FRTIB Blended Retirement

PRESENTED BY
THE FEDERAL RETIREMENT THRIFT INVESTMENT BOARD

Thrift Savings Plan

tsp4gov@

Outline

- Uniformed Services Update – Tom Emswiler

- Project Implementation– Tanner Nohe
  - Accomplishments
  - Schedule
  - Critical Risks

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Accomplishments

Re-Hires

- Functionality Includes:
  - Generating notices, pin/password and default fund allocation for rehired participants based on their auto enrollment status
  - 5 Application Updates
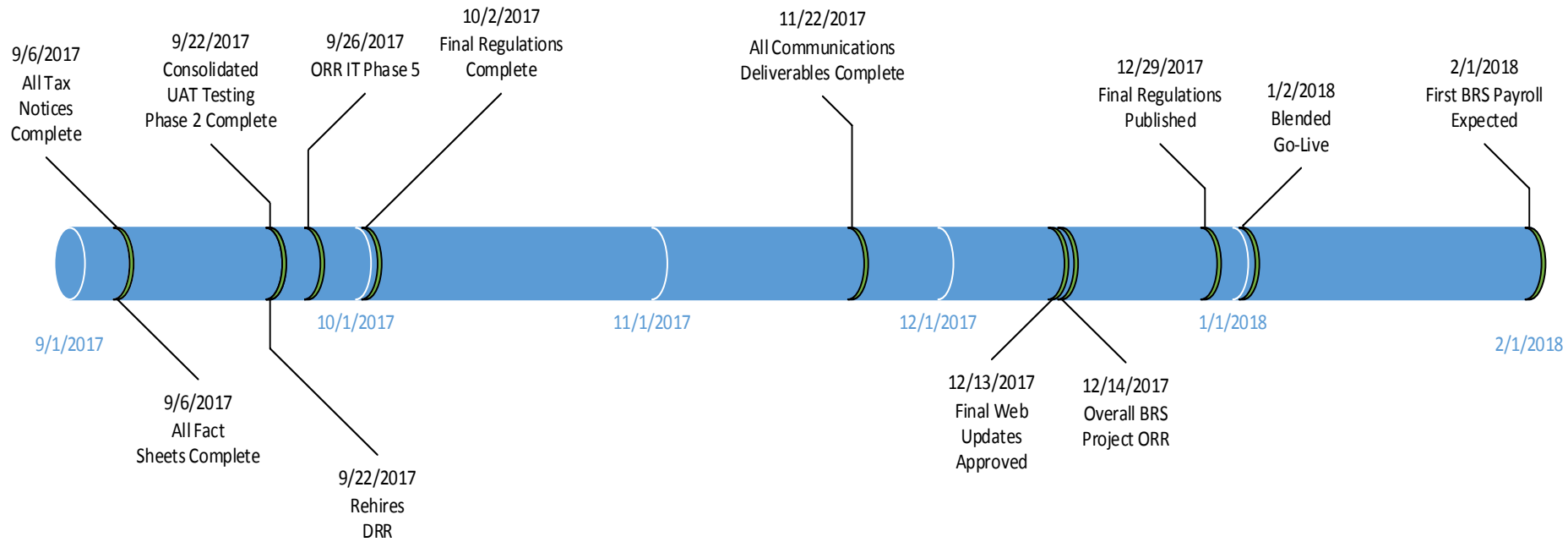- Scheduled to deploy on 09/30
- Last of the 5 IT Phases

Capacity

- Additional capacity testing completing on September 28th
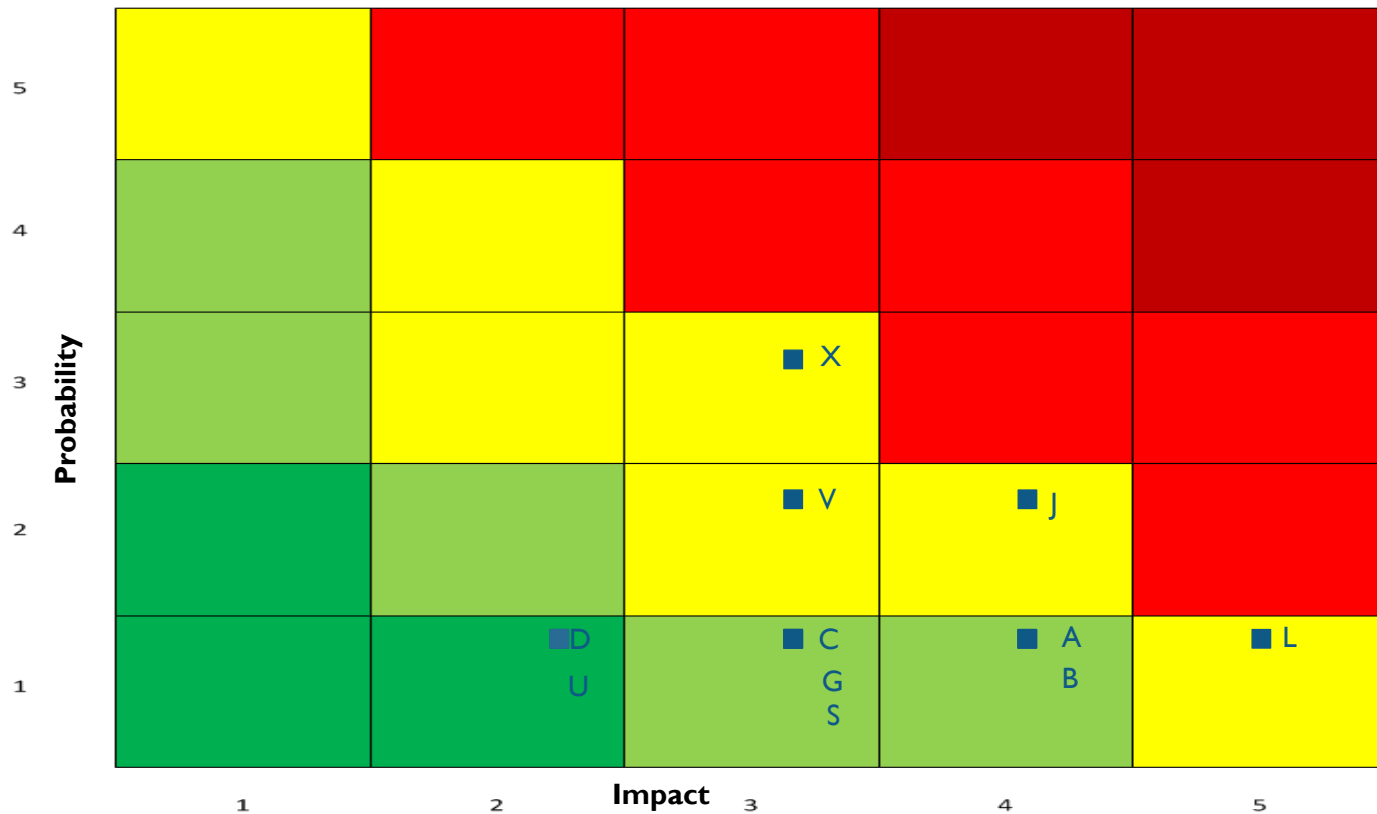- Expecting final capacity results early November

Agency/Payroll Testing

- Received and processed files from all of the services
- All testing was successful

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Schedule

9/6/2017
All Tax Notices Complete

9/6/2017
All Fact Sheets Complete

9/22/2017
Consolidated UAT Testing Phase 2 Complete

9/22/2017
Rehires DRR

9/26/2017
ORR IT Phase 5

10/2/2017
Final Regulations Complete

11/22/2017
All Communications Deliverables Complete

12/13/2017
Final Web Updates Approved

12/14/2017
Overall BRS Project ORR

12/29/2017
Final Regulations Published

1/2/2018
Blended Go-Live

2/1/2018
First BRS Payroll Expected

9/1/2017   10/1/2017   11/1/2017   12/1/2017   1/1/2018   2/1/2018

TRR – Test Readiness Review
DRR – Development Readiness Review
ORR – Operational Readiness Review

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Critical Risks

Risk #	Risk Description	Mitigation Strategy
L	If Thriftline is not upgraded to process higher volumes, then participant services will be impacted	Thriftline hairpin fix has been completed and will be employed if the Thriftline Modernization project scheduled to be completed at the end of October encounters delays.

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QUESTIONS?

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