

O'REILLY

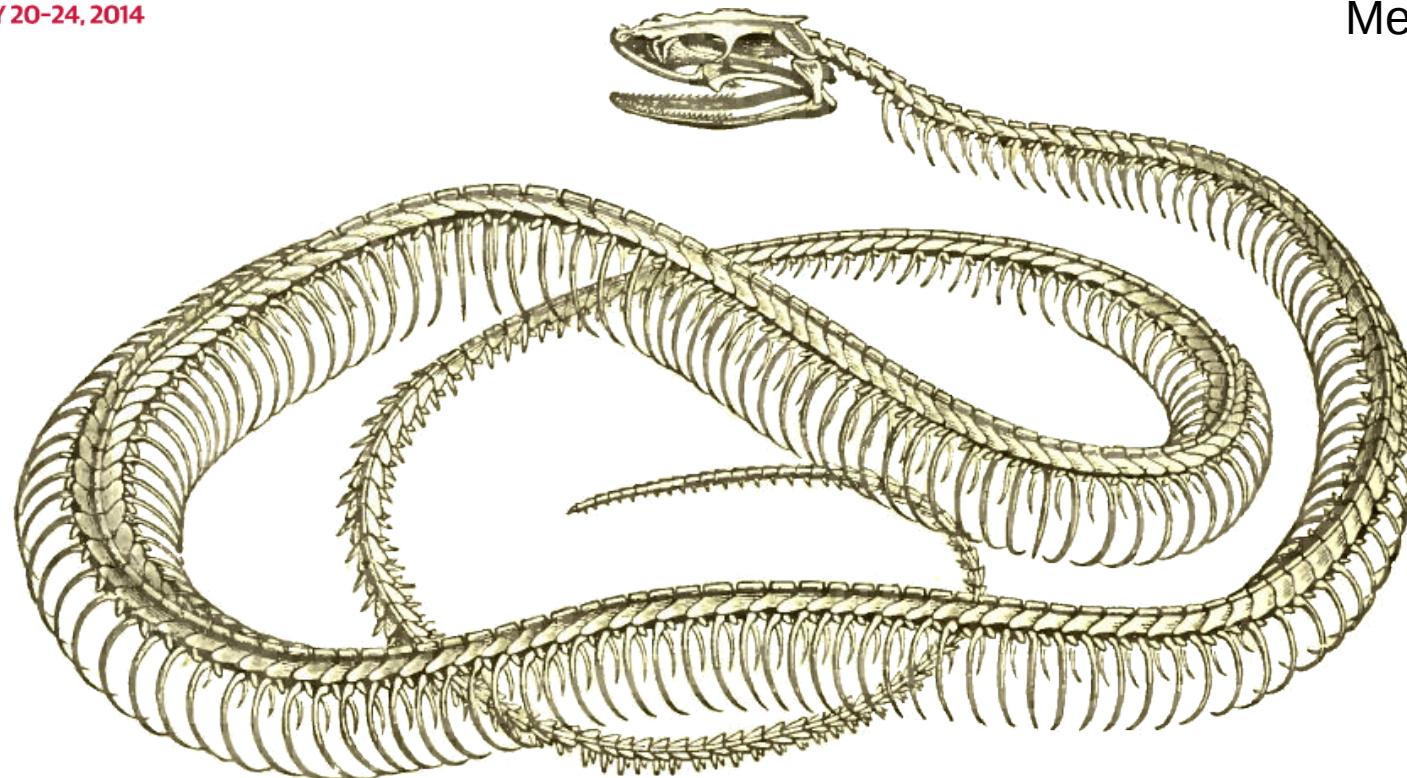
OSCON

OPEN SOURCE CONVENTION
PORTLAND, OR

JULY 20-24, 2014

Full Monty

Introduction to Python
Metaprogramming



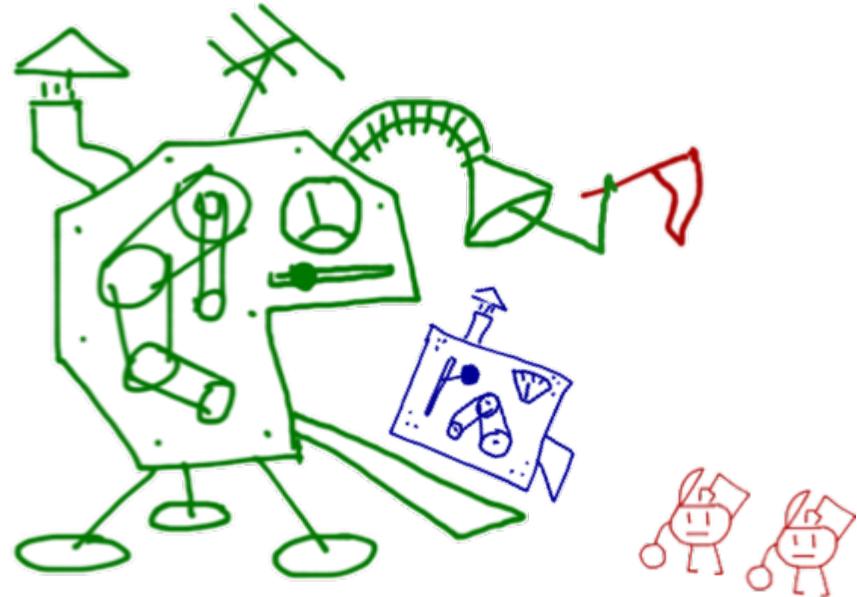
SKELETON OF SNAKE.

Code for this tutorial

<https://github.com/pythonprobr/oscon2014>

Metaprogramming

- Modifying program structure at run time
- Easier to do in dynamic languages (e.g. Python) where the run-time environment includes the compiler/interpreter



Metaprogramming techniques

- Modifying/creating objects that represent language constructs in memory using the Python Data Model API



Try this first

- Processing the Python AST (Abstract Syntax Tree)
- Generating byte code
- Generating source code



*Usually the
wrong approach*

Agenda

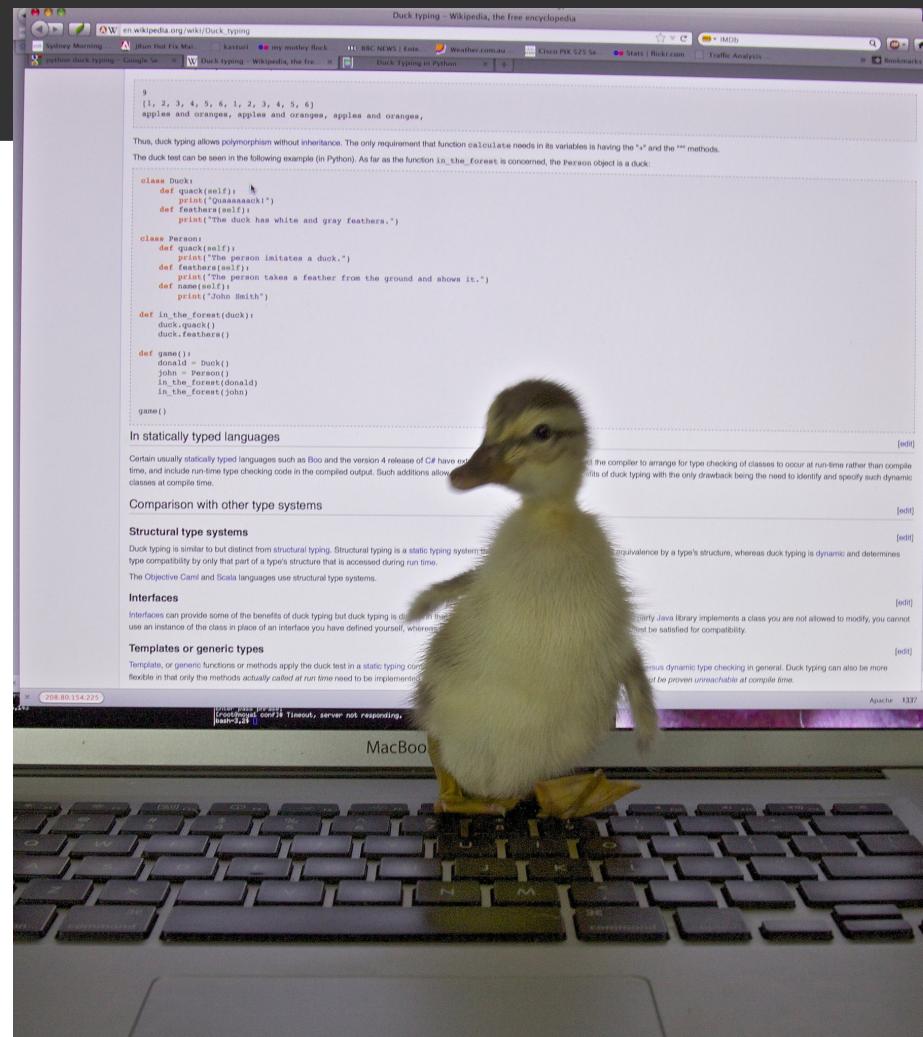
- Data model
 - Standard Type Hierarchy and Special methods
- Functions as objects
 - rethinking “Strategy”
 - introspection
 - function decorators
 - modules as objects
- Attributes
 - dynamic attributes
 - rethinking “Proxy”
 - descriptors:
attributes as objects
- Classes as objects
 - class decorators
 - metaclasses

Formal Interfaces x Protocols

- Formal interface:
 - defined via ABCs - Abstract Base Classes
 - since Python 2.6/3.0
 - inherit from ABC, implement **all** methods marked `@abstractmethod`
 - checked upon object instantiation
- Protocol:
 - informal interface, defined by documentation
 - implementation: just methods
 - no need to inherit from ABC
 - may be partially implemented
 - if you don't need all the functionality of the full protocol

Duck Typing

- It's all about protocols
- The DNA of the bird is irrelevant
- All that matters is what it does
 - the methods it implements



duck typing, an intro (photo by flickr user cskk)

The Python Data Model

- Pragmatic
- Fixed extension points: special methods (e.g. `__new__`)
- Syntactic support:
 - keywords: `for`, `yield`, `with`, `class`, `def`, etc.
 - operators: almost all, including arithmetic and `o.a`, `f()`, `d[i]`



Not magic!

Special methods

- “Dunder” syntax: `__iter__`
 - “dunder” is shortcut for “double-underscore-prefix-and-suffix”
- Documented in the Python Language Reference:
 - 3.2 - The standard type hierarchy
 - 3.3 - Special method names

The screenshot shows a Firefox browser window with the following details:

- Title Bar:** Firefox Arquivo Editar Exibir Histórico Delicious Favoritos Ferramentas Janela Ajuda
- Address Bar:** 3. Data model — Python v3.3.2 ... docs.python.org/3/reference/datamodel.html
- Content Area:**
 - Table Of Contents:**
 - 3. Data model
 - 3.1. Objects, values and types
 - 3.2. The standard type hierarchy
 - 3.3. Special method names
 - 3.3.1. Basic customization
 - 3.3.2. Customizing attribute access
 - 3.3.2.1. Implementing Descriptors
 - 3.3.2.2. Invoking Descriptors
 - 3.3.2.3. __slots__
 - 3.3.2.3.1. Notes on using __slots__
 - 3.3.3. Customizing class creation
 - Section Headers:**

3. Data model

3.1. Objects, values and types
 - Text Content:**

Objects are Python’s abstraction for data. All data in Python is represented by objects or by relations between objects. (In fact, conformance to Von Neumann’s model of a “stored program computer” also represents by objects.)

Every object has an identity, a type and a value. An object’s identity never changes once it has been created; you may think of it as the object’s address in memory. The ‘`is`’ operator compares the identity of two objects. The ‘`==`’ operator compares the value of two objects.

CPython implementation detail: For CPython, `object.__hash__()` is implemented by `hash(id(x))`, where `x` is stored.

An object’s type determines the operations that the object supports (“Does it have a length?”) and also defines the possible values it can take. The `type()` function returns an object’s type (which is always a class).

Example 1: Pythonic card deck



Example 1a: basic tests

```
>>> from frenchdeck import FrenchDeck
>>> deck = FrenchDeck()
>>> len(deck)
52
>>> deck[:3]
[Card(rank='2', suit='spades'), Card(rank='3',
suit='spades'), Card(rank='4', suit='spades')]
>>> deck[12::13]
[Card(rank='A', suit='spades'), Card(rank='A',
suit='diamonds'), Card(rank='A', suit='clubs'),
Card(rank='A', suit='hearts')]
```

Example 1b: the **in** operator

```
>>> from frenchdeck import Card  
>>> Card('Q', 'hearts') in deck  
True  
>>> Card('Z', 'clubs') in deck  
False
```

Example 1c: iteration

```
>>> for card in deck:  
...     print(card)  
...  
Card(rank='2', suit='spades')  
Card(rank='3', suit='spades')  
Card(rank='4', suit='spades')  
Card(rank='5', suit='spades')  
Card(rank='6', suit='spades')  
Card(rank='7', suit='spades')  
Card(rank='8', suit='spades')  
Card(rank='9', suit='spades')  
Card(rank='10', suit='spades')  
Card(rank='J', suit='spades')  
Card(rank='Q', suit='spades')  
Card(rank='K', suit='spades')
```

Example 1: implementation

An immutable sequence

- Sequence protocol:
 - __len__
 - __getitem__

```
import collections

Card = collections.namedtuple('Card', ['rank', 'suit'])

class FrenchDeck:
    ranks = [str(n) for n in range(2, 11)] + list('JQKA')
    suits = 'spades diamonds clubs hearts'.split()

    def __init__(self):
        self._cards = [Card(rank, suit)
                      for suit in self.suits
                      for rank in self.ranks]

    def __len__(self):
        return len(self._cards)

    def __getitem__(self, position):
        return self._cards[position]
```

Exercise 1: Shuffle the deck

- Python has a `random.shuffle` function ready to use
- Should we implement a `shuffle` method in `FrenchDeck`?
- Pythonic alternative: make `FrenchDeck` a mutable sequence

```
>>> from random import shuffle  
>>> l = list(range(10))  
>>> l  
[0, 1, 2, 3, 4, 5, 6, 7, 8, 9]  
>>> shuffle(l)  
>>> l  
[3, 9, 1, 0, 5, 7, 6, 8, 4, 2]
```

Exercise 1: instructions

- Visit <https://github.com/pythonprobr/oscon2014.git>
- Clone that repo or click “Download Zip” (right column, bottom)
- Go to frenchdeck/ directory
- Run doctests:

```
$ python3 -m doctest frenchdeck.doctest  
$ python3 -m doctest shuffle.doctest
```

passes

fails

- Edit frenchdeck.py to make the shuffle.doctest pass

Hint: look up "Emulating container types" in the Python Data Model docs

Mutable Sequence protocol

A mutable sequence

- The complete Mutable sequence protocol:

- __setitem__
- __delitem__
- insert

*Partial implementation
is OK for now*

```
import collections

Card = collections.namedtuple('Card', ['rank', 'suit'])

class FrenchDeck:
    ranks = [str(n) for n in range(2, 11)] + list('JQKA')
    suits = 'spades diamonds clubs hearts'.split()

    def __init__(self):
        self._cards = [Card(rank, suit)
                      for suit in self.suits
                      for rank in self.ranks]

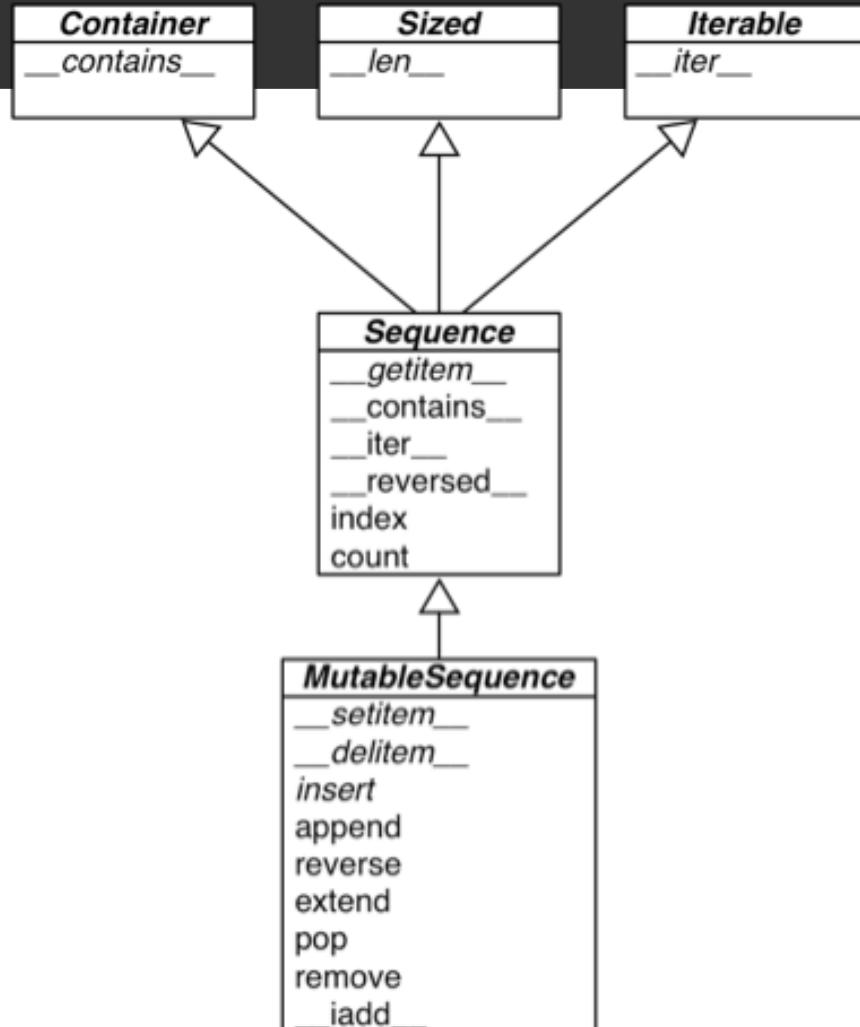
    def __len__(self):
        return len(self._cards)

    def __getitem__(self, position):
        return self._cards[position]

    def __setitem__(self, position, card):
        self._cards[position] = card
```

collections.abc

- Formal interfaces defined as abstract classes:
 - Container, Sized, Iterable
 - Sequence
 - MutableSequence
 - Mapping, MutableMapping
 - Set, MutableSet
 - etc.



Sequence ABC

- Sequence ABC:

- __len__
- __getitem__

- MutableSequence ABC:

- __setitem__
- __delitem__
- insert

Must also implement

```
import collections
from collections import abc

Card = collections.namedtuple('Card', ['rank', 'suit'])

class FrenchDeck(abc.MutableSequence):
    ranks = [str(n) for n in range(2, 11)] + list('JQKA')
    suits = 'spades diamonds clubs hearts'.split()

    def __init__(self):
        self._cards = [Card(rank, suit)
                      for suit in self.suits
                      for rank in self.ranks]

    def __len__(self):
        return len(self._cards)

    def __getitem__(self, position):
        return self._cards[position]

    def __setitem__(self, position, card):
        self._cards[position] = card

    def __delitem__(self, position):
        del self._cards[position]

    def insert(self, position, card):
        self._cards.insert(position, card)
```

A mutable sequence

Recap: special methods

- Emulate built-in collections
- Overload arithmetic, comparison and boolean operators
 - `__add__`, `__lt__`, `__xor__`...
 - `+ * / - == != <= >= & ^ | << >>`
- First steps into metaprogramming
- Attribute and item access operators
 - `__getattr__`, `__setitem__`...
 - `a.x` `b[i]` `k in c`
- Call operator: `__call__`
 - `f(x)` # same as `f.__call__(x)`
- Think about functions as objects

Insight: why is `len` a function?

- Sequences are a family of standard types unrelated by inheritance but united by common protocols
 - `len(s)`, `e in s`
 - `s[i]`, `s[a:b:c]`
 - `for e in s`, `reversed(s)`
 - `s1 + s2`, `s * n`
- Just as numeric types are united by common arithmetic operators and functions

*Nobody complains that
`abs(x)` should be `x.abs()`
or claims that
`x.add(y)` is better than `x + y`*

Insight: why `len` is a function

- Pragmatics:
 - `len(s)` is more readable than `s.len()` – Guido's opinion
 - `len(s)` is shorter than `s.len()`
 - `len(s)` is faster than `s.len()`
- Why `len(s)` is faster than `s.len()`
 - for built-in types, the CPython implementation of `len(s)` simply gets the value of the `ob_size` field in a `PyVarObject` C struct
 - no attribute lookup and no method call

Insight: len increases consistency

- The len special method is a fallback called by the implementation of **len** for user defined types
- With this, **len(s)** is fast for built-ins but *also* works for any sequence s
 - no need to remember whether to write `s.length` or `s.length()` depending on the type of `s`

Readability counts.

Special cases aren't special enough to break the rules.

Although practicality beats purity.

(from The Zen of Python)

Case study

Refactoring the Strategy Pattern
with function objects

Rethinking Design Patterns

- Peter Norvig's 1996 presentation “Design Patterns in Dynamic Programming”
- Most refactorings Norvig suggests also apply to Python

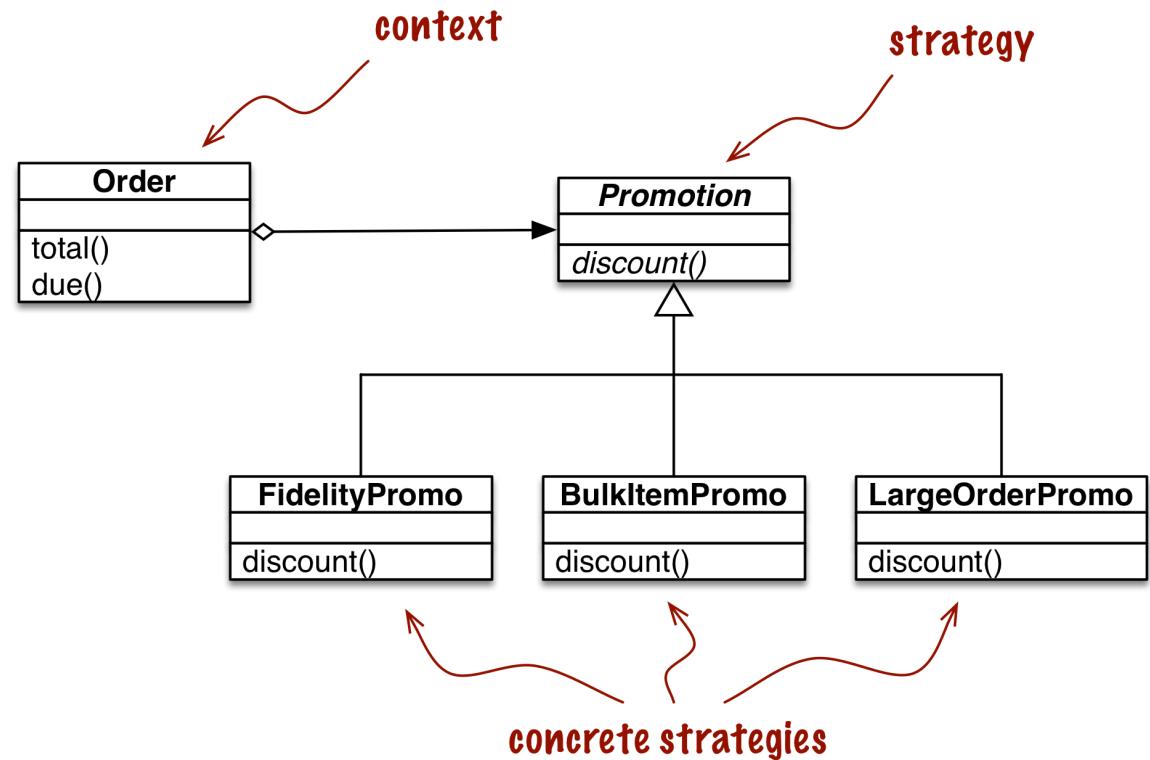
(2) Design Patterns in Dynamic Languages

- ◆ Dynamic Languages have fewer language limitations
 - Less need for bookkeeping objects and classes
 - Less need to get around class-restricted design
- ◆ Study of the *Design Patterns* book:
 - 16 of 23 patterns have qualitatively simpler implementation in Lisp or Dylan than in C++ for at least some uses of each pattern
- ◆ Dynamic Languages encourage new designs
 - We will see some in Part (3)

The Strategy Pattern

- From the GoF* book:

Define a family of algorithms, encapsulate each one, and make them interchangeable. Strategy lets the algorithm vary independently from clients that use it.



Strategy at work

- Order constructor takes 3 arguments:
 - customer
 - shopping cart
 - promotional discount strategy

```
>>> joe = Customer('John Doe', 0) # <1>
>>> ann = Customer('Ann Smith', 1100)
>>> cart = [LineItem('banana', 4, .5), # <2>
...           LineItem('apple', 10, 1.5),
...           LineItem('watermelon', 5, 5.0)]
>>> Order(joe, cart, FidelityPromo()) # <3>
<Order total: 42.00 due: 42.00>
>>> Order(ann, cart, FidelityPromo()) # <4>
<Order total: 42.00 due: 39.90>
>>> banana_cart = [LineItem('banana', 30, .5), # <5>
...                   LineItem('apple', 10, 1.5)]
>>> Order(joe, banana_cart, BulkItemPromo()) # <6>
<Order total: 30.00 due: 28.50>
>>> long_order = [LineItem(str(item_code), 1, 1.0) # <7>
...                   for item_code in range(10)]
>>> Order(joe, long_order, LargeOrderPromo()) # <8>
<Order total: 10.00 due: 9.30>
>>> Order(joe, cart, LargeOrderPromo())
<Order total: 42.00 due: 42.00>
```

Classic Strategy

- The **context** is an Order
- An Order has:
 - a Customer
 - a collection of LineItems
 - a Promotion (the strategy)

Calls promotion.discount()

The Context

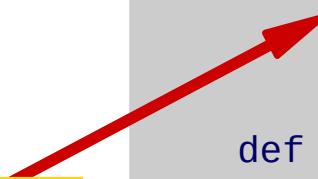
```
class Order:

    def __init__(self, customer, cart, promotion=None):
        self.customer = customer
        self.cart = list(cart)
        self.promotion = promotion

    def total(self):
        if not hasattr(self, '__total'):
            self.__total = sum(item.total()
                               for item in self.cart)
        return self.__total

    def due(self):
        if self.promotion is None:
            discount = 0
        else:
            discount = self.promotion.discount(self)
        return self.total() - discount

    def __repr__(self):
        fmt = '<Order total: {:.2f} due: {:.2f}>'
        return fmt.format(self.total(), self.due())
```



Classic Strategy (3)

- Promotion ABC defines the Strategy interface
- FidelityPromo is the first concrete strategy

```
class Promotion(metaclass=ABCMeta):
```

```
    @abstractmethod
    def discount(self, order):
        """Return discount as positive dollar amount"""

```

The Strategy

```
class FidelityPromo(Promotion):
```

```
    """5% discount for customers with 1000 or more fidelity points"""

```

```
    def discount(self, order):
        return (order.total() * .05 if order.customer.fidelity >= 1000 else 0)
```

A concrete strategy

Classic Strategy (4)

- BulkItemPromo is the second concrete strategy

```
class BulkItemPromo(Promotion):
    """10% discount for each LineItem with 20 or more units"""

    def discount(self, order):
        discount = 0
        for item in order.cart:
            if item.quantity >= 20:
                discount += item.total() * .1
        return discount
```

Another concrete strategy

Classic Strategy (5)

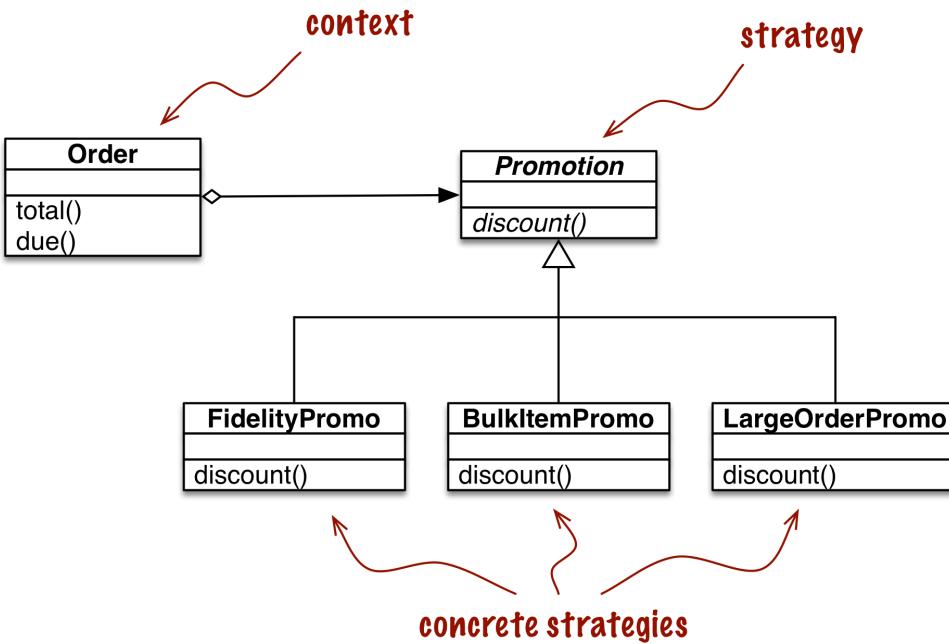
- LargeOrderPromo is the third concrete strategy

```
class LargeOrderPromo(Promotion):
    """7% discount for orders with 10 or more distinct items"""

    def discount(self, order):
        distinct_items = {item.product for item in order.cart}
        if len(distinct_items) >= 10:
            return order.total() * .07
        return 0
```

Third concrete strategy

Strategy at work



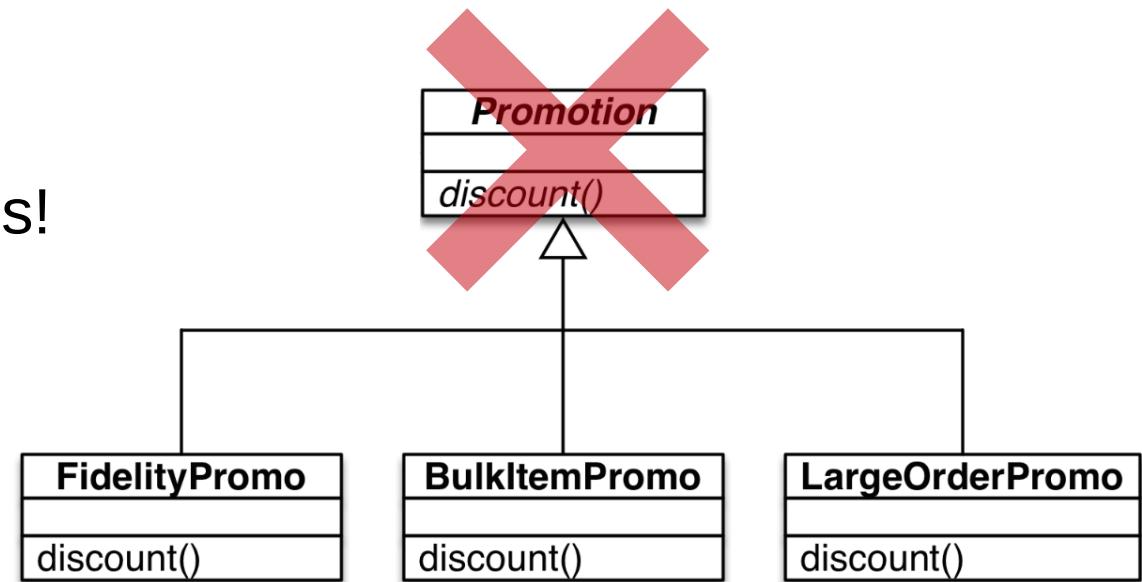
- A concrete strategy is instantiated for each order

```

>>> joe = Customer('John Doe', 0)
>>> ann = Customer('Ann Smith', 1100)
>>> cart = [LineItem('banana', 4, .5),
...           LineItem('apple', 10, 1.5),
...           LineItem('watermelon', 5, 5.0)]
>>> Order(joe, cart, FidelityPromo())
<Order total: 42.00 due: 42.00>
>>> Order(ann, cart, FidelityPromo())
<Order total: 42.00 due: 39.90>
  
```

Rethinking Strategy

- Concrete strategies
(in this example):
 - have only one method,
`discount()`
 - have no internal state
- Could be simple functions!



Functions as objects

Building a list of functions:
static and dynamic solutions

Choosing the best strategy

- Given an order, the **best_promo** function tests every other promotion on the order and returns the maximum discount

List of function objects



```
promos = [fidelity_promo, bulk_item_promo, large_order_promo]

def best_promo(order):
    """Select best discount available
    """
    return max(promo(order) for promo in promos)
```

Using introspection to build list of functions

- Get all names from the **current module** global dictionary
- Select those that end with “**_promo**”
- Ignore “**best_promo**” (to avoid infinite recursion)

```
promos = [globals()[name] for name in globals()
          if name.endswith('_promo')
          and name != 'best_promo']
```

Complete source code: http://bit.ly/strategy_best2

Using introspection to build list of functions (2)

- Get strategy functions from a **promotions** module
- Use **inspect** module to make it easier
- **best_promo** should not be in the **promotions** module

```
import promotions
# ...

promos = [func for name, func in
          inspect.getmembers(promotions, inspect.isfunction)]
```

Using introspection to build list of functions (3)

- Use a decorator to register strategy functions

```
promos = []

def promotion(promo_func):
    promos.append(promo_func)
    return promo_func

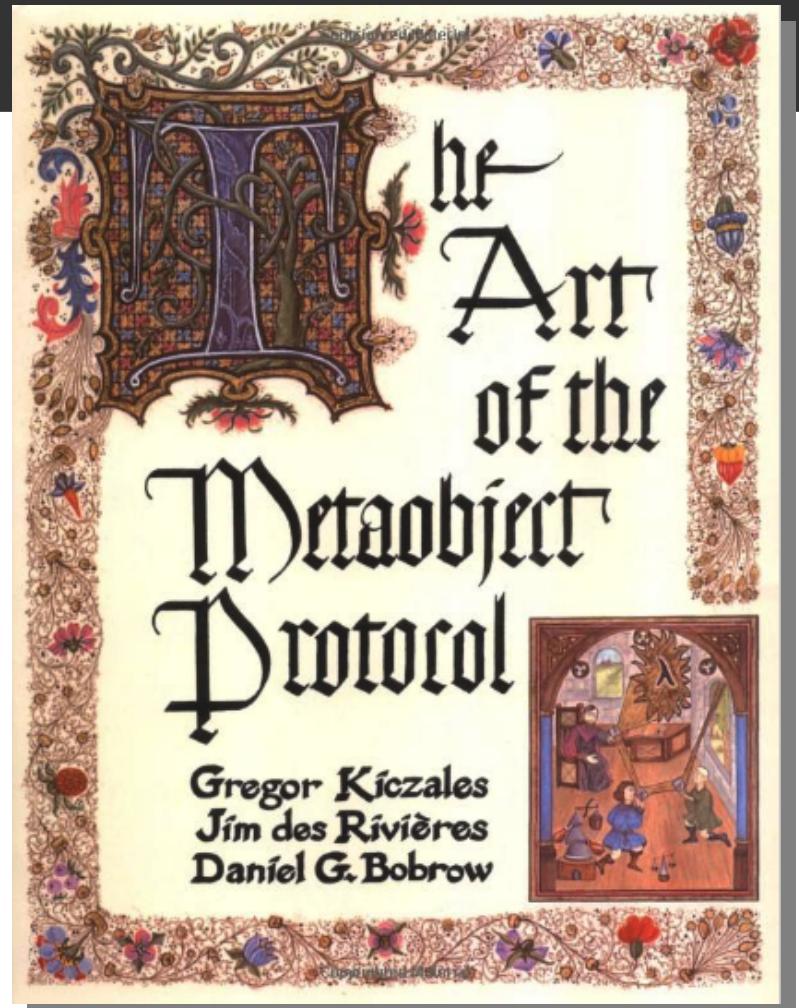
@promotion
def fidelity_promo(order):
    """5% discount for customers with 1000 or more fidelity points"""
    return order.total() * .05 if order.customer.fidelity >= 1000 else 0
```

Recap: functions and modules as objects

- Organize functions into data structures (list, dict...)
- Module is a built-in data structure that holds functions, classes and other names
- **globals()**, **locals()** and **vars()** return mappings of names and objects in different scopes
- **inspect** module has many functions that help with introspection of modules, classes, functions etc.
 - getmembers, isfunction etc.
- Decorators can change the behavior of functions or merely register

Metaobject Protocol

- Background: implementation of OO features in Common Lisp
- Key idea: think of language constructs as objects
 - functions, classes, modules, object accessors/mutators...
- Provide API for run-time handling of language constructs



Attribute descriptors

Intercepting attribute
access in a reusable way

Dynamic attribute access

- Built-in functions
 - `getattr(obj, name)`
 - `setattr(obj, name, value)`
- Special methods
 - `__getattr__(self, name)`
 - called when instance and class lookup fails
 - `__setattr__(self, name, value)`
 - **always** called for instance attribute assignment
 - `__getattribute__(self, name, value)`
 - almost always called for instance attribute access
 - low-level hook

Hard to use!



Case study: reusing setter logic

1

Customer	
name	
email	
fidelity	
__init__	
full_email	

- A simple **Customer** class
- The **name** and **email** fields should never be blank

```
>>> joe = Customer('Joseph Blow', '')  
>>> joe.full_email()  
'Joseph Blow <>'
```

Problem

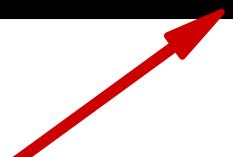
Step 2: rewrite **email** as a property

2

- Customer class with **email** property
- The **email** field can never be blank

Customer	
name	
email {property}	
fidelity	
__init__	
full_email	

```
>>> joe = Customer('Joseph Blow', '')  
Traceback (most recent call last):  
...  
ValueError: 'email' must not be empty
```



*Problem solved (for **email**)*

```
/home/luciano/prj/oscon2014/descriptor/customer.py
```

1

```
"""
A client with name and e-mail:
```

```
>>> jack = Customer('John Robinson', 'jack@rob.org')
>>> jack.full_email()
'John Robinson <jack@rob.org>'
```

```
A client with blank e-mail:
```

```
>>> joe = Customer('Joseph Blow', '')
>>> joe.full_email()
'Joseph Blow <>'
```

```
"""
```

```
class Customer:
```

```
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity
```

```
    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

```
/home/luciano/prj/oscon2014/descriptor/customer2.py
```

2

```
"""
A client with name and e-mail:
```

```
>>> jack = Customer('John Robinson', 'jack@rob.org')
>>> jack.full_email()
'John Robinson <jack@rob.org>'
```

```
A client cannot be created with a blank e-mail:
```

```
>>> joe = Customer('Joseph Blow', '')
Traceback (most recent call last):
...
ValueError: 'email' must not be empty
>>> joe = Customer('Joseph Blow', 'joe@blow.up')
>>> joe.full_email()
'Joseph Blow <joe@blow.up>'
```

```
Assigning a blank e-mail later is not allowed either:
```

```
>>> joe.email = ''
Traceback (most recent call last):
...
ValueError: 'email' must not be empty
```

```
'NonBlank` fields must also be strings:
```

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'
```

```
"""
```

```
"""
A client with name and e-mail:
```

```
>>> jack = Customer('John Robinson', 'jack@rob.org')
>>> jack.full_email()
'John Robinson <jack@rob.org>'
```

```
A client with blank e-mail:
```

```
>>> joe = Customer('Joseph Blow', '')
>>> joe.full_email()
'Joseph Blow <>'
```

```
"""
```

```
class Customer:
```

```
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

```
...
ValueError: 'email' must not be empty
```

```
'NonBlank` fields must also be strings:
```

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
```

```
TypeError: 'email' must be of type 'str'
```

```
"""

class Customer:
```

```
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity
```

```
    @property
    def email(self):
        return self.__email
```

```
    @email.setter
    def email(self, value):
        if not isinstance(value, str):
            raise TypeError("'email' must be of type 'str'")
        elif len(value) == 0:
            raise ValueError("'email' must not be empty")
        self.__email = value
```

```
    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

```
"""
A client with name and e-mail:
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```
>>> jack = Customer('John Robinson', 'jack@rob.org')
>>> jack.full_email()
'John Robinson <jack@rob.org>'
```

```
A client with blank e-mail:
```

```
>>> joe = Customer('Joseph Blow', '')
>>> joe.full_email()
'Joseph Blow <>'
```

```
"""
```

```
class Customer:
```

```
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

```
...
ValueError: 'email' must not be empty
```

```
'NonBlank` fields must also be strings:
```

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
```

```
TypeError: 'email' must be of type 'str'
```

```
"""

class Customer:
```

```
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity
```

```
    @property
    def email(self):
        return self.__email
```

```
    @email.setter
    def email(self, value):
        if not isinstance(value, str):
            raise TypeError("'email' must be of type 'str'")
        elif len(value) == 0:
            raise ValueError("'email' must not be empty")
        self.__email = value
```

```
    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

Copy & paste for name???

Step 3: create a descriptor

3

Customer	
name	{descriptor}
email	{descriptor}
fidelity	
__init__	
full_email	

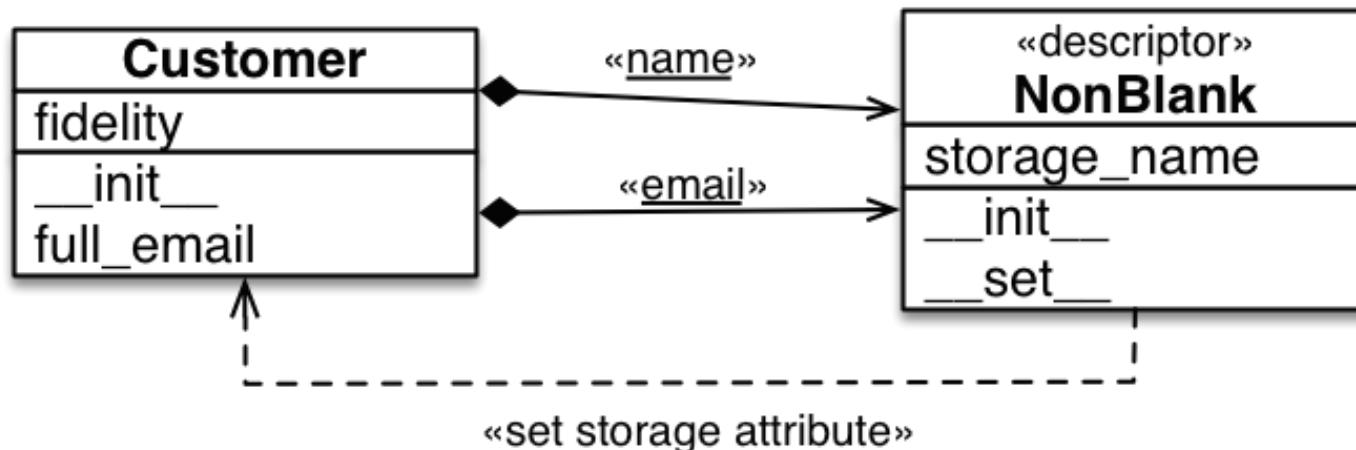
- A **descriptor** encapsulates attribute getting/setting logic in a reusable way
- Any class that implements `__get__` or `__set__` can be used as a descriptor

«descriptor»	
NonBlank	
storage_name	
__init__	
set	

Step 3: create a descriptor

3

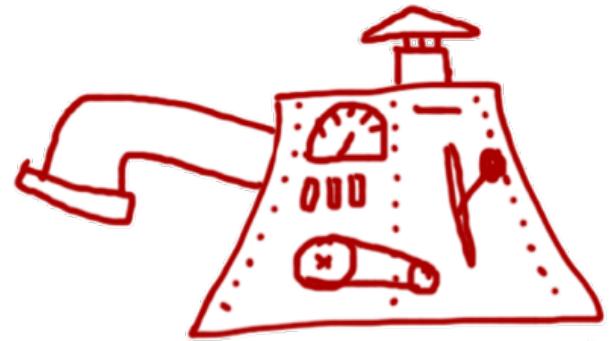
- **NonBlank** is an *overriding* descriptor
 - it implements `__set__`



Step 3: cast of characters

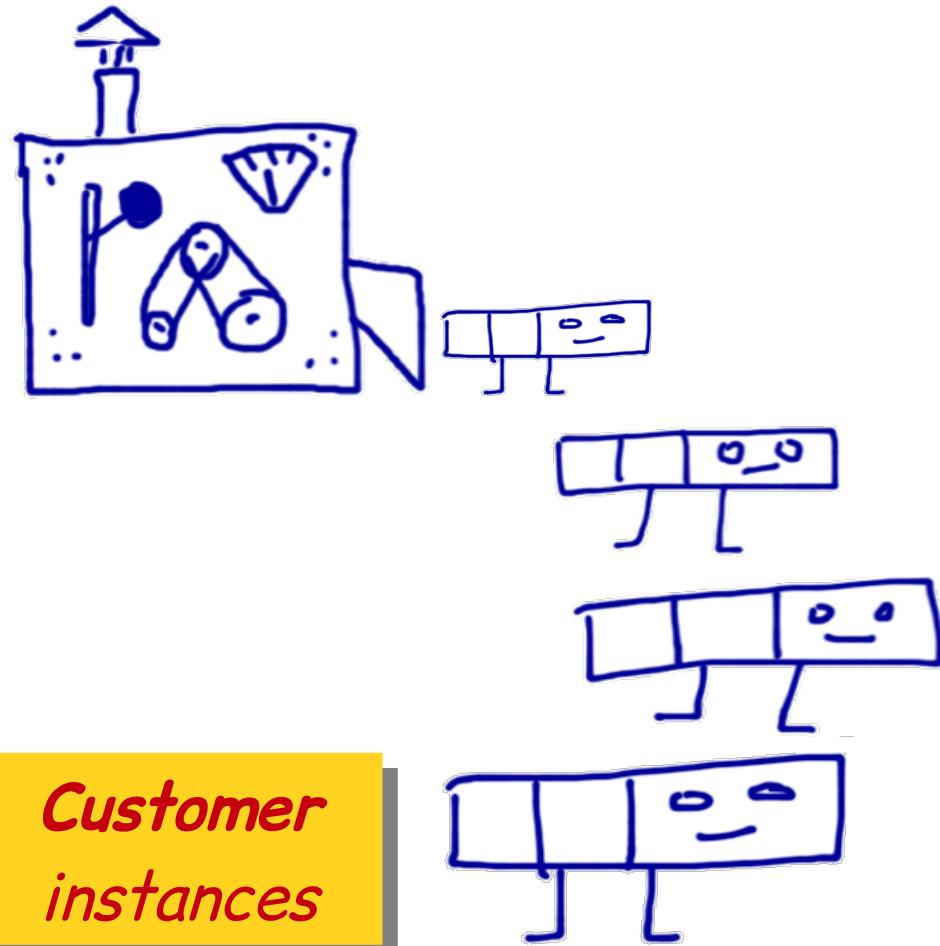


Customer class

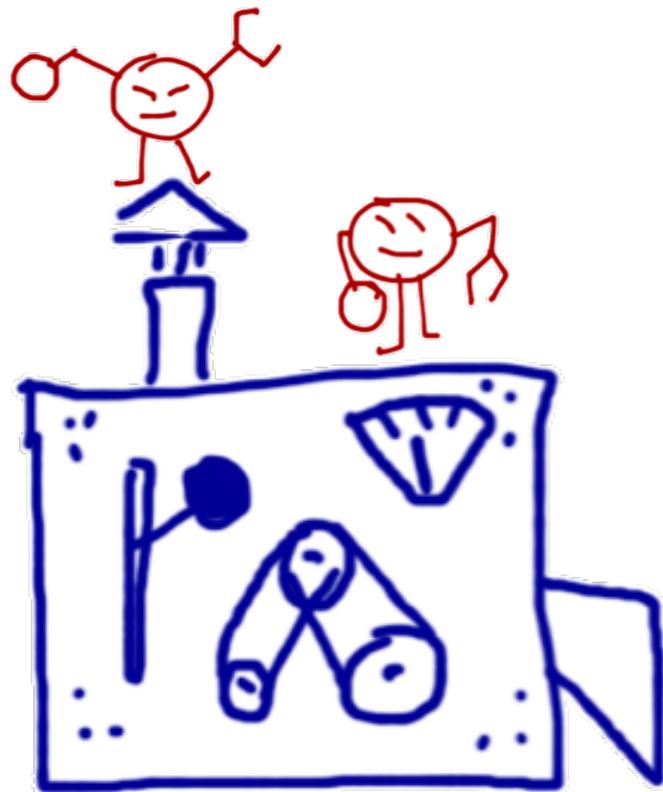


NonBlank class

Step 3: cast of characters



Step 3: cast of characters

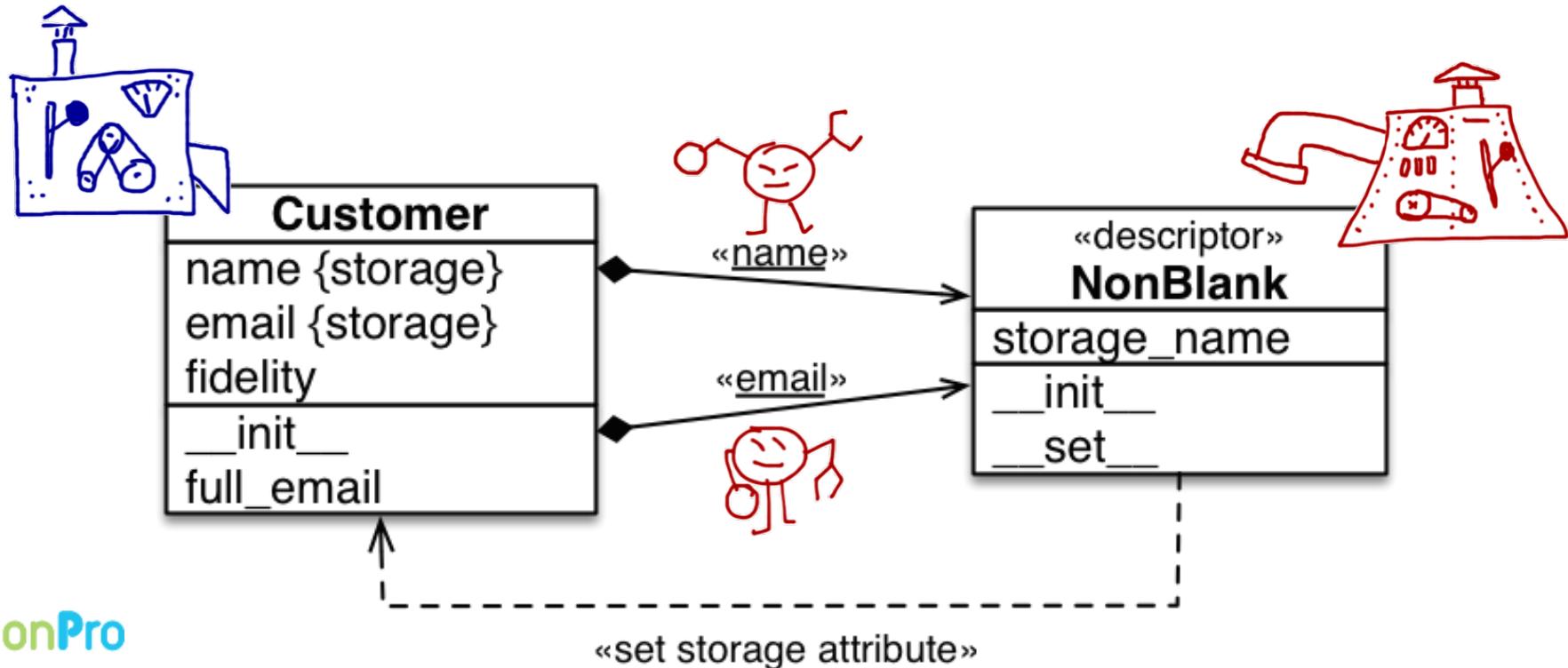


The Customer class
has 2 instances
of NonBlank
attached to it!

Step 3: how the descriptor works

3

- Each instance of **NonBlank** manages one attribute



```

...
ValueError: 'email' must not be empty

`NonBlank` fields must also be strings:

>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'

"""

class Customer:

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    @property
    def email(self):
        return self.__email

    @email.setter
    def email(self, value):
        if not isinstance(value, str):
            raise TypeError("'email' must be of type 'str'")
        elif len(value) == 0:
            raise ValueError("'email' must not be empty")
        self.__email = value

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)

```

```

>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'

"""

class NonBlank:

    def __init__(self, storage_name):
        self.storage_name = storage_name

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % value)
        elif len(value) == 0:
            raise ValueError('%r must not be empty' % value)
        instance.__dict__[self.storage_name] = value

class Customer:

```

```

    name = NonBlank('name')
    email = NonBlank('email')

```

```

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

```

```

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)

```

Step 3: an issue

- Each **NonBlank** instance must be created with an explicit **storage_name**
- If the name given does not match the actual attribute, reading and writing will access different data!

Error prone

```
/home/luciano/prj/oscon2014/descriptor/customer3.py
```

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'

"""
class NonBlank:

    def __init__(self, storage_name):
        self.storage_name = storage_name

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % value)
        elif len(value) == 0:
            raise ValueError('%r must not be empty' % value)
        instance.__dict__[self.storage_name] = value

class Customer:

    name = NonBlank('name')
    email = NonBlank('email')

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

Step 3: the challenge

- The right side of an assignment runs before the variable is touched
- There is no way a **NonBlank** instance can know to which variable it will be assigned when the instance is created!

*The **name** class attribute does not exist when **NonBlank()** is instantiated!*

```
/home/luciano/prj/oscon2014/descriptor/customer3.py
```

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'

"""
class NonBlank:

    def __init__(self, storage_name):
        self.storage_name = storage_name

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % value)
        elif len(value) == 0:
            raise ValueError('%r must not be empty' % value)
        instance.__dict__[self.storage_name] = value

class Customer:

    name = NonBlank('name')
    email = NonBlank('email')

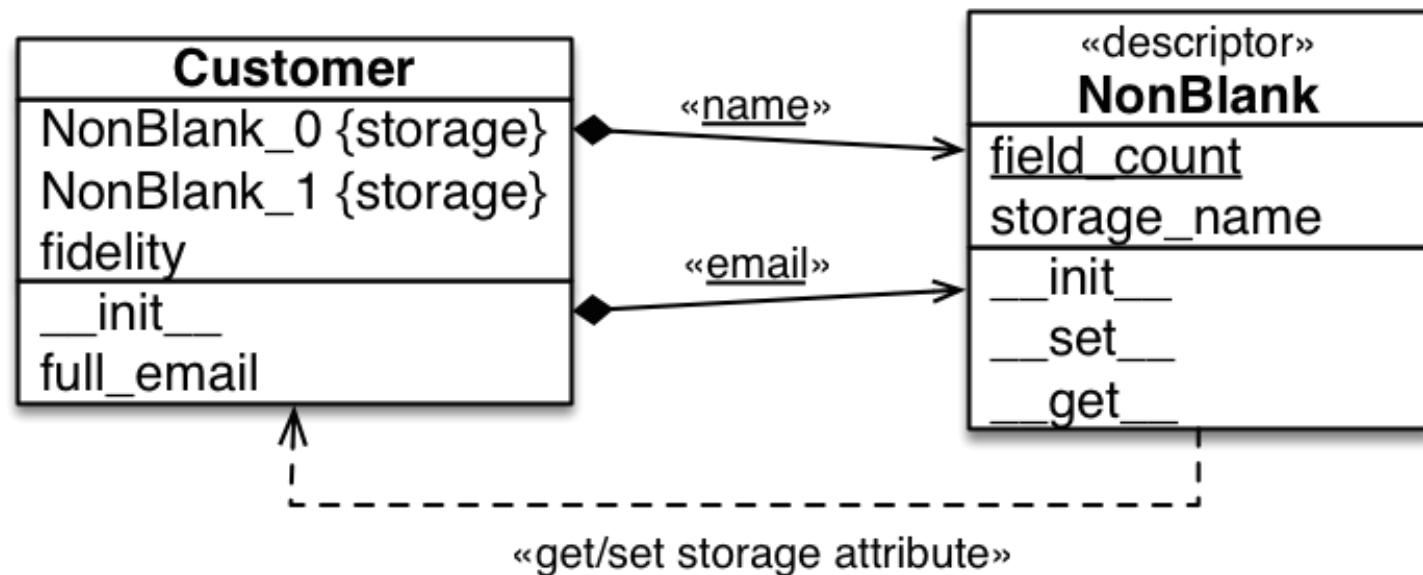
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

Step 4: automate `storage_name` generation

- `NonBlank` has a `field_count` class attribute to count its instances
- `field_count` is used to generate a unique `storage_name` for each `NonBlank` instance (i.e. `NonBlank_0`, `NonBlank_1`)

4



3

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'
```

"""

```
class NonBlank:
```

```
    def __init__(self, storage_name):
        self.storage_name = storage_name

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % self)
        elif len(value) == 0:
            raise ValueError('%r must not be empty' % self)
        instance.__dict__[self.storage_name] = value
```

```
class Customer:
```

```
    name = NonBlank('name')
    email = NonBlank('email')
```

```
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

4

```
class NonBlank:
    field_count = 0

    def __init__(self):
        cls = self.__class__
        self.storage_name = '%s_%s' % (cls.__name__, cls.field_count)
        cls.field_count += 1
```

```
    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("NonBlank must be of type 'str'")
        elif len(value) == 0:
            raise ValueError("NonBlank must not be empty")
        instance.__dict__[self.storage_name] = value
```

```
    def __get__(self, instance, owner):
        if instance is None:
            return self
        else:
            return getattr(instance, self.storage_name)
```

```
class Customer:
```

```
    name = NonBlank()
    email = NonBlank()
```

```
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

No duplication

A client cannot be created with a blank e-mail:

```
>>> joe = Customer('Joseph Blow', '')
Traceback (most recent call last):
...
ValueError: 'email' must not be empty
>>> joe = Customer('Joseph Blow', 'joe@blow.up')
>>> joe.full_email()
'Joseph Blow <joe@blow.up>'
```

Assigning a blank e-mail later is not allowed either:

```
>>> joe.email = ''
Traceback (most recent call last):
...
ValueError: 'email' must not be empty
```

`NonBlank` fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'
```

"""

```
class NonBlank:
```

```
    def __init__(self, storage_name):
        self.storage_name = storage_name

    def __set__(self, instance, value):
        if not isinstance(value, str):
```

A client cannot be created with a blank e-mail:

```
>>> joe = Customer('Joseph Blow', '')
Traceback (most recent call last):
...
ValueError: 'NonBlank' must not be empty
>>> joe = Customer('Joseph Blow', 'joe@blow.up')
>>> joe.full_email()
'Joseph Blow <joe@blow.up>'
```

Assigning a blank e-mail later is not allowed either:

```
>>> joe.email = ''
Traceback (most recent call last):
...
ValueError: 'NonBlank' must not be empty
```

`NonBlank` fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'NonBlank' must be of type 'str'
```

The `NonBlank` field values are stored in specially named `Customer` instance attributes:

```
>>> for key, value in sorted(jack.__dict__.items()):
...     print('{:>10} : {!r}'.format(key, value))
NonBlank_0 : 'John Robinson'
NonBlank_1 : 'jack@rob.org'
fidelity : 0
"""
```

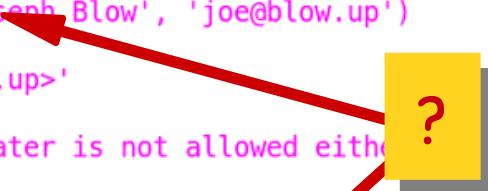
Step 4: issues

- Error messages no longer refer to the managed field name
- When debugging, we must deal with the fact that **name** is stored in **NonBlank_0** and **email** is in **NonBlank_1**

/home/luciano/prj/oscon2014/descriptor/customer4.py

```
A client cannot be created with a blank e-mail:

>>> joe = Customer('Joseph Blow', '')
Traceback (most recent call last):
...
ValueError: 'NonBlank' must not be empty
>>> joe = Customer('Joseph Blow', 'joe@blow.up')
>>> joe.full_email()
'Joseph Blow <joe@blow.up>'  

Assigning a blank e-mail later is not allowed either:  

>>> joe.email = ''
Traceback (most recent call last):
...
ValueError: 'NonBlank' must not be empty  

`NonBlank` fields must also be strings:  

>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'NonBlank' must be of type 'str'  

The `NonBlank` field values are stored in specially named
`Customer` instance attributes:  

>>> for key, value in sorted(jack.__dict__.items()):
...     print('{:>10} : {!r}'.format(key, value))
NonBlank_0 : 'John Robinson'
NonBlank_1 : 'jack@rob.org'
fidelity : 0  

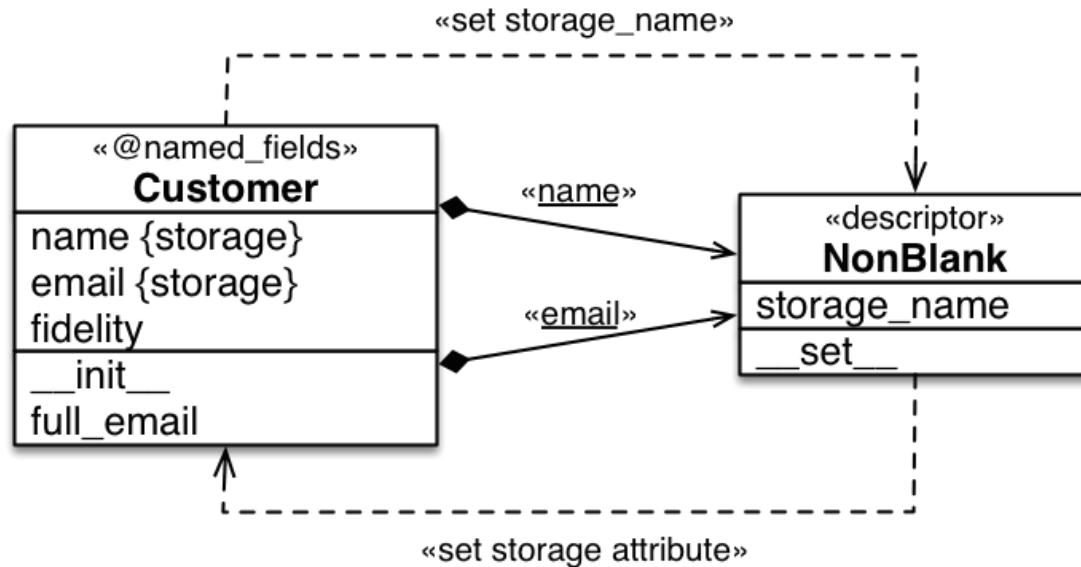
***  


```

Step 5: set `storage_name` with class decorator

- Create a class decorator `named_fields` to set the `storage_name` of each `NonBlank` instance immediately after the `Customer` class is created

5



*Full-on
metaprogramming:
treating a class
like an object!*

"""
A client with name and e-mail:

```
>>> jack = Customer('John Robinson', 'jack@rob.org')
>>> jack.full_email()
'John Robinson <jack@rob.org>'
```

A client cannot be created with a blank e-mail:

```
>>> joe = Customer('Joseph Blow', '')
Traceback (most recent call last):
```

```
...ValueError: 'NonBlank' must not be empty
```

```
>>> joe = Customer('Joseph Blow', 'joe@blow.up')
>>> joe.full_email()
'Joseph Blow <joe@blow.up>'
```

Assigning a blank e-mail later is not allowed either:

```
>>> joe.email = ''
Traceback (most recent call last):
```

```
...ValueError: 'NonBlank' must not be empty
```

`NonBlank` fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
```

```
...TypeError: 'NonBlank' must be of type 'str'
```

The `NonBlank` field values are stored in specially named
'Customer' instance attributes:

"""
A client with name and e-mail:

```
>>> jack = Customer('John Robinson', 'jack@rob.org')
>>> jack.full_email()
'John Robinson <jack@rob.org>'
```

A client cannot be created with a blank e-mail:

```
>>> joe = Customer('Joseph Blow', '')
Traceback (most recent call last):
```

```
...ValueError: 'email' must not be empty
```

```
>>> joe = Customer('Joseph Blow', 'joe@blow.up')
>>> joe.full_email()
'Joseph Blow <joe@blow.up>'
```

Assigning a blank e-mail later is not allowed either:

```
>>> joe.email = ''
Traceback (most recent call last):
```

```
...ValueError: 'email' must not be empty
```

`NonBlank` fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
```

```
...TypeError: 'email' must be of type 'str'
```

The `NonBlank` field values are stored in properly named
'Customer' instance attributes:

4

```

class NonBlank:
    field_count = 0

    def __init__(self):
        cls = self.__class__
        self.storage_name = '%s_%s' % (cls.__name__, cls.field_count)
        cls.field_count += 1

    def set_(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("'NonBlank' must be of type 'str'")
        elif len(value) == 0:
            raise ValueError("'NonBlank' must not be empty")
        instance.__dict__[self.storage_name] = value

    def get_(self, instance, owner):
        if instance is None:
            return self
        else:
            return getattr(instance, self.storage_name)

class Customer:

    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)

```

5

```

class NonBlank:

```

```

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % value)
        elif len(value) == 0:
            raise ValueError("%r must not be empty" % value)
        instance.__dict__[self.storage_name] = value

```

```

    def named_fields(cls):
        for name, attr in cls.__dict__.items():
            if isinstance(attr, NonBlank):
                attr.storage_name = name
        return cls

```

```

@named_fields
class Customer:

```

```

    name = NonBlank()
    email = NonBlank()

```

```

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

```

```

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)

```

Step 5b: create a reusable module

- Move the decorator **named_fields** and the descriptor **NonBlank** to a separate module so they can be reused
 - that is the whole point: being able to abstract getter/setter logic for reuse
 - in our code: model5b.py is the “reusable” module

```
"""
class NonBlank:

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % self)
        elif len(value) == 0:
            raise ValueError("%r must not be empty" % self)
        instance.__dict__[self.storage_name] = value

def named_fields(cls):
    for name, attr in cls.__dict__.items():
        if isinstance(attr, NonBlank):
            attr.storage_name = name
    return cls
```

```
@named_fields
class Customer:

    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

'NonBlank' fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'
```

The 'NonBlank' field values are stored in properly named 'Customer' instance attributes:

```
>>> for key, value in sorted(jack.__dict__.items()):
...     print('{:>10} : {!r}'.format(key, value))
      email : 'jack@rob.org'
      fidelity : 0
      name : 'John Robinson'
      ...
      
```

```
from model5b import named_fields, NonBlank
```

```
@named_fields
class Customer:
```

```
    name = NonBlank()
    email = NonBlank()

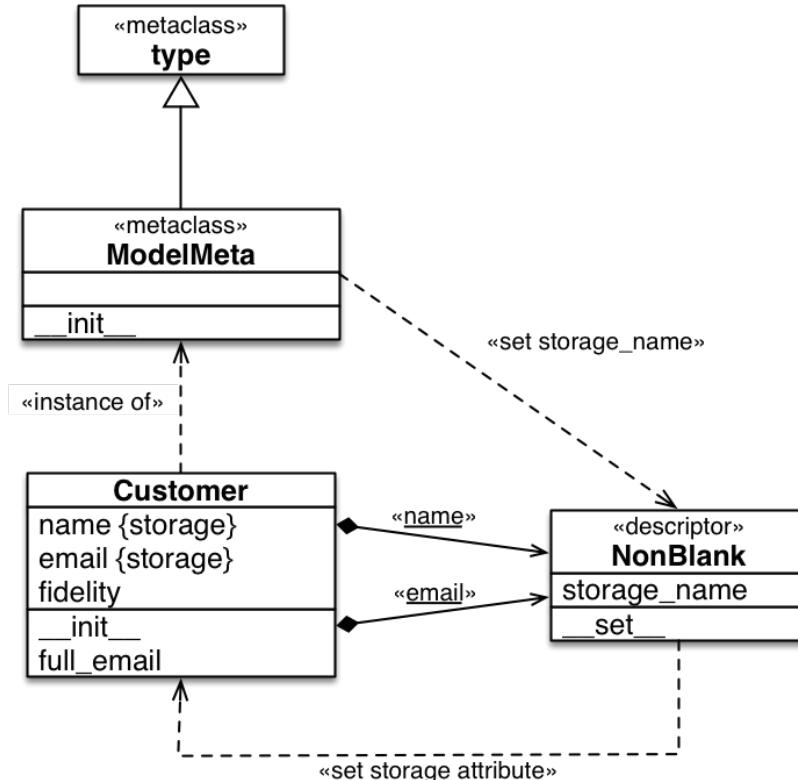
    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

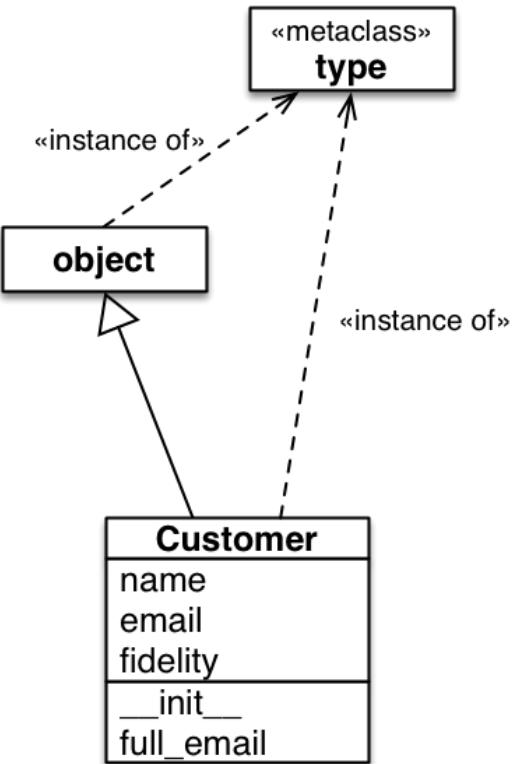
Step 6: replace decorator with metaclass

- Not really needed in this example
 - Step 5b is a fine solution
- A metaclass lets you control class construction by implementing:
 - `__init__`: the class initializer
 - `__new__`: the class builder

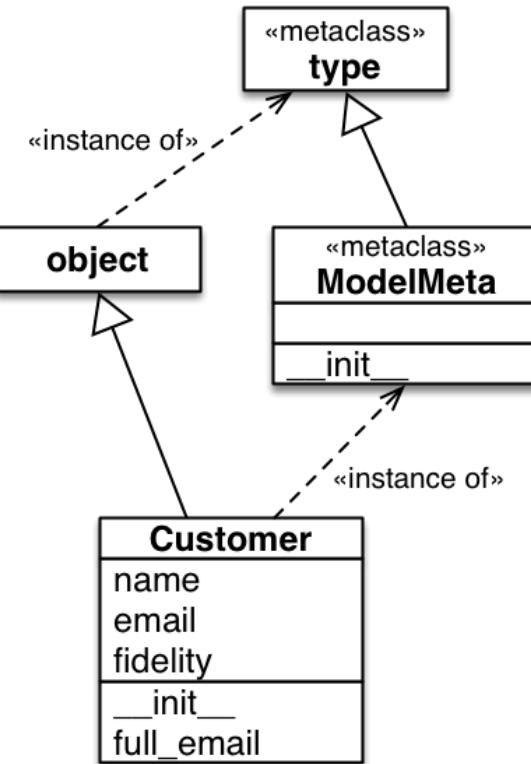
6



Step 6: use a metaclass

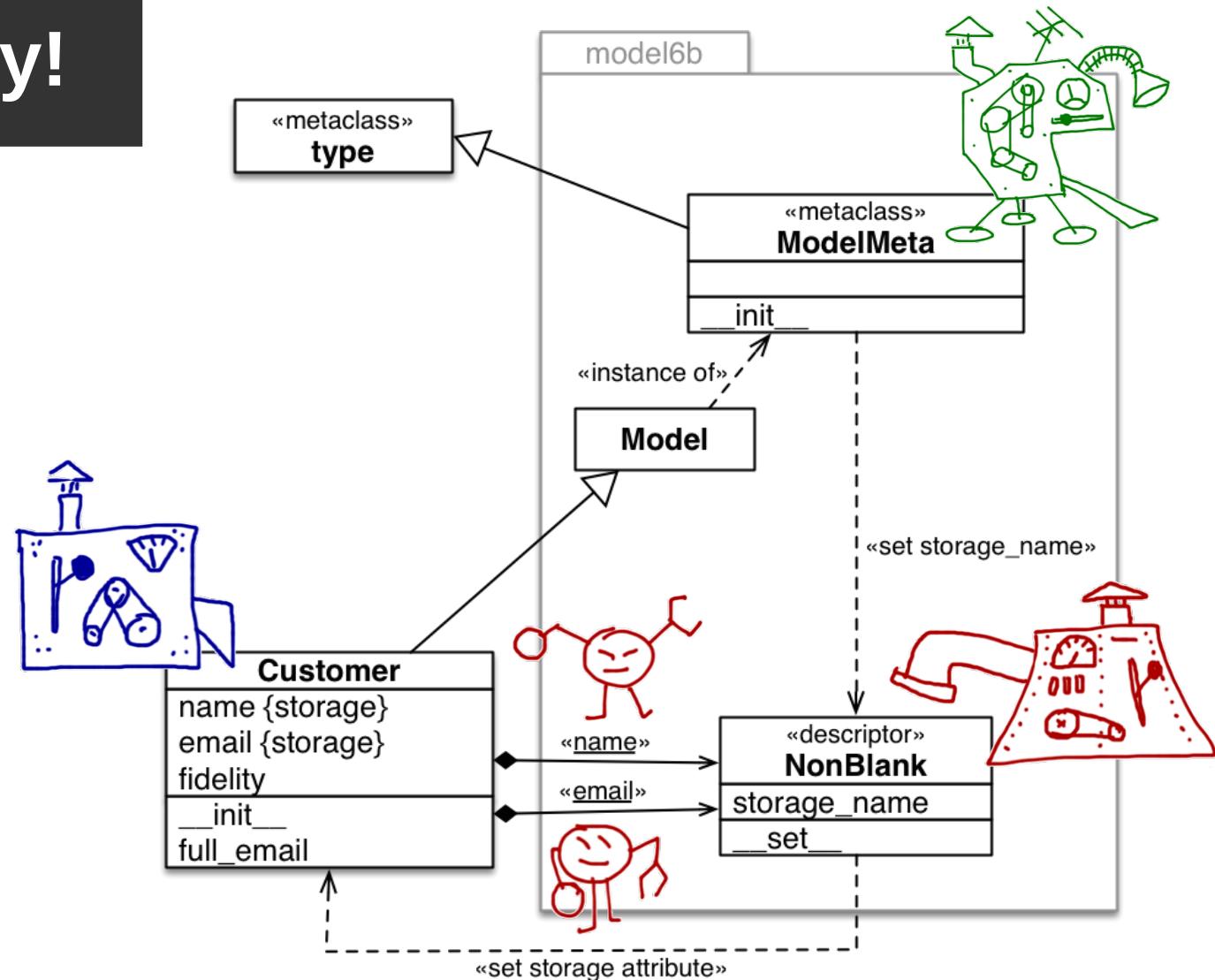


before



after

The full monty!



```
class NonBlank:

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % self)
        elif len(value) == 0:
            raise ValueError("%r must not be empty" % self)
        instance.__dict__[self.storage_name] = value
```

```
def named_fields(cls):
    for name, attr in cls.__dict__.items():
        if isinstance(attr, NonBlank):
            attr.storage_name = name
    return cls
```

```
@named_fields
class Customer:
```

```
    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity
```

```
    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

```
class NonBlank:
```

```
    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % self)
        elif len(value) == 0:
            raise ValueError("%r must not be empty" % self)
        instance.__dict__[self.storage_name] = value
```

```
class ModelMeta(type):
```

```
    def __init__(cls, name, bases, dic):
        super().__init__(name, bases, dic)

        for name, attr in dic.items():
            if isinstance(attr, NonBlank):
                attr.storage_name = name
```

```
class Customer(ModelMeta):
```

```
    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

/home/luciano/prj/oscon2014/descriptor/customer6.py

```
class NonBlank:

    def __set__(self, instance, value):
        if not isinstance(value, str):
            raise TypeError("%r must be of type 'str'" % value)
        elif len(value) == 0:
            raise ValueError("%r must not be empty" % value)
        instance.__dict__[self.storage_name] = value
```

```
class ModelMeta(type):

    def __init__(cls, name, bases, dic):
        super().__init__(name, bases, dic)

        for name, attr in dic.items():
            if isinstance(attr, NonBlank):
                attr.storage_name = name
```

```
class Customer(metaclass=ModelMeta):

    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

/home/luciano/prj/oscon2014/descriptor/customer6b.py

'NonBlank' fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'
```

The 'NonBlank' field values are stored in properly named 'Customer' instance attributes:

```
>>> for key, value in sorted(jack.__dict__.items()):
...     print('{:>10} : {!r}'.format(key, value))
        email : 'jack@rob.org'
        fidelity : 0
        name : 'John Robinson'
        ...
```

```
from model6b import Model, NonBlank
```

```
< class Customer(Model):
```

```
    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

'NonBlank' fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'
```

The 'NonBlank' field values are stored in properly named 'Customer' instance attributes:

```
>>> for key, value in sorted(jack.__dict__.items()):
...     print('{:>10} : {!r}'.format(key, value))
      email : 'jack@rob.org'
      fidelity : 0
      name : 'John Robinson'
```

```
from model5b import named_fields, NonBlank
```

```
@named_fields
class Customer:
```

```
    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

'NonBlank' fields must also be strings:

```
>>> dummy = Customer('Buster', 99)
Traceback (most recent call last):
...
TypeError: 'email' must be of type 'str'
```

The 'NonBlank' field values are stored in properly named 'Customer' instance attributes:

```
>>> for key, value in sorted(jack.__dict__.items()):
...     print('{:>10} : {!r}'.format(key, value))
      email : 'jack@rob.org'
      fidelity : 0
      name : 'John Robinson'
```

```
from model6b import Model, NonBlank
```

```
class Customer(Model):
```

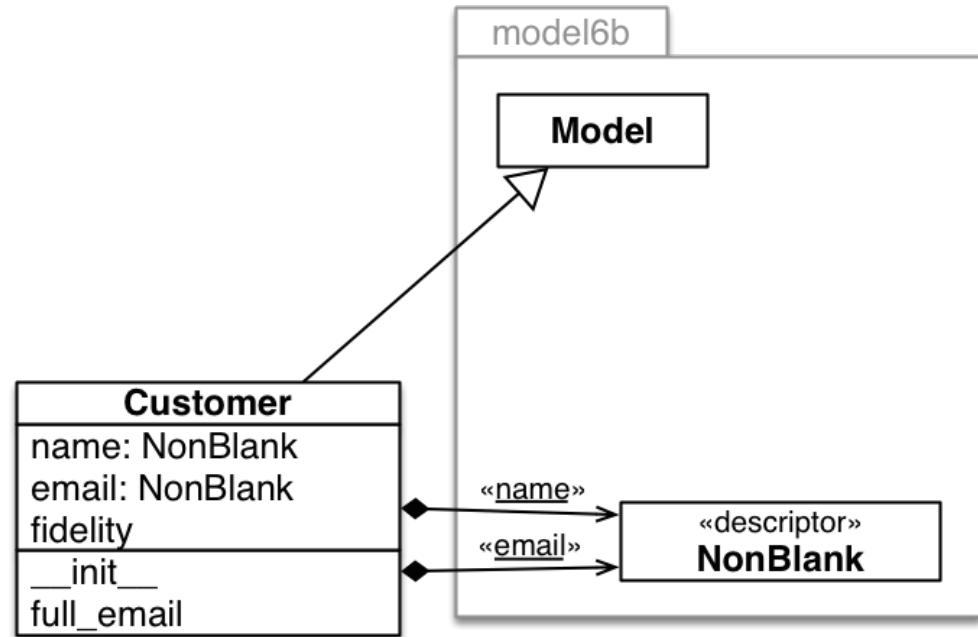
```
    name = NonBlank()
    email = NonBlank()

    def __init__(self, name, email, fidelity=0):
        self.name = name
        self.email = email
        self.fidelity = fidelity

    def full_email(self):
        return '{0} <{1}>'.format(self.name, self.email)
```

Class decorator x metaclass recap

- Class decorator is easier to create and understand
- Metaclass is more powerful and easier to hide away into a module



For the framework user: the illusion of simplicity

Back to Lineltem

- The simplest thing that could possibly work™

```
class LineItem:  
  
    def __init__(self, product, quantity, price):  
        self.product = product  
        self.quantity = quantity  
        self.price = price  
  
    def total(self):  
        return self.price * self.quantity
```

Exercise 3: Validação **LineItem** numeric fields

- Implement a **Quantity** descriptor that only accepts numbers > 0
- Test it
 - -f option makes it easier to test incrementally (e.g. when doing TDD)

```
$ python3 -m doctest lineitem.py -f
```

*-f is the same as -o FAIL_FAST;
FAIL_FAST flag is new in Python 3.4*

Exercise 3: instructions

- Visit <https://github.com/pythonprobr/oscon2014.git> *Same as Ex. 1*
- Clone that repo or click “Download Zip” (right column, bottom)
- Go to descriptor/ directory
- Edit lineitem.py:
 - add doctests to check validation of values < 0
 - implement descriptor make the test pass

Methods as descriptors

How unbound methods
are bound to instances

Unbound method

- Just a function that happens to be a class attribute
 - Rememeber `__setitem__` in the FrenchDeck interactive demo

```
>>> LineItem.total
<function LineItem.total at 0x101812c80>
>>> LineItem.total()
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
TypeError: total() missing 1 required positional argument: 'self'
>>> LineItem.total(bananas)
69.6
```

Bound method

- Partial application of a function to an instance, binding the first argument (`self`) to the instance.

```
>>> bananas = LineItem('banana', 12, 5.80)
>>> bananas.total()
69.6
>>> bananas.total
<bound method LineItem.total of <LineItem object at 0x...>>
>>> f = bananas.total
>>> f()
69.6
```

Partial application

```
>>> from operator import mul  
>>> mul(2, 5)  
10  
>>> def bind(func, first):  
...     def inner(second):  
...         return func(first, second)  
...     return inner  
...  
>>> triple = bind(mul, 3)  
>>> triple(7)  
21
```

- Create a new function that calls an existing function with some arguments fixed
 - The new function takes fewer arguments than the old function
- **functools.partial()**
 - More general than bind()
 - Ready to use

How a method becomes bound

- Every Python function is a descriptor (implements `__get__`)
- When called through an instance, the `__get__` method returns a function object with the first argument bound to the instance

```
>>> dir(LineItem.total)
['__annotations__', '__call__', '__class__', '__closure__',
 '__code__', '__defaults__', '__delattr__', '__dict__', '__dir__',
 '__doc__', '__eq__', '__format__', '__ge__', '__get__', circled
 '__getattribute__', '__globals__', '__gt__', '__hash__',
 '__init__', '__kwdefaults__', '__le__', '__lt__', '__module__',
 '__name__', '__ne__', '__new__', '__qualname__', '__reduce__',
 '__reduce_ex__', '__repr__', '__setattr__', '__sizeof__',
 '__str__', '__subclasshook__']
```

Anatomy of a bound method

- The bound method has an attribute `__self__` that points to the instance to which it is bound, and `__func__` is a reference to the original, unbound function

```
>>> bananas.total
<bound method LineItem.total of <LineItem object at 0x...>>
>>> dir(bananas.total)
['__call__', '__class__', '__delattr__', '__dir__', '__doc__', '__eq__',
 '__format__', '__func__', '__ge__', '__get__', '__getattribute__',
 '__gt__', '__hash__', '__init__', '__le__', '__lt__', '__ne__', '__new__',
 '__reduce__', '__reduce_ex__', '__repr__', '__self__', '__setattr__',
 '__sizeof__', '__str__', '__subclasshook__']
>>> bananas.total.__self__ is bananas
True
>>> bananas.total.__func__ is LineItem.total
True
```

Descriptors recap

- Any object implementing `__get__` or `__set__` works as a descriptor when it is an attribute of a class
- A descriptor `y` intercepts access in the form `x.y` when `x` is an instance of the class or the class itself.
- It is not necessary to implement `__get__` if the storage attribute in the instance has the same name as the descriptor in the class
- Every Python function implements `__get__`. The descriptor mechanism turns functions into bound methods when they are accessed via an instance.