





# Meeting Commitments and Expectations

4

- Programs On Time, On Budget, With Operational Excellence
- Balanced Business Base Won Key New Business Opportunities
- Record 2005 Sales and Backlog
- Recognized as "Employer of Choice" and Industry "Diversity Leader"
- Top Corporation for Multicultural Business
- Number One Among Women Engineers
- "Training Top 100" Best Places to Work

**Delivering Disciplined Performance** 

#### **Our Customers**





















- Departments of:
  - Defense
  - Homeland Security
  - Commerce
  - Energy
  - Health & Human Services
  - Housing & Urban Development
  - Justice
  - State
  - Transportation
- NASA
- Social Security Administration
- Environmental Protection Agency
- U.S. Postal Service
- Foreign Governments
- Intelligence Communities

We Never Forget Who We're Working For™

### **Our Global Presence**



- 2005 International Sales of \$5B
- Over 300 Partnerships
- Global Products for Global Markets











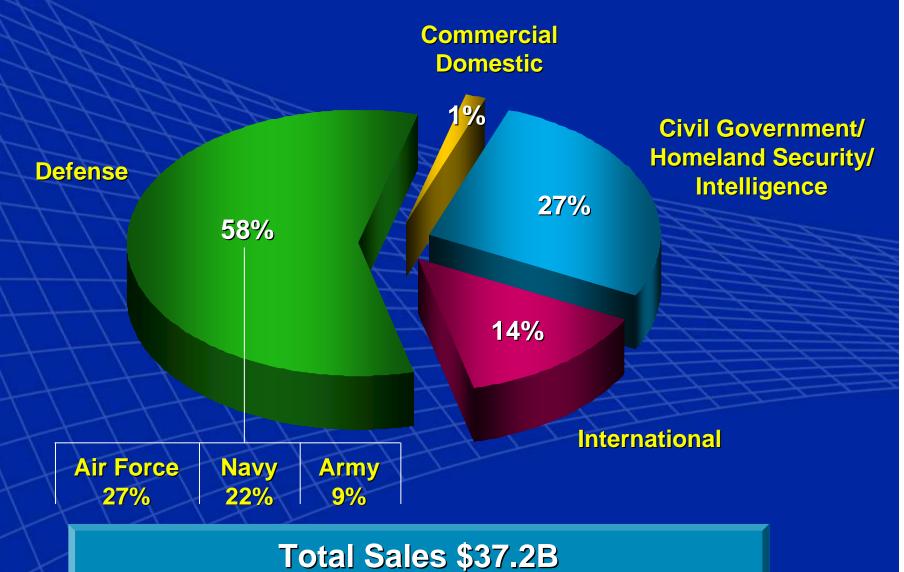






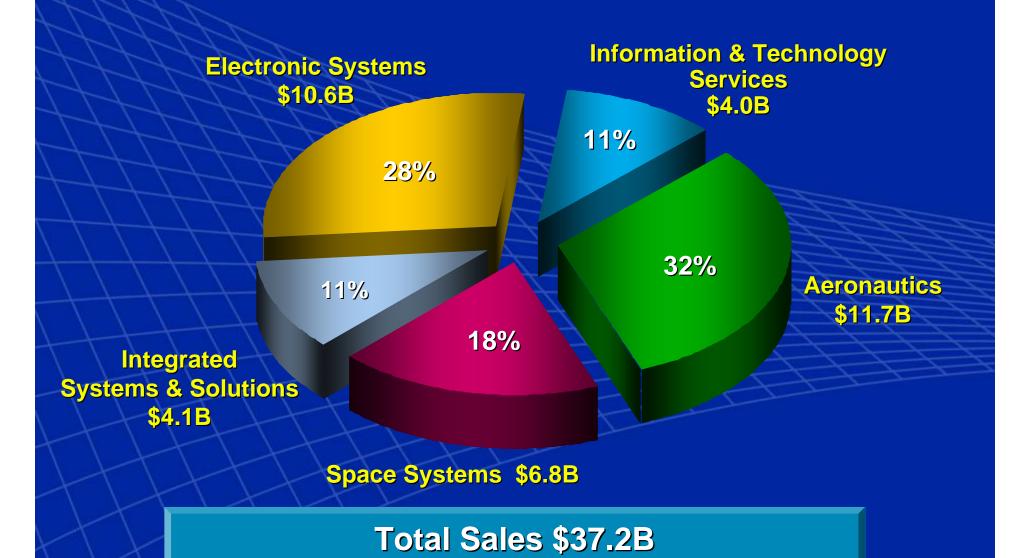
## 2005 Sales by Customer





## 2005 Sales by Business Area





### **Executive Team**







Fred P. Moosally

President, Maritime Systems & Sensors



Richard F. Ambrose *President, Tactical Systems* 

## **2005 Sales \$37.2 Billion**



LOCKHEED MARTIN













### MS2 at a Glance



## Maritime

Maritime Domain Expertise

## Systems

Complex Systems Integration

## Sensors

 Advanced
 Technology
 Sensor Products



Solving the Warfighter's Most Demanding Challenges
Through the Integration of Systems

#### **About MS2**





People Excellence • Process Excellence • Technical Exellence • Customer Satisfaction

- More than 40 years of experience in maritime, with a large installed base globally
- Surface, air and undersea applications for U.S. and allied forces
- Key capabilities:
  - Radar and Surveillance Systems
  - Undersea Combat Systems and C4I
  - Surface Combat Systems and Sensors
  - Advanced Technology Production

- Executes more than 330 programs for U.S. military customers, as well as international customers in nearly 50 nations
  - 40 Business Partnerships in 34 Countries
- 38% of business with small businesses, and 4% of that with small disadvantaged businesses
- Premier systems integrator of network-centric naval combat systems

### **MS2 Key Pursuits**





#### Surface - Sea-Based Missile Defense Systems

- Australia Air Warfare Destroyer (AWD)
- Spain F-105 / F-106 Frigate
- Sea-based PAC-3 MSE
- CG / DDG Modernization
- Aegis BMD in OA
- D(V) COTS OA Processor
- Training Services Follow-on

- Missile Defense Future Blocks
- CG(X) CSI
- Japan BMD Block 06/08
- Japan OA Cooperation
- SBAR (SPY-1E)





Leadership in Systems Integration





Coast Guard & HLS Systems



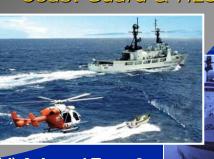
#### Littoral Ships & Systems

- Littoral Combat Ship FLT 0+
- KDX-III Launcher
- MK-41 Vertical Launching System Int'l
- DD(X) Growth / Phase IV





- Deepwater (Keep Sold) & Award Term 2
- USCG C2
- Maritime Domain Awareness
- America's Shield Initiative (ASI) Support
- HLS Port Security





## **MS2 Key Pursuits (cont.)**

#### Defense & Surveillance Systems

- High Altitude Airship (HAA) Keep Sold
- Millennium Gun





Integration

Leadership in Systems





#### Radar Systems

- Advanced Hawkeye (AHE)
- MEADS Keep Sold
- CG(X) Radar
- EQ-36 Radar
- HLS Ground-based Radar
- G/ATOR
- Multi-Mission Radar





- **Q-70 CEDS**
- Common Radio Room
- International P-3 (Pakistan / India / Taiwan)

Tactical Systems

- BAMS
- Po Sheng Expansion
- AMF JTRS Support





#### Undersea Systems



- Submarine Precision Navigation
- Unmanned Underwater Vehicles (MRUUV)
- Composable USW Solutions
- AN/BLQ-10 Keep Sold
- AN/WLD-1 Keep Sold
- Nulka Keep Sold
- Domestic / Int'l Positive Train Control
- CBRN

#### **World-Class Talent**

4

- Diverse Workforce of 12,600
- Educated Workforce
  - Bachelors 58%
  - Masters 31%
  - Doctorate 3%
- Continuing Employee Training and Development
  - Program Management
  - Functional and Technical
  - Leadership
  - Ethics & Federal LawCompliance
  - Energy, Environment,Safety and Health
  - Online LearningManagement





Provider of Mission Critical Solutions, Enhancing Customer Value through Enabling Technologies, Innovative Products & the Availability of Timely, Actionable Intelligence

## Rich History Leading to Continued Technological Innovation



## More Than 40 Years of Experience in Maritime, With a Large Installed Base Globally



**UNIVAC Computer** 

UYK-43 Standard Shipboard Computer, Trident I & II Navigation Computers



AYK-23 S-3B Avionics
Computer

JSF Mission Processing

CP-890 Poseidon Computer, CP-901 P-3 Avionics Computer, UYK-7 Standard Shipboard Computer, AYK-10 S-3A Avionics Computer

UYK-44 Mini

Computer

ASQ-212 P-3C Avionics Computer, UYK-44 OSM Enhancement



Po Sheng National Systems

**ENIAC** 



CP-642 Standard Shipboard Computer



UYK-20 Mini Computer, C-3 Trident Navigation Computer

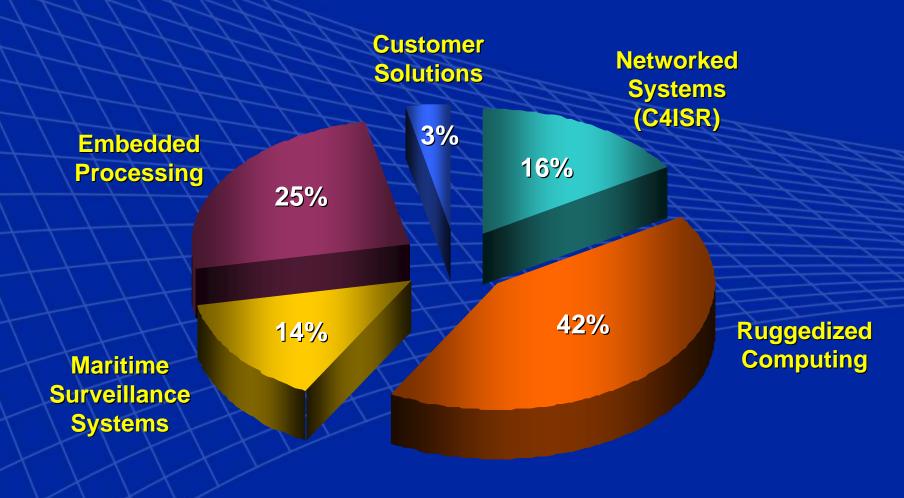
UYQ-70 Standard USN Workstations, UYK-43 OSM Enhancement

1946 1950 1956 1962 1973 1980 1986 1996 2000 200**4** 

## **Tactical Systems Portfolio**



- Five Key Market Segments
- 2300 Employees



## Technology, Engineering, Support Delivering Systems and Solutions









#### **Customer Effects**

- Persistent Surveillance
- Near Real-Time
  Situational
  Awareness
- Force Protection
- Force Application
- Logistic Support
- Net-Centric Communications
- Command and Control

Surveillance Systems (Domain Specific)

> ISR Services

Portfolio of Solutions Address Needs of Warfighters and Decision-Makers

### MS2 Tactical Systems Key Programs / Products





#### International C4ISR

- Program of Record
- System-of-Systems Integration Provides Enhanced Situational Awareness via Net-centric Architecture
- Modern Military Data Links Provide Joint Connectivity and Interoperability and Coalition Forces



Air Sovereignty
Operations
Center/Air
Defense Ops
Centers

- Implements the Regional Airspace Initiative
- Process for Modernizing Regional Civil/Military ATC, Air Sovereignty and Airspace Management
- Facilitate Joint Civil/Military Cooperation
- Incremental Modernization



Broad Area Maritime Surveillance

- Teaming with General Atomics for Airframe to Pursue USN Broad Area Maritime Surveillance (BAMS)
- Offering ISR Subscription Services to Improve Competitive Position / Counter NGC Global Hawk



P-3 Maritime Surveillance

- Airborne Intelligence, Surveillance, Reconnaissance, Targeting and Anti-Submarine Warfare Platform
- Persistent, Long-Range, Variable Altitude, 24/7
   All-Weather Operations Overland, Littoral and Blue-Water
- Versatile Platform Solution, Open Architecture, Scalable, Expandable, Upgradeable

## MS2 Tactical Systems Key Programs / Products





Joint Common Radio Room

- Joint Communications Connectivity = Force Multiplier
- Commonality Across Platforms and Modern Net-centric IP-based Architecture
- Open System Architecture Accommodates Legacy and Military Standard Components



Airborne and Maritime Joint Tactical Radio System

- Tactical Systems: Maritime Radio Communications
- Next-Generation Military Communications for Warfighters, Enabling "Knowledge to the Node"
- Seamless, Real-time, Secure Communications (Voice, Data and Video), Integrated on Air, Maritime and Fixed Stations Globally



Deepwater

- Tactical Systems: Mission Systems for the Aircraft
- Ports, Waterways and Coastline Security
   Cost-Effective Solutions for Countering Terrorist Threats,
   Rescue Operations, Drug Smuggler Apprehension
- First Line of Defense for Homeland and Maritime Security for Protection of Life and Vital Resources

### MS2 Tactical Systems Key Programs / Products





F-16 Block 60

- Primary Computing Asset, Advanced Mission Computer
- Currently Used and Flying on the F-16
- Advanced Fiber Optic Bus Structure
- Robust Hardware/Software Capability
- Capable of Performing Billions of Operations per Second



F/A-22

- Integrated Core Processor Supplier
- Robust Open Architecture Processing Platform for the Aircraft's Mission Computer
- Levering Existing Technology and R&D to Reduce Cost and Improve Performance



F-35 Joint Strike Fighter

- Integrated Core Processor Supplier
- Robust Hardware Processing Platform for the Radar and Display System
- Advanced Fiber Optic Bus Structures and Commercial Components



Joint Direct
Attack
Munitions

- Guidance Kit that Converts Existing Unguided Bombs into Precision-Guided "Smart" Munitions
- Provides Weapons of High Accuracy, All-Weather, Autonomous, Conventional Bombing Capability
- Inertial Navigational System, Global Positioning System and Mission Computers Allowing for Precision Guidance

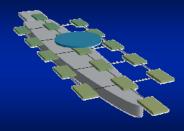
## MS2 Tactical Systems Key Programs / Products





Q-70 Systems

- Family of Display Processors and Servers that Form the Cornerstone of the Modernization of the Navy's Tactical Warfare Environment
- Life Cycle Support, Spares Management, Global Fleet Technical Support



Total Ships Computing

- Common Infrastructure Technologies to Support Ships, Aircraft, Vehicles and Land-based Systems
- Open System with Flexible COTS Management
- System Management Flexibility
- Commonality of Systems, Sustainable



Undersea System Integration

- Common, Integrated and Technologically Advanced Methodologies
- Integration of COTS Hardware and Software for a Wide Range of Platforms
- Operational Capability Quickly and at Lower Costs
- Supporting Changing Mission Requirements

