FLash:::fwd for stock projection Laurence Kell August 13th, 2014

Introduction

THE PRECAUTIONARY APPROACH[^books\_be] requires harvest control rules (HCRs) to trigger pre-agreed conservation and management action. This requires limit reference points to set boundaries that constrain harvesting within safe biological limits within which stocks can produce the maximum sustainable yield (MSY) and targets to ensure that management objectives are met.

The performance of HCRs, i.e. how well they meet management objectives should be evaluated, ideally using Management Strategy Evaluation (MSE) where the HCRs is tested as part of a Management Procedure (MP). Where an MP is the combination of the data collection regime stock assessment procedure and the setting of management regulations. HCRs can be modelled using the fwd method of FLR; see the MSE document for examples of simulation testing.

Simulating the evolution of a stock or population (i.e. a projection) may be required after an assessment for a range of catches to allow managers to decide upon a TAC or within an MSE for a management measure set by an MP.

fwd takes objects descibing historical stock status and assumptions about future dynamics(e.g. growth, maturity, natural mortality and recruitment dynamics), then performs a projection for future options e.g. for catches, fishing mortality.

#### Introduction

#### library(FLCore)

```
## Loading required package: grid
## Loading required package: lattice
## Loading required package: MASS
## FLCore (Version 2.5.20140919, packaged: 2014-09-19 13:22:54 UTC)
##
## Attaching package: 'FLCore'
##
## The following objects are masked from 'package:base':
##
## cbind, rbind
```

```
library(FLash)
library(FLBRP)
## Loading required package: ggplotFL
## Loading required package: ggplot2
##
## Attaching package: 'ggplot2'
##
## The following object is masked from 'package:FLCore':
##
##
       %+%
##
## Loading required package: gridExtra
## Loading required package: reshape2
## Loading required package: plyr
##
## Attaching package: 'plyr'
##
## The following object is masked from 'package:FLCore':
##
##
       desc
library(ggplotFL)
```

fwd is used to make future projections, e.g. to evaluate different management options such as Total Allowable Catches (TACs) once a stock assessment has been conducted or for simulating a Harvest Control Rule (HCR) as part of a Management Strategy Evaluation (MSE).

In this examples we use the ple4 FLSock object

#### data(ple4)

# *The future*

To perform a projection requires assumptions about future processes such as growth and recruitment and the effect of management on selectivity.

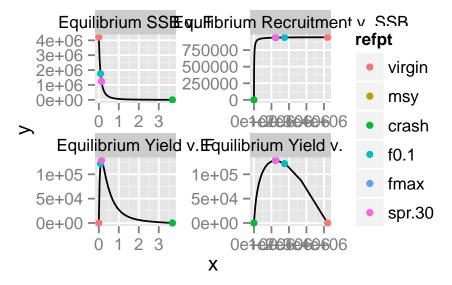
Recruit is based on a stock recruitment relationship, which can be fitted to the historic time series

```
#### SRR
sr = as.FLSR(ple4, model = "bevholt")
sr = fmle(sr, control = list(silent = TRUE))
## Warning: unknown names in control: silent
```

While future growth and selectivity is often assummed to be an average of recent values. In which case these can be estimated using FLBRP. An advantage of using FLBRP is then the projections and reference points will be consistent.

```
#### BRPs
eql = FLBRP(ple4, sr = sr)
computeRefpts(eql)
## An object of class "FLPar"
##
           quantity
## refpt
            harvest
                        yield
                                   rec
     virgin 0.0000e+00 0.0000e+00 9.4337e+05
##
##
            1.3378e-01 1.2850e+05 9.3821e+05
##
     crash 3.6812e+00 1.7711e-06 3.7194e-04
     f0.1
            8.7602e-02 1.2185e+05 9.4036e+05
##
##
     fmax
            1.3538e-01 1.2849e+05 9.3813e+05
     spr.30 1.3157e-01 1.2848e+05 9.3832e+05
##
##
     mey
                    NA
                                NA
                                           NA
##
           quantity
                        biomass
## refpt
            ssb
                                   revenue
     virgin 4.2043e+06 4.3812e+06
                                           NA
##
            1.2351e+06 1.3923e+06
                                            NA
##
     msy
##
     crash 3.7903e-06 2.6298e-05
                                           NA
     f0.1
            1.7536e+06 1.9172e+06
##
                                            NA
##
     fmax
            1.2213e+06 1.3782e+06
                                           NA
     spr.30 1.2546e+06 1.4120e+06
                                           NA
##
##
     mey
                    NA
                                            NA
##
           quantity
## refpt
            cost
                        profit
##
     virgin
                    NA
                                NA
##
     msy
                    NA
                                NA
##
     crash
                    NA
                                NA
     f0.1
##
                    NA
                                NA
##
     fmax
                    NA
                                NA
##
     spr.30
                    NA
                                NA
##
                    NA
                                NA
     mey
## units: NA
eql = brp(eql)
plot(eql)
## Warning: using a local copy of '[[' which will be removed in later versions of FLCore
## Warning: using a local copy of '[[' which will be removed in later versions of FLCore
## Warning: using a local copy of '[[' which will be removed in later versions of FLCore
```

```
## Warning: using a local copy of '[[' which will be removed in later versions of FLCore
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## Warning: using a local copy of '[[' which will be removed in later versions of FLCore
## Warning: using a local copy of '[[' which will be removed in later versions of FLCore
```

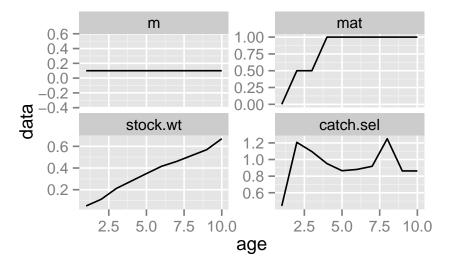


Expected parameters in the future

```
ggplot(FLQuants(eql, "m", "mat", "stock.wt", "catch.sel")) +
    geom_line(aes(age, data)) + facet_wrap(~qname,
    scale = "free_y")
```

Setting up the projection years can then be done by extending an FLStock uisng fwdWindow and passing the FLBRP object

```
stk = fwdWindow(ple4, end = 2020, eql)
## Warning: using a local copy of '[[<-' which
## will be removed in later versions of FLCore
unlist(dims(stk))
##
       quant
                    age
                               min
                                          max
                   "10"
                               "1"
                                         "10"
##
        "age"
##
        year
                minyear
                           maxyear plusgroup
##
        "64"
                 "1957"
                            "2020"
                                         "10"
##
        unit
                 season
                              area
                                         iter
         "1"
                     "1"
                               "1"
                                          "1"
##
```



# **Projections**

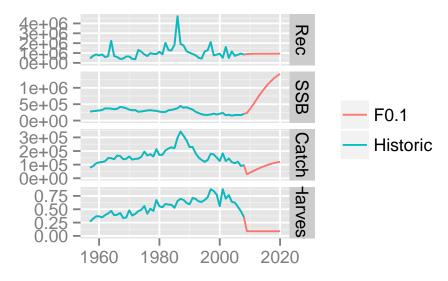
We first show how simple projections (e.g. for F and catch) can be performed. Later we show how a variety of HCRs can be simulated. Simulate fishing at  $F_{0.1}$ , first create an FLQuant with the target Fs

```
F0.1 = FLQuant(refpts(eql)["f0.1", "harvest",
    drop = T], dimnames = list(year = 2009:2020))
```

Then project forward, note that sr is also required

```
stk = fwd(stk, f = F0.1, sr = sr)
```

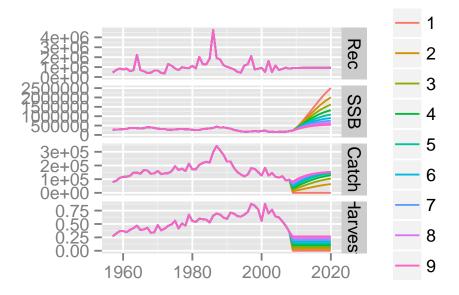
plot(FLStocks(Historic = ple4, F0.1 = stk))



It is possible to project for different Fs i.e. alternative reference points

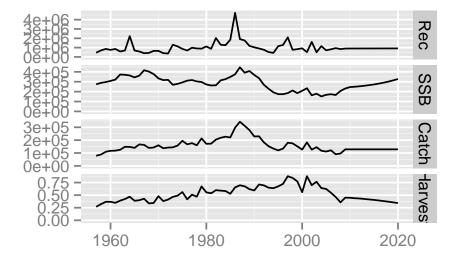
```
library(plyr)
```

```
dimnames(refpts(eql))$refpt
## [1] "virgin" "msy"
                          "crash" "f0.1"
                "spr.30" "mey"
## [5] "fmax"
refs = refpts(eql)[c("msy", "f0.1", "fmax", "spr.30"),
    "harvest", drop = T]
targetF = FLQuants(mlply(data.frame(refs), function(refs) FLQuant(refs,
    dimnames = list(year = 2009:2020))))
names(targetF) = names(refs)
names(targetF)[] = "f"
stks = fwd(stk, targetF, sr = sr)
plot(stks)
                                                  Rec
1e+06 -
5e+05
0e + 00
3e+05
2e+05
1e+05
0e+00
                                                  Catch
                                                  Harves
          1960
                      1980
                                 2000
                                             2020
  or different multipliers of F_{MSY}
msyTargets = FLQuants(mlply(seq(0, 2, 0.25), function(x) FLQuant(x *
    refs["msy"], dimnames = list(year = 2009:2020))))
names(msyTargets)[] = "f"
stks = fwd(stk, msyTargets, sr = sr)
plot(stks)
```



Catch projections are done in a similar way e.g. for MSY

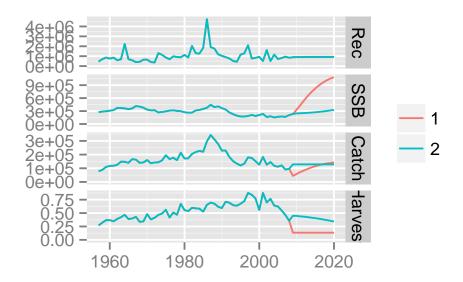
```
refpts(eql)["msy"]
## An object of class "FLPar"
##
        quantity
## refpt harvest
                    yield
                                rec
     msy 1.3378e-01 1.2850e+05 9.3821e+05
##
##
        quantity
## refpt ssb
                    biomass
                                revenue
##
     msy 1.2351e+06 1.3923e+06
                                        NA
##
        quantity
## refpt cost
                    profit
##
                 NA
                            NA
     msy
## units: NA
refpts(eql)["msy", c("harvest", "yield")]
## An object of class "FLPar"
##
        quantity
## refpt harvest
                    yield
     msy 1.3378e-01 1.2850e+05
## units: NA
msy = FLQuant(c(refpts(eql)["msy", "yield"]),
    dimnames = list(year = 2009:2020))
stks = fwd(stk, catch = msy, sr = sr)
plot(stks)
```



Compare F and Catch projections, e.g. for MSY and  $F_{MSY}$ 

```
msys = FLQuants(f = targetF[[1]], catch = msy)
stks = fwd(stk, msys, sr = sr)
```

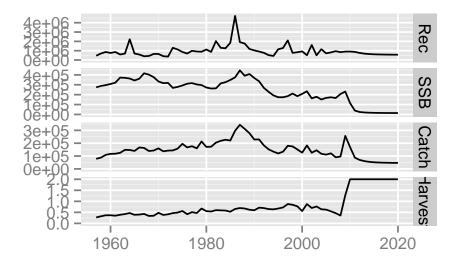
## plot(stks)



If the projected catch is high you could simulate high Fs, however, there will be a cap of effort and capacity so in practice such high Fs may not be realised. Therefore there is a constraint on F.

```
catch = FLQuant(c(refpts(eql)["msy", "yield"]) *
    2, dimnames = list(year = 2009:2020))
stk = fwd(stk, catch = catch, sr = sr)
```

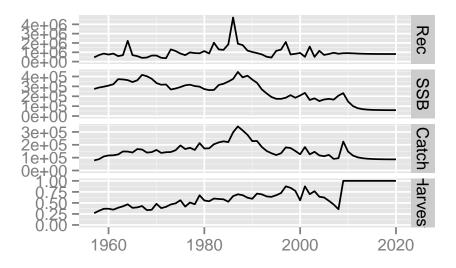
## plot(stk)



i.e. maxF, this allows an upper limit to be set on F

```
stk = fwd(stk, catch = catch, sr = sr, maxF = 1)
```

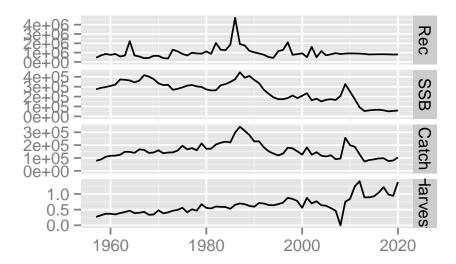
## plot(stk)



This can also be used to model capacity

```
capacity = FLQuant(1, dimnames = list(year = 2009:2020))
q = rlnorm(1, FLQuant(0, dimnames = list(year = 2009:2020)),
    0.2)
maxF = q * capacity
```

```
stk = fwd(stk, catch = catch, sr = sr, maxF = maxF)
plot(stk)
```



Other quantities can be considered in projections as well as catch and F, i.e. ssb, biomass, landings, discards, f, f.catch, f.landings, f.discards, effort, costs, revenue, profit, mnsz.

Management has two main options, i.e. setting effort (as in the examples above) or relative F-at-age by changing the selection pattern. The selection pattern-at-age of landings is that of the catch less discards e.g.

```
ggplot(FLQuants(eql, "catch.sel", "discards.sel",
    "landings.sel")) + geom_line(aes(age, data,
    col = qname))
```

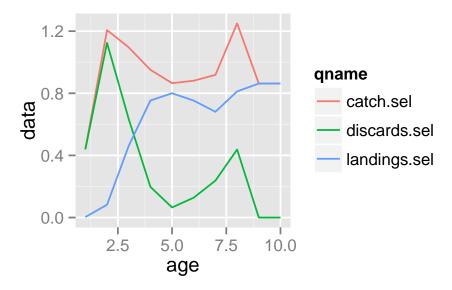
In the FLStock object there are therefore 3 selection pattern components, and unfortunate three ways of calculating each. fwd uses computeCatch to re-estimate the catch.n, landings.n and discards.n before calculating future selection patterns.

```
catch(stk) <- computeCatch(stk)</pre>
```

In fwd the selection patterns are then calculated as harvest discards.n/catch.n, harvestlandings.n/catch.n and discards.sel+landings.sel

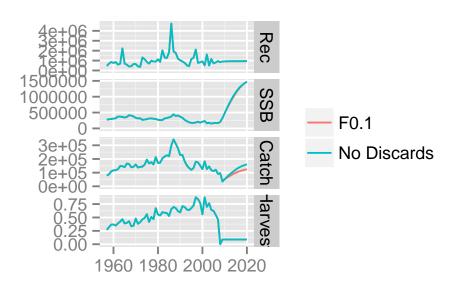
Simulation of gears that get rid of discarding can be done by

```
noDiscards = stk
discards.n(noDiscards)[, ac(2009:2020)] = 0
catch.n(noDiscards)[, ac(2009:2020)] <- landings.n(noDiscards)[,</pre>
    ac(2009:2020)]
```



```
catch(noDiscards) <- computeCatch(noDiscards)</pre>
```

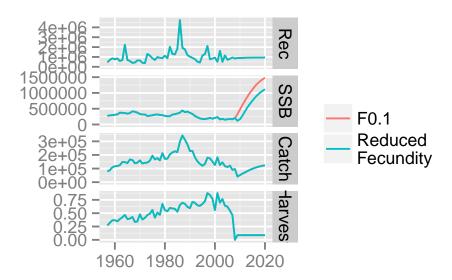
```
## Note adjustment of harvest
harvest(noDiscards)[, ac(2009:2020)] = harvest(stk)[,
    ac(2009:2020)] * landings.n(stk)[, ac(2009:2020)]/catch.n(stk)[,
    ac(2009:2020)]
noDiscards = fwd(noDiscards, f = F0.1, sr = sr)
stk = fwd(stk, f = F0.1, sr = sr)
plot(FLStocks('No Discards' = noDiscards, F0.1 = stk))
```



Non stationarity is seen in many biological processes, what hap-

## pens if future fecundity decreases?

```
poorFec = stk
mat(poorFec)[1:5, ac(2009:2020)] = c(0, 0, 0,
    0, 0.5)
poorFec = fwd(poorFec, f = F0.1, sr = sr)
plot(FLStocks('Reduced \nFecundity' = poorFec,
    F0.1 = stk)
```



# Stochasticity

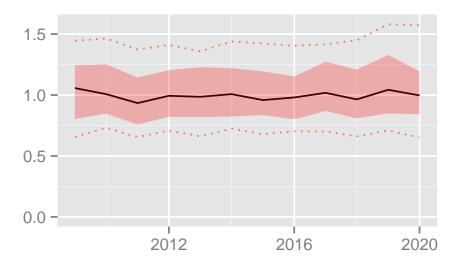
Monte Carlo simulations based on future recruitment

```
srDev = rlnorm(100, FLQuant(0, dimnames = list(year = 2009:2020)),
    0.3)
plot(srDev)
stk = fwd(stk, f = F0.1, sr = sr, sr.residuals = srDev)
```

# fwdControl

fwdControl is a more flexible but fiddly way of setting up projections. For example to replicate the  $F_{0.1}$  projection above requires setting up a fwdControl object.

This can be done using a constructor and a data.frame



```
ctrl = fwdControl(data.frame(year = 2009:2018,
    val = c(refpts(eql)["f0.1", "harvest"]), quantity = "f"))
```

fwdControl is a class with 5 slots

```
slotNames(ctrl)
```

```
## [1] "target"
                   "effort"
                                "trgtArray"
## [4] "effArray" "block"
```

For now we will concerntrate on just the target and trgtArray slots.

### slotNames(ctrl)

## 9 2017

## 10 2018

```
## [1] "target"
                   "effort"
                               "trgtArray"
## [4] "effArray"
                  "block"
ctrl
##
## Target
     year quantity min
                           val max
## 1 2009
                    NA 0.0876
## 2 2010
                    NA 0.0876
                                NA
## 3 2011
                    NA 0.0876
## 4 2012
                    NA 0.0876
## 5 2013
                    NA 0.0876
                                NA
## 6 2014
                    NA 0.0876
                                NA
## 7 2015
                    NA 0.0876
## 8 2016
                    NA 0.0876
```

f

NA 0.0876

f NA 0.0876 NA

NA

```
##
##
                  val
##
        min
                            max
     1
               NA 0.087602
                                   NA
##
##
     2
               NA 0.087602
                                   NA
     3
               NA 0.087602
                                   NA
##
     4
               NA 0.087602
##
                                   NA
     5
##
               NA 0.087602
                                   NA
##
     6
               NA 0.087602
                                   NA
     7
               NA 0.087602
                                   NA
##
##
     8
               NA 0.087602
                                   NA
     9
               NA 0.087602
                                   NA
##
##
     10
               NA 0.087602
                                   NA
```

target specifies the quantity for the projection (e.g. "f", "catch", "ssb", ...) and the projection year. The projection can be a target by specifying it in val. While min and max specify bounds. For example if you want to project for a target F but also to check that SSB does not fall below an SSB limit.

An example with high F that decreases SSB a lot

```
target = fwdControl(data.frame(year = 2009, val = 0.8,
    quantity = "f"))
stk = fwdWindow(ple4, end = 2010, eql)
## Warning: using a local copy of '[[<-' which
## will be removed in later versions of FLCore
stk = fwd(stk, ctrl = target, sr = eql)
fbar(stk)[, "2009"]
## An object of class "FLQuant"
## , , unit = unique, season = all, area = unique
##
##
        year
         2009
## age
     all 0.8
##
##
## units: f
ssb(stk)[, "2010"]
## An object of class "FLQuant"
## , , unit = unique, season = all, area = unique
##
```

```
##
        year
         2010
## age
     all 177289
##
##
## units: NA
```

Note that it is the end of year biomass that is constrained as in this case spawning is at Jan 1st and so fishing only has an effect of SSB next year

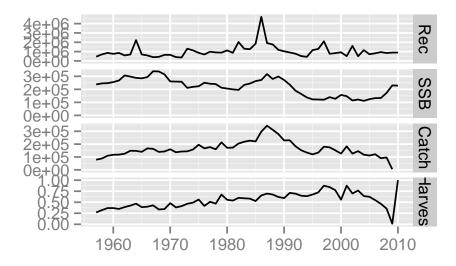
Constrain SSB so that it doesnt fall below 250000

```
target <- fwdControl(data.frame(year = c(2009,</pre>
    2009), val = c(0.8, NA), min = c(NA, 230000),
    quantity = c("f", "ssb")))
stk = fwd(stk, ctrl = target, sr = sr)
fbar(stk)[, "2009"]
## An object of class "FLQuant"
## , , unit = unique, season = all, area = unique
##
##
        year
## age
         2009
     all 0.52058
##
##
## units: f
ssb(stk)[, "2010"]
## An object of class "FLQuant"
## , , unit = unique, season = all, area = unique
##
##
        year
## age
         2010
     all 230000
##
##
## units: NA
```

If a stock spawns mid year so the adult population is affected by fishing then the SSB constraint is within year, e.g.

```
harvest.spwn(stk)[] = 0.5
stk = fwd(stk, ctrl = target, sr = sr)
fbar(stk)[, "2009"]
```

```
## An object of class "FLQuant"
   , , unit = unique, season = all, area = unique
##
##
        year
## age
         2009
##
     all 0.01302
##
## units: f
ssb(stk)[, c("2009", "2010")]
## An object of class "FLQuant"
## , , unit = unique, season = all, area = unique
##
##
        year
## age
         2009
                2010
     all 230000 228391
##
##
## units: NA
albF1 = fwd(stk, ctrl = target, sr = sr)
plot(albF1)
## Warning: Removed 1 rows containing missing
## values (geom_path).
```



```
ctrl = fwdControl(data.frame(year = 2009:2020,
    val = c(refpts(eql)["f0.1", "harvest"]) *
        0.5, quantity = "f"))
stk = fwdWindow(ple4, end = 2020, eql)
```

```
## Warning: using a local copy of '[[<-' which
## will be removed in later versions of FLCore
albF2 = fwd(stk, ctrl = ctrl, sr = sr)
ctrl = fwdControl(data.frame(year = 2009:2020,
    val = c(refpts(eql)["f0.1", "harvest"]) *
        2, quantity = "f"))
albF3 = fwd(stk, ctrl = ctrl, sr = sr)
## Create an FlStock object
albF0.1 = FLStocks(F0.1 = albF1, half = albF2,
    double = albF3)
plot(albF0.1)
## Cut the plots
plot(lapply(albF0.1, window, start = 1990))
## Compare alternatives
lapply(lapply(albF0.1, window, start = 2009),
    computeCatch)
#### Total catch
lapply(lapply(lapply(albF0.1, window, start = 2009),
    computeCatch), sum)
#### Short-term
unlist(lapply(lapply(lapply(albF0.1, window, start = 2009,
    end = 2014), computeCatch), sum))
#### Medium-term
unlist(lapply(lapply(lapply(albF0.1, window, start = 2017,
    end = 2021), computeCatch), sum))
#### Long-term
unlist(lapply(lapply(lapply(albF0.1, window, start = 2024,
    end = 2028), computeCatch), sum))
#### constant catch startegies
ctch = mean(computeCatch(albNEA)[, ac(2004:2008)])
albC = FLStocks()
ctrl = fwdControl(data.frame(year = 2009:2028,
    val = ctch, quantity = "catch"))
albC[["1.0"]] = fwd(stk, ctrl = ctrl, sr = sr)
```

```
ctrl = fwdControl(data.frame(year = 2009:2028,
    val = 0.5 * ctch, quantity = "catch"))
albC[["0.5"]] = fwd(stk, ctrl = ctrl, sr = sr)
ctrl = fwdControl(data.frame(year = 2009:2028,
    val = 1.5 * ctch, quantity = "catch"))
albC[["1.5"]] = fwd(stk, ctrl = ctrl, sr = sr)
plot(albC)
#### compare strategies
plot(FLStocks(albC[[1]], albF0.1[[1]]))
#### constant catch with an upper F bound
ctrl = fwdControl(data.frame(year = rep(2009:2028,
    each = 20), val = rep(c(ctch * 1.5, NA), 20),
    max = rep(c(NA, F0.1), 20), quantity = rep(c("catch",
        "f"), 20)))
albFC = fwd(stk, ctrl = ctrl, sr = sr)
#### 5% F reduction
ctrl = fwdControl(data.frame(year = rep(2009:2028,
    each = 2), rel.year = c(t(array(c(2008:2027,
    rep(NA, 20)), c(20, 2)))), val = rep(c(0.95,
    NA), 20), \min = \text{rep}(c(NA, F0.1 * 0.5), 20),
    quantity = rep(c("catch", "f"), 20)))
albFC = fwd(stk, ctrl = ctrl, sr = sr)
plot(albFC)
#### 10% SSB increase
ctrl = fwdControl(data.frame(year = 2009:2028,
    rel.year = 2008:2027, min = 1.1, quantity = "ssb"))
albSSB = fwd(stk, ctrl = ctrl, sr = sr)
plot(albSSB)
hcrF = function(iYr, SSB, Bpa, Blim, Fmin, Fmax) {
    val = pmin(Fmax, Fmax - (Fmax - Fmin) * (Bpa -
        SSB)/(Bpa - Blim))
    trgt = fwdTarget(year = iYr + 1, quantity = "f",
        valueval)
    return(trgt)
}
data(ple4)
```

# Set up the stock for the next 6 years

```
pleProj = stf(ple4, 6)
# Set a constant recruitment based on the
# geometric mean of last 10 years
mnRec = FLPar(exp(mean(log(rec(ple4)[, ac(1992:2001)]))))
# Set ssb target to level 19 years ago
ssbTarget = ssb(ple4)[, "1992"]
## function to minimise
f = function(x, stk, ssbTarget, ctrl, sr) {
    ctrl@target[, "val"] = x
    ctrl@trgtArray[, "val", ] = x
    ssb. = c(ssb(fwd(stk, ctrl = ctrl, sr = sr))[,
        "2006"])
    return((ssb. - ssbTarget)^2)
}
## Recover stock to BMY in 2006 with a constant
## F strategy
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = 0.5, rel = 2001, quantity = "f"))
xmin = optimize(f, c(0.1, 1), tol = 1e-07, stk = pleProj,
    ssbTarget = ssbTarget, ctrl = ctrl, sr = list(model = "mean",
        params = mnRec))
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = xmin$minimum, rel = 2001, quantity = "f"))
pleProjF = fwd(pleProj, ctrl = ctrl, sr = list(model = "mean",
    params = mnRec))
# update catch slot
catch(pleProjF) = computeCatch(pleProjF)
# Have we reached the target?
ssbTarget
ssb(pleProjF)[, ac(2002:2006)]
# At what level of constant F
fbar(pleProjF)[, ac(2002:2006)]
# 'ave a butchers
plot(pleProjF[, ac(1957:2006)])
plot(albSSB)
```

```
data(ple4)
pleProj = stf(ple4, 6)
## Recover stock to the desired SSB in 2006
## with a constant Catch strategy Here val can
## be anything in the ctrl because it is
## overwritten in the optimisation loop
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = c(catch(pleProj)[, "2001"]), quantity = "catch"))
xmin = optimize(f, c(100, 1e+05), tol = 1e-07,
    stk = pleProj, ssbTarget = ssbTarget, ctrl = ctrl,
    sr = list(model = "mean", params = mnRec))
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = xmin$minimum, quantity = "catch"))
pleProjC = fwd(pleProj, ctrl = ctrl, sr = list(model = "mean",
    params = mnRec))
# Have we reached the target?
ssbTarget
ssb(pleProjC)[, ac(2002:2006)]
# At what level of constant catch
computeCatch(pleProjC)[, ac(2002:2006)]
# And at what level of F
fbar(pleProjC)[, ac(2002:2006)]
# Update the catch slot
catch(pleProjC) = computeCatch(pleProjC)
# 'ave a butchers
plot(pleProjC[, ac(1957:2006)])
# Assessment up to and including 2001
data(ple4)
black.bird = stf(pleProj, nyrs = 2)
# set courtship and egg laying in Autumn
black.bird@m.spwn[] = 0.66
black.bird@harvest.spwn[] = 0.66
# assessment is in year 2002, set catch
# constraint in 2002 and a first guess for F
# in 2003
ctrl = fwdControl(data.frame(year = 2002:2003,
    val = c(85000, 0.5), quantity = c("catch",
        "f")))
```

```
black.bird = fwd(black.bird, ctrl = ctrl, sr = list(model = "mean",
    params = FLPar(25000))
# HCR specifies F=0.1 if ssb<100000, F=0.5 if
# ssb>300000 otherwise linear increase as SSB
# increases
min.ssb = 1e+05
max.ssb = 3e+05
min.f = 0.1
max.f = 0.5
# slope of HCR
a. = (max.f - min.f)/(max.ssb - min.ssb)
b. = min.f - a. * min.ssb
# plot of HCR
plot(c(0, min.ssb, max.ssb, max.ssb * 2), c(min.f,
    min.f, max.f, max.f), type = "l", ylim = c(0, 1)
    \max.f * 1.25), x\lim = c(0, \max.ssb * 2))
## find F through iteration
t. = 999
i = 0
while (abs(ctrl@target[2, "val"] - t.) > 1e-05 &
    i < 50) {
    t. = ctrl@target[2, "val"] ## save last val of F
    # calculate new F based on SSB last iter
    ctrl@target[2, "val"] = a. * c(ssb(black.bird)[,
        "2003"]) + b.
    ctrl@trgtArray[2, "val", ] = a. * c(ssb(black.bird)[,
        "2003"]) + b.
    black.bird = fwd(black.bird, ctrl = ctrl,
        sr = list(model = "mean", params = FLPar(25000)))
    # 'av a gander
    points(c(ssb(black.bird)[, "2003"]), c(ctrl@target[2,
        "val"]), cex = 1.25, pch = 19, col = i)
    print(c(ssb(black.bird)[, "2003"]))
    print(c(ctrl@target[2, "val"]))
    i = i + 1
}
# F bounds
```

```
black.bird = fwd(black.bird, ctrl = ctrl, sr = list(model = "mean",
    params = FLPar(25000))
plot(FLStocks(black.bird))
#### Create a random variable for M
albM = stk
m(albM) = propagate(m(albM), 100)
mDev = rlnorm(prod(dim(m(albM))), 0, 0.3)
mean(mDev)
var(mDev)^0.5
m(albM) = m(albM) * FLQuant(mDev, dimnames = dimnames(m(albM)))
plot(m(albM))
harvest(albM) = computeHarvest(albM)
catch(albM) = computeCatch(albM, "all")
plot(FLStocks(albM, stk28))
ctrl = fwdControl(data.frame(year = 2009:2028,
    val = ctch, quantity = "catch"))
albM = fwd(albM, ctrl = ctrl, sr = sr)
plot(albM)
#### Create a random variable for M
albM1 = albM
m(albM1)[1:3, ] = m(albM)[1:3, ] * 2
harvest(albM1) = computeHarvest(albM1)
catch(albM1) = computeCatch(albM1, "all")
albM1 = fwd(albM1, ctrl = ctrl, sr = sr)
albM2 = albM
m(albM2)[, ac(2000:2028)] = m(albM)[, ac(2000:2028)] *
harvest(albM2) = computeHarvest(albM2)
catch(albM2) = computeCatch(albM2, "all")
albM2 = fwd(albM2, ctrl = ctrl, sr = sr)
plot(FLStocks(albM, albM1, albM2))
#### process error in recruitment
srDev = FLQuant(rlnorm(20 * 100, 0, 0.3), dimnames = list(year = 2008:2028,
```

```
iter = 1:100))
sr = fwd(albM, ctrl = ctrl, sr = sr, sr.residuals = srDev)
plot(sr)
#### SRR regime shifts
albSV = as.FLSR(albNEA)
model(sr) = bevholtSV()
albSV = fmle(albSV, fixed = list(spr0(albNEA)))
albSV1 = fmle(albSV, fixed = list(spr0 = spr0(albNEA),
    s = 0.75)
albSV2 = fmle(albSV, fixed = list(spr0 = spr0(albNEA),
    v = 0.75 * params(albSV)["v"]))
#### Prior for steepness
albSV3 = fmle(albSV, fixed = list(s = qnorm(seq(0.01,
    0.99, length.out = 101), 0.75, 0.1))
albSV3 = fwd(albSV3, ctrl = ctrl, sr = sr, sr.residuals = srDev)
plot(albSV1, albSV2, albSV3)
#### SRR regime shifts
albBRP = brp(FLBRP(albM))
refpts(albBRP)
albSV3 = fmle(albSV, fixed = list(s = qnorm(seq(0.01,
    0.99, length.out = 101), 0.75, 0.1))
albSV3 = fwd(albSV3, ctrl = ctrl, sr = sr, sr.residuals = srDev)
plot(albSV1, albSV2, albSV3)
# F bounds
black.bird = fwd(black.bird, ctrl = ctrl, sr = list(model = "mean",
    params = FLPar(25000))
plot(FLStocks(black.bird))
library(FLash)
library(FLAssess)
#### Set up a short term forecast for an FLStock
#### object by adding extra years The default
#### forecast is 3 years,
alb3 = stf(alb)
## Check what?s happened
summary(alb)
summary(alb3)
```

```
## by default future F is the mean of last 3
## years
mean(fbar(alb)[, ac(2007 - (0:2))])
fbar(alb3)[, ac(2007 + (1:3))]
## by default future F is the mean of last 3
## years
mean(fbar(alb)[, ac(2007 - (0:2))])
fbar(alb3)[, ac(2007 + (1:3))]
## Constant F Projection for a 20 year
## projection
stk = stf(alb, nyear = 20)
#### SRR
sr = as.FLSR(alb)
model(sr) = bevholt()
sr = fmle(sr)
#### BRPs
albBRP = FLBRP(alb, sr = sr)
computeRefpts(albBRP)
albBRP = brp(albBRP)
# Use F0.1 as fishing mortality target
F0.1 = refpts(albBRP)["f0.1", "harvest", drop = T]
#### bug
ctrl = fwdControl(data.frame(year = 2008:2027,
    val = F0.1, quantity = "f"))
albF1 = fwd(stk, ctrl = ctrl, sr = sr)
plot(albF1)
ctrl = fwdControl(data.frame(year = 2008:2027,
    val = F0.1 * 0.5, quantity = "f"))
albF2 = fwd(stk, ctrl = ctrl, sr = sr)
ctrl = fwdControl(data.frame(year = 2008:2027,
    val = F0.1 * 2, quantity = "f"))
albF3 = fwd(stk, ctrl = ctrl, sr = sr)
```

```
## Create an FlStock object
albF0.1 = FLStocks(F0.1 = albF1, half = albF2,
    double = albF3)
plot(albF0.1)
## Cut the plots
plot(lapply(albF0.1, window, start = 1990))
## Compare alternatives
lapply(lapply(albF0.1, window, start = 2008),
    computeCatch)
#### Total catch
lapply(lapply(lapply(albF0.1, window, start = 2008),
    computeCatch), sum)
#### Short-term
unlist(lapply(lapply(lapply(albF0.1, window, start = 2008,
    end = 2013), computeCatch), sum))
#### Medium-term
unlist(lapply(lapply(lapply(albF0.1, window, start = 2016,
    end = 2020), computeCatch), sum))
#### Long-term
unlist(lapply(lapply(lapply(albF0.1, window, start = 2023,
    end = 2027), computeCatch), sum))
#### constant catch startegies
ctch = mean(computeCatch(alb)[, ac(2003:2007)])
albC = FLStocks()
ctrl = fwdControl(data.frame(year = 2008:2027,
    val = ctch, quantity = "catch"))
albC[["1.0"]] = fwd(stk, ctrl = ctrl, sr = sr)
ctrl = fwdControl(data.frame(year = 2008:2027,
    val = 0.5 * ctch, quantity = "catch"))
albC[["0.5"]] = fwd(stk, ctrl = ctrl, sr = sr)
ctrl = fwdControl(data.frame(year = 2008:2027,
    val = 1.5 * ctch, quantity = "catch"))
albC[["1.5"]] = fwd(stk, ctrl = ctrl, sr = sr)
plot(albC)
```

```
#### compare startegies
plot(FLStocks(albC[[1]], albF0.1[[1]]))
#### constant catch with an upper F bound
ctrl = fwdControl(data.frame(year = rep(2008:2027,
    each = 20), val = rep(c(ctch * 1.5, NA), 20),
    max = rep(c(NA, F0.1), 20), quantity = rep(c("catch",
        "f"), 20)))
albFC = fwd(stk, ctrl = ctrl, sr = sr)
plot(albFC)
#### 5% F reduction
ctrl = fwdControl(data.frame(year = rep(2008:2027,
    each = 2), rel.year = c(t(array(c(2007:2026,
    rep(NA, 20)), c(20, 2)))), val = rep(c(0.95,
    NA), 20), \min = \text{rep}(c(NA, F0.1 * 0.5), 20),
    quantity = rep(c("catch", "f"), 20)))
albFC = fwd(stk, ctrl = ctrl, sr = sr)
plot(albFC)
#### 10% SSB increase
ctrl = fwdControl(data.frame(year = 2008:2027,
    rel.year = 2007:2026, min = 1.1, quantity = "ssb"))
albSSB = fwd(stk, ctrl = ctrl, sr = sr)
plot(albSSB)
hcrF = function(iYr, SSB, Bpa, Blim, Fmin, Fmax) {
    val = pmin(Fmax, Fmax - (Fmax - Fmin) * (Bpa -
        SSB)/(Bpa - Blim))
    trgt = fwdTarget(year = iYr + 1, quantity = "f",
        valueval)
    return(trgt)
}
## Ogives
dnormal = function(x, a, sL, sR) {
    pow = function(a, b) a^b
    func = function(x, a, sL, sR) {
        if (x < a)
            return(pow(2, -((x - a)/sL * (x -
                a)/sL))) else return(pow(2, -((x - a)/sR * (x -
            a)/sR)))
    }
```

```
sapply(x, func, a, sL, sR)
}
logistic = function(x, a50, ato95) {
    pow = function(a, b) a^b
    func = function(x, a50, ato95) {
        if ((a50 - x)/ato95 > 5)
            return(0)
        if ((a50 - x)/ato95 < -5)
            return(1)
        return(1/(1 + pow(19, (a50 - x)/ato95)))
    }
    sapply(x, func, a50, ato95)
}
prices = data.frame(rbind(cbind(Age = 1:10, Price = dnormal(1:10,
    3, 10, 20), Type = "Peaking"), cbind(age = 1:10,
    Price = logistic(1:10, 2, 3), Type = "Increasing")))
prices$Age = as.numeric(ac(prices$Age))
p = ggplot(prices, aes(x = Age, y = Price, group = Type))
p = p + geom_line(aes(colour = Type))
refIPrice = brp(FLBRP(alb, fbar = seq(0, 1, length.out = 101)))
refPPrice = refIPrice
price(refIPrice) = logistic(1:15, 4, 3)
price(refPPrice) = dnormal(1:15, 5, 1, 5)
refIPrice = brp(refIPrice)
refPPrice = brp(refPPrice)
breakEven = refIPrice
#### bug why not no recycling
refpts(breakEven) = refpts(as.numeric(c(refpts(refIPrice)["fmax",
    "revenue"] * 2, rep(NA, 7)), refpt = c("breakEven"))
computeRefpts(breakEven)[, "revenue"]
vcost(refIPrice) = c(computeRefpts(breakEven)[,
```

```
"revenue" 1 * 0.2
fcost(refIPrice) = vcost(refIPrice) * 4
vcost(refPPrice) = vcost(refIPrice)
fcost(refPPrice) = fcost(refIPrice)
refIPrice = brp(refIPrice)
refPPrice = brp(refPPrice)
price(refIPrice) = price(refIPrice)/c(refpts(refIPrice)["mey",
    "profit"])
price(refPPrice) = price(refPPrice)/c(refpts(refPPrice)["mey",
    "profit"])
refIPrice = brp(refIPrice)
refPPrice = brp(refPPrice)
plot(refPPrice)
plot(refIPrice)
data(ple4)
# Set up the stock for the next 6 years
pleProj = stf(ple4, 6)
# Set a constant recruitment based on the
# geometric mean of last 10 years
mnRec = FLPar(exp(mean(log(rec(ple4)[, ac(1992:2001)]))))
# Set ssb target to level 19 years ago
ssbTarget = ssb(ple4)[, "1992"]
## function to minimise
f = function(x, stk, ssbTarget, ctrl, sr) {
    ctrl@target[, "val"] = x
    ctrl@trgtArray[, "val", ] = x
    ssb. = c(ssb(fwd(stk, ctrl = ctrl, sr = sr))[,
        "2006"])
    return((ssb. - ssbTarget)^2)
}
## Recover stock to BMY in 2006 with a constant
## F strategy
```

```
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = 0.5, rel = 2001, quantity = "f"))
xmin = optimize(f, c(0.1, 1), tol = 1e-07, stk = pleProj,
    ssbTarget = ssbTarget, ctrl = ctrl, sr = list(model = "mean",
        params = mnRec))
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = xmin$minimum, rel = 2001, quantity = "f"))
pleProjF = fwd(pleProj, ctrl = ctrl, sr = list(model = "mean",
    params = mnRec))
# update catch slot
catch(pleProjF) = computeCatch(pleProjF)
# Have we reached the target?
ssbTarget
ssb(pleProjF)[, ac(2002:2006)]
# At what level of constant F
fbar(pleProjF)[, ac(2002:2006)]
# 'ave a butchers
plot(pleProjF[, ac(1957:2006)])
plot(albSSB)
data(ple4)
pleProj = stf(ple4, 6)
## Recover stock to the desired SSB in 2006
## with a constant Catch strategy Here val can
## be anything in the ctrl because it is
## overwritten in the optimisation loop
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = c(catch(pleProj)[, "2001"]), quantity = "catch"))
xmin = optimize(f, c(100, 1e+05), tol = 1e-07,
    stk = pleProj, ssbTarget = ssbTarget, ctrl = ctrl,
    sr = list(model = "mean", params = mnRec))
ctrl = fwdControl(data.frame(year = 2002:2006,
    val = xmin$minimum, quantity = "catch"))
pleProjC = fwd(pleProj, ctrl = ctrl, sr = list(model = "mean",
    params = mnRec))
# Have we reached the target?
ssbTarget
```

```
ssb(pleProjC)[, ac(2002:2006)]
# At what level of constant catch
computeCatch(pleProjC)[, ac(2002:2006)]
# And at what level of F
fbar(pleProjC)[, ac(2002:2006)]
# Update the catch slot
catch(pleProjC) = computeCatch(pleProjC)
plot(pleProjC[, ac(1957:2006)])
# Assessment upto and including 2001
data(ple4)
black.bird = stf(pleProj, nyear = 2)
# set courtship and egg laying in Autumn
black.bird@m.spwn[] = 0.66
black.bird@harvest.spwn[] = 0.66
# assessment is in year 2002, set catch
# constraint in 2002 and a first guess for F
ctrl = fwdControl(data.frame(year = 2002:2003,
    val = c(85000, 0.5), quantity = c("catch",
        "f")))
black.bird = fwd(black.bird, ctrl = ctrl, sr = list(model = "mean",
    params = FLPar(25000))
# HCR specifies F=0.1 if ssb<100000, F=0.5 if
# ssb>300000 otherwise linear increase as SSB
# increases
min.ssb = 1e+05
max.ssb = 3e+05
min.f = 0.1
max.f = 0.5
# slope of HCR
a. = (max.f - min.f)/(max.ssb - min.ssb)
b. = min.f - a. * min.ssb
# plot of HCR
plot(c(0, min.ssb, max.ssb, max.ssb * 2), c(min.f,
    min.f, max.f, max.f), type = "l", ylim = c(0,
    \max.f * 1.25), xlim = c(0, \max.ssb * 2))
```

```
## find F through iteration
t. = 999
i = 0
while (abs(ctrl@target[2, "val"] - t.) > 1e-05 &
    i < 50) {
    t. = ctrl@target[2, "val"] ## save last val of F
    # calculate new F based on SSB last iter
    ctrl@target[2, "val"] = a. * c(ssb(black.bird)[,
        "2003"]) + b.
    ctrl@trgtArray[2, "val", ] = a. * c(ssb(black.bird)[,
        "2003"]) + b.
    black.bird = fwd(black.bird, ctrl = ctrl,
        sr = list(model = "mean", params = FLPar(25000)))
    # 'av a gander
    points(c(ssb(black.bird)[, "2003"]), c(ctrl@target[2,
        "val"]), cex = 1.25, pch = 19, col = i)
    print(c(ssb(black.bird)[, "2003"]))
    print(c(ctrl@target[2, "val"]))
    i = i + 1
}
# F bounds
black.bird = fwd(black.bird, ctrl = ctrl, sr = list(model = "mean",
    params = FLPar(25000))
plot(FLStocks(black.bird))
#### Create a random variable for M
albM = albF1
m(albM) = propagate(m(albM), 100)
mDev = rlnorm(prod(dim(m(albM))), 0, 0.3)
mean(mDev)
var(mDev)^0.5
m(albM) = m(albM) * FLQuant(mDev, dimnames = dimnames(m(albM)))
plot(m(albM))
harvest(albM) = computeHarvest(albM)
catch(albM) = computeCatch(albM, "all")
ctrl = fwdControl(data.frame(year = 2008:2027,
    val = c(fbar(albF1)[, ac(2008:2027)]), quantity = "f"))
```

```
albM = fwd(albM, ctrl = ctrl, sr = sr)
plot(FLStocks(albM, albF1))
#### Create a random variable for M
albM1 = albM
m(albM1)[1:3, ] = m(albM)[1:3, ] * 2
harvest(albM1) = computeHarvest(albM1)
catch(albM1) = computeCatch(albM1, "all")
albM1 = fwd(albM1, ctrl = ctrl, sr = sr)
albM2 = albM
m(albM2)[, ac(2000:2027)] = m(albM)[, ac(2000:2027)] *
harvest(albM2) = computeHarvest(albM2)
catch(albM2) = computeCatch(albM2, "all")
albM2 = fwd(albM2, ctrl = ctrl, sr = sr)
plot(FLStocks(albM, albM1, albM2))
#### process error in recruitment
srDev = FLQuant(rlnorm(20 * 100, 0, 0.3), dimnames = list(year = 2008:2027,
    iter = 1:100))
sr = fwd(albM, ctrl = ctrl, sr = sr, sr.residuals = srDev)
plot(sr)
sr = as.FLSR(alb, model = "bevholtSV")
sr1 = fmle(sr, fixed = list(spr0 = spr0(alb)))
#### SRR regime shifts
sr2 = fmle(sr, fixed = list(spr0 = spr0(alb),
    v = 0.75 * params(sr)["v"]))
alb2 = fwd(sr3, ctrl = ctrl, sr = sr2, sr.residuals = srDev)
plot(FLStocks(sr, sr2))
```

Syntax
Biology
Selectivity
Monte Carlo simulation
Targets
Catch and F strategies
Limits
Relative targets and limits
Harvest Control Rules
Multi-annual management
Recovery Plans
Long-term plans
Technical measures
fwdControl
target
target trgtArray
trgtArray
trgtArray effort
trgtArray effort effArray
trgtArray effort effArray blocks
trgtArray effort effArray blocks Management Objectives
trgtArray effort effArray blocks Management Objectives Performance statistics
trgtArray effort effArray blocks Management Objectives Performance statistics Examples
trgtArray effort effArray blocks Management Objectives Performance statistics Examples Albacore
trgtArray effort effArray blocks Management Objectives Performance statistics Examples Albacore Herring
trgtArray effort effArray blocks Management Objectives Performance statistics Examples Albacore Herring Cod
trgtArray effort effArray blocks Management Objectives Performance statistics Examples Albacore Herring Cod North Sea flatfish

fwd