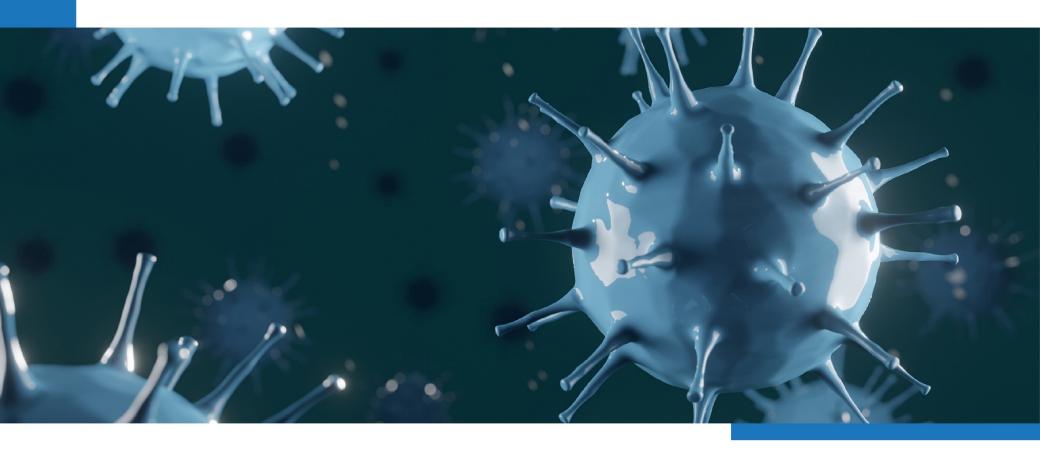
GCC **COVID-19 Dashboard**













Coronavirus Cases - Global



Confirmed Cases

10,117,700

Deaths

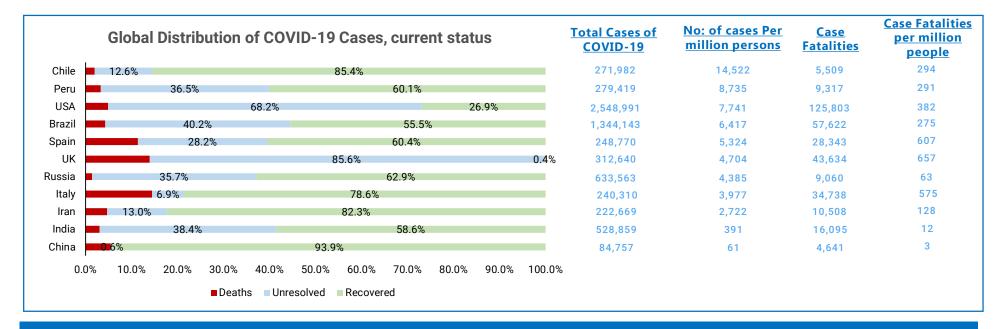
501,281

Recovered

5,123,827

of Covid-19 Test*

120,758,378



- G20 Global Partnership for Financial Inclusion (GPFI) focuses on boosting financial wellbeing for youth, women and SMEs.
- EU fund performance forecasts 'failed Covid-19 test'
- Australia's golden economy faces long road to virus recovery
- Global stocks fall as US official warns over spread of coronavirus in America
- China's central bank says economy faces risks from global pandemic, efforts against domestic resurgence







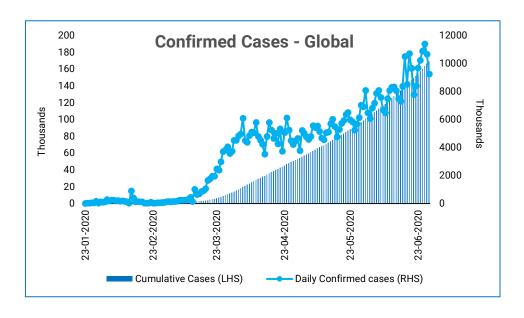


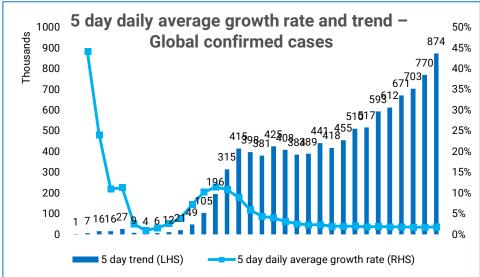


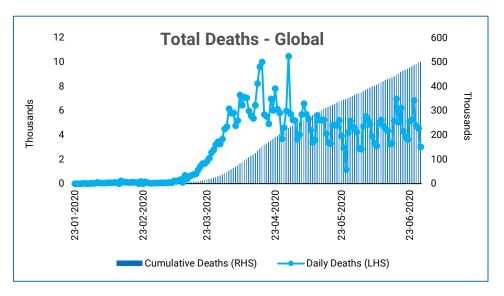


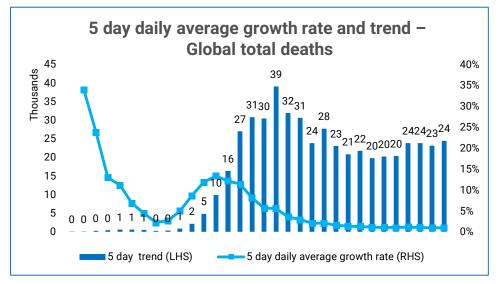
Coronavirus Cases - Global



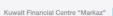
















Coronavirus Cases in GCC

June 29, 2020



Confirmed Cases

433,500

Deaths

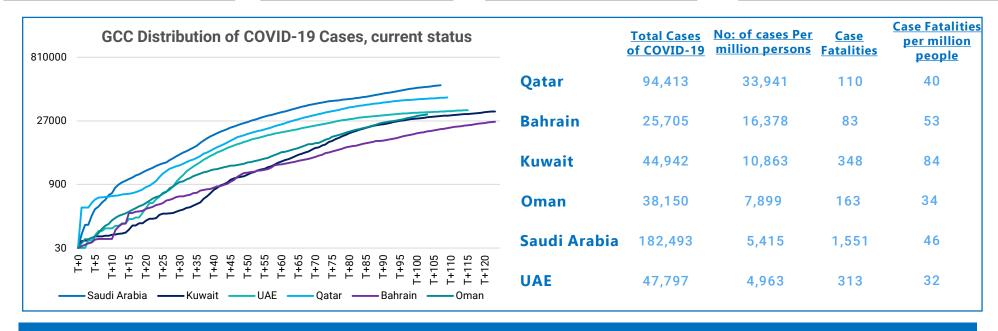
2,568

Recovered

317,079

of Covid-19 Test*

5,994,428



- Uber's Middle East business Careem sees ride-hailing recovery next year
- Middle East sees M&A activity boom despite Covid-19 crisis
- · GCC construction sector set to gain ground in Q4
- GCC countries resort to fiscal tightening to contain impact of low oil prices







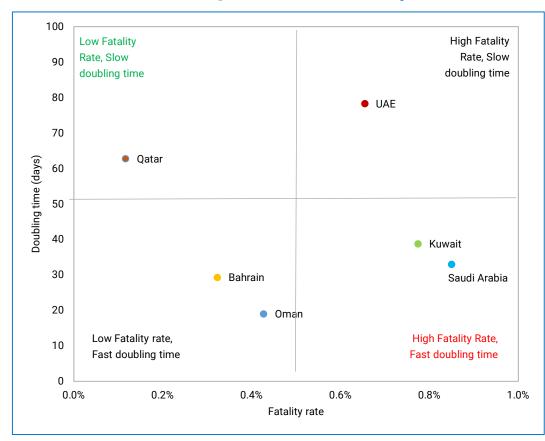




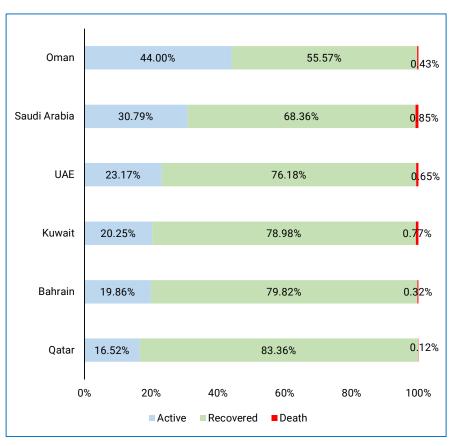


Source: Johns Hopkins University, as of June 28th

GCC Doubling time and Fatality rate



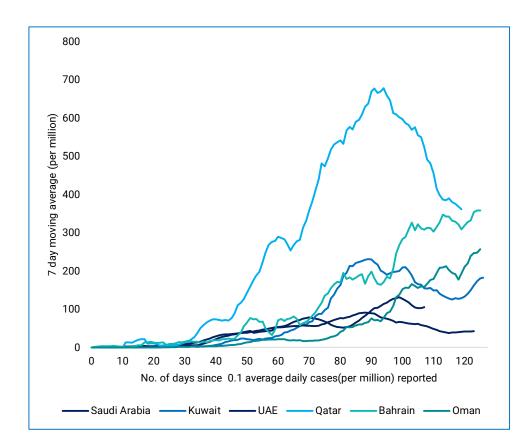
Status of the confirmed cases in the GCC



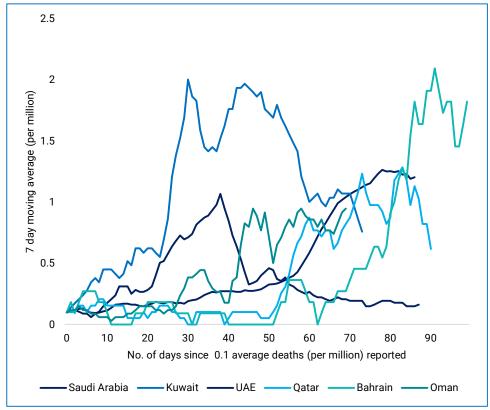


GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population









Coronavirus Cases in Saudi Arabia

June 29, 2020



Confirmed Cases

182,493

Deaths

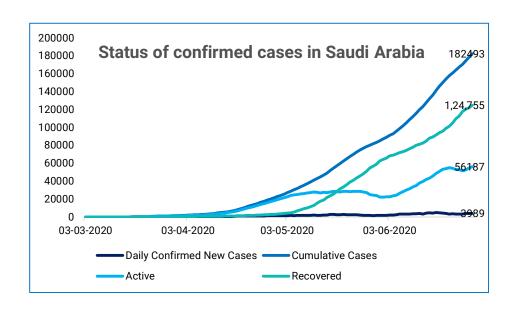
1,551

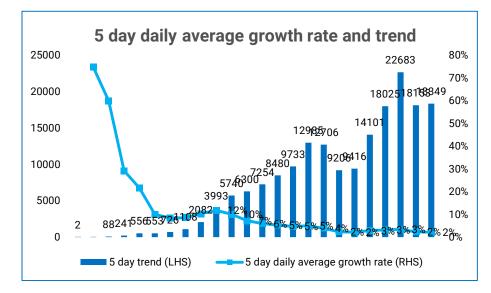
Recovered

124,755

of Covid-19 Test*

1,546,037





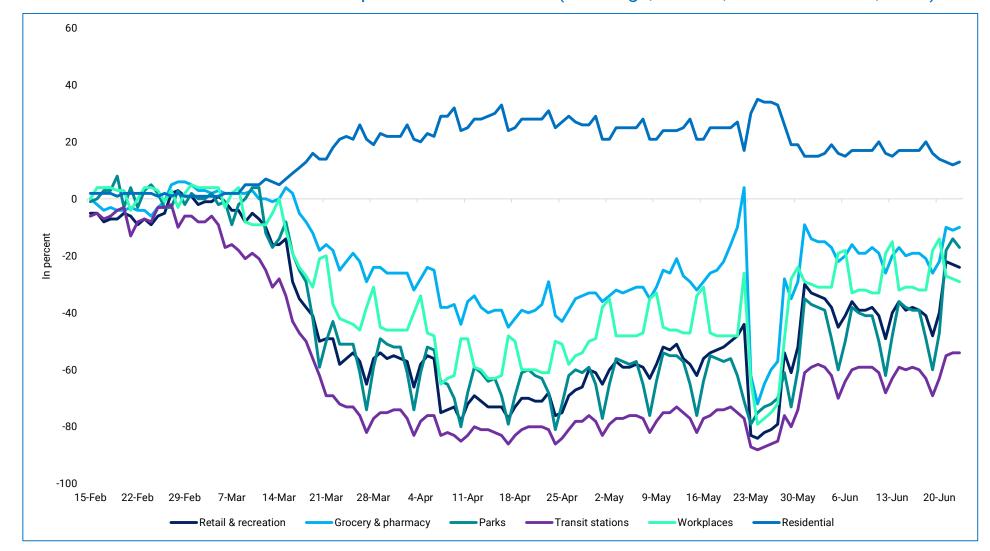
What authorities are actioning?

- Saudi Arabia to levy 15% VAT on goods imported via online platforms
- Saudi raises \$2.27bln in Islamic bonds finance ministry
- · Health Ministry outlines office safety protocols in Saudi Arabia
- IMF sees sharper than anticipated recession in Saudi Arabia; economy to shrink by 6.8% this year, a sharper decline than the 2.3% contraction estimated in April.

Source: Johns Hopkins University, Refinitiv, * As of 28th June



Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Kuwait

June 29, 2020



Confirmed Cases

44,942

Deaths

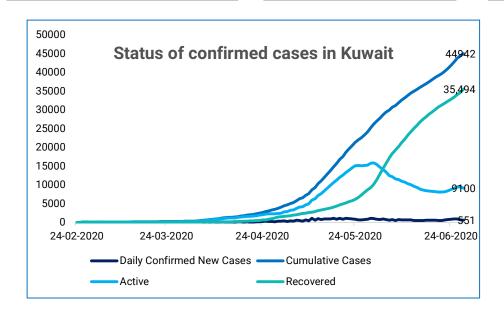
348

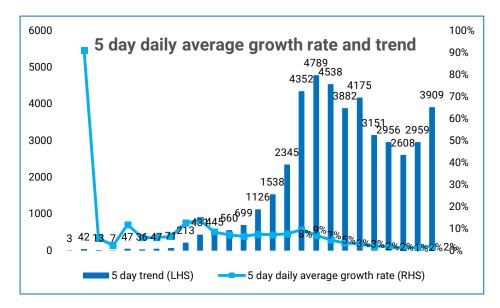
Recovered

35,494

of Covid-19 Test*

379,338





- Kuwait stock exchange to resume some of its suspended activities.
- Kuwait participates in EU-organized conference for combating virus
- Kuwait lawmakers call on government to pay six months rent, 80% wages for SMEs
- Kuwait Municipality Goes Paperless To Limit The Spread Of Coronavirus

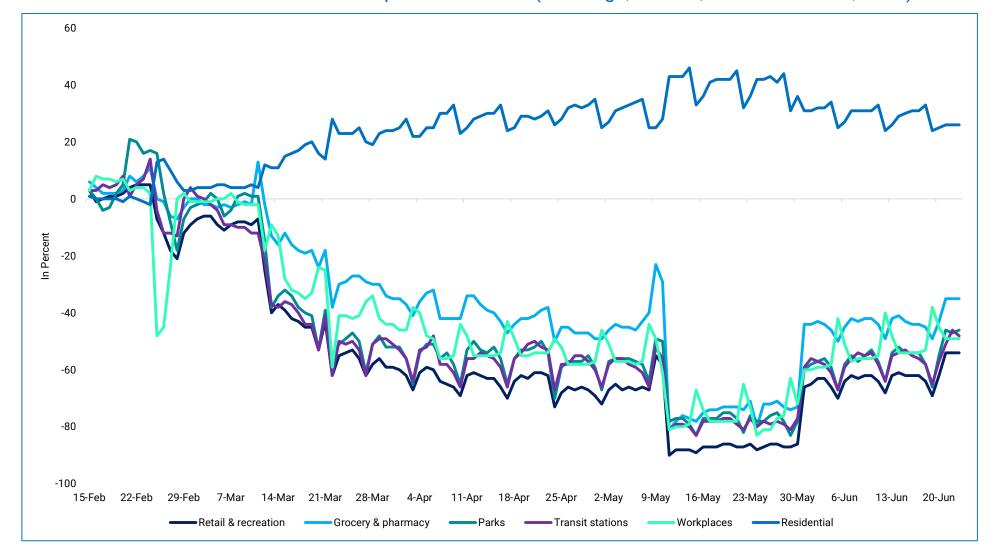








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in **UAE**

June 29, 2020

Confirmed Cases

47,797

Deaths

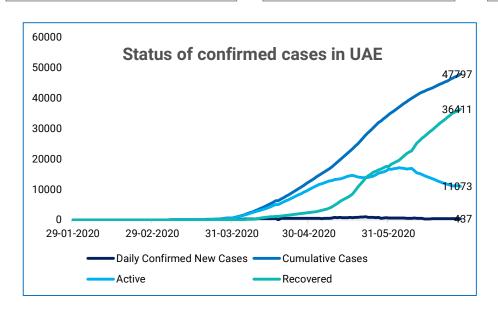
313

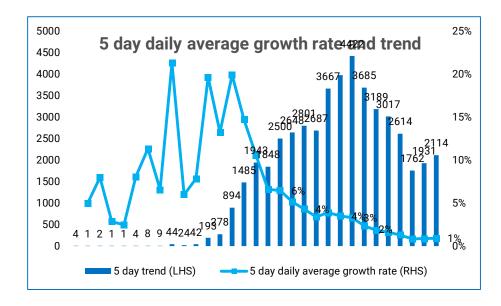
Recovered

36,411

of Covid-19 Test*

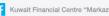
3,147,384



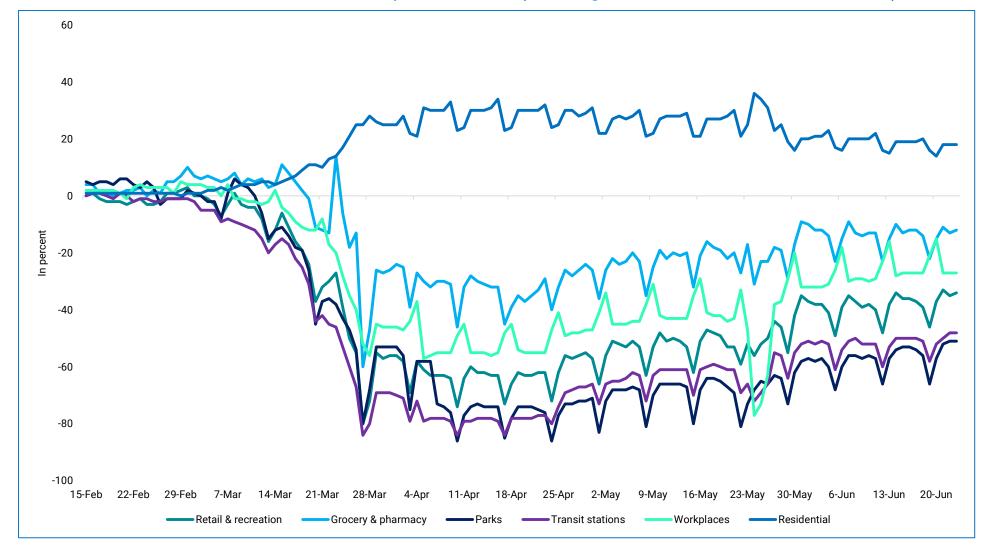


- Abu Dhabi helps repatriate over 180,000 workers since outbreak
- Nasdag Dubai welcomes listing of \$1.5bln sukuk to support Covid-19 initiatives
- UAE Cabinet approves \$87mln budget for national universities
- Dubai expects to welcome tourists from countries returning to normalcy





Movement trends across different places in UAE (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Qatar

June 29, 2020



Confirmed Cases

94,413

Deaths

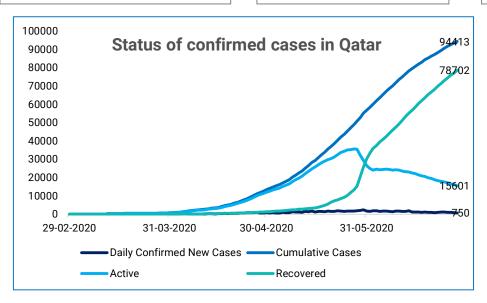
110

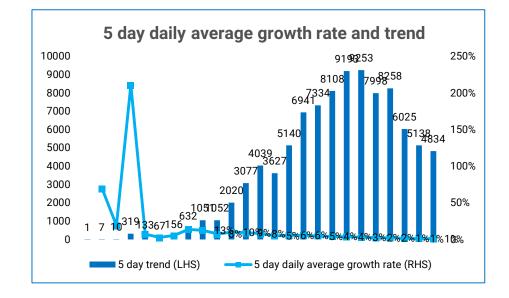
Recovered

78,702

of Covid-19 Test*

349,153





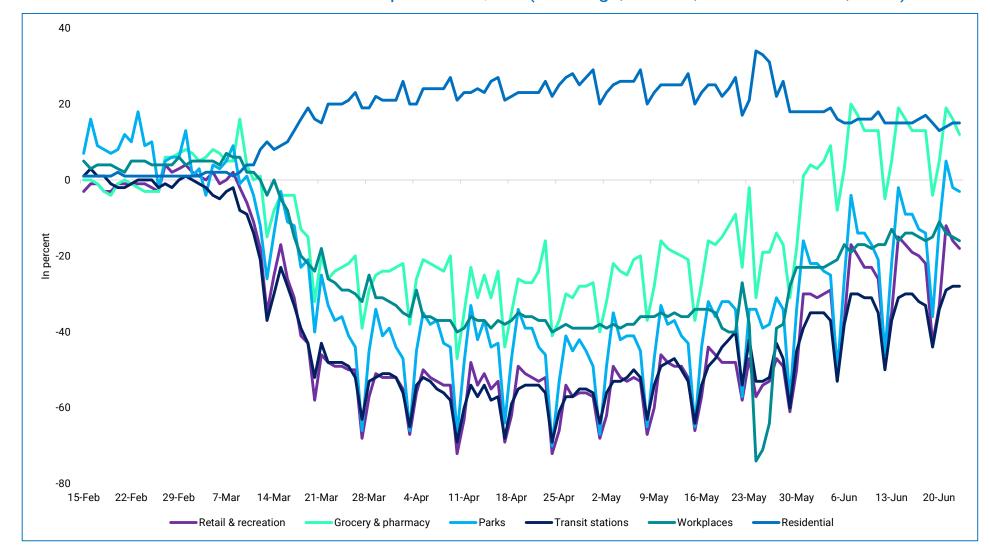
- Gatherings reduced to 5 people; parks, beaches and Corniche to be reopened for all in phase 2
- Qatar's trade balance records 22.5% surplus in May
- Qatar pledges \$10 million for WHO to combat COVID-19 pandemic
- Up to 50% staff at offices, private healthcare can operate 60% capacity from July 1: Qatar Cabinet







Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Bahrain

June 29, 2020



Confirmed Cases

25,705

Deaths

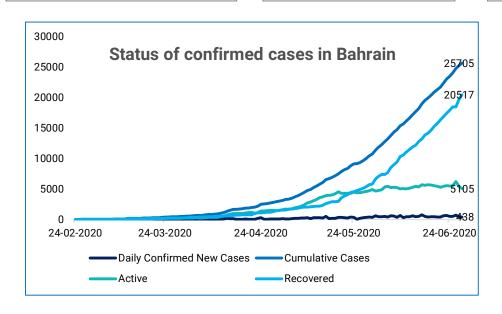
83

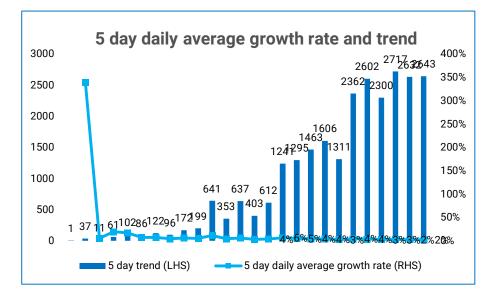
Recovered

20,517

of Covid-19 Test*

536,516





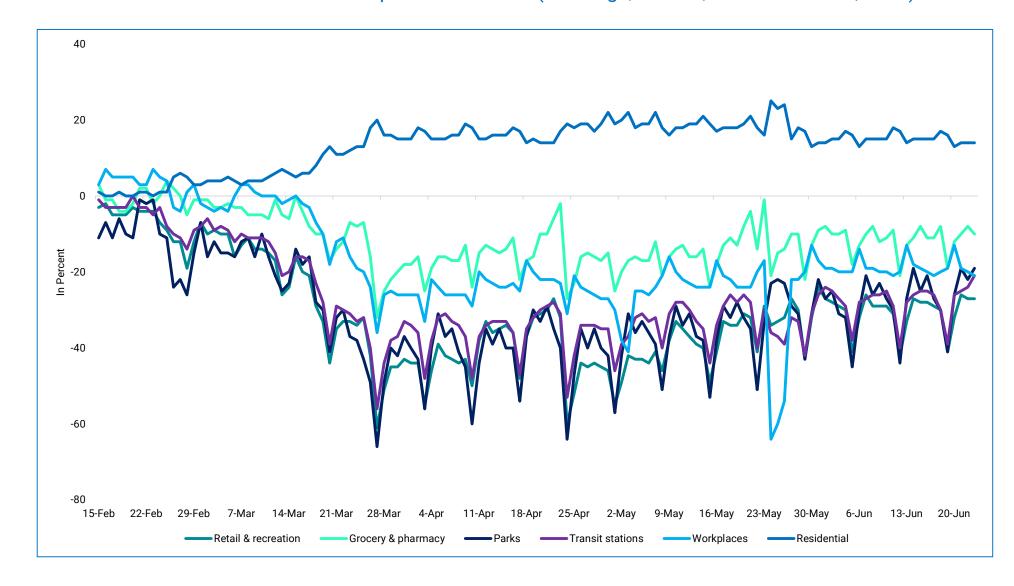
What authorities are actioning?

- Bahrain's economy is 'reviving' with crucial months coming up, says National Bank of Bahrain CEO
- New campaign to promote Bahrain tourism launched
- New Covid relief package blueprint presented in the parliament.
- Covid-19 repercussions 'call for preparing to deal with next stage challenges'



Source: Johns Hopkins University, Refinitiv, * As of 28th June

Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Oman

June 29, 2020

Confirmed Cases

38,150

Deaths

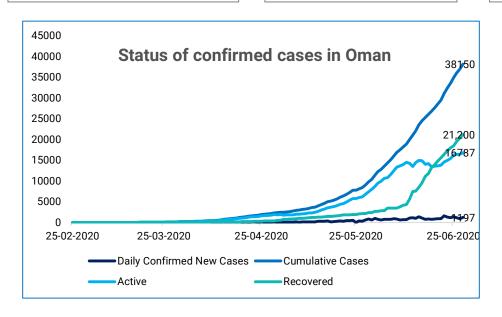
163

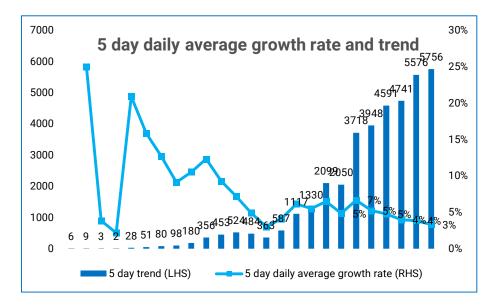
Recovered

21,200

of Covid-19 Test*

36,000





- Oman hotel revenues drop 42.2% in first four months of 2020
- Part-time work plan for Omanis, expats soon
- Oman to reopen service-providing centres; Lockdown to be lifted from Wadi Kabir industrial area, Hamriya
- Oman's ruler orders interest-free loans for entrepreneurs; reopens malls, some businesses, factories.











Movement trends across different places in Oman (% change, Feb 15, 2020 to June 23, 2020)

