# MARKAZ Kuwait Financial Centre K.P.S.C.

## Weekly Wrap

## **Equity Watch**

Indicators	M. Cap (USD Bn)	C lose Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	434	110	1.8	1.8	-5.6	3.8	0.6	15
Saudi (TASI)	2,450	8,413	1.4	1.4	0.3	6.4	1.6	19
Q atar(Q E Index)	149	10,032	0.3	0.4	-3.8	6.3	-3.3	15
A bu Dhabi (A D I )	184	4,513	0.5	-0.1	-11.1	-0.1	-0.2	13
Kuw ait All Share Index (PR)	110	5,725	5.1	5.1	-8.9	3.3	-	14
Kuw ait All Share Index (TR)	110	6,885	5.1	5.1	-5.1	6.9	-	14
Dubai (DFMGI)	65	2,214	-2.3	-2.6	-19.9	-15.4	-9.8	7
Bahrain (BAX)	21	1,458	1.8	1.7	-9.4	4.6	3.1	9
O man(Muscat SM)	11	3,604	-0.3	-0.3	-9.5	-11.1	-9.5	8
Developed markets								
MSCI World Index	44,996	2,448	3.6	3.4	3.8	6.5	8.1	25
U.S. (S&P 500)	30,542	3,477	3.8	3.4	7.6	10.9	11.7	28
U.K. (FTSE)	2,162	6,017	1.9	2.6	-20.2	-7.3	-1.0	18
Japan (Topix)	5,937	1,647	2.4	1.3	-4.3	-1.0	1.8	18
Emerging markets								
MSCIEM Index	6,371	1,123	3.8	3.7	0.7	0.0	5.6	19
China (Shanghai Indx.)	5,672	3,429	1.7	1.7	7.3	-1.1	-0.1	15
India (Sensex)	1,083	40,509	4.7	6.4	-1.8	8.0	8.6	24

## Plus Chin Watch

Blue Chip Wa	atch							
Companies	M.Cap (USD Bn)	C lose Price	WTD %	MTD %	YTD %	3-Yr C A GR	5-Yr C A GR	P/E TTM
Saudi A rabia								
Saudi Aramco	1,920	36	0.7	0.3	2.1	-	-	30
SABIC	74	92	3.8	4.0	-2.1	-2.5	1.0	-
Saudi Telecom	55	104	3.2	3.6	2.2	13.8	9.0	19
A I-Rajhi Bank	44	66	0.8	1.1	1.5	17.1	12.9	17
NCB	31	39	3.4	3.6	-21.8	5.1	1.0	11
United A rab Emira								
TAQA	43	1	2.9	2.9	172.6	27.8	21.8	-
ETISALAT	40	17	1.7	1.4	3.3	-2.2	2.3	17
FAB	33	11	0.2	-0.7	-26.4	2.1	4.0	12
Intl. Holding Co.	19	39	1.0	-0.8	524.2	198.2	106.1	55
Emirates NBD	18	11	-	-1.4	-19.2	8.7	3.7	6
Kuwait								
NBK	20	904	3.9	3.9	-11.3	10.0	8.1	22
KFH	18	706	6.8	6.8	-4.2	16.3	15.6	27
Zain	9	614	7.0	7.0	2.3	6.5	9.5	13
Bouby an Bank	6	619	4.0	4.0	1.4	19.1	14.0	37
A gility	5	705	7.3	7.3	-0.9	8.5	16.5	21
Qatar								
Q atar National Bank	46	18	0.9	-0.2	-11.8	14.0	5.0	13
Industries Qatar	17	10	0.4	0.9	-3.3	0.5	-4.6	38
Ezdan Holding	15	2	6.9	8.3	241.5	30.7	1.1	913
Q atar Islamic Bank	11	17	-0.6	0.9	8.6	20.7	7.0	14
Masraf Al Ray an	9	4	1.3	0.9	6.0	5.1	-1.1	14

#### Top 5 Gainers∗ ▲

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Network International Holdings	UAE	2.3	21.6%	16.2%	-50.5%
A I A hli Bank of Kuw ait	Kuwait	1.1	13.4%	13.4%	-17.6%
Mouw asat Medical Services Company	KSA	3.8	12.7%	13.6%	61.4%
Burgan Bank	Kuwait	1.9	10.4%	10.4%	-26.6%
Warba Bank	Kuwait	1.4	9.6%	9.6%	4.2%

## Top 5 Losers∗ ▼

C ompanies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Mobile Telecommunications Company KSA	KSA	2.0	-6.4%	-7.4%	7.0%
Emaar Properties	UAE	5.2	-6.0%	-5.0%	-34.1%
National Shipping Company of Saudi Arabia	KSA	4.2	-5.3%	-5.9%	-0.9%
Emaar Dev elopment	UAE	2.5	-4.2%	-4.2%	-41.6%
Dubai Financial Market	UAE	1.8	-4.0%	-3.5%	-16.6%

CAGR — Compounded annual growth rate | ADTV — Average daily traded value | M. Cap - Market capitalization TTM — Trailing twelve months | YTD — Year to date | \* Mcap > USD 1bn Note: \*\*12/f for Saud Arabia TR = Total Return |PR = Price Retum; Total Retum is Price Retum + Dividend Return

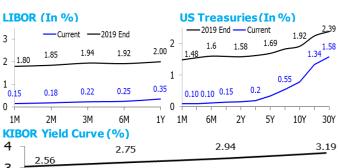
#### **Market News**

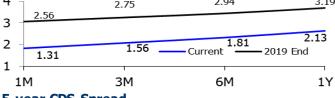
- Moody's has assigned a provisional (P)A1 senior unsecured medium-term note rating to the Government of KSA's domestic SAR-denominated sukuk issuance program. - Z
- Kuwait's new Crown Prince Sheikh Meshal al-Ahmad al-Sabah took the oath of office in parliament, pledging the Gulf Arab state's commitment to democracy. - Zawya

## Value Traded & Advances/Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	A dv ances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	3,010	206	126	68	12	3,278
Kuwait	-	164	109	20	35	171
UAE	112	132	18	46	68	155
Q atar	150	46	31	15	-	147
Bahrain	10	44	22	7	15	3
O man	-	121	16	20	85	2
Total	3,283	713	322	176	215	3,755

## Yield Curve & CDS Watch





## 5-year CDS Spread

Country	Current	2019	52-Week		
			High	Low	
KSA	82.3	58.5	232.4	58.5	
A bu-D habi	48.2	34.8	155.0	34.6	
Dubai	151.7	91.0	324.6	90.6	
Kuwait	57.6	44.9	84.0	34.3	
Qatar	47.1	36.8	181.0	36.5	
Oman	256.5	266.0	637.0	199.0	
Bahrain	342.2	167.1	508.5	158.5	
Lebanon	-	3,065.7	13,893.4	787.5	

#### **Interest Rate Watch**

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.3	0.8
Kuwait	1.2	1.1	0.7	2.6
KSA**	1.0	0.9	0.9	2.0
UAE	0.1	-	0.7	1.3
Q atar	0.3	0.2	1.4	1.7
Oman	2.2	2.1	4.5	6.4
Bahrain	1.9	1.8	3.8	5.4
Euro Region	-0.6	-0.7	-0.7	-0.5
Last FOMC Mee	eting Date: Sep 1	5/16 Nex	xt FOMC Mt Date	• Nov 04/05

## Commodity Watch

Precious Metals	Close	WTD	MTD	YTD	52-Week		
	Price	%	%	%	High	Low	
Gold \$/oz	1,929.4	1.6	2.3	27.2	2,063.2	1,454.3	
Silver\$/oz	25.1	6.0	8.2	40.9	29.2	12.0	
IPE Brent \$/bbl	42.9	9.1	4.6	-35.1	68.7	19.5	
Bitcoin/USD	11,301.2	6.8	4.9	57.7	12,297.5	4,841.7	
Currency Watch							
USD (1 EUR =)	1.2	0.9	0.9	5.5	1.2	1.1	
Yen (1 USD =)	105.6	0.2	0.1	-2.8	112.1	102.3	
KWD (1 USD =)	0.3	0.0	-0.1	1.0	0.3	0.3	
CNY (1 EUR =)	6.7	-1.4	-1.4	-3.9	7.2	6.8	
CBO E VIX index	26.4	-4.6	-0.0	91.3	82.7	11.5	

- U.S. President Donald Trump will resume in-person campaigning after being sidelined by a case of COVID-19. -
- A new \$1.8 trillion economic stimulus proposal from the Trump administration drew criticism from congressional Democrats and Republicans, diminishing hopes for a coronavirus relief deal before the Nov. 3 election. – Reu

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