Notes: Income Inequality and Belief in American Meritocracy

Frederick Solt frederick-solt@uiowa.edu

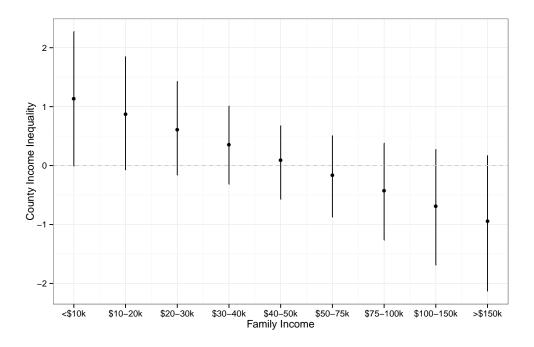
April 20, 2015

Only Table 2 can actually be replicated exactly using the replication materials. Table 3 cannot be replicated at all: the model has more parameters than there are observations, and therefore it cannot be estimated. The results presented in Table 1 are similar to the results reached with the replication materials, but they are misinterpreted.

It has been well known for over a decade that models containing multiplicative interaction terms require particular care in interpretation (see, e.g., Golder 2003; Braumoeller 2004; Brambor, Clark, and Golder 2006; Kam and Franzese 2007). As Brambor, Clark, and Golder (2006, 72) wrote, "the coefficient on X [income] only captures the effect of X on Y [rejection of meritocracy] when Z [income inequality] is zero." But in the replication data for Table 1, Model 1, the range of income is (oddly) .21 to 1; the variable never takes on a value of zero. Figure 1 plots the coefficient estimates at each of the nine levels of income in the Pew data. The confidence intervals of these estimates all cross zero. None are statistically significant. The conclusion of Newman, Johnston, and Lown (2015, 334) that this result "reveals that among low-income citizens, those residing in highly unequal contexts are significantly more likely to reject meritocratic ideals than those in relatively equal contexts" is therefore erroneous.

The analysis is problematic on a number of other grounds that I discovered in the course of attempting to replicate it. The dependent variable is a mix of two different survey items. The first was asked in the 2005 Pew News Interest Index Poll and 2006 Pew Immigration Poll, and the second is a synthetic item generated from two questions asked in the 2007 and 2009

Figure 1: Logit Coefficients of Local Income Inequality by Respondent Income: Table 1, Model 1 From Replication Data



Notes: The coefficient for county income inequality fails to reach statistical significance for any observed level of respondent family income.

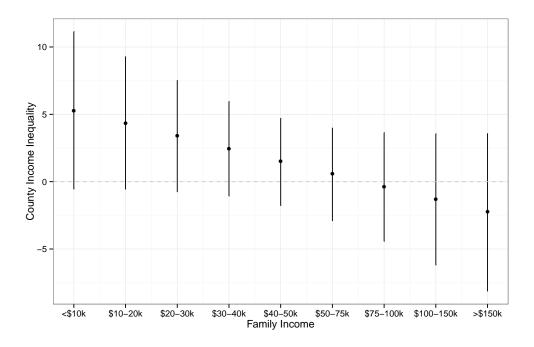
Pew Values Surveys. The authors' assertion that these two items are essentially similar and can be combined in this way is cast into grave doubt by the large difference in the mean responses to two items in 2007. In the 2007 Pew Religious Landscape Survey, unused by the authors, 30% of white respondents rejected meritocracy by the first item; only 15% of white respondents rejected meritocracy in the 2007 data employed by the authors.

I therefore focused my efforts on the 2005 Pew News Interest Index Poll and 2006 Pew Immigration Poll, which use only the first item. These are the data employed by the authors in Appendix Table B1. (Efforts to replicate this table, like Table 1, yield similar but not identical results to those the authors present. Also like Table 1, the results do not support the authors' conclusions: income inequality is not estimated to have a statistically significant positive effect on the rejection of meritocracy at any observed level of respondents'

family income.) The replication materials do not include code "for extracting the analysis dataset from the source data (e.g., recodes, data transformations, details about missing observations, etc.)" and the instructions required by the new AJPS policy are somewhat incomplete—perusing the replication data makes clear that at least some variables were rescaled in ways that were left undocumented. I have therefore reconstructed the dataset from the two Pew surveys and from the five-year American Community Survey data, leaving the variables in their original scales.

This revealed that missing data in the original surveys was singly imputed in the analysis data. Beyond the fact that the manner in which these imputations were made is undocumented in the replication materials, to impute data just once underestimates the uncertainty in the values of missing data—that's why multiple imputation is the recommended approach for dealing with missing data. I multiply imputed the data and used them to perform the same analysis. Figure 2 reveals that there is again no support for the authors' contention that lower-income individuals are more likely to reject meritocracy where income inequality is greater.

Figure 2: Logit Coefficients of Local Income Inequality by Respondent Income, Table B1, White Respondents, From Source Data



Notes: The coefficient for county income inequality fails to reach statistical significance for any observed level of respondent family income.

References

Brambor, Thomas, William Roberts Clark, and Matt Golder. 2006. "Understanding Interaction Models: Improving Empirical Analyses." *Political Analysis* 14(1):63–82.

Braumoeller, Bear F. 2004. "Hypothesis Testing and Multiplicative Interaction Terms." *International Organization* 58(4):807–820.

Golder, Matt. 2003. "Electoral Institutions, Unemployment, and Extreme Right Parties: A Correction." *British Journal of Political Science* 33(3):525–534.

Kam, Cindy D., and Robert J. Franzese. 2007. Modeling and Interpreting

Interactive Hypotheses in Regression Analysis. Ann Arbor: University of Michigan Press.

Newman, Benjamin J., Christopher D. Johnston, and Patrick L. Lown. 2015. "False Consciousness or Class Awareness? Local Income Inequality, Personal Economic Position, and Belief in American Meritocracy." *American Journal of Political Science* 59(2):326–340.