aws summit

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FS1004

Motilal Oswal simplifies capital gain calculation at scale with a data lake on AWS

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Agenda

- Cloud adoption in capital markets
- Modern data strategy
- Data processing with Amazon EMR and Amazon EC2 Spot
- Business need
- Solution
- P&L/Capital gain calculation
- Outcome



Forces driving cloud adoption in Capital Markets



Rising data volumes require data lakes and high performance computing to enable AI/ML and to build and test investment models quickly and cost-effectively



Expanding reporting obligations from regulators require more data and transparency





Capital Markets firms across all segments, including regulators, are recognizing the increased security available in the cloud



Industry consolidation and constant pressure on margins increase the need for new revenue streams and lower operational expenses



Legacy processes and infrastructure such as disconnected data silos make it hard to cross-reference data, hindering innovation



Ongoing competition from robo-advisors and no-fee trading platforms drive the need for improved automation, efficiency, and customer experience



Capital Markets firms embrace the cloud to solve business challenges



Digital Engagement



Data Lakes



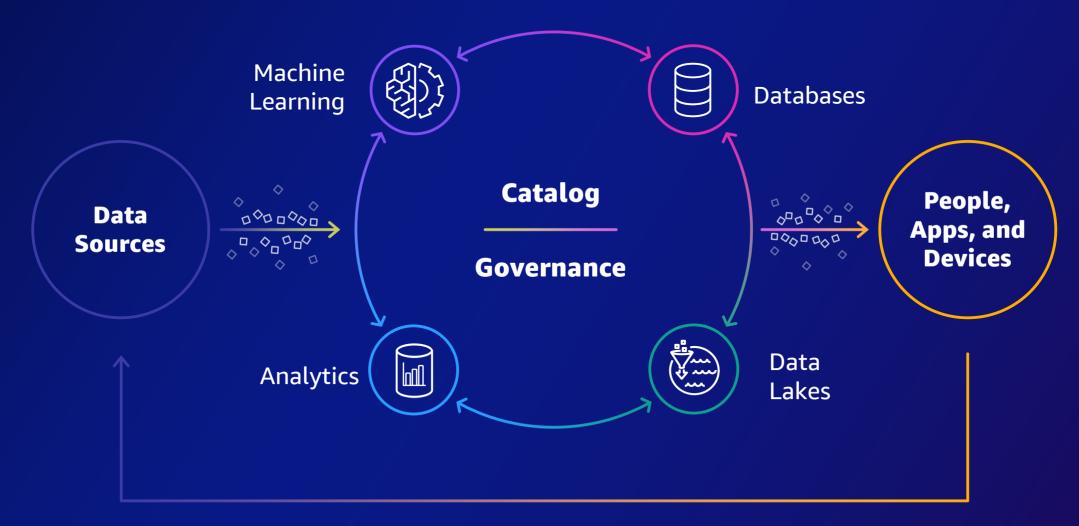
Grid Computing



Machine Learning



Modern data strategy in action





Modern data strategy on AWS







Scalable data lakes



Amazon EMR

RUN BIG DATA APPLICATIONS
IN THE CLOUD



Fully managed and customizable



Latest open-source releases



Automatically scale up and down



Best price-performance



Amazon EMR on Spot Instances Offers low-cost scalability and performance

Amazon EMR

- Diverse set of tools (Spark, Hadoop, Hive, etc.)
- Automatically scale and manage clusters
- Scale compute and storage independently

Spot Instances

- Up to 90% off vs. On-Demand pricing
- Predictable, bid-free pricing
- <5% interruption rate

EMR on Spot Instances

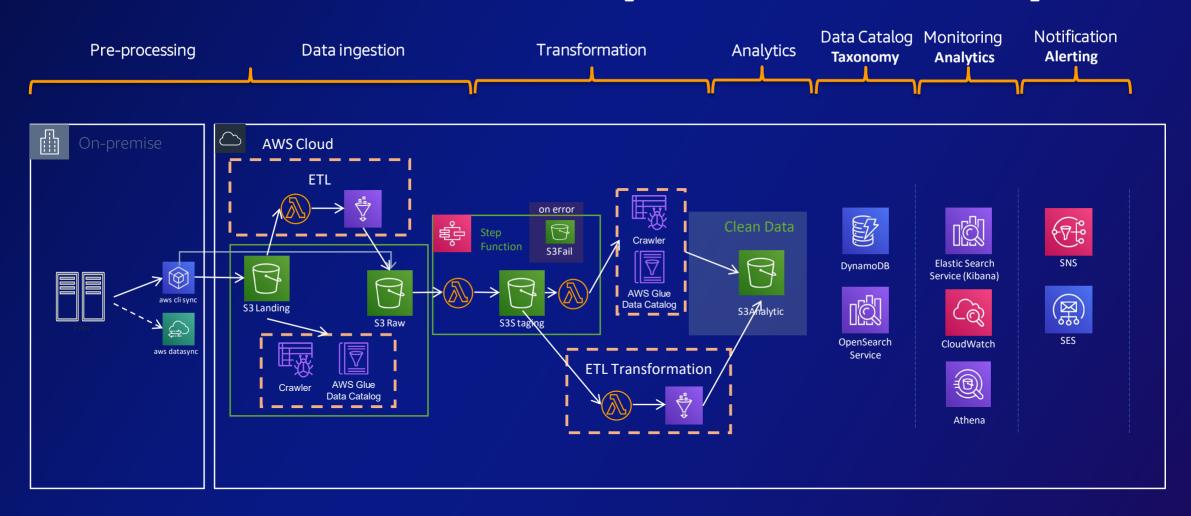
- ✓ EMR being stateless makes it a great fit for Spot Instances
- ✓ Scale to parallel nodes via instance fleet
- ✓ Process massive amounts of data for a fraction of the cost







Datalake On AWS + Data replication from onpremise







Shishupal Rathore

SVP – Business IT (Head – Cloud Technologies) Motilal Oswal Financial Services



10,500+ Employees 3.21 Cr
AUA*
(as on 30/09/22)



The Physical & Digital of Investing

550+ Cities 5.2m+

Happy Customers

4★**+**Trading Apps

2500+

Business Locations

10,800 Cr

Market Cap *
(as on 30/09/22)

100+
Awards



Business challenge & Solution



Business need

- Supporting exponential business growth
- Maintain data integrity
- Ontime business reporting
- Enhanced customer experience
- Seamless partner integration



Technology challenges

30+

Data Sources - and consistently growing

5TB +

Daily Data Size and growing

No CDC

5x

Business Growth in <2 yrs

15+

Downstream applications

6+ Hours

EOD processing time

15+

Identified Version for same Master

150+

Identified Business MIS | Shadow MIS

Vision

Golden Copy

of Masters

20x

Data Processing Capability ~100TB

<1Hr

EOD Parallel Processing Time

Data Lake

Consolidation | Consistency | Centralization

MIS

Consolidation with RLS

Master

Microservices

Data Science

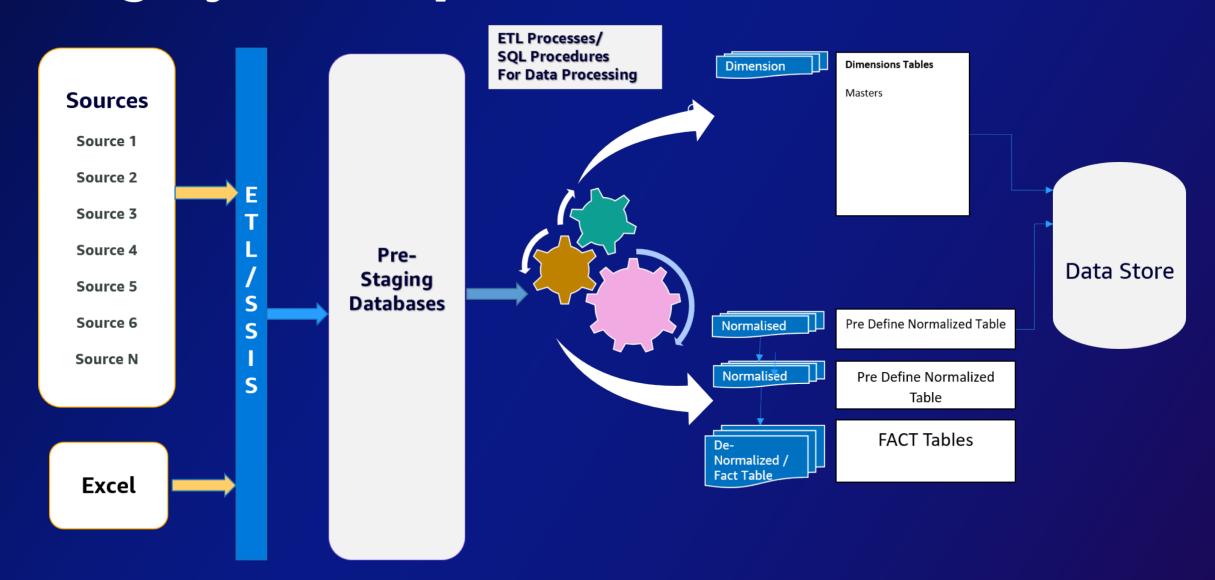
Structured | Unstructured Data and Compute Source



Solution architecture

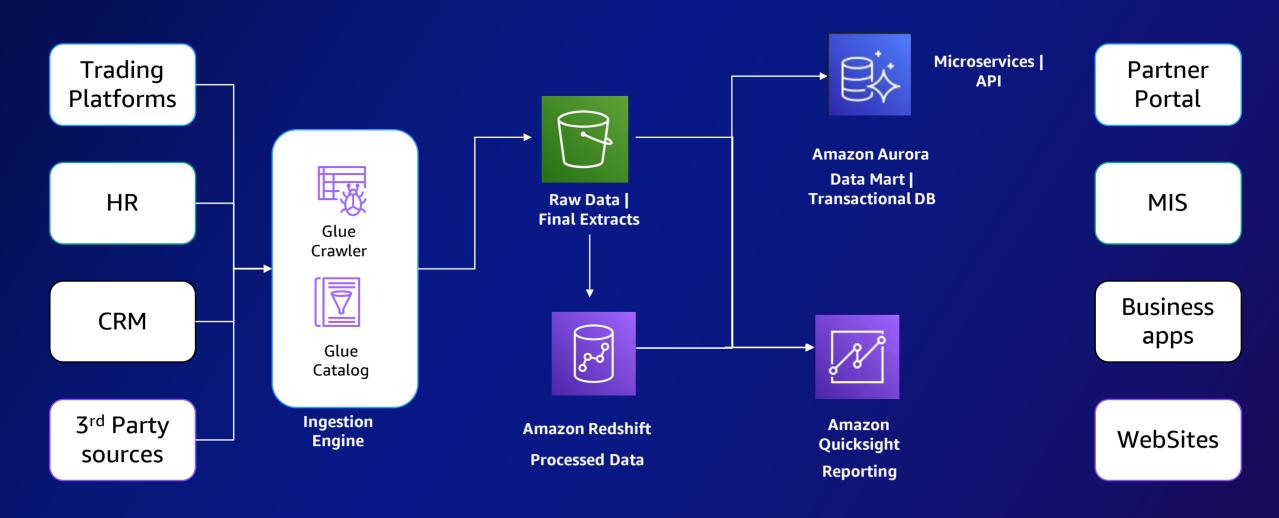


IT legacy landscape





Data Lake architecture



Business outcomes



Journey

25+

On-prem sources

8+ TB

Ingested Daily data on P2P VPN (400~500 Mbps)

40+ TB

One time data load using DMS on P2P VPN

1000+

Athena Tables

14+ hrs

Cycle runs from 5.30 pm – 7.30 am. This will be 24*7 in 2023

Delta Lake

implementation for API Integrated Ingestion



Capital Gain Loss (P&L) calculation

75+

Golden copies of Master Tables

<30 min

processing time for most complex data transformations

>10 days

reco processing enablement for daily cvcles

350m+

records processed for monthly trail process in

< 1 hr

1000 Cores

Spot Instance for sample size of

400m+ transactions in

<2 hr



Outcomes: Efficiency | Productivity Gain



Crores
and
Lakhs

denomination incorporation

< 15</p>
Quicksight reports to replace
100+
MIS

5000+
Daily PDF MIS

7-8 datasets to cater to
90% of reporting requirements
for 10000+ users

8:45 am

availability of all daily reports to business users

100%
Regulatory Compliance
and Data Protection



Business benefits

Speed to Market

Reactive to Proactive

Improved Vigilance

Single Source of Truth

Business Empowerment Less Noise More Action





Your time is now

Build in-demand cloud skills your way



Thank you!

Shishupal Rathore

SVP of Technology

Motilal Oswal Financial Services Ltd



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Ajay Shah Solutions Architect AWS India

