



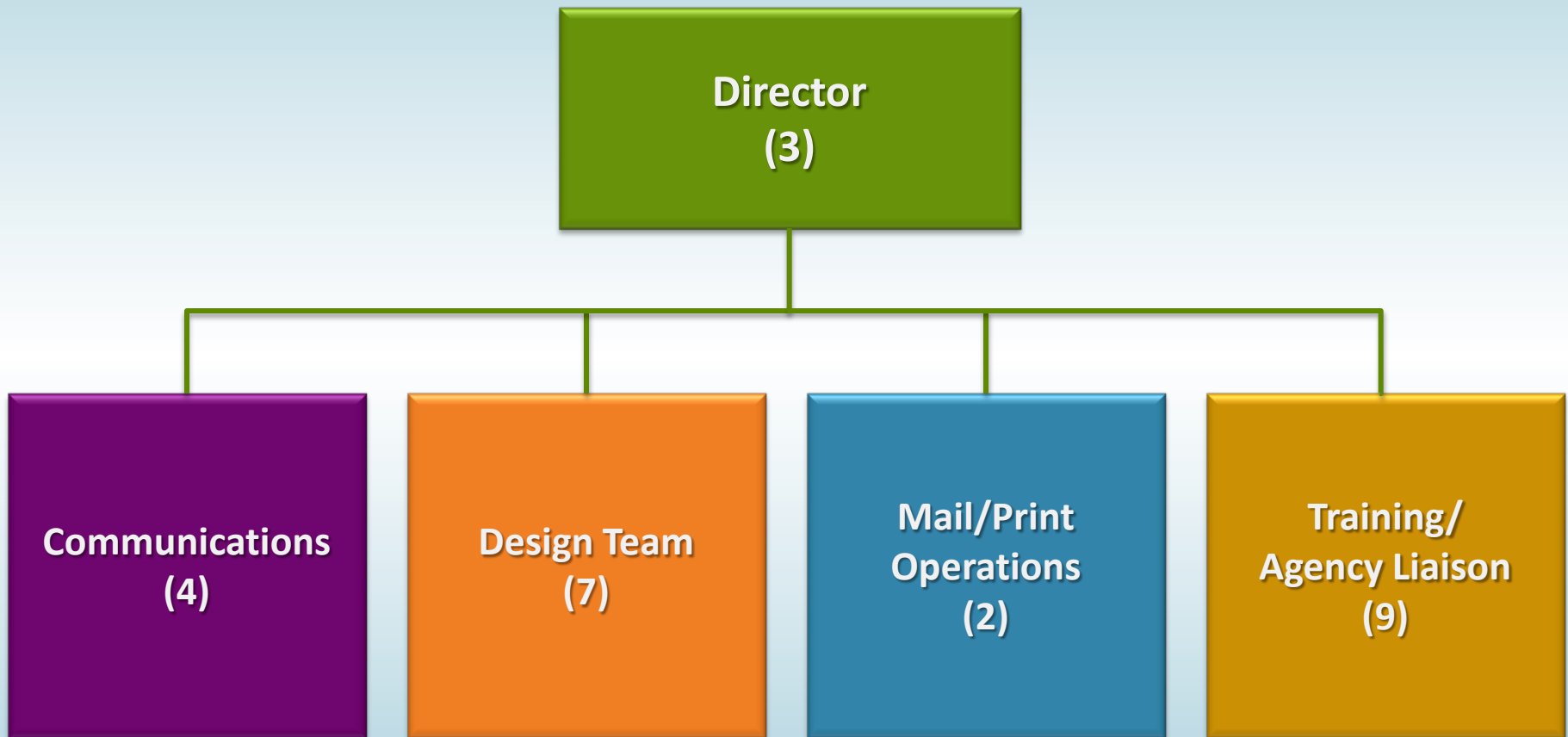
Office of Communications and Education

Annual Board Report
May 18, 2015

What We Do

Educate and inform participants, potential participants, beneficiaries, and TSP partners in order that participants may take full advantage of the TSP's features and benefits in meeting their retirement goals.

OCE Organization



FERS Video




View the video here: https://youtu.be/XnlQZa7g_d4

FLEC Pilot



Early Career Committee of the Financial Literacy and Education Commission



8 agencies agreed to message the TSP to employees and measure differences

- DoD (civilian)
- HHS
- IMLS
- Labor
- NCUA
- SEC
- Treasury
- USDA

E-mail Collection

The screenshot shows the Thrift Savings Plan website. The user is logged in as MICHAEL JOHN ZYWOKARTE. The page displays the account balance for Uniformed Services. A modal is open, prompting the user to add their email address to receive confirmation notices. The modal includes buttons for 'Add Email Address', 'Not Now', and a link for 'Don't ask me again'. The background page shows a sidebar with navigation links, a search bar, and a table of individual funds.

Home > My Account

Account Information

- Account Balance
- Recent Transactions
- Activity Summary
- Statements
- Correspondence from TSP
- Message Center

Online Transactions

- Contribution Allocation
- Interfund Transfers
- TSP Loans
- Withdrawals

Personal Information

- Profile Settings

Account Balance: Uniformed Services

Your account balance below is based on share prices as of close of business 04/24/2015.

Account balance information is updated by 6 a.m., Eastern time, each business day. On occasion, heavy volume during the nightly processing cycle may delay the update by a few hours.

Add Your Email Address to Your TSP Account: Uniformed Services Close

You can now add an email address to your TSP account

Receive confirmation notices for your online transactions and other communications about your TSP account.


[Add Email Address](#) [Not Now](#)

[Don't ask me again](#)

Download CSV file

Individual Funds						
G Fund	Government Securities	4,134.9875	\$14.5220	\$60,048.29	100.00%	0.0%
F Fund	Fixed Income Index	0.0000	\$17.2879	\$0.00	0.00%	0.0%
C Fund	Common Stock Index	0.0000	\$28.2290	\$0.00	0.00%	0.0%
S Fund	Small Cap Stock Index	0.0000	\$38.0904	\$0.00	0.00%	0.0%

E-mail Collection

 **Thrift Savings Plan**

Home | Site Help | What's New | Forms & Publications | Contact TSP
Welcome MICHAEL JOHN ZYWOKARTE. Your last login was 04/26/15 [Log Out](#)

[My Account](#) | [Plan Participation](#) | [Investment Funds](#) | [Planning & Tools](#) | [Life Events](#) | [Participant Support](#) |

Home > My Account > Profile Settings Print this page | Text size: + -

Account Information
[Account Balance](#)
[Recent Transactions](#)
[Activity Summary](#)
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[Correspondence from the TSP](#)
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Personal Information
[Profile Settings](#)

Email Address and Telephone: Uniformed Services

Maintain Your Email Address and Telephone

You may add, edit or delete your two email addresses and telephone number below. If you have more than one TSP account, you will need to update each one separately.

Email 1:

Email 2:

Phone:

☐ International Phone Number

[Cancel](#) | [Clear Entry](#) | [Submit](#)

Privacy Act Notice

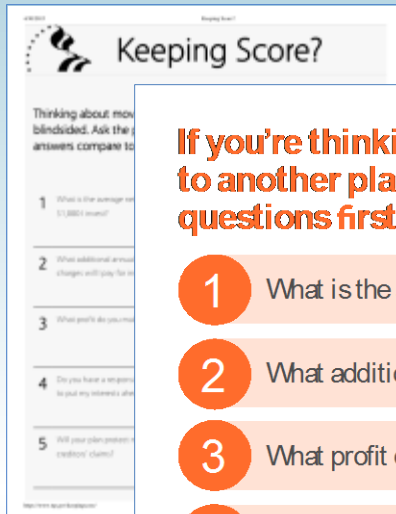
We are asking for your personal contact information, including your phone number and email address for the following reasons:

- To send confirmation notices to you about online transactions; and
- To communicate with you in the future about your TSP account.

We use and retain your personal information only for this purpose and only as long as is needed, as authorized by law. We will not share your email address or other personal information you provide to us other than as provided by law. If you do not wish to provide your email address, you may still receive confirmation notices and other communications from us via regular mail.

FRTIB is authorized to collect and store this information pursuant to 5 U.S.C. § 8474. This information is accessed and maintained as defined in Federal Retirement Thrift Investment Board's System of Records Notice, FRTIB-1, Thrift Savings Plan Records.

Retirement Scorecard



If you're thinking about moving the money in your TSP account to another plan, don't get blind-sided. Ask the provider these questions first and see how the answers compare to the TSP.

	Plan "X"	TSP
1 What is the average net expense I'll pay for every \$1,000 I invest?		29¢*
2 What additional annual fees, commissions, or charges will I pay for investments?		\$0.00
3 What profit do you make if I invest with you?		\$0.00
4 Do you have a responsibility (fiduciary obligation) to put my interests ahead of your own?		Yes
5 Will your plan protect my retirement funds from creditors' claims?		Yes
6 When I'm ready to retire, can you set up a series of scheduled withdrawals so I can receive income without giving up control of my account?		Yes
7 Can I change my investments or take withdrawals without being subject to surrender fees or back-end charges?		Yes

So how did we measure up? We think that when you see the final tally, you'll decide that other plans just can't compete. Not that we're keeping score.

Want more great TSP information? Find us here: tsp.gov 1-TSP-YOU-FIRST @tsp4gov TSP4gov

* Net expenses charged to TSP participants in 2013

Don't get blind-sided. You'll almost always win to pay with the TSP. Learn more at: tsp.gov/keepingscore

Score?

Use this to see who comes out on top

Account Withdrawal Deadline
If you decide to move your money to the TSP, we advise that you will not be required to pay withdrawing your money by April 1 of the year following withdrawal.

- The year you turn age 70½, if you are required to take Federal required minimum distributions (RMDs).
- The year you separate from Federal service, if you have already reached age 70½.

As a federal employee, the TSP will verify your balance, your required withdrawal date and mail you important tax information about your TSP withdrawal, as well as information about the IRS required minimum distributions.

moving your TSP savings to another plan? Don't get blind-sided. Ask these questions first.

Scorecard Video



View the video here: <https://youtu.be/NINMboa0mUM>

Awards for Take 5



iComm Award



**Outstanding
Website
Award**

2 Hermes Creative Awards



**Gold Content
Marketing
Award**



**Retirement
Income Comm.
Award**



**Two
Silver Quill
Awards**



**American Graphic Design Awards
(Logo, microsite, and postcard)**

Take 5

Results?

Results?

18%

Increase in those actively contributing

26%

Average increase in monthly contribution

Questions





Annual Board Report

Jim Courtney

May 18, 2015