

# Performance of AI Fund

## Analyzing the AI Fund Against Actively Managed Comparative Funds

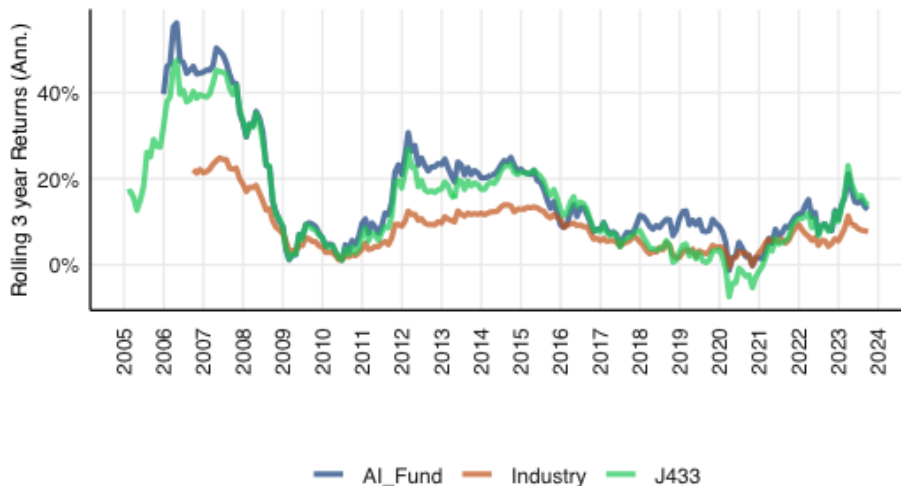
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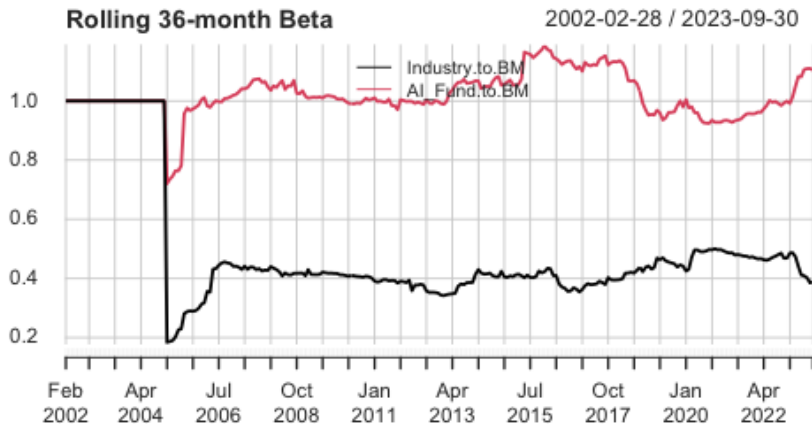
# Annualised Rolling Returns

Rolling 3 Year Annualized Returns of Indices



Note:  
Industry Index is a basic calculation for better comparisons

# Rolling Betas



# Key Takeaway

The AI fund exhibits a close alignment with the benchmark in contrast to its industry counterparts. Although the rolling Beta of the AI Fund indicates higher volatility compared to the benchmark, which is typical for technology-oriented funds, the fund outperforms the industry. If the industry is actively managed and demonstrates lower volatility than the benchmark, this suggests that the AI Fund's performance remains superior despite its higher volatility, indicating the non-actively managed fund's ability to sustain its competitive edge.