Effective C++ Programming

VALUE CATEGORIES, TYPES OF REFERENCES, REFERENCE BINDING, OVERLOADING RULES © 2021 DANIEL LANGR, ČVUT (CTU) FIT

Value categories

- In C++, each expression is characterized by two properties:
- type,value category.
- The total number of value categories is 5, but for most purposes, only 2 of them matter:
- Ivalues,
- rvalues.
- Important rule each expression is (has category) either Ivalue or rvalue.
- Precise definitions are complicated, but we will try to simplify them
- · Cppreference link:
- https://en.cppreference.com/w/cpp/language/value_category.

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Value categories — lvalues

- Lvalues addressable entities.
- Their addresses can be obtained by & operator.
- Major cases:
- Entities with name every expression that itself is a named entity is Ivalue (variables, references, function parameters, functions,...).
- · Array elements we can obtain their addresses.
- Dereferenced pointers —addresses = pointer values.
- Function-call expressions whose return type is Ivalue reference (see
- Example operator[] of std::vector [link].

std::vector<int> v = { 1, 2, 3 }; std::cout << v[1]; // expression "v[1]" is Lvalue

- It returns Ivalue reference to its element, which is addressable.
- · String literals exception; other literals are rvalues.
- Casting to Ivalue reference type (see later).

Value categories — rvalues

- · Rvalues:
- Expressions that are not Ivalues = non-addressable expressions.
- Major cases:
- Non-string literals -1, false, nullptr,...
- Temporary objects results of operations,...

int i = 1; int a[3] = { i /* tvalue */, 1 /* rvalue */, i + 1 /* rvalue */ };

Function-call expressions whose return type is non-reference.

std::string s("hello world");
std::string s2 = s.substr(0, 5); // red-emphasized expression is rvalue

· Function-call expressions whose return type is rvalue reference.

• Example — std::move:

std::string s("hello world");
std::string s_copy = s; // purple-emphasized expression is lvalue
std::string s_move = std::move(s); // red-emphasized expression is rvalue

Cast expression to non-reference type or to rvalue reference (see later).

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Value categories — function overloading

- Why are value categories important?
- Because they, in practice, frequently decide which overloaded variant of some function will be called according to the value category of function
- · Examples:
- Two overloaded variants of std::vector::push_back:
- One is called for Ivalue arguments, the other one for rvalue arguments.
- $\bullet \ \ Overloaded\ constructors\ (and\ assignment\ operators)\ for\ initialization$ expressions of the same type:
- copy constructor is used for Ivalue "arguments" object initialization expressions,
- move constructor (if exists) is used for rvalue arguments.
- · How this overloading works?
- Typically, it is based on passing objects by reference, where overloads have different reference types of parameters.

References — *lvalue references*

- Types of references in C++ (since C++11):
- 1) Lvalue references denoted by single & source code character.

- "Constant reference" should be better worded as "reference-to-const".
- Each reference is constant per se since it refers to the same object through its entire existence.
- Reference-to-const denoted by const modifier indicates that referred-to object cannot be modified through this reference.
- ⇒ It does not imply that the object itself is constant (immutable).
- For sake of simplicity, we call "references-to-const" simply "constant references".

References — rvalue and forwarding refs

2) Rvalue references — denoted by double && source code characters in case these do not make forwarding references (see later).

```
template <typename T>
void f(
int && rri,
                                     // rvalue reference to int
// <del>rvalue</del> forwarding reference to T (whatever T resolves to)
T && frt
) { ... }
```

- Note constant rvalue references are almost never useful.
- Relevant discussion: https://stackoverflow.com/q/4938875/580083.
- 3) Forwarding references denoted by auto&&, or T&& where T is a function template parameter.

```
template <typ
void f(
    T && frt
) { ... }
                              // forwarding reference to T (whatever T resolves to)
```

- Note forwarding reference type must be exactly function template parameter + double ampersand &&.
- Any other form would make frt not a forwarding reference.

Reference binding

- A reference always refer to some entity, such as an object or a
- · Without the loss of generality, we will consider mostly references-toobiects.
- $\mathit{Standard\,wording}$ reference that refers to some object is said to be "bound to" this object.

```
int i = 1;
int & ri = i; // ri is bound to i
```

- References-related rules:
- · References cannot be "rebound" to another object.
- When the lifetime of the bound object ends, the reference becomes $\emph{invalid}$ - so-called "dangling" - and it may not be used any more.
- Common dangling-reference bug:

```
int & f() {
  int i = 1; // i does not exist outside of f...
  return i; // ...where reference to i is passed
```

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Reference binding (cont.)

• To what is reference bound is given by its initialization expression.

```
int & f() {
  int i = 1;
  return i; // reference returned from f is bound to i
void g(int & par_ri) { ... }
int i = 1; int & ri = i; // ri is bound to i g(i); // par_ri is bound to i in this particular function call
std::vectorcint> v = \{1, 2, 3\}; int & ri = v[1]; // ri is bound to second vector element g(v[1]); // par_ri is bound to second vector element in this function call
• References can sometimes prolong lifetime of temporaries:
int i=1; const int & cri = i+1; // cri is not dangling here, the temporary of type int with value 2 still exists
```

· Rules for temporary lifetime extension due to reference bounding are relatively complex \Rightarrow better is not to do this.

```
const int & f(const int & cri) {
return cri;
```

const int & ref = f(1); // lifetime of literal 1 is not extended // => ref is dangling here

Reference binding and value categories

- Generally, references cannot be bound to objects of all categories.
- Basic rules:
- 1) Lvalue references can be bound only to lvalues.

```
void f(int &) { }
2) Rvalue references can be bound only to rvalues.
```

```
void g(int &&) { }
```

• Note — these rules justify names of "Ivalue" and "rvalue references".

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Reference binding and value categs. (cont.)

- Special case:
- 3) Constant Ivalue references can be bound both Ivalues and rvalues.

```
void h(const int &) { }
int i;
std::vector<int> v = {1, 2, 3};
h(1); // ok - "i" is tvalue h(v[1]); // ok - "v[1]" is tvalue h(1); // ok - "1" is rvalue h(1+1); // ok - "i + 1" is rvalue
```

- This rule allows writing a single function that can work with external objects regardless of their value category.
- For example, equality-comparison operator== typically does have both parameters constant Ivalue references [sample link].

```
 \begin{array}{lll} & std::optional < int > lhs(1); \\ & if (lhs == std::optional < int > (2)) \ \dots \end{array} / / compares \ \textit{lvalue with rvalue} \\ \end{array}
```

- It does not make any sense to distinguish Ivalues and rvalues when comparing objects (their content).
- . When does it make sense? See later.

Reference binding and value categs. (cont.)

• Up to now, in ad 1), 2), and 3), we worked with references related to particular object type:

```
| void g(int &&) { } | | void h(const int &) { }
```

- · What if we want to write a (generic) function that pass arguments by reference regardless of their type?
- Lvalue reference generalized case:

```
template <typename T>
void f_gen(T &) { }
```

• Works as expected — only *lvalues* are accepted, and they may be of any type.

Reference binding and value categs. (cont.) • Lvalue reference — generalized case (cont.)... • Exemplary library function std::Swap template - std::swap for Defined in header <algorithm> Defined in header <utility> Defined in header <string view swapping content of two template< class T > void swap(T& a, T& b); objects, both of the same type. • ⇒ std::swap can work only with Ivalue arguments: std::string s("hello"); std::swap(s, string("hi")); // error Rationale: • Mostly, it does not make sense to swap content with rvalue. • For instance, rvalues are typically temporaries whose lifetime does not exceed the expression they emerge within. • \Rightarrow Assignment makes more sense then: s = string("hi"); // makes more sense

Reference binding and value categs. (cont.)

Constant Ivalue reference — generalized case:

template <typename T>
void h_gen(const T &) { }

Works as expected — both *Ivalues* and *rvalues* are accepted, and they may be of any type.

Rvalue? reference — generalized case:

template <typename T: void g_gen(T &&) { }

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Does not works as expected — both *lvalues* and *rvalues* are accepted (and they may be of any type).

int i; double d; g_gen(i); g_gen(d); g_gen(1); g_gen(1.0); // all ok

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Template argument deduction

- When function template is called and:
- some template argument is not explicitly provided,
- and template parameter appears in some function parameter type,
- ...then this template argument is deduced from the type of that function argument (simplified wording).
- Example Ivalue reference case:

template <typename T> void f_gen(T & param) { } int i; double d; $f_gen(i)$; // in this call, T is deduced as int => type of param is int& $f_gen(d)$; // in this call, T is deduced as double => type of param is double&

• This deduction is "intuitive", as for constant Ivalue reference case:

template <typename T> void h_gen(const T &) { } int i; double d;

Template argument deduction (cont.)

• However, the seemingly rvalue reference case is different:

template <typename T> void g_gen(T && param) { }

• In case of rvalue arguments, it "works" as expected:

int i; double d; g_gen(1); // in this call, T is deduced as int => type of param is int&&
g_gen(1.0); // in this call, T is deduced as double => type of param is double&&

- ⇒ Parameters indeed are rvalue references.
- However, in case of Ivalue arguments, something weird happens:

8_gen(i); // in this call, T is deduced as int8 => type of param is int8 (???)
8_gen(d); // in this call, T is deduced as double8 => type of param double8 (???

- ⇒ Parameters are Ivalue references.
- ⇒They can bind Ivalue arguments.
- Short explanation T&& here is not an rvalue reference but it is a forwarding reference.
 - Forwarding references have special template argument deduction rules.
- Why?

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Reference collapsing

template <typename T> void g_gen(T && param) { }

8_gen(i); // in this call, T is deduced as int8 => type of param is int8 &8 = int8
8_gen(d); // in this call, T is deduced as double8 => type of param double8 &8 = double8

- First puzzle:
- When
- T is deduced as int&.
- and is "substituted" into T&&,
- how is possible that the resulting type of param is int&?
- . Shouldn't it be int& && instead?
- Explanation:
- Technically, after substitution, the type of param is int & &&.
- However, then this int & && "collapses" into int &...
- · ...according to so-called reference collapsing rules: & &&, && &, and & & collapse to &.
- Only && && collapses to &&.
- $\bullet \ \ \textit{See, for example: } \underline{\textit{https://en.cppreference.com/w/cpp/language/reference}}.$

Forwarding references Need:

- · passing by reference argument of any type and any value category,
- plus finding out the value category of the passed argument inside the
- Why?
- Mostly used for so-called "perfect forwarding" will be explained later.
- · Only forwarding reference can do that:
- If passed argument is an Ivalue of type X, the corresponding template argument is deduced as X&,
- otherwise (rvalue argument of type X), it is deduced as X.
- \Rightarrow If the template parameter is reference , passed argument was lvalue , and vice versa.
- Counter-example generic constant Ivalue references:
- For both Ivalue and value arguments, the template argument is deduced equally.

 ⇒There is no information about value category of passed argument available in
- the function

name T> void h_gen(const T &) { } $\begin{array}{lll} h_gen(i); & // \ \textit{lvalue argument} \Rightarrow \textit{T is deduced as int, type of param is const int \& } \\ h_gen(1); & // \ \textit{rvalue argument} \Rightarrow \textit{T is deduced as int, type of param is const int \& } \\ \end{array}$

Forwarding references — example

• Example —template argument deduction rules for forwarding references allows us to write a function that tell whether the argument expression is lvalue or rvalue:

```
template <typename T> bool is_lvalue(T&& param) { // forwarding reference parameter return \ref{thm:parameter} // return true if T is reference, false if it is non-reference type
```

- In case of *lvalue argument*, T is *lvalue reference* to argument's types, otherwise (rvalue argument), T is non-reference.
- · How to check this?
- Possible solution = template metafunction std::is_reference.
- Recall template metafunctions / C++ library type traits:
- take some type or number as template argument,
- produce some type or number as its "result" (member type/variable):
- We have seen std::is_trivially_copyable<T> that maps type to a Boolean value (static member value) which is true if T is trivially-copyable.

std::cout << std::is_reference< int >::value; // prints out "0" std::cout << std::is_reference< int& >::value; // prints out "1" std::cout << std::is_reference< int& >::value; // prints out "1" $Application \,to\,our\,problem\,is\,straightforward:$ template <typename T>
bool is_lvalue(T&& param) {
 return std::is_reference<T>::value; • Demo:

Forwarding references — example (cont.) • Library metafunction (type trait) std::is_reference<T>:

. "Output" Boolean value has a form of a static member constant value.

 Mans type to a Boolean value which is · true if the input type is a reference type,

· false otherwise

• Example:

Value categories + copying/moving content

- Assume that we want to create a function f that:
- takes some object of type X as its argument,
- and, inside, either copy or move content from it.
- How to design such a function?
- Recall:

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Lvalues are addressable and, typically, their lifetime is longer than the lifetime of the expression where they emerge:

- Here, the object referred to by Ivalue expression "x" existed before the functioncall expression and will exist after it as well
- Rvalues are typically short-lived objects (such as temporaries) whose lifetime is limited to the expression where they emerge:

f($X\{\}$); // expression " $X\{\}$ " has category rvalue (temporary)

Here, the object referred to by rvalue expression "X{}" exists only within the

Value categories + copying/moving (cont.)

· Consequences:

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- · Lvalues are natural candidates for copying content from.
- · Rvalues are natural candidates for moving content from.
- Why to copy content from an object that will be then soon destructed?
- · Idiomatic solution:
- · Two function overloads:
- · Frist for Ivalue arguments that will copy content from them inside.
- Second for rvalue arguments that will move content from them inside

- More idiomatic solution:
- The content of the copied-from object is usually preserved.
- ullet \Rightarrow Constant Ivalue reference indicates that explicitly:

void f(const X& param) { ... void f(X&& param) { ...

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Value categories + copying/moving (cont.)

void f(const X& param) $\{ \dots \}$ // (1) accepts Lvalue and rvalue arguments void f(X&& param) $\{ \dots \}$ // (2) accepts rvalue argumetns

- For Ivalue arguments, only overload (1) can be called.
- For rvalue arguments, both overloads are viable:
- · Rvalue can be bound both to constant Ivalue reference as well as to rvalue
- Fortunately, C++ overloading rules will prefer the second overload (2).

⇒There is no overloading ambiguity:

```
f( x ); // will call overload (1)
f( X{} ); // will call overload (2)
```

- Example std::vector::push_back [link]:
- · Two overloaded variants:
- ${\tt 1)} \quad {\tt One for \it lvalues-copies \it content from arguments.}$
- 2) Another one for rvalues moves content from arguments.
- Note if move operation is not available, ad 2) falls back to copying content (see later).

Value categories + copying/moving (cont.)

- Another example copy/move constructors/assignment
- · Copy constructor copies content (and preserve content of the source object) and content is typically copied from Ivalues.
- ⇒ Parameter of copy constructor is usually constant lvalue reference.
- · Move constructor moves content and content is typically moved from rvalues
 - ⇒ Parameter of move constructor is rvalue reference

• The same holds for assignment operators. struct X {

X(cosnt X&); X(X&&); // copy constructor
// move constructor X& operator=(const X&); // copy assignment operator
X& operator=(X&&); // move assignment operators

Note — this explains forms of parameter types of copy/move constructors/assignment operators.

Moving content from Ivalues

- · Recall:
- Lvalues are "natural candidates" for copying content from.
- Rvalues are "natural candidates" for moving content from.
- However, this is not always the case.
- Sometimes, content needs to be moved from lvalues!
- Example vector's reallocation:

```
for (size_t i = 0; i < size_; i++)  
new (data + i) T( ??? ); // want to move content from original elemetrs
```

- Expression *(data_+i) itself is lvalue (dereferenced pointer case).
- ⇒ Move constructor cannot be called (rvalue reference parameter).
- · When we want to prefer content moving (from the original elements), we need to:
- make an expression that refers to the same object as the original (Ivalue) expression,
- but its category will be rvalue instead of lvalue.

Moving content from Ivalues (cont.)

- First option casting to rvalue reference:
- Cast-to-rvalue-reference expression has category rvalue:

• Application to vector's reallocation problem:

```
for (size_t i = 0; i < size_; i++)
new (data + i) T( static_cast< T&& >( *(data_ + i) ));
```

- Another option function call that returns rvalue reference.
- This is the case of std::move function:

```
for (size_t i = 0; i < size_; i++)
new (data + i) T( std::move( *(data_ + i) ));
```

- The second solution is preferred in practice:
- . It is effectively equivalent, but it is more "descriptive" and idiomatic.
- Note in both cases, expressions refer to the very same objects, but their category is rvalue.

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Moving content from Ivalues (cont.)

for (size_t i = 0; i < size_; i++)
new (data + i) T(std::move(*(data_ + i)));

- Universality of this solution it works even for types where there is no content-moving operation:
- Trivially-copyable types:
- There is no difference between initialization from Ivalue or rvalue expressions:

```
int* pi1 = new int(
   int* pi2 = new int(
   std::move(i)); // effectively the very same as above
```

- Non-trivially-copyable types with no move constructor:
- Copy constructor parameter = constant Ivalue reference ⇒ can be bound to both Ivalue and rvalue arguments.

```
truct X {
X();
X(const X&);
// no move constructor available
```

```
X* px1 = new X( x ); //(1)

X* px2 = new X( std::move(x) ); //(2)

//(1) and (2) are effectively equivalent
```

std::move

- . How to write an std::move-like function?
- It needs to take any argument (of any type and any value category) and return rvalue reference to it:

template <typename T> T&& move(T&& param) { return static_cast<T&&> param;

- This will work for rvalue arguments, but not for lvalue ones:
 - For Ivalue argument of type X, T is deduced to X&.
 - ⇒ Substitution to T&& yields X& &&.
 - ⇒ Due to reference collapsing rules, the return type becomes X&.
 - ⇒ Return type is Ivalue reference.
 - Recall function call expression where return type is Ivalue reference is
- Solution in case where T is reference, we need to "remove" it:

template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
 return static_cast< typename std::remove_reference<T>::type && > param;

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std::remove_reference

```
template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
   return static_cast< typename std::remove_reference<T>::type && > param;
```

- $std::remove_reference$ is a type trait that "removes" reference from a type.
- · Up to now, we have met two type traits / template metafunctions:
- std::is_trivially_copyable:
- Maps type to a Boolean value, which is *true* if the type is *trivially-copyable*. std::is_reference:
- Maps type to a Boolean value, which is true if the type is reference. • std::remove_reference:
- Maps type to a type, which is T if the input type is a reference-to-T. • Otherwise, behaves as identity (maps type to itself).
- · The "output" type has a form of a member type called type

Keyword/specifier typename

template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
return static_cast typename std::remove_reference<T>::type && > param;

- Why is there that typename specifier?
- If we write Y:: identifier, where Y is a $\emph{class name}$, identifier may refer to:
- either static member variable, · or member type.

Y::type b = Y::value; // Y::type refers to member type, Y::value refers to member variable

- *Problem* if we write Z<A>::identifier, where Z is a *class* template name, then whether identifier refers to
- either static member variable
- may, generally, depend on the provided template argument A.
- Possible cause template specialization (see further lectures).

Keyword/specifier typename (cont.) • In other words: 1) For some template argument A1, Z<A1>::identifier may refer to a static member variable, while for some other template argument A2, Z<A2>::identifier may refer to a member type. • If the template argument is "known", a compiler "sees" which case - ad 1) or ad 2) — applies: Z<bool>::identifier b; // can be resolved, ok if Z<bool>::identifier refers to a type • But the same does not hold if the template argument is "unknown". template <typename T> void f() { Z<T>::identifier b; // Is Z<T>::ident type or a static member variable? // This cannot be resolved when this code is analyzed. • A compiler needs to distinguish between ad 1) and ad 2) to parse the source code, even if it does not see what T is. Solution: By default, it assumes that case 1) applies (static member variable). Case 2) (member type) needs to be explicitly indicated by the typenams specifier.

std::move — example template <typename T>
typename std::remove_reference<T>::type && move(T&& param) {
 return static_cast typename std::remove_reference<T>::type && > param; Illustrative example: void f(const std::vector<int>&); // Lvalue overload void f(std::vector<int>&&); // rvalue overload std::vector<int> v = { 1, 2, 3 }; f(std::move(v)); In f(std::move(v)) call: Argument v of std::move is expression of type std::vector<int> and category Ivalue. · Parameter param of std::move is forwarding reference. • ⇒ T is deduced as std::vector<int>&. $\bullet \ \ \mathsf{Type} \ \mathsf{of} \ \mathsf{param} \ \mathsf{is} - \mathsf{due} \ \mathsf{to} \ \mathit{ref.} \ \mathit{collapsing} - \mathsf{std} \colon \colon \mathsf{vector} \land \mathsf{int} \mathbin{\gt\&} \ \mathsf{as} \ \mathsf{well}.$ Expression typename std::remove_reference<T>::type removes reference from std::vector<int>& ⇒ it results in std::vector<int>. • \Rightarrow std::move is instantiated effectively as std::vector<int>&& move(std::vector<int>& param)
 return static_cast< std::vector<int>&& > param;

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Pushing-back into vector

- How to implement push_back for our Vector class?
- Relevant questions:
- . Does push_back insert object "into" the vector (at its "end")? Yes.
- Does push_back insert object passed as its argument into the vector? No!

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- · The object passed as an argument exists outside of the vector itself.
- · Recall there is no way how to "get" an object from one storage (external) to another (vector's).
- ⇒ push back needs to:
- construct a new object (element) in its storage, and
- either copy or move content from the argument into this new element.
- Solution two overloaded push back variants:
- 1) one for Ivalue arguments,
- 2) another one for rvalue arguments.

Pushing-back into vector (cont.)

Ad 1) Initializes new element with the reference-to-argument:

```
template <typename T> class Vector {
    T* data;
    size_t capacity_, size_;
    public:
   ...
void reserve(size_t capacity) { ... }
void push_back(const Tā param) { // overload for Lvalues

if (size_ == capacity_) reserve(capacity_? 2 * capacity_: 1); // realloc if needed
        new (data_ + size_) T( param );
size_++;
```

- Initialization expression param is lvalue (named entity).
- ⇒ Copy constructor will be called for non-trivially-copyable types
- Ad 2) The same approach?

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```
void push_back(T&B param) { // overload for rvalues
if (size_ == capacity_) reserve(capacity_? 2 * capacity_: 1);
new (data_ + size_) T( param );
size_++;
Wrong!
```

Pushing-back into vector (cont.)

```
void push_back(T&& param) { // overload for rvalues
 note push_mack(lose perem) { // overtown for revolues
if (size_ == capacity_) reserve(capacity_ ? 2 * capacity_ : 1);
new (data_ + size_) T( param );
size_++;
```

- · Initialization expression param:
- · its type is rvalue reference to T,
- · but its value category is Ivalue (named entity; addressable).
- Inserted element would be initialized with copy constructor.
- Solution expression that refers to the same object (push back argument) but its category is rvalue:

```
void push_back(T&B param) { // overload for rvalues
if (size_ == capacity_) reserve(capacity_? 2 * capacity_: 1);
new (data_ + size_) T( std::move( param ) );
size_+;
```

· Now, move constructor will be called if it is available.

Pushing-back into vector (cont.)

- Classes with copy constructor only (no resource owners, pre-C++11 classes,...)
- · It will work as expected = new element will be initialized with copy constructor
- Recall rvalues may be bound to constant Ivalue references.

```
void push back(T&& param) {
  if (size_ == capacity_)
    reserve(capacity_ ? 2 * capacity_ : 1);
    new (data_ + size_) T( std::move( param ) );
    size_++;
X(int) { X(const X&) { } // copy constructor // no move constructor
Vector(X) v; | v.push_back( X(1) ); // rvalue argument - inserted element initialized by copy constructor
```

- Live demo with std::vector: https://godbolt.org/z/MsE85fsGz.
- Note custom definition of copy constructor suppresses automatic generation of move constructor.

Pushing-back into vector (cont.)

• What if we explicitly disable (delete) move constructor?

```
struct X {
   X(int) { }
   X(const XB) { } // copy constructor
   X(XBB) = delete; // explicitly deleted move constructor
};
```

Vector<X> v; v.push_back(X(1)); // error: use of deleted function 'X::X(X&&)'

- $\bullet \ \ \textit{Live demo} \ \, \text{with std::vector:} \ \, \underline{\text{https://godbolt.org/z/boqMEKjna}}.$
- Explanation:
- Deleted member functions do participate in overload resolution.
- For rvalue arguments, both copy and move constructors are viable candidates.
- But move constructor has higher priority (rvalue reference parameter for rvalue argument).
- Conclusion:
- If there is custom-defined copy constructor, move constructor should be:
 either custom-defined as well,
 or undefined (and undeclared) completely (but not defined as deleted)