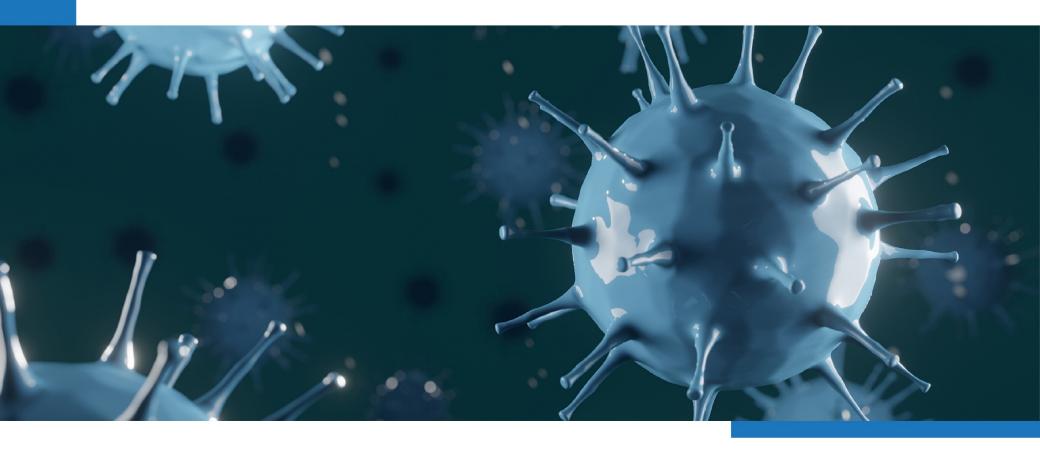
GCC **COVID-19 Dashboard**



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Coronavirus Cases - Global



Confirmed Cases

721,817

Deaths

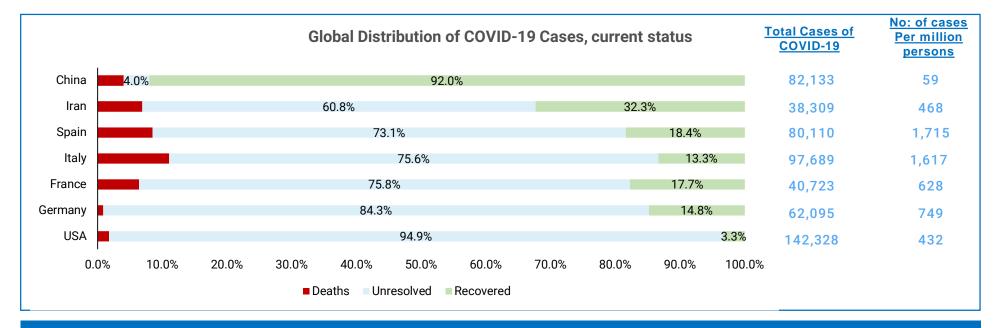
33,968

Recovered

151,204

of Covid-19 Test*

3,351,415+



- Congress has given the central bank more flexibility to ramp up lending because the Treasury will absorb initial losses.
- Major U.S. airlines asked the U.S. Treasury to move quickly to release up to \$58 billion in government grants and loans
- Fitch downgrades UK debt citing coronavirus impact
- Japan to expand entry ban to include US, China, most of Europe
- China defends against incoming second wave of coronavirus



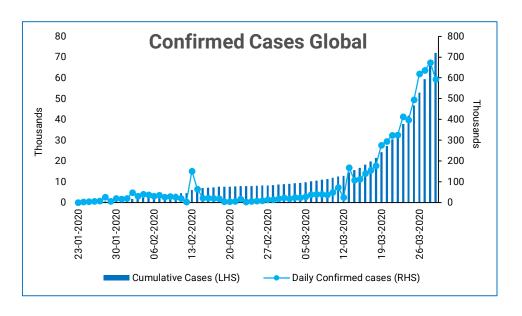


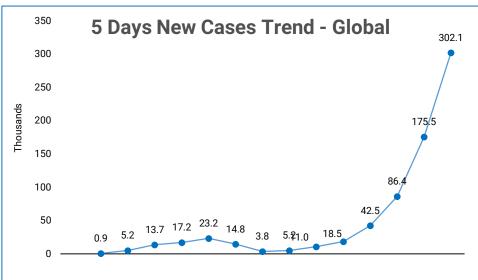


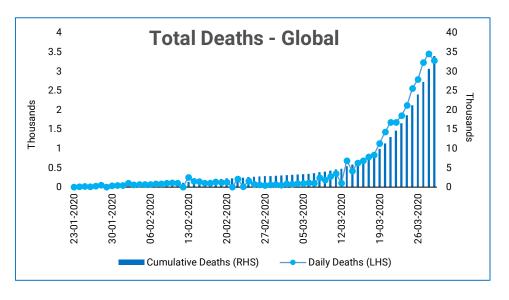


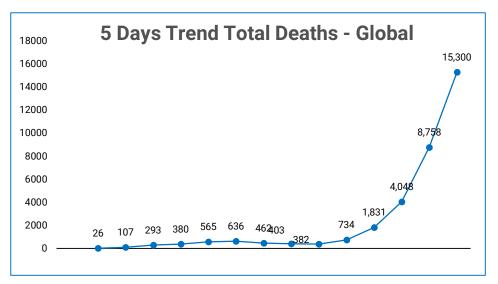
Coronavirus Cases - Global























Coronavirus Cases in GCC

March 30, 2020



Confirmed Cases

3,425

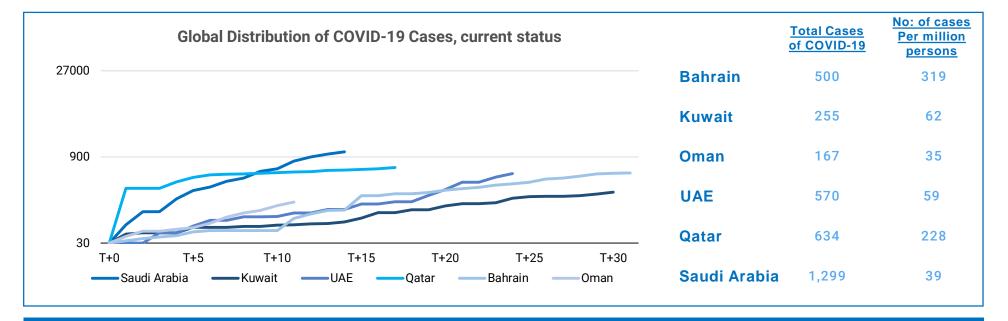
Deaths

Recovered

534

of Covid-19 Test*

192,772+



- · World's biggest economies must take firm measures to combat coronavirus Saudi king
- S&P suggested that Saudi Arabia could face some downside with the coronavirus crisis and if oil prices will remain low for a longer period.
- UAE retailers look to online business







Coronavirus Cases in Saudi Arabia March 30, 2020



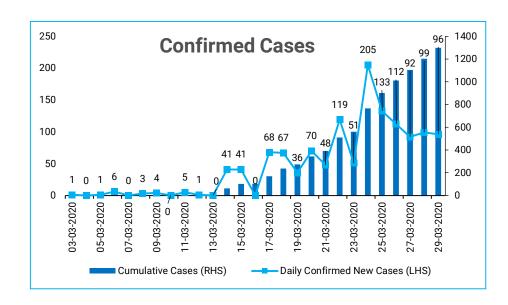
Confirmed Cases

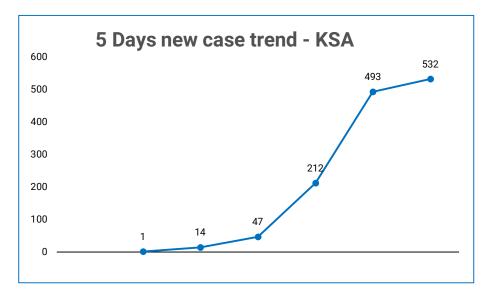
1299



Recovered







- Saudi Arabia shuts down port city of Jeddah; Coronavirus deaths in Saudi Arabia double to eight
- Saudi banks donate \$41.4mln to combat coronavirus; Saudi Arabia reports second coronavirus death;
- Saudi implements curfew; 10,000 riyal fine, jail time for violators
- Saudi Arabia's government unveiled stimulus measures amounting to 120 Saudi billion riyals (\$32 billion), including postponement of tax payments and exemptions of various government levies and fees









Coronavirus Cases in Kuwait

March 30, 2020



Confirmed Cases

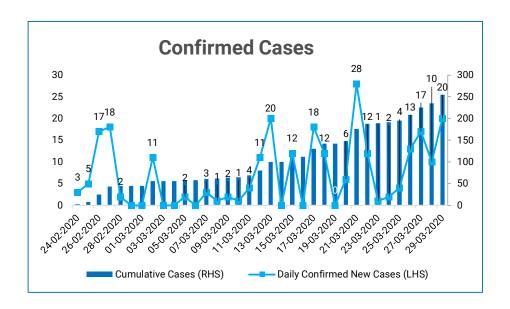
255

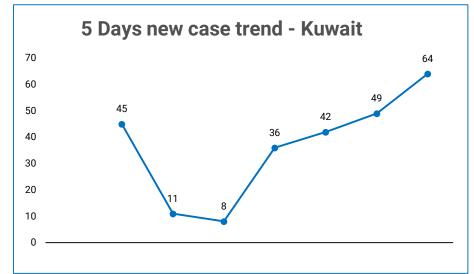
Deaths

Recovered

of Covid-19 Test*

17,000+





- Kuwait orders all cafes to close to stem coronavirus spread
- Kuwaiti cabinet has decided to extend the suspension of work in all ministries and state agencies by two additional weeks, until 12th April
- Assembly approves tough penalties over coronavirus; Banks delay Kuwaitis' loan payments; Amir directs KD 10 million allocation for Kuwait's anti-COVID-19 efforts
- Major Kuwaiti banks offer 6-month loan repayment relief to all clients









Coronavirus Cases in **UAE**



Confirmed Cases

570

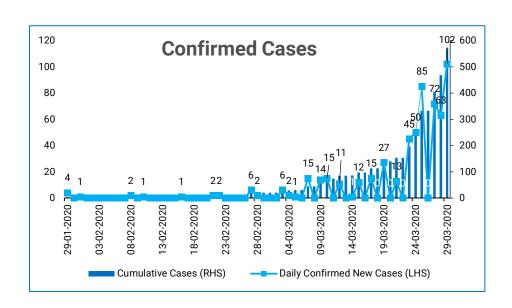
Deaths

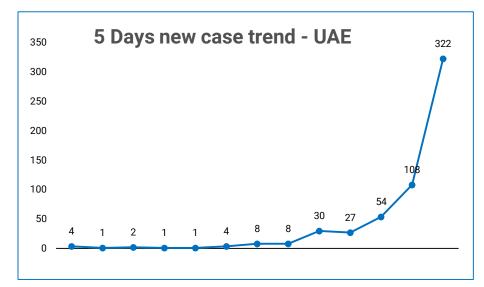
Recovered

58

of Covid-19 Test*

125,000+





- Coronavirus to drive steeper decline in property prices, more rent freezes in Dubai: S&P
- Dubai's DMCC rolls out support package for UAE businesses; 63 new cases in UAE, sterilisation drive to continue until April 4
- UAE banks to face 'wave' of mergers, acquisitions if coronavirus crisis persists: Fitch; UAE's TRA enables Skype, other VoIP tools
- Abu Dhabi banks announce 17 financial initiatives for the community and businesses









Coronavirus Cases in Qatar

March 30, 2020



Confirmed Cases

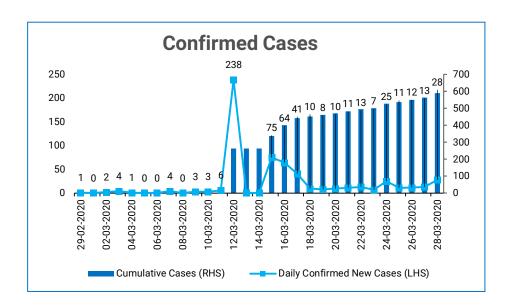
634

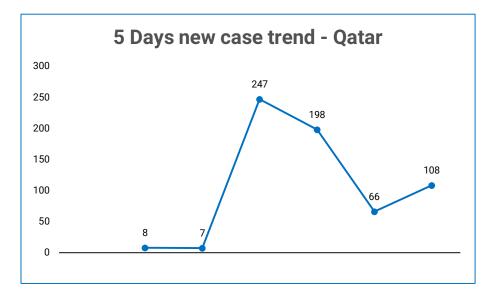
Deaths

Recovered

of Covid-19 Test*

18,877





- Central Bank Guarantees worth QR3bn allocated to local banks; Qatar reports first death from Covid-19, 28 new cases;
- Qatar Airways says it will need state support as cash runs out
- Qatar announces \$150 million aid to Gaza to support U.N. programmes, efforts to contain coronavirus
- Qatar Bans gatherings, deploy patrols to contain coronavirus; closure of parks and public beaches until further notice









Coronavirus Cases in Bahrain

March 30, 2020



Confirmed Cases

500

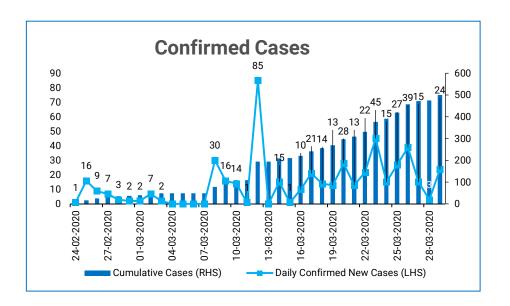
Deaths

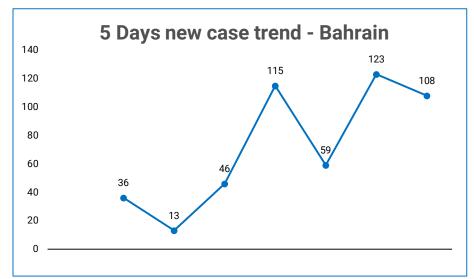
Recovered

272

of Covid-19 Test*

31,895





- HRH Premier orders rapid repatriation plan of Bahraini students abroad
- Information Ministry launches multi-lingual anti-Coronavirus media campaign; Urgent legislation in Bahrain to withdraw funds for wages
- The Ministry of Industry, Commerce and Tourism temporarily closes non-essential businesses; Curfew proposal approved
- · Central Bank of Bahrain asks Banks, Financing companies must offer 6 month deferral on instalments, at no fees, for borrowers impacted







Coronavirus Cases in Oman

March 30, 2020

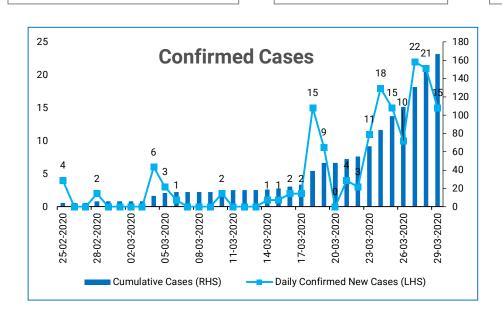
Confirmed Cases

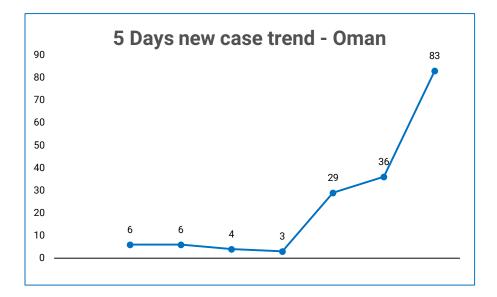
167

Deaths

Recovered

of Covid-19 Test* 3000+





- Supension of all flights across Oman to begin; Oman has entered community transmission stage, says MOH Undersecretary
- Shops across Oman to close due to COVID-19 outbreak; 15 new coronavirus cases reported in Oman
- Oman banned public gatherings, limited staffing at state entities and shut currency exchange shops; Oman stops the printing of all newspapers
- Prescribed budget cuts of 5% in the budgets of the respective ministries and units; Oman's Shura Council approves \$260,738 fund









Tightening Lockdowns and Billions in Stimulus

Oman

Supension of all flights across Oman to begin

15 new coronavirus cases reported in Oman

Saudi Arabia

new cases in the kingdom

remain low for a longer period.

toll doubles

The suspension of all international and domestic flights

The Ministry of Health has registered 15 new coronavirus

cases in the country which brings the total number of coronavirus cases registered in the Sultanate to 167.

Saudi Arabia expands lockdown as coronavirus death

Saudi Arabia expanded lockdown measures, halting

entry and exit into Jeddah governorate on Sunday, as it

reported four additional Covid-19 fatalities, alongside 96

Prolonged low oil prices, coronavirus crisis could hurt

S&P suggested that Saudi Arabia could face some downside with the coronavirus crisis and if oil prices will

at all airports across the Sultanate began on Sunday

Global GCC

USA ←

After Fed Unleashes Firepower, Washington Rearms Central Bank

Congress has given the central bank more flexibility to ramp up lending because the Treasury will absorb initial losses.

Major airlines urge U.S. Treasury to disburse assistance quickly

Major U.S. airlines asked the U.S. Treasury to move quickly to release up to \$58 billion in government grants and loans

EU/UK ◄

EU backs bank rule delay to spur crisis lending

Europe's financial regulation chief has pledged to delay tough new capital rules for banks as the support for lending will be the overwhelming priority in the fight against coronavirus

Britons warned some coronavirus lockdown measures could last months

Some lockdown measures to combat coronavirus in Britain could last months and only be gradually lifted, the country has reported 19,522 confirmed cases of the disease and 1,228 deaths.

Asia-Pacific ←

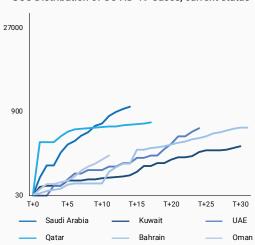
China defends against incoming second wave of coronavirus

According to health officials, the growing number of imported coronavirus cases in China risked fanning a second wave of infections in the country.

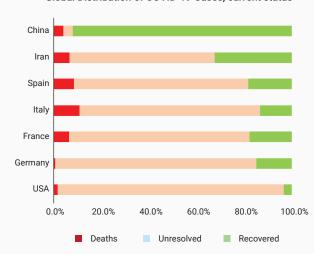
Japan to expand entry ban to include US, China, most of Europe

Japan will expand its entry ban to include citizens traveling from the United States, China, South Korea and most of Europe amid a rapid spread of the coronavirus pandemic,

GCC Distribution of COVID-19 Cases, current status



Global Distribution of COVID-19 Cases, current status



Kuwait

Active emergency plans, banks urged

The central bank of Kuwait has requested all banks to urgently activate emergency plans to deal with the coronavirus crisis.

Major Kuwaiti banks offer 6-month loan repayment relief to all clients

Major banks in Kuwait announced that they are postponing repayment of loan and credit card installments for six months to all clients due to the current circumstances.

Bahrain

BCCI backs Government's efforts to combat COVID-19

Companies and traders were urged to control the prices of basic commodities in light of the precautionary measures to combat the coronavirus and protect citizens and residents' safety and health.

HRH Premier orders rapid repatriation plan of Bahraini students abroad

The Ministry of Foreign Affairs and the Ministry of Education were instructed to develop a rapid a plan to evacuate Bahraini students stranded abroad as soon as possible to ensure their safe return home

Oatar

Guarantees worth QR3bn allocated to local banks

The central bank announced guarantees worth QR3bn to local banks to support the economic and financial sector within the framework of the precautionary measures to combat the spread of the novel coronavirus

Qatar Airways says it will need state support as cash runs out

Qatar Airways will have to seek government support eventually, as the carrier could soon run out of the cash needed to continue flying.

Coronavirus to drive steeper decline in property prices, more rent freezes in **Dubai: S&P**

S&P has also lowered its ratings on some major Dubai-based real estate firms, citing that the current health pandemic is likely to reduce international and local demand for property in the emirate.

UAE retailers look to online business

Retailers across the UAE have increased their focus on their digital strategies, as residents avoid malls to protect themselves against the Covid-19 and instead take the majority of their shopping online.

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