



Concorde Investment Services, LLC

05/11/2017
Page No. 1

COMMISSION STATEMENT May 15, 2017

JAMES PANOS
330 North Street

Boston, MA 02113-

BROKER #: P116 Terminated 12/31/2015
BRANCH: JAMES PANOS

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	FACADA, MANUEL	FA 529 COLLEGE PORT C	0.00	27.01	0.00	27.01	0.0	0.00
/ /	FACADA, ANNA	FA 529 COLLEGE PORT C	0.00	23.04	0.00	23.04	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 DIVERSIFIED INTL PORT C	0.00	0.70	0.00	0.70	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	2.60	0.00	2.60	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	3.53	0.00	3.53	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVERSIFIED INTL PORT C	0.00	7.12	0.00	7.12	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 DIVERSIFIED INTL PORT C	0.00	9.69	0.00	9.69	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	4.18	0.00	4.18	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	5.66	0.00	5.66	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVIDEND GROWTH PORT C	0.00	11.38	0.00	11.38	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	4.15	0.00	4.15	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	5.61	0.00	5.61	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 EQUITY GROWTH PORT C	0.00	11.40	0.00	11.40	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 EQUITY GROWTH PORT C	0.00	24.48	0.00	24.48	0.0	0.00
04/17/2017	FITZGIBBON, EDMUND	FA 529 EQUITY GROWTH PORT C	70.00	0.70	0.00	0.70	0.0	0.00
04/17/2017	FITZGIBBON, EDMUND	FA 529 EQUITY GROWTH PORT C	70.00	0.70	0.00	0.70	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	4.30	0.00	4.30	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	5.82	0.00	5.82	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 NEW INSIGHTS PORT C	0.00	11.04	0.00	11.04	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 NEW INSIGHTS PORT C	0.00	3.85	0.00	3.85	0.0	0.00
04/17/2017	MACUCH, PAUL	FA 529 PORT 2016 C	50.00	0.50	0.00	0.50	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2019 C	0.00	58.03	0.00	58.03	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2019 C	0.00	5.19	0.00	5.19	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2019 C	0.00	2.75	0.00	2.75	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2019 C	0.00	9.59	0.00	9.59	0.0	0.00
04/17/2017	MACUCH, PAUL	FA 529 PORT 2019 C	50.00	0.50	0.00	0.50	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
 ** - Indicates adjustment is not included in Totals or Commissions
 ^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
04/17/2017	DORAN, PATRICK	FA 529 PORT 2019 C	50.00	0.50	0.00	0.50	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	59.00	0.00	59.00	0.0	0.00
/ /	LORA, MARCOS	FA 529 PORT 2022 C	0.00	40.06	0.00	40.06	0.0	0.00
/ /	LORA, CATALINA	FA 529 PORT 2022 C	0.00	23.75	0.00	23.75	0.0	0.00
/ /	POWERS, GARY	FA 529 PORT 2022 C	0.00	10.08	0.00	10.08	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	15.27	0.00	15.27	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	23.60	0.00	23.60	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2022 C	0.00	6.56	0.00	6.56	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	10.73	0.00	10.73	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	10.86	0.00	10.86	0.0	0.00
/ /	KORNITSKY, GAVIN	FA 529 PORT 2022 C	0.00	26.41	0.00	26.41	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	7.53	0.00	7.53	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	12.61	0.00	12.61	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	10.22	0.00	10.22	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2022 C	0.00	30.60	0.00	30.60	0.0	0.00
/ /	DORAN, SHAWN	FA 529 PORT 2022 C	0.00	3.15	0.00	3.15	0.0	0.00
/ /	LORA, ROLANDO	FA 529 PORT 2022 C	0.00	19.51	0.00	19.51	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2022 C	0.00	2.86	0.00	2.86	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	37.22	0.00	37.22	0.0	0.00
04/17/2017	LORA, MARCOS	FA 529 PORT 2022 C	150.00	1.50	0.00	1.50	0.0	0.00
04/17/2017	LORA, CATALINA	FA 529 PORT 2022 C	150.00	1.50	0.00	1.50	0.0	0.00
04/17/2017	DORAN, PATRICK	FA 529 PORT 2022 C	50.00	0.50	0.00	0.50	0.0	0.00
04/17/2017	MACUCH, PAUL	FA 529 PORT 2022 C	50.00	0.50	0.00	0.50	0.0	0.00
04/17/2017	MACUCH, PAUL	FA 529 PORT 2022 C	50.00	0.50	0.00	0.50	0.0	0.00
04/17/2017	MACUCH, PAUL	FA 529 PORT 2022 C	50.00	0.50	0.00	0.50	0.0	0.00
04/17/2017	LORA, ROLANDO	FA 529 PORT 2022 C	150.00	1.50	0.00	1.50	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	17.73	0.00	17.73	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	13.79	0.00	13.79	0.0	0.00
/ /	MURPHY, CHRIS	FA 529 PORT 2025 C	0.00	31.11	0.00	31.11	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	0.00	20.69	0.00	20.69	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2025 C	0.00	17.17	0.00	17.17	0.0	0.00
05/01/2017	MURPHY, CHRIS	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
05/01/2017	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	200.00	2.00	0.00	2.00	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings

** - Indicates adjustment is not included in Totals or Commissions

^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
05/01/2017	MACK, NEIL	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2028 C	0.00	12.97	0.00	12.97	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2028 C	0.00	4.74	0.00	4.74	0.0	0.00
04/17/2017	MACUCH, PAUL	FA 529 PORT 2028 C	50.00	0.50	0.00	0.50	0.0	0.00
05/01/2017	MACK, NEIL	FA 529 PORT 2028 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	FARMER, NEAL	FIDELITY ADVISORS 529 MONEY MARKET	0.00	1.96	0.00	1.96	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$1,940.00	\$730.70	\$0.00	\$730.70		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
04/30/2017	TATAROUNS, WILLIAM	JNL PERSPECTIVE L	86,472.78	72.06	0.00	72.06	0.0	0.00
04/30/2017	TATAROUNS, LELA	JNL PERSPECTIVE REWARDS	215,158.47	89.65	0.00	89.65	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$301,631.25	\$161.71	\$0.00	\$161.71		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$303,571.25	\$892.41	\$0.00	\$892.41		\$0.00

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$11,829.88
Year-to-date Earnings	\$0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
** - Indicates adjustment is not included in Totals or Commissions
^Date - Split Trade - full Investment Amount & Gross Commission displayed