

MINI PROJECT 1



PROBLEM

as of Sept 2021	Capital Share	%	Equal Profit Share	Total Amount
Armee	15,000.00		8,639.59	23,639.59
Gelyn	51,500.00			60,139.59
Rizza	40,000.00	33.33%	8,639.59	48,639.59
Total Invest	106,500.00			
Profit	25,918.76	24.34%		
	132,418.76	Liquidated		

Fam Insurance	Annual Premium
Mudra	37,565.00
Pudra	35,630.00
Atei	20,450.00
Gelyn	18,966.00
Bunso	44,054.00
TOTAL	156,665.00

Parent's Fund	Year 2019
Mudra	80,000.00
Pudra	55,000.00
Total:	135,000.00
Send ba to Pudra	0.00
Send ba to Mudra	0.00
Spent for Psoriasis supplement	3,000.00
TOTAL cash spent for premium	74,000.00

Atei Armee	
School Year:	2006 to 2010
College school supply	38,000.00
# of Years since grad	11
2021 Inflation	4.60%
Value based on IR	56,324.14
FV computation	₱ 62,320.67
Value based on IR	₱ 113,164.14
FV computation	₱ 113,164.14

Inflation Rate	Increase	Amount	Year
3.8%	1,444.00	39,444.00	2010
4.6%	1,814.42		2011
3.2%	1,320.27		2012
3.0%	1,277.36	45,856.05	2013
4.1%	1,798.10	45,654.15	2014
1.4%	639.16	46,293.31	2015
6%	53.28	47,126.59	2016
6%	83.91	48,210.50	2017
6%	2,022.63	51,233.13	2018
4%	1,226.48	52,459.61	2019
2.9%	1,517.56	53,977.17	2020
4.6%	2,476.97	56,324.14	2021

M4

M3

M2

M1

M0

I enjoy financial planning for myself and my family. Because of that, I started using excel sheets for tracking purposes, however, it has become jumbled.

I have 3 separate files that I update monthly, and I hope I'd be able to compile it in one platform to be more organized.





SOLUTION and OBJECTIVE

TO INTEGRATE AND CONVERT THE TRACKERS INTO A CLOUD-BASED
SOFTWARE PROGRAM



ALL GENDER WHO:

- KNOWS HOW TO READ & WRITE
- WANTS TO ORGANIZE THEIR OWN FINANCES
- WANTS TO MANAGE THEIR FAMILY'S FINANCES

TARGET
USER

INFOGRAPHIC



TOP
SIDE
NAVBAR
FOR
TRACKERS

LOWER
SIDEBAR
FOR
GOAL
CHECKLISTS

TAB1 TAB2 TAB3 TAB4




TAB CONTENT
DISPLAY

PERSONAL
DETAILS

EMPLOYMENT
DETAILS

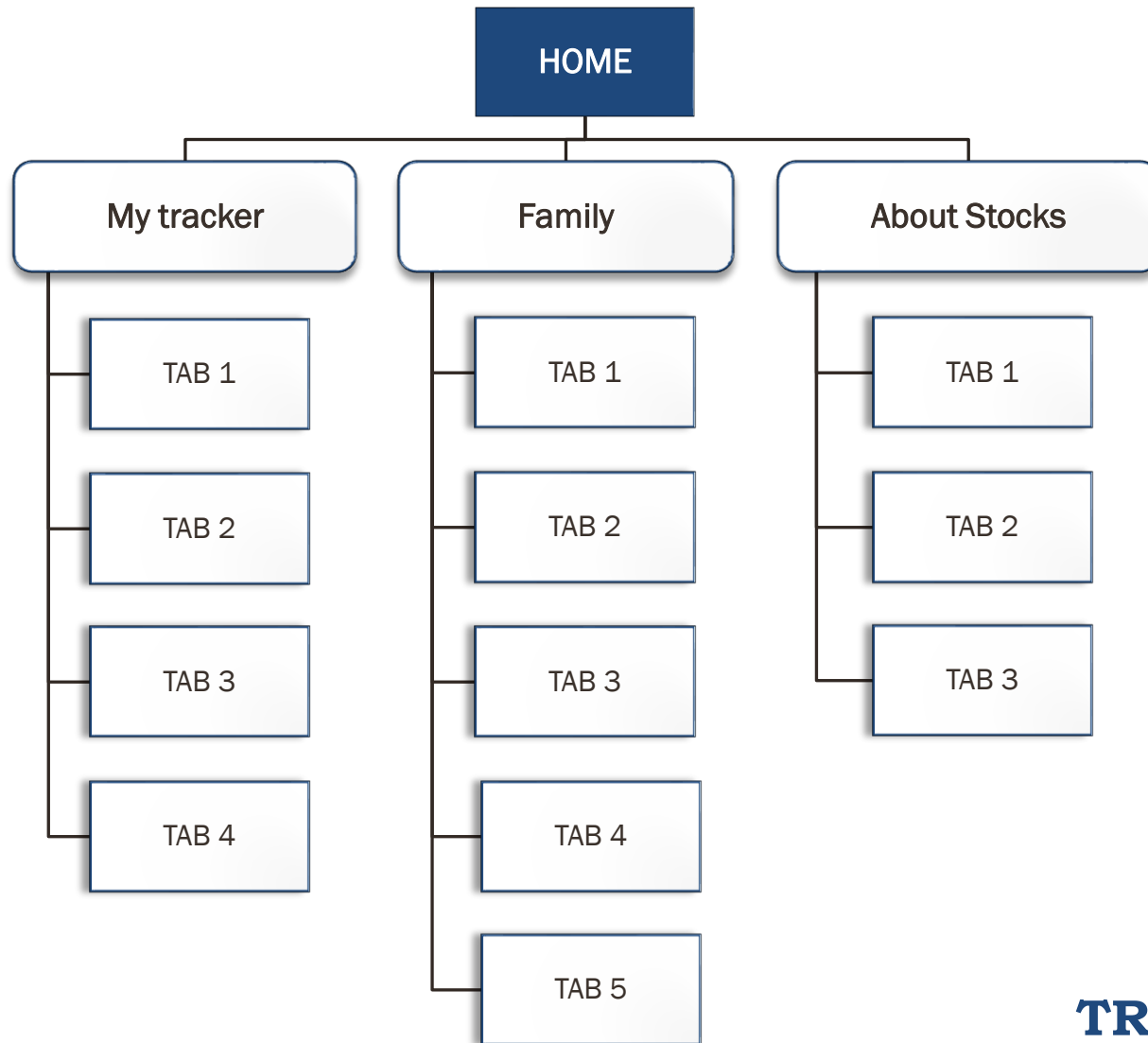
FINANCIAL
HEALTH
OVERVIEW



WEB SEARCH 

MAINFRAME

CALCULATOR | NOTEPAD



FEATURES:

- Budget calculator
- Spending tracker
- Retirement calc
- Insurance calc
- Payment tracker
- Billing dues
- Monitor cashflow & investments

**M1
TRACKER**



INTRODUCTION

Continuously educating yourself in the financial world, managing your own finances, and overseeing your family's financial health is not an easy job.



THANK YOU!

