

# Office of Investments Annual Review

SEAN MCCAFFREY

CHIEF INVESTMENT OFFICER

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**Thrift Savings Plan**

FEDERAL RETIREMENT THRIFT INVESTMENT BOARD

77 K Street, NE · Washington, DC · 20002

1-877-968-3778 · [tsp.gov](http://tsp.gov)

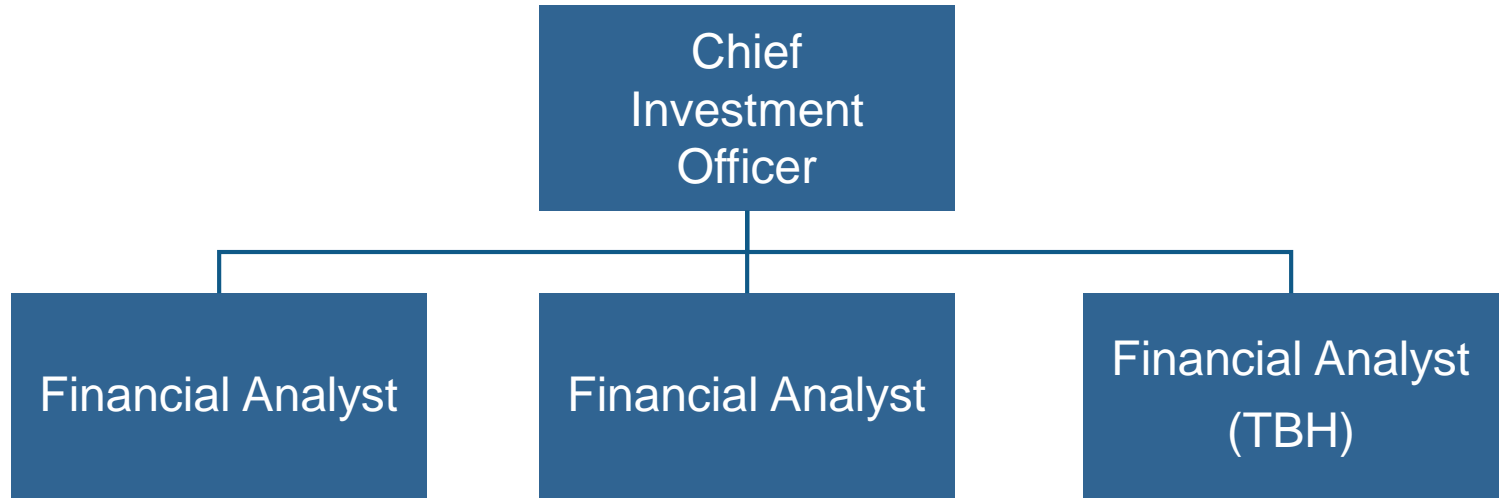
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# FUNCTIONAL STATEMENT

- Develop and implement investment policy and provide subject matter expertise for Thrift Savings Plan (TSP) investment programs

# ORGANIZATIONAL CHART



# KEY ACTIVITIES

Investment policy and  
procedures

L Fund Asset Allocation  
strategies

Oversee investment  
management services,  
including securities  
lending

Ensure funds are  
invested in accordance  
with the law and  
applicable policies

Provide subject matter  
expertise

Provide assistance to  
other offices

# 2017 HIGHLIGHTS

- Investment option review
- L Funds “To vs. Through” study
- Lifecycle Funds asset allocation review
- F, C, S, and I Funds benchmark review; ACWI ex-US IMI selection
- F Fund investment manager planning
- Thrift Savings Plan Investment Management Operations Audit

# 2018 INITIATIVES

- F Fund investment manager selection
- I Fund investment manager planning and selection
- I Fund benchmark change implementation
- Lifecycle Funds asset allocation review
- Two manager implementation planning
- Five-year L Fund formal plan