

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	471	119	0.1	2.0	4.0	4.9	6.2	15
Saudi (TASI)	2,438	9,024	0.9	3.7	3.9	6.2	8.4	23
Qatar(QE Index)	146	10,273	-2.4	-1.9	-1.6	4.1	0.5	18
Abu Dhabi (ADI)	215	5,643	-0.4	0.9	11.8	7.2	5.5	16
Kuwait All Share Index (PR)	111	5,691	-0.1	-1.5	2.6	4.9	-	21
Kuwait All Share Index (TR)	111	6,852	-0.1	-1.5	2.6	8.6	-	21
Dubai (DFMGI)	77	2,576	-2.2	-2.9	3.4	-7.8	-4.2	13
Bahrain (BAH)	21	1,481	1.3	1.3	-0.6	3.1	4.7	9
Oman(Muscat SM)	11	3,566	0.2	-2.4	-2.5	-10.5	-8.1	9
Developed markets								
MSCI World Index	46,648	2,806	-0.4	5.4	4.3	9.9	12.7	25
U.S. (S&P 500)	34,954	3,907	-0.7	5.2	4.0	13.0	15.3	30
U.K. (FTSE)	2,703	6,624	0.5	3.4	2.5	-3.0	2.1	17
Japan (Topix)	6,828	1,929	-0.3	6.6	6.9	3.4	8.4	19
Emerging markets								
MSCIEM Index	6,415	1,430	0.1	7.6	10.7	6.0	13.9	18
China (Shanghai Indx.)	6,746	3,875	1.1	6.1	6.4	4.2	5.0	16
India (Sensex)	1,336	50,890	-1.3	9.9	6.6	14.6	16.8	32

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,853	35	0.6	0.3	-0.7	-	-	33
SABIC	82	102	-0.2	1.2	0.6	-0.8	7.1	-
Saudi Telecom	62	115	-0.2	2.3	8.9	15.0	11.9	21
Al-Rajhi Bank	56	83	4.3	15.4	13.3	19.7	18.8	20
NCB	36	45	0.3	8.0	4.7	4.6	11.7	12
United Arab Emirates								
TAQA	47	20	-0.7	-0.1	16.8	4.3	3.4	19
ETISALAT	44	15	-0.5	0.8	15.5	9.5	12.9	16
FAB	43	1	-3.5	-4.1	-3.5	22.3	25.3	40
Intl. Holding Co.	23	47	0.6	1.7	11.4	219.9	106.4	39
Emirates NBD	20	11	-1.7	-1.3	11.2	10.9	9.6	11
Kuwait								
NBK	19	832	-0.7	-4.7	-1.0	8.2	8.3	26
KFH	18	720	-	-0.3	6.4	17.5	18.6	38
Zain	9	622	-1.3	-2.8	2.6	11.0	11.6	14
Boubyan Bank	5	546	-0.9	-4.4	-3.9	12.0	13.7	57
Agility	5	727	-2.9	-3.5	7.5	9.5	23.4	24
Qatar								
Qatar National Bank	41	16	-3.9	-8.7	-8.3	8.8	5.4	14
Industries Qatar	20	12	-0.7	1.0	11.5	3.7	2.1	37
Ezdan Holding	12	2	-1.7	-0.2	-5.2	19.0	2.9	-
Qatar Islamic Bank	11	17	-1.9	0.8	-2.7	18.7	11.0	14
Masraf Al Rayan	9	4	-2.2	-0.9	-5.0	1.2	3.1	15

Top 5 Gainers*

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Knowledge Economic City Company	KSA	1.3	24.7%	22.1%	18.2%
Qatar Al aluminum Manufacturing Co.	Qatar	1.6	9.2%	9.8%	6.7%
Human Soft Holding Company	Kuwait	1.6	8.6%	8.0%	3.4%
Saudi Arabian Mining Company	KSA	16.6	7.7%	23.4%	24.9%
Emaar The Economic City	KSA	2.1	6.7%	3.9%	0.7%

Top 5 Losers*

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Ooredoo	Qatar	6.8	-9.7%	-8.2%	2.5%
Emirates Refreshments	UAE	2.4	-9.6%	65.8%	475.9%
Banque Saudi Fransi	KSA	9.4	-8.3%	-11.2%	-7.3%
Dubai Financial Market	UAE	2.2	-7.3%	-16.4%	9.7%
Bahrain Telecommunications Company	Bahrain	2.4	-6.3%	-7.6%	-8.3%

CAGR – Compounded annual growth rate / ADTV – Average daily traded value / M. Cap – Market capitalization
TTM – Trailing twelve months / YTD – Year to date / * Mcap > USD 1bn

Note: **12yr for Saudi Arabia

TR = Total Return/PR = Price Return; Total Return is Price Return + Dividend Return

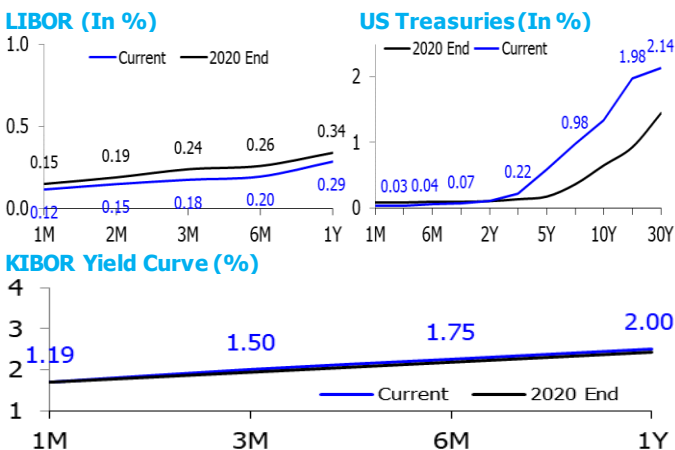
Market News

- Saudi Tadawul approves government debt instruments listing. The listing request was submitted by the Saudi Ministry of Finance. – [Zawya](#)
- Mergers and acquisitions (M&A) activity in MENA region will surge in the insurance sector in first half of 2021, given the volume of deals announced in recent months. – [Clyde & Co](#)

Value Traded & Advances/Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	3,168	206	148	51	7	2,525
Kuwait	139	164	50	84	30	149
UAE	276	132	32	41	59	244
Qatar	92	46	10	36	-	72
Bahrain	5	44	21	5	18	2
Oman	1	121	15	24	82	4
Total	3,680	713	276	241	196	2,996

Yield Curve & CDS Watch



5-year CDS Spread

Country	Current	2020	52-Week High	52-Week Low
KSA	63.4	67.4	232.4	62.0
Abu-Dhabi	41.5	39.6	155.0	37.4
Dubai	110.9	113.8	324.6	99.8
Kuwait	39.2	38.2	84.0	35.0
Qatar	42.5	38.6	181.0	37.3
Oman	223.5	217.5	637.0	208.0
Bahrain	254.5	254.3	508.5	169.9
Lebanon	-	13,893.4	13,893.4	787.5

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.6	1.3
Kuwait	1.0	0.9	0.7	2.6
KSA**	0.8	0.7	0.8	2.3
UAE	0.1	-0.0	0.4	1.4
Qatar	0.6	0.5	3.1	1.9
Oman	2.2	2.1	3.2	5.0
Bahrain	2.0	1.9	3.8	5.0
Euro Region	-0.6	-0.7	-0.6	-0.3

Last FOMC Meeting Date: Jan 26/27

Next FOMC Mt Date: Mar 16/17

Commodity Watch

Precious Metals	Close Price	WTD %	MTD %	YTD %	52-Week High	52-Week Low
Gold \$/oz	1,782.3	-2.3	-3.5	-6.0	2,063.2	1,469.8
Silver \$/oz	27.2	-0.5	0.8	3.2	29.2	12.0
IPE Brent \$/bbl	62.9	0.8	12.6	21.4	64.8	19.5
Bitcoin/USD	55,936.0	18.0	68.8	92.9	55,935.5	4,841.7
Currency Watch						
USD (1 EUR =)	1.2	-0.0	-0.2	-0.8	1.2	1.1
Yen (1 USD =)	105.4	0.5	0.7	2.1	111.2	102.3
KWD (1 USD =)	0.3	0.1	-0.1	-0.5	0.3	0.3
CNY (1 EUR =)	6.5	0.0	0.5	-1.1	7.2	6.4
CBOE VIX index	22.5	12.6	-32.0	-1.1	82.7	11.5

Britain could restrict imports of European mineral water and several food products under retaliatory measures being considered by ministers over Brussels' refusal to end its blockade on British shellfish. – [Telegraph](#)

Bitcoin hit a fresh high on Saturday, extending a two-month rally that took its market capitalization above USD 1 trillion. – [Bank of England Deputy Governor](#)