

**Because Employee Financial Lives
are a process not an event,
you may never see the end result.**

**However you will always be
remembered for what you did.**

Knowledge *Your Best Investment* ®

Implementation Guide and Record

3 Easy Steps

- 1. Personalize**
- 2. Record**
- 3. Mail**

Knowledge *Your Best Investment* ®

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Each Season of a Financial Life has its own potential and challenge.
Somewhere ahead - in yet another season - is the smile of
contentment if each is handled wisely.