

## PT ACE HADWARE INDONESIA Tbk

Laporan Arus Kas  
(Dalam rupiah penuh)

	2016	2015	2014	SELISIH 2016-2015	% Horizontal	SELISIH 2015-2014	% Horizontal
<b>Arus Kas dari Aktivitas Operasi</b>							
Penerimaan dari Pelanggan	5,626,594,903,329	5,371,117,882,753	5,091,420,360,069	255,477,020,576	5.02	279,697,522,684	5.49
Pembayaran kepada Pemasok dan Lainnya	-4,101,370,028,622	-3,790,140,317,615	-3,789,762,485,709	-311,229,711,007	8.21	(377,831,906)	0.01
Pembayaran kepada Karyawan	-771,693,300,230	-673,580,277,500	-551,710,525,821	-98,113,022,730	17.78	(121,869,751,679)	22.09
Pembayaran Pajak	-295,757,055,354	-264,655,170,162	-316,430,975,928	-31,101,885,192	9.83	51,775,805,766	(16.36)
Penerimaan dari Restitusi Pajak	13,973,480,519			13,973,480,519	-		-
Pembayaran Bunga	-1,942,544,338	-3,060,445,433	-3,777,931,440	1,117,901,095	(29.59)	717,486,007	(18.99)
Penerimaan Bunga	22,166,580,726	9,149,333,427	5,423,577,476	13,017,247,299	240.01	3,725,755,951	68.70
<b>Arus Kas Neto Diperoleh dari</b>							
<b>Aktivitas Operasi</b>	<b>491,972,036,030</b>	<b>648,831,005,470</b>	<b>435,162,018,647</b>	-156,858,969,440	(36.05)	213,668,986,823	49.10
<b>ARUS KAS DARI AKTIVITAS INVESTASI</b>							
Perolehan Aset Tetap	-276,998,881,208	-130,293,432,329	-96,924,263,863	-146,705,448,879	151.36	(33,369,168,466)	34.43
Hasil Penjualan Aset Tetap	154,076,727,254	6,707,084,671	396,318,194	147,369,642,583	37,184.68	6,310,766,477	1,592.35
Setoran Modal ke Dalam Entitas Asosiasi	-4,500,000,000			-4,500,000,000	-		-
<b>Arus Kas Neto Digunakan untuk</b>							
<b>Aktivitas Investasi</b>	<b>-127,422,153,954</b>	<b>-123,586,347,658</b>	<b>-96,527,945,669</b>	-3,835,806,296	3.97	(27,058,401,989)	28.03
<b>ARUS KAS DARI AKTIVITAS PENDANAAN</b>							
Pembayaran Dividen Tunai	-262,862,462,940	-272,647,888,000	-102,242,958,000	9,785,425,060	(9.57)	(170,404,930,000)	166.67
Penerimaan dari Pihak Berelasi	32,877,697,407	36,717,885,086	15,420,219,644	-3,840,187,679	(24.90)	21,297,665,442	138.12
Pembayaran kepada Pihak Berelasi	-33,585,558,118	-34,879,096,625	-15,512,621,861	1,293,538,507	(8.34)	(19,366,474,764)	124.84
Pembayaran Utang Bank	-28,414,570,602	-6,666,666,672	-8,612,596,699	-21,747,903,930	252.51	1,945,930,027	(22.59)
Penerimaan Utang Bank	10,701,323,966	3,010,394,374		7,690,929,592	-	3,010,394,374	-
Saham Treasuri		-19,466,342,400		19,466,342,400	-	(19,466,342,400)	-
<b>Arus Kas Neto Digunakan untuk</b>							
<b>Aktivitas Pendanaan</b>	<b>-281,283,570,287</b>	<b>-293,931,714,237</b>	<b>-110,947,956,916</b>	12,648,143,950	(11.40)	(182,983,757,321)	164.93
<b>KENAIKAN BERSIH</b>							
<b>KAS DAN SETARA KAS</b>	83,266,311,789	231,312,943,575	227,686,116,062	-148,046,631,786	(65.02)	3,626,827,513	1.59
Pengaruh Perubahan Kurs Mata Uang Asing	-1,177,676,602	-918,966,994		-258,709,608	-	(918,966,994)	-
<b>DAMPAK PERUBAHAN KURS TERHADAP</b>							
<b>KAS DAN SETARA KAS</b>			2,007,323,576		-	(2,007,323,576)	(100.00)

<b>SALDO KAS DAN SETARA KAS PADA</b>							
AWAL TAHUN	621,846,414,979	391,452,438,398	161,758,998,760	230,393,976,581	142.43	229,693,439,638	142.00
<b>SALDO KAS DAN SETARA KAS PADA</b>							
<b>AKHIR TAHUN</b>	<b>703,935,050,166</b>	<b>621,846,414,979</b>	<b>391,452,438,398</b>	82,088,635,187	20.97	230,393,976,581	58.86
<b>KAS DAN SETARA KAS PADA</b>							
<b>AKHIR TAHUN TERDIRI DARI:</b>							
Kas	15,743,310,378	11,849,168,460	17,023,220,499	3,894,141,918	22.88	(5,174,052,039)	(30.39)
Bank	431,779,150,253	499,967,402,430	298,503,693,069	-68,188,252,177	(22.84)	201,463,709,361	67.49
Deposito Berjangka	256,412,589,535	110,029,844,089	75,925,524,830	146,382,745,446	192.80	34,104,319,259	44.92
<b>Total</b>	<b>703,935,050,166</b>	<b>621,846,414,979</b>	<b>391,452,438,398</b>	82,088,635,187	20.97	230,393,976,581	58.86

## PT ACE HADWARE INDONESIA Tbk

Laporan Laba Rugi  
(Dalam rupiah penuh)

	2016	% Vertikal	2015	% Vertikal	2014	% Vertikal
<b>PENJUALAN</b>	4,884,064,456,253	100.00	4,694,947,302,382	100.00	4,492,197,911,790	100.00
<b>PENJUALAN KONSINYASI - BERSIH</b>	51,838,436,772	1.06	47,578,631,843	1.01	49,276,057,227	1.10
<b>PENJUALAN BERSIH</b>	<b>4,935,902,893,025</b>	101.06	<b>4,742,525,934,225</b>	101.01	<b>4,541,473,969,017</b>	101.10
<b>BEBAN POKOK PENJUALAN</b>	2,584,146,388,181	52.91	2,488,809,039,678	53.01	2,347,889,539,199	52.27
<b>LABA KOTOR</b>	2,351,756,504,844	48.15	2,253,716,894,547	48.00	2,193,584,429,818	48.83
Beban Usaha	-1,621,838,145,709	(33.21)	-1,576,319,777,383	(33.57)	-1,530,669,191,461	(34.07)
Pendapatan Lain-lain	163,579,913,442	3.35	92,838,213,455	1.98	66,349,919,683	1.48
Beban Lain-lain	-12,908,793,780	(0.26)	-1,308,098,319	(0.03)	-807,911,031	(0.02)
<b>LABA USAHA</b>	<b>880,589,478,797</b>	18.03	<b>768,927,232,300</b>	16.38	<b>728,457,247,009</b>	16.22
Bagian atas Rugi Entitas Asosiasi	-2,882,779,010	(0.06)				
Beban Keuangan - Bersih	-14,579,138,302	(0.30)	-32,315,721,968	(0.69)	-36,161,204,354	(0.80)
<b>LABA SEBELUM PAJAK PENGHASILAN</b>	<b>863,127,561,485</b>	17.67	<b>736,611,510,332</b>	15.69	<b>692,296,042,655</b>	15.41
<b>MANFAAT (BEBAN) PAJAK PENGHASILAN</b>						
Pajak Kini	-167,884,936,326	(3.44)	-158,563,154,913	(3.38)	-145,391,764,419	(3.24)
Pajak Tangguhan	10,907,457,117	0.22	6,825,108,570	0.15	9,801,710,292	0.22
<b>Total Beban Pajak Penghasilan - Bersih</b>	<b>-156,977,479,209</b>	(3.21)	<b>-151,738,046,343</b>	(3.23)	<b>-135,590,054,127</b>	(3.02)
<b>LABA TAHUN BERJALAN</b>	<b>706,150,082,276</b>	14.46	<b>584,873,463,989</b>	12.46	<b>556,705,988,528</b>	12.39
Penghasilan Komprehensif Lain						
Pos yang Tidak akan Direklasifikasikan ke Laba Rugi						
Pengukuran Kembali atas						
Program Imbalan Kerja	-31,180,588,000	(0.64)	9,271,822,000	0.20	-18,528,215,000	(0.41)
Pajak Penghasilan atas Pengukuran						
Kembali atas Program Imbalan Kerja	7,795,147,000	0.16	-2,317,955,500	(0.05)	4,632,053,750	0.10
Penghasilan Komprehensif						
Lain Setelah Pajak	-23,385,441,000	(0.48)	6,953,866,500	0.15	-13,896,161,250	(0.31)
<b>TOTAL LABA KOMPREHENSIF</b>		-				
<b>TAHUN BERJALAN</b>	<b>682,764,641,276</b>	13.98	<b>591,827,330,489</b>	12.61	<b>542,809,827,278</b>	12.08

Total Laba Tahun Berjalan Yang Dapat						
Diatribusikan Kepada:						
Pemilik Entitas Induk	710,580,264,384	14.55	588,324,832,959	12.53	562,324,442,474	12.52
Kepentingan Non Pengendali	-4,430,182,108	(0.09)	-3,451,368,970	(0.07)	-5,618,453,946	(0.13)
	<b>706,150,082,276</b>	14.46	<b>584,873,463,989</b>	12.46	<b>556,705,988,528</b>	12.39
Total Laba Komprehensif Yang Dapat						
Diatribusikan Kepada:						
Pemilik Entitas Induk	688,439,042,952	14.10	595,064,223,524	12.67	548,624,571,830	12.21
Kepentingan Non Pengendali	-5,674,401,676	(0.12)	-3,236,893,035	(0.07)	-5,814,744,552	(0.13)
	<b>682,764,641,276</b>	13.98	<b>591,827,330,489</b>	12.61	<b>542,809,827,278</b>	12.08
<b>LABA PER SAHAM DASAR</b>	41,69		34,51		32,88	

## PT ACE HADWARE INDONESIA Tbk

## Laporan Perubahan Ekuitas

(Dalam rupiah penuh)

	2016	2015	2014	SELISIH 2016-2015	% Horizontal	SELISIH 2015-2014	%Horizontal
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk / <i>Equity Attributable to Owners of the Parent Company</i>							
Modal Saham/ <i>Capital Stock</i>	171,500,000,000	171,500,000,000	171,500,000,000	0	-	0	-
Tambahan Modal Disetor/ <i>Additional Paid in Capital</i>	368,122,496,948	368,122,496,948	368,122,496,948	0	-	0	-
Selisih Transaksi Akibat Perubahan Ekuitas Perusahaan Anak/ <i>Difference Transaction due to Changes in the Equity of Subsidiary</i>	239,797,199	239,797,199	239,797,199	0	-	0	-
Saldo Laba/Retained Earning							
Telah Ditentukan Penggunaannya/ <i>Appropriated</i>	285,994,713,034	227,994,713,034	173,994,713,034	58,000,000,000	33.33	54,000,000,000	31.04
Belum Ditentukan Penggunaannya/ <i>Unappropriated</i>	2,281,850,584,826	1,914,274,004,814	1,645,857,669,290	367,576,580,012	22.33	268,416,335,524	16.31
Saham Treasuri/ <i>Treasury Stocks</i>	-54,085,682,400	-54,085,682,400	-34,619,340,000	0	-	(19,466,342,400)	56.23
Total / <i>Total</i>	3,053,621,909,607	2,628,045,329,595	2,325,095,336,471	425,576,580,012	18.30	302,949,993,124	13.03
Kepentingan Non-pengendali/ <i>Non-controlling Interest</i>	-4,894,214,811	780,186,865	4,017,079,900	(5,674,401,676)	(141.26)	(3,236,893,035)	(80.58)
Total Ekuitas/ Total Equity	3,048,727,694,796	2,628,825,516,460	2,329,112,416,371	419,902,178,336	18.03	299,713,100,089	12.87

## PT ACE HADWARE INDONESIA Tbk

## Laporan Posisi Keuangan

(Dalam rupiah penuh)

	2016	% Vertikal	2015	% Vertikal	2014	% Vertikal	SELISIH 2016-2015	% Horizontal	SELISIH 2015-2014	% Horizontal
<b>AKTIVA</b>										
<b>Aset Lancar</b>										
Kas dan setara kas	703,935,050,166	18.87	621,846,414,979	19.03	391,452,438,398	13.23	82,088,635,187	20.97	230,393,976,581	58.86
Piutang usaha										
Pihak berelasi	4,469,686,870	0.12	4,998,125,693	0.15	5,772,962,598	0.20	-528,438,823	(9.15)	-774,836,905	(13.42)
Pihak ketiga	23,673,111,173	0.63	11,148,341,516	0.34	14,009,204,170	0.47	12,524,769,657	89.40	-2,860,862,654	(20.42)
Aset keuangan lancar lainnya	3,156,632,197	0.08	1,613,929,678	0.05	6,044,522,360	0.20	1,542,702,519	25.52	-4,430,592,682	(73.30)
Persediaan	1,590,127,218,809	42.62	1,522,348,116,750	46.59	1,295,681,754,349	43.80	67,779,102,059	5.23	226,666,362,401	17.49
Pajak dibayar dimuka	18,326,867,961	0.49	31,492,692,667	0.96	19,825,242,199	0.67	-13,165,824,706	(66.41)	11,667,450,468	58.85
Biaya dibayar dimuka	164,817,349,468	4.42	164,514,757,276	5.03	164,879,451,578	5.57	302,592,192	0.18	-364,694,302	(0.22)
Uang muka	313,563,827,834	8.40	109,432,462,237	3.35	27,341,899,856	0.92	204,131,365,597	746.59	82,090,562,381	300.24
<b>Total Aset Lancar</b>	<b>2,822,069,744,478</b>	<b>75.64</b>	<b>2,467,394,840,796</b>	<b>75.51</b>	<b>1,925,007,475,508</b>	<b>65.07</b>	<b>354,674,903,682</b>	<b>18.42</b>	<b>542,387,365,288</b>	<b>28.18</b>
<b>Aset Tidak lancar</b>										
Piutang pihak berelasi	6,388,568,935	0.17	27,745,659,787	0.85	33,117,693,456	1.12	-21,357,090,852	(64.49)	-5,372,033,669	(16.22)
Biaya dibayar dimuka jangka panjang	95,540,968,700	2.56	112,168,660,255	3.43	124,321,391,875	4.20	-16,627,691,555	(13.37)	-12,152,731,620	(9.78)
Aset tetap	588,764,731,189	15.78	457,127,128,671	13.99	463,020,871,447	15.65	131,637,602,518	28.43	-5,893,742,776	(1.27)
Aset keuangan tidak lancar lainnya	47,711,456,281	1.28	44,706,659,201	1.37	45,369,654,841	1.53	3,004,797,080	6.62	-662,995,640	(1.46)
Aset non - keuangan tidak lancar lainnya	75,637,593,984	2.03	83,737,946,076	2.56	51,284,792,247	1.73	-8,100,352,092	(15.79)	32,453,153,829	63.28
Investasi Saham	1,617,220,990	0.04					1,617,220,990	-	-	-
Aset pajak tangguhan	93,371,383,334	2.50	74,668,779,217	2.29	70,161,626,147	2.37	18,702,604,117	26.66	4,507,153,070	6.42
<b>Total Aset Tidak lancar</b>	<b>909,031,923,413</b>	<b>24.36</b>	<b>800,154,833,207</b>	<b>24.49</b>	<b>787,276,030,013</b>	<b>26.61</b>	<b>108,877,090,206</b>	<b>13.83</b>	<b>12,878,803,194</b>	<b>1.64</b>
<b>Total Aset</b>	<b>3,731,101,667,891</b>	<b>100.00</b>	<b>3,267,549,674,003</b>	<b>100.00</b>	<b>2,958,360,604,225</b>	<b>100.00</b>	<b>463,551,993,888</b>	<b>15.67</b>	<b>309,189,069,778</b>	<b>10.45</b>
<b>LIABILITAS DAN EKUITAS</b>										
<b>Liabilitas Jangka Pendek</b>										
Utang Bank	5,339,714,500	0.14	22,497,405,596	0.69	19,487,011,212	0.66	-17,157,691,096	(88.05)	3,010,394,384	15.45
Utang Usaha										
Pihak ketiga	105,041,372,631	2.82	95,622,110,674	2.93	66,505,191,358	2.25	9,419,261,957	14.16	29,116,919,316	43.78
Pihak berelasi	2,480,274,274	0.07	31,744,928,874	0.97	40,497,771,135	1.37	-29,264,654,600	(72.26)	-8,752,842,261	(21.61)
Uang muka pelanggan	60,813,912,932	1.63	60,418,018,654	1.85	115,894,241,391	3.92	395,894,278	0.34	-55,476,222,737	(47.87)
Liabilitas Keuangan Jangka Pendek Lainnya	32,183,946,096	0.86	21,368,786,416	0.65	19,683,780,828	0.67	10,815,159,680	54.94	1,685,005,588	8.56
Utang pihak berelasi	14,615,237,754	0.39	10,062,400,081	0.31	4,622,634,778	0.16	4,552,837,673	98.49	5,439,765,303	117.68
Beban akrual	24,475,763,182	0.66	27,660,777,632	0.85	20,322,911,634	0.69	-3,185,014,450	(15.67)	7,337,865,998	36.11
Liabilitas imbalan kerja jangka pendek	424,057,769	0.01	349,802,234	0.01	822,089,767	0.03	74,255,535	9.03	-472,287,533	(57.45)
Pendapatan ditangguhkan	113,816,265,500	3.05	101,325,012,250	3.10	100,916,492,500	3.41	12,491,253,250	12.38	408,519,750	0.40
Utang pajak	29,462,478,034	0.79	40,684,042,817	1.25	31,211,040,634	1.06	-11,221,564,783	(35.95)	9,473,002,183	30.35
Bagian Utang Bank Jangka Panjang										
yang jatuh tempo dalam satu tahun			555,555,540	0.02	6,666,666,667	0.23	-555,555,540	(8.33)	-6,111,111,127	(91.67)
<b>Total Liabilitas Jangka Pendek</b>	<b>388,653,022,672</b>	<b>10.42</b>	<b>412,288,840,768</b>	<b>12.62</b>	<b>426,629,831,904</b>	<b>14.42</b>	<b>-23,635,818,096</b>	<b>(5.54)</b>	<b>-14,340,991,136</b>	<b>(3.36)</b>

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