# ENB 350 Real-time Computer based systems

Lecture 9 – SHARED RESOURCES

AND SEMAPHORES

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#### Contents

- Sharing resources
- Critical Sections
- ISR-ISR, ISR-Thread and Thread-Thread
- Semaphores
- Using Semaphores
- Using Mailboxes



#### Shared resources

- Two or more threads may share
  - Buffers
  - Serial port
  - Non re-entrant function
  - global variables
- If access is not coordinated, data streams can get mixed together, structures can become inconsistent



#### Critical sections

 Critical sections of code that manipulate a shared resource must be protected from pre-emption by other code that manipulates the same resource.



# Shared memory

- Threads and ISRs may share memory, using a common data structure. This can get corrupted.
- Between 2 ISR s if one interrupts the other while in the critical section
- Between ISR and thread if the thread's critical section is interrupted to execute the ISR
- Between threads if access is not coordinated and a context switch occurs while one is in its critical section



#### Demonstration

- Shared data and functions
  - Pre-emptive multitasking Case: Not OK In this example, there is no protection. Two tasks share a buffer. They also need to write to the (same) display calling a shared function. The demo program shows corruption from unprotected access to the buffer.



CRICOS No. 00213J

# Co-operative multitasking

 Inherently greater protection because context switching is under programmer control

 No kernel calls that can cause a context switch (directly or indirectly) should be made in a critical section

• ISRs?



# Co-operative multitasking

ISRs return to the same task

- However, ISRs may modify shared data.
- Atomicity (uninterrupted execution) should be ensured in some cases. The 'shared' keyword in Dynamic C allows this.



#### Pre-emptive systems

- Context switches can be triggered by an interrupt.
- Solutions
  - Disable interrupts or
  - Arbitrate access
    - Flags with atomic test and set
    - Interrupt masking
    - Disabling task switching
    - Spin locks
    - Semaphores



#### Disabling interrupts

- Okay for short sections of code. For long critical sections, it will degrade response time.
- Blocks all other threads and ISRs even if they don't need the shared resource
- Will work for all: ISR-ISR, ISR-thread and thread-thread situations
- Is the only solution for protecting shared resources in the ISR-ISR or ISR-thread situations.\*
- \* ISRs can post but not pend on semaphores

  <u>ALL shared variables may not need protection</u>

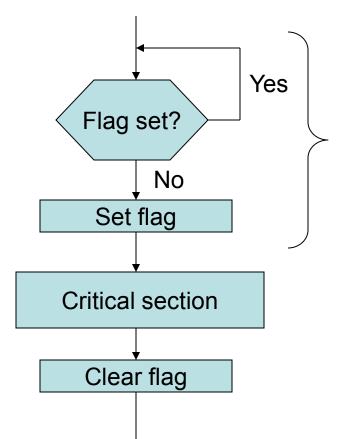


### Disabling task switching

- Will protect a shared resource manipulated by <u>two threads</u>
- Is <u>undesirable for real-time systems</u>
- Will not work for ISR and ISR or ISR and thread cases



#### A SPIN LOCK



```
do {
    disable();
    ok = !flag;
    flag = TRUE;
    enable();
    } while (!ok);
```

#### SPIN LOCK IN C

If flag = 0 set it to 1 and enter the critical section, else the resource is in use and therefore try again in a loop.

### Spin lock

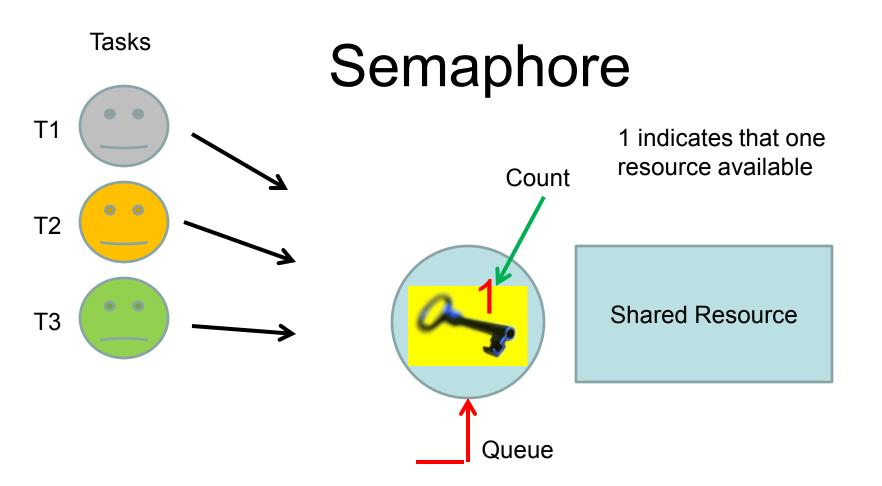
- There should not be a context switch (interrupt) between the checking and the setting of the flag.
- The "test and set" operation must be atomic (no interrupts are serviced in between and no context switch takes place).
- If the thread keeps on checking within a loop, CPU is wasted. Yield statements can be used to block the task and resume it after a time delay.



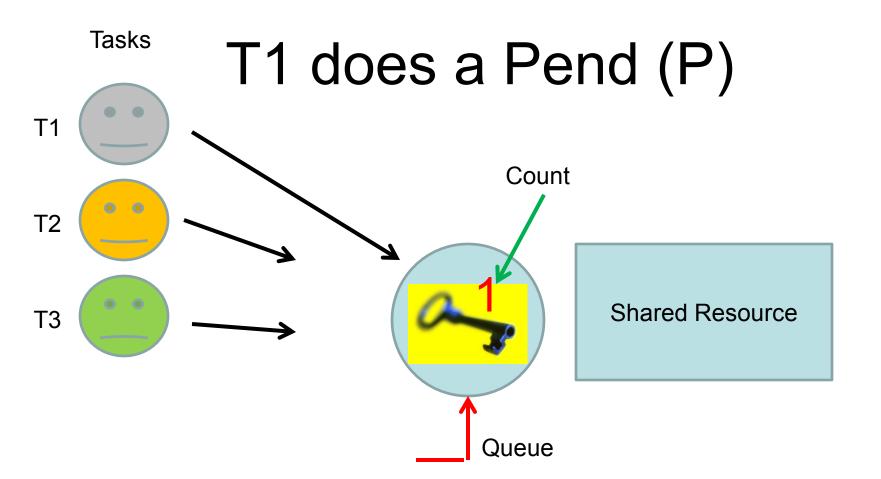
#### Semaphore

- A protected variable or abstract data type proposed by Edsger Dijkstra in the 1960s as a solution to the mutual exclusion problem, preventing race conditions and protecting shared resources
- Supports P and V operations that decrement and increment the value of a count field. Also called Pend and Post.

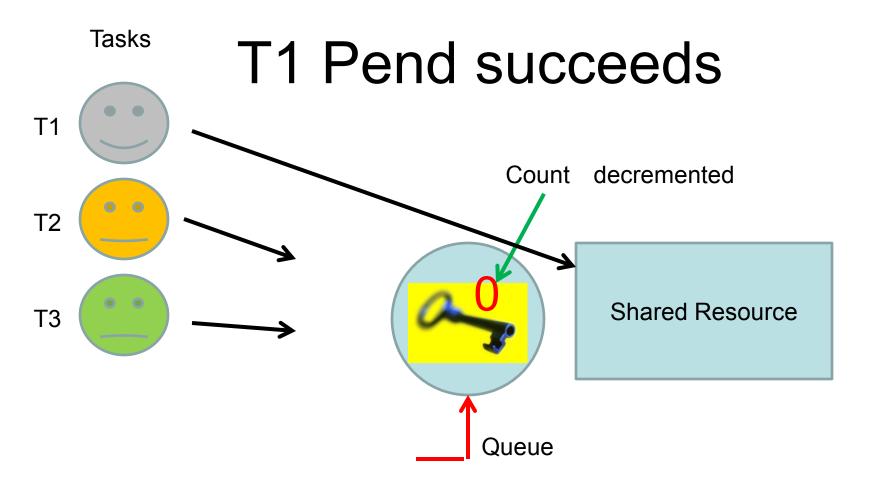






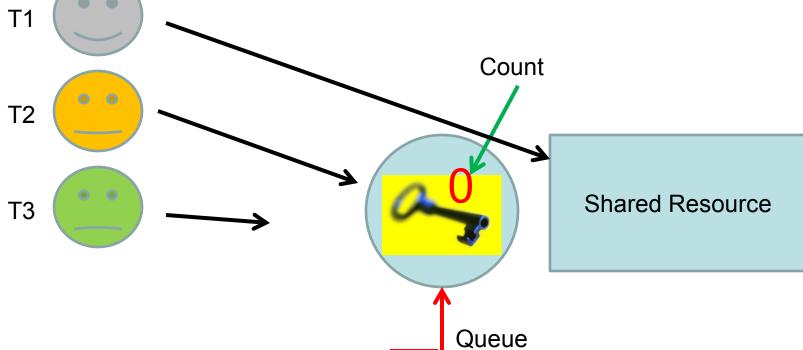


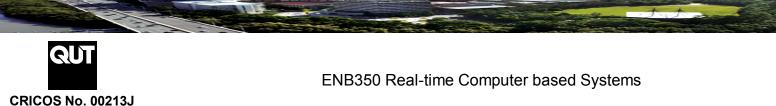


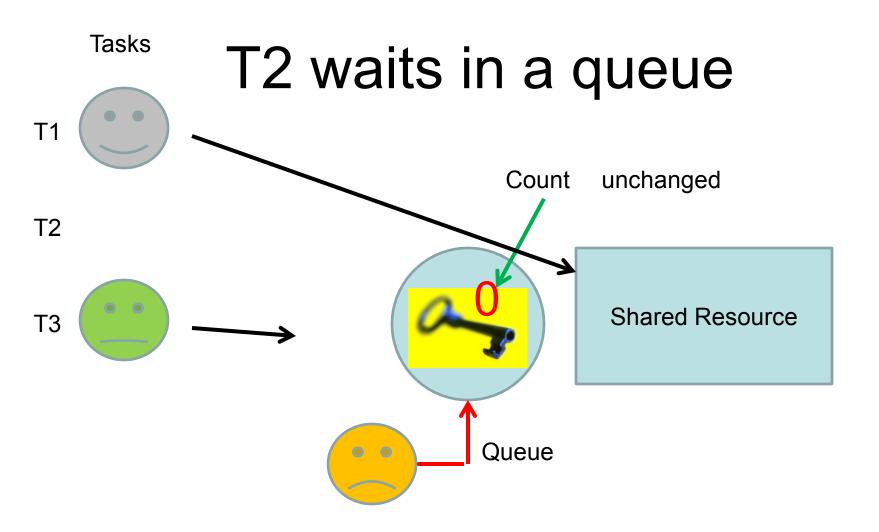




# Tasks T2 does a Pend (P), fails

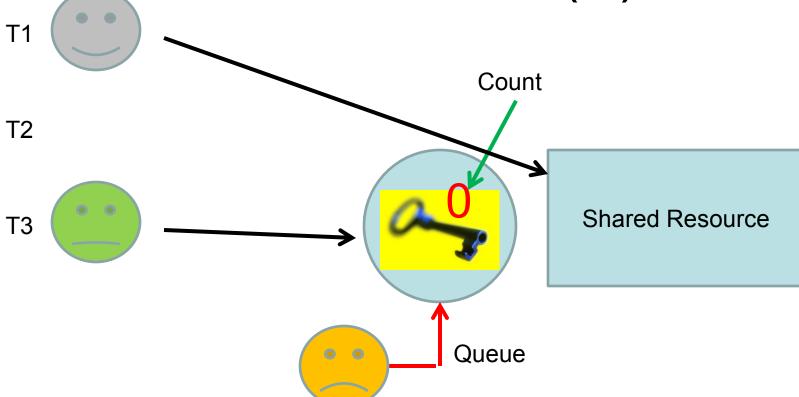


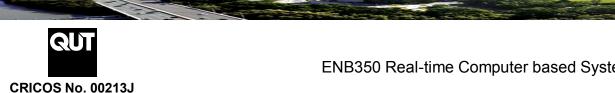






# Tasks T3 does a Pend (P), fails





# Tasks T3 also put in the queue T1 unchanged Count T2 **Shared Resource** T3 Queue

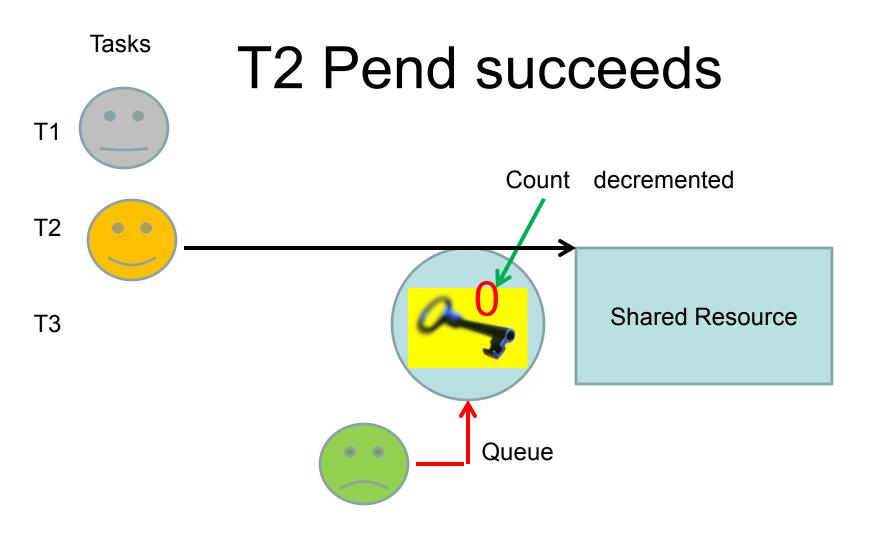


Tasks T1 does a Post (V) T1 Count T2 **Shared Resource** T3 Queue



Tasks T2 does a Pend again T1 Count T2 **Shared Resource** T3 Queue







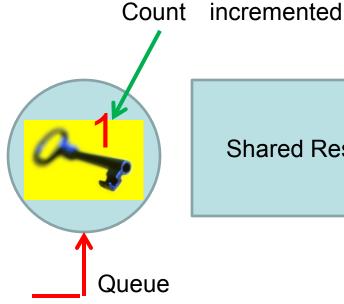
# Tasks

#### T2 does a Post







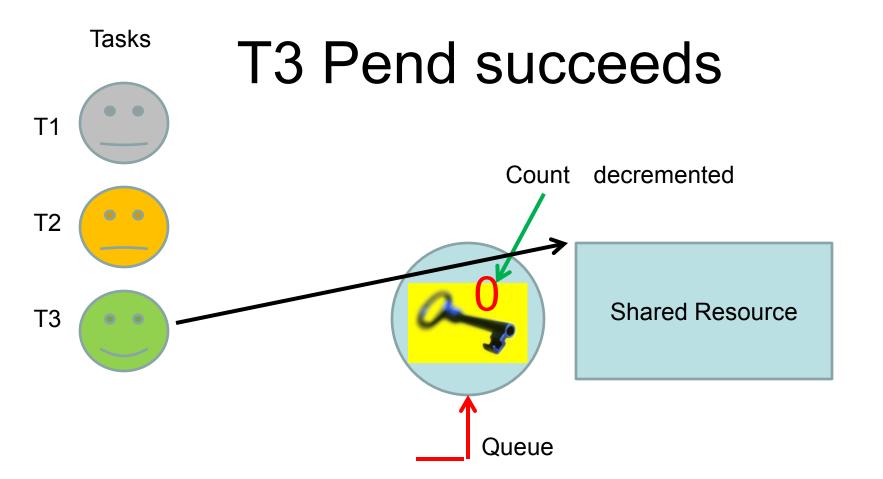


**Shared Resource** 



Tasks T3 does a Pend again T1 Count T2 **Shared Resource** T3 Queue







#### Tasks

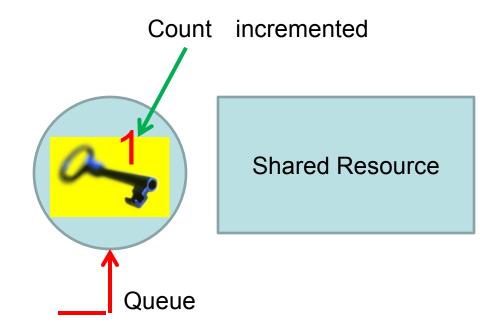
# T1

T2

T3



#### T3 does a Post





### Semaphore

 P and V operations <u>must be atomic</u>. Also referred to as 'pend' and 'post' operations.

 Semaphores solve the mutual exclusion problem but do not guard against deadlock or priority inversion.



#### P and V operations

Again, operations must be atomic.



### Counting and binary semaphores

- In a **counting semaphore**, the count is initialized to the number of resources available for example, a shared buffer of N blocks will have a semaphore initialized to N.
- If count > 0 it implies that at least one resource is available
- When **N** = **1**, the count reduces to just a flag or value that is either 1 or 0. Then the semaphore is called a **binary semaphore**.



#### Mutex

- Is a binary semaphore.
- For "mutual exclusion"
- When one resource needs to be shared between threads and only one should enter a critical section at a time
- In ucos-II, the implementation of "mutex" also supports priority inheritance.



### Dynamic C support

- The <u>shared keyword</u> allows atomic updates of multi-byte variables.
- Boolean variables with waitfor() can be used to synchronize threads
- Semaphores and Messages are supported through the RTOS micro-C/OS-II add on.



### Synchronization in Dynamic C

```
main()
                                      // THIS IS NOT A TRUE S SEMAPHORE. IT IS ONLY A FLAG VARIABLE - DOES NOT QUEUE TASKS.
char semaphore;
initPort();
semaphore=TRUE;
while (1)
       costate turn_on_DS1 always_on // task that turns DS1 LED on
                  for (;;)
                                     waitfor(semaphore);
                                      DS1led(ON);
                                      waitfor(DelayMs(TIME_DS1_ON));
                                      semaphore = FALSE;
                                                                           // NOTE: atomicity of such instructions is not always guaranteed.
                  } // for
       } // costate
       costate turn_off_DS1 always_on // task that turns DS1 LED off
                   for (;;)
                                      waitfor(!semaphore);
                                      DS1led(OFF);
                                      waitfor(DelayMs(TIME_DS1_OFF));
                                      semaphore=TRUE; /
                                                                           / NOTE: atomicity of such instructions is not always guaranteed.
                   } // for
       } // costate
} // while
} //main
```

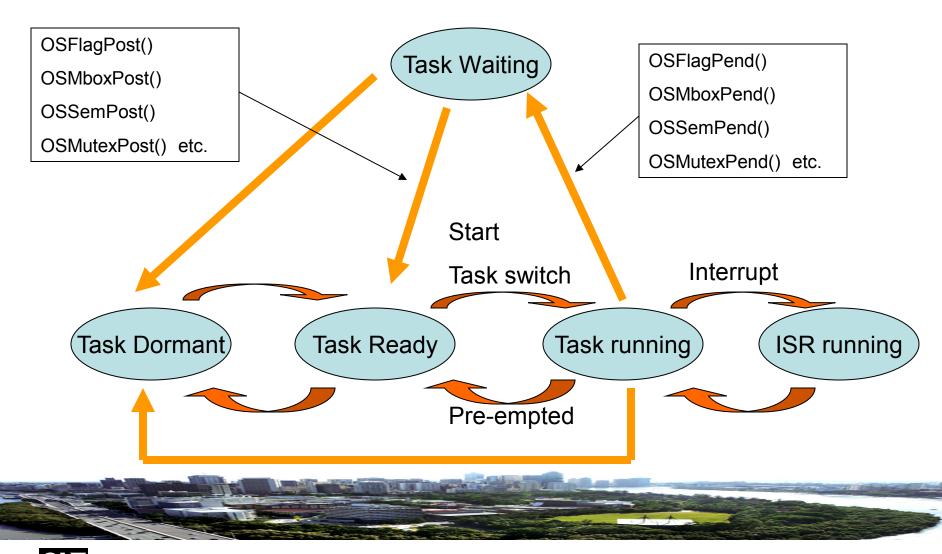


#### ucos-II support

- Task management
- Time management
- Semaphores
- Mailboxes



#### Task states in ucos-II



### Semaphores in ucos-II

- ucos-II semaphores comprise
  - 16 bit integer holding the <u>count</u> (0 to 65536)
  - <u>List</u> of tasks waiting for the count to be > 0
- Semaphore services are <u>enabled</u> when OS\_SEM\_EN is set to 1
- A semaphore is <u>created</u> by calling OSSemCreate() and <u>specifying</u> the <u>initial count</u>
- OSSemPend() allows specification of a <u>timeout</u> in case the signal from the semaphore fails to arrive.

It does not make sense to call OSSemPend() from an ISR because an ISR cannot be made to wait. OSSemAccept() will obtain a semaphore without putting the task to sleep when it is not available.



#### Semaphore usage – code fragments

```
void main (void)
  ClearScreen();
  OSInit();
                                     // Initialize uC/OS-II
  RandomSem = OSSemCreate(1); // Random number semaphore
  PrintSem = OSSemCreate(1);
  OSTaskCreate(TaskStart, (void *)0, TASK_STK_SIZE, 10);
  OSStart();
                                      // Start multitasking
nodebug void Task (void *data)
       auto UBYTE x;
       auto UBYTE y;
       auto UBYTE err;
       auto UBYTE num[2];
  for (;;) {
    OSSemPend(RandomSem, 0, &err);
                                              // Acquire semaphore to perform random numbers
    x = (int)(rand() * 5);
                                  // Find X position where task number will appear
                                  // Find Y position where task number will appear
    y = (int)(rand() * 5);
    OSSemPost(RandomSem);
                                           // Release semaphore
    sprintf(num, "%c", *((char *)data));
                    DispStr(x + 39, y + 5, num);
                                                              // Display the task number on the screen
                    OSTimeDly(25);
```



## **Explanation**

- rand() is not re-entrant
- It cannot be interrupted and resumed later otherwise there will be loss of data. Arises from use of global variables
- It must be protected by a semaphore, such that no other thread will call it while one thread is using it.



#### Demonstration

- Shared data? Re-entrant?
  - Pre-emptive multitasking OK with semaphores



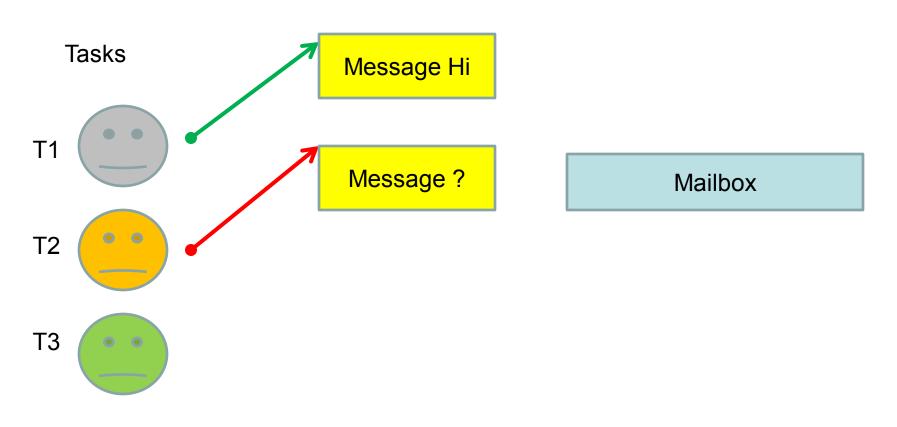
#### Mailboxes

 A message mailbox (or mailbox) in ucos-II is an object that allows a task or ISR to send a <u>pointer sized variable</u> to another task.

 This pointer should point to some application specific "message" data structure.

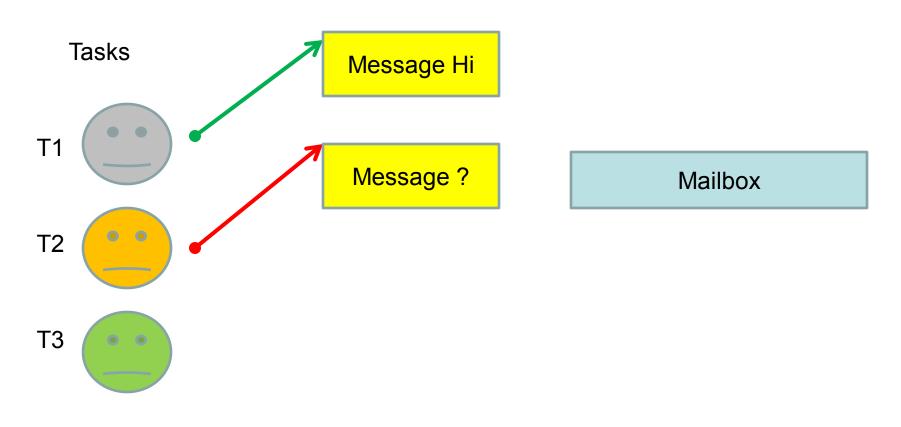


### Mailbox



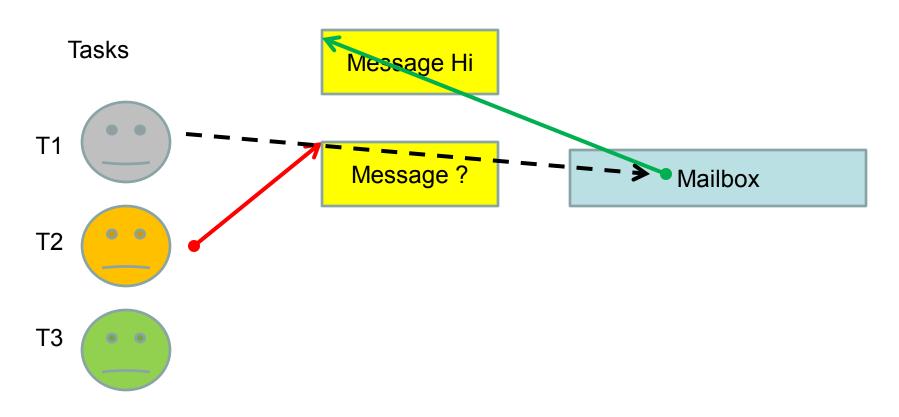


### Mailbox



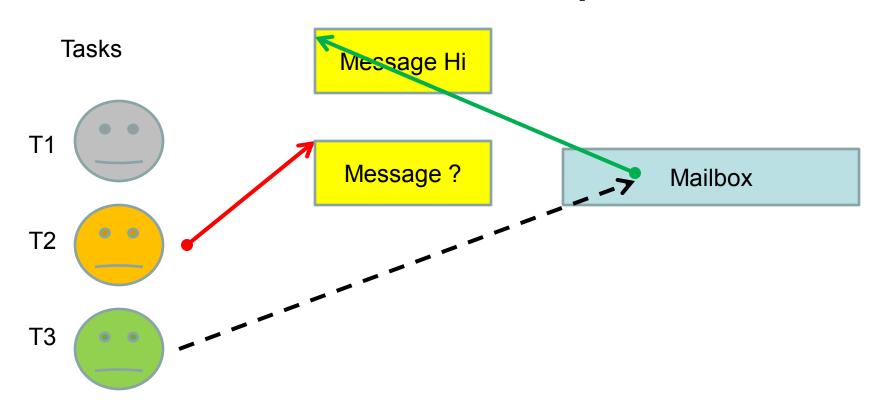


### Mailbox T1 Posts



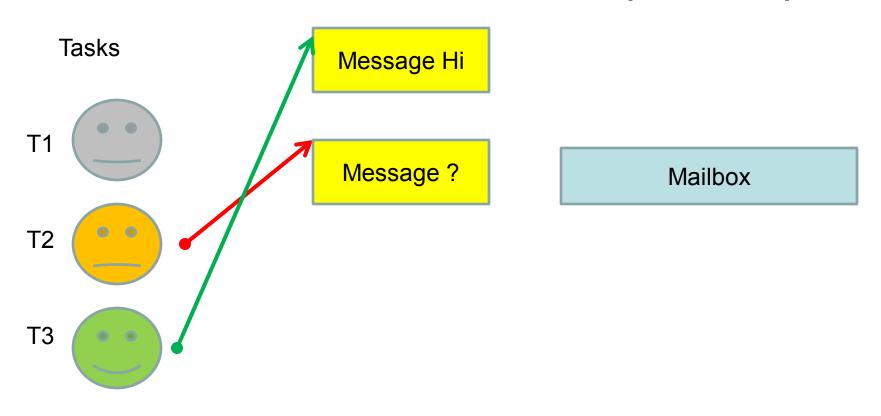


# Mailbox T3 attempts Pend



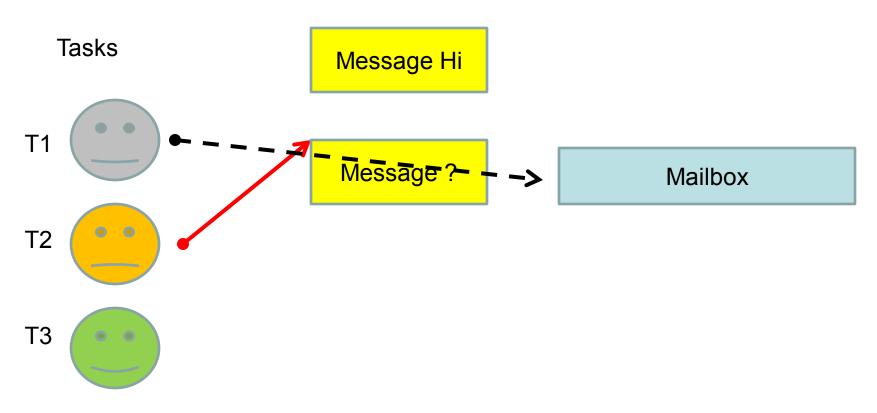


# Mailbox T3 Pends (reads)



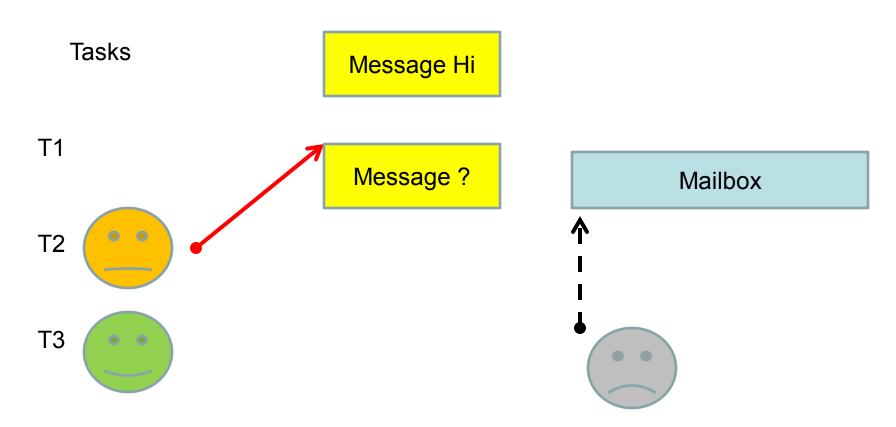


# Mailbox T1 attempts Pend



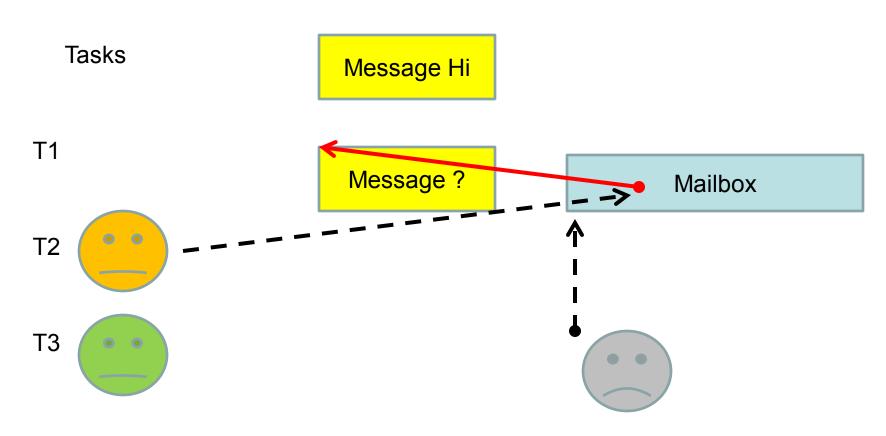


#### Mailbox T1 Pend fails



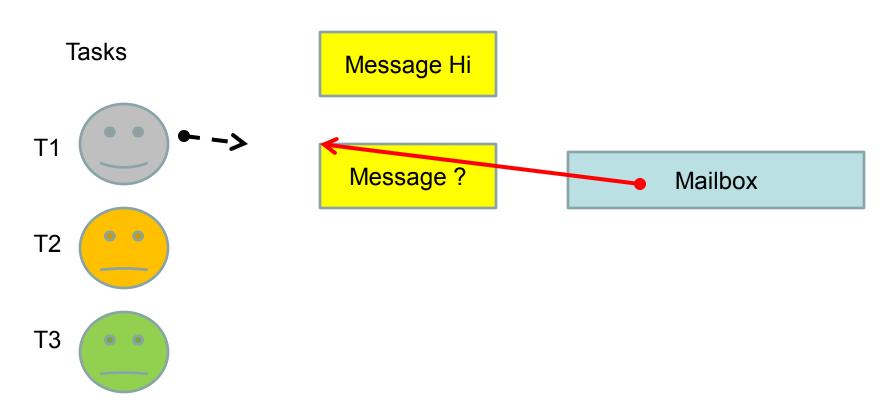


#### Mailbox T2 Posts



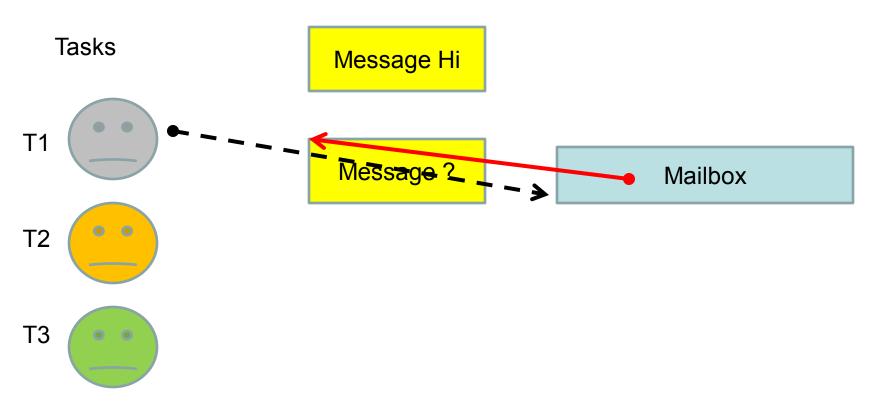


#### Mailbox T2 Posts



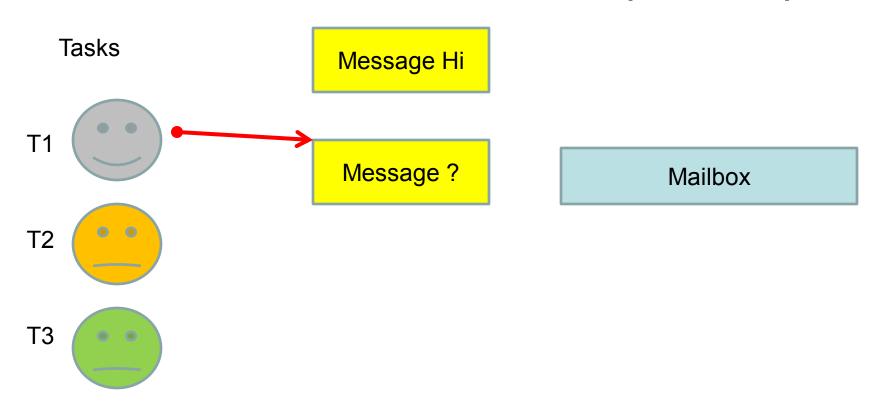


# Mailbox T1 attempts Pend





# Mailbox T1 Pends (reads)





#### Mailboxes

- Waiting for a message with OSMboxPend() is similar to that for a semaphore (blocking). It returns to the caller with the pointer that was in the mailbox, replacing it with a NULL.
- Sending a message with OSMboxPost() involves specification of a pointer to an event and a pointer to a message.



## Mailbox usage – code fragments

```
#define OS_MBOX_EN 1 // Enable mailboxes
#define OS_MBOX_POST_EN 1 // Enable Post

OS_EVENT *AckMbox; /* Message mailboxes for Tasks #4 and #5 */
OS_EVENT *TxMbox;
```



## Mailbox usage – Sending task

```
void Task4 (void *data)
  static char txmsg;
    auto INT8U err, i;
  data = data;
  txmsg = 'A';
  for (;;) {
    while (txmsq <= 'Z') {
       OSMboxPost(TxMbox, (void *)&txmsg);
                                                 /* Send message to Task #5 */
       OSMboxPend(AckMbox, 0, &err);
                                                 /* Wait for acknowledgement from Task #5 */
                                                 /* Next message to send
       txmsg++;
    txmsq = 'A';
                                                  /* Start new series of messages */
```



## Mailbox usage – receiving task



#### Demonstration

Program ucosdemo2.c from Samples

Here Tasks 4 and 5 communicate using a mailbox. We will take a look at this.

