Revit API Intro Labs

Lab2 - DB Element

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<**C**#>C# Version</**C**#>

Objective: In this lab, we will learn how an element is represented in Revit and how to retrieve information about an element. We'll learn how to:

- Identify an element
- Retrieve a set of properties of an element
- Retrieve a specific property of an element
- Retrieve location information
- Retrieve geometry information

Tasks: We'll write a command that prompts the user to pick an element, identify the kind of element, and displays its information about properties, location and geometry:

- 1. Pick an element.
- 2. Show basic information about the element and its family type (i.e., class name, category and element Id).
- 3. Identify the element that you have picked. (e.g., is it a wall, window or door?)
- 4. Show the set of properties of the element and its family type.
- 5. Show specific properties of the element and its family type.
- 6. Show the location information of the element
- 7. Show the geometry information of the element (Optional)

Figure 1 and 2 shows the sample images of output after running the command that you will be defining in this lab:

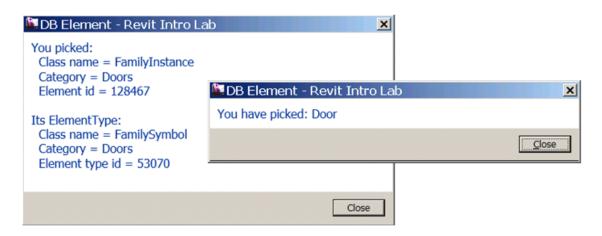


Figure 1. Dialogs showing basic information and identity of an element.

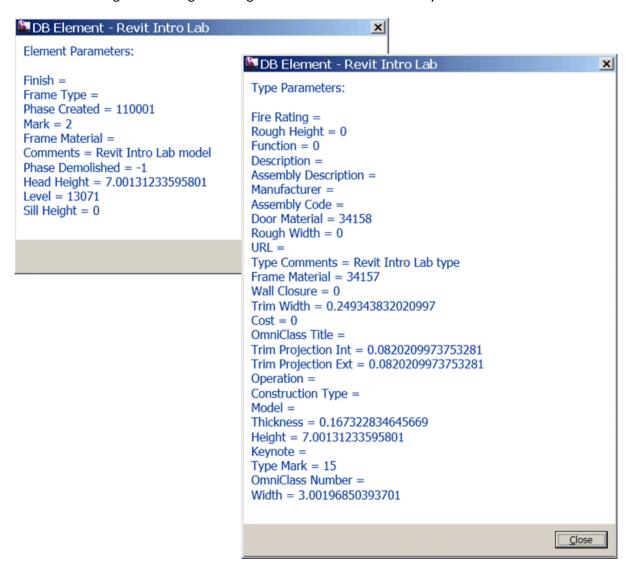


Figure 2. Dialogs showing properties (or parameters) of an element and of its type

The following is the breakdown of step by step instructions in this lab:

- 1. Define A New External Command
- 2. Pick an Element
- 3. Basic Element Information
- 4. Identify Element
- 5. Parameters
- 6. Location Information
- 7. Geometry Information (Optional)
- 8. Summary

1. Define A New External Command

We'll add another external command to the current project. Do not create a new project, but use the existing one.

- 1.1 Add a new file and define another external command to your project. Let's name them as follows:
 - File name: 2_DbElement.vb (or .cs)
 - Command class name: **DBElement**

(Once again, you may choose to use any names you want here. When you do so, just remember what you are calling your own project, and substitute these names as needed while following the instruction in this document.)

Required Namespaces:

Namespaces needed for this lab are:

- (System.Ling) (needed for Lab3)
- Autodesk.Revit.DB
- Autodesk.Revit.UI
- Autodesk.Revit.ApplicationServices
- Autodesk.Revit.Attributes
- Autodesk.Revit.UI.Selection (this is for selection)

Note (VB.NET only): if you are writing in VB.NET and you import namespaces at the project level, (i.e., in the project properties, there is no need to explicitly import in each file.

1.2 To make it easier to access the top level objects in our labs, we will define member variables to the keep the top level object accessible throughout this document or the class. Revit has a concept of separation between DB and UI objects. This applies to the Revit application and document objects.

These top level objects are accessible as follows:

- UIApplication ← commandData.Application
- Application ← UIApplication. Application
- UIDocument ← UIApplication.ActiveUIDocument
- Document ← UIDocument.Document

Define member variables, e.g., m_rvtApp and m_rvtDoc, to keep DB level application and document respectively. The following is an example:

```
<C#>
// DB Element - learn about Revit element
[Transaction(TransactionMode.Manual)]
public class DBElement : IExternalCommand
   // Member variables
   Application m rvtApp;
   Document m rvtDoc;
    public Result Execute (ExternalCommandData commandData,
                          ref string message,
                          ElementSet elements)
        // Get the access to the top most objects.
        UIApplication rvtUIApp = commandData.Application;
        UIDocument rvtUIDoc = rvtUIApp.ActiveUIDocument;
        m rvtApp = rvtUIApp.Application;
        m rvtDoc = rvtUIDoc.Document;
        // ...
        return Result.Succeeded;
</C#>
```

Note: about VB.NET vs. C# behavior difference

There is a behavior difference between VB.NET and C#; VB.NET automatically adds the root namespace, while C# does not.

For C# developer: To make the code easier to read in this instruction, we are omitting the namespace from now on. Please insert the code between the namespace as needed.

```
<C#>
namespace IntroCs
{
}
</C#>
```

Note: Using the member variable this way is just to make our life slightly easier during our exercises. You may find other approaches more suitable depending on the context of your program.

2. Pick an Element

Autodesk.Revit.DB.Element is a base class for objects in the Revit project database. We are going to pick an arbitrary element on the UI screen and examine it to learn more about elements in Revit.

We can use one of overloaded PickObject() method to pick an object on the screen:

UIDocument.Selection.PickObject(ObjectType.Element, promptString)

(We'll come to the topic of UI and selection when we get into the UI portion of the training. For now, this should be enough for the purpose of this lab.)

The following code demonstrates the usage:

```
// (1) pick an object on a screen.

Reference refPick = rvtUIDoc.Selection.PickObject(
    ObjectType.Element, "Pick an element");

// we have picked something.
Element elem = m_rvtDoc.GetElement(refPick);
```

PickObject() returns Reference object. You can retrieve the Element from the reference object returned.

3. Basic Element Information

In typical programming or usage of APIs, we identify the given object by checking its class names. Does the same apply to Revit API? The exercise in this section will answer this question.

- 3.1 Write a function which takes Element as an argument, and display the following properties of the given element:
 - Class name (or Type in .NET)
 - Category name
 - Id (Element Id)

Then do the same with the family type of the given element. To get to the family type of the given element, you can use Element.GetTypeId() to obtain its Id first, then use Document.GetElement(elementId).

Let's name this function, for example, **ShowBasicElementInfo()**. The following shows a sample code to do this:

```
<C#>
    public void ShowBasicElementInfo(Element elem)
        // let's see what kind of element we got.
        //
        string s = "You Picked:" + "\n";
        s += " Class name = " + elem.GetType().Name + "\n";
        s += " Category = " + elem.Category.Name + "\n";
        s += " Element id = " + elem.Id.ToString() + "\n" + "\n";
        // and, check its type info.
        //
        //Dim elemType As ElementType = elem.ObjectType '' this is obsolete.
        ElementId elemTypeId = elem.GetTypeId();
        ElementType elemType = (ElementType)m rvtDoc.GetElement(elemTypeId);
        s += "Its ElementType:" + "\n";
        s += " Class name = " + elemType.GetType().Name + "\n";
        s += " Category = " + elemType.Category.Name + "\n";
        s += " Element type id = " + elemType.Id.ToString() + "\n";
        // finally show it.
        TaskDialog.Show("Basic Element Info", s);
</C#>
```

Then, call this function from your main Execute() method right after you have picked an element:

```
//" we have picked something.
Element elem = refPick.Element;

// (2) let's see what kind of element we got.
ShowBasicElementInfo(elem);
</C#>
```

3.2 Build the project. Add manifest file, e.g.:

```
<AddIn Type="Command">
    <Text>DB Element</Text>
    <FullClassName>IntroCs.DBElement</FullClassName>
    <Assembly>C:\...\IntroCs.dll</Assembly>
```

Run the command, "DB Element". Pick an element. You will see a dialog like following showing the class, category and id of the element that you just picked (Figure 3). Try picking a few other element and observe the output.

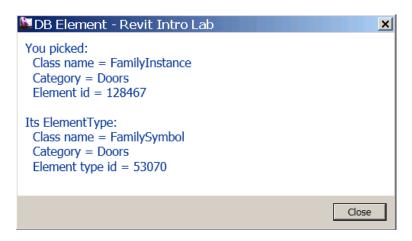


Figure 3. Dialog showing the a few properties from a door.

Discussion:

- Compare the class names and categories among different elements, such as walls, doors and windows. What do you observe?
- Could you identify the element from the class name?
- Could you identify the element from the category?

Discuss these with your colleagues and instructor.

4. Identify Element

As you have found out by now, a class name is not enough to identify an element in Revit. Depending on an element you have, you will need to check the following:

- Class name
- Category
- If an element is Element Type (Symbol) or not

Table 1 shows the examples of a few elements with their class names and categories used to identify the element. They are divided into four areas: System Family vs. Component Family, and Family Type vs. Instance. This probably gives you slightly clear view of why you can identity some element by the class name and some requires category.

 A system family are a built-in object in Revit. There is a designated class for it. You can use it to identify the element. • A component family has a generic form as FamilyInstance/FamilySymbol. Category is the way to further identify the kind of object it is representing in Revit.

	System Family	Component Family
Family Type	WallType FloorType	FamilySymbol & Category - Doors, Windows
Instance	Wall Floor	FamilyInstance & Category - Doors, Windows

Table 1. class names and categories that you can use to identify an element for walls, floors, doors and windows.

Now that we have understood how an element is represented in Revit database, let's add a code to identify an element. Here is an example:

```
<C#>
    // identify the type of the element known to the UI.
   public void IdentifyElement(Element elem)
        // An instance of a system family has a designated class.
        // You can use it identify the type of element.
        // e.g., walls, floors, roofs.
        //
        string s = "";
        if (elem is Wall)
            s = "Wall";
        else if (elem is Floor)
           s = "Floor";
        else if (elem is RoofBase)
            s = "Roof";
        else if (elem is FamilyInstance)
            // An instance of a component family is all FamilyInstance.
            // We'll need to further check its category.
            // e.g., Doors, Windows, Furnitures.
            if (elem.Category.Id.IntegerValue ==
                  (int)BuiltInCategory.OST_Doors)
```

```
s = "Door";
            else if (elem.Category.Id.IntegerValue ==
                  (int)BuiltInCategory.OST Windows)
                s = "Window";
            else if (elem.Category.Id.IntegerValue ==
                 (int)BuiltInCategory.OST Furniture) {
                s = "Furniture";
            }
            else
                // e.g. Plant
                s = "Component family instance";
        }
        else if (elem is HostObject)
            // check the base class. e.g., CeilingAndFloor.
            s = "System family instance";
        else
           s = "Other";
        s = "You have picked: " + s;
        // show it.
        TaskDialog.Show("Identify Element", s);
</C#>
```

Call this function from your main Execute() method right after ShowBasicElementInfo():

```
<C#>
    // (2) let's see what kind of element we got.
    ShowBasicElementInfo(elem);

    // (3) identify each major types of element.
    IdentifyElement(elem);

</C#>
```

Build and run the command "DB Element" once again to see if you can identify an element you have picked. Figure 4 shows a sample image of running the command.

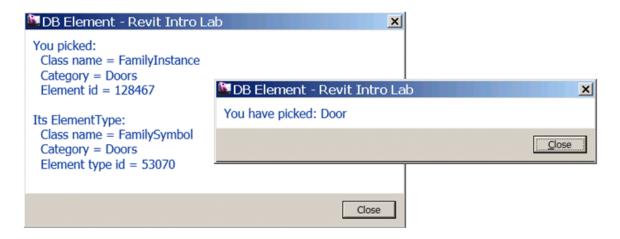


Figure 4. Identifying an element

5. Parameters

Parameters property of an Element class largely corresponds to an element or family "properties" that you see in the UI. In the Revit API, there are four ways to access those properties or parameters:

- Element.get_Parameter— takes an argument that can identify the kind of parameter and returns the single parameter.
- Element.LookupParameter returns a single parameter given the name.
- Element. GetOrderedParameters returns a set of parameters applicable to the given element.
- Element.GetParameters returns all parameters with the given name.

5.1 Retrieving a Set of Parameters through GetOrderedParameters ()

Let's first look at the GetOrderedParameters(). The code below demonstrates the usage. GetOrderedParameters() return a set of parameters. You can simply loop through it to access each parameter. The main part that you will need to pay attention is that that you will need to parse each parameter by the StorageType; a parameter can be Integer, Double, String and ElementId. Depending on the StorageType, you will need to choose the method to get the actual value.

```
// show all the parameter values of the element
public void ShowParameters(Element elem, string header)
{

    ParameterSet paramSet = elem.GetOrderedParameters();
    string s = string.Empty;

    foreach (Parameter param in paramSet)
    {
        string name = param.Definition.Name;
    }
}
```

```
// see the helper function below
            string val = ParameterToString(param);
            s += name + " = " + val + " n";
       TaskDialog.Show(header, s);
    // Helper function: return a string from of the given parameter.
   public static string ParameterToString(Parameter param)
        string val = "none";
        if (param == null)
            return val;
        // to get to the parameter value, we need to pause it depending
        // on its strage type
        switch (param.StorageType)
            case StorageType.Double:
                double dVal = param.AsDouble();
                val = dVal.ToString();
                break;
            case StorageType.Integer:
                int iVal = param.AsInteger();
                val = iVal.ToString();
                break;
            case StorageType.String:
                string sVal = param.AsString();
                val = sVal;
                break;
            case StorageType.ElementId:
                ElementId idVal = param.AsElementId();
                val = idVal.IntegerValue.ToString();
                break;
            case StorageType.None:
                break;
            default:
                break;
       return val;
</C#>
```

Call this function from your main Execute() method after IdentifyElement(). You may also use the same function to display its family type information.

```
// (3) identify each major types of element.
    IdentifyElement(elem);

// (4) first parameters.
    ShowParameters(elem, "Element Parameters");

// check to see its type parameter as well
//
ElementId elemTypeId = elem.GetTypeId();
ElementType elemType = (ElementType)m_rvtDoc.GetElement(elemTypeId);
    ShowParameters(elemType, "Type Parameters");
</C#>
```

Build and run the command "DB Element" once again. You should be a list of parameters displayed in dialogs. Figure 2 (on page 2) shows a sample image of running the command.

5.2 Retrieving an Individual Parameter Using BuiltInParameter

There are four ways to access individual parameters:

- Parameter(BuiltInParameter) retrieve a parameter using a parameter Id.
- LookupParameter(String) retrieve using the name.
- Parameter(Definition) retrieve from its definition.
- Parameter(GUID) retrieve shared parameter using GUID for a shared parameter.

Here we will take a look at the first and second. Calling LookupParameter(Xxx) method itself using the name is straightforward. However, using name has a disadvantage of depending on a language version of Revit you are running. Therefore, using BuiltInParameter is more ideal. The trick here is to find out which parameter Id or BuiltInParameter to use. If you look at the RevitAPI.chm documentation, under BuiltInParameter Enum section, you will see hundreds of BuiltinParameters defined. Among those BuiltInParameters, only fraction of enum are applicable to a given element. How can we find out which BuiltInParameter to use to retrieve a specific parameter?

RevitLookup tool comes handy to explore and find out which BuiltInParameter corresponds to which parameter name. When you want to find out a parameter for a specific type of element, simple click on the same type of object in the project >> [Snoop Current Selection ...] >> [Parameters]. When you click on each parameter name, you can check its [Definition] to find out the corresponding BuiltInParameter (Figure 5).

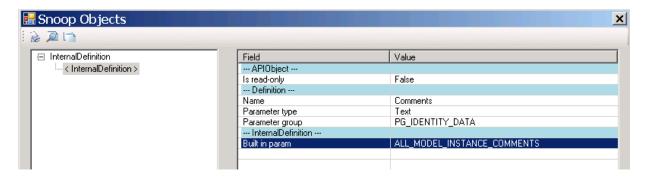


Figure 5. Use RevitLookup to check the definition of parameter.

Another thing that may worth mentioning is that if you look at the list of BuiltInParameters, using [Builtin Enums Snoop...] or [Built-in Enumes Map...] button, you will see more parameters than you see in parameters list. Occasionally, you may find some useful properties there. Such a sample will be:

- BuiltInParameter.SYMBOL_FAMILY_AND_TYPE_NAMES_PARAM family and type name
- BuiltInParameter.SYMBOL_FAMILY_NAME_PARAM family name

You can use these to retrieve family and type names of the given element. Figure 6 shows a sample enum mapping.

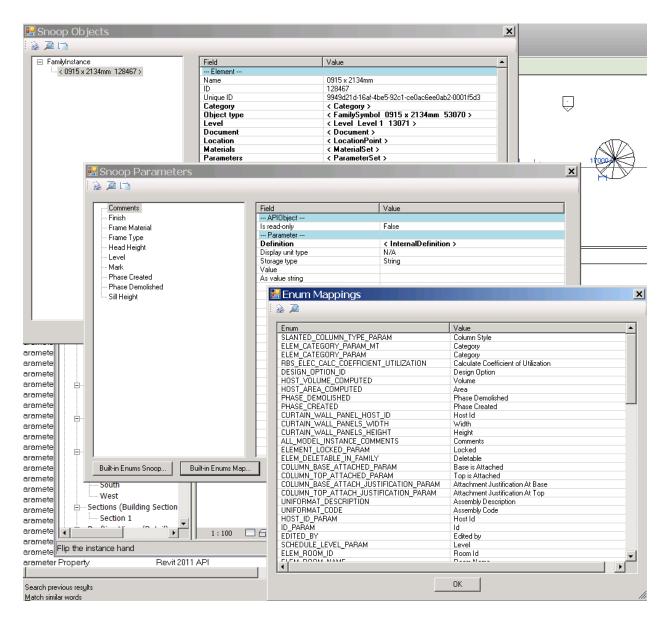


Figure 6. you can use RevitLookup to explore which BuiltInParameter to use.

Below is a sampler that shows how to retrieve some of commonly used properties. Explore the BuiltInParameters in RevitLookup and try writing a function to retrieve a few parameters of your interests using the code below as an example.

```
// example of retrieving a specific parameter indivisually.
// (hard coding for simplicity. This function works best
// with walls and doors.)

public void RetrieveParameter(Element elem, string header)
{
```

```
string s = string.Empty;
        // as an experiment, let's pick up some arbitrary parameters.
        // comments - most of instance has this parameter
        // (1) by BuiltInParameter.
        Parameter param =
            elem.get_Parameter(BuiltInParameter.ALL MODEL INSTANCE COMMENTS);
        if (param != null)
            s += "Comments (by BuiltInParameter) = " +
               ParameterToString(param) + "\n";
        }
        // (2) by name. (Mark - most of instance has this parameter.)
        // if you use this method, it will language specific.
        param = elem. LookupParameter("Mark");
        if (param != null)
            s += "Mark (by Name) = " + ParameterToString(param) + "\n";
        // the following should be in most of type parameter
        param = elem.get Parameter(BuiltInParameter.ALL MODEL TYPE COMMENTS);
        if (param != null)
            s += "Type Comments (by BuiltInParameter) = " +
                ParameterToString(param) + "\n";
        param = elem. LookupParameter("Fire Rating");
        if (param != null)
            s += "Fire Rating (by Name) = " + ParameterToString(param) +
                "\n";
        // using the BuiltInParameter, you can sometimes access one that is
        // not in the parameters set.
        // Note: this works only for element type.
        param = elem.get Parameter(
            BuiltInParameter.SYMBOL FAMILY AND TYPE NAMES PARAM);
        if (param != null)
            s += "SYMBOL FAMILY AND TYPE NAMES PARAM (only by
BuiltInParameter) = " +
                  ParameterToString(param) + "\n";
        param = elem.get Parameter(BuiltInParameter.SYMBOL FAMILY NAME PARAM);
        if (param != null)
         s += "SYMBOL FAMILY NAME PARAM (only by BuiltInParameter) = "
             + ParameterToString(param) + "\n";
```

```
// show it.

TaskDialog.Show(header, s);
}
</C#>
```

Call your function from your main Execute () method at the end. You may also use the same function to display its family type information.

```
// (4) first parameters.
ShowParameters(elem, "Element Parameters: ");

// check to see its type parameter as well
//
ElementId elemTypeId = elem.GetTypeId();
ElementType elemType = (ElementType)m_rvtDoc.GetElement(elemTypeId);
ShowParameters(elemType, "Type Parameters: ");

// access to each parameters.
RetrieveParameter(
        elem, "Element Parameter (by Name and BuiltInParameter)");
// the same logic applies to the type parameter.
RetrieveParameter(
        elemType, "Type Parameter (by Name and BuiltInParameter)");

</C#>
```

Build and run the command "DB Element" once again. You should see a list of parameters of your choice displayed in dialogs (Figure 7).

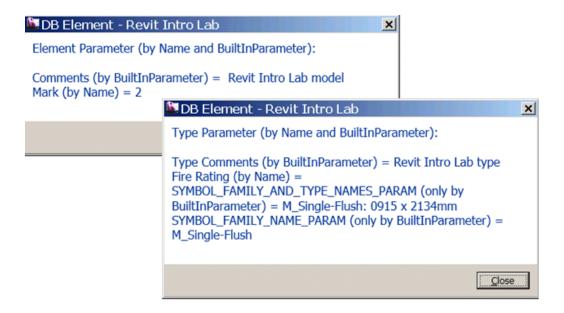


Figure 7. You can use BuiltInParameters to access parameters individually.

6. Location Information

Location of each element is stored under Location property. A location can be point-based (LocationPoint) or curve/line-based (LocationCurve). You will need to cast to LocationPoint or LocationCurve in order to access more properties. The following demonstrates the usage:

```
<C#>
    // show the location information of the given element.
    // location can be LocationPoint (e.g., furniture), and LocationCurve
    // (e.g., wall).
    public void ShowLocation(Element elem)
        string s = "Location Information: " + "\n" + "\n";
        Location loc = elem.Location;
        if (loc is LocationPoint)
            // (1) we have a location point
            LocationPoint locPoint = (LocationPoint)loc;
            XYZ pt = locPoint.Point;
            double r = locPoint.Rotation;
            s += "LocationPoint" + "\n";
            s += "Point = " + PointToString(pt) + "\n";
            s += "Rotation = " + r.ToString() + "\n";
        else if (loc is LocationCurve)
            // (2) we have a location curve
            LocationCurve locCurve = (LocationCurve)loc;
            Curve crv = locCurve.Curve;
            s += "LocationCurve" + "\n";
            s += "EndPoint(0)/Start Point = " +
                  PointToString(crv.GetEndPoint(0)) + "\n";
            s += "EndPoint(1)/End point = " +
                  PointToString(crv.GetEndPoint(1)) + "\n";
            s += "Length = " + crv.Length.ToString() + "\n";
           // Location Curve also has property JoinType at the end
           s += "JoinType(0) = " + locCurve.get JoinType(0).ToString() + "\n";
           s += "JoinType(1) = " + locCurve.get_JoinType(1).ToString() + "\n";
        }
```

Call your function from your main Execute () method at the end.

Build and run the command "DB Element" once again. You should see location information displayed in dialogs. Figure 8 shows an example of location information when you pick an element based on Location Point, such as a door. When you pick a wall, it will be Location Line. Note, not all elements allow accessing location information this way.



Figure 8. Sample location info.

7. Geometry Information (Optional)

The last piece of element properties that we would like to take a look is Geometry. Writing a code for retrieving Geometry information can get a little involved and beyond the scope of this training. We'll only describe a big picture here.

- Geometry Options you can specify the detail level (Fine, Medium and Fine) when you retrieve geometry information from an element.
- A Geometry object can be Solid, Geometry Instance, Curve or Mesh. Geometry Instance is an instance of another element (symbol), such as a window and a door.

The code below shows the access to the high level geometry representation. For further drill down of Solids/Faces/Edges, please use RevitLookup. RevitCommands sample has a simple example. The following SDK samples show other geometry access with a little viewer:

- ElementViewer
- RoomViewer
- AnalyticalViewer

```
<C#>
    // show the geometry information of the given element.
    public void ShowGeometry(Element elem)
        // Set a geometry option
        Options opt = m rvtApp.Create.NewGeometryOptions();
        opt.DetailLevel = ViewDetailLevel.Fine;
        // Get the geometry from the element
        GeometryElement geomElem = elem.get Geometry(opt);
        // If there is a geometry data, retrieve it as a string to show it.
        string s = (geomElem == null) ?
          "no data" :
          GeometryElementToString(geomElem);
        TaskDialog.Show("Show Geometry", s);
    // Helper Function: parse the geometry element by geometry type.
    // Here we look at the top level.
    public static string GeometryElementToString(GeometryElement geomElem)
        string str = string.Empty;
        foreach (GeometryObject geomObj in geomElem)
            if (geomObj is Solid)
                 // ex. wall
```

```
Solid solid = (Solid)geomObj;
                //str += GeometrySolidToString(solid)
                str += "Solid" + "\n";
            else if (geomObj is GeometryInstance)
                // ex. door/window
                str += " -- Geometry.Instance -- " + "\n";
                GeometryInstance geomInstance = (GeometryInstance)geomObj;
                GeometryElement geoElem = geomInstance.SymbolGeometry;
                str += GeometryElementToString(geoElem);
            else if (geomObj is Curve)
                Curve curv = (Curve)geomObj;
                //str += GeometryCurveToString(curv)
                str += "Curve" + "\n";
            else if (geomObj is Mesh)
               Mesh mesh = (Mesh) geomObj;
                //str += GeometryMeshToString(mesh)
                str += "Mesh" + "\n";
            }
            else
            {
                str += " *** unkown geometry type" +
                    geomObj.GetType().Name;
        }
        return str;
</C#>
```

Call your function from the end of your main Execute () method.

```
// (5) location
ShowLocation(elem);

// (6) geometry - the last piece. (Optional)
ShowGeometry(elem);
</C#>
```

Build and run the command "DB Element" once again. You should be geometry information displayed in dialogs. (Figure 9).

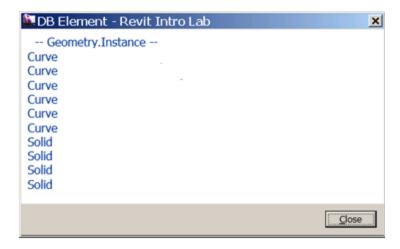


Figure 9. an example of high level geometry information

8. Summary

In this lab, we have learned how an element is represented in Revit and how to retrieve information about an element. We have learned how to:

- Identify an element using class name, category, and symbol or not.
- Retrieve a set of properties of an element using Parameters()
- Retrieve a specific property of an element using BuiltInParameter
- Retrieve location information
- Retrieve graphic information

In the next lab, we will take a look at a group of elements in the Revit database and learn how to selectively retrieve elements of our interests, which is called element filtering.

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