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# Equity Market Return Expectations for Abu Dhabi, 2020-2024

Updated for Covid-19 Impact



Prepared by

**MARMORE**

MENA INTELLIGENCE

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OF THE YEAR



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# Why are Equity Market Expectations important for Abu Dhabi?



## Widespread investor interest

UAE has attracted global investor interest after MSCI's EM inclusion with an estimated weightage of 0.4% in the MSCI EM Index



## Size and progression

Abu Dhabi Equity market is an important market in the Middle East and has seen several reforms in recent years.



## Abu Dhabi Banks

Abu Dhabi's Stock market's Market Capitalization market is dominated by banking sector.



## Investor Base

Abu Dhabi stock markets have a strong domestic investor base & in recent years it has opened up to international investors.

# Introduction



## What is Marmore Long-Term Capital Market expectation?

Marmore's Capital Market Expectations are views of equity market growth and returns over the medium term (5 years) using internationally accepted economic and investment methodologies.



## What does it cover?

We provide 5-year return expectations for Abu Dhabi's equity market.



## Where can it be used?

Our data enables investment managers and investors to judiciously plan their asset allocation strategies and achieve optimization of the risk-return mix for their investment portfolios.



## How do we arrive at it?

We have developed our own proprietary model to estimate the returns. Our expectations are arrived from the analysis of both historical and forward-looking equity market indicators in addition to economic forecasts obtained from reputed source.



## What is the frequency of updates?

We provide an update of these expectations every six months.

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**US\$ 750**



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