

**DRONE**  
**ITO Initial Coin Offering**  
**DRONE Token (DRN)**



**DRONERA** is developing the world's first fully autonomous swarm drone platform that integrates quantum artificial intelligence, decentralized network-wide coordination, and blockchain-secured decision integrity. Through a phased Initial Token Offering (ITO), Dronera will raise capital to develop next-generation drone technologies, including vacuum-based propulsion systems and a modular operating system for autonomous aerial coordination. The DRONE token (DRN) represents a 50% share of future net benefits and provides governance rights and access to the platform.

**Summary**

**Part A** - Information about the offeror or person requesting admission to trading

**Part B** - Information about the issuer, if different from the offeror or the person requesting admission to trading

**Part C** - Information on the operator of the trading platform where it prepares the crypto-asset white paper and information on other persons preparing the crypto-asset white paper pursuant to the second subparagraph of Article 6(1) of Regulation (EU) 2023/1114

**Part D** - Information on the crypto-asset project

**Part E** - Information on the public offering of crypto-assets or their admission to trading

**Part F** - Information on crypto-assets

**Part G** - Information on the rights and obligations related to crypto-assets

**Part H** - information on the underlying technology

**Part I** - Information on risks

Prior information	
01: Date of notification	25.06.2025
02: Declaration in accordance with Article 6(3) of Regulation (EU) 2023/1114	This Crypto Asset White Paper has not been approved by any competent authority of a Member State of the European Union. The Crypto Asset Offeror assumes full responsibility for the content of this Crypto Asset White Paper.
03: Declaration in accordance with Article 6(5)(a), (b), (c), (e) and (f) of Regulation (EU) 2023/1114	<p>The cryptoasset referred to in this information document may lose some or all of its value, may not always be transferable and may not be liquid.</p> <p>The crypto-asset referred to in this white paper is not covered by investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council.</p> <p>The cryptoasset mentioned in this white paper is not covered by deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.</p>
04: Declaration of conformity in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset information document complies with Title II of Regulation (EU) 2023/1114 and, to the best of the management body's knowledge, the information presented in the crypto-asset white paper is accurate, clear and not misleading, and the crypto-asset white paper does not contain any omission likely to affect its content.
05: Warning in accordance with the second subparagraph of Article 6(7) of Regulation (EU) 2023/1114	<p>Warning:</p> <p>This summary should be read as an introduction to the cryptoassets information document.</p> <p>The prospective holder should base any decision to purchase this cryptoasset on the content of the cryptoasset information document as a whole and not just the summary.</p> <p>The public offering of the crypto-asset does not constitute an offer of financial instruments or a solicitation to purchase financial instruments and that any such offer or solicitation may only be made by means of a prospectus or other offering documents under applicable national law.</p> <p>This crypto-asset information document does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offering document under Union or national law.</p>
06: Essential information about the cryptoasset	<p>The DRN token provides access to a blockchain protocol and can be exchanged for another type of product or service.</p> <p>Any agreement between the token issuer and a participant in connection with the sale and purchase of DRN tokens will be governed exclusively by a separate set of documents setting out the terms and conditions of that agreement.</p> <p>The token is the digital representation of a joint venture contract, which gives the right to obtain 50% of the benefits obtained from the partnership, in relation to the participation share.</p>

10: Key information about the public offer or admission to trading

The project includes three stages, each with clear funding and goal achievement objectives:

**Stage 1:**

Financing - 1,000,000 euros

1 DRN = 0.0500 Euro

**Phase 2:**

Financing - 4,000,000 euros

1DRN = 0.1250 Euro

**Phase 3:**

Financing - 95,000,000 euros

1DRN = 2.8500 Euro

After the completion of the first phase, the project will begin to generate revenue through the sale of licenses and produced goods or the full sale of the project.

These revenues will be distributed to the participants according to the contract.

The contract gives each participant the right to 50% of the revenue generated according to their participation share through the sale of software and hardware, as well as products.

Tokens can be sold and there are no restrictions on this.

The DRONERA project aims to create software and hardware for the production of drones that can be controlled by artificial intelligence.

The project has three stages:

**Stage 1**

Development of software and hardware for the artificial intelligence controlled flight of drones that can fly alone or in swarm formation. By introducing targets, the drones must be able to take off, fly, execute the mission (photographing, filming, marking data, recording environmental conditions, launching explosive charges) and then return to the starting point and land on their own. Swarm flight will ensure the execution of the mission regardless of obstacles or if one or more drones are destroyed. All operations must be recorded in the flight report.

**Stage 2**

Production of jet drones capable of flying at speeds of up to 1000 km/h and altitudes of 10,000 m, equipped with the software developed in stage 1.

Drones are of 2 types: return missions and kamikaze. These drones will have different flight capabilities and missions.

**Stage 3**

	<p>Production of drones with supersonic speeds and suborbital flight altitudes.</p> <p>The technology and results of the first two stages will be applied to drones that will have an innovative vacuum propulsion system that allows for supersonic speed.</p> <p>This will be the spearhead of the project, which will however also require much greater resources.</p> <p>Token placement will be done through multiple service providers.</p> <p>The public offering of DRN tokens aims to attract participants to finance the activities in the three stages.</p>
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#### Part A - Information about the offeror or person requesting admission to trading

A.1: Name	DRONERA SRL
A.2: Legal form	Limited liability company
A.3: Registered office	Vaslui, Stefan cel Mare Street, No. 320 A, Vaslui County, Romania
A.4: Date of registration	12.06.2025
A.5: Legal entity identifier	CIN 51933748 EUID ROONRC.J2025040940000
A.6: Telephone number: Email: Response time:	+40 745 911 508 <a href="mailto:office@dronera.eu">office@dronera.eu</a> 1 day
A.7: Name of the parent company	
A.8: Identity and function of the governing bodies	Florin Scripca, Vaslui, 320 A, Stefan cel Mare Street, building C1, Vaslui County, Romania Administrator
A.9: The economic activity of the company	Manufacturing of civil aircraft and spacecraft, electronic components, control and navigation equipment
A.10: Financial situation for the last three years	Start-up

#### Part B - Information about the issuer, if different from the offeror or the person requesting admission to trading

B.1: Name	
B.2: Legal form	
B.3: Registered office	
B.4: Registration date	
B.5: Legal entity identifier	
B.6: Name of the parent company	
B.7: Members of the management body	
B.8: Commercial activity	

#### Part C - Information on the operator of the trading platform where it prepares the crypto-asset white paper and information on other persons preparing the crypto-asset white paper pursuant to the second subparagraph of Article 6(1) of Regulation (EU) 2023/1114

C.1: Name	
C.2: Legal form	
C.3: Registered office Head office	

C.4: Date of registration	
C.5: Legal entity identifier of the trading platform operator	
C.6: Parent company	
C.7: Reason for the preparation of the White Paper by the persons referred to in the second subparagraph of Article 6(1) of Regulation (EU) 2023/1114	
C.8: Members of the management body	
C.9: Commercial activity of the operator and the parent company	

Part D - Information about the cryptoasset project	
D.1: Cryptoasset project name Cryptoasset naming Abbreviation	DRONE DRONES DRN
D.2: Cryptoasset project description	DRONE (DRN) aims to attract the collaboration of individuals or legal entities for the development of offensive and defensive military capabilities within the DRONERA project. Collaboration through the DRONE (DRN) project involves raising capital in the form of participation according to art. 1949 et seq. of the Romanian Civil Code, which is the applicable law in accordance with the Regulations, Directives of the European Union and the international conventions to which Romania and the European Union are signatories in the field of cryptoassets.
D.3: Details of all natural or legal persons involved in the implementation of the crypto-asset project	Florin Scripca – General Manager Filip Ciprian Nicolae – Technical Department Director
D.4:	
D.5: Information regarding the cryptoasset project	<p><b><u>Phase 1</u></b> Offering a number of 20,000,000 DRN Tokens with a value of 1 DRN = 0.0500 Euro Total value 1,000,000 Euros</p> <p><b><u>Phase 2</u></b> Offering a number of 32,000,000 DRN tokens with a value of 1 DRN = 0.1250 Euro Total value 4,000,000 Euros</p> <p><b><u>Phase 3</u></b> Offering a number of 33,333,333 DRN Tokens with a value of 1 DRN = 2.8500 Euro Total value 95,000,000 Euros</p>
D. 6: Planning the use of funds or other cryptoassets collected	<b><u>Phase 1 - MVP Stage: Building the Autonomous Core</u></b>

**Timeline - Q2 / Q3 2025**  
**Target Raise - €1,000,000**

Budget Category	%	Amount
<b>Quantum AI Core (v0.1)</b> QAOA & VQC implementation via PennyLane Integrated with swarm state simulation and tactical planning	20	€200,000
<b>Swarm AI Core (MARL v0.1)</b> Train and deploy multi-agent policies in ROS2/Jetson PX4 stack Onboard real-time policy execution	20	€200,000
<b>Founding Team Salaries (6 months)</b> 6–8 key contributors: AI engineers, UAV technicians, embedded devs, quantum computing lead	20	€200,000
<b>Development Lab Setup</b> Workshop lease + equipment: CNC, 3D printing, diagnostics, RF testing, soldering stations	25	€250,000
<b>Legal, Compliance &amp; STO Training</b> SPV in Luxembourg Regulation D/S legal fees, KYC/AML pipeline, tokenholder framework	5	€50,000
<b>Operational Reserve</b> Risk buffer for unexpected hardware, legal, or deployment costs	10	€100,000
<b>Total</b>		<b>€1,000,000</b>

**Key Phase I Deliverables:**

- Initial deployment of **Swarm OS with MARL v0.1**
- Prototype **Quantum AI module v0.1** for mission planning inference
- Fully equipped development lab for testing, training, and flight validation

**Phase 2 - Quantum AI & Swarm Stack Development**  
**Timeline – 2026**

**Target Raise - €4,000,000**

Budget Category	%	Amount
<b>Swarm OS Stack (v1.0)</b> Advanced coordination logic, mesh protocols, OTA governance	20	€800,000
<b>Federated Learning Framework</b> Decentralized model training across swarm nodes	15	€600,000
<b>Quantum AI Expansion</b> Deploy multi-agent QRL, integrate QAOA with environment models	20	€800,000
<b>Blockchain Layer (Fabric + SSI)</b> Immutable mission logs, smart contracts, identity management	10	€400,000
<b>10 Jet Drone Fleet</b> Mass simulation + swarm reinforcement testing	15	€600,000
<b>Core Team Scaling</b> 12–15 hires including aerospace, cryptography, RL, quantum, compliance	15	€600,000
<b>Cybersecurity Infrastructure</b> Zero Trust stack, OTA firmware signing, secure channels	3	€120,000
<b>Operational Buffer</b> Slippage, shipping, testing extensions	2	€80,000
<b>Total</b>		<b>€4,000,000</b>

**Key Phase II Deliverables:**

- Swarm OS v1.0 deployed on 10 drones
- Quantum AI Core upgraded with tactical reinforcement policies
- Blockchain-secured flight coordination & auditability
- Live simulations with federated training & mission adaptation
- Infrastructure for dual-use deployments and NATO-grade interoperability

**Phase 3 - Global Platform & Propulsion Rollout**  
**Timeline – 2027 / 2029**

**Target Raise - €95,000,000**

Budget Category	%	Amount
<b>Vacuum Propulsion R&amp;D</b> Electromagnetic chamber propulsion, lab-scale hydrogen engines	30	€28,500,000
<b>Prototype Manufacturing (15 Units)</b> Vacuum engine integration, aerodynamic optimization, production tooling	15	€14,250,000
<b>Swarm Simulation Infrastructure</b> NATO-standard swarm simulators, sandbox scenarios, digital twin	10	€9,500,000
<b>SDK &amp; Licensing Suite</b> OS Dev Kits, APIs, telemetry protocols, partner integration tools	10	€9,500,000
<b>Global Certifications &amp; Compliance</b> ITAR, STANAG, ISO 9001/14001, CE, FAA, cybersecurity audits	5	€4,750,000
<b>Commercialization &amp; Partnerships</b> Sales channels, B2G pipeline, go-to-market programs	10	€9,500,000
<b>IP Filing &amp; Patent Defense</b> Patents across propulsion, quantum inference, software layers	1	€950,000
<b>Global Engineering Team Expansion</b> Staff up for mass deployment, support, licensing architecture	10	€9,500,000
<b>Strategic Reserve Capital</b> Financial stability buffer, market liquidity, capital runway	9	€8,550,000
<b>Total</b>		<b>€95,000,000</b>

**Key Phase III Deliverables:**

- Dronera's **first vacuum-powered autonomous UAV**
- SDK and licensing program launched globally with military & industrial partners
- Fully certified Swarm OS platform with Quantum AI Core
- IP-protected propulsion system ready for defense & space-scale contracts

Entry into sovereign-level drone defense ecosystems via strategic alliances



Part E - Information regarding the public offering of crypto-assets or their admission to trading	
E.1: Public offer or admission to trading	Public offer
E.2: Reasons for the Public Offer or Admission to Trading	Fundraising for the implementation of the DRONERA project
E.3: Fundraising objective	100,000,000 EUROS Overrides are accepted and are used to accelerate the project in phases 1 and 2 and build a mass production drone factory in phase 3.
E.4: Issue price	<b>Phase 1</b> 1 DRN = 0.0500 Euro <b>Phase 2</b> 1 DRN = 0.1250 Euro <b>Phase 3</b> 1 DRN = 2.8500 Euro
E.5: Total number of cryptoassets offered/traded	100,000,000 DRN
E.6: Target holders	Individuals and companies
E.7: Refund notification Reimbursement mechanism	Buyers participating in the public offering of crypto-assets will be able to be reimbursed if the minimum subscription target is not reached at the end of the public offering, if they exercise their right of withdrawal provided for in Article 13 of Regulation (EU) 2023/1114, or if the offering is cancelled. The right of withdrawal can be exercised within 14 calendar days from the date of purchase of the cryptoassets, without incurring any fees or costs and without providing any explanation. The reimbursement of the participation is made within 14 calendar days from the date of exercising the right of withdrawal, using the same means of payment used by the merchant holder.
E.8: Offer stages	<b><u>Phase 1 – 12 months from the start date of the offer</u></b> Offering a number of 20,000,000 DRN Tokens with a value of 1 DRN = 0.0500 Euro Total value 1,000,000 Euros  <b><u>Phase 2 – 24 months from the date of completion of Phase 1</u></b> Offering a number of 32,000,000 DRN tokens with a value of 1 DRN = 0.1250 Euro Total value 4,000,000 Euros  <b><u>Phase 3 – 24 months from the end of Phase 2</u></b> Offering a number of 33,333,333 DRN Tokens with a value of 1 DRN = 2.8500 Euro Total value 95,000,000 Euros The price differences between the three phases are justified by the increase in the value of the project
E.9: Limited time offers	Phase 1 – 12 months from the start date of the offer Phase 2 – 24 months from the date of completion of Phase 1 Phase 3 – 24 months from the end of Phase 2

E.10: Protection mechanisms for funds/cryptoassets offered	To ensure the exercise of the right of withdrawal, the funds collected through participation in the public offer are kept in custody in the bank account of SC DRONERA SRL associated with the public offer.
E.11: Payment methods used to purchase cryptoassets	Payment for DRONE (DRN) tokens is made in euros or stablecoins.
E.12: Right of withdrawal	The participant has the right of withdrawal in accordance with Article 13 of Regulation (EU) 2023/1114 of the European Parliament and of the Council of 31 May 2023 on markets in crypto-assets and amending Regulations (EU) No 1093/2010 and (EU) No 1095/2010 and Directives 2013/36/EU and (EU) 2019/1937. The right of withdrawal may be exercised within 14 calendar days from the date of purchase of the crypto-assets without incurring any fees or costs and without providing any explanation.
E.13: Transfer of purchased cryptoassets	The transfer of purchased tokens is made as soon as the token payment is confirmed.
E.14: Information on technical requirements that buyers must meet	There are no specific technical requirements for buyers.
E.15: Name of the crypto-asset service provider responsible for the placement of crypto-assets and the form of such placement	
E.16: Where applicable, the name of the trading platform for crypto-assets on which admission to trading is sought and information on how investors can access such trading platforms and the costs involved	Uniswap, DAO Maker, Polkastarter, PinkSale, Binance Launchpad
E.17: Expenses related to the public offering of crypto assets	Expenses related to the public offer are borne by the offeror
E.18: Potential conflicts of interest of persons involved in the public offer or admission to trading, related to the offer or admission to trading	There are no conflicts of interest between the persons involved in the public offering.
E.19: Law applicable to the public offering of crypto-assets, as well as the competent court	Law No. 287 of 17 July 2009 on the Civil Code of Romania Law No. 31 of 16 November 1990 on commercial companies in Romania Regulation (EU) 2023/1114 of the European Parliament and of the Council of 31 May 2023 on crypto-asset markets and amending Regulations (EU) No. 1093/2010 and (EU) No. 1095/2010 and Directives 2013/36/EU and (EU) 2019/1937 The competence to resolve disputes lies with the Vaslui Court.

## Part F - Cryptoasset Information

F.1: Cryptoasset type	Other Crypto-Asset
F.2: Features and functionalities of cryptoassets	ERC-3643 standard token launched on the Base (Layer 2) network to ensure low fees and scalability. This standard allows for direct enforcement of on-chain compliance rules, such as identity verification (KYC/AML), whitelisting of eligible addresses, and blocking of transfers to unauthorized entities. Each

investor will be verified through an external KYC provider, and only approved wallets will be able to receive or transfer tokens.

This guarantees that only identified participants have access to holding DRNs, preventing illegal or abusive distribution of the token.

The DRN token provides access to a blockchain protocol and can be exchanged for another type of product or service.

Its functionality is to ensure access to the DRONERA platform and to conclude joint venture contracts.

The right of any associated person to benefits does not arise through the possession of the DRN token but through the secure signing of the joint venture agreement.

By paying the price for a DRN token, the participation quota is secured.

Any agreement between the token issuer and an investor(s) in connection with the sale and purchase of DRN tokens will be governed solely by a separate set of documents setting out the terms and conditions of such agreement.

The token is the digital representation of a joint venture contract, which gives the right to obtain a profit of 50% of the benefits obtained from the partnership, in relation to the participation share.

The participation rate represents the ratio between the tokens purchased by the participant and the amount collected in the form of participations.

The DRN token provides functions for:

- concluding a joint venture agreement
- direct participation in the project implementation
- participating with suggestions regarding the program approach
- viewing the participation quota
- tracking progress made
- tracking activity reports
- tracking expenses made
- tracking income earned
- payment of income
- return of participation
- assignment of the partnership agreement

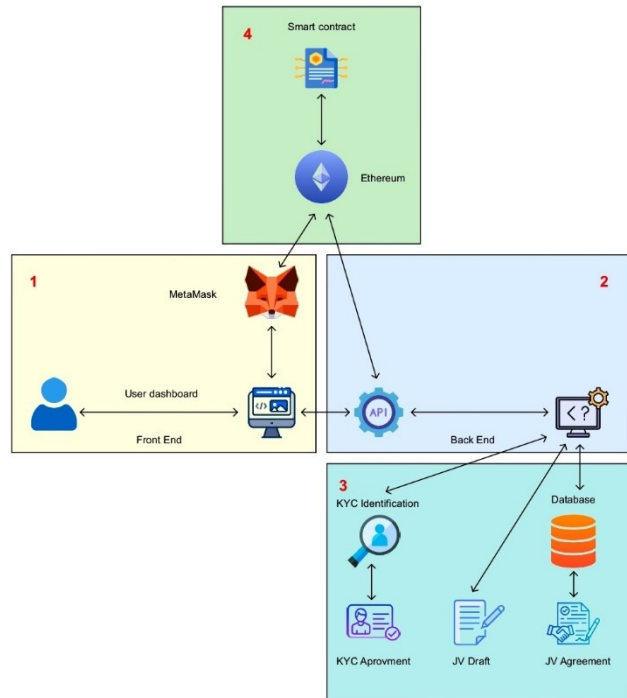
Chain Compatibility

Polygon, Ethereum, Hyperledger Fabric (private chain logging)

Smart contract security

Issuing Entity  
Dronera SRL Vaslui  
Asset Backing  
50% of all future net benefits from the Dronera Joint Venture Agreement and operations.  
Rights  
Benefits sharing, early access to platform reports & partner initiatives.

### DRONE ECOSYSTEM



1. Front-End: The front-end will integrate MetaMask and an API service. The MetaMask integration is required to allow users to interact directly with the blockchain and protocol contracts, while the API service will handle KYC management, user authentication, registrations, and general operations.

2. Back-end: The back-end will consist of a set of functions that serve the dashboard application and send transactions to the blockchain.

3. KYC Service: The KYC service solution will accept the request after identification.

4. Database: The database will store useful information for the functionality that DRONERA aims to build (users who can register their emails, metadata, transactions, etc.).

5. Smart Contracts: Smart contracts will consist of an ERC-3643 token contract (DRN)

	6. Paper contracts: After verification through the KYC service, the user receives the draft of the joint venture contract and if he agrees with the terms, he signs it. After signing, the contract is sent in .pdf format to the user and to the issuer in the database.
Trade name or commercial name	DRONE
Issuer's website	dronera.eu
Start date of public offer or admission to trading	05.08.2025
Publication date	15.07.2025
The language or languages in the white paper	EN
Voluntary data reporting	Yes
Personal data indicator	Yes
Eligibility for LEI	Yes
Member State of origin	Romania
Host Member States	All EU Member States

#### Part G - Information on rights and obligations related to crypto-assets

G.1: Buyer's rights and obligations	<p>By purchasing the DRONE token (DRN), the participant is given access to the DRONERA platform where:</p> <ul style="list-style-type: none"> <li>- concludes a joint venture agreement</li> <li>- can participate directly in the implementation of the project</li> <li>- can participate with suggestions regarding the program approach</li> <li>- can see his/her participation quota</li> <li>- can track progress made</li> <li>- can track activity reports</li> <li>- can track expenses made</li> <li>- can track income earned</li> <li>- may request payment of income</li> <li>- may transfer his right to participate</li> </ul> <p>The sale of the token by the participant represents the assignment of the joint venture agreement, which leads to the termination of the participant's right to access the platform.</p> <p>The joint venture offers 50% of the benefits brought by the DRONERA program, in relation to the participation quota.</p> <p>The benefits resulting from the program represent the profit made within this program.</p> <p>All profits generated from DRONERA's hardware, software, propulsion system intellectual property, and licensing streams are divided annually on December 15th.</p> <p>If participants are in a situation where they no longer have access to their own electronic wallets, their right will still remain a right attested by the joint venture agreement.</p>
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	<p>After the token purchase, the joint venture agreement is sent to the participant.</p> <p>Loss of access to the token leads to loss of access to the DRONERA ecosystem platform, not to the right to participate.</p> <p>In any case, by subsequently purchasing a single token from the reserve fund, the DRONERA platform can be accessed later.</p>
G.2: Conditions for modification of rights and obligations	
G.3: Future public offerings Cryptoassets held by the issuer	14,666,667 DRN
G.4: Information about the quality and quantity of goods or services to which utility tokens provide access	
G.5: Information on how utility tokens can be redeemed for the goods or services to which they are linked	
G.6: Information on how and where cryptoassets can be purchased or sold after the public offering	
G.7: Restrictions on the transfer of cryptoassets	There are no restrictions on the transferability of cryptoassets offered or admitted to trading.
G.8: Description of the operation of supply increase or decrease protocols	
G.9: Description of ways to protect the value of tokens	<p>Security measures:</p> <p>Secure wallets:</p> <p>Using hardware or software wallets with strong security protocols.</p> <p>Private Key Management: Implement secure practices for storing and managing private keys. Two-factor authentication:</p> <p>Enabling two-factor authentication for increased security.</p> <p>Scam detection:</p> <p>Using systems to identify and block fraudulent transactions.</p> <p>Monitoring and analysis:</p> <p>Tracking device usage and user behavior to detect unusual activity.</p>
G.10: Law applicable to crypto-assets Competent court	<p>- Law No. 287 of 17 July 2009 on the Civil Code of Romania</p> <p>Law No. 31 of 16 November 1990 on commercial companies in Romania</p> <p>Regulation (EU) 2023/1114 of the European Parliament and of the Council of 31 May 2023 on crypto-asset markets and amending Regulations (EU) No. 1093/2010 and (EU) No. 1095/2010 and Directives 2013/36/EU and (EU) 2019/1937</p> <p>- Vaslui Court</p>

## Part H - Support Technology Information

H.1: Information about the technology used, including distributed ledger	ERC-3643 standard token launched on the mainnet (Level 2) to ensure low fees and scalability. This standard allows
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technology, protocols and technical standards used	for direct enforcement of on-chain compliance rules, such as identity verification (KYC/AML). Protocols: Polygon, Ethereum, Hyperledger Fabric
H.2: Consensus mechanism	Ethereum with proof-of-stake (PoS)
H.3: Incentive mechanisms for securing transactions	<p>Security is a core priority in the DRN ecosystem. Measures span across user access, platform integrity, and smart contract resilience.</p> <p><b>Smart Contract Security :</b></p> <ul style="list-style-type: none"> <li>- Multiple Independent Audits: Conducted by leading security firms</li> <li>- Bug Bounty Program (planned): Incentives for responsible disclosure</li> <li>- Time-Locked Administration: Delay period for sensitive operations</li> </ul> <p><b>Infrastructure Security:</b></p> <ul style="list-style-type: none"> <li>- Distributed Architecture: Backend systems include real-time alerting for suspicious activities.</li> <li>- Regular Penetration Testing: Proactive vulnerability identification</li> <li>- Multi-Signature Requirements: For treasury and critical operations</li> <li>- Comprehensive Monitoring: Real-time threat detection</li> </ul> <p><b>User Security:</b></p> <ul style="list-style-type: none"> <li>- Two-Factor Authentication: Required for all sensitive operations</li> <li>- Hardware Wallet Support: Integration with secure key storage</li> <li>- Transaction Signing: Secure approval process for all operations</li> <li>- Phishing Protection: Education and technical safeguards</li> </ul>
H.4: Description of DLT functionality	<p>The Ethereum Blockchain</p> <ul style="list-style-type: none"> <li>• <b>Decentralization:</b> Data is stored and shared across a network of participants, rather than being controlled by a single entity.</li> <li>• <b>Immutability:</b> Once data is recorded on the ledger, it is very difficult to alter or delete, ensuring the integrity of the records.</li> <li>• <b>Transparency:</b> All participants on the network can see the transactions, fostering trust and accountability.</li> <li>• <b>Security:</b> Cryptographic techniques, such as hashing and signatures, are used to secure the data and verify the authenticity of transactions.</li> <li>• <b>Efficiency:</b> DLT can streamline processes by removing intermediaries and automating transactions through smart contracts, reducing costs and increasing speed.</li> <li>• <b>Consensus:</b> A mechanism, such as Proof-of-Work (PoW) or Proof-of-Stake (PoS), is used to ensure that all participants agree</li> </ul>

	on the validity of transactions before they are added to the ledger.
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## Part I - Risk information

I.1: Risks related to the offer	The crypto-asset offering is in accordance with Romanian legislation.
I.2: Risks related to the issuer	The Issuer is a legal entity legally registered in Romania.
I.3: Risks related to cryptoassets	<p>The issuance of the DRONER (DRN) token is intended to facilitate fundraising through joint venture agreements for the implementation of the DRONERA program. This program is an activity of creating products intended for sale and profit. For this reason, the DRONER (DRN) token does not present any speculative risk, but only the usual risks of a lucrative activity.</p> <p>From a technical point of view, the DRN token is secured through distributed ledger technology (DLT), the ERC3643 standard, and its distribution on the Ethereum blockchain.</p>
I.4: Risks related to project implementation	It is a project that is carried out in stages, starting from the creation of drones on which we can attach navigation, flight control and communication systems, to the creation of supersonic drones. The project has a fairly tight schedule and possible synopses and delays may occur. However, these are absolutely normal risks in an activity of creating a new product, although the risks associated with the project do not exceed the limits of any lucrative activity.
I.5: Technology-related risks	The technologies used in the DRONERA project are existing technologies on the market, which do not pose any risk in terms of protection against use. For those technologies for which a license is required (software, integrated circuits), these will be purchased by SC DRONERA SRL and are technologies accessible to the general public. The technologies developed within the DRONERA program will be patented.