

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	555	139	-0.3	-0.1	22.3	8.5	8.7	15
Saudi (TASI)	2,582	10,971	-0.3	-0.1	26.3	10.1	11.0	27
Qatar (QE Index)	148	10,781	-0.2	0.5	3.3	5.0	1.6	18
Abu Dhabi (ADI)	270	6,985	-0.1	2.2	38.4	14.8	8.8	18
Kuwait All Share Index (PR)	125	6,349	-0.5	-0.6	14.5	7.3	-	23
Kuwait All Share Index (TR)	125	7,801	-0.5	-0.6	16.8	10.9	-	23
Dubai (DFMGI)	83	2,783	-0.7	-1.0	11.7	-1.2	-3.8	13
Bahrain (BA X)	21	1,574	-0.3	-0.9	5.6	5.6	6.4	9
Oman (Muscat SM)	13	4,122	0.5	1.4	12.6	-3.0	-6.6	11
Developed markets								
MSCI World Index	56,221	3,043	-0.2	0.8	13.1	12.9	12.9	30
U.S. (S&P 500)	39,018	4,344	-0.2	1.1	15.6	16.3	15.3	29
U.K. (FTSE)	2,839	7,101	-0.9	0.9	9.9	-2.3	1.5	18
Japan (Topix)	6,543	1,955	0.3	0.6	8.3	4.9	10.1	15
Emerging markets								
MSCI EM Index	8,247	1,347	-0.6	-2.0	4.3	8.3	10.2	22
China (Shanghai Indx.)	6,479	3,700	-0.1	-1.7	1.6	8.7	3.4	13
India (Sensex)	1,367	52,861	-0.0	0.7	10.7	14.0	14.3	28

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,864	35	-	-0.4	-0.1	-	-	35
SABIC	96	120	-0.8	-1.8	17.9	-1.1	8.1	-
Al-Rajhi Bank	75	112	-0.5	0.7	51.9	26.6	24.2	24
Saudi National Bank	69	58	-0.5	-	32.9	7.1	16.7	15
Saudi Telecom	68	128	-0.9	-2.7	20.8	14.0	14.8	23
United Arab Emirates								
Intl. Holdings Co.	62	126	0.8	5.9	200.0	358.2	139.5	56
ETISALAT	53	22	-0.4	0.9	31.4	9.5	3.2	21
FAB	49	17	-0.5	-0.6	28.7	10.7	9.9	18
TAQA	41	1	-1.5	-2.9	-6.2	5.5	21.0	34
Emirates NBD	23	13	-1.1	-1.1	27.2	10.8	10.3	13
Kuwait								
KFH	21	756	-0.5	-0.4	22.8	18.9	21.5	41
NBK	20	851	-0.8	0.2	6.4	7.3	13.4	27
Zain	8	587	-0.7	-0.3	-3.1	6.6	11.5	14
Boubyan Bank	8	743	-0.3	1.5	37.4	20.8	21.5	76
Agility	7	921	-0.2	0.3	49.9	16.5	29.2	46
Qatar								
Qatar National Bank	45	18	-0.3	-0.7	-	4.1	6.7	15
Industries Qatar	22	13	-0.1	1.2	23.4	5.9	6.4	25
Ezdan Holding	12	2	-1.1	-1.5	-8.2	25.3	-2.2	-
Qatar Islamic Bank	11	17	-0.1	0.2	1.2	12.8	12.3	14
Masraf Al Rayan	9	4	-	-	-1.6	7.5	5.5	15

Top 5 Gainers*

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Al Moammar Information Systems Co	KSA	1.0	10.0%	23.0%	103.0%
Rabigh Refining	KSA	5.9	4.1%	6.8%	81.6%
Saudi Electricity Company	KSA	28.4	3.6%	6.0%	20.2%
Saudi Industrial Services Company	KSA	1.1	3.6%	3.5%	50.3%
Bank Muscat	Oman	4.1	2.3%	3.8%	22.3%

Top 5 Losers*

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Saudi Real Estate Company	KSA	1.6	-2.1%	-3.7%	70.0%
Aramex	UAE	1.5	-2.0%	-0.5%	-11.4%
Qatar Navigation	Qatar	2.3	-2.0%	-0.1%	3.6%
Almarai Company	KSA	16.2	-1.9%	-4.1%	10.7%
Dallah Healthcare Company	KSA	1.9	-1.9%	-2.5%	60.4%

CAGR – Compounded annual growth rate / ADTV – Average daily traded value / M. Cap – Market capitalization
TTM – Trailing twelve months / YTD – Year to date / * MCap > USD 1bn
Note: **12yr for Saudi Arabia;
TR = Total Return/PR = Price Return; Total Return is Price Return + Dividend Return

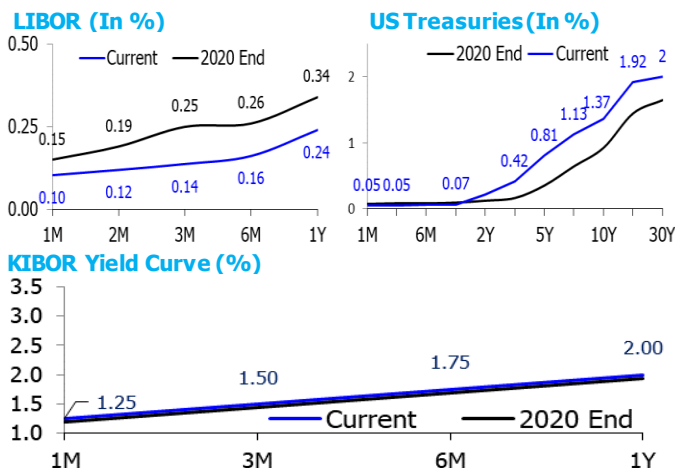
Market News

- Dubai's Consumer Confidence Index rose to 151 points in Q2 2021, its highest since 2011, according to Dubai's Department of Economic Development – [Zawya](#)
- Dubai property sales surged to 8-year high in June with 6,388 deals worth 14.79 billion dirhams (\$4 billion) being made – [Zawya](#)

Value Traded & Advances/Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	2,832	206	77	106	23	3,469
Kuwait	131	166	25	84	57	207
UAE	397	122	21	28	73	441
Qatar	48	46	20	20	6	77
Bahrain	1	44	20	4	20	1
Oman	4	121	19	8	94	4
Total	3,413	705	182	250	273	4,198

Yield Curve & CDS Watch



5-year CDS Spread

Country	Current	2020	52-Week	
			High	Low
KSA	61.5	67.4	203.0	60.4
Abu-Dhabi	45.6	39.6	148.9	37.4
Dubai	109.9	113.8	312.8	104.9
Kuwait	44.8	38.2	49.3	38.9
Qatar	40.6	38.6	177.3	37.3
Oman	224.5	217.5	592.5	208.0
Bahrain	216.7	254.3	496.6	198.4

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.8	1.4
Kuwait	1.2	1.1	0.4	2.6
KSA**	0.6	0.5	0.7	2.3
UAE	0.1	0.0	0.3	1.5
Qatar	0.1	-0.0	2.8	2.0
Oman	2.1	2.0	2.4	4.9
Bahrain	1.2	1.2	3.7	5.4
Euro Region	-0.6	-0.6	-0.6	-0.3

Last FOMC Meeting Date: June 15/16 Next FOMC Mt Date: July 27/28

Commodity Watch

Precious Metals	Close Price	Change %	MTD %	YTD %	52-Week	
					High	Low
Gold \$/oz	1,796.7	0.3	1.5	-5.3	2,063.2	1,681.2
Silver \$/oz	26.1	-1.2	0.1	-0.9	29.2	18.3
IPE Brent \$/bbl	74.5	-3.4	-0.8	43.9	77.2	37.5
Bitcoin/USD	34,244.1	1.6	-2.3	18.1	63,564.5	9,132.9
Currency Watch						
USD (1 EUR =)	1.2	-0.3	-0.3	-3.2	1.2	1.1
Yen (1 USD =)	110.6	-0.3	-0.5	7.1	111.5	102.7
KWD (1 USD =)	0.3	0.1	0.2	-0.9	0.3	0.3
CNY (1 EUR =)	6.5	0.2	0.3	-0.8	7.0	6.4
CBOE VIX index	16.4	9.1	9.1	-27.7	40.3	15.1