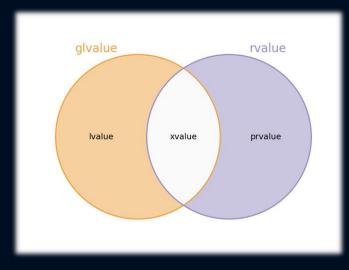
Effective C++ Programming

NIE-EPC (v. 2021):

VALUE CATEGORIES, TYPES OF REFERENCES, REFERENCE BINDING, OVERLOADING RULES
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Value categories

- In C++, each *expression* is characterized by two properties:
 - type,
 - value category.
- The total number of value categories is 5, but for most purposes, only 2 of them matter:
 - Ivalues,
 - rvalues.
- Important rule each expression is (has category) either Ivalue or rvalue.
- Precise definitions are complicated, but we will try to simplify them.
- Cppreference link:
 - https://en.cppreference.com/w/cpp/language/value_category.



Value categories — *lvalues*

- Lvalues addressable entities.
 - Their addresses can be obtained by & operator.
- Major cases:
 - Entities with name every expression that itself is a named entity is lvalue (variables, references, function parameters, functions,...).
 - Array elements we can obtain their addresses.
 - Dereferenced pointers —addresses = pointer values.
 - Function-call expressions whose return type is lvalue reference (see later).
 - Example operator[] of std::vector [link].

```
std::vector<int> v = { 1, 2, 3 };
std::cout << v[1]; // expression "v[1]" is lvalue</pre>
```

- It returns lvalue reference to its element, which is addressable.
- String literals exception; other literals are rvalues.
- Casting to Ivalue reference type (see later).

Value categories — rvalues

- Rvalues:
 - Expressions that are not Ivalues = non-addressable expressions.
- Major cases:
 - Non-string literals -1, false, nullptr,...
 - Temporary objects results of operations,...

```
int i = 1;
int a[3] = { i /* lvalue */, 1 /* rvalue */, i + 1 /* rvalue */ };
```

Function-call expressions whose return type is non-reference.

```
std::string s("hello world");
std::string s2 = s.substr(0, 5); // red-emphasized expression is rvalue
```

- Function-call expressions whose return type is rvalue reference.
 - Example std::move:

Cast expression to non-reference type or to rvalue reference (see later).

Value categories — function overloading

- Why are value categories important?
 - Because they, in practice, frequently decide which overloaded variant of some function will be called according to the value category of function argument.
- Examples:
 - Two overloaded variants of std::vector::push_back:
 - One is called for *lvalue arguments*, the other one *for rvalue arguments*.
 - Overloaded constructors (and assignment operators) for initialization expressions of the same type:
 - copy constructor is used for lvalue "arguments" object initialization expressions,
 - move constructor (if exists) is used for rvalue arguments.
- How this overloading works?
 - Typically, it is based on passing objects by reference, where overloads have different reference types of parameters.

References — lvalue references

- Types of references in C++ (since C++11):
- 1) Lvalue references denoted by single & source code character.

• Notes:

- "Constant reference" should be better worded as "reference-to-const".
- Each reference is constant per se since it refers to the same object through its entire existence.
- Reference-to-const denoted by const modifier indicates that referred-to object cannot be modified through this reference.
 - \Rightarrow It does not imply that the object itself is *constant* (*immutable*).
- For sake of simplicity, we call "references-to-const" simply "constant references".

References — rvalue and forwarding refs

2) Rvalue references — denoted by double && source code characters in case these do not make forwarding references (see later).

- Note constant rvalue references are almost never useful.
 - Relevant discussion: https://stackoverflow.com/q/4938875/580083.
- 3) Forwarding references denoted by auto&&, or T&& where T is a function template parameter.

- Note forwarding reference type must be exactly function template parameter + double ampersand &&.
 - Any other form would make frt not a forwarding reference.

Reference binding

- A reference always refer to some entity, such as an object or a function.
- Without the loss of generality, we will consider mostly references-toobjects.
- Standard wording reference that refers to some object is said to be "bound to" this object.

```
int i = 1;
int & ri = i; // ri is bound to i
```

- References-related rules:
 - References cannot be "rebound" to another object.
 - When the lifetime of the bound object ends, the reference becomes invalid
 — so-called "dangling" and it may not be used any more.
- Common dangling-reference bug:

```
int & f() {
  int i = 1; // i does not exist outside of f...
  return i; // ...where reference to i is passed
}
```

Reference binding (cont.)

• To what is reference bound is given by its initialization expression.

```
int & f() {
   int i = 1;
   return i; // reference returned from f is bound to i
}

void g(int & par_ri) { ... }

int i = 1;
   int & ri = i; // ri is bound to i
   g(i); // par_ri is bound to i in this particular function call

std::vector<int> v = { 1, 2, 3 };
   int & ri = v[1]; // ri is bound to second vector element
   g(v[1]); // par_ri is bound to second vector element in this function call
```

References can sometimes prolong lifetime of temporaries:

```
int i = 1;
const int & cri = i + 1;
// cri is not dangling here, the temporary of type int with value 2 still exists
```

• Rules for temporary lifetime extension due to reference bounding are relatively complex ⇒ better is not to do this.

```
const int & f(const int & cri) {
  return cri;
}

const int & ref = f(1);
// lifetime of literal 1 is not extended
// => ref is dangling here
```

Reference binding and value categories

- Generally, references cannot be bound to objects of all categories.
- Basic rules:
 - 1) Lvalue references can be bound only to lvalues.

```
void f(int &) { }

int i;
std::vector<int> v = {1, 2, 3};

f(i);    // ok   - "i"    is lvalue (named entity)
f(v[1]);    // ok   - "v[1]"    is lvalue (operator[] returns lvalue reference)
f(1);    // error - "1"    is rvalue (non-string literal)
f(i + 1);    // error - "i + 1" is rvalue (temporary object)
```

2) Rvalue references can be bound only to rvalues.

Note — these rules justify names of "Ivalue" and "rvalue references".

- Special case:
 - 3) Constant Ivalue references can be bound both Ivalues and rvalues.

- This rule allows writing a single function that can work with external objects regardless of their value category.
- For example, equality-comparison operator== typically does have both parameters constant Ivalue references [sample link].

```
std::optional<int> lhs(1);
if (lhs == std::optional<int>(2)) ... // compares lvalue with rvalue
```

- It does not make any sense to distinguish Ivalues and rvalues when comparing objects (their content).
- When does it make sense? See later...

 Up to now, in ad 1), 2), and 3), we worked with references related to particular object type:

```
void f(int &) { }
    void g(int &&) { }
    void h(const int &) { }
```

- What if we want to write a (*generic*) function that pass arguments by reference regardless of their type?
- Lvalue reference generalized case:

```
template <typename T>
void f_gen(T &) { }
```

 Works as expected — only lvalues are accepted, and they may be of any type.

- Lvalue reference generalized case (cont.)...
- Exemplary library function template — std::swap for swapping content of two objects, both of the same type.

```
Defined in header <algorithm>
Defined in header <utility>
Defined in header <string_view>

template< class T >
void swap( T& a, T& b );

template< class T >
```

• ⇒ std::swap can work only with Ivalue arguments:

```
std::string s("hello");
std::swap(s, string("hi")); // error
```

- Rationale:
 - Mostly, it does not make sense to swap content with rvalue.
 - For instance, rvalues are typically temporaries whose lifetime does not exceed the expression they emerge within.
 - \Rightarrow Assignment makes more sense then:

```
s = string("hi"); // makes more sense
```

• Constant Ivalue reference — generalized case:

```
template <typename T>
void h_gen(const T &) { }
```

 Works as expected — both lvalues and rvalues are accepted, and they may be of any type.

```
int i;
double d;
h_gen(i);  // ok - "i" is lvalue (of type int)
h_gen(d);  // ok - "d" is lvalue (of type double)
h_gen(1);  // ok - "1" is rvalue (of type int)
h_gen(1.0);  // ok - "1.0" is rvalue (of type double)
```

Rvalue? reference — generalized case:

```
template <typename T>
void g_gen(T &&) { }
```

Does not works as expected — both lvalues and rvalues are accepted (and they may be of any type).

```
int i; double d;
g_gen(i); g_gen(1); g_gen(1.0); // all ok
```

Template argument deduction

- When function template is called and:
 - some template argument is not explicitly provided,
 - and template parameter appears in some function parameter type,
- ...then this template argument is deduced from the type of that function argument (simplified wording).
- Example Ivalue reference case:

```
template <typename T> void f_gen(T & param) { }

int i; double d;
f_gen(i); // in this call, T is deduced as int => type of param is int&
f_gen(d); // in this call, T is deduced as double => type of param is double&
```

This deduction is "intuitive", as for constant Ivalue reference case:

```
int i; double d;
h_gen(i); // in this call, T is deduced as int => type of param is const int&
h_gen(d); // in this call, T is deduced as double => type of param is const double&
h_gen(l); // in this call, T is deduced as int => type of param is const double&
h_gen(l); // in this call, T is deduced as int => type of param is const int&
h_gen(l.0); // in this call, T is deduced as double => type of param is const double&
```

Template argument deduction (cont.)

• However, the *seemingly rvalue reference case* is different:

```
template <typename T> void g_gen(T && param) { }
```

In case of rvalue arguments, it "works" as expected:

```
int i; double d;
g_gen(1);  // in this call, T is deduced as int => type of param is int&&
g_gen(1.0);  // in this call, T is deduced as double => type of param is double&&
```

- > Parameters indeed are rvalue references.-
- However, in case of *lvalue arguments*, something weird happens:

```
int i; double d;
g_gen(i); // in this call, T is deduced as int& => type of param is int& (???)
g_gen(d); // in this call, T is deduced as double& => type of param double& (???)
```

- $\bullet \Rightarrow$ Parameters are Ivalue references.
- ullet \Rightarrow They can bind Ivalue arguments.
- Short explanation T&& here is not an rvalue reference but it is a forwarding reference.
 - Forwarding references have special template argument deduction rules.
 - · Why?

Reference collapsing

```
template <typename T> void g_gen(T && param) { }
```

```
int i; double d;
g_gen(i); // in this call, T is deduced as int& => type of param is int& && = int&
g_gen(d); // in this call, T is deduced as double& => type of param double& && = double&
```

First puzzle:

- When
 - T is deduced as int&,
 - and is "substituted" into T&&,
- how is possible that the resulting type of param is int&?
- Shouldn't it be int& && instead?

Explanation:

- Technically, after substitution, the type of param is int & &&.
- However, then this int & && "collapses" into int &...
- ...according to so-called reference collapsing rules:
 - & &&, && &, and & & collapse to &.
 - Only && && collapses to &&.
- See, for example: https://en.cppreference.com/w/cpp/language/reference.

Forwarding references

• Need:

- passing by reference argument of any type and any value category,
- plus *finding out the value category* of the passed argument inside the function.
- Why?
 - Mostly used for so-called "perfect forwarding" will be explained later.
- Only forwarding reference can do that:
 - If passed argument is an Ivalue of type X, the corresponding template argument is deduced as X&,
 - otherwise (rvalue argument of type X), it is deduced as X.
 - ⇒ If the *template parameter is reference*, passed argument was *lvalue*, and *vice versa*.
 - Counter-example generic constant Ivalue references:
 - For both lvalue and rvalue arguments, the template argument is deduced equally.
 - ⇒ There is no information about value category of passed argument available in the function.

```
// template <typename T> void h_gen(const T &) { }
int i;
h_gen(i); // lvalue argument => T is deduced as int, type of param is const int &
h_gen(1); // rvalue argument => T is deduced as int, type of param is const int &
```

Forwarding references — example

• Example —template argument deduction rules for forwarding references allows us to write a function that tell whether the argument expression is *lvalue* or *rvalue*:

```
template <typename T>
bool is_lvalue(T&& param) { // forwarding reference parameter
  return ??? // return true if T is reference, false if it is non-reference type
}
```

- In case of *lvalue argument*, T is *lvalue reference* to argument's types, otherwise (*rvalue argument*), T is *non-reference*.
- How to check this?
- Possible solution = template metafunction std::is_reference.
- Recall template metafunctions / C++ library type traits:
 - take some type or number as template argument,
 - produce some type or number as its "result" (member type/variable):
 - We have seen std::is_trivially_copyable<T> that maps type to a
 Boolean value (static member value) which is true if T is trivially-copyable.

Forwarding references — example (cont.)

- Library metafunction (type trait) std::is_reference<T>:
 - Maps type to a Boolean value which is
 - true if the input type is a reference type,
 - false otherwise.
 - "Output" Boolean value has a form of a static member constant value.
 - Example:

```
std::cout << std::is_reference< int >::value; // prints out "0"
std::cout << std::is_reference< int& >::value; // prints out "1"
std::cout << std::is_reference< int&& >::value; // prints out "1"
```

Application to our problem is straightforward:

```
template <typename T>
bool is_lvalue(T&& param) {
   return std::is_reference<T>::value;
}
```

Demo:

Value categories + copying/moving content

- Assume that we want to create a function f that:
 - takes some object of type X as its argument,
 - and, inside, either copy or move content from it.
- How to design such a function?
- Recall:
 - Lvalues are addressable and, typically, their lifetime is longer than the lifetime of the expression where they emerge:

```
X x;
f( x ); // expression "x" has category Lvalue (variable - named entity)
```

- Here, the object referred to by Ivalue expression "x" existed before the functioncall expression and will exist after it as well.
- Rvalues are typically short-lived objects (such as temporaries) whose lifetime is limited to the expression where they emerge:

```
f( X{} ); // expression "X{}" has category rvalue (temporary)
```

 Here, the object referred to by rvalue expression "X{}" exists only within the function-call expression.

Value categories + copying/moving (cont.)

- Consequences:
 - Lvalues are natural candidates for copying content from.
 - Rvalues are natural candidates for moving content from.
 - Why to copy content from an object that will be then soon destructed?
- Idiomatic solution:
 - Two function overloads:
 - *Frist for Ivalue arguments* that will *copy content* from them inside.
 - Second for rvalue arguments that will move content from them inside.

```
void f(X\& param) { /* copy from argument bound to param */ } // accepts Lvalue arguments void f(X\&\& param) { /* move from argument bound to param */ } // accepts rvalue argumetns
```

- More idiomatic solution:
 - The content of the copied-from object is usually preserved.

```
void f(const X& param) { ... }
void f(X&& param) { ... }
```

Value categories + copying/moving (cont.)

• Problem?

```
void f(const X& param) { ... } // (1) accepts Lvalue and rvalue arguments
void f(X&& param) { ... } // (2) accepts rvalue argumetns
```

- For lvalue arguments, only overload (1) can be called.
- For rvalue arguments, both overloads are viable:
 - Rvalue can be bound both to constant lvalue reference as well as to rvalue reference.
- Fortunately, C++ overloading rules will prefer the second overload (2).
 - \Rightarrow There is no overloading *ambiguity*:

```
X x;
f( x ); // will call overload (1)
f( X{} ); // will call overload (2)
```

- Example std::vector::push_back [link]:
 - Two overloaded variants:
 - 1) One for *lvalues copies content* from arguments.
 - Another one for rvalues moves content from arguments.
 - Note if move operation is not available, ad 2) falls back to copying content (see later).

Value categories + copying/moving (cont.)

- Another example copy/move constructors/assignment operators.
 - Copy constructor copies content (and preserve content of the source object) and content is typically copied from Ivalues.
 - ⇒ Parameter of copy constructor is usually constant lvalue reference.
 - Move constructor moves content and content is typically moved from rvalues.
 - ⇒ Parameter of move constructor is *rvalue reference*.
 - The same holds for assignment operators.

 Note — this explains forms of parameter types of copy/move constructors/assignment operators.

Moving content from Ivalues

- Recall:
 - Lvalues are "natural candidates" for copying content from.
 - Rvalues are "natural candidates" for moving content from.
- However, this is not always the case.
- Sometimes, content needs to be moved from lvalues!
- Example vector's reallocation:

```
for (size_t i = 0; i < size_; i++)
new (data + i) T( ??? ); // want to move content from original elemetns</pre>
```

- Expression *(data_+i) itself is lvalue (dereferenced pointer case).
 - $\bullet \Rightarrow \mathsf{Move}\ \mathsf{constructor}\ \mathsf{cannot}\ \mathsf{be}\ \mathsf{called}\ \mathsf{(rvalue}\ \mathsf{reference}\ \mathsf{parameter)}.$
- When we want to prefer content moving (from the original elements), we need to:
 - make an expression that refers to the same object as the original (lvalue)
 expression,
 - but its category will be rvalue instead of lvalue.

Moving content from Ivalues (cont.)

- First option casting to rvalue reference:
 - Cast-to-rvalue-reference expression has category rvalue:

Application to vector's reallocation problem:

```
for (size_t i = 0; i < size_; i++)
new (data + i) T( static_cast< T&& >( *(data_ + i) ) );
```

- Another option function call that returns rvalue reference.
 - This is the case of std::move function:

```
int i;
std::cout << is_lvalue( std::move( i ) );  // prints out "0"

for (size_t i = 0; i < size_; i++)
   new (data + i) T( std::move( *(data_ + i) ) );</pre>
```

- The second solution is preferred in practice:
 - It is effectively equivalent, but it is more "descriptive" and idiomatic.
- Note in both cases, expressions refer to the very same objects, but their category is rvalue.

Moving content from Ivalues (cont.)

```
for (size_t i = 0; i < size_; i++)
new (data + i) T( std::move( *(data_ + i) ) );</pre>
```

- Universality of this solution it works even for types where there is no content-moving operation:
- Trivially-copyable types:
 - There is no difference between initialization from *lvalue* or *rvalue* expressions:

- Non-trivially-copyable types with no move constructor:
 - Copy constructor parameter = constant lvalue reference \Rightarrow can be bound to both lvalue and rvalue arguments.

```
struct X {
   X();
   X(const X&);
   // no move constructor available
};
```

std::move

- How to write an std::move-like function?
- It needs to take any argument (of any type and any value category) and return rvalue reference to it:

```
template <typename T>
T&& move(T&& param) {
  return static_cast<T&&> param;
}
```

- This will work for rvalue arguments, but not for lvalue ones:
 - For Ivalue argument of type X, T is deduced to X&.
 - ⇒ *Substitution* to T&& yields X& &&.
 - Due to reference collapsing rules, the return type becomes X&.
 - \Rightarrow Return type is *lvalue reference*.
 - Recall function call expression where return type is Ivalue reference is Ivalue.
- Solution in case where T is reference, we need to "remove" it:

```
template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
  return static_cast< typename std::remove_reference<T>::type && > param;
}
```

std::remove_reference

```
template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
  return static_cast< typename std::remove_reference<T>::type && > param;
}
```

- std::remove_reference is a *type trait* that "*removes" reference* from a type.
- Up to now, we have met two type traits / template metafunctions:
 - std::is_trivially_copyable:
 - Maps type to a Boolean value, which is true if the type is trivially-copyable.
 - std::is_reference:
 - Maps type to a Boolean value, which is true if the type is reference.
- std::remove_reference:
 - Maps type to a type, which is T if the input type is a reference-to-T.
 - Otherwise, behaves as identity (maps type to itself).
 - The "output" type has a form of a member type called type.

```
std::remove_reference< int& >::type i = 1;  // type of i is int
std::remove_reference< double&& >::type d = 1.0;  // type of d is double
std::remove_reference< bool >::type b = true;  // type of b is bool
```

Keyword/specifier typename

```
template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
  return static_cast< typename std::remove_reference<T>::type && > param;
}
```

- Why is there that typename specifier?
- If we write Y::identifier, where Y is a *class name*, identifier may refer to:
 - either static member variable,
 - or member type.

- Problem if we write Z<A>::identifier, where Z is a class template name, then whether identifier refers to
 - either static member variable
 - or member type,
- may, generally, depend on the provided template argument A.
- Possible cause template specialization (see further lectures).

Keyword/specifier typename (cont.)

- In other words:
 - 1) For some template argument A1, Z<A1>::identifier may refer to a static member variable,
 - while for some other template argument A2, Z<A2>::identifier may refer to a member type.
- If the template argument is "known", a compiler "sees" which case
 — ad 1) or ad 2) applies:

```
Z<bool>::identifier b; // can be resolved, ok if Z<bool>::identifier refers to a type
```

 But the same does not hold if the template argument is "unknown":

```
template <typename T> void f() {
   Z<T>::identifier b; // Is Z<T>::ident type or a static member variable?
}   // This cannot be resolved when this code is analyzed.
```

- A compiler needs to distinguish between ad 1) and ad 2) to parse the source code, even if it does not see what T is.
- Solution:
 - By default, it assumes that case 1) applies (static member variable).
 - Case 2) (member type) needs to be explicitly indicated by the typename specifier.

std::move — example

```
template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
  return static_cast< typename std::remove_reference<T>::type && > param;
}
```

Illustrative example:

```
void f(const std::vector<int>&); // lvalue overload
void f(std::vector<int>&&); // rvalue overload
std::vector<int> v = { 1, 2, 3 };
f( std::move( v ) );
```

- In f(std::move(v)) call:
 - Argument v of std::move is expression of type std::vector<int> and category lvalue.
 - Parameter param of std::move is forwarding reference.
 - → T is deduced as std::vector<int>&.
 - Type of param is due to ref. collapsing std::vector<int>& as well.
 - Expression typename std::remove_reference<T>::type removes
 reference from std::vector<int>& ⇒ it results in std::vector<int>.
 - ⇒ std::move is instantiated effectively as:

```
std::vector<int>&& move( std::vector<int>& param ) {
  return static_cast< std::vector<int>&& > param;
}
```

Pushing-back into vector

- How to implement push_back for our Vector class?
- Relevant questions:
 - Does push_back insert object "into" the vector (at its "end")? Yes.
 - Does push_back insert object passed as its argument into the vector? No!
- Analysis:
 - The object passed as an argument exists outside of the vector itself.
 - Recall there is no way how to "get" an object from one storage (external)
 to another (vector's).
- ⇒ push_back needs to:
 - construct a new object (element) in its storage, and
 - either copy or move content from the argument into this new element.
- Solution two overloaded push_back variants:
 - 1) one for *lvalue* arguments,
 - 2) another one for *rvalue* arguments.

• Ad 1) Initializes new element with the reference-to-argument:

```
template <typename T> class Vector {
   T* data_;
   size_t capacity_, size_;
public:
   ...
   void reserve(size_t capacity) { ... }
   void push_back(const T& param) { // overload for lvalues
      if (size_ == capacity_) reserve(capacity_ ? 2 * capacity_ : 1); // realloc if needed
      new (data_ + size_) T( param );
      size_++;
   }
```

- Initialization expression param is lvalue (named entity).
 - $\bullet \Rightarrow Copy\ constructor\ will\ be\ called\ for\ non-trivially-copyable\ types.$
- Ad 2) The same approach?

```
void push_back(T&& param) { // overload for rvalues
  if (size_ == capacity_) reserve(capacity_ ? 2 * capacity_ : 1);
  new (data_ + size_) T( param );
  size_++;
}
```

```
void push_back(T&& param) { // overload for rvalues
  if (size_ == capacity_) reserve(capacity_ ? 2 * capacity_ : 1);
  new (data_ + size_) T( param );
  size_++;
}
```

- Initialization expression param:
 - its type is rvalue reference to T,
 - but its value category is Ivalue (named entity; addressable).
- Consequence:
 - Inserted element would be initialized with copy constructor.
- Solution expression that refers to the same object (push_back argument) but its category is rvalue:

```
void push_back(T&& param) { // overload for rvalues
  if (size_ == capacity_) reserve(capacity_ ? 2 * capacity_ : 1);
  new (data_ + size_) T( std::move( param ) );
  size_++;
}
```

Now, move constructor will be called if it is available.

- Classes with copy constructor only (no resource owners, pre-C++11 classes,...)
 - It will work as expected = new element will be initialized with copy constructor.
 - Recall rvalues may be bound to constant lvalue references.

- Live demo with std::vector: https://godbolt.org/z/MsE85fsGz.
- Note custom definition of copy constructor suppresses automatic generation of move constructor.

What if we explicitly disable (delete) move constructor?

```
struct X {
   X(int) { }
   X(const X&) { } // copy constructor
   X(X&&) = delete; // explicitly deleted move constructor
};
```

```
Vector<X> v;
v.push_back( X(1) ); // error: use of deleted function 'X::X(X&&)'
```

- Live demo with std::vector: https://godbolt.org/z/boqMEKjna.
- Explanation:
 - Deleted member functions do participate in overload resolution.
 - For rvalue arguments, both copy and move constructors are viable candidates.
 - But move constructor has higher priority (rvalue reference parameter for rvalue argument).
- Conclusion:
 - If there is custom-defined copy constructor, move constructor should be:
 - either custom-defined as well,
 - or undefined (and undeclared) completely (but not defined as deleted)