Rapid Biomedical Knowledge Base Construction from Unstructured Data Snorkel Workshop

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Day 1: Agenda Outline

Designing Labeling Functions (LFs)

- Pattern Matching & Distant Supervision
- Evaluating LF Performance
- Snorkel API / Writing Labeling Functions

Generative Model: Unifying Supervision

- Simple Baseline: Majority Vote
- Automatically Learning LF Accuracies
- LF Dependency Learning

Discriminative Model: "Compiling" Rules into Features

- Training with Probabilistic Labels
- The Death of Manual Feature Engineering
- Why Do We Need the Discriminative Model?



Day 1: Agenda Outline

Application Development: Introducing Schemas and Evaluation Plans

- Day 2 Preview: Designing a Good Evaluation Plan
- Schema Design Template

Welcome Reception



Terminology

Entity

Concepts that can be separated into meaningful categories

Person

Place

Washington D.C.

Organization

Apple, Inc.

Relation

Semantic associations between 2 or more entities



Knowledge Base

A repository for structured information

A network of all chemical-induced disease relations found in PubMed

Imagine for a moment ...



Entertainment News Website

The entertainment news website TMZ wants **YOU** to build a state-of-the art text-mining system for tracking celebrity marriage gossip...

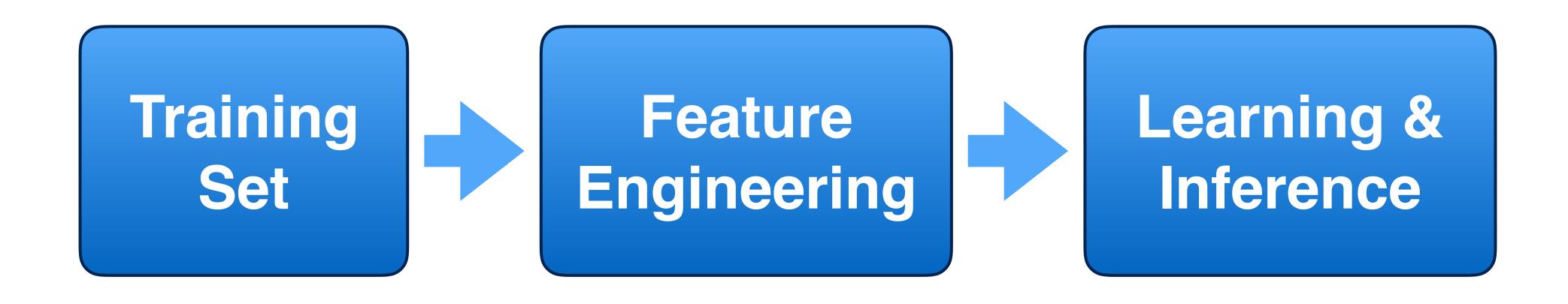
Being a top-notch (somewhat mercenary) data scientist... You quickly recognize this as a **relation extraction task**

Extract Spouse Mentions from Text

TASK: Build a **knowledge base** of married couples by extracting mentions of **spouses** from news articles

```
Jeffrey Navin, 56, and his wife, Jeanette, 55, a school paraprofes
on Facebook by Rachel Hattingh and her husband Graham Marshall, a
Brecht-Schall was married to actor Ekkehard Schall, a stalwart of
```

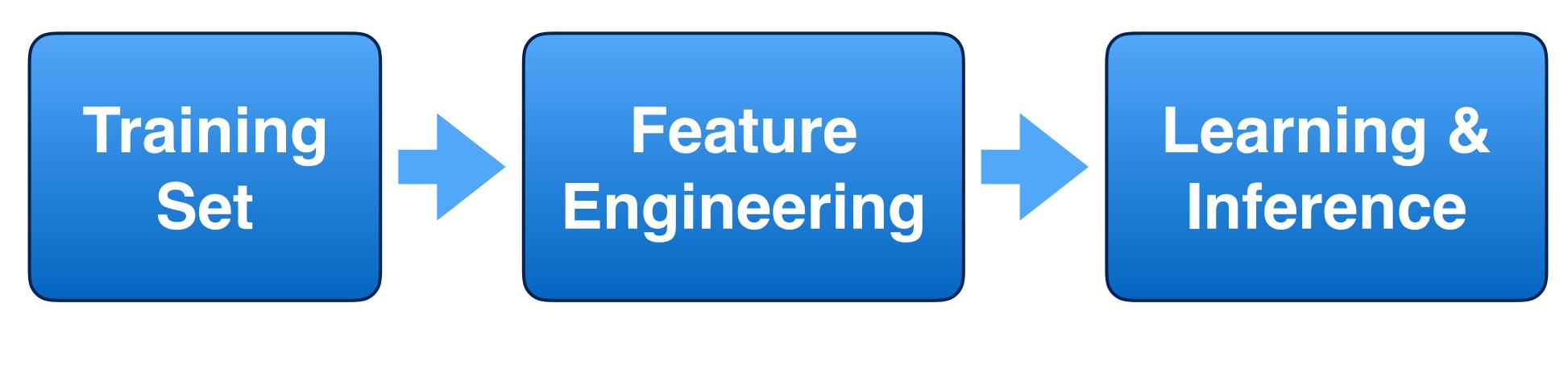
Sentences containing mentions of married couples



Manually
Label Data

Manually
Define Features

Train a Model

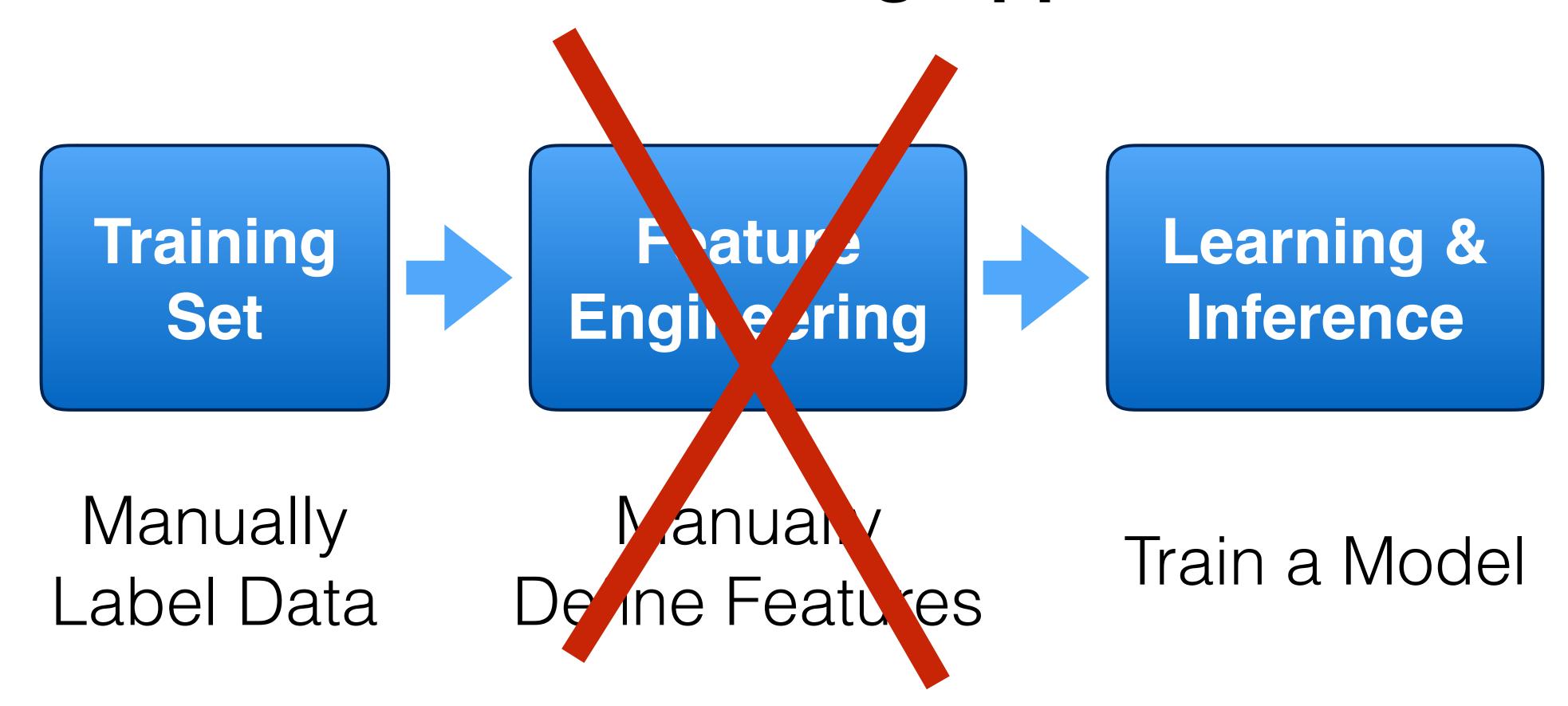


Manually
Label Data

Manually
Define Features

Train a Model





Deep Learning Killed Feature Engineering

but we still need to label a bunch of data!

Ellen DeGeneres and wife Portia De Rossi have seemingly shut down divorce rumors with a joint outing in Los Angeles.



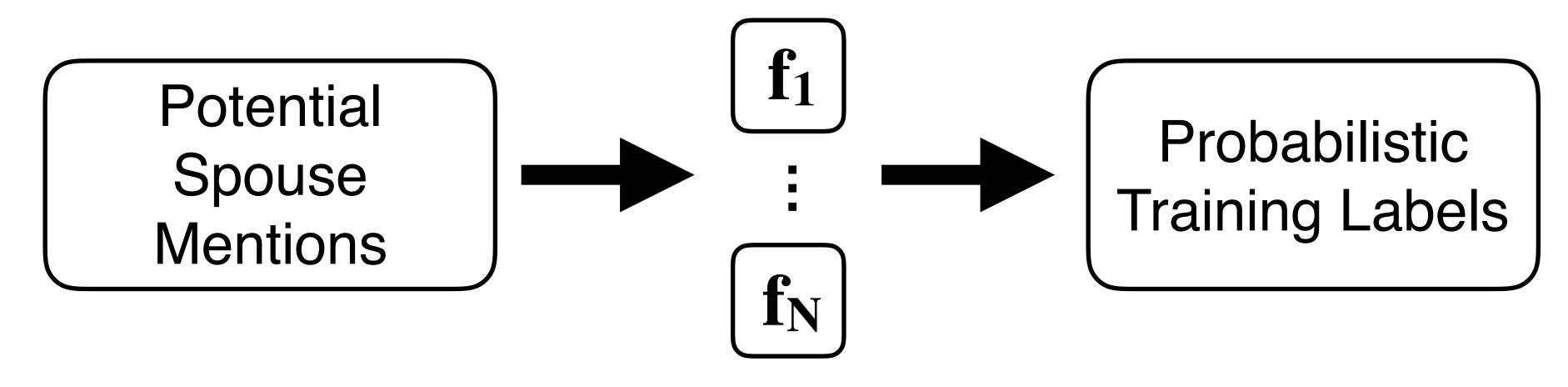
Khloe Kardashian says she's DEFINITELY down to marry Tristan Thompson ... even though he hasn't exactly proposed yet.



Repeat hundreds or thousands of times...

Snorkel / Data Programming Approach...

Write heuristics to noisily label data!



Heuristic Functions

Programmatically generate training data



Labeling Functions: Intuition and Overview

Side-by-Side was started on Facebook by Rachel Hattingh and her husband Graham Marshall, a London homeless charity chief executive, from Stanford-le-Hope.

Is this a true spouse mention? What evidence informs your decision?

Former U.S. president Barack Obama and first lady Michelle Obama arrive to talk about the Obama Presidential Center during a community event at the South Shore Cultural Center on May 3 in Chicago, Illinois.

Is this a true spouse mention? What evidence informs your decision?

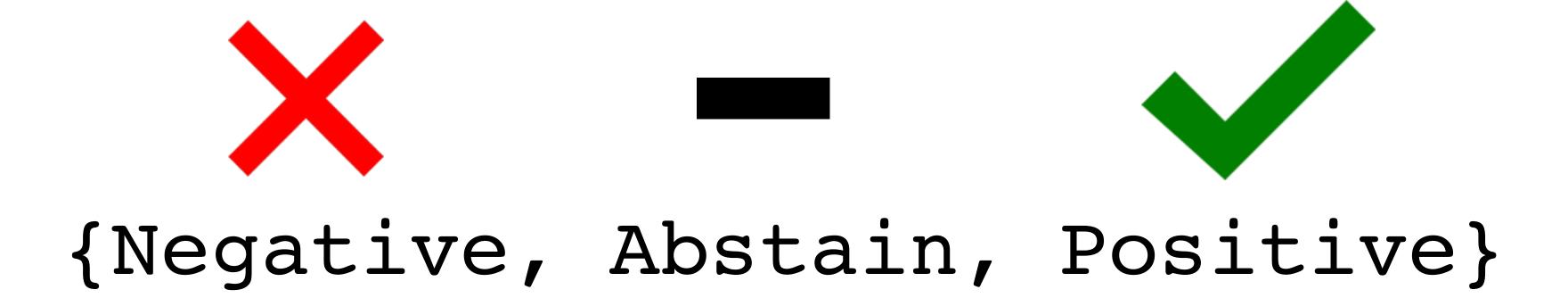
Human annotators leverage real-world knowledge, context, and common-sense heuristics to make labeling decisions

We can model parts of this process by encoding these rules as functions ...

Labeling Functions (LFs)

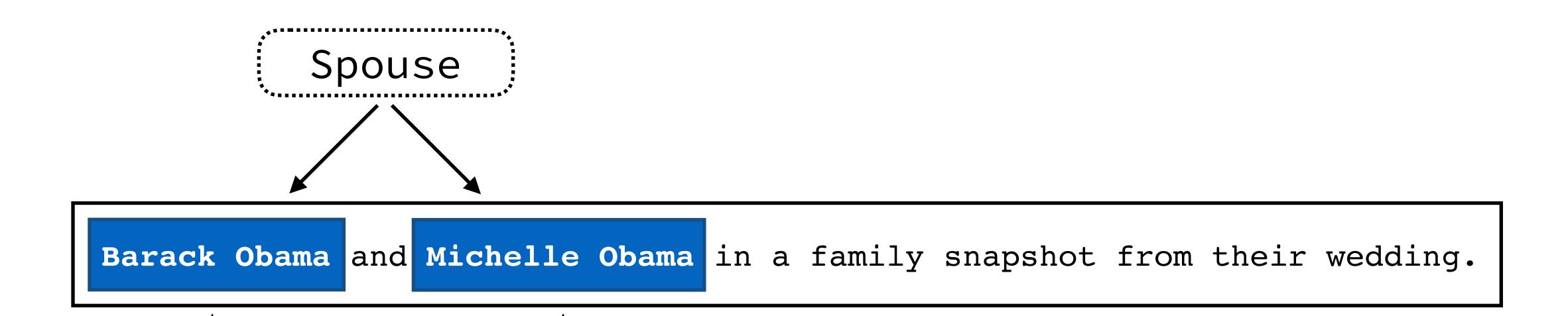
Black box functions that label subsets of data

$$\{-1, 0, 1\}$$



Candidates

All pairs of people's names in a sentence



Candidates includes true and false instances

```
SENT_ID 1: Jeffrey Navin, 56, and his wife, Jeanette, 55, a scho
```

SENT_ID 2: Khloe Kardashian says she's DEFINITELY down to marry

(Jeffrey Navin, Jeanette)

(Khloe Kardashian, Tristan Thompson)

Goal: Provide (potentially weak) correlated signal with true class labels

Apply labeling functions to all candidates

Predict both positive and negative labels



INSIGHT

People with the same last name might be married

... photos taken of President **Barack Obama** and first lady **Michelle Obama** during ...



INSIGHT

If 'boyfriend' or 'girlfriend' appear between people mentions, the pair are probably *not* married

... Pippa is engaged to her hedge fund manager boyfriend James Matthews ...

Implement these rules as Python functions

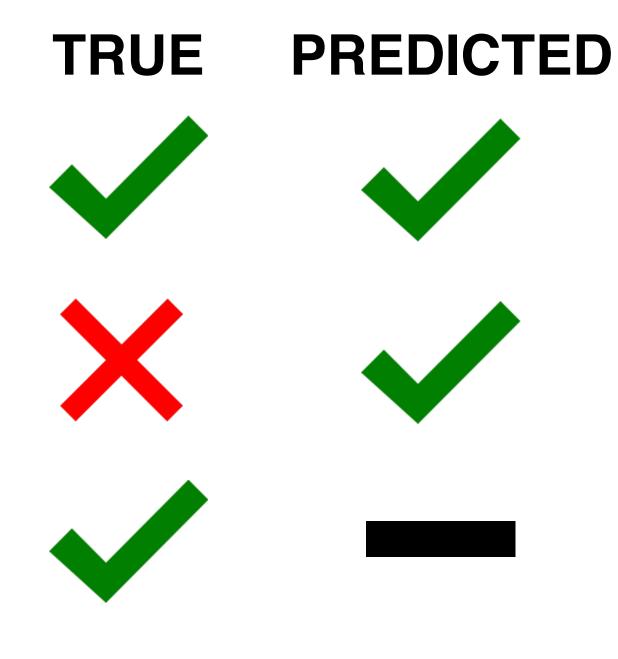




```
def LF_dating(c):
    dating = {'boyfriend', 'girlfriend'}
    return -1 if len(dating.intersection(get_between_tokens(c))) > 0 else 0
```

Labeling functions can be noisy

People with the same last name might be married



... photos taken of President Barack Obama and first lady Michelle Obama during ...

Mary-Kate Olsen and Ashley Olsen (born June 13, 1986), also known as the Olsen twins collectively...

Tom Hanks reveals his 28-year marriage to **Rita Wilson** almost never happened.



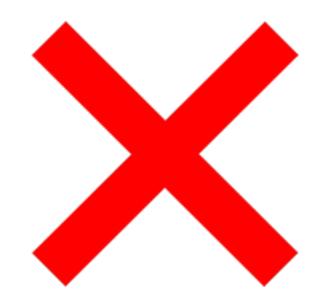
Labeling Functions: Design Strategies

```
Jeffrey Navin, 56, and his wife, Jeanette, 55, a school paraproook by Rachel Hattingh and her husband Graham Marshall, a London h
```

Previously, we used common-sense **patterns** or **keywords** to label a person pair as married or not

```
Jeffrey Navin, 56, and his wife, Jeanette, 55, a school paraproook by Rachel Hattingh and her husband Graham Marshall, a London h
```

Pattern-based Labeling Functions



INSIGHT

If 'boyfriend' or 'girlfriend' appear between people mentions, the pair are probably *not* married

... Pippa is engaged to her hedge fund manager boyfriend James Matthews ...

These are implemented using string matching via regular expressions and other heuristics

We can also use other sources of information to generate LFs

Distant Supervision Labeling Functions

These use an existing database of known facts to generate noisy labels

Labeling Functions: Distant Supervision

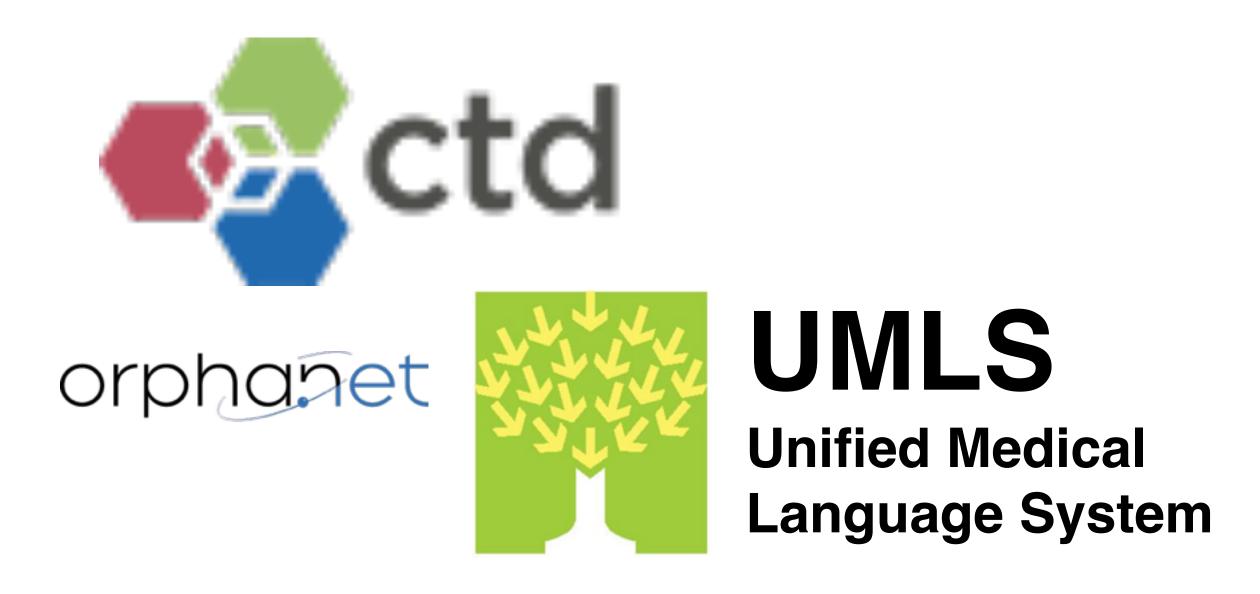
```
def known_spouse(x):
   pair = (x.person1_id, x.person2_id)
   return 1 if pair in KB else 0
```

Former U.S. president Barack Obama and first lady Michelle Obama arrive to talk ...





Labeling Functions: Distant Supervision







Many public knowledge bases are available, especially in biomedicine

Labeling Functions: Distant Supervision



Public semantic **knowledge base**, let's use this resource for distant supervision

http://wiki.dbpedia.org/



Labeling Functions: Scoring Metrics

How do we assess the quality of our labeling functions?

Accuracy: The percentage of candidates a labeling function labels correctly

Coverage: The percentage of all candidates that are labeled by >= 1 LFs

Conflict: The percentage of candidates with >1 labels that disagree

Assessing empirical accuracy requires some ground truth labels

Dev Set: A small set (~100 candidates) of human labeled examples we can use to guide LF development

Ideally, we want high-coverage, high-accuracy LFs

LFs need to label with **probability better than** random chance

Conflict is actually good — it allows our algorithm to learn information about the LF

Terminology

Precision =
$$\frac{tp}{tp + fp}$$

How often a predicted label is correct

$$Recall = \frac{tp}{tp + fn}$$

Given the known total number of positive instances, how many were labeled correctly

$$F_1$$
-score = $\frac{precision * recall}{precision + recall}$

Harmonic mean of precision and recall



Snorkel API (Hands-on Exercises)

Snorkel API

Open Tutorial Notebook

Workshop_1_Snorkel_API.ipynb

- Introduce Jupyter notebooks
- Fill out your email/username
- Introduce Candidate classes
- Complete exercises 1 & 2



Writing Labeling Functions (Hands-on Exercises)

TIME: 60 Minutes

Writing Labeling Functions

Open Tutorial Notebook

Workshop_2_Writing_Labeling_Functions.ipynb

- Introduce labeling function factories
- Complete tutorial examples



Generative Model: Unifying Supervision

Terminology

Generative Model

Learn the joint distribution of (x,y)

Example Classifiers

Naive Bayes

Discriminative Model P(y|x)

Learn the conditional probability of y given x

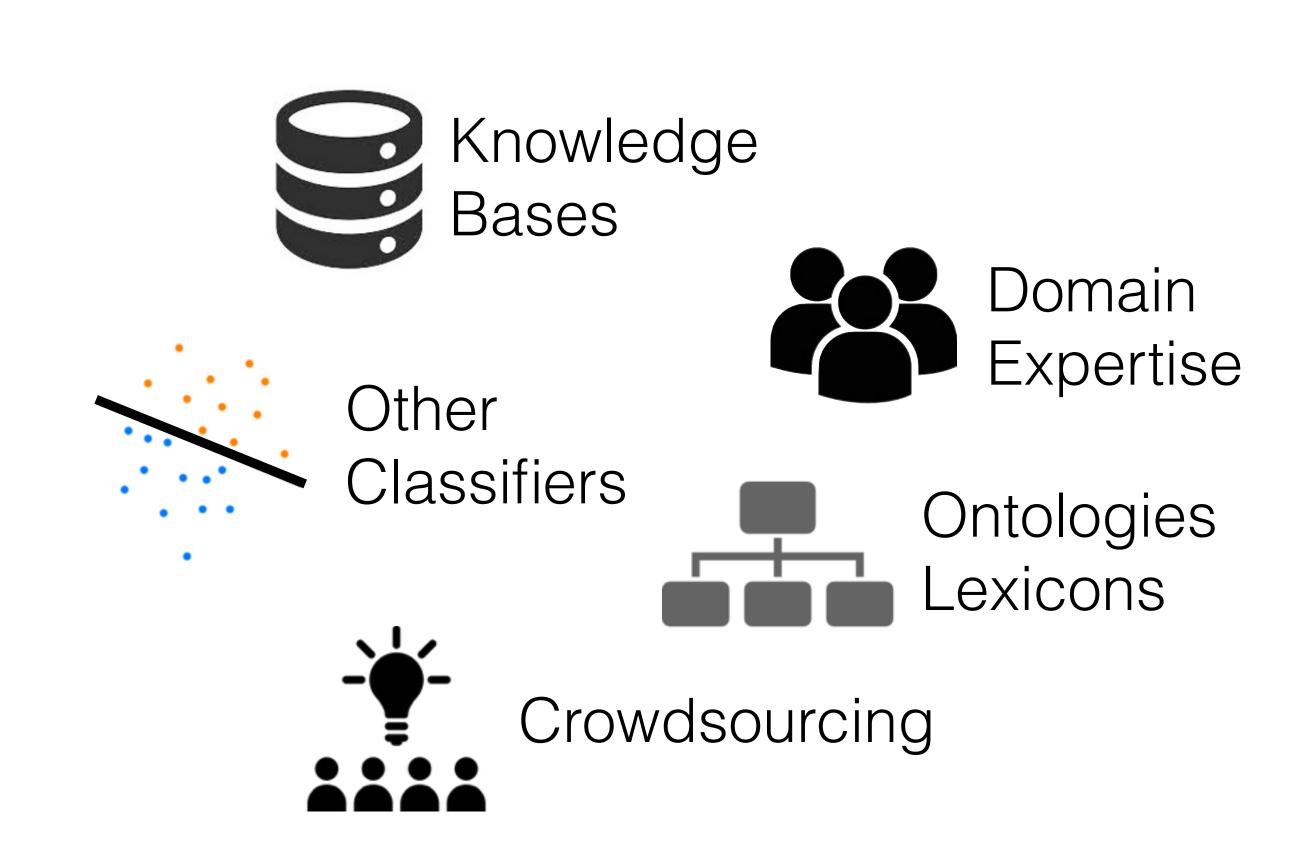
Example Classifiers

Support Vector Machine (SVM)
Logistic Regression
Deep Neural Networks (LSTMs)

Generative Model: Unifying Weak Supervision

Labeling functions allow for radically weaker labels

These labels can be noisy, conflicting, and come from a variety of inputs



Key Idea: Labeling functions encode all these forms

Simplest way to unify LFs is unweighted majority vote



As long as most people vote correctly (p > 0.5), adding more people improves the accuracy of majority vote*



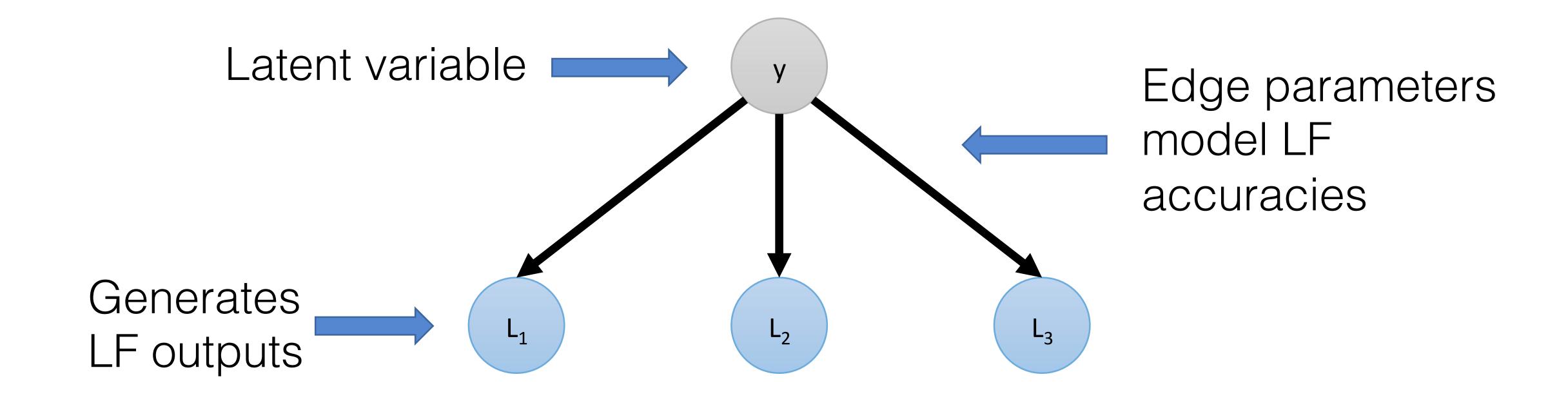
LFs have different **latent accuracies** Unweighted majority vote ignores this!



We want to learn these latent accuracies without labeled data by leveraging overlap and conflict of LFs

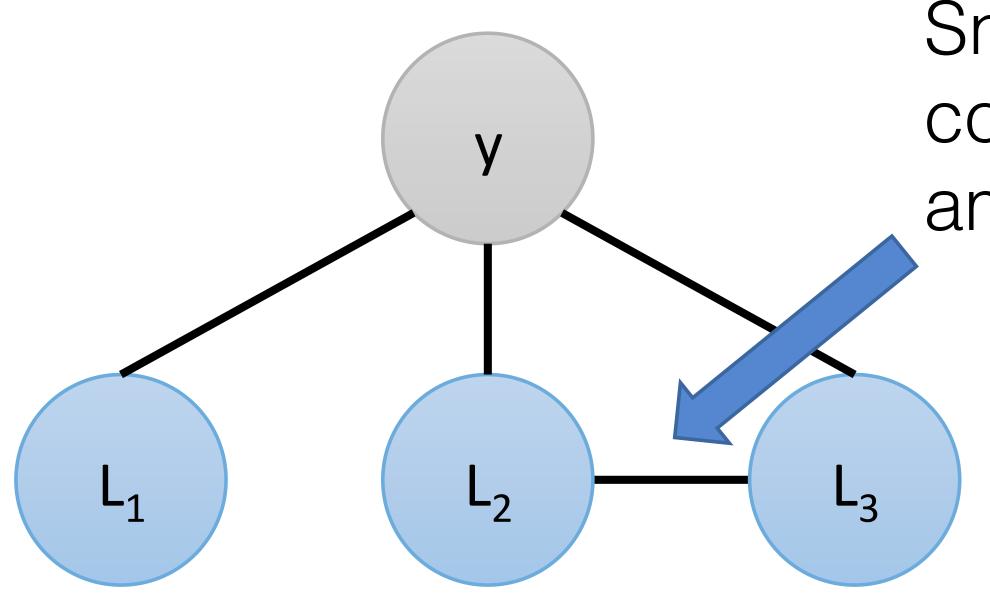


Generative Model: Unifying Weak Sources ...



We maximize the marginal likelihood of the LFs to learn parameters Intuitively, compares their agreements and disagreements

Generative Model: Structure Learning



Snorkel can automatically detect correlations and other dependencies among LFs to correct their accuracies

Adds, on average, a **1.5 F1 boost** to models — for free

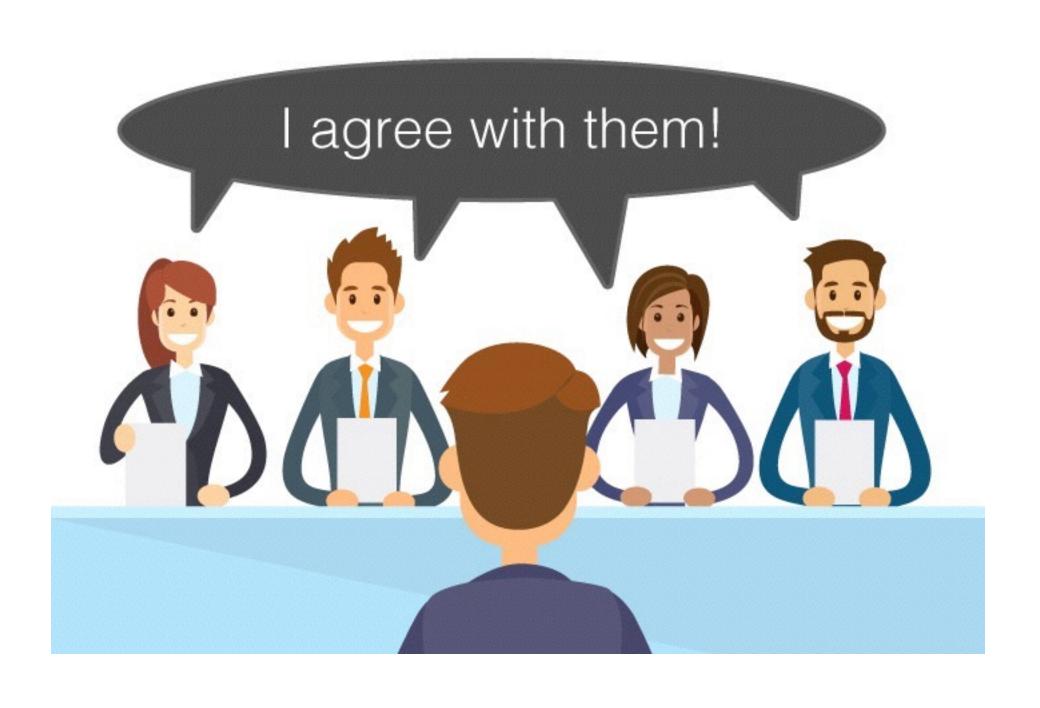
[Bach et al., ICML 2017]

See the Snorkel blog post for more details

https://hazyresearch.github.io/snorkel/blog/structure_learning.html

Structure Learning

Data programming assumes LFs make independent labeling decisions



If LFs make correlated decisions, independent of the true label, the MLE of the parameters will overweight LFs latent accuracies

Structure Learning

When does this happen?

- Using multiple, overlapping ontologies for distant supervision
- LFs only differ due to **tunable parameters**, like context window size.
- Many more!



Training the Generative Model (Hands-on Exercises)

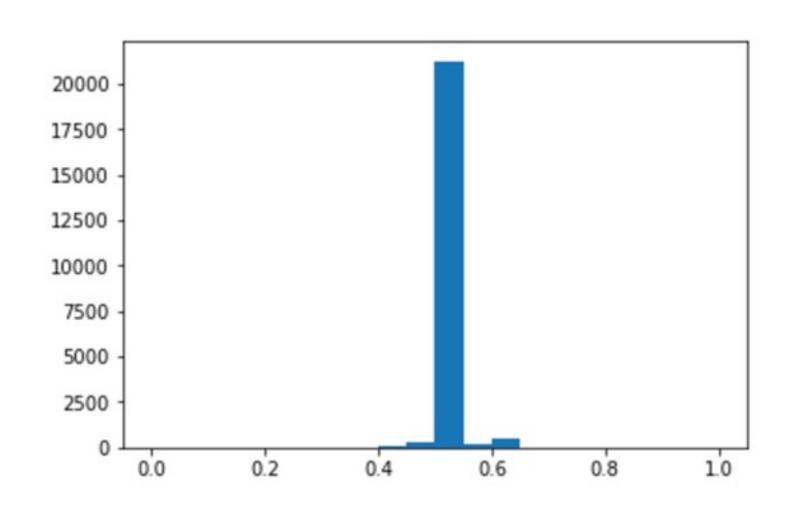
Training Generative Models

Open Tutorial Notebook

Workshop_3_Generative_Model_Training.ipynb

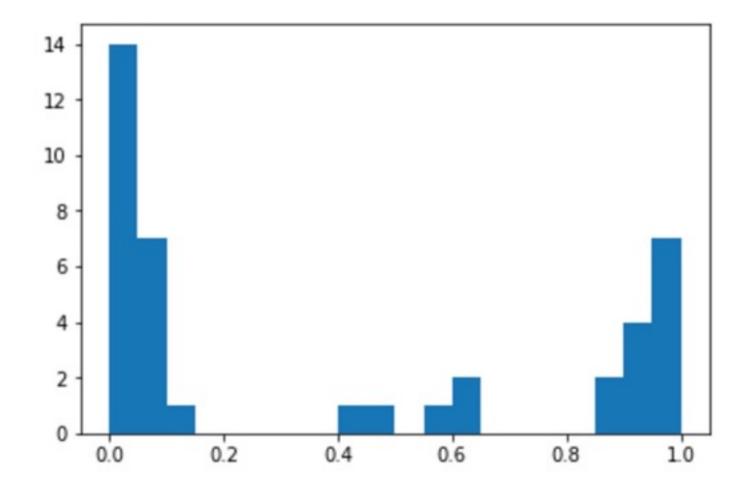
- Majority vote
- Training the generative model
- Interpreting Marginals
- Learning dependencies

Generative Model: Interpreting Marginal Distributions



This is probably the first set of marginals you'll generate. These are **BAD!**

Everything's clustered at 0.5, i.e, no labels



This are the marginals you want!. These are **GOOD**.

Clear differentiation between 0.0 / 1.0



Refine Writing Labeling Functions (Hands-on Exercises)

TIME: 45 Minutes



Discriminative Model: "Compiling" Rules into Features

Snorkel API

Open Tutorial Notebook

Workshop_4_Discriminative_Model_Training.ipynb

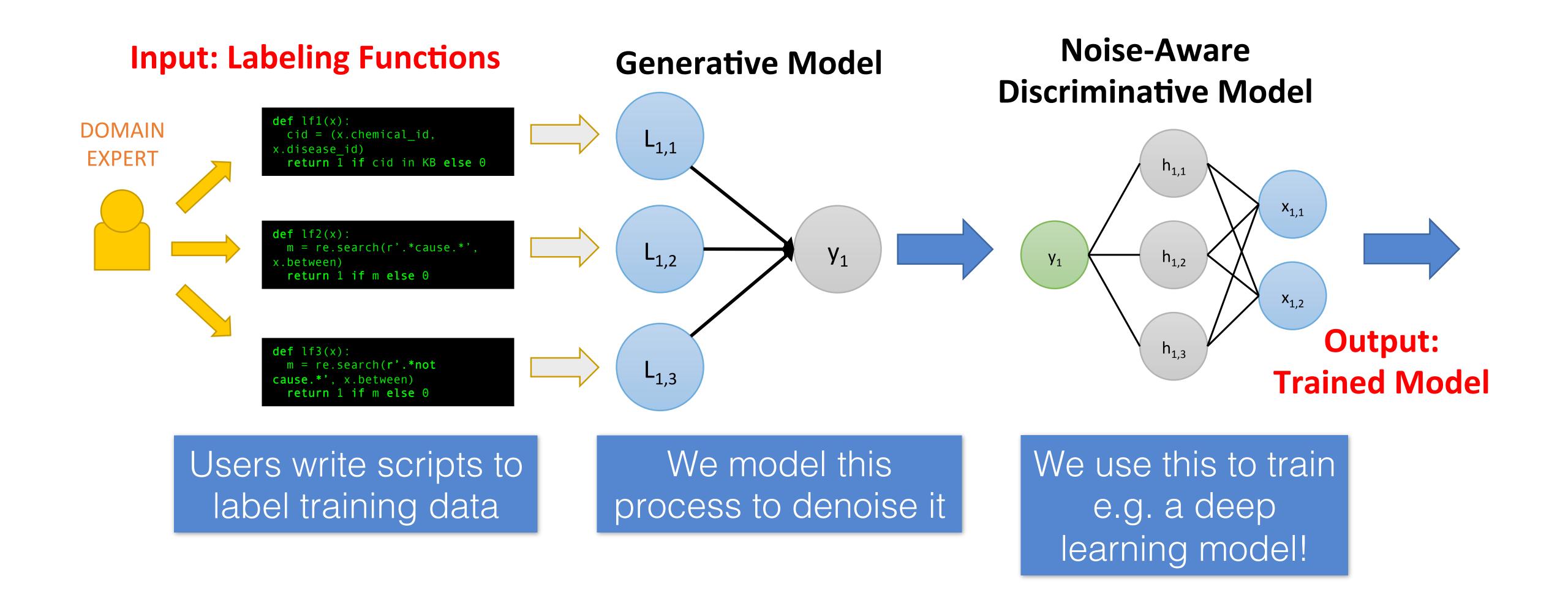
Train an LSTM model

This takes ~10 minutes. Start now!!

The output of the generative model is a set of probabilistic training labels

We now want to use these labels to train our final discriminative model

Discriminative Model: Full Snorkel Pipeline



Generalization error decreases at same asymptotic rate as in supervised setting, except in amount of unlabeled data

[Ratner et al., NIPS 2016]

Training a Noise-aware Discriminative Model

Supervised Learning Loss Function

$$\widehat{w} = \text{argm in}_{w} \frac{1}{N} \sum_{i=1}^{N} l(w, x^{(i)}, y^{(i)})$$

Noise-aware loss

$$\widehat{w} = \operatorname{argm} \, \operatorname{in}_{w} \frac{1}{N} \sum_{i=1}^{N} \mathbb{E}_{(y,\Lambda) \sim \pi} [l(w, x^{(i)}, y^{(i)} = y)]$$

Simple change for Logistic Regression, SVMs, LSTM (neural networks)

Why can't we just use the generative model for our final predictions?

The discriminative model learns a **feature representation** of our **LFs**

This makes it better able to generalize to unseen candidates

As a result, we see much better recall!

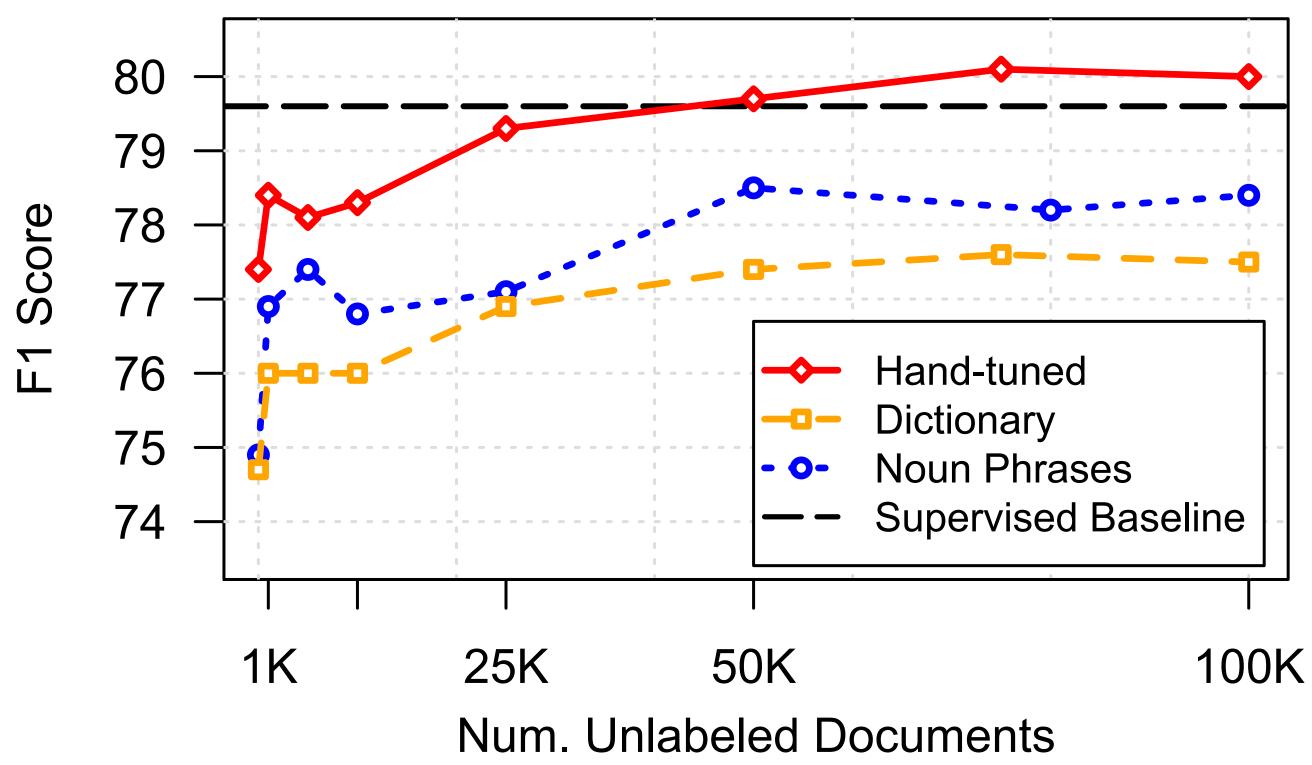
	Precision	Recall	F1
Majority Vote	76.4	67.3	71.5
Generative Model	67.4	77.9	72.3
CRF	81.5	75.8	78.5
BiLSTM-CRF	80.7	77.6	79.1

— CDR disease name tagging

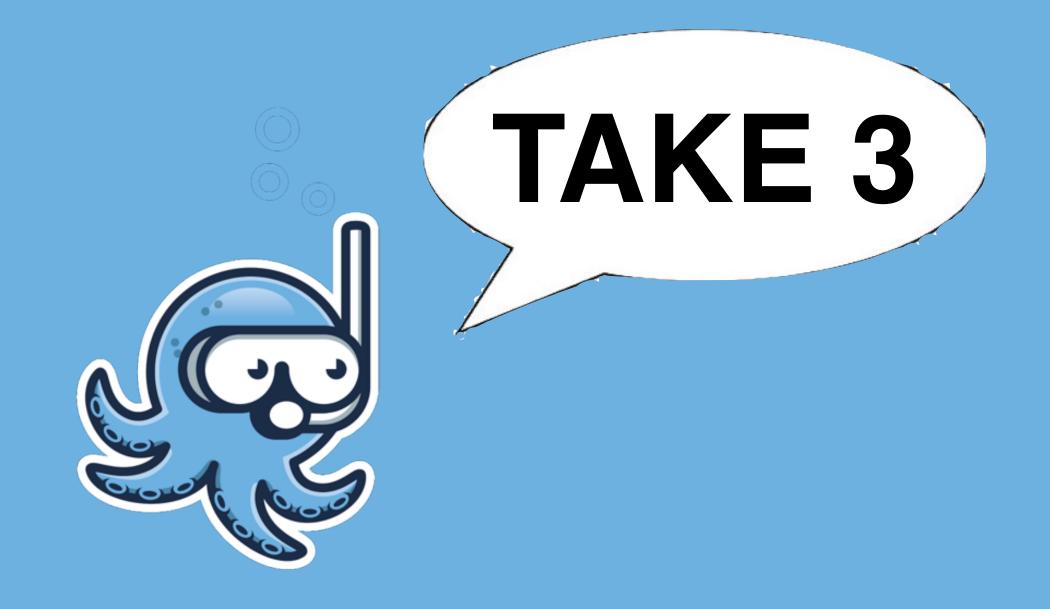
[Fries et al., 2017]

We can now automatically generate large-scale training sets

We can match or exceed supervised learning performance



Tagging disease names in PubMed
[Fries et al., 2017]



Refine Writing Labeling Functions (Hands-on Exercises)

TIME: 45 Minutes



Application Development: Introducing Schemas and Evaluation Plans

Application Design

Two critical questions for any new application

What information am I extracting?

Once extracted, what is the **utility** of this **new information**?

Application Design: Project Template

We've provided a project template for tomorrow's discussion

- 1. Motivation
- 2. Task Overview
- 3. Data Set Overview
- 4. Schema Design
- 5. Validating Your Extraction Models
- 6. External Utility

Application Design: Schema

Schema: The formal definition of what we are extracting from text. This is the structured representation of our facts.

```
Spouse ( PERSON, PERSON )
Chemical-induced Disease (CHEMICAL, DISEASE)
Side Effect ( DRUG, SYMPTOM/SIGN )
```

Formally defining these entities and relations is the most important step in building a Snorkel application!

Contact Us



Code Issues?

GitHub: Snorkel Issues

http://snorkel.stanford.edu

https://github.com/HazyResearch/snorkel

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