



Concorde Investment Services, LLC

01/13/2017
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COMMISSION STATEMENT

January 17, 2017

JAMES PANOS
330 North Street

Boston, MA 02113-

BROKER #: P116 Terminated 12/31/2015
BRANCH: JAMES PANOS

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	FACADA, MANUEL	FA 529 COLLEGE PORT C	0.00	27.13	0.00	27.13	0.0	0.00
/ /	FACADA, ANNA	FA 529 COLLEGE PORT C	0.00	23.15	0.00	23.15	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	2.45	0.00	2.45	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVERSIFIED INTL PORT C	0.00	3.32	0.00	3.32	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVERSIFIED INTL PORT C	0.00	6.69	0.00	6.69	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 DIVERSIFIED INTL PORT C	0.00	8.87	0.00	8.87	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	4.15	0.00	4.15	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 DIVIDEND GROWTH PORT C	0.00	5.62	0.00	5.62	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 DIVIDEND GROWTH PORT C	0.00	11.29	0.00	11.29	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	3.83	0.00	3.83	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 EQUITY GROWTH PORT C	0.00	5.18	0.00	5.18	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 EQUITY GROWTH PORT C	0.00	10.53	0.00	10.53	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 EQUITY GROWTH PORT C	0.00	22.10	0.00	22.10	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	4.13	0.00	4.13	0.0	0.00
/ /	KORNITSKY, MARK	FA 529 NEW INSIGHTS PORT C	0.00	5.58	0.00	5.58	0.0	0.00
/ /	KORNITSKY, KAYLA	FA 529 NEW INSIGHTS PORT C	0.00	10.59	0.00	10.59	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 NEW INSIGHTS PORT C	0.00	3.69	0.00	3.69	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2016 C	0.00	0.02	0.00	0.02	0.0	0.00
/ /	ALEXANDER, DOUGLAS	FA 529 PORT 2016 C	0.00	15.19	0.00	15.19	0.0	0.00
/ /	ALEXANDER, DOUGLAS	FA 529 PORT 2016 C	0.00	14.36	0.00	14.36	0.0	0.00
/ /	ALEXANDER, DOUGLAS	FA 529 PORT 2019 A	0.00	11.31	0.00	11.31	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2019 C	0.00	57.83	0.00	57.83	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2019 C	0.00	5.24	0.00	5.24	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2019 C	0.00	2.74	0.00	2.74	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2019 C	0.00	9.38	0.00	9.38	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	58.33	0.00	58.33	0.0	0.00

NOTES: * - Indicates adjustment is not included in 1099 Earnings
 ** - Indicates adjustment is not included in Totals or Commissions
 ^Date - Split Trade - full Investment Amount & Gross Commission displayed

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
/ /	LORA, MARCOS	FA 529 PORT 2022 C	0.00	39.06	0.00	39.06	0.0	0.00
/ /	LORA, CATALINA	FA 529 PORT 2022 C	0.00	22.94	0.00	22.94	0.0	0.00
/ /	POWERS, GARY	FA 529 PORT 2022 C	0.00	9.97	0.00	9.97	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	15.09	0.00	15.09	0.0	0.00
/ /	REMI, ALEX	FA 529 PORT 2022 C	0.00	23.33	0.00	23.33	0.0	0.00
/ /	DORAN, PATRICK	FA 529 PORT 2022 C	0.00	6.30	0.00	6.30	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	10.42	0.00	10.42	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	10.55	0.00	10.55	0.0	0.00
/ /	KORNITSKY, GAVIN	FA 529 PORT 2022 C	0.00	26.11	0.00	26.11	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2022 C	0.00	7.26	0.00	7.26	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	12.46	0.00	12.46	0.0	0.00
/ /	FRENCH, KRISTEN	FA 529 PORT 2022 C	0.00	10.10	0.00	10.10	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2022 C	0.00	30.25	0.00	30.25	0.0	0.00
/ /	DORAN, SHAWN	FA 529 PORT 2022 C	0.00	3.12	0.00	3.12	0.0	0.00
/ /	LORA, ROLANDO	FA 529 PORT 2022 C	0.00	18.75	0.00	18.75	0.0	0.00
/ /	DORAN, ANN MARIE	FA 529 PORT 2022 C	0.00	2.83	0.00	2.83	0.0	0.00
/ /	YFANTOPULOS, GEORGE	FA 529 PORT 2022 C	0.00	36.79	0.00	36.79	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	17.42	0.00	17.42	0.0	0.00
/ /	AHERN, KEVIN	FA 529 PORT 2025 C	0.00	13.55	0.00	13.55	0.0	0.00
/ /	MURPHY, CHRIS	FA 529 PORT 2025 C	0.00	29.63	0.00	29.63	0.0	0.00
/ /	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	0.00	19.58	0.00	19.58	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2025 C	0.00	15.95	0.00	15.95	0.0	0.00
01/03/2017	MURPHY, CHRIS	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
01/03/2017	FITZGIBBON, EDMUND	FA 529 PORT 2025 C	200.00	2.00	0.00	2.00	0.0	0.00
01/03/2017	MACK, NEIL	FA 529 PORT 2025 C	250.00	2.50	0.00	2.50	0.0	0.00
/ /	MACK, NEIL	FA 529 PORT 2028 C	0.00	11.72	0.00	11.72	0.0	0.00
/ /	MACUCH, PAUL	FA 529 PORT 2028 C	0.00	4.43	0.00	4.43	0.0	0.00
01/03/2017	MACK, NEIL	FA 529 PORT 2028 C	250.00	2.50	0.00	2.50	0.0	0.00
* MUTUAL FUNDS SUBTOTAL *			\$950.00	\$739.81	\$0.00	\$739.81		\$0.00
<u>PRODUCT CATEGORY: VARIABLE ANNUITIES</u>								
12/31/2016	TATAROUNS, WILLIAM	JNL PERSPECTIVE L	87,822.85	73.19	0.00	73.19	0.0	0.00
12/31/2016	TATAROUNS, LELA	JNL PERSPECTIVE REWARDS	215,152.30	89.65	0.00	89.65	0.0	0.00
* VARIABLE ANNUITIES SUBTOTAL *			\$302,975.15	\$162.84	\$0.00	\$162.84		\$0.00

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DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
ADJUSTMENTS								
*** BROKER TRANSACTIONS TOTAL ***			\$303,925.15	\$902.65	\$0.00	\$902.65		\$0.00

BROKER COMMISSION TOTALS

Broker Transactions	\$0.00
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$0.00
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

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THERE WILL BE NO CHECK THIS PERIOD

Balance Forward	\$0.00
Year-to-date Gross	\$902.65
Year-to-date Earnings	\$0.00

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