



Concorde Investment Services, LLC
COMMISSION STATEMENT
August 31, 2018

08/17/2018
Page No. 1

JOSEPH, M138 MICHALETZ
41474 Judson Bottom Road

BROKER #: M138 Terminated 04/18/2018
BRANCH: DISCIPLINE ADVISORS,

North Mankato, MI 56003-

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>DIRECT TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: VARIABLE UNIVERSAL LIFE</u>								
08/06/2018	OTTO, CHRISTOPHER	LINCOLN LIFE	270.00	4.05	0.00	4.05	0.0	0.00
* VARIABLE UNIVERSAL LIFE SUBTOTAL *			\$270.00	\$4.05	\$0.00	\$4.05		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITY 12B1 TRAILS</u>								
07/01/2018	BOESCH, JEFFERY	TRANSAMERICA EXTRA 89352F889	0.00	207.95	0.00	207.95	0.0	0.00
* VARIABLE ANNUITY 12B1 TRAILS SUBTOTAL *			\$0.00	\$207.95	\$0.00	\$207.95		\$0.00
*** DIRECT TRANSACTIONS TOTAL ***			\$270.00	\$212.00	\$0.00	\$212.00		\$0.00

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$2,203,949.84
Year-to-date Earnings	\$1,965,944.10

NOTES: * - Indicates adjustment is not included in 1099 Earnings
** - Indicates adjustment is not included in Totals or Commissions
^Date - Split Trade - full Investment Amount & Gross Commission displayed