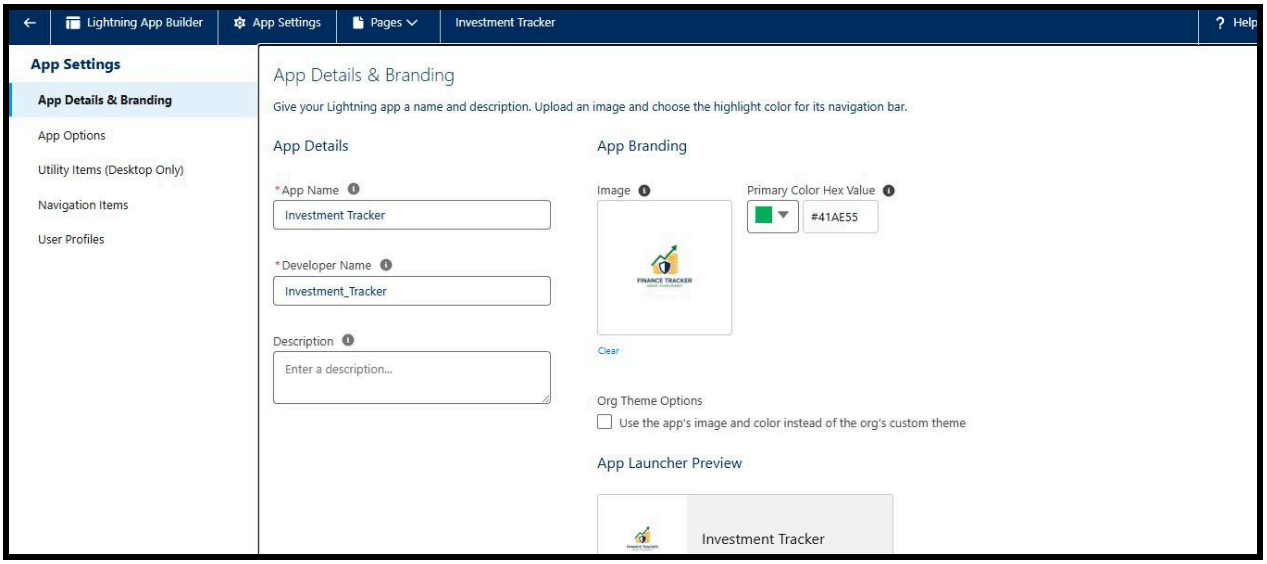
Phase 6 – User Interface

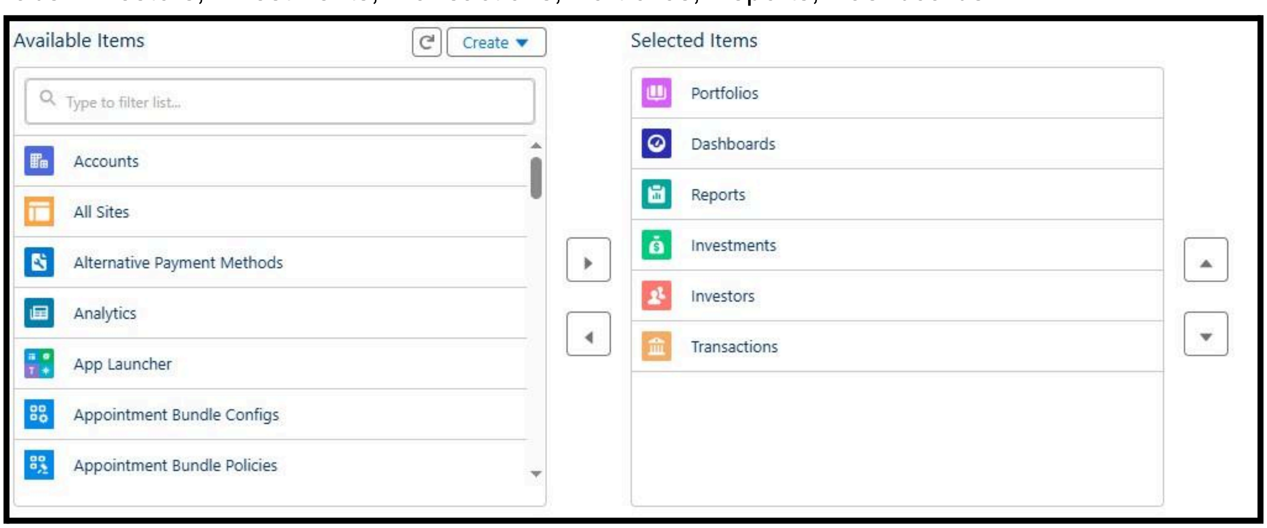
1 - Lightning App Builder

- App Name: *Investment Tracker*.
  Navigation Style: **Standard Navigation**.

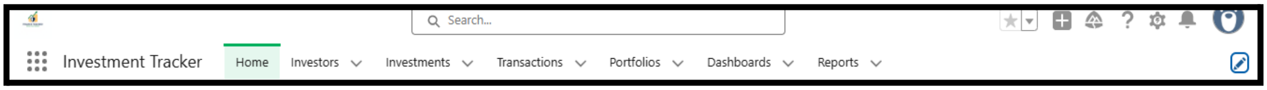


2 - Tabs

Tabs: Investors, Investments, Transactions, Portfolios, Reports, Dashboards.



3 . Home Page Layouts



- **Investor:** Name, Email, Phone → Related List: Investments, Portfolio.
- **Investment:** Investor lookup at top → Amount, Type, Status → Related List: Transactions.
- **Transaction:** Investment lookup → Date, Type, Amount.
- **Portfolio:** Investor lookup → Totals and Balance.