

Agent Name

Mortgage Details

Purpose of Loan	Home Purchase	2 nd Mortgage	Refinance/Equity Take Out
Value of Home	Mortgage Amount Required		Date Funds Required
Term	1 Year	2 Year	3 Year
Amortization	20 Years	25 Years	30 Years
Payment	Monthly	Bi-weekly	5 Year

Applicant

Mr Mrs Ms Dr
First Name Last Name
Date of Birth SIN
Address

Home Phone #
Cell Phone #
Email
Years at Address Rent Own Living with Parents
Marital Status Single Married Widowed
Separated Divorced Common Law Dependents

Co-Applicant (if applicable)

Mr Mrs Ms Dr
First Name Last Name
Date of Birth SIN
Address

Home Phone #
Cell Phone #
Email
Years at Address Rent Own Living with Parents
Marital Status Single Married Widowed
Separated Divorced Common Law Dependents

Employment or Self-employment

Current Employer
Job Title
Address

Work Phone #
Annual Income Years Employed
Income Type Salary Self-Employed Contract
Pensioner Commission Alimony

Current Employer
Job Title
Address

Work Phone #
Annual Income Years Employed
Income Type Salary Self-Employed Contract
Pensioner Commission Alimony

Previous Employment (complete if less than 3 years with current employer)

Previous Employer
Job Title
Address

Work Phone #
Annual Income Years Employed

Previous Employer
Job Title
Address

Work Phone #
Annual Income Years Employed

Subject Property Details

Address

Legal Description			MLS #	
Property Type	Detached	Semi-Detached	Apartment	Row House
Property Title	Freehold	Leasehold	Condominium/Strata	
Lot Size	Square Footage		Age of Building	
Maintenance Fee	Property Tax			

Liabilities

Type	Description	Balance Owning	Monthly Payment
Mortgage			
Personal/Private Loans			
Credit Cards			
Child Support/Alimony			
Other			

Assets

Bank
Balance
RRSP
Other

General Information

	No	Yes
Are there any suits or judgements against you or pending against you?		
Have you ever gone through bankruptcy?		
Are any of your assets pledged or in any other manner unavailable for payment of your debts?		
Are any of your assets presently involved in a marriage or separation agreement?		
Are you the endorser or guarantor of anyone else's debt?		
Are you the endorser or guarantor of any leases or contracts?		

Acknowledgement and Agreement

The words "I", "me" and "my" mean the person who signs and submits this application. The words, "Verico Mortgage Broker" means an independent mortgage broker that is a member of the Verico Mortgage Broker Network. If I have included information in this application in respect of any other person, including a co-applicant, I hereby confirm that such other person(s) has fully authorized me to release their personal information to my Verico Mortgage Broker and that such other person(s) consent to all of the terms set-out herein. The word "Information" means personal information about me and any other person(s) identified in this application, obtained from this application or other sources. I request that this application be submitted to my Verico Mortgage Broker as soon as possible. I understand that in submitting my application to my Verico Mortgage Broker, I am hereby expressly consenting to the submission of my application and the disclosure of Information to third parties, such as lenders, insurers, credit reporting agencies, and the Verico Mortgage Brokers national or local affiliates, for the purpose of arranging and/or renewing mortgage(s). I understand that this will allow lenders to submit commitments for my review. I hereby consent to and agree that my Verico Mortgage Broker may use the Information in order to identify me, protect me from fraud and error, understand my needs and eligibility for products and/or services, recommend particular products and services to meet my needs, provide ongoing services, and comply with legal and regulatory requirements. I consent to and agree that my Verico Mortgage Broker may use the Information for the above-noted purposes and may obtain Information about me from others, including consumer reporting agencies, credit bureaus, financial institutions, and real estate appraisers and may confirm the accuracy of the Information by contacting such third parties. I further consent to and agree that each lender considering my application may obtain Information about me (and all co-applicants) from others, including consumer reporting agencies, credit the Information by contacting such third parties. I hereby consent to and agree that my Verico Mortgage Broker may retain the Information after the last mortgage application made on my behalf, or the end of the term of the mortgage, whichever is later and that my Verico Mortgage Broker may retain and use my personal information for the purposes listed above after the last mortgage application made on my behalf. I hereby acknowledge that I have been advised that Mortgage Life/Creditor Insurance may be available to me through a lender, insurance company or broker and take sole responsibility to investigate and secure such coverage if desired. I acknowledge that my Verico Mortgage Broker is an independently owned and operated member of the Verico Mortgage Broker Network (VERICO). I further acknowledge that my Verico Mortgage Broker and VERICO have no obligation to locate a lender and no responsibility or liability for any acts or omissions of any lender including failure to secure any loan by any deadline. I hereby acknowledge that my Verico Mortgage Broker may receive consideration from a lender, and that consideration may vary with the mortgage interest rate and mortgage terms accepted by me. Such consideration may include monetary fees, or goods and services having value to the recipient. The parties hereto confirm that it is their wish that this Agreement, as well as all other documents relating hereto, including notices, have been and shall be drawn up in the English language only. Les parties aux présentes confirment leur volonté que cette convention, de même que cette convention, de même que tous les documents, y compris tout avis qui s'y rattache, soient rédigés en langue anglaise.

Applicant:

I hereby agree to all terms in the above agreement and: (a) certify that the information given in my application is complete and correct, (b) consent to this agreement being exchanged by email and other electronic means, which may be less secure than mail, (c) consent that this electronic agreement shall be deemed as valid as a paper contract, and (d) consent that my printed name below shall act as my signature.

I agree to receive electronic messages containing news and updates relevant to me and/or the mortgage industry. I understand my consent can be withdrawn at any time.

Co-Applicant (if applicable):

I hereby agree to all terms in the above agreement and: (a) certify that the information given in my application is complete and correct, (b) consent to this agreement being exchanged by email and other electronic means, which may be less secure than mail, (c) consent that this electronic agreement shall be deemed as valid as a paper contract, and (d) consent that my printed name below shall act as my signature.

(Only required if there is a Co-Applicant)

I agree to receive electronic messages containing news and updates relevant to me and/or the mortgage industry. I understand my consent can be withdrawn at any time.

Signature of Applicant

Date

Signature of Co-Applicant (if applicable)

Date

mm/dd/yyyy

mm/dd/yyyy

Photo ID of Applicant

Photo ID of Co-Applicant

Each VERICO Broker is an independent owner/operator.

