# Machine Learning, Machine Learning (extended)

1 - Introduction

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#### Outline

- What is machine learning?
- Applications
- Aims
- Learning outcomes
- Assessment
- Relevant texts
- Plagiarism
- Basics of machine learning
- What is the learning problem?
- Classes of learning
- Common terminology
- List of topics

# What is machine learning?

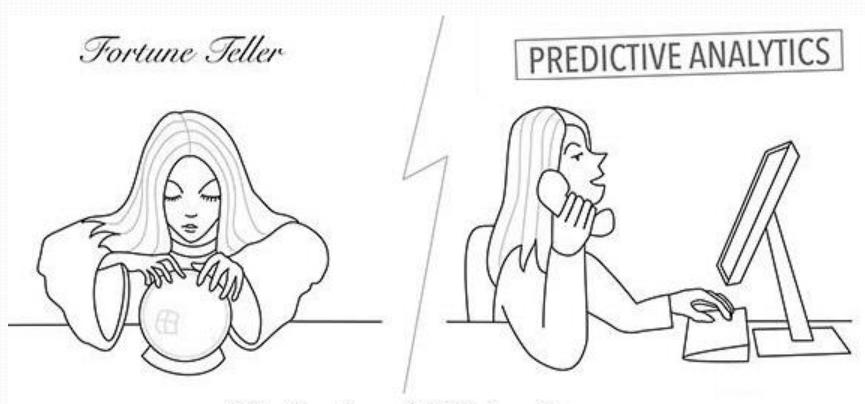
- Algorithms that enable computers to learn from examples
- Algorithms learn from example observations of objects
  - Speech?
  - Image?
  - Health symptoms?
  - Stock price?
  - Personal shopping choice?

### What is machine learning?

Given example observations of objects:

- Can we find similar objects?
- Can we make predictions about objects?
- Can we group the objects?

# What is machine learning?



"Why the change? Well, I could see where the future was going..."

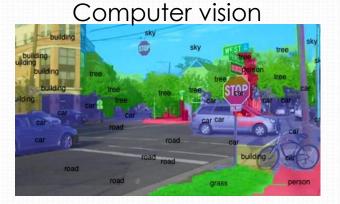
# Machine learning

- Variety of algorithms
  - Often the algorithm parameters need to be tuned
  - Each algorithm has its pros and cons
- Important to understand the algorithms
- We will discuss a small selection of algorithms...
  - ..but covering variety

# Applications

Speech recognition







Language translation

Text or document classification (e.g. spam email)

Natural language processing

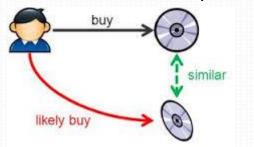






# Applications

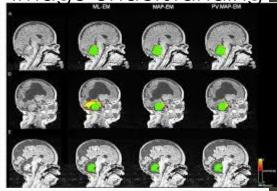
Recommendation system



Personal software assistant



Image understanding



Game playing (e.g. chess, go, backgammon)



Driverless cars



# ML in industry

- Companies with lots of data, with a need to 'understand' the data, for which traditional algorithms don't exist
- Google (in almost everything)
- Microsoft (e.g. personal assistant)
- Amazon (e.g. recommendation system)
- Facebook (e.g. friends suggestion, face tagging)
- Uber (e.g. driverless navigation)

#### Aims

- Introduce the basic concepts and terminology of machine learning
- 2. Give an overview of the main approaches to machine learning
- 3. Show similarities and differences between different approaches
- 4. Present basic principles for the classification of approaches to machine learning
- Give practical experience of applying machine learning algorithms to classification and data analysis problems
- (ML extended only) Develop skills of literature surveying and critical thinking in an area of machine learning

# Learning outcomes

On successful completion, the student should be able to:

- 1. Demonstrate a knowledge and understanding of the main approaches to machine learning
- 2. Demonstrate the ability to apply the main approaches to unseen examples
- Demonstrate an understanding of the differences, advantages and problems of the main approaches in machine learning
- 4. Demonstrate an understanding of the main limitations of current approaches to machine learning, and be able to discuss possible extensions to overcome these limitations
- Demonstrate a practical understanding of the use of machine learning algorithms
- 6. (ML extended only) Survey and discuss the research literature in one subfield of machine learning

#### Module focus

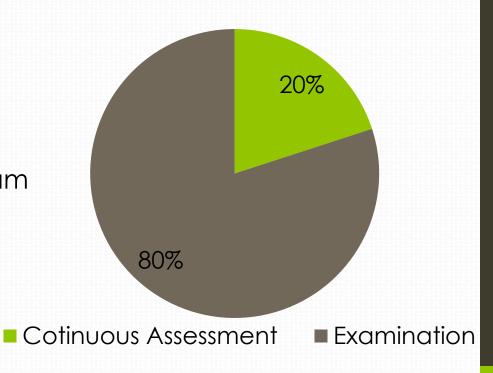
- Understanding the fundamental principles
  - Commonly used algorithms
  - Common pitfalls
  - Categories of algorithms
- NOT a module on ML software packages

# Assessment: machine learning

 Continuous assessment (20%)

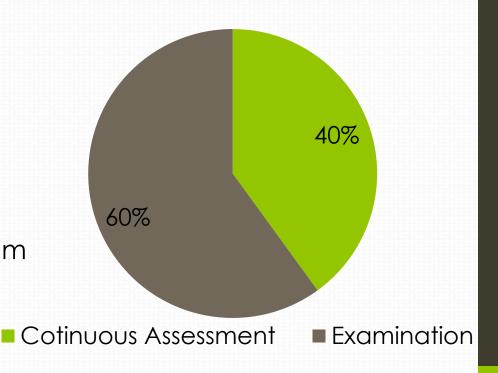
Class test (20%)

- Examination (80%)
  - 90 minutes written exam
  - Closed-book and closed-notes exam



# Assessment: machine learning (extended)

- Continuous assessment (40%)
  - Class test (20%)
  - Computer based tests (2x10%=20%)
- Examination (60%)
  - 90 minutes written exam
  - Closed-book and closed-notes exam



### Assessment schedule (tentative)

Week	Test (ML)	Test (ML extended)
1		
2	Computer Based Test (ungraded) announced (6 <sup>th</sup> Oct)	Computer Based Test (ungraded) announced (6 <sup>th</sup> Oct)
3		
4	Computer Based Test (ungraded) DUE (20 <sup>th</sup> Oct)	Computer Based Test (ungraded) DUE (20 <sup>th</sup> Oct)
5	Online Test (ungraded) (27 <sup>th</sup> Oct)	Online Test (ungraded) (27 <sup>th</sup> Oct) Computer Based Test 1 ( <u>GRADED</u> ) announced (27 <sup>th</sup> Oct)
6		
7		Computer Based Test 1 ( <u>GRADED</u> ) DUE (10 <sup>th</sup> Nov)
8	Class Test ( <u>GRADED</u> ) (17 <sup>th</sup> Nov)	Class Test ( <u>GRADED</u> ) (17 <sup>th</sup> Nov) Computer Based Test 2 (GRADED) announced (17 <sup>th</sup> Nov)
9		
10		Computer Based Test 2 ( <u>GRADED</u> ) DUE (1 <sup>st</sup> Dec)
11		

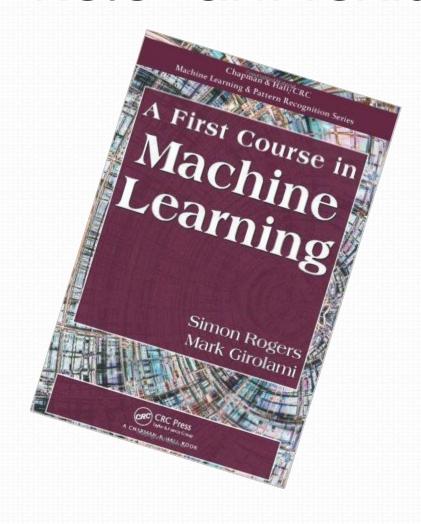
#### Module website

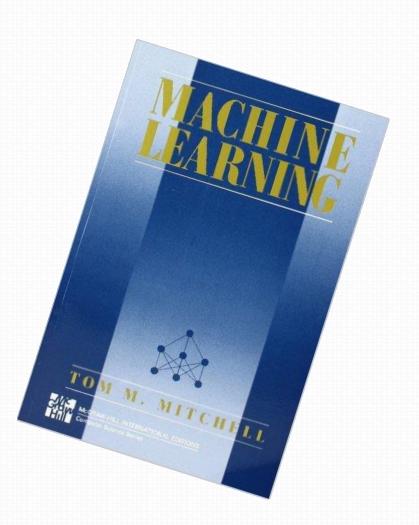
- Module Canvas page
  - https://canvas.bham.ac.uk/courses/27269
- Lecture slides will be uploaded weekly
- Announcements/discussions
- Computer based test submission
- Online class test

#### Office hours

- Tuesday 9.30am-11am
- Location: LG06d (lower ground floor)

#### Relevant texts





# Plagiarism



- https://intranet.birmingham.ac.uk/as/studentservice s/conduct/plagiarism/index.aspx
- https://intranet.birmingham.ac.uk/as/studentservice s/conduct/plagiarism/guidance-students.aspx
- http://www.birmingham.ac.uk/Documents/universit y/legal/plagiarism.pdf

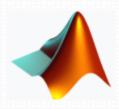
# Pre-requisites

- Mathematical techniques for computer science (or equivalent)
- Introduction to AI (or equivalent)
- Math refresher material is available on Canvas
  - Linear algebra
  - Probability theory

#### Math refreshers

- Linear Algebra
  - Canvas
     (https://canvas.bham.ac.uk/files/4348230/download?
     download\_frd=1)
  - A First Course in Machine Learning (section 1.3)
- Probability theory
  - Canvas
     (https://canvas.bham.ac.uk/files/4348231/download?
     download\_frd=1)
  - A First Course in Machine Learning (sections 2.2 to 2.6)

#### MATLAB



- MATLAB is a very popular numerical computing environment
  - For computer bases tests, solution is required to be developed in MATLAB
  - Available for free through University's campus-wide license (<a href="https://mysoftware.bham.ac.uk">https://mysoftware.bham.ac.uk</a>)
- MATLAB basics (vectors, matrices, loops, plotting, etc)
  - http://www.cyclismo.org/tutorial/matlab/
  - http://users.rowan.edu/~shreek/networks1/matlabintro .html
- MATLAB primer (by Mathworks)
  - http://au.mathworks.com/help/pdf\_doc/matlab/getst art.pdf

# Basics of machine learning

- Ability to improve performance (or to make accurate predictions) through experience to perform a task
  - Improve at task T, with respect to performance measure P, based on experience E
- Task?
- Performance measure?
- Experience?

- Learning to play checkers
- Task T?
- Performance measure P?
- Experience E?



Learning to recognize handwritten words

Task T?

Sincerely, Albert

Performance measure P?

- Learning to recognize faces
- Task T?

Performance measure P?



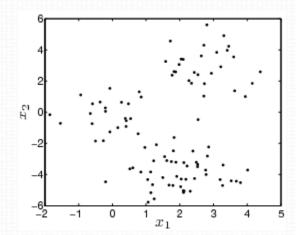
- Learning to drive autonomously
- Task T?

Performance measure P?



- Learning to find clusters in data
- Task T?

Performance measure P?



Learning to interpret image scene

Task T?











1: art gallery

2: restaurant

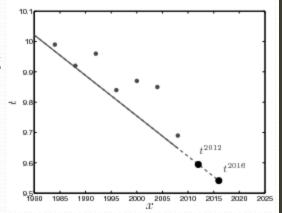
3: computer room 4: biology laboratory

5: picnic area

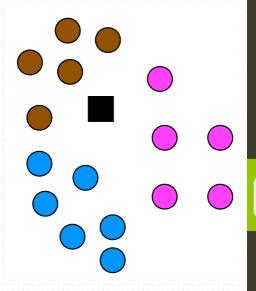
Performance measure P?

# Classes of learning

- Regression: learning a continuous function from a set of past examples
  - Predict a real value target for a future example
  - e.g. predict winning time in Olympic race

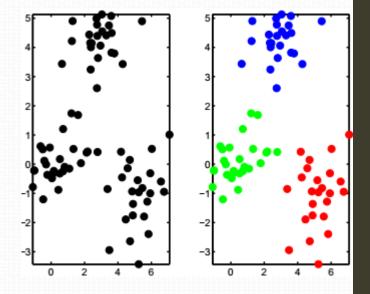


- Classification: Learning a function that can separate past examples of different types from one another
  - Assign a discrete target label/type for a future example
  - e.g. document classification



# Classes of learning

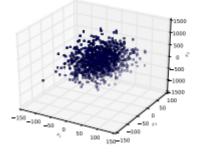
- Clustering: partition examples into groups, each group having similar examples
  - e.g. brain regions with similar activation

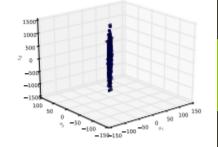


 Dimensionality reduction: transform highdimensional data into a lower-dimensional preserving

representation

 e.g. reducing unnecessary attributes





### Training experience

- Direct or indirect feedback may be available
  - Chess game move
  - Digit recognition
  - Face recognition
- With or without a teacher
  - Examples (i.e. experience) with or without target labels
  - e.g. face recognition, data grouping
- Is the training experience representative of the performance goal?
  - e.g. digit recognition
  - How well the training examples distribution represent the true examples distribution?

# Forms of machine learning

- Supervised learning: learner receives set of labelled examples (i.e. direct feedback) in order to learn to classify unseen examples
  - Classification, regression
- Unsupervised learning: learner receives set of unlabelled examples (i.e. no teacher) in order to learn to categorize unseen examples
  - Clustering
- Dimensionality reduction: transform highdimensional data into a lower-dimensional preserving representation

### ML: important questions

- How much training data is sufficient?
- What algorithms exist for learning general target functions from specific training examples?
- Can we transfer what is learned from one task to improve learning in other related tasks?
- What is the relationship between different learning algorithms, and which should be used when?

# ML: important questions

- Can we build never ending learners?
- Can machine learning theories and algorithms help explain human learning?
- Can we design programming language containing machine learning primitives?

# Common terminology

- Examples: items of data used for learning or evaluation
- Features: attributes that characterize an example
- Labels: values or categories assigned to examples
- Task: a prediction activity that the algorithm needs to learn
- Performance: measure of prediction accuracy of an algorithm
- Experience: past examples which can be used in learning
- Training: learning to predict from examples
- Testing: predicting previously unseen examples

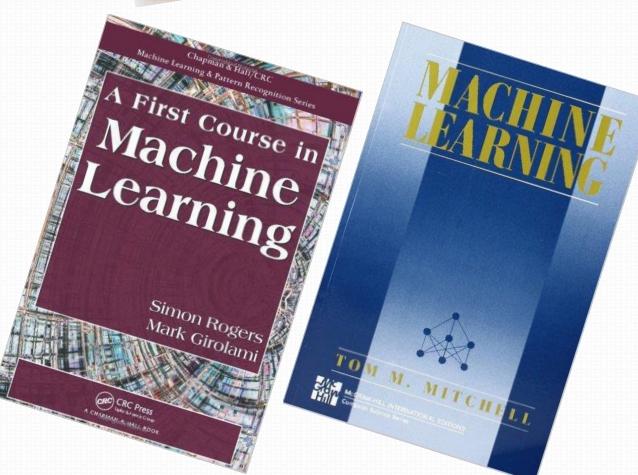
# Common terminology

- Cross validation: distribute data into k-folds to train and evaluate algorithm performance
- Training samples: examples used to train algorithm
- Validation samples: examples used to tune algorithm parameters
- Test samples: examples used to evaluate algorithm
- Loss function: performance (loss) measure function
- Learner function/model: a function or model that is learnt to predict labels from features
- Hypothesis set: set of functions mapping features to labels

### List of topics (tentative)

- Basics
- Supervised learning
  - Regression: linear modelling by least squares
  - Regression: linear modelling by maximum likelihood
  - Classification: Bayesian classification
  - Classification: instance-based classification
  - Classification: discriminative classification
- Unsupervised learning
  - Clustering: k-means clustering
  - Clustering: hierarchical clustering
  - Dimensionality reduction: principal component analysis
- Ensemble methods
  - Boosting
  - Random forests







Author's material (Simon Rogers)

- Ata Kaban's material from previous years
- Various other sources for graphical illustration



# Thankyou