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# Equity Market Return Expectations for Qatar, 2020-2024

Updated for Covid-19 Impact



Prepared by

**MARMORE**

MENA INTELLIGENCE

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RESEARCH  
PROVIDER  
OF THE YEAR

  
2018  
GLOBAL INVESTOR (EUROMONEY)

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# Why are Equity Market Expectations important for Qatar?



## Widespread investor interest

Qatar has attracted global investor interest after MSCI's EM inclusion with an initial weightage of 0.45% in the MSCI EM Index



## Size and progression

Qatar Equity market is an important market in the Middle East and has seen several reforms in recent years.



## Qatar Banks

Qatar's Stock market's Market Capitalization is dominated by banking sector.



## Investor Base

Qatar stock markets have a strong domestic investor base & in recent years has attracted attention of international investors.

# Introduction



## What is Marmore Long-Term Capital Market expectation?

Marmore's Capital Market Expectations are views of equity market growth and returns over the medium term (5 years) using internationally accepted economic and investment methodologies.



## What does it cover?

We provide 5-year return expectations for Qatar's equity market.



## Where can it be used?

Our data enables investment managers and investors to judiciously plan their asset allocation strategies and achieve optimization of the risk-return mix for their investment portfolios.



## How do we arrive at it?

We have developed our own proprietary model to estimate the returns. Our expectations are arrived from the analysis of both historical and forward-looking equity market indicators in addition to economic forecasts obtained from reputed source.



## What is the frequency of updates?

We provide an update of these expectations every six months.

Report Price  
**US\$ 750**



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