Detailed System Flow (CRDT Transmission)

1. Client Authentication and Authorization:

- A Client (user) sends an authentication request (username/password) to the API Gateway.
- o API Gateway routes request to Load Balancer.
- The Load Balancer distributes the request to a Server in the Server Cluster.
- The Server verifies the credentials against the *user* entity in PostgreSQL.
- Upon successful verification, the Server issues a JWT token and sends it to the Client via the Load Balancer.
- The Client includes the JWT token in subsequent authorized requests.
- The Load bBalancer distributes authorized requests to the Server Cluster, where the Server verifies the token against the *permission* entity in PostgreSQL.

2. New Document Creation:

- The Client sends a "create new document" request (JWT, optional title) to the API Gateway.
- API Gateway routes request to Load Balancer.
- The Load Balancer distributes the request to a Server in the Server Cluster.
- The Server verifies authorization against the *permission* entity in PostgreSQL (checking if the user has permission to create documents).
- The Server creates a new *documents* entity in the MongoDB Cluster, generating a new documentId.
- The Server creates the initial version in *document versions* entity.
- The Server sends the new document d to the Client.

3. Initial Document Load and WebSocket Connection:

- The Client sends a load document request (document ID, JWT) to the API Gateway.
- The Client establishes a WebSocket connection with the Load Balancer (sticky sessions enabled).
- The Load Balancer distributes the document request and WebSocket connection to a Server in the Server Cluster.
- The Server verifies authorization against the *permission* entity in PostgreSQL.
- The Server checks Redis for cached document snapshot.
- If not in Redis, Server retrieves the latest document_versions.snapshot (Serialized Document Data) from the MongoDB Cluster, based on the documentId.
- The Server describilizes the snapshot data and creates an in-memory representation of the document.
- The Server sends the deserialized document data to the Client.

4. CRDT Operation Processing:

- o The Client makes an edit to the document in the browser.
- Client applies CRDT Operation to local in-memory document.
- The Client determines when to send the CRDT Operation based on a hybrid approach:

- a. When the user pauses typing for a maximum delay (e.g., 200ms).
- b. At a regular interval as a safety net (e.g., every 2 seconds).
- c. Upon reaching a character threshold (e.g., 20 characters).
- The Client sends the CRDT Operation (including documentId, uniqueId, versionVector and event data) to the Server via websocket.
- The Server acknowledges receipt to the Client.
- The Server checks the documentId, uniqueId, versionVector against its own for idempotency.
- If the operation is new, the Server merges the operationData into its in-memory Document state.
- The Server obtains a distributed lock on the CRDT Operation entity in the MongoDB Cluster.
- The Server writes the raw *crdt_operations* entity to the MongoDB Cluster.
- The Server stores CRDT Data to *documents* entity in the MongoDB Cluster.
- The Server publishes the CRDT Operation (including documentld, uniqueld, versionVector) to Kafka.
- The Server releases the distributed lock.
- The Server sends an acknowledgement to the Client.
- The Server broadcasts operation to all connected Clients for the same document.

5. Kafka Consumer Processing:

- A Kafka consumer receives the CRDT Operation and details (documentld, uniqueld, versionVector) from Kafka.
- The consumer checks the documentId, uniqueId, versionVector for idempotency.
- o If the operation is new, the consumer merges the operationData into its in-memory Document state.
- The consumer stores the documentId, uniqueId, versionVector in the last_processed_version entity in MongoDB.
- The consumer periodically creates a snapshot of the *Document* (from its in-memory representation) and stores it as a new Document Version entity in the MongoDB Cluster.
- The consumer caches the snapshot in Redis.

6. Client-Side Operation Application:

- The Server sends the CRDT Operation (including versionVector) to all connected Clients based on documentId via WebSocket.
- The Client checks the versionVector against its own for idempotency.
- o If the operation is new, the Client merges the operationData into its local in-memory Document state.
- The Client updates the rendered document in the browser.

7. Document Versioning (History):

• The Client sends a request for a specific document version to the Load Balancer.

- The Load Balancer distributes the request to a Server in the Server Cluster.
- The Server checks for the snapshot in Redis.
- o If the snapshot is in Redis, the Server sends it to the Client via the Load Balancer.
- If the snapshot is not in Redis, the Server retrieves it from the Document_Version entity in the MongoDB Cluster, caches it in Redis, and sends it to the Client via the Load Balancer.

8. Kafka Failure Recovery:

- If Kafka is unavailable, the Server retrieves pending CRDT Operation entities from the MongoDB Cluster.
- The Server applies the pending operationData to its in-memory Document state.
- The Server stores the latest versionVector from the applied operations in the last processed version entity in MongoDB.

9. Server Failure Recovery:

- If a Server fails, a new Server retrieves the last processed versionVector from the last processed version entity in MongoDB.
- The Server retrieves any CRDT Operation entities from the MongoDB Cluster with a timestamp greater than the timestamp associated with the last processed version vector.
- The Server retrieves the latest document_versions entity from the MongoDB Cluster.
- The Server applies the retrieved CRDT Operation entities to the snapshot from the document_versions entity, to reconstruct the in-memory Document state.
- o Further explanation on how does the version vector works in here
 - A Server in the Cluster goes down.
 - A new Server comes online to replace it.
 - The new Server queries the *last_processed_version* entity in MongoDB to get the last processed version vector for each document it needs to handle.
 - The Server then queries the *crdt_operations* entity in MongoDB to retrieve any operations that have occurred *after* the point indicated by the *last_processed_version*. This means it retrieves operations whose version vectors indicate they haven't been seen.
 - The Server applies these missing operations, in causal order (determined by the version vectors), to its in-memory document state.
 - The Server is now caught up and consistent with the rest of the system.