

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	372	99	0.4	2.9	-14.9	-0.5	-4.1	15
Saudi (TASI)	2,236	7,356	0.6	2.0	-12.3	-0.3	-4.5	18
Qatar(QE Index)	133	9,320	0.9	5.4	-10.6	1.1	-5.1	14
Abu Dhabi (ADI)	134	4,345	1.2	4.9	-14.4	-0.7	-1.8	12
Kuwait All Share Index (PR)	95	5,020	-1.4	0.5	-20.1	1.2	-	12
Kuwait All Share Index (TR)	95	6,008	-1.4	0.5	-17.2	4.6	-	12
Dubai (DFMGI)	61	2,078	-1.2	6.9	-24.8	-15.2	-12.9	5
Bahrain (BAX)	21	1,274	-0.5	0.4	-20.9	-1.0	-1.3	9
Oman(Muscat SM)	11	3,516	0.1	-0.8	-11.7	-11.8	-11.4	8
Developed markets								
MSCI World Index	38,766	2,209	2.1	2.8	-6.3	4.8	4.2	18
U.S. (S&P 500)	27,111	3,098	1.9	1.8	-4.1	8.4	7.8	22
U.K. (FTSE)	2,108	6,293	3.1	3.6	-16.6	-5.4	-1.6	17
Japan (Topix)	5,638	1,583	0.8	1.2	-8.0	-0.6	-1.1	16
Emerging markets								
MSCI EM Index	5,212	1,001	1.5	7.6	-10.2	-0.2	0.2	13
China (Shanghai Indx.)	4,907	3,111	1.6	4.0	-2.7	-1.9	-8.3	13
India (Sensex)	879	34,732	2.8	7.1	-15.8	3.5	4.5	19

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,765	33	2.3	0.3	-6.1	-	-	21
SABIC	73	91	2.5	6.3	-2.9	-3.7	-2.0	227
Saudi Telecom	53	99	-0.2	-0.5	-2.8	8.7	8.3	18
Al-Rajhi Bank	39	59	-0.5	2.1	-9.9	9.4	7.7	15
NCB	30	38	-2.3	-6.0	-23.7	2.3	-2.3	10
United Arab Emirates								
ETISALAT	40	17	2.9	7.1	2.9	-0.6	4.1	17
FAB	34	11	-0.2	2.3	-24.8	2.8	1.5	11
Emirates NBD	16	9	2.2	7.5	-29.2	6.1	-0.5	4
Intl. Holding Co.	15	30	1.1	8.3	389.0	175.5	89.8	93
DP World	13	16	0.6	1.2	23.9	-8.5	-5.2	11
Kuwait								
NBK	18	788	-1.1	2.2	-22.7	9.4	3.9	14
KFH	15	597	-2.3	-3.1	-19.0	17.8	8.1	16
Zain	8	559	-0.7	5.5	-6.8	9.6	5.6	11
Boubyan Bank	5	487	-3.8	-4.1	-20.2	13.5	8.9	25
Agility	4	680	-0.6	3.0	-16.9	6.2	7.3	13
Qatar								
Qatar National Bank	45	18	1.1	4.4	-13.1	12.1	5.1	12
Industries Qatar	14	8	0.1	7.8	-18.2	-4.1	-9.7	24
Qatar Islamic Bank	11	16	0.6	8.0	7.3	21.2	9.1	14
Masraf Al Rayan	8	4	0.6	0.8	-1.2	-0.3	-3.4	13
Mesaieed Petro.	7	2	4.1	6.4	-14.8	17.0	-2.3	28

Top 5 Gainers* ▲

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Qatar International Islamic Bank	Qatar	3.7	9.5%	12.1%	-8.6%
Network International Holdings	UAE	2.9	8.7%	-0.3%	-27.8%
Arabian Centres Company	KSA	2.9	7.6%	2.8%	-22.1%
Commercial Bank of Kuwait	Kuwait	3.2	5.3%	0.6%	-5.5%
National Petrochemical Company	KSA	3.2	5.2%	6.5%	6.6%

Top 5 Losers* ▼

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Dubai Investments	UAE	1.3	-10.3%	-3.4%	-13.1%
Qatar Insurance Company	Qatar	1.7	-6.0%	-9.6%	-39.9%
Emaar Properties	UAE	5.3	-5.6%	8.4%	-32.3%
Emaar The Economic City	KSA	1.6	-4.7%	-1.8%	-27.7%
Emaar Development	UAE	2.3	-4.5%	6.6%	-46.4%

CAGR – Compounded annual growth rate | ADTV – Average daily traded value | M. Cap – Market capitalization
TTM – Trailing twelve months | YTD – Year to date | * MCap > USD 1bn

Note: **12yr for Saudi Arabia

TR = Total Return | PR = Price Return; Total Return is Price Return + Dividend Return

Market News

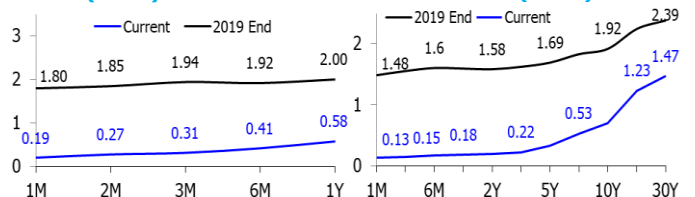
- Kuwait's cabinet decided to extend phase one, which is in a 5-phase plan to go back to normal. Kuwait will move to a 10-hour curfew from 7pm to 5am in the upcoming week. – [Gulf News](#)
- Supporting migrants now and ensuring migration trends continue beyond the pandemic will help the global economy recover. – [IMF](#)

Value Traded & Advances/Decline Ratio

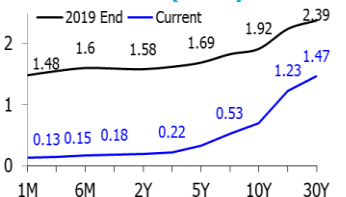
Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV – 1M (USD mn)
Saudi Arabia	2,597	206	122	67	17	4,168
Kuwait	109	164	46	80	38	103
UAE	182	132	37	29	66	100
Qatar	112	46	30	14	2	104
Bahrain	2	44	21	6	17	3
Oman	2	121	18	20	83	2
Total	3,004	713	274	216	223	4,481

Yield Curve & CDS Watch

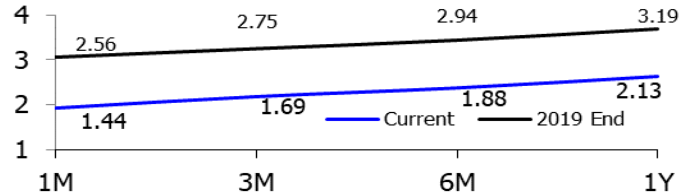
LIBOR (In %)



US Treasuries (In %)



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	2019	52-Week High	52-Week Low
KSA	95.1	58.5	232.4	58.5
Abu-Dhabi	74.0	34.8	155.0	34.6
Dubai	191.8	91.0	324.6	90.6
Kuwait	84.0	44.9	84.0	30.4
Qatar	76.0	36.8	-	-
Oman	276.0	266.0	637.0	199.0
Bahrain	345.3	167.1	508.5	158.5
Lebanon	-	3,065.7	13,893.4	787.5

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.3	0.7
Kuwait	1.2	1.1	1.1	2.6
KSA**	0.9	0.8	1.5	2.5
UAE	0.1	0.0	1.1	1.9
Qatar	0.1	-0.0	2.4	2.1
Oman	2.2	2.0	4.6	6.5
Bahrain	1.9	1.7	4.4	5.5
Euro Region	-0.6	-0.7	-0.7	-0.4

Last FOMC Meeting Date: Jun 09/10

Next FOMC Mt Date: Jul 28/29

Commodity Watch

Precious Metals	Close Price	WTD %	MTD %	YTD %	52-Week High	52-Week Low
Gold \$/oz	1,742.8	0.8	1.0	14.9	1,749.0	1,384.1
Silver \$/oz	17.6	0.9	-1.3	-1.3	19.6	12.0
IPE Brent \$/bbl	42.2	8.9	19.4	-36.1	68.7	19.5
Bitcoin/USD	9,355.5	-1.1	-1.0	30.5	12,921	4,841.7
Currency Watch						
USD (1 EUR =)	1.1	-0.7	0.7	-0.3	1.1	1.1
Yen (1 USD =)	106.9	-0.4	-0.8	-1.6	112.1	102.3
KWD (1 USD =)	0.3	-0.0	-0.2	1.6	0.3	0.3
CNY (1 EUR =)	7.1	-0.1	-0.9	1.6	7.2	6.8
CBOE VIX index	32.9	-8.7	19.7	139.0	82.7	11.5

European Central Bank head Christine Lagarde urged European Union leaders on Friday to quickly agree on a recovery package that would pull the economy from a "dramatic fall" or risk a change in sentiment on markets. – [Reuters](#)

U.S. Federal Reserve officials sounded increasing pessimism on the swiftness of any economic recovery and warned the unemployment rate could rise again. – [Reuters](#)