



GCINVOICEEXPORT

# USER'S MANUAL

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Prestashop Module  
Invoice - Credit slip Export (CRON / FTP / MAIL)

# SUMMARY

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# LICENSE

Thank you for trusting us and for choosing the "Invoice - Credit slip Export (CRON / FTP / MAIL)" module.

The Prestashop module "Invoice - Credit slip Export (CRON / FTP / MAIL)" is under the same license as all modules available on <http://addons.prestashop.com>. As a result, this module can only be used once for a single shop (except in "multistore" context).

If you want to use this module on several stores, please purchase as many licenses as you need.

# INSTALLATION

## REQUIREMENT

This module has been tested and works perfectly on Prestashop from version 1.5.x to version 1.7.2.4 (latest version available at the time of writing this document). It should work smoothly on all future 1.7.x versions.

## PROCEDURE

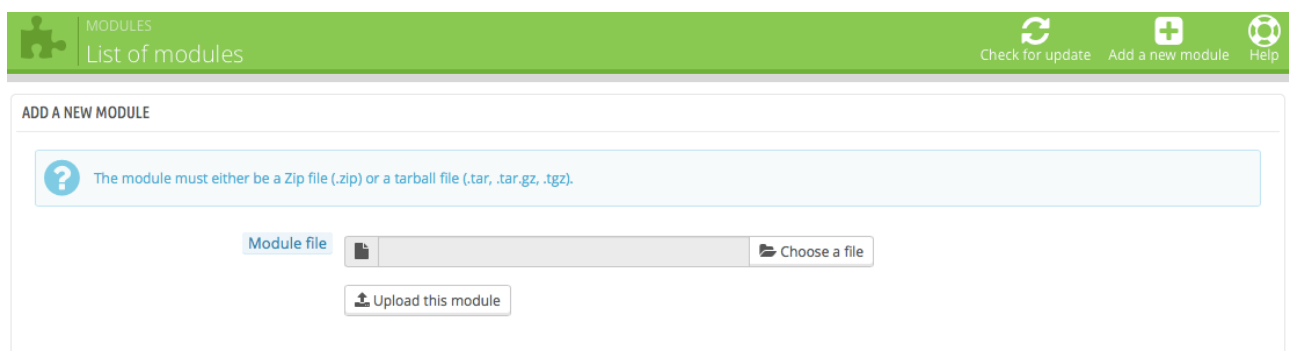
Let say our shop is online at : <http://www.maboutique.fr/> and that the administration is accessible at : <http://www.maboutique.fr/admin/>

Prestashop offers different methods to send a module :

- From the "Modules" page of your store's administration
- From your store's directory

### SEND VIA THE ADMINISTRATION

From the "Modules" tab, click on the "Add a new module" button. The following area appears :



The screenshot shows the Prestashop administration interface for adding a new module. At the top, there is a green header bar with the 'MODULES' tab selected and the text 'List of modules'. On the right side of the header, there are three icons: a refresh icon labeled 'Check for update', a plus icon labeled 'Add a new module', and a help icon labeled 'Help'. Below the header, the main content area is titled 'ADD A NEW MODULE'. It contains a light blue box with a question mark icon and the text: 'The module must either be a Zip file (.zip) or a tarball file (.tar, .tar.gz, .tgz)'. Below this box, there is a 'Module file' label, a file input field with a 'Choose a file' button, and an 'Upload this module' button.

Then click on "Choose a file" and select the archive of our module. This is the file obtained when you purchased our module. Finish by clicking the "Upload this module" button. The module is then sent to your store and appears on the list of modules available.



#### Invoice - Credit slip Export (CRON / FTP / MAIL)

v3.0.0 - by Grégory Chartier

Export invoices and credit slips into CSV and automatically send them by email and/or on FTP server

CONFIGURE



## SEND VIA YOUR STORE'S DIRECTORY

Another way to send our module is to unzip the archive (obtained when you purchased our module) directly in the "modules" folder of your store.

The created content will be : <http://www.maboutique.fr/modules/gcinvoiceexport/>

The module then appears in the list of available modules.



## INSTALLATION

"Invoice - Credit slip Export (CRON / FTP / MAIL)" now appears in the list of available modules but it's not installed on your store. In order to proceed with the installation, simply click on the "Install" button.

## ADDITION OF A LANGUAGE

The module is offered in a certain number of languages. If you wish to use our module in a language that is not included in the database, you can translate the labels via the interface made for this in the back office. Go to the "Translations" tab on the "Localization" tab. (For more information, see the official Prestashop documentation: <http://www.prestashop.com/en/download/>).

# SETTINGS

On the "Modules" page of your back-office, clicking on the "Configure" button on the line of our module will bring up the following settings page.

Information

Content

Filters

Export

Automation

CONTENT

Fields to export

☒ Number  
☒ Order Reference  
☒ Order status  
☒ Date  
☒ Customer name (Firstname & Lastname)  
☒ Payment method  
☒ Total products tax excl  
☒ Total products tax incl  
☒ Total discount tax excl  
☒ Total discount tax incl  
☒ Total shipping tax excl  
☒ Total shipping tax incl  
☒ Total wrapping tax excl  
☒ Total wrapping tax incl  
☒ Total paid tax excl  
☒ Total paid tax incl

Header with columns name

YESNO

Total

YESNO

Payment accept date

YESNO

Details tax

YESNO

Eco tax

YESNO

Invoice address

YESNO

Invoice Address Fields to export

☒ Invoice Company  
☒ Invoice vat number  
☒ Invoice Identification Number  
☒ Invoice Address line 1  
☒ Invoice Address line 2  
☒ Invoice Postcode  
☒ Invoice Phone  
☒ Invoice Mobile phone  
☒ Invoice Country  
☒ Invoice State  
☒ Invoice City

Delivery address

YESNO

Delivery address Fields to export

☐ Delivery Company  
☐ Delivery vat number  
☐ Delivery Identification Number  
☐ Delivery Address line 1  
☐ Delivery Address line 2  
☐ Delivery Postcode  
☐ Delivery Phone  
☐ Delivery Mobile phone  
☐ Delivery Country  
☐ Delivery State  
☐ Delivery City

Delimiter

☐ Comma(,)  
☒ Semicolon(;)  
☐ Dot(.)

Custom fields

One line per field  
Format: [table\_name].[column\_name].[position].[label]  
Example: product.reference.3.Product reference

Credit slip

YESNO

Generate CSV for credit slips too

Save

## CONTENT AREA

- "Fields to export" : Choose the fields you need in export. You can rearrange them with drag and drop.
- "Header with column names" : adds a line to header with the name of the columns.
- "Total" : Adds a total row for all numeric values at the bottom of the export.
- "Payment Date" : Adds the date when the order got a status that considers the order as paid (usually "Payment Accepted ")
- "Tax Details" : Adds the tax details for each tax rate activated on your store. You will have access to the amount of tax per type (product, wrapping, shipping, etc..)
- "Eco-tax" : Adds a column for the eco-tax. With "Tax Details", you will get the tax excl. and tax incl. values.
- "Billing / delivery address" & "Fields to export in the billing / delivery address": Choose the addresses and address fields you wish to use.
- "Custom Fields" : If you have added custom fields in your database and wish to see them in export : you can enter them here. You can add multiple fields by simply skipping a line in the configuration field. Be careful to respect the given format. Custom fields are limited to "Orders" and "Customers" tables.
- "Credit slip" : This option allows you to generate a second file containing the credit slip.

## FILTERS AREA

Information

Content

**Filters**

Export

Automation

**FILTERS**

Orders status to export

- ☐ Awaiting bank wire payment
- ☐ Awaiting Cash On Delivery validation
- ☐ Awaiting check payment
- ☐ Canceled
- ☐ Delivered
- ☐ On backorder (not paid)
- ☐ On backorder (paid)
- ☐ Payment accepted
- ☐ Payment error
- ☐ Processing in progress
- ☐ Refunded
- ☐ Remote payment accepted
- ☐ Shipped

Customers groups to export

- ☐ Visitor
- ☐ Guest
- ☐ Customer

\* Start Date : 23/10/2017

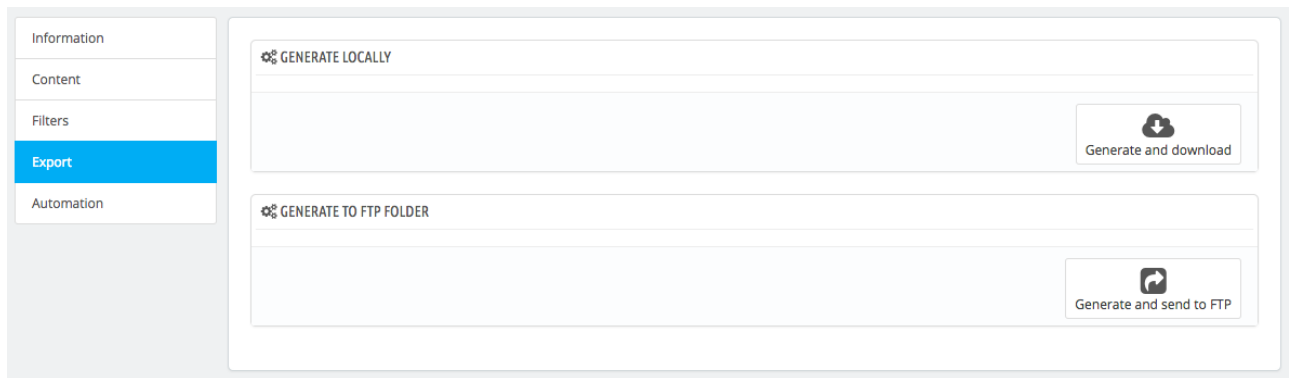
\* End Date : 30/10/2017

Save

- "Order Status" : Choose the statuses of the orders for which you want to export the invoice information. You can also decide not to filter invoices by status.
- "Customers Groups" : Choose the customer groups of the orders for which you want to export the invoice information. You can also decide not to filter invoices by customer group.
- "Start Date / End Date" : Select the date limits for your export.



## EXPORT AREA



- “Generate Locally” : Execute a one-time export which you can download immediately.
- “Generate on the FTP server” : Execute a one-time export which is sent directly to the configured FTP server. This feature is only available if it is correctly configured in the "Automation" tab.

## AUTOMATION AREA

The screenshot shows the 'AUTOMATION' configuration page. On the left is a sidebar with links: Information, Content, Filters, Export, and Automation (highlighted in blue). The main content area is titled 'AUTOMATION' and contains the following fields:

- Cron url**: A text input field.
- Export to Email**: Two buttons, 'YES' and 'NO'.
- \* To email**: An email icon followed by a text input field.
- \* CC email**: An email icon followed by a text input field.
- File to send**: Three radio buttons: 'Invoice' (selected), 'Credit slip', and 'Both'.
- Custom mail text**: A rich text editor with various formatting tools (bold, italic, underline, link, etc.) and a 'Paragraph' dropdown.
- Export to FTP**: Two buttons, 'YES' and 'NO'.
- FTP Server**: A text input field.
- \* FTP User name**: An '@' icon followed by a text input field.
- \* FTP User Password**: A magnifying glass icon followed by a text input field.
- FTP folder**: A text input field.
- \* Export data from**: A dropdown menu currently showing 'Current month'.
- Save**: A button with a floppy disk icon in the bottom right corner.

- "CRON URL": This URL executes scheduled enabled treatments (Email and/or FTP). You must configure a scheduled task (CRON) at your hosting manager or in a dedicated module. At each call of this URL, the processing will be executed.
- "Export by email" : Enable this option to send the export by email at each execution of the CRON task.
- "Recipient" : Enter the recipient's email address.
- "Copy" : Optionally enter the email address to copy.
- "File to attach" : Choose which export you wish to attach to your email.
- "Export Data" : Choose which period you wish to export. Depending on your server configuration, larger exports may fail. Therefore choose a shorter period.
- "Email content" : Write the content of the email that will accompany the export.

- "Export on FTP" : Enable this option to send the export to an FTP server at each of the execution of the CRON task.
- "Server / User / Password / Folder": Enter the connection information to the FTP server.

# SUPPORT

We made this module with the utmost care but it is possible that a bug may pass through our tests. Do not hesitate to report any bugs that you may encounter, we will be happy to help you quickly and efficiently.

Also, we listen carefully to all your suggestions of features and integrate most of them in the next updates. Warning, we never integrate any specific needs.

## DEMO SHOP

A demo store is at your disposal from the product sheet of our module on Addons. The front-office and back-office user accounts are specified on the home page.

This shop is regularly reset, so do not hesitate to do all your tests there.