



Concorde Investment Services, LLC

01/13/2017  
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# COMMISSION STATEMENT

January 17, 2017

ROBERT (RUSTY) TWEED  
2060 Huntington Drive  
Suite 1  
San Marino, CA 91108

BROKER #: T117 Terminated 10/30/2015  
BRANCH: TWEED FINANCIAL

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<b><u>BROKER TRANSACTIONS</u></b>								
<b><u>PRODUCT CATEGORY: MUTUAL FUNDS</u></b>								
01/04/2017	ENGSTROM, NOAH	TRANSAMERICA MORGAN STANLEY GRTH OP	0.00	4.00	0.00	4.00	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$0.00	\$4.00	\$0.00	\$4.00		\$0.00
<b><u>PRODUCT CATEGORY: STOCKS</u></b>								
01/06/2017	REYES, ARNOLD	VEREIT INC COM	-4,150.52	50.00	22.70	27.30	0.0	0.00
01/06/2017	REYES, JOSEFINE	VEREIT INC COM	-14,472.53	65.00	24.46	40.54	0.0	0.00
* STOCKS SUBTOTAL *			\$-18,623.05	\$115.00	\$47.16	\$67.84		\$0.00
<b><u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u></b>								
12/30/2016	PATEL / MANDAKINI P PATEL,	AXA ACCUM 04 ELITE (RO IRA)	284,517.41	889.12	0.00	889.12	0.0	0.00
12/30/2016	BURTON, MIKE	AXA ACCUM 04 ELITE (RO IRA)	51,997.81	162.49	0.00	162.49	0.0	0.00
12/30/2016	BURTON, CATHERINE	AXA ACCUM 04 ELITE (RO IRA)	43,179.84	134.94	0.00	134.94	0.0	0.00
12/30/2016	BRANIK, ROBERT	AXA ACCUM 04 ELITE (RO IRA)	18,380.38	57.44	0.00	57.44	0.0	0.00
12/30/2016	RINALDI, DONALD	AXA ACCUM 04 ELITE (RO IRA)	249,769.80	780.53	0.00	780.53	0.0	0.00
12/30/2016	CRAIG, WILMA	AXA ACCUM 04 ELITE (RO IRA)	107,222.04	335.07	0.00	335.07	0.0	0.00
12/30/2016	CLARK, JEAN MARIE	AXA ACCUM 07 ELITE (RO IRA)	11,019.86	27.55	0.00	27.55	0.0	0.00
12/30/2016	LIM MD TRUST, SUSAN	AXA ACCUM 9.0 ELITE (QP DC)	40,619.17	101.55	0.00	101.55	0.0	0.00
12/30/2016	MACLAUGHLIN, SUSAN	AXA RETIREMENT CORNERSTONE 13 B	298,578.66	373.22	0.00	373.22	0.0	0.00
12/31/2016	ZAX TRUST	JNL PERSPECTIVE	361.92	0.08	0.00	0.08	0.0	0.00
12/31/2016	STEPHENSON, STAR	JNL PERSPECTIVE II 04/14	7,986.50	3.33	0.00	3.33	0.0	0.00
12/31/2016	ANDERSON, DAVID LEE	JNL PERSPECTIVE L	55,238.18	59.84	0.00	59.84	0.0	0.00
12/31/2016	WHITE, LINDA	JNL PERSPECTIVE L	68,427.43	57.02	0.00	57.02	0.0	0.00
12/31/2016	ENGSTROM, WAYNE	JNL PERSPECTIVE L	33,062.97	27.55	0.00	27.55	0.0	0.00
12/31/2016	AMIGLEO, MICHELLE	JNL PERSPECTIVE L	16,041.02	13.37	0.00	13.37	0.0	0.00
12/31/2016	PARKER, LESLIE	JNL PERSPECTIVE L	50,595.46	42.16	0.00	42.16	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$1,336,998.45	\$3,065.26	\$0.00	\$3,065.26		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$1,318,375.40	\$3,184.26	\$47.16	\$3,137.10		\$0.00

NOTES: \* - Indicates adjustment is not included in 1099 Earnings  
 \*\* - Indicates adjustment is not included in Totals or Commissions  
 ^Date - Split Trade - full Investment Amount & Gross Commission displayed

**BROKER COMMISSION TOTALS**

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$-7.50
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

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THERE WILL BE NO CHECK THIS PERIOD

<b>Balance Forward</b>	<b>\$-7.50</b>
<b>Year-to-date Gross</b>	<b>\$3,184.26</b>
<b>Year-to-date Earnings</b>	<b>\$0.00</b>