

# MARMORE

MENA INTELLIGENCE

A MARKAZ Subsidiary

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# Kuwait Labour Productivity

*A disguised subsidy at play*

## Research Highlights:

*The report analyses the labour productivity in Kuwait and other GCC countries. The report examines the output per worker in both hydrocarbon and non-hydrocarbon sector from 2007-17, based on our findings we have presented an outlook for future productivity growth in Kuwait.*



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## What is this report about?

The positive relationship between labour productivity and the economic well-being makes it deeply inherent in the policy and economic corridors across global economies. The productivity investigation is particularly important for the GCC countries as the region is moving towards a more sustainable model of development. The policy report provides a detailed analysis of labour productivity in Kuwait and other GCC countries.

## Who will benefit and why?

The report will benefit anyone seeks to study the labour economy in Kuwait. It includes regulators, government agencies, economists, research institutions and policy makers. This report would help these entities to gain in-depth understanding about the labour productivity in the GCC.

## How exhaustive is this report?

This report is based on our research on labour productivity across Kuwait and other GCC countries over the past decade (2007-17). The labour productivity study has been conducted sector wise (hydrocarbon and non-hydrocarbon), the exploratory studies reveal some interesting and policy relevant patterns. We have also analysed the gaps in output per worker between Kuwait and other GCC countries. In doing so, the study contributes knowledge about the labour productivity in Kuwait and other GCC countries that undergirds the growing and prosperous GCC economy.

## Is regular update available for this report?

Based on Marmore's discretion. However, bespoke reports can be produced based on this report as per specific client arrangements.

## Can I download only certain sections of the report?

No. The report can be downloaded in entirety only.

## Key questions addressed in this report:

- Has the output per worker in Kuwait decreased or increased over the past decade?
- What are the factors impacting Kuwait's labour productivity?
- Is there a gap in output per worker between Kuwait and other GCC countries?
- Have the GCC countries fared well in labour productivity at the global level?
- What are the ways to improve labour productivity in Kuwait?

## This report can add value to:

- Policy makers
- Regulators and Government agencies
- Economists
- Research Institutions



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OR email us at [enquiry@e-marmore.com](mailto:enquiry@e-marmore.com)

Would prefer talking to us? Call us at **+965 2224 8280**

# About marmore

## Our vision

To be the first choice for obtaining strategic intelligence on the MENA region.

## Our mission

Serving businesses and institutions with reliable information and intelligence about MENA, needed to catalyse growth, understand the larger environment and facilitate decision-making

## Our aim

Advocate intellectual research on MENA economics, businesses and financial markets and provide customized, actionable solutions.

## Our foundation

- A subsidiary of Markaz: Investment bank and asset management firm with 40+ years of history
- Markaz research activities commenced in 2006
- Marmore established in 2010 to intensify the research activities
- Publishes research reports and provides consulting services

# Published research

## Industry research

Marmore's industry reports provide information on industry structure, key players, market analysis, demand drivers, competitive analysis and regulatory requirements.

## Economic research

These reports are produced as thematic discussions based on current issues in the economy. The reports aid key stakeholders such as investors, businessmen, market participants, and policy makers in understanding the impact of a particular theme on the economy.

## Infrastructure research

Infrastructure research highlights bottlenecks in the sector and areas requiring urgent investments. Our infrastructure report analyses the link between economic development and infrastructure and showcases supply & demand challenges in the GCC and investment opportunities.

## Capital market research

Capital market reports provide an analysis of stock & bond markets in the MENA region including outlook. These reports are strategic in nature and provides investment perspective to readers.

## Policy research

Marmore has partnered with several leading thought leaders and institutions of repute to generate economic policy research studies in key areas like energy, labor, economic structure and public sector.

## Periodic research

Our periodic reports capture GCC stock markets' earnings, risk premium studies, and economic development & outlook.

## Regulatory research

Our regulatory research series is an effective consolidation, analysis and summary of key business, economic, and market regulations that impact business environment.

# Consulting services

Marmore provides customized consulting services based on specific requirements of our clients. Marmore's bespoke consulting services marries the challenges of cost, time, scope and data availability to generate actionable outcomes that are specific to our clients' needs.

## What type of consulting services we provide?

- Industry market assessment (market size, competitors, regulations)
- White label reports (industry reports, company newsletters, periodic research)
- Databases (competitors' information, target clients insights)
- Company valuation (buy/sell side advisory)
- Due diligence / Business evaluation
- Feasibility studies (market and financial)
- Business plans
- C-Suite support to leaders with intellectual, industry related needs

## How do we execute consulting engagement?

Our seven step process to execute consulting engagements:

- Step 1: Requirement and scope analysis
- Step 2: Proposal submission
- Step 3: Project initiation
- Step 4: Fieldwork / research
- Step 5: Analysis & reporting
- Step 6: Review & approval
- Step 7: Report submission / presentation

