



COMMISSION STATEMENT

January 22, 2018

ANNE PLATSKY
10310 Sugarberry Court #402
402
Raleigh, NC 27614

BROKER #: 911
BRANCH #01001 - LifeMark Home Office

DATE	CLIENT	INVESTMENT	INVESTMENT AMOUNT	GROSS COMMISSION	CLEARING CHARGE	NET COMMISSION	RATE	BROKER COMMISSION
<u>BROKER TRANSACTIONS</u>								
<u>PRODUCT CATEGORY: MUTUAL FUNDS</u>								
01/10/2018	***-**-54IN - GREEN, MICHAEL	AMCAP FUND-A	200.00	2.40	0.00	2.40	60.0	1.44
	ACCOUNT #: 00059289942	BUY 6 Units @32.9900						
01/16/2018	***-**-852I - BRYSON, LENNOX	CAPITAL WORLD GROWTH AND INCOME FUN	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066780144	BUY 2 Units @56.3400						
01/16/2018	***-**-852I - BRYSON, LENNOX	EUROPACIFIC GROWTH FUND-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066780144	BUY 2 Units @62.1200						
01/16/2018	***-**-852P - BRYSON, LENNOX	FUNDAMENTAL INVESTORS-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066794512	BUY 1 Units @68.7700						
01/16/2018	***-**-852P - BRYSON, LENNOX	NEW PERSPECTIVE FUND-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066794512	BUY 2 Units @47.8700						
01/16/2018	***-**-852P - BRYSON, LENNOX	THE GROWTH FUND OF AMERICA-A	100.00	5.00	0.00	5.00	60.0	3.00
	ACCOUNT #: 00066794512	BUY 2 Units @55.1100						
01/10/2018	***-**-54IN - GREEN, MICHAEL	THE INVESTMENT COMPANY OF AMERICA-A	400.00	4.80	0.00	4.80	60.0	2.88
	ACCOUNT #: 00059289942	BUY 10 Units @42.0000						
* MUTUAL FUNDS SUBTOTAL *			\$1,100.00	\$32.20	\$0.00	\$32.20		\$19.32
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS</u>								
01/01/2018	***-**-127I - COHEN, MYRA	AIM TECHNOLOGY FUND - CLASS A	0.00	2.95	0.00	2.95	60.0	1.77
	ACCOUNT #: 00670316920	BUY 0 Units @0.0000						
01/01/2018	***-**-817I - COHEN, EDMUND	AIM TECHNOLOGY FUND - CLASS A	0.00	2.95	0.00	2.95	60.0	1.77
	ACCOUNT #: 00670316921	BUY 0 Units @0.0000						
01/22/2018	***-**-398I - PLATSKY, ANNE	AMERICAN BALANCED FUND-A	0.00	9.21	0.00	9.21	60.0	5.53
	ACCOUNT #: LSR100536	BUY 1 Units @0.0000						
01/22/2018	***-**-1833 - ARONOW, DOREEN	AMERICAN BALANCED FUND-A	0.00	4.15	0.00	4.15	60.0	2.49
	ACCOUNT #: LSR100633	BUY 1 Units @0.0000						
01/22/2018	***-**-8943 - KOULOS, JOHN	AMERICAN BALANCED FUND-A	0.00	37.71	0.00	37.71	60.0	22.63
	ACCOUNT #: LSR100811	BUY 1 Units @0.0000						
01/22/2018	***-**-72IN - ZUCKERMAN, MARC	AMERICAN BALANCED FUND-A	0.00	27.90	0.00	27.90	60.0	16.74
	ACCOUNT #: LSR100820	BUY 1 Units @0.0000						
01/22/2018	***-**-6415 - SCHORR, NINA	AMERICAN BALANCED FUND-A	0.00	22.05	0.00	22.05	60.0	13.23
	ACCOUNT #: LSR101257	BUY 1 Units @0.0000						
01/22/2018	***-**-003J - LEE, MICHELE	AMERICAN BALANCED FUND-A	0.00	12.46	0.00	12.46	60.0	7.48
	ACCOUNT #: LSR101290	BUY 1 Units @0.0000						



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BROKER TRANSACTIONS (continued)								
PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)								
01/22/2018	***-**-5380 - LEE, WAI	AMERICAN BALANCED FUND-A	0.00	12.77	0.00	12.77	60.0	7.66
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
01/22/2018	***-**-05IS - BRUNCKHORST,	AMERICAN BALANCED FUND-A	0.00	6.61	0.00	6.61	60.0	3.97
	ACCOUNT #: LSR101818	BUY 1 Units @0.0000						
01/22/2018	***-**-6415 - SCHORR, NINA	AMERICAN HIGH-INCOME TRUST-A	0.00	17.74	0.00	17.74	60.0	10.64
	ACCOUNT #: LSR101257	BUY 1 Units @0.0000						
01/22/2018	***-**-8459 - SCLAFANI,	AMERICAN HIGH-INCOME TRUST-A	0.00	3.48	0.00	3.48	60.0	2.09
	ACCOUNT #: LSR102040	BUY 1 Units @0.0000						
01/10/2018	***-**-537I - HORN, ELIZABETH	CALVERT BALANCED PORTFOLIO - A	0.00	4.22	0.00	4.22	60.0	2.53
	ACCOUNT #: 00003593290	BUY 0 Units @0.0000						
01/10/2018	***-**-546I - ZUKOR, RONALD	CALVERT BALANCED PORTFOLIO - A	0.00	5.88	0.00	5.88	60.0	3.53
	ACCOUNT #: 00003593332	BUY 0 Units @0.0000						
01/10/2018	***-**-537I - HORN, ELIZABETH	CALVERT SOCIAL INVESTMENT FD EQUITY	0.00	8.07	0.00	8.07	60.0	4.84
	ACCOUNT #: 00003593290	BUY 0 Units @0.0000						
01/10/2018	***-**-546I - ZUKOR, RONALD	CALVERT SOCIAL INVESTMENT FD EQUITY	0.00	11.22	0.00	11.22	60.0	6.73
	ACCOUNT #: 00003593332	BUY 0 Units @0.0000						
01/22/2018	***-**-398I - PLATSKY, ANNE	CAPITAL INCOME BUILDER-A	0.00	8.39	0.00	8.39	60.0	5.03
	ACCOUNT #: LSR100536	BUY 1 Units @0.0000						
01/22/2018	***-**-807I - WALSH III, FBO	CAPITAL INCOME BUILDER-A	0.00	2.99	0.00	2.99	60.0	1.79
	ACCOUNT #: LSR100781	BUY 1 Units @0.0000						
01/22/2018	***-**-415K - SCHORR, FBO NINA	CAPITAL INCOME BUILDER-A	0.00	33.71	0.00	33.71	60.0	20.23
	ACCOUNT #: LSR101265	BUY 1 Units @0.0000						
01/22/2018	***-**-5380 - LEE, WAI	CAPITAL INCOME BUILDER-A	0.00	29.70	0.00	29.70	60.0	17.82
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
01/22/2018	***-**-05IS - BRUNCKHORST,	CAPITAL INCOME BUILDER-A	0.00	6.86	0.00	6.86	60.0	4.12
	ACCOUNT #: LSR101818	BUY 1 Units @0.0000						
01/22/2018	***-**-8459 - SCLAFANI,	CAPITAL INCOME BUILDER-A	0.00	3.81	0.00	3.81	60.0	2.29
	ACCOUNT #: LSR102040	BUY 1 Units @0.0000						
01/22/2018	***-**-1833 - ARONOW, DOREEN	CAPITAL WORLD BOND FUND-A	0.00	2.59	0.00	2.59	60.0	1.55
	ACCOUNT #: LSR100633	BUY 1 Units @0.0000						
01/22/2018	***-**-415K - SCHORR, FBO NINA	CAPITAL WORLD BOND FUND-A	0.00	7.25	0.00	7.25	60.0	4.35
	ACCOUNT #: LSR101265	BUY 1 Units @0.0000						



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<u>BROKER TRANSACTIONS (continued)</u>								
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)</u>								
01/22/2018	***-**-8459 - SCLAFANI, ACCOUNT #: LSR102040	CAPITAL WORLD BOND FUND-A BUY 1 Units @0.0000	0.00	3.67	0.00	3.67	60.0	2.20
01/22/2018	***-**-807I - WALSH III, FBO ACCOUNT #: LSR100781	CAPITAL WORLD GROWTH AND INCOME FUN BUY 1 Units @0.0000	0.00	15.38	0.00	15.38	60.0	9.23
01/22/2018	***-**-8943 - KOULOS, JOHN ACCOUNT #: LSR100811	CAPITAL WORLD GROWTH AND INCOME FUN BUY 1 Units @0.0000	0.00	71.58	0.00	71.58	60.0	42.95
01/22/2018	***-**-03IN - LEE, MICHELE ACCOUNT #: LSR101303	CAPITAL WORLD GROWTH AND INCOME FUN BUY 1 Units @0.0000	0.00	27.62	0.00	27.62	60.0	16.57
01/16/2018	***-**-150I - SPRING, HENRY ACCOUNT #: LSR101109	DELAWARE GROWTH OPPORTUNITIES FD CL BUY 1 Units @0.0000	0.00	6.13	0.00	6.13	60.0	3.68
01/16/2018	***-**-8459 - SCLAFANI, ACCOUNT #: LSR102040	DELAWARE GROWTH OPPORTUNITIES FD CL BUY 1 Units @0.0000	0.00	19.20	0.00	19.20	60.0	11.52
01/22/2018	***-**-8943 - KOULOS, JOHN ACCOUNT #: LSR100811	EUROPACIFIC GROWTH FUND-A BUY 1 Units @0.0000	0.00	35.12	0.00	35.12	60.0	21.07
01/22/2018	***-**-03IN - LEE, MICHELE ACCOUNT #: LSR101303	EUROPACIFIC GROWTH FUND-A BUY 1 Units @0.0000	0.00	23.77	0.00	23.77	60.0	14.26
01/22/2018	***-**-5380 - LEE, WAI ACCOUNT #: LSR101311	FIDELITY ADV EQUITY GROWTH CL T BUY 1 Units @0.0000	0.00	9.06	0.00	9.06	60.0	5.44
01/22/2018	***-**-8459 - SCLAFANI, ACCOUNT #: LSR102040	FIDELITY ADV EQUITY INCOME CL A BUY 1 Units @0.0000	0.00	11.91	0.00	11.91	60.0	7.15
01/08/2018	***-**-003I - LEE, MICHELE ACCOUNT #: 00006827196	FIDELITY ADV GROWTH OPPORT CL T BUY 0 Units @0.0000	0.00	7.16	0.00	7.16	60.0	4.30
01/22/2018	***-**-8459 - SCLAFANI, ACCOUNT #: LSR102040	FIDELITY ADV VALUE STRATEGIES-CL A BUY 1 Units @0.0000	0.00	15.17	0.00	15.17	60.0	9.10
01/22/2018	***-**-5380 - LEE, WAI ACCOUNT #: LSR101311	FIDELITY ADVISOR VALUE STRAT CL T BUY 1 Units @0.0000	0.00	11.41	0.00	11.41	60.0	6.85
01/22/2018	***-**-72IN - ZUCKERMAN, MARC ACCOUNT #: LSR100820	FUNDAMENTAL INVESTORS-A BUY 1 Units @0.0000	0.00	55.99	0.00	55.99	60.0	33.59
01/22/2018	***-**-150I - SPRING, HENRY ACCOUNT #: LSR101109	FUNDAMENTAL INVESTORS-A BUY 1 Units @0.0000	0.00	29.05	0.00	29.05	60.0	17.43
01/22/2018	***-**-6415 - SCHORR, NINA ACCOUNT #: LSR101257	FUNDAMENTAL INVESTORS-A BUY 1 Units @0.0000	0.00	63.96	0.00	63.96	60.0	38.38



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<u>BROKER TRANSACTIONS (continued)</u>								
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)</u>								
01/22/2018	***-**-003J - LEE, MICHELE ACCOUNT #: LSR101290	FUNDAMENTAL INVESTORS-A BUY 1 Units @0.0000	0.00	39.23	0.00	39.23	60.0	23.54
01/22/2018	***-**-5380 - LEE, WAI ACCOUNT #: LSR101311	FUNDAMENTAL INVESTORS-A BUY 1 Units @0.0000	0.00	46.89	0.00	46.89	60.0	28.13
01/22/2018	***-**-05IS - BRUNCKHORST, ACCOUNT #: LSR101818	FUNDAMENTAL INVESTORS-A BUY 1 Units @0.0000	0.00	12.62	0.00	12.62	60.0	7.57
01/22/2018	***-**-415K - SCHORR, FBO NINA ACCOUNT #: LSR101265	GRIFFIN INST ACCESS REALESTATE FD C BUY 1 Units @0.0000	0.00	1.40	0.00	1.40	60.0	0.84
01/01/2018	***-**-200I - ZUPRUK, NANCY ACCOUNT #: 00670321861	INVESCO AMERICAN FRANCHISE FUND -CL BUY 0 Units @0.0000	0.00	14.06	0.00	14.06	60.0	8.44
01/22/2018	***-**-8943 - KOULOS, JOHN ACCOUNT #: LSR100811	NEW PERSPECTIVE FUND-A BUY 1 Units @0.0000	0.00	72.23	0.00	72.23	60.0	43.34
01/22/2018	***-**-72IN - ZUCKERMAN, MARC ACCOUNT #: LSR100820	NEW PERSPECTIVE FUND-A BUY 1 Units @0.0000	0.00	47.68	0.00	47.68	60.0	28.61
01/22/2018	***-**-1833 - ARONOW, DOREEN ACCOUNT #: LSR100870	NEW PERSPECTIVE FUND-A BUY 1 Units @0.0000	0.00	10.42	0.00	10.42	60.0	6.25
01/22/2018	***-**-150I - SPRING, HENRY ACCOUNT #: LSR101109	NEW PERSPECTIVE FUND-A BUY 1 Units @0.0000	0.00	10.17	0.00	10.17	60.0	6.10
01/22/2018	***-**-415K - SCHORR, FBO NINA ACCOUNT #: LSR101265	NEW PERSPECTIVE FUND-A BUY 1 Units @0.0000	0.00	11.45	0.00	11.45	60.0	6.87
01/22/2018	***-**-5380 - LEE, WAI ACCOUNT #: LSR101311	NEW PERSPECTIVE FUND-A BUY 1 Units @0.0000	0.00	45.76	0.00	45.76	60.0	27.46
01/22/2018	***-**-72IN - ZUCKERMAN, MARC ACCOUNT #: LSR100820	SMALLCAP WORLD FUND-A BUY 1 Units @0.0000	0.00	34.35	0.00	34.35	60.0	20.61
01/22/2018	***-**-03IN - LEE, MICHELE ACCOUNT #: LSR101303	SMALLCAP WORLD FUND-A BUY 1 Units @0.0000	0.00	28.43	0.00	28.43	60.0	17.06
01/22/2018	***-**-398I - PLATSKY, ANNE ACCOUNT #: LSR100536	THE BOND FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	0.43	0.00	0.43	60.0	0.26
01/22/2018	***-**-72IN - ZUCKERMAN, MARC ACCOUNT #: LSR100820	THE BOND FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	6.61	0.00	6.61	60.0	3.97
01/22/2018	***-**-6415 - SCHORR, NINA ACCOUNT #: LSR101257	THE BOND FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	11.99	0.00	11.99	60.0	7.19



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<u>BROKER TRANSACTIONS (continued)</u>								
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)</u>								
01/22/2018	***-**-5380 - LEE, WAI ACCOUNT #: LSR101311	THE BOND FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	7.73	0.00	7.73	60.0	4.64
01/22/2018	***-**-6415 - SCHORR, NINA ACCOUNT #: LSR101257	THE GROWTH FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	45.90	0.00	45.90	60.0	27.54
01/22/2018	***-**-5380 - LEE, WAI ACCOUNT #: LSR101311	THE GROWTH FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	108.26	0.00	108.26	60.0	64.96
01/22/2018	***-**-8459 - SCLAFANI, ACCOUNT #: LSR102040	THE GROWTH FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	3.94	0.00	3.94	60.0	2.36
01/22/2018	***-**-807I - WALSH III, FBO ACCOUNT #: LSR100781	THE INCOME FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	1.57	0.00	1.57	60.0	0.94
01/22/2018	***-**-1833 - ARONOW, DOREEN ACCOUNT #: LSR100870	THE INCOME FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	9.44	0.00	9.44	60.0	5.66
01/22/2018	***-**-6415 - SCHORR, NINA ACCOUNT #: LSR101257	THE INCOME FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	29.24	0.00	29.24	60.0	17.54
01/22/2018	***-**-03IN - LEE, MICHELE ACCOUNT #: LSR101303	THE INCOME FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	8.64	0.00	8.64	60.0	5.18
01/22/2018	***-**-8459 - SCLAFANI, ACCOUNT #: LSR102040	THE INCOME FUND OF AMERICA-A BUY 1 Units @0.0000	0.00	7.54	0.00	7.54	60.0	4.52
01/22/2018	***-**-8943 - KOULOS, JOHN ACCOUNT #: LSR100811	THE INVESTMENT COMPANY OF AMERICA-A BUY 1 Units @0.0000	0.00	30.80	0.00	30.80	60.0	18.48
01/22/2018	***-**-1833 - ARONOW, DOREEN ACCOUNT #: LSR100870	THE INVESTMENT COMPANY OF AMERICA-A BUY 1 Units @0.0000	0.00	15.74	0.00	15.74	60.0	9.44
01/22/2018	***-**-150I - SPRING, HENRY ACCOUNT #: LSR101109	THE INVESTMENT COMPANY OF AMERICA-A BUY 1 Units @0.0000	0.00	8.15	0.00	8.15	60.0	4.89
01/22/2018	***-**-8459 - SCLAFANI, ACCOUNT #: LSR102040	THE INVESTMENT COMPANY OF AMERICA-A BUY 1 Units @0.0000	0.00	13.54	0.00	13.54	60.0	8.12
01/22/2018	***-**-150I - SPRING, HENRY ACCOUNT #: LSR101109	THE NEW ECONOMY FUND-A BUY 1 Units @0.0000	0.00	8.05	0.00	8.05	60.0	4.83
01/22/2018	***-**-6415 - SCHORR, NINA ACCOUNT #: LSR101257	THE NEW ECONOMY FUND-A BUY 1 Units @0.0000	0.00	20.84	0.00	20.84	60.0	12.50
01/22/2018	***-**-8943 - KOULOS, JOHN ACCOUNT #: LSR100811	WASHINGTON MUTUAL INVESTORS FUND-A BUY 1 Units @0.0000	0.00	51.67	0.00	51.67	60.0	31.00



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<u>BROKER TRANSACTIONS (continued)</u>								
<u>PRODUCT CATEGORY: MUTUAL FUND 12B1 TRAILS (continued)</u>								
01/22/2018	***-**-1833 - ARONOW, DOREEN	WASHINGTON MUTUAL INVESTORS FUND-A	0.00	16.52	0.00	16.52	60.0	9.91
	ACCOUNT #: LSR100870	BUY 1 Units @0.0000						
01/22/2018	***-**-6415 - SCHORR, NINA	WASHINGTON MUTUAL INVESTORS FUND-A	0.00	20.15	0.00	20.15	60.0	12.09
	ACCOUNT #: LSR101257	BUY 1 Units @0.0000						
01/22/2018	***-**-5380 - LEE, WAI	WASHINGTON MUTUAL INVESTORS FUND-A	0.00	84.62	0.00	84.62	60.0	50.77
	ACCOUNT #: LSR101311	BUY 1 Units @0.0000						
* MUTUAL FUND 12B1 TRAILS SUBTOTAL *			\$0.00	\$1,576.91	\$0.00	\$1,576.91		\$946.14
*** BROKER TRANSACTIONS TOTAL ***			\$1,100.00	\$1,609.11	\$0.00	\$1,609.11		\$965.46

BROKER COMMISSION TOTALS

Broker Transactions	\$965.46
Split Transactions	\$0.00
Override Transactions	\$0.00
Adjustments	\$0.00
Payroll Draw	\$0.00
Base Salary	\$0.00
Prior Period Balance	\$9.66
FINRA Assessment	\$0.00
SIPC Assessment	\$0.00

Net Commission Earned	\$975.12
Year-to-date Earnings	\$1,138.12