

Credentials & Access Request

MVP B Development - Website Overhaul Project

Overview

The Results Roofing self-service quote platform is progressing well. We have completed the core infrastructure, quote flow, payment integration, and customer portal. However, several features are blocked pending access to third-party services.

● Critical - Required for MVP Launch

These credentials are blocking core features that customers will use.

1 Roofr

Satellite Measurements

What we need	API Key
Environment variable	ROOFR_API_KEY
Why it is needed	Enables live satellite roof measurements
Sign up	https://roofr.com

2 JobNimbus

CRM Integration

What we need	API Key
Environment variable	JOBNIMBUS_API_KEY
Why it is needed	Syncs leads and jobs to your CRM
Sign up	Contact your JobNimbus rep

3 Documenso

E-Signatures

What we need	API Key
Environment variable	DOCUMENTSO_API_KEY
Why it is needed	Allows customers to e-sign contracts
Sign up	https://documenso.com

4 Cal.com

Scheduling

What we need	API Key + Event Type ID
Environment variables	CALCOM_API_KEY , CALCOM_EVENT_TYPE_ID
Why it is needed	Lets customers book appointments

Sign uphttps://cal.com

5Wisetack

Financing

What we need	Merchant ID + API Key
Environment variables	WISETACK_MERCHANT_ID, WISETACK_API_KEY
Why it is needed	Enables customer financing
Sign up	https://wisetack.com (merchant partnership)

Analytics & Tracking

Service	Credentials Needed	Purpose
Google Analytics 4	GA4_MEASUREMENT_ID, GA4_API_SECRET	Production analytics
Google Tag Manager	GTM_CONTAINER_ID	Tag management
Meta/Facebook	META_PIXEL_ID, META_CAPI_TOKEN	Ad conversion tracking

Communications

Service	Credentials Needed	Purpose
SignalWire	SIGNALWIRE_PROJECT_ID, API_TOKEN, SPACE_URL	SMS notifications
Resend	RESEND_API_KEY	Email delivery

How to Send Credentials Securely

Do NOT send credentials via regular email. Please use:

- 1Password / LastPass - Share via secure vault
- Encrypted email - Use ProtonMail or similar
- Secure document - Password-protected PDF

Recommended Priority Order

If you need to set these up in phases:

