



Concorde Investment Services, LLC

03/14/2017
Page No. 1

COMMISSION STATEMENT **March 15, 2017**

JAMES PANOS
330 North Street

Boston, MA 02113-

BROKER #: P116 Terminated 12/31/2015
BRANCH: JAMES PANOS

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	FACADA, MANUEL	FA 529 COLLEGE PORT C	0.00	24.99	0.00	24.99	0.0	0.00
/ /	FACADA, ANNA	FA 529 COLLEGE PORT C	0.00	21.32	0.00	21.32	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	2.33	0.00	2.33	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	3.17	0.00	3.17	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVERSIFIED INTL PORT C	0.00	6.37	0.00	6.37	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 DIVERSIFIED INTL PORT C	0.00	8.56	0.00	8.56	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	3.88	0.00	3.88	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	5.25	0.00	5.25	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVIDEND GROWTH PORT C	0.00	10.55	0.00	10.55	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	3.74	0.00	3.74	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	5.05	0.00	5.05	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 EQUITY GROWTH PORT C	0.00	10.26	0.00	10.26	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 EQUITY GROWTH PORT C	0.00	21.78	0.00	21.78	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	3.94	0.00	3.94	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	5.33	0.00	5.33	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 NEW INSIGHTS PORT C	0.00	10.11	0.00	10.11	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 NEW INSIGHTS PORT C	0.00	3.53	0.00	3.53	0.0	0.00
03/01/2017	ALEXANDER, DOUGLAS	FA 529 PORT 2016 C	0.00	2.40	0.00	2.40	0.0	0.00
/ /	ALEXANDER, DOUGLAS	FA 529 PORT 2019 A	0.00	1.90	0.00	1.90	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2019 C	0.00	53.57	0.00	53.57	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2019 C	0.00	4.71	0.00	4.71	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2019 C	0.00	2.54	0.00	2.54	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2019 C	0.00	8.77	0.00	8.77	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	54.33	0.00	54.33	0.0	0.00
/ /	LORA, MARCOS	FA 529 PORT 2022 C	0.00	36.63	0.00	36.63	0.0	0.00
/ /	LORA, CATALINA	FA 529 PORT 2022 C	0.00	21.62	0.00	21.62	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
 ** - Indicates adjustment is not included in Totals or Commissions
 ^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	POWERS, GARY	FA 529 PORT 2022 C	0.00	9.28	0.00	9.28	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	14.06	0.00	14.06	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	21.73	0.00	21.73	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2022 C	0.00	5.95	0.00	5.95	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	9.79	0.00	9.79	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	9.91	0.00	9.91	0.0	0.00
/ /	KORNITSKY, GAVIN	FA 529 PORT 2022 C	0.00	24.32	0.00	24.32	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	6.84	0.00	6.84	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	11.61	0.00	11.61	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	9.41	0.00	9.41	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2022 C	0.00	28.18	0.00	28.18	0.0	0.00
/ /	DORAN, SHAWN	FA 529 PORT 2022 C	0.00	2.90	0.00	2.90	0.0	0.00
/ /	LORA, ROLANDO	FA 529 PORT 2022 C	0.00	17.71	0.00	17.71	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2022 C	0.00	2.64	0.00	2.64	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	34.27	0.00	34.27	0.0	0.00
/ /	MURPHY, CHRIS	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	12.68	0.00	12.68	0.0	0.00
/ /	MURPHY, CHRIS	FA 529 PORT 2025 C	0.00	28.17	0.00	28.17	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	0.00	18.67	0.00	18.67	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2025 C	0.00	15.36	0.00	15.36	0.0	0.00
03/01/2017	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	200.00	2.00	0.00	2.00	0.0	0.00
03/01/2017	MACK, NEIL	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2028 C	50.00	2.50	0.00	2.50	0.0	0.00
03/01/2017	MACUCH, PAUL	FA 529 PORT 2028 C	0.00	4.26	0.00	4.26	0.0	0.00
/ /	FARMER, NEAL	FIDELITY ADVISORS 529 MONEY MARKET	0.00	0.91	0.00	0.91	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$750.00	\$634.78	\$0.00	\$634.78		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
02/28/2017	TATAROUNS, WILLIAM	JNL PERSPECTIVE L	87,170.88	72.64	0.00	72.64	0.0	0.00
02/28/2017	TATAROUNS, LELA	JNL PERSPECTIVE REWARDS	214,800.95	89.50	0.00	89.50	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$301,971.83	\$162.14	\$0.00	\$162.14		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$302,721.83	\$796.92	\$0.00	\$796.92		\$0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings

** - Indicates adjustment is not included in Totals or Commissions

^Date - Split Trade - full Investment Amount & Gross Commission displayed

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$6,322.63
Year-to-date Earnings	\$0.00