



Concorde Investment Services, LLC

02/14/2017
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COMMISSION STATEMENT **February 15, 2017**

JAMES PANOS
330 North Street

Boston, MA 02113-

BROKER #: P116 Terminated 12/31/2015
BRANCH: JAMES PANOS

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	FACADA, MANUEL	FA 529 COLLEGE PORT C	0.00	27.45	0.00	27.45	0.0	0.00
/ /	FACADA, ANNA	FA 529 COLLEGE PORT C	0.00	23.42	0.00	23.42	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	2.52	0.00	2.52	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	3.43	0.00	3.43	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVERSIFIED INTL PORT C	0.00	6.90	0.00	6.90	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 DIVERSIFIED INTL PORT C	0.00	9.21	0.00	9.21	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	4.19	0.00	4.19	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	5.67	0.00	5.67	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVIDEND GROWTH PORT C	0.00	11.39	0.00	11.39	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	3.97	0.00	3.97	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	5.37	0.00	5.37	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 EQUITY GROWTH PORT C	0.00	10.91	0.00	10.91	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 EQUITY GROWTH PORT C	0.00	23.03	0.00	23.03	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	4.23	0.00	4.23	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	5.72	0.00	5.72	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 NEW INSIGHTS PORT C	0.00	10.85	0.00	10.85	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 NEW INSIGHTS PORT C	0.00	3.78	0.00	3.78	0.0	0.00
02/01/2017	ALEXANDER, DOUGLAS	FA 529 PORT 2016 C	0.00	14.71	0.00	14.71	0.0	0.00
/ /	ALEXANDER, DOUGLAS	FA 529 PORT 2019 A	0.00	11.63	0.00	11.63	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2019 C	0.00	58.66	0.00	58.66	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2019 C	0.00	5.11	0.00	5.11	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2019 C	0.00	2.78	0.00	2.78	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2019 C	0.00	9.56	0.00	9.56	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	59.30	0.00	59.30	0.0	0.00
/ /	LORA, MARCOS	FA 529 PORT 2022 C	0.00	39.85	0.00	39.85	0.0	0.00
/ /	LORA, CATALINA	FA 529 PORT 2022 C	0.00	23.46	0.00	23.46	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
 ** - Indicates adjustment is not included in Totals or Commissions
 ^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	POWERS, GARY	FA 529 PORT 2022 C	0.00	10.13	0.00	10.13	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	15.34	0.00	15.34	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	23.72	0.00	23.72	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2022 C	0.00	6.45	0.00	6.45	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	10.64	0.00	10.64	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	10.78	0.00	10.78	0.0	0.00
/ /	KORNITSKY, GAVIN	FA 529 PORT 2022 C	0.00	26.54	0.00	26.54	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	7.43	0.00	7.43	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	12.67	0.00	12.67	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	10.27	0.00	10.27	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2022 C	0.00	30.76	0.00	30.76	0.0	0.00
/ /	DORAN, SHAWN	FA 529 PORT 2022 C	0.00	3.17	0.00	3.17	0.0	0.00
/ /	LORA, ROLANDO	FA 529 PORT 2022 C	0.00	19.20	0.00	19.20	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2022 C	0.00	2.88	0.00	2.88	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	37.41	0.00	37.41	0.0	0.00
/ /	MURPHY, CHRIS	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	13.81	0.00	13.81	0.0	0.00
/ /	MURPHY, CHRIS	FA 529 PORT 2025 C	0.00	30.39	0.00	30.39	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	0.00	20.11	0.00	20.11	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2025 C	0.00	16.45	0.00	16.45	0.0	0.00
02/01/2017	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	200.00	2.00	0.00	2.00	0.0	0.00
02/01/2017	MACK, NEIL	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2028 C	50.00	2.50	0.00	2.50	0.0	0.00
02/01/2017	MACUCH, PAUL	FA 529 PORT 2028 C	0.00	4.57	0.00	4.57	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$750.00	\$709.32	\$0.00	\$709.32		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
01/31/2017	TATAROUNS, WILLIAM	JNL PERSPECTIVE L	87,331.19	72.78	0.00	72.78	0.0	0.00
01/31/2017	TATAROUNS, LELA	JNL PERSPECTIVE REWARDS	215,334.21	89.72	0.00	89.72	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$302,665.40	\$162.50	\$0.00	\$162.50		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$303,415.40	\$871.82	\$0.00	\$871.82		\$0.00

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BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$5,515.11
Year-to-date Earnings	\$0.00