



FIOWX.AI DESIGNER / Managing a process flow / creating-a-user-interface

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FLOWX.AI DESIGNER / Managing a process flow / Creating a user interface

Creating a stepper structure

To create a stepper structure:

1. Go to
The fallback content to display on prerendering and go to the **Definitions** tab.
2. Click on the **New process** button, using the **breadcrumbs** from the top-right corner.
3. Add a **start node**.
4. Add a new **milestone** to describe all the user tasks.
5. Add a **user task** that will represent the first card of our step.
6. Add an **end milestone** for both the step and the stepper.

7. End your process with an **end node**.

Process Definitions

Search by process definition name

Drafts / In progress

Name	Version	Edited at	Edited by	
Stepper Structure	1	24 May 2022, 11:41 AM	Dragos Caravasile	▶ ↗ ⋮
TA_ActionProcess_v1	23	24 May 2022, 8:59 AM	QA FlowX	▶ ↗ ⋮
Andratestgateway	1	23 May 2022, 11:32 AM	andra popazu	▶ ↗ ⋮

Published

Name	Version	Published at	Published by	
AutoTestProcess-147...	1	23 May 2022, 8:53 PM	QA FlowX	▶ ↗ ⋮
AutoTestProcess145...	1	23 May 2022, 8:49 PM	QA FlowX	▶ ↗ ⋮
AutoTestProcess212...	1	23 May 2022, 3:10 PM	QA FlowX	▶ ↗ ⋮

Configuring the UI

- All the UI elements are configured via the
The fallback content to display on prerendering
- Starting from our basic process, we need to set the start of the stepper template config
- It is enough to open the drag and drop menu and add a Stepper template config for now
- For the first step, it will be useful to add also a label

- Clear the cache to test what we have until now

Process Definitions

Search by process definition name

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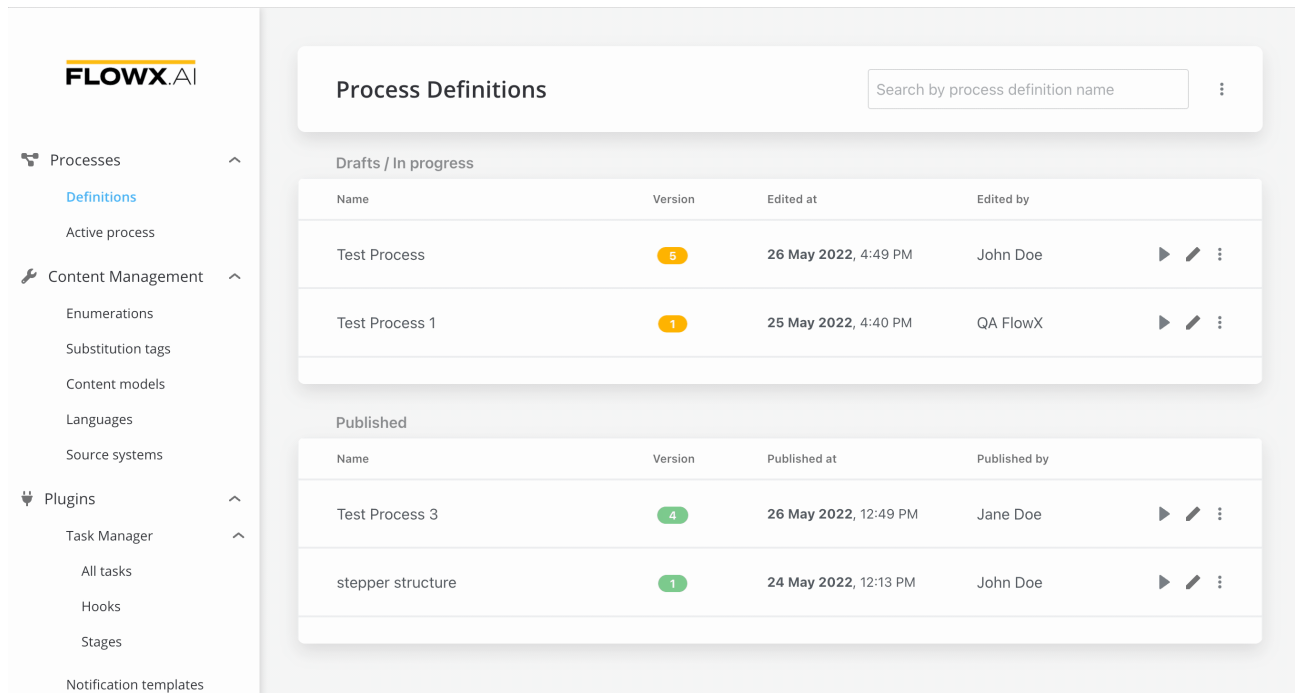
Name	Version	Edited at	Edited by	
stepper structure	1	24 May 2022, 12:13 PM	Dragos Caravasilie	▶ ✎ ⋮
swimlane_drag_docs	1	24 May 2022, 10:24 AM	Dragos Caravasilie	▶ ✎ ⋮
AutoTestProcess-801144746	1	23 May 2022, 9:00 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess1667954254	1	23 May 2022, 8:58 PM	QA FlowX	▶ ✎ ⋮

Published

Name	Version	Published at	Published by	
AutoTestProcess273667156	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-116652463	1	23 May 2022, 8:59 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-1433671545	1	23 May 2022, 8:56 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-1599143931	1	23 May 2022, 7:24 PM	QA FlowX	▶ ✎ ⋮

Testing the flow that we have

1. From the **process definition**, click the **Start process** button.
2. We will not pass any data to this process so an empty object `{}`.
3. Click **Start Process** and you will see the first step.



Process Definitions

Search by process definition name

Drafts / In progress

Name	Version	Edited at	Edited by	
Test Process	5	26 May 2022, 4:49 PM	John Doe	▶ ✎ ⋮
Test Process 1	1	25 May 2022, 4:40 PM	QA FlowX	▶ ✎ ⋮

Published

Name	Version	Published at	Published by	
Test Process 3	4	26 May 2022, 12:49 PM	Jane Doe	▶ ✎ ⋮
stepper structure	1	24 May 2022, 12:13 PM	John Doe	▶ ✎ ⋮

Adding a card with one input

1. Go to your **user task** (this will represent the **first card** of your step).
2. Add a **CARD** (this is the UI card element).
3. Add a **Form** to it (Form elements group inputs together).
4. Add an **input** into the form:
 - Configure the **key** - you can use the key to retrieve the data form saved on that element
 - Configure a **label**

The screenshot displays the FLOWX.AI Designer interface. On the left is a sidebar with a menu containing 'Processes', 'Definitions', 'Active process', 'Content Management', 'Enumerations', 'Substitution tags', 'Content models', 'Languages', 'Source systems', 'Plugins', 'Task Manager', and 'All tasks'. The main area is titled 'Process Definitions' and includes a search bar. It is divided into two sections: 'Drafts / In progress' and 'Published'. Each section contains a table of process definitions.

Name	Version	Edited at	Edited by	
AutoTestProc...	1	24 May 2022, 12:26 PM	QA FlowX	▶ ✎ ⋮
AutoTestProc...	1	24 May 2022, 12:26 PM	QA FlowX	▶ ✎ ⋮

Name	Version	Published at	Published by	
stepper struct...	1	24 May 2022, 12:13 PM	Dragos Caravasile	▶ ✎ ⋮
AutoTestProc...	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮

Testing our first input

1. **Start** one more time **the process** that you just configured.
2. The **input** is displayed.
3. Test the **input**.

Process Definitions

Search by process definition name

Drafts / In progress

Name	Version	Edited at	Edited by	
AutoTestProcess1667954254	1	23 May 2022, 8:58 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-1295228711	1	23 May 2022, 8:57 PM	QA FlowX	▶ ✎ ⋮

Published

Name	Version	Published at	Published by	
stepper structure	1	24 May 2022, 12:13 PM	Dragos Caravasilie	▶ ✎ ⋮
AutoTestProcess273667156	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮

Adding second input and a submit action

1. Go to your **user task** node and add a new input via **Node UI designer**.
2. Now go back to the process and add a new **action rule**:
 - first we need to configure the action - the action is called when the button is pressed - the action should be **Manual** (not automatic because it is triggered by a user)
 - we need to keep in mind the name of the action - `saveDataFirstStep`
3. Go back to the Node UI designer and add a button (we need to link the **button** to the **action** based on the name).

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Processes

Definitions

Active process

Content Management

Enumerations

Substitution tags

Content models

Languages

Source systems

Plugins

Task Manager

All tasks

Hooks

Process Definitions

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Name	Version	Edited at	Edited by	
AutoTestProcess-115163...	1	24 May 2022, 12:26 PM	QA FlowX	▶ ✎ ⋮
AutoTestProcess-410150...	1	24 May 2022, 12:13 PM	QA FlowX	▶ ✎ ⋮

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Name	Version	Published at	Published by	
stepper structure	1	24 May 2022, 12:13 PM	Dragos Caravasile	▶ ✎ ⋮
AutoTestProcess2736671...	1	24 May 2022, 12:07 PM	QA FlowX	▶ ✎ ⋮

FLOWX.AI

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