

# Homeowner Check List

## Insured Name

Tam

- ☐ Phone #s
- ☐ SS#
- ☐ Employer Name
- ☐ Employer Address

## Application Paperwork

## Notes

Completed    N/A

- |                          |                          |                                       |
|--------------------------|--------------------------|---------------------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Signed Application                    |
| <input type="checkbox"/> | <input type="checkbox"/> | Credit                                |
| <input type="checkbox"/> | <input type="checkbox"/> | Clue                                  |
| <input type="checkbox"/> | <input type="checkbox"/> | Costimator                            |
| <input type="checkbox"/> | <input type="checkbox"/> | Non Smoker                            |
| <input type="checkbox"/> | <input type="checkbox"/> | Pictures                              |
| <input type="checkbox"/> | <input type="checkbox"/> | Education Info                        |
| <input type="checkbox"/> | <input type="checkbox"/> | Wood Stove                            |
| <input type="checkbox"/> | <input type="checkbox"/> | Alarm Certificate                     |
| <input type="checkbox"/> | <input type="checkbox"/> | Mortgagee Clause                      |
| <input type="checkbox"/> | <input type="checkbox"/> | Appraisal                             |
| <input type="checkbox"/> | <input type="checkbox"/> | Signed LPR                            |
| <input type="checkbox"/> | <input type="checkbox"/> | LPR Sent                              |
| <input type="checkbox"/> | <input type="checkbox"/> | Umbrella Quote Rejection              |
| <input type="checkbox"/> | <input type="checkbox"/> | Proof of Prior                        |
| <input type="checkbox"/> | <input type="checkbox"/> | EFT Form                              |
| <input type="checkbox"/> | <input type="checkbox"/> | Subscription Agreement (Farmers Only) |

## Payment

- ☐ Credit Card
- ☐ Check
- ☐ Cash
- ☐ Mortgagee Billed
- ☐ Paid in Full then Bill to Mortgagee on Renewal
- ☐ E-Check
- ☐ Other