



COMMISSION STATEMENT

July 16, 2018

BERT GOLDBERG
1048 W. Myrna Lane
Tempe, AZ 85284

BROKER #: 698
BRANCH #01001 - LifeMark Home Office

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: VARIABLE UNIVERSAL LIFE</u>								
07/16/2018	***-**-568J - MARSHALL, BRUCE	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @225.0000	225.00	4.50	0.00	4.50	70.0	3.15
07/16/2018	***-**-568J - MARSHALL, BRUCE	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @22.7000	22.70	0.45	0.00	0.45	70.0	0.32
07/16/2018	***-**-9761 - MCCARTHY, NANCY	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @100.0000	100.00	2.00	0.00	2.00	70.0	1.40
07/16/2018	***-**-9761 - MCCARTHY, NANCY	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @160.0000	160.00	3.20	0.00	3.20	70.0	2.24
07/16/2018	***-**-9761 - MCCARTHY, NANCY	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @50.0000	50.00	1.00	0.00	1.00	70.0	0.70
07/16/2018	***-**-7396 - PIRES, RHODA	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @63.0000	63.00	1.26	0.00	1.26	70.0	0.88
07/16/2018	***-**-5436 - PIRES, MANUEL	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @70.3200	70.32	1.41	0.00	1.41	70.0	0.99
07/16/2018	***-**-44IN - HOOPER, JOHN	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @125.0000	125.00	2.50	0.00	2.50	70.0	1.75
07/16/2018	***-**-9645 - BURKE, LUCIA	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @50.0000	50.00	1.00	0.00	1.00	70.0	0.70
07/16/2018	***-**-624I - DEWITT, TRACY	BRIGHTHOUSE LIFE RENEWALS BUY 1 Units @25.0000	25.00	0.50	0.00	0.50	70.0	0.35
* VARIABLE UNIVERSAL LIFE SUBTOTAL *			\$891.02	\$17.82	\$0.00	\$17.82		\$12.48
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS</u>								
07/01/2018	***-**-440I - CLERKIN, PAUL ACCOUNT #: 05311969078	MASS INVESTORS GROWTH STOCK FUND-A BUY 0 Units @0.0000	0.00	17.19	0.00	17.19	70.0	12.03
07/01/2018	***-**-294I - CLERKIN, NANCY ACCOUNT #: 08191268727	MASS INVESTORS GROWTH STOCK FUND-A BUY 0 Units @0.0000	0.00	8.56	0.00	8.56	70.0	5.99
07/01/2018	***-**-440I - CLERKIN, PAUL ACCOUNT #: 06000600286	MFS EMERGING GROWTH FUND CLASS A BUY 0 Units @0.0000	0.00	24.12	0.00	24.12	70.0	16.88
07/01/2018	***-**-294I - CLERKIN, NANCY ACCOUNT #: 08191268727	MFS EMERGING GROWTH FUND CLASS A BUY 0 Units @0.0000	0.00	10.31	0.00	10.31	70.0	7.22
07/01/2018	***-**-440I - CLERKIN, PAUL ACCOUNT #: 03551291542	MFS HIGH INCOME FUND-A BUY 0 Units @0.0000	0.00	6.08	0.00	6.08	70.0	4.26



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BROKER TRANSACTIONS (continued)								
PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)								
07/01/2018	***-**-837I - CURTIN, PAUL	MFS MUNICIPAL INCOME FUND-A	0.00	3.32	0.00	3.32	70.0	2.32
	ACCOUNT #: 08191264373	BUY 0 Units @0.0000						
07/02/2018	***-**-531I - KRUCKENBERG,	PUTNAM EQUITY INCOME FUND-A	0.00	0.49	0.00	0.49	70.0	0.34
	ACCOUNT #: 00490592058	BUY 0 Units @0.0000						
07/02/2018	***-**-383I - PLAN	PUTNAM NEW OPPORTUNITIES FUND CLASS	0.00	13.89	0.00	13.89	70.0	9.72
	ACCOUNT #: 00550577593	BUY 0 Units @0.0000						
06/30/2018	***-**-819I - COVEY, C	VALUE FUND A	0.00	38.03	0.00	38.03	70.0	26.62
	ACCOUNT #: 00500445410	BUY 0 Units @0.0000						
* MUTUAL FUND 12B1 TRAILS SUBTOTAL *			\$0.00	\$121.99	\$0.00	\$121.99		\$85.38
*** BROKER TRANSACTIONS TOTAL ***			\$891.02	\$139.81	\$0.00	\$139.81		\$97.86

BROKER COMMISSION TOTALS

Broker Transactions	\$97.86
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO PAYMENT THIS PERIOD

Balance Forward	\$97.86
Year-to-date Earnings	\$34,936.46