

Passwordstate Installation Instructions for SQL Server 2019 Express

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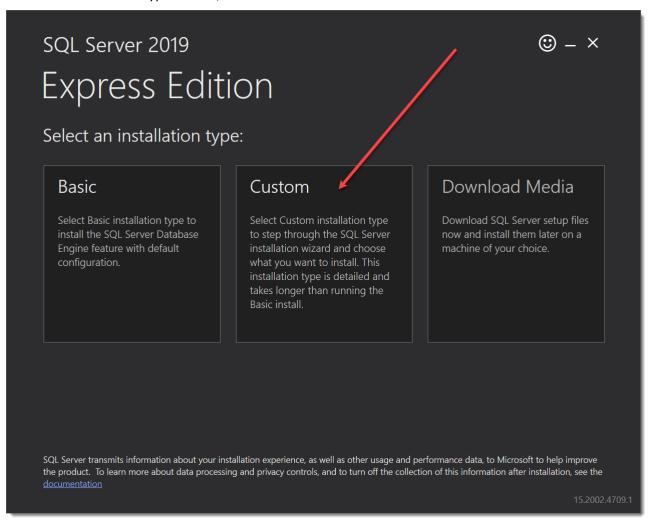
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1 SQL Server 2019 Express Install

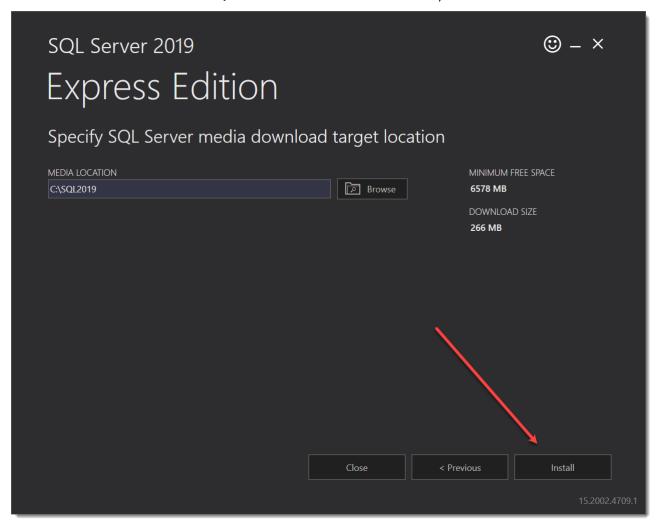
- Ensure the server you intend to install SQL Express 2019 has access to the internet. Part of this
 installation process requires SQL to download some source files automatically. If you don't have
 internet access, you can run this same installer on another machine that does, but choose the
 "Download Media" link in the first screenshot below. You can then transfer the full source files to
 your database server and perform the install manually.
- If you haven't done so already, please download SQL Server 2019 express installer from the following link https://www.microsoft.com/en-us/sql-server-downloads

Installation Instructions

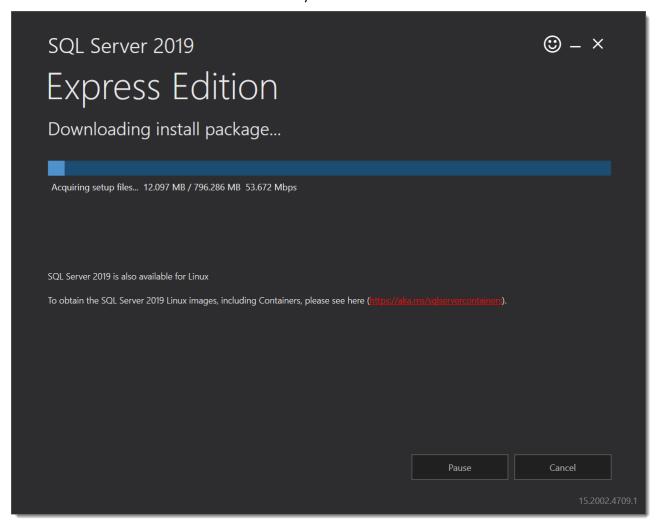
- Run the SQLServer2019-SSEI-Expr.exe
- At the 'Installation type' screen, select 'Custom'



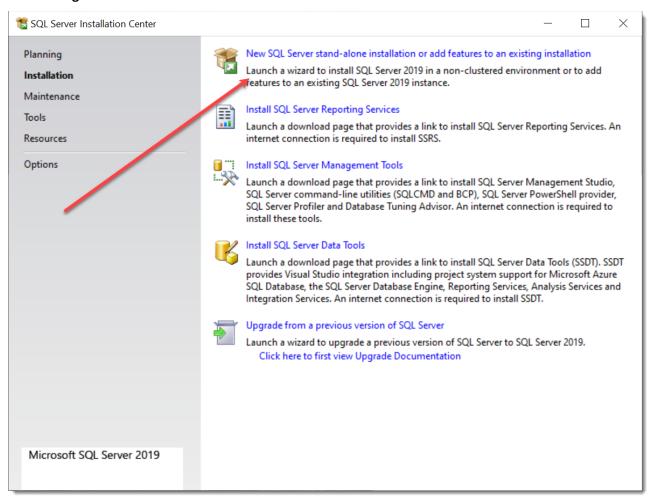
• Choose a location where the SQL 2019 Source files will download to, and click Install:



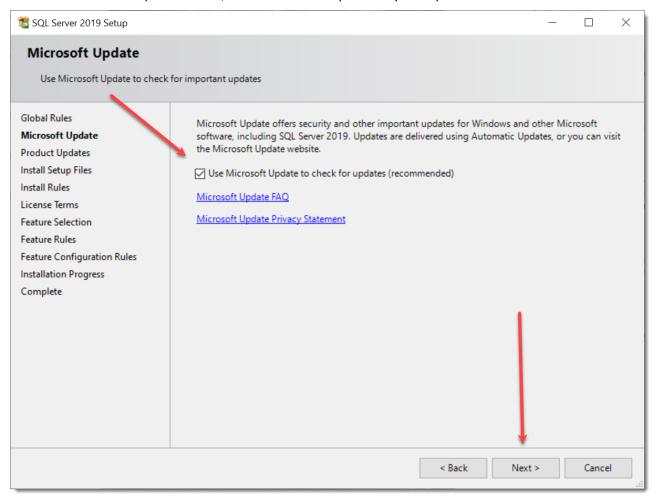
The installer will now download the necessary source files:



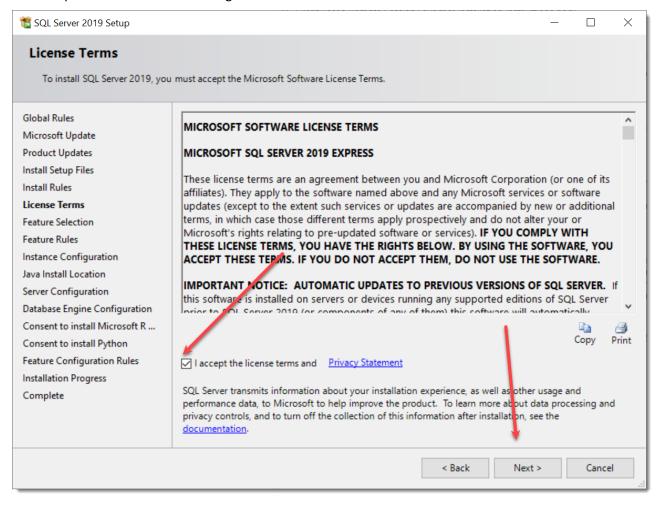
 At the Installation Screen, select the "New SQL Server stand-alone installation or add features to an existing installation"



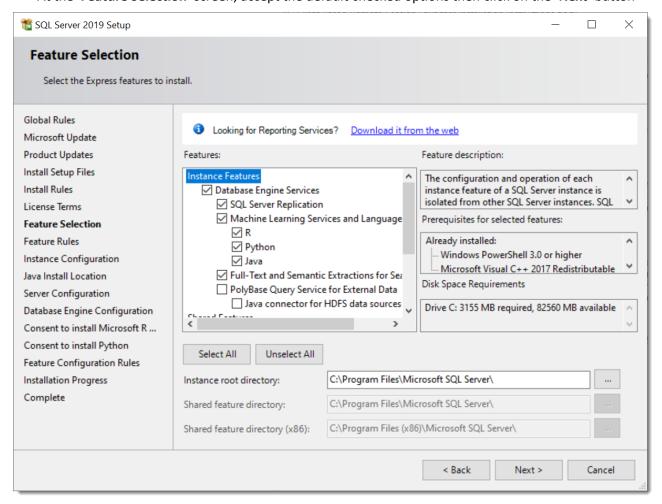
• At the Microsoft Update screen, select automatic updates if you require and click Next



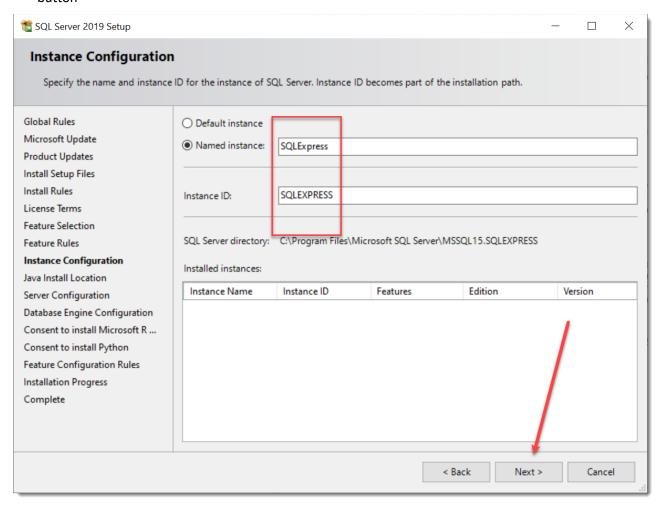
• Accept the terms of the licensing and click Next



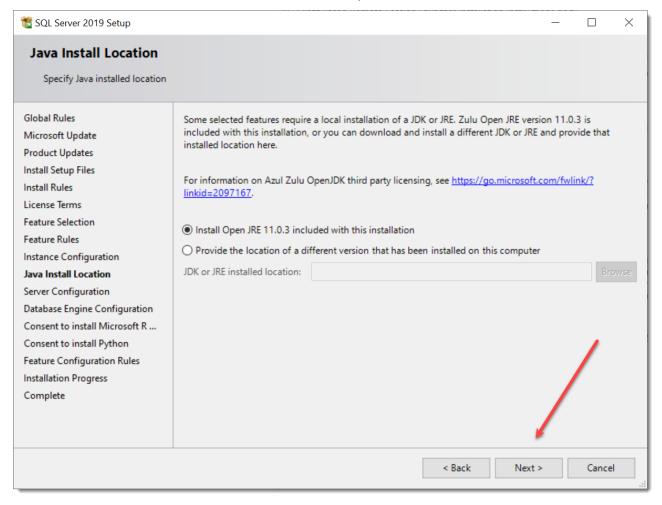
• At the 'Feature Selection' screen, accept the default checked options then click on the 'Next' button



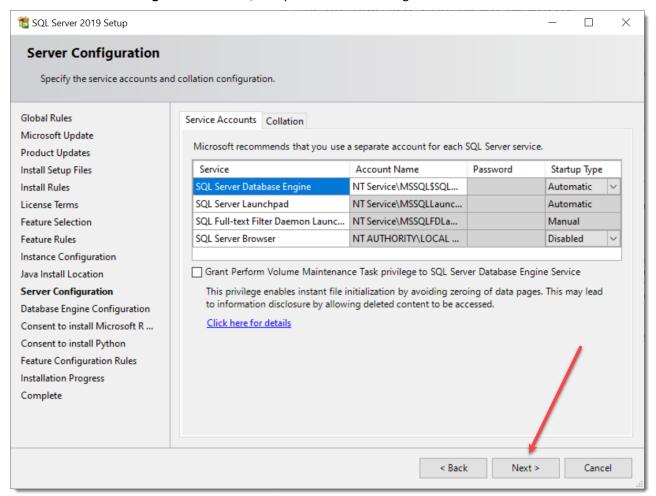
 At the 'Instance Configuration' screen, accept the default SQLExpress instance and click on the 'Next' button



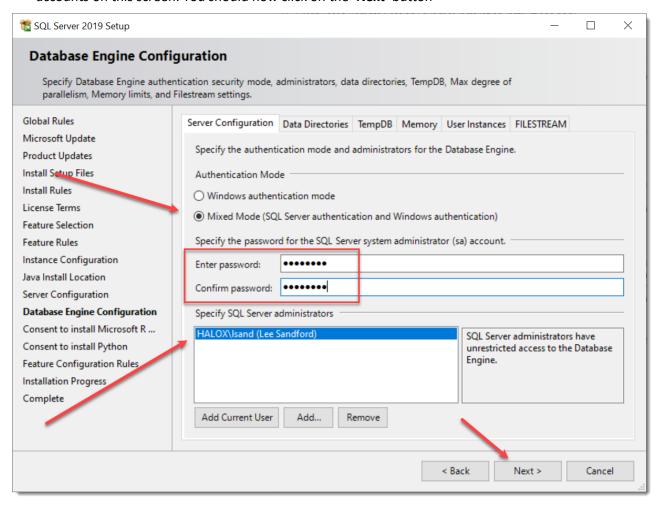
• Leave the defaults for the Java Install Location screen, and click Next



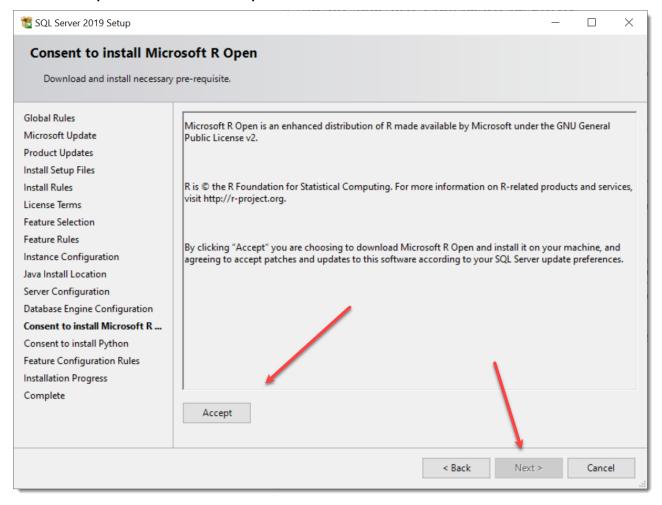
At the 'Server Configuration' screen, accept the default settings and click on the 'Next' button



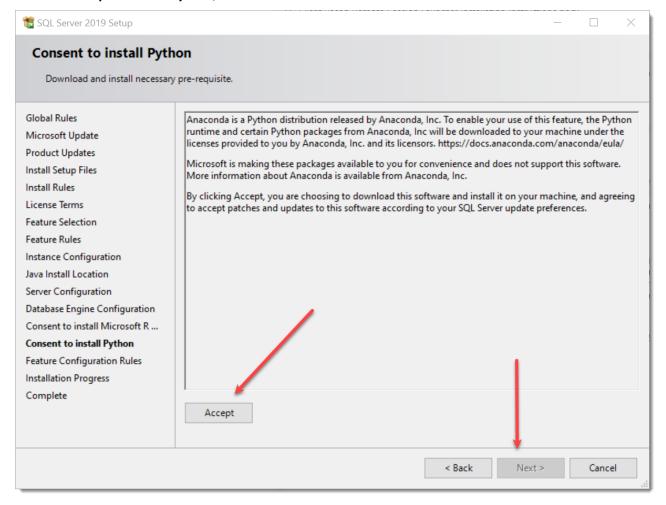
• At the 'Database Engine Configuration' screen, check 'Mixed Mode' authentication, specify a strong password for the 'sa' account. The 'Server Administrator' account is a local SQL account with full permissions to administer your databases and settings within SQL. Your own Active Directory account will also be added in here with full permissions, and if desired you can add more Active Directory accounts on this screen. You should now click on the 'Next' button



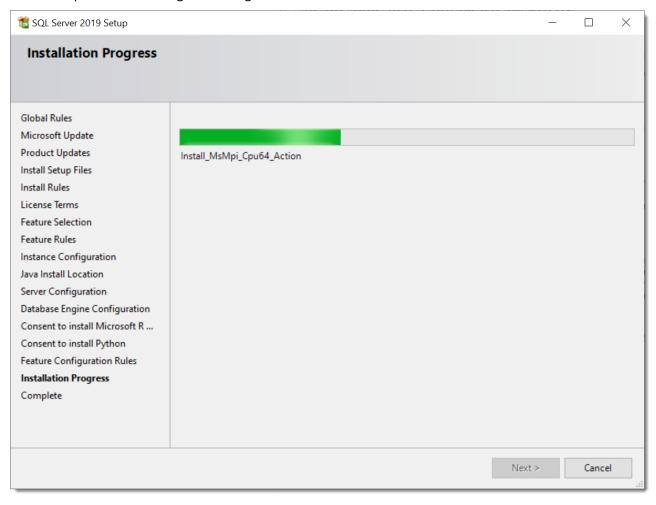
• Click Accept to install Microsoft R Open and then click Next



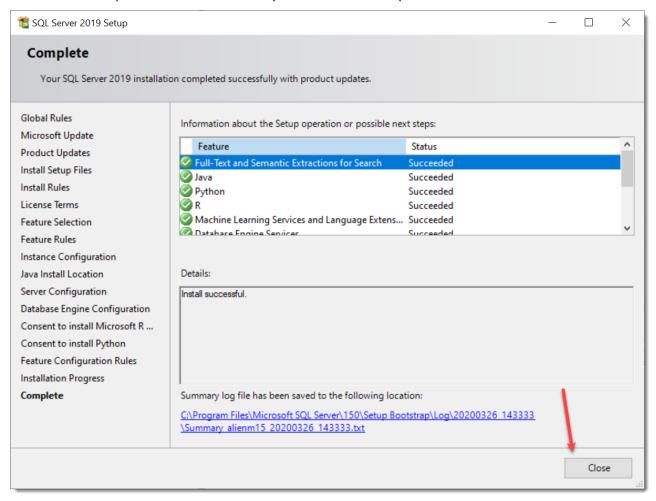
Click Accept to install Python, and click Next



• SQL Express will now begin installing

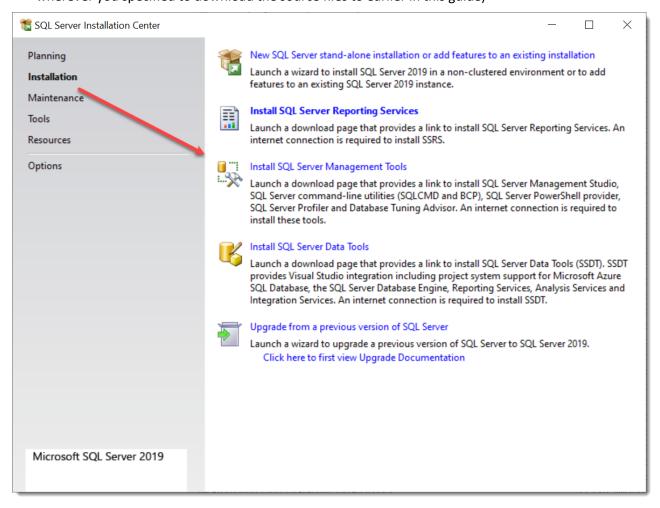


• SQL Server Express is now installed and you can **Close** to complete the install

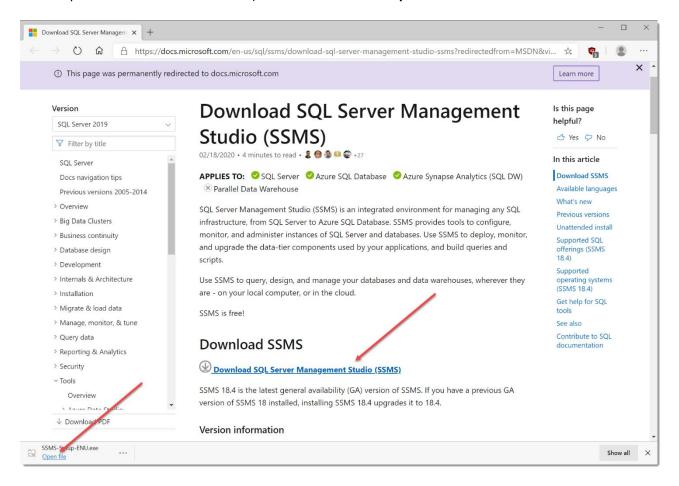


Installing the SQL Server Management Tools

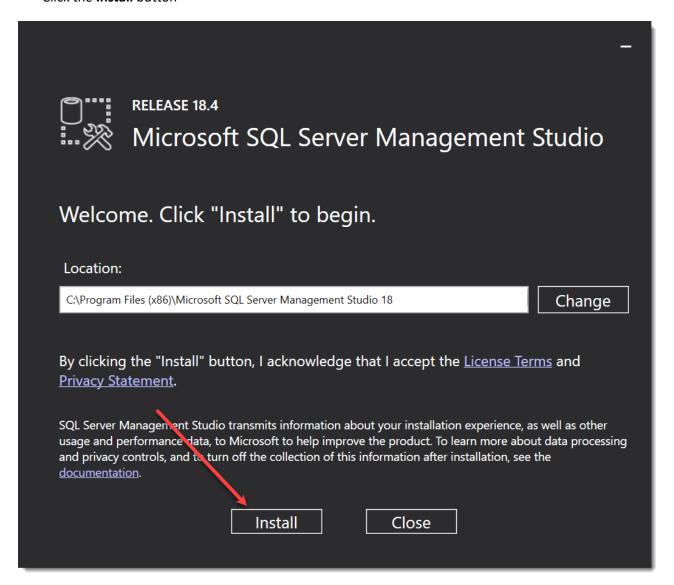
On the Installation screen run the Install SQL Server Management Studio Tools (If you need to launch
the installer again, you can run setup.exe from C:\SQLServer2019Media\ExpressAdv_ENU – or
wherever you specified to download the source files to earlier in this guide)



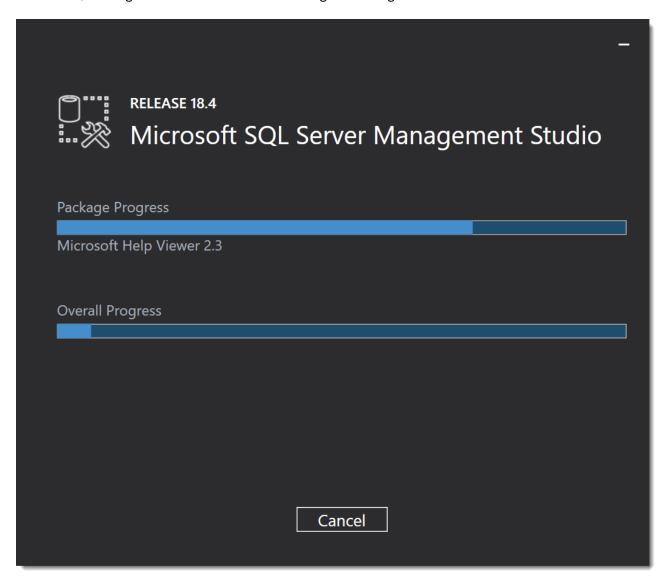
A web page will launch, and you'll need to click the following download link (Name may change slightly
compared to the below screenshot) and run the SSMS-Setup-ENU.exe file that is downloaded



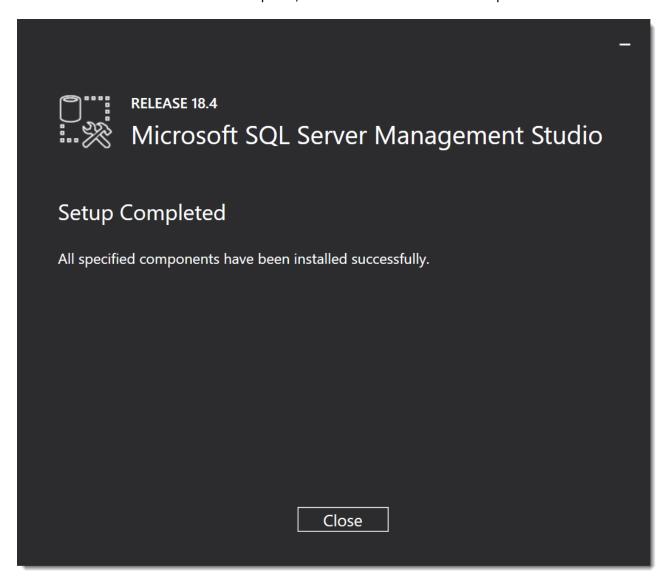
• Click the Install button



• The SQL Management Studio Tools will now begin installing



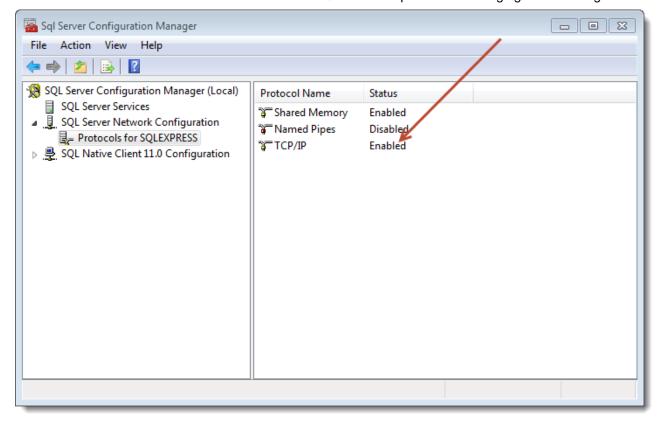
• Click **Restart** to finish the install if required, otherwise the installation is complete



2 SQL Server Express Considerations

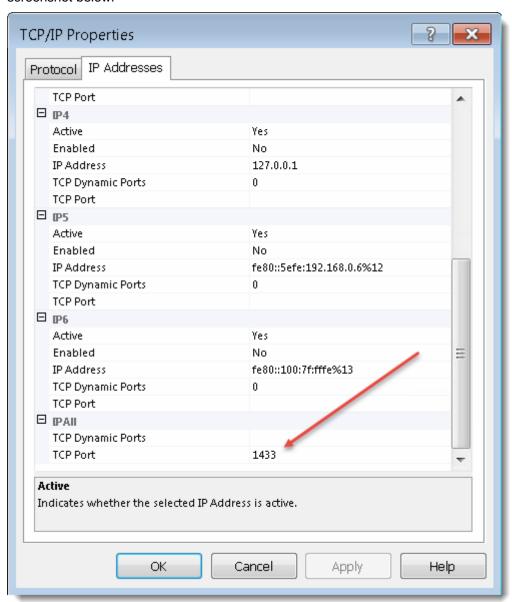
If you intend to use SQL Server Express to host your Passwordstate database, please consider the following before installing Passwordstate:

1. If you're using SQL Server Express on a different server to where you installed Passwordstate, please ensure the TCP/IP Protocol is enabled (use SQL Server Configuration Manager -> SQL Server Network Configuration), and also the Windows Service 'SQL Server Browser' is set to 'Automatic' Startup Type and has been started. You will need to restart SQL Server Express after changing these settings



- 2. By default, SQL Server Express installs with an 'instance' name of SQLExpress. When you're configuring Passwordstate for first time use, specifically the 'Database Settings' page, please ensure you have specified the name of the instance correctly i.e. HostName\SQLExpress
- 3. If you intend to also install the High Availability instance of Passwordstate, SQL Server Express can only be used as the Subscriber for data replication, not the Publisher or Distribution database.

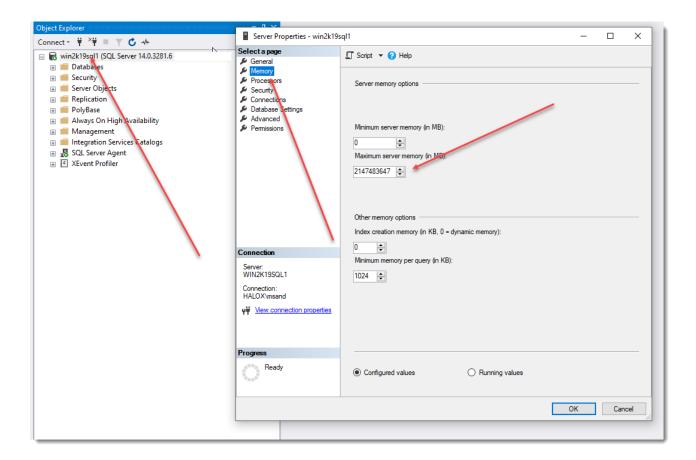
4. By default, SQL Express configures the TCP/IP Protocol to communicate on a dynamic port. If you have a firewall enabled on your database server, you may need to set a static port in the TCP/IP properties which will match your firewall rule. Restart the service again after configuring the option in the screenshot below:



3 SQL Server Memory Size Management

By default, SQL Server is configured to consume all available memory. If you have SQL Server installed on the same machine as where Passwordstate is installed, it's recommended you cap the amount of memory SQL Server uses, as we generally recommend keeping up to 2GB of memory free at all times.

Below is a screenshot of the 'Properties' of your SQL Server, where you can modify the memory settings. The SQL Server Windows Services should be restarted after making any changes here.

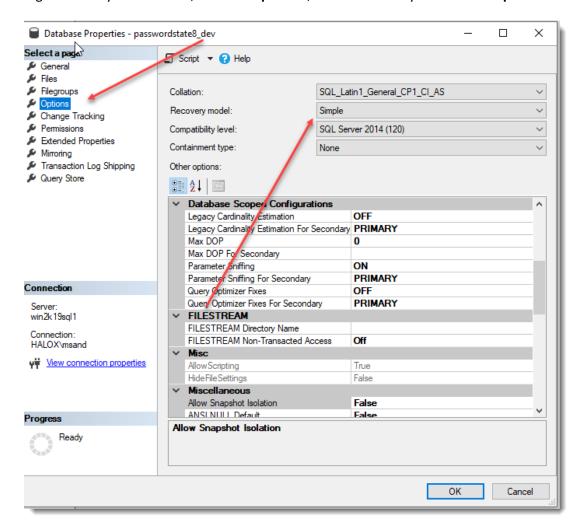


4 SQL Server Database Size Management

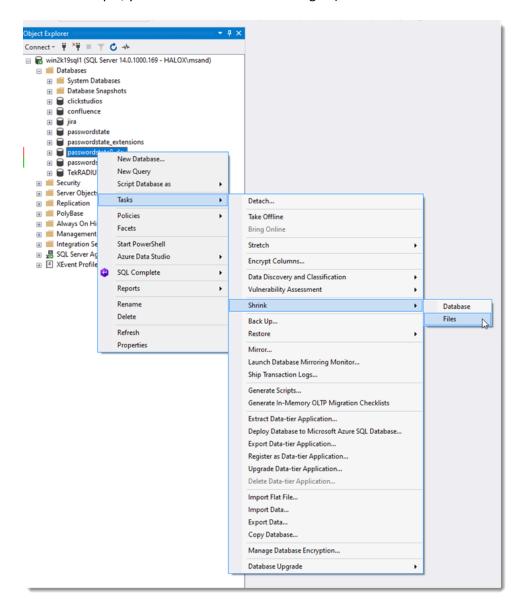
By default, when creating databases in SQL Server, the 'Recovery Model' for databases is set to Full. From a database management perspective, this means your Database Administrators must be managing the growth of the database transaction log, so it does not grow too large in size i.e. truncating the transaction log on a regular basis.

If a daily backup of your database is an option for you, in terms of recovery, then we can simplify the database management required, by setting the 'Recovery Model' to simple. Please follow the instructions below to do this, and also you can shrink your files if required, with the instructions below as well.

Right click on your database, select 'Properties', and set Recovery Model to 'Simple'.



Then right click again on your database, and choose to shrink your files – see screenshots below. I'd suggest doing both Data and Log (it is probably Log that is causing your issue, and now that you have set Recovery Model to Simple, you should not see this issue again).



Click Studios

