

# Installation Guide: Secure Credential Management with GPG and Ansible Vault

This guide will walk through the setup of the Ansible Secrets project, secret encryption , the Ansible playbook for local deployment, and finally, the integration with Bash and Python scripts.

## Placeholders Used in This Guide (REPLACE WITH YOUR ACTUAL VALUES):

- **Application Passwords:**
  1. LDAP DM Password: Ldap&DmP@ssw0rd!2025
  2. LDAP RO Password: LdapR0nlyP@ssw0rd
  3. Oracle DB Password: S3cureOracle!P@ss
- **Single GPG Passphrase (to encrypt above passwords):** Generated automatically by setup.sh (48 characters) and stored encrypted in /opt/ansible\_secrets/group\_vars/all/vault.yml.
- **Ansible Vault Password (to protect the GPG passphrase):** Generated automatically by setup.sh (48 characters) and stored in /opt/ansible\_secrets/.ansible\_vault\_password (mode 0600).
- **Project & Secret Directories:**
  1. Ansible Project: /opt/ansible\_secrets
  2. Deployed Secrets: /opt/credential\_store
- **Users & Groups:**
  1. Service User: service\_account
  2. Access Group: appsecretaccess
  3. Admin User (you): your current login user (the user who runs ./setup.sh), e.g., flengyel

## Recommended: Automated Setup (setup.sh)

setup.sh is the preferred installation method. It automates Sections 1-3.2 below and installs the runtime helpers system-wide.

### Prerequisites (RHEL)

Install the small set of system prerequisites (if they are not already present):

```
sudo dnf install python3 gnupg2 openssl rsync -y
```

### Run the installer

From the **repository root** on the target host:

```
./setup.sh
```

The script will prompt only for your **sudo** password (when required). It will **not** prompt you for an Ansible Vault password or a GPG passphrase; both are generated automatically (**48 characters** each).

### What setup.sh creates/installls

- Admin toolkit at /opt/ansible\_secrets (including venv/, ansible.cfg, inventory, playbook, tasks, and add-secret.sh)
- /opt/ansible\_secrets/.ansible\_vault\_password (mode 0600)
- /opt/ansible\_secrets/group\_vars/all/vault.yml (encrypted; mode 0640) containing app\_gpg\_passphrase
- Runtime helpers:
  - /usr/local/bin/get\_secret.sh (mode 0750, owner service\_account:appsecretaccess)
  - /usr/local/lib/ansible\_secret\_helpers/ (dir 0750, files 0640, owner service\_account:appsecretaccess)

If setup.sh adds you to the appsecretaccess group, you must **log out and log back in** before the new permissions apply.

After setup.sh, continue at: - **Section 3.3** (create encrypted secrets in /opt/ansible\_secrets/files/) - **Section 4** (run the playbook to populate /opt/credential\_store/)

## Directory Structure Diagram



## Section 1: Initial Server Setup

If you ran ./setup.sh, you can skip Sections 1-3.2 and continue at **Section 3.3** and **Section 4**.

These steps prepare the server environment with the necessary users, groups, and software.

### 1.1. Create Users and Groups

Run these commands on your RHEL server as a user with sudo privileges.

```
# Create the dedicated service user
sudo useradd --system --shell /sbin/nologin --comment "Service account for Bash and Python application"

# Create the dedicated access group
sudo groupadd --system appsecretaccess

# Add the service user to the access group
sudo usermod -aG appsecretaccess service_account
```

```

# Add yourself and any other required users to the access group
sudo usermod -aG appsecretaccess flengyel
# sudo usermod -aG appsecretaccess otheruser1

# IMPORTANT: Any user you add to the group must log out and log back in
# for their new group membership to take effect.

```

## 1.2. Install Required Software

```

sudo dnf install python3 gnupg2 openssl rsync -y
# (Optional) ansible-core system package is not required when using setup.sh (it installs ans

```

## 1.3. Set Up Python Virtual Environment & Project Directory

This isolates your Ansible installation.

```

# Create and take ownership of the Ansible project directory
sudo mkdir -p /opt/ansible_secrets
sudo chown '<admin_user>:<admin_group>' /opt/ansible_secrets
cd /opt/ansible_secrets

# Create a Python virtual environment inside the project directory
python3 -m venv venv

# Activate the virtual environment
source venv/bin/activate

# Your shell prompt should now start with "(venv)".
# Install Ansible and the GPG library into the active venv.
pip install ansible-core gnupg

```

## Section 2: Ansible Configuration and Playbook

### 2.1. Configure Ansible (ansible.cfg and inventory)

- Create /opt/ansible\_secrets/ansible.cfg:

```

[defaults]
inventory = ./inventory
vault_password_file = ./ansible_vault_password
host_key_checking = False

[privilegeEscalation]
become = true
become_method = sudo
become_user = root
become_ask_pass = true

```

- Create /opt/ansible\_secrets/inventory:

```

[local_server]
localhost ansible_connection=local ansible_python_interpreter={{ ansible_playbook_python }}

```

### 2.2. Create the Ansible Playbook (deploy\_secrets.yml)

Create /opt/ansible\_secrets/deploy\_secrets.yml:

```

- name: Deploy Application Secrets Locally
  hosts: local_server
  vars:
    secrets_target_dir: "/opt/credential_store"
    service_user: "service_account"
    secret_access_group: "appsecretaccess"
    encrypted_secret_files:
      - svc_alpha_secret.txt.gpg
      - svc_beta_secret.txt.gpg
      - db_gamma_secret.txt.gpg
  vars_files:
    - group_vars/all/vault.yml

  tasks:
    - name: Ensure base directories and groups are set up
      ansible.builtin.include_tasks: tasks/setup.yml

    - name: Deploy the single GPG passphrase file from vaulted variable
      ansible.builtin.copy:
        content: "{{ app_gpg_passphrase }}"
        dest: "{{ secrets_target_dir }}/.gpg_passphrase"
        owner: "{{ service_user }}"
        group: "{{ secret_access_group }}"
        mode: '0440'
        no_log: true

    - name: Deploy all encrypted application password files
      ansible.builtin.copy:
        src: "./files/{{ item }}" # From the project's files/ dir
        dest: "{{ secrets_target_dir }}/{{ item }}"
        owner: "{{ service_user }}"
        group: "{{ secret_access_group }}"
        mode: '0440'
      with_items: "{{ encrypted_secret_files }}"

```

Create a supporting task file: `tasks/setup.yml`:

```
mkdir -p /opt/ansible_secrets/tasks
```

Create `/opt/ansible_secrets/tasks/setup.yml`:

```

- name: Ensure the secret access group exists
  ansible.builtin.group:
    name: "{{ secret_access_group }}"
    state: present
    system: true

- name: Ensure service user is part of the secret access group
  ansible.builtin.user:
    name: "{{ service_user }}"
    groups: "{{ secret_access_group }}"
    append: true

- name: Ensure secrets target directory exists with correct permissions
  ansible.builtin.file:
    path: "{{ secrets_target_dir }}"
    state: directory
    owner: "{{ service_user }}"

```

```
group: "{{ secret_access_group }}"
mode: '0750'
```

## Section 3: Credential and Ansible Vault Preparation

This section covers the creation of the Ansible Vault to protect the master GPG passphrase, the installation of the add-secret.sh helper script, and finally, the secure creation of your encrypted application secrets.

### 3.1. Prepare the Ansible Vault

If you ran ./setup.sh, this section is already complete: .ansible\_vault\_password and the encrypted group\_vars/all/vault.yml are created automatically with randomly generated 48-character values.

First, we create the Ansible Vault. This encrypted file will hold the single GPG passphrase that is used to encrypt all of your individual application secrets.

```
# Ensure you are in the project root (/opt/ansible_secrets) and the venv is active
cd /opt/ansible_secrets
source venv/bin/activate

# Create the vault password file that protects the vault itself
echo "MyUltraS3cureAnsibl3VaultP@ss" > .ansible_vault_password
chmod 600 .ansible_vault_password

# Create the encrypted vault file to hold the GPG passphrase
mkdir -p group_vars/all
ansible-vault create group_vars/all/vault.yml
```

An editor will open. Enter the following content (this is your single GPG passphrase):

```
app_gpg_passphrase: "MyV3ryStr0ngGPGPassphr@s3"
```

Save and close the file. The GPG passphrase is now securely stored inside the vault.

### 3.2. Install the add-secret.sh Administrative Script

If you ran ./setup.sh, /opt/ansible\_secrets/add-secret.sh is installed automatically from the repository and you can skip the manual installation below.

This helper script automates the creation of new encrypted secrets by securely retrieving the GPG passphrase from the Ansible Vault you just created.

- Create the file /opt/ansible\_secrets/add-secret.sh and add the source code below.

```
#!/bin/bash
#
# add-secret.sh - A script to securely encrypt and add a new secret
# to the Ansible Secrets project.
#
# This script automates the process of creating a GPG-encrypted password file,
# ensuring the correct GPG passphrase from Ansible Vault is used, which
# eliminates common errors from typos or hidden characters.
#
# Usage: ./add-secret.sh <secret_name>
# Example: ./add-secret.sh mfa_db
#
# The script will prompt for the password to be encrypted.
```

```

set -euo pipefail

# --- Configuration ---
# The root directory of your Ansible deployment project.
# The script must be run from a location that can access this path.
ANSIBLE_PROJECT_DIR="/opt/ansible_secrets"
FILES_DIR="${ANSIBLE_PROJECT_DIR}/files"
VAULT_FILE="${ANSIBLE_PROJECT_DIR}/group_vars/all/vault.yml"
VENV_PATH="${ANSIBLE_PROJECT_DIR}/venv/bin/activate"

# --- NEW: Define a temporary file and ensure it's cleaned up on exit ---
TEMP_FILE=$(mktemp /tmp/add-secret.XXXXXX)
trap 'rm -f "$TEMP_FILE"' EXIT

# --- Input Validation ---

# 1. Check if exactly one argument (the secret name) was provided.
if [[ $# -ne 1 ]]; then
    echo "Usage: $0 <secret_name>" >&2
    echo "Example: $0 oracle_db" >&2
    exit 1
fi

SECRET_NAME="$1"
OUTPUT_FILE="${FILES_DIR}/${SECRET_NAME}_secret.txt.gpg"

# 2. Check if required directories and files exist.
if [[ ! -d "$ANSIBLE_PROJECT_DIR" ]]; then
    echo "Error: Ansible project directory not found at '$ANSIBLE_PROJECT_DIR'" >&2
    exit 1
fi
if [[ ! -f "$VAULT_FILE" ]]; then
    echo "Error: Ansible Vault file not found at '$VAULT_FILE'" >&2
    exit 1
fi
if [[ ! -f "$VENV_PATH" ]]; then
    echo "Error: Python virtual environment not found at '$VENV_PATH'" >&2
    exit 1
fi

# 3. Prompt for the secret password securely (it will not be echoed to the screen).
read -sp "Enter the secret for '${SECRET_NAME}': " SECRET
echo # Print a newline for better formatting after the prompt.

if [[ -z "$SECRET" ]]; then
    echo "Error: Secret cannot be empty." >&2
    exit 1
fi

# 4. If the output file already exists, ask for confirmation to overwrite.
if [[ -f "$OUTPUT_FILE" ]]; then
    read -p "Warning: '$OUTPUT_FILE' already exists. Overwrite? (y/N) " -n 1 -r
    echo
    if [[ ! $REPLY =~ ^[Yy]$ ]]; then
        echo "Operation cancelled."
    fi
fi

```

```

        exit 1
    fi
fi

# --- Main Logic ---

echo "--> Activating virtual environment..."
source "$VENV_PATH"

echo "--> Retrieving GPG passphrase securely from Ansible Vault..."
# This command is specifically crafted to get the passphrase value without
# any extra quotes or trailing newline characters.
GPG_PASSPHRASE=$(ansible-vault view "$VAULT_FILE" | grep 'app_gpg_passphrase:' | awk '{printf

if [[ -z "$GPG_PASSPHRASE" ]]; then
    echo "Error: Failed to retrieve GPG passphrase from vault. Check vault password or file c
    exit 1
fi

echo "--> Encrypting new secret for '${SECRET_NAME}'..."
# We pipe the secret password directly into GPG's standard input.
# This avoids creating a temporary plaintext file on disk.
# --- MODIFIED: The --output now points to the temporary file. ---
printf '%s' "$SECRET" | gpg --batch --yes --symmetric --cipher-algo AES256 \
--passphrase "$GPG_PASSPHRASE" \
--output "$TEMP_FILE"

# Check if GPG command succeeded.
if [[ $? -eq 0 ]]; then
    echo "Success! Encrypted secret created in temporary file."
    # --- MODIFIED: Now we use sudo to move the file and set ownership. ---
    echo "--> Moving secret to final destination and setting permissions..."
    sudo mv "$TEMP_FILE" "$OUTPUT_FILE"
    sudo chown service_account:appsecretaccess "$OUTPUT_FILE"
    sudo chmod 640 "$OUTPUT_FILE" # <-- ADD THIS LINE
    echo "--> Permissions set to 640 (-rw-r-----)"
    echo "--> Final file at: ${OUTPUT_FILE}"
else
    echo "Error: GPG encryption failed." >&2
    exit 1
fi

# Deactivate the virtual environment
deactivate

# The 'trap' command will automatically remove the temp file now
echo "--> Done."

```

- Make the script executable and set the correct ownership for an administrator.

```

sudo chown '<admin_user>:<admin_group>' /opt/ansible_secrets/add-secret.sh
sudo chmod 750 /opt/ansible_secrets/add-secret.sh

```

### 3.3. Create Encrypted Secrets Using the Helper Script

Now, with the vault and helper script in place, you can securely create an encrypted file for each of your application secrets.

```
# Ensure you are in the project root and the venv is active
cd /opt/ansible_secrets
source venv/bin/activate

# Create the subdirectory for the GPG files if it doesn't exist
mkdir -p files

# Now, use the helper script to create each secret.
# The script will prompt you for the secret value securely.
# NOTE: the values below are examples only.

echo "Creating Service Alpha secret..."
./add-secret.sh svc_alpha
# --> Enter 'Placeh0lderAlphaP@ss!' when prompted

echo "Creating Service Beta secret..."
./add-secret.sh svc_beta
# --> Enter 'Placeh0lderBetaP@ss!' when prompted

echo "Creating Database Gamma secret..."
./add-secret.sh db_gamma
# --> Enter 'Placeh0lderGammaP@ss!' when prompted

# Deactivate the environment when finished creating secrets
deactivate
```

After running these commands, verify that your encrypted files (e.g., svc\_alpha\_secret.txt.gpg) have been created in the /opt/ansible\_secrets/files/ directory.

## Section 4: Deployment

### 4.1. Run the Ansible Playbook

```
# Ensure you are in the project root and your venv is active
cd /opt/ansible_secrets
source venv/bin/activate

# Run the playbook
ansible-playbook deploy_secrets.yml
```

### 4.2. Verify the Deployment

After the playbook runs successfully, check the deployed secrets directory.

```
sudo ls -lA /opt/credential_store/
```

The output should look like this (owner, group, permissions, and files must match):

```
total 12
-r--r----- 1 service_account appsecretaccess 111 Jul 18 19:30 .gpg_passphrase
-r--r----- 1 service_account appsecretaccess 1408 Jul 18 19:30 db_gamma_secret.txt.gpg
-r--r----- 1 service_account appsecretaccess 1408 Jul 18 19:30 svc_alpha_secret.txt.gpg
-r--r----- 1 service_account appsecretaccess 1408 Jul 18 19:30 svc_beta_secret.txt.gpg
```

## Section 5: Script Integration and Runtime Operation

This section details how your application scripts can securely access secrets at runtime. The project provides reusable helper scripts for both Bash and Python.

### 5.1. Reusable Bash Script (get\_secret.sh)

If you ran `./setup.sh`, this script is installed automatically at `/usr/local/bin/get_secret.sh` with owner `service_account:appsecretaccess` and mode `0750`.

For Bash scripts, the `get_secret.sh` utility is the standard method for retrieving any secret. It takes a single argument—the name of the secret—and prints its value to standard output.

#### Installation:

- Create the file `/usr/local/bin/get_secret.sh`.
- Add the following source code to the file:

```
#!/usr/bin/env bash
set -euo pipefail

if [[ $# -ne 1 ]]; then
    echo "Usage: $0 <secret_name>" >&2
    echo "Example: $0 db_gamma" >&2
    exit 1
fi

SECRET_NAME="$1"
SECRETS_DIR="/opt/credential_store"
ENC_FILE="${SECRETS_DIR}/${SECRET_NAME}_secret.txt.gpg"
GPG_PASSPHRASE_FILE="${SECRETS_DIR}/.gpg_passphrase"

if [[ ! -r "$ENC_FILE" ]]; then
    echo "Error: Encrypted secret for '${SECRET_NAME}' not found or not readable." >&2
    exit 1
fi

# Decrypt and print the password to stdout
gpg --batch --quiet --yes \
    --passphrase-file "$GPG_PASSPHRASE_FILE" \
    --decrypt "$ENC_FILE" 2>/dev/null
```

- Set its ownership and permissions:

```
sudo chown service_account:appsecretaccess /usr/local/bin/get_secret.sh
sudo chmod 0750 /usr/local/bin/get_secret.sh
```

### 5.2. Reusable Python Modules

If you ran `./setup.sh`, the Python helper modules are installed automatically under `/usr/local/lib/ansible_secret_helpers/` with owner `service_account:appsecretaccess`, directory mode `0750`, and file mode `0640`.

For Python applications, a two-layer helper system is provided. Applications can use the low-level `get_secret()` function for direct access to any secret, but the high-level `connection_helpers` module is the recommended approach for database and LDAP connections.

## Layer 1: Foundational get\_secret() Function

The `get_secret()` function, contained in the `secret_retriever.py` module, is the core component for fetching any secret's value as a string.

### Installation:

Create the file `/usr/local/lib/ansible_secret_helpers/secret_retriever.py`. Add the following source code:

```
# /usr/local/lib/ansible_secret_helpers/secret_retriever.py
import os
import subprocess

SECRETS_DIR = "/opt/credential_store"
GPG_PASSPHRASE_FILE = os.path.join(SECRETS_DIR, ".gpg_passphrase")

def get_secret(secret_name: str) -> str:
    """
    Retrieves a decrypted password for a given secret name.
    Raises RuntimeError on failure.
    """
    enc_file = os.path.join(SECRETS_DIR, f"{secret_name}_secret.txt.gpg")
    if not os.path.exists(enc_file):
        raise FileNotFoundError(f"Encrypted secret for '{secret_name}' not found.")

    cmd = [
        "gpg", "--batch", "--quiet", "--yes",
        "--passphrase-file", GPG_PASSPHRASE_FILE,
        "--decrypt", enc_file
    ]

    try:
        result = subprocess.run(
            cmd, stdout=subprocess.PIPE, stderr=subprocess.PIPE,
            universal_newlines=True, check=True
        )
        return result.stdout.strip()
    except subprocess.CalledProcessError as e:
        raise RuntimeError(f"GPG decryption failed for '{secret_name}': {e.stderr}")
    except FileNotFoundError:
        raise RuntimeError("gpg command not found. Is GnuPG installed?")
```

## Layer 2: Recommended connection\_helpers.py Module

This high-level module provides pre-built functions like `create_db_connection()` and `create_ldap_connection()`. It uses `secret_retriever.py` internally and is the best practice for connecting to services.

### Installation:

Create the file `/usr/local/lib/ansible_secret_helpers/connection_helpers.py`. Add the following source code:

```
# /usr/local/lib/ansible_secret_helpers/connection_helpers.py
import sys
import ssl
import sqlalchemy
import cx_Oracle as cx
import ldap3
from ldap3 import Server, Connection, ALL, Tls # Requires ldap3 library
import secret_retriever # Imports the local module
```

```

def create_ldap_connection(ldap_server, user_secret, pswd_secret):
    """
    Retrieves credentials and establishes a secure LDAP connection.
    Returns a bound ldap3 Connection object.
    """
    oud_user = None
    oud_pswd = None
    try:
        oud_user = secret_retriever.get_secret(user_secret)
        oud_pswd = secret_retriever.get_secret(pswd_secret)

        tls = Tls(validate=ssl.CERT_NONE)
        srv = Server(ldap_server, port=636, get_info=ALL, use_ssl=True, tls=tls)
        oud = Connection(srv, user=oud_user, password=oud_pswd, auto_bind=True)

        # Clear credentials from memory immediately after use
        oud_user = None
        oud_pswd = None

        if not oud.bind:
            # Use the correct server variable in the error message
            raise ConnectionError(f'Error: cannot bind to {ldap_server}')

        # Return the connection object only on success
        return oud

    except Exception as e:
        # Properly handle exceptions and exit
        print(f"Error creating LDAP connection: {e}", file=sys.stderr)
        sys.exit(1)

def create_db_connection(dbhost, dbport, dbsid, user_secret, pswd_secret, engine_only=False):
    """
    Retrieves credentials and creates a DB engine and optionally a connection.
    - If engine_only is True, returns only the SQLAlchemy engine.
    - If engine_only is False (default), returns a tuple of (engine, connection).
    """
    db_user = None
    db_pswd = None
    engine = None
    conn = None
    try:
        db_user = secret_retriever.get_secret(user_secret)
        if not db_user:
            raise RuntimeError(f"Retrieved empty username secret for '{user_secret}'")

        db_pswd = secret_retriever.get_secret(pswd_secret)
        if not db_pswd:
            raise RuntimeError(f"Retrieved empty password for '{pswd_secret}'")

        datasourcename = cx.makedsn(dbhost, dbport, service_name=dbsid)
        connectstring = f'oracle+cx_oracle://{{db_user}}:{{db_pswd}}@{{datasourcename}}'

        # Clear credentials from memory immediately after use
        db_user = None

```

```

db_pswd = None

engine = sqlalchemy.create_engine(connectstring, max_identifier_length=128)

# Conditional return based on the new flag
if engine_only:
    return engine
else:
    conn = engine.connect()
    return engine, conn

except Exception as e:
    print(f"Error creating database connection: {e}", file=sys.stderr)
# Ensure resources are cleaned up on failure
if conn:
    conn.close()
if engine:
    engine.dispose()
sys.exit(1)

def create_ntlm_connection(server_address, user_secret, pswd_secret):
    """
    Retrieves credentials and establishes an NTLM-authenticated LDAP connection.
    This is typically used for connecting to Microsoft Active Directory.

    It assumes the user_secret contains the full NTLM-formatted username (e.g., 'DOMAIN\user')
    """

Args:
    server_address (str): The address of the domain controller (e.g., '100.74.1.219:389')
    user_secret (str): The name of the secret storing the full username.
    pswd_secret (str): The name of the secret storing the password.

Returns:
    A bound ldap3 Connection object.
    """

ntlm_user = None
ntlm_pswd = None
conn = None
try:
    # Retrieve the full username (DOMAIN\user) and password from secrets
    ntlm_user = secret_retriever.get_secret(user_secret)
    ntlm_pswd = secret_retriever.get_secret(pswd_secret)

    # Define the server and create the connection object
    server = ldap3.Server(server_address, get_info=ldap3.ALL)
    conn = ldap3.Connection(server,
                           user=ntlm_user,
                           password=ntlm_pswd,
                           authentication=ldap3.NTLM,
                           auto_bind=True)

    if not conn.bound:
        raise ldap3.core.exceptions.LDAPBindError(f"NTLM bind failed for user {ntlm_user}")

    # Clear credentials from memory and return the connection
    ntlm_user = None

```

```

ntlm_pswd = None
return conn

except Exception as e:
    print(f"Error creating NTLM connection: {e}", file=sys.stderr)
    if conn and conn.bound:
        conn.unbind()
    sys.exit(1)

```

Set Permissions for All Python Helpers: Run these commands once to set up the directory and secure both Python helper modules.

```

sudo mkdir -p /usr/local/lib/ansible_secret_helpers
sudo chown service_account:appsecretaccess /usr/local/lib/ansible_secret_helpers/*.py
sudo chmod 0640 /usr/local/lib/ansible_secret_helpers/*.py

```

## Section 6: App script ownership and permissions

This is the recommended ownership and permission model for production Python and bash scripts:

- Owner: service\_account
- Group: appsecretaccess
- Permissions: 0750 (-rwxr-x---

Here are the ownership and permission mode commands for scripts used with Ansible Secrets. The script in this example is getemplid.sh, however, the commands below apply to Python scripts as well.

```

sudo chown service_account:appsecretaccess getemplid.sh
sudo chmod 0750 getemplid.sh

```

See the UTILITIES.md guide for the secure-app.sh script to automate this task.

## Examples

See examples/EXAMPLES.md and examples/load\_github\_identity.sh for practical usage patterns (Bash and Python).