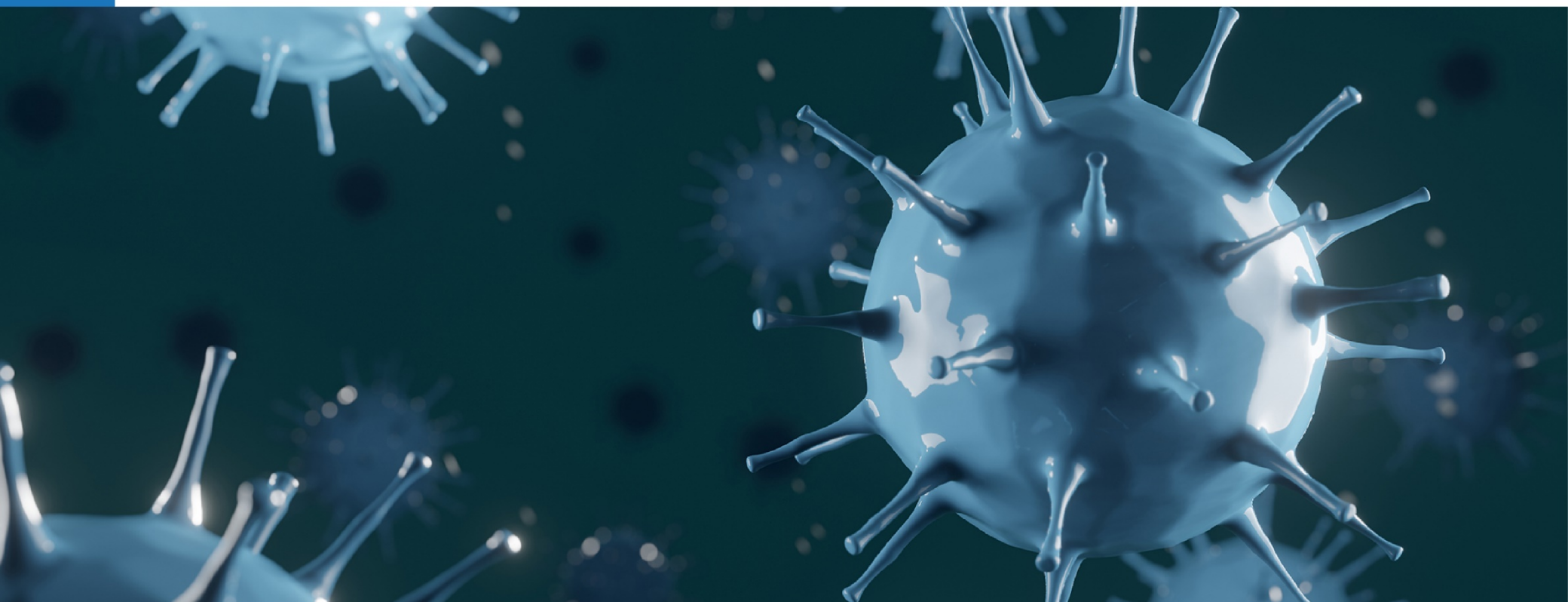


GCC COVID-19 Dashboard



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Coronavirus Cases - Global

April 12, 2020



Confirmed Cases

1,777,517

Deaths

108,862

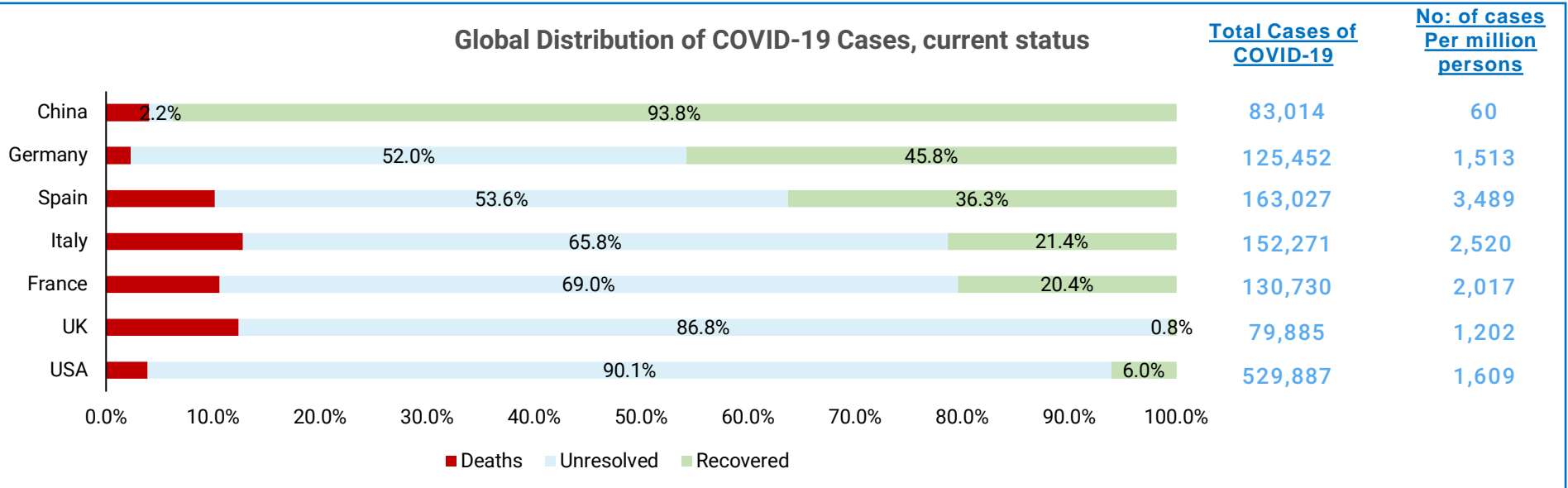
Recovered

404,236

of Covid-19 Test*

8,043,100

Global Distribution of COVID-19 Cases, current status

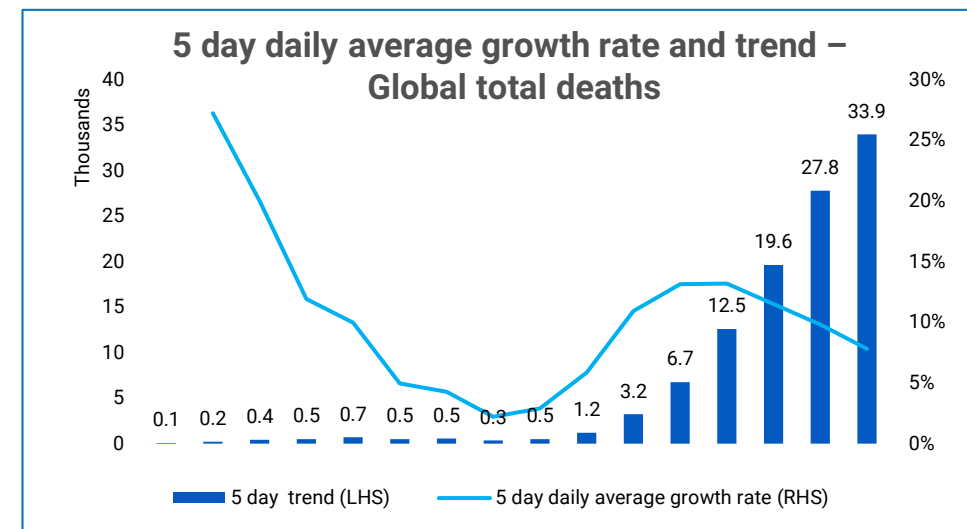
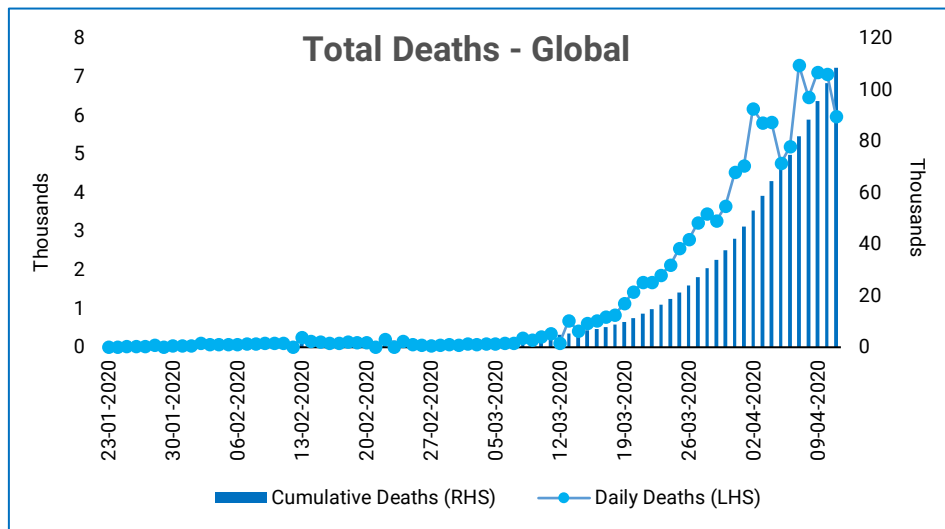
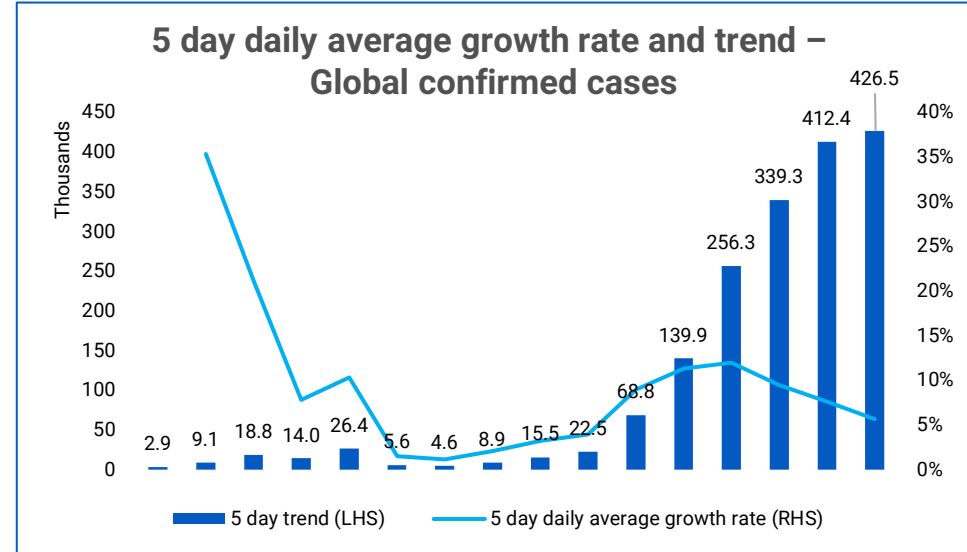
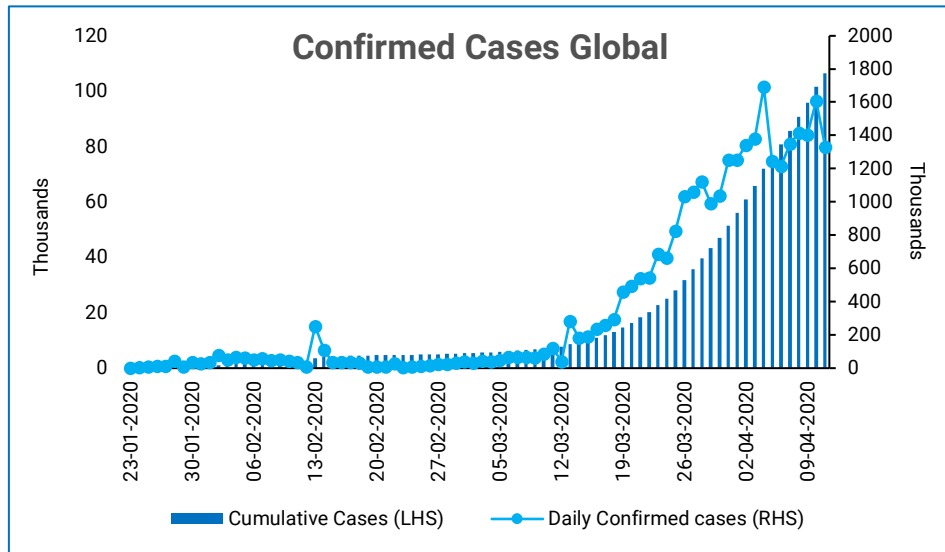


What authorities are actioning?

- OPEC and Russia Agree to Cut Oil Production to lift the market from a pandemic-driven collapse.
- U.S. Budget Deficit Grew 8% in First Half of Fiscal 2020, Treasury Says
- Coronavirus Disruptions Pushed U.S. Prices Down in March
- European ports and warehouses brace for surge in containers
- EU approves 50 billion euro Belgian state aid for coronavirus-hit firms

Coronavirus Cases - Global

April 12, 2020



Coronavirus Cases in GCC

April 12, 2020



Confirmed Cases

13,237

Deaths

88

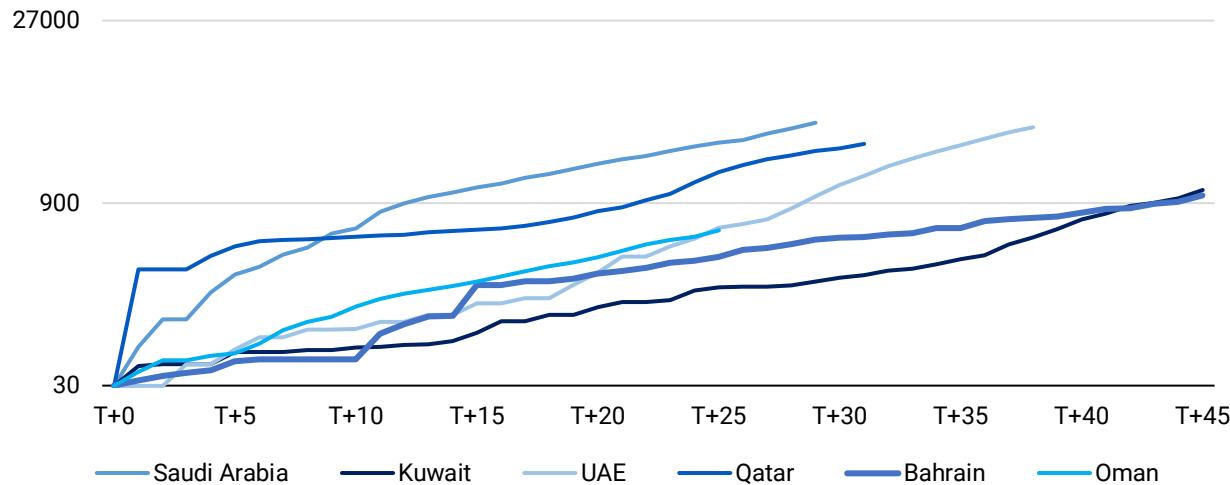
Recovered

2,352

of Covid-19 Test*

345,457

Global Distribution of COVID-19 Cases, current status



	<u>Total Cases of COVID-19</u>	<u>No: of cases Per million persons</u>
Bahrain	1,040	663
Kuwait	1,154	279
Oman	546	113
UAE	3,736	388
Qatar	2,728	981
Saudi Arabia	4,033	120

What authorities are actioning?

- Covid-19, oil price fall would cost Mena economies \$116bln, says World Bank
- Petrochemicals industry: GCC firms face risks from coronavirus spread, oil drop
- GCC banks face earnings shock from low oil, real estate pricing
- COVID-19 smashes Saudi, UAE non-oil private sector in March – PMI

Coronavirus Cases in Saudi Arabia

April 12, 2020



Confirmed Cases

4,033

Deaths

52

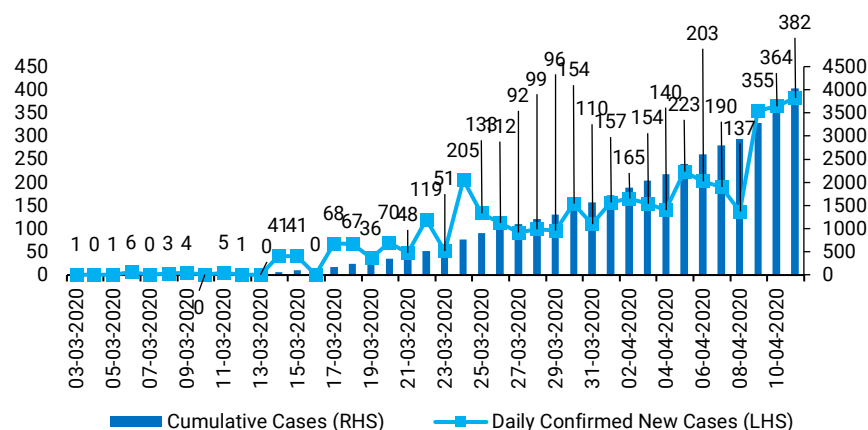
Recovered

720

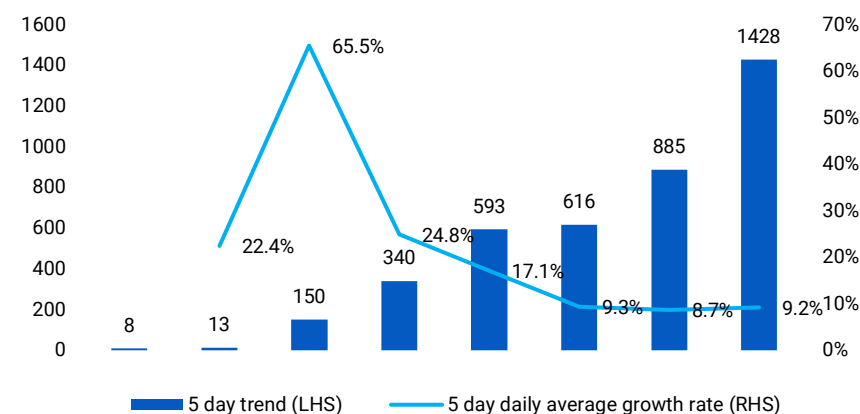
of Covid-19 Test*

NA

Confirmed Cases



5 day daily average growth rate and trend



What authorities are actioning?

- Saudi king approves extension of curfew 'until further notice'
- Social insurance beneficiaries, orphans and disabled exempted from paying rent for 3 months
- Saudi health ministry launches app to help monitor COVID-19 patients
- The General Directorate of Passports (Jawazat) will extend the validity of exit and reentry visas for 3 months

Coronavirus Cases in Kuwait

April 12, 2020



Confirmed Cases

1,154

Deaths

1

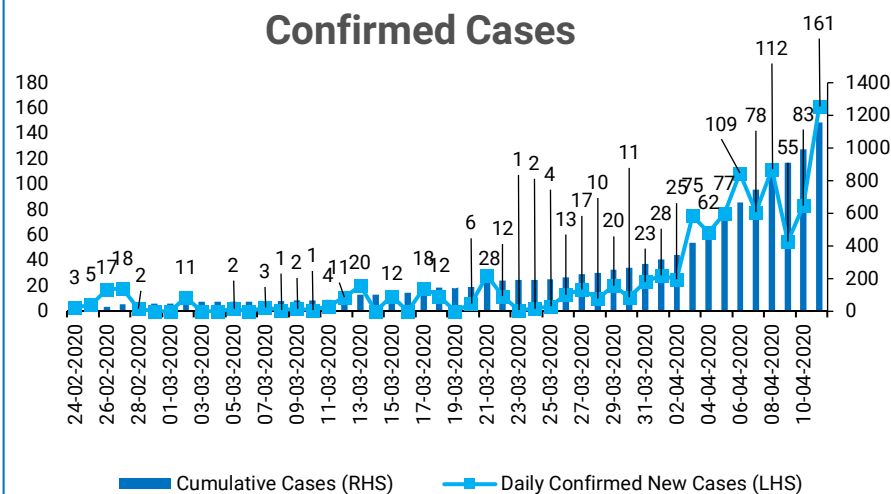
Recovered

133

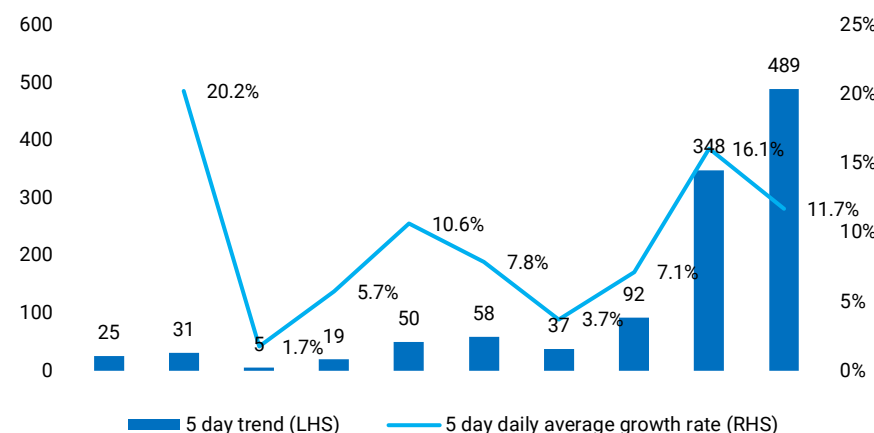
of Covid-19 Test*

17,000

Confirmed Cases



5 day daily average growth rate and trend



What authorities are actioning?

- MSCI will postpone entering Kuwaiti companies' stocks into the its Emerging Markets Index from May to November due to the coronavirus outbreak
- Kuwait stepped up measures to prevent the spread of the coronavirus, including considering a full curfew and increasing medical workers.
- Coronavirus takes its toll as monthly cash transfers by expats decrease by 30-50%
- Kuwait locks down two districts, extends public holiday over coronavirus

Coronavirus Cases in UAE

April 12, 2020



Confirmed Cases

3,736

Deaths

20

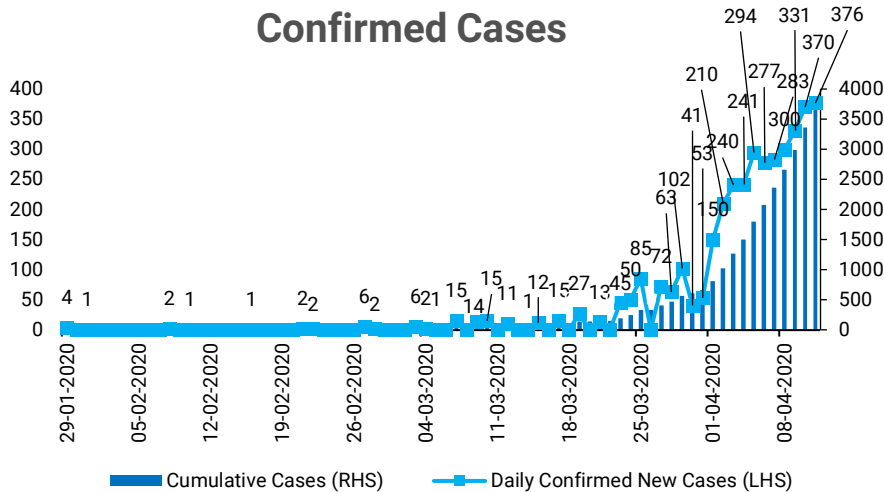
Recovered

588

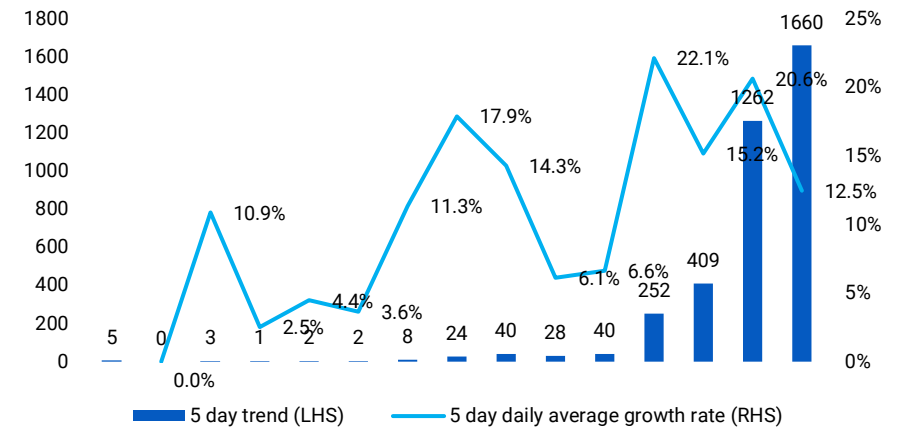
of Covid-19 Test*

220,000

Confirmed Cases



5 day daily average growth rate and trend



What authorities are actioning?

- Abu Dhabi boosts local businesses with \$4bn in tenders
- Regulatory, stimulus measures to help UAE banks repel virus
- UAE to grant paid leave to select categories of federal government employees
- UAE's stimulus to support bank liquidity; increase potential problem loans - Moody's

Coronavirus Cases in Qatar

April 12, 2020



Confirmed Cases

2,728

Deaths

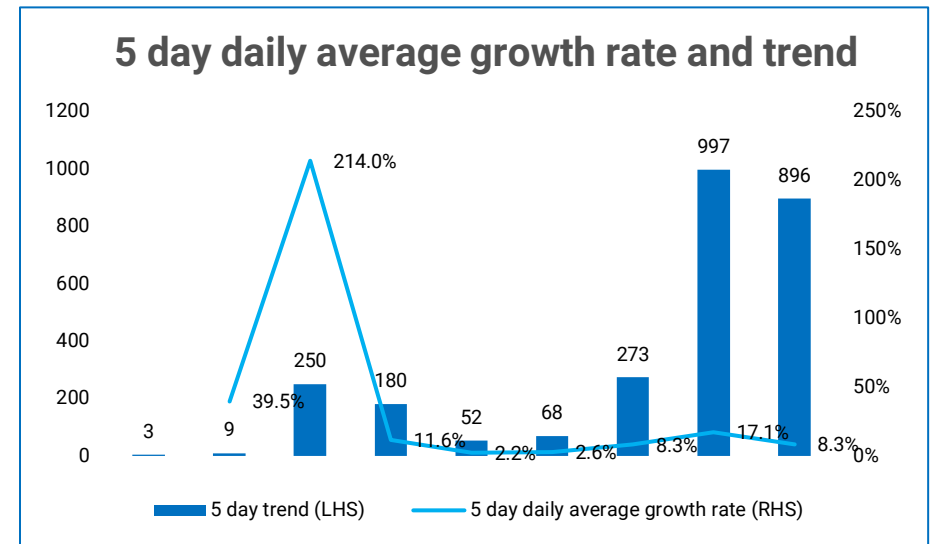
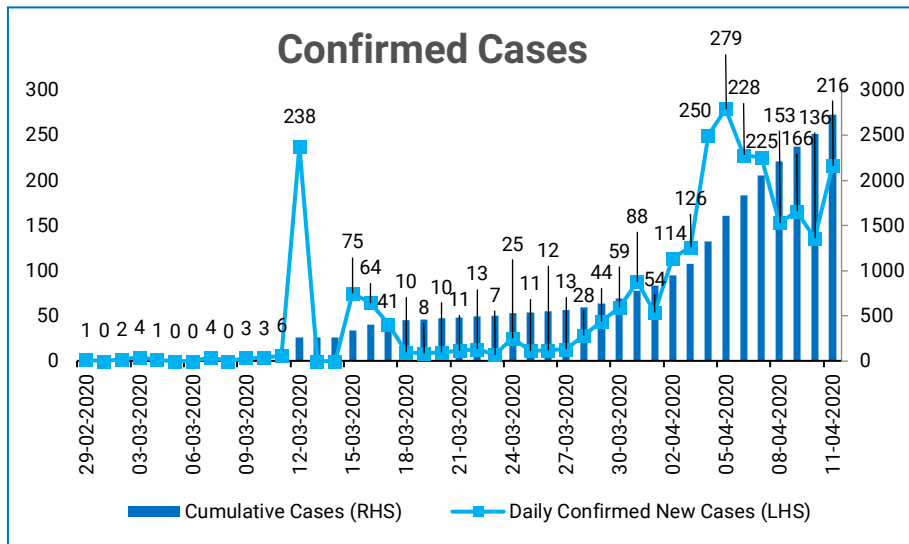
6

Recovered

247

of Covid-19 Test*

47,751



What authorities are actioning?

- The "Conscious" campaign launched by the Ministry of Administrative Development, Labour and Social Affairs to create awareness about the coronavirus among Qatar's labour force.
- All shops, except groceries, restaurants and pharmacies to remain closed every Friday and Saturday.
- Qatar to postpone \$8 billion of contracts from projects
- Qatar Chamber in active partnership with govt to combat COVID-19 pandemic

Coronavirus Cases in Bahrain

April 12, 2020



Confirmed Cases

1,040

Deaths

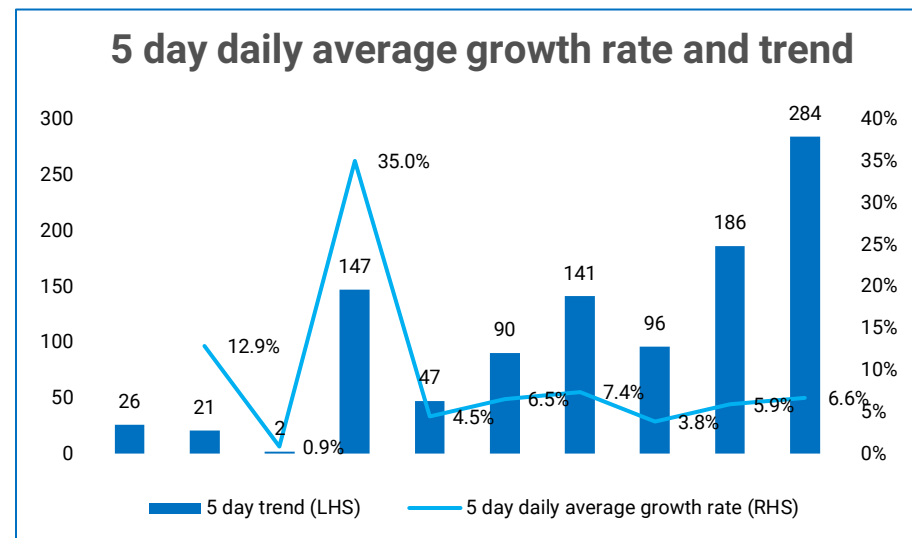
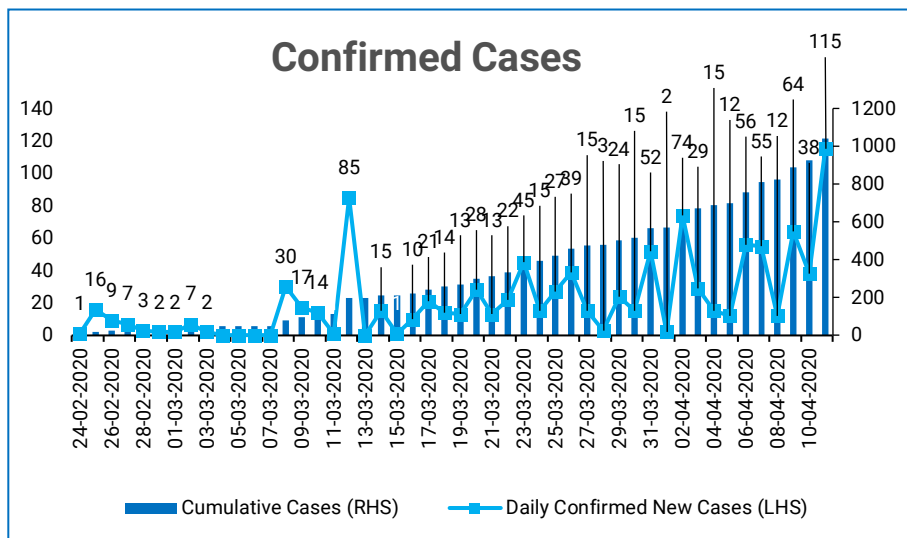
6

Recovered

555

of Covid-19 Test*

60,706



What authorities are actioning?

- Labour Minister urges to continue training, human resources development initiatives
- Health Ministry suspends BD7 fee for non-Bahrainis
- Bahrain to spend \$570m on private sector salaries
- Works Ministry to stop collecting rents from all tenants of municipal properties for three months

Coronavirus Cases in Oman

April 12, 2020



Confirmed Cases

546

Deaths

3

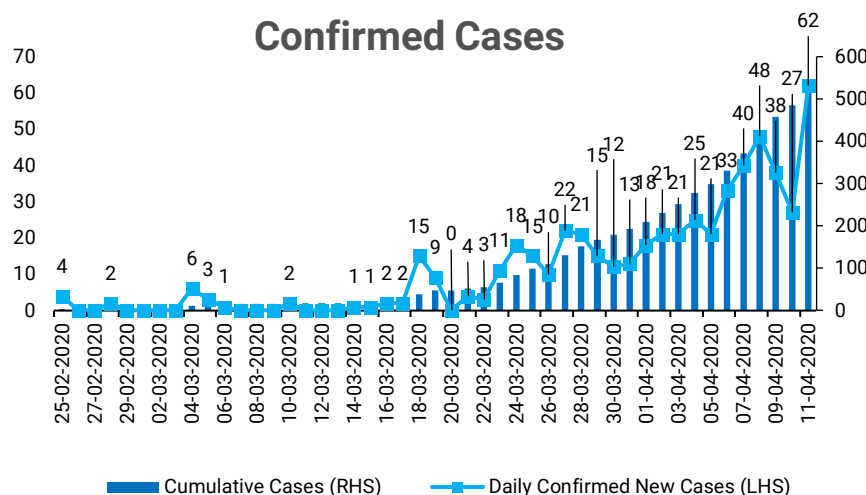
Recovered

109

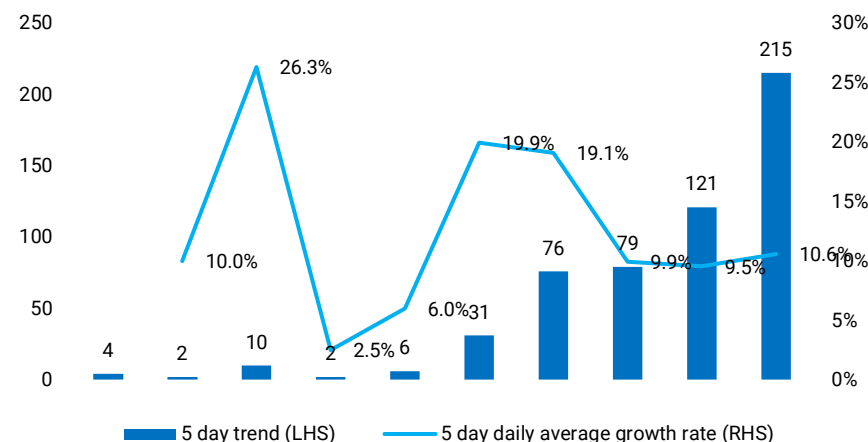
of Covid-19 Test*

3,000

Confirmed Cases



5 day daily average growth rate and trend



What authorities are actioning?

- Ministry of Regional Municipalities and Water Resources has called for the closure of all industrial and commercial activities in the light industrial areas in the country
- Oman to lock down Muscat governorate from April 10-22
- Oman Chamber of Commerce and Industry (OCCI) urges private sector, banks to go soft on rents, loans.
- Peak of Covid-19 in Oman likely to start in 2-3 weeks