

OAIW Keynote Session | 15th Oct | 11 am to 1145 am PDT

A panel discussion on:

**“Accelerate digital transformation in financial
services with Oracle AI”**

[SOL 4073]

October 4, 2025



With you today



Donald Tran

AVP, Finance Systems
Amtrust Insurance



Kamal Patel

Sr. MD & Head of
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Sidharth Dash

Global Head,
Oracle Practice
**Tata Consultancy
Services**



Vikash Gangwal

Global Head,
BFSI Oracle Practice
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Keynote panel discussion



Why are customers modernizing their ERP with Oracle Fusion Cloud ?

Key Drivers

Scalability for business growth

Business Process Harmonization

Modernize and Reduce Risk

Customer experience and personalization, productization, user experience, automation, productivity, innovation



Key Enablers

Global Process, SaaS Cloud

Process Transformation

Industry Best Solutions in SaaS

Leverage Inbuilt Automation and OOB Features

Key Outcomes

Financial Close Cycle Time

Period Close Efficiency

Improved Forecast &
Cost Allocation
Accuracy

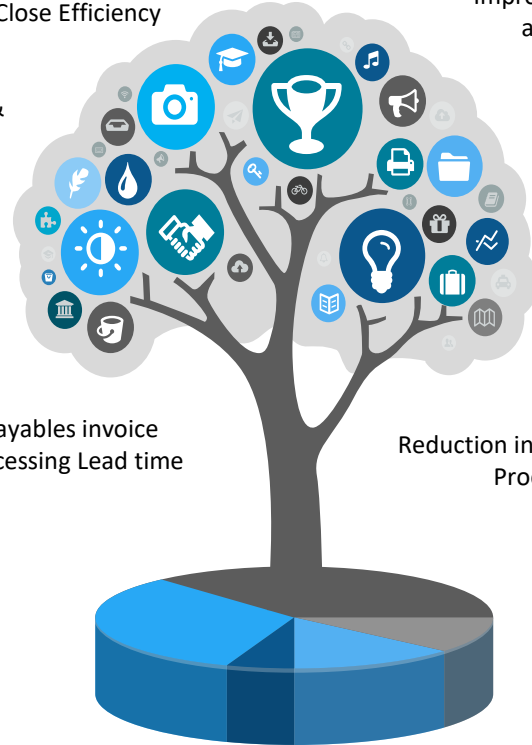
Improved Cash Flow visibility and Spend Analytics

Global Template for M&A Acquisitions

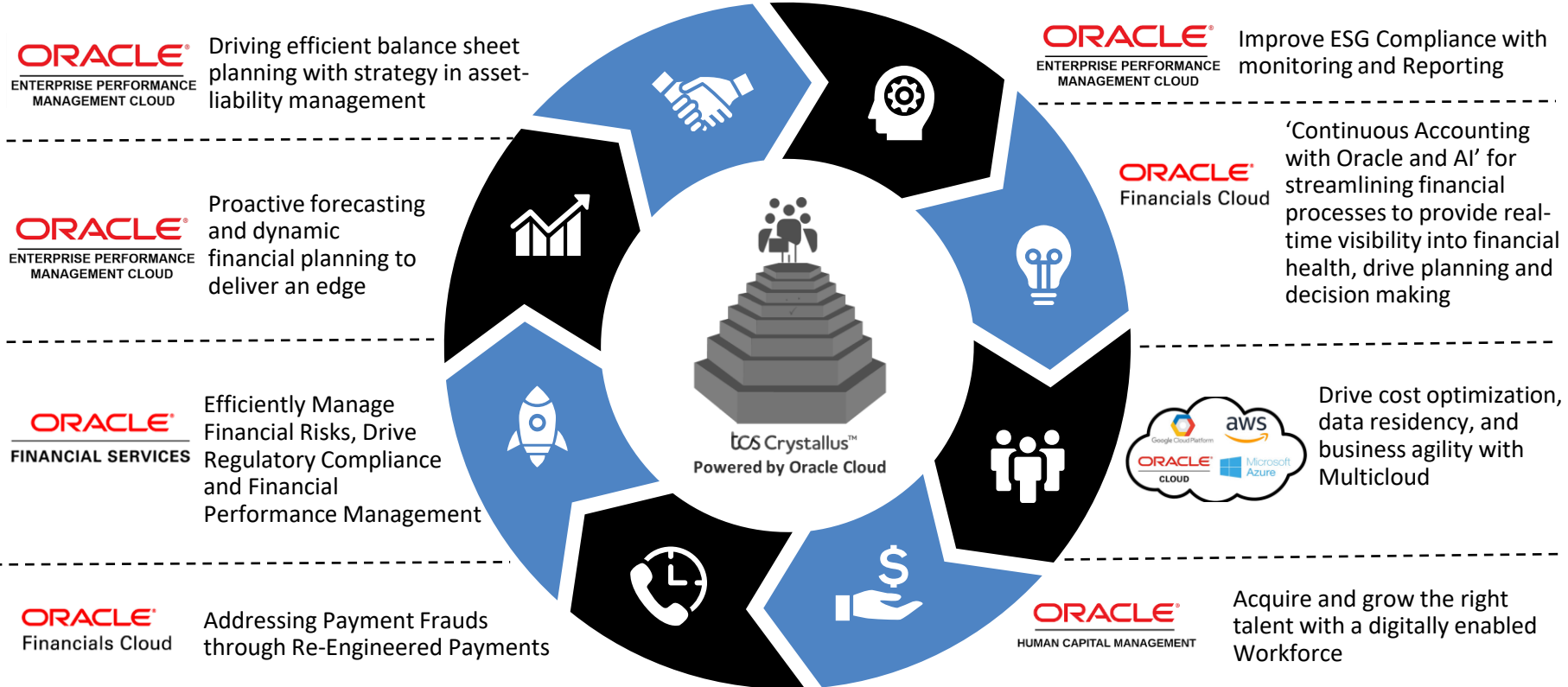
Improvement in Rev. Recognition Automation Process

Reduction in Manual Recon Processes

Payables invoice
Processing Lead time

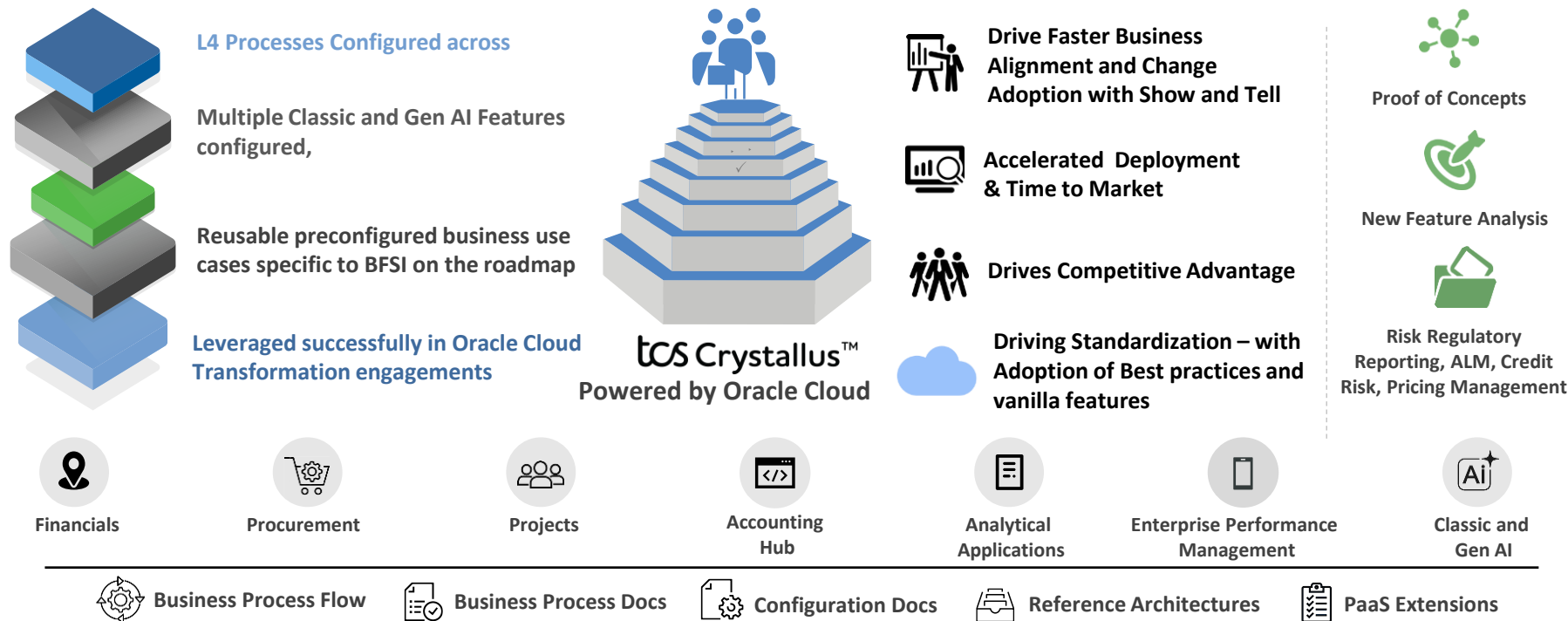


Oracle Cloud transformation and modernization themes



TCS Crystallus™ - Accelerating Oracle Cloud Transformation for Banking and Financial Services with embedded AI

TCS Crystallus™ for Oracle Cloud is a set of pre-configured solutions that is contextualized to meet specific **industry requirements for Banking, Insurance and Financial Services**, built with TCS' **domain expertise, contextual knowledge and industry best practices**.



AI/Gen AI Infusion | TCS Approaches

Approach 2

Leverage Oracle Fusion AI Studio – for custom AI use cases build and deployment



Approach 1

Use embedded Gen & AI Agents features in Oracle SaaS Landscape



Approach 3

Configure & deploy AI Agents on OCI platform with Oracle DB 23AI



Thank you

Appendix

Leveraging Oracle Fusion Ai Agent Studio To Build Business Specific Ai Solutions

Oracle AI Agent Studio (available in Oracle Fusion Cloud Applications 25C) is a low-code development platform provided by Oracle that enables you to create , manage , and deploy AI-powered digital agents within Oracle Applications and integrate with External Channels.

Key Platform Capabilities

- Agent template libraries
- Agent team orchestration
- Agent extensibility
- Native integration with Fusion Applications
- Third-party system integration
- Trust and security framework
- Validation and testing tools



Solutions Enabled on TCS Crystallus™

- Ledger Digital Assistant- FAQ's for Finance Users
- View Requisition Details from link provided by Agent
- Retrieve AR Transactions Summary for specific Customer Party
- Run Month End Reports
 - AP AR Unaccounted Transaction Report
 - AP GL Trial Balance Report for various Ledgers vs Business Units
 - Uninvoiced Receipt Accrual Report for specific Business Unit
 - AP to GL Reconciliation Reports for various Ledgers vs Business Units
 - AR to GL Reconciliation Reports for various Ledgers vs Business Units
- ERP new access or modification of access (role assignment) are required as critical request after proper offline/Ticketing Tool approval
- Cost Allocation