



# COMMISSION STATEMENT

June 25, 2018

**ANNE PLATSKY**

10310 Sugarberry Court #402  
# 402  
Raleigh, NC 27614

**BROKER #: 911**

BRANCH #01001 - LifeMark Home Office

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<b><u>BROKER TRANSACTIONS</u></b>								
<b><u>PRODUCT CATEGORY: MUTUAL FUNDS</u></b>								
06/11/2018	***-**-54IN - GREEN, MICHAEL	AMCAP FUND-A	200.00	2.40	0.00	2.40	60.0	1.44
	ACCOUNT #: 00059289942	BUY 6 Units @35.1200						
06/15/2018	***-**-852I - BRYSON, LENNOX	CAPITAL WORLD GROWTH AND INCOME FUN	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066780144	BUY 2 Units @54.9300						
06/15/2018	***-**-7254 - GREEN, MICHAEL	DELAWARE GROWTH OPPORTUNITIES FD CL	200.00	3.20	0.00	3.20	60.0	1.92
	ACCOUNT #: 5163225106	BUY 0 Units @0.0000						
06/15/2018	***-**-852I - BRYSON, LENNOX	EUROPACIFIC GROWTH FUND-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066780144	BUY 2 Units @58.2300						
06/15/2018	***-**-852P - BRYSON, LENNOX	FUNDAMENTAL INVESTORS-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066794512	BUY 1 Units @67.5600						
06/15/2018	***-**-852P - BRYSON, LENNOX	NEW PERSPECTIVE FUND-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066794512	BUY 2 Units @49.0400						
06/15/2018	***-**-852P - BRYSON, LENNOX	THE GROWTH FUND OF AMERICA-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066794512	BUY 2 Units @58.3600						
06/11/2018	***-**-54IN - GREEN, MICHAEL	THE INVESTMENT COMPANY OF AMERICA-A	400.00	4.80	0.00	4.80	60.0	2.88
	ACCOUNT #: 00059289942	BUY 9 Units @42.2600						
<b>* MUTUAL FUNDS SUBTOTAL *</b>			<b>\$1,300.00</b>	<b>\$35.40</b>	<b>\$0.00</b>	<b>\$35.40</b>		<b>\$21.24</b>

**PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS**

06/04/2018	***-**-537I - HORN, ELIZABETH	CALVERT BALANCED PORTFOLIO - A	0.00	4.17	0.00	4.17	60.0	2.50
	ACCOUNT #: 00003593290	BUY 0 Units @0.0000						
06/04/2018	***-**-546I - ZUKOR, RONALD	CALVERT BALANCED PORTFOLIO - A	0.00	5.92	0.00	5.92	60.0	3.55
	ACCOUNT #: 00003593332	BUY 0 Units @0.0000						
06/04/2018	***-**-537I - HORN, ELIZABETH	CALVERT SOCIAL INVESTMENT FD EQUITY	0.00	8.30	0.00	8.30	60.0	4.98
	ACCOUNT #: 00003593290	BUY 0 Units @0.0000						
06/04/2018	***-**-546I - ZUKOR, RONALD	CALVERT SOCIAL INVESTMENT FD EQUITY	0.00	11.72	0.00	11.72	60.0	7.03
	ACCOUNT #: 00003593332	BUY 0 Units @0.0000						
06/25/2018	***-**-807I - WALSH III, FBO	CAPITAL GROWTH FUND A	0.00	14.62	0.00	14.62	60.0	8.77
	ACCOUNT #: LSR100781	BUY 1 Units @0.0000						
06/25/2018	***-**-415K - SCHORR, FBO NINA	CAPITAL GROWTH FUND A	0.00	14.86	0.00	14.86	60.0	8.92
	ACCOUNT #: LSR101265	BUY 1 Units @0.0000						
06/25/2018	***-**-5380 - LEE, WAI	CAPITAL GROWTH FUND A	0.00	51.13	0.00	51.13	60.0	30.68
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						



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<b>BROKER TRANSACTIONS (continued)</b>								
<b>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)</b>								
06/25/2018	***-**-5380 - LEE, WAI	CAPITAL INCOME A	0.00	20.59	0.00	20.59	60.0	12.35
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
06/25/2018	***-**-5380 - LEE, WAI	FIDELITY ADV EQUITY GROWTH CL T	0.00	9.80	0.00	9.80	60.0	5.88
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
06/25/2018	***-**-8459 - SCLAFANI,	FIDELITY ADV EQUITY INCOME CL A	0.00	11.67	0.00	11.67	60.0	7.00
	ACCOUNT #: LSR102040	BUY 1 Units @0.0000						
06/25/2018	***-**-8459 - SCLAFANI,	FIDELITY ADV VALUE STRATEGIES-CL A	0.00	14.87	0.00	14.87	60.0	8.92
	ACCOUNT #: LSR102040	BUY 1 Units @0.0000						
06/25/2018	***-**-5380 - LEE, WAI	FIDELITY ADVISOR VALUE STRAT CL T	0.00	11.17	0.00	11.17	60.0	6.70
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
06/25/2018	***-**-5380 - LEE, WAI	FRANKLIN DYNATECH FUND CLASS A	0.00	31.04	0.00	31.04	60.0	18.62
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
06/25/2018	***-**-003J - LEE, MICHELE	FRANKLIN FEDERAL TAX FREE INCOME FU	0.00	2.93	0.00	2.93	60.0	1.76
	ACCOUNT #: LSR101290	BUY 1 Units @0.0000						
06/25/2018	***-**-5380 - LEE, WAI	FRANKLIN GROWTH FUND CLASS A	0.00	28.21	0.00	28.21	60.0	16.93
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
06/25/2018	***-**-003J - LEE, MICHELE	FRANKLIN HIGH-YIELD TAX-FREE INCOME	0.00	2.55	0.00	2.55	60.0	1.53
	ACCOUNT #: LSR101290	BUY 1 Units @0.0000						
06/25/2018	***-**-5380 - LEE, WAI	FRANKLIN INCOME FUND CLASS A	0.00	27.84	0.00	27.84	60.0	16.70
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
06/25/2018	***-**-8459 - SCLAFANI,	FRANKLIN INCOME FUND CLASS A	0.00	3.89	0.00	3.89	60.0	2.33
	ACCOUNT #: LSR102040	BUY 1 Units @0.0000						
06/25/2018	***-**-415K - SCHORR, FBO NINA	GOLDMAN SACHS ASSET ALLOC GRWTH STR	0.00	6.99	0.00	6.99	60.0	4.19
	ACCOUNT #: LSR101265	BUY 1 Units @0.0000						
06/25/2018	***-**-807I - WALSH III, FBO	GOLDMAN SACHS GROWTH AND INCOME CLA	0.00	2.74	0.00	2.74	60.0	1.64
	ACCOUNT #: LSR100781	BUY 1 Units @0.0000						
06/25/2018	***-**-415K - SCHORR, FBO NINA	GOLDMAN SACHS GROWTH AND INCOME CLA	0.00	12.12	0.00	12.12	60.0	7.27
	ACCOUNT #: LSR101265	BUY 1 Units @0.0000						
06/25/2018	***-**-807I - WALSH III, FBO	GOLDMAN SACHS HIGH YIELD CLASS A	0.00	3.52	0.00	3.52	60.0	2.11
	ACCOUNT #: LSR100781	BUY 1 Units @0.0000						
06/25/2018	***-**-5380 - LEE, WAI	INTERNATIONAL BOND A	0.00	22.68	0.00	22.68	60.0	13.61
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						



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<b>BROKER TRANSACTIONS (continued)</b>								
<b>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)</b>								
06/25/2018	***-**-5380 - LEE, WAI	OPPENHEIMER STRATEGIC INCOME FD CL	0.00	23.63	0.00	23.63	60.0	14.18
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
06/25/2018	***-**-807I - WALSH III, FBO	STRUCTURED SMALL CAP VALUE FUND A	0.00	9.58	0.00	9.58	60.0	5.75
	ACCOUNT #: LSR100781	BUY 1 Units @0.0000						
06/25/2018	***-**-807I - WALSH III, FBO	STRUCTURED U.S. EQUITY CLASS A	0.00	9.41	0.00	9.41	60.0	5.65
	ACCOUNT #: LSR100781	BUY 1 Units @0.0000						
06/25/2018	***-**-8943 - KOULOS, JOHN	STRUCTURED U.S. EQUITY CLASS A	0.00	12.55	0.00	12.55	60.0	7.53
	ACCOUNT #: LSR100811	BUY 1 Units @0.0000						
06/05/2018	***-**-4866 - KOVEL, ARTHUR	WELLS FARGO HIGH YLD INC FD CL A	0.00	0.14	0.00	0.14	60.0	0.08
	ACCOUNT #: 08324760907	BUY 0 Units @0.0000						
06/05/2018	***-**-4866 - KOVEL, ARTHUR	WELLS FGO AVTG DIVERSFD CAPITAL BLD	0.00	3.01	0.00	3.01	60.0	1.81
	ACCOUNT #: 08324760907	BUY 0 Units @0.0000						
<b>* MUTUAL FUND 12B1 TRAILS SUBTOTAL *</b>			<b>\$0.00</b>	<b>\$381.65</b>	<b>\$0.00</b>	<b>\$381.65</b>		<b>\$228.97</b>
<b>*** BROKER TRANSACTIONS TOTAL ***</b>			<b>\$1,300.00</b>	<b>\$417.05</b>	<b>\$0.00</b>	<b>\$417.05</b>		<b>\$250.21</b>

## BROKER COMMISSION TOTALS

Broker Transactions	\$250.21
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Net Commission Earned	\$250.21
Year-to-date Earnings	\$11,598.44