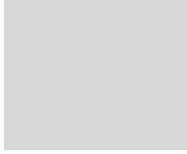


Home



Case



Financial information wizard

Please select which sections are relevant to you. If you're not sure whether they apply, please click on the  button

1

Income

2

Expenditure

3

Assets & Liabilities



Employment income



Self-employment income

Other income



Child benefit



Working tax credit



Child support



Dividends & Interest



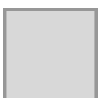
Property income



Trusts, Shares, Pension

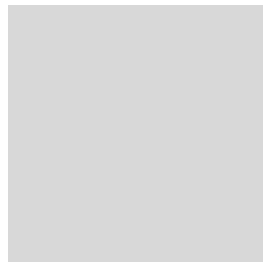


Miscellaneous income

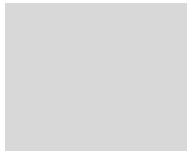


Other income

next >



Home



Case



Financial information wizard

Please select which sections are relevant to you. If you're not sure whether they apply, please click on the  button

1

Income

2

Expenditure

3

Assets & Liabilities

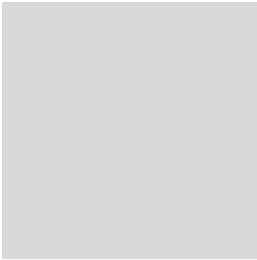


Personal expenditure



Children expenditure

[next >](#)



Home



Case



Financial information wizard

Please select which sections are relevant to you. If you’re not sure whether they apply, please click on the  button

1

Income

2

Expenditure

3

Assets & Liabilities



☐ Family home



☐ Other property



☐ Savings schemes



☐ Banks/Building Society Savings



☐ Stocks, Shares & Securities



☐ Life insurance



☐ Money owed



☐ Cash sums



☐ Personal belongings



☐ Liabilities



☐ Capital gains tax



☐ Net business value



☐ Any other directorships

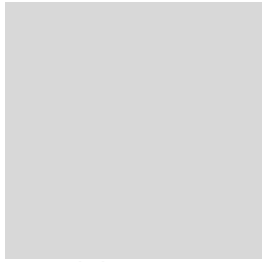


☐ Pension

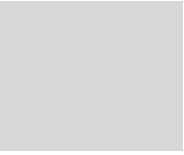


☐ Other Assets

next >



Home



Case



Financial information wizard

Please see below the sections which you’ve selected, if it’s all good, then click the button below. If not, click on the sections to edit.

1

Income

edit



Employment income



Self-employment income



Trusts, Shares, Pension



Miscellaneous income

2

Expenditure

edit



Personal expenditure

3

Assets & Liabilities

edit



Family home



Other property

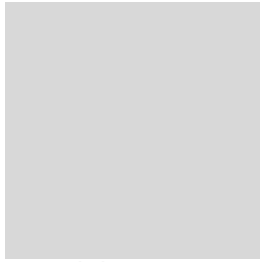


Cash sums

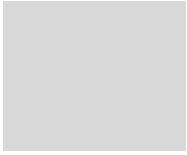


Personal belongings

ok >



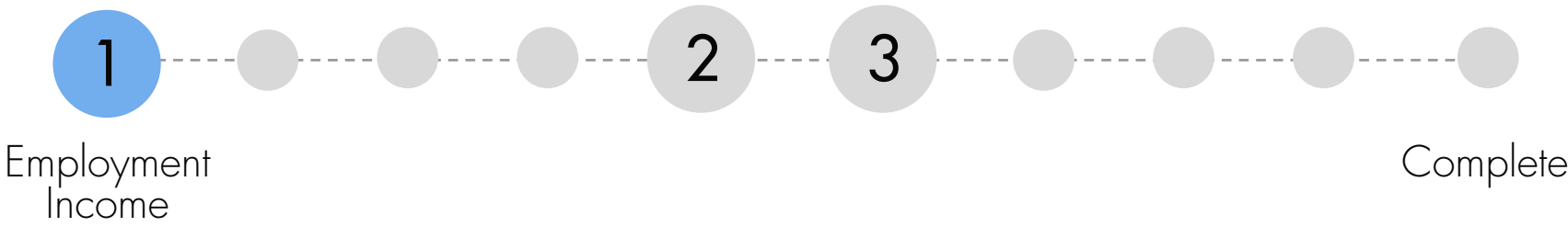
Home



Case



Please fill in all of the sections. You can skip areas that you don't have the information for yet, and come back to them when you need to. The form autosaves periodically, but to avoid lost work, click save when you're done.



Employment information

5/5 documents uploaded

Occupation

Employer

Income

Gross salary £

Other earnings £

Overtime/Bonus/Comission £

Deductions

National insurance £

Income tax £

Pension contributions £

Other deductions

Something £

Total deductions £

Net income £

[see less](#) ^

Employment documents

+ new upload

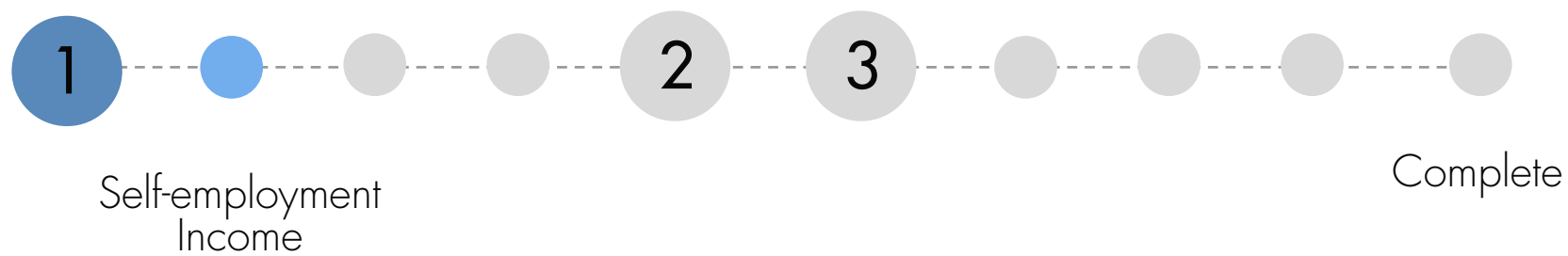
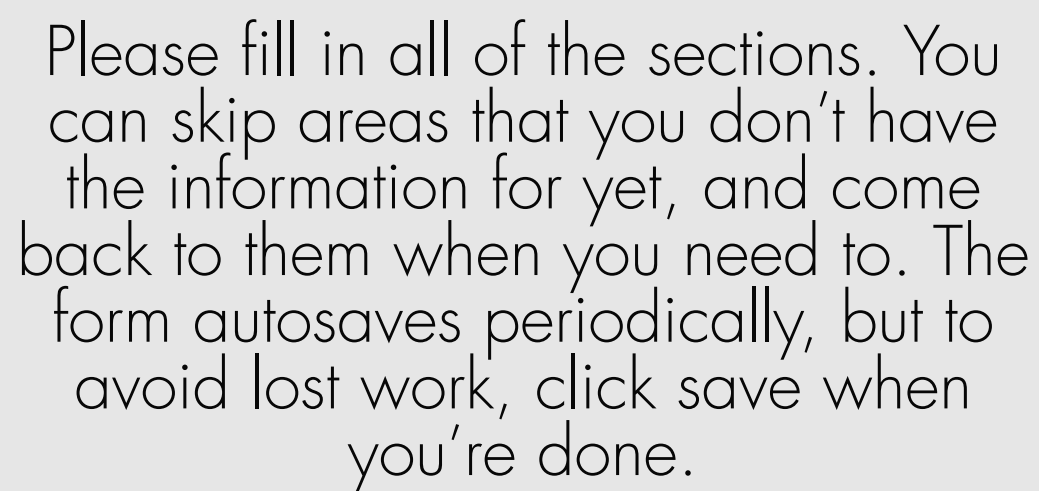
	date added		
p60	12.12.17	view	×
p11d	12.12.17	view	×
payslip month 1	12.12.17	view	×
payslip month 2	12.12.17	view	×
payslip month 3	12.12.17	view	×

save and next section >



save and additional entry >





5/5 documents uploaded

Employer

Overtime/Bonus/Comission £

Net income £

see less




+ new upload

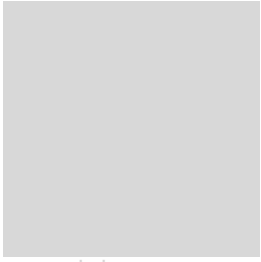
	date added		
p60	12.12.17	view	✕
p11d	12.12.17	view	✕
payslip month 1	12.12.17	view	✕
payslip month 2	12.12.17	view	✕
payslip month 3	12.12.17	view	✕



asset splits

Please select which sections are relevant to you. If you're not sure whether they apply, please click on the  button

		Client A	Client B	Duplicate 
Family Home	£ 14,500	<div><div></div></div>	<div><div></div></div>	<div>D</div>
Ailsa Howard		40%	60%	
		£5,800	£8,700	
Family Home	£ 15,000	<div><div></div></div>	<div><div></div></div>	<div>D</div>
Andy Howard		40%	60%	
		£40,000	£60,000	
Other Property	£ 100,000	<div><div></div></div>	<div><div></div></div>	<div>D</div>
Ailsa Howard		40%	60%	
		£40,000	£60,000	
Cash sums	£ 1000	<div><div></div></div>	<div><div></div></div>	<div>D</div>
Ailsa Howard		40%	60%	
5 entries		£ 400	£ 600	
see more 				
Personal belongings	£ 500	<div><div></div></div>	<div><div></div></div>	<div>D</div>
Andy Howard		40%	60%	
5 entries		£40,000	£60,000	
see more 				
Total	£ 116,000	<div><div></div></div>	<div><div></div></div>	
		40%	60%	
		£46,400	£69,600	



Home















Case

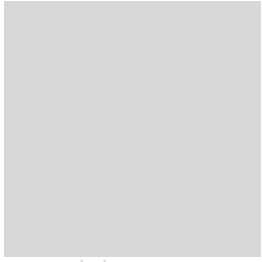


asset splits

Please select which sections are relevant to you. If you're not sure whether they apply, please click on the  button

		Client A	Client B	Duplicate 
Family Home	£ 14,500	<div><div></div></div>		
Ailsa Howard		40%	60%	
		£5,800	£8,700	
Family Home	£ 15,000	<div><div></div></div>		
Andy Howard		40%	60%	
		£40,000	£60,000	
Other Property	£ 100,000	<div><div></div></div>		
Ailsa Howard		40%	60%	
		£40,000	£60,000	
Cash sums	£ 1000	<div><div></div></div>		
Ailsa Howard		40%	60%	
5 entries		£ 400	£ 600	
Example 1	£ 200	<div><div></div></div>		
		40%	60%	
		£ 80	£ 120	
Example 2	£ 200	<div><div></div></div>		
		40%	60%	
		£ 80	£ 120	
Example 3	£ 200	<div><div></div></div>		
		40%	60%	
		£ 80	£ 120	
Example 4	£ 200	<div><div></div></div>		
		40%	60%	
		£ 80	£ 120	
Example 5	£ 200	<div><div></div></div>		
		40%	60%	
		£ 80	£ 120	
see less 				
Personal belongings	£ 500	<div><div></div></div>		
Andy Howard		40%	60%	
5 entries		£40,000	£60,000	
see more 				

next >



Home



Case

Please select what you want to split

What

Please select what you want to split

What

Family Home

Ailsa Howard

£100,000

Family Home

Andy Howard

£100,000

Other Property

Ailsa Howard

£100,000

Cash sums

Ailsa Howard

5 entries

£1000

Example 1

£200

£200

Example 2

£200

£200

Example 3

£200

£200

Example 4

£200

£200

Example 5

£200

£200

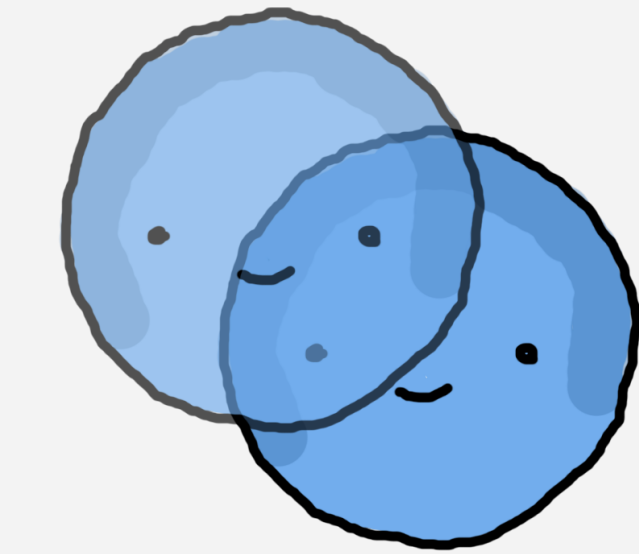
Personal belongings

Andy Howard

5 entries

£500

see more



duplicate

You opted to deselect this entry because it's a duplicate or not needed. Would you like this to apply for any future split drafts that you do?

yes

no

☐ remember my decision for now

Duplicate ?

D

D

D

D

D

D

D

D

D

see less



next >