





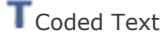
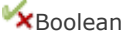


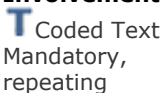


Template Review Summary: RESPECT_Form-v0 (Revision: 9) (Summary view of 4 reviews)

RESPECT_Form-v0

Data

Key diagnosis  Text Mandatory	The name of the key diagnosis, preferably coded, e.g. 'Bronchial carcinoma'.		<i>Peter-Marc Fortune (04-Feb-2018)</i> How do we assist with the "Preferably coded" element? Editor Feedback @Peter-Marc: this is likely to be left to implementation - using terminology services to provide subset, parsing for codeable text etc.
2.3 Other relevant planning documents  Section	Details of other relevant planning documents and where to find them (e.g. Advance Decision to Refuse Treatment, Advance Care Plan). Also include known wishes about organ donation.		<i>Peter-Marc Fortune (04-Feb-2018)</i> Provide provision for linking? Editor Feedback @Peter-Marc: added a slot for multimedia representation with URL field to allow linkage.
Advance planning document  Cluster Optional, repeating	Statement about presence and location of advance planning documents such as Advance Decision to Refuse Treatment or Anticipatory Care Planning.		<i>Juliet Spiller (05-Feb-2018)</i> Will it be possible to make this a link where such a document is available electronically? Editor Feedback @juliet: slot for multimedia representation added - this has a URL field to allow linkage.
Location  Text	Location of advance planning document.		<i>Juliet Spiller (05-Feb-2018)</i> How is this different from the field above or is it all the same data entry? <i>Ian McNicoll (08-Feb-2018)</i> Needs Multimedia link. Editor Feedback @juliet: there are three optional fields for this: name of document as text, location of document as text, and a newly added URL field to link to document stored elsewhere. Clinician can use any one or combination.
Organ donation preferences Admin Entry	Organ donation preferences.		<i>Juliet Spiller (05-Feb-2018)</i> Needs some prompt to identify whether the person is registered as Organ donor (does Wales now have an opt out system?) Editor Feedback @juliet: new option added to underlying archetype to capture this.
All organs  Boolean	Statement whether the subject wishes to donate all organs.		<i>Peter-Marc Fortune (04-Feb-2018)</i> Did we discuss if this can be linked to an OpenEHR dataset designed for this purpose? Editor Feedback @Peter-Marc: The underlying archetype corresponds to the NHS Organ Donor register.

Care priority scale 	Indication on a scale of 1 - 100 of where priority for care should be. 1 indicates absolute priority on sustaining life (even at the expense of comfort) and 10 indicates absolute priority on comfort (even at the expense of sustaining life).	1..100	<p><i>Catherine Baldock (01-Feb-2018)</i> narrative needs changing from 10 to 100</p> <p><i>Juliet Spiller (05-Feb-2018)</i> typo within the text - 10 instead of 100</p> <p>Editor Feedback @Catherine @Juliet: typo corrected.</p>
Care priority 	A narrative statement by the patient on their preferred priorities of care. Comment: In the UI, this should be represented as 'Considering the above priorities. what is most important to you? (optional)'.		<p><i>Ian McNicoll (08-Feb-2018)</i> Perhaps change to 'Patient's care priorities'.</p> <p>Editor Feedback @Ian: updated in template</p>
Focus 	Focus on life-sustaining treatment or symptom control according to clinical guidance on specific interventions specified below.	<ul style="list-style-type: none"> Life-sustaining treatment [Focus on life-sustaining treatment.] Symptom control [Focus on symptom control.] 	<p><i>Juliet Spiller (05-Feb-2018)</i> Can we build in flexibility on this section for the future as this wording will need to evolve as the feedback becomes stronger.</p> <p><i>Ian McNicoll (08-Feb-2018)</i> Perhaps change to 'Clinical focus'</p> <p>Editor Feedback @Ian: updated in template @Juliet: if feedback indicates that less definitive options are required, they can be added at any time. This element is optional, so can be left blank if clinician doesn't want to commit.</p>
Sufficient capacity 	Does the person have sufficient capacity to participate in making the recommendations on this plan?		<p><i>Ian McNicoll (08-Feb-2018)</i> Change to 'Patient has sufficient capacity?'</p> <p>Editor Feedback @ian: Bad idea - rejected as being legally nonsense.</p>
6. Involvement in making plan 	Details of those involved and discussions in making the ReSPECT plan.		<p><i>Ian McNicoll (08-Feb-2018)</i> Needs description</p> <p>Editor Feedback Description already exists, this is due to CKM not auto-displaying descriptions for sections and internal clusters</p>
Involvement in recommendations 	The clinician(s) signing this plan is/are confirming that these recommendations have at least one of A, B or C or valid reason for not selecting A,B or C fully documented in clinical record.		<p><i>Ian McNicoll (08-Feb-2018)</i> Needs description</p> <p>Editor Feedback Description already exists, this is due to CKM not auto-displaying descriptions for sections and internal clusters</p>
Involvement 	Details of involvement in recommendations.	<ul style="list-style-type: none"> A Person has mental capacity [This person has the mental capacity to participate in making these recommendations. 	<p><i>Ian McNicoll (08-Feb-2018)</i> "Details of involvement in CPR recommendations" ?</p> <p>Editor Feedback Description: Details of involvement in making this plan</p>







They have been fully involved in making this plan.]

- B Person does not have mental capacity [This person does not have the mental capacity to participate in making these recommendations. This plan has been made in accordance with capacity law, including, where applicable, in consultation with their legal proxy, or where no proxy, with relevant family members/friends.]
- C1 Person less than 18 or 16 with sufficient maturity [This person is less than 18 (UK except Scotland) / 16 (Scotland) and they have sufficient maturity and understanding to participate in making this plan.]
- C2 Person less than 18 or 16 without sufficient maturity [This person is less than 18 (UK except Scotland) / 16 (Scotland) and they do not have sufficient maturity and understanding to participate in this plan. Their views, where known, have been taken into account.]
- C3 Person less than 18 or 16 parental decision [This person is less than 18 (UK except Scotland) /16 (Scotland) and those holding parental responsibility have been fully involved in discussing and making this plan.]
- D No other option selected [No other option has been selected, and valid reason is stated below. Full explanation is documented in clinical record.]

Reason for not selecting Options

Description of reason for not selecting Options A, B or C or where C1

Juliet Spiller (05-Feb-2018)
Can we have the same type of prompt electronically if C1 or C2 is selected

A or B or C  Text	or C2 is selected without selecting C3. Comment: Additional implementation guidance: in an electronic format, if someone selects D we could have a line coming up explaining that the only legal reasons for selecting D are: 1. if the physician thinks it would cause the patient physiological or psychological harm 2. if the patient lacks capacity, and it is not practicable or appropriate to contact those close to them.		without C3 along the lines of "Please document why involvement of those holding parental responsibility has not been possible." Editor Feedback @Juliet: prompts are handled in the application, but we can add more implementation guidance.
Location of record of discussion  Text	Details of location(s) of full documentation of conversations and decision-making process. Comment: For example in GP Records dated xx/xx/xxxx.		<i>Ian McNicoll (08-Feb-2018)</i> Do we need a multimedia link here too? Editor Feedback Comment to make the location details explicit and understandable.
Date of recommendations  Date/Time	Date when recommendations are made.		<i>Ian McNicoll (08-Feb-2018)</i> Date of CPR recommendations Editor Feedback => Date recommendations made
7. Clinician signatures  Section	Details of clinicians involved in making ReSPECT plan.		<i>Juliet Spiller (05-Feb-2018)</i> Can we have additional prompt - the clinical signature is to indicate that the decision-making process has fully complied with relevant capacity and Human Rights legislation. <i>Ian McNicoll (08-Feb-2018)</i> Needs description Editor Feedback @Juliet: as above, prompts are handled in the application, but we can add implementation guidance. @Ian: Description already exists, this is due to CKM not auto-displaying descriptions for sections and internal clusters
Relevant contact Admin Entry Optional, repeating	Relevant contact for the patient or client, including formal and informal carers, next of kin and key workers.		<i>Juliet Spiller (05-Feb-2018)</i> Can we add legal proxy to that list of examples. Editor Feedback @Juliet: we can amend the underlying archetype to include legal proxy as example.
Senior Responsible Clinician name  Text	Name in free text unstructured format.		<i>Peter-Marc Fortune (04-Feb-2018)</i> Should we capture email here somewhere? Editor Feedback added comms details to template
8. Emergency contacts  Section	Details of emergency contacts for ReSPECT plan.		<i>Ian McNicoll (08-Feb-2018)</i> Needs description Editor Feedback Description already exists, this is due to CKM not auto-displaying

			descriptions for sections and internal clusters
Telephone T Text	An unstructured description of telecom or other contact details.		<i>Peter-Marc Fortune (04-Feb-2018)</i> Does this permit more than 1 phone number to be recorded? Editor Feedback @Peter-Marc: yes, this allows multiple contacts.
Other details T Text	Any additional comment or note about the healthcare professional or carer or their role.		<i>Peter-Marc Fortune (04-Feb-2018)</i> Should we specifically capture email here? Editor Feedback @Peter-Marc: we can either use this, or have named email field. Email field added to template

Overall Comments

Completeness and/or any missing elements	<i>Juliet Spiller (05-Feb-2018)</i> Much improved flow compared to previous version
General design issues of this archetype	<i>Juliet Spiller (05-Feb-2018)</i> happy
Other resources	<i>Juliet Spiller (05-Feb-2018)</i> organ donation register information from different nations to ensure we get the wording right.
Overall comments	<i>Peter-Marc Fortune (04-Feb-2018)</i> I missed the very beginning of last editorial and apologies if below was discussed before: Where are the patients demographic details captured? Does that capture include "Preferred Name" Is there utility in capturing "Is patient regarded as an adult with regard to legal decision making capacity (>16 Scotland, >18 England)?" and could this be used as boolean switch for surfacing appropriate options later in any form? <i>Ian McNicoll (08-Feb-2018)</i> Wordsmithing only really other than multimedia links. Editor Feedback @Peter-Marc: demographic details are outside the EHR, can have preferred name included. Need to discuss the last question further. Will add Preferred Name
Overall recommendation	<i>Catherine Baldock (01-Feb-2018)</i> Minor Revision <i>Peter-Marc Fortune (04-Feb-2018)</i> Minor Revision <i>Juliet Spiller (05-Feb-2018)</i> Minor Revision <i>Ian McNicoll (08-Feb-2018)</i> Minor Revision