GCC **COVID-19 Dashboard**













Coronavirus Cases - Global

June 4, 2020

Confirmed Cases

6,511,696

Deaths

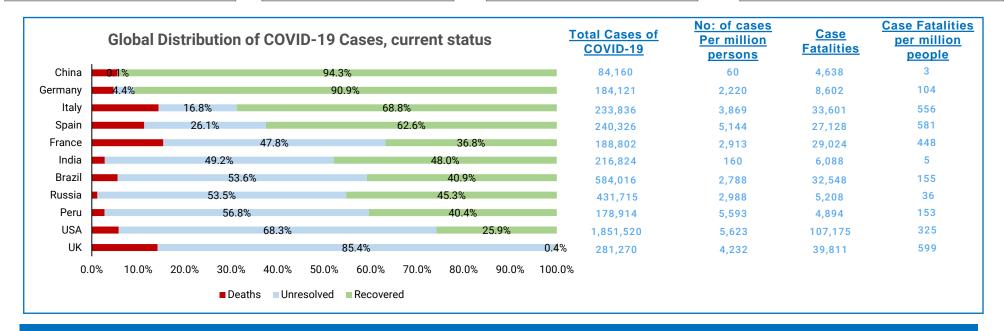
386,073

Recovered

2,807,420

of Covid-19 Test*

72,427,446



- Coronavirus Pandemic Drives Unemployment Up Across U.S. Metro Areas
- Global Services Sector Sees Tentative Pickup as Coronavirus Lockdowns Ease
- · Pandemic exposes Europe's reliance on imports
- German coalition agrees €130bn stimulus
- Australia's economy is in recession, Treasurer says after first-quarter GDP contracts







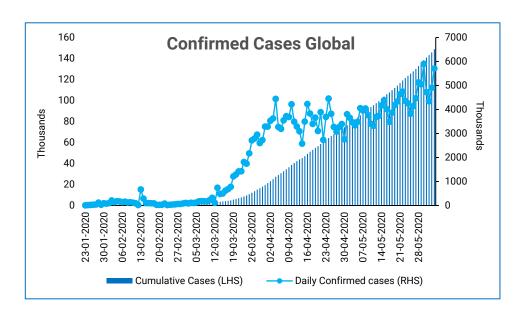


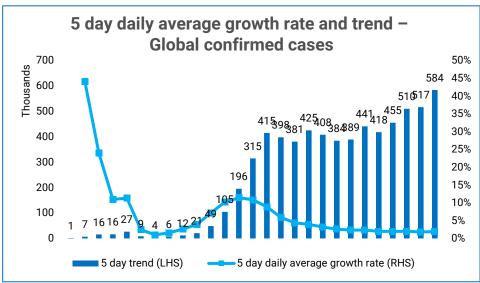


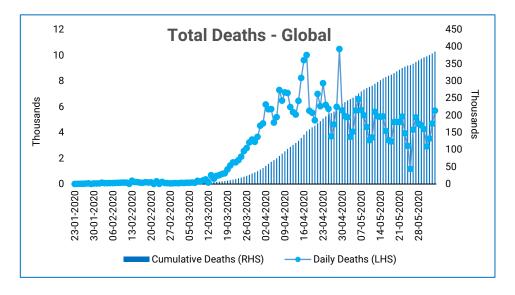


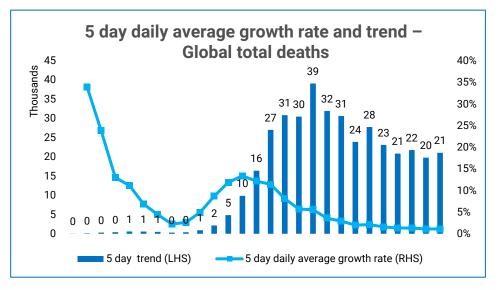
Coronavirus Cases - Global













Coronavirus Cases in GCC

June 4, 2020



Confirmed Cases

245,412

Deaths

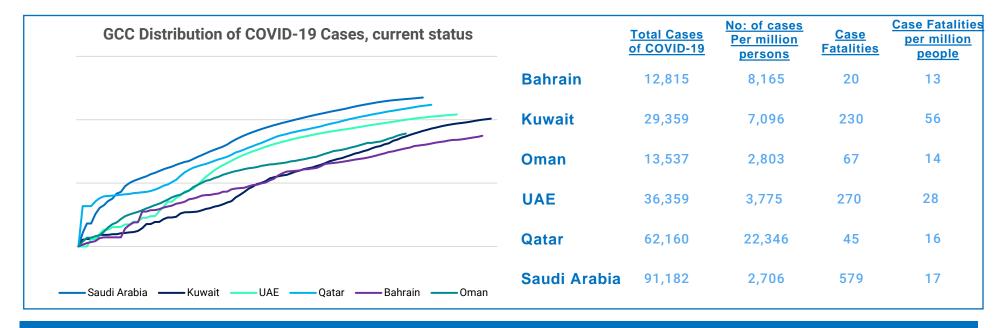
1,211

Recovered

150,859

of Covid-19 Test*

4,145,024



- Hydrocarbon revenue of GCC states to decline to \$200bln IIF
- COVID-19 fallout less severe on diversified Arab economies, especially UAE, Saudi
- Mideast air cargo demand plunges 36% in April
- Companies in GCC states likely to consolidate amid COVID-19: KPMG







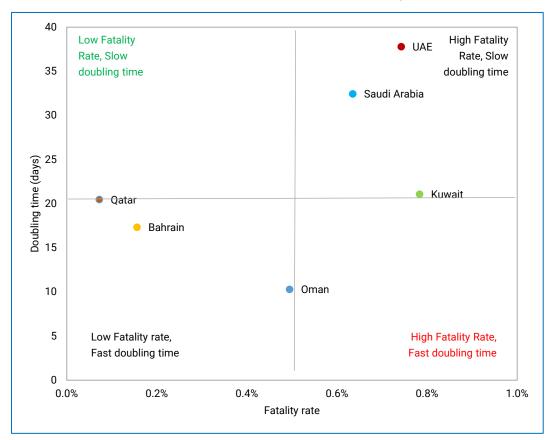




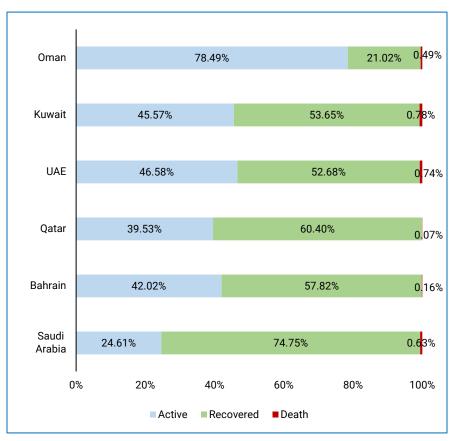


Source: Johns Hopkins University, as of June 3rd

GCC Doubling time and Fatality rate



Status of the confirmed cases in the GCC





Coronavirus Cases in Saudi Arabia

June 4, 2020



Confirmed Cases

91,182

Deaths

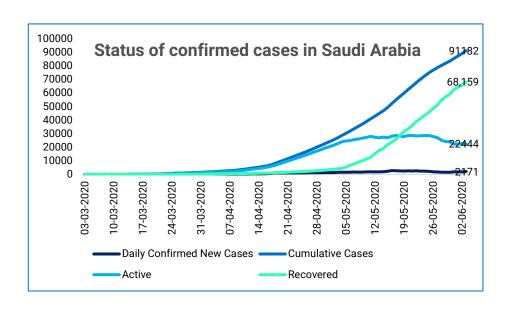
579

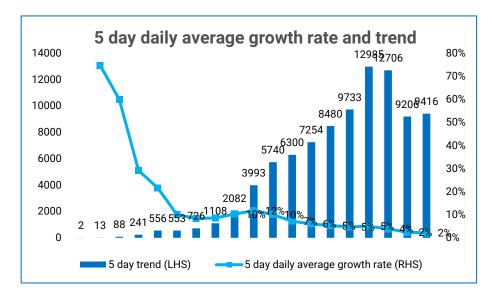
Recovered

68,159

of Covid-19 Test*

870,963





What authorities are actioning?

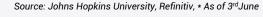
- Saudi, Russia reach deal on oil cuts, raise pressure on laggards
- 8,787 businesses to stay closed in Riyadh until June 20
- E-government in Saudi Arabia makes huge advances amid pandemic
- Saudi central bank provides \$13.32bln lifeline to support liquidity





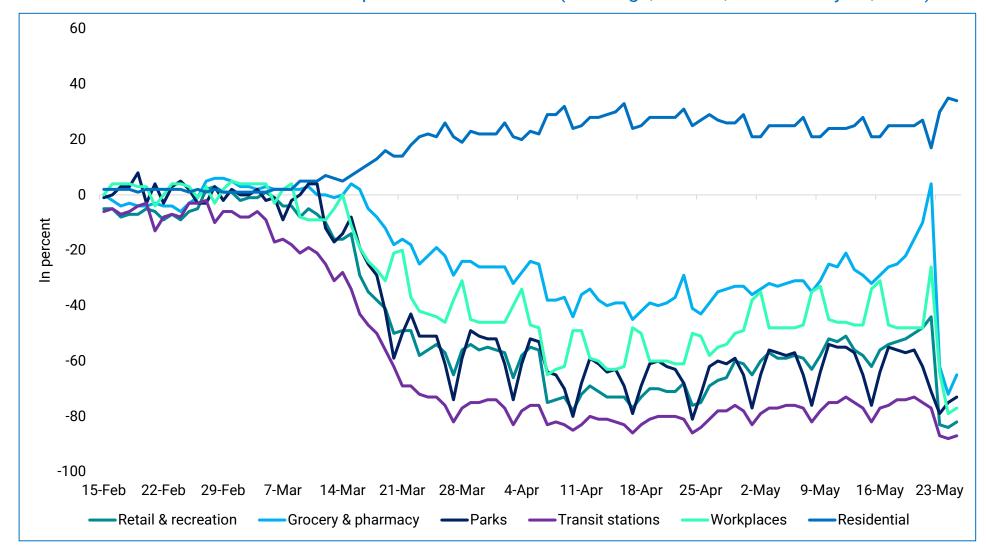






Note: 5 day trend chart- Derived from the difference in the cumulative cases over the latest 5 subsequent day

Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to May 25, 2020)





Coronavirus Cases in Kuwait

June 4, 2020

Confirmed Cases

29,359

Deaths

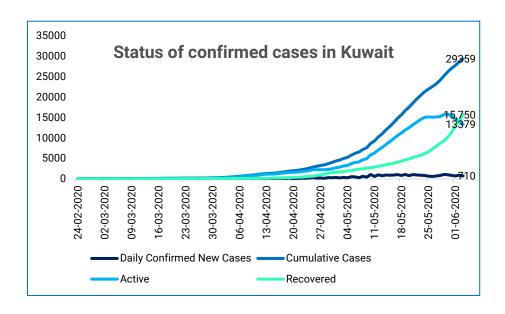
230

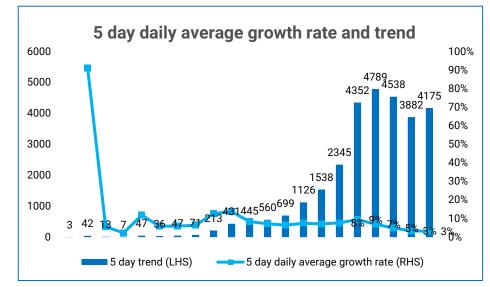
Recovered

15,750

of Covid-19 Test*

303,285





- Kuwait vows to slash migrant population; PM wants to flip demographic to 70% Kuwaitis, 30% migrants
- Parliament to discuss amendment to real estate law
- Temporary law permitting 'salary cuts' in private sector in Kuwait
- · Kuwait hopes for return of normalcy by end of August



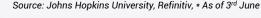




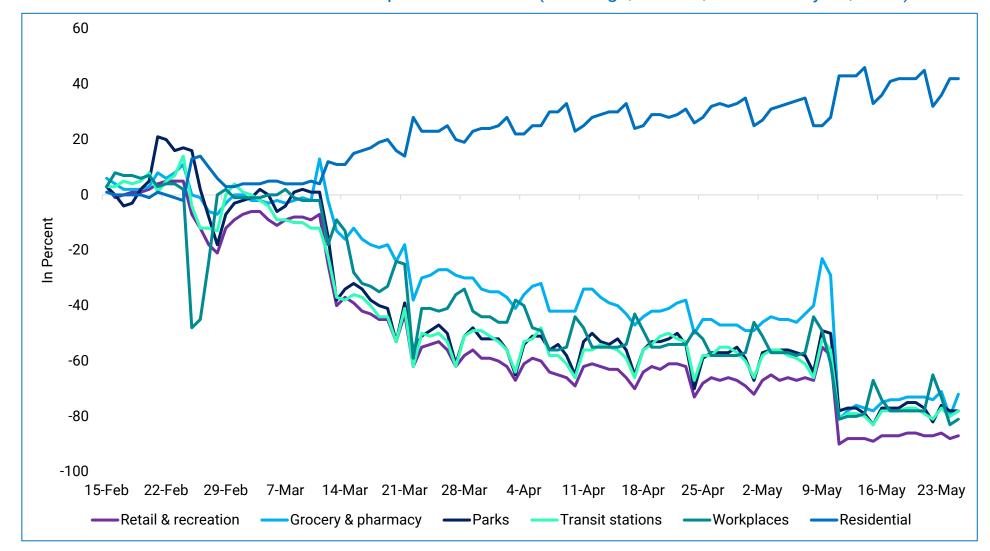








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to May 25, 2020)



Source: Google COVID 19 Community Mobility Reports



Coronavirus Cases in **UAE**

June 4, 2020

Confirmed Cases

36,359

Deaths

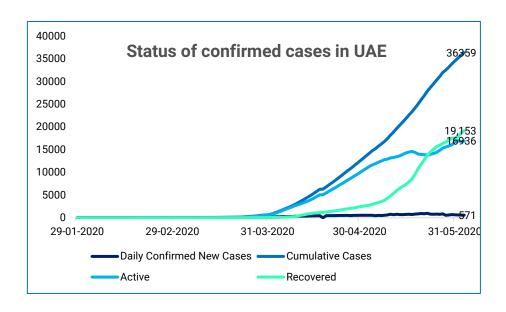
270

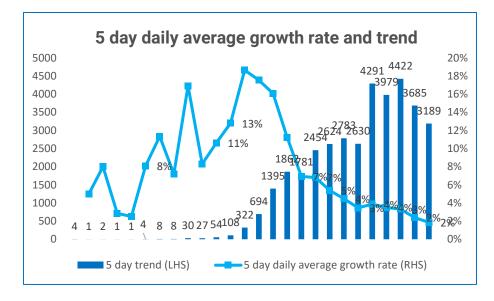
Recovered

19,153

of Covid-19 Test*

2,360,566





- UAE PMI data shows signs of economic recovery in May
- Abu Dhabi to look at more debt sales to protect finances
- Sharjah rolls out \$1.1bln drive to boost liquidity
- Over 12,000 Emiratis in UAE are without a job: Minister





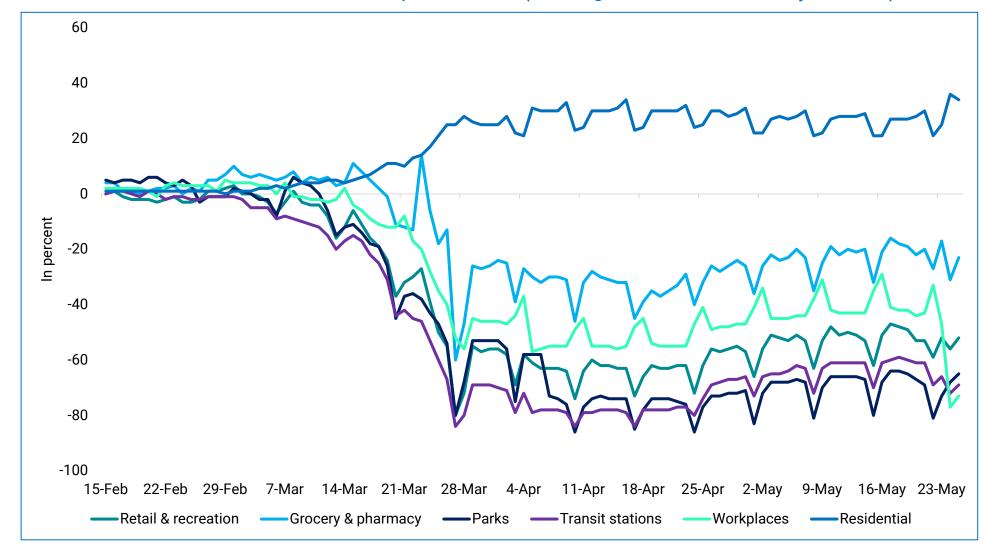








Movement trends across different places in UAE(% change, Feb 15, 2020 to May 25, 2020)





Coronavirus Cases in Qatar

June 4, 2020



Confirmed Cases

62,160

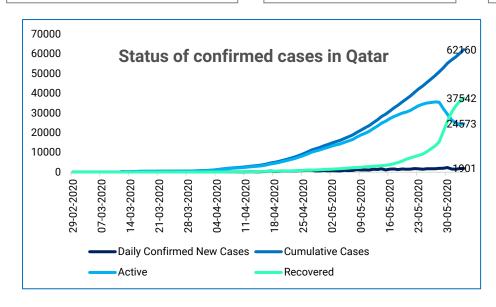
Deaths

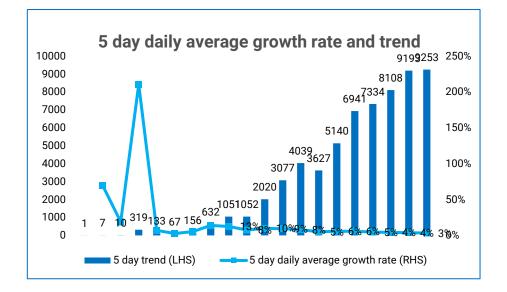
Recovered

37,542

of Covid-19 Test*

236,437





- Ministry increases working hours for commercial and service activities; revises private sector working hours.
- Cabinet approves draft law criminalising and increasing penalties for some labour law violations
- Qatar Airways to resume services to Venice and expand flights to Dublin, Milan and Rome
- Labour Ministry launches Digital Authentication System for multi-lingual employment contract





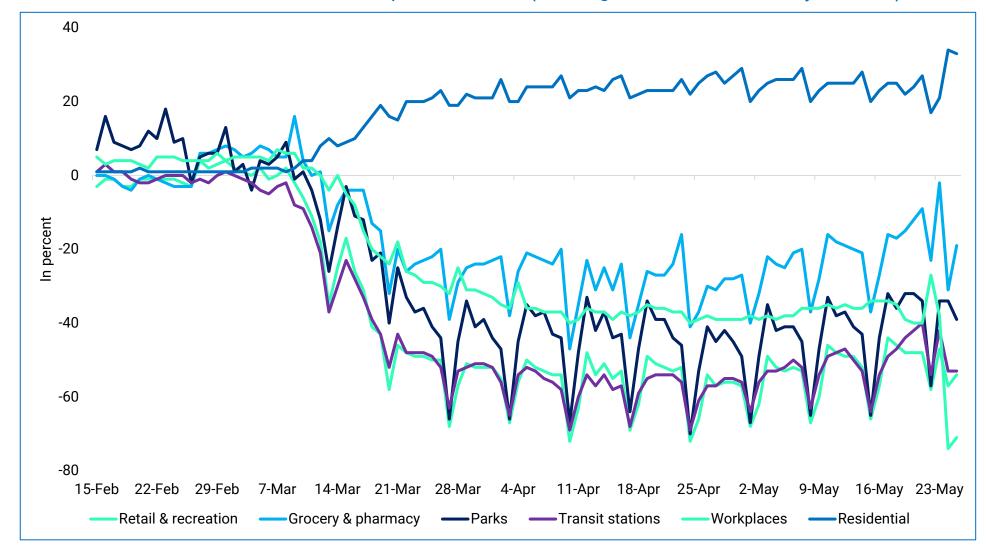








Movement trends across different places in Qatar (% change, Feb 15, 2020 to May 25, 2020)





Coronavirus Cases in Bahrain

June 4, 2020



Confirmed Cases

12,815

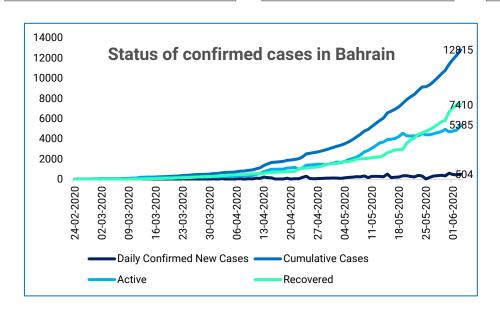
Deaths

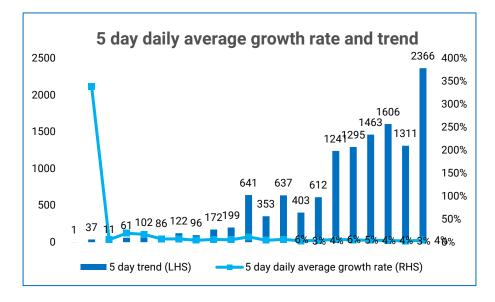
Recovered

7,410

of Covid-19 Test*

337,733

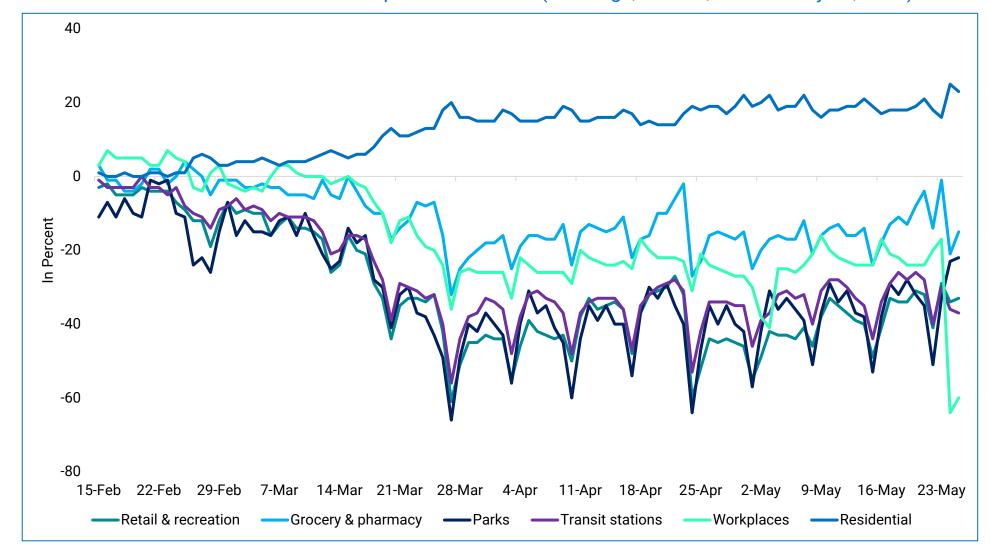




- MPs seek urgent government clarification over the fate of hundreds of expatriate employees following large-scale lay-offs due to Covid-19.
- Bahrain delays re-opening mosques amid increase in COVID-19 cases
- Proposal to have remote working continue permanently submitted in the parliament.
- Bahrain fiscal deficit expected at 12% of GDP in 2020 -S&P



Movement trends across different places in Bahrain (% change, Feb 15, 2020 to May 25, 2020)





Coronavirus Cases in Oman

June 4, 2020

Confirmed Cases

13,537

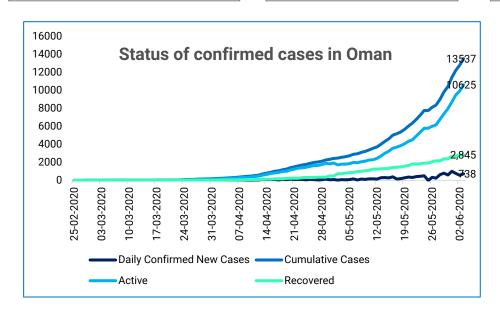
Deaths

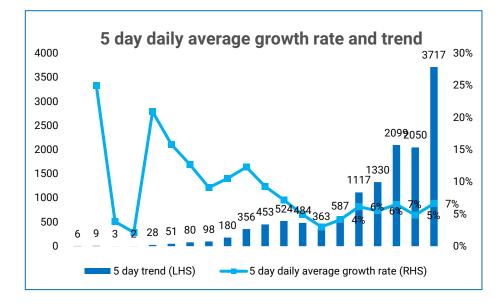
Recovered

2,845

of Covid-19 Test*

36,000





- Ministry to electronically renew residence permits of foreign investors
- Oman ruler calls people to adapt to post-COVID-19 circumstances
- Muscat Municipality to provide financial facilities to aid business communities
- COVID-19 patients in Oman to be covered by insurance















Movement trends across different places in Oman (% change, Feb 15, 2020 to May 25, 2020)

