



Concorde Investment Services, LLC  
**COMMISSION STATEMENT**  
**March 15, 2018**

03/13/2018  
Page No. 1

R143-RICHARD/DAVE RODRIGUEZ/ZUPEK

BROKER #: R143  
BRANCH: TADA WEALTH ADVISORS

, MI

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<b><u>DIRECT TRANSACTIONS</u></b>								
<b><u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u></b>								
^02/23/2018	KOLARIK TRUST, CLAIRE	JNL PERSPECTIVE II 04/14	39,371.11	2,755.98	0.00	2,755.98	90.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$39,371.11	\$2,755.98	\$0.00	\$2,755.98		\$0.00
<b><u>PRODUCT CATEGORY: VARIABLE ANNUITY 12B1 TRAILS</u></b>								
^02/14/2018	EDWARD D JONES & CO CUSTO	PAC LIFE VA 694475211	0.00	19.06	0.00	19.06	90.0	0.00
* VARIABLE ANNUITY 12B1 TRAILS SUBTOTAL *			\$0.00	\$19.06	\$0.00	\$19.06		\$0.00
*** DIRECT TRANSACTIONS TOTAL ***			\$39,371.11	\$2,775.04	\$0.00	\$2,775.04		\$0.00

**BROKER COMMISSION TOTALS**

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Please Retain for Your Records  
THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$0.00
Year-to-date Earnings	\$0.00

NOTES: \* - Indicates adjustment is not included in 1099 Earnings  
\*\* - Indicates adjustment is not included in Totals or Commissions  
^Date - Split Trade - full Investment Amount & Gross Commission displayed