



Concorde Investment Services, LLC

02/27/2018

Page No. 1

COMMISSION STATEMENT**February 28, 2018**

TIMOTHY KULHANEK
 1610 S. 70th Street
 Suite 100
 Lincoln, NE 68506

BROKER #: K131 Terminated 02/13/2015
BRANCH: JEFFREY GOVE / TIMOT

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>DIRECT TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
02/14/2018	MUCHMORE PHELPS, SUSAN	AMERITAS OVERTURE APPLAUSE II	10,726.43	6.70	0.00	6.70	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$10,726.43	\$6.70	\$0.00	\$6.70		\$0.00
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS</u>								
02/12/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.03	0.00	1.03	0.0	0.00
02/12/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.37	0.00	0.37	0.0	0.00
03/17/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.92	0.00	0.92	0.0	0.00
03/17/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.33	0.00	0.33	0.0	0.00
04/19/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.08	0.00	1.08	0.0	0.00
04/19/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.38	0.00	0.38	0.0	0.00
05/24/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.08	0.00	1.08	0.0	0.00
05/24/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.38	0.00	0.38	0.0	0.00
06/15/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.13	0.00	1.13	0.0	0.00
06/15/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.40	0.00	0.40	0.0	0.00
07/19/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.08	0.00	1.08	0.0	0.00
07/19/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.38	0.00	0.38	0.0	0.00
08/16/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.14	0.00	1.14	0.0	0.00
08/16/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.40	0.00	0.40	0.0	0.00
09/19/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.15	0.00	1.15	0.0	0.00
09/19/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.41	0.00	0.41	0.0	0.00
10/19/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.10	0.00	1.10	0.0	0.00
10/19/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.39	0.00	0.39	0.0	0.00
11/18/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.12	0.00	1.12	0.0	0.00
11/18/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.40	0.00	0.40	0.0	0.00
12/16/2016	KRESSER, JOSEPH	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	1.10	0.00	1.10	0.0	0.00
12/16/2016	HACHTEL, SHARON	FIDELITY ADVISOR LEVERAGED COMPANY	0.00	0.39	0.00	0.39	0.0	0.00
04/20/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	2.12	0.00	2.12	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings

** - Indicates adjustment is not included in Totals or Commissions

^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>DIRECT TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS</u>								
07/22/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	1.04	0.00	1.04	0.0	0.00
07/29/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	1.08	0.00	1.08	0.0	0.00
08/10/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	0.36	0.00	0.36	0.0	0.00
09/16/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	0.37	0.00	0.37	0.0	0.00
10/21/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	0.36	0.00	0.36	0.0	0.00
11/30/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	0.37	0.00	0.37	0.0	0.00
12/21/2016	JACKSON, MARISSA	FIRST EAGLE GLOBAL FUND CL A	0.00	0.36	0.00	0.36	0.0	0.00
04/20/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.90	0.00	0.90	0.0	0.00
07/22/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.52	0.00	0.52	0.0	0.00
07/29/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.65	0.00	0.65	0.0	0.00
08/10/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.48	0.00	0.48	0.0	0.00
09/16/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.47	0.00	0.47	0.0	0.00
10/21/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.43	0.00	0.43	0.0	0.00
11/30/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.41	0.00	0.41	0.0	0.00
12/21/2016	JACKSON, TONI	FIRST EAGLE GOLD FUND CL A	0.00	0.37	0.00	0.37	0.0	0.00
02/22/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.23	0.00	0.23	0.0	0.00
03/22/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.21	0.00	0.21	0.0	0.00
04/21/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.24	0.00	0.24	0.0	0.00
05/26/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.24	0.00	0.24	0.0	0.00
06/23/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.24	0.00	0.24	0.0	0.00
07/26/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.23	0.00	0.23	0.0	0.00
08/19/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.25	0.00	0.25	0.0	0.00
09/20/2016	MEREDITH, JUDY	PUTNAM VOYAGER A	0.00	0.25	0.00	0.25	0.0	0.00
02/16/2016	SWANSON, FRANKLIN	TEMPLETON GLOBAL BOND A	0.00	0.93	0.00	0.93	0.0	0.00
02/16/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.33	0.00	0.33	0.0	0.00
03/16/2016	SWANSON, FRANKLIN	TEMPLETON GLOBAL BOND A	0.00	0.09	0.00	0.09	0.0	0.00
03/16/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.30	0.00	0.30	0.0	0.00
04/15/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.34	0.00	0.34	0.0	0.00
05/13/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.33	0.00	0.33	0.0	0.00
06/14/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.33	0.00	0.33	0.0	0.00
07/14/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.32	0.00	0.32	0.0	0.00
08/15/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.34	0.00	0.34	0.0	0.00
09/14/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.33	0.00	0.33	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings

** - Indicates adjustment is not included in Totals or Commissions

^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>DIRECT TRANSACTIONS</u>								
PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS								
10/18/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.32	0.00	0.32	0.0	0.00
11/15/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.34	0.00	0.34	0.0	0.00
12/16/2016	JACKSON, MARISSA	TEMPLETON GLOBAL BOND A	0.00	0.33	0.00	0.33	0.0	0.00
* MUTUAL FUND 12B1 TRAILS SUBTOTAL *			\$0.00	\$32.97	\$0.00	\$32.97		\$0.00
*** DIRECT TRANSACTIONS TOTAL ***			\$10,726.43	\$39.67	\$0.00	\$39.67		\$0.00

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$111.83
Year-to-date Earnings	\$0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
 ** - Indicates adjustment is not included in Totals or Commissions
 ^Date - Split Trade - full Investment Amount & Gross Commission displayed