

KEY FRTIB ACTIVITY LEVELS 2nd Quarter 2015

Priority Score	Activity	Sponsor	Impacted Office	Level	Portfolio	Status	Strategic Goal #1	Strategic Goal #2	Strategic Goal #3	Strategic Goal #4
186	L Fund Default	OPOP	OCE, OEP, OERM, OEA, OFM, OGC, OPOP, OTS	Agency		Execution/Controlling	X			X
126	Omni System Upgrade – Destination Release 6.05 – Execution	OTS	OTS	Agency		Planning	X		X	
126	TSP3 Processing Enhancements	OPOP	All Offices	Agency		Execution/Controlling			X	
114	SharePoint 2013 Customization and Branding	OTS	All Offices	Agency		Execution/Controlling		X	X	
114	Adaptive Authentication (formerly RSA Phase 1)	OTS	OTS, OCE, OPOP, OERM, OEP, OEA	Agency		Planning	X		X	
114	CaMS Phase 2	OPOP	OCE, OPOP, OTS	Functional		Planning			X	
108	Assessment and Authorization (A2)	OTS	OTS, OERM	Agency	InfoSec	Execution/Controlling	X		X	X
108	Data Discovery Phase 1	OEP	OEP, OTS	Agency	Decision Intelligence	Execution/Controlling	X		X	X
102	Benchmarking	OEP	OEP	Agency	Decision Intelligence	Closing	X		X	X

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96	Auto Enrollment	OPOP	OEA, OTS, OGC, OCE, OPOP, OFM	Functional		Planning	X		X	X
90	Time Tracking Modernization	ORM	OCE, OEP, OERM, OEA, OGC, OPOP, OTS, OFM, ORM, OI	Agency		Planning		X	X	
90	Service Center	OPOP	OPOP, OEP, OTS, OCE, OGC	Agency		Planning	X		X	
90	Address Clean-Up Project	OCE	OEP, OTS, OERM, OI, OEA, OPOP, OCE, OGC, OFM	Agency		Execution/Controlling	X		X	
90	E-mail Collection Phase I	OCE	OCE, OTS, OPOP, OGC	Functional	Decision Intelligence	Execution/Controlling	X		X	
84	A&A Step 6: Continuous Monitoring (A2)	OTS	OTS	Agency	InfoSec	Execution/Controlling	X		X	
72	FRTIB Policies and Procedures	OERM	OERM, OTS, ORM, OEA, OFM, OEP, OPOP	Agency		Execution/Controlling			X	
66	Technology Solution for Risk and Compliance	OERM/OGC	All Offices	Agency		Planning		X	X	
54	Additional Withdrawal Options for Active and Separated Participants	OPOP	OPOP, OCE, OEP, OERM, OEA, OGC, OFM, OTS	Functional		Planning	X		X	

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54	Security Awareness Training (A5)	OTS	OERM, OFM, OGC, ORM, OTS	Agency	InfoSec	Execution/Controlling		X	X	
48	Communication Impact Study Phase 1 (Basic)	OCE	OCE	Basic	Decision Intelligence	Closing	X		X	
48	Paper In Support of Building an Assisted Roll-Ins Program	OPOP	OCE, OEP, OERM, OEA, OGC, OPOP, OTS	Basic		Closing	X			X
42	TSP OCE Event Online Registration (Basic)	OCE	OCE	Basic		Closing	X			X
36	Electronic Funds Transfer (EFT) Defalut	OPOP	OCE, OGC, OEP, OPOP, OTS	Functional		Planning			X	X
24	Comprehensive Surveying: Structure and Strategy Project	OEP	OEP	Basic	Decision Intelligence	Execution/Controlling	X			
Not yet prioritized	Emergency Mass Notification Service	OTS	OTS	Basic		Planning		X	X	
Not yet prioritized	Roth Plan Design Evaluation: Phase 1	OPOP	OCE, OGC, OPOP, OI, OTS	Agency		Planning	X	X		X

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Projects Closed Since 1st Quarter Reporting Period										
		Activity Results					Strategic Goal #1	Strategic Goal #2	Strategic Goal #3	Strategic Goal #4
114	Mutual Fund Window Feasibility Study	OEP	OPOP, OFM, OEP, OEA, OTS, OGC, OI, OCE				X			
96	SharePoint 2013 Infrastructure Setup	Project completed on time and under budget. Follow on project is SharePoint 2013 Customization and Branding						X	X	
90	Business Continuity Planning	No follow-on project. Project completed one month early and 22% under budget							X	
84	CaMS Phase 1	Follow on project is CaMS Phase 2 which will complete the retirement of the legacy CODIS System and allow the more efficient processing of Retirement Benefit Court Orders					X		X	
84	Thrift line Modernization (IVR)*	No follow-on projects.					X		X	
60	New Employee Onboarding Process	Taken out of the framework due to ELC's determination this is not a project.						X	X	
60	9th Floor Expansion	ORM	ORM, OFM, OGC, OTS, OEP					X		
60	Enterprise Learning Management System	No follow-on project. Project completed on time and under budget.						X		
36	Indicative and Holistic Data Collection Study (Basic)	The study was delivered under budget but 6 months late due to some challenges reaching employing agencies. There are no follow on projects.					X			X

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24	Young FERS Outreach: Phase I	No follow on projects. Project ended on time and under budget due to the reduced need for both FRTIB and contractor support.					X			
36	Rates of Return Project	No follow on projects and under budget.					X			

¹Legend: **Strategic Goals Defined**

Strategic Goal #1: We help people retire with dignity

Strategic Goal #2 -- We ensure that FRTIB is a great place to work.

Strategic Goal #3 -- We pursue flawless operations.

Strategic Goal #4 -- We maintain excellent relationships with entities that oversee, regulate, govern, and influence the TSP.

Planning - Determine detailed schedule, cost, and quality for

Execution/Controlling - Full Swing

Closing - Ending, ready for review or steady state operations

²Note: Activity levels are categorized by cost, scope, risk, and complexity