FRTIB Additional Withdrawals Project

PRESENTED BY

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Thrift Savings Plan

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Agenda

- Accomplishment
- Deployment
- Project Risks
- Questions

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ACCOMPLISHMENTS

Phase 1 and Phase 2 Deployed 08/16/19

Phase 3 – In-Service Withdrawals
- Test Execution 93% Complete

Regulation Comment Period Closed 08/09/19

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Deployment

September 06 – September 15

Timing

- September 6th – Last day to receive old forms
- September 11th – Regulations Published (effective 09/15/19)
- September 14th – AWP code deployed
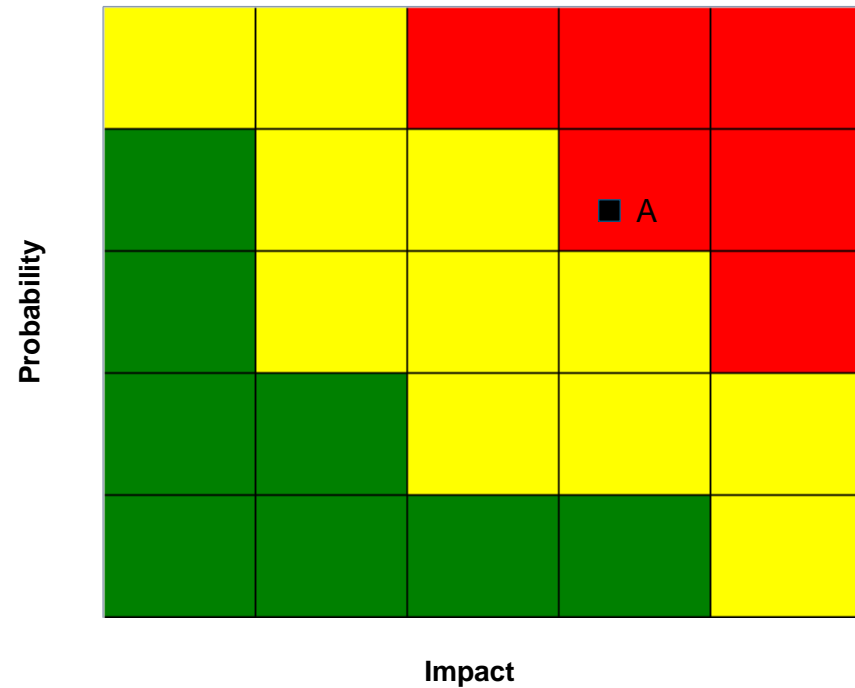
Achievements

- 13 applications updated
- Over 1,500 test cases
- 66 pieces of communications created/changed/retired
- 28 notices updated/created
- Various forms of participant outreach – webinars/e-mail/print/Podcast/NARFE article
- 2 new wizards, 2 updated wizards

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PROJECT RISKS*

A) Web/Wizard Development

*only report out on risks that are red

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Questions

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