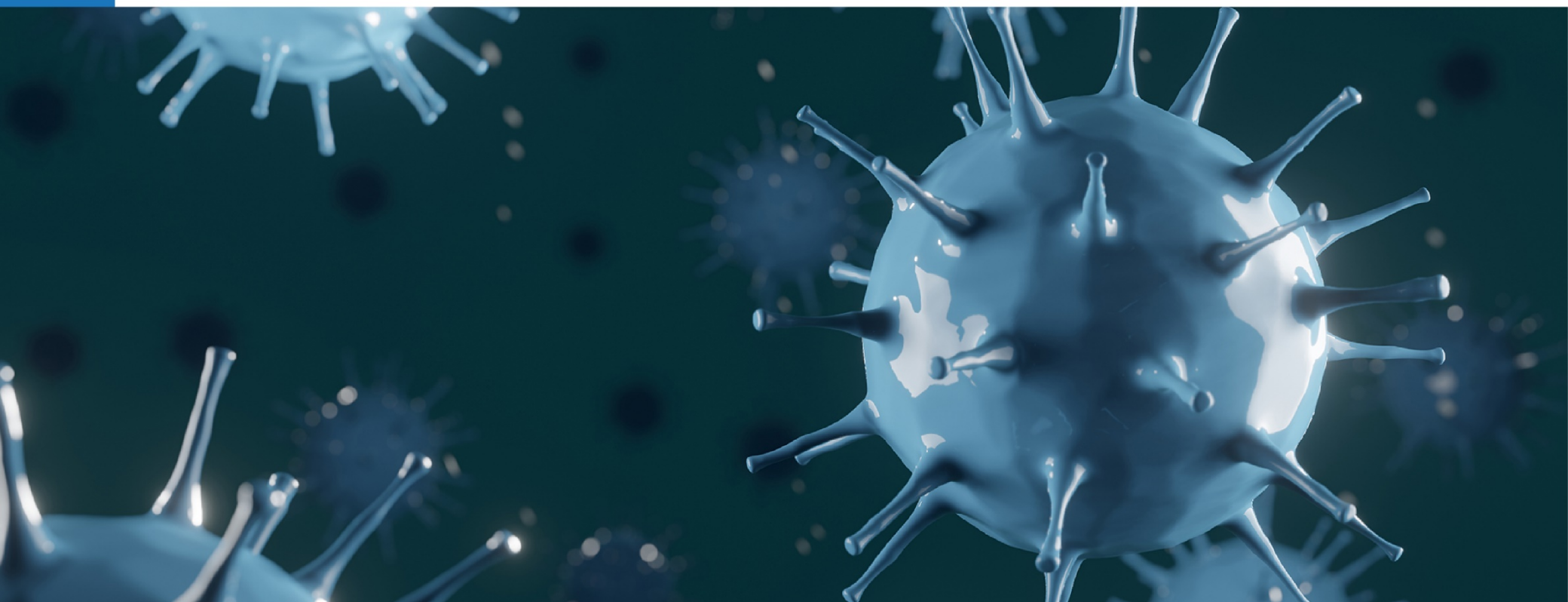


GCC COVID-19 Dashboard



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Coronavirus Cases - Global

June 28, 2020



Confirmed Cases

9,953,038

Deaths

498,178

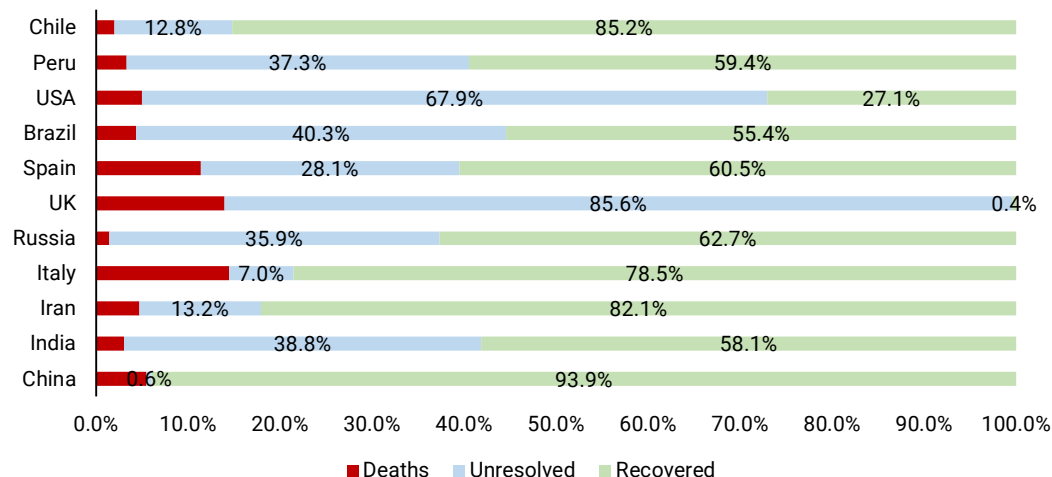
Recovered

5,032,146

of Covid-19 Test*

120,322,485

Global Distribution of COVID-19 Cases, current status



Total Cases of
COVID-19

No: of cases Per
million persons

Case
Fatalities

Case Fatalities
per million
people

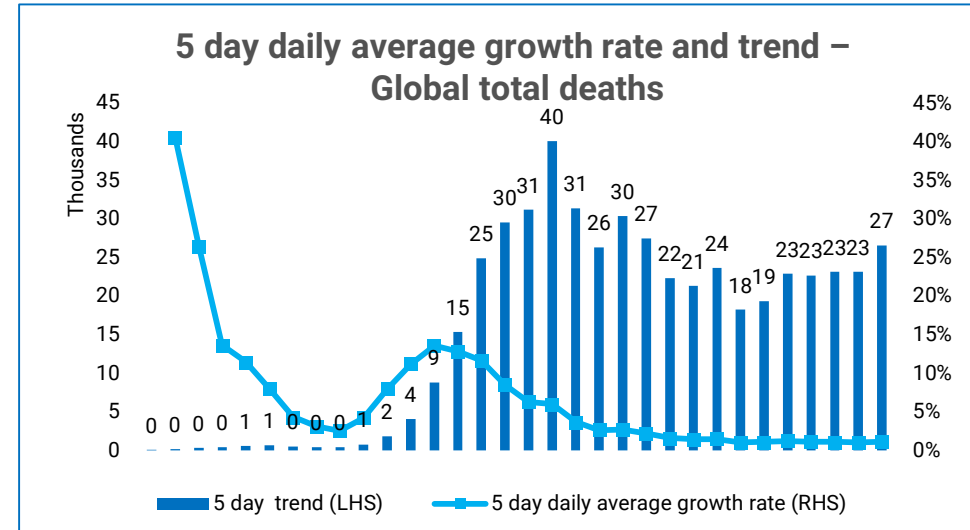
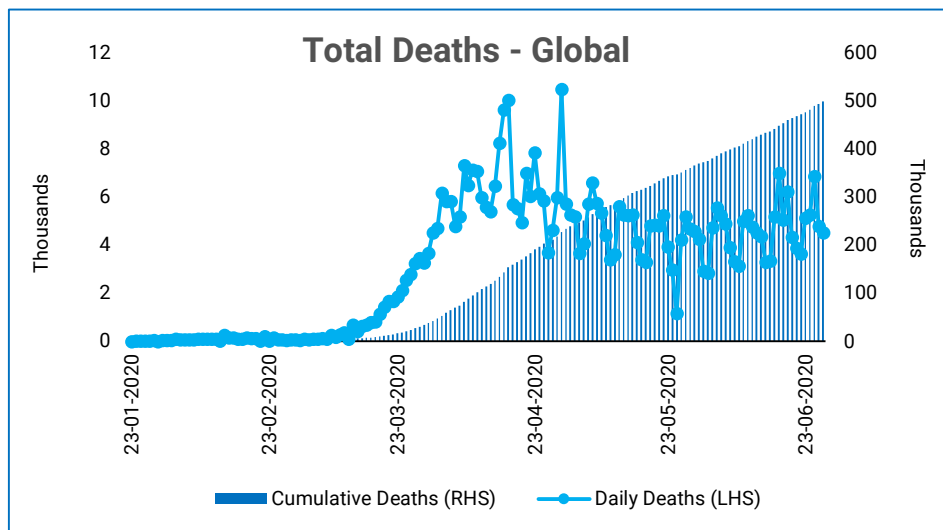
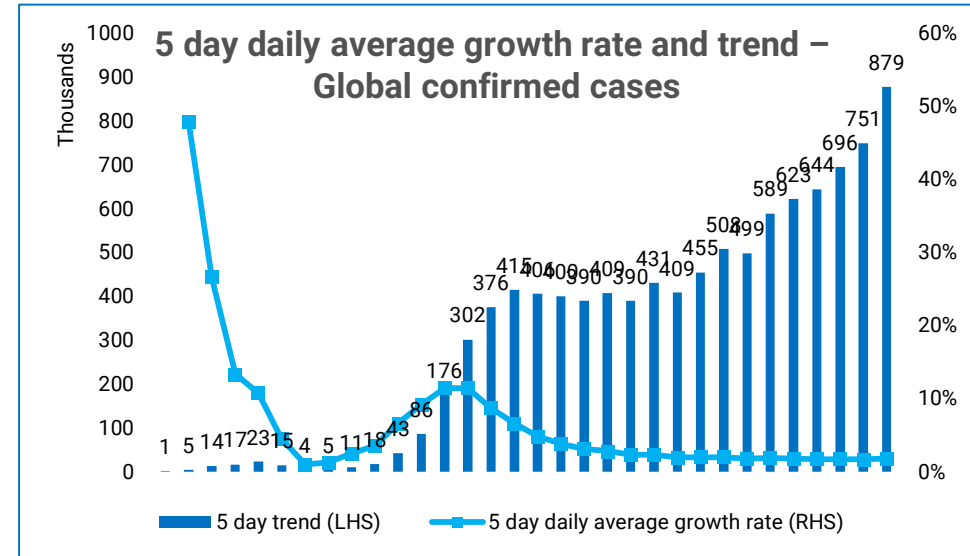
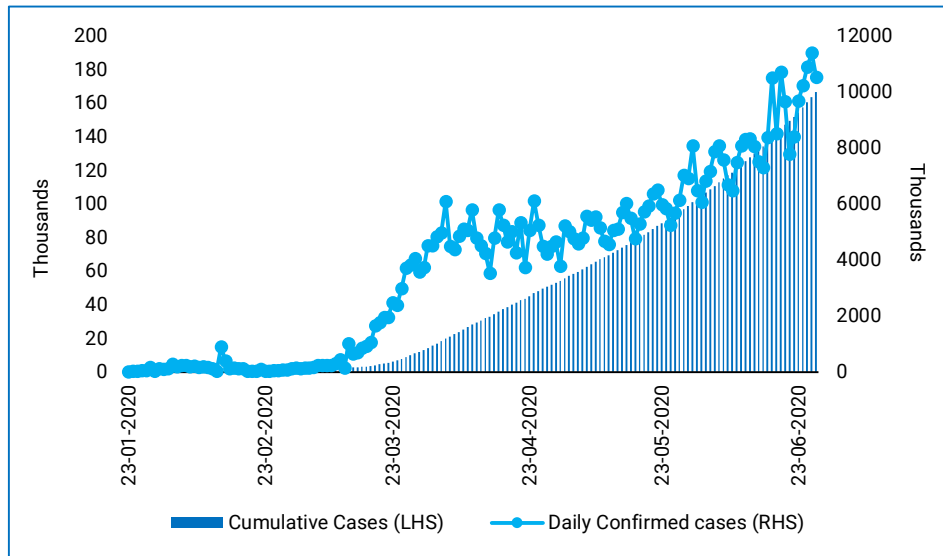
267,766	14,297	5,347	285
275,989	8,628	9,135	286
2,508,705	7,619	125,511	381
1,313,667	6,271	57,070	272
248,469	5,318	28,341	607
311,727	4,690	43,598	656
626,779	4,338	8,958	62
240,136	3,974	34,716	574
220,180	2,692	10,364	127
508,953	376	15,685	12
84,743	61	4,641	3

What authorities are actioning?

- U.S. Consumer Spending Rebounded in May, but Virus Surge Poses Economic Threat
- Fed Stress Test Finds U.S. Banks Healthy Enough to Withstand the Coronavirus Crisis
- Europe's recovery will be 'restrained', Christine Lagarde warns
- Pandemic causes 'unprecedented' fall in global trade
- China industrial firms' May profits post first monthly rise in 6 months

Coronavirus Cases - Global

June 28, 2020



Coronavirus Cases in GCC

June 28, 2020



Confirmed Cases

426,138

Deaths

2,513

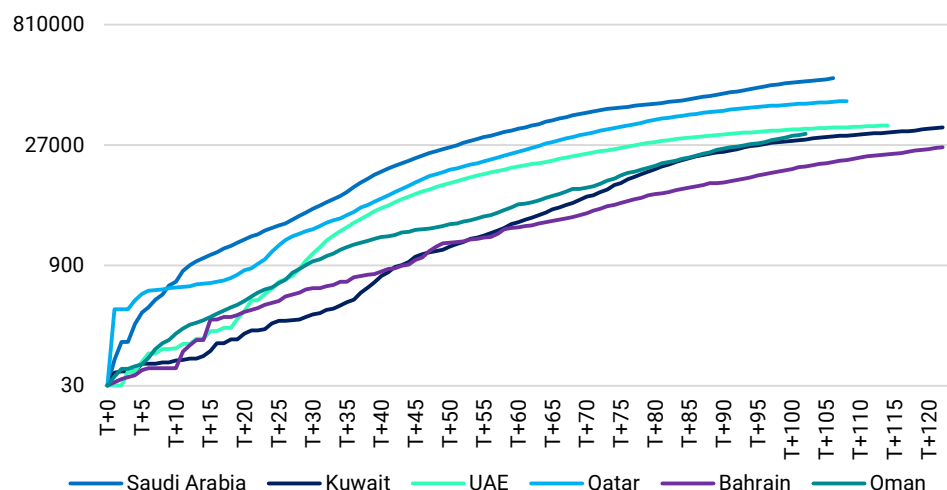
Recovered

309,917

of Covid-19 Test*

5,881,830

GCC Distribution of COVID-19 Cases, current status

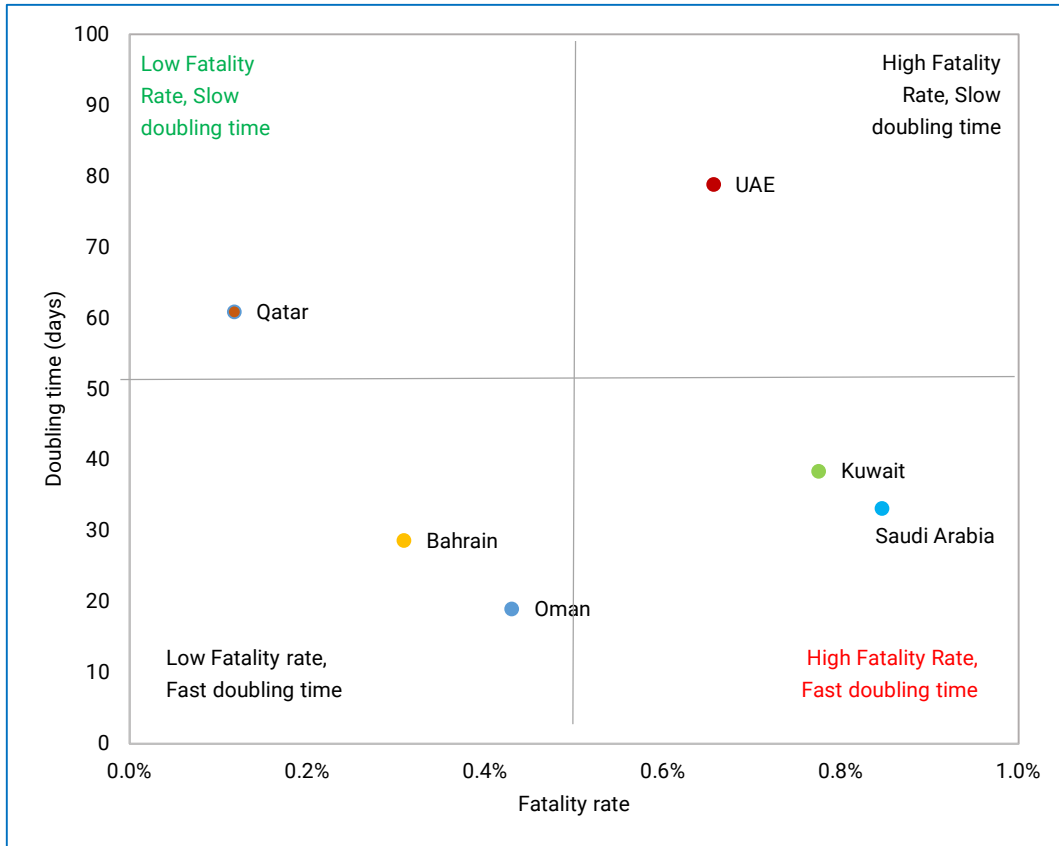


	<u>Total Cases of COVID-19</u>	<u>No. of cases Per million persons</u>	<u>Case Fatalities</u>	<u>Case Fatalities per million people</u>
Qatar	93,663	33,671	110	40
Bahrain	25,267	16,099	78	50
Kuwait	44,391	10,729	344	83
Oman	36,953	7,652	159	33
Saudi Arabia	178,504	5,297	1,511	45
UAE	47,360	4,917	311	32

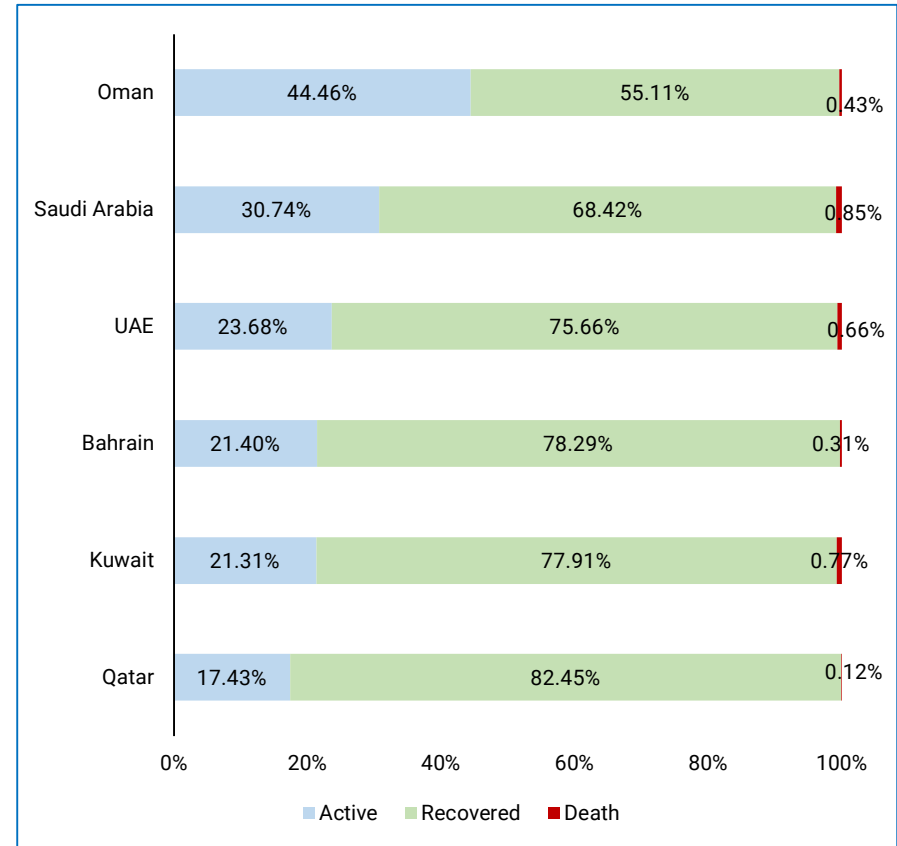
What authorities are actioning?

- GCC construction sector set to gain ground in Q4
- GCC countries resort to fiscal tightening to contain impact of low oil prices
- Gulf Nations hesitate as Saudi Arabia Prepares for VAT hike
- Insurers brace for tough times in UAE and across GCC

GCC Doubling time and Fatality rate

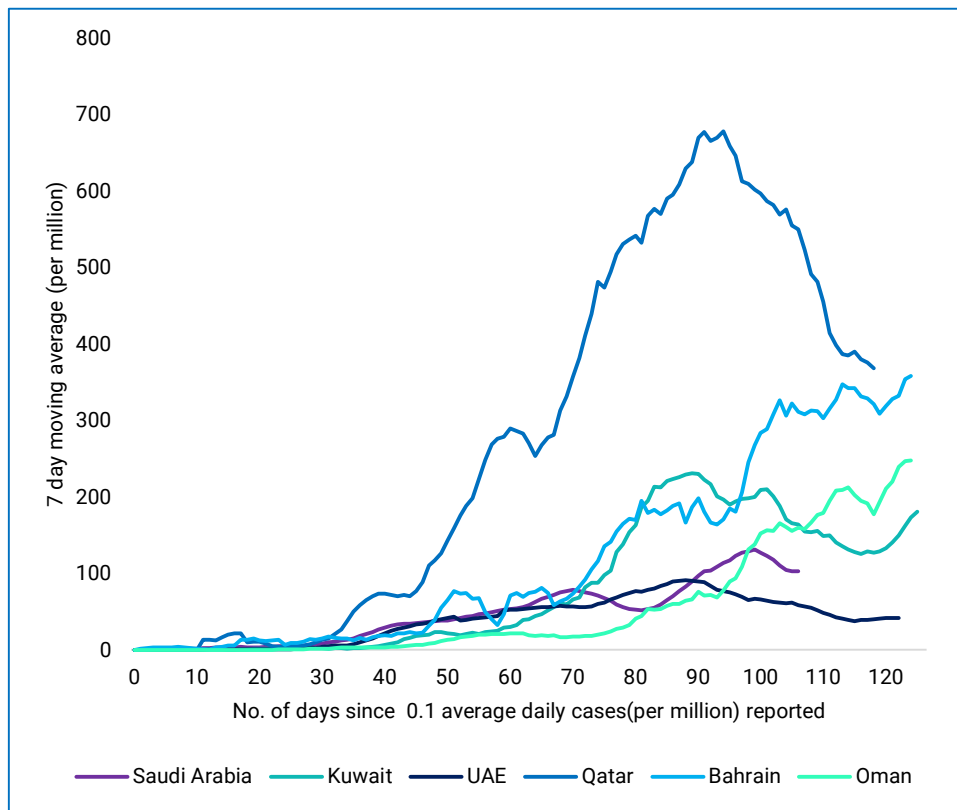


Status of the confirmed cases in the GCC

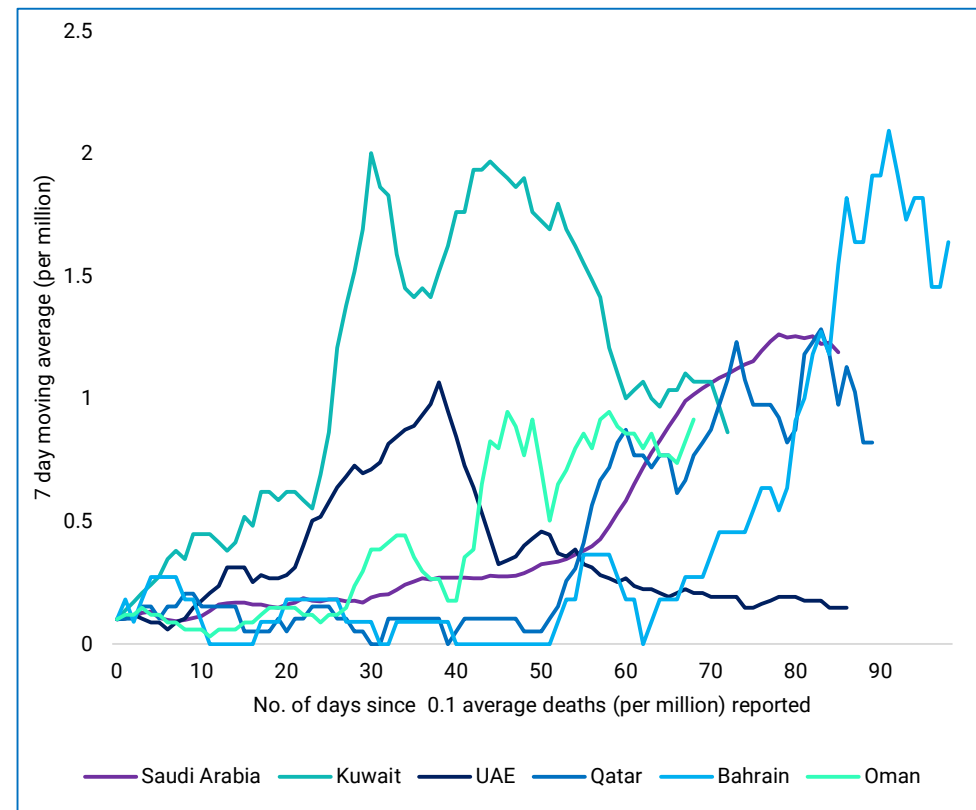


GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population



Coronavirus Cases in Saudi Arabia

June 28, 2020



Confirmed Cases

178,504

Deaths

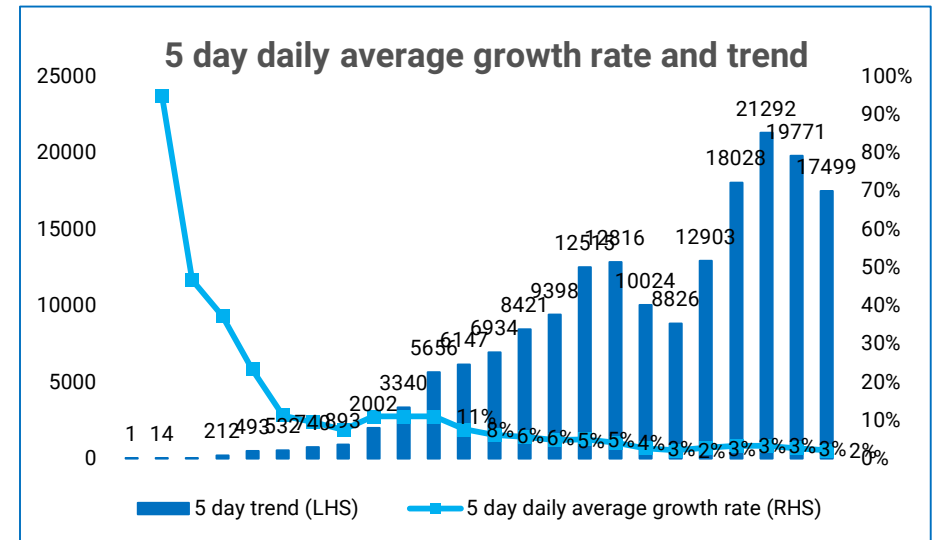
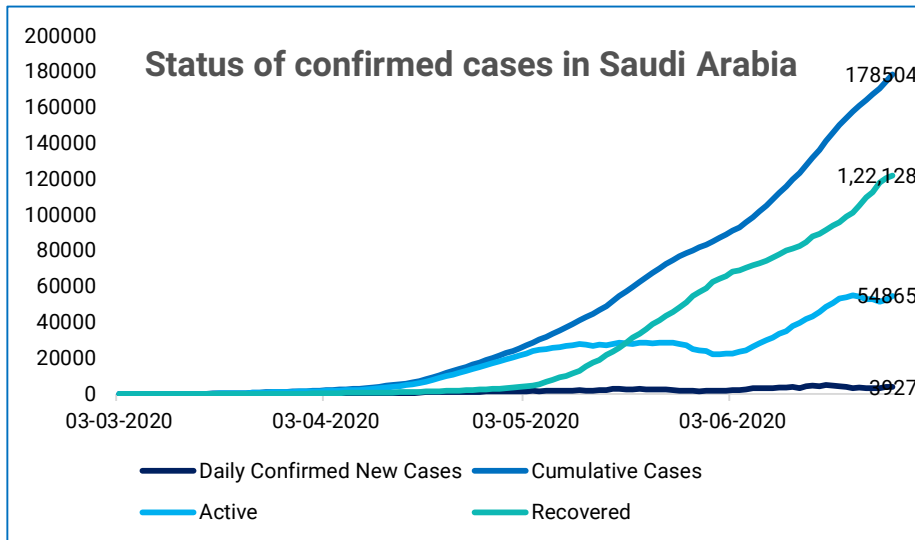
1,511

Recovered

122,128

of Covid-19 Test*

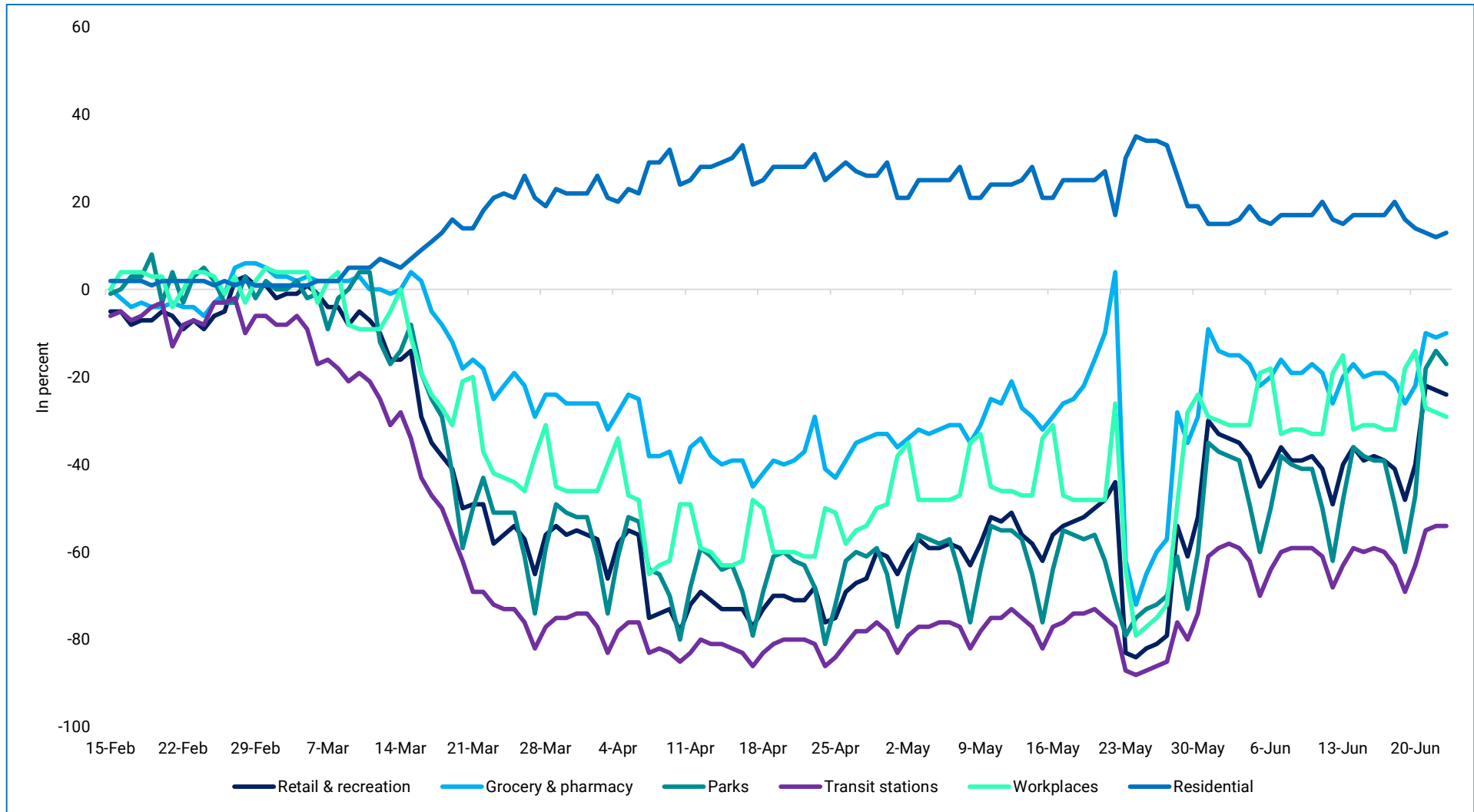
1,500,516



What authorities are actioning?

- Health Ministry outlines office safety protocols in Saudi Arabia
- IMF sees sharper than anticipated recession in Saudi Arabia; economy to shrink by 6.8% this year, a sharper decline than the 2.3% contraction estimated in April.
- Saudi inflation eases in May ahead of likely jump as VAT triples
- Saudi allows citizens, residents to perform Haj; number of pilgrims limited to around 1,000

Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 23, 2020)



Coronavirus Cases in Kuwait

June 28, 2020



Confirmed Cases

44,391

Deaths

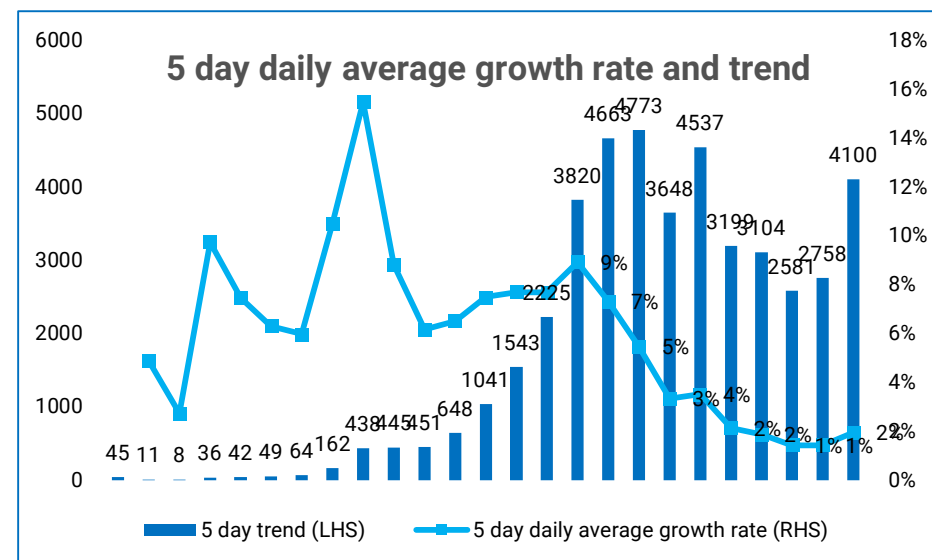
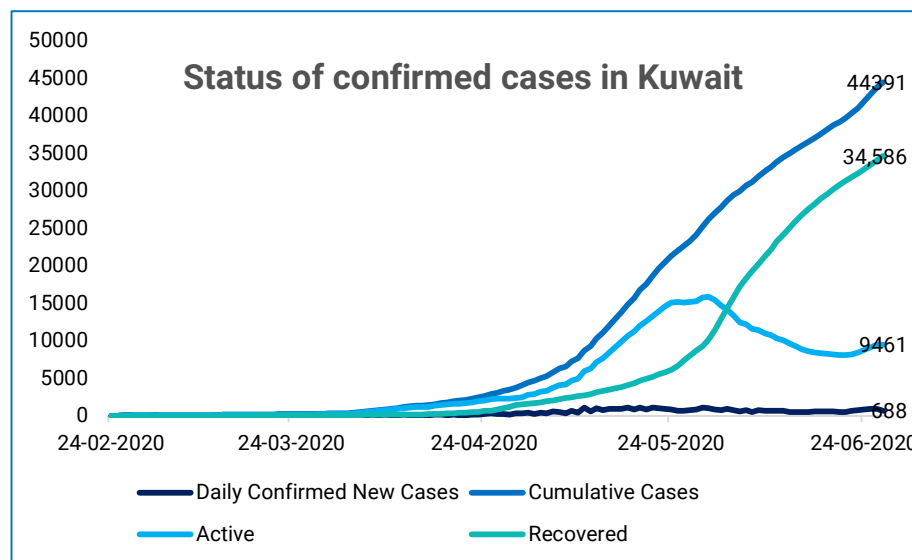
344

Recovered

34,586

of Covid-19 Test*

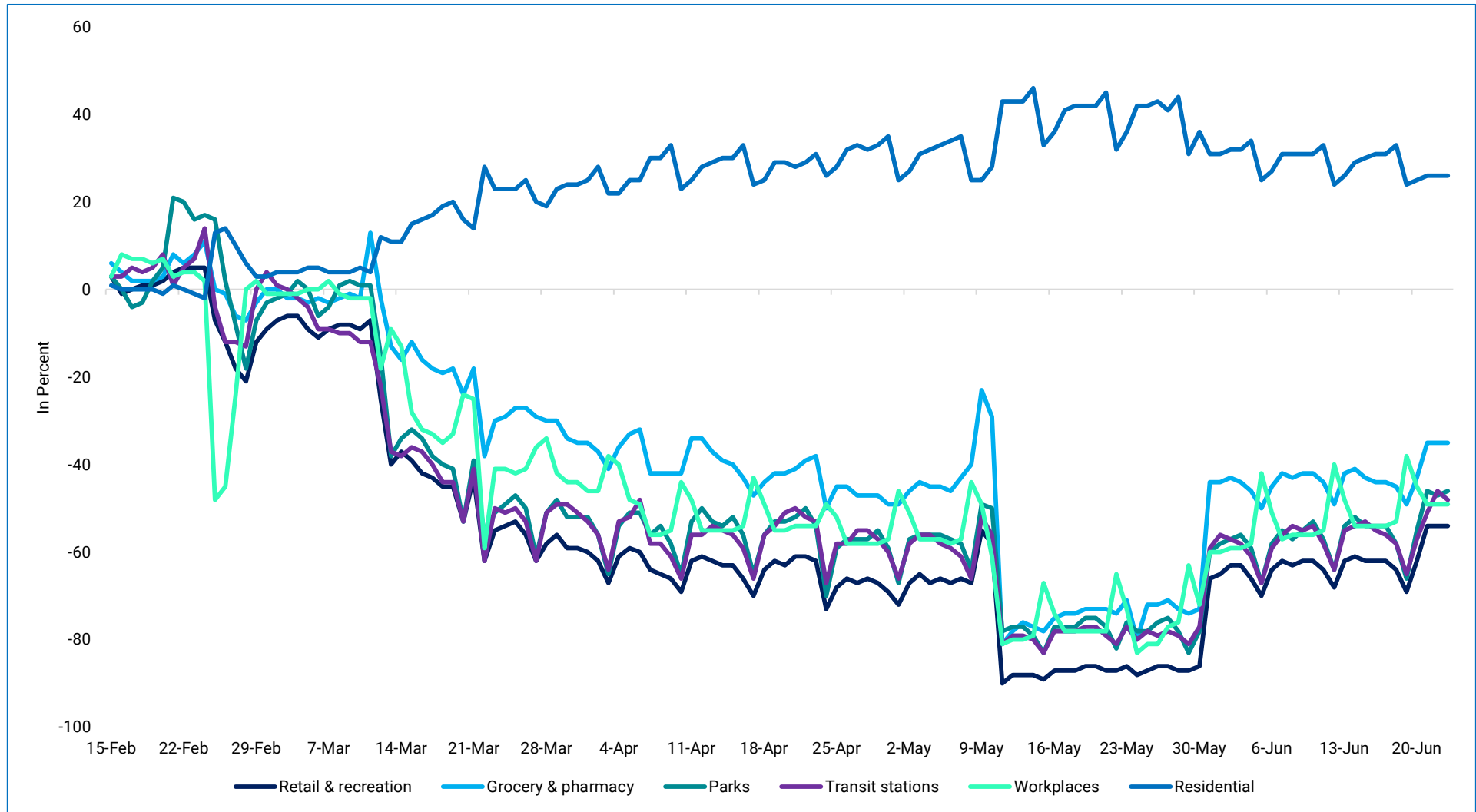
375,524



What authorities are actioning?

- Kuwait stock exchange to resume some of its suspended activities.
- Kuwait lawmakers call on government to pay six months rent, 80% wages for SMEs
- Kuwait Municipality Goes Paperless To Limit The Spread Of Coronavirus
- CBK: Local banks offered USD 8.9 billion worth credit facilities to businesses in 100 days

Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 23, 2020)



Coronavirus Cases in UAE

June 28, 2020



Confirmed Cases

47,360

Deaths

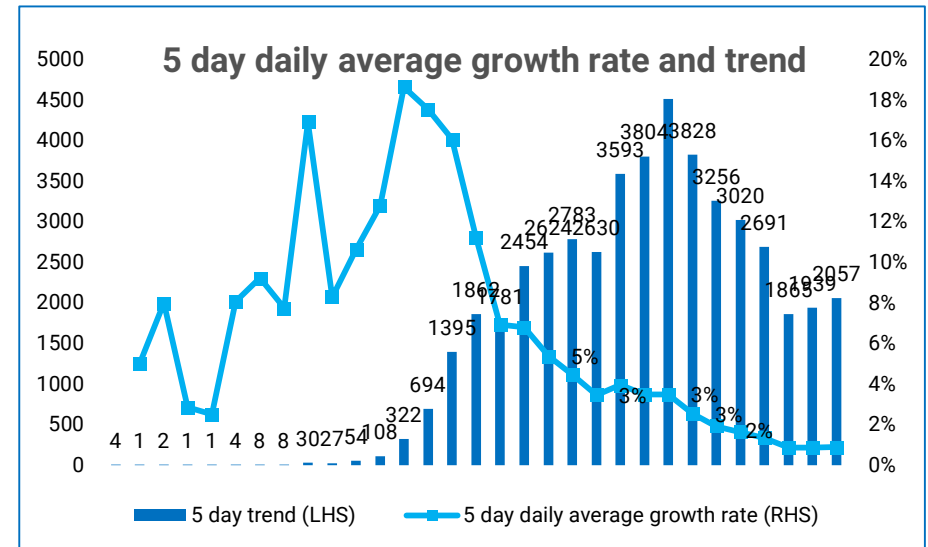
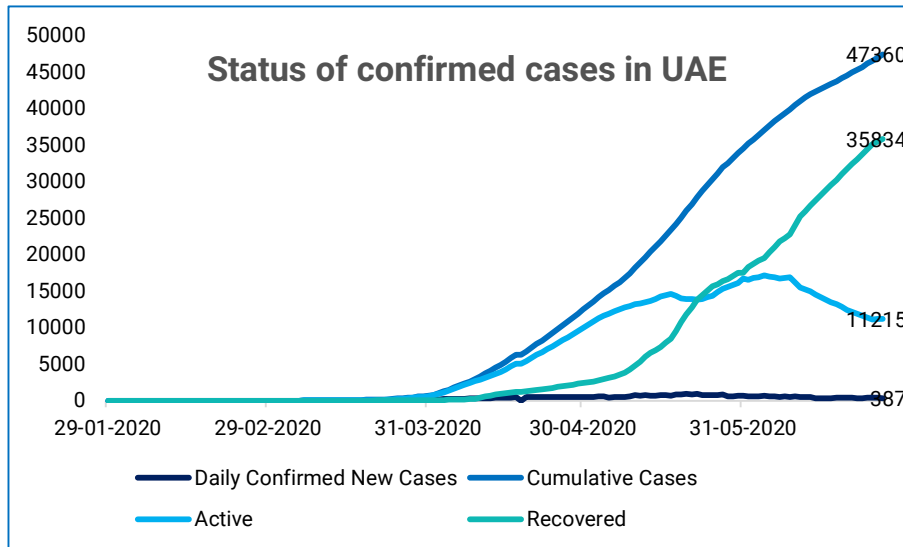
311

Recovered

35,834

of Covid-19 Test*

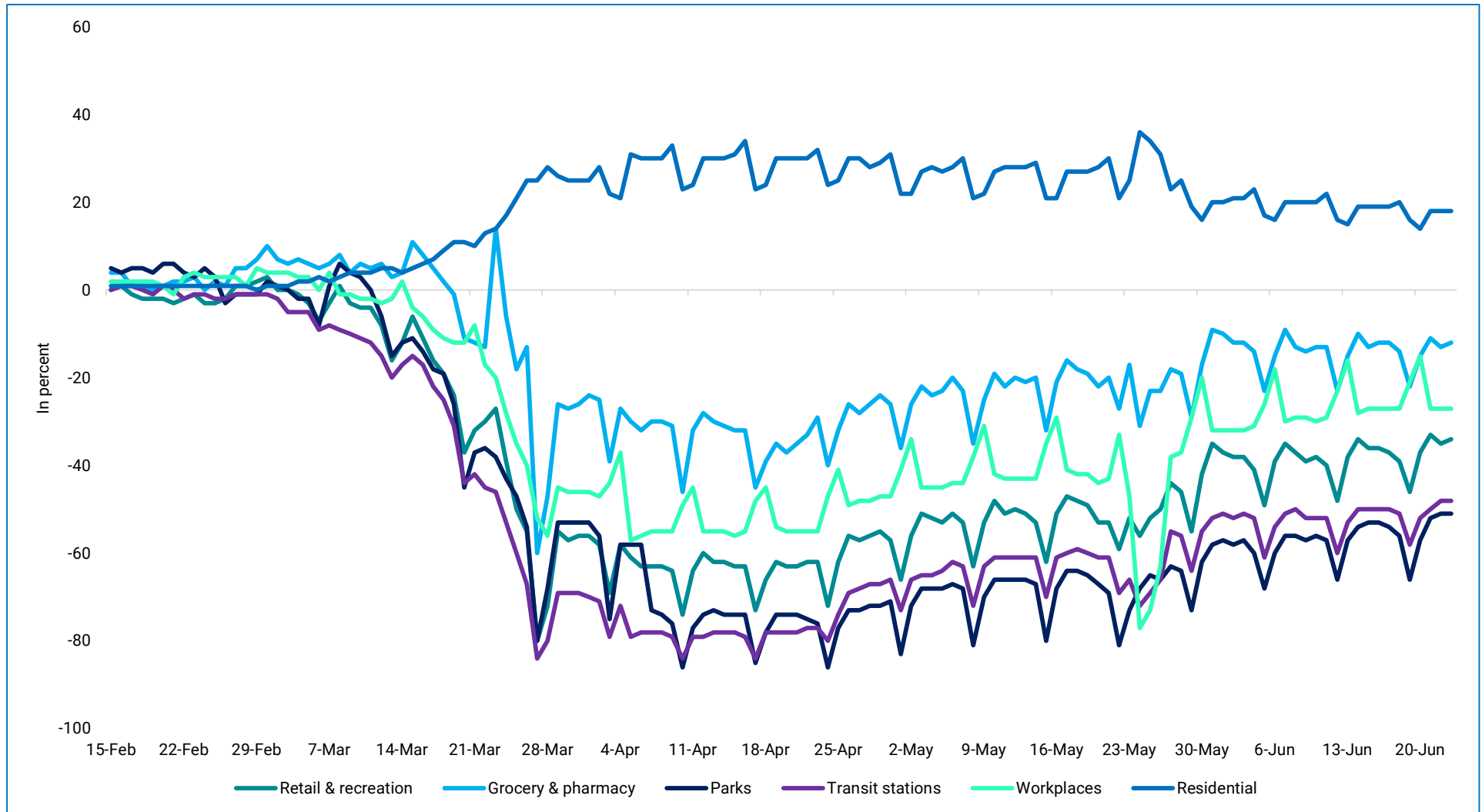
3,094,857



What authorities are actioning?

- Dubai expects to welcome tourists from countries returning to normalcy
- UAE lifts all movement restrictions
- Dubai remains among top global FDI destinations, gets \$2.72bln in the first five months of 2020
- Dubai's Jebel Ali Free Zone offers incentives for businesses

Movement trends across different places in UAE (% change, Feb 15, 2020 to June 23, 2020)



Coronavirus Cases in Qatar

June 28, 2020



Confirmed Cases

93,663

Deaths

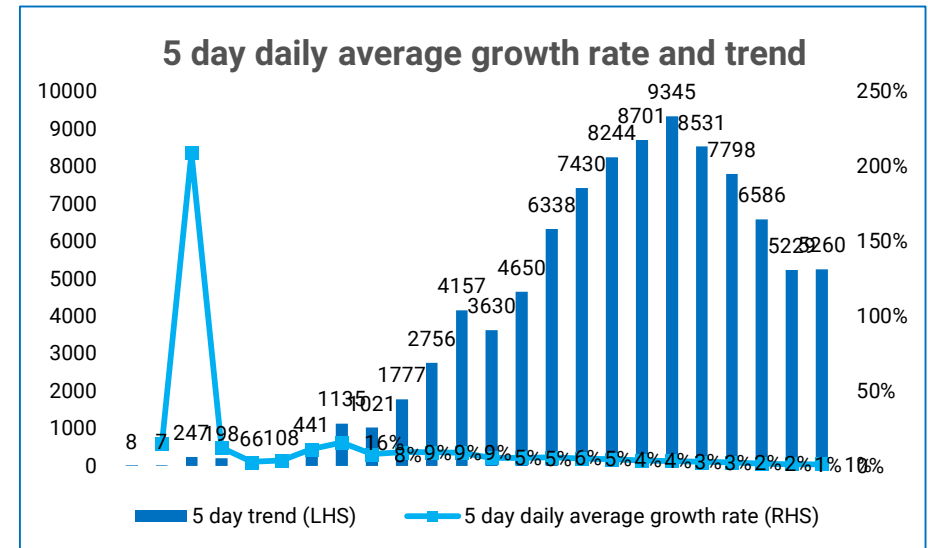
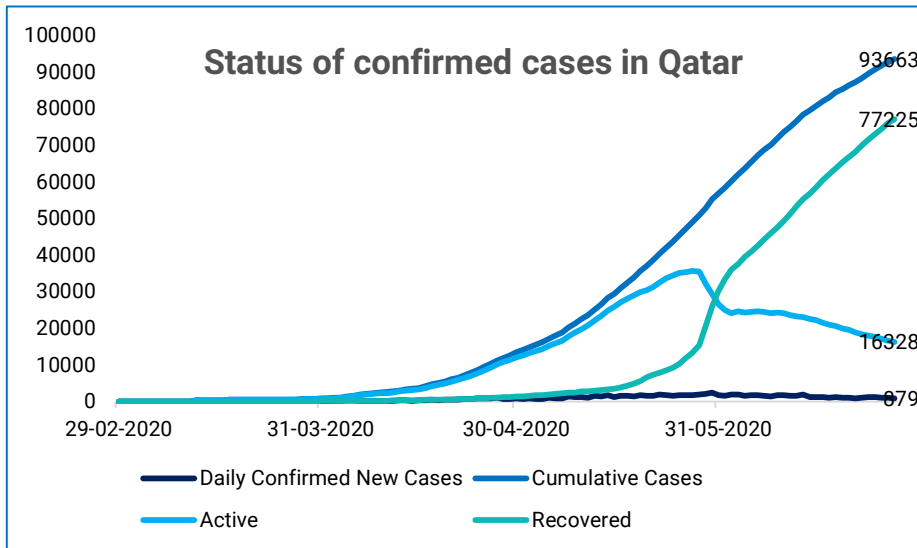
110

Recovered

77,225

of Covid-19 Test*

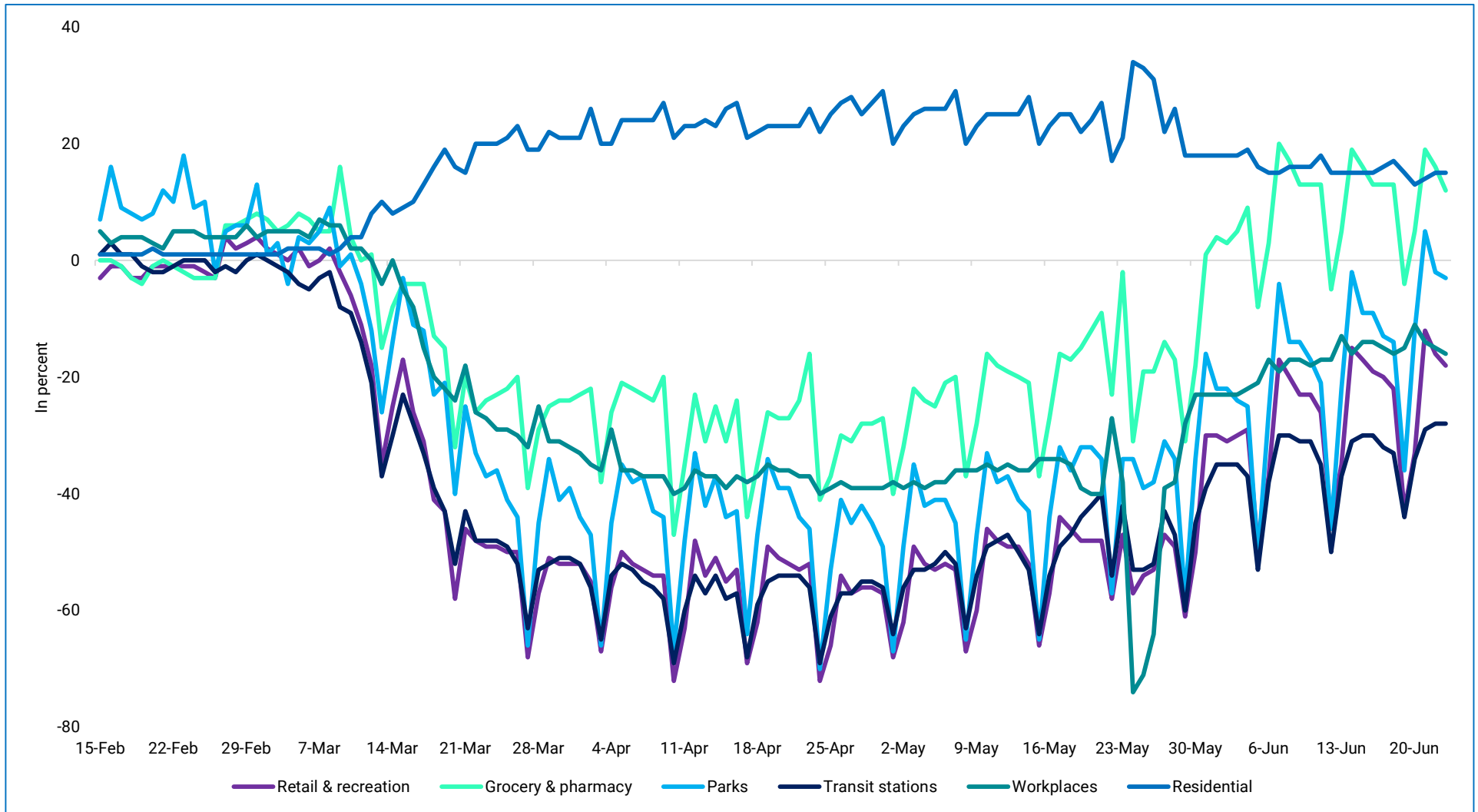
345,691



What authorities are actioning?

- Qatar pledges \$10 million for WHO to combat COVID-19 pandemic
- Up to 50% staff at offices, private healthcare can operate 60% capacity from July 1: Qatar Cabinet
- Fitch affirms Qatar rating at AA-; outlook stable
- Qatar past the peak but rise in Covid cases among nationals, expatriate professionals

Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 23, 2020)



Coronavirus Cases in Bahrain

June 28, 2020



Confirmed Cases

25,267

Deaths

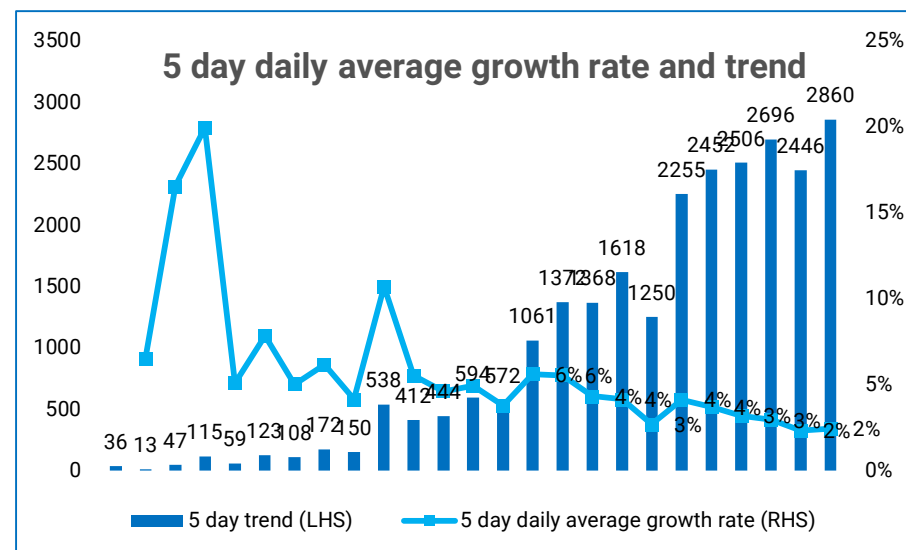
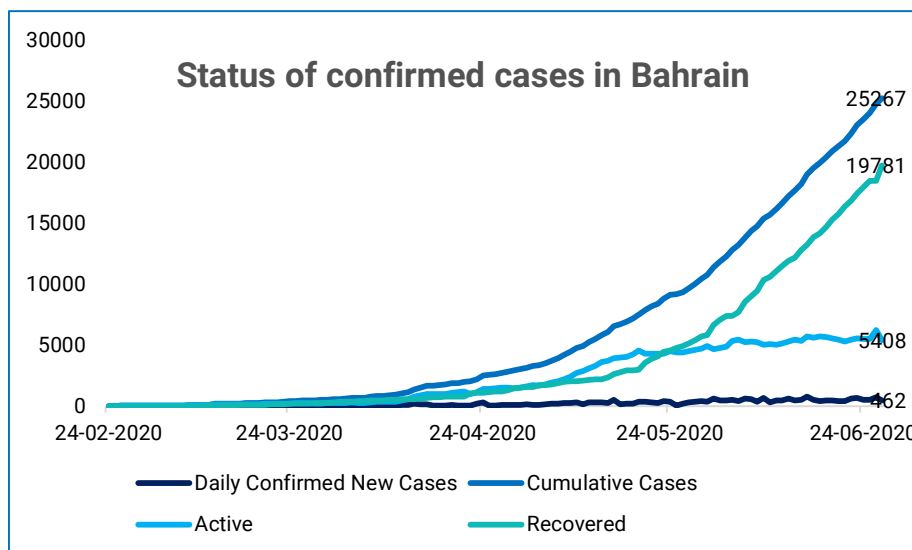
78

Recovered

19,781

of Covid-19 Test*

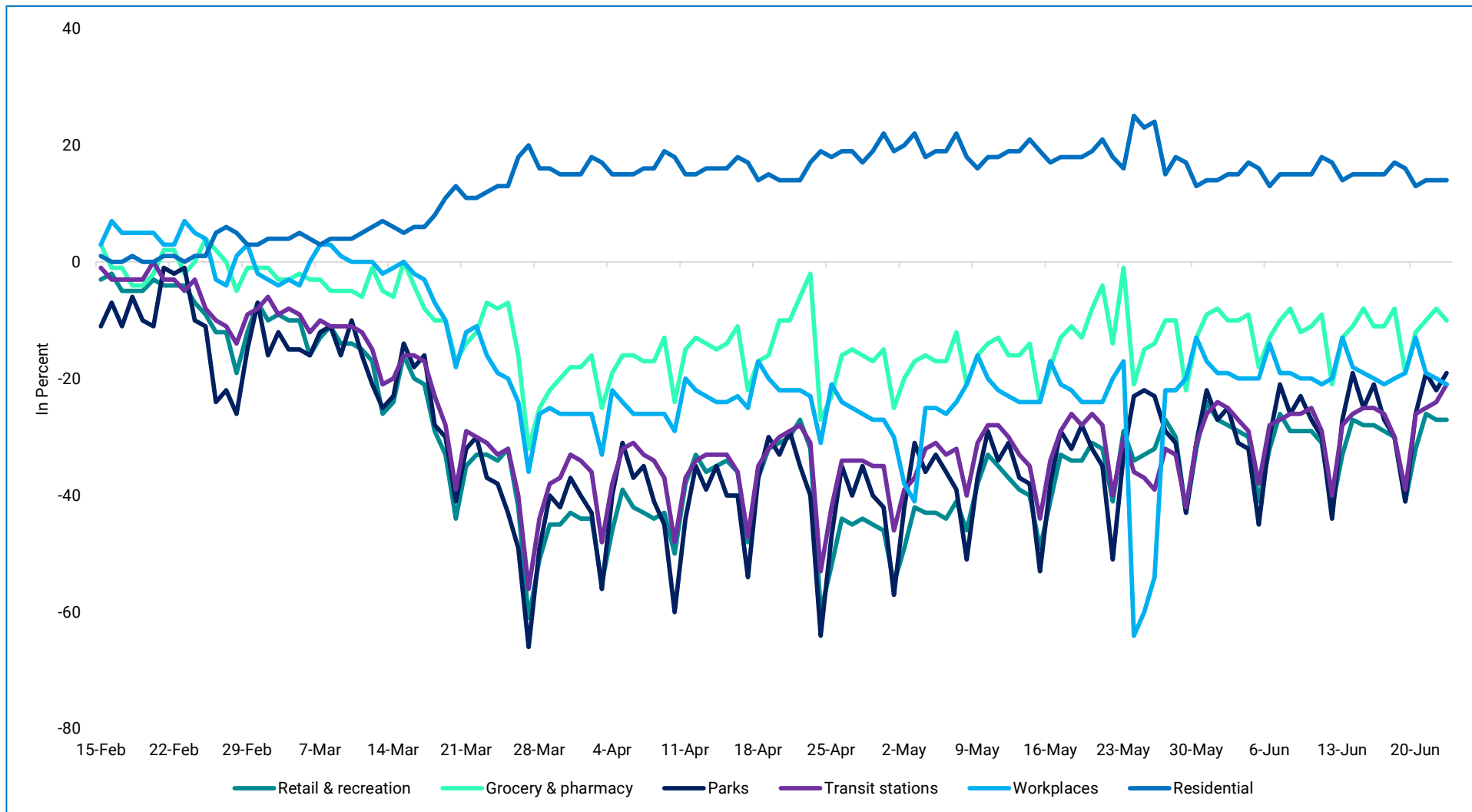
529,242



What authorities are actioning?

- New campaign to promote Bahrain tourism launched
- New Covid relief package blueprint presented in the parliament.
- Covid-19 repercussions 'call for preparing to deal with next stage challenges'
- Special committee formed to review any potential dismissals or pay cuts involving Bahrainis working in the private sector

Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 23, 2020)



Coronavirus Cases in Oman

June 28, 2020



Confirmed Cases

36,953

Deaths

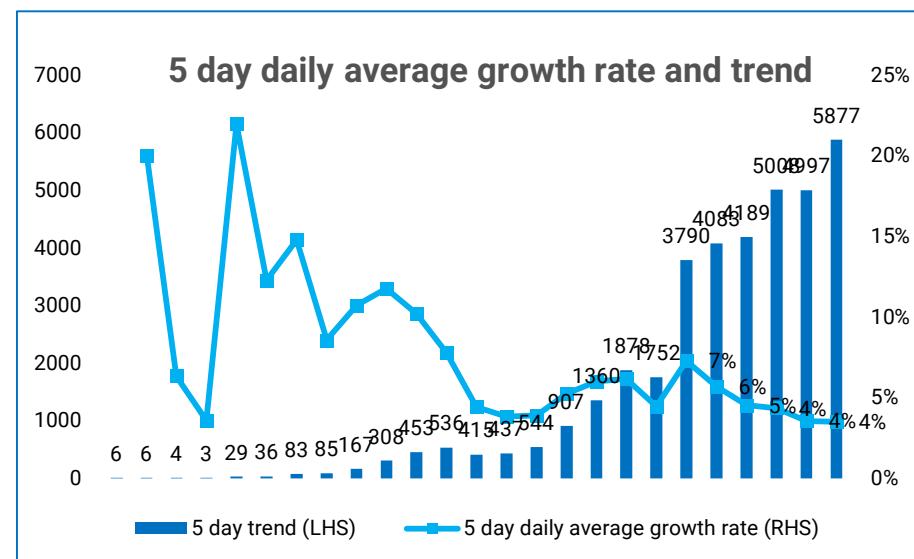
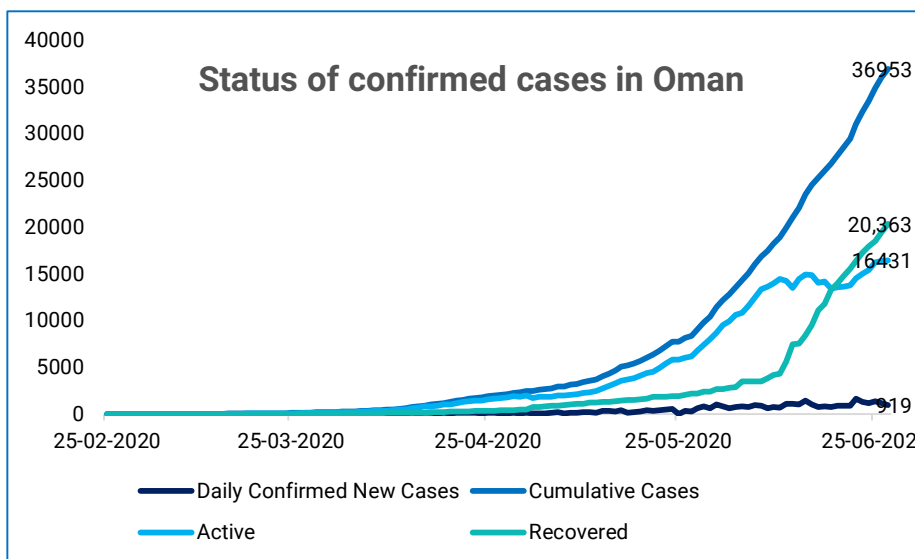
159

Recovered

20,363

of Covid-19 Test*

36,000



What authorities are actioning?

- Oman hotel revenues drop 42.2% in first four months of 2020
- Oman to reopen service-providing centres; Lockdown to be lifted from Wadi Kabir industrial area, Hamriya
- Oman's ruler orders interest-free loans for entrepreneurs; reopens malls, some businesses, factories.
- Moody's downgrades Oman for a second time in 2020 as oil dips

Movement trends across different places in Oman (% change, Feb 15, 2020 to June 23, 2020)

