

OAIW Keynote Session | 15th Oct | 11 am to 1145 am PDT

A panel discussion on:

**“Accelerate digital transformation in financial
services with Oracle AI”**

[SOL 4073]

October 4, 2025



With you today



Donald Tran

AVP, Finance Systems
Amtrust Insurance

Kamal Patel

Sr. MD & Head of
Corporate Technology
Webster Bank

Sidharth Dash

Global Head,
Oracle Practice
**Tata Consultancy
Services**

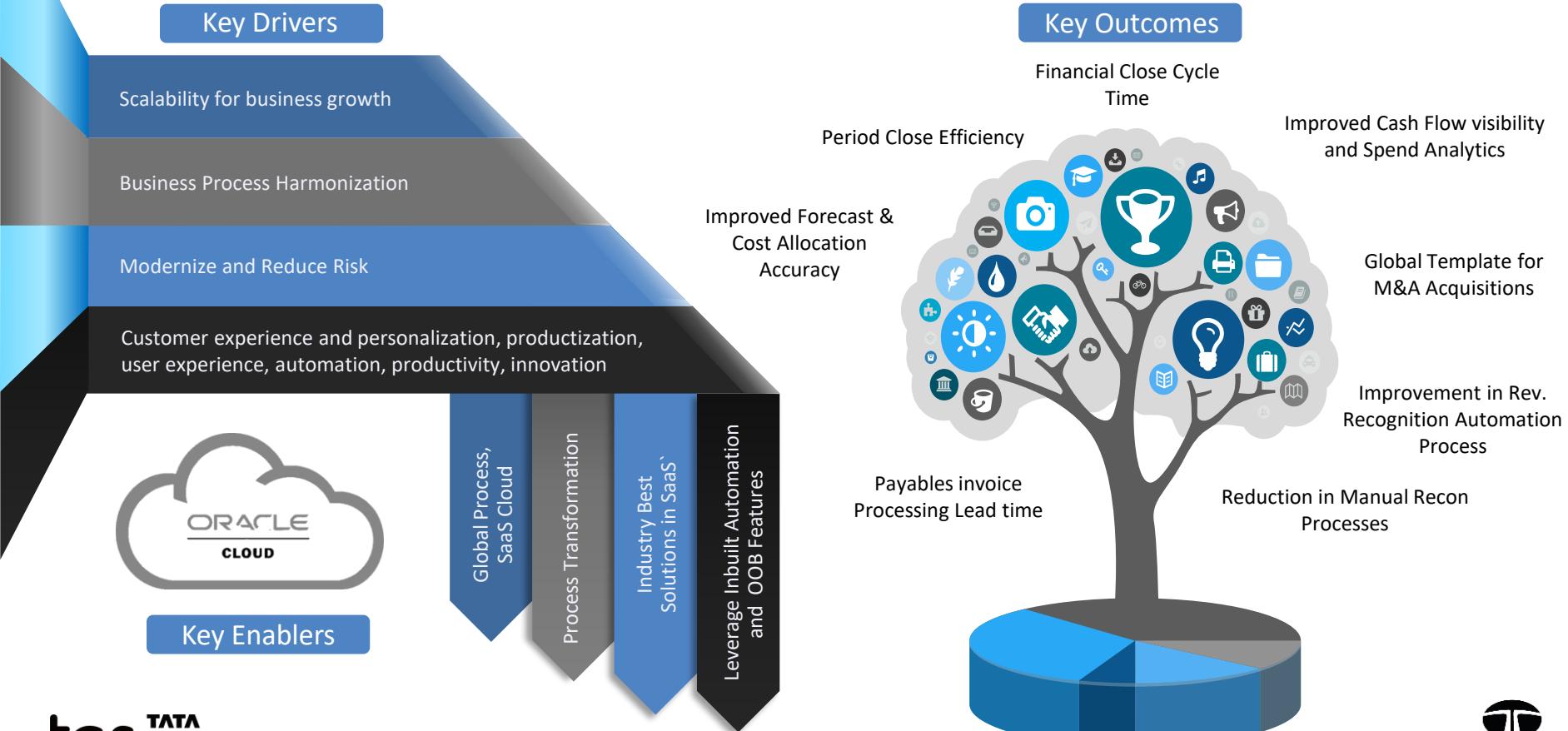
Vikash Gangwal

Global Head,
BFSI Oracle Practice
**Tata Consultancy
Services**

Keynote panel discussion



Why are customers modernizing their ERP with Oracle Fusion Cloud ?



Oracle Cloud transformation and modernization themes

ORACLE
ENTERPRISE PERFORMANCE
MANAGEMENT CLOUD

Driving efficient balance sheet planning with strategy in asset-liability management

ORACLE
ENTERPRISE PERFORMANCE
MANAGEMENT CLOUD

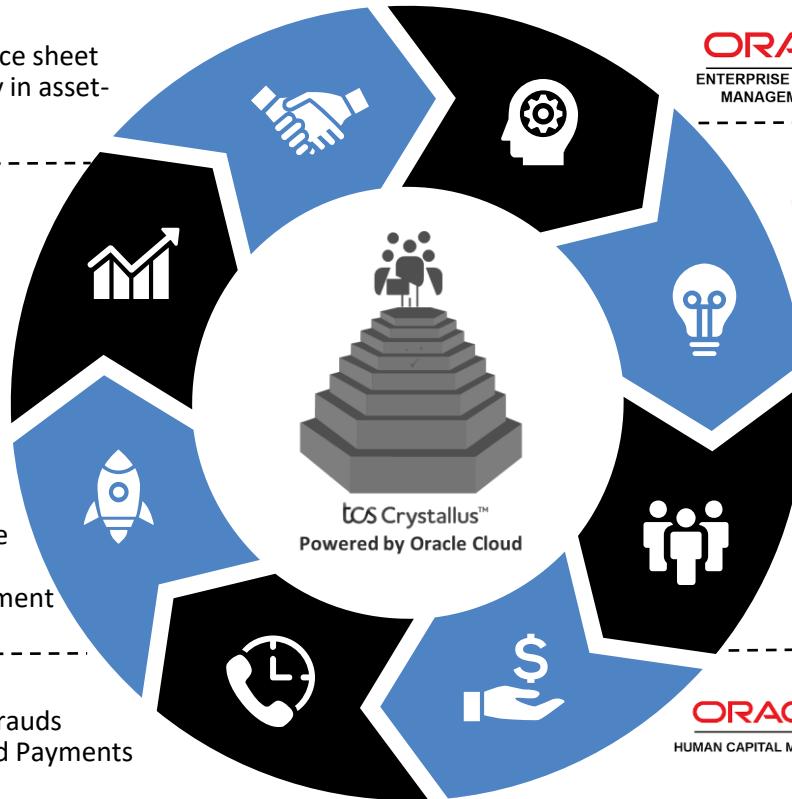
Proactive forecasting and dynamic financial planning to deliver an edge

ORACLE
FINANCIAL SERVICES

Efficiently Manage Financial Risks, Drive Regulatory Compliance and Financial Performance Management

ORACLE
Financials Cloud

Addressing Payment Frauds through Re-Engineered Payments



ORACLE
ENTERPRISE PERFORMANCE
MANAGEMENT CLOUD

ORACLE
Financials Cloud

ORACLE
HUMAN CAPITAL MANAGEMENT



TCS Crystallus™ - Accelerating Oracle Cloud Transformation for Banking and Financial Services with embedded AI

TCS Crystallus™ for Oracle Cloud is a set of pre-configured solutions that is contextualized to meet specific **industry requirements for Banking, Insurance and Financial Services**, built with TCS' domain expertise, contextual knowledge and industry best practices.

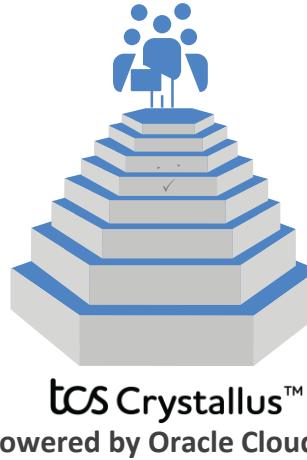


L4 Processes Configured across

Multiple Classic and Gen AI Features configured,

Reusable preconfigured business use cases specific to BFSI on the roadmap

Leveraged successfully in Oracle Cloud Transformation engagements



Drive Faster Business Alignment and Change Adoption with Show and Tell



Accelerated Deployment & Time to Market



Drives Competitive Advantage



Driving Standardization – with Adoption of Best practices and vanilla features



Financials



Procurement



Projects



Accounting Hub



Analytical Applications



Enterprise Performance Management



Classic and Gen AI



Business Process Flow



Business Process Docs



Configuration Docs



Reference Architectures



PaaS Extensions

Approach 2

Leverage Oracle Fusion AI Studio – for custom AI use cases build and deployment



Approach 1

Use embedded Gen & AI Agents features in Oracle SaaS Landscape

Approach 3

Configure & deploy AI Agents on OCI platform with Oracle DB 23AI

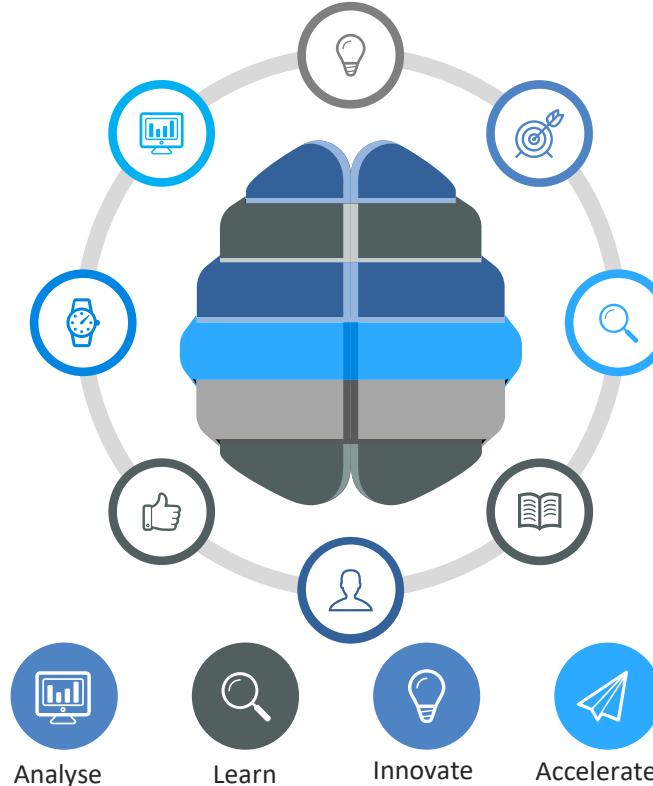
Thank you

Appendix

Leveraging Oracle Fusion Ai Agent Studio To Build Business Specific Ai Solutions

Oracle AI Agent Studio (available in Oracle Fusion Cloud Applications 25C) is a low-code development platform provided by Oracle that enables you to create, manage, and deploy AI-powered digital agents within Oracle Applications and integrate with External Channels.

- Key Platform Capabilities**
- Agent template libraries
- Agent team orchestration
- Agent extensibility
- Native integration with Fusion Applications
- Third-party system integration
- Trust and security framework
- Validation and testing tools



Solutions Enabled on TCS Crystallus™

- Ledger Digital Assistant- FAQ's for Finance Users
- View Requisition Details from link provided by Agent
- Retrieve AR Transactions Summary for specific Customer Party
- Run Month End Reports
 - AP AR Unaccounted Transaction Report
 - AP GL Trial Balance Report for various Ledgers vs Business Units
 - Uninvoiced Receipt Accrual Report for specific Business Unit
 - AP to GL Reconciliation Reports for various Ledgers vs Business Units
 - AR to GL Reconciliation Reports for various Ledgers vs Business Units
- ERP new access or modification of access (role assignment) are required as critical request after proper offline/Ticketing Tool approval
- Cost Allocation