



# Trelliscope in the Tidyverse

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#### Stock Market Data

```
library(dplyr)
glimpse(stocks)
```

```
Observations: 125,928
Variables: 8
$ symbol
         <chr> "TWOU", "TWOU", "TWOU", "TWOU", "TWOU", "TWOU", "TWOU", "T...
$ date
         <date> 2016-01-04, 2016-01-05, 2016-01-06, 2016-01-07, 2016-01-0...
$ open
         <dbl> 27.21, 26.92, 26.19, 25.84, 25.31, 24.87, 23.82, 23.40, 21...
$ high
         <dbl> 27.500, 27.420, 26.530, 26.470, 25.790, 24.870, 24.100, 23...
$ low
         <dbl> 26.360, 26.280, 25.950, 24.523, 24.220, 23.220, 22.430, 21...
$ close
         <dbl> 27.04, 26.54, 26.38, 25.23, 24.32, 23.72, 23.27, 21.85, 22...
$ volume
         <dbl> 530200, 448800, 297200, 635200, 364500, 404900, 1012100, 6...
$ adjusted <dbl> 27.04, 26.54, 26.38, 25.23, 24.32, 23.72, 23.27, 21.85, 22...
```



#### Visualizing Stock Data

```
library(dplyr)
library(plotly)

candlestick_plot <- function(d)
  plot_ly(d, x = ~date, type = "candlestick",
    open = ~open, close = ~close,
    high = ~high, low = ~low)

candlestick_plot(filter(stocks, symbol == "AAPL"))</pre>
```



#### Tidyverse: Nested Data Frames

```
by_symbol <- stocks %>%
  group_by(symbol) %>%
  nest()

by_symbol
```

```
# A tibble: 500 x 2
   symbol data
  <chr> <list>
1 TWOU <tibble [252 \times 7]>
 2 JOBS <tibble [252 × 7]>
 3 ABMD
         <tibble [252 × 7]>
 4 ACHC
         <tibble [252 × 7]>
         <tibble [252 × 7]>
 5 ACAD
         <tibble [252 × 7]>
 6 ACIW
         <tibble [252 × 7]>
 7 ATVI
         <tibble [252 × 7]>
 8 ADBE
         <tibble [252 × 7]>
 9 AAAP
10 AEIS
         <tibble [252 × 7]>
# ... with 490 more rows
```



### Tidyverse: Computing on Nested Data Frames

The purrr map \*() functions

```
by_symbol <- mutate(by_symbol,
   last_close = map_dbl(data, function(x) tail(x$close, 1)))
by_symbol</pre>
```

```
# A tibble: 500 x 3
                       last close
  symbol data
  <chr> <list>
                              <dbl>
1 TWOU <tibble [252 × 7]>
                             30.2
2 JOBS <tibble [252 × 7]> 33.8
        <tibble [252 × 7]> 113
3 ABMD
4 ACHC
        <tibble [252 × 7]> 33.1
        <tibble [252 × 7]> 28.8
 5 ACAD
        <tibble [252 × 7]> 18.2
 6 ACIW
        <tibble [252 × 7]> 36.1
7 ATVI
        <tibble [252 × 7]>
                              103
8 ADBE
        <tibble [252 × 7]>
                              26.8
 9 AAAP
        <tibble [252 × 7]>
                               54.8
10 AEIS
# ... with 490 more rows
```



#### Trelliscope in the Tidyverse: Plot Columns

```
map_plot()
```

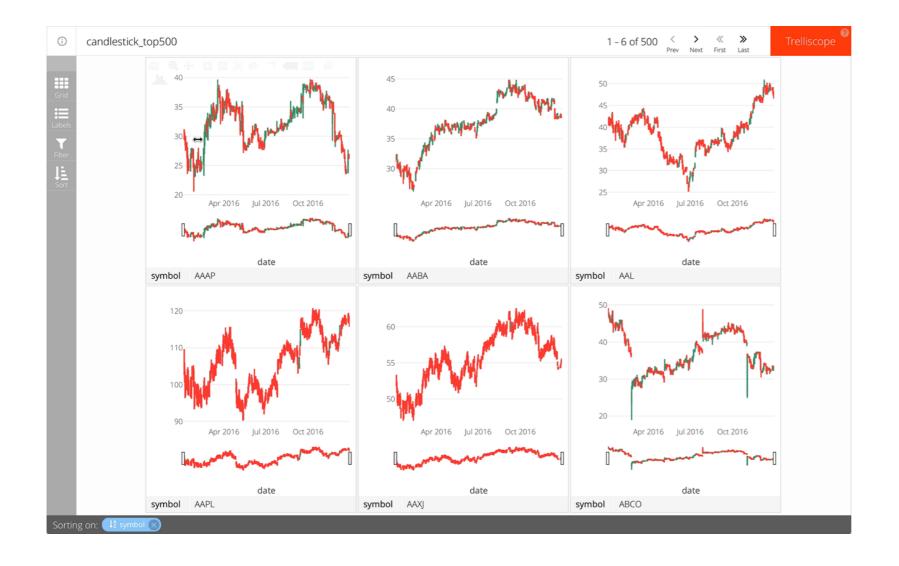
```
library(trelliscopejs)
by_symbol <- mutate(by_symbol,
  panel = map_plot(data, candlestick_plot))</pre>
```

```
\# A tibble: 500 x 4
  symbol data
                        last close panel
                                <dbl> <list>
  <chr> <chr> <chr> 
                              30.2 <S3: plotly>
1 TWOU <tibble [252 \times 7]>
 2 JOBS <tibble [252 × 7]>
                                33.8 <S3: plotly>
         <tibble [252 × 7]>
                                113
                                      <S3: plotly>
 3 ABMD
 4 ACHC
         <tibble [252 × 7]>
                                33.1 <S3: plotly>
         <tibble [252 × 7]>
                                 28.8 <S3: plotly>
 5 ACAD
 6 ACIW
         <tibble [252 × 7]>
                                 18.2 <S3: plotly>
         <tibble [252 × 7]>
7 ATVI
                                 36.1 <S3: plotly>
         <tibble [252 × 7]>
                                103 <S3: plotly>
 8 ADBE
         <tibble [252 × 7]>
                                 26.8 <S3: plotly>
 9 AAAP
10 AEIS
         <tibble [252 × 7]>
                                 54.8 <S3: plotly>
# ... with 490 more rows
```



## Creating the Display

```
trelliscope(by_symbol,
  name = "candlestick_top500",
  nrow = 2, ncol = 3)
```







# Let's practice!





# Cognostics

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#### Variables = Cognostics

```
by_symbol
# A tibble: 500 x 4
  symbol data
                   last close panel
  <chr> <list>
                           <dbl> <list>
1 TWOU
       2 JOBS
3 ABMD
                        33.1 <S3: plotly>
       <tibble [252 × 7]>
4 ACHC
5 ACAD
       <tibble [252 × 7]>
                          28.8 <S3: plotly>
        <tibble [252 × 7]>
                           18.2 <S3: plotly>
6 ACIW
7 ATVI
       <tibble [252 × 7]>
                           36.1 <S3: plotly>
8 ADBE
       <tibble [252 × 7]>
                           103
                                <S3: plotly>
9 AAAP
       <tibble [252 × 7]> 26.8 <S3: plotly>
       <tibble [252 × 7]>
                            54.8 <S3: plotly>
10 AEIS
# ... with 490 more rows
```



#### Adding Cognostics to the Stock Data

by symbol <- left join(by symbol, stocks meta)

```
stocks meta
# A tibble: 500 x 6
   symbol company
                                   market cap ipo year sector
                                                                industry
                                        <dbl>
                                                  <dbl> <chr>
   <chr> <chr>
                                                                  <chr>
1 AAPL
          Apple Inc.
                                 791730000000
                                                   1980 Technol... Computer Manufa...
 2 GOOGL Alphabet Inc.
                                 668500000000
                                                     NA Technol... Computer Softwa...
 3 GOOG
         Alphabet Inc.
                                 657890000000
                                                   2004 Technol... Computer Softwa...
 4 MSFT
          Microsoft Corporation 568960000000
                                                   1986 Technol... Computer Softwa...
          Facebook, Inc.
                                 490030000000
                                                   2012 Technol... Computer Softwa...
 5 FB
                                                   1997 Consume... Catalog/Special...
 6 AMZN
          Amazon.com, Inc.
                                 459430000000
 7 CMCSA Comcast Corporation
                                 178260000000
                                                     NA Consume... Television Serv...
 8 INTC
          Intel Corporation
                                 177760000000
                                                     NA Technol... Semiconductors
                                 165150000000
 9 CSCO
          Cisco Systems, Inc.
                                                   1990 Technol... Computer Commun...
                                                   1983 Health ... Biotechnology: ...
10 AMGN
          Amgen Inc.
                                 135330000000
# ... with 490 more rows
library(dplyr)
```



#### Cognostics as Nested Data Frames

```
by_symbol <- mutate(by_symbol,
  volume_stats = map(data, function(x) {
    data_frame(
        min_volume = min(x$volume),
        max_volume = max(x$volume)
    )
}))</pre>
```



### **Customizing Cognostics**

cog () function allows specification of cognostic behaviors in the viewer:

- desc: a free text description
- default label: should this cognostic be shown by default in the viewer?

```
by_symbol <- mutate(by_symbol,
  company = cog(
    val = company,
    desc = "company name",
    default_label = TRUE
  )
)</pre>
```





# Let's practice!





# **Trelliscope Options**

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#### **Trelliscope Options**

facet\_trelliscope() and trelliscope() provide several options for handling the
display output:

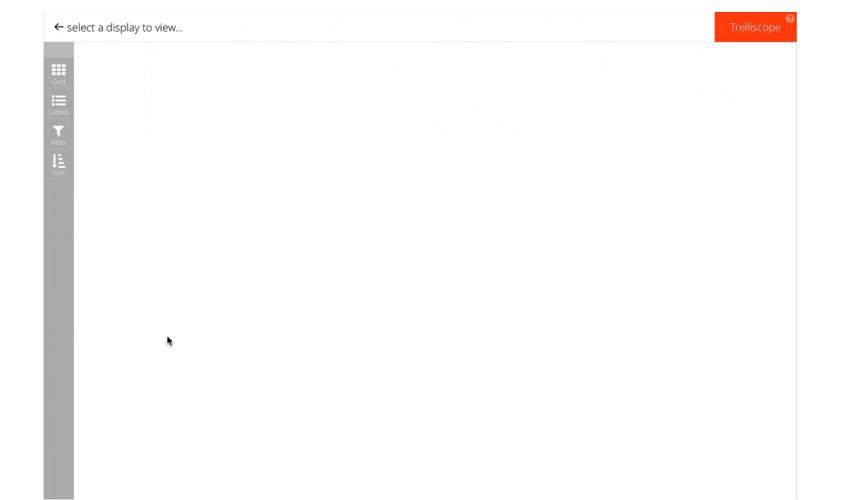
- The directory in which to store the display
- Storing multiple displays in the same directory
- Providing more detailed descriptions of the display
- The plot aspect ratio
- Specifying the default viewer state



### Specifying the Output Directory

```
trelliscope(dat, path = "...", ...)

ggplot(...) +
    ... +
    facet_trelliscope(path = "...", ...)
```





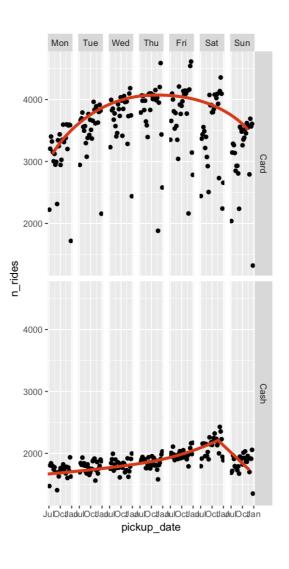
#### **Detailed Descriptions**

```
trelliscope(by_symbol,
  name = "candlestick_top500",
  desc = "Candlestick plot of the 500 most-traded NASDAQ stocks in 2016",
  md_desc = "
## Candlestick Plot

A [candlestick plot](https://en.wikipedia.org/wiki/Candlestick_chart)
is a financial plot...
")
```

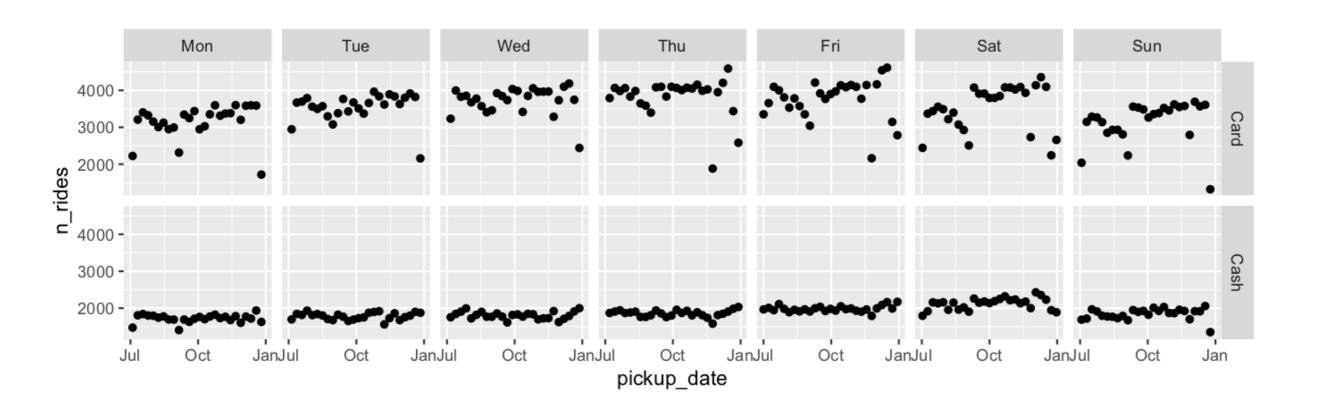


## Plot Aspect Ratio





### Plot Aspect Ratio





### Plot Aspect Ratio

```
trelliscope(dat, width = 600, height = 300, ...)

ggplot(...) +
    ... +
    facet_trelliscope(width = 600, height = 300, ...)
```



#### **Default Viewer State**

```
trelliscope(dat, state = ..., ...)

ggplot(...) +
    ... +
    facet_trelliscope(state = ..., ...)
```





# Let's practice!





# Visualizing Databases of Images

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#### Pokemon!

```
> pokemon
# A tibble: 801 x 30
               id species id height weight base experience type 1 type 2 attack
  pokemon
   <chr>
           <int> <chr>
                             <int> <int>
                                                     <int> <chr> <chr>
                                                                           <int>
               1 1
                                        69
1 bulbasa...
                                                         64 grass
                                                                 poison
                                                                              49
                                     130
                                                       142 grass poison
                                                                              62
 2 ivysaur
                                                                              82
 3 venusaur
                3 3
                                      1000
                                                       236 grass poison
                4 3
                                      1555
                                                       281 grass poison
                                                                             100
 4 venusau...
                5 4
                                      85
                                                        62 fire
                                                                              52
 5 charman...
 6 charmel...
                6 5
                                     190
                                                       142 fire
                                                                              64
                                                                  NA
                7 6
                                      905
                                                       240 fire
                                                                              84
 7 chariza...
                                                                 flying
            8 6
                                                       285 fire
 8 chariza...
                                      1105
                                                                 dragon
                                                                             130
            9 6
                                 17
                                      1005
 9 chariza...
                                                       285 fire
                                                                 flying
                                                                             104
            10 7
                                        90
10 squirtle
                                                        63 water NA
                                                                              48
 ... with 791 more rows, and 21 more variables: defense <int>, hp <int>,
    special attack <int>, special defense <int>, speed <int>, ability 1 <chr>,
   ability 2 <chr>, ability hidden <chr>, color 1 <chr>, color 2 <chr>,
    color f <chr>, egg group 1 <chr>, egg group 2 <chr>, url image <chr>,
   generation id <chr>, evolves from species id <chr>,
    evolution chain id <chr>, shape id <chr>, shape <chr>, pokebase <chr>,
   pokedex <chr>
```



### Image Panels

```
> select(pokemon, url_image)
# A tibble: 801 x 1
    url_image
    <chr>
    1 http://assets.pokemon.com/assets/cms2/img/pokedex/full/001.png
2 http://assets.pokemon.com/assets/cms2/img/pokedex/full/002.png
3 http://assets.pokemon.com/assets/cms2/img/pokedex/full/003.png
4 http://assets.pokemon.com/assets/cms2/img/pokedex/full/003_f2.png
5 http://assets.pokemon.com/assets/cms2/img/pokedex/full/004.png
6 http://assets.pokemon.com/assets/cms2/img/pokedex/full/005.png
7 http://assets.pokemon.com/assets/cms2/img/pokedex/full/006.png
8 http://assets.pokemon.com/assets/cms2/img/pokedex/full/006_f2.png
9 http://assets.pokemon.com/assets/cms2/img/pokedex/full/006_f3.png
10 http://assets.pokemon.com/assets/cms2/img/pokedex/full/007.png
# ... with 791 more rows
```



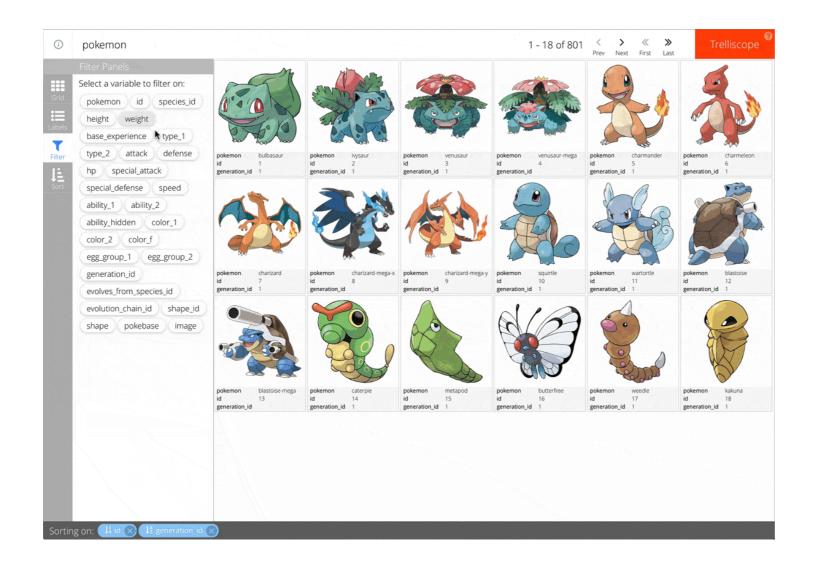
## img\_panel()

```
pokemon <- mutate(pokemon,
  panel = img_panel(url_image))

trelliscope(pokemon, name = "pokemon", nrow = 3, ncol = 6)</pre>
```



### A Database of Images





#### Local Images

path = path)

```
path <- file.path(tempdir(), "pokemon_local")
dir.create(path)
for (url in pokemon$\surl_image)
  download.file(url, destfile = file.path(path, basename(url)))

pokemon$\simage <- basename(pokemon$\surl_image)
pokemon <- mutate(pokemon,
  panel = img_panel_local(image))</pre>
```

trelliscope (pokemon, name = "pokemon", nrow = 3, ncol = 6,





# Let's practice!