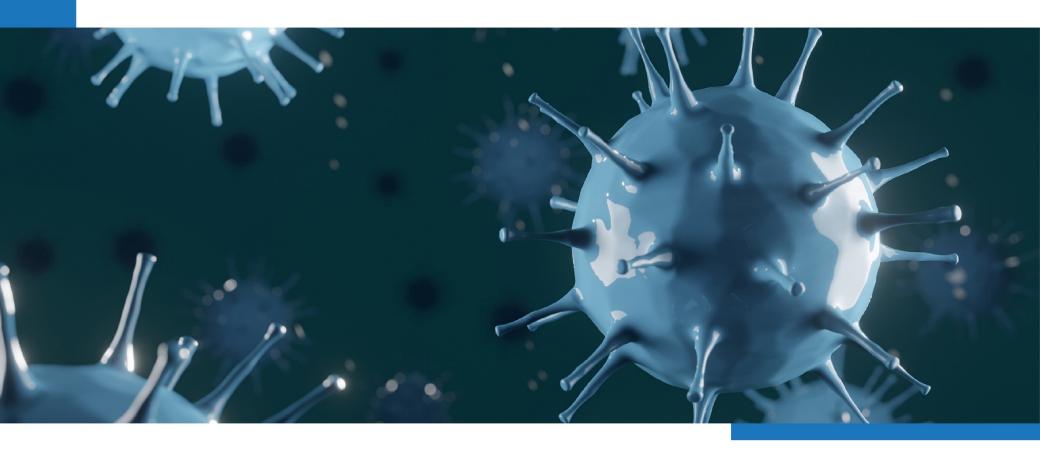
GCC **COVID-19 Dashboard**

















Coronavirus Cases - Global

July 1, 2020

Confirmed Cases

10,450,628

Deaths

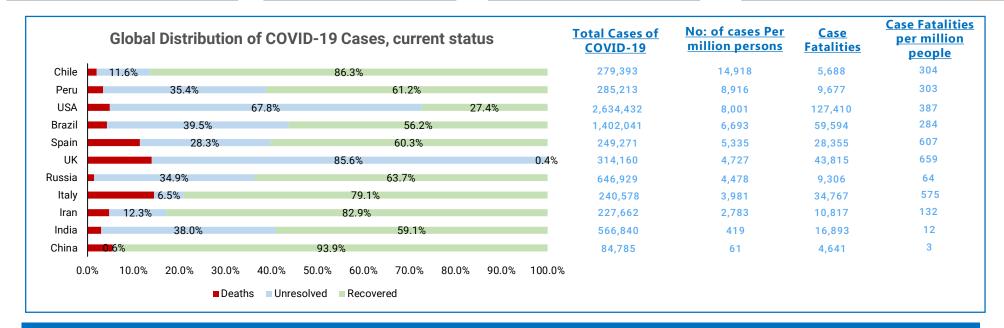
510,632

Recovered

5,336,996

of Covid-19 Test*

121,973,068



- China's Economic Recovery Picks Up Further Momentum; Official measure of manufacturing activity climbed to a three-month high in June.
- No return to pre-pandemic job levels in 2020 ILO
- · US Fed Opens Lending Program for New Issuance of Corporate Debt
- UK economy contracts more than initially estimated in first quarter
- Governments Roll Back Coronavirus Trade Barriers







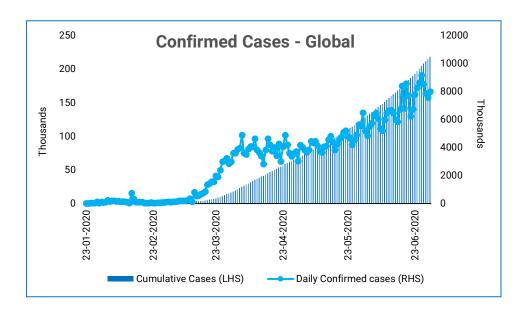


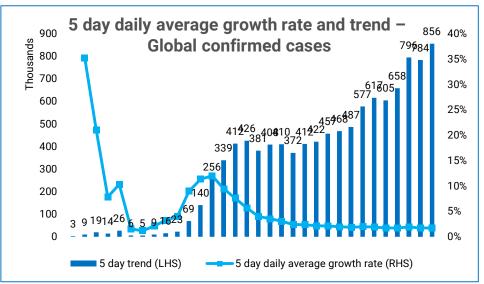


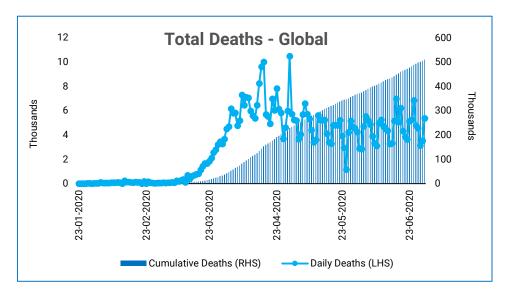


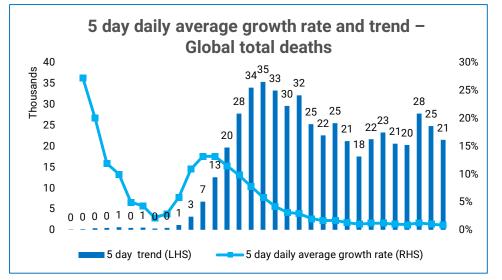
Coronavirus Cases - Global













Coronavirus Cases in GCC

July 1, 2020



Confirmed Cases

448,601

Deaths

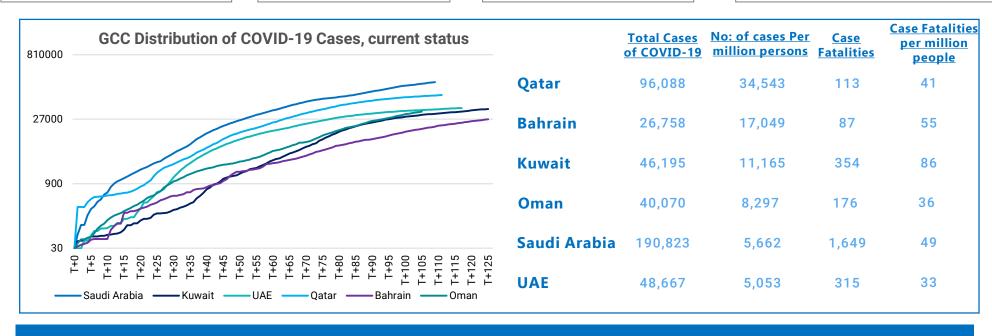
2,694

Recovered

331,682

of Covid-19 Test*

6,164,207



- Gulf economies to shrink by 7.6% this year, IMF says
- Middle East air cargo market sees 'significant' uptick as restrictions ease
- Uber's Middle East business Careem sees ride-hailing recovery next year
- Middle East sees M&A activity boom despite Covid-19 crisis





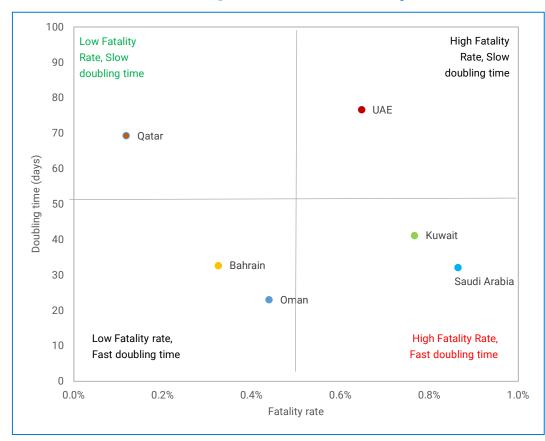




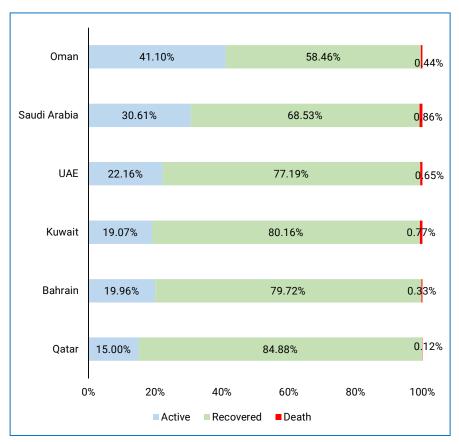




GCC Doubling time and Fatality rate



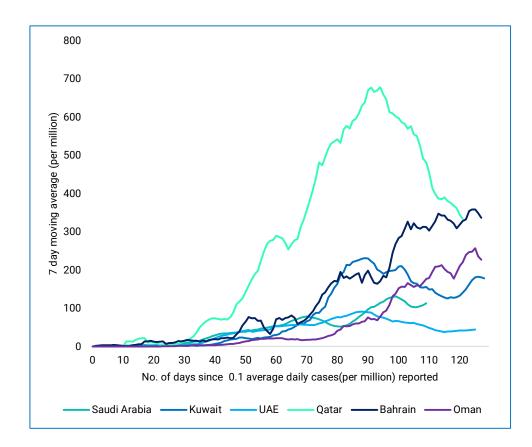
Status of the confirmed cases in the GCC



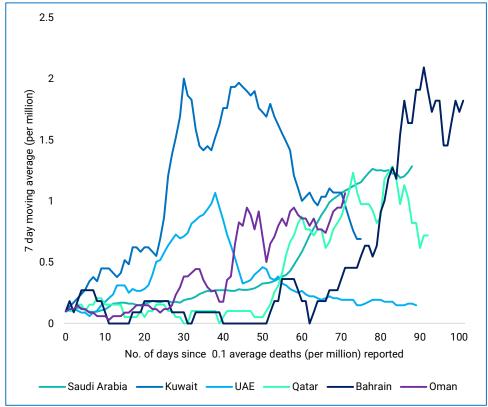


GCC COVID-19 daily new cases and deaths trend

7 day moving average of daily new cases per million population



7 day moving average of daily deaths per million population









Coronavirus Cases in Saudi Arabia

July 1, 2020



Confirmed Cases

190,823

Deaths

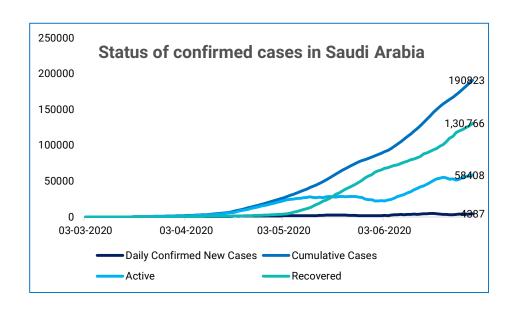
1,649

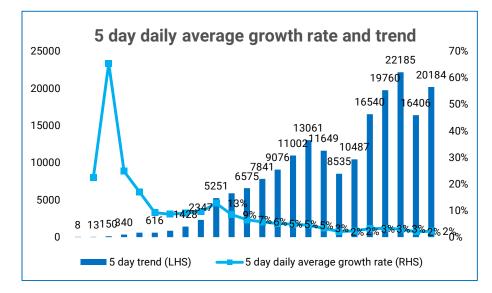
Recovered

130,766

of Covid-19 Test*

1,639,314





- Saudi Arabia's Q1 GDP contracts by 1% as oil sector takes a hit
- Saudi insurance firms to benefit from fewer claims, but challenges ahead- S&P
- Saudi Arabia to levy 15% VAT on goods imported via online platforms
- Saudi raises \$2.27bln in Islamic bonds finance ministry







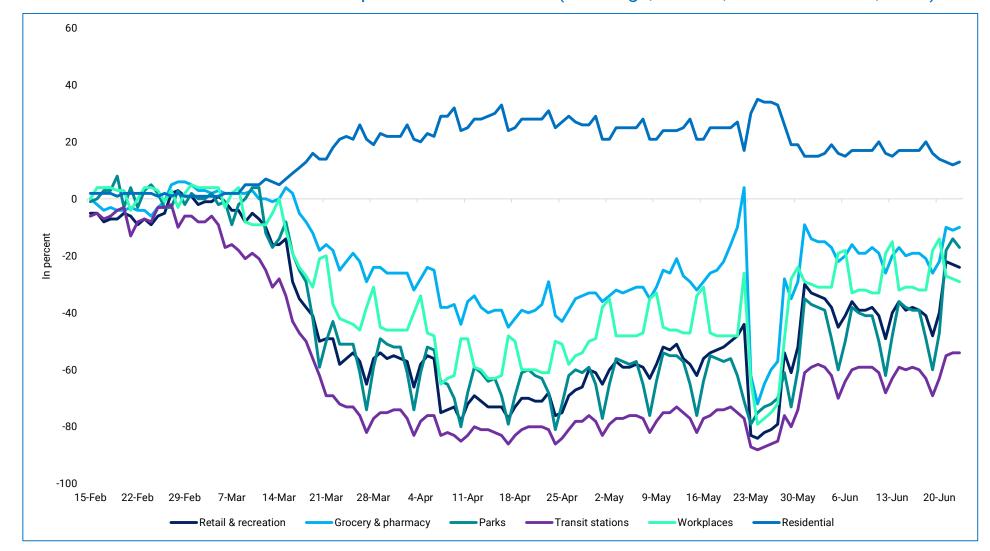








Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Kuwait

July 1, 2020

Confirmed Cases

46,195

Deaths

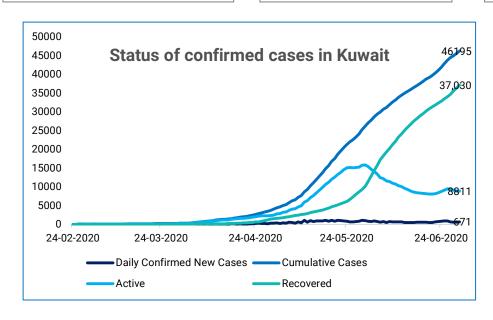
354

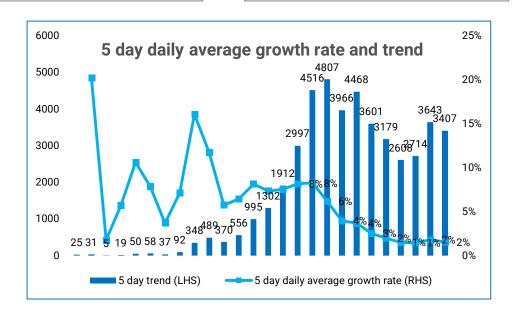
Recovered

37,030

of Covid-19 Test*

386,887





- · Kuwait to resume commercial flights in August
- Kuwait participates in EU-organized conference for combating virus
- · Kuwait stock exchange to resume some of its suspended activities
- Lawmakers call on government to pay six months rent, 80% wages for SMEs







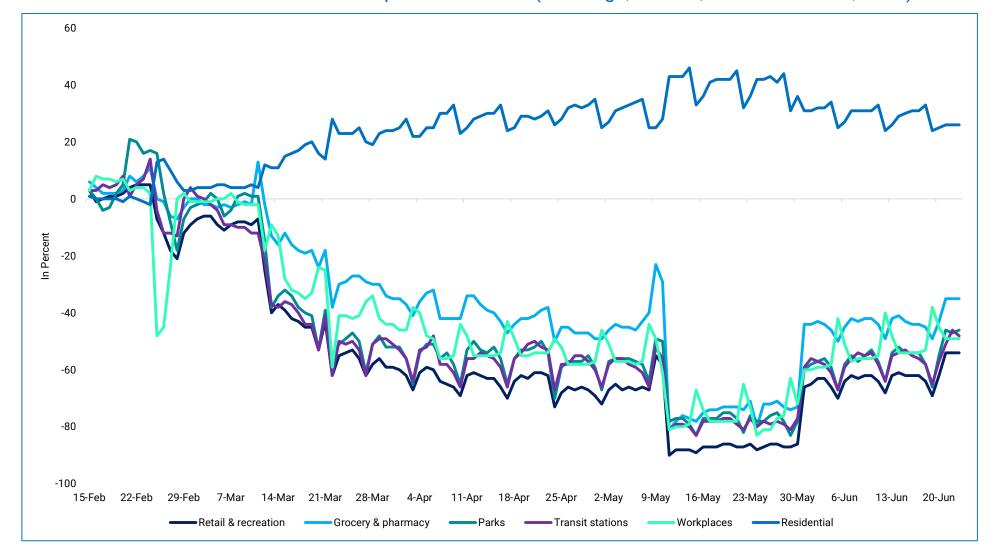








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in **UAE**

July 1, 2020

Confirmed Cases

48,667

Deaths

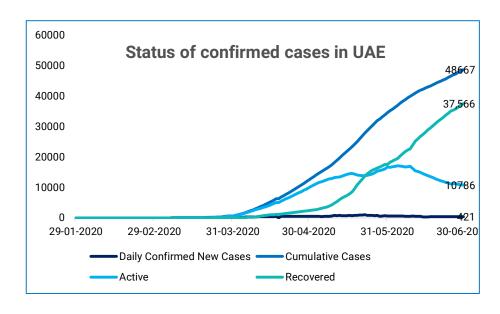
315

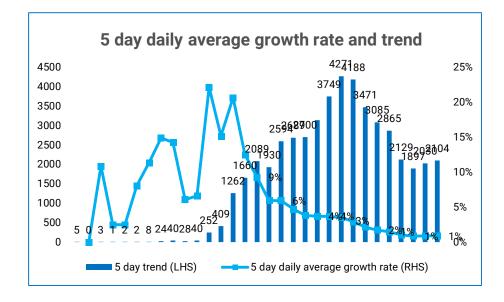
Recovered

37,566

of Covid-19 Test*

3,190,935





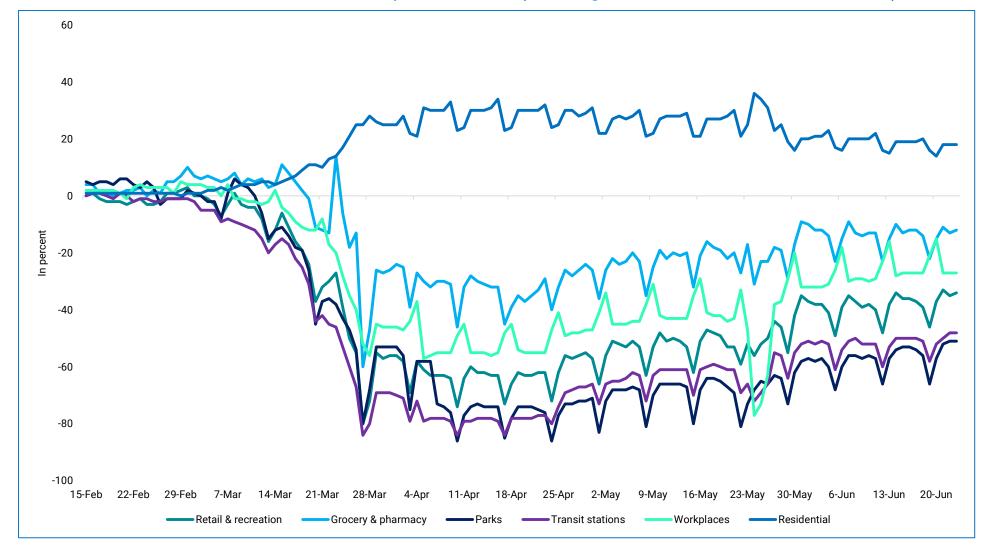
What authorities are actioning?

- Dubai's GDP declines by 3.5% in Q1 2020; real estate, finance retain growth
- UAE to complete \$80mln infrastructure projects in 2021
- Abu Dhabi permits people with negative COVID-19 test to enter emirate; UAE's federal employees to return to work sites on July 5
- UAE gold jewelry sales drop 85%; market recovery in 2021



Source: Johns Hopkins University, Refinitiv, * As of 30th June

Movement trends across different places in UAE (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Qatar

July 1, 2020



Confirmed Cases

96,088

Deaths

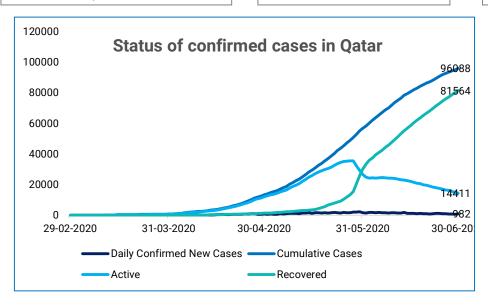
113

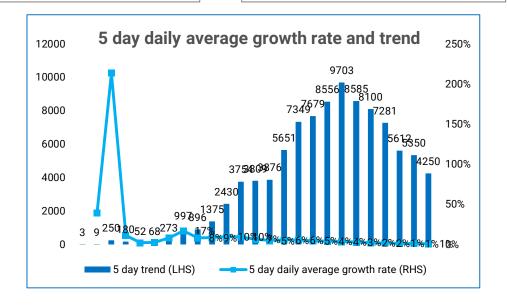
Recovered

81,564

of Covid-19 Test*

356,832





- · Ministry of Municipality and Environment launches 'Tawasol' service to complete transactions remotely
- Gatherings reduced to 5 people; parks, beaches and Corniche to be reopened for all in phase 2
- Qatar pledges \$10 million for WHO to combat COVID-19 pandemic
- Up to 50% staff at offices, private healthcare can operate 60% capacity from July 1: Qatar Cabinet





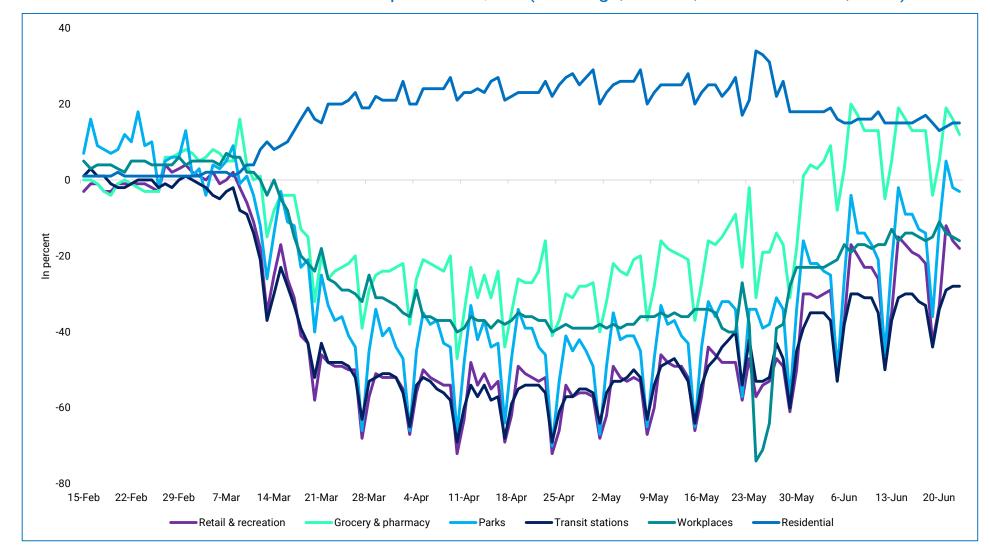








Movement trends across different places in Qatar (% change, Feb 15, 2020 to June 23, 2020)





Coronavirus Cases in Bahrain

July 1, 2020

Confirmed Cases

26,758

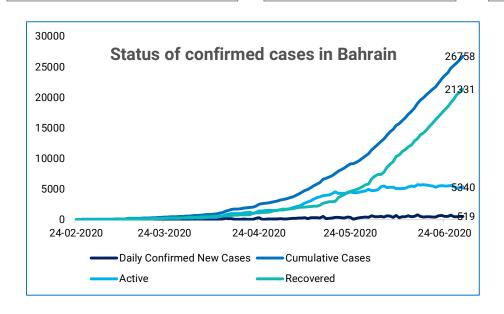
Deaths

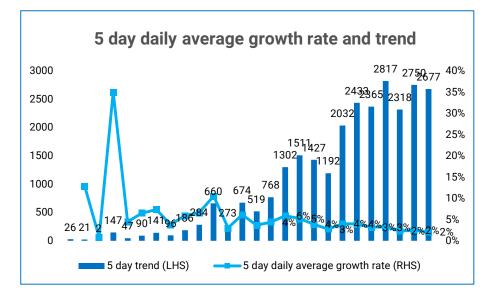
Recovered

21,331

of Covid-19 Test*

554,239





- Labour Market Regulatory Authority (LMRA) announces 50% reduction in monthly labour fees for 3 months in support of the private sector amid Covid-19 downturn
- Bahrain to pay 50% of wages for private firms hit by coronavirus; Waives utility bills for another 3 months.
- Bahrain's economy is 'reviving' with crucial months coming up, says National Bank of Bahrain CEO
- New campaign to promote Bahrain tourism launched

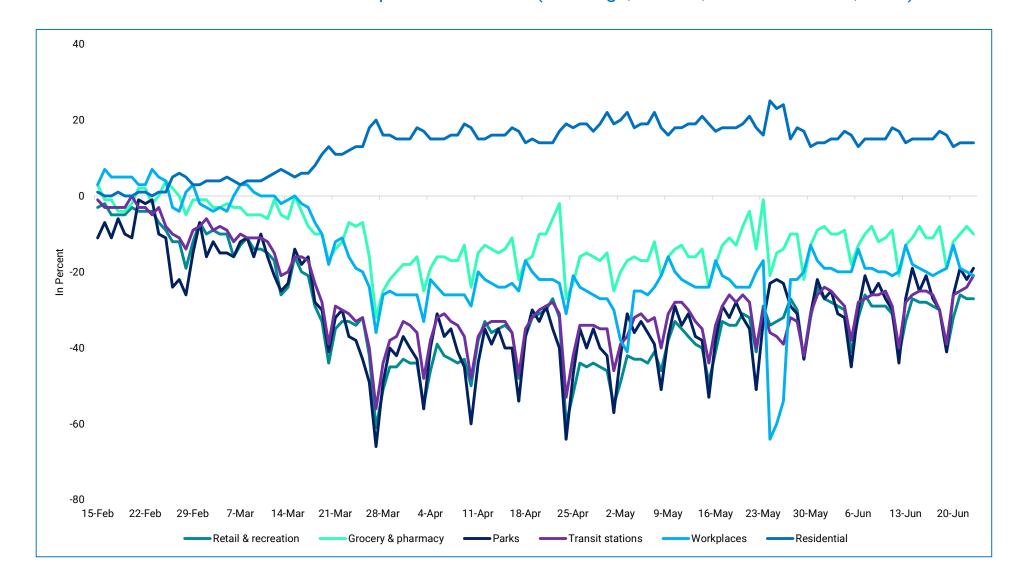








Movement trends across different places in Bahrain (% change, Feb 15, 2020 to June 23, 2020)



Source: Google COVID 19 Community Mobility Reports



Coronavirus Cases in Oman

July 1, 2020

Confirmed Cases

40,070

Deaths

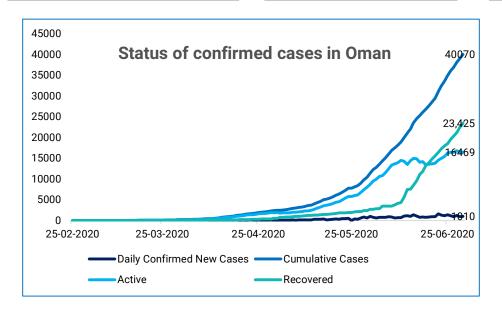
176

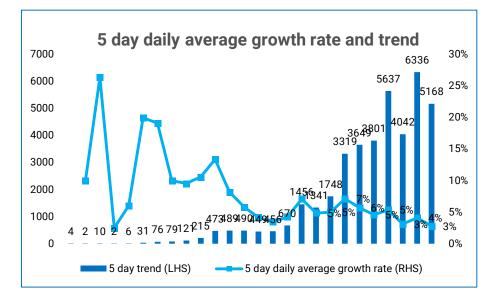
Recovered

23,425

of Covid-19 Test*

36,000





- Supreme Committee extends lockdown in Dhofar, Masirah
- Oman's State Council to study COVID-19, oil price impact on economy
- Coronavirus Adds to Challenges Facing Omani Banks- Fitch
- Oman hotel revenues drop 42.2% in first four months of 2020















Movement trends across different places in Oman (% change, Feb 15, 2020 to June 23, 2020)

