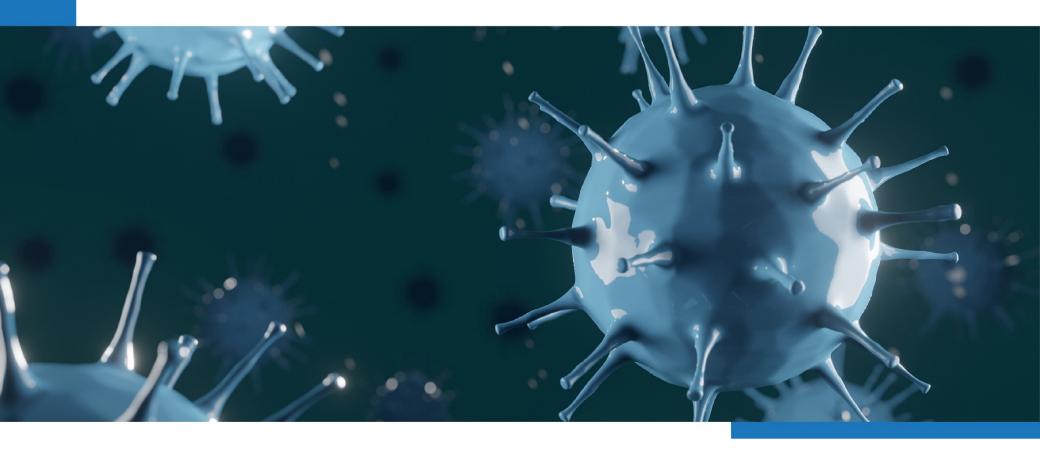
GCC **COVID-19 Dashboard**



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Coronavirus Cases - Global

July 6, 2020

Confirmed Cases

11,419,529

Deaths

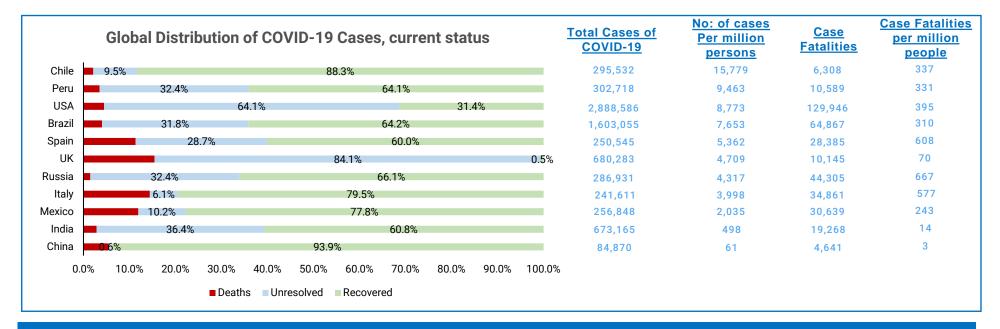
533,780

Recovered

6,161,729

of Covid-19 Test*

137,036,496



- Soaring saving rates pose policy dilemma for world's central bankers
- Australia enforces strict lockdown to contain 'explosive' outbreak
- China Is Unlikely to Meet Purchase Targets for U.S. Energy
- Chile announces new \$1.5 billion stimulus as pandemic rages
- US Congressional Budget Office Sees Double-Digit Jobless Rate Through 2020, GDP to Shrink 5.9%







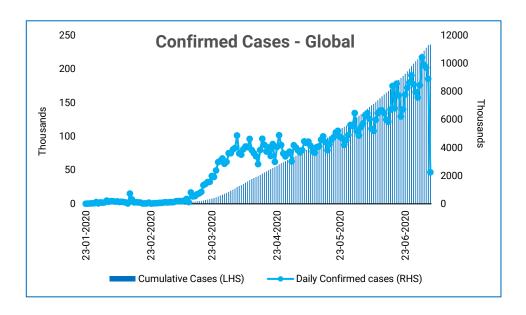


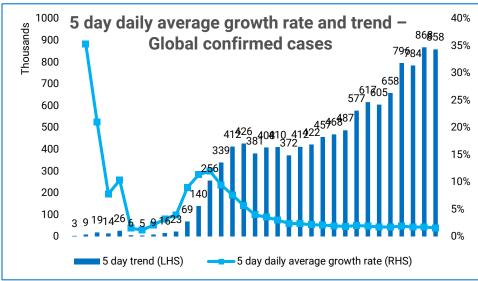


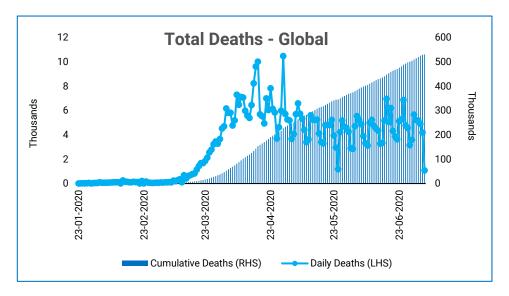


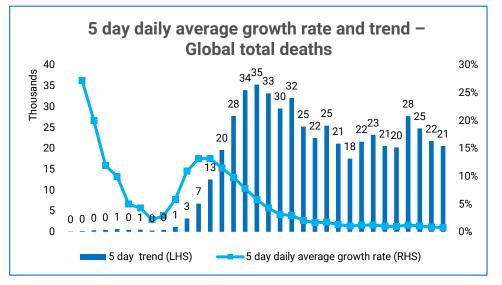
Coronavirus Cases - Global



















Coronavirus Cases in GCC

July 6, 2020



Confirmed Cases

486,334

Deaths

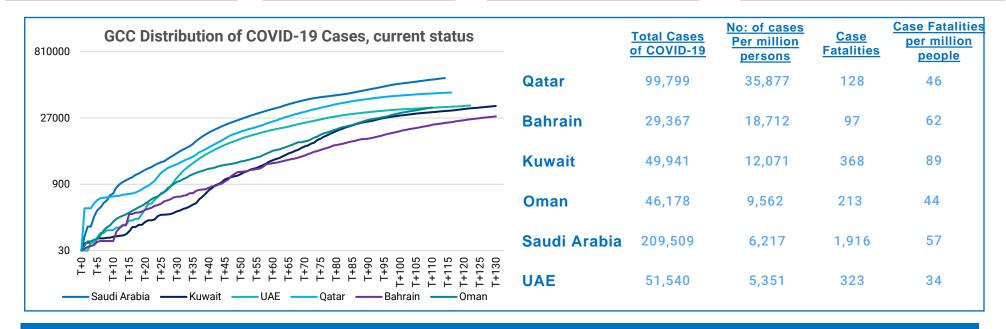
3,045

Recovered

370,846

of Covid-19 Test*

6,707,831



- MENA construction output to drop significantly; slow 2021 recovery expected
- GCC IPO market could recover in H2
- Middle East carriers see passenger demand decline further in May
- Gulf economies to shrink by 7.6% this year, IMF says









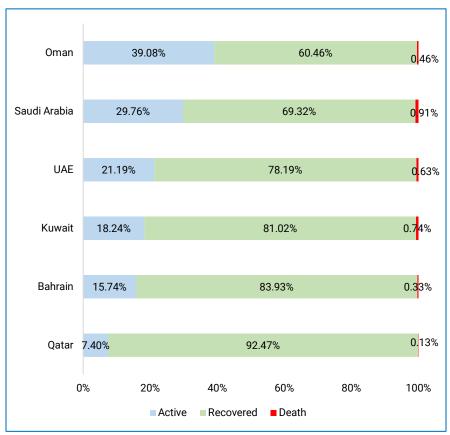




GCC Doubling time and Fatality rate



Status of the confirmed cases in the GCC

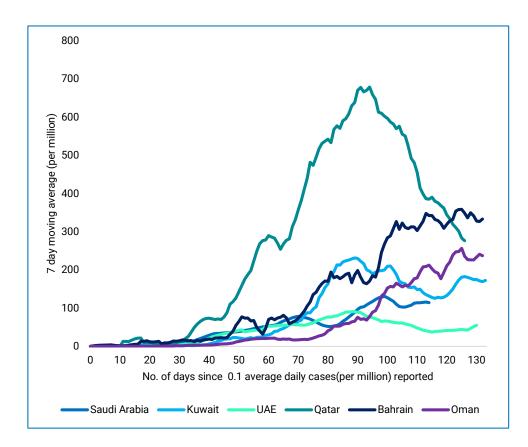




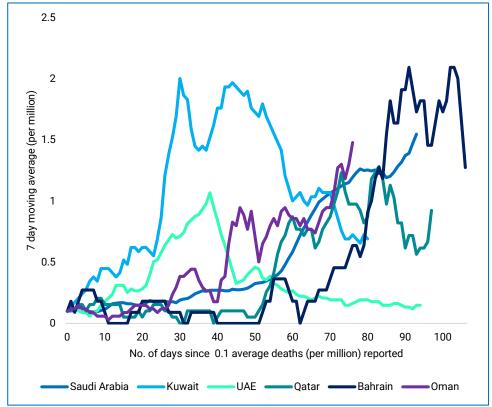
GCC COVID-19 daily new cases and deaths trend

Source: Respective GCC health ministries, World Bank (population)

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population





Coronavirus Cases in Saudi Arabia

July 6, 2020



Confirmed Cases

209,509

Deaths

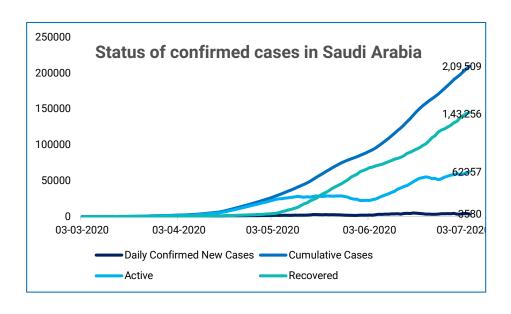
1,916

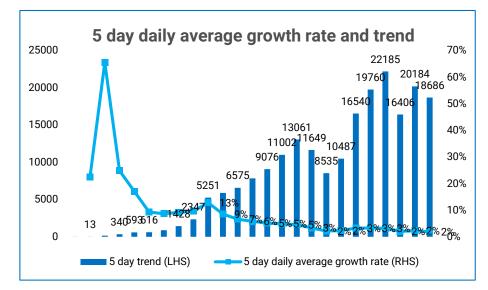
Recovered

145,236

of Covid-19 Test*

1,874,327





What authorities are actioning?

- \$800bn plan to turn Riyadh into cultural hub for the Middle East
- Saudi approves extension of validity of expired igama (residency permit) and exit and reentry visas of expatriates.
- Saudi non-oil private sector shrinks again in June: PMI.
- SANED support to cover 70% of the most affected Saudis- Minister







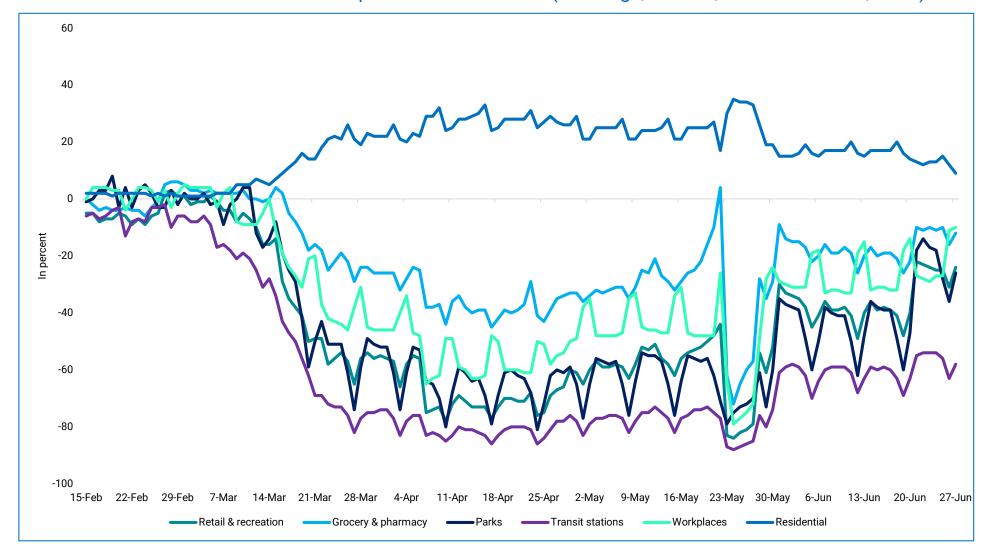






Note: 5 day trend chart-Derived from the difference in the cumulative cases over the latest 5 subsequent day

Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 27, 2020)





Coronavirus Cases in Kuwait

July 6, 2020

Confirmed Cases

49,941

Deaths

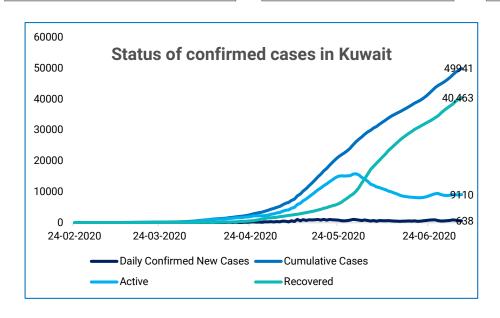
368

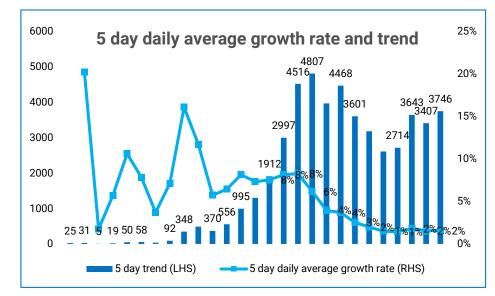
Recovered

40,463

of Covid-19 Test*

405,984





- Kuwait legislative body approves expats quota bill
- Kuwait urges int'l cooperation to fight COVID-19
- Kuwait to resume commercial flights in August
- · Kuwait mulls cutting subsidies for citizens



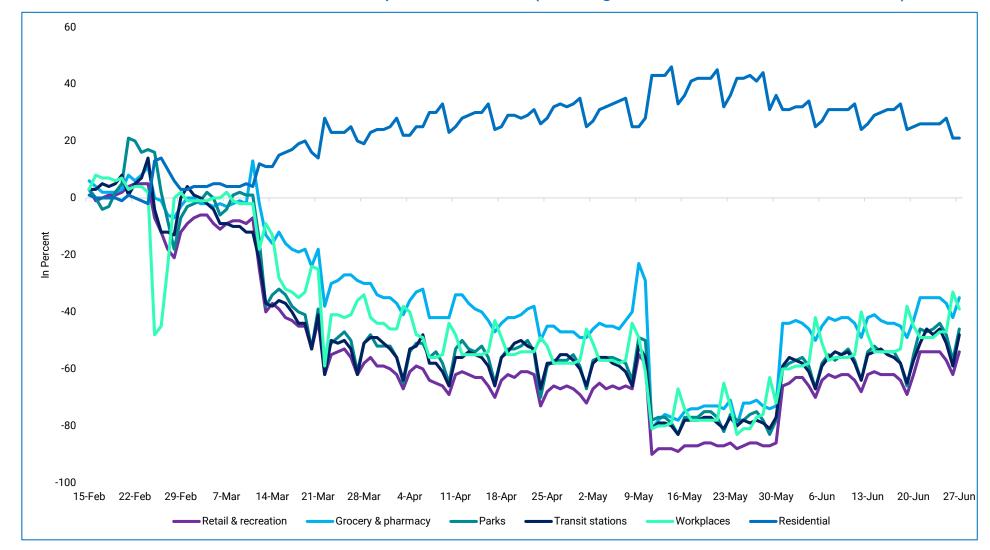








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 27, 2020)





Coronavirus Cases in **UAE**

July 6, 2020

Confirmed Cases

51,540

Deaths

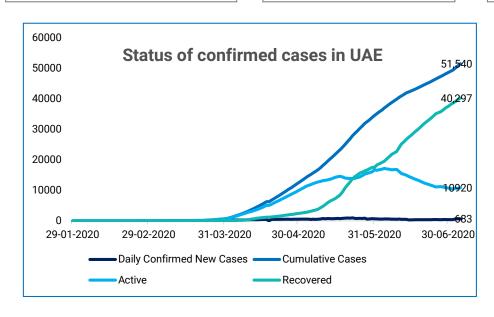
323

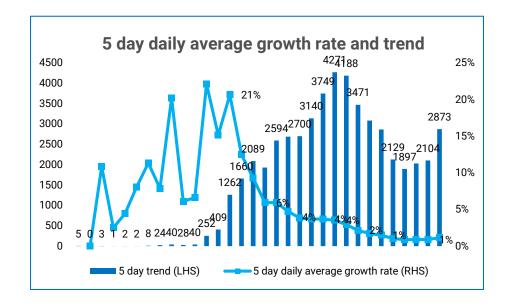
Recovered

40,297

of Covid-19 Test*

3,371,935





- UAE restructures government, seeking more agility as it deals with coronavirus impact
- Dubai stock exchange to reopen trading floor after 3-month closure
- 1,036 new e-commerce licences issued in UAE in 6 months
- UAE non-oil private sector jumps back to growth in June PMI







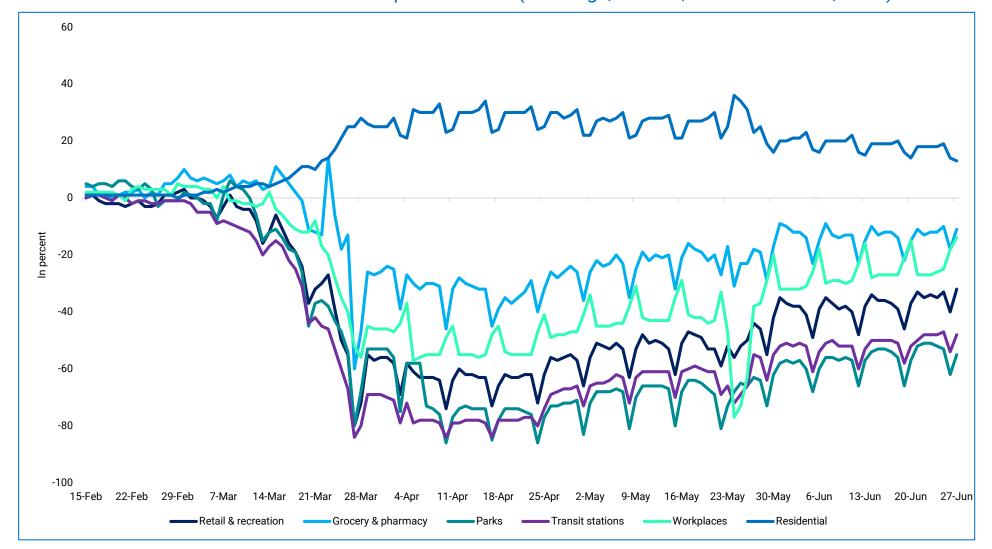








Movement trends across different places in UAE (% change, Feb 15, 2020 to June 27, 2020)





Coronavirus Cases in Qatar

July 6, 2020



Confirmed Cases

99,799

Deaths

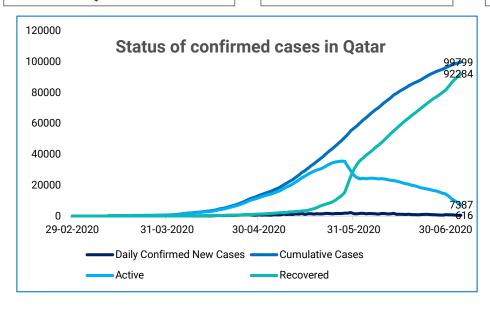
128

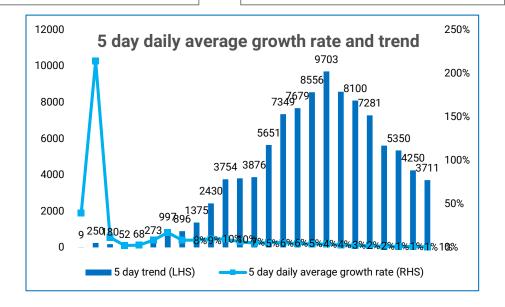
Recovered

92,284

of Covid-19 Test*

381,434





- Qatar Chamber launches online platform for re-employment of skilled workers
- Qatar economy set to recover from pandemic in H2: Oxford Economics
- Qatar cabinet removes working hours limit for private sector
- · Qatar's banking sector needs further consolidation: Top bankers, analyst







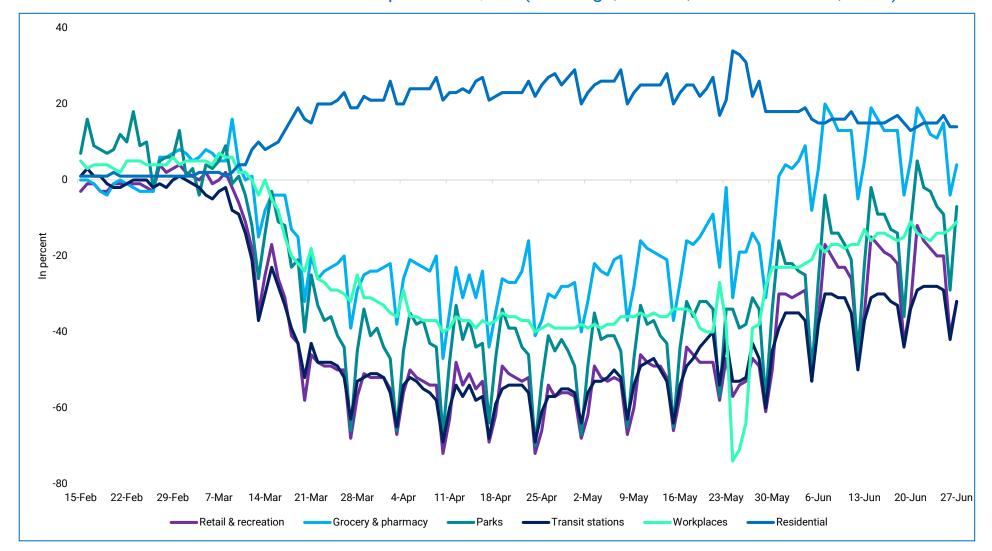








Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 27, 2020)





Coronavirus Cases in Bahrain

July 6, 2020



Confirmed Cases

29,367

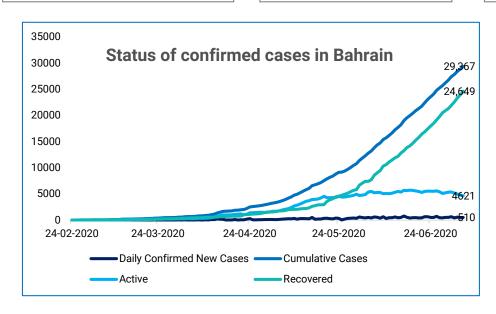
Deaths

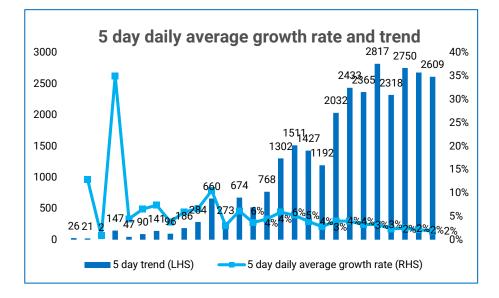
Recovered

24,649

of Covid-19 Test*

602,151





- Commercial registration rules revamp to help business
- Bahrain's economy likely to contract by 3.6% this year
- Proposal to amend Bahrain's Insurance Against Unemployment Law
- Labour Market Regulatory Authority (LMRA) announces 50% reduction in monthly labour fees for 3 months in support of the private sector amid Covid-19 downturn





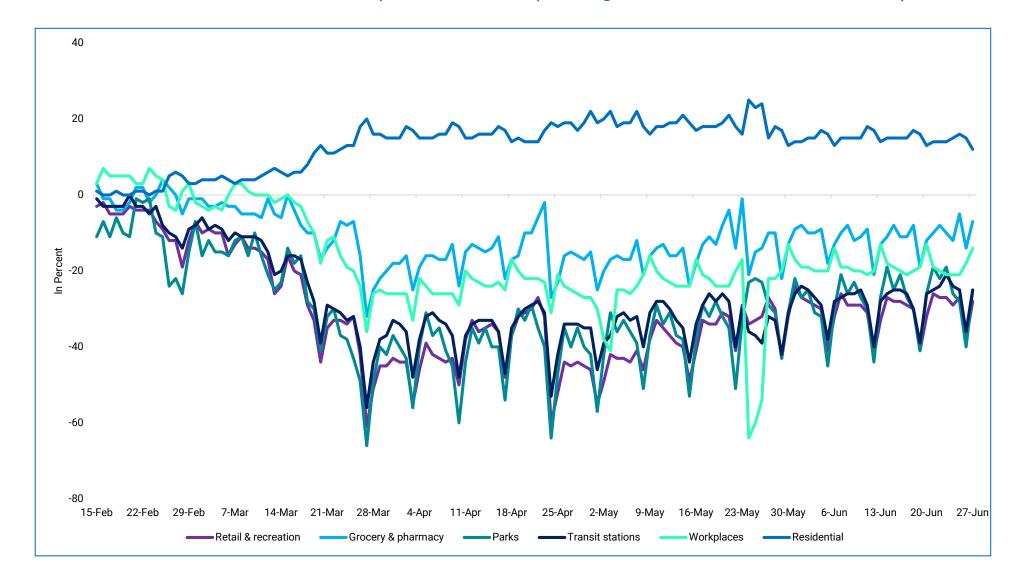








Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 27, 2020)





Coronavirus Cases in Oman

July 6, 2020

Confirmed Cases

46,178

Deaths

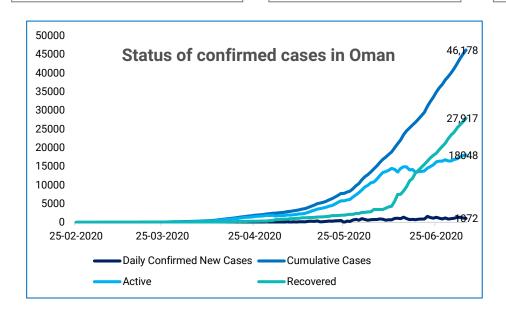
213

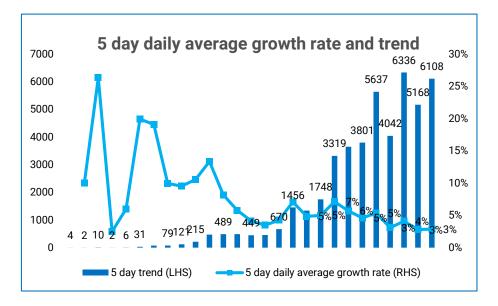
Recovered

27,9°

of Covid-19 Test*

72,000





- Oman to set up 200-bed field hospital to treat COVID-19 patients; Sultanate to Conduct Countrywide Covid-19 Infection Survey
- New educational platform to be launched in Oman
- Oman's State Council to study COVID-19, oil price impact on economy
- Coronavirus Adds to Challenges Facing Omani Banks- Fitch













Movement trends across different places in Oman (% change, Feb 15, 2020 to June 27, 2020)

