

ORACLE

AI World

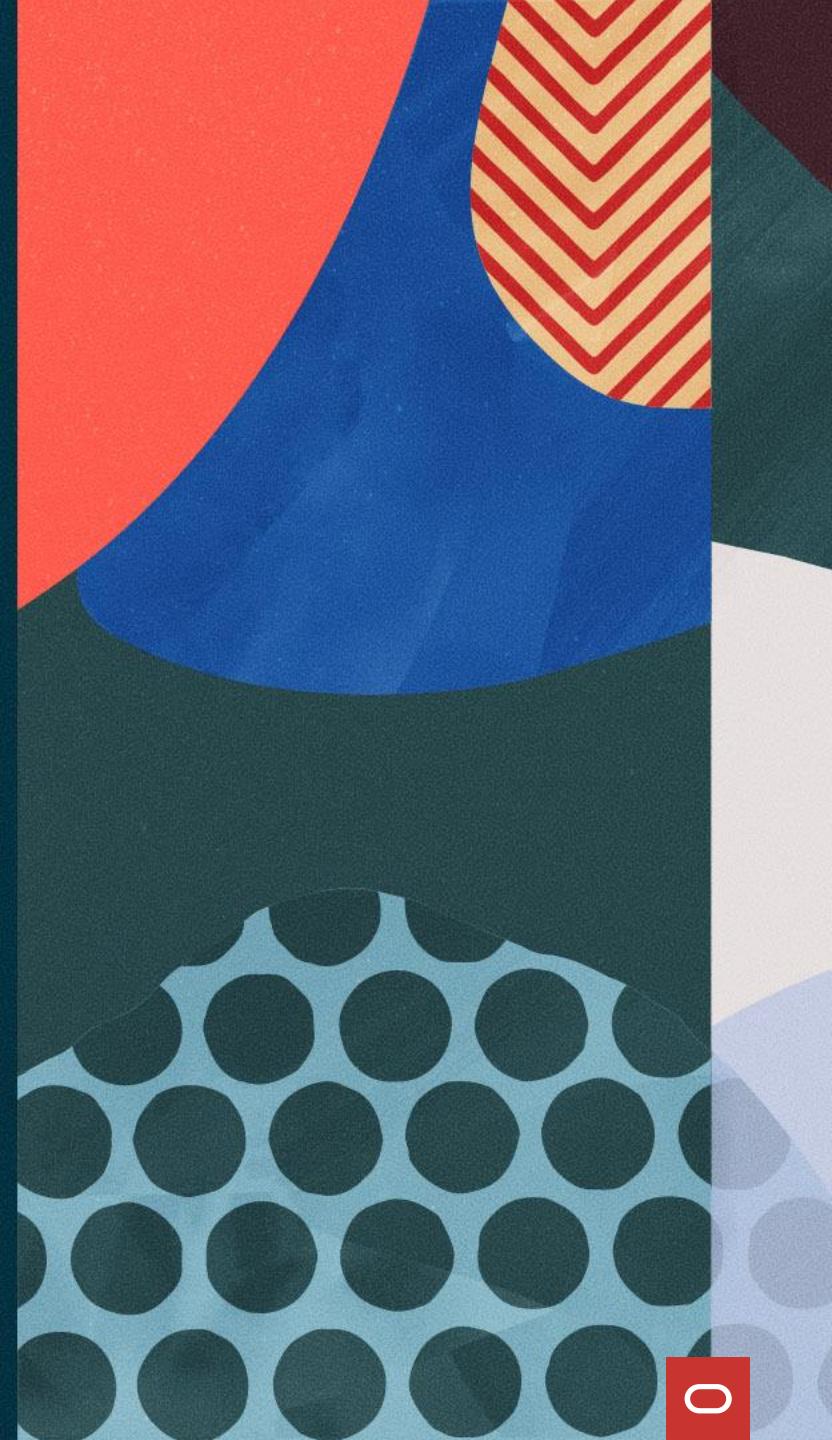
Getting Started with Fusion Data Intelligence and AI Assistant

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Safe harbor statement

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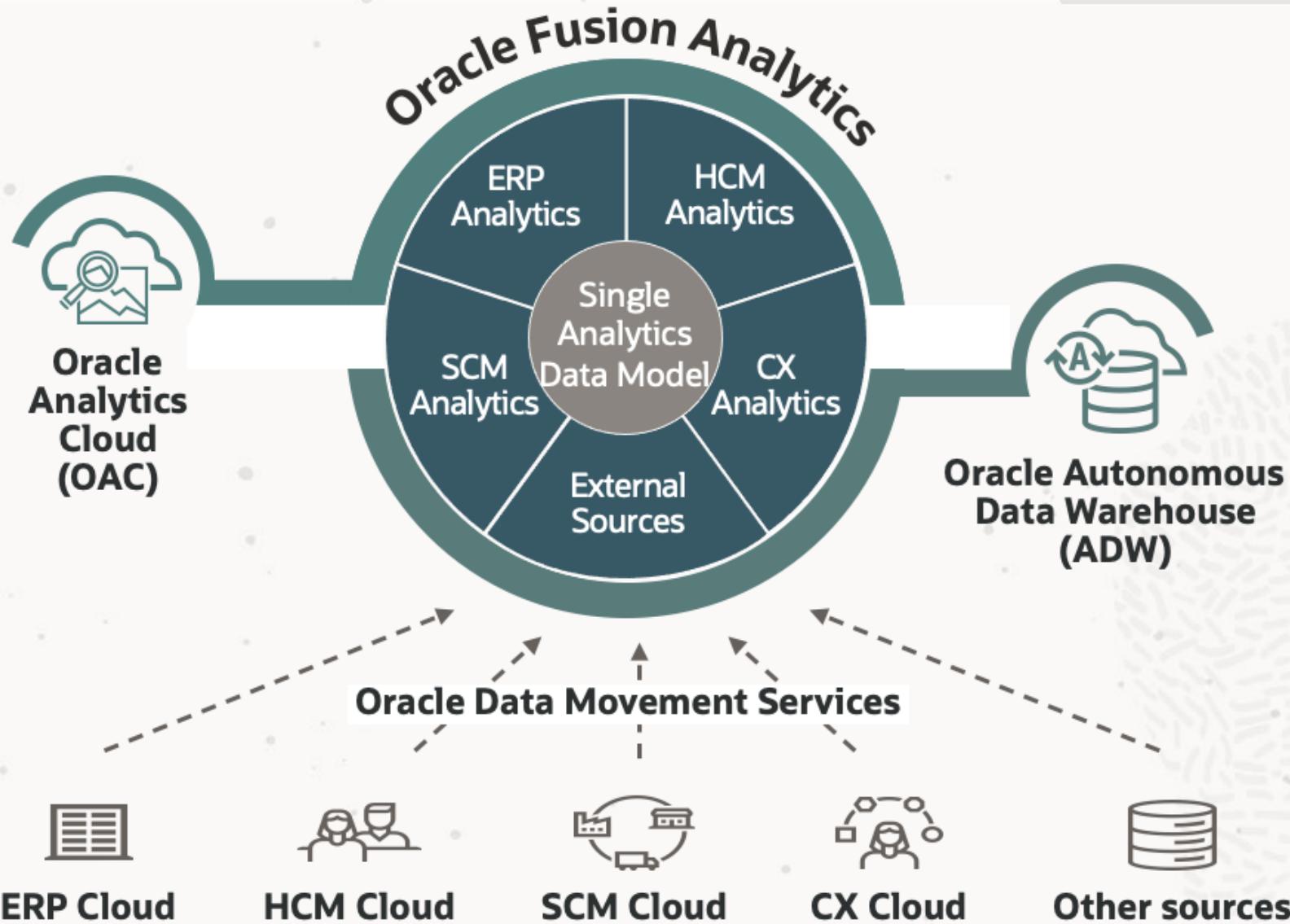
Getting Started with FDI and AI Assistant

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FDI Overview



What makes up Fusion Data Intelligence?



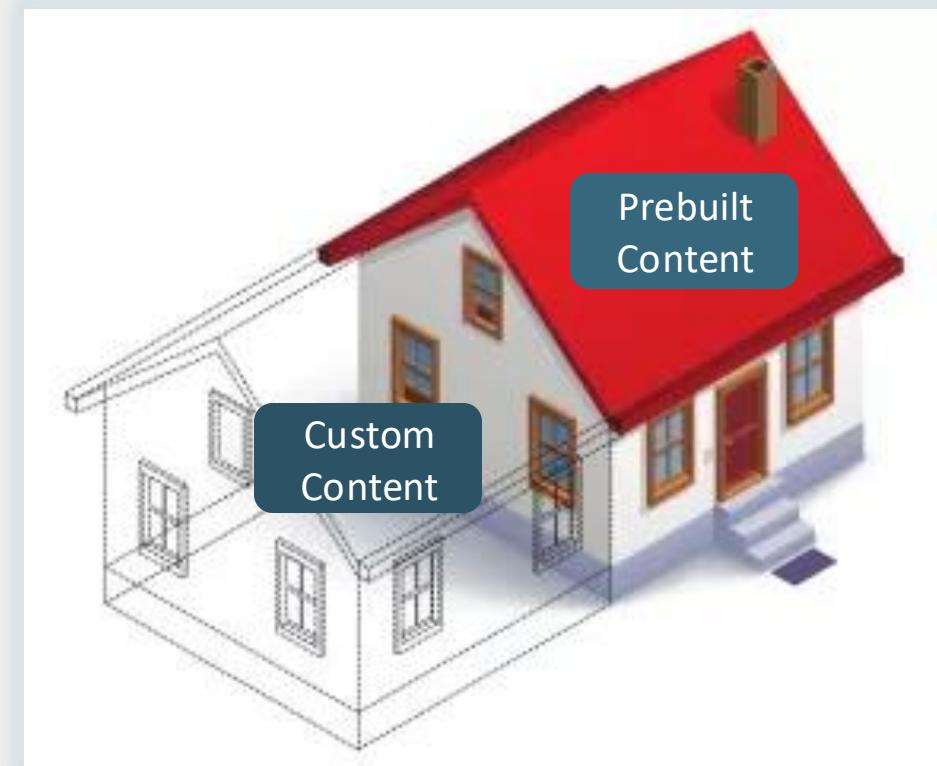
FDI is like a house

Prebuilt content prepared by Oracle:

- Prebuilt furnished rooms: your prebuilt content, dashboards, and reports.
- Prebuilt insights accelerate your decision-making. Understand your data quickly, create reports that drive your business forward.

Custom content:

- You can customize prebuilt dashboards or create your own dashboards.
- You can also bring in external data and connections to add “additional rooms or furniture” to your house.



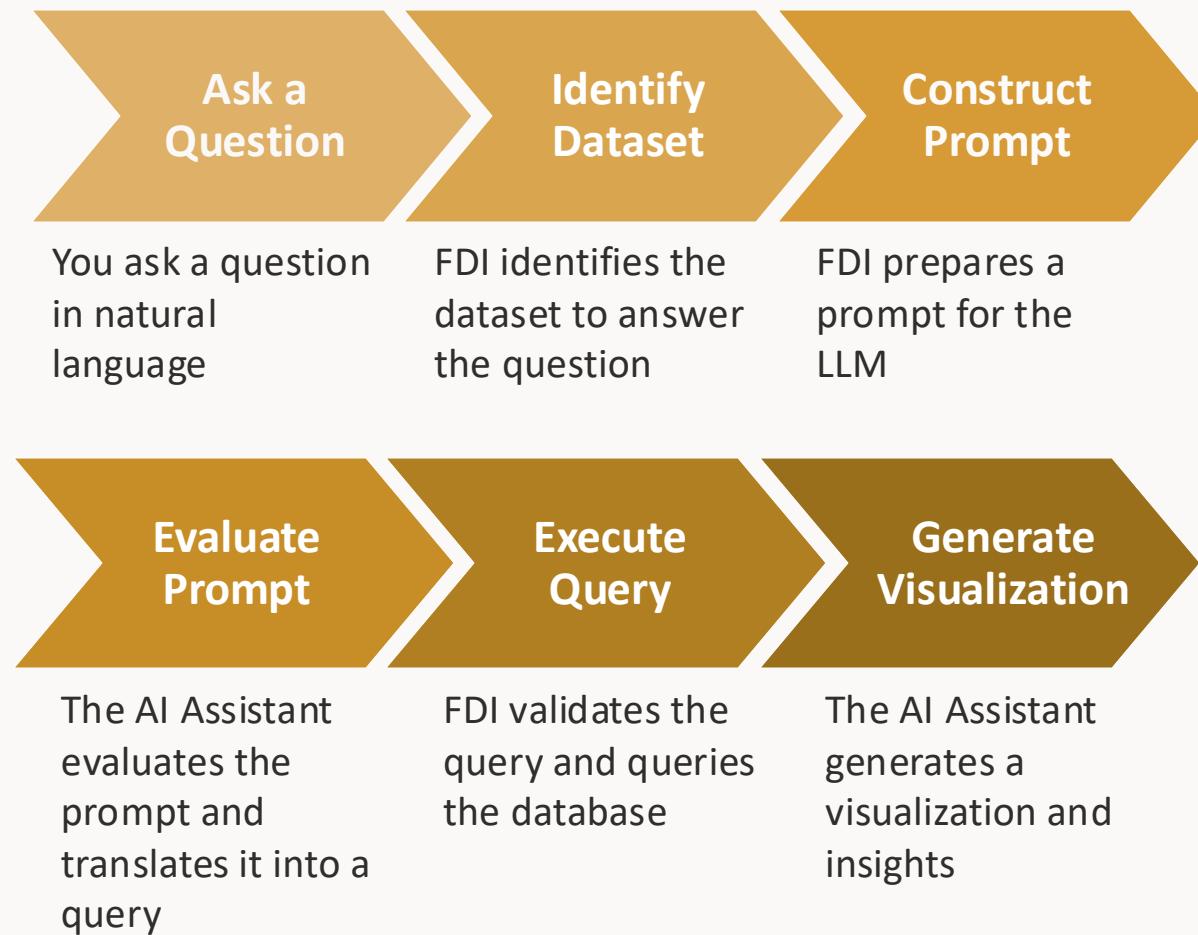
Hands-On Section 1: Navigate FDI and Create your first Workbook



AI Assistant Overview



How does it work?



Does profit margin differ across product categories this year?

Here's a Bar Chart that shows Profit Margin by Product Category. Filtered by Ordered Date (Year): 2025.

Ordered Date (Year): 2025

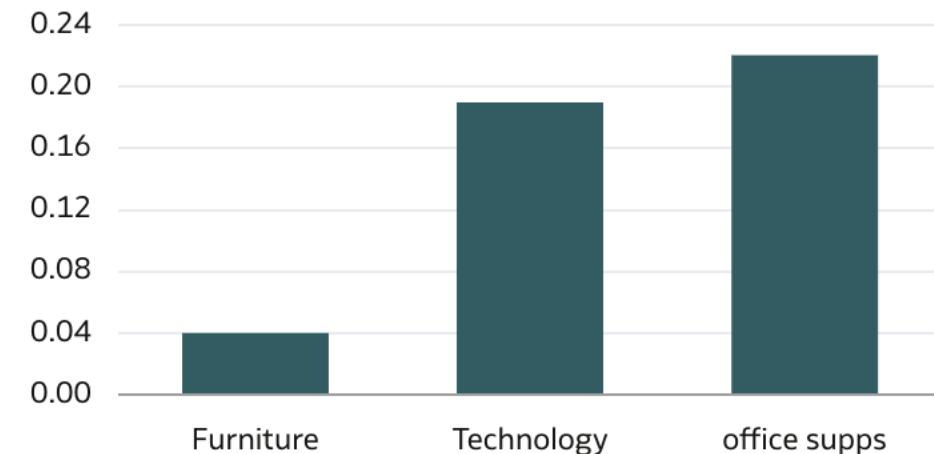


Chart Type

Change

Add

Remove

Follow up or ask a new question



Tuning your Metadata for AI

Understanding the Role of Indexing for LLMs

Use the Index

- Control what users can ask about
- Help the LLM understand your data
- Identify frequently-filtered columns

Provide Synonyms

- Clarify technical metadata for the LLM
- Disambiguate similar data columns
- Help LLMs identify defaults

Considerations

- Beware of special characters and reserved words

How to query AI Assistant for best results

Structure questions for impactful answers

Ask Business Questions

- Don't rely on specific visualization instructions
- Use follow-up questions to get specific output

Incorporate External Context

- "How have sales trended since last summer?"
- "What is the headcount in the 3 most populous cities in the US"
- "What European cities do we have the highest profits in"

Leverage Calculation Creation

- Ask for derived metrics when needed, AI Assistant can create them
- "Is the profit margin different across my product categories"

Hands-On Section 2: Using and Configuring AI Assistant for FDI



Your feedback is important.

**Scan this QR Code or use the
Mobile App to share your
thoughts on this session.**



Thank you

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