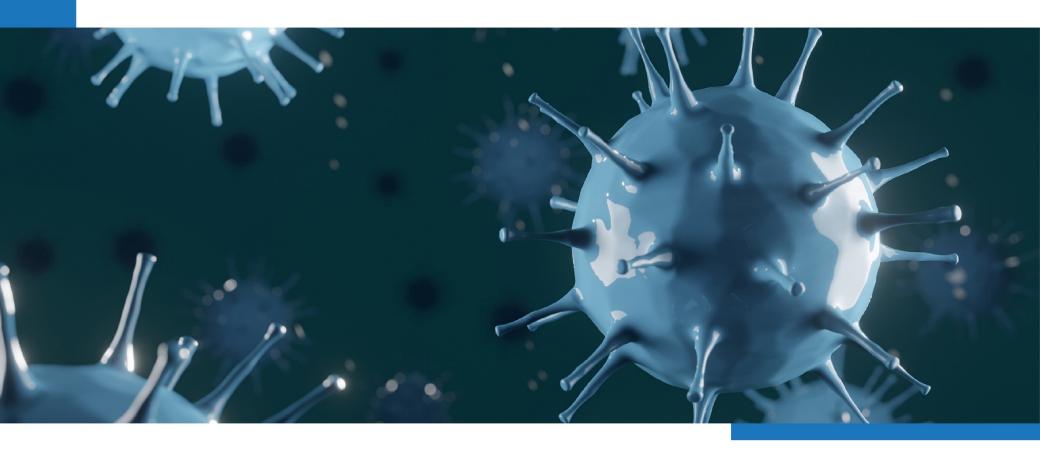
GCC **COVID-19 Dashboard**















Coronavirus Cases - Global

June 30, 2020

Confirmed Cases

10,278,458

Deaths

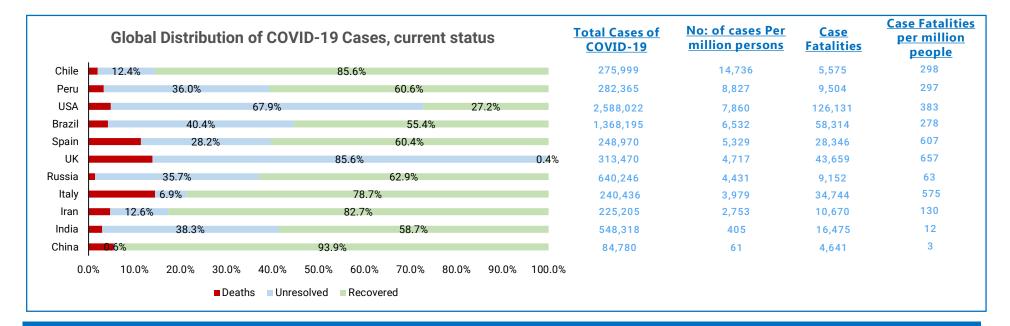
504,936

Recovered

5,219,513

of Covid-19 Test*

121,388,495



- US Fed Chairman Says Economy Faces 'New Challenges' from Virus
- Governments Roll Back Coronavirus Trade Barriers
- China's factory activity quickens, but pandemic drags on exporters and recovery
- UK Household deposits soar by record amount as lockdown hits spending
- Latin America 'to lose 20 years of progress' in poverty reduction







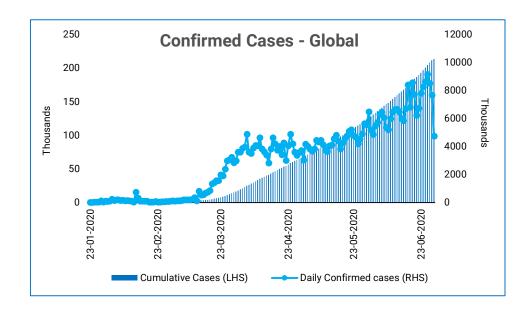


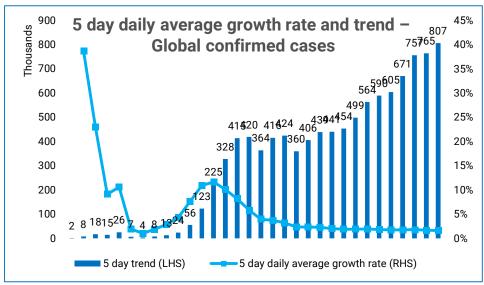


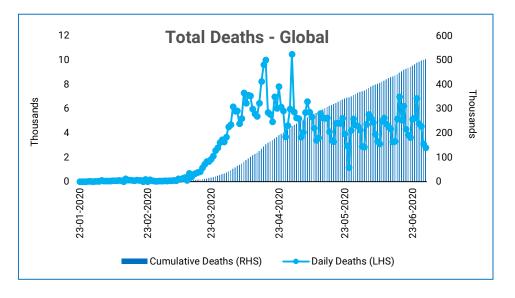


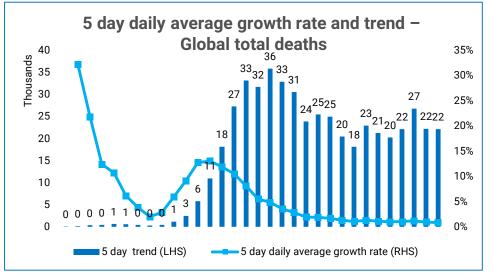
Coronavirus Cases - Global













Coronavirus Cases in GCC

June 30, 2020



Confirmed Cases

440,611

Deaths

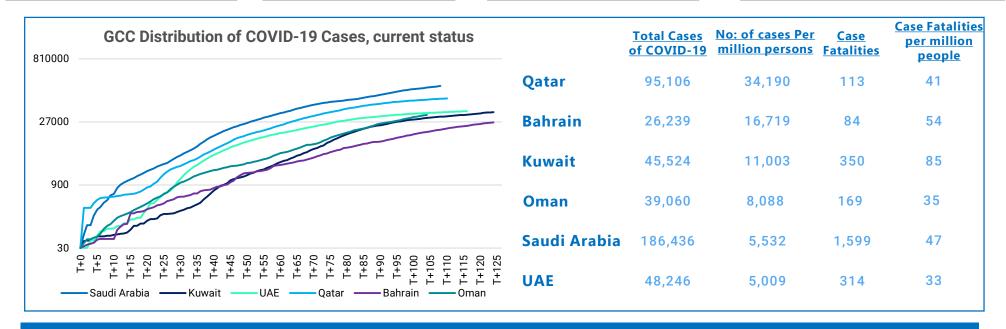
2,629

Recovered

324,027

of Covid-19 Test*

6,055,151



- Uber's Middle East business Careem sees ride-hailing recovery next year
- Middle East sees M&A activity boom despite Covid-19 crisis
- · GCC construction sector set to gain ground in Q4
- GCC countries resort to fiscal tightening to contain impact of low oil prices





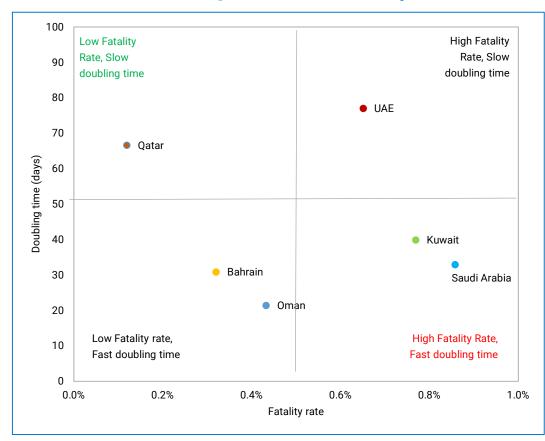




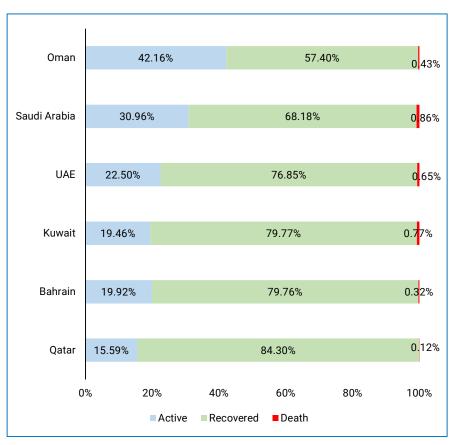




GCC Doubling time and Fatality rate



Status of the confirmed cases in the GCC

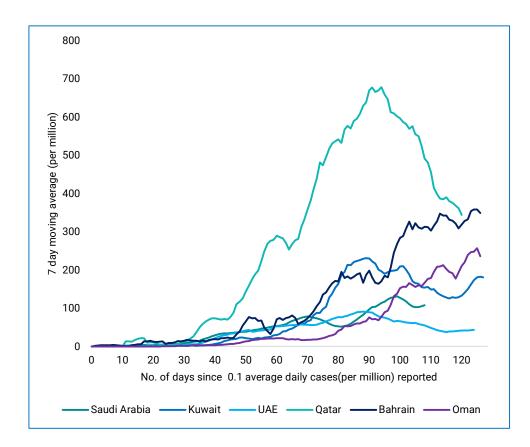




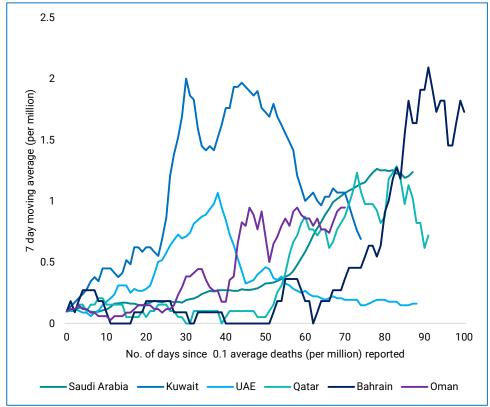
Source: Johns Hopkins University, as of June 29th

GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population







Coronavirus Cases in Saudi Arabia

June 30, 2020



Confirmed Cases

186,436

Deaths

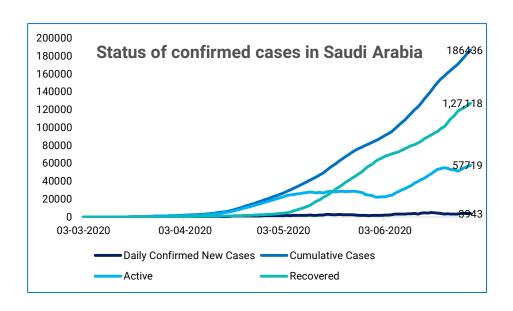
1,599

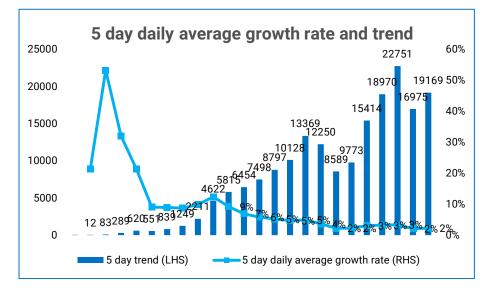
Recovered

127,118

of Covid-19 Test*

1,591,141





- Saudi Arabia to levy 15% VAT on goods imported via online platforms
- Saudi raises \$2.27bln in Islamic bonds finance ministry
- · Health Ministry outlines office safety protocols in Saudi Arabia
- IMF sees sharper than anticipated recession in Saudi Arabia; economy to shrink by 6.8% this year, a sharper decline than the 2.3% contraction estimated in April.





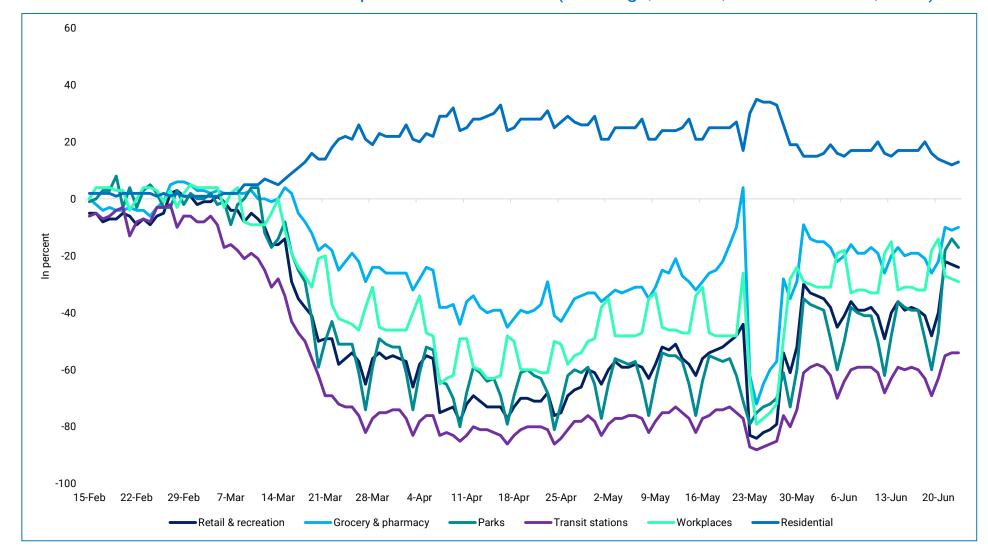








Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Kuwait

June 30, 2020



Confirmed Cases

45,524

Deaths

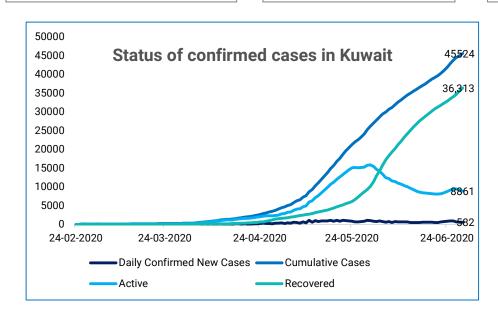
350

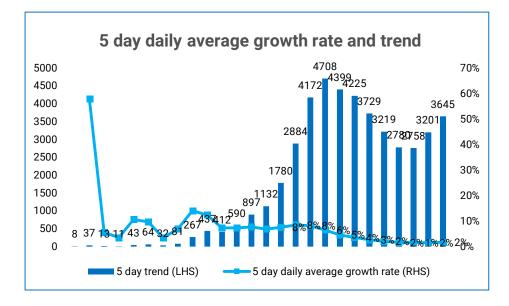
Recovered

36,313

of Covid-19 Test*

382,842





- · Kuwait to resume commercial flights in August
- Kuwait participates in EU-organized conference for combating virus
- · Kuwait stock exchange to resume some of its suspended activities
- Lawmakers call on government to pay six months rent, 80% wages for SMEs







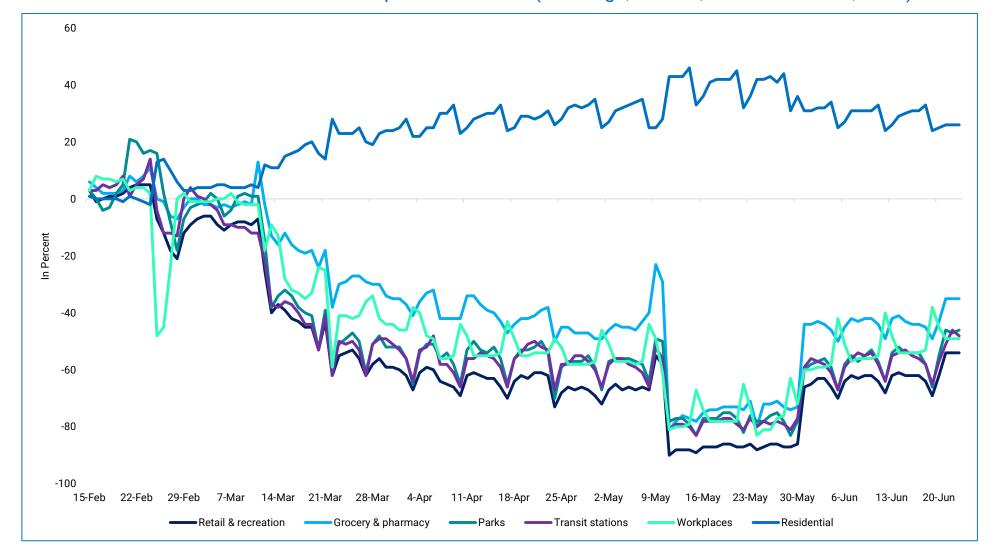








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in **UAE**

June 30, 2020

Confirmed Cases

48,246

Deaths

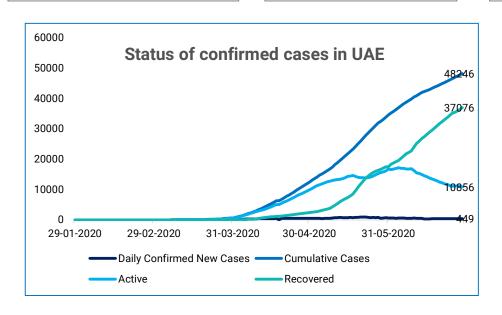
314

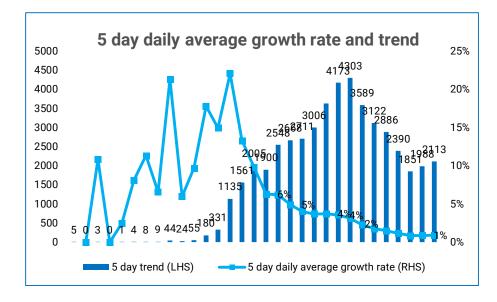
Recovered

37,076

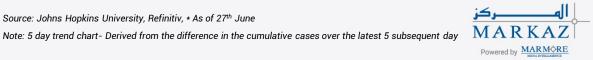
of Covid-19 Test*

3,147,384





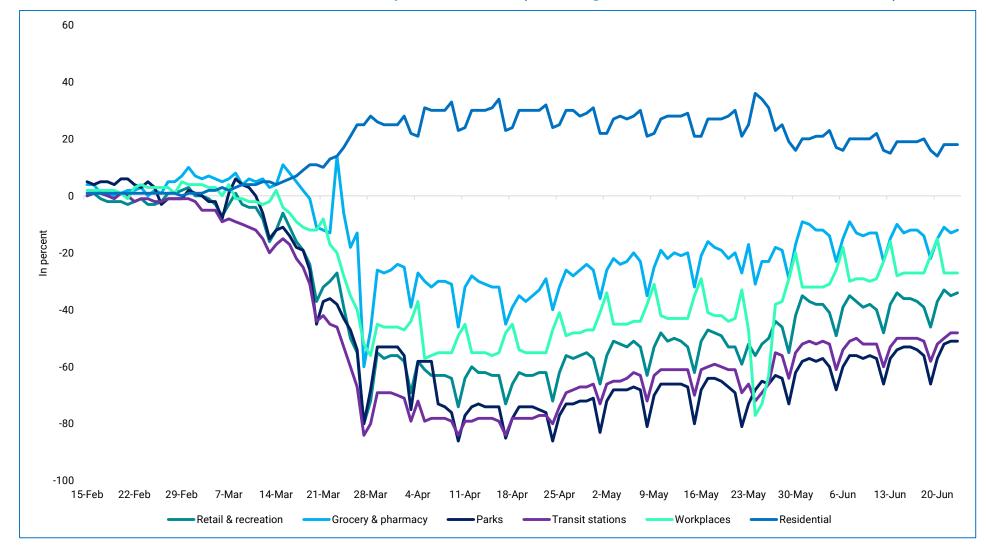
- Abu Dhabi permits people with negative COVID-19 test to enter emirate; UAE's federal employees to return to work sites on July 5
- UAE gold jewelry sales drop 85%; market recovery in 2021
- Abu Dhabi helps repatriate over 180,000 workers since outbreak
- UAE Cabinet approves \$87mln budget for national universities







Movement trends across different places in UAE (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Qatar

June 30, 2020



Confirmed Cases

95,106

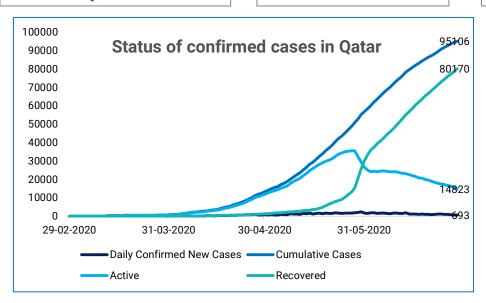
Deaths

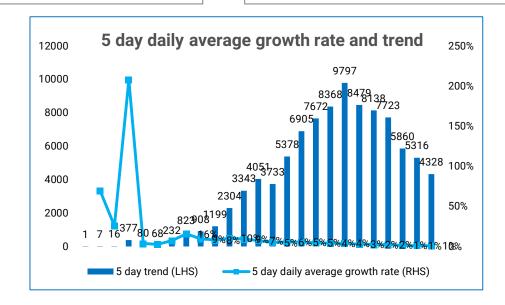
113

Recovered

of Covid-19 Test*

352,659





- Gatherings reduced to 5 people; parks, beaches and Corniche to be reopened for all in phase 2
- Qatar's trade balance records 22.5% surplus in May
- Qatar pledges \$10 million for WHO to combat COVID-19 pandemic
- Up to 50% staff at offices, private healthcare can operate 60% capacity from July 1: Qatar Cabinet

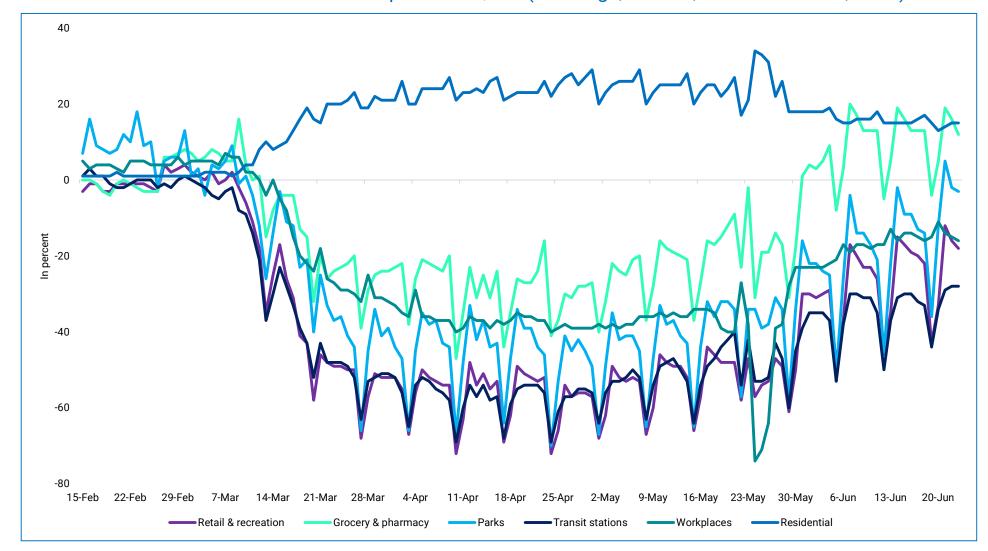








Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Bahrain

June 30, 2020



Confirmed Cases

26,239

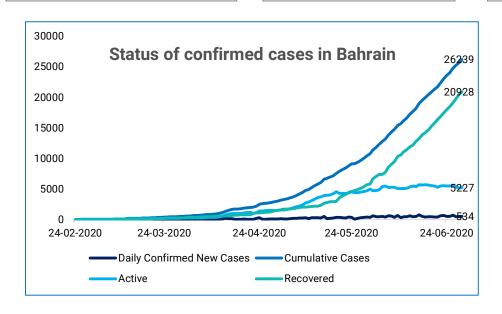
Deaths

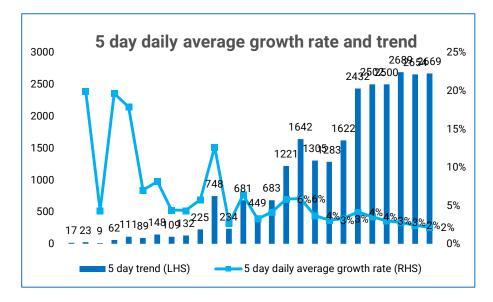
Recovered

20,928

of Covid-19 Test*

545,125





- Bahrain to pay 50% of wages for private firms hit by coronavirus; Waives utility bills for another 3 months.
- Bahrain's economy is 'reviving' with crucial months coming up, says National Bank of Bahrain CEO
- New campaign to promote Bahrain tourism launched
- Covid-19 repercussions 'call for preparing to deal with next stage challenges'





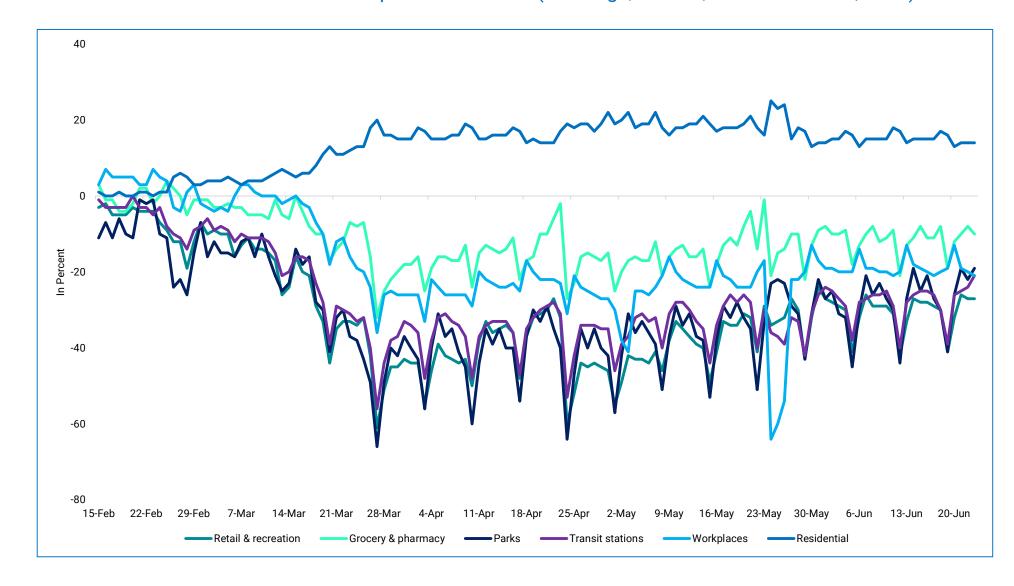








Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Oman

June 30, 2020



Confirmed Cases

39,060

Deaths

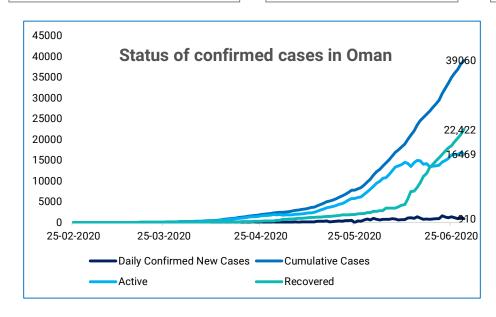
169

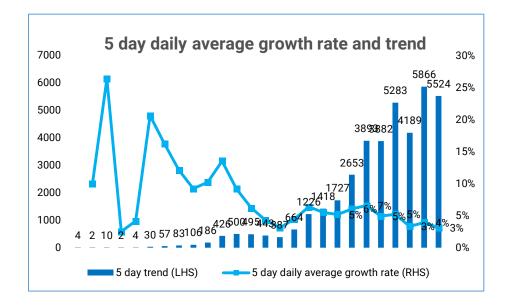
Recovered

22,422

of Covid-19 Test*

36,000





- Oman's State Council to study COVID-19, oil price impact on economy
- Coronavirus Adds to Challenges Facing Omani Banks- Fitch
- Oman hotel revenues drop 42.2% in first four months of 2020
- · Part-time work plan for Omanis, expats soon















Movement trends across different places in Oman (% change, Feb 15, 2020 to June 23, 2020)

