

# Flux Document Transition Tracker

**Purpose:** Track the migration from scattered documentation to the new 8-document architecture.

**Last Updated:** December 2, 2024

## New Document Creation Status

#	New Document	Status	Created	Notes
1	FLUX-MANIFESTO.md	<div></div> Not Started	-	Foundation - do first
2	FLUX-GLOSSARY.md	<div></div> Not Started	-	Lock terminology early
3	FLUX-PRODUCT-BLUEPRINT.md	<div></div> Not Started	-	Most complex document
4	FLUX-BUSINESS-BLUEPRINT.md	<div></div> Not Started	-	Depends on Product Blueprint
5	FLUX-ROADMAP.md	<div></div> Not Started	-	Depends on both Blueprints
6	FLUX-DECISIONS-LOG.md	<div></div> Not Started	-	Seed from handoff
7	FLUX-MILESTONES-LOG.md	<div></div> Not Started	-	Seed from handoff
8	FLUX-TECHNICAL-BLUEPRINT.md	<div></div> Not Started	-	Can wait until build phase








**Status Key:** Not Started |  In Progress |  Complete

## Old Document Transition Status





### Strategic Documents

Old Document	Feeds Into	Status	Action
FLUX-MISSION-VISION-2025.docx	Manifesto	<div></div> Active	Consolidate then archive
FLUX-EXECUTIVE-SUMMARY-2025.docx	Manifesto, Business Blueprint	<div></div> Active	Consolidate then archive
FLUX-CURRENT-STATE-CORRECTIONS.md	All documents	<div></div> Active	<b>DELETE after architecture complete</b>
FLUX-PATTERN-RECOGNITION- STRATEGIC-PIVOT.docx	Product Blueprint, Decisions Log	<div></div> Active	Consolidate then archive
FLUX-LEAN-STARTUP-QA-UPDATED.docx	Business Blueprint	<div></div> Active	Review for useful content
Flux-Preresearch-Validation.docx	Business Blueprint	<div></div> Active	Review for useful content





## Business Documents




Old Document	Feeds Into	Status	Action
FLUX-BUSINESS-MODEL-CANVAS.md	Business Blueprint	 Active	Primary source - consolidate
FLUX-SUBSCRIPTION-REVENUE-MODEL.md	Business Blueprint	 Active	Consolidate then archive
FLUX-COMPETITIVE-COMPARISON-UPDATED.md	Business Blueprint	 Active	Consolidate then archive
FLUX-COMPETITIVE-COMPARISON-TABLES.docx	Business Blueprint	 Active	Consolidate then archive
Business_Model_Canvas_v01.pdf	Reference only	 Keep	Visual reference
Lean_UX_Canvas_v01.pdf	Reference only	 Keep	Visual reference
Business_Model_Canvas_v01__Reference_Document.pdf	Reference only	 Keep	Visual reference

## Product Documents







Old Document	Feeds Into	Status	Action
FLUX-INDICES-STRATEGY.md	Product Blueprint (indices section)	 Active	Heavy revision needed
FLUX-AI-AGENT-SPECIFICATION.docx	Product Blueprint (AI section)	 Active	Consolidate then archive
HHS-Technical-Specification.docx	Product Blueprint (Flux Score)	 Active	Update terminology
FLUX-CATEGORY-ARCHITECTURE-UPDATED-2025.md	Product Blueprint	 Active	Review for relevance

## Development Documents




Old Document	Feeds Into	Status	Action
FLUX-MVP-CHECKLIST-FINAL.md	Roadmap	 Active	Update for current scope
MVP-APP-STRUCTURE.md	Technical Blueprint	 Active	Consolidate then archive
FLUX-COMPREHENSIVE-PHASE-ROADMAP-v2.docx	Roadmap	 Active	Consolidate then archive
FLUX-VALIDATION-MILESTONE.docx	Roadmap	 Active	Consolidate then archive

Old Document	Feeds Into	Status	Action
FLUX-DEVELOPER-SCOPE-2025.docx	Roadmap, Technical Blueprint	 Active	Consolidate then archive
FLUXPHASE1MVPSCOPE.pdf	Roadmap	 Keep	Reference
FLUXPHASE1MVPCHECKLIST.pdf	Roadmap	 Keep	Reference











Technical Documents

Old Document	Feeds Into	Status	Action
src-structure.txt	Technical Blueprint	 Keep	Current codebase reference
HabitContext.jsx	Technical Blueprint	 Keep	Current code reference
NavigationContext.jsx	Technical Blueprint	 Keep	Current code reference
FluxChatContext.jsx	Technical Blueprint	 Keep	Current code reference
flux-external-expertise-FINAL.docx	Technical Blueprint	 Active	Consolidate then archive
FLUX-IP-STRATEGY.docx	Business Blueprint	 Active	Review for relevance

Reference Documents

Old Document	Feeds Into	Status	Action
Flux_2_0_-_Essential_Commands_Refer.md	Keep as-is	 Keep	Utility reference
CLAUDE-PROJECT-COLLABORATION-GUIDELINES.md	Update last	 Active	<b>Update after architecture complete</b>
FLUX-AI-LEARNING-STRATEGIES.md	Product Blueprint	 Active	Review for AI section

UI Mockups (HTML Files)

Old Document	Status	Action
1-portfolio-home-with-ai.html	 Superseded	Archive (replaced by 14)
2-onboarding-welcome.html	 Keep	Current mockup
2_5-onboarding-account-setup.html	 Keep	Current mockup
3-onboarding-how-it-works.html	 Keep	Current mockup
4-onboarding-bank-connection.html	 Keep	Future phase mockup
5-activity-feed.html	 Keep	Current mockup
6-indices-overview.html	 Keep	Current mockup
7-account-settings.html	 Keep	Current mockup
8-habit-detail-page.html	 Keep	Current mockup
9-empty-state-portfolio.html	 Keep	Current mockup

Old Document	Status	Action
10-transfer-management.html	<div></div> Keep	Current mockup
11-habit-strength-score-detail.html	<div></div> Keep	Update name to Flux Score
12-flux-ai-chat.html	<div></div> Keep	Current mockup
13-flux-ai-chat-interface.html	<div></div> Keep	Current mockup
14-home-page.html	<div></div> Superseded	Archive (replaced by updated)
14-home-page-updated.html	<div></div> Keep	Current home design
15-portfolio-page-redesign.html	<div></div> Keep	Current portfolio design

Status Key:  Active |  Being Consolidated |  Archived |  Deleted

## Transition Workflow

### For Each New Document:

- Read source documents listed in handoff
- Create new document with consolidated content
- Update old documents' status to "Being Consolidated"
- Review new document with Ryan
- Mark old documents as "Archived"
- Add new document to Claude project
- Update this tracker

### Final Steps (After All 8 Documents Complete):

- Delete FLUX-CURRENT-STATE-CORRECTIONS.md (no longer needed)
- Update CLAUDE-PROJECT-COLLABORATION-GUIDELINES.md
- Archive or remove old documents from project
- Verify all terminology is consistent (Flux Score, not HSS)

## Notes

*Add notes here as transition progresses*

- Dec 2, 2024: Transition tracker created. All old docs marked Active.

