Thrift Savings Fund Statistics

January 2018

89.8%

2017

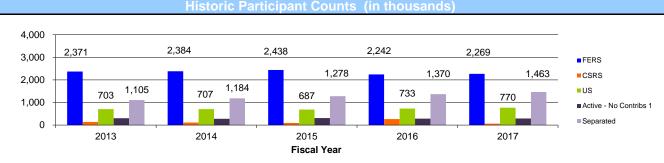
48.3%

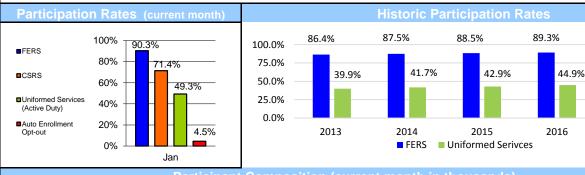
Highlights

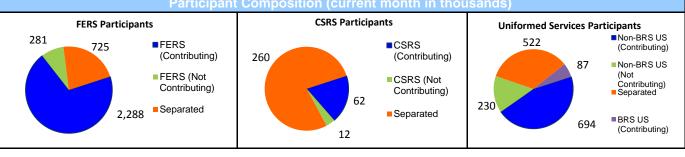
The FERS participation rate and the uniformed services participation rate for active duty members both rebounded to all-time highs of 90.3% and 49.3%, respectively. Blended Retirement implemented smoothly with 87,000 opt-ins in the first month. We experienced a surge of disaster related hardship withdrawals with almost 11,000 participants taking withdrawals related to Hurricanes Harvey, Irma, Maria and the California wildfires. The Contact Centers are continuing to struggle with high call volume due to year-end and tax season topics, reactions to recent financial market volatility, and agents being out due to hazardous weather conditions.

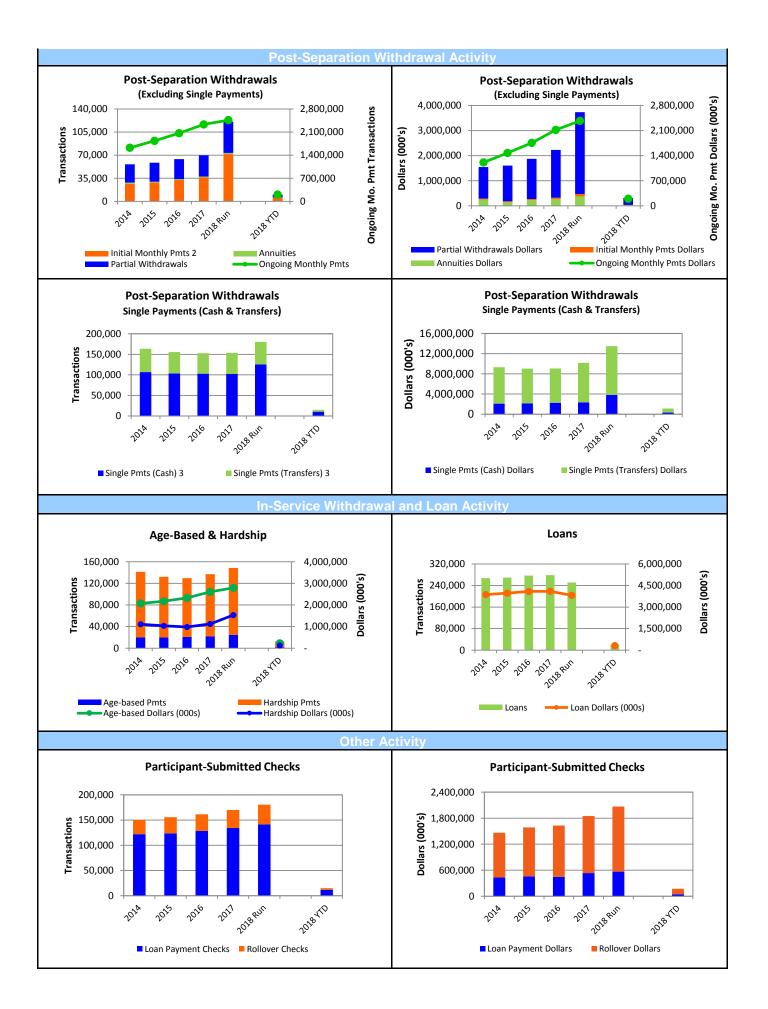


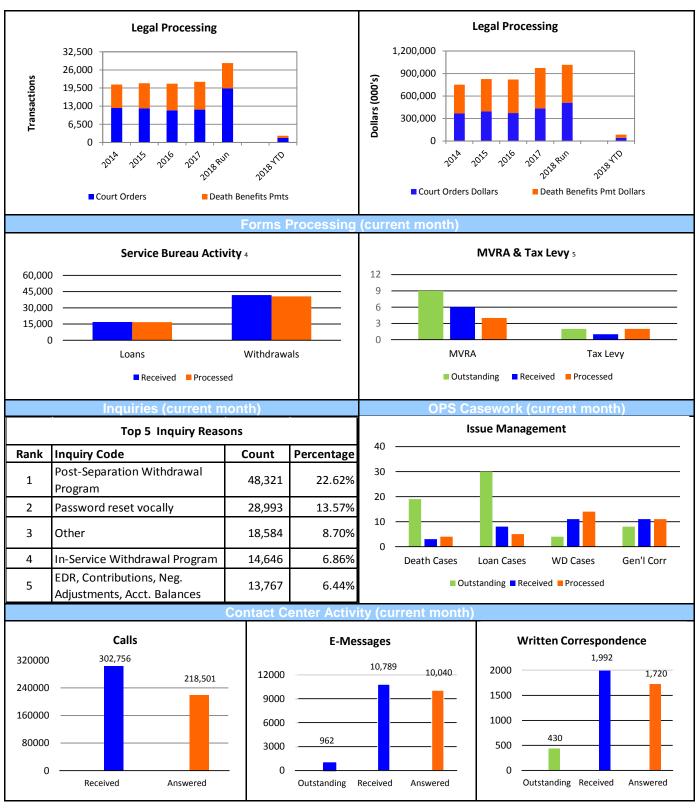
Participants and Average Balance (current month Total Number of Number of Roth Average Roth **Participants Average Balance Participants Balance FERS** 3.294.263 \$142,395 464,582 \$12,092 **CSRS** \$146,105 334,459 \$18,475 9,920 **Uniformed Services** 1,446,211 \$23,813 \$6,914 553,624 **BRS Participants** 87,645 \$9,194 66,913 \$7,013 **Bene Participants** 22,146 \$107,950 N/A N/A Total 5,184,724 1,095,039 N/A











- 1. Active participants with no current contributions include non-separated CSRS and uniformed services participants who have terminated contributions or had them suspended because of hardship withdrawal, participants whose employing agencies have not submitted their separation status, and beneficiary participants.
- 2. In addition to the initial monthly payments, 205,215 ongoing monthly payments were disbursed in January 2018.
- 3. Participants may elect to transfer all or part of their single payments. If only a portion is transferred, each portion (cash and transfer) is counted separately.
- 4. Forms Processed includes accepted and rejected forms.
- 5. Mandatory Victims Restitution Act and Tax Levy Processed means that the decision letter has been sent, but payment has not been made.