GCC **COVID-19 Dashboard**



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Coronavirus Cases - Global

May 24, 2020

Confirmed Cases

5,310,362

Deaths

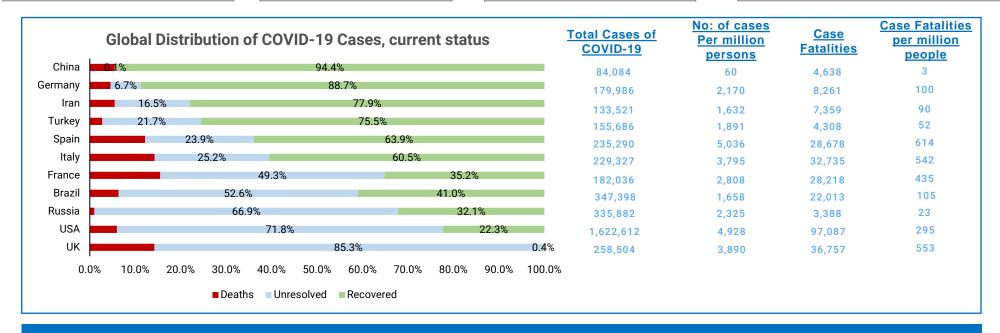
342,097

Recovered

2,112,185

of Covid-19 Test*

60,575,444



- Dropping Growth Target, China Acknowledges Severity of Its Economic Challenges
- Bank of Japan Shows 'Whatever It Takes' Attitude With \$700 Billion Coronavirus Plan
- · UK government borrowing and debt surge
- EU 'frugal four' present rival Covid recovery fund plan
- Human development to decline for first time in 30 years, UN says







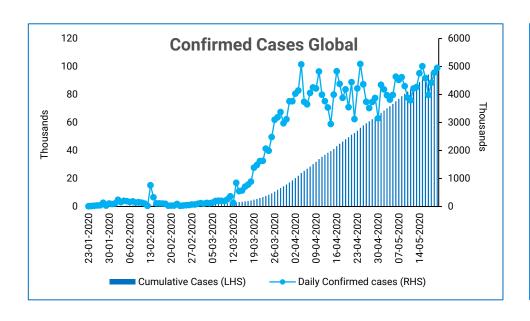


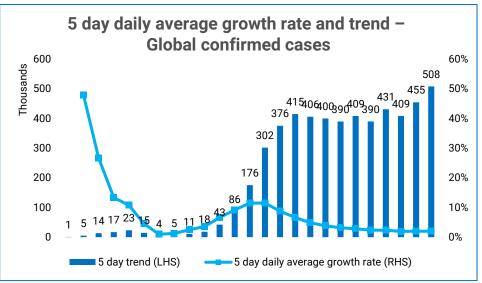


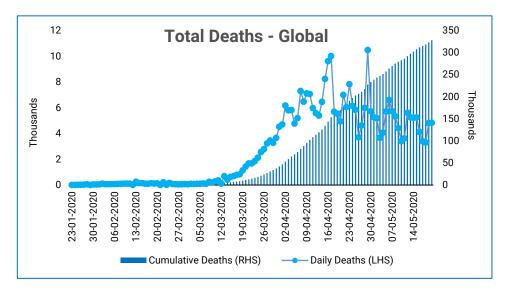


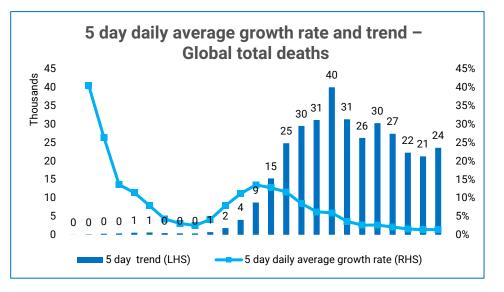
Coronavirus Cases - Global













Coronavirus Cases in GCC

May 24, 2020



Confirmed Cases

177,601

Deaths

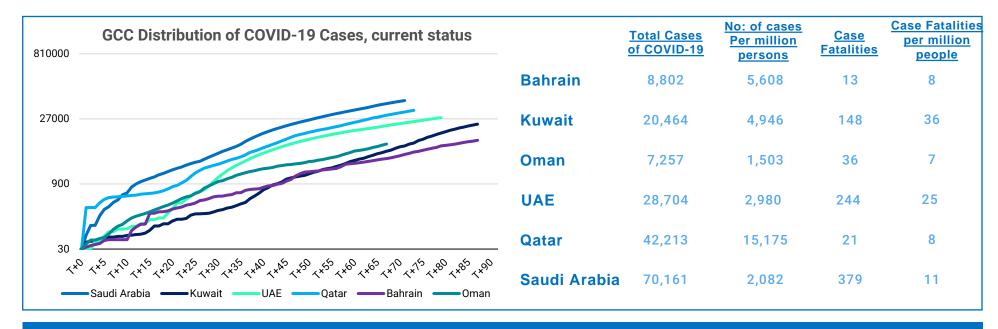
841

Recovered

76,304

of Covid-19 Test*

3,413,379



- Gulf countries to see mass exodus of expat workers due to Covid-19 pandemic- Oxford Economics
- Moody's assigns top ratings for Abu Dhabi, UAE and Kuwait
- Majority of startups in MENA see negative impact from COVID-19
- Pandemic may force GCC banks to cut dividends, drive future M&A- S&P







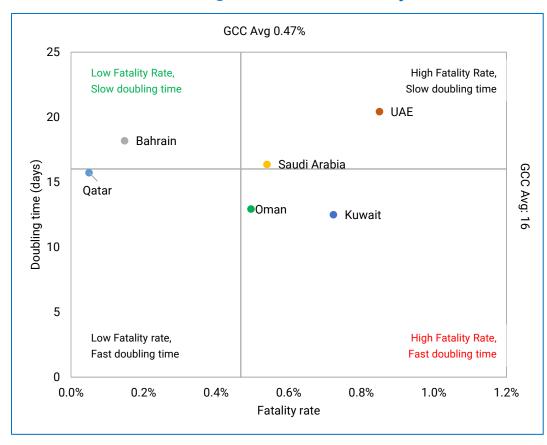




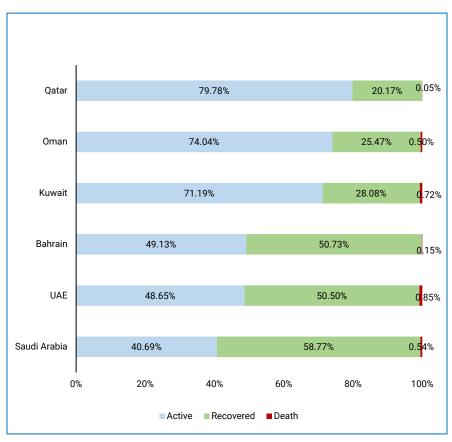


Source: Johns Hopkins University, as of May 23rd

GCC Doubling time and Fatality rate



Status of the confirmed cases in the GCC





Coronavirus Cases in Saudi Arabia

May 24, 2020



Confirmed Cases

70,161

Deaths

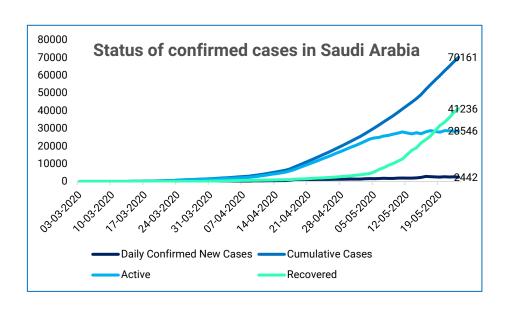
379

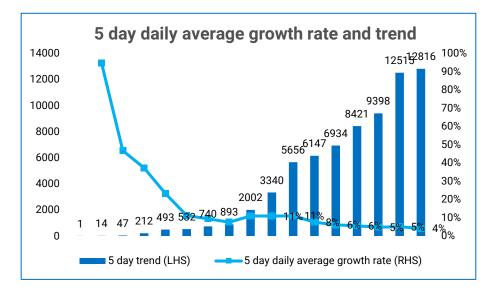
Recovered

41,236

of Covid-19 Test*

684,615





- Saudi economy is solid, has the ability to deal with budget deficit and revenues decline Minister
- Saudi FDI outlook: COVID-19 pulls down economy, global investors remain positive
- Saudi Arabia launches third phase of COVID-19 testing
- Saudi banks maintained sound financial metrics in 2019, but under pressure; banks' Standalone Credit Profiles are likely to weaken as a result of the coronavirus - Fitch

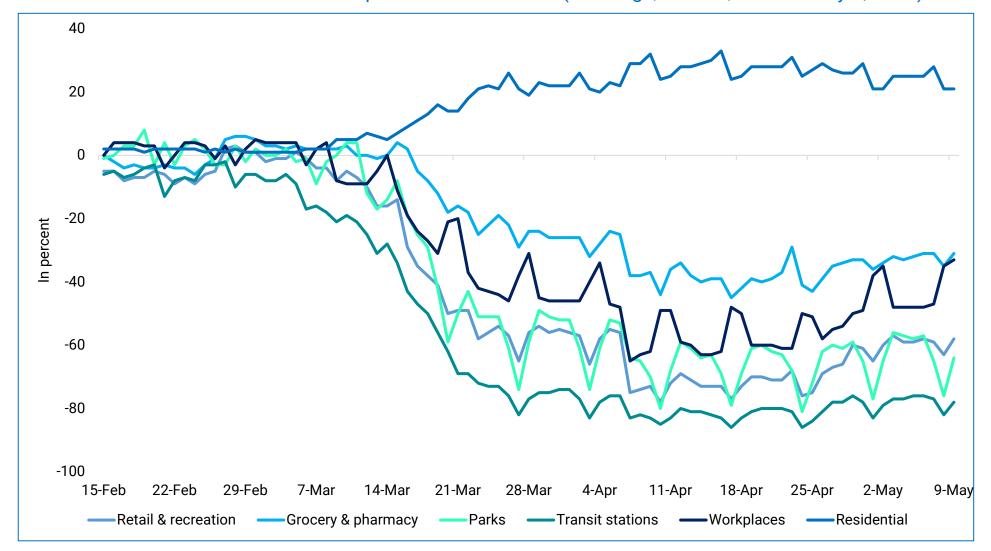








Movement trends across different places in Saudi Arabia(% change, Feb 15, 2020 to May 9, 2020)





Coronavirus Cases in Kuwait

May 24, 2020



Confirmed Cases

20,464

Deaths

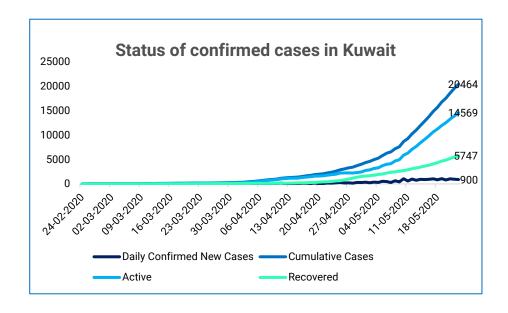
148

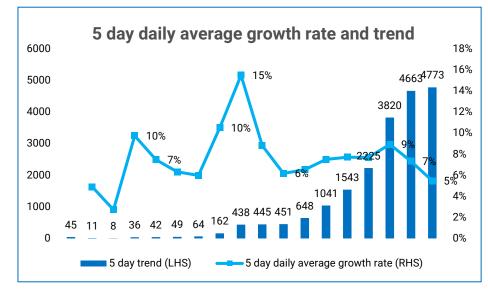
Recovered

5,747

of Covid-19 Test*

268,154+





- Kuwait grants expats three month free visa extension
- Fiscal nightmare ties up Kuwait's stimulus with 40% deficit
- Cabinet reviews population plan; remittance tax urged
- Kuwait firms up plans for repatriation of undocumented expats



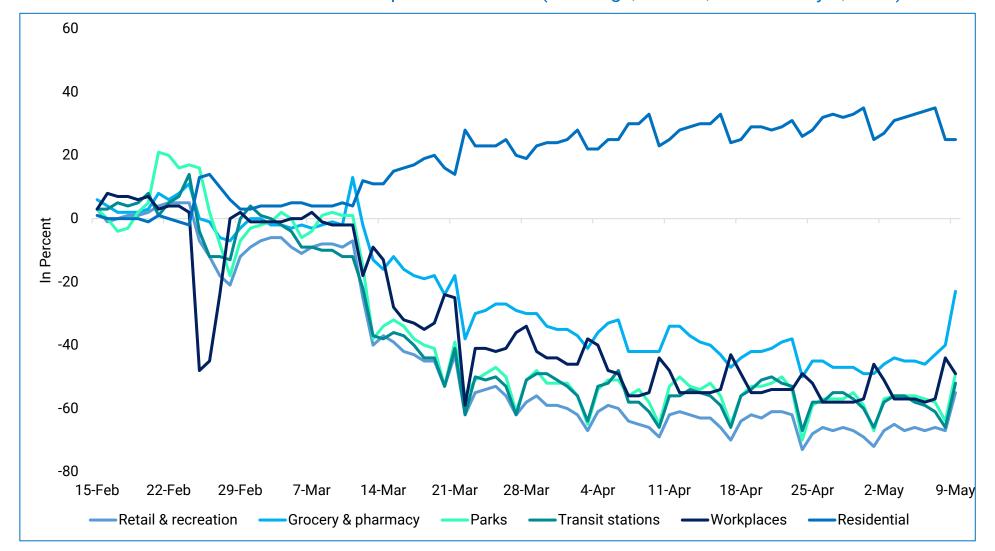








Movement trends across different places in Kuwait (% change, Feb 15, 2020 to May 9, 2020)





Coronavirus Cases in **UAE**

May 24, 2020

Confirmed Cases

28,704

Deaths

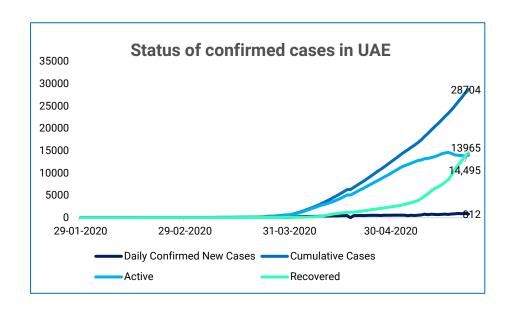
244

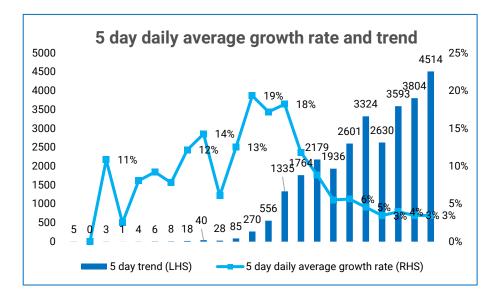
Recovered

14,495

of Covid-19 Test*

1,963,264





- \$25.44bln loans provided to SMEs in UAE
- UAE banks' risk rise in bad loans: S&P
- · Abu Dhabi announces \$1.49bln residential packages for citizens
- Property sales in Dubai drops by about 50%

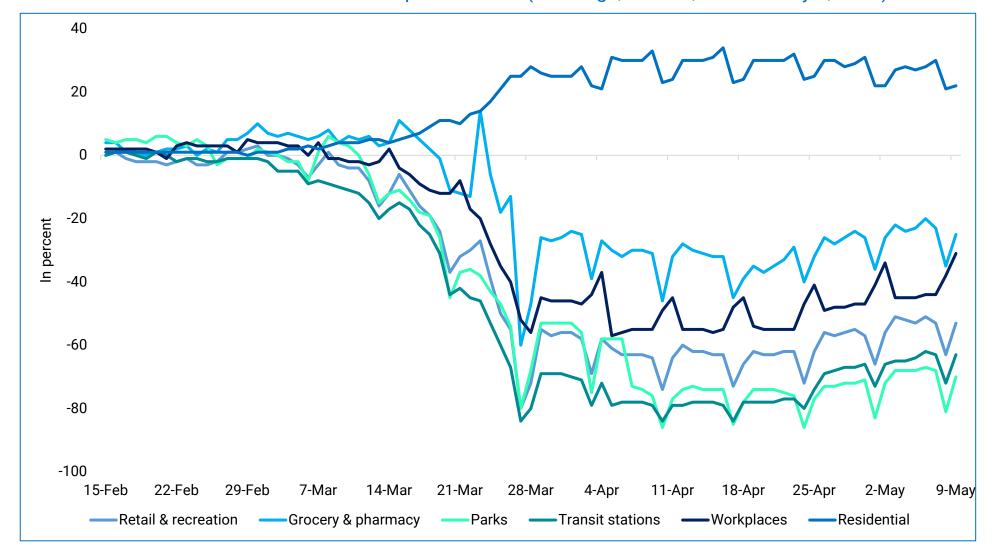








Movement trends across different places in UAE(% change, Feb 15, 2020 to May 9, 2020)





Coronavirus Cases in Qatar

May 24, 2020



Confirmed Cases

42,213

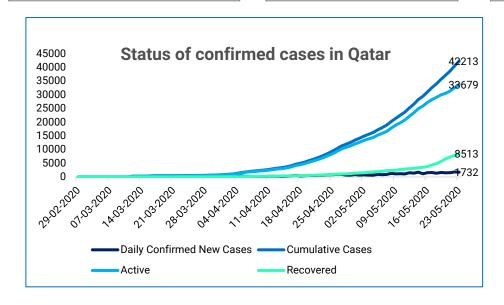
Deaths

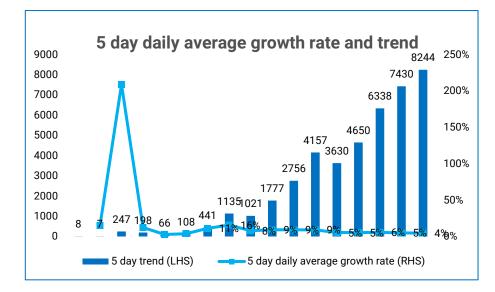
Recovered

8,513

of Covid-19 Test*

184,794





- Qatar petroleum to reduce capital and operating expenses by 30%: Minister
- Qatar offers Turkey relief by tripling FX swap line to \$15bln
- Prime Minister extends period of National Response Guarantees Program
- Qatar to close shops, halt all commercial activities from May 19 to May 30





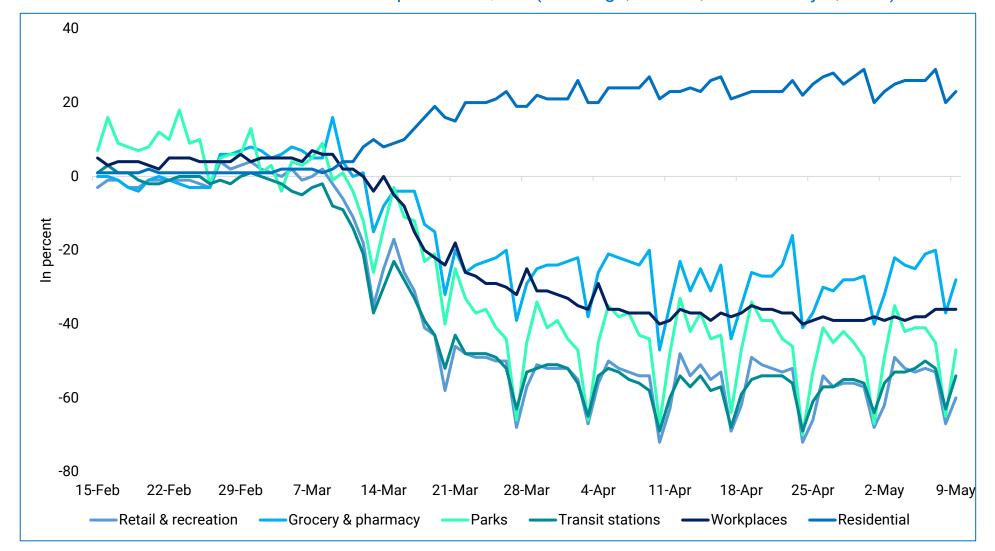








Movement trends across different places in Qatar (% change, Feb 15, 2020 to May 9, 2020)





Coronavirus Cases in Bahrain

May 24, 2020



Confirmed Cases

8,802

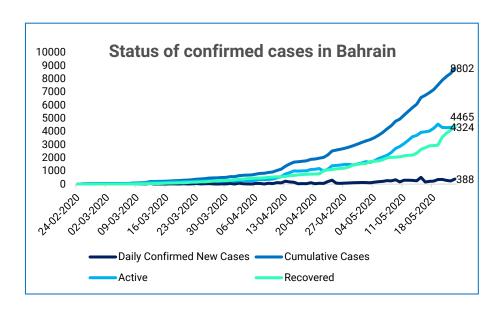
Deaths

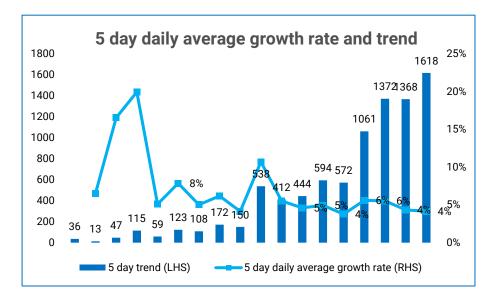
Recovered

4,465

of Covid-19 Test*

276,552





- Bahrain's mobility is least affected in GCC
- BD5 million allocated to support Bahraini families impacted by Covid-19
- · Reopening causeway 'vital for Bahrain's hospitality sector'
- · Legislators to work with government on strategies beyond Covid-19

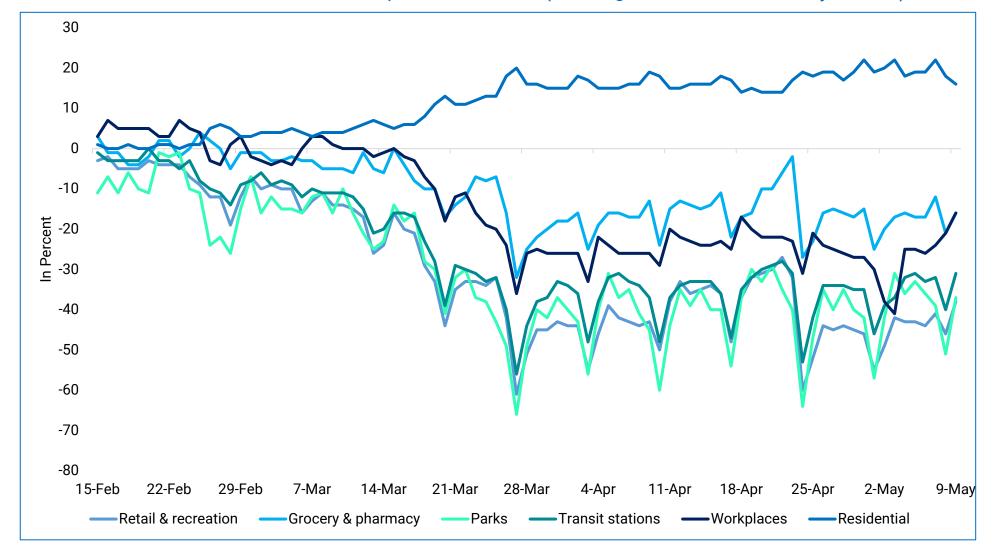








Movement trends across different places in Bahrain (% change, Feb 15, 2020 to May 9, 2020)





Coronavirus Cases in Oman



Confirmed Cases

7,257

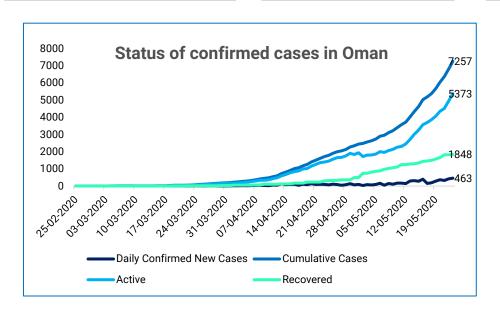
Deaths

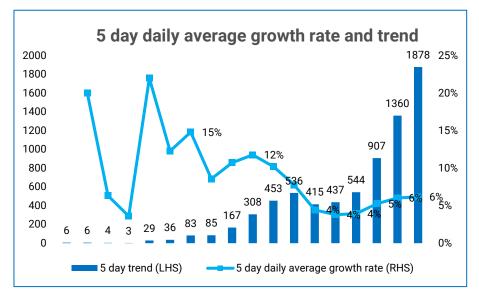
Recovered

1,848

of Covid-19 Test*

36,000





- In line with the latest decisions of the Supreme Committee on Covid-19, marinas, pleasure, and tourism boats have been allowed to commence operations
- List of commercial activities allowed to reopen in Oman; Ban on Eid celebrations by Supreme Committee
- Temporary OMA Hospital for COVID-19 opens in Oman
- Oman considers cutting oil output in June by an extra 10,000-15,000 bpd













Movement trends across different places in Oman (% change, Feb 15, 2020 to May 9, 2020)

