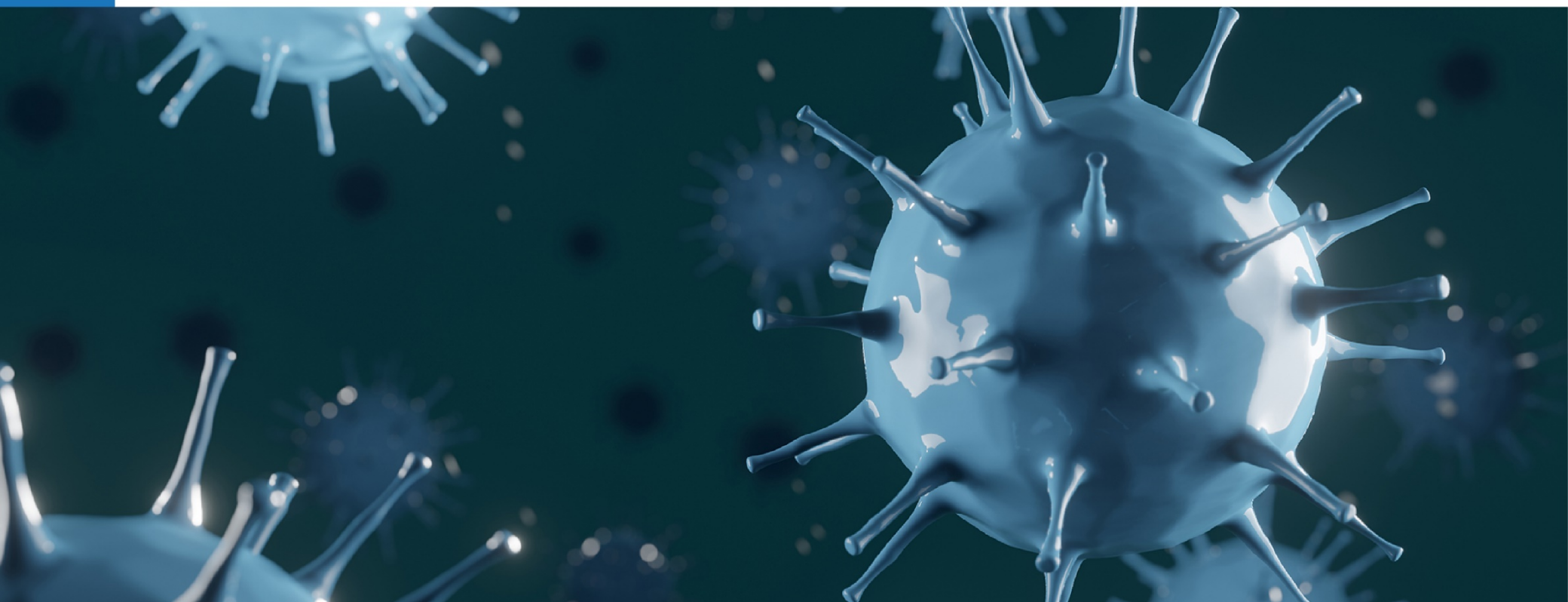


# GCC COVID-19 Dashboard



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Kuwait Financial Centre K.P.S.C. | [Asset Management](#) | [Investment Banking](#)

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# Coronavirus Cases - Global

June 23, 2020



Confirmed Cases

9,074,624

Deaths

471,640

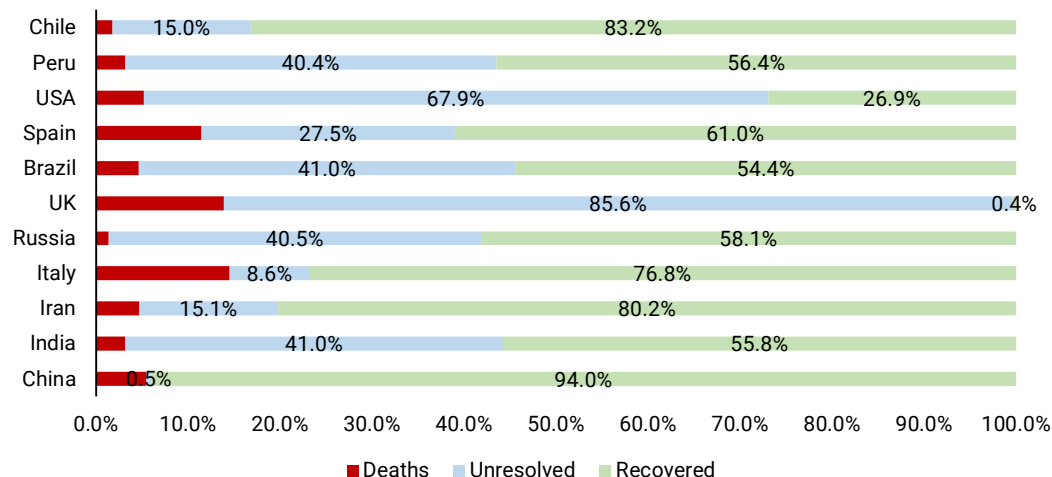
Recovered

4,513,310

# of Covid-19 Test\*

107,784,201

Global Distribution of COVID-19 Cases, current status



Total Cases of  
COVID-19

No: of cases Per  
million persons

Case  
Fatalities

Case Fatalities  
per million  
people

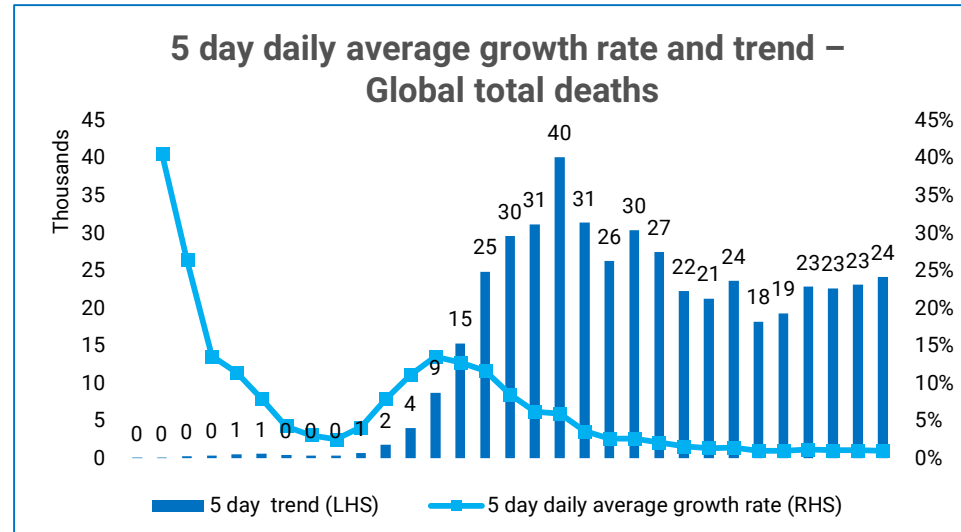
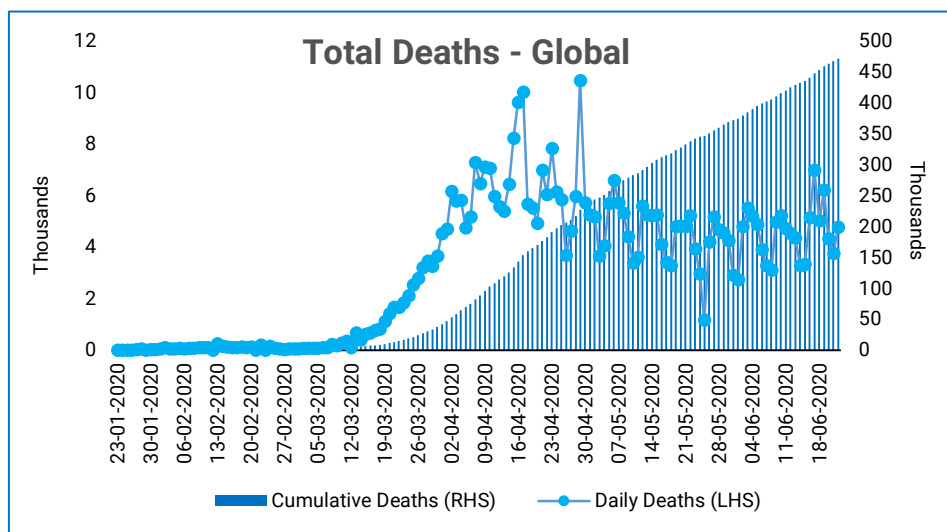
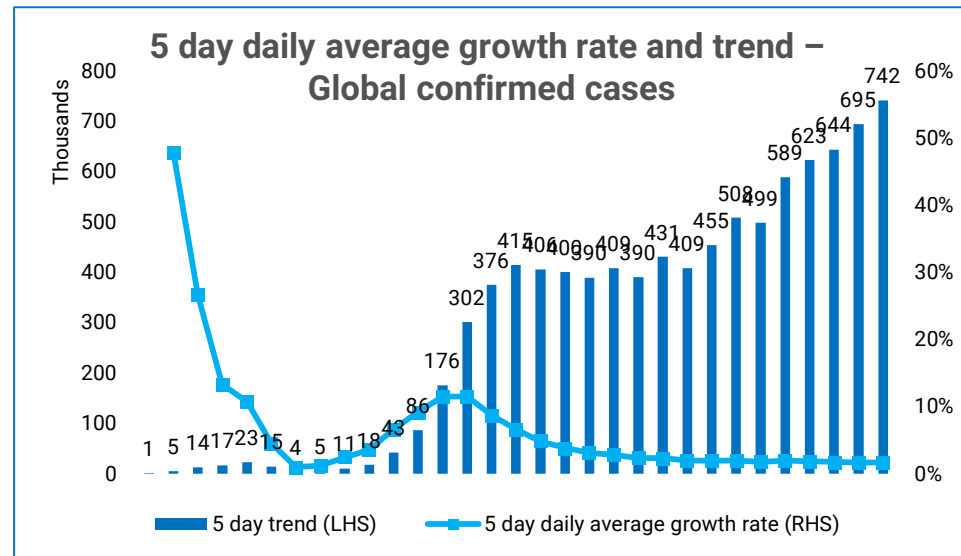
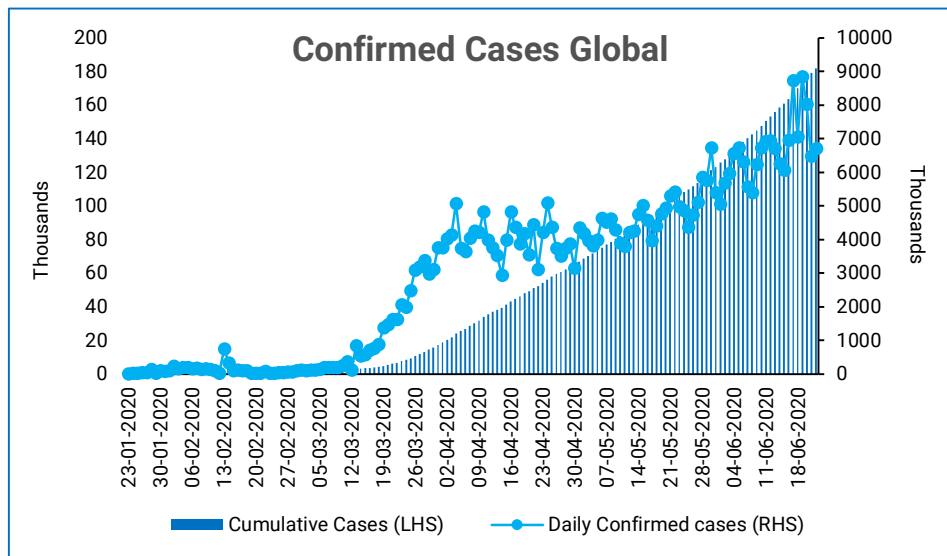
246,963	13,186	4,502	240
257,447	8,048	8,223	257
2,310,786	7,018	119,719	364
246,504	5,276	28,324	606
1,106,470	5,282	51,271	245
306,761	4,616	42,731	643
591,465	4,094	8,196	57
238,720	3,950	34,657	573
207,525	2,537	9,742	119
425,282	314	13,699	10
84,624	61	4,639	3

## What authorities are actioning?

- Global steel output falls 8.7% in May, but China lifts production
- UK factories suffer worst quarter on record- Confederation of British Industry
- France shows Europe can keep Covid-19 in check after reopening
- Canada needs targeted response for future COVID-19 waves to avoid large setback: BoC
- Rally in Raw Materials Signals Economic Rebound

# Coronavirus Cases - Global

June 23, 2020



# Coronavirus Cases in GCC

June 23, 2020



Confirmed Cases

**388,485**

Deaths

**2,241**

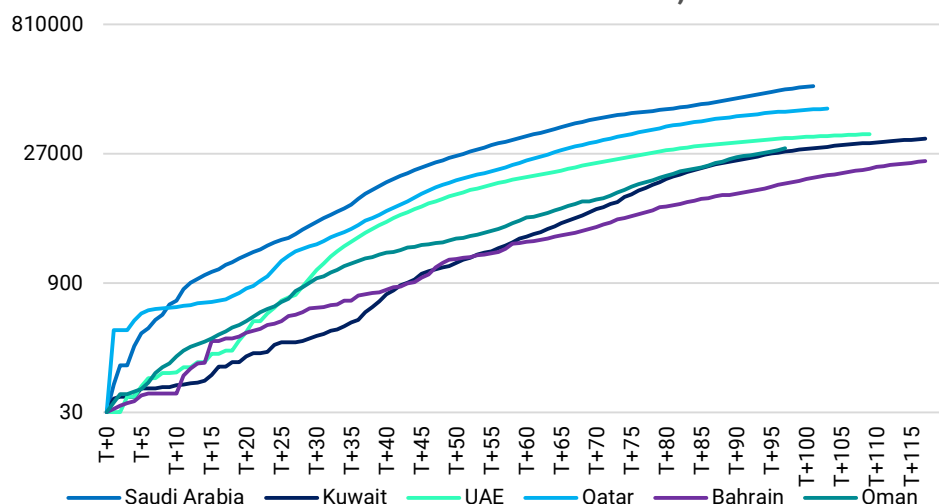
Recovered

**273,217**

# of Covid-19 Test\*

**5,483,712**

GCC Distribution of COVID-19 Cases, current status

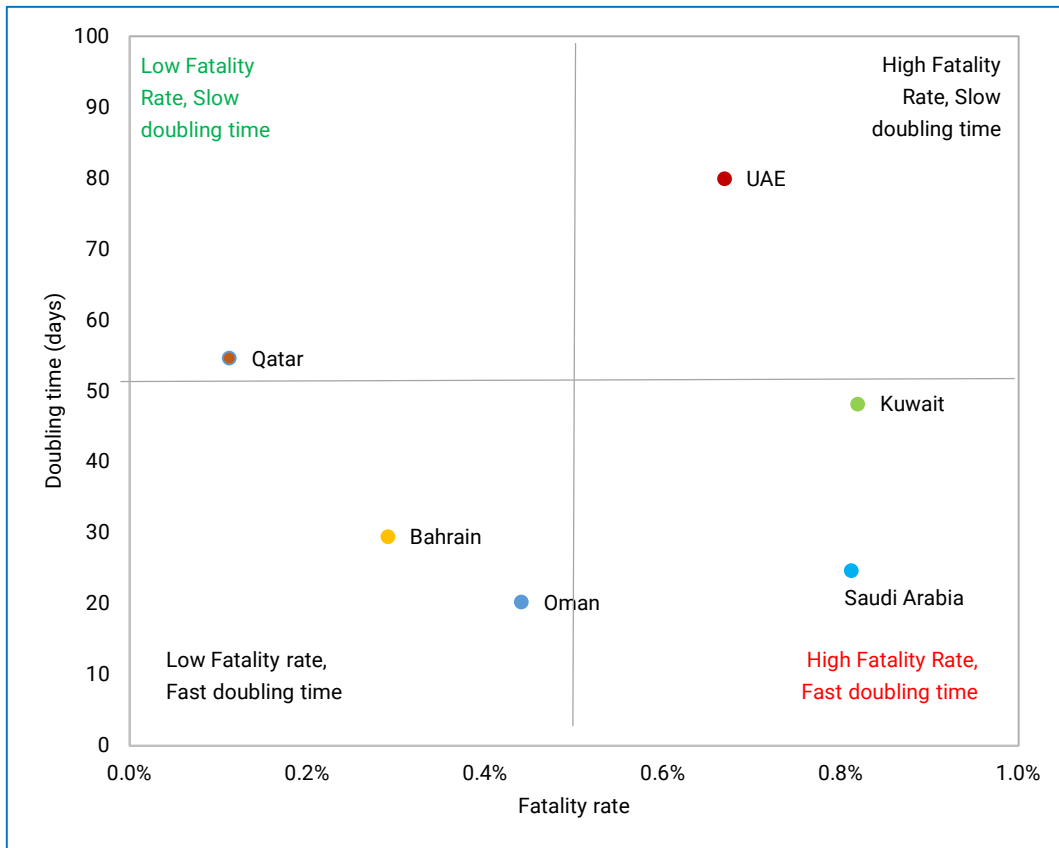


	<u>Total Cases of COVID-19</u>	<u>No. of cases Per million persons</u>	<u>Case Fatalities</u>	<u>Case Fatalities per million people</u>
<b>Qatar</b>	88,403	31,780	99	36
<b>Bahrain</b>	22,407	14,277	65	41
<b>Kuwait</b>	40,291	9,738	330	80
<b>Oman</b>	31,076	6,435	137	28
<b>UAE</b>	45,303	4,704	303	31
<b>Saudi Arabia</b>	161,005	4,778	1,307	39

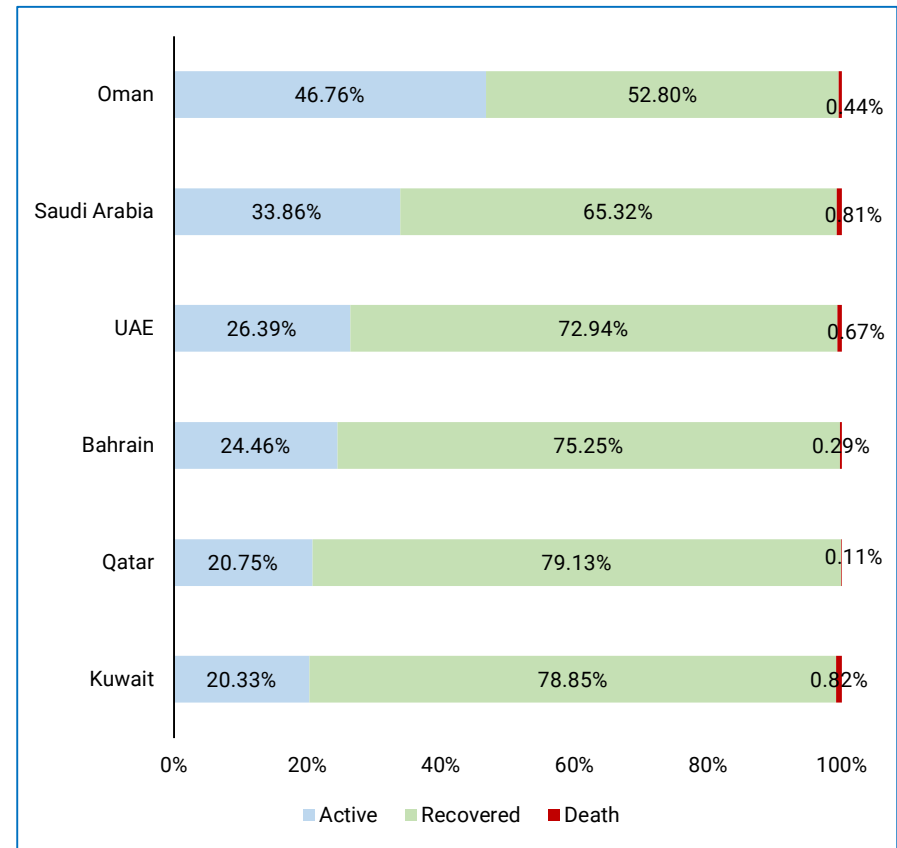
## What authorities are actioning?

- GCC construction sector set to gain ground in Q4
- GCC countries resort to fiscal tightening to contain impact of low oil prices
- Gulf Nations hesitate as Saudi Arabia Prepares for VAT hike
- Insurers brace for tough times in UAE and across GCC

## GCC Doubling time and Fatality rate



## Status of the confirmed cases in the GCC



# Coronavirus Cases in Saudi Arabia

June 23, 2020



Confirmed Cases

**161,005**

Deaths

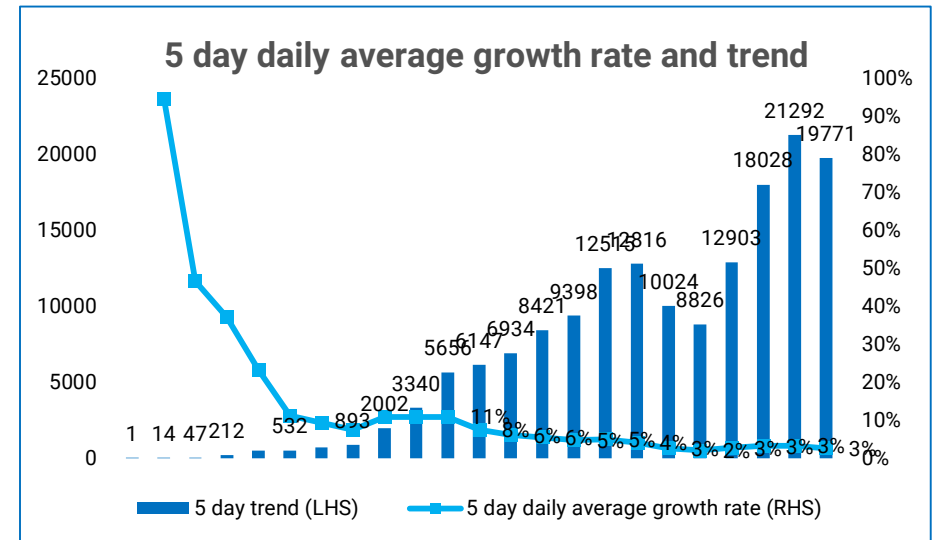
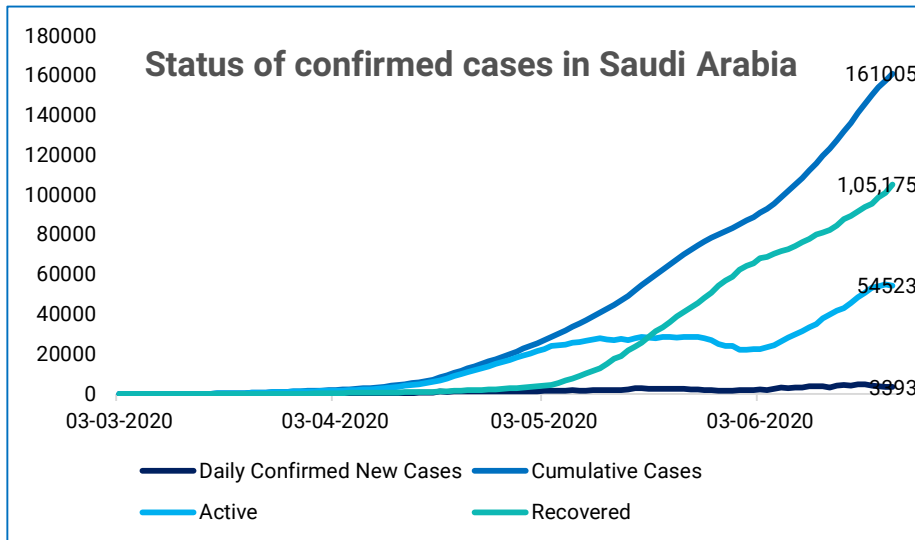
**1,307**

Recovered

**105,175**

# of Covid-19 Test\*

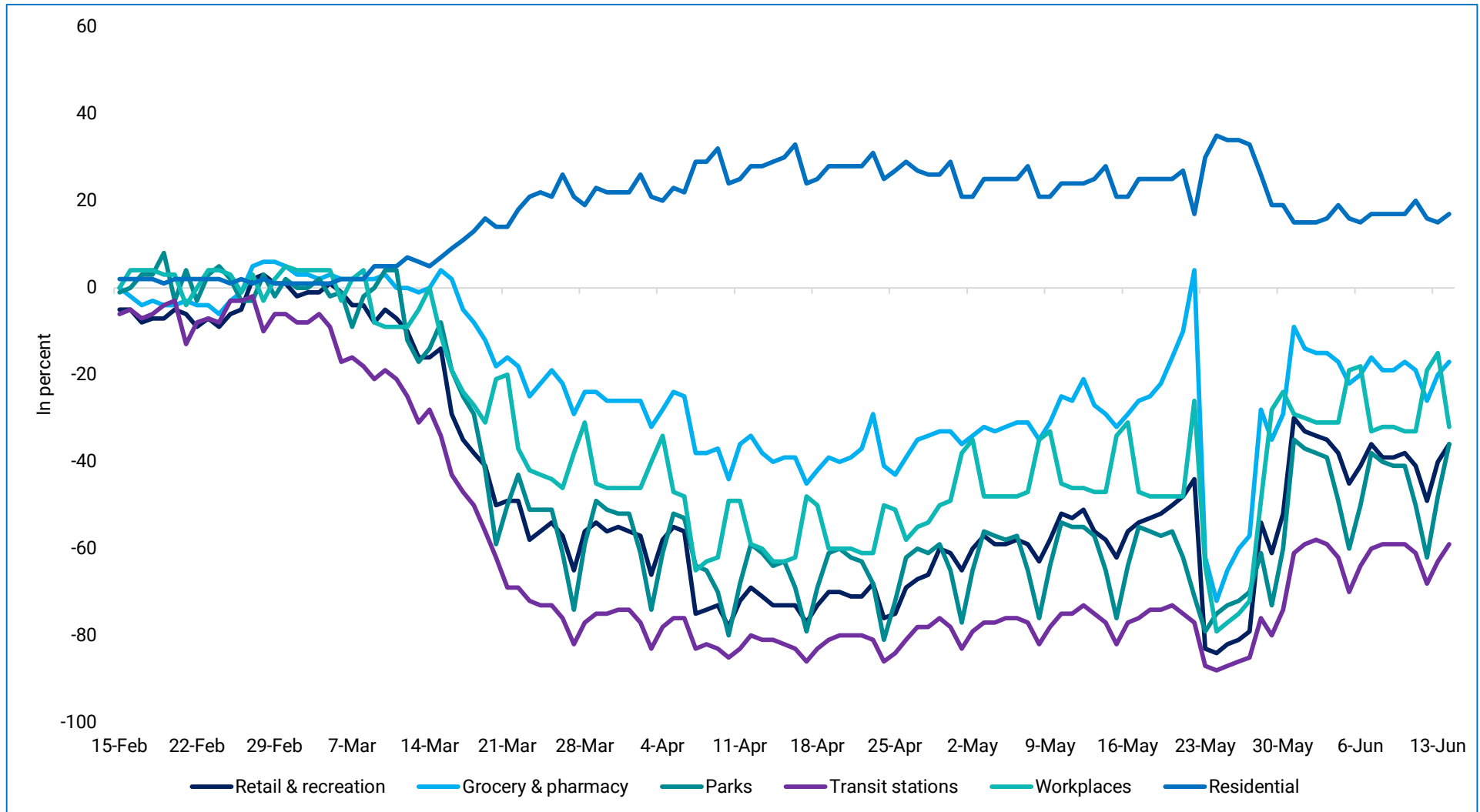
**1,318,267**



## What authorities are actioning?

- Saudi allows limited number of citizens, residents to perform Haj
- Foreign investments in Tadawul stable, says CEO
- Saudi Arabia to launch \$4bn tourism development fund
- Saudi Arabia to lift nationwide curfew, resume economic activities ; HR Ministry raises allowed workplace attendance to 75%

## Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 14, 2020)





# Coronavirus Cases in Kuwait

June 23, 2020



Confirmed Cases

40,291

Deaths

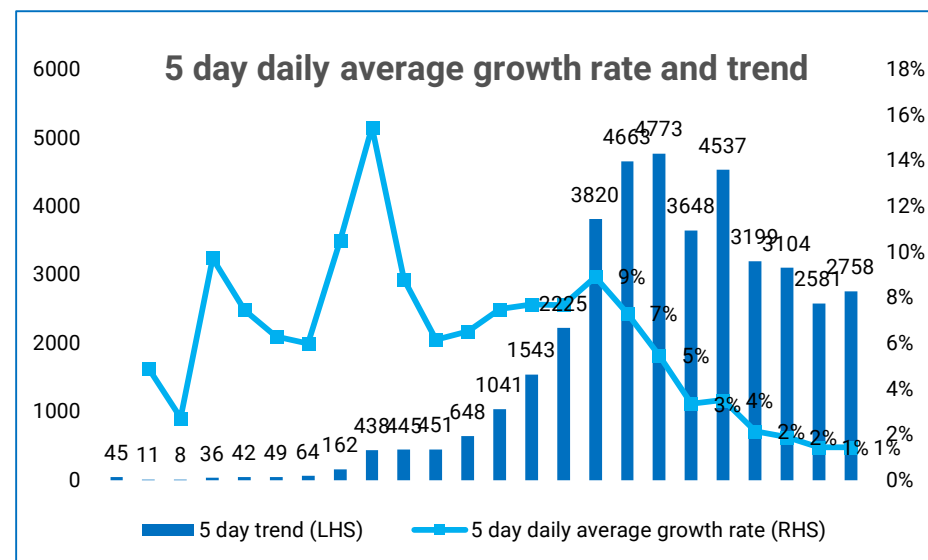
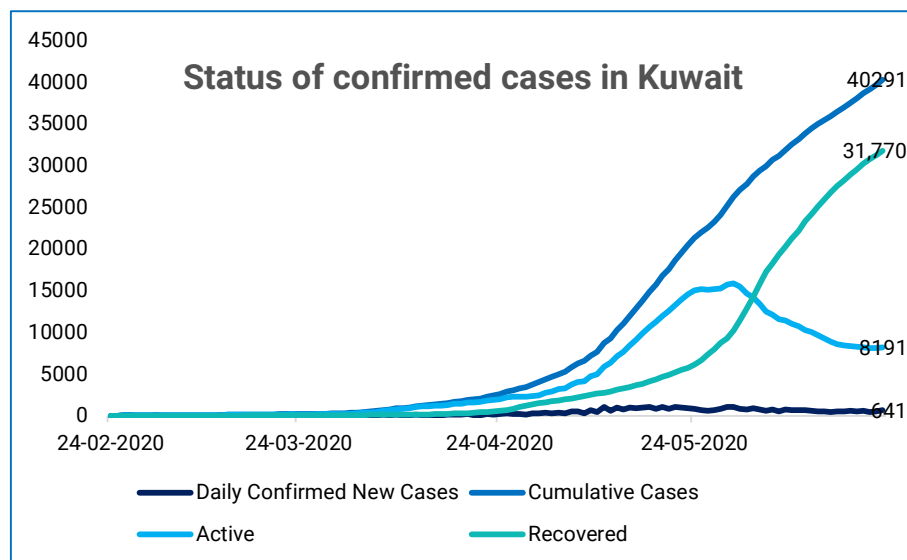
330

Recovered

31,770

# of Covid-19 Test\*

357,594

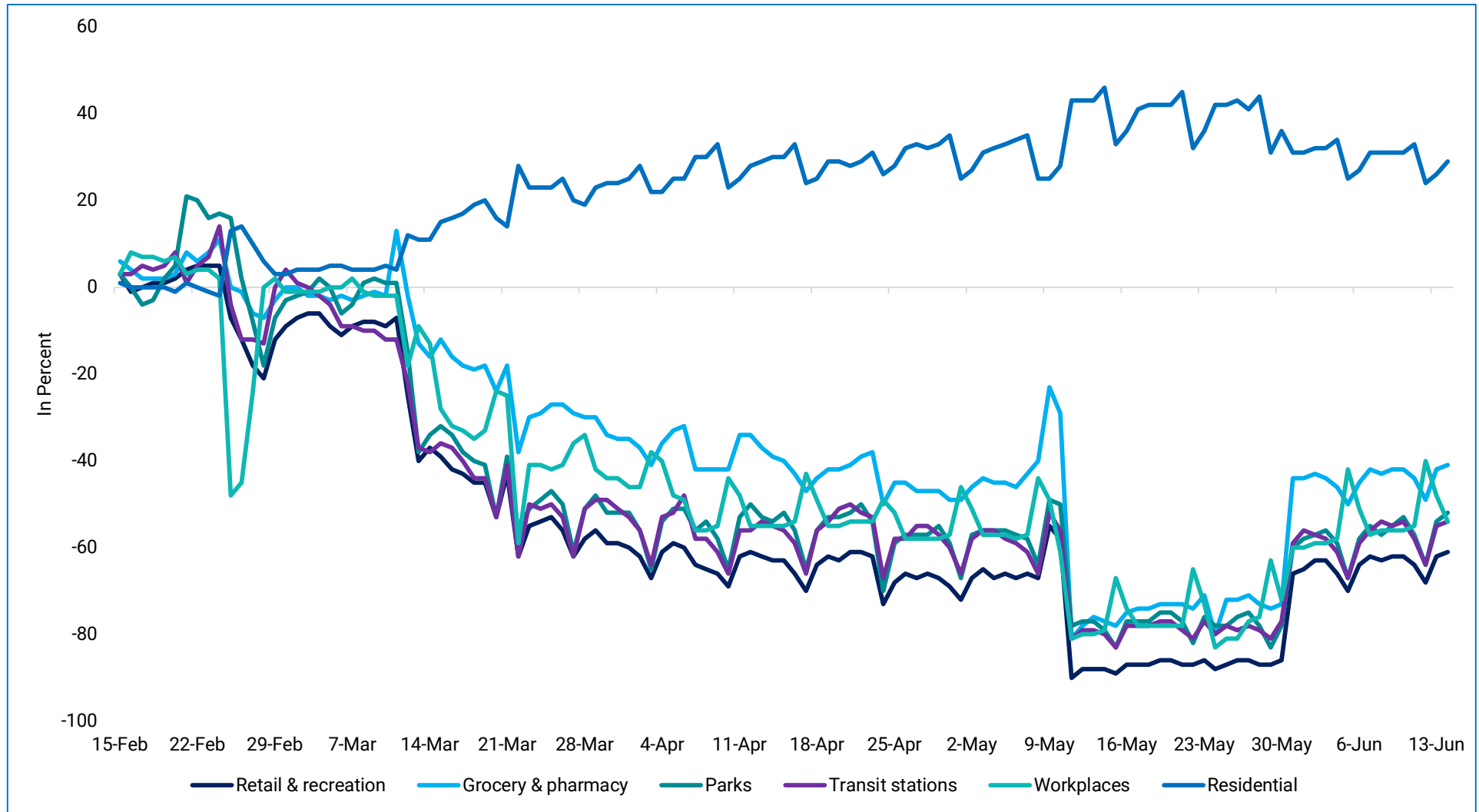


## What authorities are actioning?

- CBK: Local banks offered USD 8.9 billion worth credit facilities to businesses in 100 days
- Kuwait launches appointment system to apply for travel
- Kuwait considers halting automatic 10% transfer to wealth fund, says govt official
- Kuwait lays off 33% of expats at housing agency



## Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 14, 2020)



# Coronavirus Cases in UAE

June 23, 2020



Confirmed Cases

**45,303**

Deaths

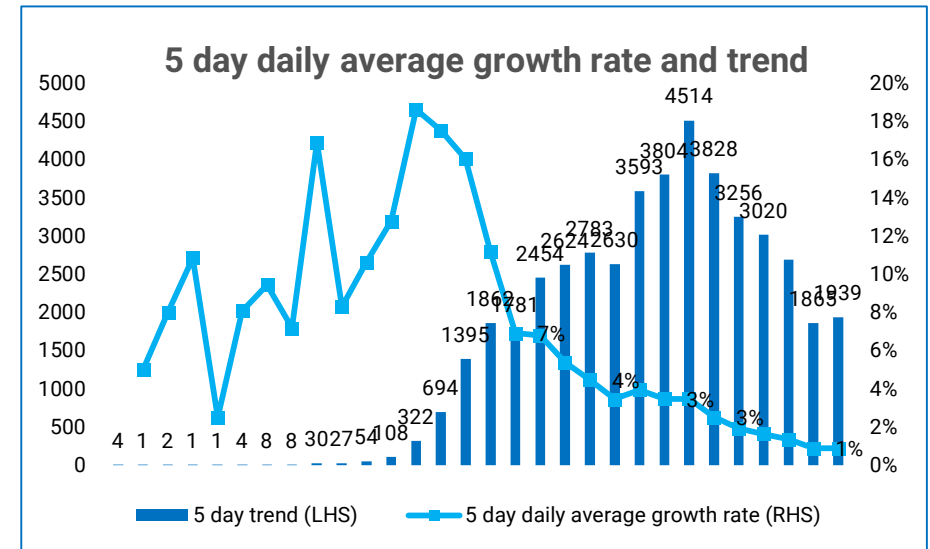
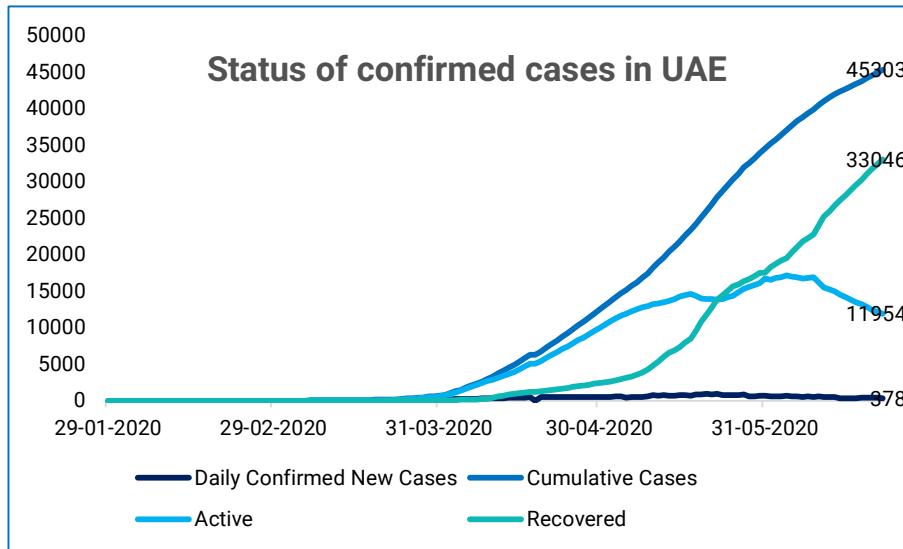
**303**

Recovered

**33,046**

# of Covid-19 Test\*

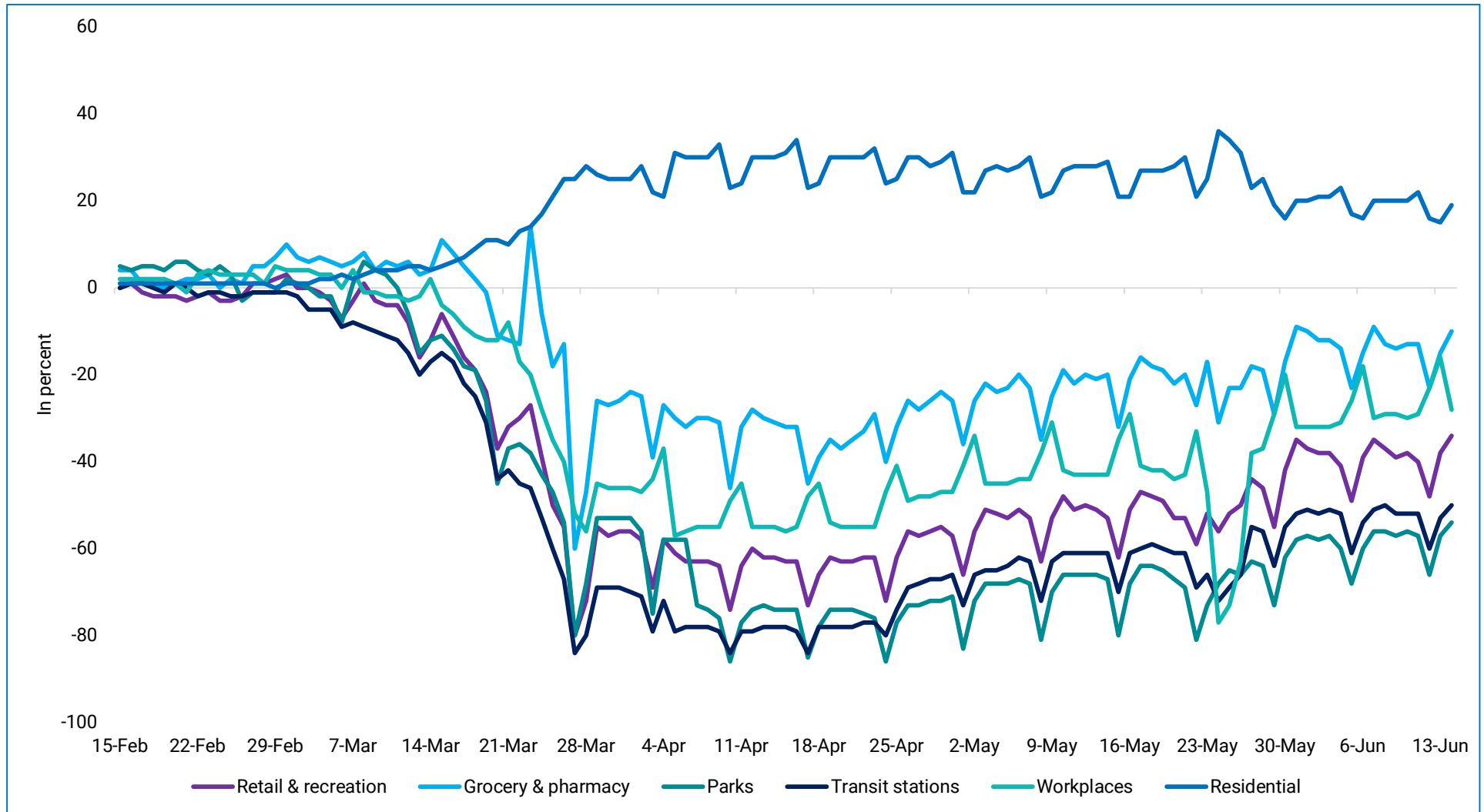
**2,961,566**



## What authorities are actioning?

- UAE banks' Standalone Credit Profiles are likely to weaken in 2020 as a result of the coronavirus crisis and lower oil prices- Fitch
- Etihad Airways, Medicus AI to launch COVID-19 risk assessment tool across digital platforms
- Dubai to allow residents to travel abroad and prepares to open up for overseas visitors
- Educational institutions in UAE likely to reopen in September with restrictions

## Movement trends across different places in UAE (% change, Feb 15, 2020 to June 14, 2020)



# Coronavirus Cases in Qatar

June 23, 2020



Confirmed Cases

88,403

Deaths

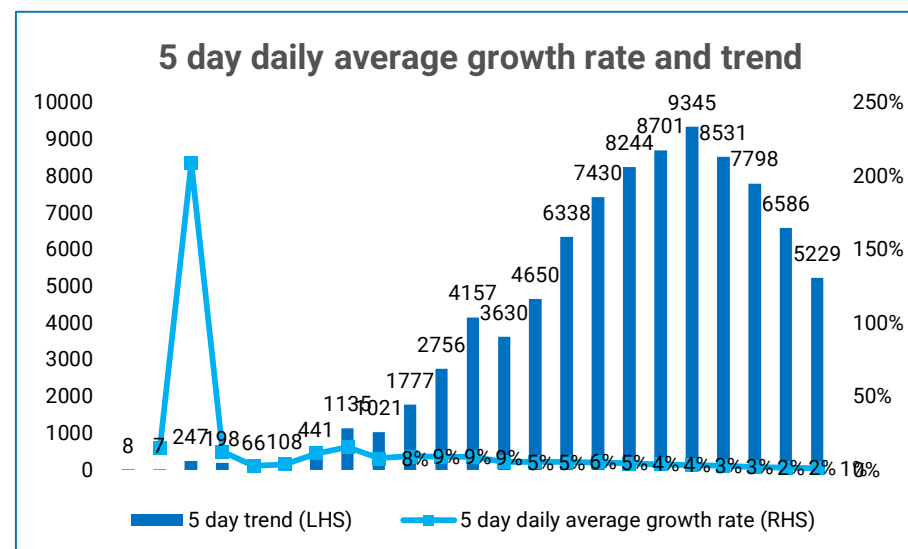
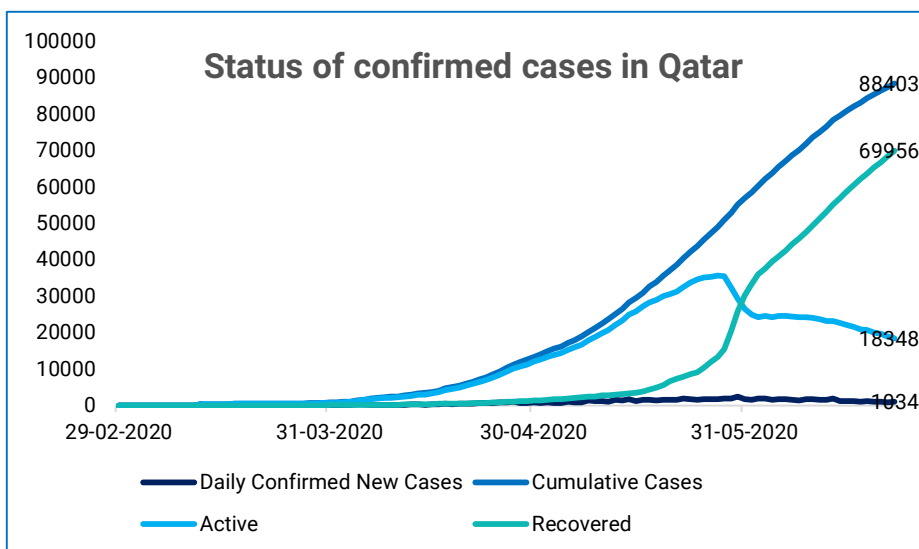
99

Recovered

69,956

# of Covid-19 Test\*

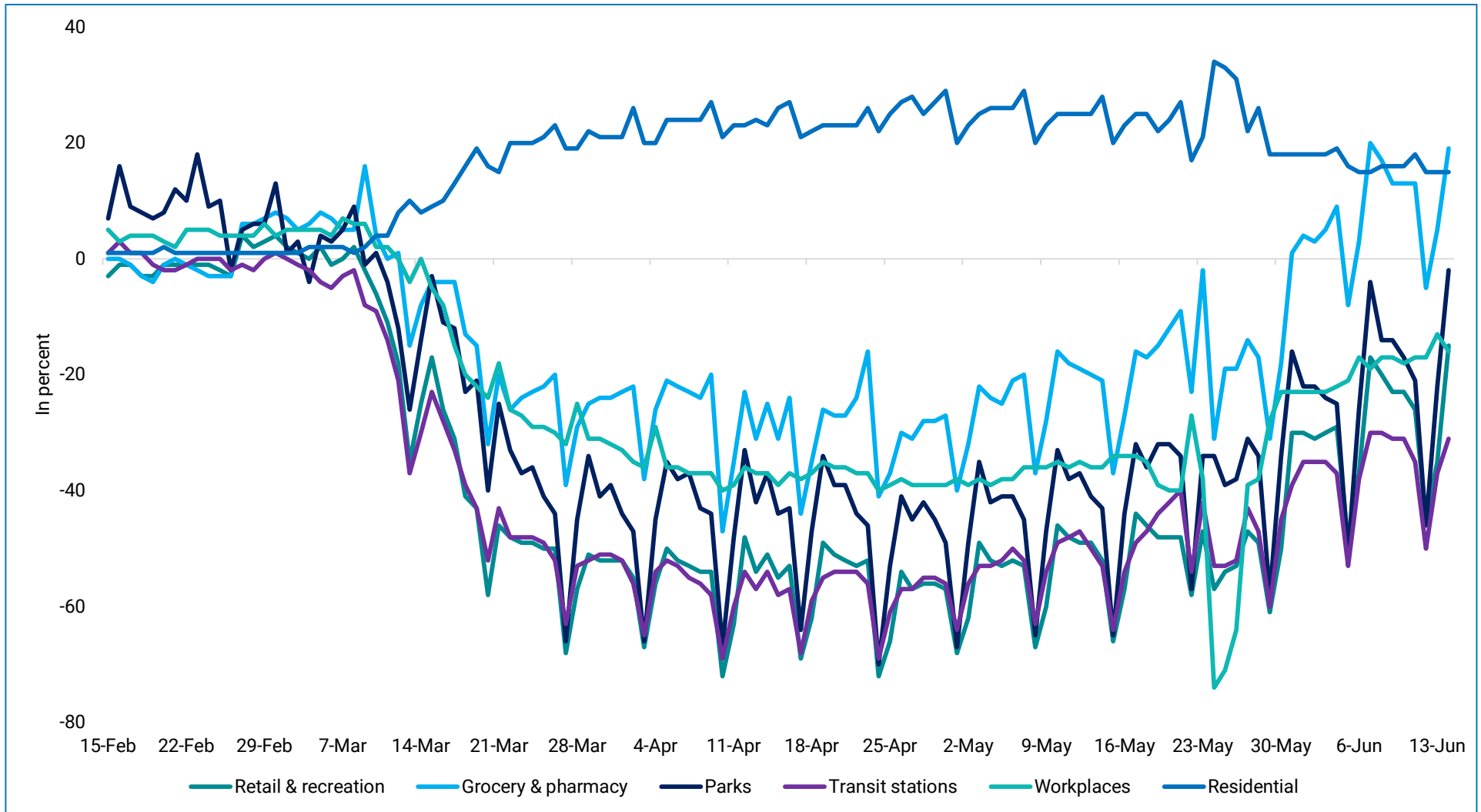
324,570



## What authorities are actioning?

- Qatar Airways network increases to more than 270 weekly flights to over 45 destinations
- Qatar Museums to begin reopening museums and heritage sites on July 1 with new health and safety protocols
- Qatar Government's Initiatives will Ensure Sustainable Development Amidst COVID-19
- Qatari-Italian cooperation to find virus cure using recovered patients' plasma

## Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 14, 2020)



# Coronavirus Cases in Bahrain

June 23, 2020



Confirmed Cases

**22,407**

Deaths

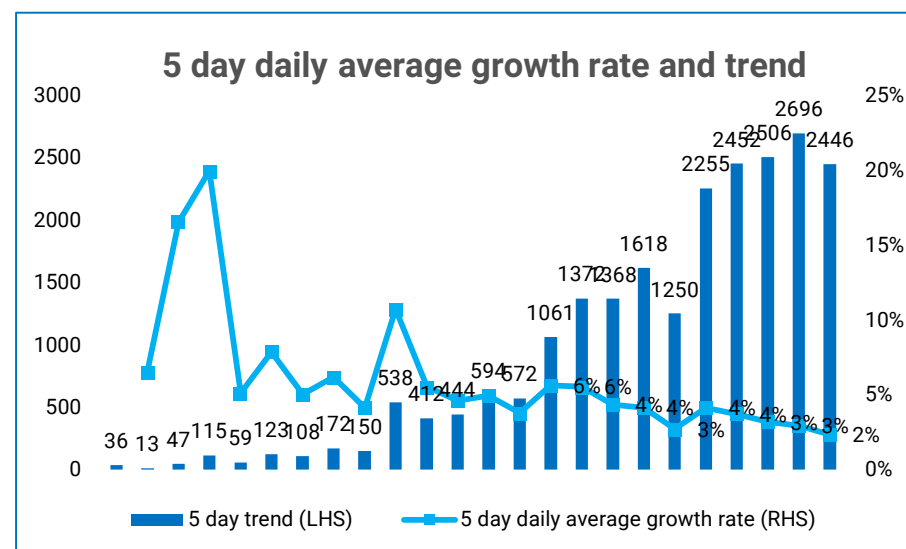
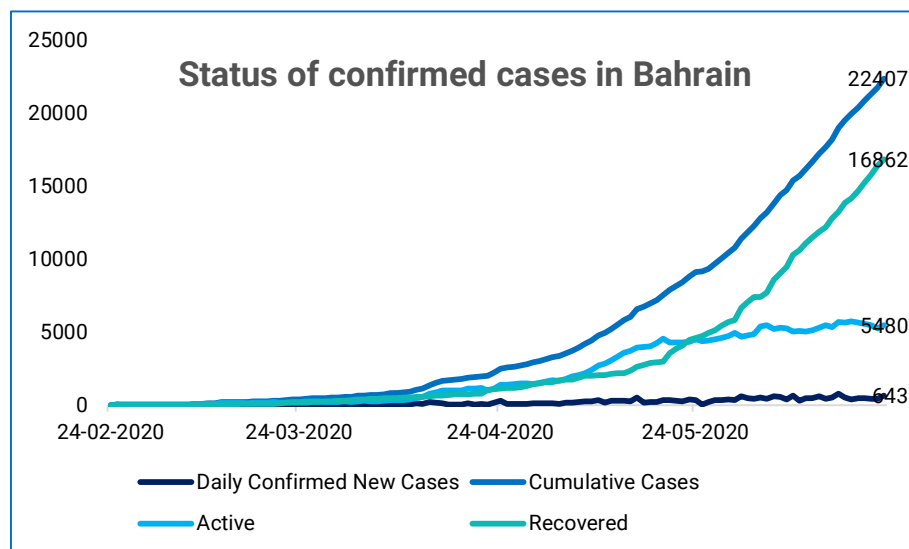
**65**

Recovered

**16,862**

# of Covid-19 Test\*

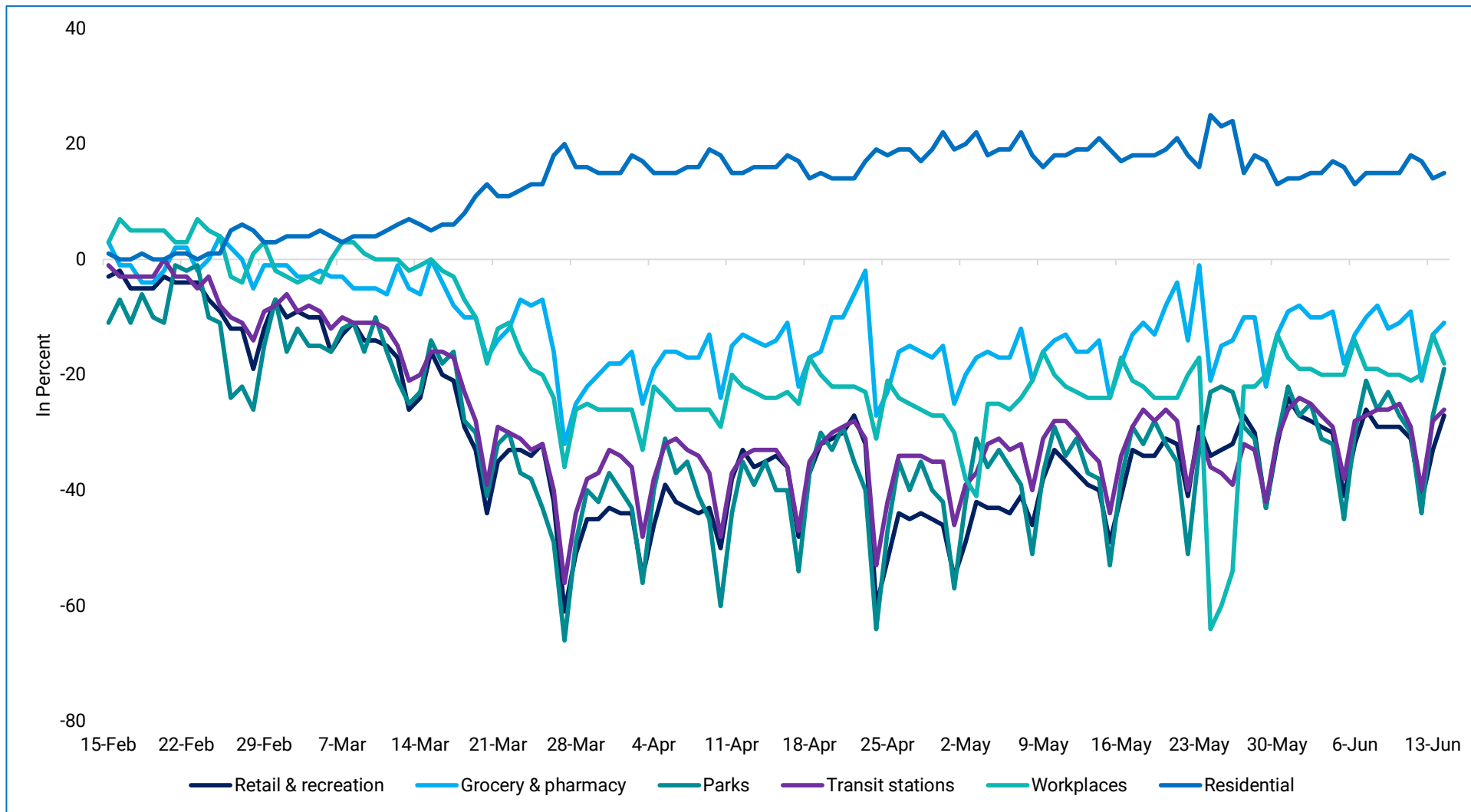
**485,715**



## What authorities are actioning?

- Covid-19 repercussions 'call for preparing to deal with next stage challenges'
- Special committee formed to review any potential dismissals or pay cuts involving Bahrainis working in the private sector
- Bahrain has deployed modern technologies to combat the Covid-19 pandemic-Information and eGovernment Authority
- MPs to prepare new plea for extended Covid-19 financial support

## Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 14, 2020)





# Coronavirus Cases in Oman

June 23, 2020



Confirmed Cases

31,076

Deaths

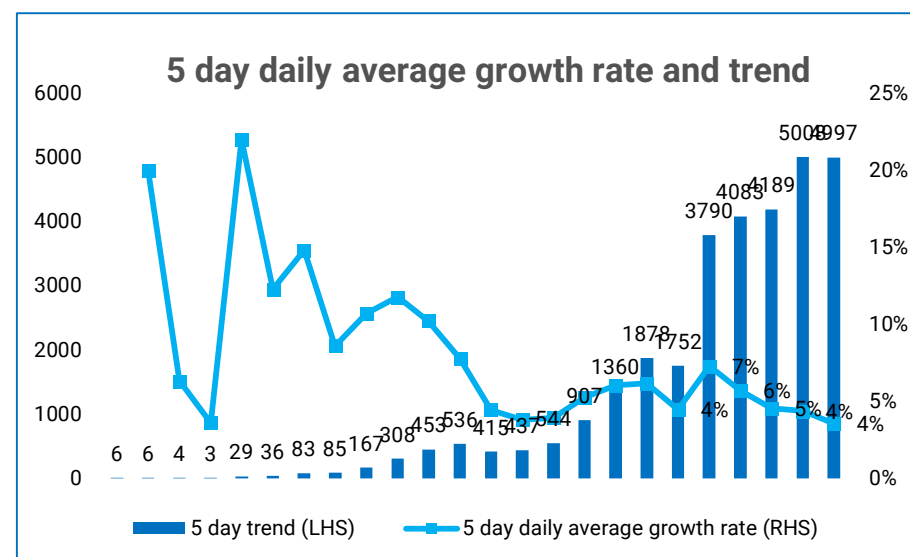
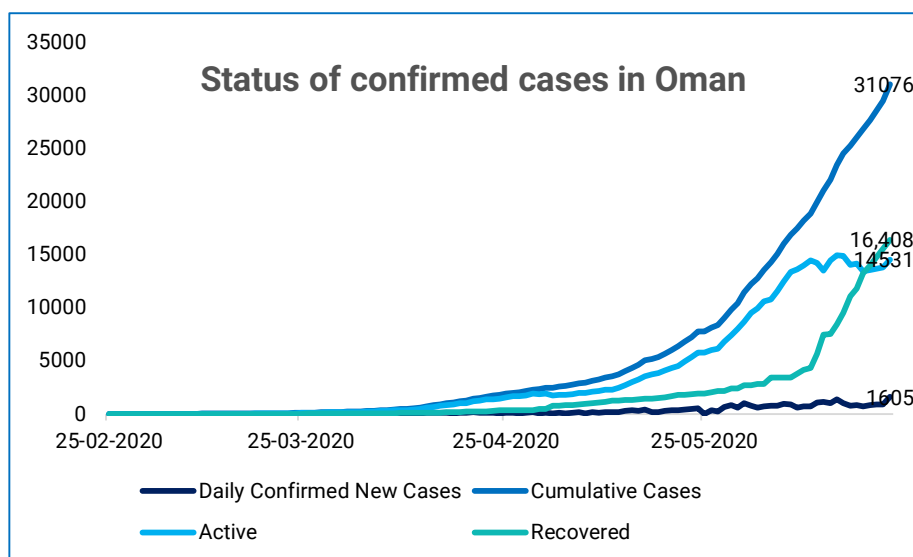
137

Recovered

16,408

# of Covid-19 Test\*

36,000



## What authorities are actioning?

- Supreme Council reviews COVID-19 effect on Oman's economy
- Shura refers draft law on personal data to State Council
- Oman announces fines for companies violating COVID-19 precautions
- Few real estate companies in Oman offer exemption in rent to the tenants financially impacted by the COVID-19 pandemic.

## Movement trends across different places in Oman (% change, Feb 15, 2020 to June 14, 2020)

