

# Weekly Wrap

## **Equity Watch**

Indicators	M. Cap (USD Bn)	Close Price	WTD %	MTD %	YTD%	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	451	114	0.3	0.5	-2.0	5.5	4.2	15
Saudi (TASI)	2,448	8,644	-0.4	-1.2	3.0	6.9	5.0	20
Qatar(QE Index)	150	10,446	-0.2	1.8	0.2	8.4	1.3	17
Abu Dhabi (ADI)	202	5,109	2.9	2.9	0.7	5.6	4.9	15
Kuwait All Share Index (PR)	108	5,560	0.3	1.8	-11.5	4.9	-	20
Kuwait All Share Index (TR)	108	6,693	0.3	1.9	-7.7	8.6	-	20
Dubai (DFMGI)	74	2,547	5.3	5.3	-7.9	-8.8	-2.7	9
Bahrain (BAX)	21	1,490	-0.4	0.9	-7.4	5.6	4.5	9
Oman(Muscat SM)	11	3,607	-0.9	-1.0	-9.4	-10.7	-7.6	9
Developed markets								
MSCI World Index	49,095	2,622	-0.7	1.5	11.2	8.1	9.7	28
U.S. (S&P 500)	32,181	3,663	-1.0	1.2	13.4	11.4	12.4	28
U.K. (FTSE)	2,486	6,547	-0.1	4.5	-13.2	-4.2	1.7	17
Japan (Topix)	6,380	1,782	0.3	1.5	3.5	-0.5	3.5	20
<b>Emerging markets</b>								
MSCI EM Index	7,116	1,258	0.5	4.4	12.8	3.9	10.0	20
China (Shanghai Indx.)	6,036	3,508	-2.8	-1.3	9.8	0.6	-0.9	15
India (Sensex)	1,205	46,099	2.3	4.4	11.7	11.5	12.7	29

#### Rlue Chin Watch

Blue Cilip W	Blue Chip Watch								
Companies	M.Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM	
Saudi Arabia									
Saudi Aramco	1,893	36	-1.0	-1.4	0.7	-	-	34	
SABIC	78	97	0.3	0.1	3.3	-1.3	2.9	-	
Saudi Telecom	56	106	-0.9	-1.9	3.9	15.7	9.9	20	
Al-Rajhi Bank	49	74	-0.5	-1.6	12.5	20.9	18.6	19	
NCB	34	42	-0.5	0.5	-13.8	8.2	4.8	11	
United Arab Emir									
TAQA	47	2	4.0	4.0	197.5	39.6	29.2	-	
ETISALAT	41	17	-0.3	-0.3	5.5	0.4	1.9	17	
FAB	39	13	4.8	4.8	-12.8	9.0	11.4	15	
Intl. Holding Co.	20	41	1.2	1.2	554.8	199.6	103.7	34	
Emirates NBD	19	11	-0.5	-0.5	-16.2	11.5	11.0	9	
Kuwait									
NBK	19	846	0.1	0.7	-17.0	10.6	6.4	23	
KFH	17	678	-0.4	-0.3	-8.0	16.1	14.7	32	
Zain	9	608	-1.3	4.6	1.3	11.5	12.0	13	
Boubyan Bank	6	573	-1.5	-2.6	-6.1	18.7	12.3	47	
Agility	5	678	-0.3	5.4	-4.7	9.1	18.0	23	
Qatar									
QNB	46	18	-1.1	2.1	-12.1	13.3	8.3	14	
Industries Qatar	18	11	-3.7	-3.3	3.5	3.8	1.5	43	
Ezdan Holding	13	2	3.8	10.6	191.1	16.2	3.7	-	
Qatar Islamic Bank	11	17	0.1	2.0	10.9	22.1	9.7	14	
Masraf Al Rayan	9	4	0.6	4.1	12.2	7.3	5.4	15	

## Top 5 Gainers\* A

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Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Damac Properties	UAE	2.4	22.0%	22.0%	93.8%
Dubai Investments PJSC	UAE	1.6	13.6%	13.6%	9.2%
Emaar Properties	UAE	7.0	12.9%	12.9%	-10.7%
Saudi Kayan Petrochemical Company	KSA	5.4	11.5%	12.0%	20.9%
Qatar Navigation	Qatar	2.2	8.9%	11.1%	15.9%

# Top 5 Losers∗ ▼

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Savola Group Company	KSA	6.1	-5.6%	-7.2%	24.5%
Jabal Omar Development Company	KSA	7.5	-5.6%	-7.8%	11.2%
Saudi Real Estate Company	KSA	1.0	-4.3%	-1.2%	18.8%
Saudi Research and Marketing Group	KSA	1.6	-3.9%	-2.7%	-1.7%
Industries Qatar	Qatar	17.7	-3.7%	-3.3%	3.5%
CACR Compounded annual growth rate   ADTI/ Average	a daily tradad vale	in IM Can Mai	rkat canitalia	ration	

CAUK – Compounded annual growth rate | ADTV – Average daily traded value | M. Cap - Market capitalization TTM – Trailing twelve months | YTD – Year to date | \* Mcap > USD 1bn Note: \*\*12/r for Sauld 'Arabia;\* Since Inception TR = Total Return|PR = Price Return; Total Return is Price Return + Dividend Return

#### **Market News**

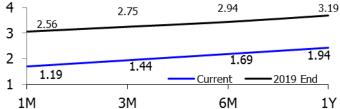
- The UAE's non-oil GDP is expected to grow by 3.6 per cent in 2021. Central Bank of the UAE
- Qatar sets a 2021 budget of QAR 194.7 billion (USD 53.5 billion) on Thursday, a 7.5% cut in expenditure from 2020, and forecast a deficit of QAR 34.6 billion (USD 9.5 billion) next year on lower revenues - Zawya

# **Value Traded & Advances/Decline Ratio**

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	2,942	206	70	129	7	3,124
Kuwait	121	166	91	41	34	277
UAE	197	122	53	10	59	210
Qatar	60	46	27	18	1	98
Bahrain	2	44	16	10	18	2
Oman	3	121	26	21	74	3
Total	3,325	705	283	229	193	3,715

#### **Yield Curve & CDS Watch**





# 5-year CDS Spread

Country	Current	2019	52-Week		
Source y	541.51.6	_015	High	Low	
KSA	67.4	58.5	232.4	58.5	
Abu-Dhabi	38.6	34.8	155.0	34.6	
Dubai	113.8	91.0	324.6	90.6	
Kuwait	38.9	44.9	84.0	34.3	
Qatar	38.6	36.8	181.0	36.5	
Oman	214.5	266.0	637.0	199.0	
Bahrain	254.2	167.1	508.5	158.5	
Lebanon	-	3,065.7	13,893.4	787.5	

## **Interest Rate Watch**

Deposit Rate	3M Rate %	% Spread 9	% 5YR Rate	10YR Rate
U.S.	0.1	-	0.4	0.9
Kuwait	1.0	0.9	0.6	2.6
KSA**	0.6	0.5	0.8	2.1
UAE	0.1	-	0.6	1.3
Qatar	0.6	0.5	1.9	1.7
Oman	2.2	2.1	3.9	5.5
Bahrain	2.0	1.9	3.9	4.7
Euro Region	-0.6	-0.7	-0.8	-0.6
Last FOMC Mee	ting Date: N	Nov 04/05	Next FOMC Mt Da	te: Dec 15/16

# **Commodity Watch**

Precious Metals	Close	WTD	MTD	YTD	52-Week		
Trecious Ficturs	Price %	%	%	%	High	Low	
Gold \$/oz	1,839.0	0.1	3.5	21.2	2,063.2	1,461.9	
Silver \$/oz	23.9	-1.0	5.8	34.1	29.2	12.0	
IPE Brent \$/bbl	50.0	1.5	5.0	-24.3	68.7	19.5	
Bitcoin/USD	18,815.6	0.8	-4.5	162.5	19,699	4,841.7	
Currency Watch							
USD (1 EUR =)	1.2	-0.1	1.5	8.0	1.2	1.1	
Yen (1 USD =)	104.0	-0.1	-0.2	-4.2	112.1	102.3	
KWD (1 USD =)	0.3	0.3	-0.0	0.7	0.3	0.3	
CNY (1 EUR =)	6.5	0.2	-0.5	-6.0	7.2	6.5	
CBOE VIX index	23.3	12.1	13.3	69.1	82.7	11.5	

- U.S. producer prices rose moderately in November, indicating that inflation would remain benign in the near term as rise in COVID-19 infections restrains the labor market and demand for services - *Reuters*
- European Commission said the EU and the UK 'remained apart' on the question of ensuring a level playing field and access to UK fishing waters for EU fleets. - Reuters

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