FRTIB Project Prioritization Report

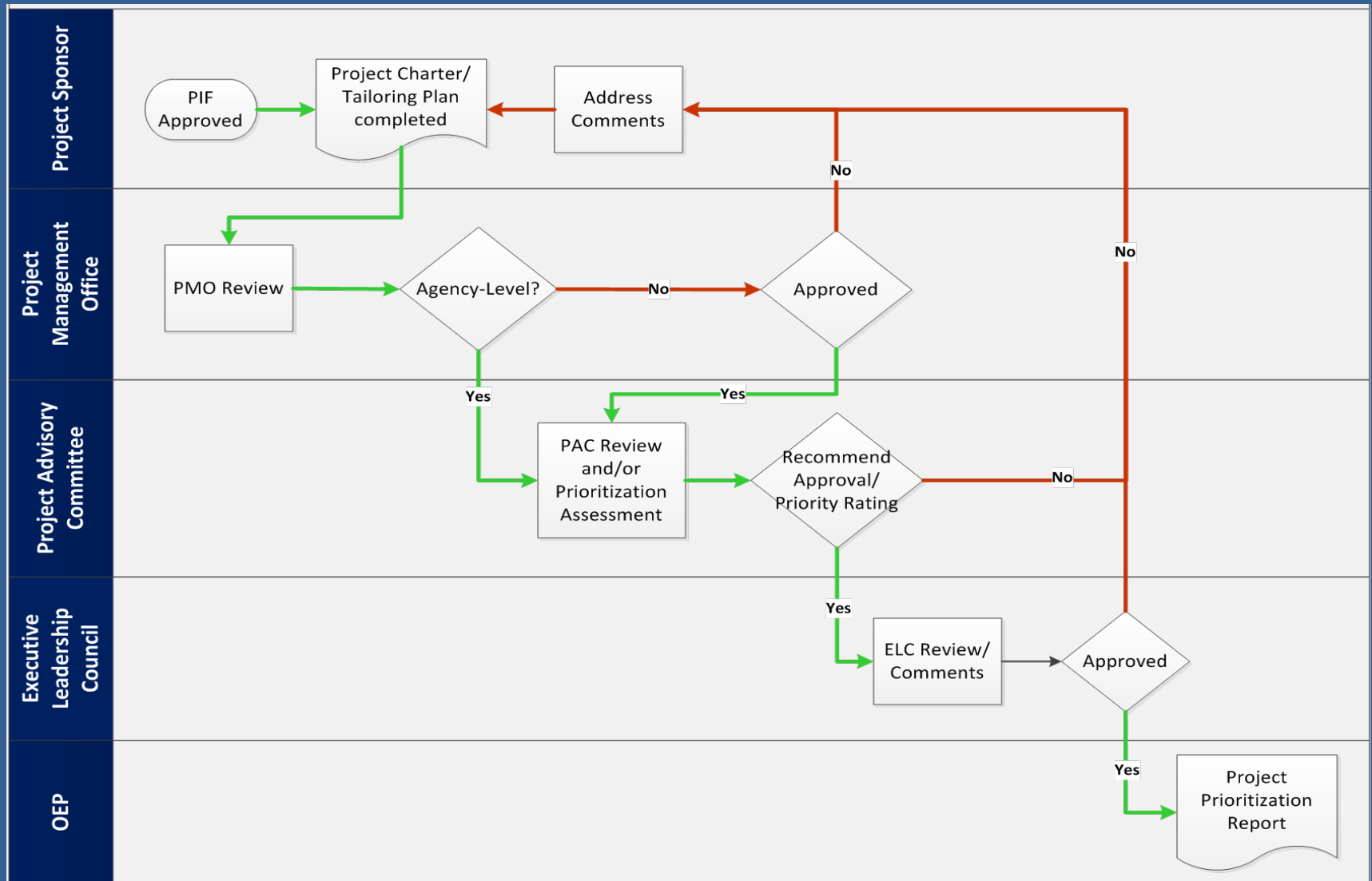# Overview

- Quarterly high level snapshot of key projects
  - Active projects only; no daily operations

	KEY FRTIB ACTIVITY LEVELS									
Priority Score	Activity	Sponsor	Impacted Office	Level	Portfolio	Status	Strategic Goal #1	Strategic Goal #2	Strategic Goal #3	Strategic Goal #4
186	L Fund Default	OPOP	OCE, OEP, OERM, OEA, OFM, OGC, OPOP, OTS	Agency		Planning	X			X
126	Omni System Upgrade – Destination Release 6.05 – Execution	OTS	OTS	Agency		Planning	X		X	
126	TSP3 Processing Enhancements	OPOP	All Offices	Agency		Execution/ Controlling			X	
114	SharePoint 2013 Customization and Branding	OTS	All Offices	Agency		Planning		X	X	
114	Adaptive Authentication (formerly RSA Phase 1)	OTS	OTS, OCE, OPOP, OERM, OEP, OEA	Agency		Planning	X		X	
108	Assessment and Authorization (A2)	OTS	OTS, OERM	Agency	InfoSec	Execution/ Controlling	X		X	X
108	Data Discovery Phase 1	OEP	OEP, OTS	Agency	Decision Intelligence	Planning	X		X	X
102	Benchmarking	OEP	OEP	Agency	Decision Intelligence	Closing	X		X	X

Project Governance

Prioritization Tool

Prioritization Criteria	Criteria Description	Weight	Rating	Rating Scale
Mandatory	Result of external authorities; primarily legislation. FRTIB may have a choice of when to execute the project but has no choice on whether or not to complete the project	10	0	Not required/ mandated
			9	Required/ mandated
Risk project is mitigating (excludes project execution risk)	Based on risk definitions developed by OERM; Includes audit risk	6	0	Low
			3	Medium Low
			6	Medium
			9	Medium High
			12	High
Strategic Goals	Strategic goals as identified in the Agency's Strategic Plan	4	3	Project directly supports at least one strategic goal
			6	Project directly supports at two strategic goal
			9	Project directly supports three or more strategic goal
Impact to FRTIB (Internal Resources)	Impact means the amount/level of change and the level of improvement or positive results to assist the agency have a positive business outcome.	2	0	Low impact, low number of users
			3	Low impact, high number of users
			6	High impact, low number of users
			9	High impact, high number of users
Priority to Sponsoring Organization	Ratings should be given relative to the way the office wants to use its own resources, not necessarily just for projects.	2	0	Low
			3	Medium
			6	High
			9	Critical
Improves Customer Services	Increase efficiencies to processes directly utilized by participants and beneficiaries; respond to customer feedback	2	0	No
			9	Yes

Outcomes

- Projects aligned with strategic goals

- Disciplined process

- Prioritization

- Key daily operations to be reflected in the future

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126	Omni System Upgrade – Destination Release 6.05 – Execution	OTS	OTS	Agency		Planning	X		X	
126	TSP3 Processing Enhancements	OPOP	All Offices	Agency		Execution/Controlling			X	
114	SharePoint 2013 Customization and Branding	OTS	All Offices	Agency		Planning		X	X	
114	Adaptive Authentication (formerly RSA Phase 1)	OTS	OTS, OCE, OPOP, OERM, OEP, OEA	Agency		Planning	X		X	
108	Assessment and Authorization (A2)	OTS	OTS, OERM	Agency	InfoSec	Execution/Controlling	X		X	X
108	Data Discovery Phase 1	OEP	OEP, OTS	Agency	Decision Intelligence	Planning	X		X	X
102	Benchmarking	OEP	OEP	Agency	Decision Intelligence	Closing	X		X	X
96	SharePoint 2013 Infrastructure Setup	OTS	OTS	Agency		Execution/Controlling		X	X	
90	Time Tracking Modernization	ORM	OCE, OEP, OERM, OEA, OGC, OPOP, OTS, OFM, ORM, OI	Agency		Planning		X	X	
90	Service Center	OPOP	OPOP, OEP, OTS, OCE, OGC	Agency		Planning	X		X	
90	Address Clean-Up Project	OCE	OEP, OTS, OERM, OI, OEA, OPOP, OCE, OGC, OFM	Agency		Execution/Controlling	X		X	
90	E-mail Collection Phase I	OCE	OCE, OTS, OPOP, OGC	Functional	Decision Intelligence	Planning	X		X	
90	Business Continuity Planning	OERM	OERM, OTS, ORM, OEA, OI, OFM, OEP	Agency	InfoSec	Execution/Controlling			X	
84	CaMS Phase 1	OPOP	OPOP, OTS	Agency		Closing	X		X	
84	Thrift line Modernization (IVR)*	OTS	OTS	Agency		Closing	X		X	
84	A&A Step 6: Continuous Monitoring (A2)	OTS	OTS	Agency	InfoSec	Execution/Controlling	X		X	

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72	FRTIB Policies and Procedures	OERM	OERM, OTS, ORM, OEA, OFM, OEP, OPOP	Agency		Execution/ Controlling			X	
66	Technology Solution for Risk and Compliance	OERM/OGC	All Offices	Agency		Planning		X	X	
60	New Employee Onboarding Process	ORM	ORM, OTS, OFM	Basic		Planning		X	X	
60	9th Floor Expansion	ORM	ORM, OFM, OGC, OTS, OEP	Agency		Execution/ Controlling		X		
60	Enterprise Learning Management System (ELMS)	ORM	ORM, OTS, OEP, OCE, OGC	Functional		Execution/ Controlling		X		
54	Additional Withdrawal Options for Active and Separated Participants	OPOP	OPOP, OCE, OEP,OERM, OEA, OGC, OFM, OTS	Functional		Planning	X		X	
54	Security Awareness Training (A5)	OTS	OERM, OFM, OGC, ORM, OTS	Agency	InfoSec	Execution/ Controlling			X	X
48	Communication Impact Study Phase 1 (Basic)	OCE	OCE	Basic	Decision Intelligence	Execution/ Controlling	X		X	
48	Paper In Support of Building an Assisted Roll-Ins Program	OPOP	OCE, OEP, OERM, OEA, OGC, OPOP, OTS	Basic		Execution/ Controlling	X			X
42	TSP OCE Event Online Registration (Basic)	OCE	OCE	Basic		Execution/ Controlling	X			X
36	Rates of Return Project	OCE	OCE, OTS	Functional		Closing	X			
36	Indicative and Holistic Data Collection Study (Basic)	OCE	OCE, OPOP, OGC, OEP,OEA	Basic	Decision Intelligence	Closing	X			X
24	Young FERS Outreach: Phase I	OCE	OCE, OEP,OGC, OEA, OTS, OPOP	Functional		Closing	X			
24	Comprehensive Surveying: Structure and Strategy Project	OEP	OEP	Basic	Decision Intelligence	Execution/ Controlling	X			

[1]Legend: **Strategic Goals Defined**

Strategic Goal #1: We help people retire with dignity

Strategic Goal #2 -- We ensure that FRTIB is a great place to work.

Strategic Goal #3 -- We pursue flawless operations.

Strategic Goal #4 -- We maintain excellent relationships with entities that oversee, regulate, govern, and influence the TSP.

Planning - Determine detailed schedule, cost, and quality for

Execution/Controlling - Full Swing

Closing - Ending, ready for review or steady state operations

[2]**Note:** Activity levels are categorized by cost, scope, risk, and complexity