



# Feder8 local installation instructions

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## CONTEXT

Feder8 aims to establish a collaborative, federated network of health care centres with the objective of using Real-World Data to address key research questions.

As it's a federated data network, the granular or patient-level data itself are not shared, only the analysis results. To accommodate this objective, every data source is converted to the same data model (aka a Common Data Model - CDM). This is done locally at the participating centres.

Since all centres are using the same model, a data analysis script can be defined centrally and sent to each of the participating centres for performing the analysis against their local data. There is no remote automated execution of the scripts – it requires explicit action from the local site responsible to execute the scripts. The summary results from the individual centres can then be shared with participants through the central database, and summary analysis and visualisations can be done in the central workbench.

In addition, the technology stack that we provide locally through Feder8 will not only help you to participate in network studies, but also provides you with a state-of-the-art infrastructure for advanced analytics on your own data.

This document provides an overview of the software components that are included in the local Feder8 solution, what infrastructure is required, what level of involvement typically is required from IT departments, how we ensure data privacy protection and how to install the software.

## REQUIREMENTS

### Hardware

Modern 64 bit (Intel/AMD) dual core processor (or better)  
8 GB RAM, 16 GB RAM recommended  
100 GB free disk space (or more)

### Operating system

Windows 10, MacOS or Linux (Ubuntu, CentOS, Debian, ...)  
Linux is recommended

### Docker

- Windows: <https://docs.docker.com/docker-for-windows/install/>
- MacOS: <https://docs.docker.com/docker-for-mac/install/>
- Linux: <https://docs.docker.com/install/linux/docker-ce/ubuntu/>

Assign 2 or more CPU's, 8 GB of RAM and 100 GB of disk space to Docker in Docker Desktop.

On Linux Docker compose (v1.24 or higher) should be installed separately.

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## Docker images

All Docker images are stored on a Feder8 image repository. A Feder8 (HONEUR, PHederation or ESFURN) account is required to be able to pull the images.

## INSTALLATION COMPONENTS

The software components that are to be installed locally include the following:

### PostgreSQL database

The Postgres image for Feder8 contains the OHDSI database with 4 predefined schema's:

#### **omopcdm**

OMOP CDM (v5.3.1) schema containing the vocabulary and custom concepts for Feder8.

#### **webapi**

Schema used by the backend of Atlas (WebAPI) to store application data

#### **results**

Schema used by the backend of Atlas (WebAPI) to store result data

#### **scratch**

Empty schema that can be freely used

See <https://www.ohdsi.org/data-standardization/the-common-data-model/> for more info about OMOP CDM

### User Management

Optional component that can be used to enable authentication based on a local user database (as an alternative for integrating with an LDAP server).

User Management is a simple web application to create users, roles and permissions and assign permissions to roles and roles to users.

More information can be found on the [FEDER8 portal](#)

### Atlas / WebAPI

Atlas is used to explore data in the OMOP CDM database. It's also used to import cohort definitions that are shared, run them on the local data and export the inclusion results back to the Feder8 central site.

More information can be found on the [FEDER8 portal](#) and on the [OHDSI website](#)

### Zeppelin

Zeppelin is a notebook server that is used to import and run notebooks that are shared. The results after running the analytics can be uploaded to the central side (manually or automatically). This component is also used for preparing analytical data for the distributed analytics system if your organization participates in a distributed analytics study.

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More information can be found on the [FEDER8 portal](https://feder8.apache.org/) and on the Zeppelin website <https://zeppelin.apache.org/>

### Feder8 Studio

HONEUR Studio is an optional component that provides Visual Studio Code, R Studio Server and Shiny Server. It is possible to import and run Python and R code from within a browser. When authentication is enabled during the installation, each (local) user will have a personal web space.

More information can be found on the [FEDER8 portal](https://feder8.apache.org/)

### Distributed Analytics Remote

Distributed Analytics Remote is an optional component that is required to participate in studies that demand analysis on virtually pooled datasets. This local component will poll the central Distributed Analytics service for incoming distributed requests. Requests are propagated to the Distributed Analytics R-Server component (see below). Results of this computation are sent back to the central server where an analyst can examine the results.

### Distributed Analytics R-Server

Distributed Analytics R Server is an optional component that is part of the setup for Distributed Analytics. The R server can run R functions of the (pre-installed) [distributedUtils](#) package. The R functions depend on input data (CSV files) that are prepared in context of a distributed request. The results returned by the R functions are sent back (as JSON) to the distributed analytics remote component.

### HONEUR Proxy

HONEUR Proxy is an optional component that provides a portal page that makes it easier to access the different HONEUR components that are installed. HONEUR Proxy is a NGINX server. The proxy makes it possible to access all HONEUR applications on HTTP port 80 (or HTTPS port 443 if a certificate is available). As an example, Atlas can be accessed on the host machine @ <http://localhost/atlas/> instead of @ <http://localhost:8080/atlas/>. There's no need to open ports 8080, 8081 and 8082 on the host machine if the proxy is installed.

## FEDER8 AND DATA PRIVACY

Patient-level data stays local at all times. In addition, there is no access for 3rd parties needed to develop the ETL. The Feder8 data model doesn't contain direct identifiers, but due to its granularity can be considered to be pseudonymised data. Where needed, the ETL can be setup in such a way to take additional measures for ensuring near-anonymisation. An example Data Privacy Impact Assessment is available.

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## INSTALLATION OPTIONS

The Feder8 local components come as a set of Docker images and can be installed with authentication enabled or disabled.

When authentication is disabled, Atlas, Feder8 Studio and Zeppelin can be accessed without login.

When authentication is required, the installer can choose to integrate with a local LDAP server (if available) or use the security database that comes out of the box with the setup.

## INSTALLATION EFFORT

Installing the local HONEUR components doesn't take more than 20 minutes once a (physical or virtual) host machine - with Docker installed on it - is available.

## INSTALLATION STEPS

Full installation instructions are documented on the official [Github page](#).

Helper scripts to install the essential components or the full setup can be found [here](#) for each of the therapeutic area's (HONEUR, PHederation, ESFURN, ...)

It is also possible to install each component separately. All installation scripts can be found [here](#).

### Installation Notes

Downloading the Docker images can take some time.

The following ports are used on the host machine:

- Postgres: 5444
- HONEUR Proxy: 80

Please contact the HONEUR support team if these ports are not available or should be changed. If the HONEUR Proxy is installed, only HTTP port 80 (and/or HTTPS port 443) should be available on the host machine.

The database data will be stored in a Docker volume named "pgdata"

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## HOW TO ACCESS THE HONEUR INSTALLATION

After the installation is completed. All HONEUR components are available and can be accessed as follows:

### Postgres DB

1. Open a SQL Client (e.g.: <https://dbeaver.io/>)
2. Connect to the Postgres database running on:  
Host: hostname or IP address of the host machine  
Port: **5444**  
Database: **OHDSI**  
Username: honeur, Password: <entered during installation> (to select, update and delete data) or  
Username: honeur\_admin, Password: <entered during installation> (to make DB changes)  
***Note:** The password of the honeur and honeur\_admin DB accounts can be changed at any time. Changing the password will not have impact on the correct working of the installation.*
3. The “omopcdm”, “results”, “webapi” and scratch schemas can be accessed in the database.

### HONEUR Proxy

1. Open a modern browser (e.g. Google Chrome)
2. Navigate to **http://[hostname or IP of host machine]**
3. The HONEUR local portal page will be displayed. Atlas, Zeppelin, User Management (if applicable), Visual Studio Code (if applicable) and R Studio server (if applicable) can be opened via this portal page.

### Atlas

1. Open a modern browser (e.g. Google Chrome)
2. Navigate to **http://[hostname or IP of host machine]/atlas**
3. The Atlas home page will be displayed.

### User Management (optional)

1. Open a modern browser (e.g. Google Chrome)
2. Navigate to **http://[hostname or IP of host machine]/user-mgmt**
3. The user management home page will be displayed.

### Zeppelin

1. Open a modern browser (e.g. Google Chrome)
2. Navigate to **http://[hostname or IP of host machine]/zeppelin**
3. The Zeppelin home page will be displayed.

### HONEUR Studio - VSCode

4. Open a modern browser (e.g. Google Chrome)
5. Navigate to **http://[hostname or IP of host machine]/honeur-studio/app/vscode**
6. VSCode IDE will be displayed.

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### HONEUR Studio - RStudio

7. Open a modern browser (e.g. Google Chrome)
8. Navigate to **http://[hostname or IP of host machine]/honeur-studio/app/rstudio**
9. RStudio IDE will be displayed.

### HONEUR Studio - Local Shiny Apps

10. Open a modern browser (e.g. Google Chrome)
11. Navigate to **http://[hostname or IP of host machine]/honeur-studio/app/reports**
12. A list of locally deployed shiny apps will be displayed.

### HONEUR Studio - Local Documents

13. Open a modern browser (e.g. Google Chrome)
14. Navigate to **http://[hostname or IP of host machine]/honeur-studio/app/documents**
15. A list of local documents will be displayed.

### HONEUR Studio -personal

16. Open a modern browser (e.g. Google Chrome)
17. Navigate to **http://[hostname or IP of host machine]/honeur-studio/app/personal**
18. A list of files in the personal folder will be displayed.

## RUNNING THE ETL

The ETL code to map the source data to the OMOP Common Data Model (CDM) will be custom build for each data center. The script to execute the ETL will be provided as soon as it is available.

## POST ETL INSTALLATION STEPS

### Add constraints and indexes to the OMOP CDM tables

After the ETL is successfully executed, it's recommended to add the constraints and indexes to the OMOP CDM tables. It will improve the performance and reduce the risk of corrupt data in the database.

The instructions can be found [here](#).

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## Update custom concepts in the OMOP CDM DB

When new custom concepts are available, they can be easily loaded in the OMOP CDM database.

The instructions can be found [here](#).

## QA database

QA database can be used as a test database. It's an exact replica of the full database installed with the script `start-postgres.cmd` (on windows) or `start-postgres.sh` (on Linux or Mac). It is primarily used for testing scripts on data in the OMOP CDM schema.

The instructions for installation and removal can be found [here](#).

# MAINTENANCE

## Starting and stopping the Docker Containers

The Docker containers for HONEUR will automatically restart when the host machine is restarted. To manually start and stop the containers, open a terminal window and run one of the following commands.

### Postgres

- **to start:** `docker start postgres`
- **to stop:** `docker stop postgres`

### Atlas

- **to start:** `docker start webapi`
- **to stop:** `docker stop webapi`

### Zeppelin

- **to start:** `docker start zeppelin`
- **to stop:** `docker stop zeppelin`

### User Management

- **to start:** `docker start user-mgmt`
- **to stop:** `docker stop user-mgmt`

### HONEUR Proxy

- **to start:** `docker start nginx`
- **to stop:** `docker stop nginx`

### HONEUR Studio

- **to start:** `docker start honeur-studio`
- **to stop:** `docker stop honeur-studio`

### HONEUR Studio chronicle

- **to start:** `docker start honeur-studio-chronicle`
- **to stop:** `docker stop honeur-studio-chronicle`



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### Distributed Analytics Remote

- **to start:** `docker start distributed-analytics-remote`
- **to stop:** `docker stop distributed-analytics-remote`

### Distributed Analytics R-Server

- **to start:** `docker start distributed-analytics-r-server`
- **to stop:** `docker stop distributed-analytics-r-server`

## Backup and restore of the database

### Backup

The database backup instructions can be found [here](#).

The backup script will create a tar file name '<db\_name>\_<date\_time>.tar.bz2' in the current directory. Creating the backup file can take a long time depending on the size of the database. Copy the backup file to a save location for long term storage.

### Restore

The database restore instructions can be found [here](#).

### Hot snapshot of the database

The instructions to take a snapshot of the database Docker volume can be found [here](#).

## Accessing log files

### Console logs

Docker provides real time access to the applications logs.

- Atlas: `docker logs webapi -f`
- Zeppelin: `docker logs zeppelin -f`
- Posgres: `docker logs postgres -f`
- HONEUR Proxy: `docker logs nginx -f`
- HONEUR Studio: `docker logs honeur-studio -f`

### Logs files

The log files of Zeppelin are available on the host machine where the Docker containers are running. The location of the logs files can be configured during the setup. The default location is `/zeppelin/logs`

The logs files of Atlas are available within the Docker container and can be copied to the host machine if needed. The logs files are available in the `/usr/local/tomcat/logs` directory.

Execute the following commands to inspect the log files:

- `docker exec -it webapi /bin/bash`

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- `cd logs`
  - `tail -200 webapi.log` or `tail catalina.<yyyy-mm-dd>.log`

Execute the following command to copy all log files to a logs directory below the current directory on host machine:

- `docker cp webapi:/usr/local/tomcat/logs .`

## FURTHER READING

More documentation is available in the user documentation on the HONEUR portal:

<https://portal.honeur.org/group/honeur/knowledge>

## SECURITY SCAN OF DOCKER IMAGES

All Feder8 Docker images are scanned for vulnerabilities. Scan reports can be provided on request. The report of a security assessment that was performed by EY can be found [here](#).