



Concorde Investment Services, LLC  
**COMMISSION STATEMENT**  
**March 15, 2018**

03/13/2018  
Page No. 1

ROBERT (RUSTY) TWEED  
2060 Huntington Drive  
Suite 1  
San Marino, CA 91108

BROKER #: T117 Terminated 10/30/2015  
BRANCH: TWEED FINANCIAL

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<b><u>CLEARING TRANSACTIONS</u></b>								
<b><u>PRODUCT CATEGORY: STOCKS</u></b>								
02/26/2018	PANTON, GARY	TIER REIT INC COM NEW	-17,607.17	22.00	23.37	-1.37	0.0	0.00
02/26/2018	PANTON, DEBORAH LEE	TIER REIT INC COM NEW	-23,842.12	22.00	23.87	-1.87	0.0	0.00
02/26/2018	PANTON, DEBORAH LEE	WHITESTONE REIT CL B SHS BEN INT IS	-16,195.86	22.00	23.94	-1.94	0.0	0.00
* STOCKS SUBTOTAL *			\$-57,645.15	\$66.00	\$71.18	\$-5.18		\$0.00
*** CLEARING TRANSACTIONS TOTAL ***			\$-57,645.15	\$66.00	\$71.18	\$-5.18		\$0.00

<b><u>DIRECT TRANSACTIONS</u></b>								
<b><u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u></b>								
02/28/2018	ZAX TRUST	JNL PERSPECTIVE	405.13	0.08	0.00	0.08	0.0	0.00
02/28/2018	STEPHENSON, STAR	JNL PERSPECTIVE II 04/14	8,972.07	3.74	0.00	3.74	0.0	0.00
02/28/2018	ANDERSON, DAVID LEE	JNL PERSPECTIVE L	64,668.16	70.06	0.00	70.06	0.0	0.00
02/28/2018	WHITE, LINDA	JNL PERSPECTIVE L	81,438.84	67.87	0.00	67.87	0.0	0.00
02/28/2018	ENGSTROM, WAYNE	JNL PERSPECTIVE L	34,766.72	28.97	0.00	28.97	0.0	0.00
02/28/2018	AMIGLEO, MICHELLE	JNL PERSPECTIVE L	15,126.87	12.61	0.00	12.61	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$205,377.79	\$183.33	\$0.00	\$183.33		\$0.00

<b><u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS</u></b>								
02/21/2018	SMITH, REBECCA	AM FUNDS AMERICAN BALANCED C	0.00	9.52	0.00	9.52	0.0	0.00
03/05/2018	ENGSTROM, COLEMAN	COLUMBIA ACORN INT'L A	0.00	2.54	0.00	2.54	0.0	0.00
03/05/2018	PANTON, GARY T & DEBORA	COLUMBIA CALIFORNIA TAX-EXEMPT FUND	0.00	0.80	0.00	0.80	0.0	0.00
03/05/2018	UMBRELLO, ALBERT	COLUMBIA LARGE CAP GROWTH A	0.00	6.73	0.00	6.73	0.0	0.00
03/05/2018	UMBRELLO, ALBERT	COLUMBIA SELIGMAN COMM AND INFO A	0.00	5.60	0.00	5.60	0.0	0.00
02/22/2018	SCIOLINI, ALDO	FRANKLIN INCOME A	0.00	2.36	0.00	2.36	0.0	0.00
02/26/2018	LEDWITZ TRUST, MARTIN & ELIZABJAMES	ALPHA GLOBAL REAL ESTATE FUND	0.00	1.05	0.00	1.05	0.0	0.00
02/16/2018	CHAVEZ, VICTOR	JH CLASSIC VALUE A	0.00	9.01	0.00	9.01	0.0	0.00
02/22/2018	DANIELS, PHILIP	OPPENHEIMER CA MUNICIPAL A	0.00	11.31	0.00	11.31	0.0	0.00

NOTES: \* - Indicates adjustment is not included in 1099 Earnings  
\*\* - Indicates adjustment is not included in Totals or Commissions  
^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
DIRECT TRANSACTIONS								
PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS								
02/23/2018	CHAVEZ, VICTOR	VICTORY INTEGRITY SMALL-CAP VALUE F	0.00	5.76	0.00	5.76	0.0	0.00
* MUTUAL FUND 12B1 TRAILS SUBTOTAL *			\$0.00	\$54.68	\$0.00	\$54.68		\$0.00
*** DIRECT TRANSACTIONS TOTAL ***			\$205,377.79	\$238.01	\$0.00	\$238.01		\$0.00

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

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THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$1,915.26
Year-to-date Earnings	\$0.00

NOTES: \* - Indicates adjustment is not included in 1099 Earnings  
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^Date - Split Trade - full Investment Amount & Gross Commission displayed