## **June 2020**

# **Equity Market Return Expectations** for Qatar, 2020-2024

**Updated for Covid-19 Impact** 



## **Prepared by**





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## Why are Equity Market Expectations important for Qatar?



## Widespread investor interest

Qatar has attracted global investor interest after MSCI's EM inclusion with an initial weightage of 0.45% in the MSCI EM Index



## **Qatar Banks**

Qatar's Stock market's Market Capitalization is dominated by banking sector.



## Size and progression

Qatar Equity market is an important market in the Middle East and has seen several reforms in recent years.



#### **Investor Base**

Qatar stock markets have a strong domestic investor base & in recent years has attracted attention of international investors.

## Introduction



# What is Marmore Long-Term Capital Market expectation?

Marmore's Capital Market Expectations are views of equity market growth and returns over the medium term (5 years) using internationally accepted economic and investment methodologies.



### What does it cover?

We provide 5-year return expectations for Qatar's equity market.



#### Where can it be used?

Our data enables investment managers and investors to judiciously plan their asset allocation strategies and achieve optimization of the risk-return mix for their investment portfolios.



#### How do we arrive at it?

We have developed our own proprietary model to estimate the returns. Our expectations are arrived from the analysis of both historical and forward-looking equity market indicators in addition to economic forecasts obtained from reputed source.



## What is the frequency of updates?

We provide an update of these expectations every six months.

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