



Concorde Investment Services, LLC

01/27/2017
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COMMISSION STATEMENT

January 31, 2017

JOEL WOODS
1412 Blue Quail Run

BROKER #: W143
BRANCH: WOODS FINANCIAL

Crowley, TX 76036-

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: REIT</u>								
12/31/2016	SHERRIEB, HAROLD	CARTER VALIDUS MC REIT II CLASS T	0.00	64.02	0.00	64.02	92.0	58.90
12/31/2016	SHERRIEB, HAROLD	GRIFFIN CAPITAL ESST'L ASSET II T	0.00	188.52	0.00	188.52	92.0	173.44
* REIT SUBTOTAL *			\$0.00	\$252.54	\$0.00	\$252.54		\$232.34
<u>PRODUCT CATEGORY: INTERVAL FUNDS</u>								
01/18/2017	PERRY FAMILY TRUST	BLUEROCK TOTAL INC & REAL ESTATE FU	12,000.00	120.00	0.00	120.00	90.0	108.00
* INTERVAL FUNDS SUBTOTAL *			\$12,000.00	\$120.00	\$0.00	\$120.00		\$108.00
<u>PRODUCT CATEGORY: FIXED INDEX ANNUITIES</u>								
01/12/2017	BISHOP, MARTY	AMERICAN GENRAL FIA	300,000.00	21,000.00	0.00	21,000.00	90.0	18,900.00
12/23/2016	BASS, SANDRA	LIBERTYMARK	130,000.00	7,800.00	0.00	7,800.00	90.0	7,020.00
12/23/2016	BASS, SANDRA	LIBERTYMARK	0.89	0.05	0.00	0.05	90.0	0.05
12/27/2016	SUMMERS, ELMER	LIBERTYMARK	10,000.00	600.00	0.00	600.00	90.0	540.00
01/06/2017	BASS, SANDRA	LIBERTYMARK	0.00	-10.00	0.00	-10.00	90.0	-9.00
01/13/2017	BERRYMAN, CHANTILLY	LIBERTYMARK	68,000.00	4,080.00	0.00	4,080.00	90.0	3,672.00
* FIXED INDEX ANNUITIES SUBTOTAL *			\$508,000.89	\$33,470.05	\$0.00	\$33,470.05		\$30,123.05
*** BROKER TRANSACTIONS TOTAL ***			\$520,000.89	\$33,842.59	\$0.00	\$33,842.59		\$30,463.39

NOTES: * - Indicates adjustment is not included in 1099 Earnings
** - Indicates adjustment is not included in Totals or Commissions
^Date - Split Trade - full Investment Amount & Gross Commission displayed

BROKER COMMISSION TOTALS

Broker Transactions	\$30,463.39
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Check Amount	\$30,463.39
Year-to-date Gross	\$9,640.74
Year-to-date Earnings	\$39,733.27