

Indicators	M. Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	360	95	0.5	0.0	-18.4	-0.8	-5.4	15
Saudi (TASI)	2,205	7,051	-	-0.9	-16.0	0.9	-6.2	17
Qatar(QE Index)	126	8,873	-	1.2	-14.9	-3.7	-6.1	14
Abu Dhabi (ADI)	126	4,119	0.2	-2.6	-18.8	-2.8	-2.1	11
Kuwait All Share Index (PR)	94	5,019	2.1	0.9	-20.1	0.9	-	12
Kuwait All Share Index (TR)	94	6,006	2.1	1.1	-17.2	4.6	-	12
Dubai (DFMGI)	58	1,961	1.2	-3.2	-29.1	-16.4	-13.2	5
Bahrain (BAX)	21	1,276	0.4	-2.6	-20.8	-1.3	-1.3	9
Oman(Muscat SM)	11	3,521	3.3	-0.5	-11.6	-13.5	-11.4	8
Developed markets								
MSCI World Index	38,766	2,148	3.7	4.6	-8.9	3.8	3.8	18
U.S. (S&P 500)	26,616	3,044	3.0	4.5	-5.8	7.8	7.6	2
U.K. (FTSE)	2,031	6,077	1.4	3.0	-19.4	-7.0	-2.6	15
Japan (Topix)	5,545	1,564	5.8	6.8	-9.2	-0.5	-1.4	15
Emerging markets								
MSCI EM Index	5,212	930	2.8	0.6	-16.5	-2.7	-1.4	13
China (Shanghai Indx.)	4,652	2,990	1.4	-0.3	-6.4	-2.7	-10.3	13
India (Sensex)	838	32,424	5.7	-3.8	-21.4	1.4	3.6	18

Companies	M.Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,758	33	-	4.3	-6.4	-	-	21
SABIC	66	83	-	10.8	-11.6	-5.2	-4.4	206
Saudi Telecom	53	100	-	10.4	-1.8	13.3	7.8	18
Al-Rajhi Bank	37	56	-	-1.7	-14.1	11.7	5.2	14
NCB	30	37	-	0.7	-24.1	10.5	-3.6	10
United Arab Emirates								
ETISALAT	37	16	2.6	0.9	-4.4	-3.7	6.3	16
FAB	33	11	-1.1	-4.5	-26.9	1.2	0.1	11
Emirates NBD	15	9	-4.0	0.5	-33.5	3.3	-1.6	4
Intl. Holding Co.	13	27	-0.9	-0.1	335.5	159.2	89.1	82
DP World	13	16	-1.6	-1.5	20.2	-12.0	-6.1	11
Kuwait								
NBK	17	775	3.1	4.6	-23.9	9.4	3.6	14
KFH	16	624	4.7	4.7	-15.4	19.4	8.8	17
Zain	7	527	-0.6	-0.6	-12.2	7.4	3.4	11
Boubyan Bank	5	512	2.6	2.4	-16.1	14.9	9.8	26
Agility	4	664	4.7	3.3	-18.8	8.9	6.8	13
Qatar								
Qatar National Bank	45	18	-	2.6	-14.1	6.6	3.8	12
Industries Qatar	13	8	-	11.6	-23.4	-8.9	-11.0	23
Qatar Islamic Bank	10	15	-	-0.6	0.5	14.0	7.4	13
Masraf Al Rayan	8	4	-	2.6	-1.0	-4.4	-3.2	13
Mesaieed Petro.	7	2	-	11.3	-20.2	12.3	-4.5	26

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Emaar Malls	UAE	4.7	9.1%	2.3%	-27.9%
Bank Muscat	Oman	2.9	8.8%	6.8%	-16.3%
Network International Holdings	UAE	2.9	7.8%	12.0%	-27.5%
Gulf Bank	Kuwait	2.2	5.6%	4.6%	-25.4%
Air Arabia	UAE	1.3	5.0%	-7.0%	-34.2%

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Commercial Bank of Kuwait	Kuwait	3.2	-5.0%	-0.6%	-6.0%
Emirates NBD Bank	UAE	14.9	-4.0%	0.5%	-33.5%
Kuwait Projects Company Holding	Kuwait	1.1	-3.0%	-4.1%	-24.1%
Aldar Properties	UAE	3.7	-1.7%	-4.9%	-19.9%
DP World	UAE	13.1	-1.6%	-1.5%	20.2%

CAGR – Compounded annual growth rate / ADTV – Average daily traded value / M. Cap – Market capitalization
TTM – Trailing twelve months / YTD – Year to date / * Mcap > USD 1bn
Note: **12yr for Saudi Arabia
TR = Total Return/PR = Price Return: Total Return is Price Return + Dividend Return

- Saudi Arabia transferred a total of 150 billion riyals (\$40 billion) from central bank foreign reserves to fund investments by sovereign wealth fund PIF in March and April. – *Saudi Minister of Finance*
- Abu Dhabi's real gross domestic product (GDP) is expected to contract by 7.5% this year. – *S&P Global Ratings*

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	-	206	-	-	206	1,245
Kuwait	125	164	71	43	50	101
UAE	455	132	29	31	72	93
Qatar	-	46	-	-	46	105
Bahrain	1	44	26	-	18	3
Oman	8	121	31	2	88	3
Total	588	713	157	76	480	1,549

The chart displays the number of employees in thousands for two periods: 'Current' (blue line) and '2019 End' (black line). The x-axis represents employee categories: 1M, 2M, 3M, 6M, and 1Y. The y-axis represents the number of employees in thousands, ranging from 0 to 3. Data points are labeled above each line.

Employee Category	Current (thousands)	2019 End (thousands)
1M	0.18	1.80
2M	0.28	1.85
3M	0.34	1.94
6M	0.51	1.92
1Y	0.67	2.00

Tenure Length	2019 End	Current
1M	1.48	0.13
6M	1.6	0.14
2Y	1.58	0.17
5Y	1.69	0.19
10Y	1.92	0.50
30Y	2.39	1.41

The chart displays the number of employees over time for two scenarios: 'Current' (blue line) and '2019 End' (black line). The x-axis represents time from 1M to 1Y, and the y-axis represents the number of employees from 1 to 4. The 'Current' scenario starts at 1.50 and ends at 2.19. The '2019 End' scenario starts at 2.56 and ends at 3.19.

Time	Current	2019 End
1M	1.50	2.56
3M	1.69	2.75
6M	1.94	2.94
1Y	2.19	3.19

Country	Current	2019	52-Week	
			High	Low
KSA	139.4	58.5	232.4	58.5
Abu-Dhabi	94.6	34.8	155.0	34.6
Dubai	223.9	91.0	324.6	90.6
Kuwait	84.0	44.9	84.0	30.4
Qatar	93.8	36.8	181.0	36.5
Oman	322.0	266.0	637.0	199.0
Bahrain	431.3	167.1	508.5	158.5
Lebanon	-	3,065.7	13,893.4	787.5

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.3	0.7
Kuwait	1.2	1.1	1.3	2.6
KSA**	1.0	0.9	2.0	2.8
UAE	0.1	0.1	1.4	2.0
Qatar	0.1	0.0	2.4	2.3
Oman	2.3	2.2	7.6	8.7
Bahrain	2.0	1.9	4.4	6.4
Euro Region	-0.5	-0.6	-0.6	-0.4
Last FOMC Meeting Date: Apr 28/29			Next FOMC Mt Date: Jun 09/10	

Precious Metals	Close Price	WTD %	MTD %	YTD %	52-Week	
					High	Low
Gold \$/oz	1,726.3	-0.4	2.8	13.8	1,749.0	1,279.3
Silver \$/oz	17.8	3.8	18.8	0.1	19.6	12.0
IPE Brent \$/bbl	37.8	7.7	49.7	-42.7	70.2	19.5
Bitcoin/USD	9,705.1	5.8	12.5	35.4	12,921	4,841.7
Currency Watch						
USD (1 EUR =)	1.1	1.8	1.3	-1.0	1.1	1.1
Yen (1 USD =)	107.8	0.1	0.6	-0.8	112.1	102.3
KWD (1 USD =)	0.3	-0.2	-0.3	1.7	0.3	0.3
CNY (1 EUR =)	7.1	0.1	1.1	2.5	7.2	6.8
CBOE VIX index	28.6	1.5	-16.3	107.5	82.7	11.5

Federal Reserve Chair Jerome Powell said a potential surge in U.S. coronavirus infections could derail the recovery from the deep downturn triggered by the pandemic, even as he reiterated the central bank's vow to keep fighting the crisis. — [Reuters](#)

India's fiscal deficit for the last financial year that ran through March, missed the government estimate by nearly 80 basis points, at 4.59% of GDP. – [Reuters](#)