5 Data transformation

5.1 Introduction

Visualisation is an important tool for insight generation, but it is rare that you get the data in exactly the right form you need. Often you'll need to create some new variables or summaries, or maybe you just want to rename the variables or reorder the observations in order to make the data a little easier to work with. You'll learn how to do all that (and more!) in this chapter, which will teach you how to transform your data using the dplyr package and a new dataset on flights departing New York City in 2013.

5.1.1 Prerequisites

In this chapter we're going to focus on how to use the dplyr package, another core member of the tidyverse. We'll illustrate the key ideas using data from the nycflights13 package, and use ggplot2 to help us understand the data.

```
library(nycflights13)
library(tidyverse)
```

Take careful note of the conflicts message that's printed when you load the tidyverse. It tells you that dplyr overwrites some functions in base R. If you want to use the base version of these functions after loading dplyr, you'll need to use their full names: stats::filter() and stats::lag().

5.1.2 nycflights13

To explore the basic data manipulation verbs of dplyr, we'll use nycflights13::flights . This

data frame contains all 336,776 flights that departed from New York City in 2013. The data comes from the US Bureau of Transportation Statistics, and is documented in <code>?flights</code>.

```
flights
#> # A tibble: 336,776 x 19
                   day dep_time sched_dep_time dep_delay arr_time sched_arr_time
#>
     year month
#>
     <int> <int> <int>
                          <int>
                                          <int>
                                                    <dbl>
                                                             <int>
                                                                             <int>
                                                        2
#> 1 2013
               1
                     1
                             517
                                            515
                                                                830
                                                                               819
#> 2 2013
               1
                     1
                            533
                                            529
                                                        4
                                                                850
                                                                               830
#> 3 2013
               1
                     1
                            542
                                            540
                                                        2
                                                               923
                                                                               850
#> 4 2013
                                            545
                                                              1004
               1
                     1
                            544
                                                       -1
                                                                              1022
#> 5 2013
                                            600
                                                                               837
               1
                     1
                            554
                                                       -6
                                                                812
#> 6 2013
               1
                     1
                            554
                                            558
                                                       -4
                                                                740
                                                                               728
#> # ... with 3.368e+05 more rows, and 11 more variables: arr_delay <dbl>,
       carrier <chr>, flight <int>, tailnum <chr>, origin <chr>, dest <chr>,
       air_time <dbl>, distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
```

You might notice that this data frame prints a little differently from other data frames you might have used in the past: it only shows the first few rows and all the columns that fit on one screen. (To see the whole dataset, you can run <code>view(flights)</code> which will open the dataset in the RStudio viewer). It prints differently because it's a **tibble**. Tibbles are data frames, but slightly tweaked to work better in the tidyverse. For now, you don't need to worry about the differences; we'll come back to tibbles in more detail in wrangle.

You might also have noticed the row of three (or four) letter abbreviations under the column names. These describe the type of each variable:

- int stands for integers.
- dbl stands for doubles, or real numbers.
- chr stands for character vectors, or strings.
- dttm stands for date-times (a date + a time).

There are three other common types of variables that aren't used in this dataset but you'll encounter later in the book:

- 1g1 stands for logical, vectors that contain only TRUE or FALSE.
- fctr stands for factors, which R uses to represent categorical variables with fixed possible values.
- date stands for dates.

5.1.3 dplyr basics

In this chapter you are going to learn the five key dplyr functions that allow you to solve the vast majority of your data manipulation challenges:

- Pick observations by their values (filter()).
- Reorder the rows (arrange()).
- Pick variables by their names (select()).
- Create new variables with functions of existing variables (mutate()).
- Collapse many values down to a single summary (summarise()).

These can all be used in conjunction with <code>group_by()</code> which changes the scope of each function from operating on the entire dataset to operating on it group-by-group. These six functions provide the verbs for a language of data manipulation.

All verbs work similarly:

- 1. The first argument is a data frame.
- 2. The subsequent arguments describe what to do with the data frame, using the variable names (without quotes).
- 3. The result is a new data frame.

Together these properties make it easy to chain together multiple simple steps to achieve a complex result. Let's dive in and see how these verbs work.

5.2 Filter rows with filter()

filter() allows you to subset observations based on their values. The first argument is the name of the data frame. The second and subsequent arguments are the expressions that filter

the data frame. For example, we can select all flights on January 1st with:

```
filter(flights, month == 1, day == 1)
#> # A tibble: 842 x 19
                   day dep_time sched_dep_time dep_delay arr_time sched_arr_time
     year month
#>
     <int> <int> <int>
                          <int>
                                          <int>
                                                    <dbl>
                                                             <int>
#>
                                                                             <int>
#> 1 2013
               1
                     1
                             517
                                            515
                                                        2
                                                                830
                                                                               819
#> 2 2013
                     1
                             533
                                            529
                                                        4
                                                                850
                                                                               830
#> 3 2013
                                                        2
                                                               923
                                                                               850
               1
                     1
                            542
                                            540
#> 4 2013
                            544
                                            545
                                                              1004
                                                                              1022
               1
                     1
                                                       -1
#> 5 2013
               1
                     1
                            554
                                            600
                                                       -6
                                                                812
                                                                               837
#> 6 2013
               1
                     1
                             554
                                            558
                                                       -4
                                                                740
                                                                               728
#> # ... with 836 more rows, and 11 more variables: arr_delay <dbl>, carrier <chr>,
      flight <int>, tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>,
       distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
```

When you run that line of code, dplyr executes the filtering operation and returns a new data frame. dplyr functions never modify their inputs, so if you want to save the result, you'll need to use the assignment operator, <- :

```
jan1 <- filter(flights, month == 1, day == 1)</pre>
```

R either prints out the results, or saves them to a variable. If you want to do both, you can wrap the assignment in parentheses:

```
(dec25 <- filter(flights, month == 12, day == 25))</pre>
#> # A tibble: 719 x 19
                   day dep_time sched_dep_time dep_delay arr_time sched_arr_time
      year month
     <int> <int> <int>
                           <int>
                                                     <dbl>
                                                               <int>
#>
                                           <int>
                                                                               <int>
#> 1 2013
                                             500
              12
                     25
                             456
                                                         -4
                                                                 649
                                                                                651
#> 2 2013
              12
                     25
                             524
                                             515
                                                         9
                                                                 805
                                                                                814
#> 3 2013
              12
                    25
                             542
                                             540
                                                         2
                                                                 832
                                                                                850
                             546
#> 4 2013
              12
                     25
                                                                1022
                                                                               1027
                                             550
                                                         -4
#> 5 2013
              12
                     25
                             556
                                                                 730
                                                                                745
                                             600
                                                         -4
#> 6 2013
              12
                     25
                             557
                                             600
                                                         -3
                                                                 743
                                                                                752
#> # ... with 713 more rows, and 11 more variables: arr_delay <dbl>, carrier <chr>,
       flight <int>, tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>,
       distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
#> #
```

5.2.1 Comparisons

To use filtering effectively, you have to know how to select the observations that you want using the comparison operators. R provides the standard suite: >, >=, <, <=, != (not equal), and == (equal).

When you're starting out with R, the easiest mistake to make is to use = instead of == when testing for equality. When this happens you'll get an informative error:

```
filter(flights, month = 1)
#> Error: `month` (`month = 1`) must not be named, do you need `==`?
```

There's another common problem you might encounter when using == : floating point numbers. These results might surprise you!

```
sqrt(2) ^ 2 == 2
#> [1] FALSE
1 / 49 * 49 == 1
#> [1] FALSE
```

Computers use finite precision arithmetic (they obviously can't store an infinite number of digits!) so remember that every number you see is an approximation. Instead of relying on

```
near(sqrt(2) ^ 2, 2)
#> [1] TRUE
near(1 / 49 * 49, 1)
#> [1] TRUE
```

== , **use** near():

5.2.2 Logical operators

Multiple arguments to filter() are combined with "and": every expression must be true in order for a row to be included in the output. For other types of combinations, you'll need to use Boolean operators yourself: & is "and", | is "or", and ! is "not". Figure 5.1 shows the complete set of Boolean operations.

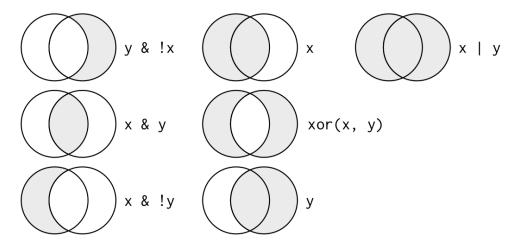


Figure 5.1: Complete set of boolean operations. x is the left-hand circle, y is the right-hand circle, and the shaded region show which parts each operator selects.

The following code finds all flights that departed in November or December:

```
filter(flights, month == 11 | month == 12)
```

The order of operations doesn't work like English. You can't write filter(flights, month == (11 | 12)), which you might literally translate into "finds all flights that departed in November or December". Instead it finds all months that equal 11 | 12, an expression that evaluates to

TRUE . In a numeric context (like here), TRUE becomes one, so this finds all flights in January, not November or December. This is quite confusing!

A useful short-hand for this problem is x % in% y. This will select every row where x is one of the values in y. We could use it to rewrite the code above:

```
nov_dec <- filter(flights, month %in% c(11, 12))</pre>
```

Sometimes you can simplify complicated subsetting by remembering De Morgan's law: !(x & y) is the same as !x | !y, and !(x | y) is the same as !x & !y. For example, if you wanted to find flights that weren't delayed (on arrival or departure) by more than two hours, you could use either of the following two filters:

```
filter(flights, !(arr_delay > 120 | dep_delay > 120))
filter(flights, arr_delay <= 120, dep_delay <= 120)</pre>
```

As well as & and | , R also has && and || . Don't use them here! You'll learn when you should use them in conditional execution.

Whenever you start using complicated, multipart expressions in filter(), consider making them explicit variables instead. That makes it much easier to check your work. You'll learn how to create new variables shortly.

5.2.3 Missing values

One important feature of R that can make comparison tricky are missing values, or NA s ("not availables"). NA represents an unknown value so missing values are "contagious": almost any operation involving an unknown value will also be unknown.

```
NA > 5

#> [1] NA

10 == NA

#> [1] NA

NA + 10

#> [1] NA

NA / 2

#> [1] NA
```

The most confusing result is this one:

```
NA == NA
#> [1] NA
```

It's easiest to understand why this is true with a bit more context:

```
# Let x be Mary's age. We don't know how old she is.
x <- NA

# Let y be John's age. We don't know how old he is.
y <- NA

# Are John and Mary the same age?
x == y
#> [1] NA
# We don't know!
```

If you want to determine if a value is missing, use is.na():

```
is.na(x)
#> [1] TRUE
```

filter() only includes rows where the condition is TRUE; it excludes both FALSE and NA

values. If you want to preserve missing values, ask for them explicitly:

```
df \leftarrow tibble(x = c(1, NA, 3))
filter(df, x > 1)
#> # A tibble: 1 x 1
#>
         X
#>
     <dbL>
#> 1
filter(df, is.na(x) \mid x > 1)
#> # A tibble: 2 x 1
         X
     <dbL>
#>
#> 1
        NA
#> 2
         3
```

5.2.4 Exercises

- 1. Find all flights that
 - 1. Had an arrival delay of two or more hours
 - 2. Flew to Houston (IAH or HOU)
 - 3. Were operated by United, American, or Delta
 - 4. Departed in summer (July, August, and September)
 - 5. Arrived more than two hours late, but didn't leave late
 - 6. Were delayed by at least an hour, but made up over 30 minutes in flight
 - 7. Departed between midnight and 6am (inclusive)
- 2. Another useful dplyr filtering helper is between(). What does it do? Can you use it to simplify the code needed to answer the previous challenges?
- 3. How many flights have a missing dep_time? What other variables are missing? What might these rows represent?
- 4. Why is NA ^ 0 not missing? Why is NA | TRUE not missing? Why is FALSE & NA not missing? Can you figure out the general rule? (NA * 0 is a tricky counterexample!)

5.3 Arrange rows with arrange()

arrange() works similarly to filter() except that instead of selecting rows, it changes their order. It takes a data frame and a set of column names (or more complicated expressions) to order by. If you provide more than one column name, each additional column will be used to break ties in the values of preceding columns:

```
arrange(flights, year, month, day)
#> # A tibble: 336,776 x 19
      year month
                   day dep_time sched_dep_time dep_delay arr_time sched_arr_time
     <int> <int> <int>
                           <int>
                                          <int>
                                                     <dbL>
                                                              <int>
                                                                              <int>
#> 1 2013
               1
                      1
                             517
                                            515
                                                         2
                                                                830
                                                                                819
#> 2 2013
                             533
                                            529
                                                                                830
               1
                      1
                                                         4
                                                                850
#> 3 2013
                             542
                                            540
                                                         2
                                                                923
                                                                                850
                      1
#> 4 2013
                                            545
                                                        -1
                                                               1004
                                                                               1022
               1
                      1
                             544
#> 5 2013
                                            600
                                                                                837
               1
                      1
                             554
                                                        -6
                                                                812
#> 6 2013
               1
                      1
                             554
                                            558
                                                        -4
                                                                740
                                                                                728
#> # ... with 3.368e+05 more rows, and 11 more variables: arr_delay <dbl>,
       carrier <chr>, flight <int>, tailnum <chr>, origin <chr>, dest <chr>,
     air_time <dbl>, distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
```

Use desc() to re-order by a column in descending order:

5 Data transformation | R for Data Science

```
arrange(flights, desc(dep_delay))
#> # A tibble: 336,776 x 19
                  day dep_time sched_dep_time dep_delay arr_time sched_arr_time
     year month
     <int> <int> <int>
                          <int>
                                         <int>
                                                    <dbl>
                                                             <int>
#>
#> 1 2013
               1
                     9
                                           900
                            641
                                                     1301
                                                              1242
                                                                             1530
                    15
#> 2 2013
                           1432
                                           1935
                                                     1137
                                                              1607
                                                                             2120
               6
#> 3 2013
               1
                    10
                           1121
                                           1635
                                                     1126
                                                              1239
                                                                             1810
#> 4 2013
                    20
                           1139
                                           1845
                                                     1014
                                                              1457
                                                                             2210
#> 5 2013
               7
                    22
                            845
                                                                             1815
                                           1600
                                                     1005
                                                              1044
#> 6 2013
               4
                    10
                           1100
                                          1900
                                                      960
                                                              1342
                                                                             2211
#> # ... with 3.368e+05 more rows, and 11 more variables: arr_delay <dbl>,
#> # carrier <chr>, flight <int>, tailnum <chr>, origin <chr>, dest <chr>,
#> # air_time <dbl>, distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
```

Missing values are always sorted at the end:

```
df \leftarrow tibble(x = c(5, 2, NA))
arrange(df, x)
#> # A tibble: 3 x 1
#>
         X
     <dbL>
#>
#> 1
#> 2
          5
#> 3
        NA
arrange(df, desc(x))
#> # A tibble: 3 x 1
#>
          X
#>
     <dbL>
#> 1
#> 2
          2
#> 3
        NA
```

5.3.1 Exercises

https://r4ds.had.co.nz/transform.html

- 1. How could you use <code>arrange()</code> to sort all missing values to the start? (Hint: use <code>is.na()</code>).
- 2. Sort flights to find the most delayed flights. Find the flights that left earliest.
- 3. Sort flights to find the fastest (highest speed) flights.
- 4. Which flights travelled the farthest? Which travelled the shortest?

5.4 Select columns with select()

It's not uncommon to get datasets with hundreds or even thousands of variables. In this case, the first challenge is often narrowing in on the variables you're actually interested in.

select() allows you to rapidly zoom in on a useful subset using operations based on the names of the variables.

select() is not terribly useful with the flights data because we only have 19 variables, but you can still get the general idea:

```
# Select columns by name
select(flights, year, month, day)
#> # A tibble: 336,776 x 3
     year month
     <int> <int> <int>
#>
#> 1 2013
               1
                     1
#> 2 2013
               1
                     1
#> 3 2013
                     1
#> 4 2013
               1
                     1
#> 5 2013
               1
                     1
#> 6 2013
               1
                     1
#> # ... with 3.368e+05 more rows
# Select all columns between year and day (inclusive)
select(flights, year:day)
#> # A tibble: 336,776 x 3
     year month
#>
                   day
#>
     <int> <int> <int>
#> 1 2013
               1
#> 2 2013
               1
                     1
#> 3 2013
               1
                     1
#> 4 2013
               1
                     1
#> 5 2013
               1
                     1
#> 6 2013
               1
                     1
#> # ... with 3.368e+05 more rows
# Select all columns except those from year to day (inclusive)
select(flights, -(year:day))
#> # A tibble: 336,776 x 16
     dep_time sched_dep_time dep_delay arr_time sched_arr_time arr_delay carrier
                                  <dbl>
                                                                     <dbl> <chr>
#>
        <int>
                       <int>
                                           <int>
                                                           <int>
          517
                                      2
                                             830
                                                             819
                                                                        11 UA
#> 1
                          515
          533
                          529
#> 2
                                      4
                                             850
                                                             830
                                                                        20 UA
#> 3
          542
                         540
                                      2
                                             923
                                                             850
                                                                        33 AA
          544
                          545
                                     -1
                                            1004
                                                            1022
                                                                       -18 B6
                                                                       -25 DL
#> 5
          554
                          600
                                     -6
                                             812
                                                             837
```

```
#> 6 554 558 -4 740 728 12 UA
#> # ... with 3.368e+05 more rows, and 9 more variables: flight <int>,
#> # tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>, distance <dbl>,
#> # hour <dbl>, minute <dbl>, time_hour <dttm>
```

There are a number of helper functions you can use within <code>select()</code>:

- starts_with("abc") : matches names that begin with "abc".
- ends_with("xyz") : matches names that end with "xyz".
- contains("ijk"): matches names that contain "ijk".
- matches("(.)\\1"): selects variables that match a regular expression. This one matches
 any variables that contain repeated characters. You'll learn more about regular
 expressions in strings.
- num_range("x", 1:3): matches x1, x2 and x3.

See ?select for more details.

select() can be used to rename variables, but it's rarely useful because it drops all of the variables not explicitly mentioned. Instead, use rename(), which is a variant of select() that keeps all the variables that aren't explicitly mentioned:

```
rename(flights, tail_num = tailnum)
#> # A tibble: 336,776 x 19
#>
      year month
                    day dep_time sched_dep_time dep_delay arr_time sched_arr_time
     <int> <int> <int>
                           <int>
                                           <int>
                                                      <dbL>
                                                               <int>
                                                                               <int>
                                                          2
#> 1
      2013
                1
                      1
                             517
                                             515
                                                                  830
                                                                                 819
     2013
                                             529
                                                                                 830
#> 2
                1
                      1
                             533
                                                          4
                                                                  850
#> 3 2013
                      1
                             542
                                             540
                                                          2
                                                                 923
                                                                                 850
                1
#> 4 2013
                      1
                             544
                                             545
                                                         -1
                                                                1004
                                                                                1022
#> 5 2013
                1
                      1
                             554
                                             600
                                                         -6
                                                                                 837
                                                                  812
#> 6 2013
                1
                      1
                             554
                                             558
                                                         -4
                                                                  740
                                                                                 728
#> # ... with 3.368e+05 more rows, and 11 more variables: arr_delay <dbl>,
       carrier <chr>, flight <int>, tail_num <chr>, origin <chr>, dest <chr>,
#> #
       air_time <dbl>, distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
#> #
```

Another option is to use <code>select()</code> in conjunction with the <code>everything()</code> helper. This is useful if you have a handful of variables you'd like to move to the start of the data frame.

```
select(flights, time_hour, air_time, everything())
#> # A tibble: 336,776 x 19
   time_hour
               air_time year month day dep_time sched_dep_time
#>
    <dttm>
                        <dbl> <int> <int> <int> <int>
                                                               <int>
                                       1
#> 1 2013-01-01 05:00:00
                           227 2013
                                             1
                                                   517
                                                                 515
#> 2 2013-01-01 05:00:00
                          227 2013
                                       1
                                             1
                                                   533
                                                                 529
#> 3 2013-01-01 05:00:00
                          160 2013
                                       1
                                                  542
                                            1
                                                                 540
                                                 544
#> 4 2013-01-01 05:00:00
                          183 2013
                                      1
                                            1
                                                                 545
#> 5 2013-01-01 06:00:00
                                                554
                                      1
                           116 2013
                                           1
                                                                 600
#> 6 2013-01-01 05:00:00
                           150 2013
                                    1
                                             1
                                                   554
                                                                 558
#> # ... with 3.368e+05 more rows, and 12 more variables: dep_delay <dbl>,
      arr_time <int>, sched_arr_time <int>, arr_delay <dbl>, carrier <chr>,
      flight <int>, tailnum <chr>, origin <chr>, dest <chr>, distance <dbl>,
#> # hour <dbl>, minute <dbl>
```

5.4.1 Exercises

- 1. Brainstorm as many ways as possible to select dep_time , dep_delay , arr_time , and arr_delay from flights .
- 2. What happens if you include the name of a variable multiple times in a select() call?
- 3. What does the one_of() function do? Why might it be helpful in conjunction with this vector?

```
vars <- c("year", "month", "day", "dep_delay", "arr_delay")</pre>
```

4. Does the result of running the following code surprise you? How do the select helpers deal with case by default? How can you change that default?

```
select(flights, contains("TIME"))
```

5.5 Add new variables with mutate()

Besides selecting sets of existing columns, it's often useful to add new columns that are functions of existing columns. That's the job of <code>mutate()</code>.

mutate() always adds new columns at the end of your dataset so we'll start by creating a narrower dataset so we can see the new variables. Remember that when you're in RStudio, the easiest way to see all the columns is View().

```
flights_sml <- select(flights,</pre>
  year:day,
  ends_with("delay"),
  distance,
  air_time
mutate(flights_sml,
  gain = dep_delay - arr_delay,
  speed = distance / air_time * 60
)
#> # A tibble: 336,776 x 9
                   day dep_delay arr_delay distance air_time
     year month
                                                               gain speed
     <int> <int> <int>
                            <dbL>
                                      <dbL>
                                                <dbL>
                                                         <dbl> <dbl> <dbl>
#> 1 2013
               1
                                2
                                                           227
                                                                  -9 370.
                      1
                                         11
                                                 1400
#> 2 2013
               1
                      1
                                4
                                         20
                                                           227
                                                                 -16 374.
                                                 1416
#> 3 2013
                                2
                                         33
                                                                 -31 408.
               1
                      1
                                                 1089
                                                           160
#> 4 2013
                      1
                               -1
                                        -18
                                                 1576
                                                           183
                                                                  17 517.
#> 5 2013
               1
                      1
                               -6
                                        -25
                                                  762
                                                           116
                                                                  19 394.
#> 6 2013
               1
                      1
                                         12
                                                  719
                                                           150
                                                                  -16 288.
                               -4
#> # ... with 3.368e+05 more rows
```

Note that you can refer to columns that you've just created:

```
mutate(flights_sml,
 gain = dep_delay - arr_delay,
 hours = air_time / 60,
 gain_per_hour = gain / hours
)
#> # A tibble: 336,776 x 10
     year month
                   day dep_delay arr_delay distance air_time gain hours
                                                       <dbl> <dbl> <dbl>
#>
     <int> <int> <int>
                           <dbl>
                                     <dbl>
                                              <dbl>
#> 1 2013
               1
                               2
                                               1400
                                                         227
                                                                -9 3.78
                     1
                                        11
#> 2 2013
               1
                     1
                               4
                                        20
                                               1416
                                                          227
                                                                -16 3.78
#> 3 2013
                               2
                                                         160
                     1
                                        33
                                               1089
                                                                -31 2.67
#> 4 2013
                     1
                                               1576
                                                         183
                                                                17 3.05
               1
                              -1
                                       -18
#> 5 2013
               1
                     1
                              -6
                                       -25
                                                762
                                                         116
                                                                19 1.93
#> 6 2013
               1
                     1
                              -4
                                        12
                                                719
                                                          150
                                                                -16 2.5
#> # ... with 3.368e+05 more rows, and 1 more variable: gain per hour <dbl>
```

If you only want to keep the new variables, use transmute():

```
transmute(flights,
  gain = dep_delay - arr_delay,
 hours = air_time / 60,
  gain per hour = gain / hours
)
#> # A tibble: 336,776 x 3
     gain hours gain_per_hour
#>
     <dbl> <dbl>
                         <dbl>
#>
#> 1
        -9 3.78
                         -2.38
#> 2
       -16 3.78
                         -4.23
#> 3
       -31 2.67
                        -11.6
       17 3.05
                          5.57
#> 4
#> 5
       19 1.93
                          9.83
#> 6
       -16 2.5
                         -6.4
#> # ... with 3.368e+05 more rows
```

5 Data transformation | R for Data Science

5.5.1 Useful creation functions

There are many functions for creating new variables that you can use with <code>mutate()</code>. The key property is that the function must be vectorised: it must take a vector of values as input, return a vector with the same number of values as output. There's no way to list every possible function that you might use, but here's a selection of functions that are frequently useful:

Arithmetic operators: + , - , * , / , ^ . These are all vectorised, using the so called "recycling rules". If one parameter is shorter than the other, it will be automatically extended to be the same length. This is most useful when one of the arguments is a single number: air_time / 60 , hours * 60 + minute , etc.

Arithmetic operators are also useful in conjunction with the aggregate functions you'll learn about later. For example, x / sum(x) calculates the proportion of a total, and y - mean(y) computes the difference from the mean.

Modular arithmetic: %/% (integer division) and %% (remainder), where x == y * (x %/% y) + (x %% y). Modular arithmetic is a handy tool because it allows you to break integers up into pieces. For example, in the flights dataset, you can compute hour and minute from dep_time with:

```
transmute(flights,
  dep_time,
  hour = dep time %/% 100,
  minute = dep_time %% 100
)
#> # A tibble: 336,776 x 3
     dep_time hour minute
#>
#>
        <int> <dbl> <dbl>
                   5
#> 1
          517
                         17
#> 2
          533
                   5
#> 3
          542
                   5
                         42
#> 4
          544
                   5
                         44
#> 5
          554
                   5
                         54
                   5
#> 6
          554
                         54
#> # ... with 3.368e+05 more rows
```

 Logs: log(), log2(), log10(). Logarithms are an incredibly useful transformation for dealing with data that ranges across multiple orders of magnitude. They also convert multiplicative relationships to additive, a feature we'll come back to in modelling.

All else being equal, I recommend using log2() because it's easy to interpret: a difference of 1 on the log scale corresponds to doubling on the original scale and a difference of -1 corresponds to halving.

• Offsets: lead() and lag() allow you to refer to leading or lagging values. This allows you to compute running differences (e.g. x - lag(x)) or find when values change (x = lag(x)). They are most useful in conjunction with <code>group_by()</code>, which you'll learn about shortly.

```
(x <- 1:10)
#> [1] 1 2 3 4 5 6 7 8 9 10
lag(x)
#> [1] NA 1 2 3 4 5 6 7 8 9
lead(x)
#> [1] 2 3 4 5 6 7 8 9 10 NA
```

Cumulative and rolling aggregates: R provides functions for running sums, products, mins and maxes: cumsum(), cumprod(), cummin(), cummax(); and dplyr provides cummean() for cumulative means. If you need rolling aggregates (i.e. a sum computed over a rolling window), try the RcppRoll package.

```
x
#> [1] 1 2 3 4 5 6 7 8 9 10
cumsum(x)
#> [1] 1 3 6 10 15 21 28 36 45 55
cummean(x)
#> [1] 1.0 1.5 2.0 2.5 3.0 3.5 4.0 4.5 5.0 5.5
```

Logical comparisons, < , <= , > , >= , != , and == , which you learned about earlier.
 If you're doing a complex sequence of logical operations it's often a good idea to store the interim values in new variables so you can check that each step is working as expected.

Ranking: there are a number of ranking functions, but you should start with min_rank().
 It does the most usual type of ranking (e.g. 1st, 2nd, 2nd, 4th). The default gives smallest values the small ranks; use desc(x) to give the largest values the smallest ranks.

```
y <- c(1, 2, 2, NA, 3, 4)
min_rank(y)
#> [1] 1 2 2 NA 4 5
min_rank(desc(y))
#> [1] 5 3 3 NA 2 1
```

If min_rank() doesn't do what you need, look at the variants row_number() ,
 dense_rank() , percent_rank() , cume_dist() , ntile() . See their help pages for more
 details.

```
row_number(y)
#> [1] 1 2 3 NA 4 5
dense_rank(y)
#> [1] 1 2 2 NA 3 4
percent_rank(y)
#> [1] 0.00 0.25 0.25 NA 0.75 1.00
cume_dist(y)
#> [1] 0.2 0.6 0.6 NA 0.8 1.0
```

5.5.2 Exercises

- 1. Currently dep_time and sched_dep_time are convenient to look at, but hard to compute with because they're not really continuous numbers. Convert them to a more convenient representation of number of minutes since midnight.
- 2. Compare air_time with arr_time dep_time . What do you expect to see? What do you see? What do you need to do to fix it?
- 3. Compare dep_time, sched_dep_time, and dep_delay. How would you expect those three numbers to be related?

- 4. Find the 10 most delayed flights using a ranking function. How do you want to handle ties? Carefully read the documentation for <code>min_rank()</code> .
- 5. What does 1:3 + 1:10 return? Why?
- 6. What trigonometric functions does R provide?

5.6 Grouped summaries with summarise()

The last key verb is summarise(). It collapses a data frame to a single row:

```
summarise(flights, delay = mean(dep_delay, na.rm = TRUE))
#> # A tibble: 1 x 1
#> delay
#> <dbl>
#> 1 12.6
```

(We'll come back to what that na.rm = TRUE means very shortly.)

summarise() is not terribly useful unless we pair it with <code>group_by()</code>. This changes the unit of analysis from the complete dataset to individual groups. Then, when you use the dplyr verbs on a grouped data frame they'll be automatically applied "by group". For example, if we applied exactly the same code to a data frame grouped by date, we get the average delay per date:

```
by_day <- group_by(flights, year, month, day)
summarise(by_day, delay = mean(dep_delay, na.rm = TRUE))
#> # A tibble: 365 x 4

#> # Groups: year, month [12]
#> year month day delay
#> <int> <int> <int> <dbl>
#> 1 2013 1 111.5

#> 2 2013 1 2 13.9

#> 3 2013 1 3 11.0

#> 4 2013 1 4 8.95

#> 5 2013 1 5 5.73

#> 6 2013 1 6 7.15

#> # ... with 359 more rows
```

Together <code>group_by()</code> and <code>summarise()</code> provide one of the tools that you'll use most commonly when working with dplyr: grouped summaries. But before we go any further with this, we need to introduce a powerful new idea: the pipe.

5.6.1 Combining multiple operations with the pipe

Imagine that we want to explore the relationship between the distance and average delay for each location. Using what you know about dplyr, you might write code like this:

```
by_dest <- group_by(flights, dest)

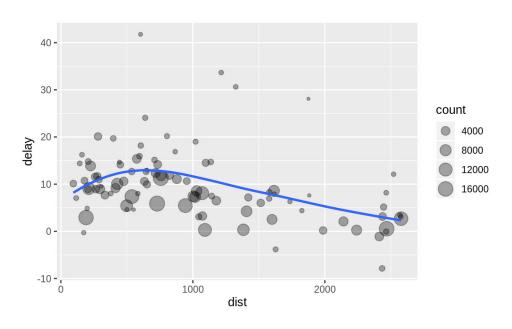
delay <- summarise(by_dest,
    count = n(),
    dist = mean(distance, na.rm = TRUE),
    delay = mean(arr_delay, na.rm = TRUE)
)

delay <- filter(delay, count > 20, dest != "HNL")

# It looks like delays increase with distance up to ~750 miles
# and then decrease. Maybe as flights get longer there's more
# ability to make up delays in the air?

ggplot(data = delay, mapping = aes(x = dist, y = delay)) +
    geom_point(aes(size = count), alpha = 1/3) +
    geom_smooth(se = FALSE)

#> `geom_smooth()` using method = 'loess' and formula 'y ~ x'
```



There are three steps to prepare this data:

- 1. Group flights by destination.
- 2. Summarise to compute distance, average delay, and number of flights.
- 3. Filter to remove noisy points and Honolulu airport, which is almost twice as far away as the next closest airport.

This code is a little frustrating to write because we have to give each intermediate data frame a name, even though we don't care about it. Naming things is hard, so this slows down our analysis.

There's another way to tackle the same problem with the pipe, %>%:

```
delays <- flights %>%
  group_by(dest) %>%
  summarise(
    count = n(),
    dist = mean(distance, na.rm = TRUE),
    delay = mean(arr_delay, na.rm = TRUE)
) %>%
  filter(count > 20, dest != "HNL")
```

This focuses on the transformations, not what's being transformed, which makes the code easier to read. You can read it as a series of imperative statements: group, then summarise, then filter. As suggested by this reading, a good way to pronounce %>% when reading code is "then".

Behind the scenes, x %% f(y) turns into f(x, y), and x %% f(y) %% g(z) turns into g(f(x, y), z) and so on. You can use the pipe to rewrite multiple operations in a way that you can read left-to-right, top-to-bottom. We'll use piping frequently from now on because it considerably improves the readability of code, and we'll come back to it in more detail in pipes.

Working with the pipe is one of the key criteria for belonging to the tidyverse. The only exception is ggplot2: it was written before the pipe was discovered. Unfortunately, the next iteration of ggplot2, ggvis, which does use the pipe, isn't quite ready for prime time yet.

5.6.2 Missing values

You may have wondered about the na.rm argument we used above. What happens if we don't set it?

```
flights %>%
  group_by(year, month, day) %>%
  summarise(mean = mean(dep_delay))
#> # A tibble: 365 x 4
#> # Groups:
              year, month [12]
#>
     year month
                   day mean
     <int> <int> <int> <dbl>
                     1
#> 1 2013
               1
                          NA
#> 2 2013
                     2
                          NA
               1
#> 3 2013
               1
                     3
                          NA
#> 4 2013
                          NA
#> 5 2013
                     5
               1
                          NA
#> 6 2013
               1
                     6
                          NA
#> # ... with 359 more rows
```

We get a lot of missing values! That's because aggregation functions obey the usual rule of missing values: if there's any missing value in the input, the output will be a missing value. Fortunately, all aggregation functions have an na.rm argument which removes the missing values prior to computation:

```
flights %>%
 group_by(year, month, day) %>%
 summarise(mean = mean(dep_delay, na.rm = TRUE))
#> # A tibble: 365 x 4
#> # Groups:
              year, month [12]
     year month
                   day mean
#>
#>
     <int> <int> <int> <dbl>
#> 1 2013
               1
                     1 11.5
#> 2 2013
                     2 13.9
#> 3 2013
               1
                     3 11.0
#> 4 2013
               1
                     4 8.95
#> 5 2013
               1
                     5 5.73
#> 6 2013
               1
                      7.15
#> # ... with 359 more rows
```

In this case, where missing values represent cancelled flights, we could also tackle the problem by first removing the cancelled flights. We'll save this dataset so we can reuse it in the next few examples.

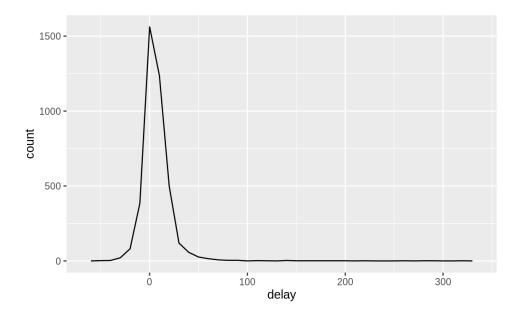
```
not_cancelled <- flights %>%
 filter(!is.na(dep_delay), !is.na(arr_delay))
not_cancelled %>%
 group_by(year, month, day) %>%
 summarise(mean = mean(dep_delay))
#> # A tibble: 365 x 4
#> # Groups: year, month [12]
    year month day mean
    <int> <int> <int> <dbl>
#> 1 2013
          1 11.4
#> 2 2013 1 2 13.7
#> 3 2013 1 3 10.9
#> 4 2013 1 4 8.97
#> 5 2013 1
                  5 5.73
#> 6 2013 1
                  6 7.15
#> # ... with 359 more rows
```

5.6.3 Counts

Whenever you do any aggregation, it's always a good idea to include either a count (n()), or a count of non-missing values (sum(!is.na(x))). That way you can check that you're not drawing conclusions based on very small amounts of data. For example, let's look at the planes (identified by their tail number) that have the highest average delays:

```
delays <- not_cancelled %>%
  group_by(tailnum) %>%
  summarise(
    delay = mean(arr_delay)
  )

ggplot(data = delays, mapping = aes(x = delay)) +
  geom_freqpoly(binwidth = 10)
```



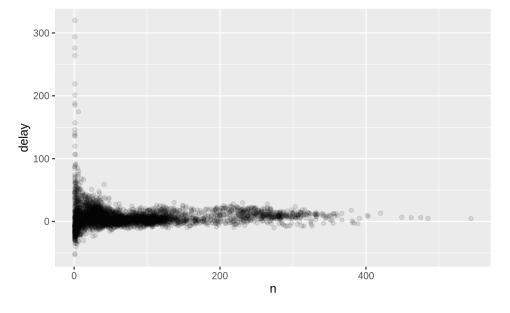
Wow, there are some planes that have an average delay of 5 hours (300 minutes)!

The story is actually a little more nuanced. We can get more insight if we draw a scatterplot of number of flights vs. average delay:

```
delays <- not_cancelled %>%
  group_by(tailnum) %>%
  summarise(
    delay = mean(arr_delay, na.rm = TRUE),
    n = n()
)

ggplot(data = delays, mapping = aes(x = n, y = delay)) +
  geom_point(alpha = 1/10)
```

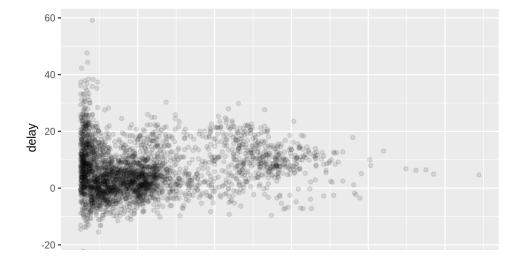
5 Data transformation | R for Data Science

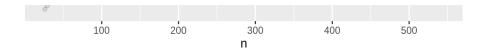


Not surprisingly, there is much greater variation in the average delay when there are few flights. The shape of this plot is very characteristic: whenever you plot a mean (or other summary) vs. group size, you'll see that the variation decreases as the sample size increases.

When looking at this sort of plot, it's often useful to filter out the groups with the smallest numbers of observations, so you can see more of the pattern and less of the extreme variation in the smallest groups. This is what the following code does, as well as showing you a handy pattern for integrating ggplot2 into dplyr flows. It's a bit painful that you have to switch from %>% to +, but once you get the hang of it, it's quite convenient.

```
delays %>%
  filter(n > 25) %>%
  ggplot(mapping = aes(x = n, y = delay)) +
   geom_point(alpha = 1/10)
```





RStudio tip: a useful keyboard shortcut is Cmd/Ctrl + Shift + P. This resends the previously sent chunk from the editor to the console. This is very convenient when you're (e.g.) exploring the value of n in the example above. You send the whole block once with Cmd/Ctrl + Enter, then you modify the value of n and press Cmd/Ctrl + Shift + P to resend the complete block.

There's another common variation of this type of pattern. Let's look at how the average performance of batters in baseball is related to the number of times they're at bat. Here I use data from the **Lahman** package to compute the batting average (number of hits / number of attempts) of every major league baseball player.

When I plot the skill of the batter (measured by the batting average, ba) against the number of opportunities to hit the ball (measured by at bat, ab), you see two patterns:

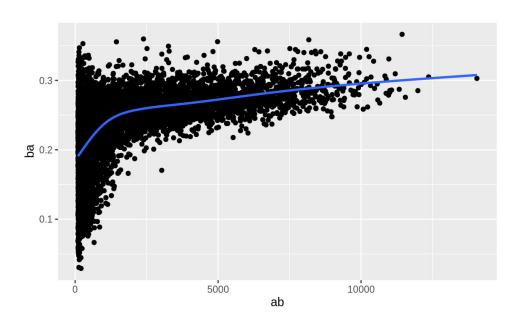
- 1. As above, the variation in our aggregate decreases as we get more data points.
- 2. There's a positive correlation between skill (ba) and opportunities to hit the ball (ab). This is because teams control who gets to play, and obviously they'll pick their best players.

```
# Convert to a tibble so it prints nicely
batting <- as_tibble(Lahman::Batting)

batters <- batting %>%
  group_by(playerID) %>%
  summarise(
    ba = sum(H, na.rm = TRUE) / sum(AB, na.rm = TRUE),
    ab = sum(AB, na.rm = TRUE)
)

batters %>%
  filter(ab > 100) %>%
  ggplot(mapping = aes(x = ab, y = ba)) +
    geom_point() +
    geom_smooth(se = FALSE)

#> `geom_smooth()` using method = 'gam' and formula 'y ~ s(x, bs = "cs")'
```



This also has important implications for ranking. If you naively sort on <code>desc(ba)</code> , the people with the best batting averages are clearly lucky, not skilled:

```
batters %>%
 arrange(desc(ba))
#> # A tibble: 19,428 x 3
#> playerID ba ab
#> <chr> <dbl> <int>
#> 1 abramge01 1
              1
#> 2 alberan01
#> 3 allarko01 1
                    1
#> 4 banisje01 1
                    1
#> 5 bartocl01 1
                    1
#> 6 bassdo01 1
                     1
#> # ... with 1.942e+04 more rows
```

You can find a good explanation of this problem at http://varianceexplained.org /r/empirical_bayes_baseball/ and http://www.evanmiller.org/how-not-to-sort-by-average-rating.html.

5.6.4 Useful summary functions

Just using means, counts, and sum can get you a long way, but R provides many other useful summary functions:

• Measures of location: we've used mean(x), but median(x) is also useful. The mean is the sum divided by the length; the median is a value where 50% of x is above it, and 50% is below it.

It's sometimes useful to combine aggregation with logical subsetting. We haven't talked about this sort of subsetting yet, but you'll learn more about it in subsetting.

```
not cancelled %>%
 group_by(year, month, day) %>%
 summarise(
   avg_delay1 = mean(arr_delay),
   avg_delay2 = mean(arr_delay[arr_delay > 0]) # the average positive delay
 )
#> # A tibble: 365 x 5
#> # Groups: year, month [12]
#>
    year month day avg_delay1 avg_delay2
#>
    <int> <int> <int>
                       <dbl>
                                  <dbl>
#> 1 2013
                        12.7
                                   32.5
                  2 12.7
#> 2 2013 1
                                   32.0
#> 3 2013 1 3 5.73
                                   27.7
#> 4 2013 1 4
                        -1.93
                                   28.3
#> 5 2013 1
                  5
                        -1.53
                                   22.6
#> 6 2013 1 6
                        4.24
                                   24.4
#> # ... with 359 more rows
```

Measures of spread: sd(x), IQR(x), mad(x). The root mean squared deviation, or standard deviation sd(x), is the standard measure of spread. The interquartile range IQR(x) and median absolute deviation mad(x) are robust equivalents that may be more useful if you have outliers.

```
# Why is distance to some destinations more variable than to others?
not_cancelled %>%
 group_by(dest) %>%
  summarise(distance_sd = sd(distance)) %>%
 arrange(desc(distance_sd))
#> # A tibble: 104 x 2
    dest distance_sd
                 <dbl>
     <chr>>
#> 1 EGE
                 10.5
#> 2 SAN
                 10.4
#> 3 SFO
                 10.2
#> 4 HNL
                 10.0
#> 5 SEA
                 9.98
#> 6 LAS
                  9.91
#> # ... with 98 more rows
```

Measures of rank: min(x), quantile(x, 0.25), max(x). Quantiles are a generalisation of the median. For example, quantile(x, 0.25) will find a value of x that is greater than 25% of the values, and less than the remaining 75%.

```
# When do the first and last flights leave each day?
not_cancelled %>%
 group_by(year, month, day) %>%
 summarise(
   first = min(dep_time),
   last = max(dep_time)
  )
#> # A tibble: 365 x 5
#> # Groups: year, month [12]
#>
     year month day first last
    <int> <int> <int> <int> <int><</pre>
#> 1 2013
                       517 2356
              1
                    1
#> 2 2013
              1
                   2
                        42 2354
#> 3 2013 1
                   3
                        32 2349
#> 4 2013
              1
                        25 2358
                   4
#> 5 2013
              1
                    5
                        14 2357
#> 6 2013
              1
                    6
                        16 2355
#> # ... with 359 more rows
```

Measures of position: first(x), nth(x, 2), last(x). These work similarly to x[1], x[2], and x[length(x)] but let you set a default value if that position does not exist (i.e. you're trying to get the 3rd element from a group that only has two elements). For example, we can find the first and last departure for each day:

```
not_cancelled %>%
 group_by(year, month, day) %>%
 summarise(
   first_dep = first(dep_time),
   last_dep = last(dep_time)
 )
#> # A tibble: 365 x 5
#> # Groups: year, month [12]
    year month day first_dep last_dep
#>
#>
    <int> <int> <int>
                     <int>
                              <int>
#> 1 2013
           1 1
                        517
                              2356
#> 2 2013 1 2
                        42
                               2354
#> 3 2013 1 3 32
                               2349
#> 4 2013 1 4
                         25
                               2358
#> 5 2013 1 5
                         14
                               2357
#> 6 2013 1 6
                               2355
                        16
#> # ... with 359 more rows
```

These functions are complementary to filtering on ranks. Filtering gives you all variables, with each observation in a separate row:

```
not cancelled %>%
  group_by(year, month, day) %>%
  mutate(r = min_rank(desc(dep_time))) %>%
  filter(r %in% range(r))
#> # A tibble: 770 x 20
#> # Groups: year, month, day [365]
#>
                   day dep_time sched_dep_time dep_delay arr_time sched_arr_time
#>
     <int> <int> <int>
                          <int>
                                         <int>
                                                    <dbl>
                                                             <int>
                                                                            <int>
#> 1 2013
               1
                                           515
                                                        2
                                                               830
                                                                              819
                     1
                            517
#> 2 2013
               1
                     1
                           2356
                                          2359
                                                       -3
                                                               425
                                                                              437
#> 3 2013
                                          2359
                                                               518
                     2
                             42
                                                       43
                                                                              442
#> 4 2013
                     2
                           2354
                                          2359
                                                       -5
                                                               413
                                                                              437
               1
#> 5 2013
               1
                     3
                             32
                                          2359
                                                       33
                                                               504
                                                                              442
#> 6 2013
               1
                     3
                           2349
                                          2359
                                                      -10
                                                               434
                                                                              445
#> # ... with 764 more rows, and 12 more variables: arr delay <dbl>, carrier <chr>,
      flight <int>, tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>,
#> #
       distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>, r <int>
```

• Counts: You've seen n(), which takes no arguments, and returns the size of the current group. To count the number of non-missing values, use sum(!is.na(x)). To count the number of distinct (unique) values, use $n_{distinct(x)}$.

```
# Which destinations have the most carriers?
not_cancelled %>%
 group_by(dest) %>%
  summarise(carriers = n_distinct(carrier)) %>%
 arrange(desc(carriers))
#> # A tibble: 104 x 2
    dest carriers
    <chr> <int>
                  7
#> 1 ATL
#> 2 BOS
                  7
                 7
#> 3 CLT
#> 4 ORD
                  7
#> 5 TPA
                  7
#> 6 AUS
#> # ... with 98 more rows
```

Counts are so useful that dplyr provides a simple helper if all you want is a count:

You can optionally provide a weight variable. For example, you could use this to "count" (sum) the total number of miles a plane flew:

Counts and proportions of logical values: sum(x > 10), mean(y == 0). When used with numeric functions, TRUE is converted to 1 and FALSE to 0. This makes sum() and mean() very useful: sum(x) gives the number of TRUE s in x, and mean(x) gives the proportion.

```
# How many flights left before 5am? (these usually indicate delayed
# flights from the previous day)
not_cancelled %>%
 group_by(year, month, day) %>%
 summarise(n_early = sum(dep_time < 500))</pre>
#> # A tibble: 365 x 4
#> # Groups: year, month [12]
#>
    year month day n_early
    <int> <int> <int>
#>
                      <int>
#> 1 2013
            1
                  1
#> 2 2013
                 2
#> 3 2013 1 3
#> 4 2013 1 4
                         3
#> 5 2013 1 5
#> 6 2013 1
                          2
#> # ... with 359 more rows
# What proportion of flights are delayed by more than an hour?
not_cancelled %>%
 group_by(year, month, day) %>%
 summarise(hour_prop = mean(arr_delay > 60))
#> # A tibble: 365 x 4
#> # Groups: year, month [12]
#>
     year month day hour_prop
#>
    <int> <int> <int>
                       <dbl>
#> 1 2013
                   1 0.0722
             1
#> 2 2013 1
                  2 0.0851
#> 3 2013 1
                  3 0.0567
#> 4 2013
             1
                  4 0.0396
#> 5 2013
             1
                   5 0.0349
#> 6 2013
                   6 0.0470
          1
#> # ... with 359 more rows
```

5.6.5 Grouping by multiple variables

When you group by multiple variables, each summary peels off one level of the grouping. That makes it easy to progressively roll up a dataset:

```
daily <- group_by(flights, year, month, day)</pre>
(per_day <- summarise(daily, flights = n()))</pre>
#> # A tibble: 365 x 4
#> # Groups:
               year, month [12]
      year month
                   day flights
#>
     <int> <int> <int>
#>
                          <int>
#> 1 2013
               1
                            842
                      2
#> 2 2013
               1
                            943
#> 3 2013
                      3
                            914
               1
#> 4 2013
               1
                      4
                            915
#> 5 2013
                            720
               1
                      5
#> 6 2013
               1
                      6
                            832
#> # ... with 359 more rows
(per_month <- summarise(per_day, flights = sum(flights)))</pre>
#> # A tibble: 12 x 3
#> # Groups:
               year [1]
#>
     year month flights
     <int> <int>
                    <int>
#> 1 2013
               1
                    27004
#> 2 2013
               2
                   24951
#> 3 2013
                   28834
               3
#> 4 2013
                    28330
#> 5 2013
                    28796
#> 6 2013
               6
                    28243
#> # ... with 6 more rows
(per year <- summarise(per month, flights = sum(flights)))</pre>
#> # A tibble: 1 x 2
      year flights
#>
     <int>
            <int>
#> 1 2013 336776
```

Be careful when progressively rolling up summaries: it's OK for sums and counts, but you need to think about weighting means and variances, and it's not possible to do it exactly for rank-based statistics like the median. In other words, the sum of groupwise sums is the overall sum,

but the median of groupwise medians is not the overall median.

5.6.6 Ungrouping

If you need to remove grouping, and return to operations on ungrouped data, use ungroup().

```
daily %>%
  ungroup() %>%  # no Longer grouped by date
  summarise(flights = n()) # all flights

#> # A tibble: 1 x 1

#> flights

#> <int>
#> 1 336776
```

5.6.7 Exercises

- 1. Brainstorm at least 5 different ways to assess the typical delay characteristics of a group of flights. Consider the following scenarios:
 - o A flight is 15 minutes early 50% of the time, and 15 minutes late 50% of the time.
 - o A flight is always 10 minutes late.
 - o A flight is 30 minutes early 50% of the time, and 30 minutes late 50% of the time.
 - $\circ\,$ 99% of the time a flight is on time. 1% of the time it's 2 hours late.

Which is more important: arrival delay or departure delay?

- 2. Come up with another approach that will give you the same output as not_cancelled %>%
 count(dest) and not_cancelled %>% count(tailnum, wt = distance) (without using
 count()).
- 3. Our definition of cancelled flights (is.na(dep_delay) | is.na(arr_delay)) is slightly suboptimal. Why? Which is the most important column?
- 4. Look at the number of cancelled flights per day. Is there a pattern? Is the proportion of cancelled flights related to the average delay?

- 5. Which carrier has the worst delays? Challenge: can you disentangle the effects of bad airports vs. bad carriers? Why/why not? (Hint: think about flights %>% group_by(carrier, dest) %>% summarise(n()))
- 6. What does the sort argument to count() do. When might you use it?

5.7 Grouped mutates (and filters)

Grouping is most useful in conjunction with <code>summarise()</code> , but you can also do convenient operations with <code>mutate()</code> and <code>filter()</code> :

• Find the worst members of each group:

```
flights_sml %>%
 group_by(year, month, day) %>%
 filter(rank(desc(arr_delay)) < 10)</pre>
#> # A tibble: 3,306 x 7
#> # Groups: year, month, day [365]
     year month day dep_delay arr_delay distance air_time
#>
                                        <dbl>
    <int> <int> <int>
                       <dbl>
                                <dbl>
                                                 <dbL>
#> 1 2013 1
                        853
                                  851
                                          184
                  1
                                                   41
#> 2 2013
            1
                         290
                                  338
                                                  213
                 1
                                         1134
#> 3 2013
            1
                 1
                        260
                                  263
                                          266
                                                   46
#> 4 2013 1 1
                        157
                                  174
                                          213
                                                   60
#> 5 2013 1
                       216
                  1
                                  222
                                          708
                                                  121
#> 6 2013
             1
                  1
                         255
                                  250
                                          589
                                                  115
#> # ... with 3,300 more rows
```

Find all groups bigger than a threshold:

```
popular_dests <- flights %>%
 group_by(dest) %>%
 filter(n() > 365)
popular_dests
#> # A tibble: 332,577 x 19
#> # Groups:
              dest [77]
#>
     year month
                   day dep_time sched_dep_time dep_delay arr_time sched_arr_time
                                                   <dbl>
#>
     <int> <int> <int>
                          <int>
                                         <int>
                                                             <int>
                                                                            <int>
#> 1 2013
               1
                            517
                                           515
                                                       2
                                                               830
                                                                              819
                     1
#> 2 2013
               1
                     1
                            533
                                           529
                                                       4
                                                              850
                                                                              830
#> 3 2013
                                           540
                                                                              850
                            542
                                                       2
                                                              923
#> 4 2013
               1
                                           545
                                                             1004
                                                                             1022
                     1
                            544
                                                       -1
#> 5 2013
               1
                     1
                            554
                                           600
                                                       -6
                                                               812
                                                                              837
#> 6 2013
               1
                     1
                            554
                                           558
                                                       -4
                                                               740
                                                                              728
#> # ... with 3.326e+05 more rows, and 11 more variables: arr_delay <dbl>,
     carrier <chr>, flight <int>, tailnum <chr>, origin <chr>, dest <chr>,
      air_time <dbl>, distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
```

• Standardise to compute per group metrics:

```
popular_dests %>%
 filter(arr_delay > 0) %>%
 mutate(prop_delay = arr_delay / sum(arr_delay)) %>%
 select(year:day, dest, arr_delay, prop_delay)
#> # A tibble: 131,106 x 6
#> # Groups: dest [77]
#>
    year month day dest arr_delay prop_delay
    <int> <int> <int> <chr>
                         <dbL>
                                    <dbl>
#> 1 2013 1 1 IAH
                            11 0.000111
#> 2 2013 1 1 IAH
                           20 0.000201
#> 3 2013 1 1 MIA
                        33 0.000235
                      12 0.0000424
#> 4 2013 1 1 ORD
#> 5 2013 1 1 FLL 19 0.0000938
#> 6 2013 1 1 ORD
                      8 0.0000283
#> # ... with 1.311e+05 more rows
```

A grouped filter is a grouped mutate followed by an ungrouped filter. I generally avoid them except for quick and dirty manipulations: otherwise it's hard to check that you've done the manipulation correctly.

Functions that work most naturally in grouped mutates and filters are known as window functions (vs. the summary functions used for summaries). You can learn more about useful window functions in the corresponding vignette: vignette("window-functions").

5.7.1 Exercises

- 1. Refer back to the lists of useful mutate and filtering functions. Describe how each operation changes when you combine it with grouping.
- 2. Which plane (tailnum) has the worst on-time record?
- 3. What time of day should you fly if you want to avoid delays as much as possible?
- 4. For each destination, compute the total minutes of delay. For each flight, compute the proportion of the total delay for its destination.

- 5. Delays are typically temporally correlated: even once the problem that caused the initial delay has been resolved, later flights are delayed to allow earlier flights to leave. Using lag(), explore how the delay of a flight is related to the delay of the immediately preceding flight.
- 6. Look at each destination. Can you find flights that are suspiciously fast? (i.e. flights that represent a potential data entry error). Compute the air time of a flight relative to the shortest flight to that destination. Which flights were most delayed in the air?
- 7. Find all destinations that are flown by at least two carriers. Use that information to rank the carriers.
- 8. For each plane, count the number of flights before the first delay of greater than 1 hour.