



Concorde Investment Services, LLC

08/14/2017
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COMMISSION STATEMENT August 15, 2017

JAMES PANOS
330 North Street

Boston, MA 02113-

BROKER #: P116 Terminated 12/31/2015
BRANCH: JAMES PANOS

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	FACADA, MANUEL	FA 529 COLLEGE PORT C	0.00	28.36	0.00	28.36	0.0	0.00
/ /	FACADA, ANNA	FA 529 COLLEGE PORT C	0.00	24.19	0.00	24.19	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	1.10	0.00	1.10	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	3.93	0.00	3.93	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVERSIFIED INTL PORT C	0.00	7.91	0.00	7.91	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 DIVERSIFIED INTL PORT C	0.00	10.98	0.00	10.98	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	1.71	0.00	1.71	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	6.03	0.00	6.03	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVIDEND GROWTH PORT C	0.00	12.12	0.00	12.12	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	1.77	0.00	1.77	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	6.32	0.00	6.32	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 EQUITY GROWTH PORT C	0.00	12.83	0.00	12.83	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 EQUITY GROWTH PORT C	0.00	28.01	0.00	28.01	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	1.80	0.00	1.80	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	6.42	0.00	6.42	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 NEW INSIGHTS PORT C	0.00	12.18	0.00	12.18	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 NEW INSIGHTS PORT C	0.00	4.24	0.00	4.24	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2019 C	0.00	61.28	0.00	61.28	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2019 C	0.00	5.62	0.00	5.62	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2019 C	0.00	2.91	0.00	2.91	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2019 C	0.00	10.27	0.00	10.27	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	62.78	0.00	62.78	0.0	0.00
/ /	LORA, MARCOS	FA 529 PORT 2022 C	0.00	43.05	0.00	43.05	0.0	0.00
/ /	LORA, CATALINA	FA 529 PORT 2022 C	0.00	25.70	0.00	25.70	0.0	0.00
/ /	POWERS, GARY	FA 529 PORT 2022 C	0.00	10.73	0.00	10.73	0.0	0.00
/ /	REMIA, ALEX	FA 529 PORT 2022 C	0.00	16.24	0.00	16.24	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
 ** - Indicates adjustment is not included in Totals or Commissions
 ^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	REMIA, ALEX	FA 529 PORT 2022 C	0.00	24.52	0.00	24.52	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2022 C	0.00	7.12	0.00	7.12	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	11.56	0.00	11.56	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	11.70	0.00	11.70	0.0	0.00
/ /	KORNITSKY, GAVIN	FA 529 PORT 2022 C	0.00	28.10	0.00	28.10	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	8.15	0.00	8.15	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	10.80	0.00	10.80	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	10.87	0.00	10.87	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2022 C	0.00	32.56	0.00	32.56	0.0	0.00
/ /	DORAN, SHAWN	FA 529 PORT 2022 C	0.00	3.34	0.00	3.34	0.0	0.00
/ /	LORA, ROLANDO	FA 529 PORT 2022 C	0.00	21.19	0.00	21.19	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2022 C	0.00	3.05	0.00	3.05	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	39.60	0.00	39.60	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	19.00	0.00	19.00	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	14.78	0.00	14.78	0.0	0.00
/ /	MURPHY, CHRIS	FA 529 PORT 2025 C	0.00	34.05	0.00	34.05	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	0.00	22.74	0.00	22.74	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2025 C	0.00	19.12	0.00	19.12	0.0	0.00
08/01/2017	MURPHY, CHRIS	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
08/01/2017	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	200.00	2.00	0.00	2.00	0.0	0.00
08/01/2017	MACK, NEIL	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2028 C	0.00	14.72	0.00	14.72	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2028 C	0.00	5.26	0.00	5.26	0.0	0.00
08/01/2017	MACK, NEIL	FA 529 PORT 2028 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	FARMER, NEAL	FIDELITY ADVISORS 529 MONEY MARKET	0.00	4.04	0.00	4.04	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$950.00	\$764.25	\$0.00	\$764.25		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
07/31/2017	TATAROUNS, WILLIAM	JNL PERSPECTIVE L	85,613.77	71.34	0.00	71.34	0.0	0.00
07/31/2017	TATAROUNS, LELA	JNL PERSPECTIVE REWARDS	214,999.89	89.58	0.00	89.58	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$300,613.66	\$160.92	\$0.00	\$160.92		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$301,563.66	\$925.17	\$0.00	\$925.17		\$0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings

** - Indicates adjustment is not included in Totals or Commissions

^Date - Split Trade - full Investment Amount & Gross Commission displayed

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$18,377.76
Year-to-date Earnings	\$0.00