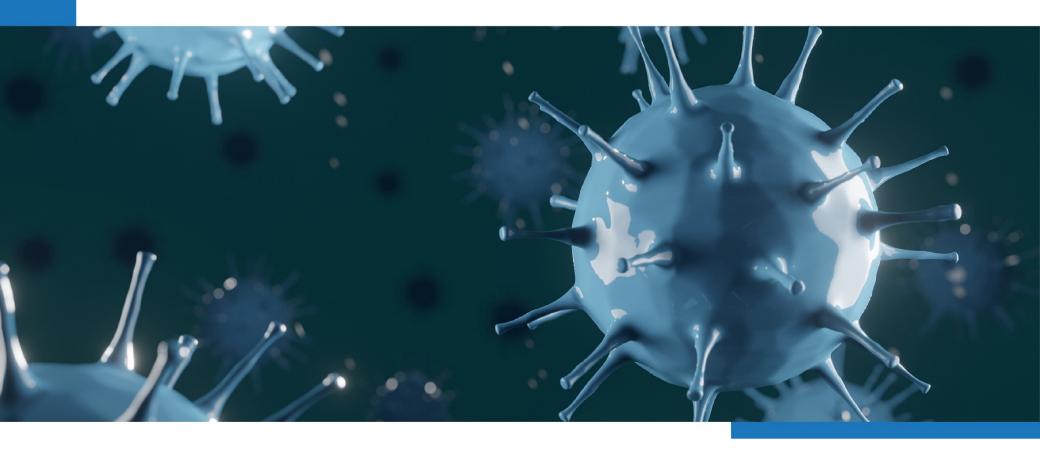
# GCC **COVID-19 Dashboard**













# Coronavirus Cases - Global

July 8, 2020

Confirmed Cases

11,798,678

Deaths

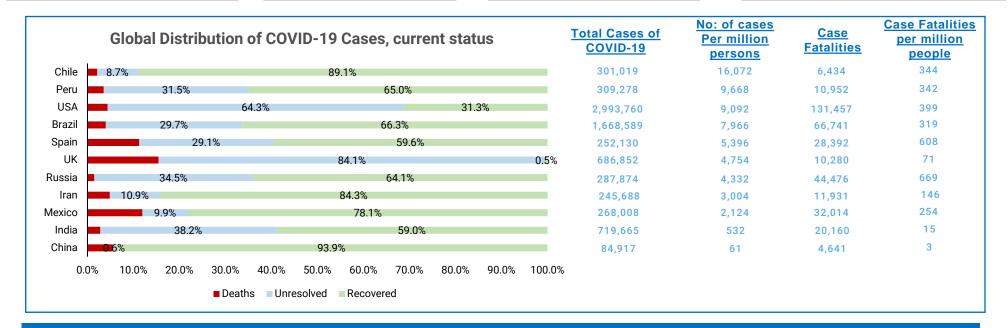
543,535

Recovered

6,416,665

# of Covid-19 Test\*

138,388,066



- Unemployment Expected to Reach Highest Level Since Great Depression- OECD
- Lagarde puts green policy top of agenda in ECB bond-buying
- Coronavirus spurs Japan bank lending at record pace in June
- Covid Still Poses Challenges for Financial System- US Fed official
- Service Sector in U.S. Shows Signs of Recovery







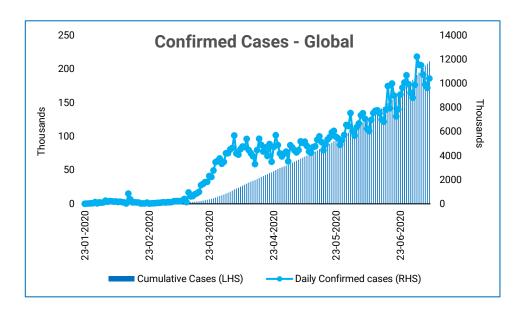


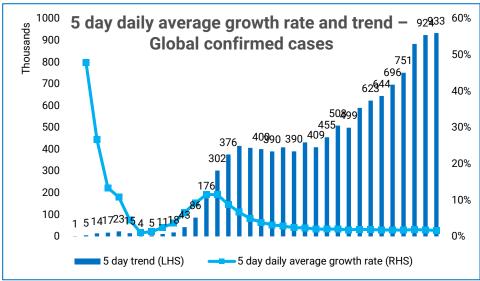


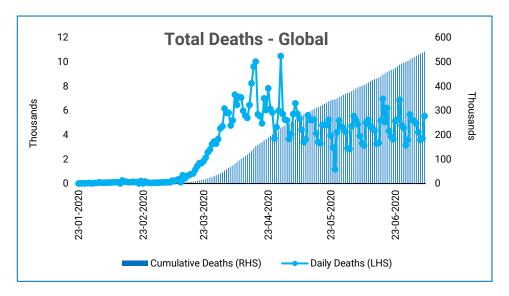


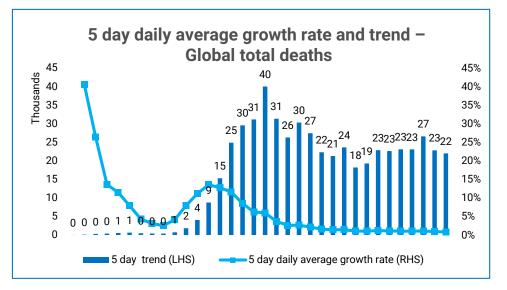
# Coronavirus Cases - Global













# Coronavirus Cases in GCC

July 8, 2020



**Confirmed Cases** 

501,216

Deaths

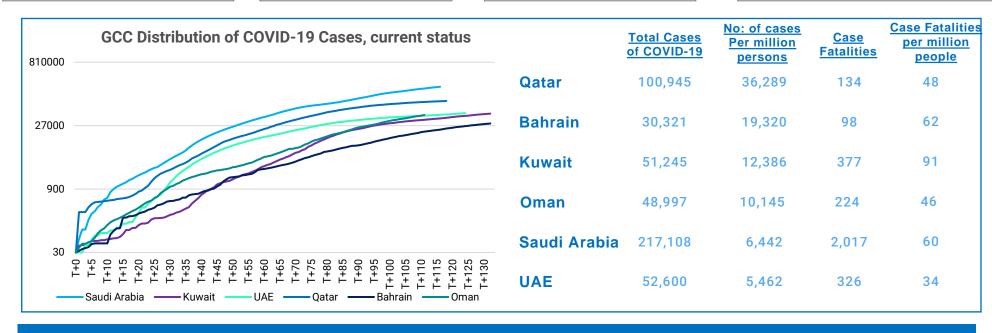
3,176

Recovered

389,541

# of Covid-19 Test\*

7,093,396



- MEA posts \$60bln worth of M&A transactions in first half
- COVID-19, low oil price to hit GCC banks' profitability Moody's
- MENA start-ups raise \$659mln in H1 2020, UAE gets highest funding
- MENA construction output to drop significantly; slow 2021 recovery expected









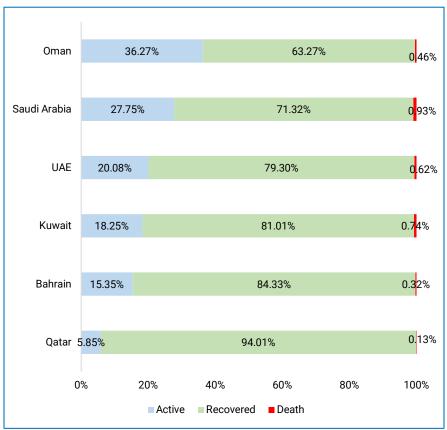




## GCC Doubling time and Fatality rate



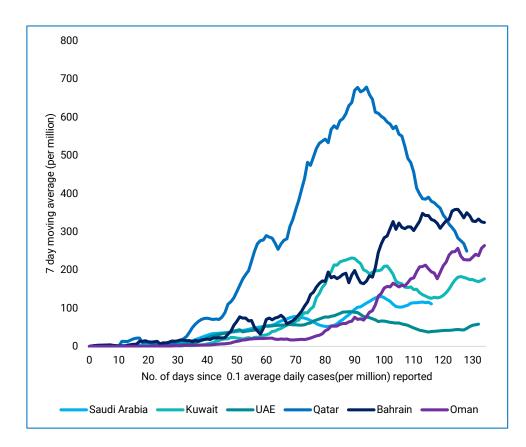
## Status of the confirmed cases in the GCC





# GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population









Source: Respective GCC health ministries, World Bank (population)

# Coronavirus Cases in Saudi Arabia

July 8, 2020



**Confirmed Cases** 

217,108

Deaths

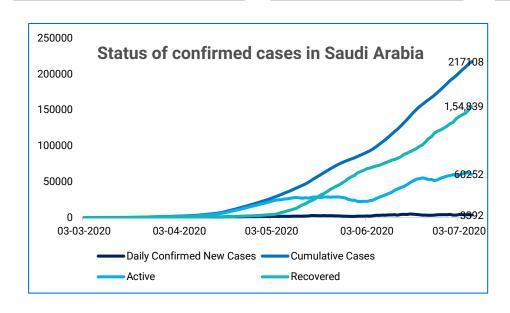
2,017

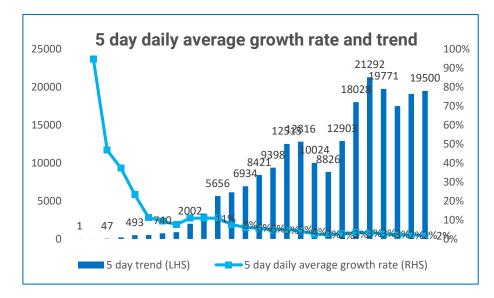
Recovered

154,839

# of Covid-19 Test\*

2,009,369





- Saudi Arabia's Human Resources Development Fund (Hadaf) provided nearly SR511m in support to private firms
- Saudi's NEOM eyes global green hydrogen market with \$5bln JV
- Saudi Arabia's 6-point plan to spur global economy.
- \$800bn plan to turn Riyadh into cultural hub for the Middle East





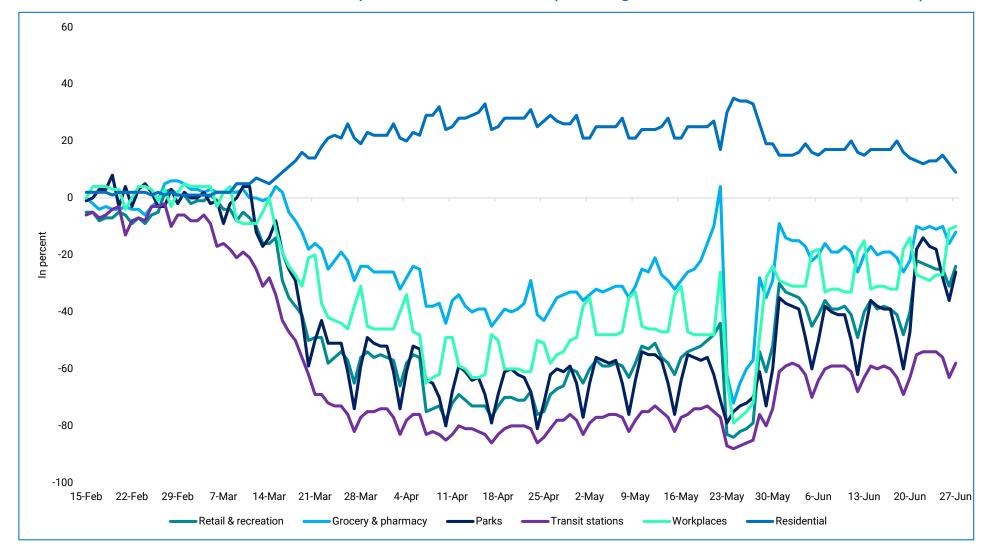








## Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in Kuwait

July 8, 2020

**Confirmed Cases** 

51,245

Deaths

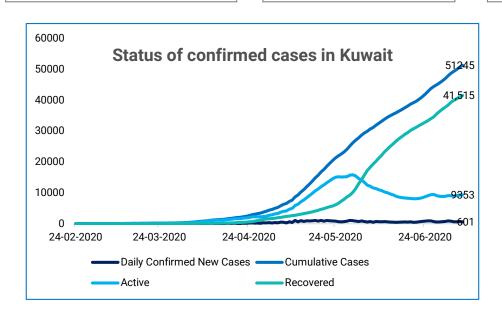
**377** 

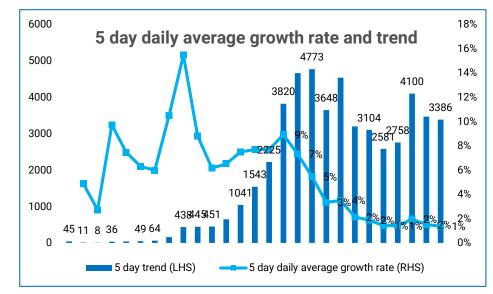
Recovered

41,515

# of Covid-19 Test\*

413,530





- Kuwait to disburse \$780million to 70,000 citizens in private sector
- Nine banks see KD 341.2 million losses as a result of decision to defer payment of installments
- Kuwait legislative body approves expats quota bill
- MPs to propose bill to protect rights of expats through insurance system



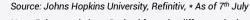




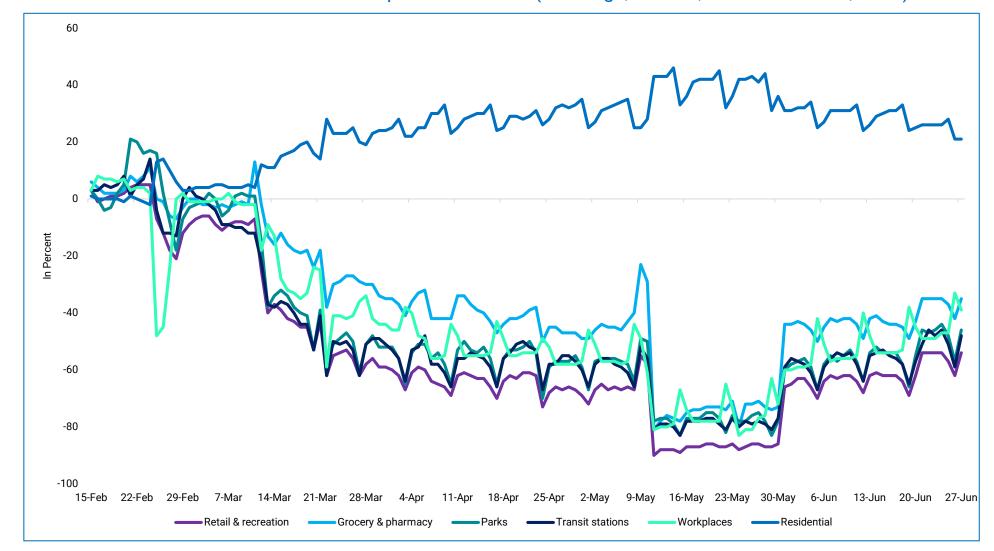








## Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in **UAE**

July 8, 2020

**Confirmed Cases** 

52,600

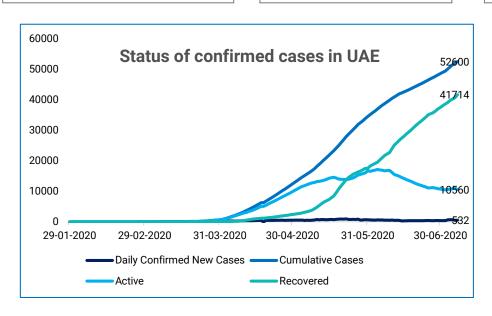
Deaths

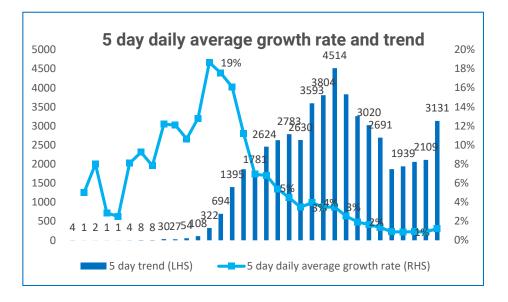
326

Recovered

# of Covid-19 Test\*

3,440,944





- Dubai Multi Commodities Centre (DMCC) announced the extension of its business support package until the end of August.
- UAE banks can withstand shocks of any size -central bank
- Dubai extends rent-free period for over 1,000 commercial tenants
- UAE restructures government, seeking more agility as it deals with coronavirus impact



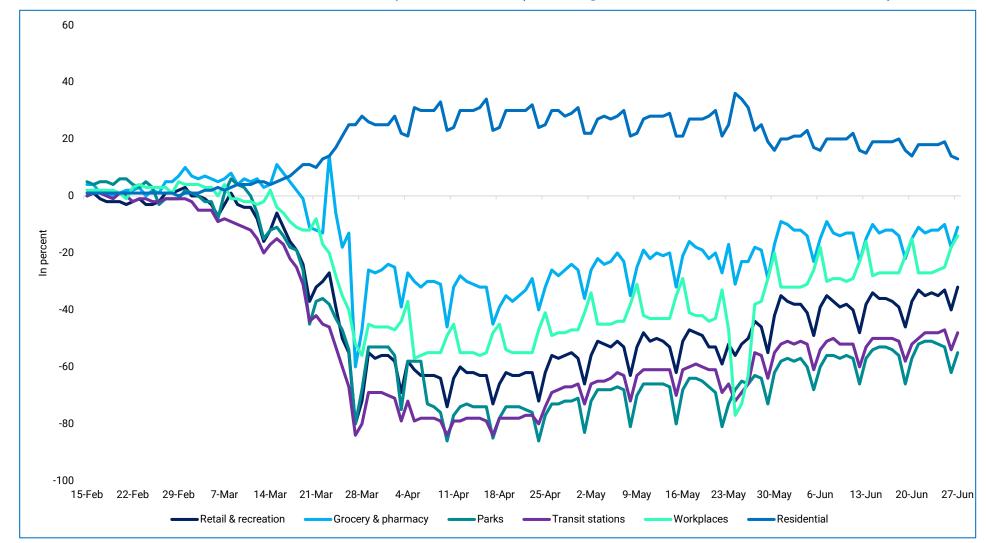








### Movement trends across different places in UAE (% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in Qatar

July 8, 2020



**Confirmed Cases** 

100,945

Deaths

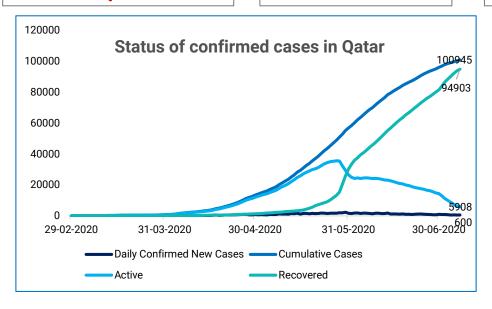
134

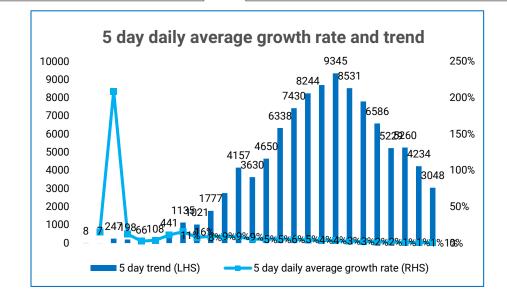
Recovered

94,903

# of Covid-19 Test\*

390,997





- Cargo movement through Qatar ports sees 3-digit surge year-on-year in June despite Covid-19
- Qatar Chamber launches online platform for re-employment of skilled workers
- Qatar economy set to recover from pandemic in H2: Oxford Economics
- · Qatar cabinet removes working hours limit for private sector





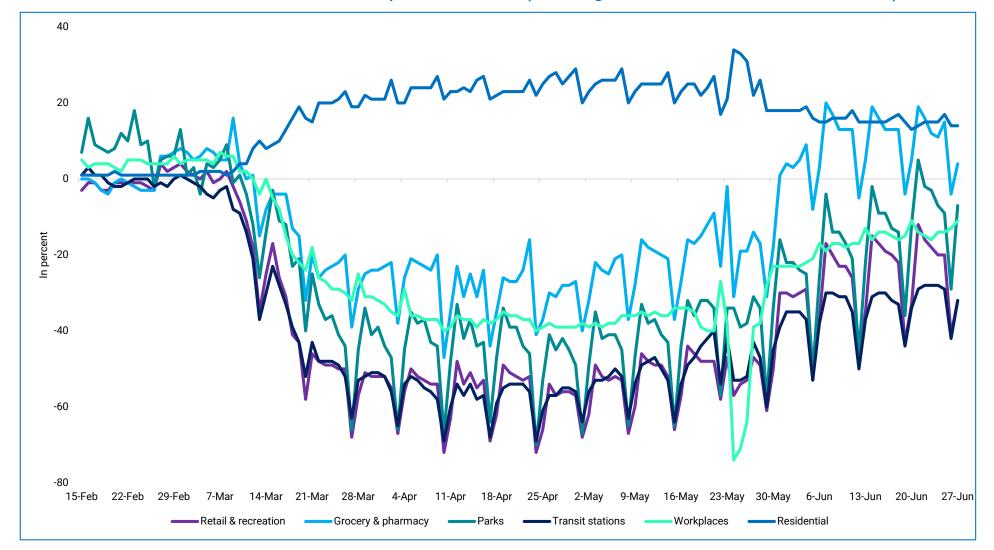








## Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in Bahrain

July 8, 2020



**Confirmed Cases** 

30,321

Deaths

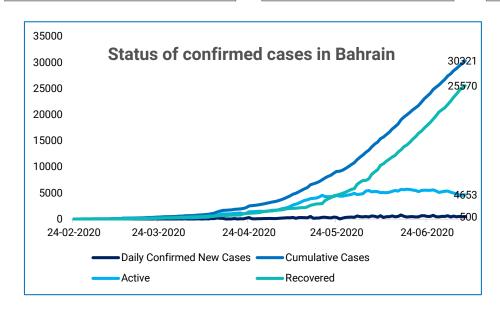
98

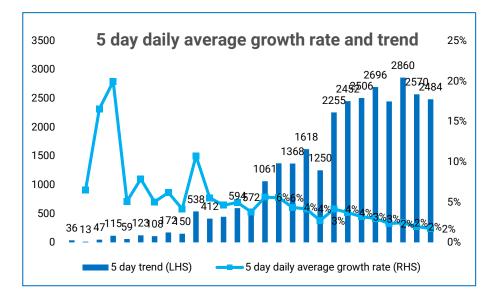
Recovered

25,570

# of Covid-19 Test\*

621,362





- Commercial registration rules revamp to help business
- MPs propose new youth training scheme
- Bahrain's economy likely to contract by 3.6% this year
- Labour Market Regulatory Authority (LMRA) announces 50% reduction in monthly labour fees for 3 months in support of the private sector amid Covid-19 downturn

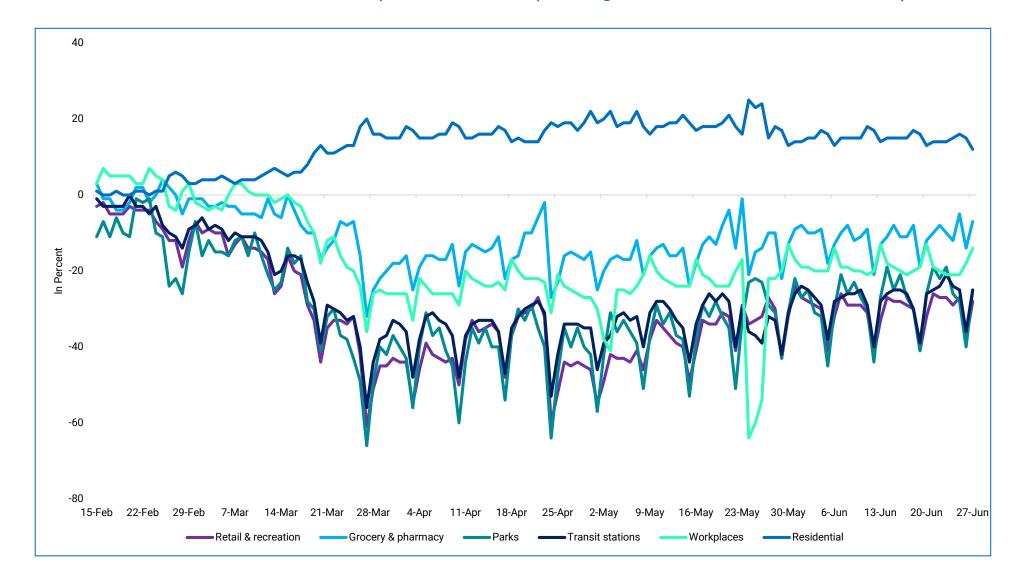








## Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 27, 2020)



Source: Google COVID 19 Community Mobility Reports



# Coronavirus Cases in Oman

July 8, 2020

**Confirmed Cases** 

48,997

Deaths

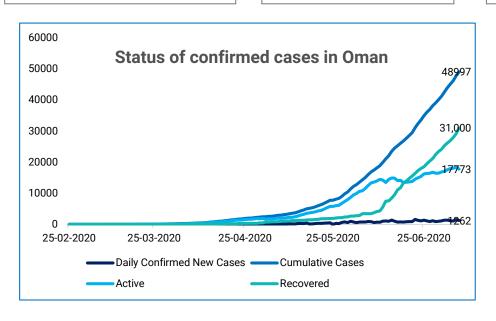
224

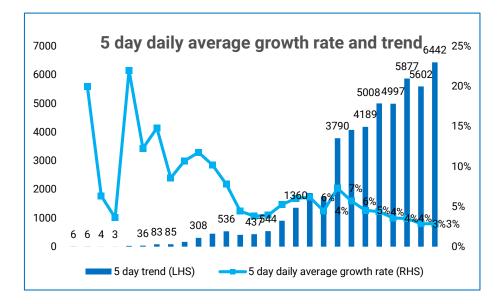
Recovered

31,000

# of Covid-19 Test\*

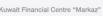
217,194





- Sohar Port and Freezone launches online permit management platform
- Total production by refineries and petroleum industry has decreased by 9.8 percent at the end of May in Oman
- COVID measures see Oman Aviation Group reduce costs by 87 percent
- Oman Technology Fund tops MENA region at venture investment in H1 2020 MENA Venture Investment report









## Movement trends across different places in Oman (% change, Feb 15, 2020 to June 27, 2020)

