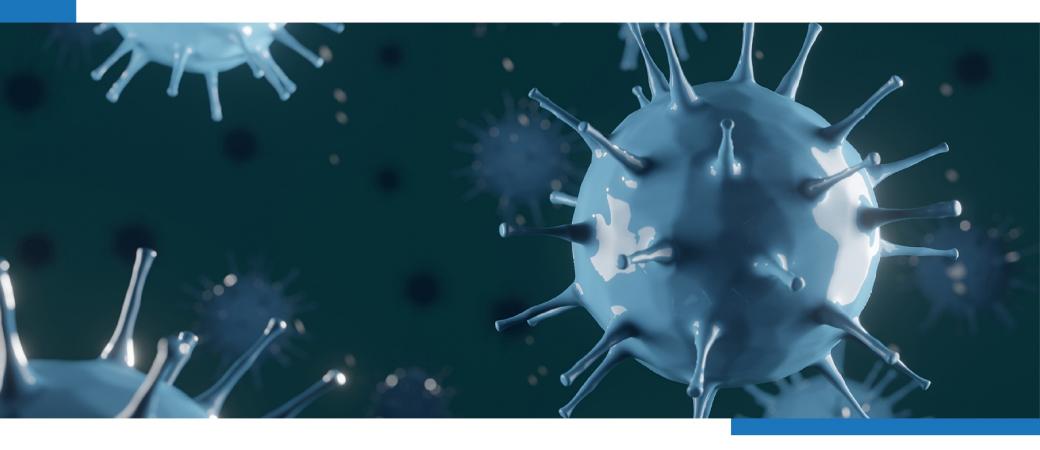
GCC **COVID-19 Dashboard**















Coronavirus Cases - Global

July 2, 2020

Confirmed Cases

10,667,217

Deaths

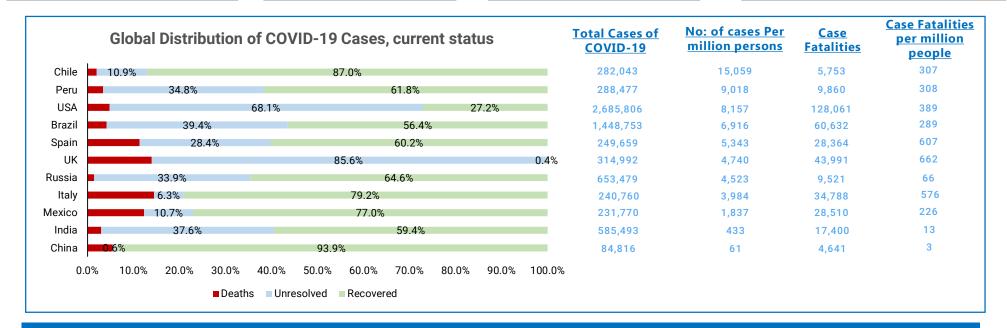
515,646

Recovered

5,464,367

of Covid-19 Test*

122,574,245



- US Fed Debated Options to Provide More Economic Support
- Global Manufacturing Shows Fresh Signs of Recovery
- UK may need bigger safety net for jobless after lockdown IMF
- Emerging market inflows increase ninefold in June -IIF
- Sovereign investors ill-prepared for crises, finds report







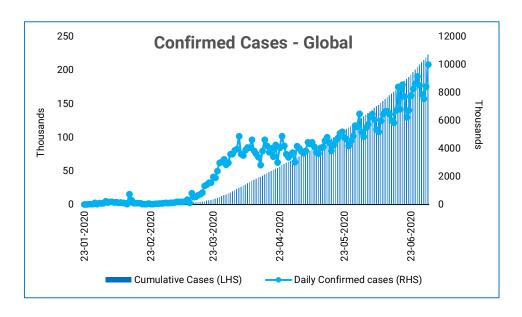


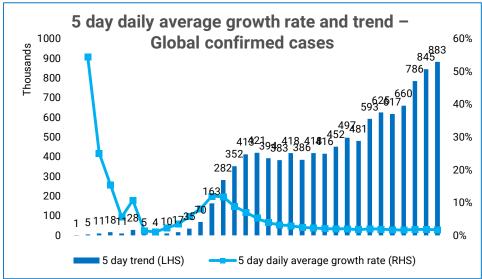


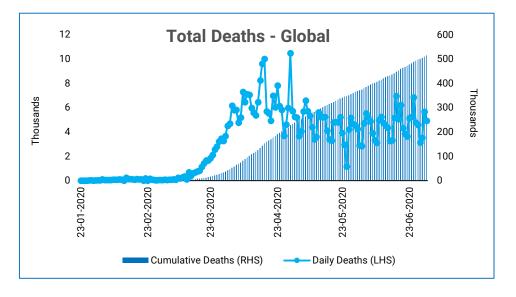


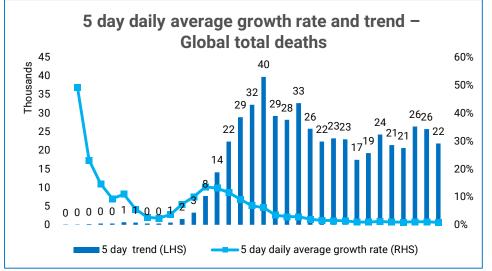
Coronavirus Cases - Global













Coronavirus Cases in GCC

July 2, 2020



Confirmed Cases

455,845

Deaths

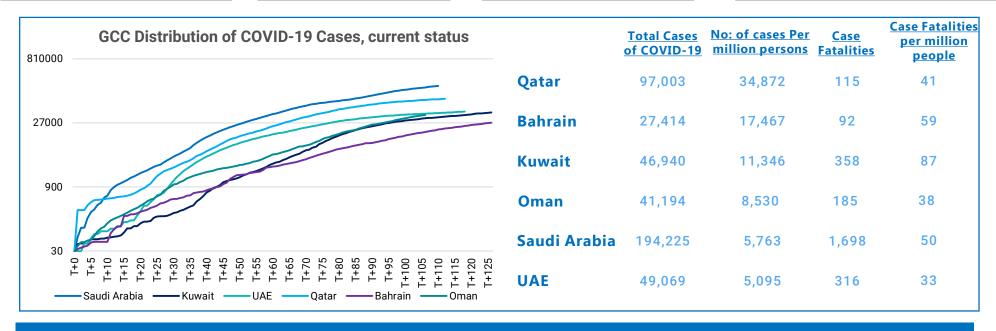
2,764

Recovered

338,710

of Covid-19 Test*

6,253,326



- Middle East carriers see passenger demand decline further in May
- Gulf economies to shrink by 7.6% this year, IMF says
- · Middle East air cargo market sees 'significant' uptick as restrictions ease
- Uber's Middle East business Careem sees ride-hailing recovery next year





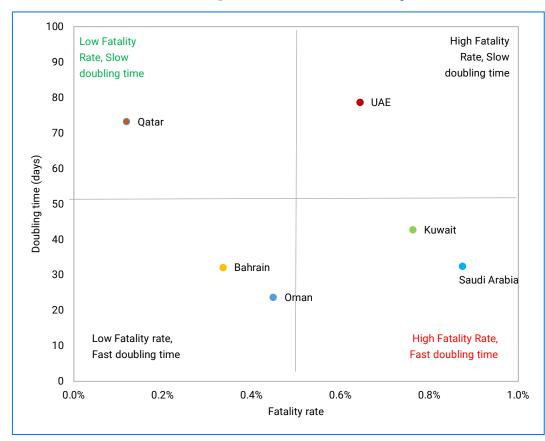




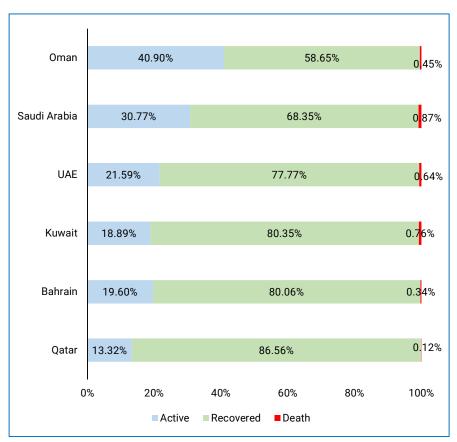




GCC Doubling time and Fatality rate



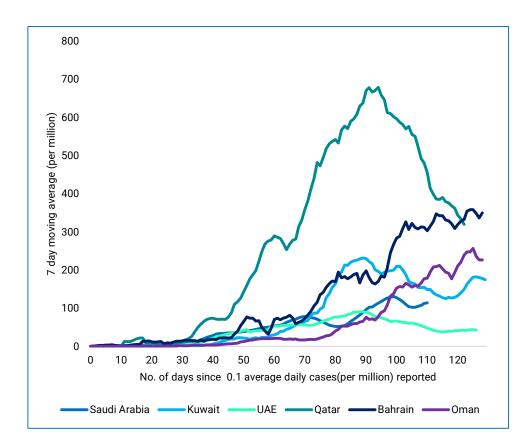
Status of the confirmed cases in the GCC



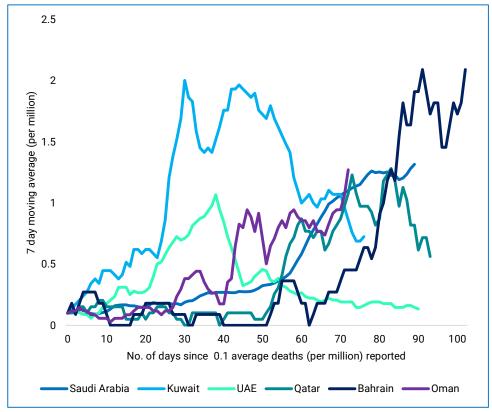


GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population





Coronavirus Cases in Saudi Arabia

July 2, 2020



Confirmed Cases

194,225

Deaths

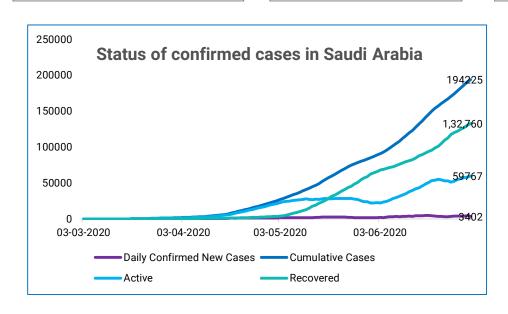
1,698

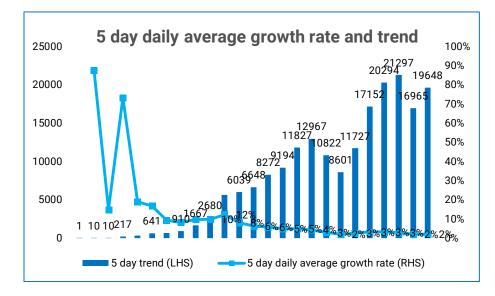
Recovered

132,760

of Covid-19 Test*

1,674,487





- Directorate General of Passports (Jawazat) launched the "Mugeem Report Request" service through its "Mugeem" portal for electronic passport services.
- Saudi Arabia's Q1 GDP contracts by 1% as oil sector takes a hit
- Saudi insurance firms to benefit from fewer claims, but challenges ahead- S&P
- Saudi Arabia to levy 15% VAT on goods imported via online platforms





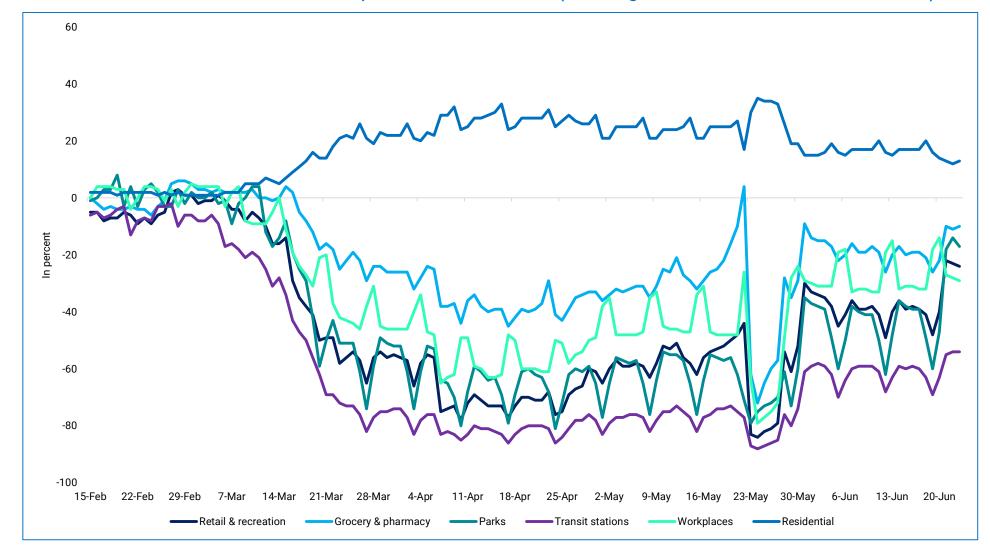








Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 23, 2020)



Source: Google COVID 19 Community Mobility Reports



Coronavirus Cases in Kuwait

July 2, 2020

Confirmed Cases

46,940

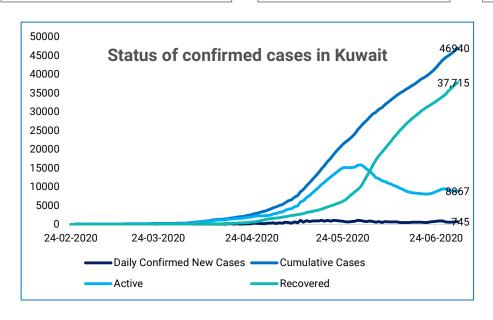
Deaths

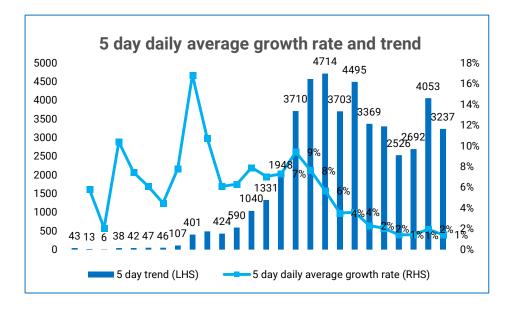
358

Recovered

of Covid-19 Test*

391,037





- · Kuwait to resume commercial flights in August
- · Kuwait mulls cutting subsidies for citizens
- · Kuwait stock exchange to resume some of its suspended activities
- Lawmakers call on government to pay six months rent, 80% wages for SMEs

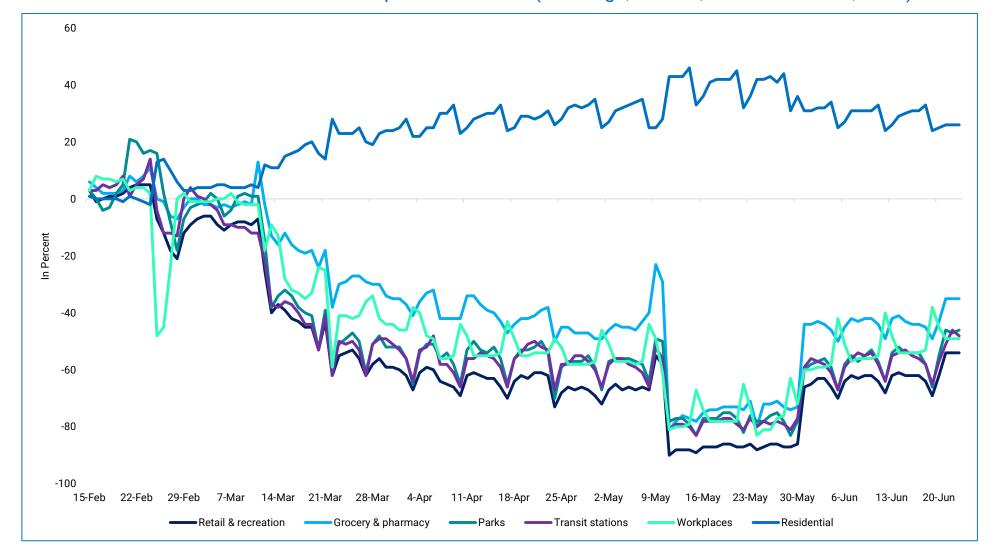








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in **UAE**

Confirmed Cases

49,069

Deaths

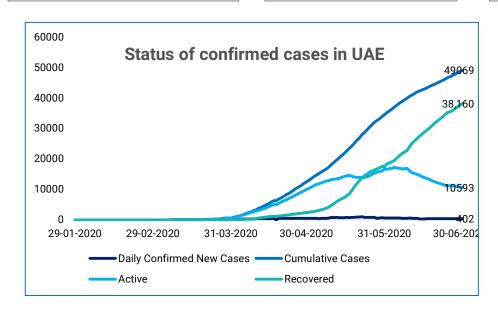
316

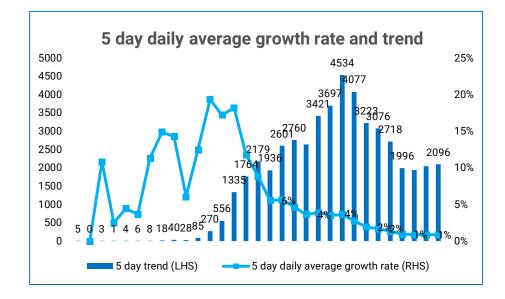
Recovered

38,160

of Covid-19 Test*

3,190,935





- Abu Dhabi postpones retirement subscriptions payment for private sector employers
- 805 new companies join Dubai's DMCC in H1 2020
- Dubai's GDP declines by 3.5% in Q1 2020; real estate, finance retain growth
- UAE to complete \$80mln infrastructure projects in 2021



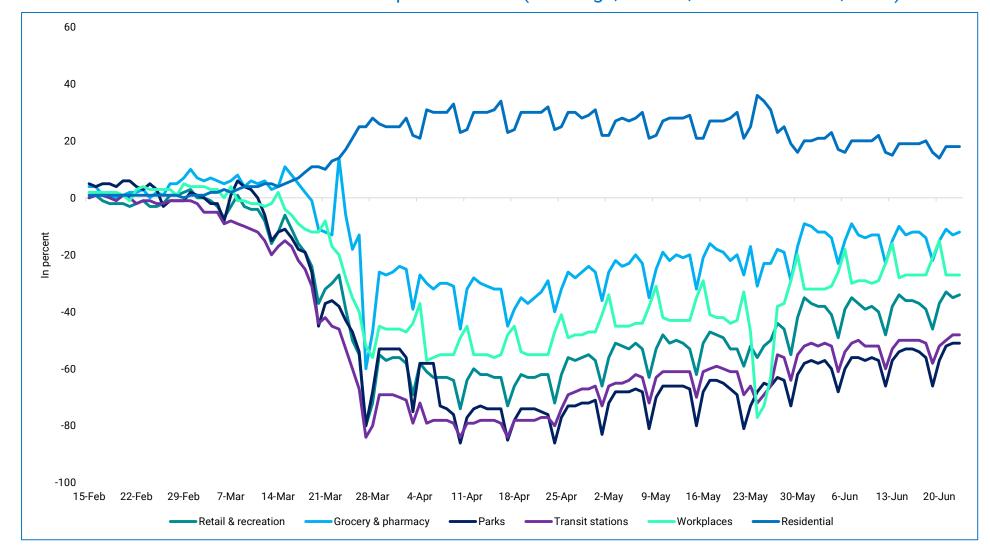








Movement trends across different places in UAE (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Qatar

July 2, 2020



Confirmed Cases

97,003

Deaths

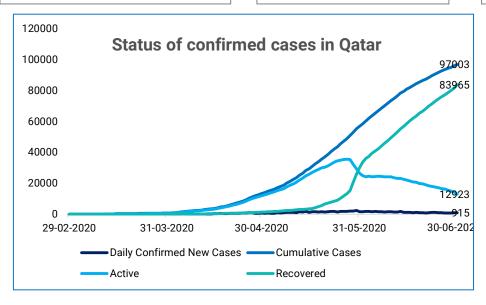
115

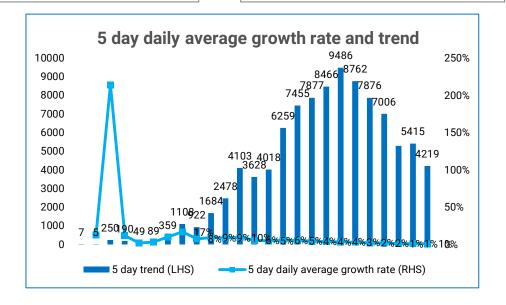
Recovered

83,965

of Covid-19 Test*

360,502





- · Qatar cabinet removes working hours limit for private sector
- Qatar passes peak, new cases continues to fall but Covid-19 still a threat: Health Minister
- · Ministry of Municipality and Environment launches 'Tawasol' service to complete transactions remotely
- Qatar pledges \$10 million for WHO to combat COVID-19 pandemic





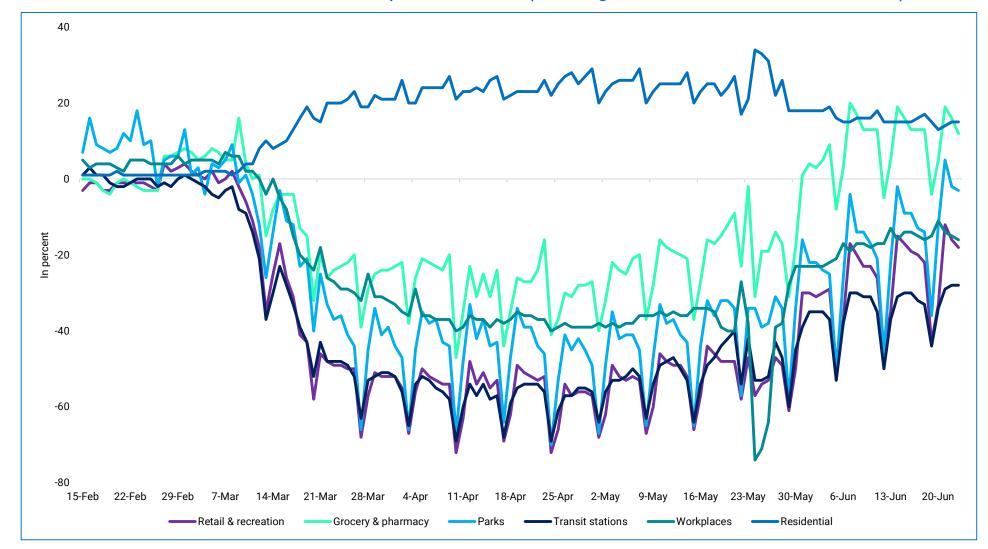








Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Bahrain

July 2, 2020

Confirmed Cases

27,414

Deaths

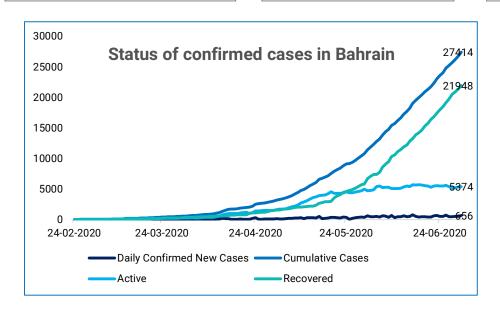
92

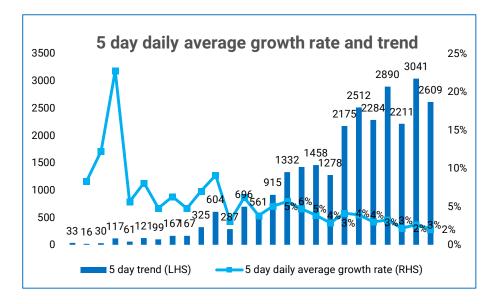
Recovered

21,948

of Covid-19 Test*

564,365





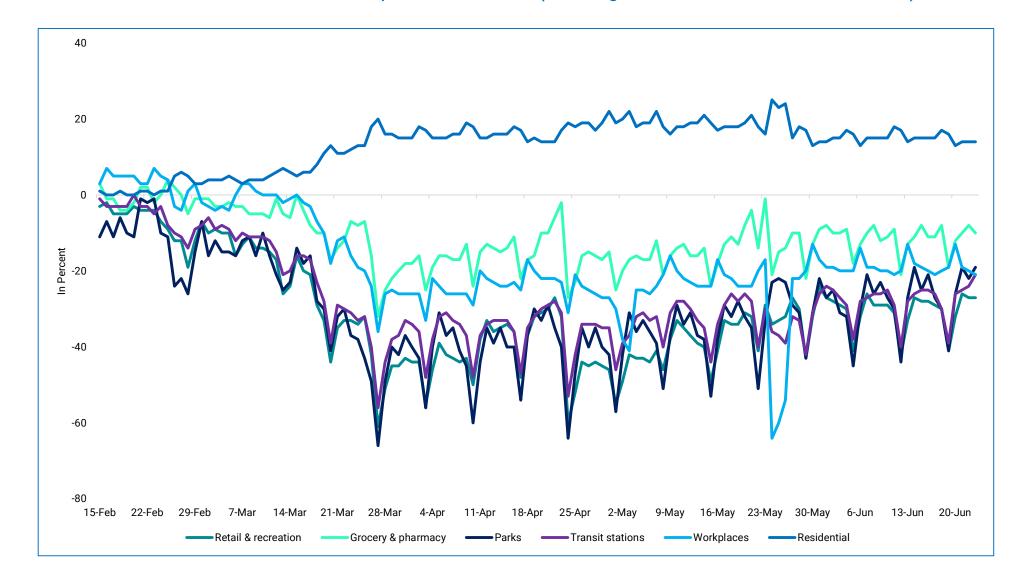
- Bahrain's economy likely to contract by 3.6% this year
- Proposal to amend Bahrain's Insurance Against Unemployment Law
- Labour Market Regulatory Authority (LMRA) announces 50% reduction in monthly labour fees for 3 months in support of the private sector amid Covid-19 downturn
- Bahrain to pay 50% of wages for private firms hit by coronavirus; Waives utility bills for another 3 months.







Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Oman

Confirmed Cases

41,194

Deaths

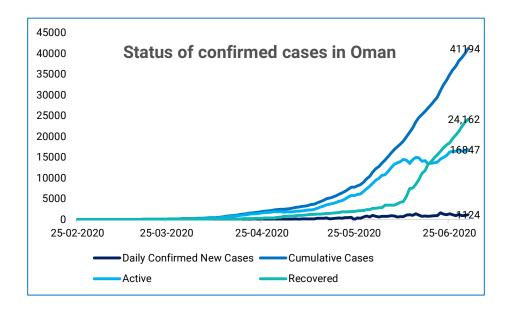
185

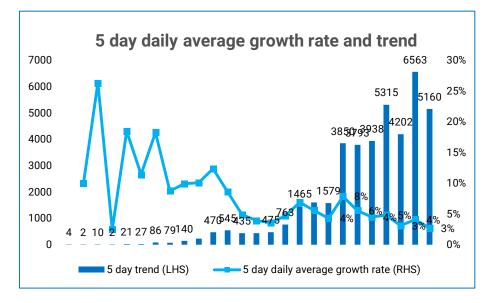
Recovered

24,162

of Covid-19 Test*

72,000





- · New educational platform to be launched in Oman
- Supreme Committee extends lockdown in Dhofar, Masirah
- · Oman's State Council to study COVID-19, oil price impact on economy
- Coronavirus Adds to Challenges Facing Omani Banks- Fitch













Movement trends across different places in Oman (% change, Feb 15, 2020 to June 23, 2020)

