



Concorde Investment Services, LLC
COMMISSION STATEMENT
March 15, 2018

03/13/2018
Page No. 1

L149-ROBERT LUCHSINGER

BROKER #: L149
BRANCH: ROBERT LUCHSINGER

, MI

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>DIRECT TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
02/21/2018	CAPASSO, DEBRA	PAC LIFE PORT OPT MOD AGGRESSIVE	3,250.00	130.00	0.00	130.00	0.0	0.00
02/21/2018	CAPASSO, MICHAEL	PAC LIFE PORT OPT MOD AGGRESSIVE	3,250.00	130.00	0.00	130.00	0.0	0.00
02/21/2018	CAPASSO, DEBRA	PAC LIFE PORT OPT MOD CONSERVATIVE	3,250.00	130.00	0.00	130.00	0.0	0.00
02/21/2018	CAPASSO, MICHAEL	PAC LIFE PORT OPT MODERATE	3,250.00	130.00	0.00	130.00	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$13,000.00	\$520.00	\$0.00	\$520.00		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
02/28/2018	MANNETTA, VIRGINIA	JOHN HANCOCK LIFE INS CO	120,131.71	100.11	0.00	100.11	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$120,131.71	\$100.11	\$0.00	\$100.11		\$0.00
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS</u>								
02/22/2018	GARDNER, MARILYN	ALLIANZ NFJ DIVIDEND VALUE FUND CLA	0.00	4.73	0.00	4.73	0.0	0.00
02/22/2018	GARDNER, MARILYN	ALLIANZ NFJ LARGE CAP VALUE A	0.00	3.82	0.00	3.82	0.0	0.00
02/22/2018	GARDNER, MARILYN	FRANKLIN INCOME A	0.00	2.91	0.00	2.91	0.0	0.00
02/22/2018	HUNTE, SHEILA	OPPENHEIMER ROCHESTER MUNICIPALS A	0.00	6.01	0.00	6.01	0.0	0.00
02/21/2018	VIONE, LESLEY	PAC LIFE FLOATING RATE INCOME FUND	0.00	1.08	0.00	1.08	0.0	0.00
02/21/2018	GARDNER, MARILYN	PAC LIFE FLOATING RATE INCOME FUND	0.00	1.36	0.00	1.36	0.0	0.00
02/21/2018	KNAACK, PATRICIA	PAC LIFE FLOATING RATE INCOME FUND	0.00	0.64	0.00	0.64	0.0	0.00
02/21/2018	GARDNER, MARILYN	PAC LIFE FUNDS PORT OPTIMIZATION CO	0.00	5.43	0.00	5.43	0.0	0.00
02/21/2018	HESS, RALPH	PAC LIFE FUNDS PORT OPTIMIZATION CO	0.00	5.12	0.00	5.12	0.0	0.00
02/21/2018	REILLY, JAMES	PAC LIFE PORT OPTIM MOD AGG	0.00	9.54	0.00	9.54	0.0	0.00
02/21/2018	KNAACK, PATRICIA	PACIFIC LIFE FUNDS STRATEGIC INCOME	0.00	1.88	0.00	1.88	0.0	0.00
02/22/2018	MANNETTA, VIRGINIA	ROCHESTER LIMITED TERM NEW YORK MUN	0.00	4.87	0.00	4.87	0.0	0.00
/ /	KNAACK, JOHN	RYDEX GUGG MID CAP VALUE A	0.00	4.63	0.00	4.63	0.0	0.00
02/13/2018	VIONE, LESLEY	SUNAMERICA FOCUSED ALPHA GROWTH A	0.00	0.16	0.00	0.16	0.0	0.00
02/13/2018	CELENTANO, MAURA	SUNAMERICA FOCUSED ALPHA GROWTH A	0.00	0.63	0.00	0.63	0.0	0.00
02/13/2018	REILLY, JAMES	SUNAMERICA FOCUSED ALPHA LARGE CAP A	0.00	5.43	0.00	5.43	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
** - Indicates adjustment is not included in Totals or Commissions
^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
DIRECT TRANSACTIONS								
PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS								
02/13/2018	CELENTANO, MAURA	SUNAMERICA FOCUSED ALPHA LARGECAP A	0.00	2.26	0.00	2.26	0.0	0.00
02/13/2018	HUNTE, SHEILA	SUNAMERICA HIGH YIELD BOND A	0.00	0.74	0.00	0.74	0.0	0.00
02/13/2018	HUNTE, SHEILA	SUNAMERICA STRATEGIC BOND FUND CLAS	0.00	1.14	0.00	1.14	0.0	0.00
* MUTUAL FUND 12B1 TRAILS SUBTOTAL *			\$0.00	\$62.38	\$0.00	\$62.38		\$0.00
PRODUCT CATEGORY: VARIABLE ANNUITY 12B1 TRAILS								
02/19/2018	MALIVA, JOAN	ING EMPIRE INNOVATIONS STD OPT A	16,415.98	41.04	0.00	41.04	0.0	0.00
* VARIABLE ANNUITY 12B1 TRAILS SUBTOTAL *			\$16,415.98	\$41.04	\$0.00	\$41.04		\$0.00
*** DIRECT TRANSACTIONS TOTAL ***			\$149,547.69	\$723.53	\$0.00	\$723.53		\$0.00

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

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THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$4,631.07
Year-to-date Earnings	\$0.00

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