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Top Skills

FP&A
Financial Reporting
Thinkcell

Certifications

Creating Your Personal Brand

Jacob Simmons

FP&A Consultant at Verizon
Owasso, Oklahoma, United States

Summary

Experienced professional currently working in the FP&A organization at Verizon Finance. I maintain working knowledge in Accounts Payable, Contract Rate Management, Revenue Assurance, and FP&A.

Experience

Verizon

9 years 1 month

FP&A Consultant
December 2021 - Present (1 year 5 months)

Providing insights for Verizon Home Internet. Duties to include: Talk track prep for upper management, Month end results, providing a daily forecast, cohort analysis, presenting to senior leaders, deliver key insights on how metrics are trending for improvements, culture committee.

Senior Financial Analyst- Revenue Assurance
February 2019 - December 2021 (2 years 11 months)

nSAP for professional service contracts and project tracking while recognizing revenue for Verizon. Perform ad hoc UAT testing, month end / period close, monthly presentation for director overview, automation of manual processes, and volunteer involvement. Cross-functional team environment from IT, Legal, Sales, and Finance. Sales Force and Clarity experience.

Financial Analyst- C&RM / AP
April 2014 - February 2019 (4 years 11 months)
Owasso, Oklahoma

Contract & Rate Management- 2017-2019
Acquisition of XO. Integrated billing system into Verizon billing, contract, and billing review.

Accounts Payable- 04/2014-2017

Transition PeopleSoft 8.4 into 9.1 through SME and UAT environment, maintained 100% audit accuracy, and supported timebound processes while ensuring vendors paid timely.

Working in a team environment.
Assisting with projects as needed by the company.
Training new associates as needed.
Working with billing as of September 2017 in systems Linx, SingleView, and TBS.

Arvest Bank

5 years 9 months

Manager

April 2013 - April 2014 (1 year 1 month)

• Set goals for team and review on a month basis.
• Address and coach associates who have performance issues. Also being proactive in handling employee problems or concerns.
• Staff department adequately and oversee the scheduling of team.
• Establish team-centered environment that fosters success and communication.
• Assist customer representatives with any tasks needed.
•Following job posting and pre-employment procedures maintaining associate turnover.
• Prepare and deliver performance appraisals.

Assistant Branch Manager

June 2012 - April 2013 (11 months)

•Make recommendations regarding the interpretation of policies and helps in the monitoring of policies and operating procedures, as set forth by senior management.
•Provide customer service, either in person or on the telephone, ensuring customer needs are met satisfactory.
•Open new accounts in deposit services area and complete all associated paperwork as necessary.
•Provide assistance to other associates as necessary.
•Provide supervision and training of other associates.
•Assist customers to reconcile accounts and resolve inquiries on all types of accounts.
•In absence of manager, ensure the efficient and effective operation of the branch.

•Attend weekly and monthly meetings and communicate appropriately.
•Approve time, expense reports, and assign staff to the beaches in need.
•Help all branches complete problems with their paperwork to bring errors to a minimum.

Deposit Counselor
May 2011 - June 2012 (1 year 2 months)

•Cross-sell banking services and products to clientele.
•Counsel high net-worth individuals and corporate clients with regards to investment opportunities, risk analysis, and monetary returns.
•Develop tactics to increase assets and profitability within our branch.

Lead Teller
August 2008 - May 2011 (2 years 10 months)

•Balance cash drawer to transactions daily.
•Contribute to achievement of branch sale goals by suggesting products and services that would be of interest to the customer and that would meet their needs; refer customer to appropriate product specialist.
•Cash checks and withdrawals up to authorized limits; request authorization for transactions above assigned limits; approve transaction limits below my authorization.
•Deliver consistent exceptional customer service by displaying sincere, outgoing, and aggressive friendless.
•Direct the night staff.
•Being a mentor to my fellow teammates.

Education

Oklahoma State University
Master of Business Administration - MBA, Business Administration and Management, General · (January 2021 - May 2022)

Oklahoma State University
Bachelor of Business Administration (B.B.A.), Business Finance · (2014 - 2017)

Tulsa Community College
Associate's degree, Business · (2012 - 2013)

Tulsa Community College

Associate's degree, Education · (2009 - 2012)