

Marmore Industry Report

2017

Saudi Petrochemicals

Waning low cost advantage

Research Highlights

Analysis of Saudi petrochemical sector highlighting growth drivers, trends, investments, challenges and future outlook for the industry

What is the report about?

Saudi Arabia is blessed with the abundance of oil, holding nearly a quarter of the world's total proven oil reserves apart from 257.8 trillion cubic feet of gas reserves. Measures to diversify the economy from oil and gas have been on the agenda of Saudi Arabia for a long time, and petrochemicals sector is one of the most promising candidates for diversification. Petrochemical sector is just one such sector in which the government has invested since the 1970's. In this report we discuss the price trends of petrochemicals, growth trends, key challenges, outlook and analyses the major players in the country.

Who will benefit and why?

The report will help investors and banks who invest and lend to petrochemical companies in Saudi Arabia. Petrochemical and oil companies and infrastructure companies dealing with petrochemical projects can understand the trends and outlook for the industry in the coming years.

How exhaustive is this report?

We have covered the major trends, challenges, opportunities and outlook for the petrochemicals sector in the report. The report discusses in detail about the growth drivers, use of technology and on-going mega projects in the sector. We have also analyzed the impact of low-oil prices on Saudi petrochemicals.

Is regular update available for this report?

The report will be updated yearly. However, if required, upon specific request we could provide you with an update.

Can I download a certain section of the report?

Yes. The user can access certain sections of the report upon request, and this will be available at a nominal price.

Key questions addressed in this report:

- Saudi Arabia's petrochemical industry capacity and nationalization
- Price trends of key feedstock and how they have affected the regional players.
- How increased demand from Asian markets is shaping the global demand?
- How is shift to heavier feedstock helpful in the long run?
- Financial analysis of top petrochemical players in the region

This report can add value to:

- Consultants
- Investment Companies
- Asset Management Companies
- Portfolio management Companies
- Investment Bankers
- Economists

To obtain the full version, kindly **click here** OR email us at info@e-marmore.com

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About Marmore



Organizational Background

Marmore MENA Intelligence provides research-based consulting solutions to help understand current market conditions, identify growth opportunities, assess supply/demand dynamics, and make informed business decisions.

Marmore is a fully-owned research subsidiary of Kuwait Financial Center 'Markaz'. Since 2006, Markaz Research has been at the forefront in disseminating thought-provoking, hard-data backed research reports. Marmore continues that legacy with a focused approach to providing actionable solutions for business leaders and policymakers.

Since its inception, Marmore has published over 700 research reports and covered more than 25 varied industries and infrastructure segments; all focused primarily on the GCC economies. (To view our Research Library, please [click here](#))

With over 30 policy and regulatory research studies published, Marmore has partnered with renowned regional think-tanks and opinion-leaders to publish some of these intellectually provoking policy research papers. These research studies aim to initiate dialogue and propose better solutions to existing economic conundrums. (To view our Policy & Regulatory research report, [click here](#))

Almost on a weekly basis, Marmore publishes thematic economic, industry, policy and capital market reports. Marmore has been recently conferred **"Research Provider of the Year - 2018" award by Global Investor, a Euromoney Group company.** To learn more, visit www.marmoremna.com


Experience/Qualifications

Marmore is the only regional firm providing niche research based on strong analytics in areas that are less researched. Marmore provides full range of financial market, sector specific and economic and policy researches, as well. The different types of researches are availed based on the client's requirements. It is notable that Marmore research reports have regularly been used by various renowned institutions to better understand the MENA region.

Marmore's strengths can be summarized as follows:

- » Consistent track record of quality, in-depth research offerings;
- » Skilled team with extensive experience in advanced quantitative and qualitative analysis techniques;
- » Deep understanding of MENA market and access to wide-ranging database
- » Delivers high quality, client specific, insightful research reports; highlighting key client issues and uncovering key answers/opportunities for the clients.

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