

# Marmore Infrastructure Report

## 2016

### Saudi Power

#### Boosting Supply

#### Research Highlights

Examining and analyzing the status of Saudi Power Sector highlighting the demand, supply and investment trends. The report also presents growth drivers and key learning points. It also looks at Saudi Arabia's strategic shift towards more sustainable sources of power supply.

## What is the report about?

This reports deals with the power sector of Saudi Arabia. Among the GCC economies, Saudi Arabia can be considered as the most aggressive nation with respect to investments in the power sector. As per the recent estimates of Ministry of Electricity and Water, Saudi Arabia will be needing an investment of USD 133bn in electricity projects in the next ten years to cope with the rising power demand. By 2020, the Saudi Government is planning to create an additional 30,000 MW of power capacities. This is as part of its projects of ramping up the power generation capacity by two fold by 2030. This report also covers that strategic shift that Saudi Arabia is making towards sustainable sources of electricity.

## Who will benefit and why?

This report would help consultants, research analysts, power companies etc in getting to know the landscape of power sector in Saudi Arabia.

## How exhaustive is this report?

We have analyzed the power market in Saudi Arabia and how it continues increase its demand for electricity. As younger Saudi population becomes starts setting up their own family it is expected to increase the demand for houses which is expected to increase the demand for electricity. The report also covers the various investments that have been ongoing in the sector- the major standalone projects, shifting to natural gas, increasing efficiency, subsidy reforms etc.

## Is regular update available for this report?

The report will be updated Bi-annually. However, if required, upon specific request we could provide you with an update.

## Can I download a certain section of the report?

Yes. The user can access certain sections of the report upon request, and this will be available at a nominal price.

### Key questions addressed in this report:

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- What is the demand & supply for electricity in Saudi Arabia?
- Who are the major electricity players in Saudi Arabia?
- The threats and challenges faced by the power sector of Saudi Arabia
- What are the major investment trends happening in Saudi Arabia?
- Strategic Shift towards a renewable power
- PPP model in the power infrastructure space.

### This report can add value to:

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- Consultants
- Power Companies
- Regulators and Government agencies
- Investment Bankers
- SMEs

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