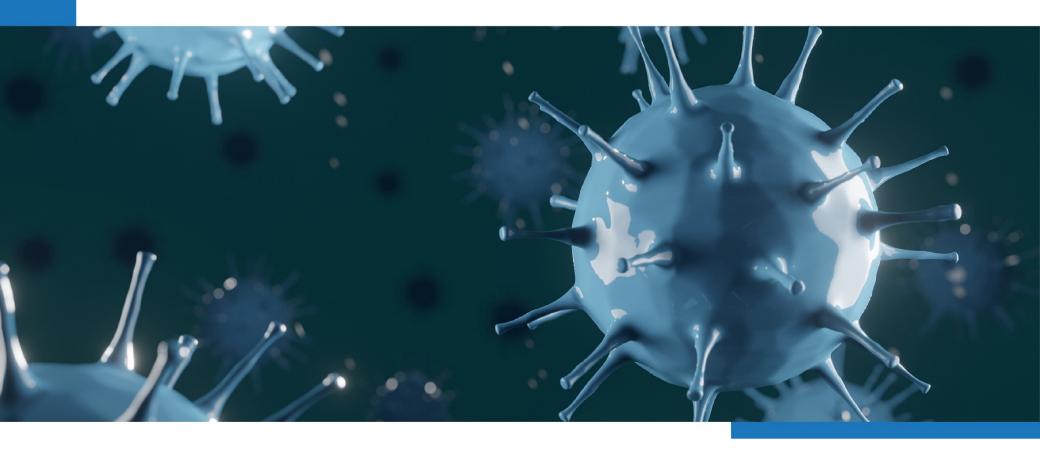
# GCC **COVID-19 Dashboard**













# Coronavirus Cases - Global

July 9, 2020

**Confirmed Cases** 

12,012,720

Deaths

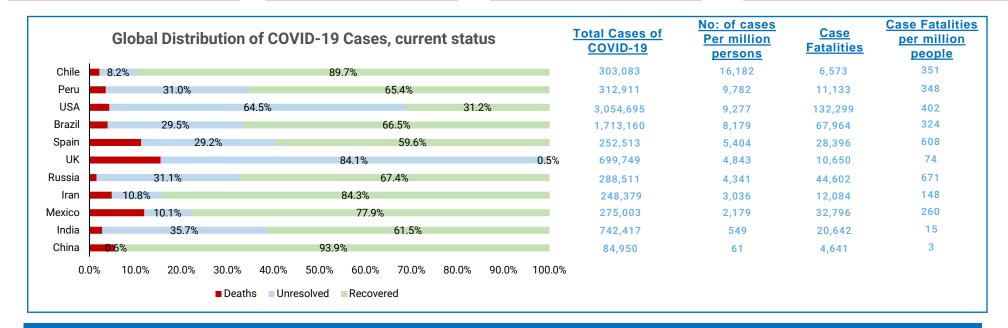
548,896

Recovered

6,562,492

# of Covid-19 Test\*

138,936,375



- New Coronavirus Surges Slow US Economic Recovery
- Recession Forces Spending Cuts on US States, Cities Hit by Coronavirus
- UK public borrowing to exceed £350bn with stimulus plan
- China's producer prices extend declines but recovery signs emerge
- Unemployment Expected to Reach Highest Level Since Great Depression- OECD







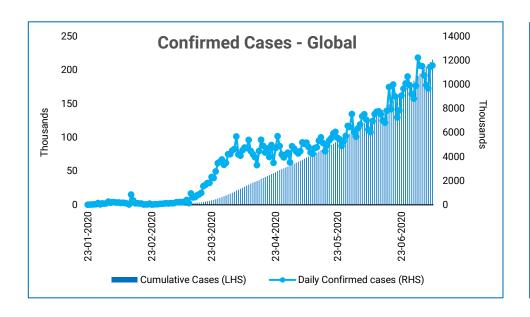


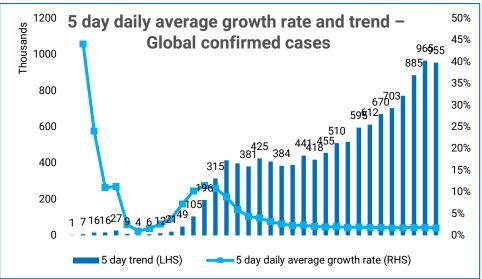


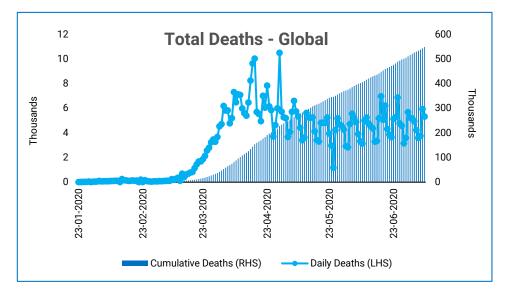


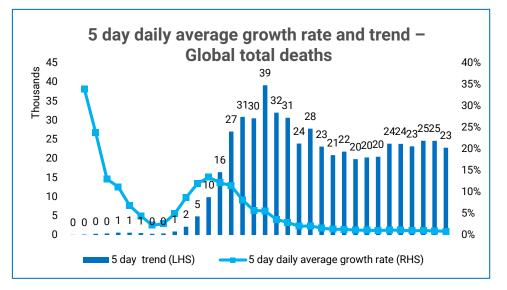
# Coronavirus Cases - Global





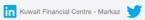






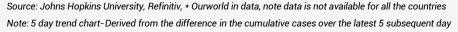












# Coronavirus Cases in GCC

July 9, 2020



**Confirmed Cases** 

507,887

Deaths

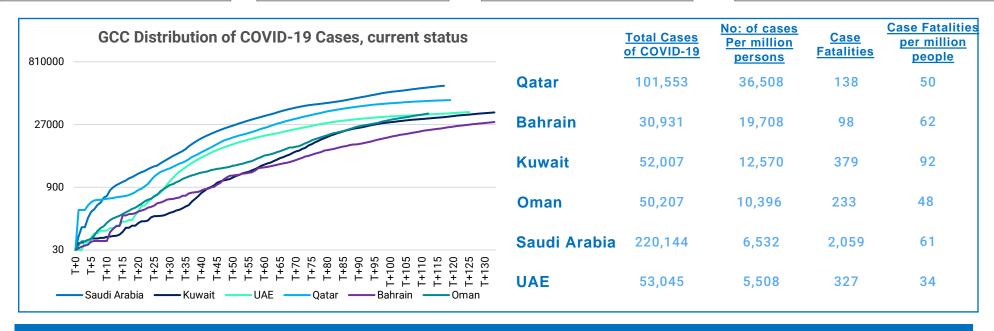
3,234

Recovered

396,625

# of Covid-19 Test\*

7,213,486



- MEA posts \$60bln worth of M&A transactions in first half
- COVID-19, low oil price to hit GCC banks' profitability Moody's
- MENA start-ups raise \$659mln in H1 2020, UAE gets highest funding
- MENA construction output to drop significantly; slow 2021 recovery expected







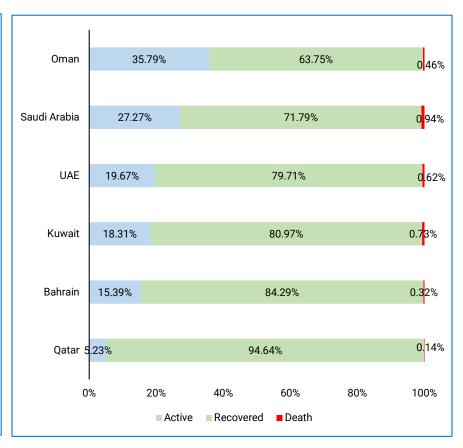




## GCC Doubling time and Fatality rate



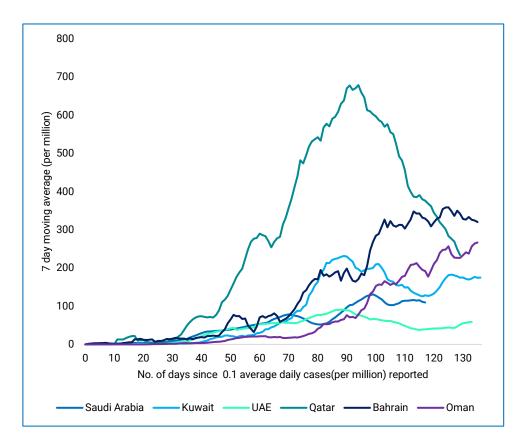
## Status of the confirmed cases in the GCC



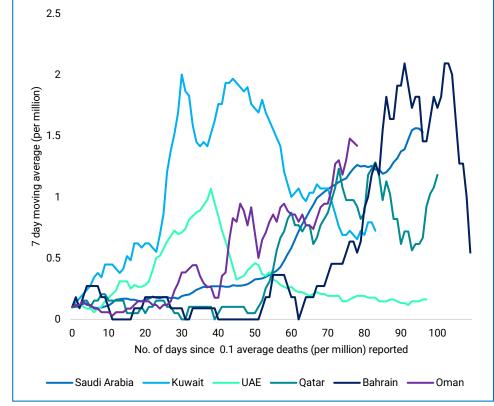


# GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population





# Coronavirus Cases in Saudi Arabia

July 9, 2020



**Confirmed Cases** 

220,144

**Deaths** 

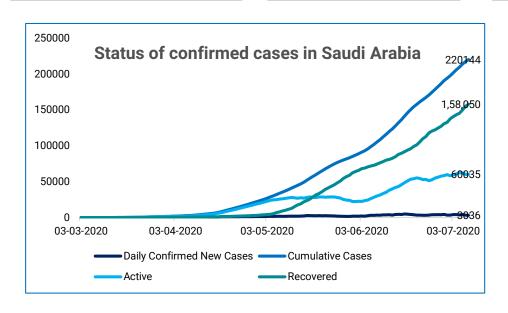
2,059

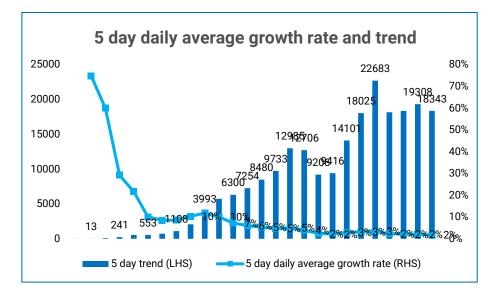
Recovered

158,050

# of Covid-19 Test\*

2,062,535





#### What authorities are actioning?

- Saudi Arabia spends more than \$57bln on 142 initiatives to tackle the impact of the coronavirus in the Kingdom
- Saudi Arabia completes first phase of state mills privatisation
- Saudi Arabia's Human Resources Development Fund (Hadaf) provided nearly SR511m in support to private firms
- \$800bn plan to turn Riyadh into cultural hub for the Middle East







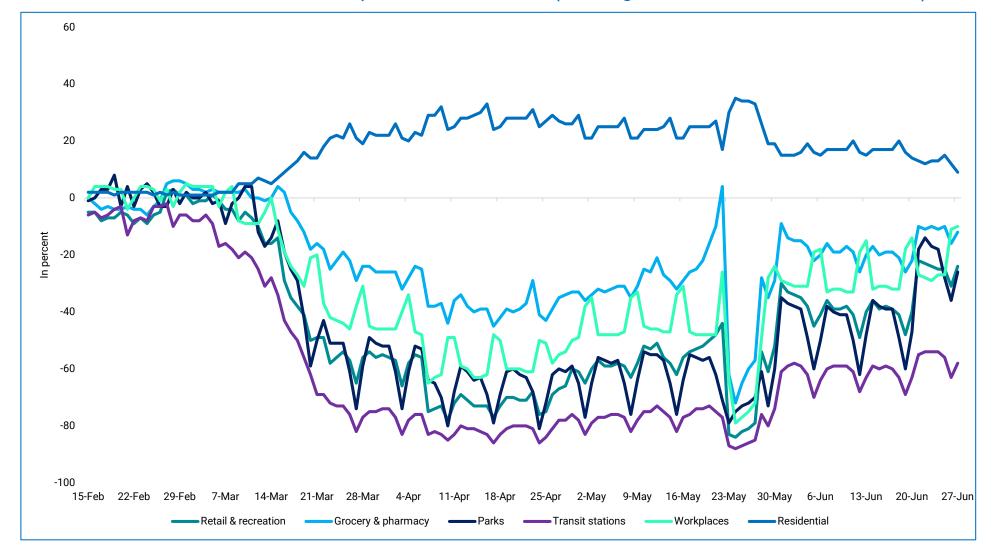






Note: 5 day trend chart-Derived from the difference in the cumulative cases over the latest 5 subsequent day

## Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in Kuwait

July 9, 2020

**Confirmed Cases** 

52,007

Deaths

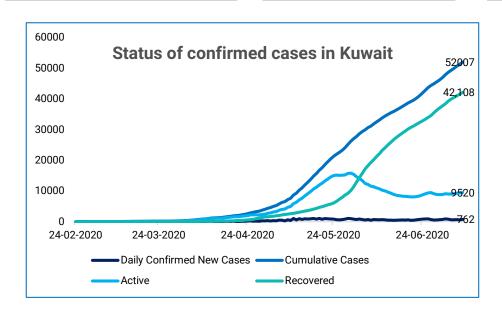
**379** 

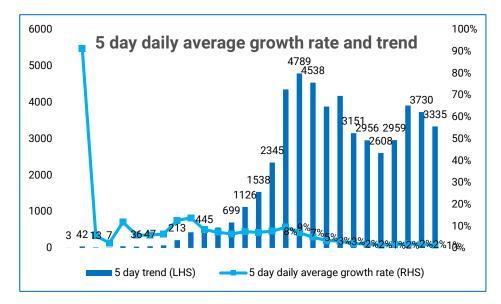
Recovered

42,108

# of Covid-19 Test\*

417,874





- Kuwait to disburse \$780million to 70,000 citizens in private sector
- Nine banks see KD 341.2 million losses as a result of decision to defer payment of installments
- Kuwait legislative body approves expats quota bill
- MPs to propose bill to protect rights of expats through insurance system





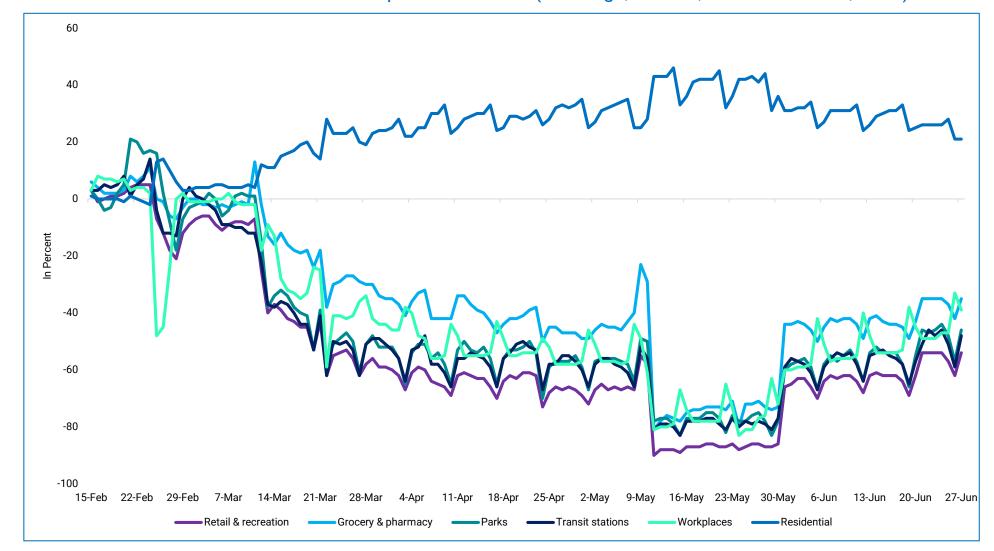








## Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 27, 2020)





## Coronavirus Cases in **UAE**

July 9, 2020

**Confirmed Cases** 

53,045

Deaths

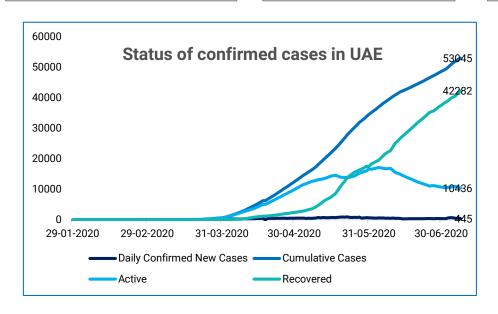
**327** 

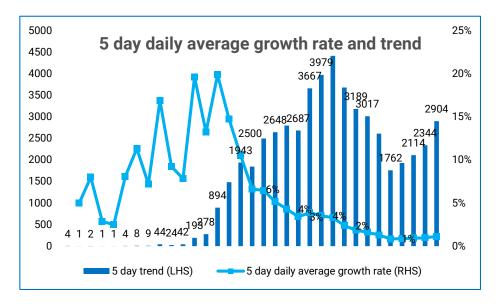
Recovered

42,282

# of Covid-19 Test\*

3,484,944





- Dubai property market set for V-shaped recovery
- UAE to announce unified protocol to receive tourists
- Dubai Multi Commodities Centre (DMCC) announced the extension of its business support package until the end of August.
- UAE banks can withstand shocks of any size -central bank





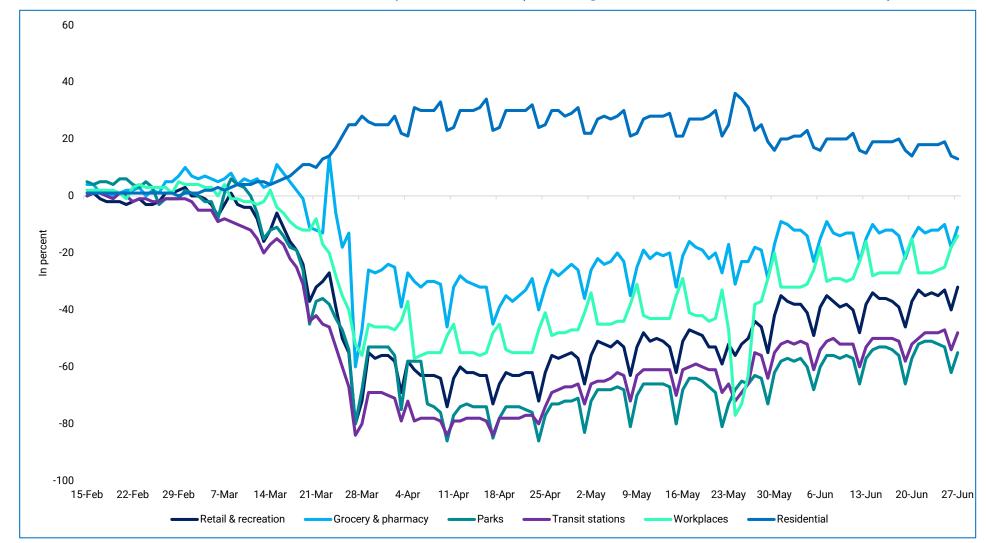








### Movement trends across different places in UAE (% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in Qatar

July 9, 2020



**Confirmed Cases** 

101,553

**Deaths** 

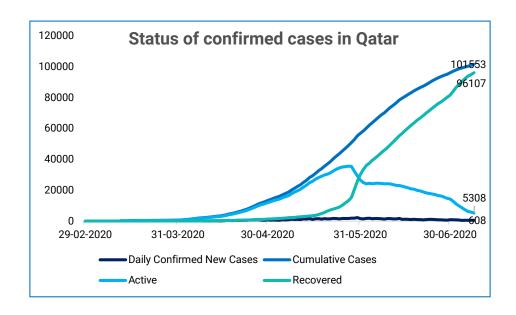
138

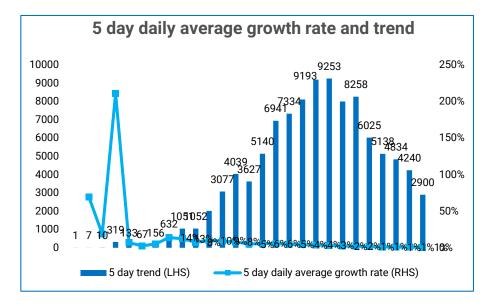
Recovered

96,107

# of Covid-19 Test\*

396,199





- Cabinet approves draft decision that seeks to raise Qatari employment percentage
- Education, health ministers discuss back-to-school scenarios
- Cargo movement through Qatar ports sees 3-digit surge year-on-year in June despite Covid-19
- Qatar Chamber launches online platform for re-employment of skilled workers





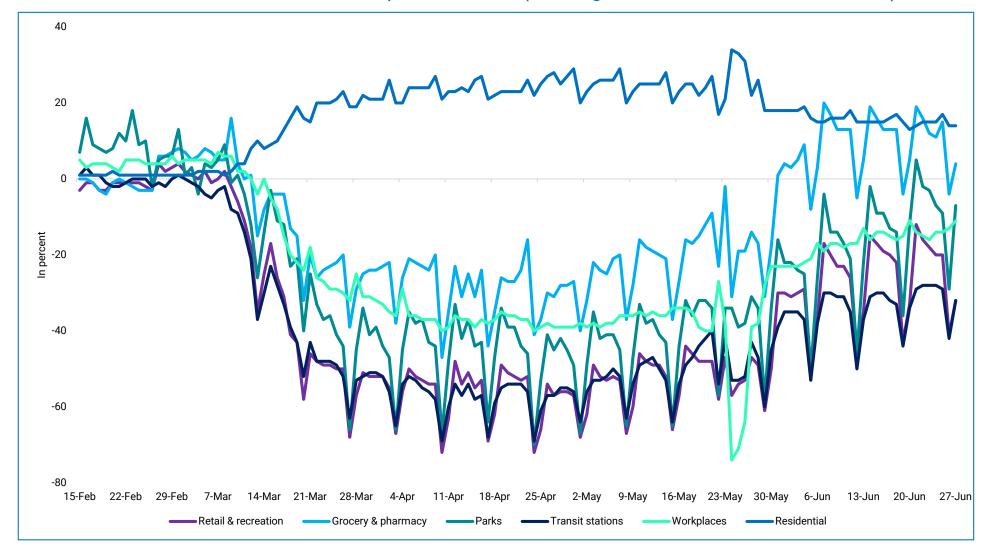








## Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in Bahrain

July 9, 2020

**Confirmed Cases** 

30,931

Deaths

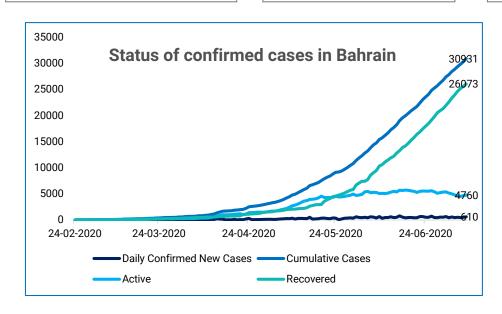
98

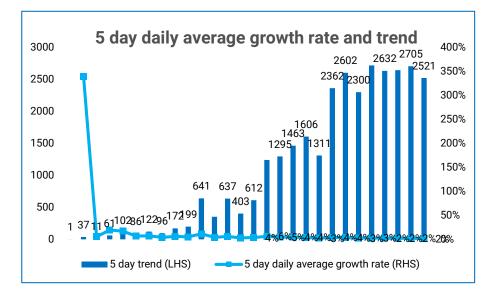
Recovered

26,073

# of Covid-19 Test\*

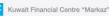
630,753





- Commercial registration rules revamp to help business
- MPs propose new youth training scheme
- Bahrain's economy likely to contract by 3.6% this year
- Labour Market Regulatory Authority (LMRA) announces 50% reduction in monthly labour fees for 3 months in support of the private sector amid Covid-19 downturn

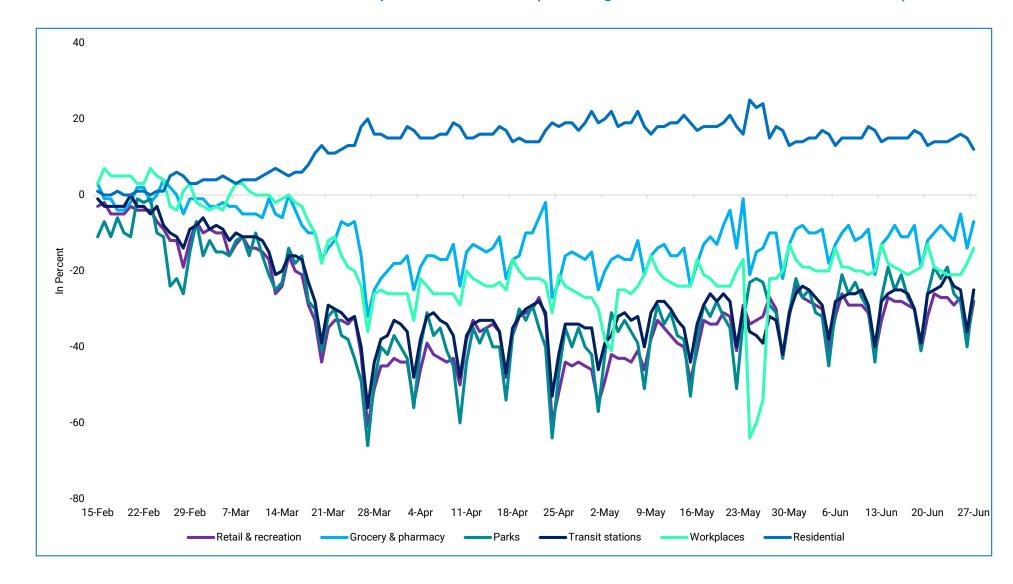








## Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 27, 2020)





# Coronavirus Cases in Oman

July 9, 2020

**Confirmed Cases** 

50,207

Deaths

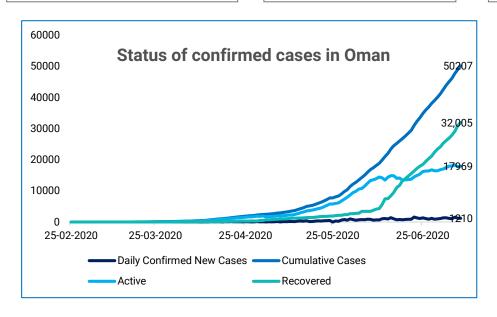
**233** 

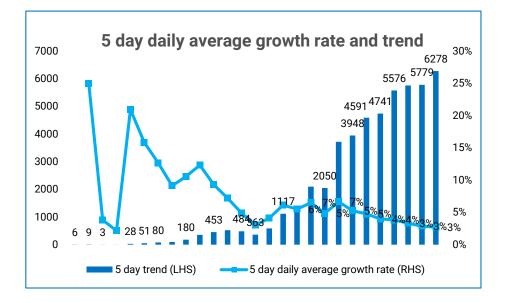
Recovered

32,005

# of Covid-19 Test\*

221,181





- Tax Authority announces incentives for companies in Oman
- Sohar Port and Freezone launches online permit management platform
- Total production by refineries and petroleum industry has decreased by 9.8 percent at the end of May in Oman
- COVID measures see Oman Aviation Group reduce costs by 87 percent

















## Movement trends across different places in Oman (% change, Feb 15, 2020 to June 27, 2020)

