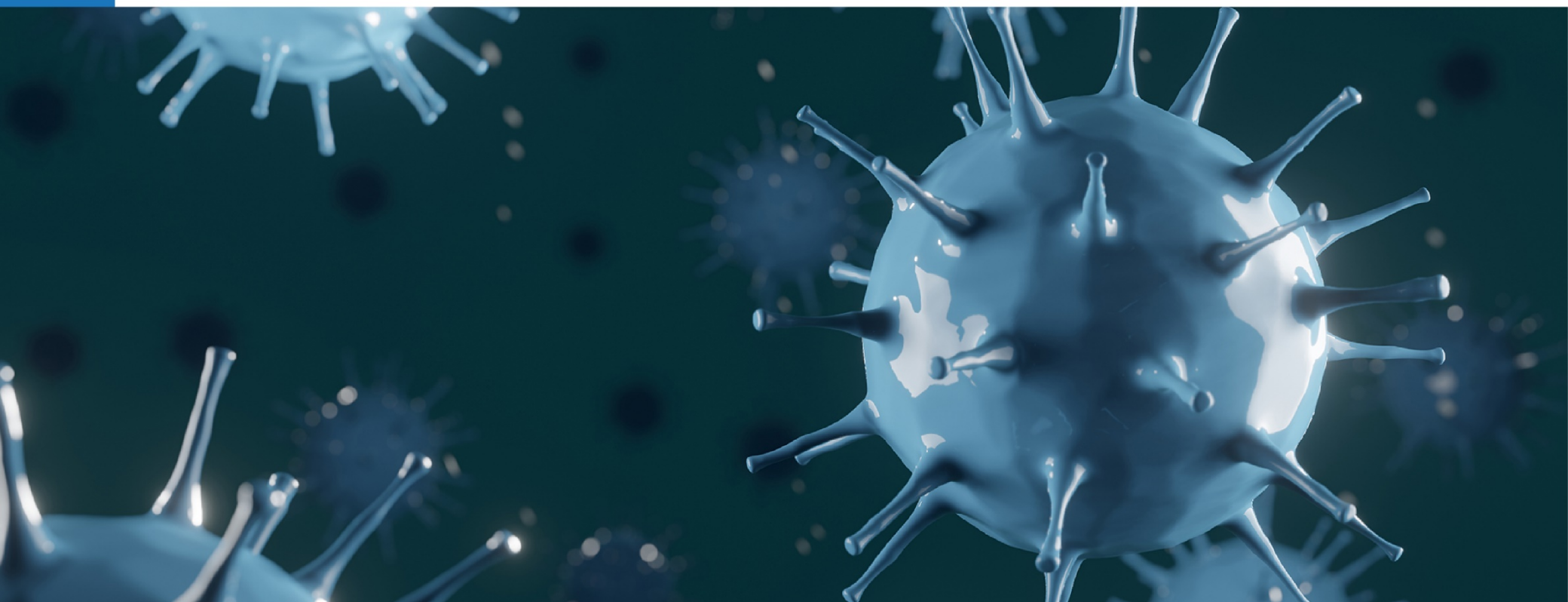


GCC COVID-19 Dashboard



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Coronavirus Cases - Global

June 25, 2020



Confirmed Cases

9,407,078

Deaths

482,162

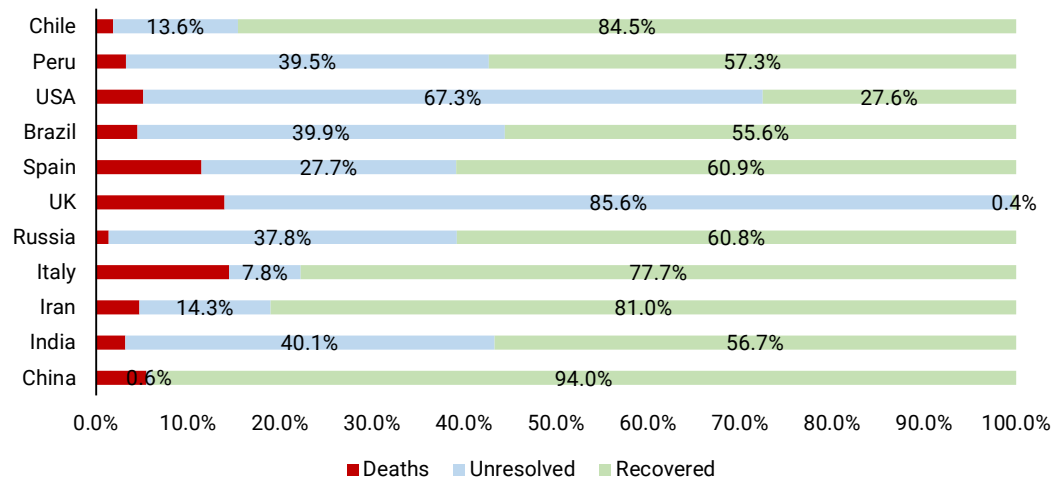
Recovered

4,729,423

of Covid-19 Test*

108,480,294

Global Distribution of COVID-19 Cases, current status



Total Cases of COVID-19

No: of cases Per million persons

Case Fatalities

Case Fatalities per million people

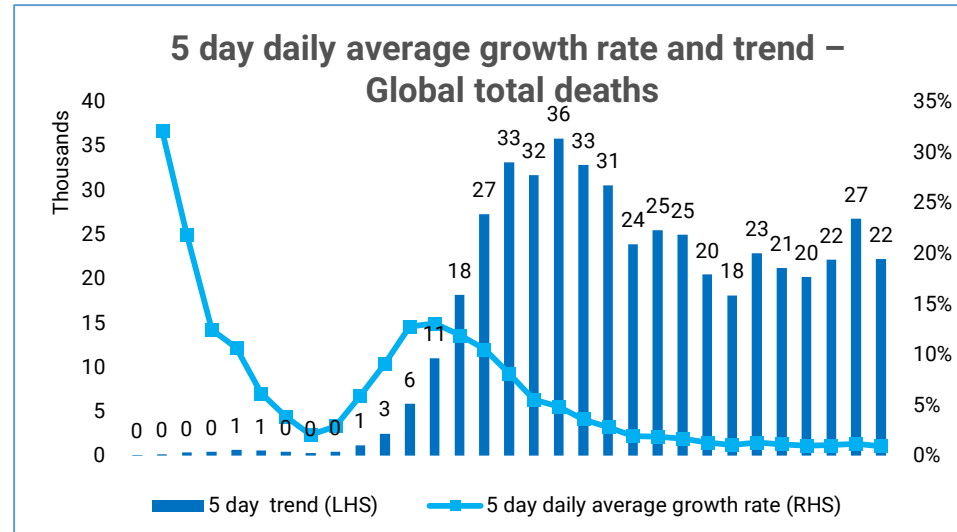
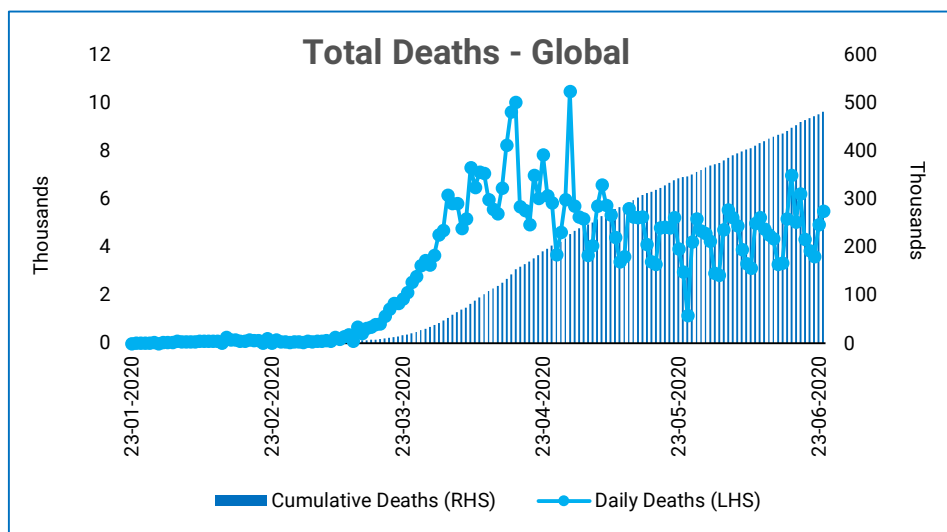
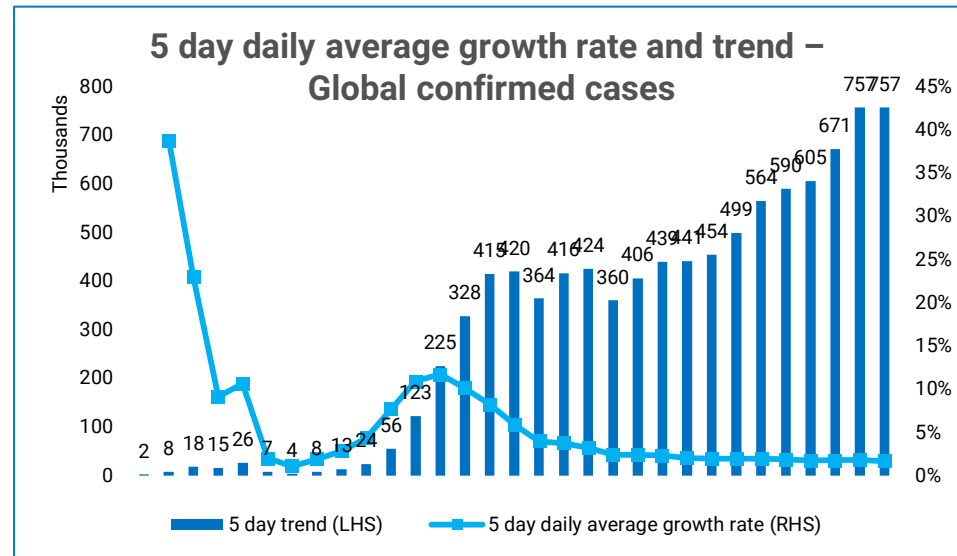
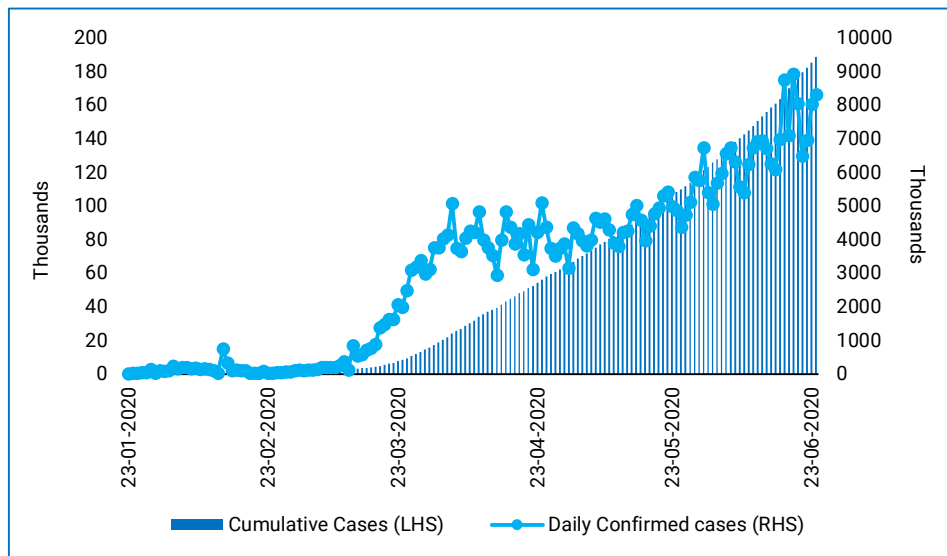
Chile	254,416	13,584	4,731	253
Peru	264,689	8,274	8,586	268
USA	2,381,538	7,233	121,969	370
Brazil	1,188,631	5,674	53,830	257
Spain	247,086	5,288	28,327	206
UK	308,336	4,639	43,165	649
Russia	606,043	4,195	8,503	59
Italy	239,410	3,962	34,644	573
Iran	212,501	2,598	9,996	122
India	456,183	337	14,476	11
China	84,673	61	4,640	3

What authorities are actioning?

- IMF slashes economic outlook and warns of public debt burden
- ILO warns of COVID-19 migrant 'crisis within a crisis'
- Companies agonize over reopening timetables as Covid-19 spreads in the US
- China expands coal plant capacity to boost post-virus economy
- Eurozone business downturn slows as virus restrictions ease

Coronavirus Cases - Global

June 25, 2020



Coronavirus Cases in GCC

June 25, 2020



Confirmed Cases

403,163

Deaths

2,346

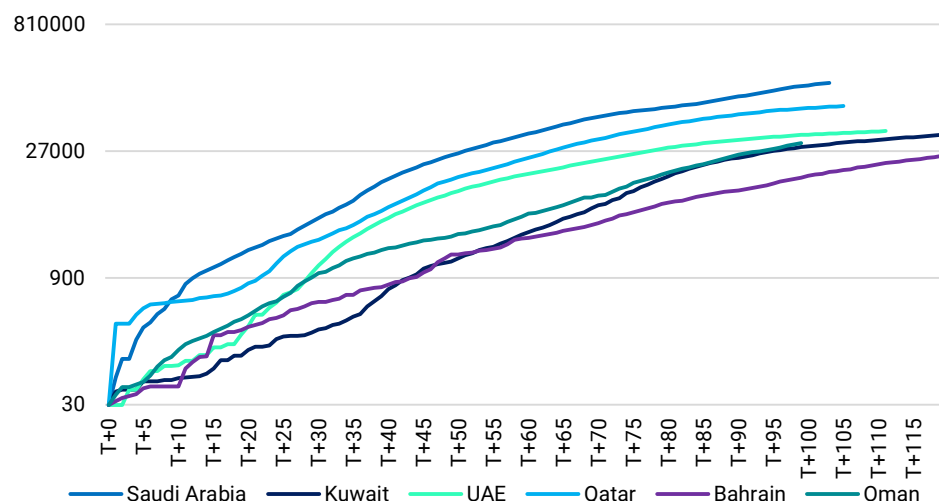
Recovered

289,043

of Covid-19 Test*

5,618,756

GCC Distribution of COVID-19 Cases, current status

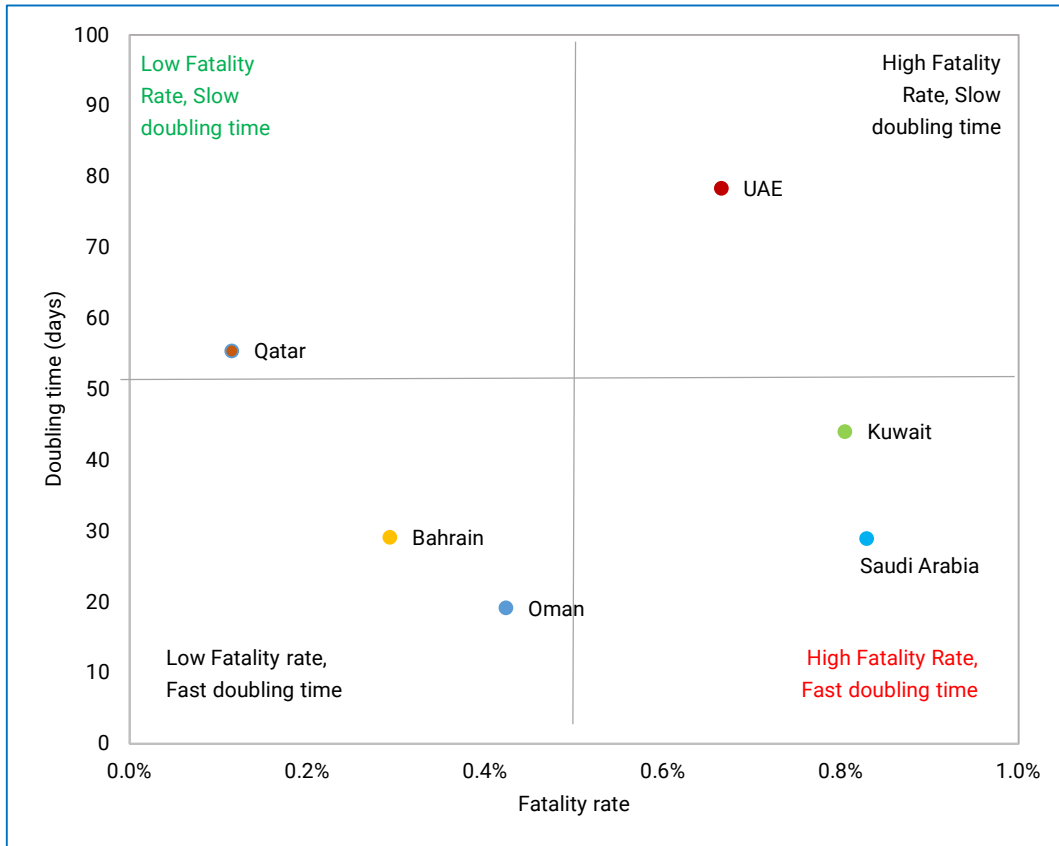


	<u>Total Cases of COVID-19</u>	<u>No. of cases Per million persons</u>	<u>Case Fatalities</u>	<u>Case Fatalities per million people</u>
Qatar	90,778	32,634	104	37
Bahrain	23,570	15,018	69	44
Kuwait	41,879	10,122	337	81
Oman	33,536	6,944	142	29
UAE	46,133	4,790	307	32
Saudi Arabia	167,267	4,963	1,387	41

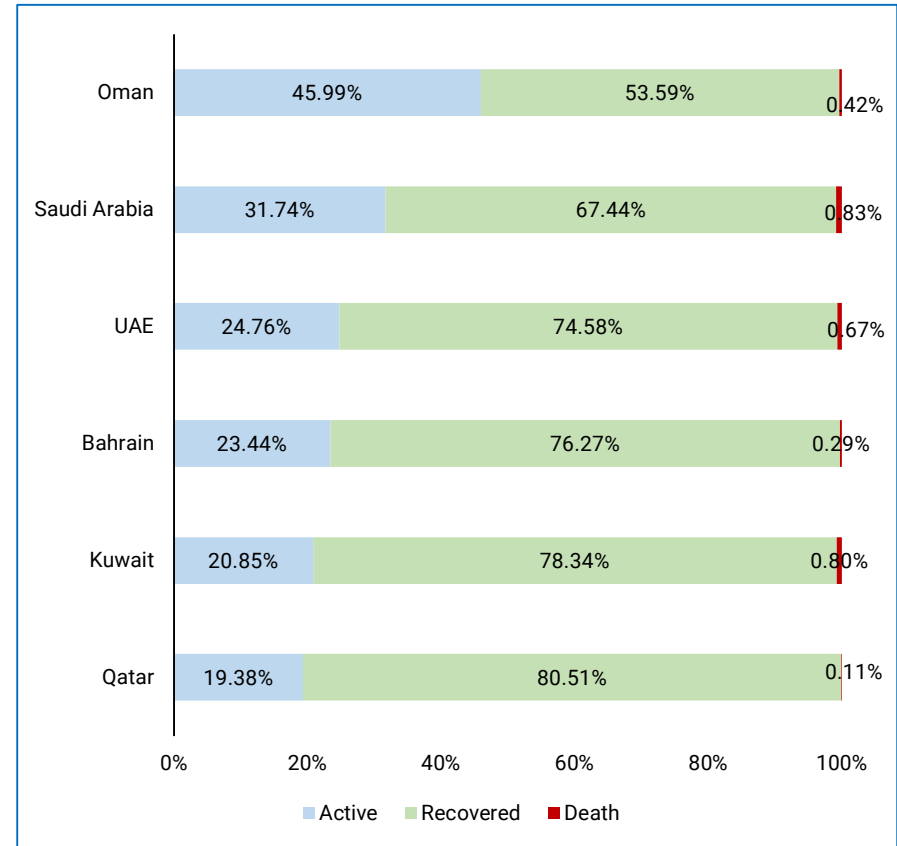
What authorities are actioning?

- GCC construction sector set to gain ground in Q4
- GCC countries resort to fiscal tightening to contain impact of low oil prices
- Gulf Nations hesitate as Saudi Arabia Prepares for VAT hike
- Insurers brace for tough times in UAE and across GCC

GCC Doubling time and Fatality rate

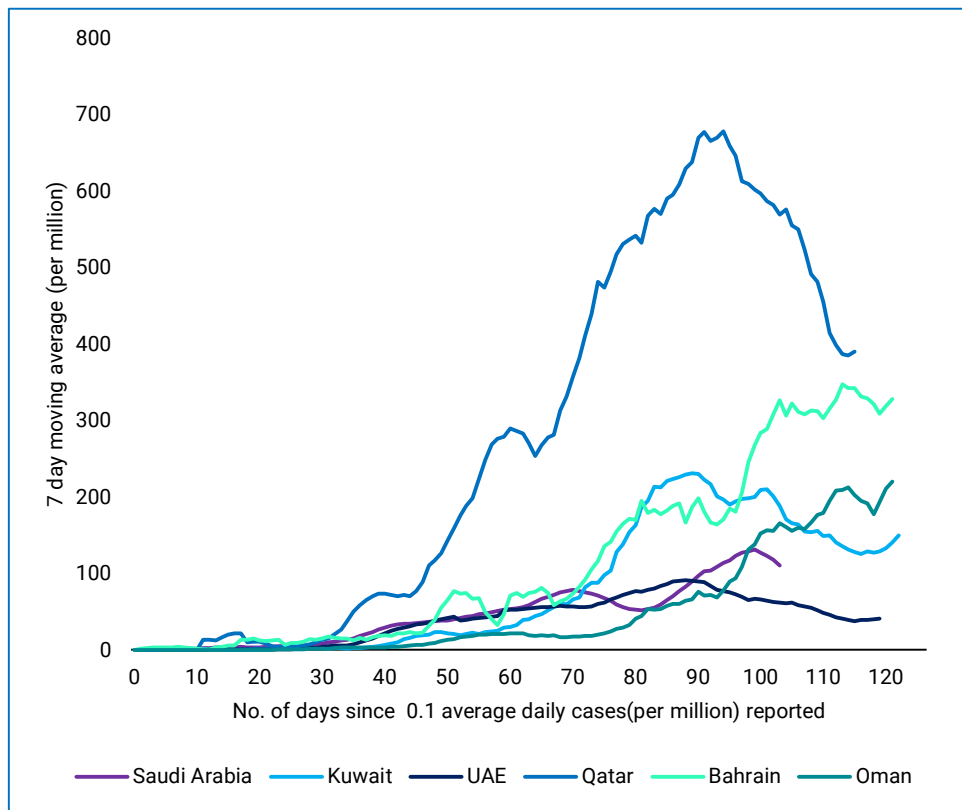


Status of the confirmed cases in the GCC

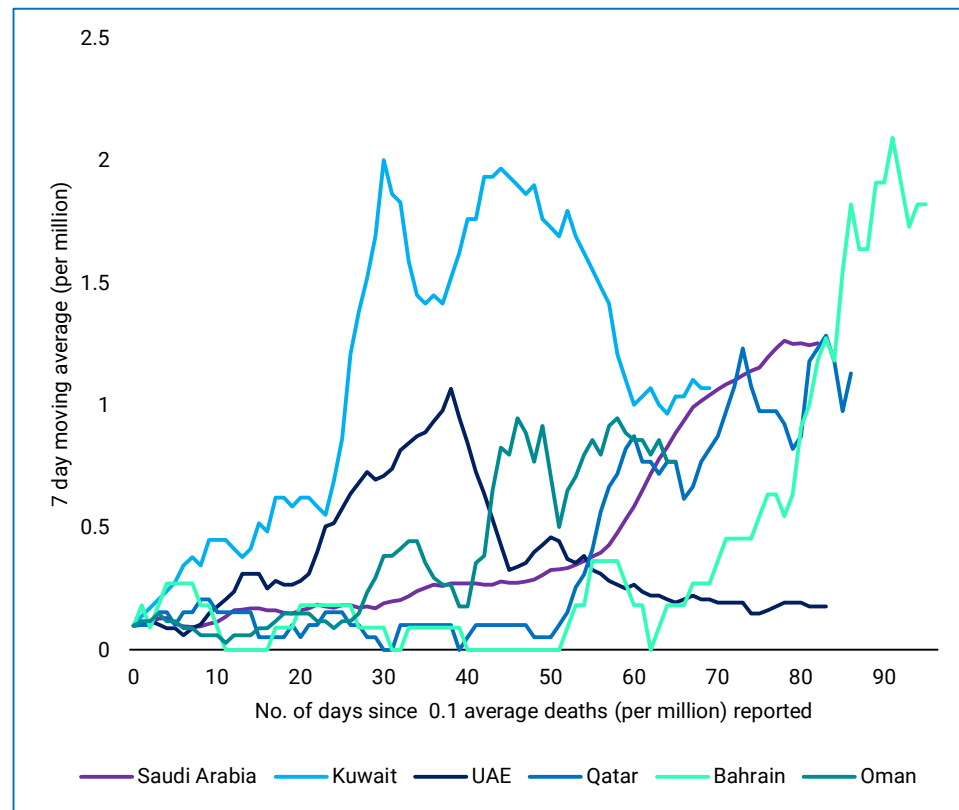


GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population



Coronavirus Cases in Saudi Arabia

June 25, 2020



Confirmed Cases

167,267

Deaths

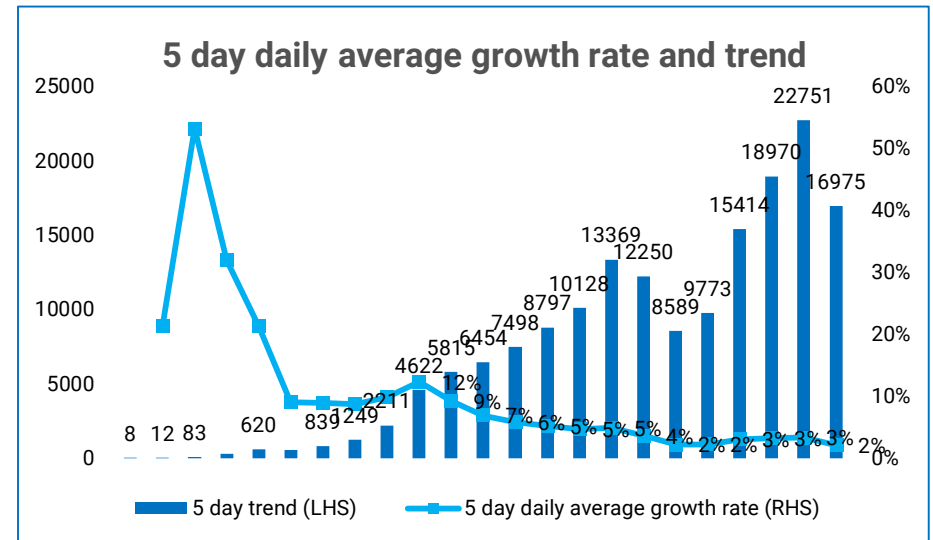
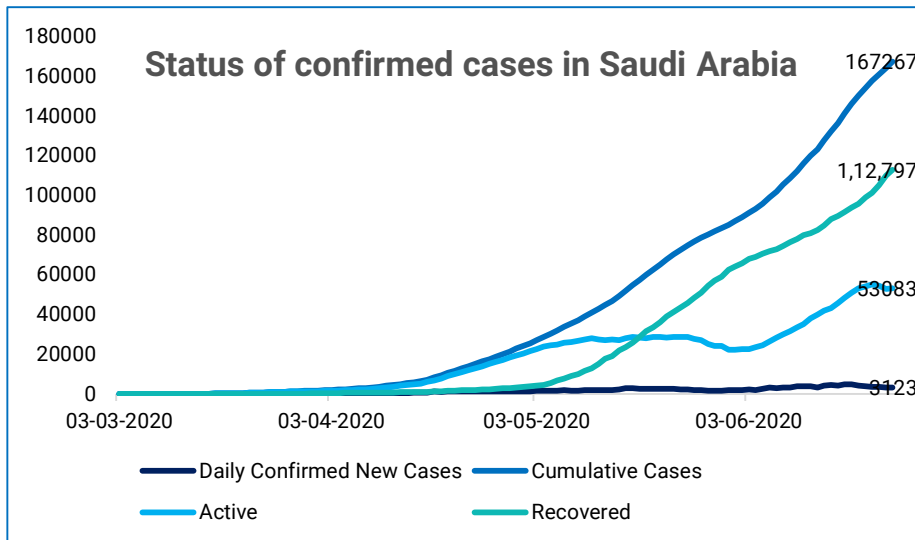
1,387

Recovered

112,797

of Covid-19 Test*

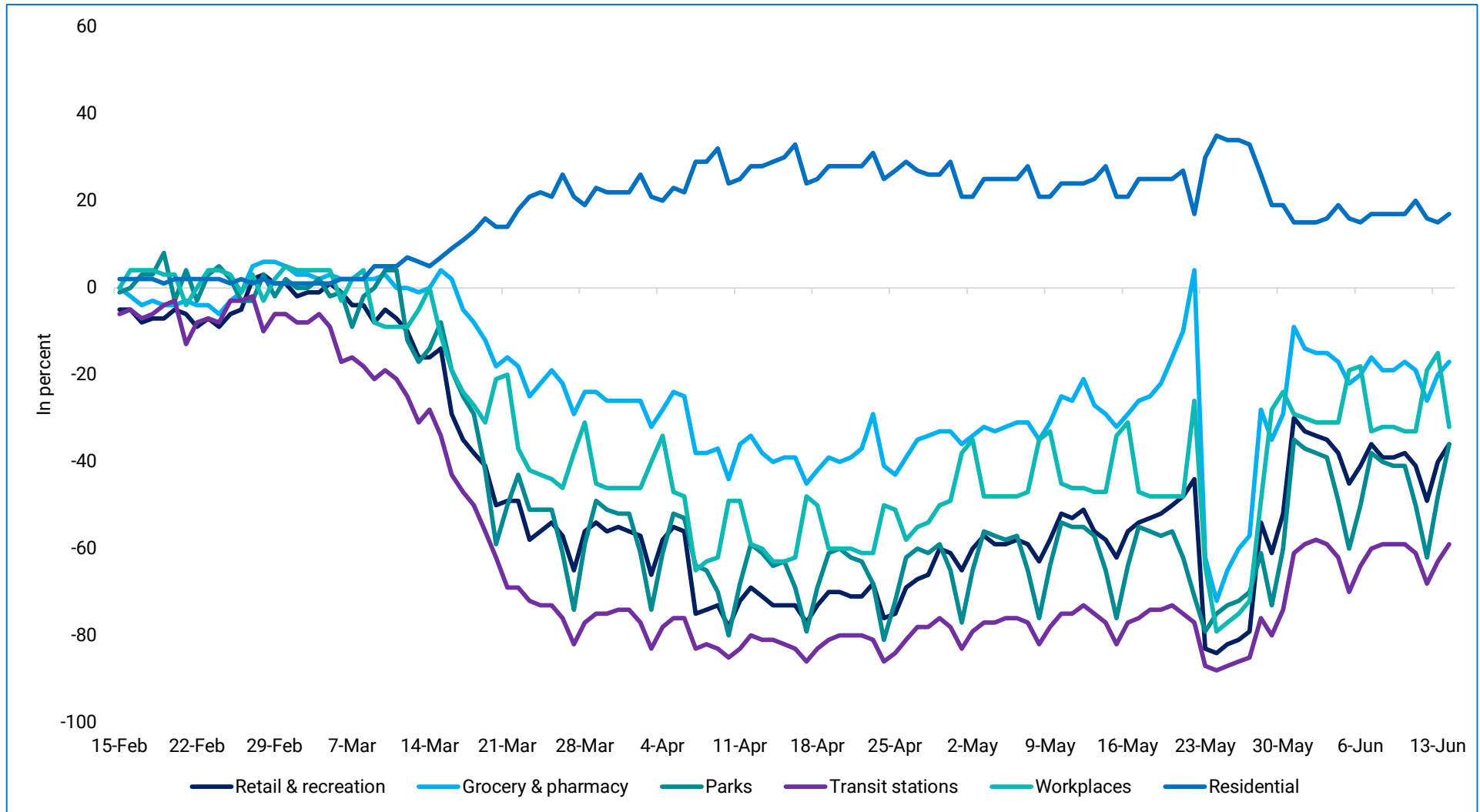
1,380,031



What authorities are actioning?

- IMF sees sharper than anticipated recession in Saudi Arabia; economy to shrink by 6.8% this year, a sharper decline than the 2.3% contraction estimated in April.
- Saudi inflation eases in May ahead of likely jump as VAT triples
- Saudi allows citizens, residents to perform Hajj; number of pilgrims limited to around 1,000
- No entry for expat residents until end of COVID-19 pandemic

Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 14, 2020)



Coronavirus Cases in Kuwait

June 25, 2020



Confirmed Cases

41,879

Deaths

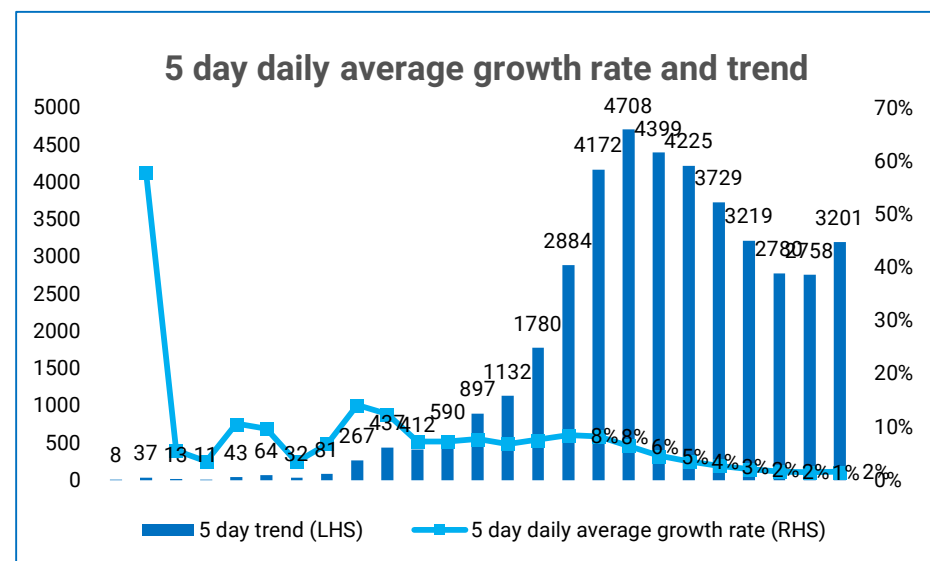
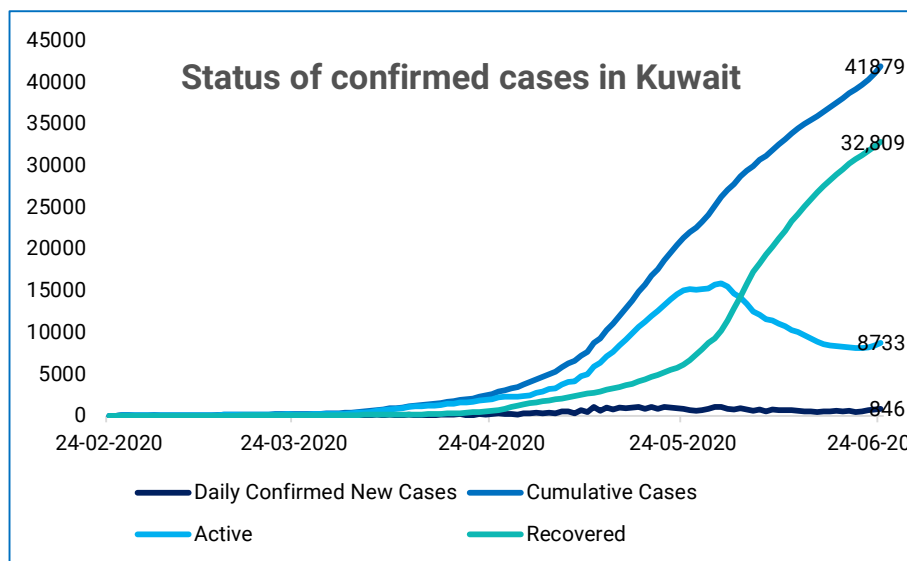
337

Recovered

32,809

of Covid-19 Test*

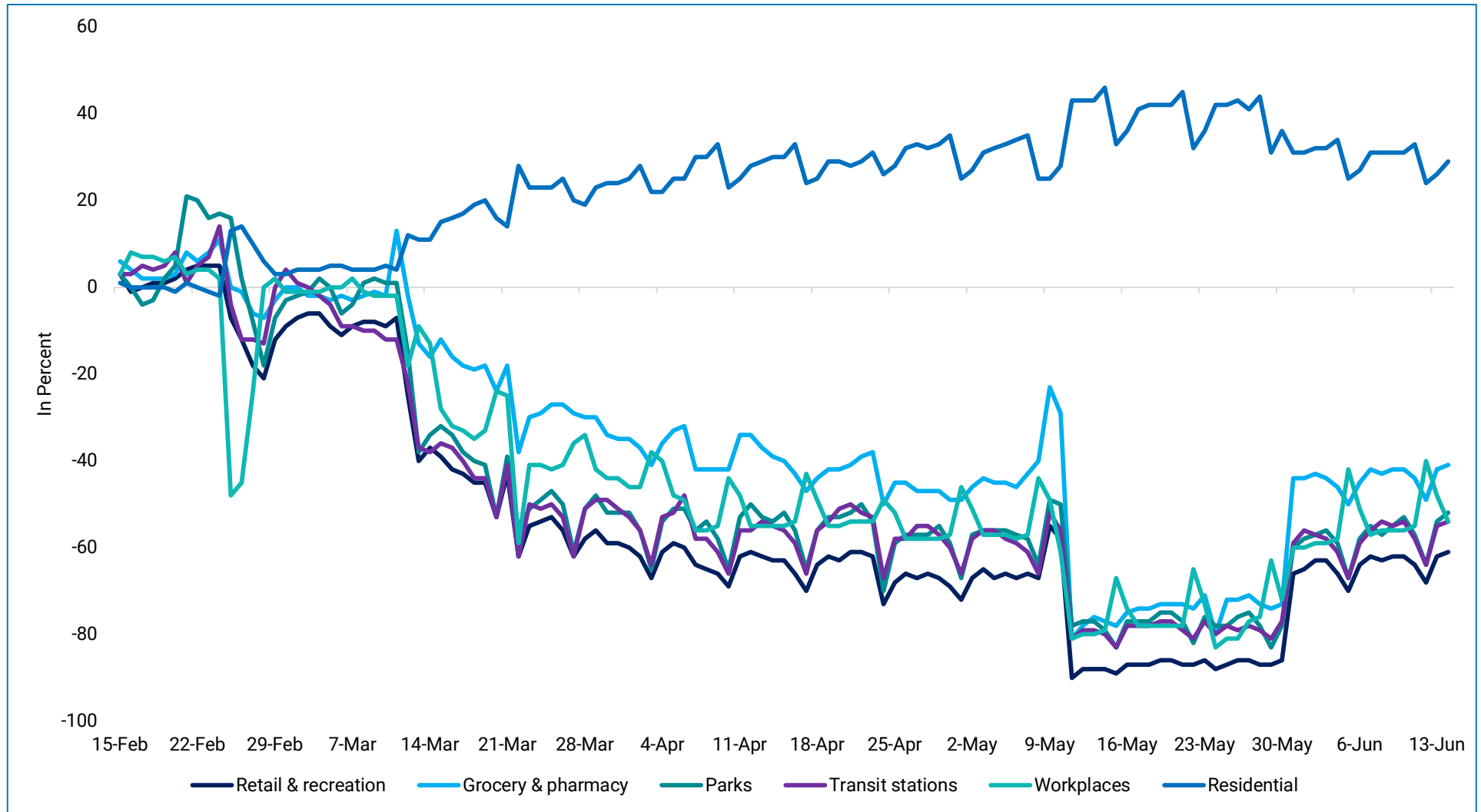
365,224



What authorities are actioning?

- Kuwait lawmakers call on government to pay six months rent, 80% wages for SMEs
- Kuwait Municipality Goes Paperless To Limit The Spread Of Coronavirus
- MSCI to enter Kuwait stocks into Emerging Market index in November
- CBK: Local banks offered USD 8.9 billion worth credit facilities to businesses in 100 days

Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 14, 2020)



Coronavirus Cases in UAE

June 25, 2020



Confirmed Cases

46,133

Deaths

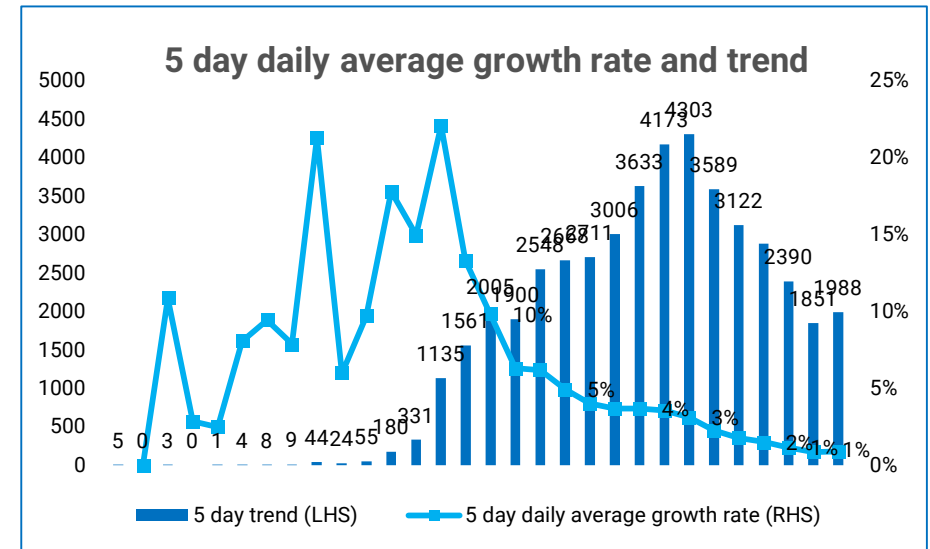
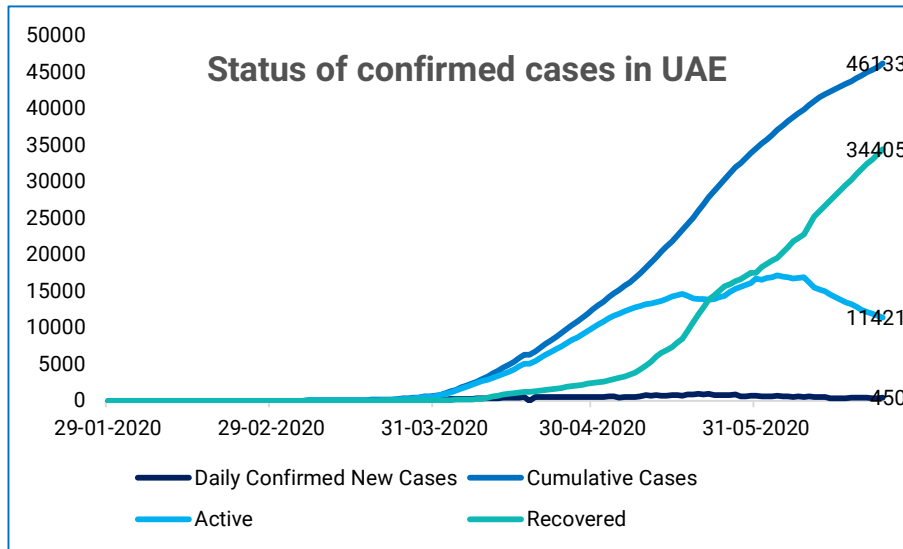
307

Recovered

34,405

of Covid-19 Test*

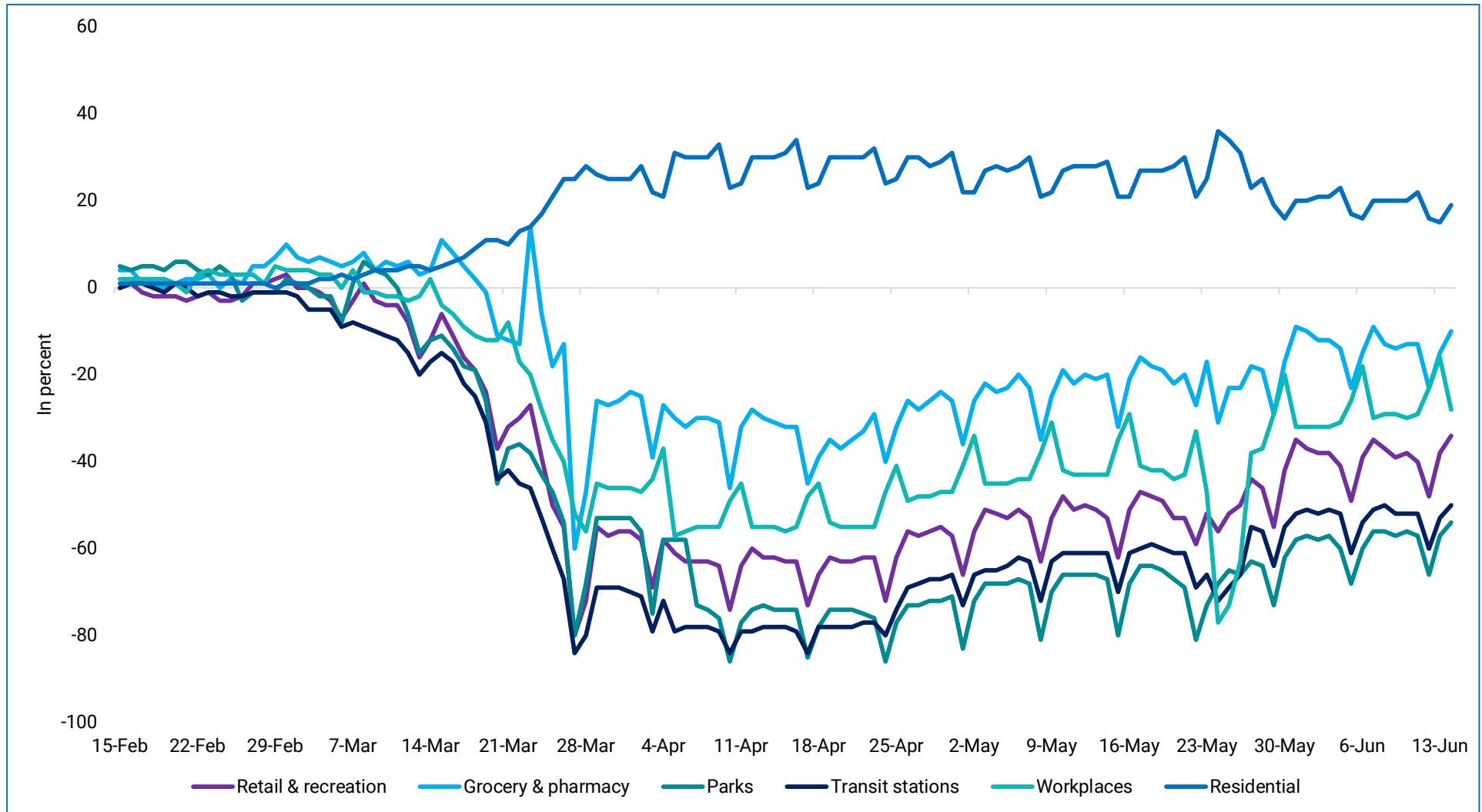
3,001,566



What authorities are actioning?

- UAE lifts all movement restrictions
- Dubai remains among top global FDI destinations, gets \$2.72bln in the first five months of 2020
- Dubai's Jebel Ali Free Zone offers incentives for businesses
- ADNOC to keep tight lid on cost amid market downturn- CEO

Movement trends across different places in UAE (% change, Feb 15, 2020 to June 14, 2020)



Coronavirus Cases in Qatar

June 25, 2020



Confirmed Cases

90,778

Deaths

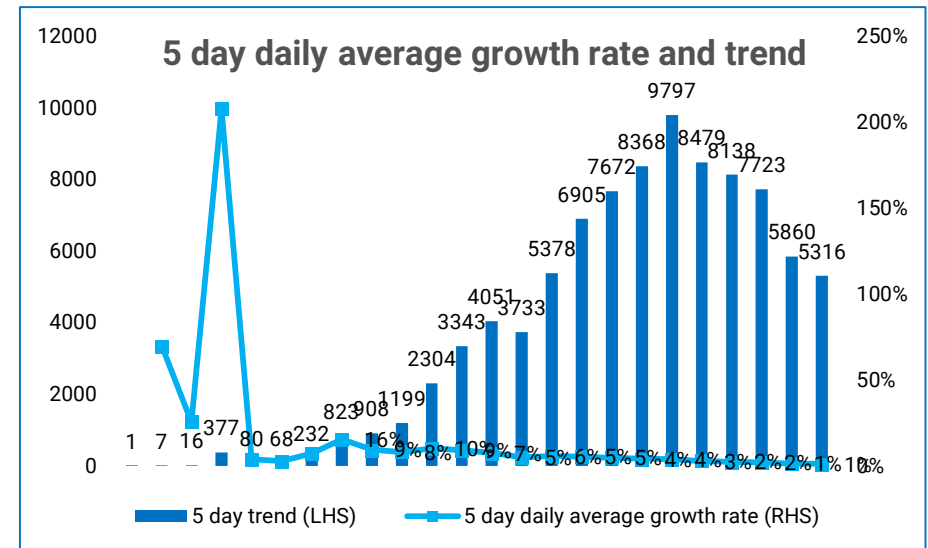
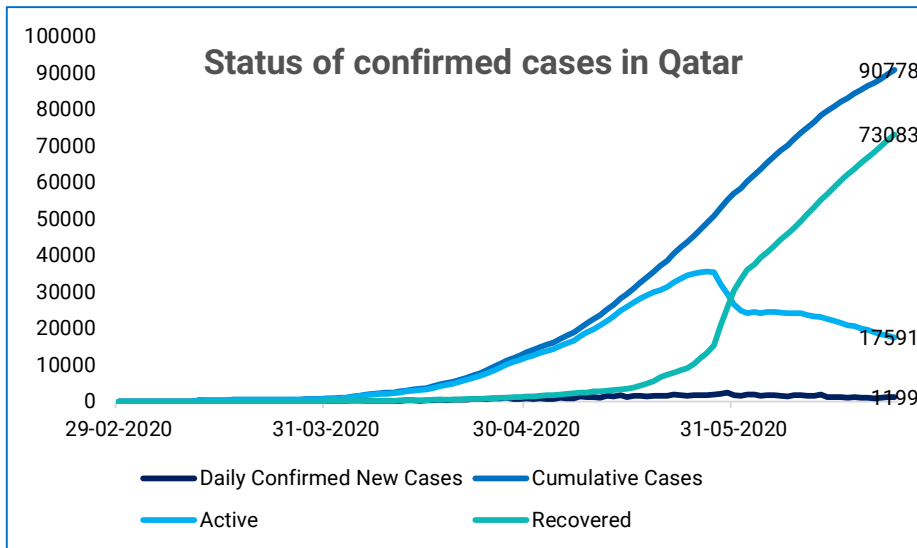
104

Recovered

73,083

of Covid-19 Test*

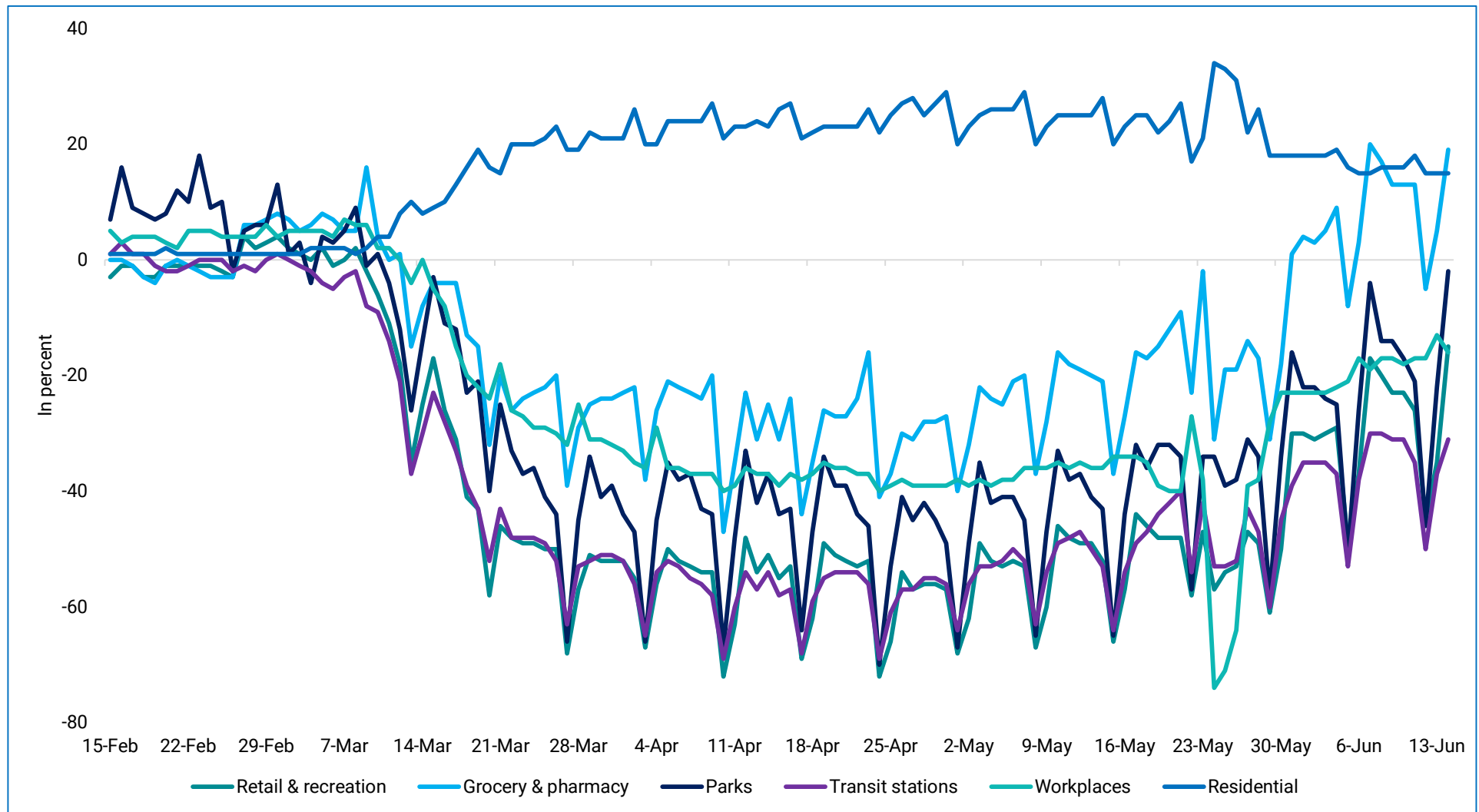
333,172



What authorities are actioning?

- Up to 50% staff at offices, private healthcare can operate 60% capacity from July 1: Qatar Cabinet
- Fitch affirms Qatar rating at AA-; outlook stable
- Qatar past the peak but rise in Covid cases among nationals, expatriate professionals
- Qatar Airways network increases to more than 270 weekly flights to over 45 destinations

Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 14, 2020)



Coronavirus Cases in Bahrain

June 25, 2020



Confirmed Cases

23,570

Deaths

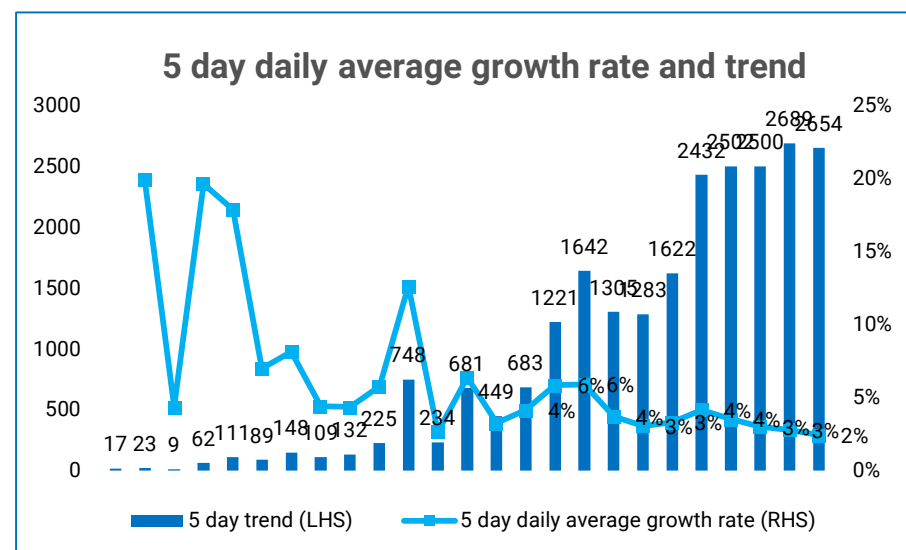
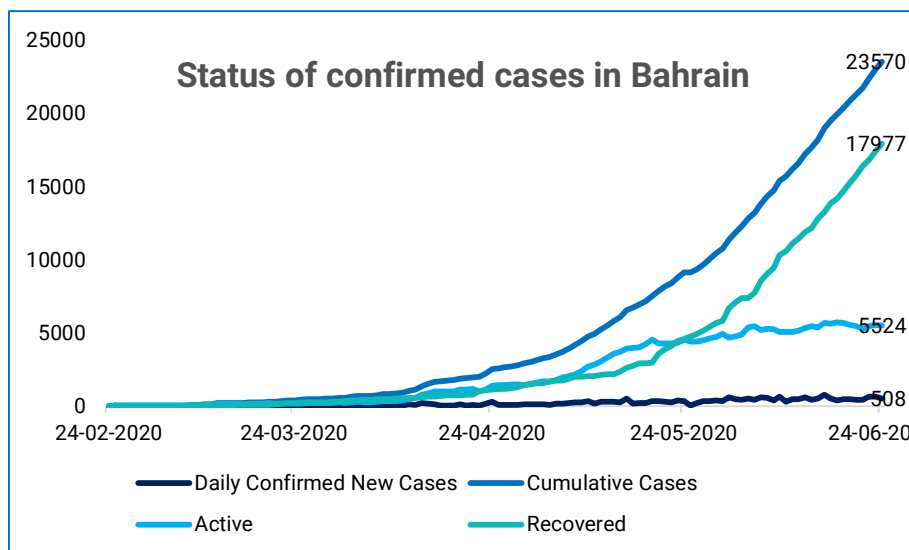
69

Recovered

17,977

of Covid-19 Test*

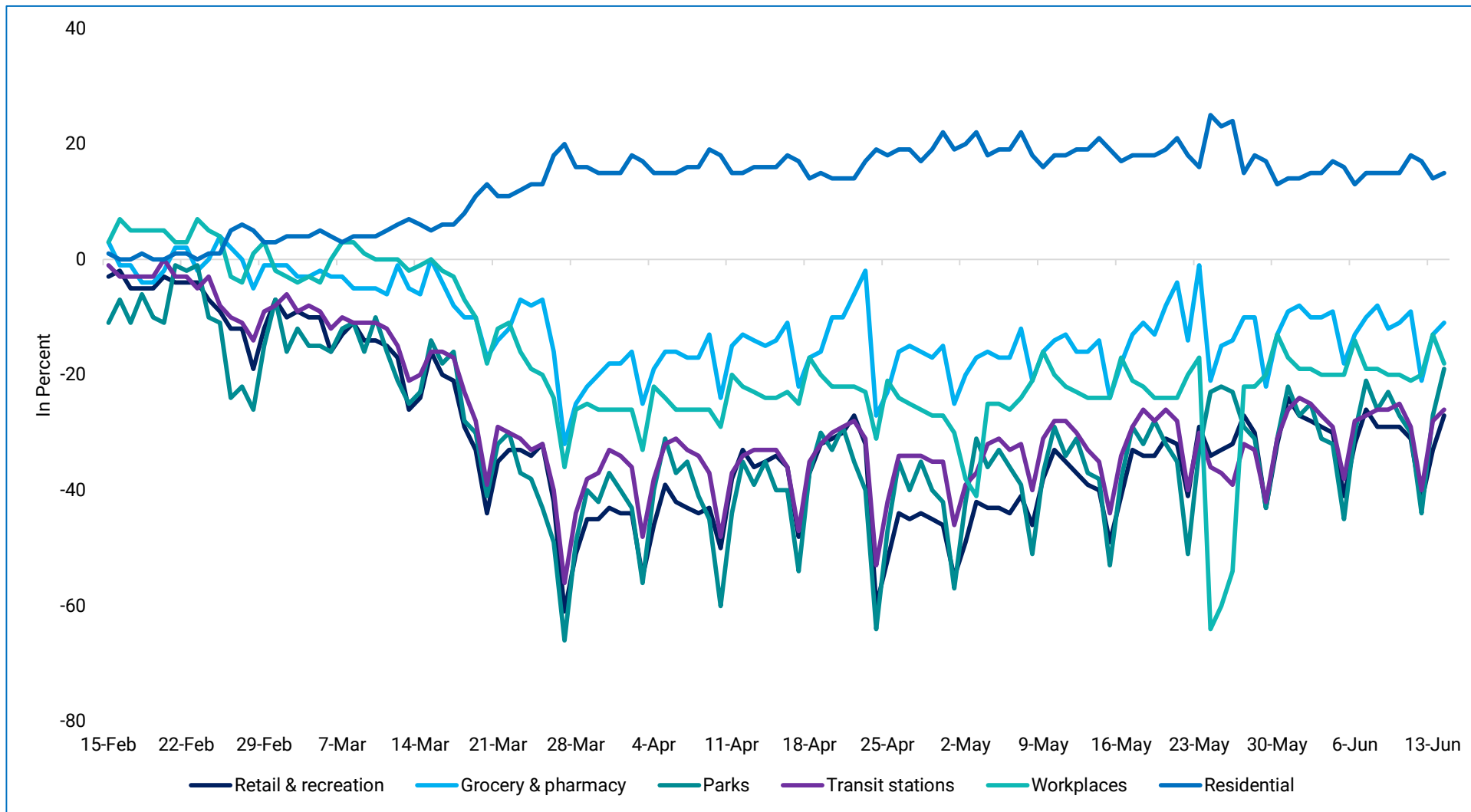
502,763



What authorities are actioning?

- New Covid relief package blueprint presented in the parliament.
- Covid-19 repercussions 'call for preparing to deal with next stage challenges'
- Special committee formed to review any potential dismissals or pay cuts involving Bahrainis working in the private sector
- Bahrain has deployed modern technologies to combat the Covid-19 pandemic-Information and eGovernment Authority

Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 14, 2020)



Coronavirus Cases in Oman

June 25, 2020



Confirmed Cases

33,536

Deaths

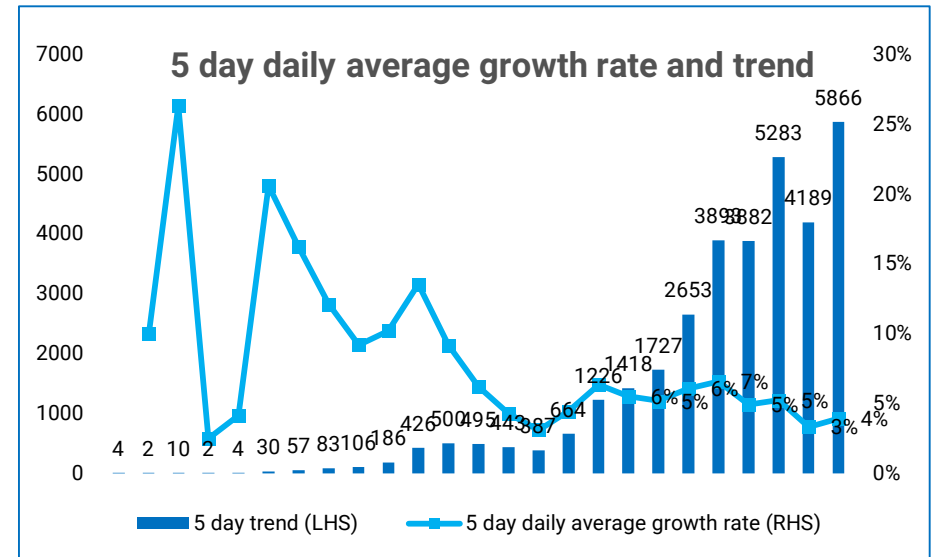
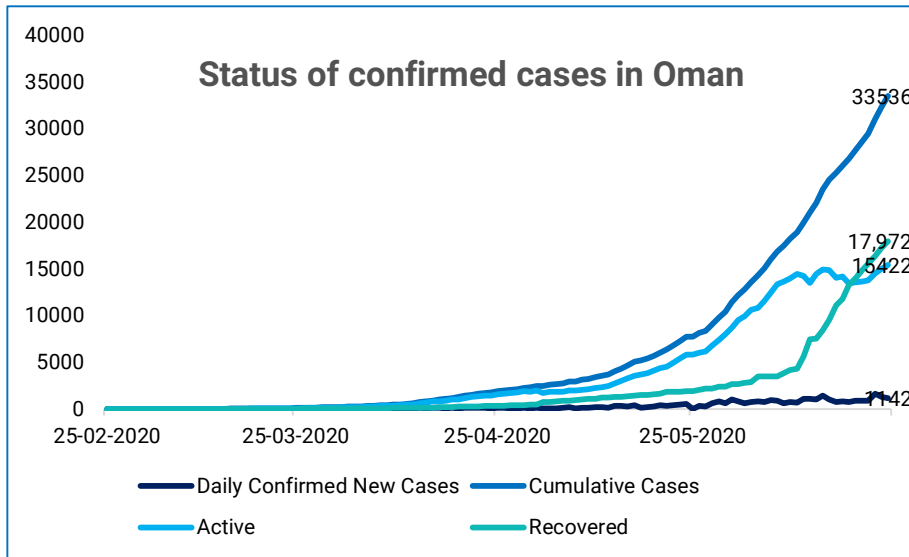
142

Recovered

17,972

of Covid-19 Test*

36,000



What authorities are actioning?

- Oman to reopen service-providing centres
- Oman's ruler orders interest-free loans for entrepreneurs; reopens malls, some businesses, factories.
- Moody's downgrades Oman for a second time in 2020 as oil dips
- Expat population down by nearly 40K in 2 months

Movement trends across different places in Oman (% change, Feb 15, 2020 to June 14, 2020)

