

## Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
<b>GCC Markets</b>								
S&P GCC Composite	643	156	1.6	2.9	37.0	13.6	11.4	23
S&P GCC Shariah	-	1,214	0.9	2.1	37.4	15.8	12.2	26
Saudi (TASI)	2,796	11,899	1.2	1.7	36.9	15.8	12.9	22
Qatar (QE Index)	167	12,041	0.8	2.3	15.4	5.6	4.5	15
Abu Dhabi (ADI)	385	8,286	3.4	5.3	64.2	17.9	14.7	21
Kuwait All Share Index (PR)	144	7,318	1.6	3.0	32.0	12.8	10.7	21
Kuwait All Share Index (TR)	144	9,006	1.6	3.0	34.9	16.6	14.5	21
Dubai (DFMGI)	93	3,141	1.1	9.7	26.0	4.2	-0.4	15
Bahrain (BAX)	27	1,789	0.6	2.7	20.1	11.0	9.0	10
Oman(Muscat SM)	14	4,012	-0.9	-1.6	9.6	-3.4	-6.1	10
<b>Developed markets</b>								
MSCI World Index	60,265	3,224	-0.3	1.5	19.8	16.7	13.6	24
U.S. (S&P 500)	41,894	4,683	-0.3	1.7	24.7	19.7	16.5	26
U.K. (FTSE)	2,850	7,348	0.6	1.5	13.7	1.4	1.6	15
Japan (Topix)	6,633	2,041	-0.0	2.0	13.1	7.6	7.8	14
<b>Emerging markets</b>								
MSCI EM Index	8,166	1,285	1.7	1.6	-0.4	9.4	8.8	16
China (Shanghai Indx.)	6,475	3,709	1.4	-0.2	1.9	9.9	2.0	14
India (Sensex)	1,574	60,687	1.0	2.3	27.1	19.8	18.2	26

## Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
<b>Saudi Arabia</b>								
Saudi Aramco	2,002	38	-0.8	-0.9	7.3	-	-	23
SABIC	103	128	0.9	1.3	26.6	2.3	8.7	19
Al-Rajhi Bank	99	149	4.9	7.2	102.4	39.6	29.7	27
Saudi National Bank	84	70	6.2	7.4	61.5	17.3	21.2	20
Saudi Telecom	61	115	-0.7	-	8.7	11.3	12.0	20
<b>United Arab Emirates</b>								
Intl. Holdings Co.	76	154	4.8	4.9	266.4	414.5	150.8	48
Alpha Dhabi Holdings	72	26	2.8	0.8	75.5	-	-	-
ETISALAT	66	28	4.0	8.6	64.5	17.6	9.9	26
FAB	57	19	4.1	7.4	48.2	8.9	16.9	17
TAQA	39	1	4.9	4.1	-11.1	6.5	18.4	25
<b>Kuwait</b>								
NBK	25	1,050	5.4	6.1	31.2	13.3	15.9	25
KFH	24	847	0.5	1.3	37.6	23.8	20.8	33
Zain	9	823	4.3	4.8	52.1	24.2	22.8	69
Boubyan Bank	9	603	1.2	0.7	-0.5	9.1	7.5	14
Agility	8	1,021	1.1	3.3	66.1	21.5	28.3	41
<b>Qatar</b>								
Qatar National Bank	53	21	1.0	3.2	18.1	2.4	8.9	17
Industries Qatar	27	16	-0.1	-1.5	46.7	5.8	9.7	14
Qatar Islamic Bank	12	18	0.8	0.5	7.0	6.4	12.9	14
Ezdan Holding	12	2	1.6	3.5	-9.6	12.4	1.8	-
Masraf Al Rayan	10	5	-0.5	5.5	9.5	8.9	8.3	17

## Top 5 Gainers\*

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Dubai Financial Market	UAE	4.2	22.6%	91.2%	109.7%
Al Qudra Holding	UAE	1.6	12.9%	-5.4%	536.4%
Mashreqbank	UAE	3.9	10.3%	10.3%	17.8%
SABIC Agri-Nutrients Co	KSA	23.3	9.9%	13.3%	127.8%
Banque Saudi Fransi	KSA	15.9	8.8%	17.4%	56.6%

## Top 5 Losers\*

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Dar Al Arkan Real Estate Development Company	KSA	2.6	-7.1%	-8.3%	4.7%
Aramex	UAE	1.7	-6.1%	-4.4%	-5.3%
Saudi Pharmaceutical Industries & Medical Corp.	KSA	1.3	-6.0%	-7.8%	0.4%
Ethiad Etisalat Company	KSA	6.0	-5.8%	-3.6%	2.3%
Saudi Real Estate Company	KSA	1.3	-5.7%	-6.4%	38.9%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Market capitalization  
TTM - Trailing twelve months | YTD - Year to date | \* Mcap = USD 1bn  
Note: \*\*12yr for Saudi Arabia;  
TR = Total Return\PR = Price Return; Total Return is Price Return + Dividend Return

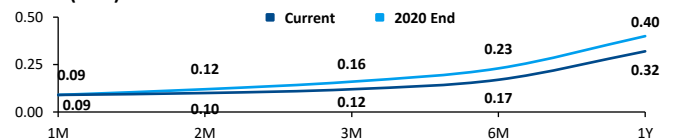
## Markaz News

- Majority of CEOs in KSA are integrating ESG practices into their business strategies for sustainable growth, as their risk profile shifts towards disruptive technology and environmental concerns – **KPMG**
- MSCI added four Saudi firms to the Small Cap Index in its semi-annual Index Review, raising the number of constituents from KSA to 52. – **Zawya**
- U.S. consumer prices index for October showed prices rose 6.2% year-on-year, fastest rate for three decades. – **BBC**
- UK economic growth slowed down to 1.3% in Q3 2021 as supply chain problems hindered the recovery. – **U.K. Office for National Statistics**

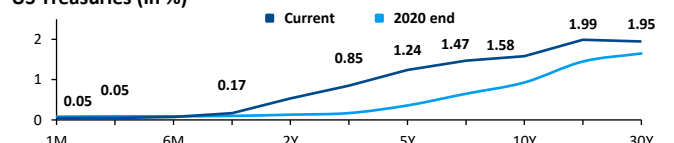
## Value Traded & Advances /Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	1,314	193	38	147	8	1,849
Kuwait	258	154	55	73	26	233
UAE	568	127	55	28	44	491
Qatar	88	49	31	17	1	117
Bahrain	1	42	19	8	15	2
Oman	4	112	20	25	67	4
<b>Total</b>	<b>2,233</b>	<b>677</b>	<b>218</b>	<b>298</b>	<b>161</b>	<b>2,697</b>

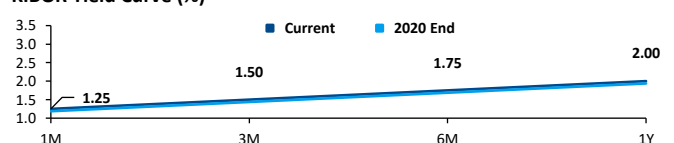
## LIBOR (In %)



## US Treasuries (In %)



## KIBOR Yield Curve (%)



## 5-year CDS Spread

Country	Current	2020	52-Week High	Low
KSA	53.6	67.4	203.0	50.5
Abu-Dhabi	44.6	39.6	148.9	37.9
Dubai	96.6	113.8	312.8	91.1
Kuwait	49.3	38.2	52.1	39.2
Qatar	39.7	38.6	177.3	38.1
Oman	243.5	217.5	592.5	208.0
Bahrain	234.8	254.3	496.6	198.4

## Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.3	-	1.2	1.6
Kuwait	1.1	0.8	0.6	2.6
KSA**	0.7	0.4	0.7	2.4
UAE	0.1	-0.2	0.4	1.7
Qatar	0.1	-0.2	2.8	2.1
Oman	2.1	1.8	2.3	4.6
Bahrain	1.1	0.8	3.7	5.4
Euro Region	-0.6	-0.9	-0.6	-0.3
Last FOMC Meeting Date: Nov 02/03      Next FOMC Meeting Date: Dec 14/15				

## Commodity Watch

Precious Metals	Close Price	WTD %	MTD %	YTD %	52-Week High	Low
Gold \$/oz	1,864.0	2.6	4.6	-1.7	1,949.4	1,681.2
Silver \$/oz	25.3	4.6	6.0	-4.1	29.0	21.5
IPE Brent \$/bbl	82.2	-0.7	-2.6	58.6	86.4	43.8
Bitcoin/USD	64,417.5	0.4	5.0	122.2	67,559.0	15,975.5
<b>Currency Watch</b>						
USD (1 EUR =)	1.1	-1.0	-1.0	-6.2	1.2	1.1
Yen (1 USD =)	113.9	0.4	-0.1	10.3	114.4	102.7
KWD (1 USD =)	0.3	0.1	0.1	-0.6	0.3	0.3
CNY (1 EUR =)	6.4	-0.3	-0.4	-2.2	6.6	6.4
CBOE VIX index	17.7	-15.7	8.6	-22.4	37.2	15.0