

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	639	155	0.2	2.2	36.0	13.0	11.0	23
S&P GCC Shariah	-	1,214	0.1	2.1	37.4	15.3	11.9	27
Saudi (TASI)	2,790	11,847	0.0	1.2	36.3	15.2	12.7	22
Qatar (QE Index)	166	11,971	-0.0	1.8	14.7	4.9	3.7	15
Abu Dhabi (ADI)	381	8,182	1.1	4.0	62.2	17.6	13.8	21
Kuwait All Share Index (PR)	142	7,216	-0.0	1.5	30.1	12.2	-	21
Kuwait All Share Index (TR)	142	8,880	-0.0	1.5	33.0	16.1	-	21
Dubai (DFMGI)	92	3,104	0.2	8.4	24.6	3.2	-1.1	15
Bahrain (BAX)	27	1,782	-0.2	2.2	19.6	10.7	8.9	10
Oman (Muscat SM)	14	4,050	-0.1	-0.6	10.7	-3.4	-5.7	10
Developed markets								
MSCI World Index	57,934	3,237	0.2	2.0	20.3	16.2	13.7	24
U.S. (S&P 500)	42,070	4,702	0.1	2.1	25.2	19.1	16.8	26
U.K. (FTSE)	2,861	7,300	-0.0	0.9	13.0	0.9	1.3	15
Japan (Topix)	6,648	2,035	-0.3	1.7	12.8	6.8	8.1	14
Emerging markets								
MSCI EM Index	7,944	1,269	0.4	0.3	-1.7	9.1	7.7	15
China (Shanghai Indx.)	6,475	3,667	0.2	-1.4	0.7	10.4	2.0	14
India (Sensex)	1,569	60,546	0.8	2.1	26.8	19.9	17.1	27

Blue Chip Watch

Companies	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	2,000	38	-0.3	-1.1	7.1	-	-	23
SABIC	103	128	-0.8	1.3	26.6	1.4	8.3	19
Al-Rajhi Bank	100	149	2.9	7.5	103.0	39.2	29.6	27
Saudi National Bank	79	66	0.3	1.2	52.2	14.6	18.6	19
Saudi Telecom	62	116	-0.3	0.7	9.4	11.8	12.4	21
United Arab Emirates								
Intl. Holdings Co.	76	154	1.3	5.0	266.7	407.2	148.0	48
Alpha Dhabi Holdings	69	25	0.6	-2.4	69.9	-	-	-
ETISALAT	64	27	1.2	5.5	59.8	15.9	8.4	25
FAB	56	19	1.7	6.4	46.8	9.5	16.4	17
TAQA	39	1	0.8	4.1	-11.1	4.9	17.6	28
Kuwait								
NBK	24	1,020	1.0	3.0	27.5	12.2	16.4	24
KFH	24	841	-0.4	0.6	36.6	23.7	21.6	33
Zain	9	598	-0.2	-0.2	-1.3	9.1	8.1	14
Boubyan Bank	8	793	0.1	1.0	46.6	22.4	22.2	67
Agility	7	999	-0.8	1.1	62.6	20.0	27.8	40
Qatar								
Qatar National Bank	53	21	0.1	3.0	17.8	3.0	8.6	16
Industries Qatar	26	16	-1.1	-2.6	45.2	4.1	8.9	14
Qatar Islamic Bank	12	18	-0.1	0.4	6.8	6.2	12.6	14
Ezdan Holding	12	2	-0.4	1.9	-11.0	11.6	-	-
Masraf Al Rayan	10	5	-0.3	5.7	9.6	8.5	8.1	17

Top 5 Gainers*

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Dubai Financial Market PJSC	UAE	4.4	9.9%	96.1%	115.1%
Anan Investment Holding PJSC	UAE	2.2	4.4%	4.4%	22.4%
Dallah Healthcare Company SJSC	KSA	1.9	3.8%	8.1%	63.5%
Al Rajhi Banking & Investment Corporation SJSC	KSA	99.6	2.9%	7.5%	103.0%
National Building and Marketing Company CJSC	KSA	1.1	2.6%	-3.0%	-21.5%

Top 5 Losers*

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Herfy Food Services Company SJSC	KSA	1.2	-6.3%	6.8%	21.5%
Saudi Pharmaceutical Industries & Medical Appliances Corporation SJSC	KSA	1.2	-5.3%	-8.7%	-0.5%
Fawaz Abdulaziz Alhokair Company SJSC	KSA	1.0	-3.2%	-6.6%	-15.3%
National Petrochemical Company SJSC	KSA	5.6	-3.2%	-5.3%	31.6%
Air Arabia PJSC	UAE	1.8	-2.7%	3.6%	13.3%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Market capitalization
TTM - Trailing twelve months | YTD - Year to date | * Mcap - USD 1bn

Note: **12yr for Saudi Arabia;

TR = Total Return\PR = Price Return; Total Return is Price Return + Dividend Return

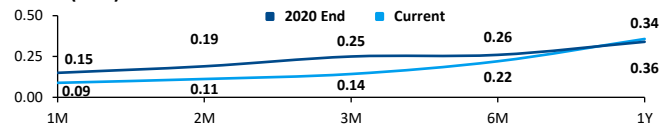
Market News

- S&P Global Ratings on Monday said it has affirmed its "AA-/A-1+" long- and short-term foreign and local currency ratings on Qatar, citing that the outlook is stable for the country. - **Zawya**
- Kuwait's government on Monday submitted its resignation to the ruling emir, a move which could help end a standoff with opposition lawmakers that has hindered fiscal reform. - **Reuters**
- U.S. consumers' income and spending expectations reach 8-year high, according to survey findings released by the New York Federal Reserve on Monday. - **Reuters**
- Japan's service sector sentiment index rose 13.4 points to 55.5 in October as the government eased state-of-emergency curbs last month and new COVID-19 cases plunged to the lowest levels. - **Reuters**

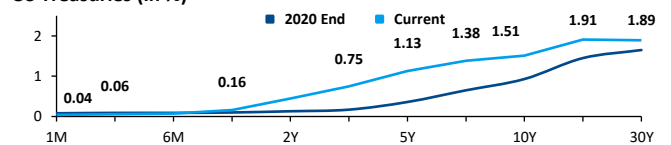
Value Traded & Advances /Decline Ratio

Countries	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
KSA	1,984	201	28	165	8	1,896
Kuwait	262	156	36	85	35	223
UAE	624	131	43	23	65	465
Qatar	115	50	24	25	1	117
Bahrain	2	40	15	4	21	2
Oman	4	112	14	12	86	4
Total	2,992	690	160	314	216	2,708

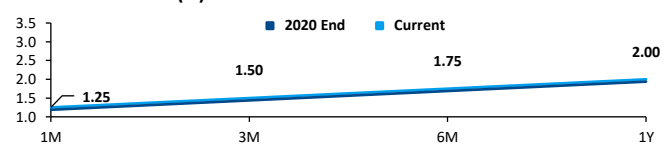
LIBOR (In %)



US Treasuries (In %)



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	2020	52-Week High	52-Week Low
KSA	53.7	67.4	80.3	50.5
Abu-Dhabi	44.7	39.6	51.6	37.4
Dubai	96.6	113.8	140.9	91.1
Kuwait	50.1	38.2	52.1	38.9
Qatar	39.7	38.6	50.6	37.3
Oman	243.5	217.5	283.5	208.0
Bahrain	234.6	254.3	348.9	198.4

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	1.1	1.5
Kuwait	1.1	1.1	0.4	2.6
KSA**	0.5	0.5	0.6	2.3
UAE	0.1	0.0	0.5	1.7
Qatar	0.1	-0.0	2.8	2.1
Oman	2.2	2.1	2.3	4.5
Bahrain	1.1	1.0	3.7	5.2
Euro Region	-0.6	-0.7	-0.5	-0.2
Last FOMC Meeting Date: Nov 02/03				
Next FOMC Meeting Date: Dec 14/15				

Commodity Watch

Commodity/Currency	Close Price	Change %	MTD %	YTD %	52-Week High	52-Week Low
Gold \$/oz	1,824.3	0.4	2.3	-3.8	1,949.4	1,681.2
Silver \$/oz	24.4	1.1	2.5	-7.3	29.0	21.5
IPE Brent \$/bbl	83.4	0.8	-1.1	61.1	86.4	42.4
Bitcoin (1BTC=\$)	67,559.0	6.7	10.1	133.0	67,559.0	15,313.7
Currency Watch						
USD (1 EUR =)	1.2	0.2	0.2	-5.1	1.2	1.2
Yen (1 USD =)	113.2	-0.2	-0.7	9.7	114.4	102.7
KWD (1 USD =)	0.3	-0.1	-0.1	-0.8	0.3	0.3
CNY (1 EUR =)	6.4	-0.1	-0.2	-2.1	6.6	6.4
CBOE VIX index	17.2	4.5	5.9	-24.3	37.2	15.0