

FIOWX.AI DESIGNER / overview



Contents

- FIOWX.AI DESIGNER / Overview
 - Managing process definitions
 - Viewing active process instances
 - Managing CMS
 - Managing tasks
 - Managing notification templates
 - Managing document templates
 - Managing generic parameters
 - Managing users access
 - Managing integrations
 - Checking platform status

FIOWX.AI DESIGNER / Overview

Let's go through the main options available in the

The fallback content to display on prerendering

Processes

Content Management

Plugins



General Settings

Platform status



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- Content Management
- ♥ Plugins ∨
- General Settings
- Platform status



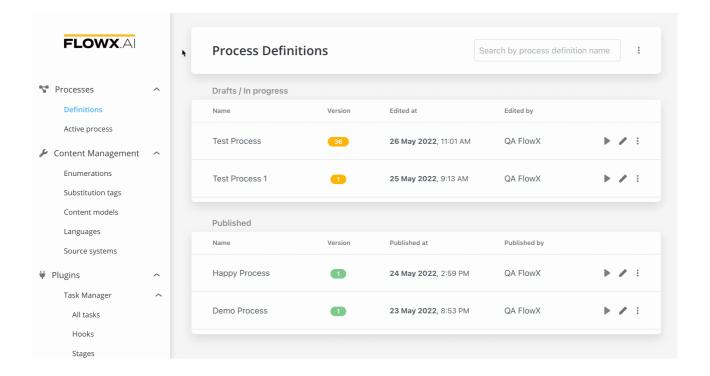


Depending on your access rights, some tabs might not be visible. For more information, check Configuring access rights for Admin section.

Managing process definitions

Α

The fallback content to display on prerendering is uniquely identified by its name and version number.





» Process definition

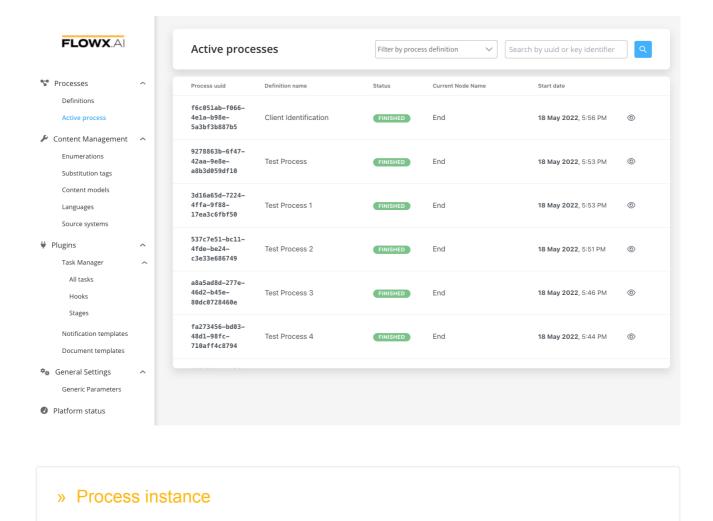
» Managing a process flow

Viewing active process instances

The complete list of active

The fallback content to display on prerendering is visible from the FLOWX Designer. They can be filtered by The fallback content to display on prerendering names and searched by their unique ID. You can also view the current process instance status and data.

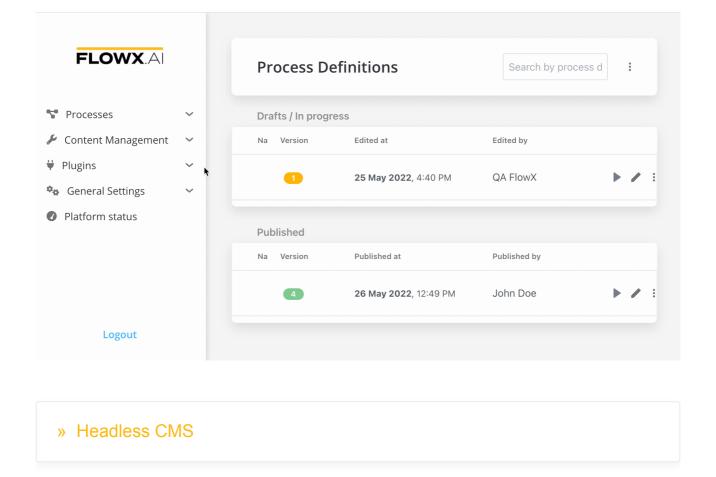




Managing CMS

Using the content management feature you can perform multiple actions that enable manipulation of the content and simplification of it. You need first to deploy the CMS service in your infrastructure, so you can start defining and using the custom content types described in the **Content Management** tab above.





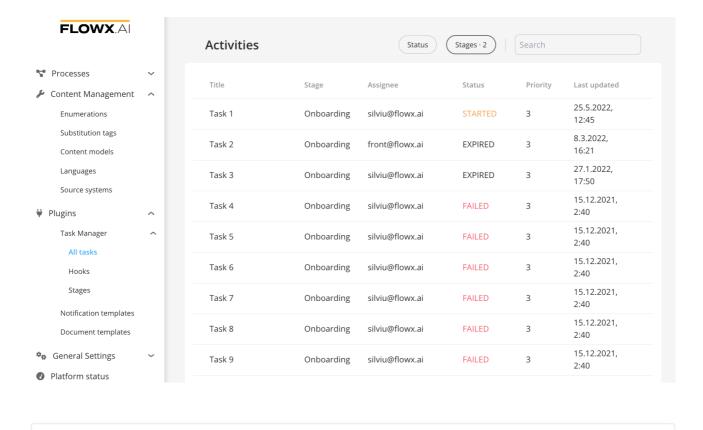
Managing tasks

» CMS Setup Guide

The Task Manager

The fallback content to display on prerendering has the scope to show a process that you defined in Designer, offering a more business-oriented view. It also offers interactions at the assignment level.





» Task Management

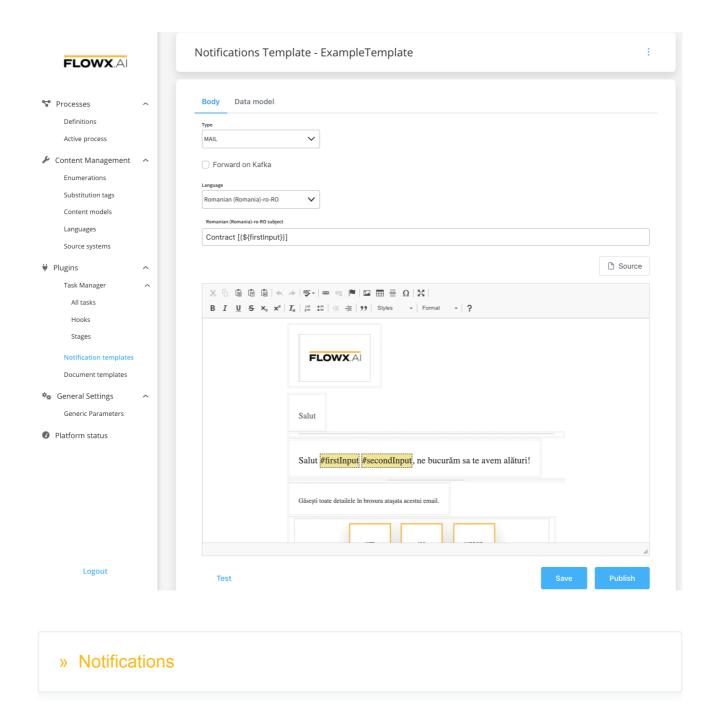
Managing notification templates

The notification templates plugin can be viewed, edited, and activated/inactivated from the

The fallback content to display on prerendering

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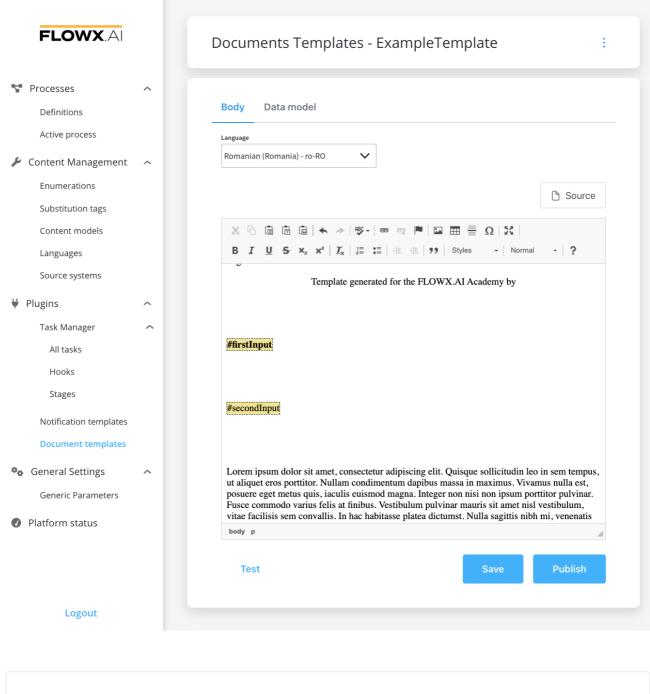




Managing document templates

One of the main features of the document management plugin is the ability to generate new documents based on custom templates and prefilled with data related to the current process instance.





» Document management

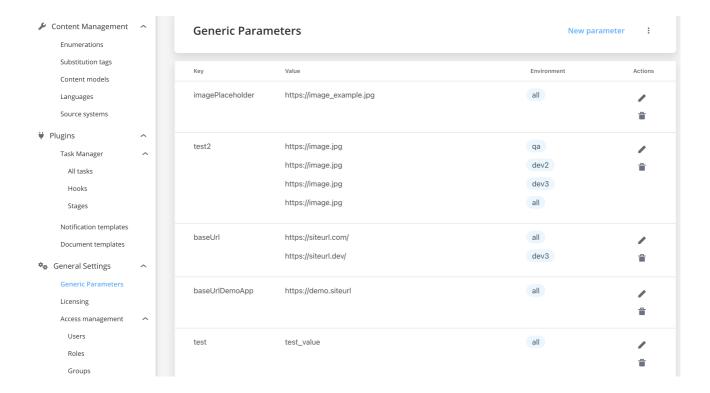
Managing generic parameters



Through the

The fallback content to display on prerendering

, you can edit generic parameters, and import or export them. You can set generic parameters and assign the environment(s) where they should apply.





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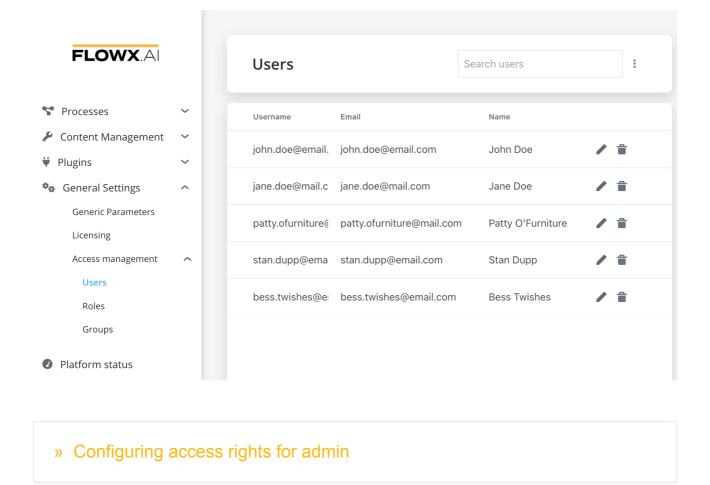
The maximum length of an input value is 255 characters.

Managing users access

Access Management is used to administrate users, roles and groups, directly in FLOWX Designer. Access Management helps you to access the identity management solution (keycloak/RH-SSO) through its API, extracting all the



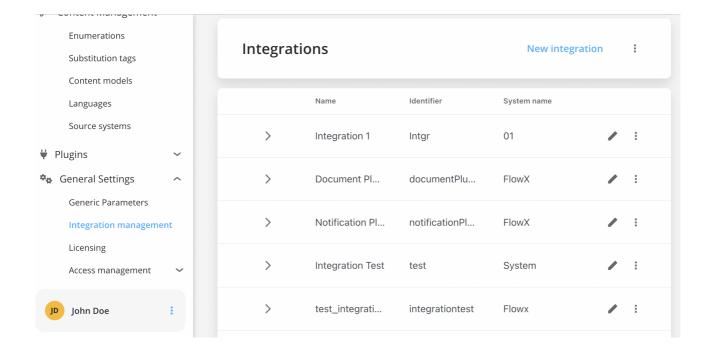
necessary details. Access Management is based on user roles that need to be configured in the identity management solution.



Managing integrations

Integration management enables you to keep track of each integration and its correspondent component and different scenarios used: creating an OTP, document generation, notifications, etc.



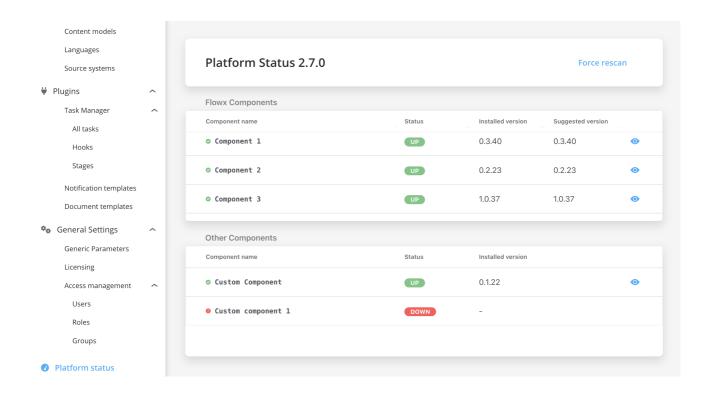


Checking platform status

You can quickly check the health status of all the

The fallback content to display on prerendering and all of your custom connectors.





Check the next section to learn how to create and manage a process from scratch:

» Managing a process flow

Was this page helpful?