# Módulo 7 **DESENHAR PARA A USABILIDADE**

# Designing for maximum usability

#### Guidelines

- · generic design rules
- · lower authority
- more general application

#### Design patterns

 capture and reuse design knowledge

# Principles of usability

- general understanding
- · low authority
- · high generality

# Maximum usability

#### Standards

- · specific design rules
- · high authority
- · limited application

+ genérico

+ específico



# Principles for usability

#### Learnability

 the ease with which new users can begin effective interaction and achieve maximal performance

#### Flexibility

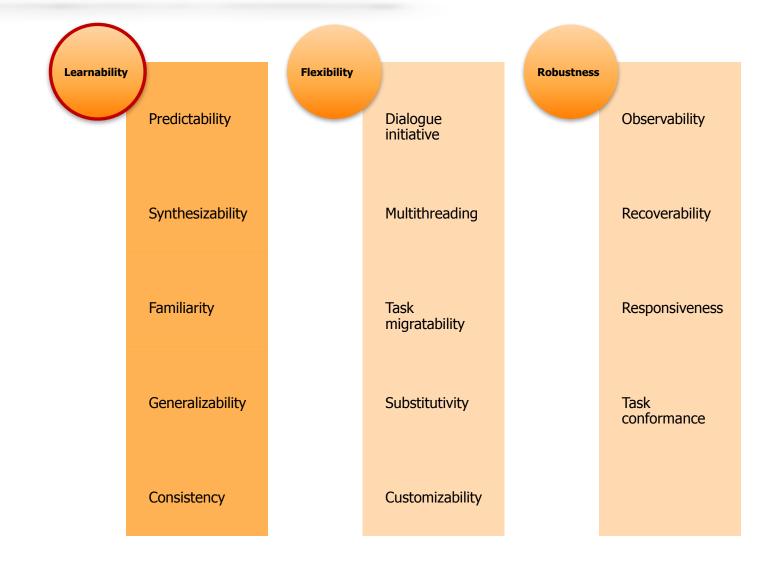
the multiplicity of ways the user and system exchange information

#### Robustness

 the level of support provided to the user in determining successful achievement and assessment of goal-directed behaviour



# Principles of usability



### Principles of learnability 1/5

#### **Predictability**

- Ability to determine the effect of actions on the system
- · Non-determinism:
  - · System view vs. user's view
  - Available information enough?
- · Ex.: Criar uma nova pasta no diálogo 'Save As...' (Mac)



# Principles of learnability 2/5

#### Synthesizability (of mental model)

- Assessing the effect of past actions on current state
- Honesty: ability of user interface to provide information about state changes
  - · Immediate vs. Eventual honesty
- · Ex.: Notificação de envio de SMS num telemóvel.



# Principles of learnability 3/5

#### **Familiarity**

- How prior knowledge applies to a new system
  - about the world
  - about other systems
- Use of metaphors can help
- · Examples:
  - · Timetables
  - Lack of adoption of Open Source software?



### Principles of learnability 4/5

#### **Generalizability**

- Extending specific interaction knowledge to new situations
- Explores users' ability to compare similar situations
- · A form of **consistency**
- · Examples:
  - Copy&Paste services
  - Lack of Drag&Drop to Apps on some Mac OSs?



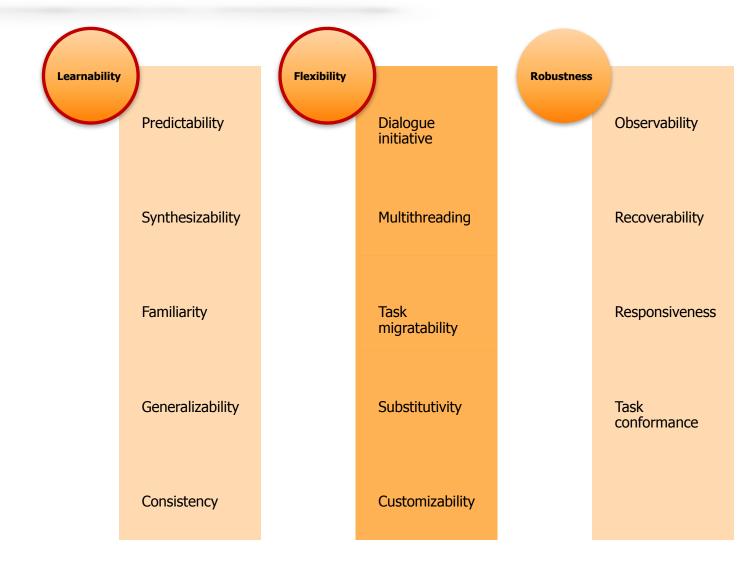
# Principles of learnability 5/5

#### Consistency

- Probably the most mentioned principle!
- Likeness in input/output behaviour in similar situations or task objectives
- · Internal consistency
  - Inside the application
  - · Example: Toyota AC
- External consistency
  - Between one application and the rest of the system
  - · Example: Mac apps menu



# Principles of usability





# Principles of flexibility 1/5

#### **Dialogue initiative**

- System control (less flexibility)
  - Ex.: modal dialogue; wizard; deep menu structures
- User control (more flexibility)
  - Ex.: toolboxes; navigating the web; direct manipulation
- Goal is to maximize user control(?!)
  - · Sometimes we want/need to guide users...
  - Good knowledge of tasks will help create feeling of user control
  - Ex.: making search available in input fields



# Principles of flexibility 2/5

#### Multithreading

- The ability of system to support user interaction for more than one task at a time
- Interleaved multithreading
  - Ex.: windowing system (input)
- Concurrent multithreading
  - Ex. 1: multimodality with fusion ("copy that to there")
  - Ex. 2: windowing system (output)



### Principles of flexibility 3/5

#### **Task migratability**

- Passing responsibility for task control between user and system
- A task can be internal to user, internal to system, or shared
- Ex. 1: Spell checking of a text document
- · Ex. 2: Cruise control
- Mudança de "modo" cria complicações



# Principles of flexibility 4/5

#### Substitutivity

- Allowing equivalent values to be substituted for each other (typically input)
  - Good alternative to error messages
  - · Can minimize user errors and cognitive effort
- Representation multiplicity
  - · Substitutivity also at the output
  - · Ex.: Different views in a word processor
- Equal opportunity
  - · Eliminating distinction between input and output
  - · Ex.: input de datas; conversões



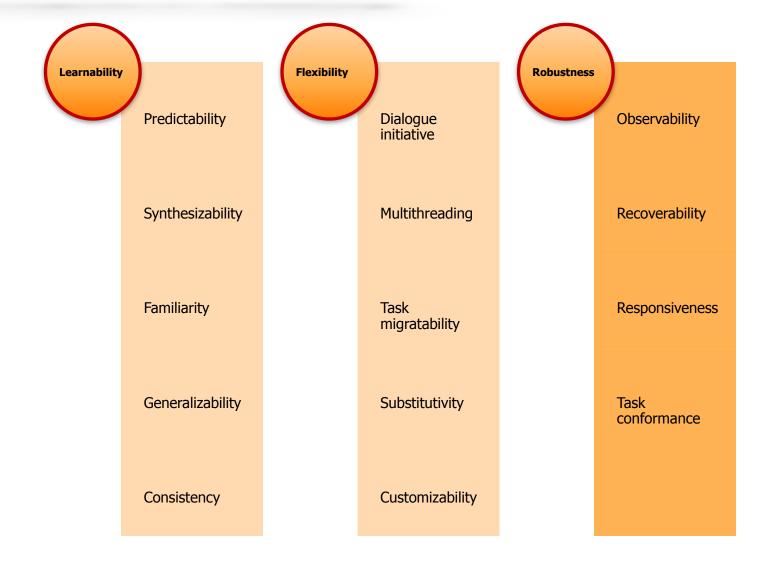
### Principles of flexibility 5/5

#### Customizability

- Modifiability of the user interface
- Adaptability (Adaptabilidade)
  - Modified by the user
  - Ex.: toolbars; user interface scripting
- · Adaptivity (Adaptação)
  - · Automatically modified by the system
  - Based on knowledge about the user tricky!
    - Ex.: MS Windows<sup>™</sup> adaptive menus
  - · Based on knowledge about the device
    - · Ex.: Responsive Web Design



# Principles of usability



### Principles of robustness 1/4

#### **Observability**

- Ability of user to evaluate the internal state of the system from its perceivable representation – c.f. Predictability
- · Five aspects
  - browsability possibility of user to explore current state (limited screen real-estate)
  - defaults static vs. dynamic; passive recall
  - reachability possibility of user to navigate observable states
  - persistence sound vs. icon for notifications
  - operation visibility what can be done is clear
- · Ex.: Showing available slots on a Timetabling system



### Principles of robustness 2/4

#### Recoverability

- The ability of users to take corrective action
- · Forward recovery (e.g. when error cannot be undone)
  - · accepting error state and working from there
  - · Ex.: input validation
- Backward recovery
  - · **undo** to return to previous state
- Commensurate effort
  - · Hard to undo effects should be hard to do
  - · Easy to undo effect should be easy to do
  - · Ex.: Trash can
    - · easier to undo delete means no delete confirmation needed
    - emptying the trash can cannot be undone so confirmation should be requested



# Principles of robustness 3/4

#### Responsiveness

- How users perceive rate of communication with the system
- Short or instantaneous response times
  - · From the user perspective
  - When not possible, provide indication of activity
- Stability of response times also relevant
  - · Ex. Menus response times vs motor skills



### Principles of robustness 4/4

#### Task conformance

- Degree to which system services support the users' tasks
  - C.f. Gulf of Execution
- Task completeness
  - Level of support for users tasks
- Task adequacy
  - Match between system support for task and users understanding of task
- · Exemplo: Adicionar autores a uma publicação?



# Principles of usability

