

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	460	115	-0.7	-1.0	0.9	3.8	5.9	15
Saudi (TASI)	2,367	8,543	-0.9	-1.8	-1.7	4.0	7.4	21
Qatar (QE Index)	150	10,472	-0.4	-0.0	0.3	5.8	1.6	17
Abu Dhabi (ADI)	217	5,675	-0.4	1.5	12.5	7.4	6.5	17
Kuwait All Share Index (PR)	112	5,701	-0.9	-1.4	2.8	4.9	-	21
Kuwait All Share Index (TR)	112	6,862	-0.9	-1.4	2.8	8.6	-	21
Dubai (DFMGI)	81	2,713	-0.4	2.2	8.9	-7.1	-2.4	10
Bahrain (BAI)	21	1,465	-0.1	0.1	-1.7	2.9	4.5	9
Oman (Muscat SM)	11	3,604	-0.5	-1.4	-1.5	-10.6	-7.2	9
Developed markets								
MSCI World Index	49,095	2,738	0.2	2.9	1.8	9.2	12.4	28
U.S. (S&P 500)	34,234	3,830	0.1	3.1	2.0	13.1	15.3	29
U.K. (FTSE)	2,584	6,508	-0.1	1.6	0.7	-3.9	2.2	17
Japan (Topix)	6,681	1,871	1.3	3.4	3.7	0.9	6.4	20
Emerging markets								
MSCI EM Index	7,116	1,393	0.8	4.7	7.9	4.8	13.5	20
China (Shanghai Indx.)	6,439	3,687	-0.5	1.0	1.3	0.3	5.0	16
India (Sensex)	1,314	50,256	0.9	8.6	5.2	13.1	15.3	31

Blue Chip Watch

Companies	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,813	34	-0.6	-1.9	-2.9	-	-	33
SABIC	79	99	0.3	-1.8	-2.4	-2.1	8.0	-
Saudi Telecom	59	111	-0.7	-1.8	4.5	14.6	12.0	20
Al-Rajhi Bank	48	72	0.3	-0.8	-2.6	14.1	16.9	19
NCB	34	42	-2.1	0.6	-2.4	3.0	9.4	11
United Arab Emirates								
ETISALAT	47	20	-0.9	0.2	17.2	4.2	4.1	19
TAQA	45	1	-0.7	0.7	1.4	38.5	27.7	54
FAB	44	15	-0.9	0.9	15.7	9.9	12.8	16
Intl. Holding Co.	23	46	0.0	0.1	9.7	217.4	121.4	38
Emirates NBD	20	12	-1.3	0.9	13.6	11.7	10.1	12
Kuwait								
NBK	19	856	-0.9	-1.9	1.9	10.4	9.2	26
KFH	18	716	-1.1	-0.8	5.8	17.6	18.2	34
Zain	9	630	-0.9	-1.6	4.0	11.1	11.5	14
Boubyan Bank	6	564	-0.9	-1.2	-0.7	14.6	13.8	58
Agility	5	743	-0.4	-1.3	9.9	9.5	23.4	25
Qatar								
Qatar National Bank	44	17	-0.8	-3.4	-2.9	10.0	6.1	15
Industries Qatar	20	12	-1.8	-0.4	9.9	4.8	3.0	49
Ezdan Holding	13	2	-1.5	2.4	-2.8	18.6	3.0	-
Qatar Islamic Bank	11	17	0.6	3.0	-0.6	19.2	12.1	14
Masraf Al Rayan	9	4	-0.2	0.8	-3.3	3.7	4.7	15

Top 5 Gainers* ▲

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Emirates Refreshments	UAE	2.2	14.9%	51.5%	426.3%
Abu Dhabi Commercial Bank	UAE	12.7	1.7%	3.7%	7.7%
Agthia Group	UAE	1.1	1.7%	3.8%	29.4%
Saudi Arabian Mining Company	KSA	13.5	1.6%	0.4%	1.6%
Saudi Electricity Company	KSA	24.0	1.6%	-1.5%	1.3%

Top 5 Losers* ▼

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Dubai Financial Market	UAE	2.6	-4.8%	-3.3%	26.9%
Arabian Cement Company	KSA	1.1	-4.7%	-8.9%	11.3%
National Bank of Ras Al Khaimah	UAE	1.7	-3.8%	-3.8%	-3.8%
National Building and Marketing Company	KSA	1.1	-3.8%	-4.6%	-26.4%
Arabian Centres Company	KSA	2.8	-3.2%	-7.1%	-12.7%

CAGR – Compounded annual growth rate / ADTV – Average daily traded value / M. Cap – Market capitalization
TTM – Trailing twelve months / YTD – Year to date / * M. Cap > USD 1bn
Note: **12Yr for Saudi Arabia;
TR = Total Return / PR = Price Return; Total Return is Price Return + Dividend Return

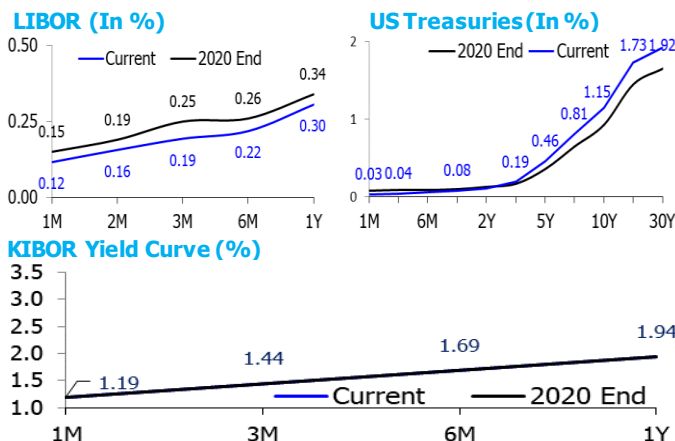
Market News

- Kuwait said it will suspend entry for non-citizens for two weeks as of Feb. 7 following a rise in coronavirus cases in the country. – [Zawya](#)
- Dubai's commercial transport sector had registered healthy growth rates — with the delivery sector expanding by as much as 355% in 2020. – [Emirate's Roads and Transport Authority](#)

Value Traded & Advances/Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	2,239	206	17	176	13	2,168
Kuwait	129	166	25	97	44	125
UAE	259	122	21	30	71	198
Qatar	61	46	16	24	6	70
Bahrain	2	44	15	2	27	2
Oman	2	121	11	12	98	4
Total	2,691	705	105	341	259	2,567

Yield Curve & CDS Watch



5-year CDS Spread

Country	Current	2020	52-Week High	52-Week Low
KSA	67.4	67.4	232.4	61.9
Abu-Dhabi	43.5	39.6	155.0	37.4
Dubai	113.8	113.8	324.6	94.2
Kuwait	38.2	38.2	84.0	34.6
Qatar	42.5	38.6	181.0	37.3
Oman	225.0	217.5	637.0	199.0
Bahrain	254.4	254.3	508.5	165.3
Lebanon	-	-	13,893.4	4,159.7

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.5	1.1
Kuwait	1.0	0.9	0.8	2.6
KSA**	1.0	0.9	0.8	2.2
UAE	0.1	-0.0	0.5	1.3
Qatar	0.6	0.5	3.0	1.8
Oman	2.2	2.1	3.1	4.8
Bahrain	1.6	1.5	3.8	4.9
Euro Region	-0.6	-0.6	-0.7	-0.5

Last FOMC Meeting Date: Jan 26/27

Next FOMC Mt Date: Mar 16/17

Commodity Watch

Precious Metals	Close Price	Change %	MTD %	YTD %	52-Week High	52-Week Low
Gold \$/oz	3.0	-0.2	-0.7	-3.3	2,063.2	1,469.8
Silver \$/oz	26.9	0.9	-0.5	1.9	29.2	12.0
IPE Brent \$/bbl	58.5	1.7	4.6	12.9	59.3	19.3
Bitcoin/USD	37,691.6	6.1	13.7	30.0	40,667.1	4,841.7
Currency Watch						
USD (1 EUR =)	1.2	-0.1	-0.8	-1.5	1.2	1.1
Yen (1 USD =)	105.0	0.0	0.3	1.7	112.1	102.3
KWD (1 USD =)	0.3	0.1	0.1	-0.3	0.3	0.3
CNY (1 EUR =)	6.5	0.0	0.5	-1.0	7.2	6.4
CBOE VIX index	25.6	0.0	-22.8	12.4	82.7	13.7

- People's willingness to get vaccinated against COVID-19 is rising around the world and more than half of those questioned said they would take the shot if it were offered next week. – [Global Vaccine Survey by Reuters](#)
- President Joe Biden told Democrats that he would not back down on including \$1,400 checks for struggling Americans in his Covid-19 relief plan. – [Business Standard](#)