The PSID Data Custom Codebook

J327273

N. of Variables: 27

ER30000 "RELEASE NUMBER"

Release Number

Value/Range Code Value/Range Text

1 Release number 1, June 2023

ER30001 "1968 INTERVIEW NUMBER"

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

Non-comparability Notes

I-k

Value/Range Code Value/Range Text

- 3,001 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 4,001 4,851 Member of, or moved into, a family from the Immigrant sample added in 2017 and 2019. Values of 4001-4462 and (ER32052=2017) indicate families first interviewed in 2017; values of 4700-4851 indicate families not interviewed until 2019. Values of 4001-4462 and ER32052=2019 indicate the Multiplicity sample not interviewed until 2019
- 5,001 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992. Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

ER30002 "PERSON NUMBER

68"

Person Number

Value/Range Code Value/Range Text

1 - 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 (or 2019) interview

- 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017/2019 Head/Reference Person living in an institution at the time of the 1997/1999 or 2017/2019 interview
- 21 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 (or 2019) Head/Reference Person who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 (or 2019) interview
- 30 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 (or 2019) interview and who have at least one sample parent; these persons are sample members
- 170 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999), who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Head/Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview.

These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.

227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 (or 2019) Reference Person who moved out in the year preceding the 2017 (or 2019) interview. These individuals are nonsample.

- 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head who died in the year prior to the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who died in the year prior to the 1997 (or 1999) interview; spouse of an Immigrant sample 2017 (or 2019) Reference Person who died in the year prior to the 2017 (or 2019) interview. These individuals are nonsample.
- 229 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview.

These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

ER66001 "RELEASE NUMBER"

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

June 2023: For Release 3,added 35 variables consumption variables. 33 variables are accuracy codes and two are generated variable TOTAL EXPENDITURE (ER71527B) and TOTAL CONSUMPTION WITH RENTAL VALUE (ER71527C). Users should note that format corrections (adding a decimal place) were made to Reference Person and Spouse/Partner Imputed weeks including: ER71227, ER71234, ER71236, ER71238, ER71240, ER71242, ER71244, ER71246, ER71248, ER71255, ER71257, ER71259, ER71261, ER71263 and ER71265.

Value/Range Code Value/Range Text

- 1 Release number 1, February 2019
- 2 Release number 2, August 2019
- 3 Release number 3, June 2023

ER66004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here http://psidonline.isr.umich.edu/data/Documentation/FIPSStateCodes.pdf

1 - 56 Actual state (FIPS code)

99 DK; NA

O Inap.: U.S. territory or foreign country

ER66017 "AGE OF REFERENCE PERSON"

Age of 2017 Reference Person

This variable represents the actual age of the 2017 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

Value/Range Code Value/Range Text

14 - 120 Actual age

999 DK; NA

ER68469 "H5I WTR MEMORY LOSS-RP"

H5i. (Has a doctor or other health professional EVER told (you/Reference Person) that (you/he/she) had...)

Permanent loss of memory or mental ability?

Value/Range Code Value/Range Text

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused

ER68471 "H6I1 AGE FIRST HAD MEMORY LOSS-RP"

H6il. How old (were you/was Reference Person) when (you were/[he/she] was) first diagnosed with (loss of memory/mental ability)?

ENTER [1] for less than 1 year

- 1 120 Actual age
 - 995 IF VOL.: Less than one year old
 - 998 DK
 - 999 NA; refused
 - O Inap.: never been diagnosed with permanent loss of memory or loss of mental ability (ER68469=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER68469=8 or 9)

ER68472 "H7I WTR MEMORY LOSS LIMIT ACTIVITY-RP"

H7i. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

Value/Range Code Value/Range Text

- 1 A lot
- 3 Somewhat
- 5 Just a little
- 7 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with permanent loss of memory or loss of mental ability (ER68469=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER68469=8 or 9)

ER68473 "H7I2 WTR TAKING MEDS FOR MEMORY LOSS-RP"

H7i2. (Are you/Is Reference Person) now taking medication prescribed by a doctor to help with (your/his/her) memory problem?

Value/Range Code Value/Range Text

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with permanent loss of memory or loss of mental ability (ER68469=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER68469=8 or 9)

ER68503 "H5N2 WTR CHANGE IN MAKING DECISIONS-RP"

H5n2. Next, we'd like to know about changes that (you/Reference Person) may have had in the last several years (because of a thinking or memory problem). In the last several years, has there been a change in problems (you/he/she) may have with judgment, for example, problems making decisions, making bad financial decisions, or with thinking?

Please note for the following series H5N2-H5N9 : All rights reserved. Copyright 2008 by Washington University in St. Louis, Missouri, USA

- 1 Yes, a change
- 5 No, no change
- 8 DK

- 9 NA; refused
- 0 Inap.: Reference Person is less than 65 years old (ER69629=5)

ER68510 "H5N9 WTR CHANGE IN THINKING/MEMORY-RP"

H5n9. (In the last several years, has there been a change in...) Daily problems (you/he/she) may have with thinking and/or memory?

Value/Range Code Value/Range Text

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: Reference Person is less than 65 years old (ER68502=5)

ER69596 "H5I WTR MENTAL LOSS-SPOUSE"

H5i. (Has a doctor or other health professional EVER told (you/Spouse/Partner) that (you/he/she) had...)

Permanent loss of memory or mental ability?

Value/Range Code Value/Range Text

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5)

ER69598 "H6I1 AGE FIRST HAD MEMORY LOSS-SP"

H6il. How old (were you/was [Spouse/Partner]) when (you were/[he/she] was) first diagnosed with (loss of memory/mental ability)?

ENTER [1] for less than 1 year

- 1 120 Actual age
 - 995 IF VOL.: Less than one year old
 - 998 DK

999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with permanent loss of memory or loss of mental ability (ER69596=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER69596=8 or 9)

ER69599 "H7I WTR MEMORY LOSS LIMIT ACTIVITY-SP"

H7i. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

Value/Range Code Value/Range Text

- 1 A lot
- 3 Somewhat
- 5 Just a little
- 7 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with permanent loss of memory or loss of mental ability (ER69596=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER69596=8 or 9)

ER69600 "H7I2 WTR TAKING MEDS FOR MEMORY LOSS-SP"

H7i2. (Are you/Is [Spouse/Partner]) now taking medication prescribed by a doctor to help with (your/his/her) memory problem?

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with permanent loss of memory or loss of mental ability (ER69596=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER69596=8 or 9)

ER69630 "H5N2 WTR CHANGE IN MAKING DECISIONS-SP"

H5n2. Next, we'd like to know about changes that (you/Spouse/Partner) may have had in the last several years (because of a thinking or memory problem). In the last several years, has there been a change in problems (you/he/she) may have with judgment, for example, problems making decisions, making bad financial decisions, or with thinking?

Please note for the following series H5N2-H5N9 : All rights reserved. Copyright 2008 by Washington University in St. Louis, Missouri, USA

Value/Range Code Value/Range Text

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years old (ER69629=5)

ER69637 "H5N9 WTR CHANGE IN THINKING/MEMORY-SP"

H5n9. (In the last several years, has there been a change in...) Daily problems (you/he/she) may have with thinking and/or memory?

Value/Range Code Value/Range Text

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years old (ER69629=5)

ER70882 "L40 RACE OF REFERENCE PERSON-MENTION 1"

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused

ER70891 "YEAR HIGHEST EDUCATION UPDATED-RP"

Year Reference Person's education updated

We asked for updates to education, for Reference Persons, in Reinterview Families, who have had a designation as Reference Person/Spouse/Partner in a previous wave. A value of 2017 indicates we received an update this wave and that the calculated level of completed education was higher than previously reported. In addition to updating Completed Education-Reference Person (ER71538), we have also updated values in Reference Person's education series from L43 (ER70892) to L61b (ER70921).

Value/Range Code Value/Range Text

2,013 - 2,017 Actual year

0 Inap.: Reference Person is new (ER70841=1); no education
update

ER71528 "CENSUS NEEDS STANDARD-2016"

Annual Needs Standard for the 2016 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website,

https://www.census.gov/data/tables/time-series/demo/income-poverty/historical-poverty-thresholds.html. This is Table, 'Poverty Thresholds for 2016 by Size of Family and Number of Related Children Under 18 Years.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder.

This variable has been adjusted for changes in family composition during 2016. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

Value/Range Code Value/Range Text

11,511 - 52,106 Actual Census needs

ER34501 "2017 INTERVIEW NUMBER"

2017 Interview Number (2017 ID Number)

The values for this variable represent the 2017 interview number of the family in which this individual was included in 2017. We interviewed 9,607 families in 2017.

Value/Range Code Value/Range Text

1 - 9,656 2017 family interview number

0 Inap.: this individual was main family nonresponse by 2017 or mover-out nonresponse by 2015; from Latino sample (ER30001=7001-9308)

ER34502 "SEQUENCE NUMBER

17"

2017 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2017 interview.

- 1 20 Individuals in the family at the time of the 2017 interview
- 51 59 Individuals in institutions at the time of the 2017 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2015 and 2017 interviews
- 81 89 Individuals who were living in 2015 but died by the time of the 2017 interview
 - 0 Inap.: from Immigrant 17 recontact sample
 (ER30001=4700-4851) or Multiplicity sample (ER30001=4001-4462
 and ER32052=2019); from Latino sample (ER30001=7001-9308);
 main family nonresponse by 2017 or mover-out nonresponse by
 2015 (ER34501=0)

ER34503 "RELATION TO REFERENCE PERSON

17"

2017 Relationship to Reference Person

Note that these relationships are those to the 2015 Reference Person for any individual whose 2017 sequence number (ER34502) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2015 Reference Person is no longer present at the time of the 2017 interview, his or her relationship to Reference Person is coded 10; the new 2017 Reference Person also is coded 10. Therefore, to select current Reference Persons, the user must select those coded 10 in this variable whose sequence numbers (ER34502) are coded 01.

- 10 Reference Person in 2017; 2015 Reference Person who was mover-out nonresponse by the time of the 2017 interview
- 20 Legal Spouse in 2017; 2015 Spouse who was mover-out nonresponse by the time of the 2017 interview
- 22 Partner--cohabitor who has lived with Reference Person for 12 months or more; 2015 Partner who was mover-out nonresponse by the time of the 2017 interview
- 30 Son or daughter of Reference Person (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Reference Person (children of legal Spouse [code 20] who are not children of Reference Person)
- 35 Son or daughter of Partner but not Reference Person (includes only those children of mothers whose relationship to Reference Person is 22 but who are not children of Reference Person)
- 37 Son-in-law or daughter-in-law of Reference Person (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Reference Person (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Reference Person (i.e., brother or sister of legal Spouse; spouse of HD's brother or sister; spouse of legal Spouse's brother or sister)
- 48 Brother or sister of Reference Person's cohabitor (the cohabitor is coded 22 or 88)

- 50 Father or mother of Reference Person (includes stepparents)
- 57 Father-in-law or mother-in-law of Reference Person (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Reference Person (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Reference Person (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Reference Person (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Spouse (code 20)
- 68 Great-grandfather or great-grandmother of Reference Person
- 69 Great-grandfather or great-grandmother of legal Spouse (code 20)
- 70 Nephew or niece of Reference Person
- 71 Nephew or niece of legal Spouse (code 20)
- 72 Uncle or Aunt of Reference Person
- 73 Uncle or Aunt of legal Spouse (code 20)
- 74 Cousin of Reference Person
- 75 Cousin of legal Spouse (code 20)
- 83 Children of first-year cohabitor but not of Reference Person (the parent of this child is coded 88)
- 88 First-year cohabitor of Reference Person
- 90 Uncooperative legal spouse of Reference Person (this individual is unable or unwilling to be designated as Reference Person or Spouse)
- 92 Uncooperative partner of Reference Person (this individual is unable or unwilling to be designated as Partner)
- 95 Other relative of Reference Person
- 96 Other relative of legal Spouse (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes friends of children of the FU, boyfriend/girlfriend of son/daughter, et al.)
- 0 Inap.: from Immigrant 17 recontact sample
 (ER30001=4700-4851) or Multiplicity sample (ER30001=4001-4462
 and ER32052=2019); from Latino sample (ER30001=7001-9308);
 main family nonresponse by 2017 or mover-out nonresponse by
 2015 (ER34502=0)

ER34582 "H5N2/H50B WTR CHNGE MAKING DECISIONS 17"

H5n2/H50b: Next, we'd like to know about changes that (you/he/she) may have had in the last several years (THIS PERSON IS NOT R: because of a thinking or memory problem). In the last several years, has there been a change in problems (you/he/she) may have with judgment, for example, problems making decisions, making bad financial decisions, or with thinking?

Please note for the following series H5n2/H50b-H5n9/H50i: All rights reserved. Copyright 2008 by Washington University in St. Louis, Missouri, USA

Value/Range Code Value/Range Text

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- O Inap.: from Immigrant 17 recontact sample (ER30001=4700-4851) or Multiplicity sample (ER30001=4001-4462 and ER32052=2019); from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); mover-out deceased individual in 2017 (ER34502=81-89); individual is less than 65 years old or DK/NA age (ER34581=5)

ER34589 "H5N9/H501 WTR CHNGE IN THINKING/MEMORY17"

H5n9/H50i: (In the last several years, has there been a change in...) Daily problems (you/he/she) may have with thinking and/or memory?

Please note for the following series H5n2/H50b-H5n9/H50i: All rights reserved. Copyright 2008 by Washington University in St. Louis, Missouri, USA

Value/Range Code Value/Range Text

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: from Immigrant 17 recontact sample (ER30001=4700-4851) or Multiplicity sample (ER30001=4001-4462 and ER32052=2019); from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); mover-out deceased individual in 2017 (ER34502=81-89); individual is less than 65 years old or DK/NA age (ER34581=5)

ER34590 "WTR ENDORSED 2+ MEMORY PROBLEMS 17"

Whether two or more problems endorsed for the following series H5n2/H50b (ER34582) - H5n9/H50i (ER34589)

- 1 Two or more problems endorsed
- 5 Fewer than two problems endorsed
- O Inap.: from Immigrant 17 recontact sample (ER30001=4700-4851) or Multiplicity sample (ER30001=4001-4462 and ER32052=2019); from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); mover-out deceased individual in 2017 (ER34502=81-89); individual is less than 65 years old or DK/NA age (ER34581=5)

Non-comparability Notes Appendix

I-k Field width differs.