Customer Management Project

Group 11 Group Members:

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1. Project Overview & Business Goal

This project demonstrates the design and implementation of a modern data pipeline and data warehouse ecosystem.

- ❖ Objective: To integrate multiple data sources (customer data, usage logs, transactions, offers, and support tickets), store them in a centralized warehouse, and enable insight generation through PySpark/Hive and business dashboards in Power BI.
- ❖ Business Goal: Improve customer churn prediction and lifetime value (CLV) analysis, while providing a single source of truth for reporting.

2. Architecture & Technologies

The architecture follows a data lakehouse pattern, combining raw ingestion, warehouse modeling, and analytics:

- ❖ Ingestion Layer: Apache NiFi (streaming ingestion), Apache Sqoop (RDBMS to HDFS)
- ❖ Storage Layer: HDFS for raw data, Hive for structured warehouse
- ❖ Processing Layer: Hue/Hive for ETL, transformations, and analytics
- ❖ BI Layer: Power BI for visualization and insights

3. Data Ingestion Layer

1. **Apache Scoop:** imports relational data (customer) from MariaDB into HDFS and Hive.

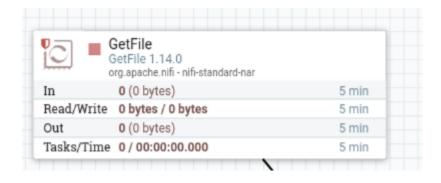
```
[hadoop@localhost -]$ sqoop import \
---connect jdbc:mysql://localhost/SIC \
---username student \
---password student \
---table customers \
---table customers \
---table customers \
---tapparquetfile \
---target-dir /warehouse/customers
Warning: /usr/local/sqoop/sqoop-1.4.7/../hcatalog does not exist! HCatalog jobs will fail.
Please set $HCAT HOME to the root of your HCatalog installation.
Warning: /usr/local/sqoop/sqoop-1.4.7/../accumulo does not exist! Accumulo imports will fail.
Please set $ACCUMULO HOME to the root of your Accumulo installation.
Warning: /usr/local/sqoop/sqoop-1.4.7/../zookeeper does not exist! Accumulo imports will fail.
Please set $2ACCUMULO HOME to the root of your Zookeeper installation.
2025-10-02 09:45:10,908 INFO sqoop.$qoop: Nunning Sqoop version: 1.4.7
2025-10-02 09:45:10,908 INFO sqoop.$qoop: Running Sqoop version: 1.4.7
2025-10-02 09:45:10,908 INFO sqoop.$qoop: Running Sqoop version: 1.4.7
2025-10-02 09:45:11,099 INFO sqoop.$qoop: Setting your password on the command-line is insecure. C onsider using -P instead.
2025-10-02 09:45:11,099 INFO manager.MySQLManager: Preparing to use a MySQL streaming resultset.
2025-10-02 09:45:11,099 INFO tool.CodeGenTool: Beginning code generation
2025-10-02 09:45:11,099 INFO tool.CodeGenTool: Will generate java class as codegen customers
2025-10-02 09:45:11,608 INFO manager.SqlManager: Executing SQL statement: SELECT t.* FROM `customers` AS t LIMIT 1
2025-10-02 09:45:11,609 INFO orm.CompilationManager: HADOOP_MAPRED_HOME is /home/hadoop/hadoop
Note: /tmp/sqoop-hadoop/compile/ce/d979a47le12b7472bd50ble8fd815/codegen_customers.java uses or overrides a deprecated API.
Note: Recompile with -Xlint:deprecation for details.
2025-10-02 09:45:11,609 UNRN manager.MySQLManager: This transfer can be faster! Use the --direct
```

```
025-10-02 09:45:58,972 INFO mapreduce.ImportJobBase: Transferred 21.585 KB in 40.7066 seconds (542.9829
025-10-02 09:45:58,975 INFO mapreduce.ImportJobBase: Retrieved 20 records.
hadoop@localhost ~]$ hdfs dfs -ls /warehouse
ound 1 items
rwxr-xr-x
              - hadoop supergroup
                                                0 2025-10-02 09:45 /warehouse/customers
hadoop@localhost ~]$ hdfs dfs -ls /warehouse/customers
ound 6 items
rwxr-xr-x - hadoop supergroup
                                                0 2025-10-02 09:45 /warehouse/customers/.metadata
rwxr-xr-x - hadoop supergroup
rw-r--r-- 1 hadoop supergroup
                                             0 2025-10-02 09:45 /warehouse/customers/.signals
2420 2025-10-02 09:45 /warehouse/customers/85b16808-db40-4065-a21a
8b7b4134fe9d.parquet
rw-r--r-- 1 hadoop supergroup
                                             2432 2025-10-02 09:45 /warehouse/customers/89e74839-1ede-4bf5-a3e7
dfaa8587aa19.parquet
rw-r--r-- 1 hadoop supergroup
                                             2409 2025-10-02 09:45 /warehouse/customers/daa62318-4f2e-4b81-ae30
ebabc4d22ee8.parquet
rw-r--r-- 1 hadoop supergroup
8459fde54481.parquet
                                             2434 2025-10-02 09:45 /warehouse/customers/f869c43f-e379-4c04-8c05
```

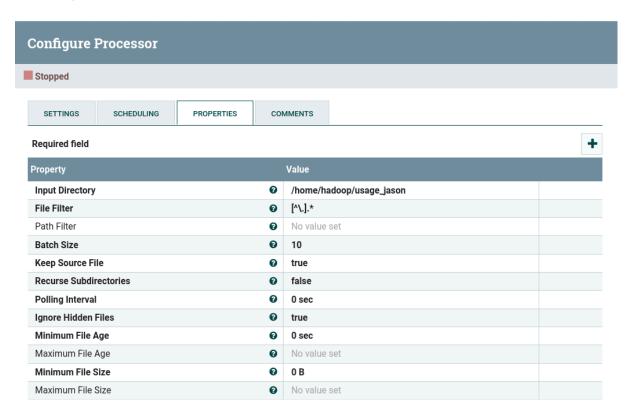
-loading csv files to HDFS:

2. **Apache NiFi:** ingests semi-structured / unstructured data (JSON) and pushes into HDFS.

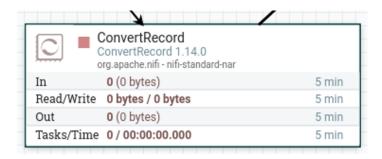
-GetFile Processor:



-Configuration:



-ConvertRecord Processor:



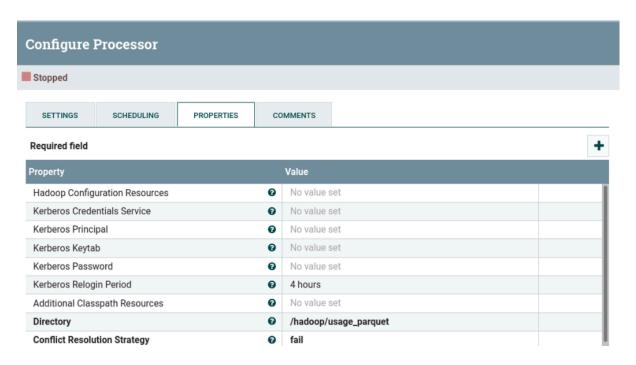
-Configuration:



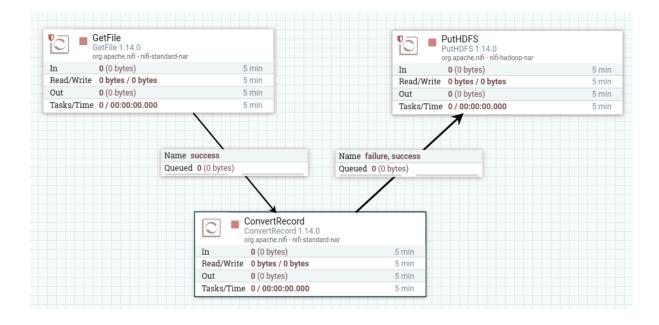
-PutHDFS Processor:



-Configuration



-Full Connection:



4. Mapping External Hive tables to HDFS files:

1. Customers Table:

```
CREATE EXTERNAL TABLE customers (
    customer_id INT,
    first_name STRING,
    last_name STRING,
    age INT,
    gender STRING,
    geography STRING,
    is_active BOOLEAN,
    tenure_months INT,
    date_opened DATE
)
STORED AS PARQUET
LOCATION '/SIC/customers/';
```

2. Customer_support_ticket Table:

```
CREATE EXTERNAL TABLE customer_support_tickets (
    ticket_id INT,
    customer_id INT,
    issue_type STRING,
    severity STRING,
    resolution_time_hrs INT
)
ROW FORMAT DELIMITED
FIELDS TERMINATED BY ','
STORED AS TEXTFILE
LOCATION '/SIC/customer_support_tickets/';
```

3. Offers Table:

```
CREATE EXTERNAL TABLE offers (
      offer_id INT,
      customer_id INT,
      offer_type STRING,
      accepted INT,
      date_offered DATE
  )
  ROW FORMAT DELIMITED
  FIELDS TERMINATED BY ','
  STORED AS TEXTFILE
  LOCATION '/SIC/offers/';
4. Usage Table:
   CREATE EXTERNAL TABLE usage (
       usage_log_id INT,
       customer_id INT,
       product_type STRING,
       monthly_balance INT,
       num_products INT
   )
   STORED AS PARQUET
   LOCATION '/SIC/usage/';
```

-Example of how data looks inside hive after mapping tables to HDFS files:

```
INTERMEDIATE:0, RECORDS_OUT_OPERATOR_SEL_1:20,
2025-10-01 08:51:58,111 INFO [8625e1e5-f110-4edd-9c97-3083952ea55e main] exec.ListSinkOperator: RECORDS_OU
T INTERMEDIATE:0, RECORDS_OUT_OPERATOR_LIST_SINK_3:20,
1001 1 Login Issue Low 5
1002 2 Card Blocked High 24
1002
1003
                 Payment Delay
                                  Medium
                 Account Locked
                                  High
1004
                                          48
                                  Medium
1005
                 App Crash
                                          10
1006
                 Loan Inquiry
                                  Low
                 Transfer Error
1007
                                  High
                 ATM Failure
                                  Medium
1008
1009
                 Cheque Issue
                                  Medium
1010
        10
                 KYC Update
                                          14
                 Card Lost
                                  High
                                           30
1012
                 Loan Delay
                                  Medium
                                          18
                App Freeze l
Double Deduction
Login Issue l
1014
1015
                                          High
                                                   26
                                  Low
                 Card Declined
1016
                                  Medium
                 Mobile Token Fail
                                          High
                                                   28
1018
                 Password Reset Low
1019
1020
                 App Crash
                                  Medium
```

```
INTERMEDIATE:0, RECORDS_OUT_OPERATOR_SEL_1:20,
2025-10-01 08:43:33,680 INFO [8625e1e5-f110-4edd-9c97-3083952ea55e main] exec.ListSinkOperator: RECORDS_OUT_
T_INTERMEDIATE:0, RECORDS_OUT_OPERATOR_LIST_SINK_3:20,
2001 1 Credit Card 1 2023-02-01
                    Personal Loan
2002
                                                    2023-03-12
2003
                    Savings Account
                                                    2023-01-10
2004
                    Cashback
                                                    2023-05-20
2005
                                                    2023-07-15
                    Insurance
2006
                    Credit Card
                                                    2023-04-10
2007
                    Personal Loan
                                                    2023-02-18
2008
                    Savings Account 0
                                                    2023-06-01
2009
                    Cashback
                                                    2023-07-05
2010
                                                    2023-03-21
                    Insurance
          11
12
2011
                    Credit Card
                                                    2023-04-12
2012
                    Personal Loan
                                                    2023-05-15
2012
2013
2014
          13
14
                    Savings Account 0
Cashback 1
                                                    2023-01-28
                                                    2023-02-22
2015
2016
                    Insurance
                                                    2023-06-30
                    Credit Card
                                                    2023-05-11
2017
          17
18
                    Personal Loan
                                                    2023-03-05
2018
                                                    2023-04-19
                    Savings Account 1
2019
                                                    2023-07-25
                    Cashback
2020
                                                    2023-02-14
          20
                    Insurance
Time taken: 0.276 seconds, Fetched: 20 row(s)
2025-10-01 08:43:33,726 INFO [8625ele5-f110-4edd-9c97-3083952ea55e main] CliDriver: Time taken: 0.276 sec
nds, Fetched: 20 row(s)
2025-10-01 08:43:33,726 INFO [8625ele5-f110-4edd-9c97-3083952ea55e main] conf.HiveConf: Using the default
value passed in for log id: 8625e1e5-f110-4edd-9c97-3083952ea55e
2025-10-01 08:43:33,726 INFO [8625e1e5-f110-4edd-9c97-3083952ea55e
read name to main
nive> sS
```

4. Data Warehouse and Modeling in Hive

The data warehouse is modeled using a star schema.

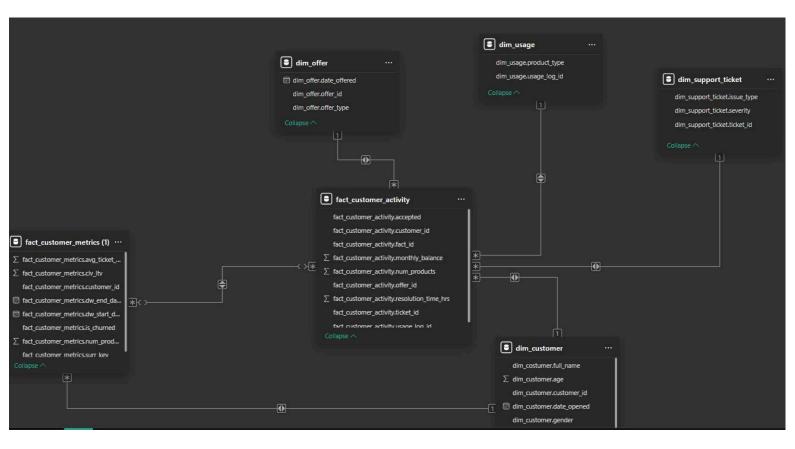
***** Fact Tables:

- ➤ fact_customer_activity → contains key customer activity metrics (transactions, usage, churn indicators).
- ➤ fact_customer_metrics_date
 → captures customer-level performance metrics such as churn status, customer lifetime value (CLV), average ticket resolution time, number of products, and tracking dates (dw_start_date, dw_end_date) for historical changes.

Dimension Tables:

- ➤ dim_customer → customer details, demographics, churn flag.
- ➤ dim_usage → aggregated usage per period.
- **> dim_offer** → marketing campaigns and offers.
- **> dim_support_ticket** → customer support interactions.

-Star Schema Diagram:



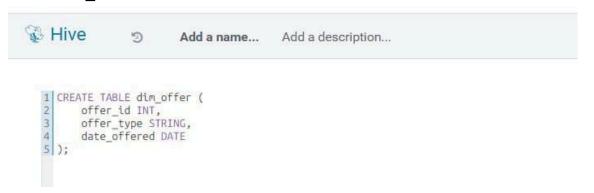
-Hive Queries:

1. Table dim customer:

```
Hive D Add a name... Add a description...

| CREATE TABLE dim_customer (
| customer_id INT, |
| first_name STRING, |
| last_name STRING, |
| age INT, |
| gender STRING, |
| geography STRING, |
| is_active BOOLEAN, |
| tenure_months INT, |
| date_opened DATE
```

2. Table dim_offer:



3. Table dim_support_ticket:



4. Table dim_usage:

5. Table fact customer activity:

```
Hive
                         Add a name...
                 3
                                          Add a description...
      CREATE TABLE fact_customer_activity (
    2
          fact_id BIGINT,
          customer_id INT,
    4
          usage_log_id INT,
    5
          offer_id INT,
    6
          ticket_id INT,
    7
          monthly_balance DOUBLE,
    8
          num_products INT,
   9
          resolution_time_hrs INT,
   10
          accepted BOOLEAN
   11 );
```

6. Table fact customer metrics:

-We designed two different fact tables to serve distinct analytical purposes:

• Fact Customer Activity Table

This table captures detailed records of individual customer actions. It includes information such as monthly balances, product usage, support tickets, and offers. The purpose of this table is to provide a granular, event-level view of customer interactions, similar to a detailed log or diary of all activities.

• Fact Customer Metrics Table

This table focuses on customer-level summaries and insights derived from the raw activities. It contains calculated metrics such as churn status, customer lifetime value (CLV), and average ticket resolution time. Its role is to provide a consolidated, high-level view of customer performance and risk, similar to a report card.

5. Analysis with Hive (Hue)

Originally, the plan was to use PySpark for advanced analysis, but due to setup issues we performed all the analysis directly in Hive using Hue.

1. Overall customer churn rate for the latest month:



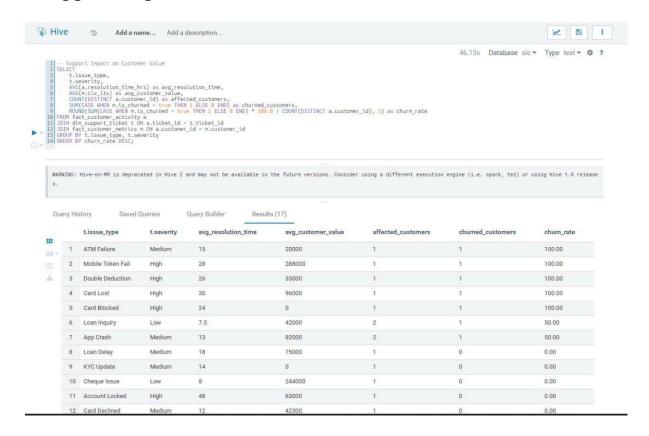
• **Key Insight:** Our churn rate is critically high. At 35%, we are losing more than one-third of our customers each month. This is an unsustainable business emergency that requires immediate, company-wide action.

2. Churn rate by geography and age group:

| uery H | listory | Saved Queries Que | ery Builder Results (11) | | | |
|--------|---------|-------------------|--------------------------|-----------------|-------------------|-----------------------|
| | month | c.geography | age_group | total_customers | churned_customers | churn_rate_percentage |
| 1 | 2025-10 | UAE | 18-29 | 1 | 1 | 100.00 |
| 2 | 2025-10 | Saudi Arabia | 18-29 | 2 | 2 | 100.00 |
| 3 | 2025-10 | Qatar | 46-60 | 1 | 1 | 100.00 |
| 4 | 2025-10 | Qatar | 30-45 | 1 | 1 | 100.00 |
| 5 | 2025-10 | Bahrain | 18-29 | 1 | 1 | 100.00 |
| 6 | 2025-10 | Egypt | 18-29 | 3 | 1 | 33.33 |
| 7 | 2025-10 | UAE | 30-45 | 3 | 0 | 0.00 |
| 0 | 2025.10 | Caudi Arabia | 20.45 | 4 | 0 | 0.00 |

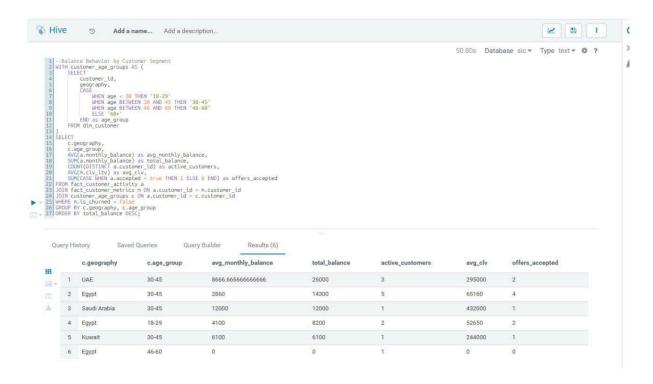
• **Key Insight:** Churn is concentrated in younger customers (18-29) across all geographies. In several regions, 100% of our young customers churned last month, indicating a critical failure to retain the next generation of clients.

3. Support Impact on Customer Value:



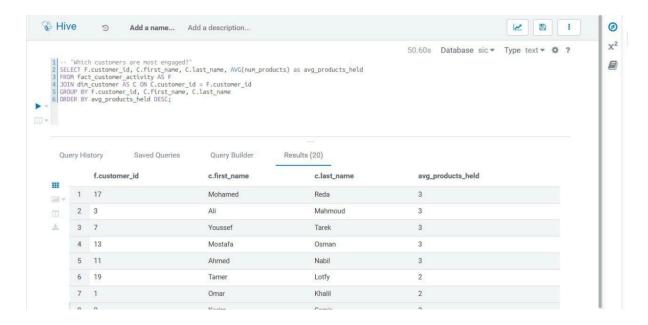
• **Key Insight:** High-severity technical and financial issues are a primary driver of churn. Problems like "ATM Failure," "Mobile Token Fail," and "Double Deduction" have a 100% churn rate, directly destroying customer value.

4.Balance behaviour by customer segment



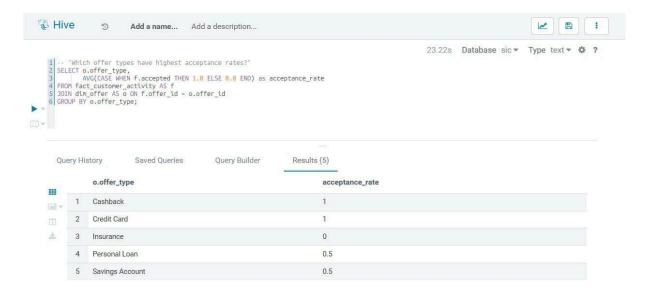
• **Key Insight:** Prime customers are in their 30s-45s living in the UAE and Saudi Arabia. This segment holds the highest average and total balances, has a high CLV, and is most receptive to offers, making them the ideal target for growth initiatives

5.Most engaged customers:



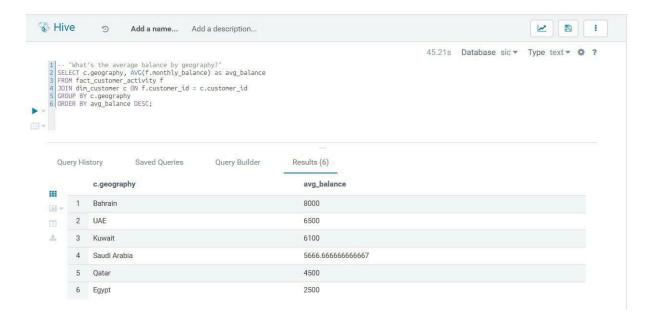
• **Key Insight:** These are our most loyal and valuable customers, candidates for loyalty rewards and premium product cross-selling.

6.Offers with highest acceptance rate:



• **Key Insight:** Customers prefer immediate, low-risk value. Cashback and Credit Card offers have 100% acceptance, while products like Insurance and Loans see much lower uptake, suggesting customers are wary of long-term commitments.

7. Average balance by geography:



• **Key Insight:** Marketing and sales teams can leverage this by tailoring offers to high-balance regions (premium products, cross-selling opportunities), while designing retention-focused initiatives for lower-balance regions (cashback, discounts, loyalty rewards).

8.Issues that take the longest to resolve:



• **Key Insight:** Complex security and financial errors are our biggest support bottlenecks. They take the longest to resolve (24-48 hours), directly impacting customer trust and satisfaction.

8. Customer Management Dashboard

Main Objectives

The main objectives of the dashboard are:

- 1. To track customer churn and identify high-risk segments.
- 2. To measure Customer Lifetime Value (CLV) and highlight high-value customers.
- 3. To analyze product usage patterns across customers.
- 4. To evaluate support ticket resolution times by issue type.
- 5. To provide actionable insights for improving customer retention and satisfaction.

Data Model Design

The dashboard uses a star schema consisting of:

Fact Tables:

fact customer activity: stores customer activity, usage logs, tickets, and balances.

fact_customer_metrics: contains key metrics such as churn, CLV, number of products.

Dimension Tables:

dim customer: customer demographics and attributes.

dim_offer: details of offers provided.

dim usage: product categories used.

dim_support_ticket: issue types and severity.

This design improves query performance and makes analysis flexible.

Dashboard Sections

1- Key Metrics (KPIs)

Number of Products: 5 Churn Rate: 35.29%

Number of Churned Customers: 7 Average Resolution Time: 15.95 hrs

Number of Issue Types: 17 Average CLV: 121,455

2 Customer Lifetime Value (CLV)

CLV distribution shows a wide variation.

Some customers contribute significantly more, highlighting opportunities to prioritize them.

3 Churn Analysis by Country

Churn rates differ by geography.

Qatar and Saudi Arabia show the highest churn rates compared to other regions.

4 Product Usage

Loans and savings are the most commonly used products.

Cashback and insurance are less used, indicating areas for promotion.

5 Issue Resolution Time

Account and card-related issues have the longest resolution times.

Faster response is needed to improve customer satisfaction.

Insights

High churn in specific countries suggests targeted retention strategies.

Long resolution times for financial issues (account/card) negatively impact satisfaction.

A small number of customers contribute disproportionately to CLV, requiring personalized attention.

Underused products represent potential growth opportunities through marketing campaigns.

Conclusion & Recommendations

- Retention: Focus on churn-heavy regions with loyalty programs or personalized offers.
- Customer Service: Reduce resolution time for account and card issues.
- Revenue Growth: Promote underused products (insurance, cashback).
- Customer Value: Prioritize high CLV customers for special services.