

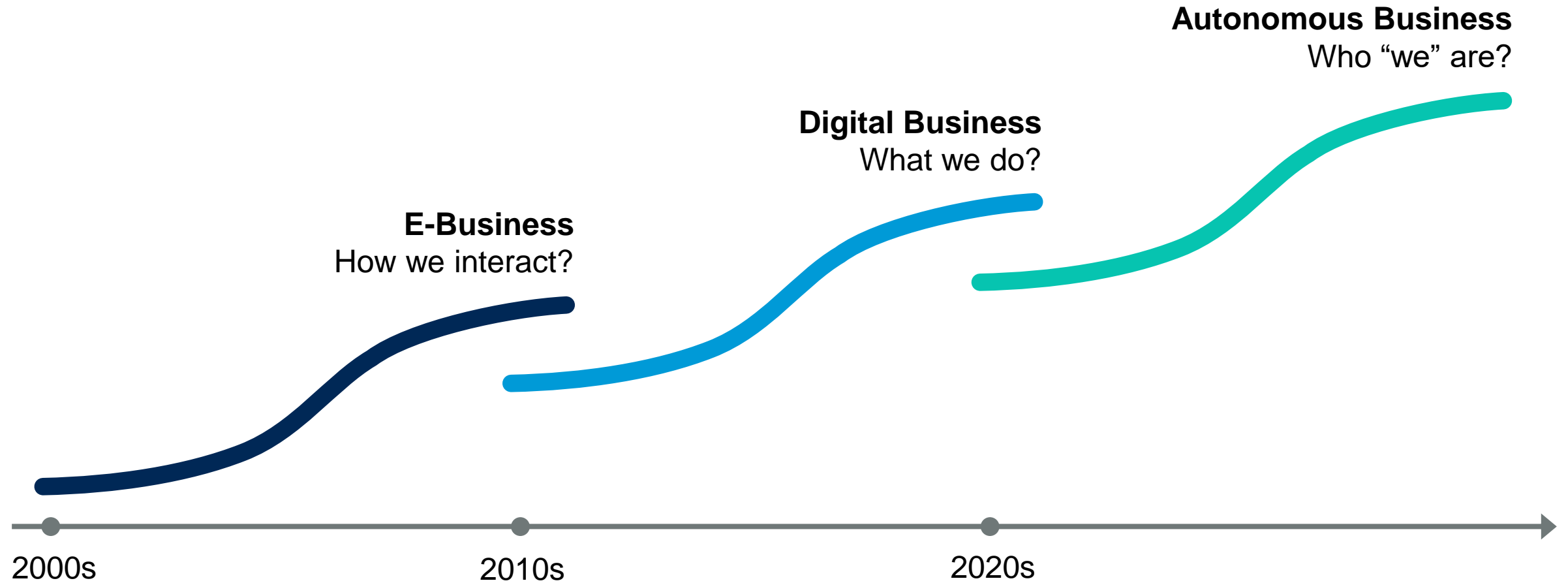
# Autonomous Business: CIOs Must Forge the Next Macro-strategic Shift

Brian Prentice

© 2023 Gartner, Inc. and/or its affiliates. All rights reserved. Gartner is a registered trademark of Gartner, Inc. and its affiliates. This publication may not be reproduced or distributed in any form without Gartner's prior written permission. It consists of the opinions of Gartner's research organization, which should not be construed as statements of fact. While the information contained in this publication has been obtained from sources believed to be reliable, Gartner disclaims all warranties as to the accuracy, completeness or adequacy of such information. Although Gartner research may address legal and financial issues, Gartner does not provide legal or investment advice and its research should not be construed or used as such. Your access and use of this publication are governed by [Gartner's Usage Policy](#). Gartner prides itself on its reputation for independence and objectivity. Its research is produced independently by its research organization without input or influence from any third party. For further information, see ["Guiding Principles on Independence and Objectivity."](#)

**Gartner**®

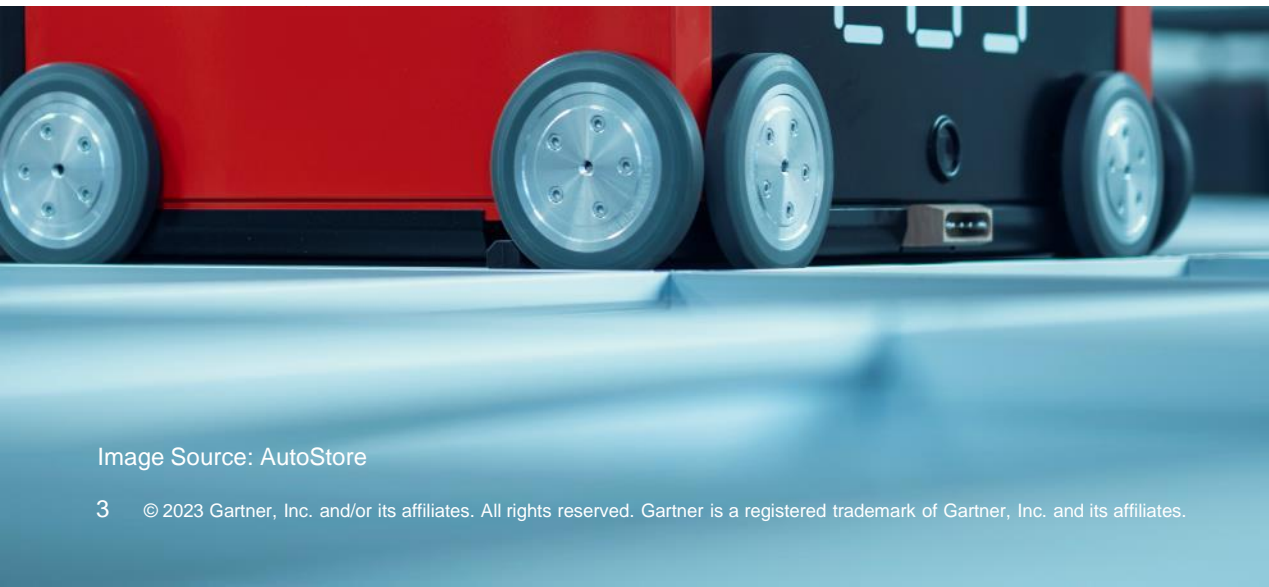
# It's Time to Jump to the Next “S” Curve of Tech-Enabled Business Value Innovation





Introducing  
ChatGPT Plus

**We = Human + AI**



chat with you, answer follow up  
questions, and challenge  
incorrect assumptions.

Read about ChatGPT

Image Source: AutoStore

**CIOs should introduce the  
new business thinking that  
AI enables (not just the tech).**

**If you don't ... expect  
hype-driven flailing,  
stumbling and waste.**



**Artificial Intelligence**

**Digital**



**AI is the tool.**  
**What's the business change?**



# Autonomous Business Is ...

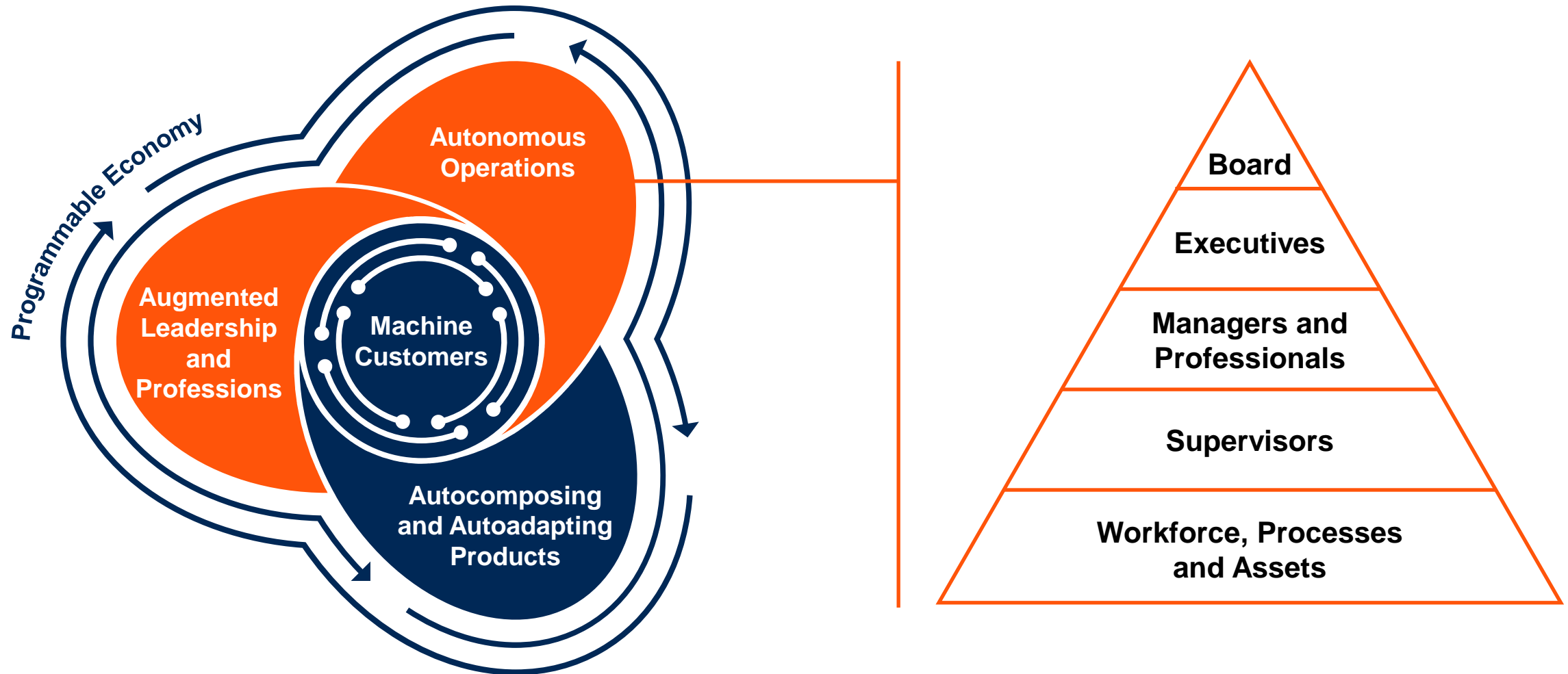
- A style of business ...
- Partly governed and operated by self-learning software agents ...
- Serving autocomposing, and autoadapting products and services ...
- To machine customer prevalent markets ...
- Operating in a programmable economy ...

# “Autonomous” in What Sense?

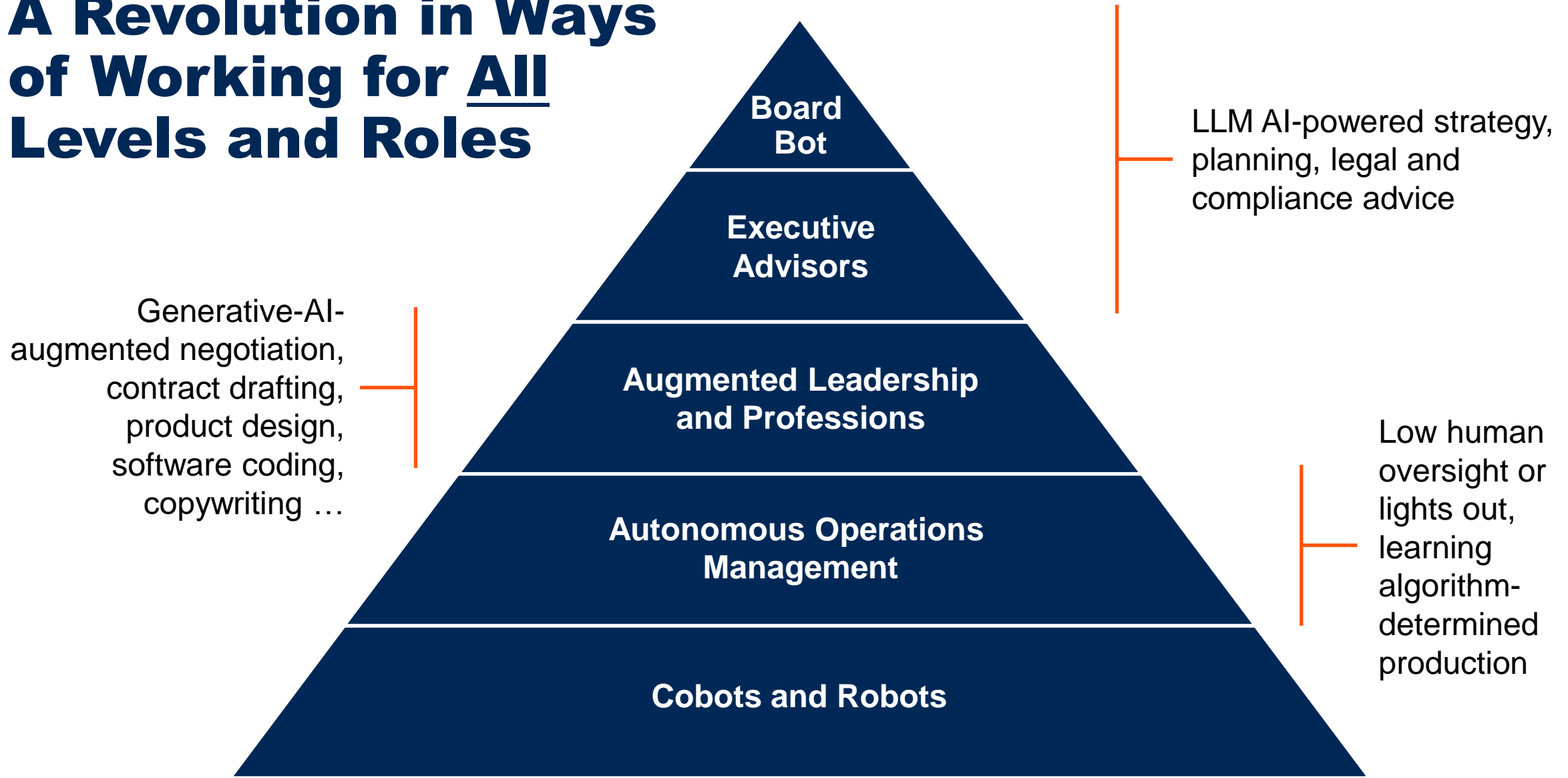
- Functioning separately or independently
  - Not requiring external direction; independent
  - The capacity to make informed, local decisions
  - Self-governing
- Intelligent software and software-enabled machines, can act more autonomously
  - People who are augmented by intelligent software, can act more autonomously



# AI-Powered Augmentation Will Impact Every Layer of an Organization Over the Coming Decade



# A Revolution in Ways of Working for All Levels and Roles



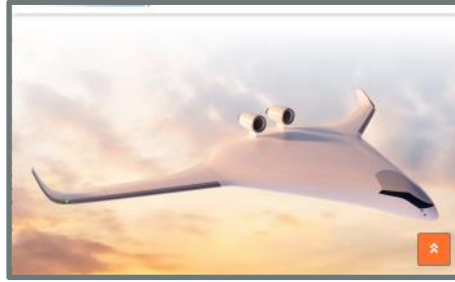
# Autonomous Operations Emerging in Many Places



**Ford** has patented autonomous cars returning themselves to the creditor if payments are missed.



**BOXY** has deployed over 50 franchise-operated autonomous minimarts without staff or check-outs.



Cargo airline **Ameriflight** has tentatively committed to buy 20 pilotless cargo planes from Natilus.

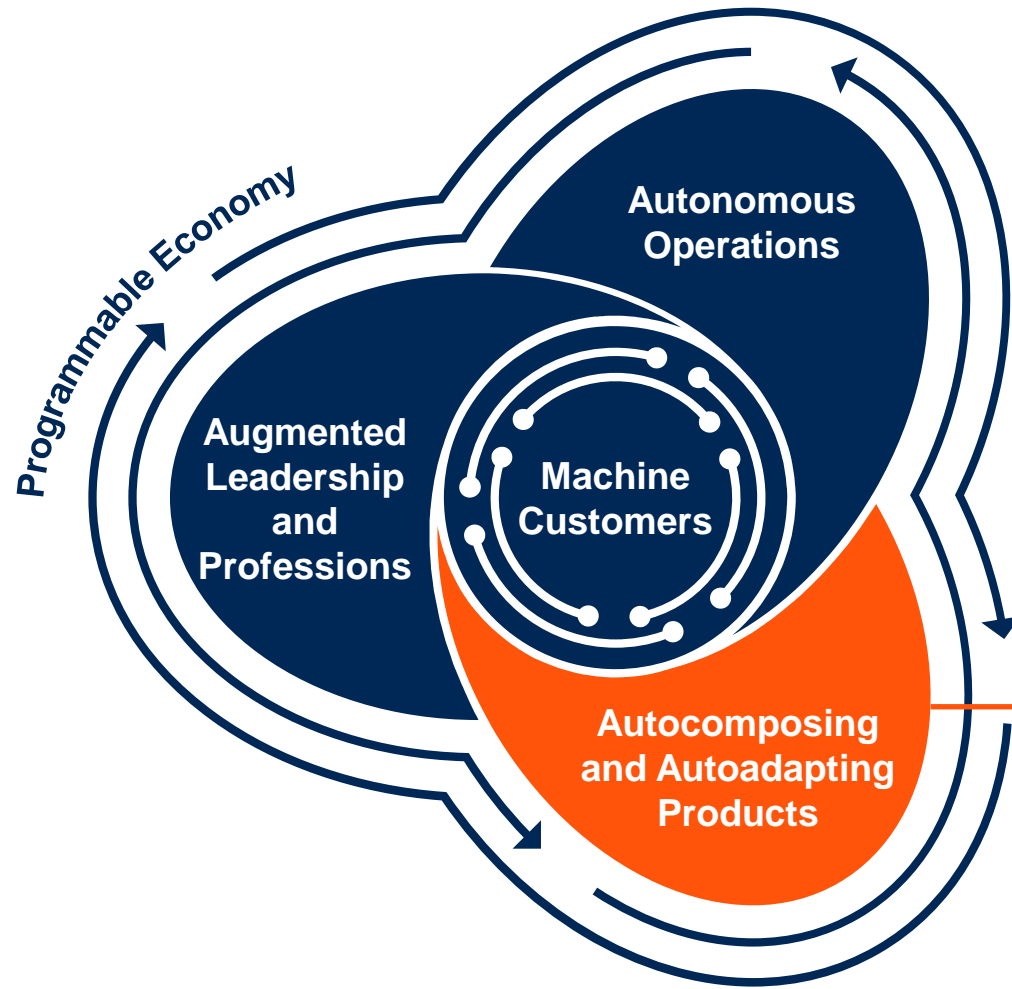


**Maersk** has deployed shelf scanning drones for inventory management in its U.S. warehouses.



**John Deere** has demonstrated its autonomous tractor and made multiple autonomous ag. Acquisitions.

# AI-Powered Products Will Self-Refine Their Value Proposition During Production and Beyond

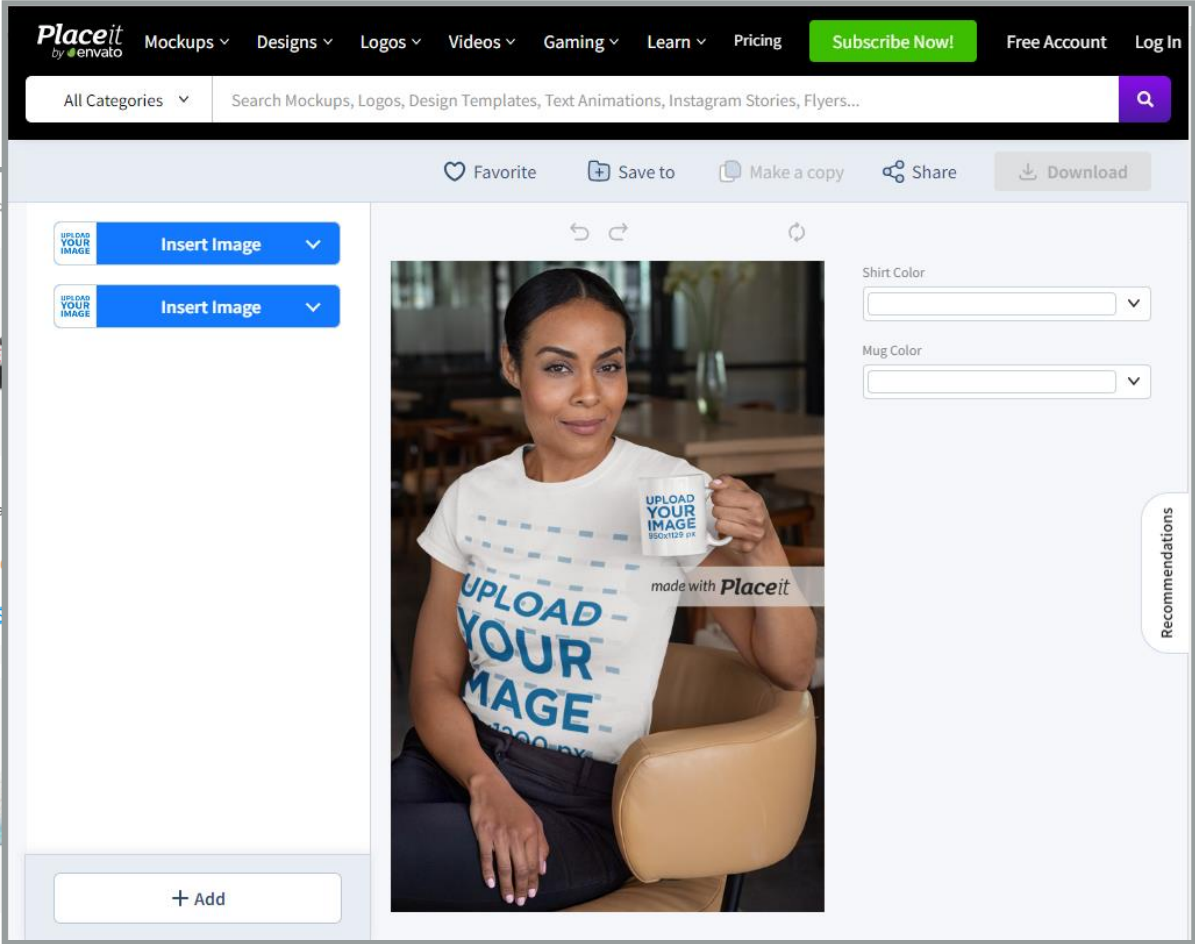
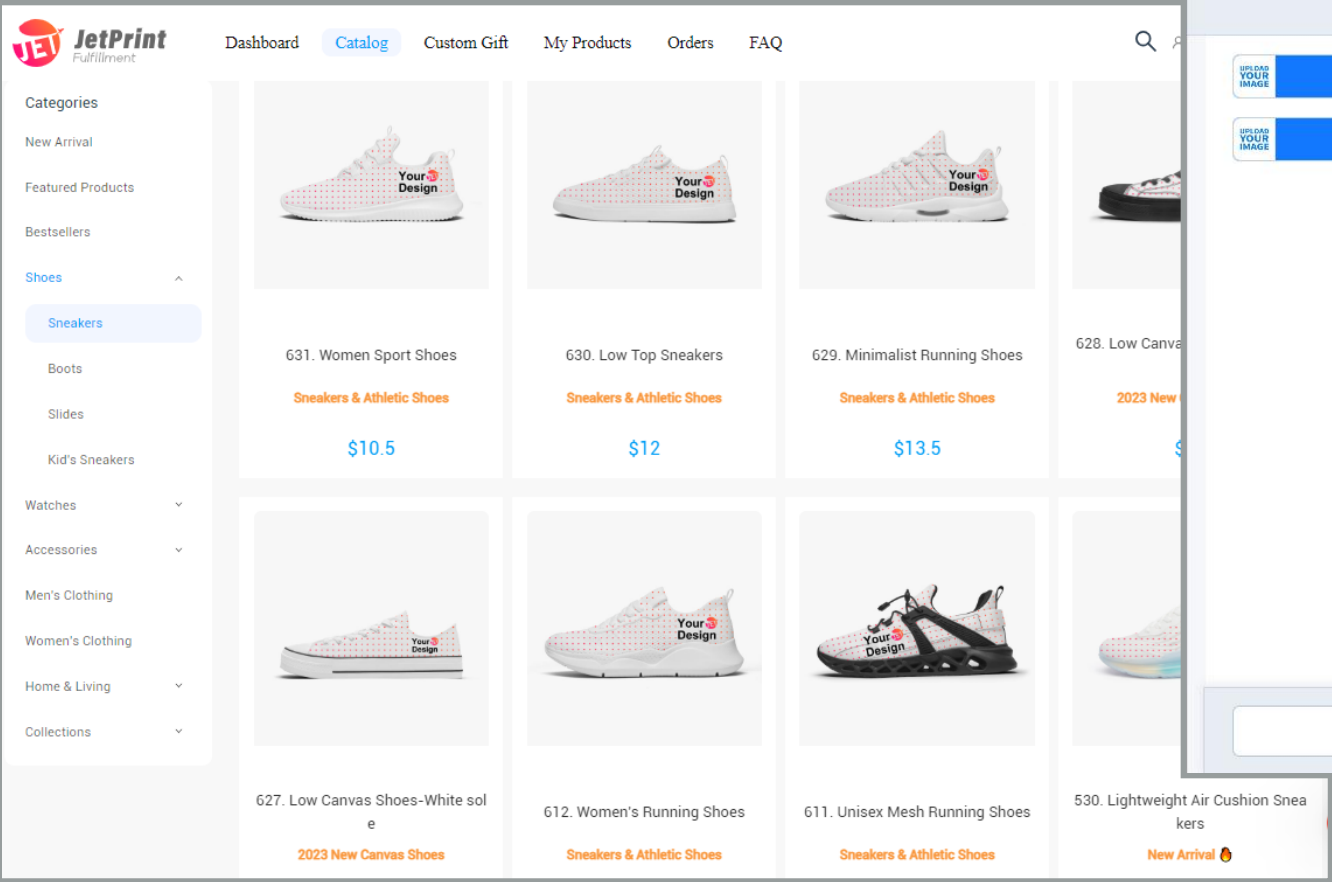


**Autocomposing** products are autotailored in production — responding to demand signals.

**Autoadapting** products continue to update and evolve in customer use, after sale.

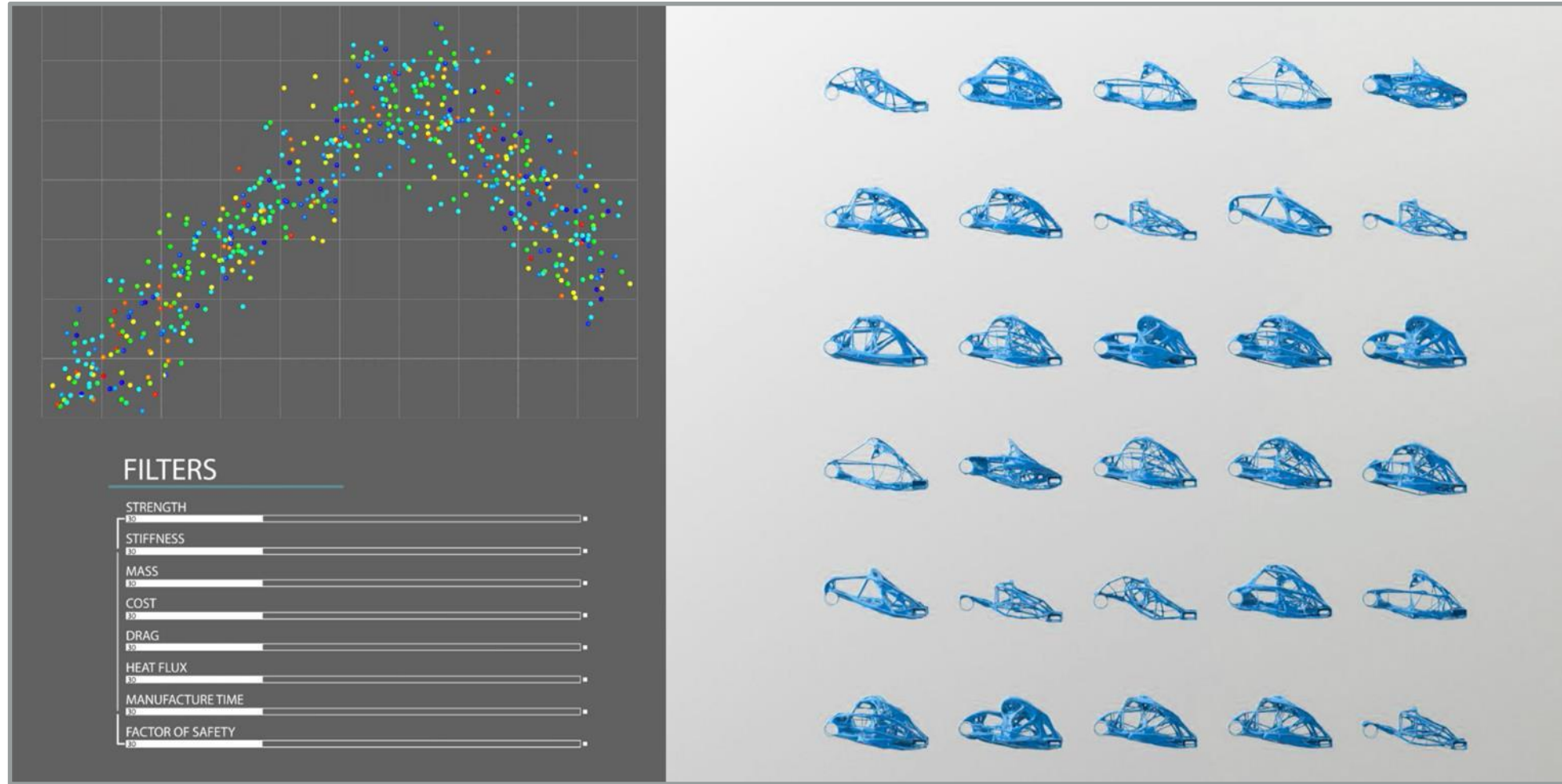
# Mature Dropship Mock-Up and Print On-Demand Services

Autocomposing



# Generative Design to Create and Compose

Autocomposing



Source: Autodesk



# Additive Manufacturing to Make Variations

Autocomposing



Source: Relativity Space



“When *Vision* finds itself in an environment it doesn’t easily recognize, its confidence level can decrease ... In such cases, Vision **takes pictures so that it can learn from its experience and improve its own performance.** This process is essential to all machine learning systems.”

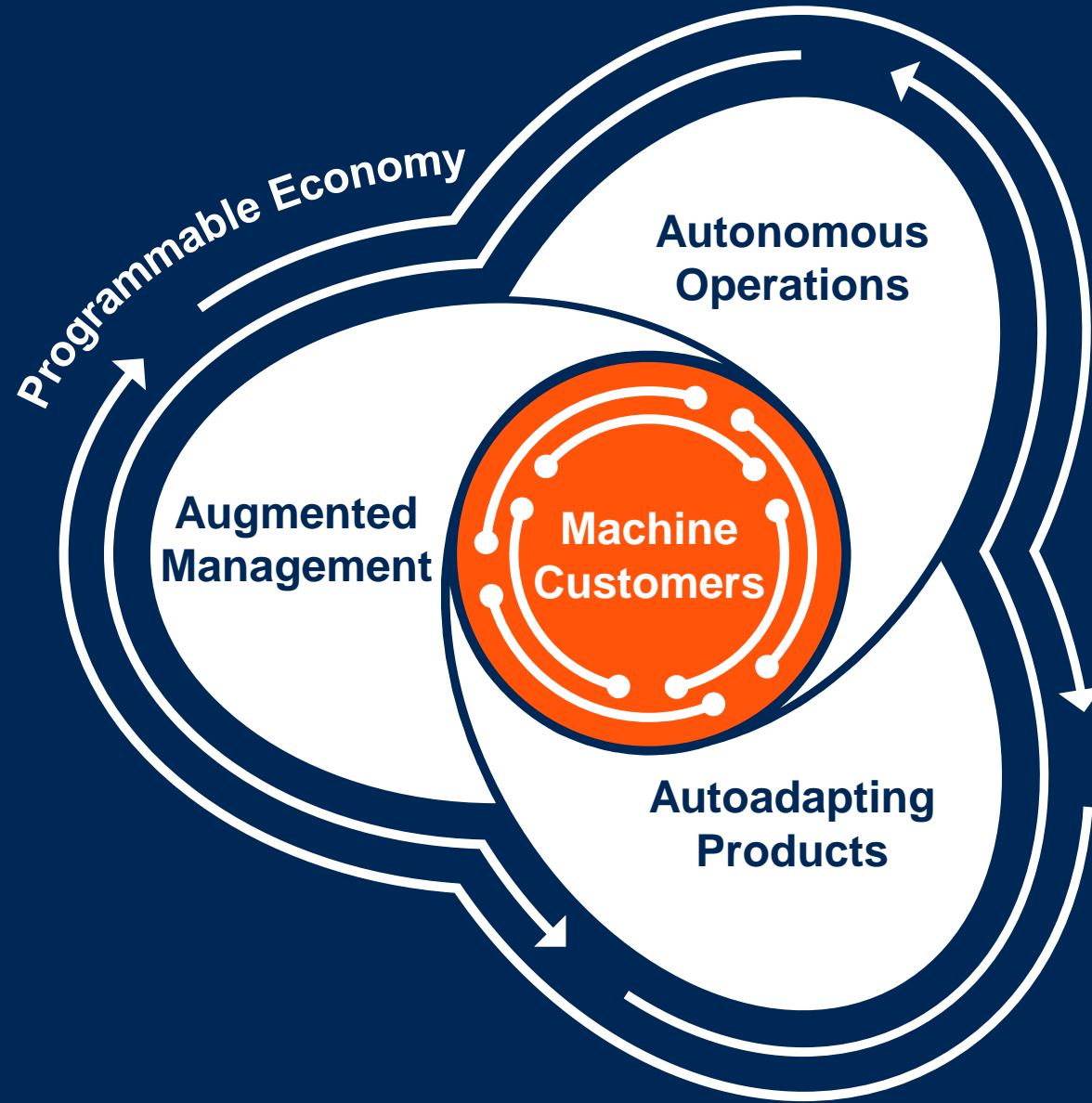
— Landroid Vision and Data Privacy  
Neural Networks and Personal Information

Source: Worx

Autoadapting



Gartner®



**Being a customer is  
another kind of work.**

# GPT has already renegotiated a utility bill — twice! Voice synthesis is now almost perfect.



## How Do You Know It's Not a



## Calling?

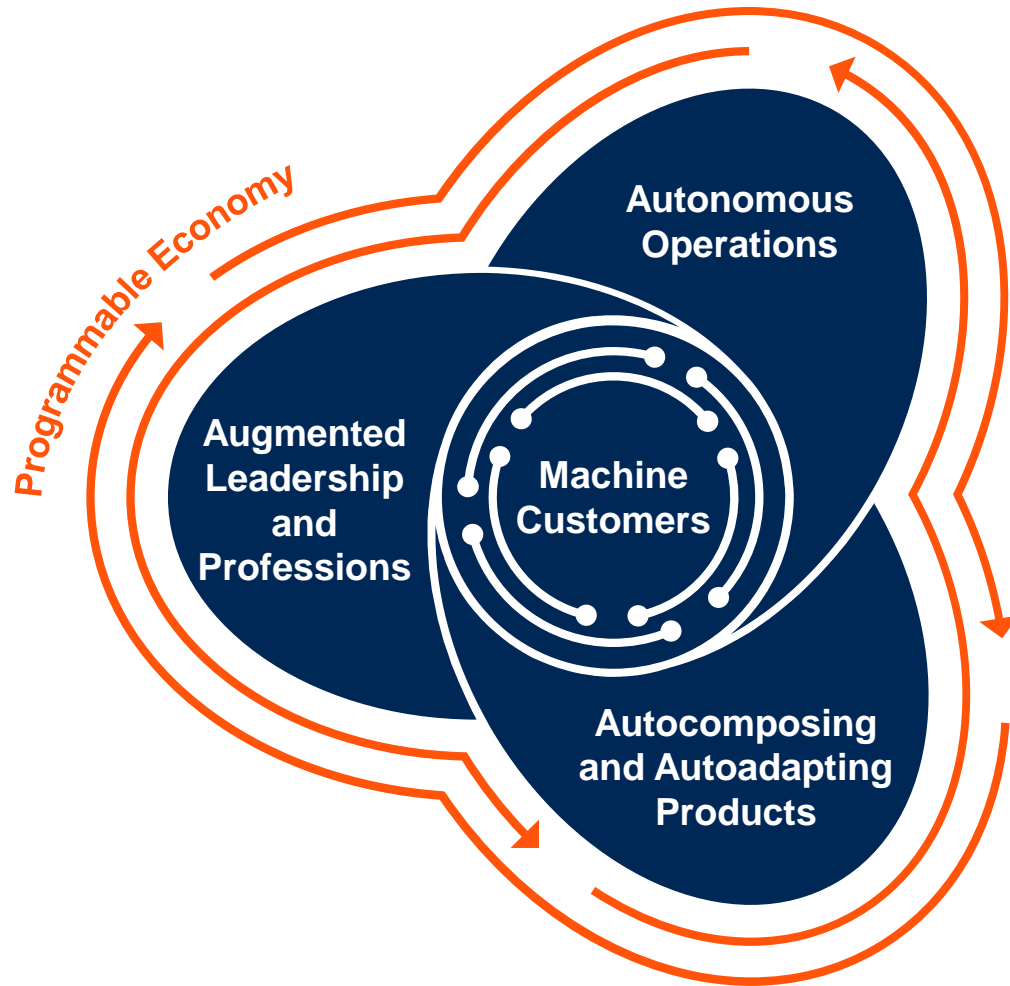


A blurred city street scene with pedestrians and self-driving cars. The image is overlaid with a blue gradient on the left side where the text is located. In the background, a white self-driving car with a red stripe is visible, along with other vehicles and pedestrians. The text is in white and orange colors.

**Machine customers**  
will become complete  
economic entities ...

... that spend  
what **they** earn.

# To Really Take Off Autonomous Businesses Will Necessitate a Programmable Economy



Immutable trusted ledgers



Rapid open, collaborative evolution of new trading mechanisms



Decentralized control



Smart contracts

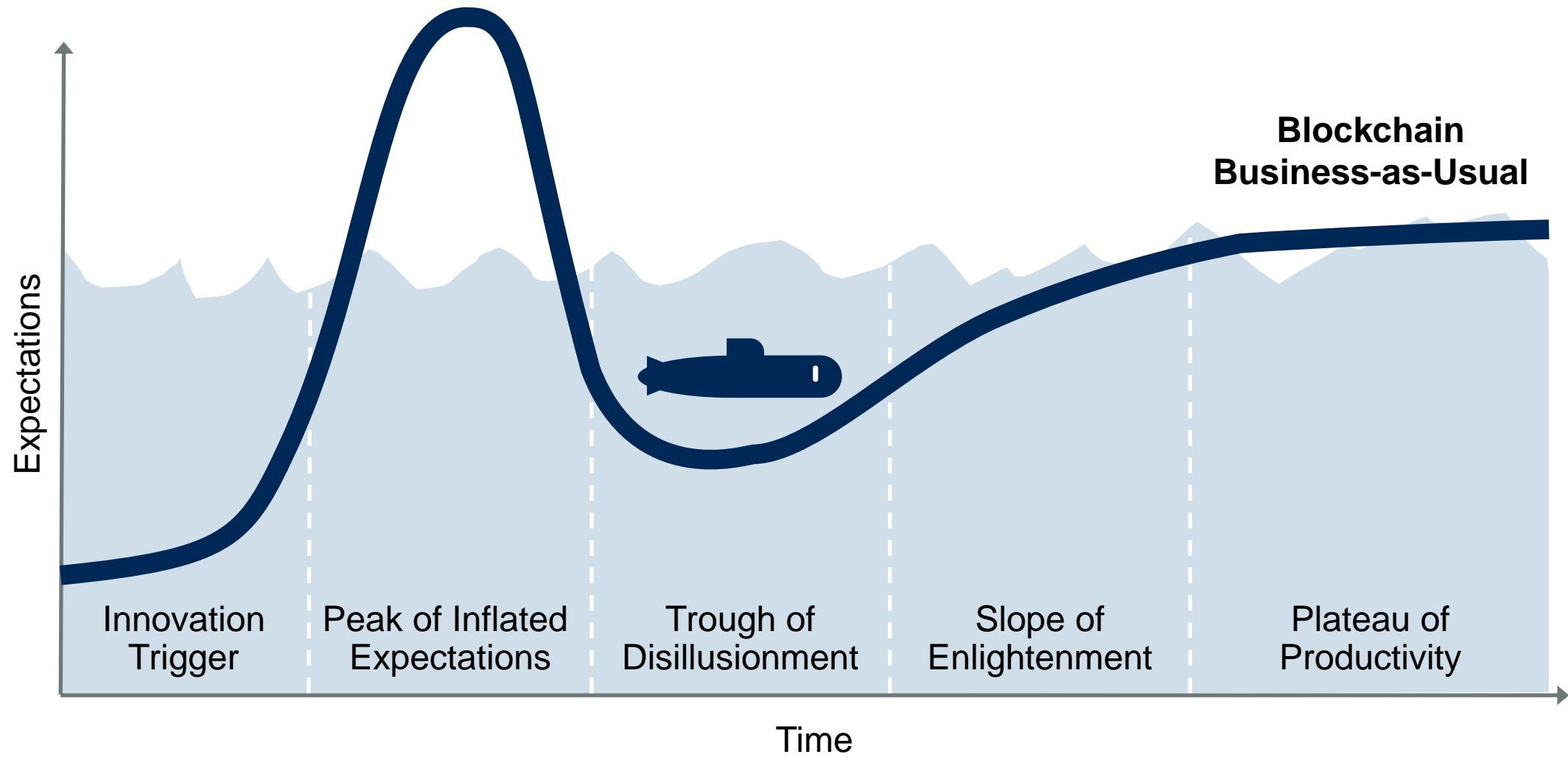


Innovative tokens



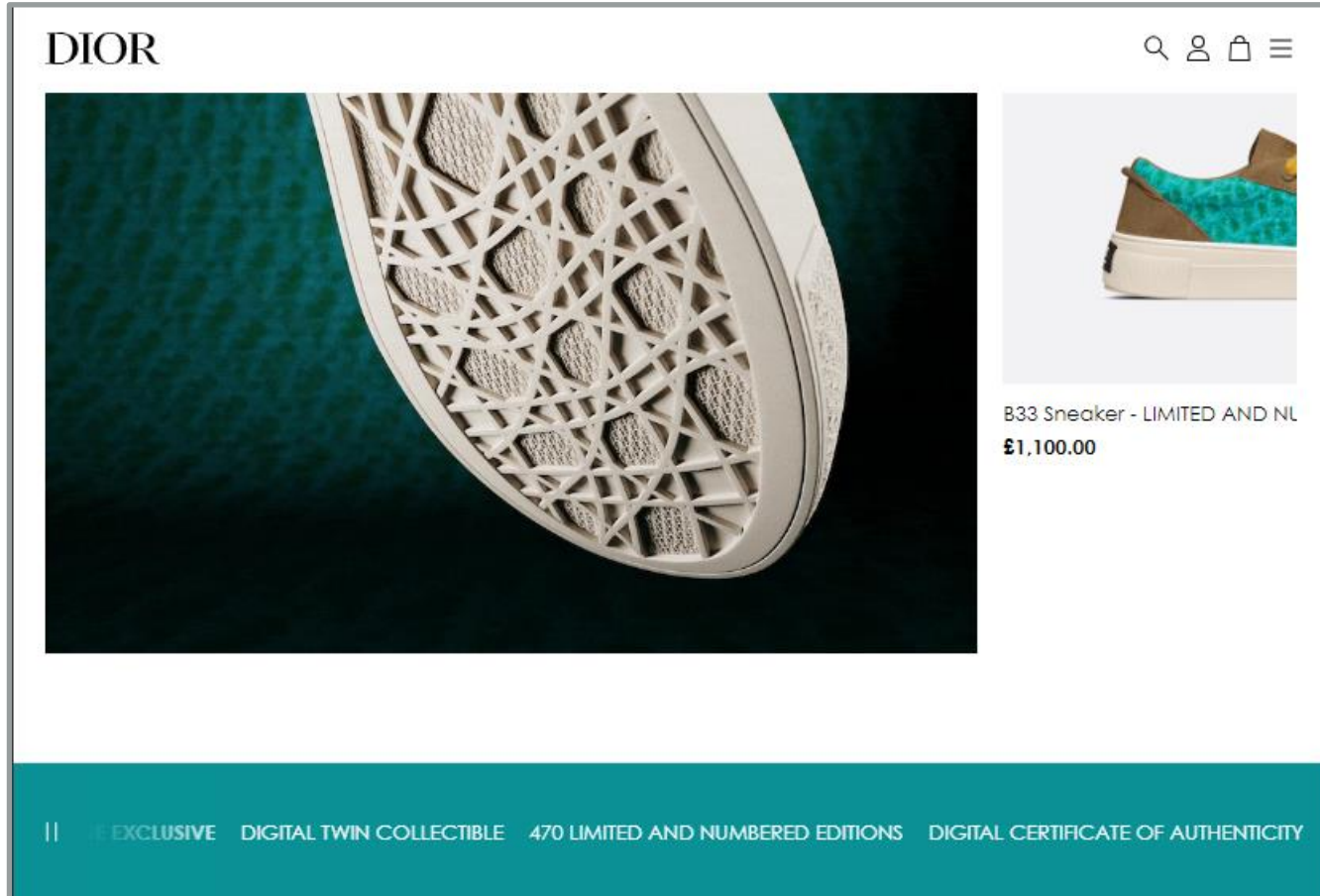
Self-sovereign ID

# Expect Steady **Stealth** Progress Toward 'B-BAU'





# You Don't Have to Say “NFC,” “NFT” or “Blockchain”



Dior B33 Digital Twin Collectible,  
Sneaker Product Innovation — Introduced Mid 2023

“Each pair also includes an **encrypted key** that leads to a personal, **secure platform** offering dedicated services. Within this space, everyone can access the shoes’ **certificate of authenticity**, additional information on the different stages of the manufacturing process and even announcements for future sneaker launches.”

# In the C-Suite, CIOs Are Well-Positioned to Pioneer So, Lean in and Lead Now

- Rational balancing of risks and returns
- Arbitration between competing ideas
- Understanding of data corpus assets
- Ability to sort tech sector hype from reality
- Political experience of digital transformation
- Option to use IT itself as a safe sandbox

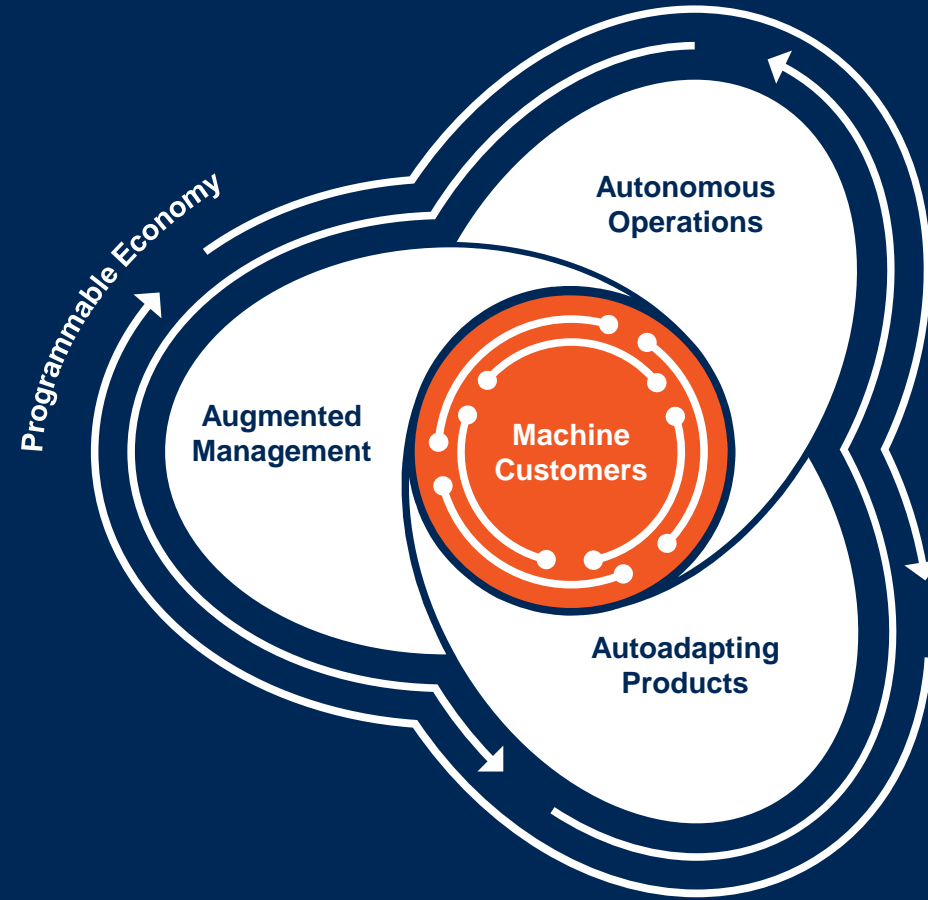




## **Action 1:**

**Shift your exec team to think more about the **business of autonomy**, less about the tech of AI.**

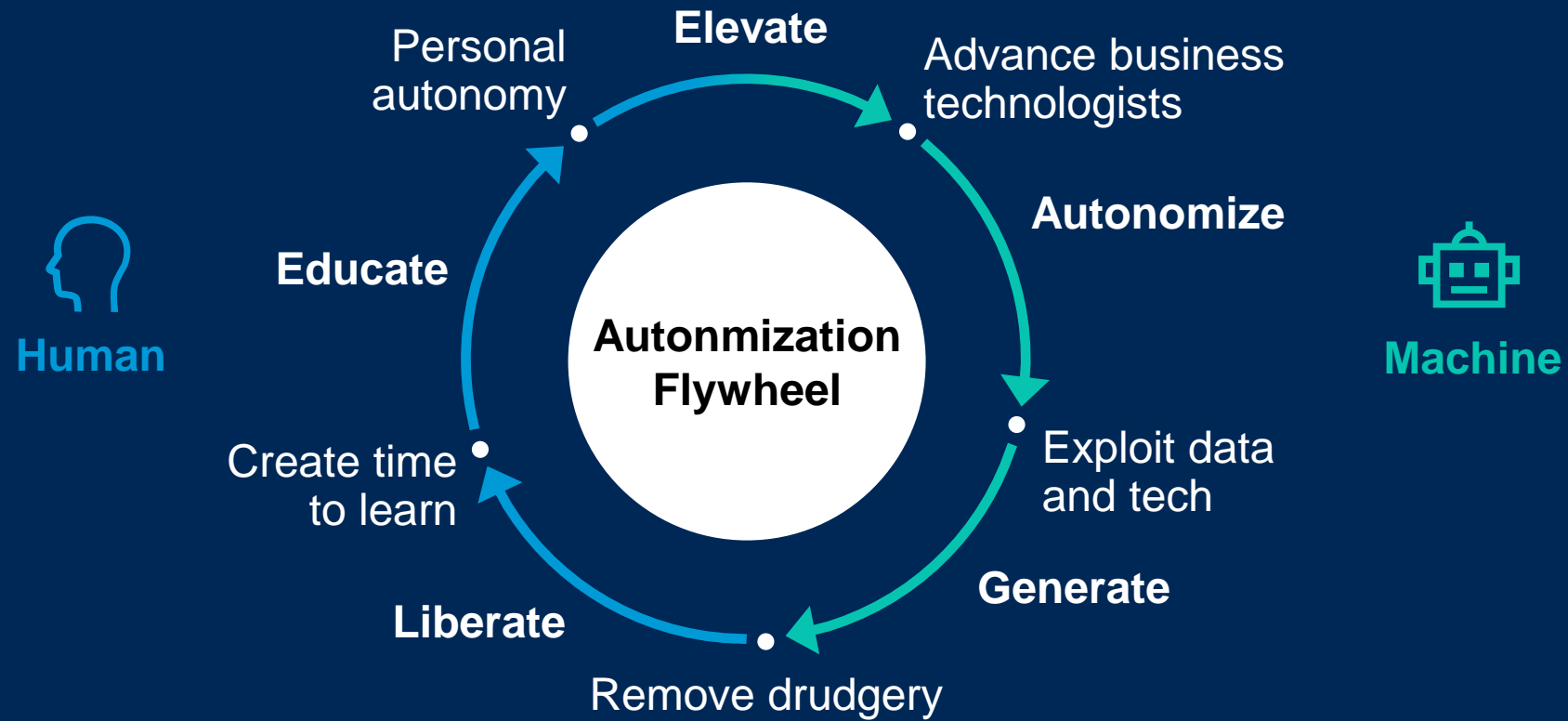
Shift your exec team to think more about the **business of autonomy**, less about the tech of AI.





**Action 2:**  
**Induce deep policy**  
**belief in autonomization.**

# Induce deep policy belief in autonomization.





## **Action 3:** **Be customer zero** **for autonomous.**



# Be **customer zero** for autonomous.

- 1 Lead by example
- 2 Measure productivity gains
- 3 Capture and transfer management learning

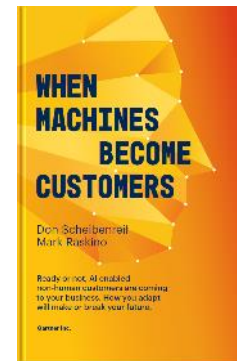
- AIOps
- GenAI code assistants
- AI-based contract management
- Documentation summarization
- Legacy translation and replacement
- GenAI for UX content
- AI-augmented office software
- Process mining and automation

**Ready or not, the AI-powered  
autonomous business world is coming.  
It's your opportunity to lead or to lose.**



# Recommended Gartner Research

- 🔍 [Building a Digital Future: Autonomic Business Operations](#)  
Marc Kerremans and David Cearley
- 🔍 [Quick Answer: When Will Organizations Adopt Autonomic Technology and Business?](#)  
Nick Jones and Arun Chandrasekaran
- 🔍 [What Comes After Digital Business? Exploring the Era of Autonomous Business](#)  
Frank Buytendijk, Jeff Cribbs, Don Scheibenreif and Others
- 🔍 [Autonomous Things: Technology Use Cases for R&D](#)  
Ella Yan
- 🔍 [When Machines Become Customers](#) (2023)



Access to Gartner research is subject to entitlement. For information, please contact your Gartner representative.