

# *Vmro's equity multi-cap schemes*

Presented to you by  
Faizan Ahmed(CIO)  
Md Mohsin Uddin(CIO)



# MAIN GOALS

- \*BUILDING A MULTI-CAP GROWTH PORTFOLIO

- \*MINIMIZING THE RISKS AND MAXIMIZING THE RETURNS

- \*BEAT THE BENCHMARK INDICES (LIKE NIFTY ,SP500)

# GENERAL ECONOMIC CONDITION OF INDIA

## \*STRONG RECOVERY

ET The Economic Times

GDP Highlights: India reports 8.4% quarterly growth on pandemic recovery

Nominal GDP grew at 17.5% for the second quarter of the current fiscal · GVA grew at 8.5% for Q2, as compared to 7.3% in the same quarter last...

01-Dec-2021



## \*HIGH INFLATIONARY

BS Business Standard

Indias retail inflation accelerates to 6.01% in January, hits 7-month high

The inflation, as measured by the consumer price index (CPI), rose to 6.01% in January on an annual basis, the highest in seven months, from a...

2 weeks ago



## \*SUPPLY CHAIN SHOTAGE(SEMI CONDUCTOR CHIPS ETC)

## \*INCREASING TREND TOWARDS SUSTAINABLE GROWTH

## NIFTY Profit Growth



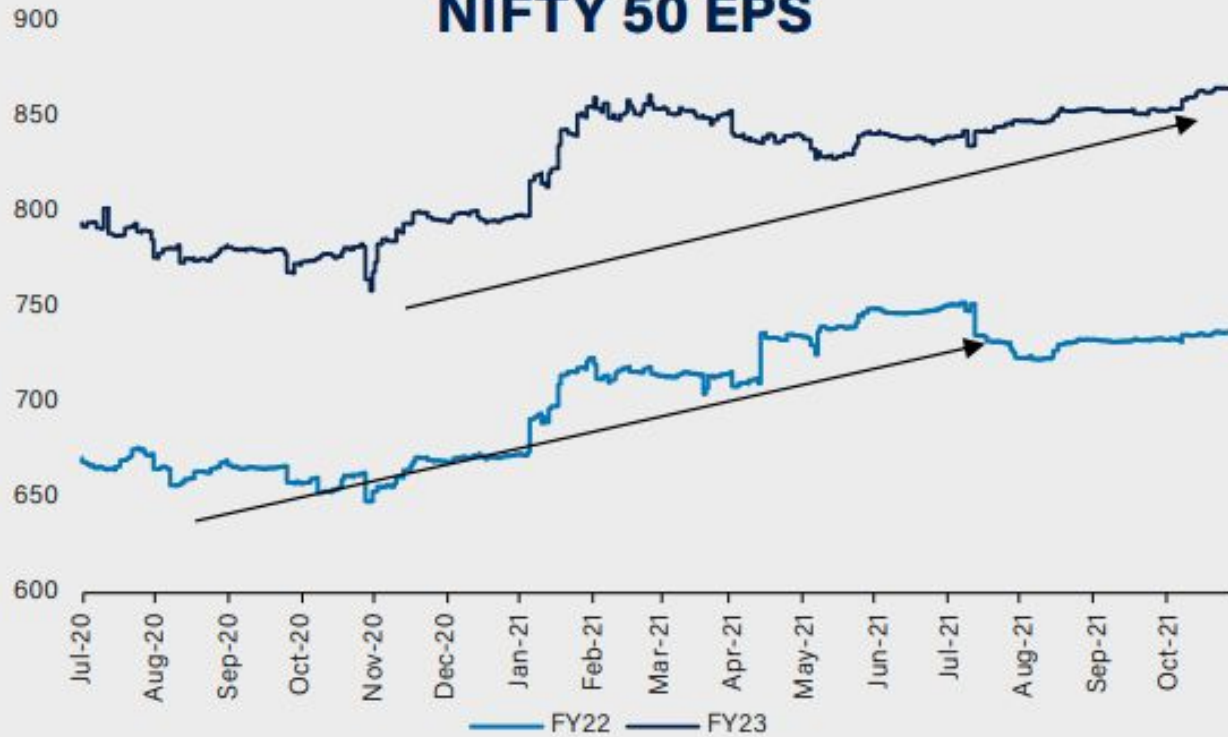
Source: Kotak Institutional Equities

# PAST VS EXPECTED RETURNS ACROSS DIFFERENT SECTORS IN INDIAN EQUITIES


Sector	PAT Growth CAGR %		Absolute Growth 21-24E
	2014-21	21-24E	
Consumer Discretionary	-8%	45%	202%
Corporate Banks & Financials	7%	31%	127%
Materials	15%	26%	102%
Industrials	8%	26%	101%
Health Care	4%	20%	72%
Retail Banks & Financials	18%	18%	65%
Consumer Staples	13%	15%	54%
Information Technology	8%	13%	45%
Tobacco	6%	10%	35%
Energy	5%	9%	30%
Utilities	9%	5%	16%
Telecommunication Services	n.a.	n.a.	n.a.

Source: Kotak Institutional Equities, E – Kotak Institutional Equities estimates. Data as on 31st October, 2021


## NIFTY 50 EPS



Source: Jefferies



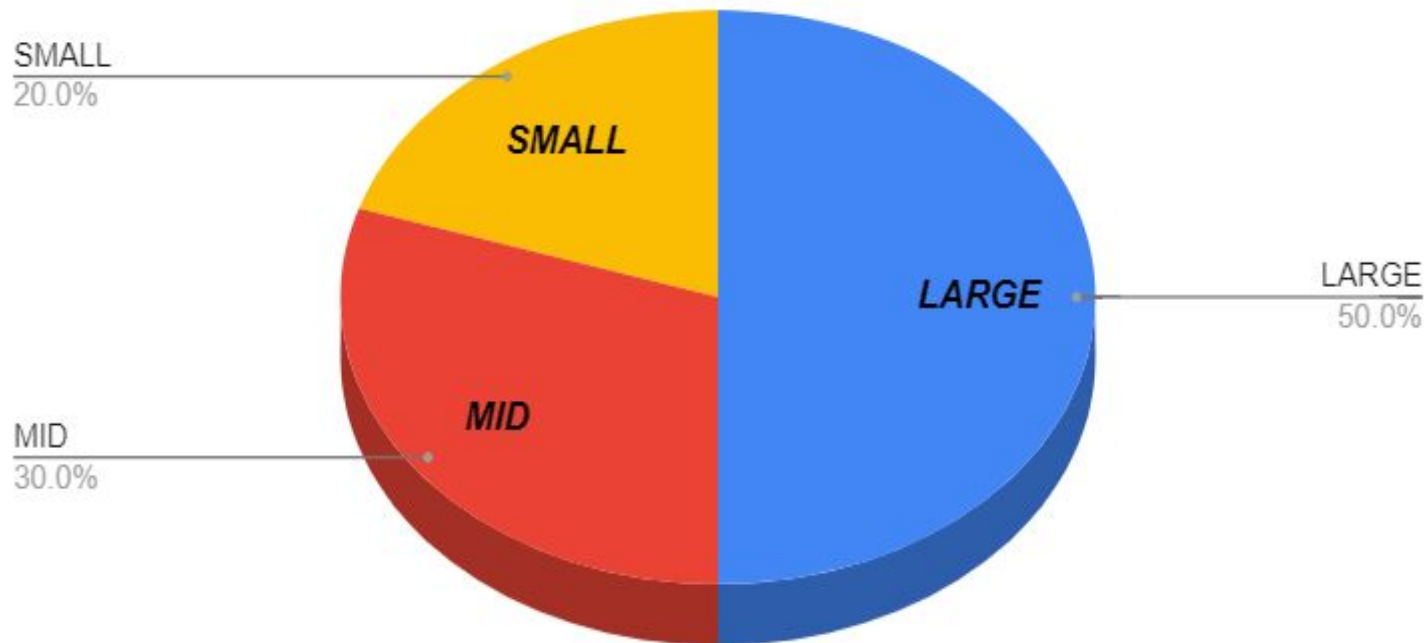
COMPANY NAME	TICKER	HOLDING
1.HINDUSTAN UNILEVER	HINDUNILVR	9%
2.LARSEN & TOUBRO	L&T	8%
3.ASIAN PAINTS	ASIANPAINT	7%
4.DEEPAK NITRITE	DEEPAKNTR	6%
5.HDFC	HDFC	5%
6.TATA CONSUMERS	TATACONSUM	5%
7.AMBUJA CEMENTS	AMBUJACEM	5%
8.CDSL	CDSL	5%
9.WHIRLPOOL OF INDIA	WHIRLPOOL	5%
10.POLYCAB	POLYCAB	5%



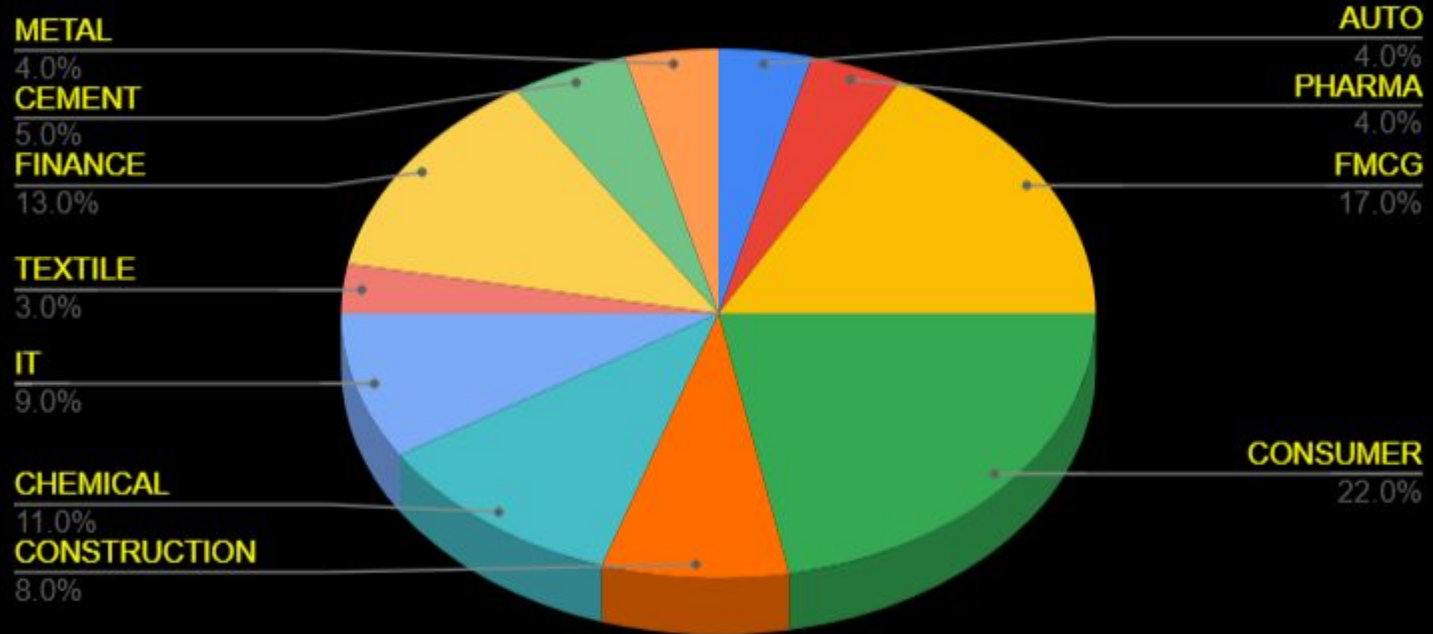
11.PIDILITE	PIDILITIND	4%
12.TATA MOTORS	TATAMOTORS	4%
13.LAURUS LABS	LAURUSLABS	4%
14.NATIONAL ALUMINIUM	NATIONALUM	4%
15.TATA ELXSI	TATAELXSI	4%
16.MARICO	MARICO	3%
17.CAMS	CAMS	3%
18.PRINCEPIPE	PRINCEPIPE	3%
19.WELSPUN INDIA	WELSPUNIND	3%
20.GMM PFAUDLER	GMMPFAUDLR	3%
21.IEX	IEX	3%
22.IRCTC	IRCTC	2%



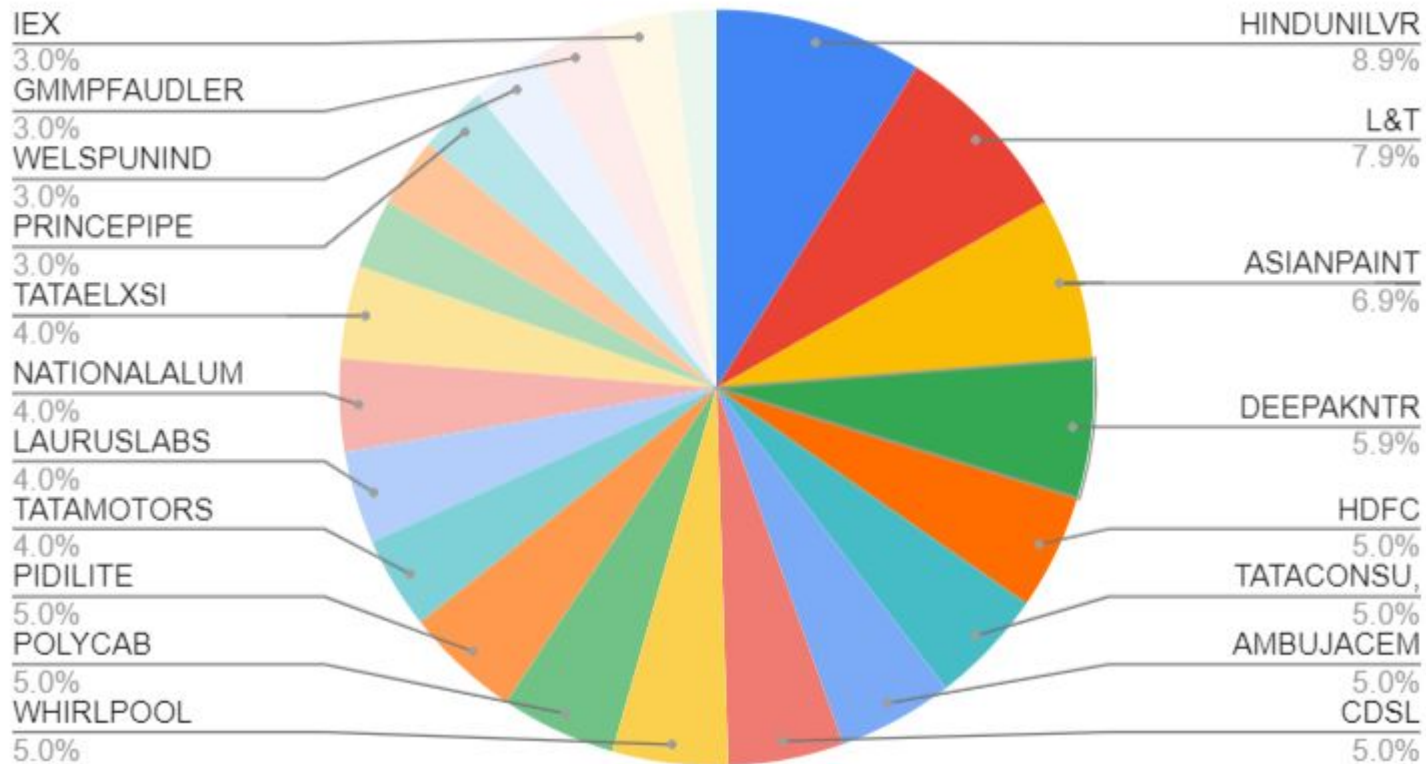
## ***MARKET CAP ALLOCATION***



## SECTOR WISE ALLOCATION



## STOCK WISE ALLOCATION



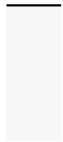


# REASONS FOR THE TOP HOLDINGS

HINDUSTAN UNILEVER LIMITED( HINDUNILVR)

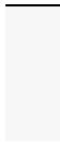
## 1.STRONG MONOPOLY

### MARKET SHARE



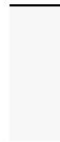
54.00% (as of Mar 18)

Skin Care Segment Market Share



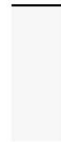
55.00% (as of Mar 18)

Dishwashing Detergents Market Share



47.00% (as of Mar 18)

Shampoo - Market Share



37.00% (as of Mar 18)

Personal Care Segment Market Share

## 2.VERY STRONG BRAND VALUE

High brand awareness: HUL generated positive word of mouth over the years by signing famous celebrities for the ads of their brands, which allowed them to socially embrace their brands that were intelligently tailored and intended for various income classes.

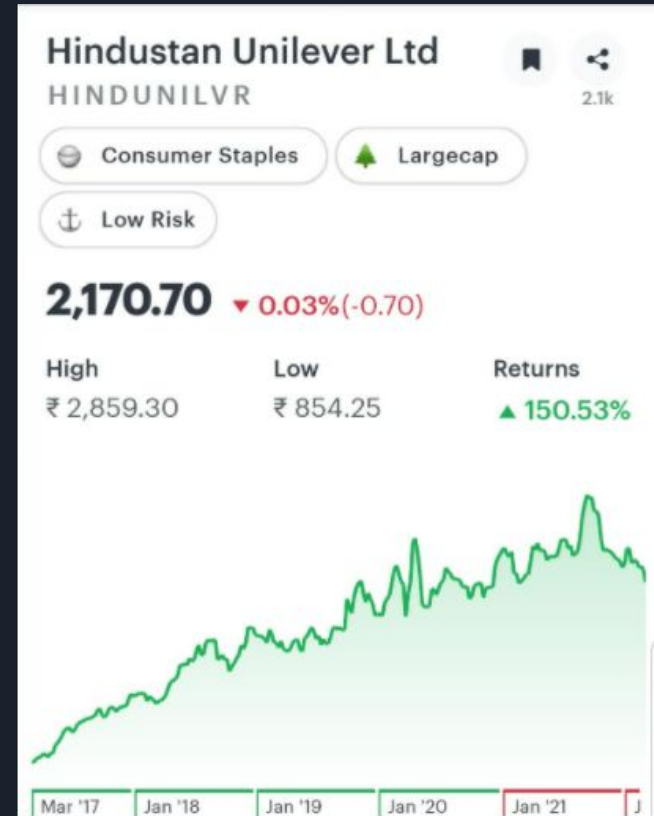
The logo for Clinic Plus+ features the word "CLINIC" in a large, blue, serif font. Below it, the word "PLUS" is in a smaller, blue, serif font, followed by a gold-colored plus sign (+).

3.Distribution-HUL has strong distribution network and rural penetration, coupled with strong and efficient supply chain

#### 4.STRONG FINANCIALS



#### 5.PROVEN ITSELF IN THE PAST



# L&T

1.LARGEST CONSTRUCTION COMPANY IN INDIA.

\*For India to grow the infrastructure is bound to be strong.LT is Strong Gainer in the government capex



Tribune India

## Union Budget 2022-23: Capex push

While sops for the middle class were few, the big picture from the Budget was the increase in outlay for capital expenditure by 35.4 per cent to...

3 weeks ago





## 2.very strong diversification

\*strong holding in mindtree ,lts , l&t infotech therefore very strong exposure toward it sector growth as well



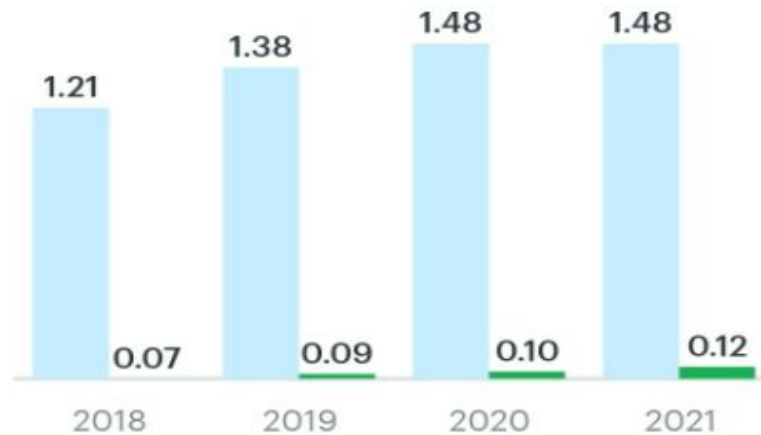
3.VERY strong management



#### 4)FUNDAMENTAL BULLISHNESS



#### Financial Trend



Revenue Profit

All values in ₹ Lakh cr.

# ASIAN PAINTS

Asian Paints is the only company in the history of the world to grow revenue at more than 20% annually for more than 60 years

## Asian Paints Ltd

ASIANPAINT



1.5k



Materials



Largecap



Low Risk

**3,119.20** ▲ 1.63%(+50.15)

High

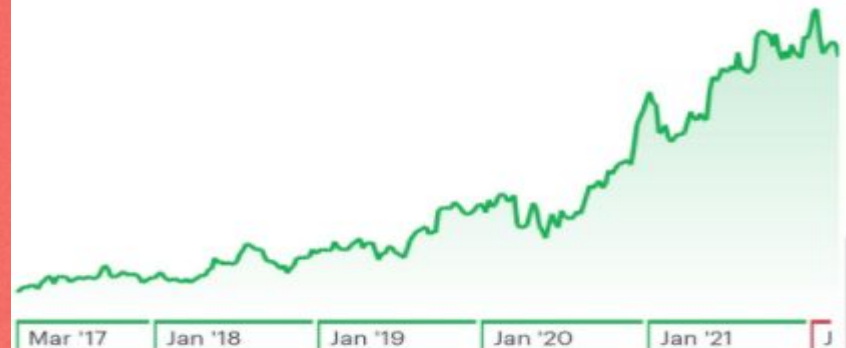
₹ 3,590.00

Low

₹ 998.15

Returns

▲ 211.31%



## 2) SUPERCOMPUTER POWERED SUPPLY CHAIN

Over the past 50 years, AP has built a database so powerful that it can **predict** the exact type and amount of paint needed in your neighbourhood tomorrow, with a staggering **98% accuracy**



This has allowed AP to **eliminate distributors** and deliver straight to retailers, because the data-driven inventory that is delivered to the retailers gets sold out in **3 hrs max**



AP has a network of **1.2L** retailers in India. It delivers to each retailer every 3 hrs, i.e. **4 times a day**.

So AP makes an unmatched **4.8L** deliveries each day





# HONOURABLE MENTIONS

CDSL=LARGEST DEMAT DEPOSITORY

TATA ELXSI=AI PLAYER OF INDIA

IEX=MONOPOLY IN ENERGY TRADING

TATA =LARGEST EMERGING EV PLAYER IN INDIA

CAMS=NEAR MONOPOLY IN MUTUAL FUND DEPOSITORY

