



FIOWX.AI DESIGNER / Managing a process flow / creating-a-user-interface

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FLOWX.AI DESIGNER / Managing a process flow / Creating a user interface

Creating a stepper structure

To create a stepper structure:

1. Go to
The fallback content to display on prerendering and go to the **Definitions** tab.
2. Click on the **New process** button, using the **breadcrumbs** from the top-right corner.
3. Add a **start node**.
4. Add a new **milestone** to describe all the user tasks.
5. Add a **user task** that will represent the first card of our step.
6. Add an **end milestone** for both the step and the stepper.

7. End your process with an **end node**.

Process Definitions

Search by process definition name

Drafts / In progress

Name	Version	Edited at	Edited by	
Stepper Structure	1	24 May 2022, 11:41 AM	Dragos Caravasile	▶ ↗ ⋮
TA_ActionProcess_v1	23	24 May 2022, 8:59 AM	QA FlowX	▶ ↗ ⋮
Andratestgateway	1	23 May 2022, 11:32 AM	andra popazu	▶ ↗ ⋮

Published

Name	Version	Published at	Published by	
AutoTestProcess-147...	1	23 May 2022, 8:53 PM	QA FlowX	▶ ↗ ⋮
AutoTestProcess145...	1	23 May 2022, 8:49 PM	QA FlowX	▶ ↗ ⋮
AutoTestProcess212...	1	23 May 2022, 3:10 PM	QA FlowX	▶ ↗ ⋮

Configuring the UI

- All the UI elements are configured via the
The fallback content to display on prerendering
- Starting from our basic process, we need to set the start of the stepper template config
- It is enough to open the drag and drop menu and add a Stepper template config for now
- For the first step, it will be useful to add also a label

- Clear the cache to test what we have until now

Process Definitions

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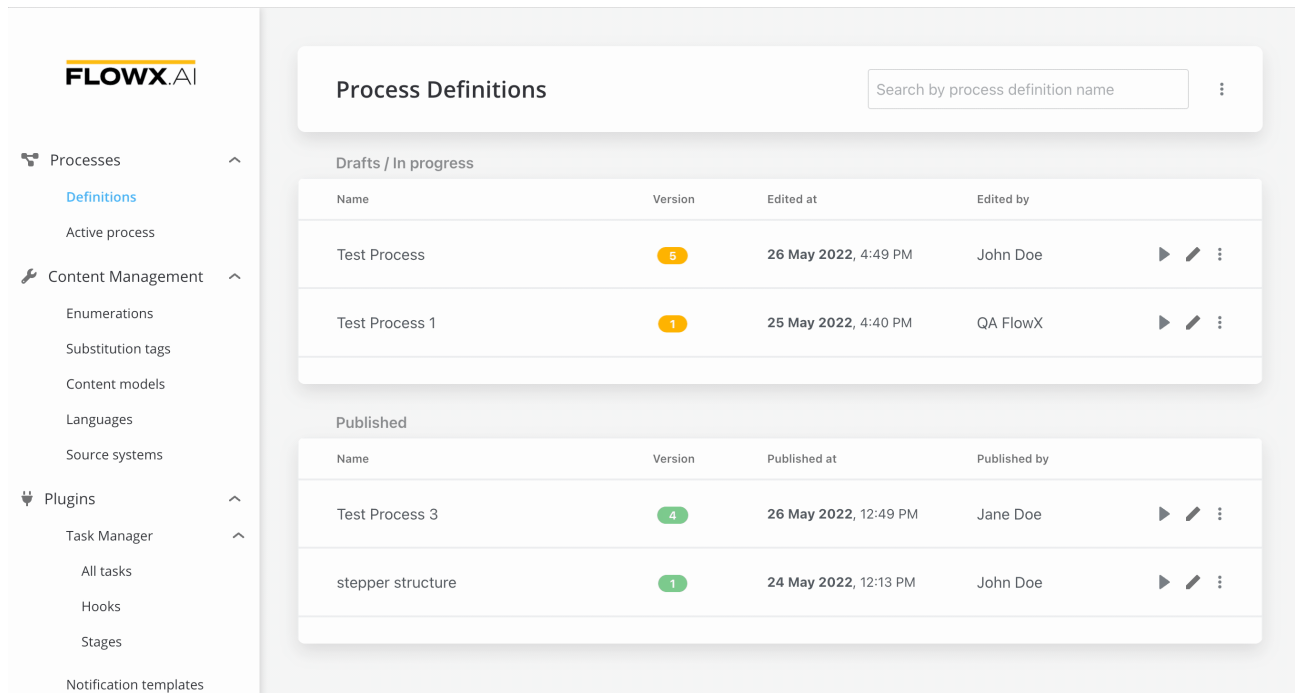
Name	Version	Edited at	Edited by	
stepper structure	1	24 May 2022, 12:13 PM	Dragos Caravasilie	▶ ✎ ⋮
swimlane_drag_docs	1	24 May 2022, 10:24 AM	Dragos Caravasilie	▶ ✎ ⋮
AutoTestProcess-801144746	1	23 May 2022, 9:00 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess1667954254	1	23 May 2022, 8:58 PM	QA FlowX	▶ ✎ ⋮

Published

Name	Version	Published at	Published by	
AutoTestProcess273667156	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-116652463	1	23 May 2022, 8:59 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-1433671545	1	23 May 2022, 8:56 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-1599143931	1	23 May 2022, 7:24 PM	QA FlowX	▶ ✎ ⋮

Testing the flow that we have

1. From the **process definition**, click the **Start process** button.
2. We will not pass any data to this process so an empty object `{}`.
3. Click **Start Process** and you will see the first step.



Process Definitions

Search by process definition name

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Name	Version	Edited at	Edited by	
Test Process	5	26 May 2022, 4:49 PM	John Doe	▶ ✎ ⋮
Test Process 1	1	25 May 2022, 4:40 PM	QA FlowX	▶ ✎ ⋮

Published

Name	Version	Published at	Published by	
Test Process 3	4	26 May 2022, 12:49 PM	Jane Doe	▶ ✎ ⋮
stepper structure	1	24 May 2022, 12:13 PM	John Doe	▶ ✎ ⋮

Adding a card with one input

1. Go to your **user task** (this will represent the **first card** of your step).
2. Add a **CARD** (this is the UI card element).
3. Add a **Form** to it (Form elements group inputs together).
4. Add an **input** into the form:
 - Configure the **key** - you can use the key to retrieve the data form saved on that element
 - Configure a **label**

The screenshot displays the FLOWX.AI Designer interface. On the left is a sidebar with a menu containing: Processes (with a sub-item Definitions), Content Management, and Plugins (with a sub-item Task Manager). The main area is titled 'Process Definitions' and includes a search bar. It is divided into two sections: 'Drafts / In progress' and 'Published'. Each section contains a table of process definitions.

Name	Version	Edited at	Edited by	
AutoTestProc...	1	24 May 2022, 12:26 PM	QA FlowX	▶ ✎ ⋮
AutoTestProc...	1	24 May 2022, 12:26 PM	QA FlowX	▶ ✎ ⋮

Name	Version	Published at	Published by	
stepper struct...	1	24 May 2022, 12:13 PM	Dragos Caravasile	▶ ✎ ⋮
AutoTestProc...	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮

Testing our first input

1. **Start** one more time **the process** that you just configured.
2. The **input** is displayed.
3. Test the **input**.

Process Definitions

Search by process definition name

Drafts / In progress

Name	Version	Edited at	Edited by	
AutoTestProcess1667954254	1	23 May 2022, 8:58 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-1295228711	1	23 May 2022, 8:57 PM	QA FlowX	▶ ✎ ⋮

Published

Name	Version	Published at	Published by	
stepper structure	1	24 May 2022, 12:13 PM	Dragos Caravasilie	▶ ✎ ⋮
AutoTestProcess273667156	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮

Adding second input and a submit action

1. Go to your **user task** node and add a new input via **Node UI designer**.
2. Now go back to the process and add a new **action rule**:
 - first we need to configure the action - the action is called when the button is pressed - the action should be **Manual** (not automatic because it is triggered by a user)
 - we need to keep in mind the name of the action - `saveDataFirstStep`
3. Go back to the Node UI designer and add a button (we need to link the **button** to the **action** based on the name).

FLOWX.AI

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Content models

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Name	Version	Edited at	Edited by	
AutoTestProcess-115163...	1	24 May 2022, 12:26 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-410150...	1	24 May 2022, 12:13 PM	QA FlowX	▶ ✎ ⋮

Published

Name	Version	Published at	Published by	
stepper structure	1	24 May 2022, 12:13 PM	Dragos Caravasile	▶ ✎ ⋮
AutoTestProcess2736671...	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮

FLOWX.AI

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