

Equity Watch

Indicators	FF-Adj. M. Cap (USD Bn)	Close price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
GCC Markets							
S&P GCC Composite	663	139	-4.6	-4.8	-7.3	7.3	14.8
Saudi (TASI)	674	10,247	-5.3	-6.0	-9.2	8.0	15.5
Abu Dhabi (ADI)	189	10,252	-2.9	-2.9	20.8	26.7	18.5
Qatar(QE Index)	78	11,489	-4.4	-3.7	-1.2	3.6	12.8
Kuwait All Share Index (TR)	91	9,435	-1.5	-1.8	8.7	12.8	19.1
Kuwait All Share Index (PR)	91	7,450	-1.5	-1.8	5.8	12.6	19.1
Dubai (DFMGI)	44	3,325	0.0	0.0	4.0	7.0	8.8
Oman(Muscat SM)	6	4,784	3.7	3.7	15.9	6.0	12.0
Bahrain (BAX)	5	1,855	-0.5	-0.5	3.2	6.1	7.1
S&P GCC Shariah	-	1,077	-4.2	-4.2	-7.7	14.1	17.6

Indicators	M. Cap (USD Bn)	Close price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
Developed Markets							
MSCI World Index	52,255	2,663	-2.6	-2.1	-17.6	5.1	18.0
U.S. (S&P 500)	34,669	3,934	-3.4	-3.6	-17.5	7.8	19.7
Japan (Topix)	5,249	1,962	0.4	-1.2	-1.5	4.6	12.2
U.K. (FTSE)	2,517	7,477	-1.1	-1.3	1.2	1.2	11.1
Emerging Markets							
MSCI EM Index	6,374	978	0.5	0.6	-20.6	-2.6	12.5
China (Shanghai Indx.)	6,475	3,361	1.6	1.8	-11.9	3.1	13.8
India (Sensex)	1,472	62,182	-1.1	-1.5	6.7	15.4	23.3

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price-	Change%	MTD %	YTD %	3-Yr CAGR	P/E TTM
Saudi Arabia							
Al-Rajhi Bank	45	75	-6.4	-6.8	-15.4	23.6	18
Saudi Aramco	28	31	-5.1	-6.3	-3.5	-0.6	12
Saudi National Bank	17	47	-7.7	-8.8	-27.2	-0.5	11
SABIC	15	82	-3.0	-1.8	-29.7	-4.2	12
Riyad Bank	14	31	-10.5	-11.0	13.3	8.0	14
United Arab Emirates							
Intl. Holdings Co.	36	410	0.8	0.8	169.7	308.6	56
FAB	31	17	-6.0	-6.0	-11.2	3.3	13
ETISALAT	22	24	-8.4	-8.4	-25.4	12.8	22
Abu Dhabi Commercial Bank	17	9	-6.0	-6.0	7.9	6.7	11
Emaar Properties	10	6	0.8	0.8	25.4	15.3	7
Kuwait							
NBK	25	1,094	-2.4	-2.5	15.2	7.0	18
KFH	23	850	-1.3	-1.8	12.4	12.6	29
Agility	4	760	-2.2	-3.4	-3.5	14.0	50
Zain	4	582	-0.9	-0.9	-2.2	0.1	13
Boubyan Bank	3	821	-1.7	-2.7	15.3	18.5	53
Qatar							
Qatar National Bank	22	18	-7.9	-8.3	-11.0	-2.6	13
Qatar Islamic Bank	11	23	-4.5	-4.9	26.0	14.8	15
Industries Qatar	8	14	-6.5	-3.2	-6.9	10.7	9
Masraf Al Rayan	6	3	-4.1	-3.2	-26.2	-4.3	23
Commercial Bank	5	6	-6.8	-7.4	-18.5	7.3	11

Top 5 Gainers\* ▲

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Saudi Industrial Investment Group SJSC	KSA	2.2	6.0%	3.7%	-31.9%
Bank Muscat SAOG	Oman	2.5	5.4%	5.4%	28.0%
National Industrialization Company SJSC	KSA	1.9	4.9%	7.8%	-40.4%
Abu Dhabi National Energy Company PJSC	UAE	1.6	4.0%	4.0%	179.5%
Air Arabia PJSC	UAE	1.5	2.9%	2.9%	46.9%

Top 5 Losers\* ▼

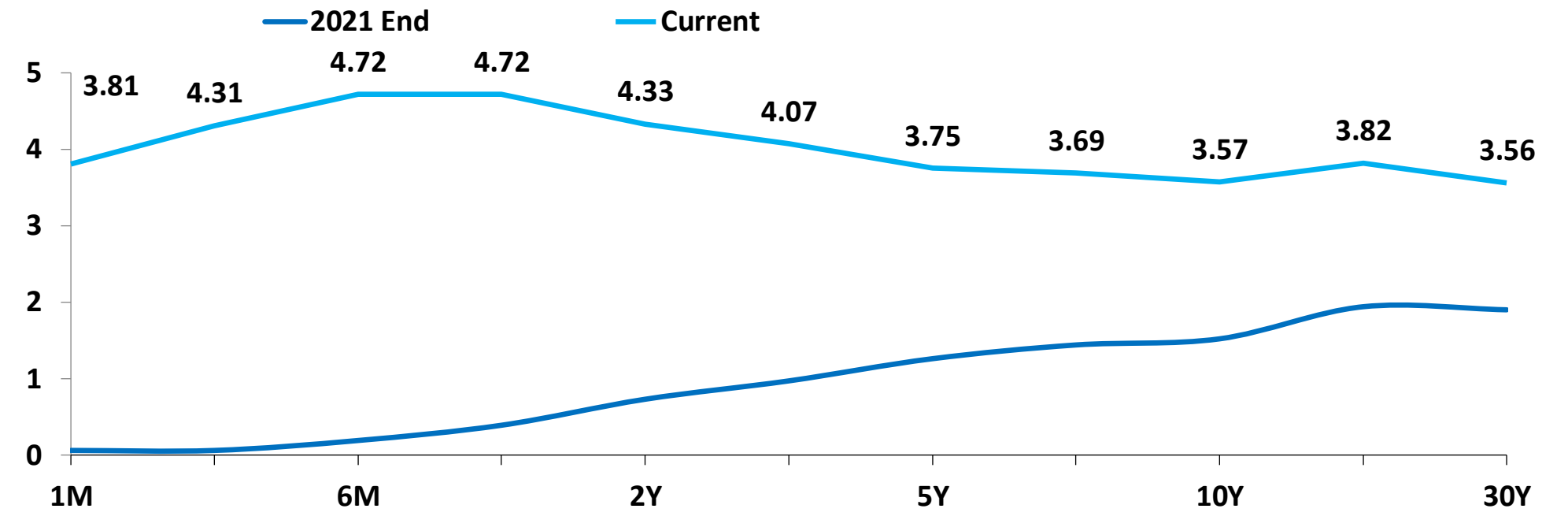
Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Banque Saudi Fransi SJSC	KSA	7.4	-11.4%	-13.5%	-21.6%
Riyad Bank SJSC	KSA	14.0	-10.5%	-11.0%	13.3%
Dallah Healthcare Company SJSC	KSA	1.4	-9.9%	-10.8%	106.1%
Arab National Bank	KSA	6.3	-9.9%	-13.3%	31.5%
Etihad Etisalat Company SJSC	KSA	4.2	-8.4%	-7.1%	8.8%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Free float Market capitalization  
TTM - Trailing twelve months | YTD - Year to date | \* Mcap > USD 1bn  
Note: \*\*12yr for Saudi Arabia  
TR = Total Return\PR = Price Return; Total Return is Price Return + Dividend Return

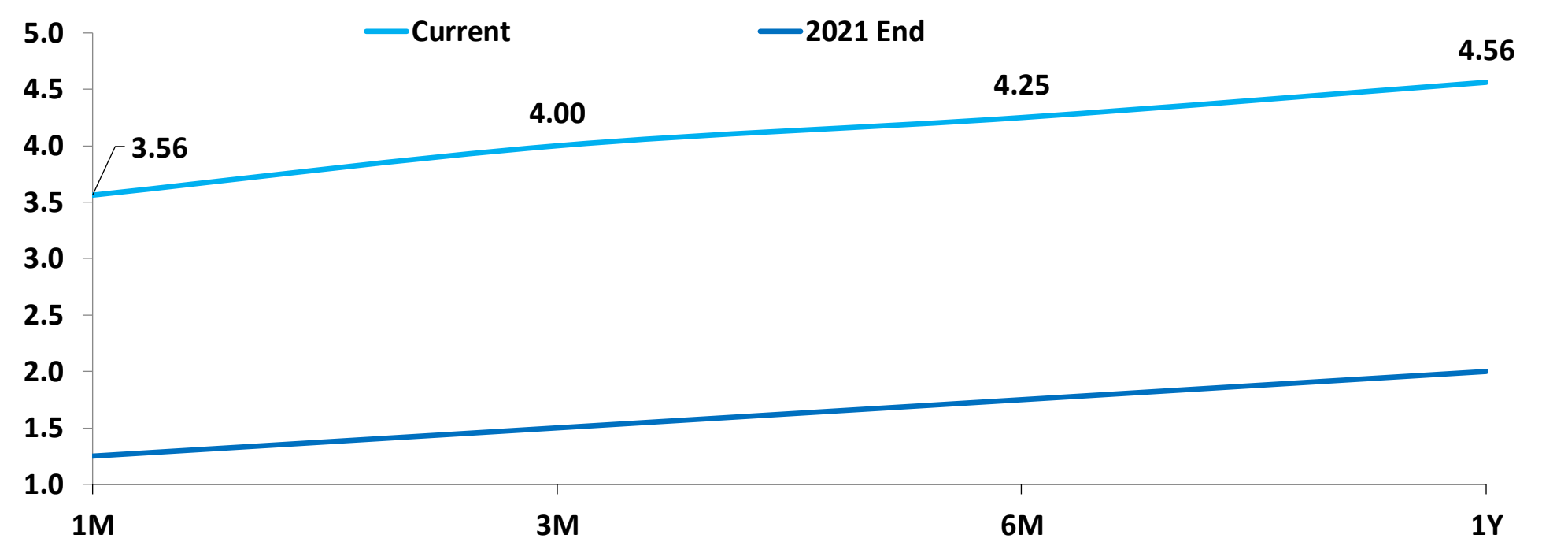
Stock Market Liquidity

Countries	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
KSA	1,119	201	22	175	4	1,248
Abu Dhabi	295	78	29	27	22	876
Kuwait	115	156	55	76	25	166
Qatar	114	50	7	42	1	115
Dubai	51	53	14	16	23	90
Total	1,693	538	127	336	75	2,495

US Treasuries (In %)



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	52-Week High	Low
Saudi Arabia	60.6	79.2	48.5
Abu-Dhabi	48.1	71.1	44.5
Dubai	93.0	141.7	92.0
Kuwait	40.2	66.9	38.9
Qatar	49.1	73.1	44.5
Bahrain	228.8	342.5	216.6

Interest Rate Watch

Country	3M Rate %	5YR Rate%	10YR Rate%	Spread over U.S. 10 YR (%)
U.S. (US Dollar Deposit)	4.6	3.8	3.6	-
Euro Region (Euro Deposit)	2.1	1.9	1.9	-1.7
Kuwait (Kuwaiti Dinar Deposit)	3.9	-	2.6	-1.0
KSA (Saudi Arabian Riyal Deposit)**	5.1	4.4	4.5	0.9
UAE (UAE Dirham Deposit)	4.5	4.6	3.9	0.3
Qatar (Qatar Rial Deposit)	1.9	4.5	4.1	0.6
Oman (Omani Rial Deposit)	2.6	5.7	5.9	2.3
Bahrain (Bahraini Dinar Deposit)	3.0	5.9	6.7	3.1
Last FOMC Meeting Date: Nov 01/02      Next FOMC Meeting Date: Dec 13/14				

Commodity Watch

Commodity / Currency	Close price	Change %	MTD %	YTD %	52-Week High	Low
Gold \$/oz	1,796.6	-0.1	1.6	-1.7	2,052.4	1,621.6
Silver \$/oz	23.5	1.5	5.7	0.9	26.4	17.9
IPE Brent \$/bbl	76.1	-11.1	-10.9	-2.2	128.0	71.5
Bitcoin (1BTC=\$)	17,128.0	0.2	-0.2	-62.9	50,850.0	15,766.0
Volatility & Currency						
USD (1 EUR =)	1.1	-0.1	1.2	-7.4	1.1	1.0
Yen (1 USD =)	136.6	1.7	-1.1	18.7	150.1	113.4
KWD (1 USD =)	0.3	0.1	-0.2	1.5	0.3	0.3
CNY (1 EUR =)	7.0	-0.9	-1.9	9.5	7.3	6.3
CBOE VIX index	22.8	19.8	10.9	32.6	36.5	16.6

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