GCC **COVID-19 Dashboard**













Coronavirus Cases - Global



Confirmed Cases

5,407,613

Deaths

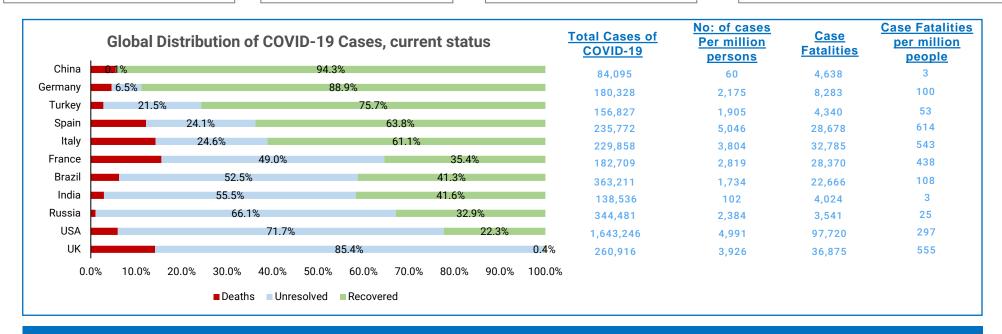
345,059

Recovered

2,168,563

of Covid-19 Test*

60,394,622



- Richest nations face \$17tn government debt burden from coronavirus
- Japan to end Tokyo's state of emergency, eyes fresh \$930 billion stimulus
- US State Jobless Rates for April Show Uneven Impact of Pandemic
- Dropping Growth Target, China Acknowledges Severity of Its Economic Challenges
- UK government borrowing and debt surge







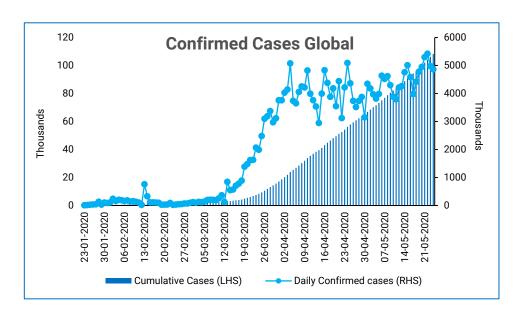


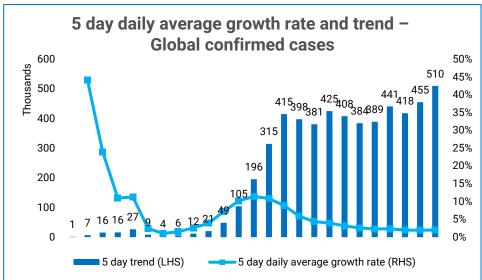


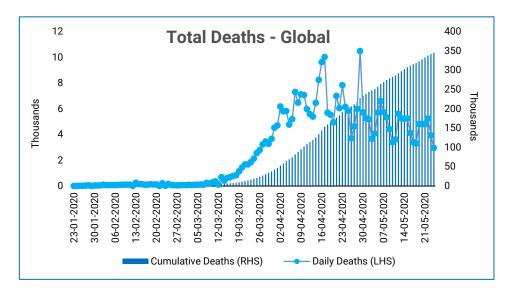


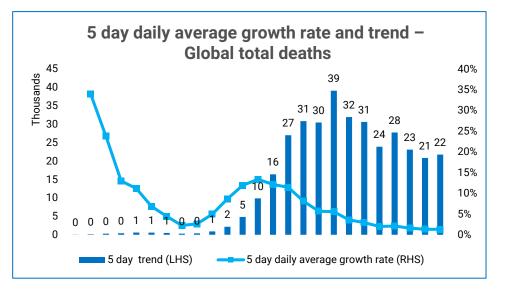
Coronavirus Cases - Global











Source: Johns Hopkins University, Refinitiv, * Ourworld in data, note data is not available for all the countries

Note: 5 day trend chart- Derived from the difference in the cumulative cases over the latest 5 subsequent day



Coronavirus Cases in GCC

May 25, 2020



Confirmed Cases

183,969

Deaths

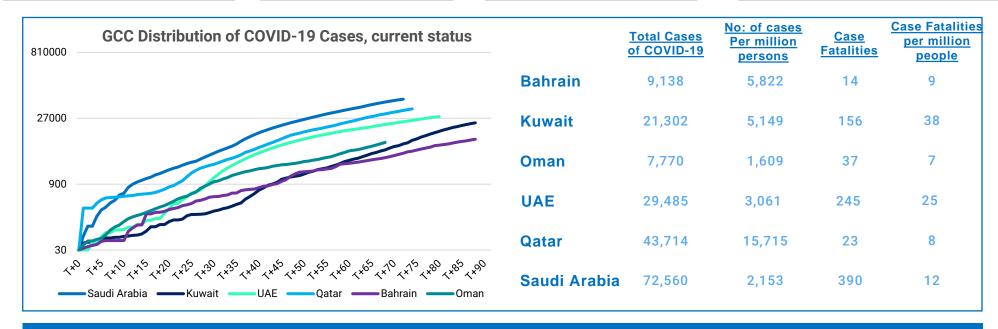
865

Recovered

80,383

of Covid-19 Test*

3,478,204



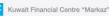
- Gulf countries to see mass exodus of expat workers due to Covid-19 pandemic- Oxford Economics
- Moody's assigns top ratings for Abu Dhabi, UAE and Kuwait
- Majority of startups in MENA see negative impact from COVID-19
- Pandemic may force GCC banks to cut dividends, drive future M&A- S&P





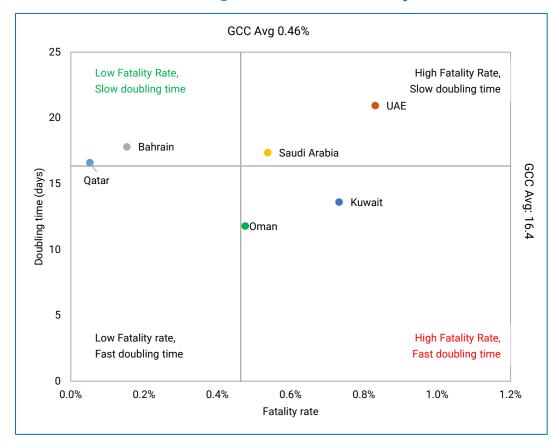




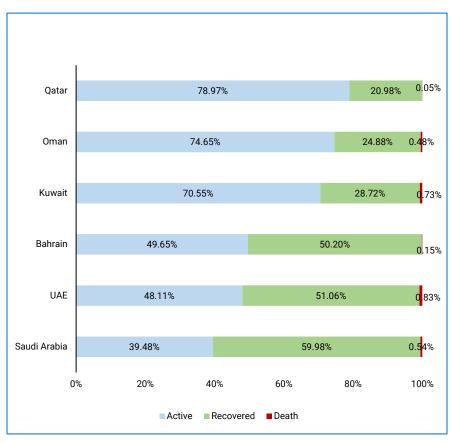




GCC Doubling time and Fatality rate



Status of the confirmed cases in the GCC





Source: Johns Hopkins University, as of May 24th

Coronavirus Cases in Saudi Arabia

May 25, 2020



Confirmed Cases

72,560

Deaths

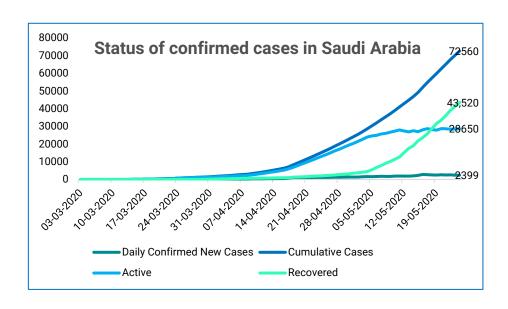
390

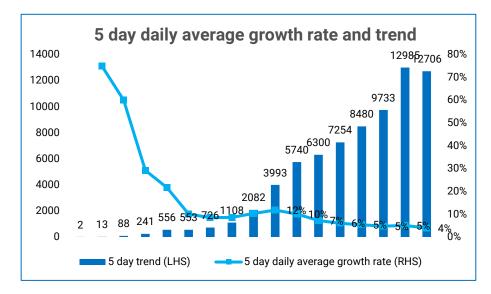
Recovered

43,520

of Covid-19 Test*

703,534





- Saudi economy is solid, has the ability to deal with budget deficit and revenues decline Minister
- Saudi suspends two mortgage-support programmes amid crisis
- Saudi FDI outlook: COVID-19 pulls down economy, global investors remain positive
- Saudi Arabia launches third phase of COVID-19 testing





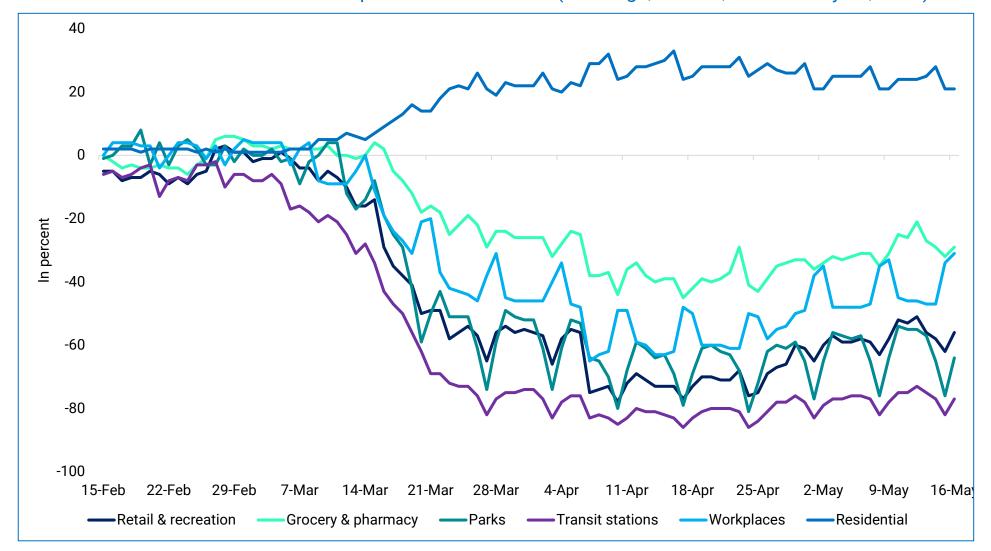








Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to May 16, 2020)





Coronavirus Cases in Kuwait

May 25, 2020



Confirmed Cases

21,302

Deaths

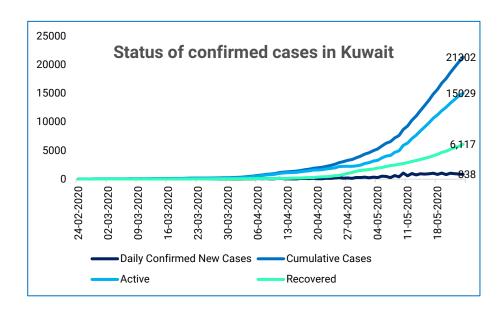
156

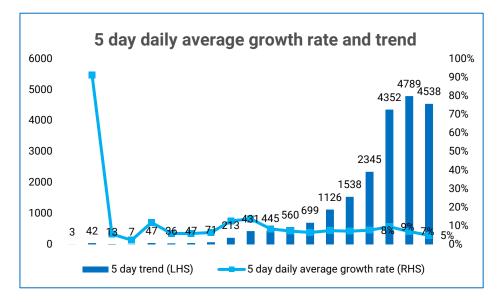
Recovered

6,117

of Covid-19 Test*

271,089+





- Kuwait grants expats three month free visa extension'; Allows online residency renewal for diplomatic staff
- Fiscal nightmare ties up Kuwait's stimulus with 40% deficit
- Cabinet reviews population plan; remittance tax urged
- Kuwait firms up plans for repatriation of undocumented expats







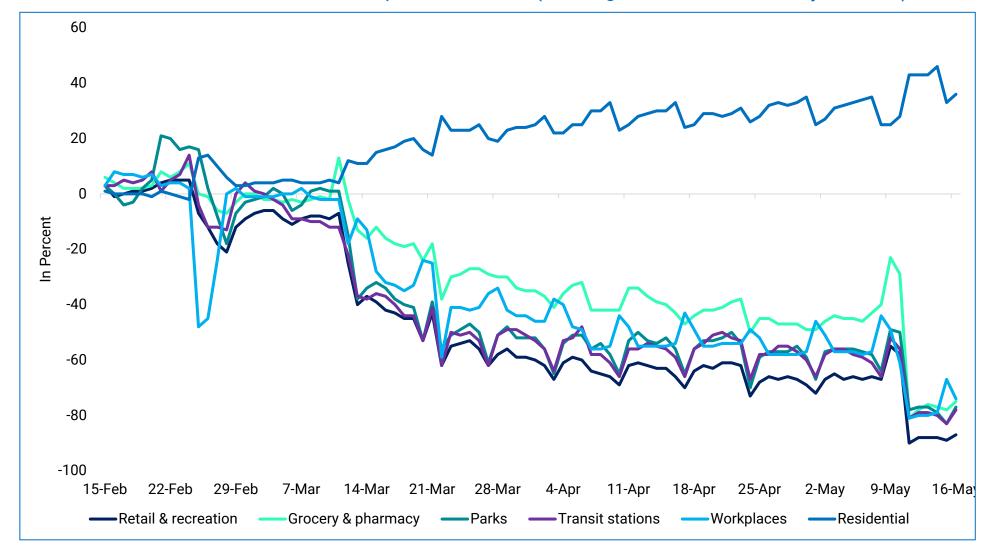








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to May 16, 2020)





Coronavirus Cases in UAE

May 25, 2020

Confirmed Cases

29,485

Deaths

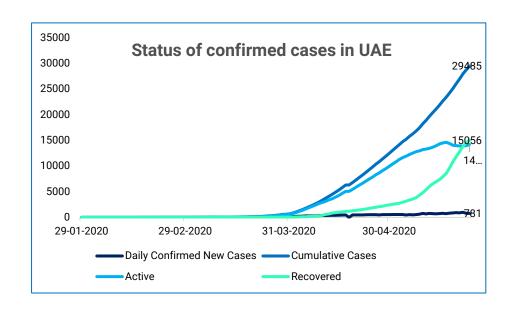
245

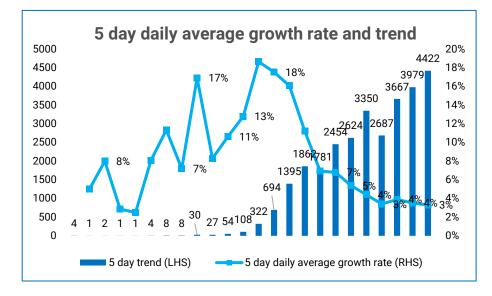
Recovered

15,056

of Covid-19 Test*

1,998,234





- \$25.44bln loans provided to SMEs in UAE
- UAE banks' risk rise in bad loans: S&P
- · Abu Dhabi announces \$1.49bln residential packages for citizens
- Property sales in Dubai drops by about 50%





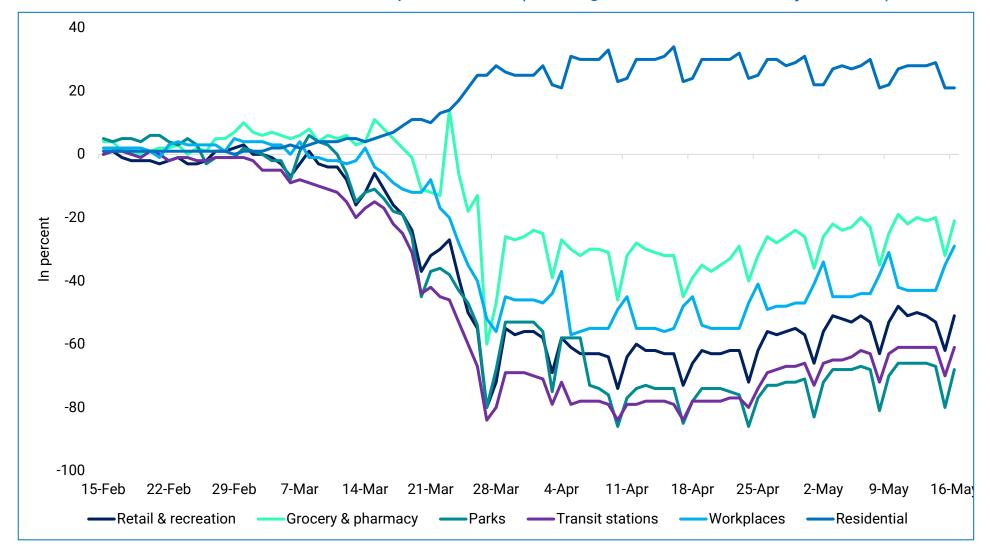








Movement trends across different places in UAE(% change, Feb 15, 2020 to May 16, 2020)





Coronavirus Cases in Qatar

May 25, 2020



Confirmed Cases

43,714

Deaths

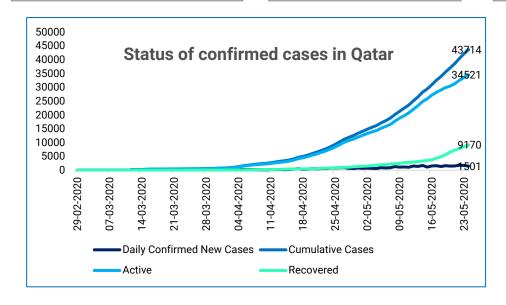
23

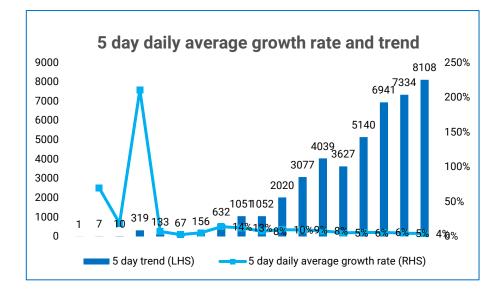
Recovered

9,170

of Covid-19 Test*

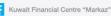
188,143





- Ministry warns against flouting restrictions on Covid-19
- Qatar pushing ahead with LNG expansion despite slumping demand
- Qatar petroleum to reduce capital and operating expenses by 30%: Minister
- Prime Minister extends period of National Response Guarantees Program

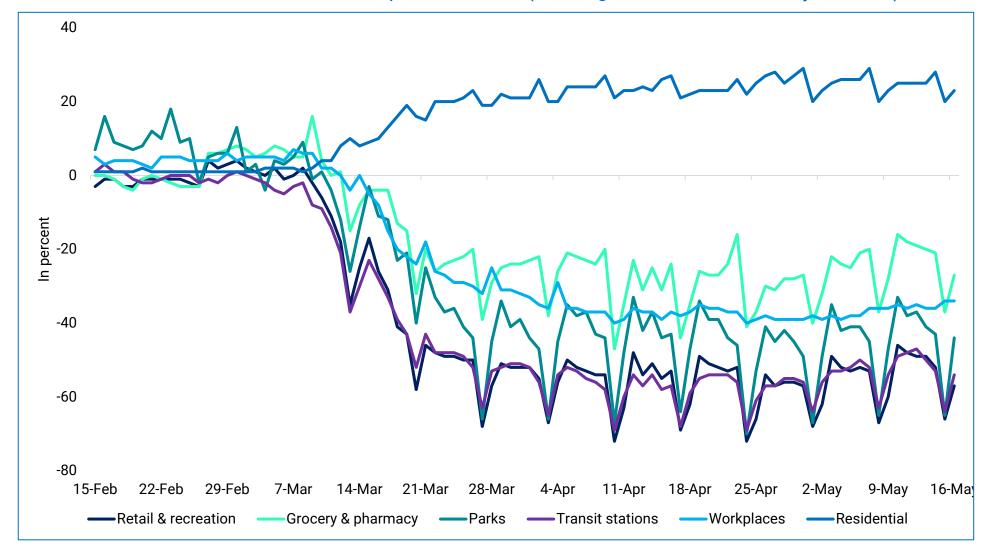








Movement trends across different places in Qatar (% change, Feb 15, 2020 to May 16, 2020)





Coronavirus Cases in Bahrain

May 25, 2020



Confirmed Cases

9,138

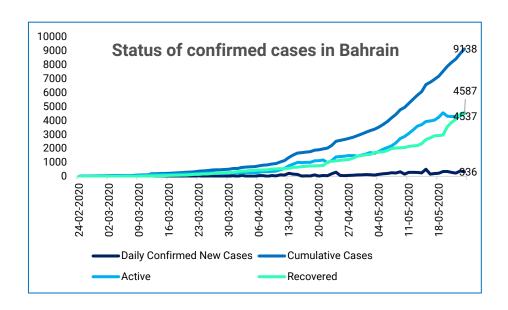
Deaths

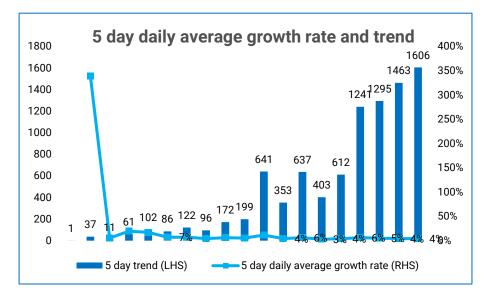
Recovered

4,587

of Covid-19 Test*

281,204





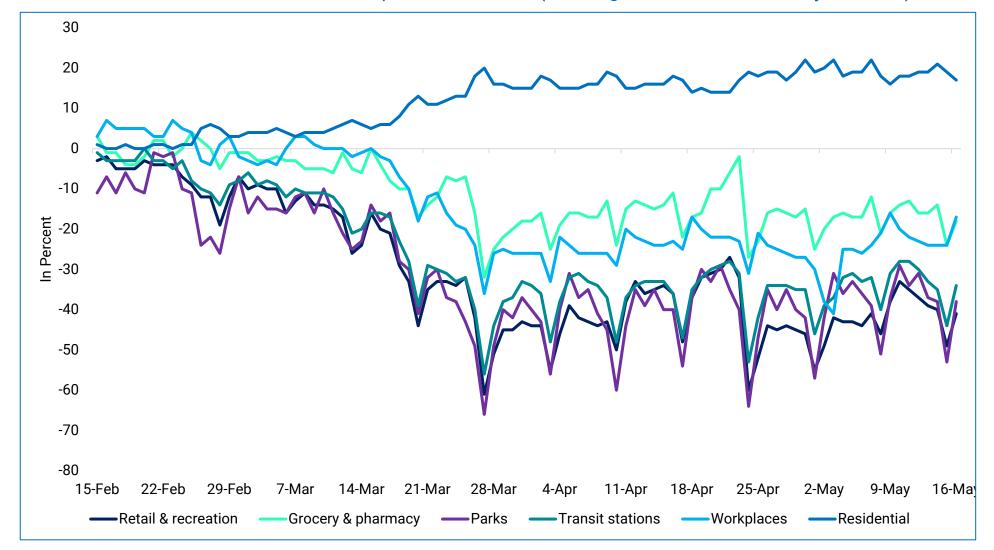
- Bahrain's mobility is least affected in GCC
- Bahrain plans new oil exploration push
- BD5 million allocated to support Bahraini families impacted by Covid-19
- Reopening causeway 'vital for Bahrain's hospitality sector'







Movement trends across different places in Bahrain (% change, Feb 15, 2020 to May 16, 2020)





Coronavirus Cases in Oman



Confirmed Cases

7,770

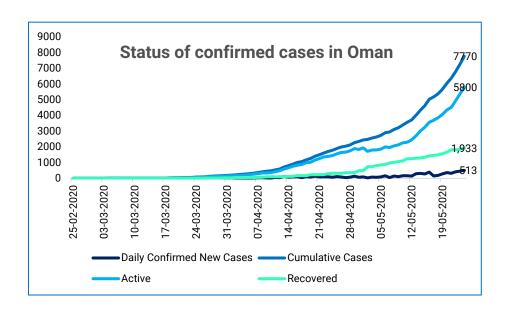
Deaths

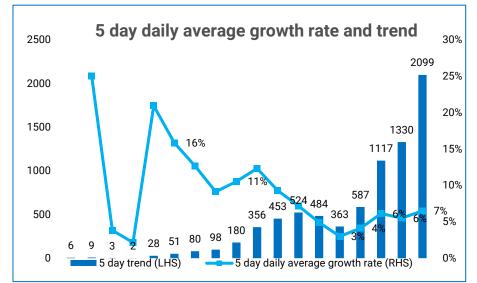
Recovered

1,933

of Covid-19 Test*

36,000





- In line with the latest decisions of the Supreme Committee on Covid-19, marinas, pleasure, and tourism boats have been allowed to commence operations
- List of commercial activities allowed to reopen in Oman; Ban on Eid celebrations by Supreme Committee
- Temporary OMA Hospital for COVID-19 opens in Oman
- Oman considers cutting oil output in June by an extra 10,000-15,000 bpd















Movement trends across different places in Oman (% change, Feb 15, 2020 to May 16, 2020)

