

PLATFORM DEEP DIVE / Plugins / W Custom Plugins / Documents plugin / Using the plugin / Generating docs based on templates / managing-html-templates



Contents

- PLATFORM DEEP DIVE / Plugins / Custom Plugins / Documents
 plugin / Using the plugin / Generating docs based on templates / Managing
 HTML templates
 - Configuring HTML templates
 - Text parameters
 - Dynamic tables repeatable rows
 - Dynamic tables repeatable table
 - Dynamic sections
 - Images
 - Barcodes
 - Lists
 - Examples

PLATFORM DEEP DIVE / Plugins / Custom Plugins / Documents plugin / Using the plugin / Generating docs based on templates / Managing HTML templates

In the Document Management Plugin, you have the flexibility to define and manage HTML templates for generating documents. These templates can incorporate various types of parameters to customize the content. Let's explore the different types of parameters and their specifications:

© FLOWX.AI 2023-07-26 Page 1 / 11



Configuring HTML templates

Text parameters

Text parameters are used to include dynamic text in the template. For example, you can include the company name and registration number in an offer document. Here's an example of HTML template specifications:

Lorem ipsum: Test Company SRL, dolor sit amet RO1234567.

```
<strong>Lorem ipsum: <span th:text="${companyName}">
</span></strong>, dolor sit amet <strong><span
th:text="${cui}"></span></strong>.
```

Data specifications:

```
{
   "data": {
        "companyName": "Test Company SRL",
        "cui": "R01234567"
    }
}
```

Dynamic tables - repeatable rows

Dynamic tables are useful when you want to display a table with repeatable rows. Each row can represent a different element from a generated list of objects. Here's



an example of HTML template specifications:

Lorem ipsum The greatest offer - deluxe edition dolor sit amet, consectetur adipiscing elit. Nullam ante quam, dictum et accumsan quis, laoreet id lorem. Mauris bibendum consequat viverra. Ut accumsan volutpat augue. Cras id tortor hendrerit, fringilla ligula et, consequat quam. Proin quis dui et nisi ullamcorper pretium nec eu nulla. Sed ut sapien ac arcu accumsan varius. Proin faucibus augue tellus, at ultrices sapien vestibulum non. Nam pellentesque augue eu molestie sagittis.

Name	Value
Price (USD/MWh)*	25
Distribution rate (USD /MWh)**	C1 category: 27, C2 category: 29
Subscription price / day / place of consumption***	C1 category: 1.25, C2 category: 1.32
Period of validity of the price	Validity time fixed price Monday, from the start date of delivery to the date of completion of delivery
Payment term	90 days

```
<thead>

Name
Value

</thead>
```



Data specifications:

```
"data": {
   "offerValuesHeader": [
     "Name".
    "Value"
   ],
   "offerValuesRows": [
    { "Name": "Price (USD/MWh)", "Value": "25" },
     { "Name": "Distribution rate (USD/MWh)", "Value": "C1
category: 27, C2 category: 29" },
     { "Name": "Subscription price / day / place of
consumption", "Value": "C1 category: 1.25, C2 category:
1.32" },
    { "Name": "Period of validity of the price", "Value":
"Validity time fixed price Monday, from the start date of
delivery to the date of completion of delivery" },
     { "Name": "Payment term", "Value": "90 days" }
 }
```

Dynamic tables - repeatable table

This type of dynamic table allows you to display a table multiple times based on the elements of a generated list of objects. Here's an example of HTML template specifications:



Oferta Denumire oferta este aplicabila urmatoarelor locuri de consum:

Loc de consum	Distribuitor	Coa	introducere	liin	consum	Consum total anual (MWh)
Lorem ipsum	Distribuitor 1	123456	Lorem ipsum kghf	Lorem ipsum	Lorem ipsum	Lorem ipsum

Loc de consum	Distribuitor	Coa CLC	introducere	llin	consum	Consum total anual (MWh)
Lorem ipsum	Distribuitor 2	1131313	l	Lorem ipsum	Lorem ipsum	Lorem ipsum

```
0ffer:
<div th:each="type: ${consumptionPoints}">
<thead>
    Usage place 
      Distributor 
      CLC code 
      Usage method input 
      Usage type 
      Usage category \n(MWh) 
      Total usage \n(MWh) 
   </thead>
   No information available here!
${type.consumptionPoint}\=">
```



```
<span
th:text="${consumptionPoint.consumptionPoint}"> Usage place
</span>
         <span
th:text="${consumptionPoint.distribuitor}"> Distributor
</span>
         <span th:text="${consumptionPoint.clcCode}">
Cod CLC </span>
         <span
th:text="${consumptionPoint.consumerInputMethod}"> Usage
method input </span>
         <span
th:text="${consumptionPoint.consumerType}"> Usage type
</span>
         <span
th:text="${consumptionPoint.consumerCategory}"> Usage
category \n(MWh) </span>
         <span
th:text="${consumptionPoint.totalAnnualConsumption}"> Total
usage \n(MWh) </span>
       </div>
```

Data specifications:



```
"distribuitor": "Distributor 1",
          "clcCode": "123456",
          "consumerInputMethod": "Lorem ipsum",
          "consumerType": "Lorem ipsum",
          "consumerCategory": "Lorem ipsum",
          "totalAnnualConsumption": "Lorem ipsum"
        }
      1
   },
    {
      "consumptionPoint": [
          "consumptionPoint": "Lorem ipsum",
          "distribuitor": "Distributor 2",
          "clcCode": "131313",
          "consumerInputMethod": "Lorem ipsum ipsum",
          "consumerType": "Lorem ipsum",
          "consumerCategory": "Lorem ipsum",
          "totalAnnualConsumption": "Lorem ipsum"
        }
      ]
    }
 ]
}
```

Dynamic sections

Dynamic sections allow you to display specific content based on certain conditions. For example, you can display a paragraph only when a certain condition is met. Here's an example of HTML template specifications:



PJ section, visible only if pjCLient = true

Data specifications:

```
"data": {
    "pjCLient": true
}
```

Images

You can include images in your final document by referencing them in the template. Here's an example of HTML template specifications:



Thank you, LOREM IPSUM

John Smith Administrator

Helen Smith President

Test Company SRL, RO1234567

Hughes Michelle Sophie Your function here,

Jignetuk_

<img th:src="*
{'data:image/png;base64,'+signature}" alt=\"\"
height='100px'/>

Data specifications:

```
"data": {
    "signature": "INSERT_BASE64_IMAGE"
  }
```

Barcodes

If you want to include a barcode, you can set the includeBarcode parameter to true.



For information on how to use barcodes and OCR, check the following section.

```
» OCR plugin
```

Lists

Lists are useful for displaying values from selected items in a checkbox as a bulleted list. Here's an example of HTML template specifications:

Income source:

- Income 1
- Income 2
- Income 3
- Income 4

Data specifications:

```
{
  "data": {
    "incomeSource": [
        "Income 1",
```



```
"Income 2",
"Income 3",
"Income 4"
]
}
```

Examples



Download a PDF sample generated based on the HTML example, **here**.

Was this page helpful?