



Concorde Investment Services, LLC

07/12/2017
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COMMISSION STATEMENT

July 15, 2017

BRUCE BAXTER
10385 Wellington Blvd.

BROKER #: B121 Terminated 05/30/2015
BRANCH: BRUCE BAXTER

Powell, OH 43065

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
07/01/2017	BROWN, IAN	MFS AGGRESSIVE GROWTH ALLOCATION A	0.00	14.36	0.00	14.36	0.0	0.00
07/03/2017	BROWN, IAN	MFS AGGRESSIVE GROWTH ALLOCATION A	100.00	5.00	0.00	5.00	0.0	0.00
07/01/2017	BAXTER-SAVAGE, MEGAN	MFS AGGRESSIVE GROWTH ALLOCATION C	0.00	40.94	0.00	40.94	0.0	0.00
07/01/2017	BRENNEMAN, W JOHN	MFS GROWTH A	0.00	6.44	0.00	6.44	0.0	0.00
07/01/2017	WARTHMAN, JODY	MFS GROWTH A	0.00	0.81	0.00	0.81	0.0	0.00
07/01/2017	BAXTER, RYAN	MFS GROWTH ALLOCATION A	0.00	5.13	0.00	5.13	0.0	0.00
07/01/2017	BAXTER, SARAH	MFS GROWTH ALLOCATION A	0.00	5.41	0.00	5.41	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$100.00	\$78.09	\$0.00	\$78.09		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
06/30/2017	KNEPPER, MAX	PRU AS ADVISOR PLAN III	26,765.59	16.73	0.00	16.73	0.0	0.00
06/30/2017	KNEPPER, MAX	PRU AS ADVISOR PLAN III	26,765.59	16.73	0.00	16.73	0.0	0.00
06/30/2017	ZUPP, ELEANOR	PRU AS LIFEVEST II	63,192.28	39.50	0.00	39.50	0.0	0.00
06/30/2017	ZUPP, ELEANOR	PRU AS LIFEVEST II	63,192.28	118.49	0.00	118.49	0.0	0.00
06/30/2017	QUELETTE, KAREN	PRU AS XTRA CREDIT SIX	71,942.00	44.96	0.00	44.96	0.0	0.00
06/30/2017	QUELETTE, KAREN	PRU AS XTRA CREDIT SIX	71,942.00	44.96	0.00	44.96	0.0	0.00
06/30/2017	MCGINNIS, KATHLEEN	PRU AS XTRA CREDIT SIX	219,787.38	137.37	0.00	137.37	0.0	0.00
06/30/2017	BUCKEYE, ALEN	PRU AS XTRA CREDIT SIX	61,738.38	38.59	0.00	38.59	0.0	0.00
06/30/2017	GORDON, DAVID	PRU AS XTRA CREDIT SIX	452,672.33	282.92	0.00	282.92	0.0	0.00
06/29/2017	STAMBAUGH, GARY	SBL ADVISORDESIGNS VA	15,770.38	5.91	0.00	5.91	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$1,073,768.21	\$746.16	\$0.00	\$746.16		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITY 12B1 TRAILS</u>								
06/27/2017	GOLSCH, INVESTMENT LTD	ING ACCESS	0.00	53.93	0.00	53.93	0.0	0.00
* VARIABLE ANNUITY 12B1 TRAILS SUBTOTAL *			\$0.00	\$53.93	\$0.00	\$53.93		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$1,073,868.21	\$878.18	\$0.00	\$878.18		\$0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
** - Indicates adjustment is not included in Totals or Commissions
^Date - Split Trade - full Investment Amount & Gross Commission displayed

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$3,285.99
Year-to-date Earnings	\$0.00