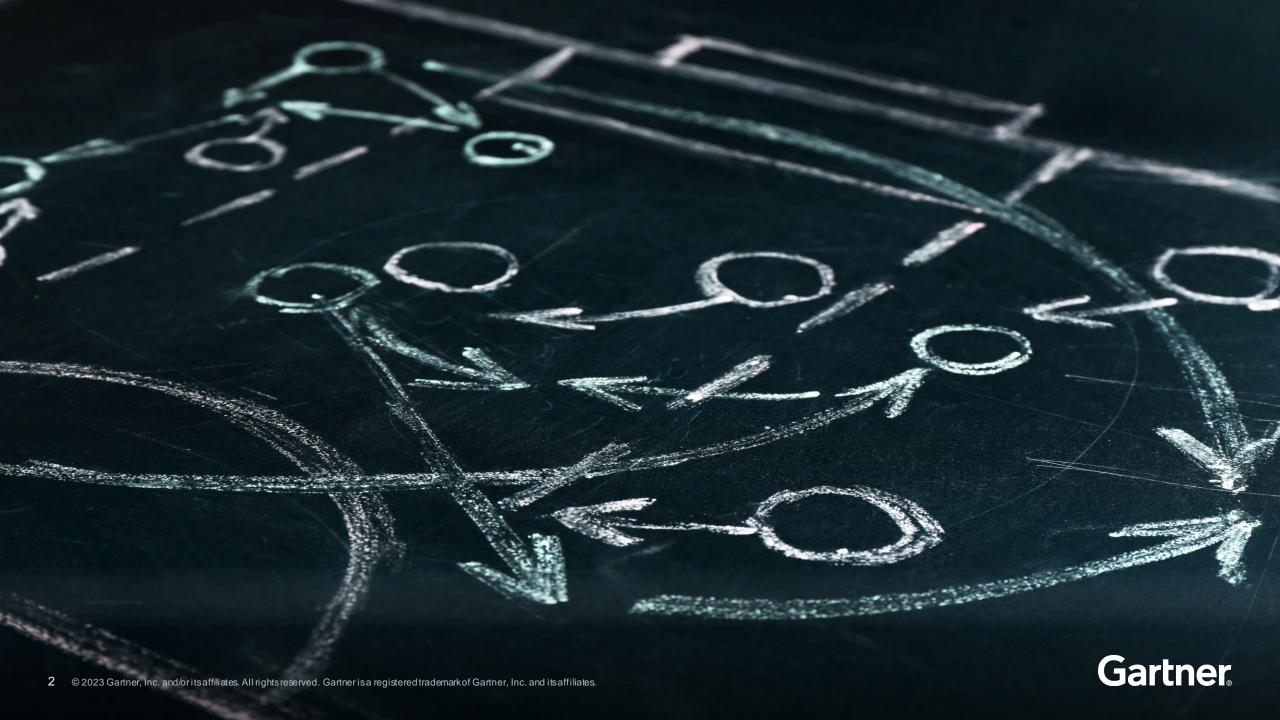
# Magic Quadrant for Strategic Portfolio Management

Shailesh Muvera

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- 1. What is strategic portfolio management (SPM) and why is it critical to success in today's business climate?
- 2. How can enterprises use SPM technologies to adapt to shifting business strategies and achieve business outcomes?
- 3. Who are providers in the SPM market, how are they positioned and what do their technologies provide to support SPM in your organization?



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## Strategic Portfolio Management

A set of business capabilities, processes and supporting technologies that can focus an organization's finite resources to execute enterprisewide business strategy.

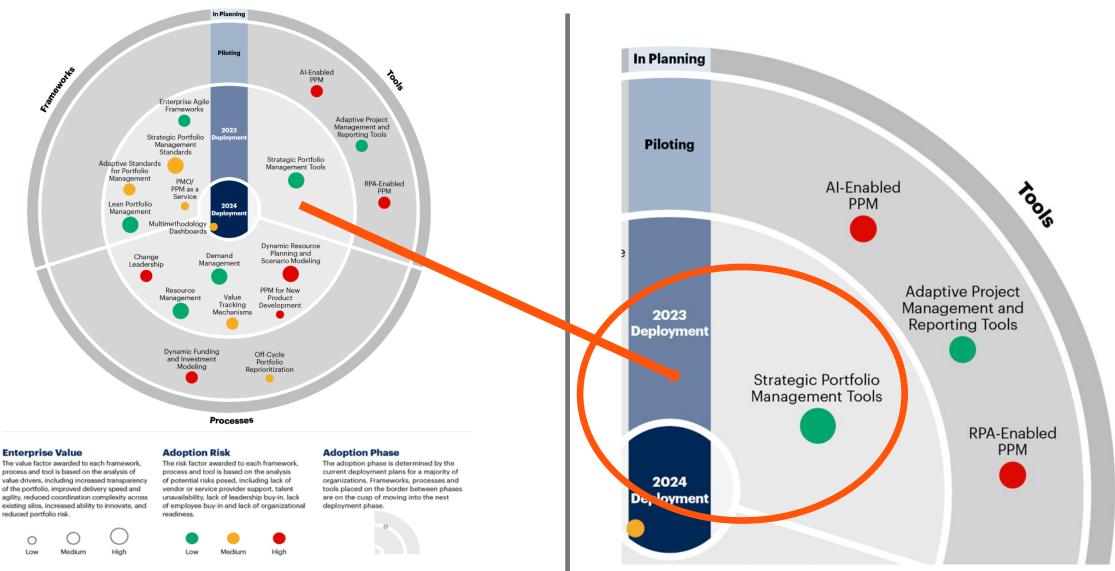


## Strategic Portfolio Management Life Cycle





## More Portfolio Leaders Are Adopting SPM Tech



## **Key Issue Take-Away:**

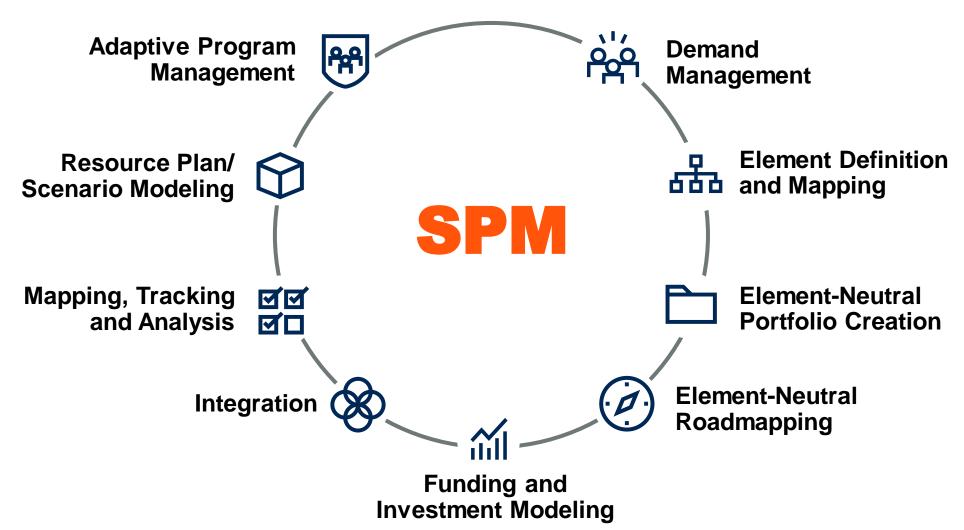
Strategic portfolio management provides business agility but can only be enabled with continuous partnership, collaboration and technology.



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## **SPM Critical Capabilities**





## **Key Issue Take-Away:**

SPM technologies provide fact-based insights and analysis for both the strategic portfolio management life cycle and the partnerships between strategists and portfolio leaders.



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## 2023 Magic Quadrant for Strategic Portfolio Management

UMT360

Planisware

Software AG Planview

Broadcom

#### **Challengers**

**EOS Software Planisware** 

UMT360

#### Leaders

**Broadcom** 

Planview

Software AG

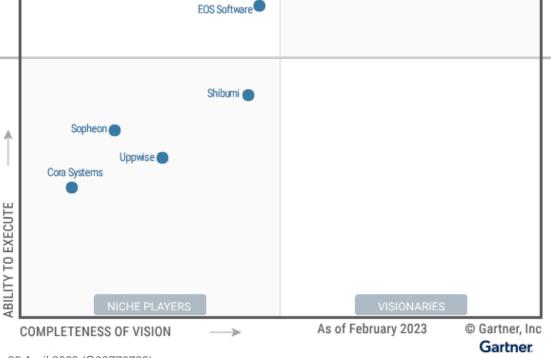
#### **Niche Players**

Cora Systems

Shibumi

Sopheon

Uppwise



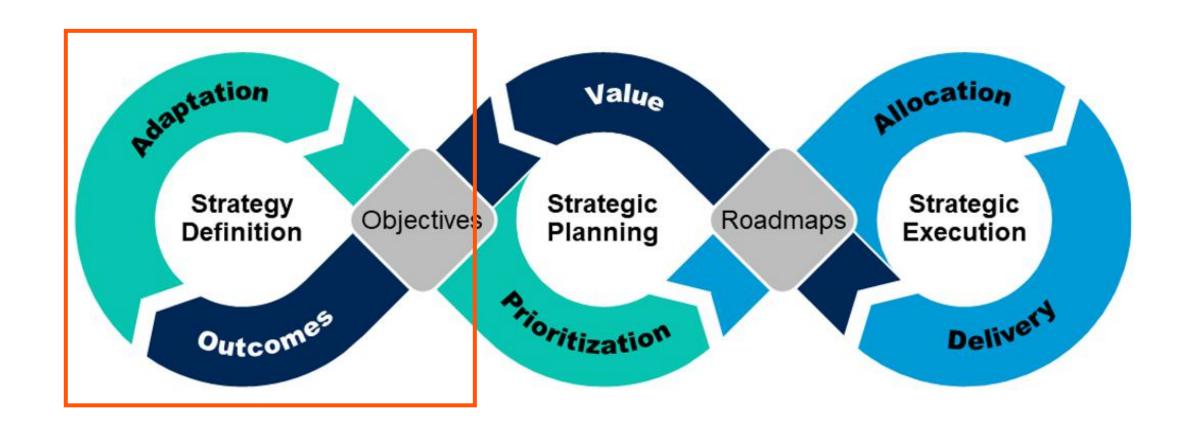
#### **Visionaries**

(None)

Source: Magic Quadrant for Strategic Portfolio Management, 25 April 2023 (G00770793)

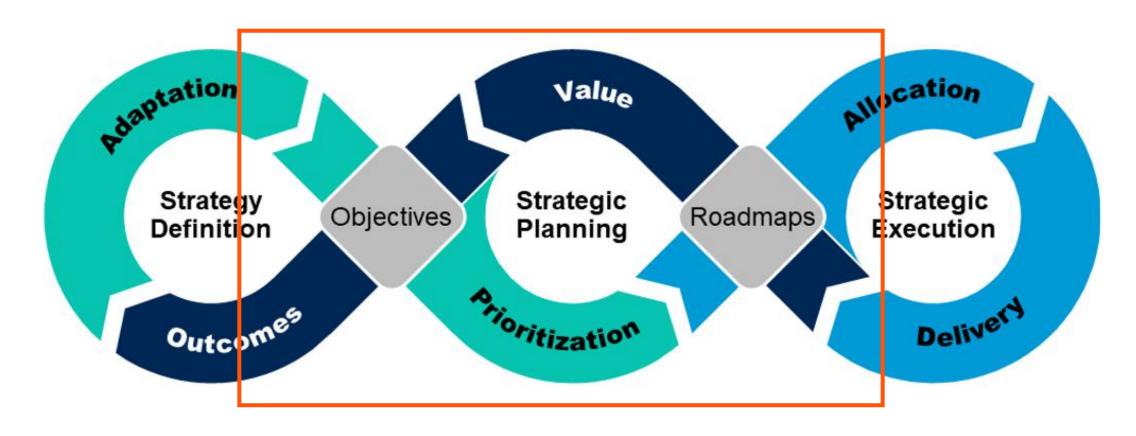


## **SPM Use Case: Strategy Execution Management**





# SPM Use Case: Enterprise Program & Portfolio Management





## SPM Use Case: Integrated IT Portfolio Analysis





## **Key Issue Take-Away:**

SPM use cases are diverse. Market "positioning" alone does not mean the provider and the technology are the "best fit" for your specific SPM needs.



### Recommendations

- Determine whether, or not, your organization understands what SPM is and the benefits and advantages it can provide.
- \( \omega\) Look back on recent disruptions your organization faced in the last few years. 
  \( \text{Were you able to use SPM capabilities to navigate through the challenges of those disruptions?} \)
- Assess existing frameworks, processes and practices for strategic planning and execution. Do they allow you and your business leaders to pivot and make actionable strategic changes?
- Investigate the benefits of SPM as a set of business capabilities, keeping in mind that the technologies that can support SPM are designed to enrich strategic planning and decision making.



### **Recommended Gartner Research**

- Magic Quadrant for Strategic Portfolio Management Anthony Henderson, Daniel Stang and Others
- Critical Capabilities for Strategic Portfolio Management Anthony Henderson, Daniel Stang and Others
- Infographic: 2023 Strategic Portfolio Management Frameworks, Processes and Tools Investments Roadmap
  PMO Research Team
- Elevate Your Discussion to Drive Strategy Execution
  Anthony Henderson

