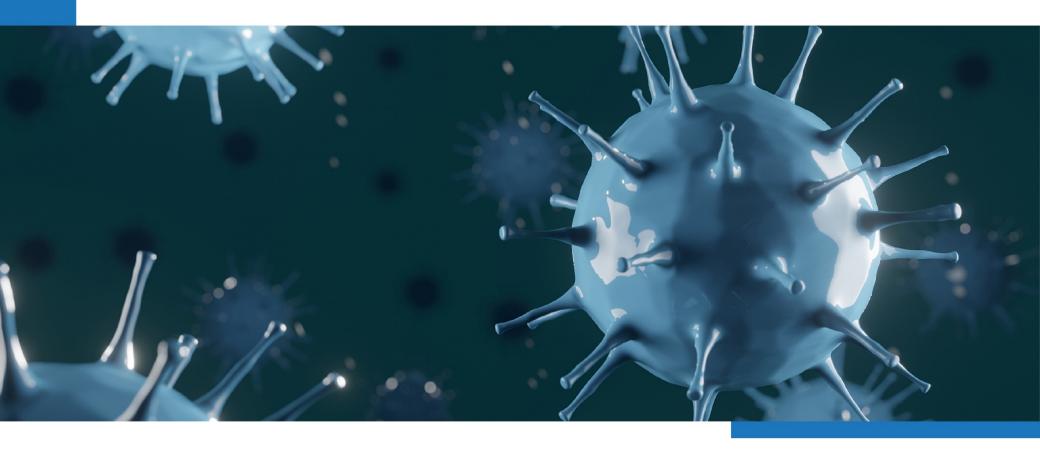
GCC **COVID-19 Dashboard**

















Coronavirus Cases - Global

June 24, 2020

Confirmed Cases

9,239,794

Deaths

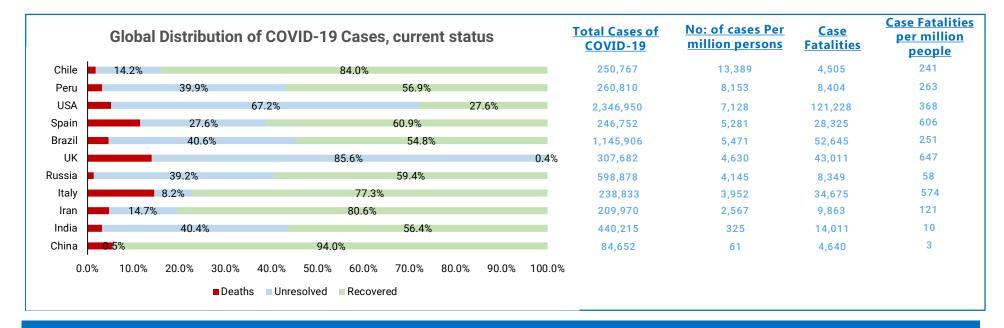
476,945

Recovered

4,613,969

of Covid-19 Test*

108,010,124



- · Global Economy Shows Signs of Pulling Out of Its Slump
- Eurozone business downturn slows as virus restrictions ease
- German economy to shrink by 6.5% this year due to coronavirus
- Downturn in UK business activity eases sharply in June
- Canada needs targeted response for future COVID-19 waves to avoid large setback: BoC







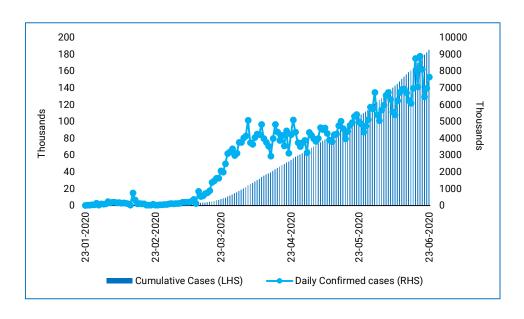


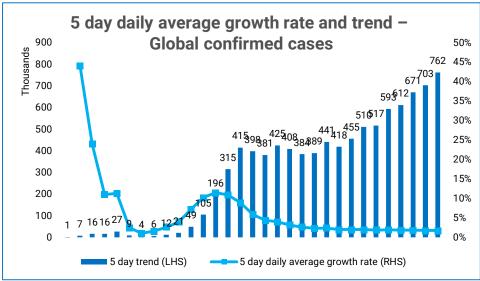


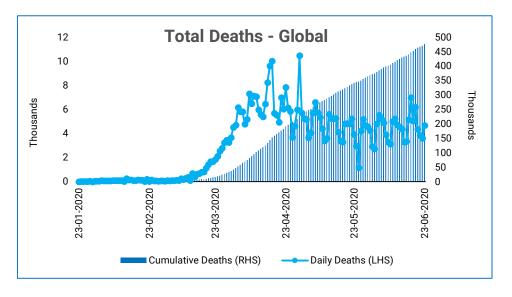


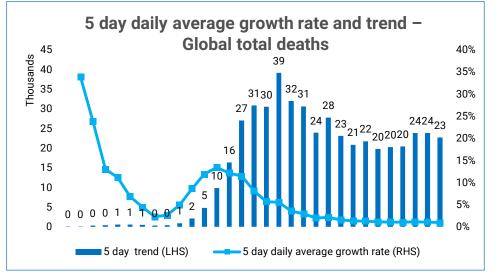
Coronavirus Cases - Global













Coronavirus Cases in GCC

June 24, 2020



Confirmed Cases

395,895

Deaths

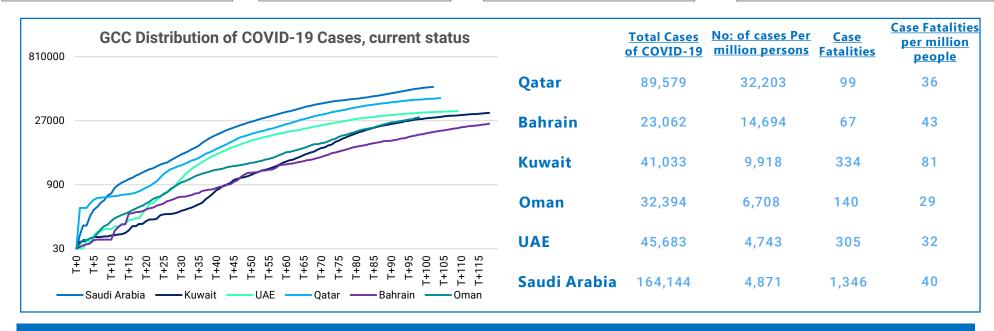
2,291

Recovered

282,122

of Covid-19 Test*

5,567,294



- · GCC construction sector set to gain ground in Q4
- GCC countries resort to fiscal tightening to contain impact of low oil prices
- Gulf Nations hesitate as Saudi Arabia Prepares for VAT hike
- Insurers brace for tough times in UAE and across GCC





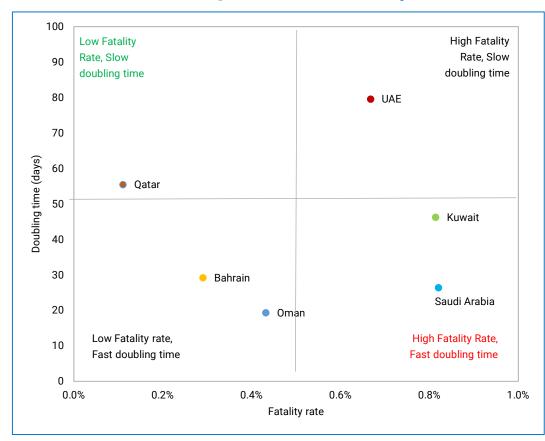




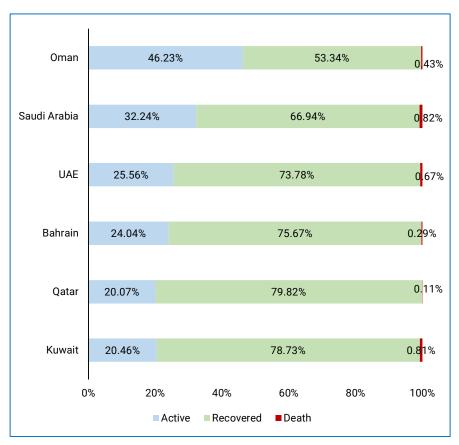


Source: Johns Hopkins University, as of June 23rd

GCC Doubling time and Fatality rate



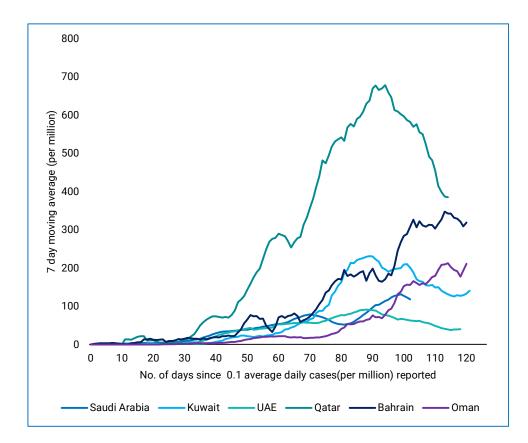
Status of the confirmed cases in the GCC



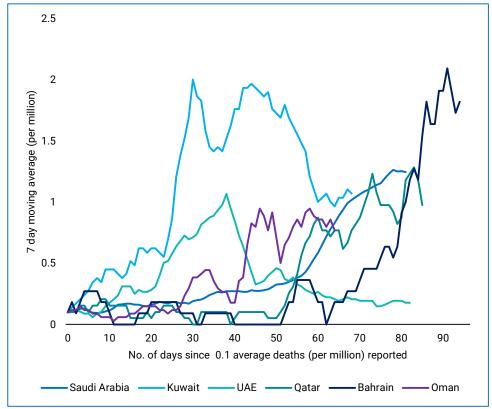


GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population













Coronavirus Cases in Saudi Arabia

June 24, 2020



Confirmed Cases

164,144

Deaths

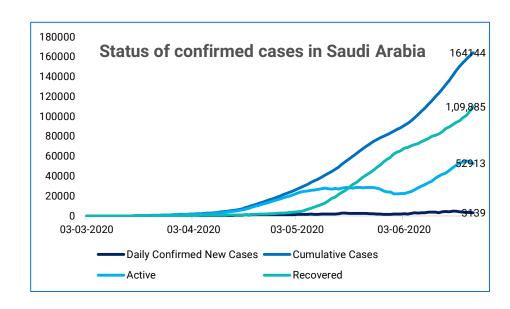
1,346

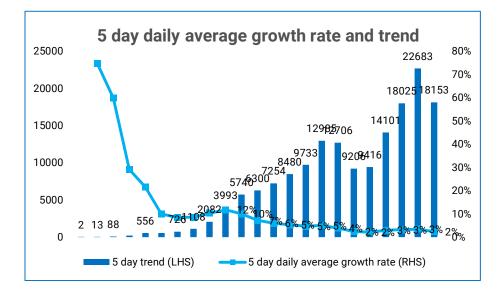
Recovered

109,885

of Covid-19 Test*

1,345,520





- Saudi allows citizens, residents to perform Haj; number of pilgrims limited to around 1,000
- No entry for expat residents until end of COVID-19 pandemic
- Foreign investments in Tadawul stable, says CEO
- Saudi Arabia to launch \$4bn tourism development fund





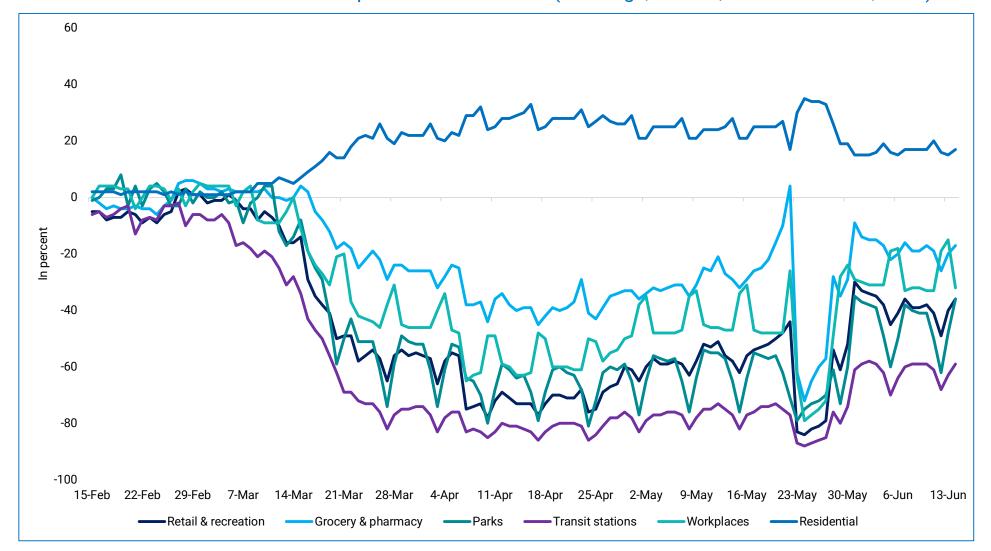








Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 14, 2020)





Coronavirus Cases in Kuwait

June 24, 2020



Confirmed Cases

41,033

Deaths

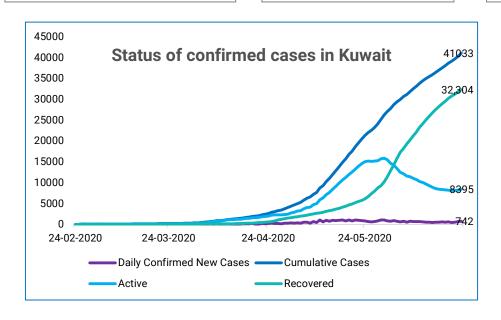
334

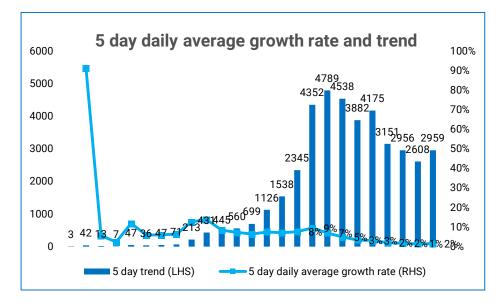
Recovered

32,304

of Covid-19 Test*

361,239





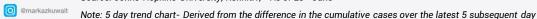
- MSCI to enter Kuwait stocks into Emerging Market index in November
- CBK: Local banks offered USD 8.9 billion worth credit facilities to businesses in 100 days
- Kuwait launches appointment system to apply for travel
- · Kuwait considers halting automatic 10% transfer to wealth fund, says govt official



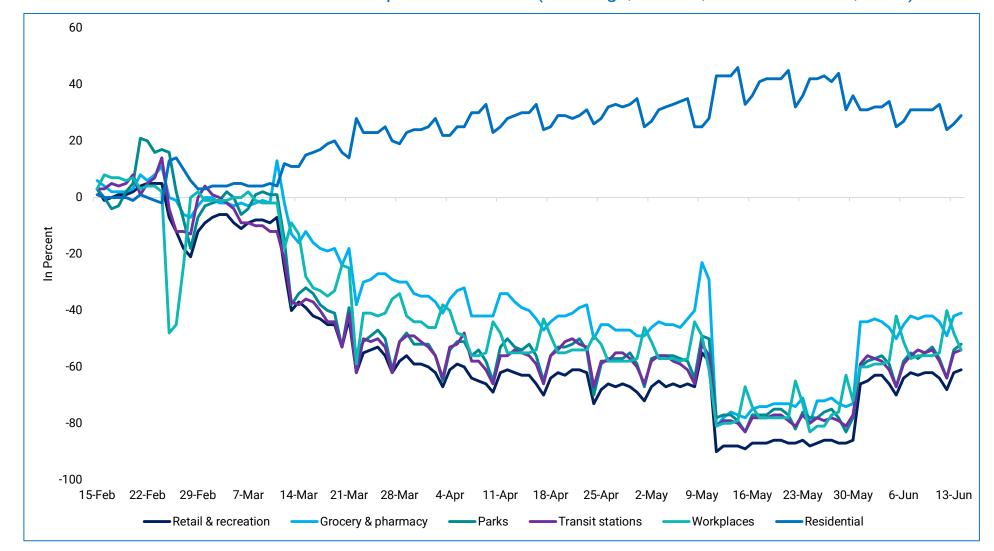








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 14, 2020)





Coronavirus Cases in **UAE**

June 24, 2020

Confirmed Cases

45,683

Deaths

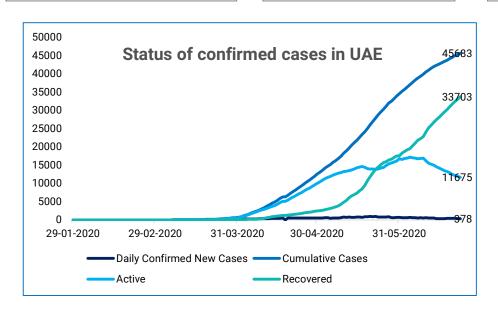
305

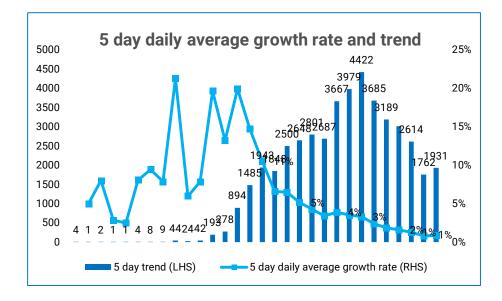
Recovered

33,703

of Covid-19 Test*

3,001,566





- ADNOC to keep tight lid on cost amid market downturn- CEO
- UAE launches world's first Phase III clinical trial of inactivated Covid-19 vaccine
- UAE banks' Standalone Credit Profiles are likely to weaken in 2020 as a result of the coronavirus crisis and lower oil prices- Fitch
- Etihad Airways, Medicus AI to launch COVID-19 risk assessment tool across digital platforms







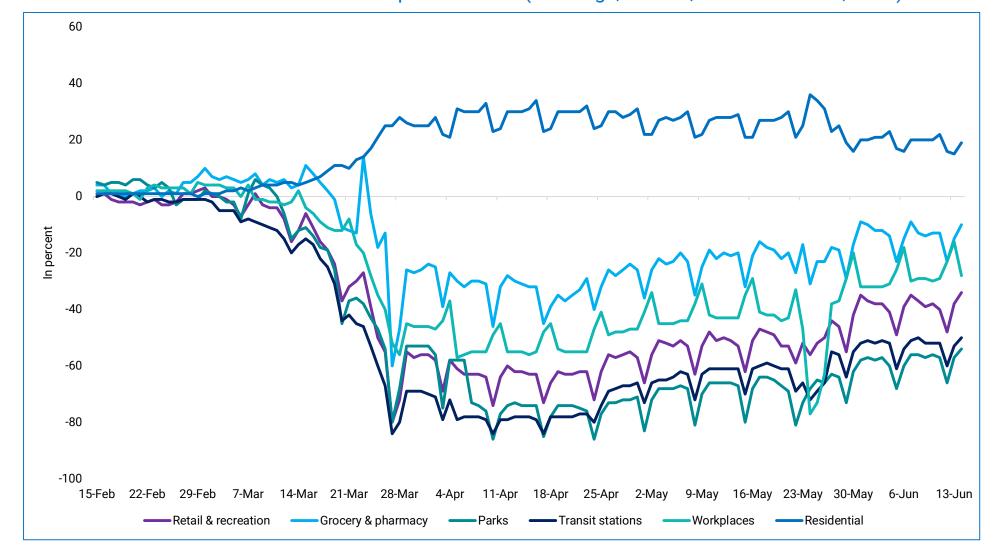








Movement trends across different places in UAE (% change, Feb 15, 2020 to June 14, 2020)





Coronavirus Cases in Qatar

June 24, 2020



Confirmed Cases

89,579

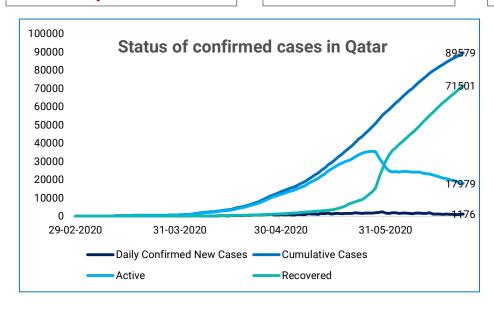
Deaths

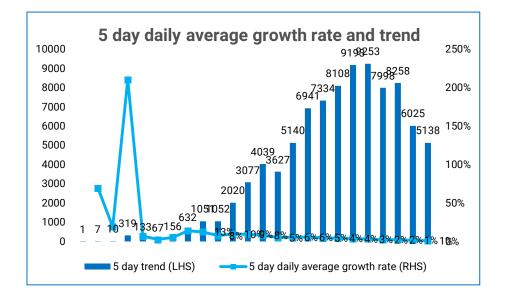
Recovered

71,501

of Covid-19 Test*

328,941





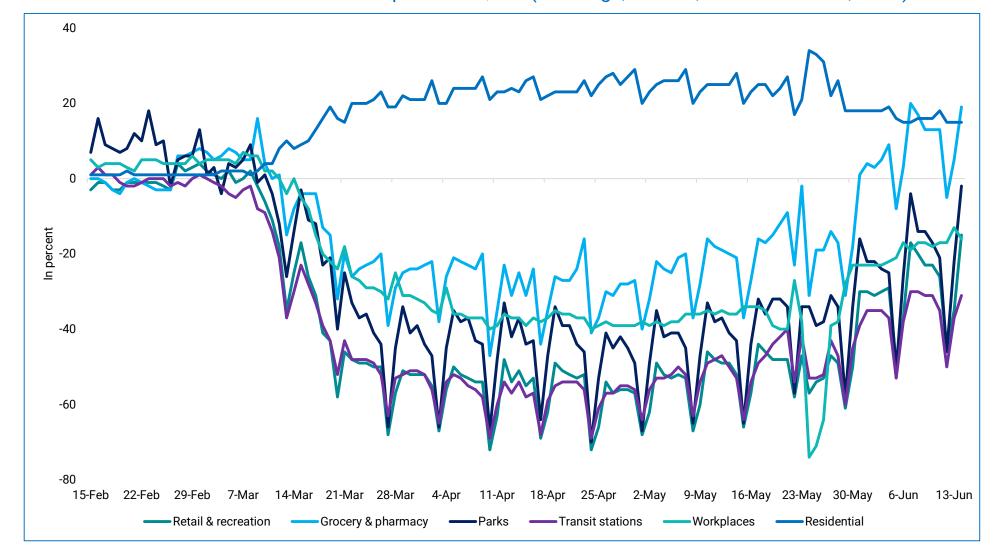
- · Qatar past the peak but rise in Covid cases among nationals, expatriate professionals
- Qatar Airways network increases to more than 270 weekly flights to over 45 destinations
- Qatar Museums to begin reopening museums and heritage sites on July 1 with new health and safety protocols
- · Qatari-Italian cooperation to find virus cure using recovered patients' plasma







Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 14, 2020)





Coronavirus Cases in Bahrain

June 24, 2020



Confirmed Cases

23,062

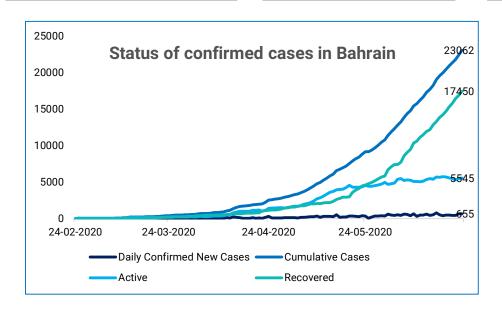
Deaths

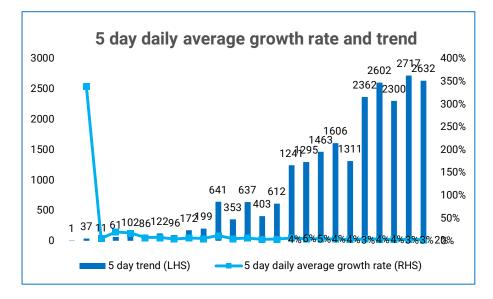
Recovered

17,450

of Covid-19 Test*

494,028





- New Covid relief package blueprint presented in the parliament.
- Covid-19 repercussions 'call for preparing to deal with next stage challenges'
- Special committee formed to review any potential dismissals or pay cuts involving Bahrainis working in the private sector
- Bahrain has deployed modern technologies to combat the Covid-19 pandemic-Information and eGovernment Authority





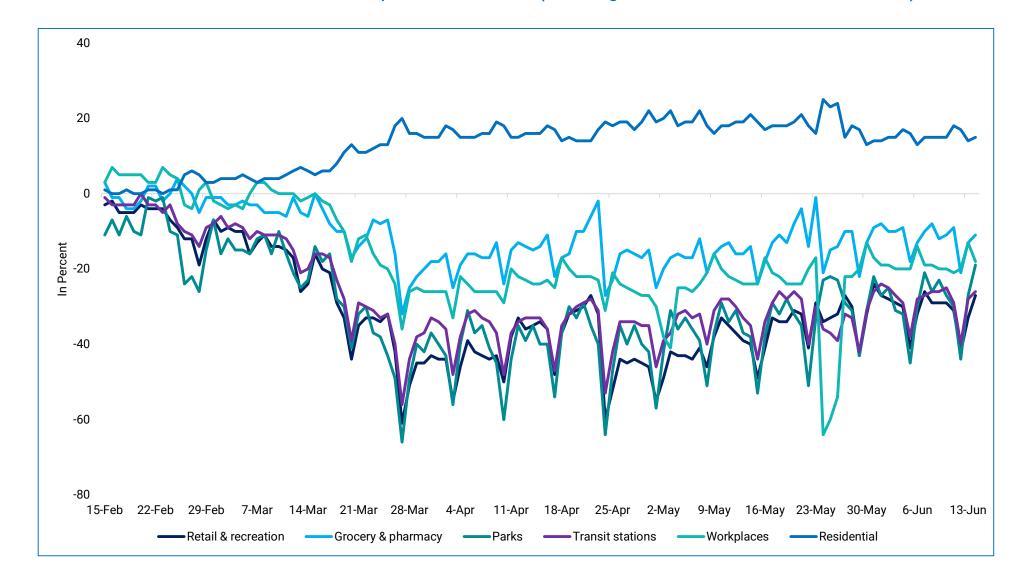








Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 14, 2020)





Coronavirus Cases in Oman

June 24, 2020



Confirmed Cases

32,394

Deaths

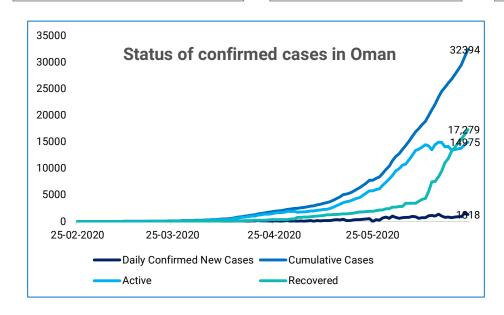
140

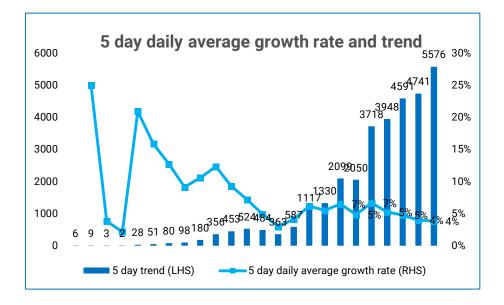
Recovered

17,279

of Covid-19 Test*

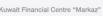
36,000





- Oman launches loan programme for businesses affected by coronavirus outbreak; reopens malls, some businesses, factories.
- Moody's downgrades Oman for a second time in 2020 as oil dips
- Expat population down by nearly 40K in 2 months
- Supreme Council reviews COVID-19 effect on Oman's economy







Movement trends across different places in Oman (% change, Feb 15, 2020 to June 14, 2020)

