



March 24, 2012

Following are the wishes captured for Stephen Frost on MyLegacyPlan.org. Stephen captured wishes in the following areas, and 7 pages follow this one:

- Accounts and Finances (one page)
- Memorial Preferences (one page)
- Gifting of personal belongings (two pages)
- Existence and location of a last will (two pages)
- Advance Medical Directive (one page)

This plan is dated March 24, 2012.



March 24, 2012

Accounts and Finances

for Stephen Frost, dated March 24, 2012

Bank Accounts

Citibank Checking XXXXXX91
New York, NY Branch
Note: Joint account with Debbie

Wells Fargo Savings XXXXX3312
San Francisco, CA Branch
Note: Joint account with Debbie. Opened in 1980 for vacation savings

Investment Accounts

E*Trade Brokerage XXXXX3321
Note: NOT retirement savings/account

E*Trade Roth IRA XXXXX3323
Note: Opened in 1993 - mostly S&P index fund

Loans

PNC Mortgage for \$300,000 at origination in September 2003
Outstanding principal balance of \$123,227.90 as of February 2012
Note: Our house at 123 Pine Street - no one else is owed anything on this house

American Honda Finance Corporation for \$18,000 at origination in May 2009
Outstanding principal balance of ~\$8,000 as of February 2012



March 24, 2012

Memorial Preferences

for Stephen Frost, dated March 24, 2012

I would like my wife Debbie Frost to be responsible for arranging my memorial services when I die. My preferences for the disposition of my remains is to be cremated.

I have no special religious concerns regarding my memorial, but would like a service that brings together my immediate family and close work friends.

I have not done any planning for my memorial service, nor have a preferred provider.



March 24, 2012

Last Will & Testament

for Stephen Frost, dated March 24, 2012

My last will and testament was created with Williams and Williams on 200 Market Street in San Francisco. The original copy is in the fireproof file safe in my office. Debbie has a key to it. Follows is a copy that was uploaded on March 1, 2012 to MyLegacyPlan.org. The will itself was signed and witnessed on February 15th of 1999. Witnesses were my neighbor John Hutchins and my colleague from IBM, Lisa Ketchov. There are no other copies of my will as of March 24, 2012.



March 24, 2012

Advance Medical Directive

for Stephen Frost, dated March 24, 2012