



Concorde Investment Services, LLC

05/11/2017
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COMMISSION STATEMENT

May 15, 2017

ROBERT (RUSTY) TWEED
2060 Huntington Drive
Suite 1
San Marino, CA 91108

BROKER #: T117 Terminated 10/30/2015
BRANCH: TWEED FINANCIAL

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
05/03/2017	ENGSTROM, COLEMAN	COLUMBIA ACORN INT'L A	0.00	2.27	0.00	2.27	0.0	0.00
05/03/2017	PANTON, GARY T & DEBORA	COLUMBIA CALIFORNIA TAX-EXEMPT FUND	0.00	0.83	0.00	0.83	0.0	0.00
05/03/2017	UMBRELLO, ALBERT	COLUMBIA LARGE CAP GROWTH A	0.00	5.99	0.00	5.99	0.0	0.00
05/03/2017	UMBRELLO, ALBERT	COLUMBIA SELIGMAN COMM AND INFO A	0.00	5.02	0.00	5.02	0.0	0.00
04/28/2017	PETRIE, RODNEY	VERTICAL CAPITAL INCOME FUND A	-4,807.81	22.00	22.00	0.00	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$-4,807.81	\$36.11	\$22.00	\$14.11		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
04/30/2017	ZAX TRUST	JNL PERSPECTIVE	388.68	0.08	0.00	0.08	0.0	0.00
04/30/2017	STEPHENSON, STAR	JNL PERSPECTIVE II 04/14	8,425.53	3.51	0.00	3.51	0.0	0.00
04/30/2017	ANDERSON, DAVID LEE	JNL PERSPECTIVE L	58,790.58	63.69	0.00	63.69	0.0	0.00
04/30/2017	WHITE, LINDA	JNL PERSPECTIVE L	73,264.29	61.05	0.00	61.05	0.0	0.00
04/30/2017	ENGSTROM, WAYNE	JNL PERSPECTIVE L	33,924.74	28.27	0.00	28.27	0.0	0.00
04/30/2017	AMIGLEO, MICHELLE	JNL PERSPECTIVE L	16,152.52	13.46	0.00	13.46	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$190,946.34	\$170.06	\$0.00	\$170.06		\$0.00
*** BROKER TRANSACTIONS TOTAL ***			\$186,138.53	\$206.17	\$22.00	\$184.17		\$0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
** - Indicates adjustment is not included in Totals or Commissions
^Date - Split Trade - full Investment Amount & Gross Commission displayed

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$-7.50
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$-7.50
Year-to-date Gross	\$6,234.16
Year-to-date Earnings	\$0.00