



Email: ccc-agent@chubb.com Phone Number: 1-800-952-4822 Fax: 1-800-248-2259

*Please complete the following information to ensure an accurate price indication.*

**Agent Information:**

Name: \_\_\_\_\_ Producer Code: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

**Insured Information:**

Insured 1 Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Detailed Occupation Information: \_\_\_\_\_

Insured 2 Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Detailed Occupation Information: \_\_\_\_\_

**General Information:**

Does the insured have, or have they ever had, any insurance with Chubb? \_\_\_\_\_  
Current Carrier: \_\_\_\_\_  
Effective Date: \_\_\_\_\_  
Has the policy cancelled for non-payment or been non-renewed within the past 12 months? \_\_\_\_\_  
If yes, explain: \_\_\_\_\_  
Why is the insured shopping Chubb? \_\_\_\_\_  
Is there any business or farming on or out of the Premises? \_\_\_\_\_  
Type of Location? (Primary, Secondary, Rented to others etc.): \_\_\_\_\_  
Plans for construction or renovation within the next 12 months? \_\_\_\_\_  
If yes, explain: \_\_\_\_\_  
If a new purchase, is the insured moving in within 30 days of the purchase? \_\_\_\_\_

**Risk Information:**

Dwelling Type (Home, condo, renters, etc.): \_\_\_\_\_  
Risk Address: \_\_\_\_\_  
City, State & Zip: \_\_\_\_\_  
Would you like us to run a cost estimator? \_\_\_\_\_  
Year Built: \_\_\_\_\_  
Square Footage: \_\_\_\_\_  
Foundation type: \_\_\_\_\_  
Construction type (frame, brick, etc.): \_\_\_\_\_  
Is any part of the home EIFS? \_\_\_\_\_  
If so, is it water managed? \_\_\_\_\_  
Number of Stories: \_\_\_\_\_  
Shape/Material of the Roof (ex. Gable Asphalt): \_\_\_\_\_  
Material on the outside of the dwelling: \_\_\_\_\_  
Real Estate Link (if available): \_\_\_\_\_



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**Rating Information:**

Dwelling limit: \_\_\_\_\_  
If Condo/Co-op, Additions and Alterations limit: \_\_\_\_\_  
Contents amount: \_\_\_\_\_  
Contents type (Deluxe (HO5) or Standard (HO3)): \_\_\_\_\_  
Other structures amount: \_\_\_\_\_  
Liability limit: \_\_\_\_\_  
Most Recent Updates to the home:  
Heating: \_\_\_\_\_  
Roof: \_\_\_\_\_  
Plumbing: \_\_\_\_\_  
Electric: \_\_\_\_\_  
Is there a mortgage? \_\_\_\_\_  
Within 5 miles from a fire station? \_\_\_\_\_  
Within 1,000 feet from a hydrant? \_\_\_\_\_  
Alarms:  
Burglar? \_\_\_\_\_  
Fire? \_\_\_\_\_  
Temp? \_\_\_\_\_  
Any other possible credits? \_\_\_\_\_

***For homes located in catastrophe prone areas:***

Does the client have other business, not prone to catastrophe loss that can be written?  
What flood zone is the risk in?  
If flood zone A, can you provide an elevation certificate less than 10 years old?  
Does the home have at least 150 ft. clearance from brush in all directions?  
What is the distance to coastal waters?  
What type of material is used for the roof?  
When was the roof last replaced?

Would you like mold/additional mold coverage included on the quote?  
EQ Coverage ?\_

Deductible: \_\_\_\_\_  
Special Deductible: \_\_\_\_\_

Do you give consent for Reports? \_\_\_\_\_

Any losses that you are aware of? \_\_\_\_\_  
If yes, explain: \_\_\_\_\_



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*Optional Coverage Endorsements:*

Would the insured like Family Protection coverage? (Where available)

Would the insured like Passport 360?

Does the insured own Valuable Articles, i.e. jewelry, fine arts, etc.?

Does the insured need higher limits of Personal Liability coverage?

*Additional Interests/Trusts or LLC's:*

Who are the owners/members of the trust or LLC?

What is the purpose of the trust or LLC?

Does the trust or LLC own any other properties?

Does the trust or LLC have any tenants?

Is the trust or LLC involved in business?

Please list the full name and address of the trust or LLC.

*For Secondary residential locations:*

If liability needs to extend to any other locations please provide the following:

What is the full address?

Who occupies the dwelling?

If rented, is it rented on an annual or monthly basis?

Where this secondary home is currently insured?

Is the risk a single family home? If not please provide the type of dwelling: