

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	636	155	-1.0	1.9	35.6	13.3	10.8	23
S&P GCC Shariah	-	1,200	-1.1	1.0	35.9	15.5	11.6	26
Saudi (TASI)	2,745	11,710	-1.6	0.1	34.8	15.5	12.1	22
Qatar (QE Index)	165	11,950	-0.8	1.6	14.5	5.0	4.2	15
Abu Dhabi (ADI)	385	8,349	0.8	6.2	65.5	18.8	14.6	21
Kuwait All Share Index (PR)	143	7,283	-0.5	2.5	31.3	12.7	10.6	14
Kuwait All Share Index (TR)	143	8,963	-0.5	2.5	34.3	16.6	14.4	14
Dubai (DFMGI)	97	3,265	4.0	14.0	31.0	5.8	-0.2	14
Bahrain (BAX)	27	1,791	0.1	2.8	20.2	10.6	8.6	10
Oman(Muscat SM)	15	4,064	1.3	-0.3	11.1	-3.0	-5.9	11
Developed markets								
MSCI World Index	60,265	3,220	-0.1	1.4	19.7	17.5	13.5	24
U.S. (S&P 500)	42,038	4,698	0.3	2.0	25.1	21.0	16.4	26
U.K. (FTSE)	2,808	7,224	-1.7	-0.2	11.8	1.2	1.2	15
Japan (Topix)	6,628	2,045	0.2	2.2	13.3	7.9	7.2	13
Emerging markets								
MSCI EM Index	8,166	1,269	-1.3	0.4	-1.7	9.2	8.2	16
China (Shanghai Indx.)	6,475	3,731	0.6	0.4	2.5	10.4	1.9	14
India (Sensex)	1,550	59,636	-1.7	0.6	24.9	19.5	18.1	26

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,962	37	-2.0	-2.9	5.1	-	-	22
SABIC	100	125	-2.5	-1.3	23.5	2.2	7.7	18
Al-Rajhi Bank	97	145	-2.8	4.2	96.7	37.7	28.7	26
Saudi National Bank	82	69	-1.6	5.7	58.9	16.7	20.5	20
Saudi Telecom	61	115	-	-	8.7	12.2	12.0	20
United Arab Emirates								
Intl. Holdings Co.	75	151	-1.8	3.1	260.0	401.3	154.0	47
Alpha Dhabi Holdings	71	26	-1.2	-0.4	73.3	-	-	-
ETISALAT	66	28	0.6	9.3	65.6	18.1	9.8	26
FAB	59	20	3.0	10.7	52.7	10.8	16.8	18
TAQA	39	1	-1.6	2.4	-12.5	8.7	19.4	24
Kuwait								
NBK	25	1,036	-1.3	4.6	29.5	13.2	14.9	25
KFH	24	846	-0.1	1.2	37.5	23.8	21.2	33
Boubyan Bank	9	818	-0.6	4.2	51.2	24.0	22.9	69
Zain	9	596	-1.2	-0.5	-1.7	9.4	8.0	14
Agility	8	1,043	2.2	5.6	69.7	23.9	29.8	62
Qatar								
Qatar National Bank	53	21	-0.2	2.9	17.8	2.0	8.7	16
Industries Qatar	26	16	-1.2	-2.7	45.0	5.0	8.7	14
Qatar Islamic Bank	12	18	-0.8	-0.3	6.1	6.1	12.6	14
Ezdan Holding	11	2	-2.7	0.8	-12.0	9.2	1.0	-
Masraf Al Rayan	10	5	-1.4	4.0	7.9	7.2	7.7	16

Top 5 Gainers* ▲

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Dubai Financial Market	UAE	6.0	41.5%	170.6%	196.8%
Taiba Investments Company	KSA	1.8	19.9%	16.0%	36.9%
National Bank of Ras Al Khaimah	UAE	2.2	16.5%	18.0%	21.0%
Anan Investment Holding	UAE	2.6	14.6%	19.7%	40.3%
Alujain Holding Corp	KSA	1.1	9.0%	1.1%	31.1%

Top 5 Losers* ▼

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Arabian Centres Company	KSA	2.8	-12.2%	-14.6%	-12.9%
Rabigh Refining and Petrochemical Company	KSA	5.8	-7.8%	-7.1%	79.9%
Yanbu National Petrochemicals Company	KSA	10.2	-6.7%	-9.2%	6.7%
Mashreqbank	UAE	3.6	-6.3%	3.4%	10.5%
National Industrialization Company	KSA	4.1	-5.7%	-5.3%	68.1%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Market capitalization
TTM - Trailing twelve months | YTD - Year to date | * Mcap = USD 1bn
Note: **12yr for Saudi Arabia;
TR = Total Return\PR = Price Return; Total Return is Price Return + Dividend Return

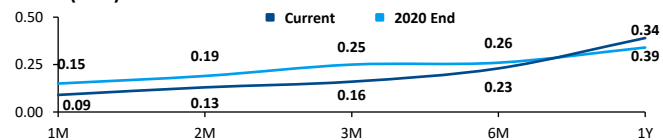
Markaz News

- The UAE announced its new labour law with several employment reforms that empower employees in the private sector. - **Zawya**
- Oil prices fell below \$80 a barrel as surging COVID-19 cases in Europe threatened to slow the economic recovery. - **Zawya**
- U.S. Treasury yields fell on Friday, with investors keeping an eye on who will be named Federal Reserve chair. President Joe Biden is expected to announce his pick for Fed chair by the weekend - **CNBC**
- Inflation in the U.S. has surged at its fastest pace in almost 10 years, with Consumer Prices increasing 4.2% in the year to October. - **BBC**

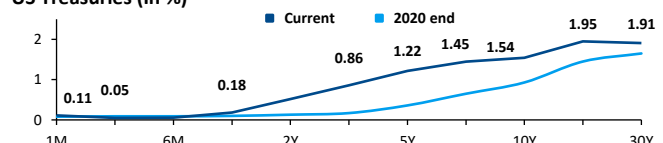
Value Traded & Advances /Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
Saudi Arabia	1,299	193	52	133	8	1,727
Kuwait	199	154	34	104	16	246
UAE	658	127	35	46	46	505
Qatar	76	49	10	38	1	112
Bahrain	1	42	23	8	11	2
Oman	2	112	23	20	69	4
Total	2,236	677	177	349	151	2,596

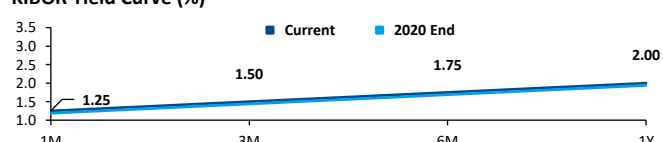
LIBOR (In %)



US Treasuries (In %)



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	2020	52-Week High	Low
KSA	47.7	67.4	203.0	47.6
Abu-Dhabi	44.7	39.6	148.9	38.6
Dubai	96.6	113.8	312.8	91.1
Kuwait	49.4	38.2	52.1	39.2
Qatar	39.7	38.6	177.3	38.5
Oman	243.5	217.5	592.5	208.0
Bahrain	234.7	254.3	496.6	198.4

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	1.2	1.5
Kuwait	1.1	1.1	0.5	2.6
KSA**	0.7	0.6	0.6	2.4
UAE	0.1	0.0	0.5	1.8
Qatar	0.1	-0.0	2.7	2.1
Oman	2.1	2.0	2.4	4.8
Bahrain	1.1	1.0	3.7	5.4
Euro Region	-0.6	-0.7	-0.6	-0.3
Last FOMC Meeting Date: Nov 02/03 Next FOMC Meeting Date: Dec 14/15				

Commodity Watch

Precious Metals	Close Price	WTD %	MTD %	YTD %	52-Week High	Low
Gold \$/oz	1,845.1	-1.0	3.5	-2.7	1,949.4	1,681.2
Silver \$/oz	24.6	-2.8	3.1	-6.7	29.0	21.5
IPE Brent \$/bbl	78.9	-4.0	-6.5	52.3	86.4	46.1
Bitcoin/USD	59,768.5	2.8	-2.6	106.1	67,559.0	17,154.4
Currency Watch						
USD (1 EUR =)	1.1	-1.4	-2.4	-7.6	1.2	1.1
Yen (1 USD =)	114.0	0.1	-0.0	10.4	114.8	102.7
KWD (1 USD =)	0.3	0.1	0.2	-0.5	0.3	0.3
CNY (1 EUR =)	6.4	0.1	-0.3	-2.1	6.6	6.4
CBOE VIX index	17.6	-16.0	8.2	-22.7	37.2	15.0