Currency Exchange Rate Dashboard User Manual

Abstract

This document serves the purpose of guiding the users on using the currency exchange rate dashboard application that is deployed as a web application by using Heroku as the platform. The link to the dashboard application is stated below.

Currency Exchange Rate Dashboard

https://currency-exchange-rate-fe.herokuapp.com/

The main objective of this web application is to provide a dashboard in helping the users to visualize and analyze the trends of currency exchange rate. The usage of the dashboard application is separated into different use cases. Each use case includes a unique ID (for searching purpose), description of the use case, step by step guidance with the pictures, the roles of the user which are involved in the use case and the expected final result.

Terminologies

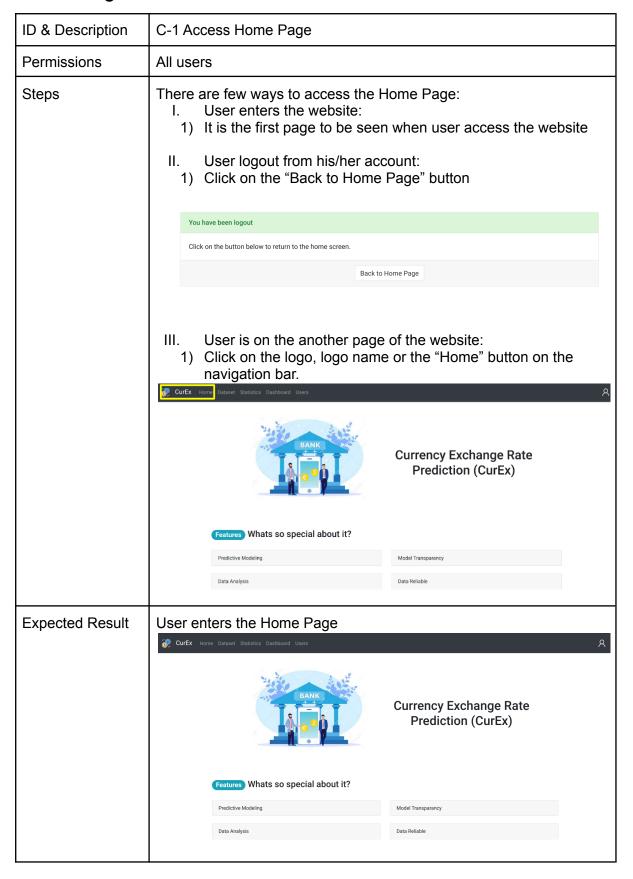
Vocabulary	Description
Visitor	One of the user roles. It defines the user who is not logged in yet. They only have access to the landing pages which are the home page and login page of the website.
Admin	One of the user roles. It defines the user who has logged in as the admin. They have full access to the application.
Developer	One of the user roles. It defines the user who has logged in as the developer. They have access to everything in the application except for the list of users.
Viewer	One of the user roles. It defines the user who has logged in as the viewer. They access everything in the application except for the list of the users and adjust different features and algorithms used in the control panel.
Home Page	The landing page for the users who access the website
Login Page	The page for the unauthenticated users to login with their username and password
Logout Page	The page for the authenticated users to logout from their accounts
Change Password Page	The page for the authenticated users to change the password for their accounts
User Profile Page	The page for authenticated users to view their own profile, editing profile and password
User List Page	The page that shows the list of users available and their information
Dataset Page	The page that consists of a table which shows the dataset being used for the model developments and visualizations
Statistics Page	The page that consists of the statistics data of the dataset and the model performance evaluation
Dashboard Page	The page that consists of few interactive visualizations that could help in visualizing and analyzing the currency exchange rate

Control Panel	The control panel that will be shown only in Statistics Page and Dashboard Page which is used to control the features for the predictive model to be used
Actual vs Predicted Graph	A chart that is shown in the Dashboard Page for the users to visualize the trends of the currency exchange rate and the predicted currency exchange rate
Rate Conversion Panel	The panel in the Dashboard Page for the users to convert the values between the currencies

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Home Page



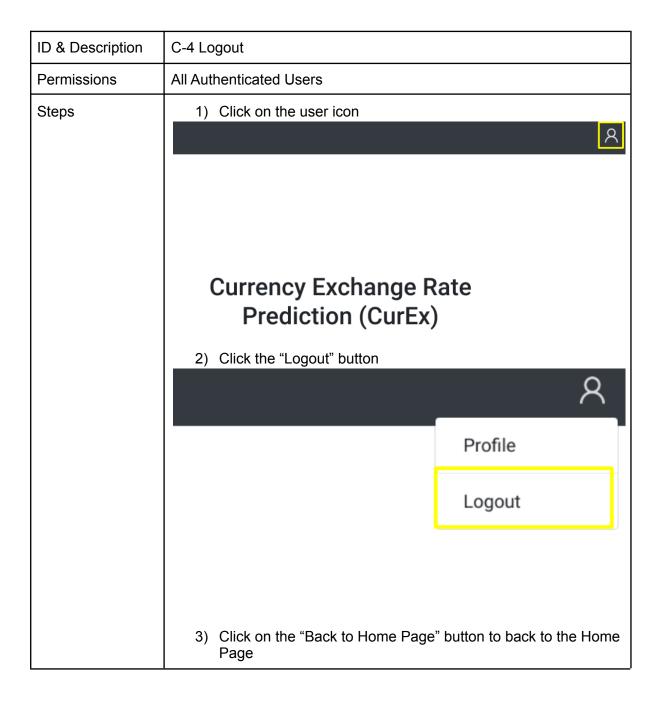
ID & Description	C-2 Show Details of Features			
Permissions	All users			
Steps	1) Enter the Home Page by following the steps shown in C-1. 2) Click on one of the features in the Home Page. Features Whats so special about it? Predictive Modeling Model Transparancy Data Analysis Data Reliable			
Expected Result	The further explanation of the features of the application is shown. Coatures Whats so special about it?			

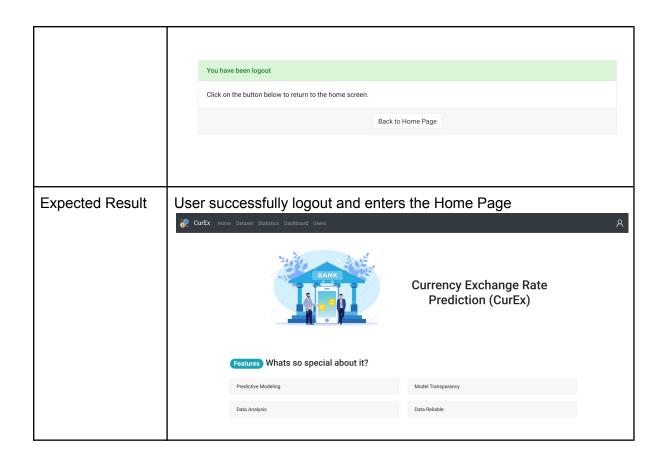
Authentication

ID & Description	C-3 Login
Permissions	Unauthenticated Users Only (Visitor)
Steps	Click on the login button on the navigation bar.
	Login
	2) Enter the Login Page

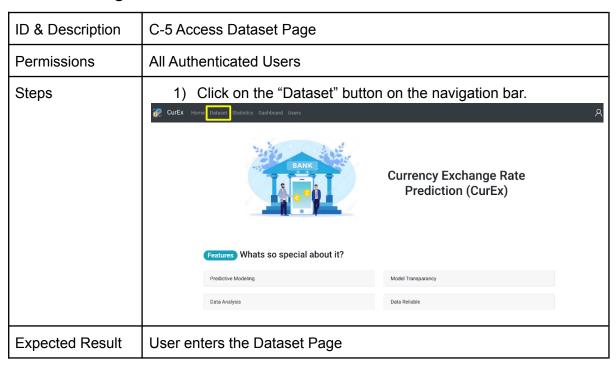
	Login Username Enter username Password Enter password Submit				
	3) Enter the username and password Notes: Make sure the username and password are entered correctly Login				
	Username				
	Password				
	Submit				
	4) Click the "Submit" button				
Expected Result	Successfully login as an user and being redirected to the Dashboard List Page.				



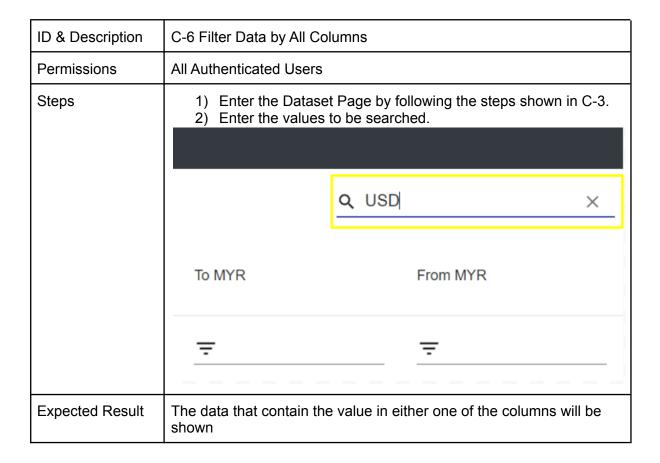




Dataset Page



Currency Exchange	Rate				Q Sea	Q Search X	
Date	Currency Code	CPI (Prev Month)	GDP Growth Rate (Prev Year)	Interest Rate (Prev Year)	To MYR	From MYR	
	₹	₹	₹	₹	₹	₹	
12/8/2021	BND	102.6264	1.203	9.1407	3.0941	0.3232	
12/8/2021	CAD	143.9	-5.3129	0.1316	3.3389	0.2995	
12/8/2021	CHF	101.6346	-2.3928	2.7416	4.5683	0.2189	
12/8/2021	CNY	101.3	2.3	3.0236	0.6641	1.5058	
12/8/2021	EGP	111.0115	3.5697	2.1951	0.2686	3.723	
					5 rows ▼ <	< 1-5 of 12597 > >	



Currency Exchange Rate				
Date	Currency Code	CPI (Prev Month)	GDP Growth Rate (Prev Year)	
	-	=	₹	
12/8/2021	USD	126.8434	-3.4861	
12/7/2021	USD	126.8434	-3.4861	
12/6/2021	USD	126.8434	-3.4861	
12/3/2021	USD	126.8434	-3.4861	
12/2/2021	USD	126.8434	-3.4861	

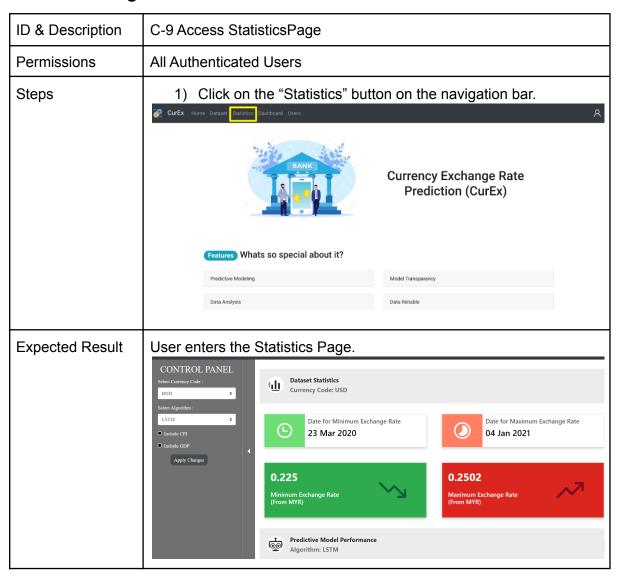
ID & Description	C-7 Filter Data by One Column					
Permissions	All Authenticated Users	All Authenticated Users				
Steps	 Enter the Dataset Page by following the steps shown in C-3. Enter value on the column that is wished to be filtered. 					
	Currency Exchange Rate					
	Date Currency Code CPI (Prev Month)					
	December 2nd = =					
Expected Result	The data that contains the shown.	ne value in the selected o	column will be			

Currency Exchange Rate				
Date	Currency Code	CPI (Prev Month)	GDP Growth Rate (Prev Year)	
December 2nd	=	=	-	
12/2/2021	BND	102.6264	1.203	
12/2/2021	CAD	143.9	-5.3129	
12/2/2021	CHF	101.6346	-2.3928	
12/2/2021	CNY	101.3	2.3	
12/2/2021	EGP	111.0115	3.5697	

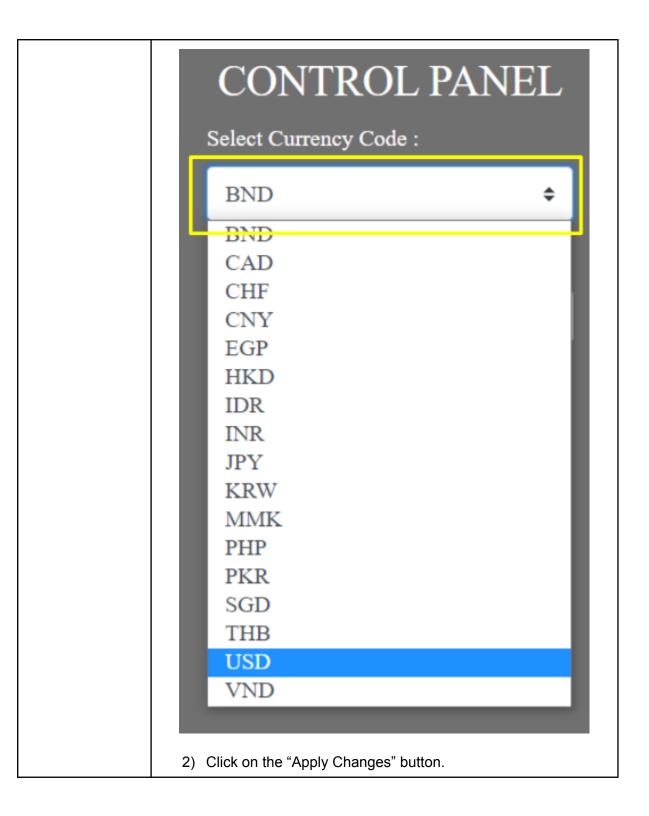
ID & Description	C-8 Sort Data by One Column			
Permissions	All Authenticated Users			
Steps	 Enter the Dataset Page by following the steps shown in C-3. Click on the header of the column that is wished to be used to sort the data. 			

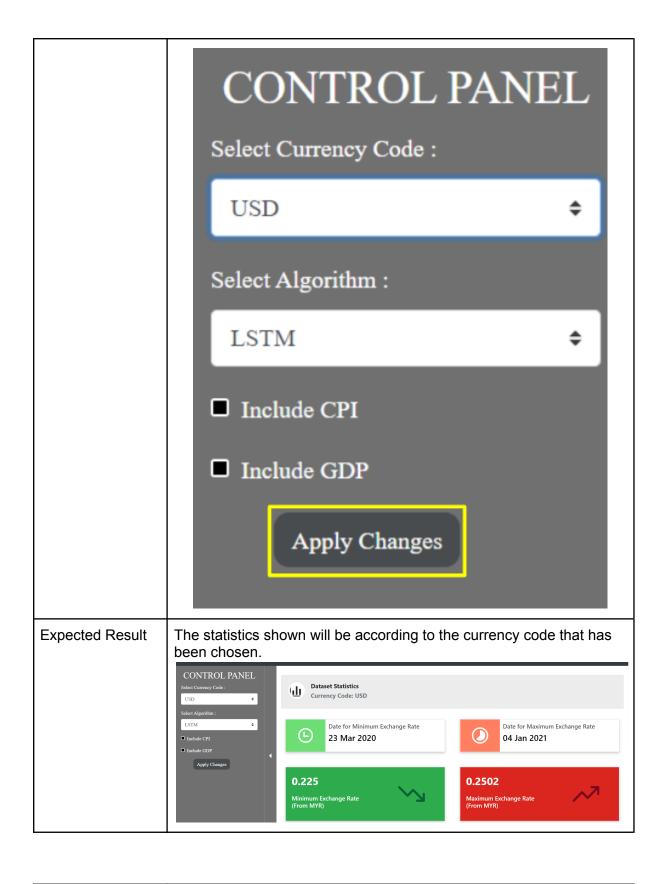
		EGP			
Expected Result	The data s	nown wi	II be sorted by th	ne selected colum	GDP Growth Rate (Prev Year)
			₹	-	=
	12/8/2021		BND	102.6264	1.203
	12/7/2021		BND	102.6264	1.203
	12/6/2021		BND	102.6264	1.203
	12/3/2021		BND	102.6264	1.203
	12/2/2021		BND	102.6264	1.203

Statistics Page

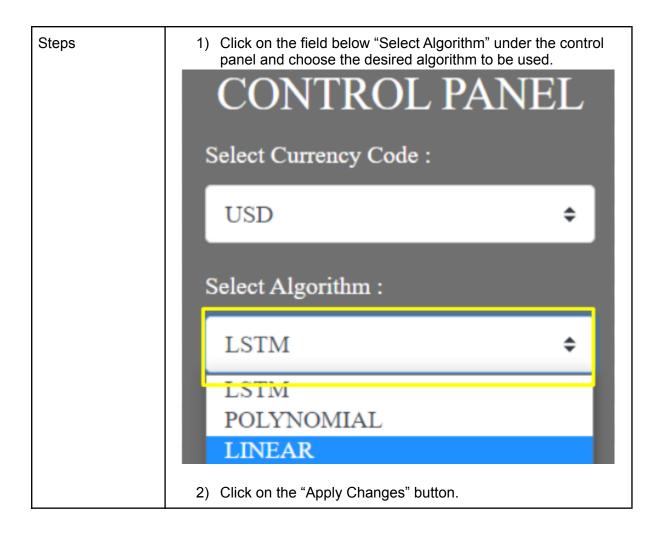


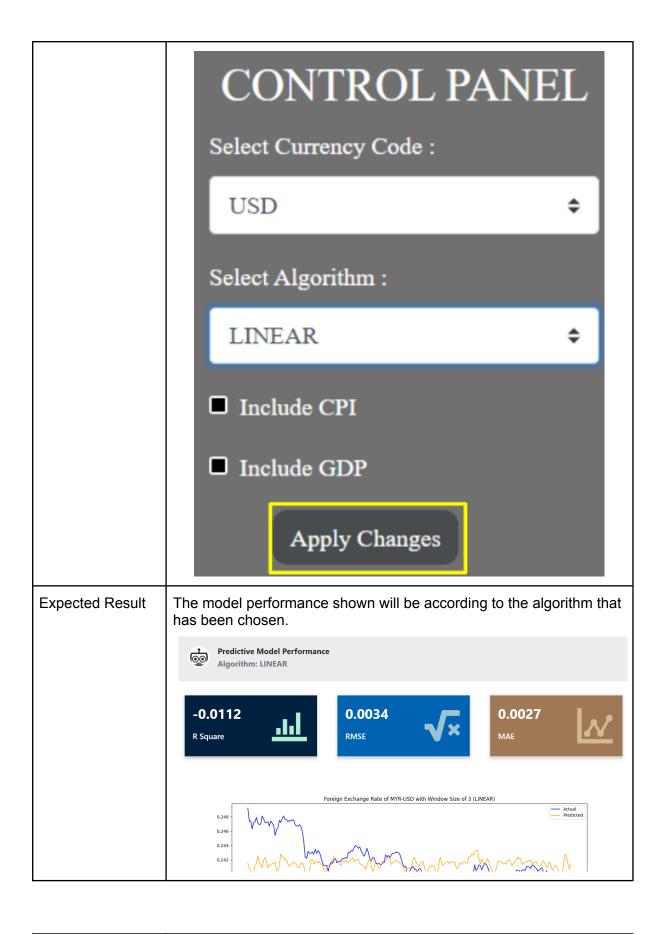
ID & Description	C-10 Select Currency Code in Statistics Page
Permissions	All Authenticated Users
Steps	Click on the select field below "Select Currency Code" under the control panel and choose the desired currency code.



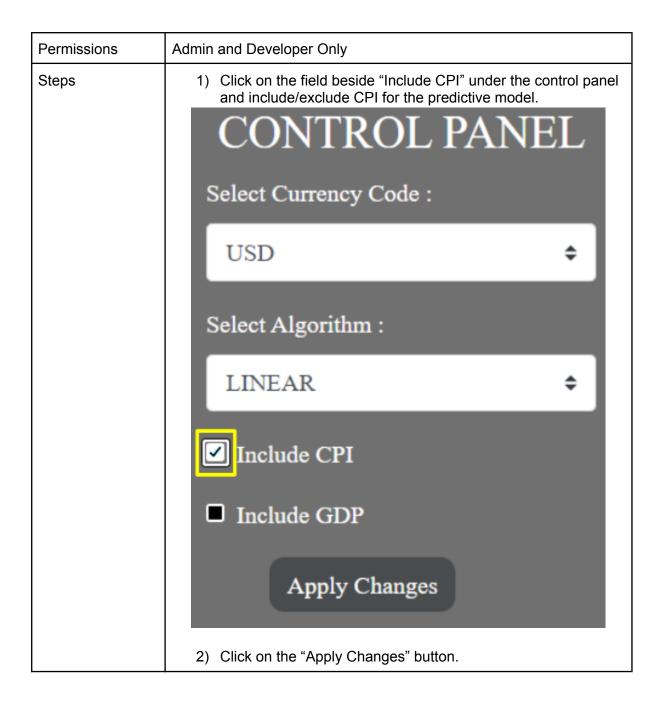


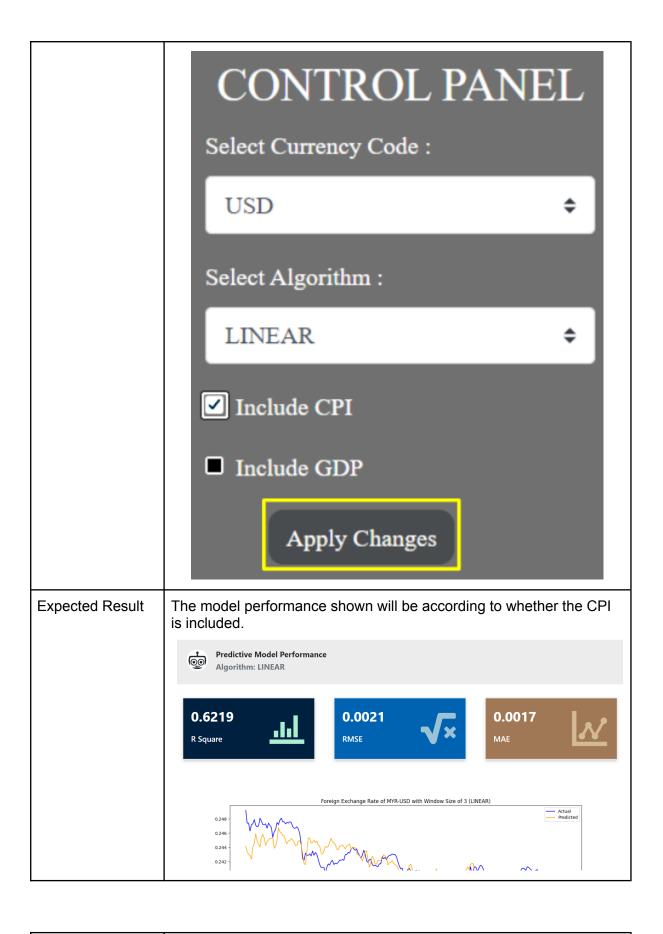
ID & Description	C-11 Select Algorithm in Statistics Page
Permissions	Admin and Developer Only





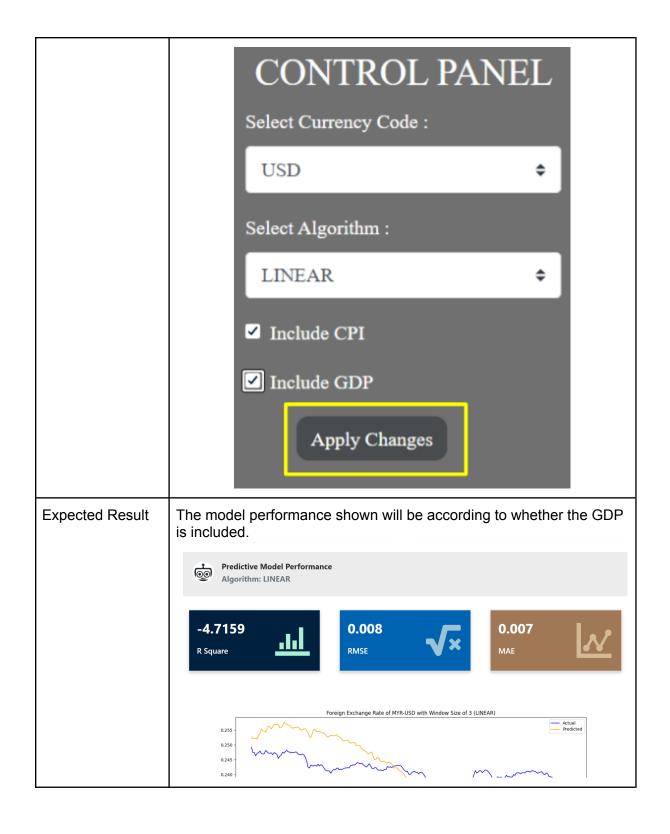
ID & Description	C-12 Include CPI in Statistics Page
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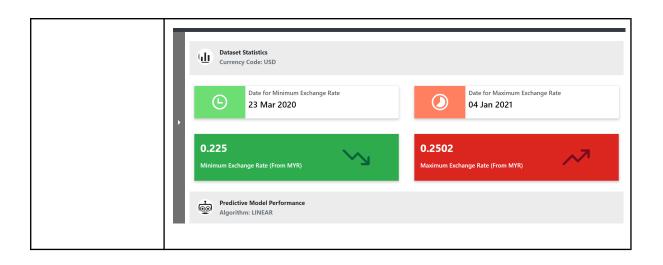
ID & Description	C-13 Include GDP in Statistics Page
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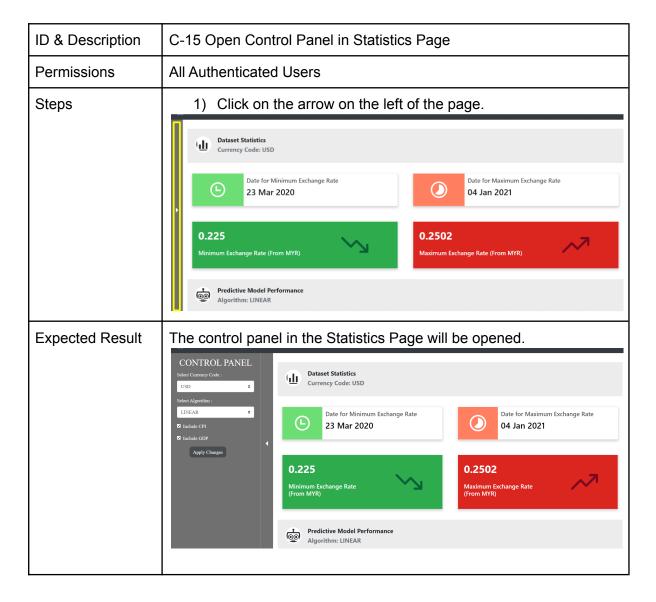
Permissions	Admin and Developer Only
Steps	Click on the field beside "Include GDP" under the control panel and include/exclude GDP for the predictive model.
	CONTROL PANEL
	Select Currency Code :
	USD \$
	Select Algorithm:
	LINEAR \$
	✓ Include CPI
	☑ Include GDP
	Apply Changes
	2) Click on the "Apply Changes" button.



ID & Description	C-14 Close Control Panel in Statistics Page
Permissions	All Authenticated Users
Steps	Click on the arrow beside the control panel.

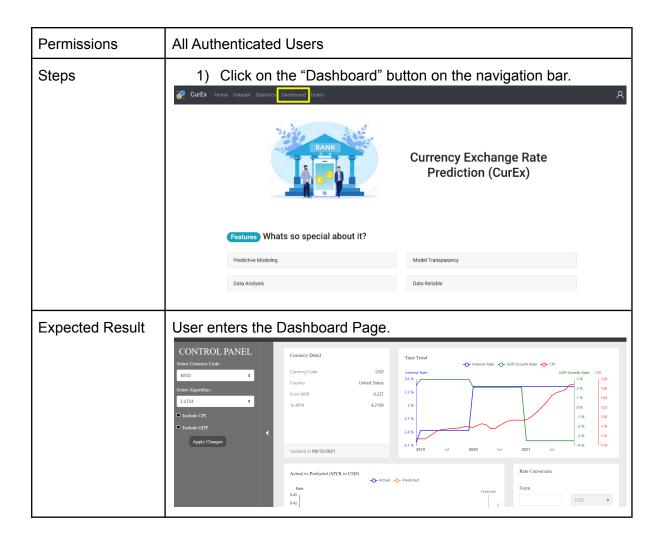
	CONTROL PANEL Select Currency Code:	
	USD \$	
	Select Algorithm :	
	LINEAR \$	
	✓ Include CPI	
	✓ Include GDP	
	Apply Changes	
Expected Result	The control panel in the Statistics Page will be closed.	



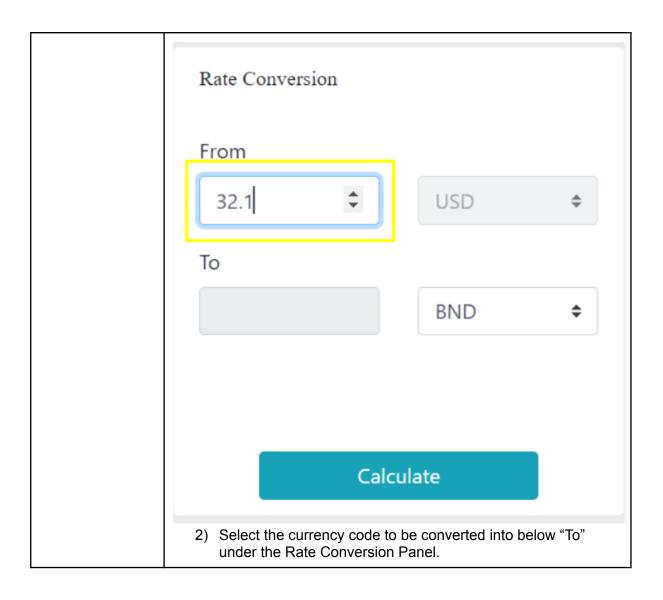


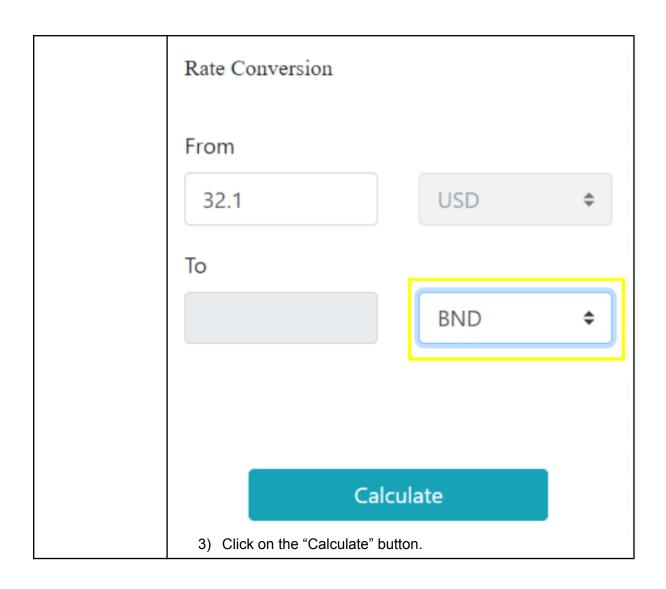
Dashboard Page

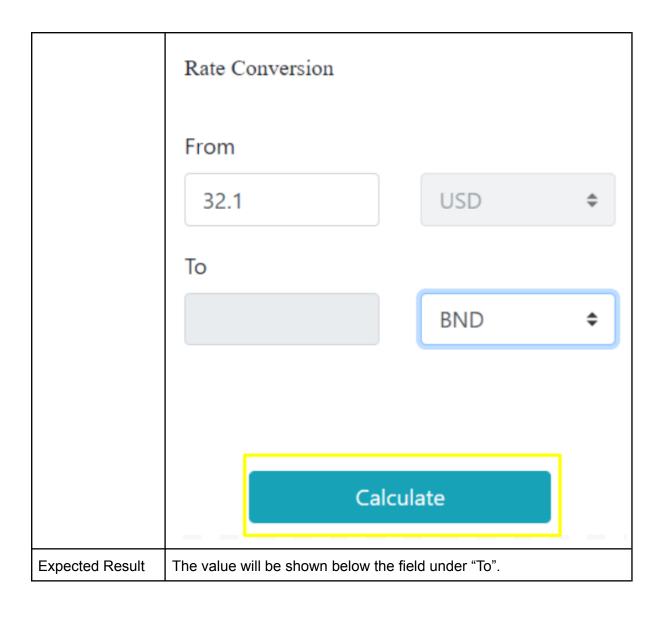
ID & Description	C-16 Access Dashboard Page
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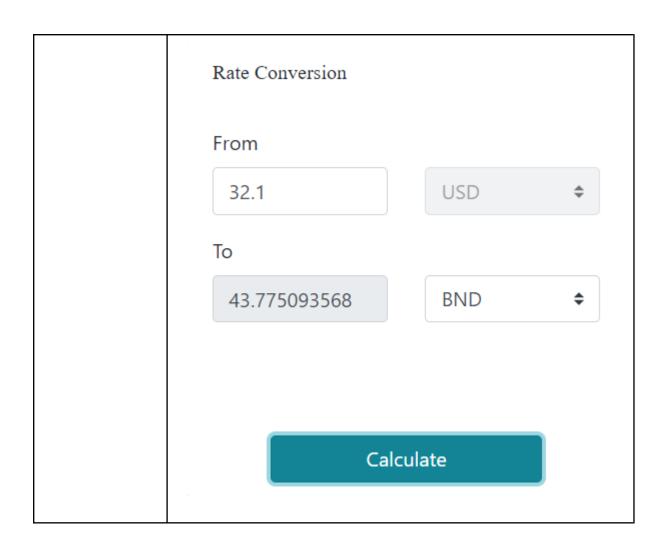


ID & Description	C-17 Convert Currency Code
Permissions	All Authenticated Users
Steps	Enter a numeric value below "From" under the Rate Conversion Panel.

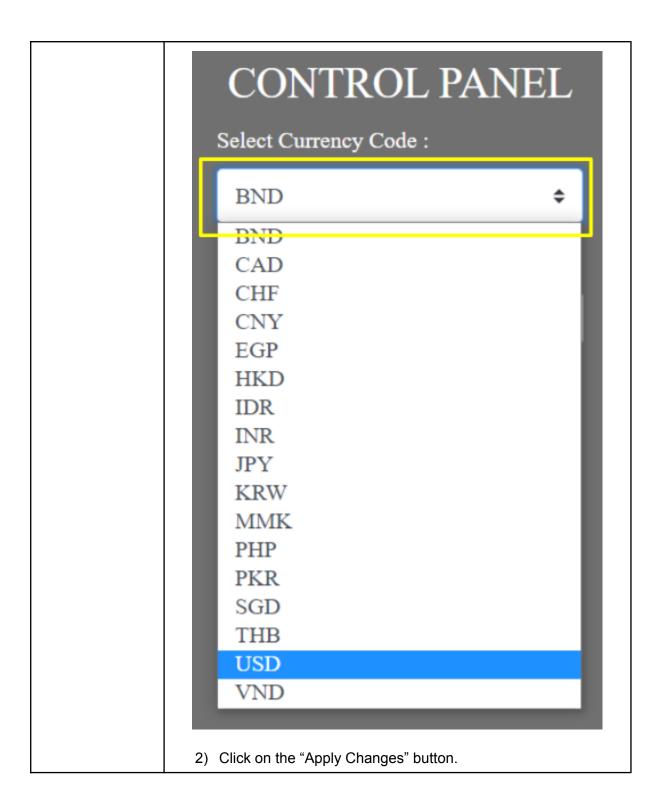


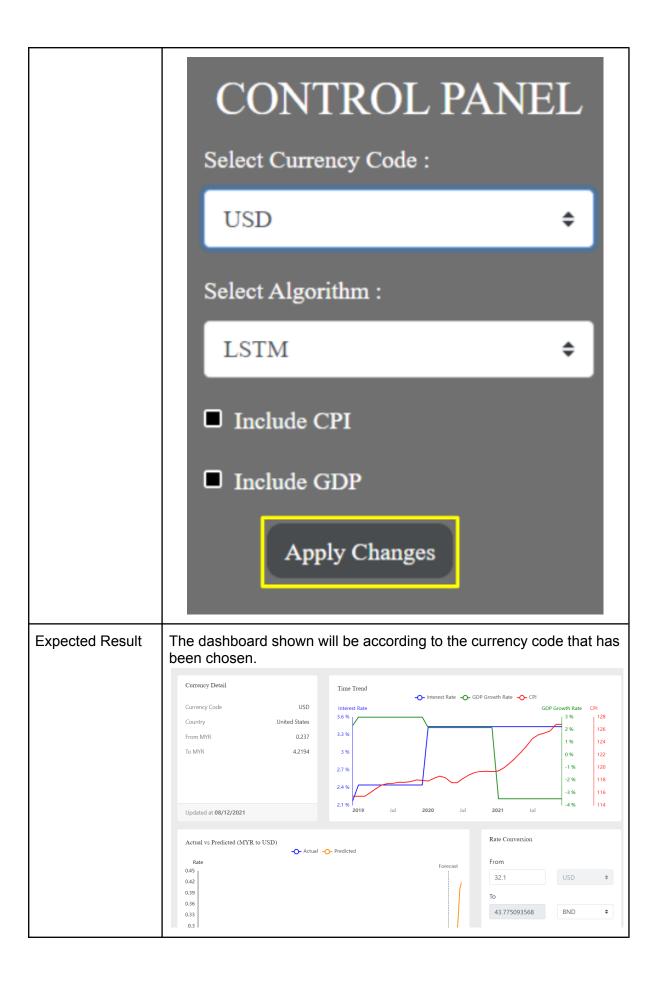


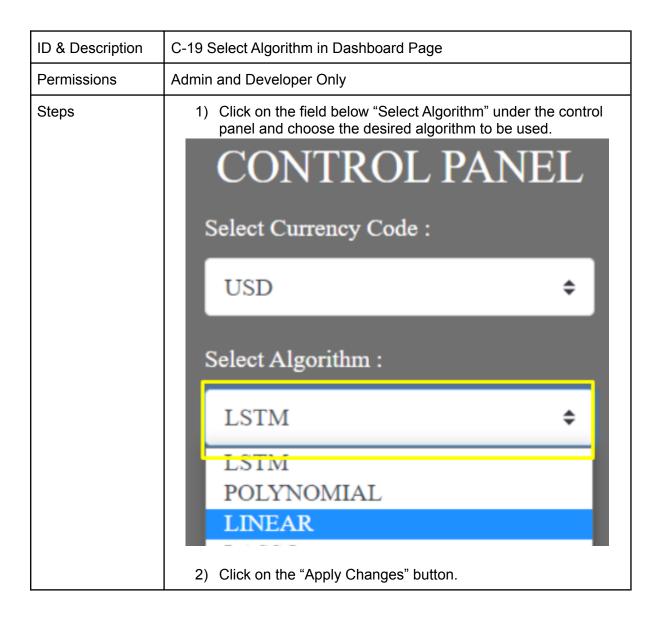


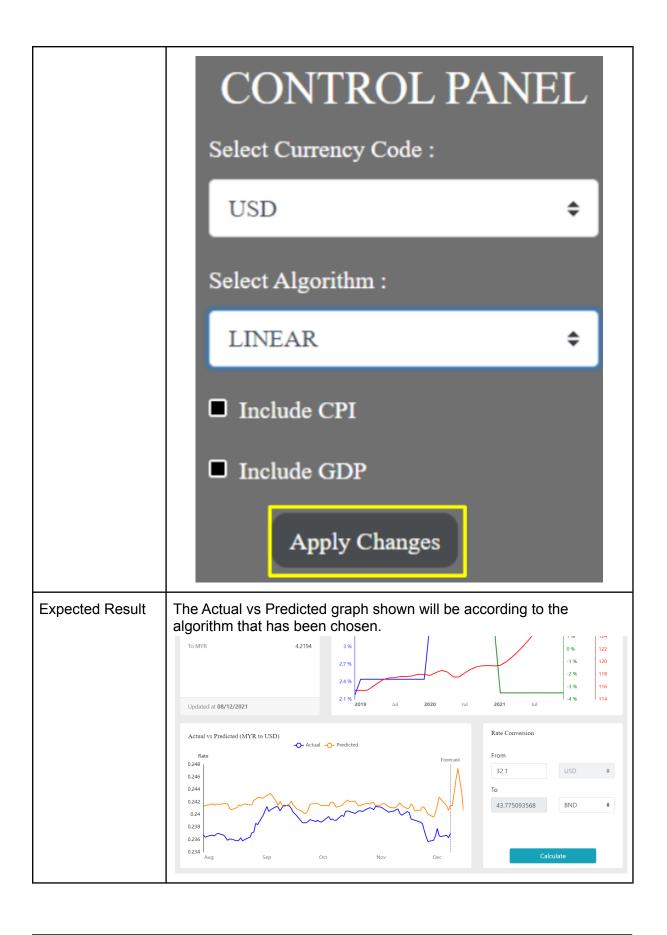


ID & Description	C-18 Select Currency Code in Dashboard Page
Permissions	All Authenticated Users
Steps	Click on the select field below "Select Currency Code" under the control panel and choose the desired currency code.

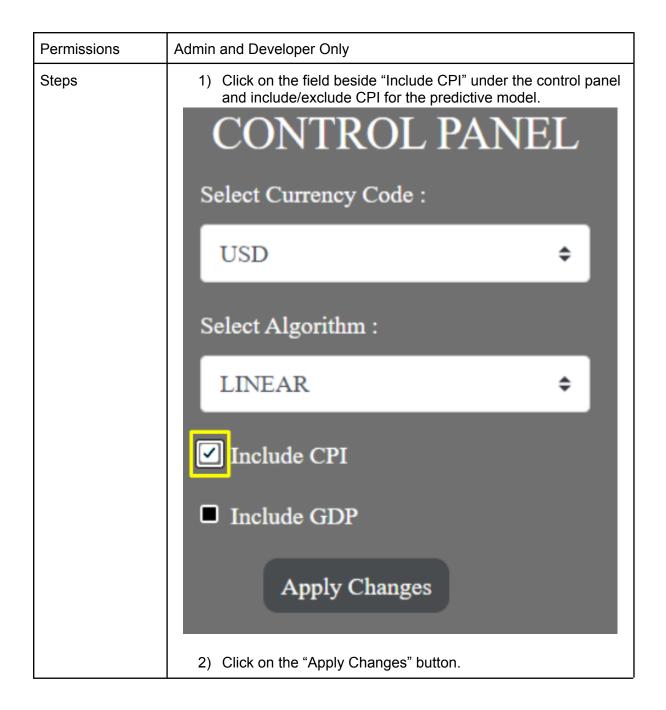


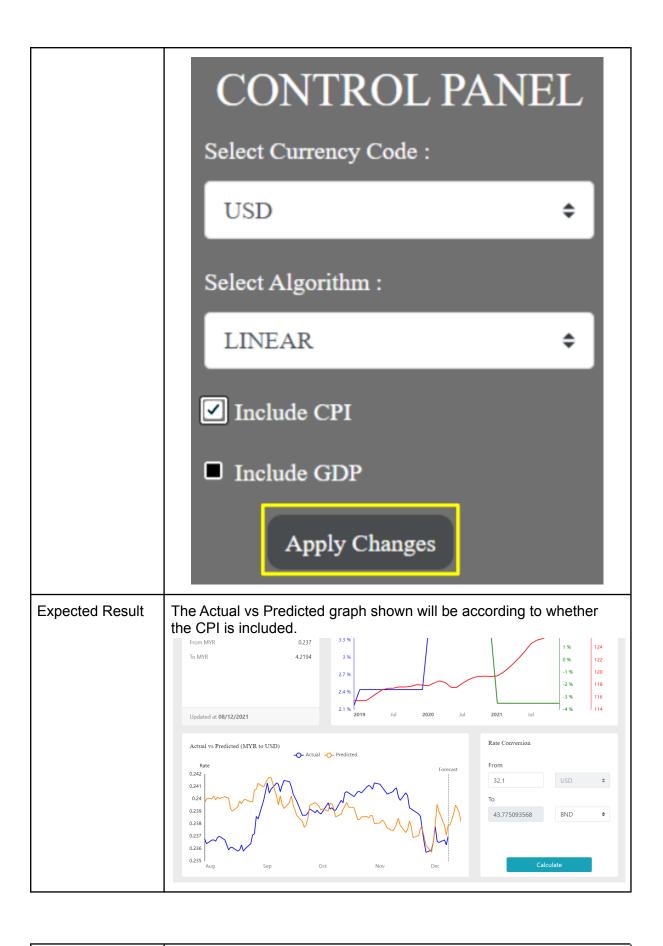






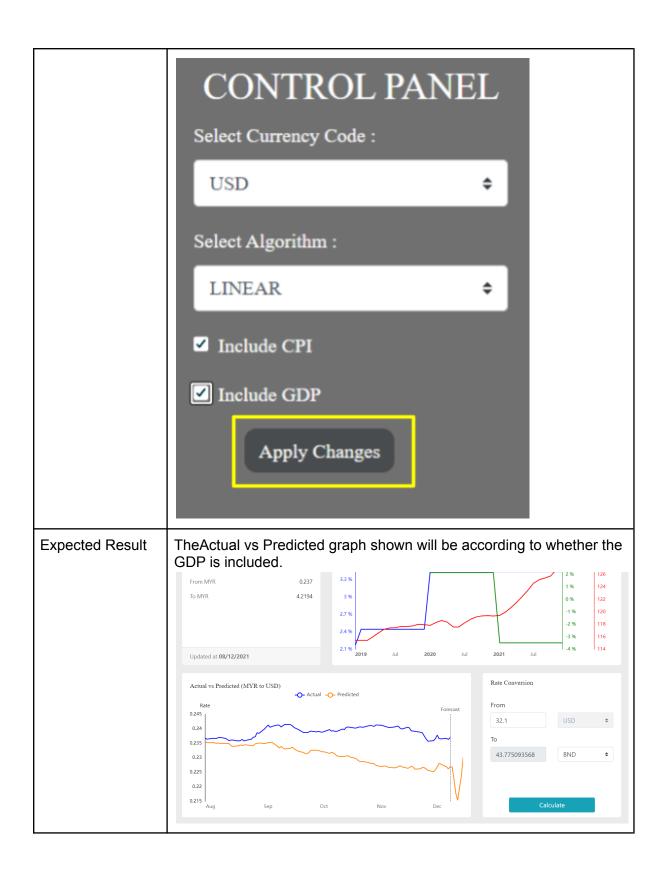
ID & Description	C-20 Include CPI in Dashboard Page
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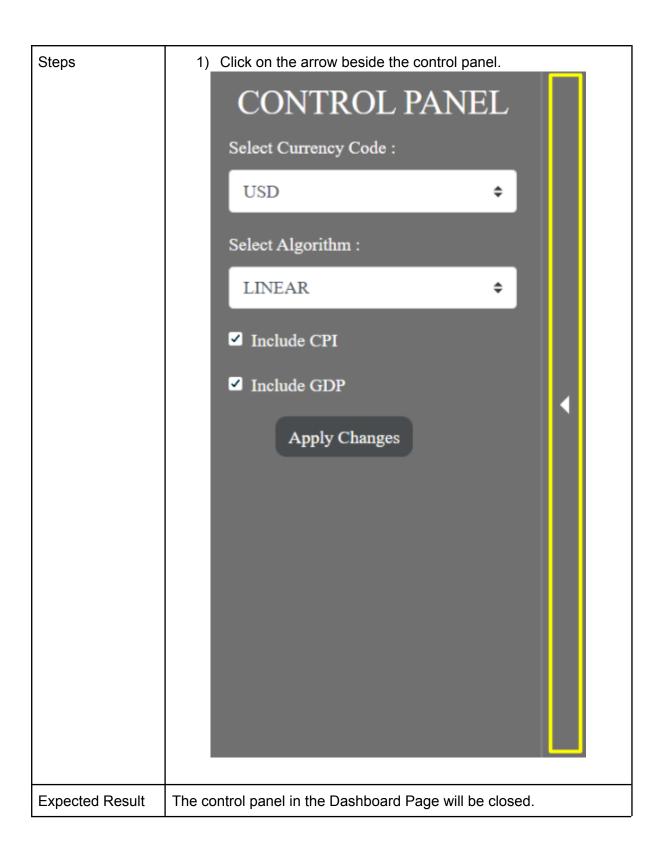


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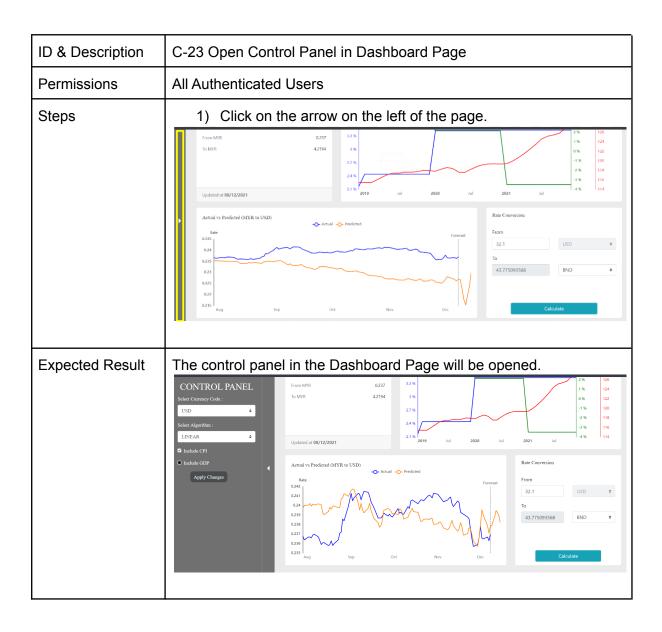
Permissions	Admin and Developer Only
Steps	Click on the field beside "Include GDP" under the control panel and include/exclude GDP for the predictive model. CONTROL PANEL Select Currency Code:
	USD \$
	Select Algorithm:
	LINEAR \$
	✓ Include CPI
	☑ Include GDP
	Apply Changes
	2) Click on the "Apply Changes" button.



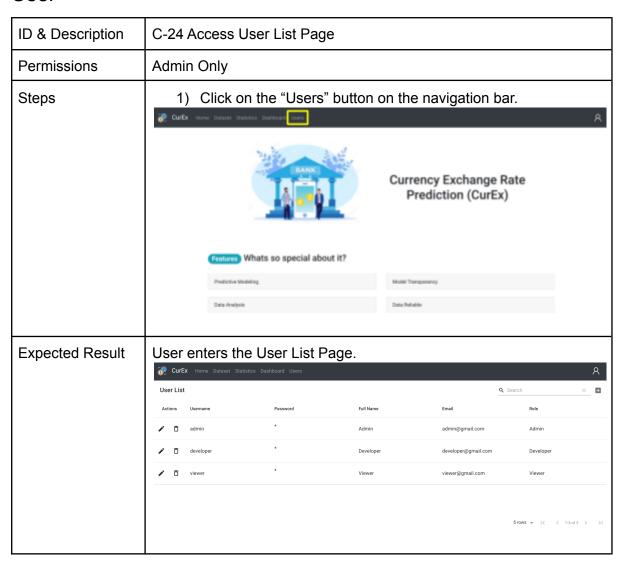
ID & Description	C-22 Close Control Panel in Dashboard Page
Permissions	All Authenticated Users



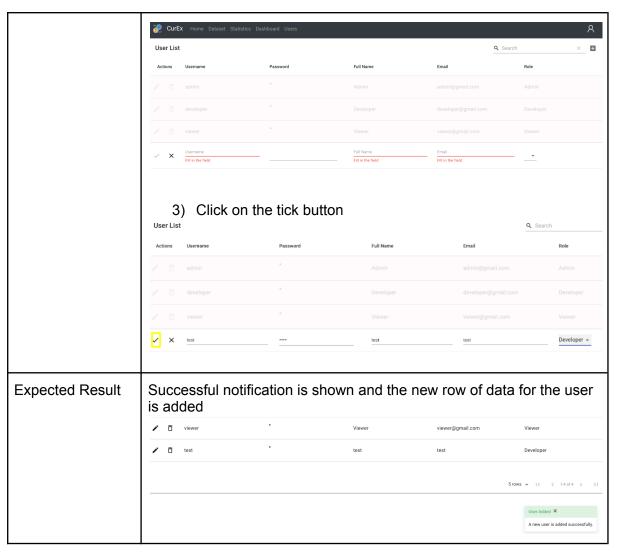


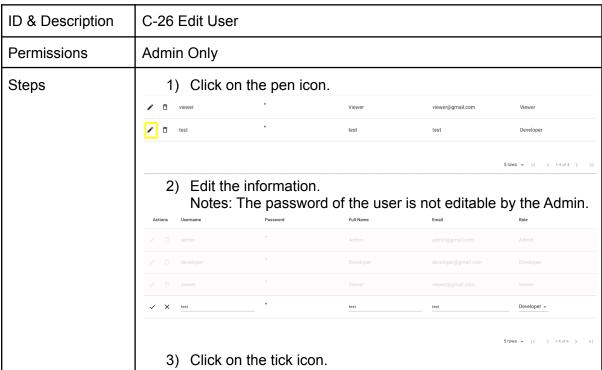


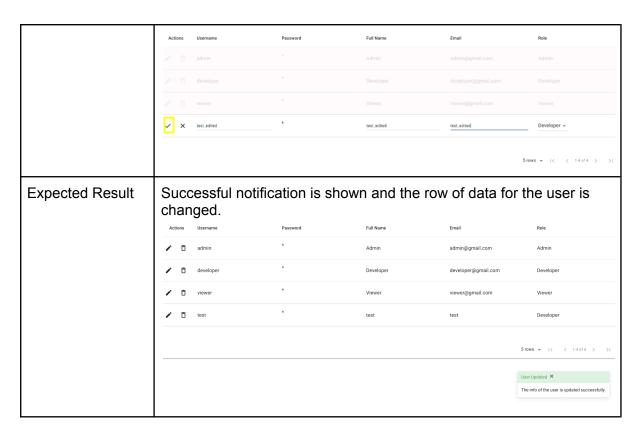
User

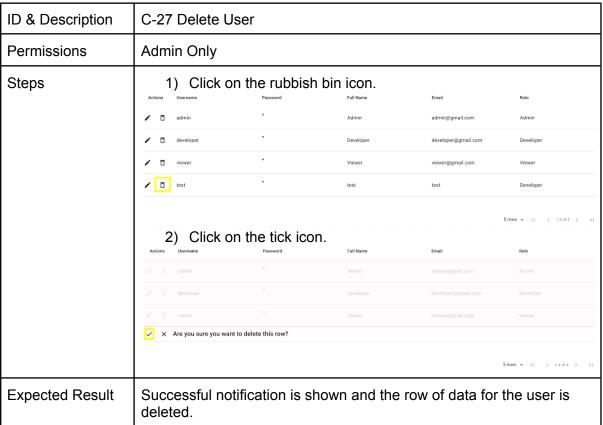


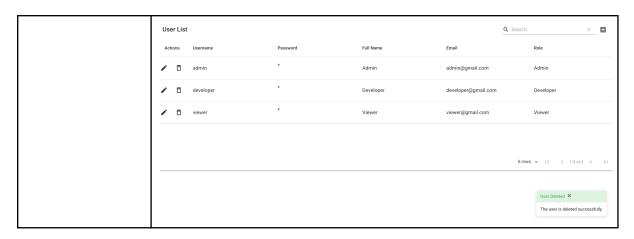
ID & Description	C-25 Add User				
Permissions	Admin Only				
Steps	1) Click on CurEx Home Dataset Statistic User List	the plus icon	า	Q. Se	Q arch ×
	Actions Username	Password	Full Name	Email	Role
		*	Admin	admin@gmail.com	Admin
		*	Developer	developer@gmail.com	Developer
	✓ 📋 viewer	*	Viewer	viewer@gmail.com	Viewer
	2) Fill in th	e information	l		

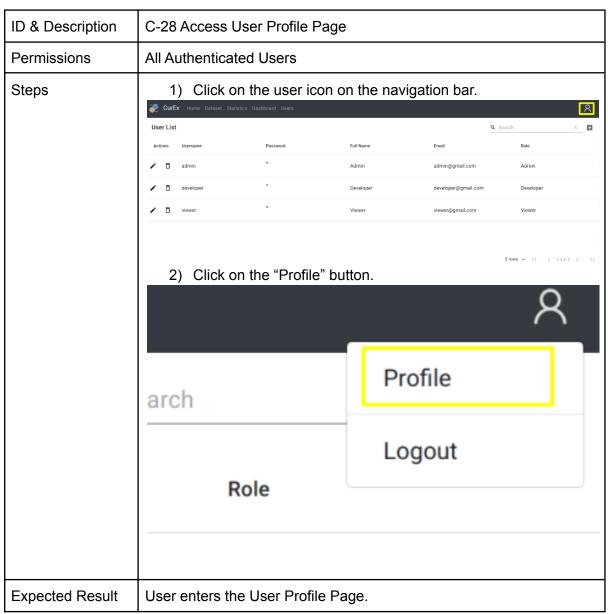


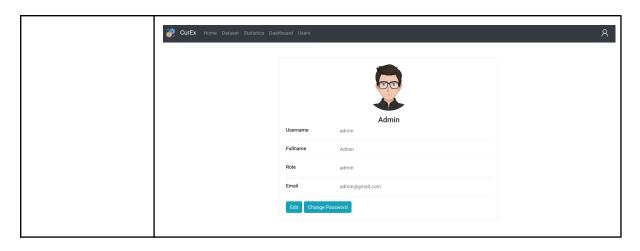


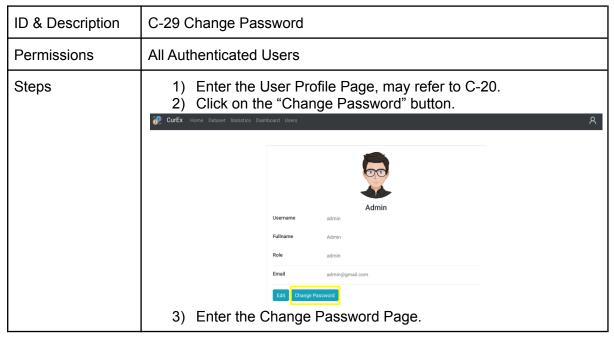












	Change Password		
	Old Password		
	Enter old password		
	New Password		
	Enter new password		
	Submit		
	Fill in the old password and new password. Notes: Make sure the old password is correctly entered.		
	Change Password		
	Old Password		
	New Password		
	Submit		
	5) Click the "Submit" button.		
Expected Result	Successful notification is shown and the password for the user is changed.		

