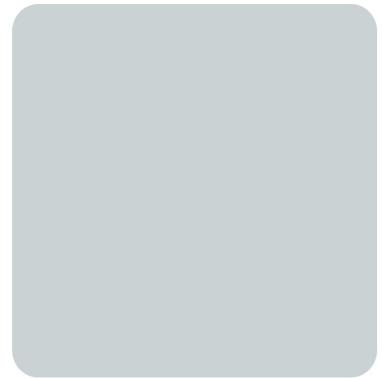


DNA PLUS



회사명 () (NEXUS P & C CO.,LTD.)

사업자번호 131-86-42593

대표자

작성일 2023 04 13

유의사항

가

[()] , () ,

() (:02-2101-9100)

가

()

가

(www.ecredible.co.kr)



	() (NEXUS P & C CO.,LTD.)			
	131-86-42593		120111-0634114	BB-
	(07806) 212, 1008 (, 11)			
	02-543-5561			
	2012 11 08			B
	2022 12 31		2023 04 13	
	2023 04 13 ~2024 04 12			



	가			가			Watch
	가			가			
2022/12/31	2023/04/13	BB-	B	2023/08/11	BB-	B	2023 10 15
2021/12/31	2022/04/08	BB-	B	2022/08/01	BB-	B	
2020/12/31	2021/04/20	BB-	A	2021/08/27	BB-	A	



			(%)	(%)
		20	() 34	33.0
			() 16	47.0
			() 13	20.0
		300	() 10	
		IBK	() 8	



						(:)
2022/12/31	4,698	1,912	2,785	9,256	358	229
2021/12/31	4,900	2,344	2,555	9,285	364	267
2020/12/31	4,455	2,166	2,288	8,819	378	254

(:%)

2022/12/31	-0.3	3.9	2.5	312.3	68.7	30.7
2021/12/31	5.3	3.9	2.9	236.4	91.7	34.2
2020/12/31	70.2	4.3	2.9	117.4	94.7	21.3



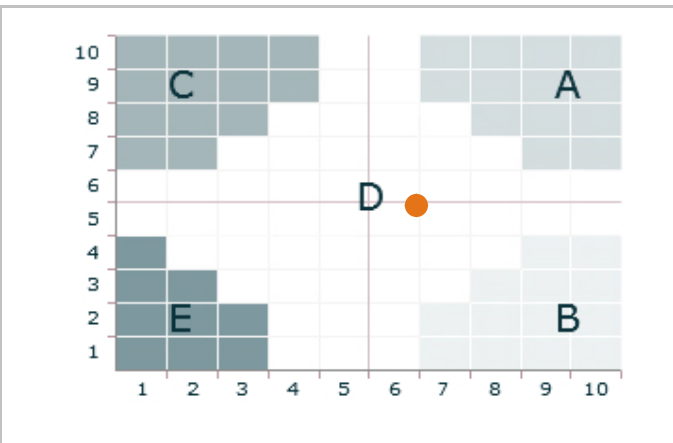
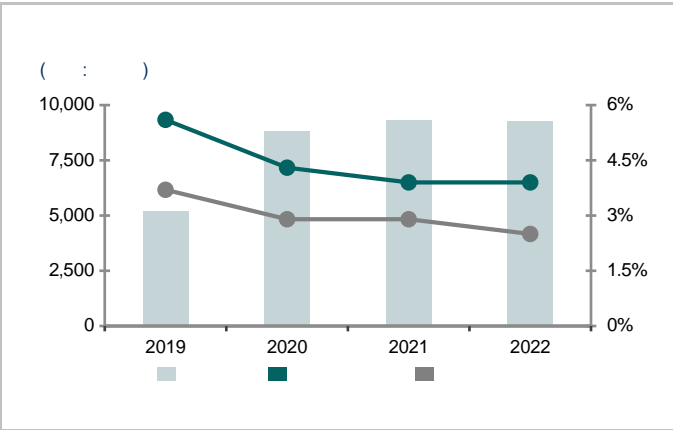
	()			(%)			(%)		
	2020	2021	2022	2020	2021	2022	2020	2021	2022
	2,475	2,883	2,967	55.6	58.9	63.2	53.9	16.5	2.9
	2,475	2,883	2,405	55.6	58.9	51.2	53.9	16.5	-16.6
	0	0	562	0.0	0.0	12.0	-	-	-
	1,979	2,016	1,730	44.4	41.1	36.8	17.1	1.9	-14.2
	0	0	0	0.0	0.0	0.0	-	-	-
	1,905	1,942	1,655	42.8	39.6	35.2	17.9	1.9	-14.8
	20	20	20	0.5	0.4	0.4	-4.8	0.0	0.0
	53	53	54	1.2	1.1	1.2	0.0	0.0	1.9
	4,455	4,900	4,698	100.0	100.0	100.0	35.1	10.0	-4.1
	2,108	1,219	950	47.3	24.9	20.2	99.6	-42.2	-22.1
	58	1,124	962	1.3	23.0	20.5	-65.7	1,837.9	-14.4
	2,166	2,344	1,912	48.6	47.8	40.7	76.8	8.2	-18.4
	300	300	300	6.7	6.1	6.4	0.0	0.0	0.0
	0	0	0	0.0	0.0	0.0	-	-	-
	0	0	0	0.0	0.0	0.0	-	-	-
	0	0	0	0.0	0.0	0.0	-	-	-
	1,988	2,255	2,485	44.6	46.0	52.9	12.1	13.4	10.2
	2,288	2,555	2,785	51.4	52.2	59.3	10.4	11.7	9.0
	4,455	4,900	4,698	100.0	100.0	100.0	35.1	10.0	-4.1



	()			(%)			(%)		
	2020	2021	2022	2020	2021	2022	2020	2021	2022
	8,819	9,285	9,256	100.0	100.0	100.0	70.2	5.3	-0.3
가	6,725	7,366	7,945	76.3	79.3	85.8	91.1	9.5	7.9
	796	139	138	9.0	1.5	1.5	169.8	-82.5	-0.7
	83	91	922	0.9	1.0	10.0	159.4	9.6	913.2
	0	0	0	0.0	0.0	0.0	-	-	-
	5,845	7,135	7,446	66.3	76.8	80.4	83.1	22.1	4.4
	2,093	1,919	1,310	23.7	20.7	14.2	26.1	-8.3	-31.7
	1,714	1,554	951	19.4	16.7	10.3	25.2	-9.3	-38.8
	378	364	358	4.3	3.9	3.9	29.9	-3.7	-1.6
	7	84	53	0.1	0.9	0.6	-70.8	1,100.0	-36.9
	69	112	127	0.8	1.2	1.4	-23.3	62.3	13.4
	316	336	285	3.6	3.6	3.1	40.4	6.3	-15.2
	0	0	0	0.0	0.0	0.0	-	-	-
	254	267	229	2.9	2.9	2.5	34.4	5.1	-14.2



()	2012 11	()	2013 4
()	12	2019 4	2022 12
212, 1008 (, 11)	300	2023 4 現	
4,698 , 2,785 , 20			



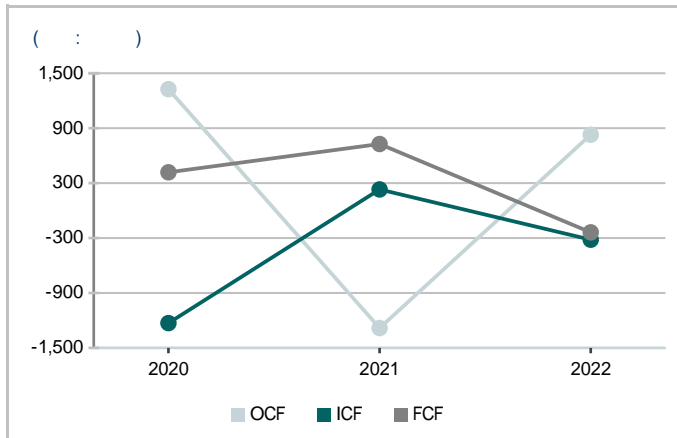
(: ,%)

	2019	2020	2021	2022
	5,181	8,819	9,285	9,256
	-20.0	70.2	5.3	-0.3
	291	378	364	358
	5.6	4.3	3.9	3.9
	189	254	267	229
	3.7	2.9	2.9	2.5

	2021	2022
	D	D
	50%~60%	50%~60%
	40%~50%	40%~50%

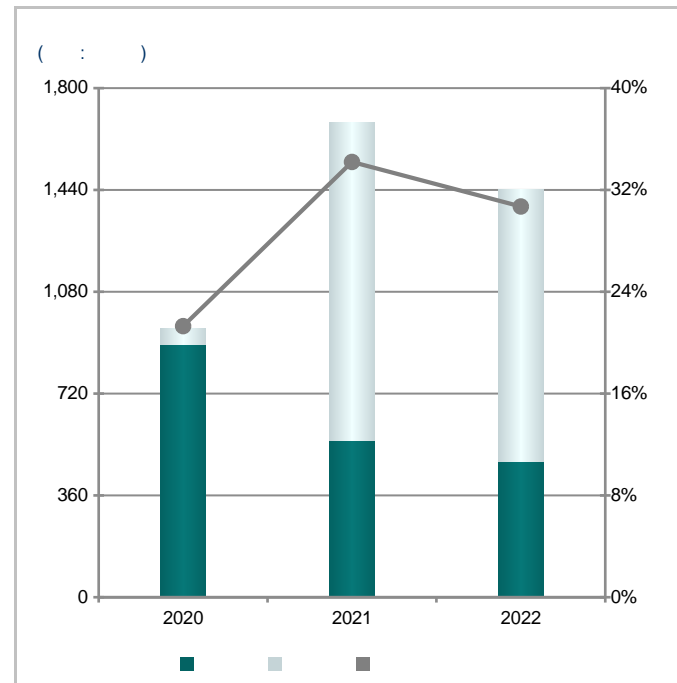
(16,500) () 가

A Type	()	가
B Type	()	,
C Type	()	
D Type	()	
E Type	()	



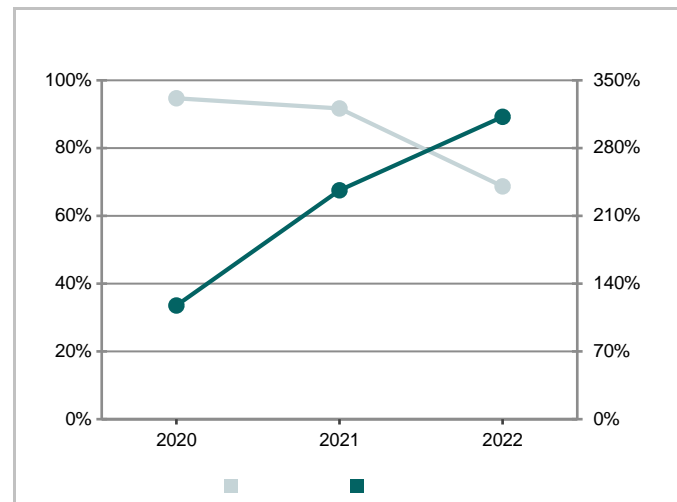
(:)

	2020	2021	2022
OCF: Ordinary Cash Flow	1,326	-1,283	829
ICF: Investing Cash Flow	-1,229	231	-318
FCF: Financing Cash Flow	418	727	-238
	A	B	B

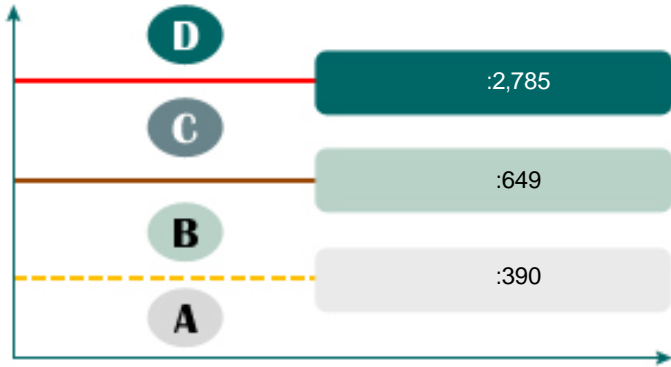


(:)

	2020	2021	2022
	950	1,677	1,440
	894	555	480
	0	0	0
	0	0	0
	894	555	480
	0	0	0
	0	0	0
	56	1,122	960
	56	1,122	960
(%)	21.3	34.2	30.7



	2020	2021	2022
(%)	117.4	236.4	312.3
ECR (%)	381.2	381.3	381.3
(%)	94.7	91.7	68.7
ECR (%)	64.2	67.6	67.6
EBITDA ()	15.3	7.6	7.4
ECR ()	19.7	19.0	19.0



	2022	
	C	
	()	
	2,785	1,345
	649	-791
	390	-1,050
	1,440	

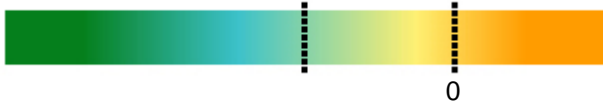
- 1) : (,)
2) :
3) : , (60%~70%)
4) : ,

A Type		가 .
B Type		가 가
C Type		가
D Type		가



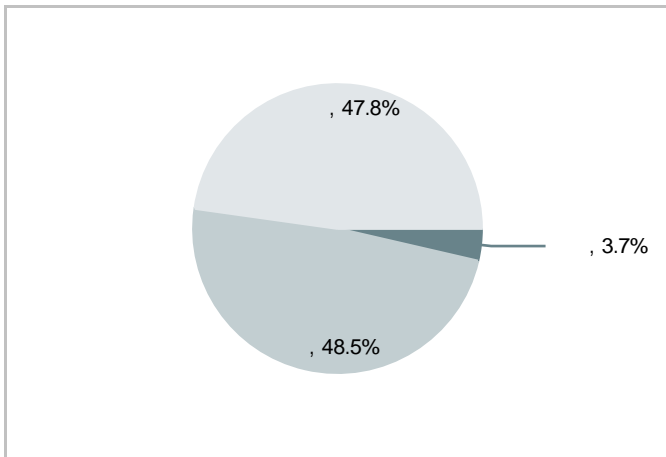
가

가	3	가	2022	9,256	,
		3.9%,	2.5%		
		68.7%,	30.7%		
370	(2023 04 12)	1,971	(1,052)		
	516	/ 1,200	가 94		



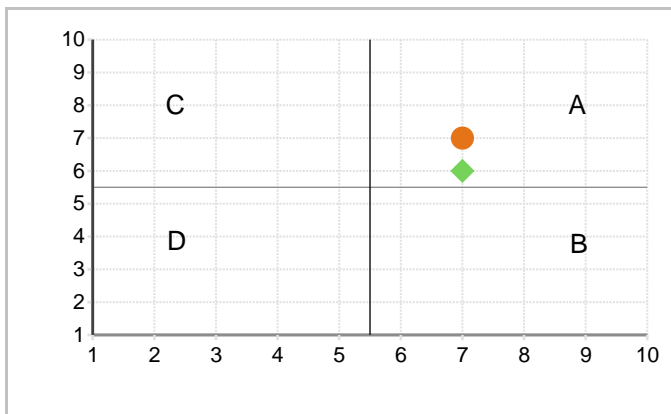
9.5 %

가	[30 ~ 40%]
가	가 가



		()	(%)
	7	4,590	47.8
	6	4,650	48.5
	2	355	3.7
	-	-	-
	15	9,595	100.0

* : AAA~A : BBB~BB : B : CCC

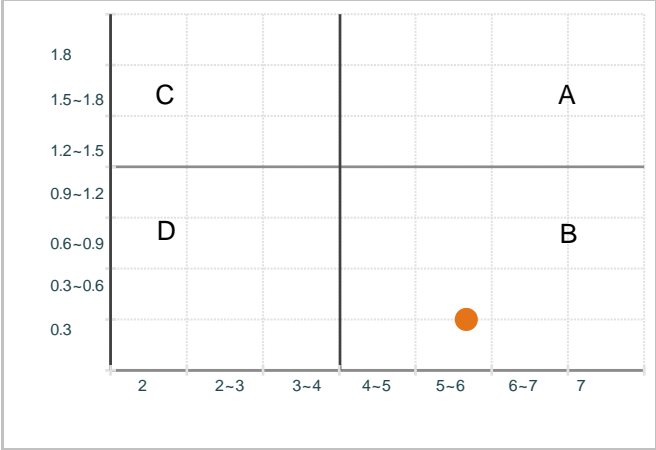
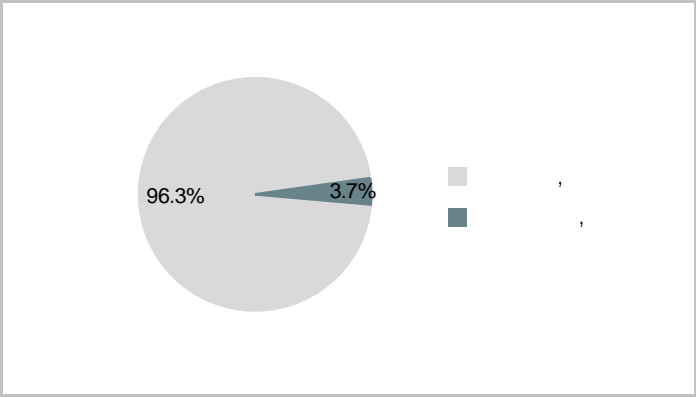
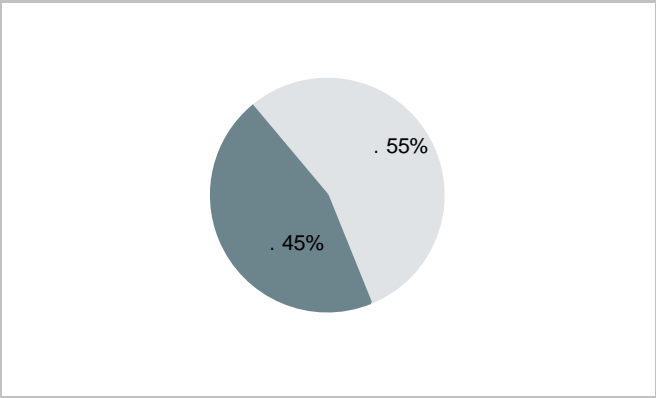


	2021	2022
	A	A

가 10

가

A Type	가
B Type	가
C Type	가
D Type	가



		2022
		B

가
.
* ()= /
* ()= /

A Type	가
B Type	,
C Type	,
D Type	가



(:)

		()	,	A-1BL 4	2,104	2022.05~2024.09	1,239	865
			,		371	2020.09~2022.12	192	179
			,	A-5BL	123	2020.11~2022.10	117	6
		()	,	1	486	2022.04~2022.12	291	98
		()	,		715	2022.01~2023.02	482	11
가		()	,	1	965	2022.03~2023.06	770	195
1		()	,	1	418	2022.05~2023.01	403	3
()		()	,		953	2022.06~2023.02	691	262
		()	,	A-33BL 7	1,651	2022.07~2023.02	1,307	344
					0	.~.	0	0
					0	.~.	0	0
					7,786		5,492	1,963



(:)

							2023	
		()	,		1,024	2022.12~2023.06	468	556
		()	,	A-58BL 14	1,130	2023.01~2025.06	295	835
()			,) (171	2023.01~2023.04	140	31
			,	A-5BL 1	260	2023.02~2024.10	242	18
		()	,	7 3	1,023	2023.03~2027.10	0	1,023
()LG		()	,	LG CS	583	2023.03~2027.10	0	583
					0	.~.	0	0
					0	.~.	0	0
					0	.~.	0	0
					0	.~.	0	0
					0	.~.	0	0
					4,191		1,145	3,046



(2023 04 13)

	()		
	(07806)	212, 1008 (, 11)	
	02-543-5561		02-543-5562
	(07806)	212, 1008 (, 11)	
	02-543-5561		02-543-5562
()	2012 11 08		IBK
	131-86-42593		120111-0634114
()			
		e-mail	sp42593@daum.net
	(F42123)		
()			
	20 [(4) / (0) / (16)]		
		가	



(2023 04 04)

	212, 1008 (, 11)		
	02-543-5561		02-543-5562
	가 () () (O) ()		() 20 / 750
	() : (O) () ()		

	가		
0%	0%	0%	0%

- : 가 - :
- 가 : 가 - :

(2023 04 04 , :)

			가	
-LM1250	1		501	
	1		225	
	1		444	



2012/11	()
2012/11	(: 631, :200)
2013/04	35-2
2013/04	
2013/04	()
2013/04	
2013/12	300
2016/04	130 23, 302 (,)
2016/09	
2019/04	212, 1008 (, 11)
2023/04	



(: , :)

()			

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()			

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()			



1 :

			711015
	2		
	2023 04 05		
	21 1		1995 02
			()
2023/04~	()		()
2014/05~2023/04	()		()
2002/03~2014/05	()		()



(2023 04 04)

		711015			()
					()
				가	()



(2023 04 04)

가()	()	
5,000	60	300



(: , %)

	가	99	33.0
		141	47.0
		60	20.0
		300	100.00



()

()		()
		8,088
		1,168
	9,256	
	9,256	(2022 12 31)



		(2022 01 01 ~ 2022 12 31)			
		(%)	()		
()	129-86-93634	13	866		
	109-02-66190	8	545		
	523-64-00470	6	395		
()	790-87-01118	5	354		
()	610-81-36833	3	203		
()	143-81-00102	3	176		
()	202-81-48079	2	140		
()	140-81-73571	2	136		
	515-04-75938	2	104		
		5	339		



		(2022 01 01 ~ 2022 12 31)			
		(%)	()		
()	114-81-04605	34	3,219		
()	206-81-40254	16	1,553		
()	313-81-02806	13	1,239		
()	110-81-14611	10	980		
()	673-86-00777	8	807		
()	417-81-03015	3	327		
	101-81-30747	3	291		
()	117-81-32207	3	278		
()	629-81-00232	3	264		
()	106-81-32769	2	204		

(INNO-BIZ)			
(MAIN-BIZ)			

[illegible][illegible]

가						

	IBK		

	2023-04-12		2023-03-31		2022-12-31		2022-09-30		2022-06-30		2022-03-31	
	가		가		가		가		가		가	
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	1,052	51.0	988	49.4	750	41.4	825	43.1	825	42.0	825	41.1
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	92	4.5	92	4.6	97	5.4	81	4.2	85	4.3	88	4.4
가	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	919	44.5	919	46.0	965	53.3	1,010	52.7	1,052	53.6	1,096	54.6
	2,063	100.0	1,999	100.0	1,812	100.0	1,916	100.0	1,962	100.0	2,009	100.0
	2,857	58.1	2,952	59.6	3,152	63.5	3,506	64.7	2,742	58.3	3,733	65.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	4,920	100.0	4,951	100.0	4,964	100.0	5,422	100.0	4,704	100.0	5,742	100.0

	2023-04-12						2022-12-31					
	0	460	0	0	0	0	0	460	0	0	0	0
	0	302	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0
	0	762	0	0	0	0	0	460	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0
	0	290	0	0	0	919	0	290	0	0	0	965
	0	0	0	0	0	0	0	0	0	0	0	0
	0	1,052	0	0	0	919	0	750	0	0	0	965

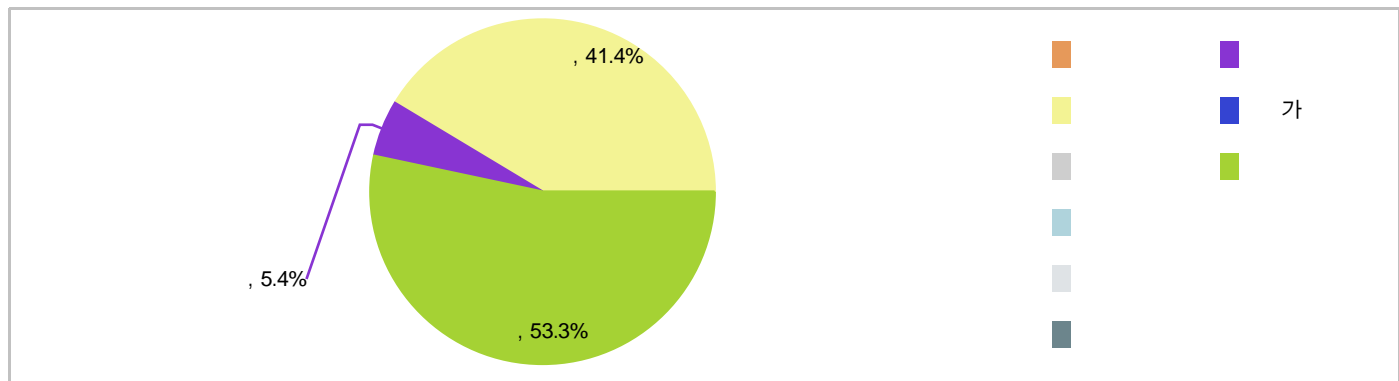


	2023-04-12		2022-12-31	
	가 ()	(%)	가 ()	(%)
	370	17.0	370	17.0
가()	0	0.0	0	0.0
	0	0.0	0	0.0
	296	13.6	296	13.6
	220	10.1	220	10.1
	0	0.0	0	0.0
	0	0.0	0	0.0
	0	0.0	0	0.0
/	1,200	55.0	1,200	55.0
가	94	4.3	94	4.3
	0	0.0	0	0.0
	0	0.0	0	0.0
	0	0.0	0	0.0
	2,180	100.0	2,180	100.0



(2022 12 31)

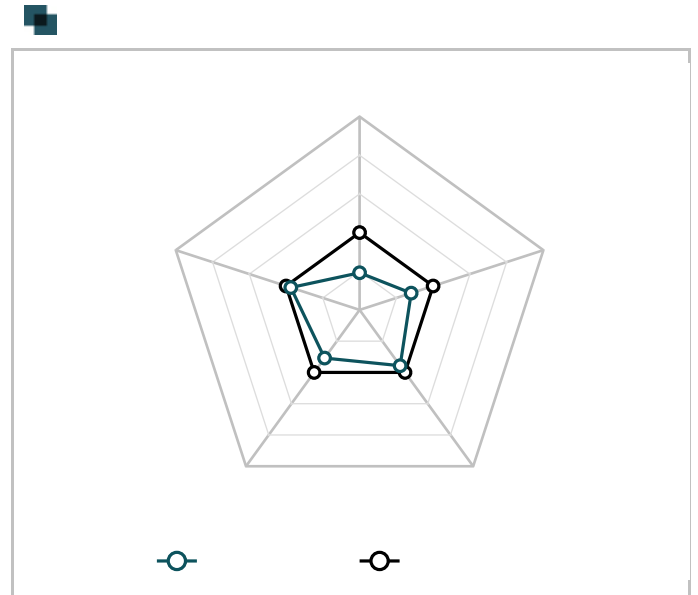
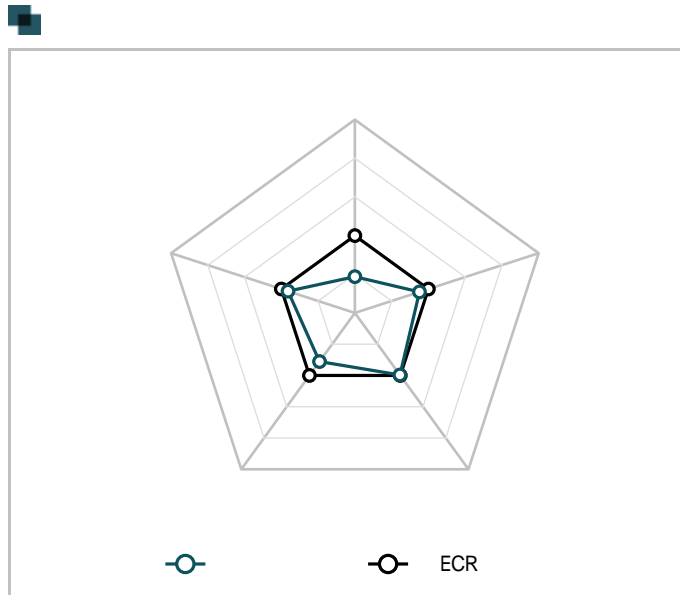
	1	2	2	()
	0	0	0	0
	750	0	0	750
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	97	97
가	0	0	0	0
	5	0	960	965
	755	0	1,057	1,812



		2022		ECR				
	가 (%)	-0.3	6.3	4.8				
	(%)	2.5	3.4	3.3				
	(%)	4.8	4.7	6.6				
	(%)	68.7	64.1	67.6				
	(%)	30.7	19.0	12.1				
	()	6.0	6.8	10.8				
	()	25.1	20.6	26.9				
	(%)	312.3	267.4	381.3				
	(%)	253.1	234.8	310.6				

가

()



' 가 ECR ' ' 가 BBB
 (, , , ,)
 BBB



	()					
			(2020)	(2021)	(2022)	(2021)
	(%)	/ x 100	117.4	236.4	312.3	267.4
	(%)	/ x 100	117.4	236.4	253.1	234.8
	(%)	/ x100	86.5	78.9	62.1	52.8
	(%)	/ (+) x100	84.3	54.8	46.2	43.1
	(%)	/ x 100	94.7	91.7	68.7	64.1
	(%)	/ x 100	21.3	34.2	30.7	19.0
	(%)	/ x 100	51.4	52.2	59.3	61.0
	(%)	/ x 100	106.1	532.9	252.2	297.2
	(%)	/ x 100	4.3	3.9	3.9	3.5
	(%)	/ x 100	3.6	3.6	3.1	4.1
	(%)	/ x 100	2.9	2.9	2.5	3.4
	(%)	/ ° x 100	8.2	7.2	5.9	5.6
	(%)	/ ° x 100	6.6	5.7	4.8	4.7
	()	/ °	2.3	2.0	1.9	1.4
	()	/ °	4.0	3.8	3.5	2.2
	()	/ (+ . -) °	2.3	2.0	2.0	1.5
	()	/ °	7.5	5.4	6.0	6.8
	()	/ °	14.1	12.7	25.1	20.6
	가가 (%)	가가 / x100	27.7	26.7	27.5	39.7
	(%)	가가 / (-) x 100	129.8	127.5	153.6	315.0
	(%)	가가 / %100	63.1	53.0	53.0	49.0
	가 (%)	가 / (. - (+) + 가) x100	23.0	23.4	22.7	13.9
	가 (%)	(/ -1) x 100	35.1	10.0	-4.1	10.1
	가 (%)	(/ -1) x 100	70.2	5.3	-0.3	6.3
	가 (%)	(/ -1) x 100	34.6	4.8	-13.9	-9.1
	가 (%)	(/ -1) x 100	17.9	2.0	-14.8	14.0

* " " "

* " ° " (+) / 2 "

*



(:)

	20/12/31	21/12/31	22/12/31		20/12/31	21/12/31	22/12/31
1.	2,475	2,883	2,967	1.	2,108	1,219	950
1)	2,475	2,883	2,405		1,012	444	294
	520	194	468		894	555	480
	45	48	60		14	31	25
	93	93	94		99	110	115
	5	0	10		3	0	0
	1,069	2,368	732		0	0	0
/가	590	0	287		26	24	11
	0	0	0		45	41	23
	0	0	35	가	11	11	0
	98	179	691		0	0	0
가/	53	0	26		0	0	0
	0	0	0		0	0	0
2)	0	0	562		0	0	0
	0	0	0		0	0	0
/	0	0	0		0	0	0
/	0	0	0	2.	58	1,124	962
	0	0	0		0	0	0
	0	0	562		0	0	0
/	0	0	0		56	1,122	960
	0	0	0		0	0	0
2.	1,979	2,016	1,730		0	0	0
1)	0	0	0		0	0	0
	0	0	0		2	2	2
	0	0	0		0	0	0
	0	0	0		0	0	0
	0	0	0		2,166	2,344	1,912
	0	0	0	1.	300	300	300
2)	1,905	1,942	1,655	2.	0	0	0
	555	665	665		0	0	0
	0	46	43		0	0	0
	0	0	0	가	0	0	0
	811	828	641		0	0	0
	0	0	7	3.	0	0	0
	0	0	0		0	0	0
	11	29	20		0	0	0
	19	0	0		0	0	0
	506	371	274	4.	0	0	0
3)	20	20	20	(+/-)	0	0	0
	0	0	0	가 (+/-)	0	0	0
	0	0	0		0	0	0
	20	20	20	5.	1,988	2,255	2,485
4)	53	53	54		0	4	4
	53	53	54		0	0	0
	0	0	0		1,988	2,251	2,481
	0	0	0	()	254	267	229
	0	0	0		2,288	2,555	2,785
	4,455	4,900	4,698		4,455	4,900	4,698



(:)

	20/01/01	21/01/01	22/01/01		20/01/01	21/01/01	22/01/01
	20/12/31	21/12/31	22/12/31		20/12/31	21/12/31	22/12/31
1.	8,819	9,285	9,256		0	0	0
	0	0	0	가	0	0	0
	0	0	0		0	0	0
	8,811	9,285	9,256		0	0	0
	0	0	0	가	0	0	0
	8	0	0	가	0	0	0
2. 가	6,725	7,366	7,945		0	0	0
가	0	0	0		0	64	0
가	0	0	0		0	0	0
가	6,725	7,366	7,945		0	0	0
가	0	0	0		0	0	0
가	0	0	0		0	0	0
3.	2,093	1,919	1,310		0	0	0
4.	1,714	1,554	951		0	0	0
	1,274	1,234	602		6	20	15
	51	39	69	7.	69	112	127
	18	21	27		54	105	97
	10	10	12		0	0	0
	50	51	41		0	0	0
가	184	4	4	가	0	0	0
	0	0	0	가	0	0	0
	41	67	54		0	0	0
	6	7	8		0	0	0
	0	0	0		0	0	0
	0	0	0	가	0	0	0
	0	0	0	가	0	0	0
	0	0	0		0	0	0
	0	0	0		0	3	0
	2	4	5		0	0	0
	24	57	62		0	0	0
	2	1	1		0	0	0
	0	3	1		0	0	0
	0	0	0		0	0	0
	36	38	41		14	4	29
	1	2	10	8.	316	336	285
	0	0	1	9.	62	69	55
	0	0	0	10.	254	267	229
	7	9	7	11.	0	0	0
5.	378	364	358	(:)	0	0	0
6.	7	84	53	12.	254	267	229
	0	0	35	13.	-	-	-
	0	0	2	(:)	0	0	0
	0	0	0	(:)	0	0	0

가 (:)

	20/01/01	21/01/01	22/01/01		20/01/01	21/01/01	22/01/01
	20/12/31	21/12/31	22/12/31		20/12/31	21/12/31	22/12/31
1.	796	139	138		283	407	311
2.	83	91	922		0	0	0
3.	0	0	0		39	33	10
4.	5,845	7,135	7,446		0	0	0
	0	0	0	()	0	0	0
가	0	0	2		85	149	0
/	127	141	262		0	0	0
	28	26	30	,	0	1	0
가	217	392	292		0	0	0
	55	31	39		0	0	0
	51	89	34		0	0	0
	29	52	31		0	0	0
/	0	0	0		0	0	0
	229	232	256		4,552	5,491	6,010
	85	67	98	5. ()	6,725	7,366	8,507
	2	4	0	6. ()	0	0	0
	0	0	0	7. ()	0	0	562
가 /	57	13	64	8.	0	0	0
/	0	0	0	9. () 가	6,725	7,366	7,945

/ (:)

		20/12/31	21/12/31	22/12/31
		21/03/31	22/03/31	23/03/31
1.		1,988	2,251	2,481
1)		1,734	1,984	2,252
		1,773	1,984	2,251
		0	0	0
		0	0	0
		40	0	0
		0	0	0
2)		254	267	229
2.		0	0	0
		1,988	2,251	2,481
3.		4	0	0
		4	0	0
		0	0	0
		0	0	0
		0	0	0
		0	0	0
		0	0	0
		0	0	0
4.		1,984	2,251	2,481



(:)

	21/12/31	22/12/31
	9,285	9,256
(-) (+)	-1,293	1,625
(+) (-)	-3	0
가	-7,366	-7,945
(-) (+)	0	-562
(+) (-)	-568	-150
(-)	-81	-511
가 (가)(+))	392	292
	365	2,005
(-)	-1,554	-951
(-) (+)	53	-26
(+) (-)	11	5
(+)	43	73
	-1,080	1,106
(+)	0	37
(-)	-74	-73
(±)	-41	-82
	-1,195	988
(-)	-105	-97
	-1,300	890
	0	-35
	0	-11
	16	-13
	-1,283	829
(-) (+)	-3	-12
(-) (+)	0	-1
(-) (+)	590	-287
(-) (+)	17	-6
(-) (+)	0	0
(-) (+)	-373	-9
(-) (+)	0	0
(-) (+)	0	-1
	-1,052	511
(-)	0	0
(+) (-)	-339	-75
(+) (-)	1,066	-162
(+) (-)	0	0
(-)	0	0
	-325	273
가 가 (-)	-325	273
	-420.7	472.7
	147.2	148.1



AAA	AAA	.	0.01%
AA	AA+	, AAA 가 .	0.05%
	AA		
	AA-		
A	A+	, .	0.5%
	A		
	A-		
BBB	BBB+	, 가	12%
	BBB		
	BBB-		
BB	BB+	가 가 ,	40%
	BB		
	BB-		
B	B+	, 가	83%
	B		
	B-		
CCC	CCC+	가 .	92%
	CCC		
	CCC-		
CC	CC	가 .	94%
C	C	가 .	98%
D	D	.	100%
NCR	NCR	/ 가 . .	-



A (CR-1)	
B (CR-2)	
C+(CR-3)	가
C-(CR-4)	가
D (CR-5)	
E (CR-6)	
NF()	
NR()	3

WATCH

	, 가
	가
	가 (,)
	가 (,)
/	/ 가
	가
	()