

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
shareholders on formation of the company
for an allotment of a new class of
shares by an unlimited company.

TUESDAY



A8B9WVZV
A13 06/08/2019 #88
COMPANIES HOUSE

1 Company details

Company number **S C 4 2 8 7 6 1**

Company name in full **EXSCIENTIA LIMITED**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates *

From Date **3 1 0 5 2 0 1 9**
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
STERLING	B ORDINARY	150	£0.001	£2.53	£0
STERLING	B ORDINARY	50	£0.001	£4.88	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

STERLING	A ORDINARY	97,324	£97.324	
STERLING	B ORDINARY	350	£0.35	
STERLING	SERIES A PREFERENCE	30,255	£30.255	
Totals		127,929	£127.929	

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
157,337	£157.337	£0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A ORDINARY SHARES
Prescribed particulars ①	THE ORDINARY CLASS A SHARES ENTITLE THE HOLDER THEREOF TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL ORDINARY CLASS A SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND, DISTRIBUTION OR RETURN OF CAPITAL WITH THE ORDINARY CLASS B SHARES, THE SERIES B PREFERENCE SHARES AND THE SERIES A PREFERENCE SHARES. ON A DIS
Class of share	B ORDINARY SHARES
Prescribed particulars ①	THE ORDINARY CLASS B SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY CLASS B SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK BUT NOT VOTE AT GENERAL MEETINGS OF THE COMPANY OR ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ALL ORDINARY SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND, DISTRIBUTION OR RETURN OF CAPITAL.
Class of share	SERIES A PREFERENCE SHARES
Prescribed particulars ①	THE SERIES A PREFERENCE SHARES ENTITLE THE HOLDER THEREOF TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL SERIES A PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND, DISTRIBUTION OF CAPITAL WITH ORDINARY SHARES. ON A RETURN OF CAPITAL WHERE THE COMPANY IS LIQUIDATED OR SALE OF COMPANY WHERE THE SHAREHOLD

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.


A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature	<div>Signature</div> <div>X  X</div>
	<p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	HAYLEY GIRDLER
Company name	RM2 PARTNERSHIP LIMITED
Address	SYCAMORE HOUSE
86-88 COOMBE ROAD	
Post town	NEW MALDEN
County/Region	SURREY
Postcode	K T 3 4 Q S
Country	UK
DX	
Telephone	0208 949 5522



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

4

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
STERLING	SERIES B PREFERENCE	29,408	£29.408	
Totals		29,408	£29.408	£0

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES B PREFERENCE SHARES	
Prescribed particulars	<p>THE SERIES B PREFERENCE SHARES ENTITLE THE HOLDER TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL SERIES B PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND OR DISTRIBUTION OF CAPITAL WITH SERIES A PREFERENCE SHARES AND ORDINARY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (II) FIRST TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE THE HOLDERS OF THE SERIES A PREFERENCE SHARES IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THE PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (III) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES PRO RATA (AS IF SUCH SHARES CONSTITUTED ONE AND THE SAME CLASS). THE SERIES B PREFERENCE SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.</p>	