



Concorde Investment Services, LLC
COMMISSION STATEMENT
September 30, 2017

09/28/2017
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R130-RICHARD RODRIGUEZ, JR.

BROKER #: R130
BRANCH: TADA WEALTH ADVISORS

, MI

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: REIT</u>								
09/07/2017	KANE, SUSAN	CARTER VALIDUS MC REIT II CLASS T	50,000.00	1,500.00	0.00	1,500.00	0.0	0.00
09/07/2017	KANE, SUSAN	MOODY NATIONAL REIT II	75,000.00	5,250.00	0.00	5,250.00	0.0	0.00
* REIT SUBTOTAL *			\$125,000.00	\$6,750.00	\$0.00	\$6,750.00		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
08/25/2017	MORISON, JANICE	JNL PERSPECTIVE II 04/14	189,265.38	3,785.31	0.00	3,785.31	0.0	0.00
08/28/2017	KANE, SUSAN	JNL PERSPECTIVE II 04/14	275,000.00	5,500.00	0.00	5,500.00	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$464,265.38	\$9,285.31	\$0.00	\$9,285.31		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$589,265.38	\$16,035.31	\$0.00	\$16,035.31		\$0.00

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$16,035.31
Year-to-date Earnings	\$0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
** - Indicates adjustment is not included in Totals or Commissions
^Date - Split Trade - full Investment Amount & Gross Commission displayed