



## JVS TAX SERVICES

147 Prince Street, Brooklyn, NY 11201

(718)-395-9663

Pricing Sheet as of 2025

### **Simple:** \$75

Income from Social Security, unemployment, and/or up to three W2s

### **Complex Income:** \$125

- More than three W2s or multiple income sources

### **Student / Retired:** \$150

- Tuition payments or retirement income

### **Family:** \$170

- With dependents

### **Itemizer:** \$175

- Itemized State Returns (e.g., Schedule A)

### **Add State Returns:** \$65/each

- Per State

### **Refundable & Dependent Credits:**

- Child Tax Credit: \$25
- Additional Child Tax Credit: \$25
- Earned Income Credit: \$25

### **Investment & Personal Income:**

- Interest Income: \$10 first, \$5 each add'l
- Dividends: \$20 first, \$10 each add'l
- Sold Stock/Crypto: \$25 first, \$10 each add'l
- Misc. Income (1099-MISC/NEC/K): \$20 first, \$10 add'l

### **Consolidated 1099 fees apply per transaction\***

### **Unique Tax Situations:**

- HSA, ROTH, Education Savings: \$20
- Health Insurance Marketplace: \$20
- Foreign/Nonresident Income: \$45
- Sale of Home: \$45
- Foreclosure/Canceled Debt: \$45
- Energy/Adoption/Electric Vehicle Credits: \$45
- Net Investment Income Tax/Medicare Tax: \$45

### **Miscellaneous Individual:**

- Local Return: \$25
- Form Without Return: \$25
- Filing Extension: \$25
- Federal Amended Return: \$99
- State Amended Return: \$99

### **Small Business Taxes:**

- Expenses < \$2,000 (Schedule C): \$65 first, \$35 add'l
- Expenses \$2k-\$5k (no employees): \$115 first, \$80 add'l
- Expenses > \$5k or employees: \$180 first, \$145 add'l
- Rental < \$10k: \$115 first, \$80 add'l
- Rental > \$10k: \$180 first, \$145 add'l
- Business Investment (K-1): \$35 first, \$35 add'l

### **Small Business Products:**

- Business Formation Services: \$135
- Federal Base Price: \$135
- Expenses < \$10k: \$281
- Expenses \$10k-\$50k: \$375
- Expenses > \$50k and/or Schedule L/M: \$499
- No Activity Business: \$135
- Annual Return of Employee Benefits: \$135
- Form 5500: \$280

### **Gift & Estate Tax:**

- 706 Estate: \$280
- 709 Gift: \$280

### **Exempt or Not-for-Profit Organizations:**

- Form 990: \$250
- Form 990-PF: \$250
- Form 990-EZ: \$90
- Form 990-N: \$35

### **Business Income:**

- Business (Schedule C): \$60
- Rental (Schedule E): \$60
- Rental Income (8825): \$60
- Farm (Schedule F): \$60
- Depreciation/Amortization (4562): \$45
- General Business Credit (3800): \$40/\$25

### **Asset Acquisition & Sales:**

- Installment Sale Income: \$35
- Like-Kind Exchange: \$35
- Capital Gains/Losses: \$30
- Asset Acquisition: \$35

### **Miscellaneous Items:**

- Foreign Bank Account Report (FBAR): \$25
- Extension - New Clients: \$75
- Extension - Existing Clients: FREE

### **Business Tax Audit Support:**

- \$125

### **Unique Business Tax Situations:**

- Change in Accounting Method: \$45
- With 481a: \$75
- Without 481a: \$65
- Casualty/Theft: \$35
- Low-Income Housing Credit: \$35
- Underpayment/Estimated Tax: \$25

### **States / Local:**

- NY State Return: \$170
- Other States: \$120
- Estate Gift Tax/Franchise Tax: \$150
- NYC Local Return: \$130

### **Bookkeeping:**

- Simple: \$40
- Complex: \$40/hr