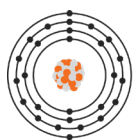


Go-Public Opportunity in 2025

- > 80,000 ha makes Libra one of the largest lithium explorers
- Libra discovered Li mineralization on three projects in < one year, with a cost-per-discovery cheaper than all Canadian peers
- Libra is positioning itself as a counter-cyclical play consolidating the lithium space at market lows, with a targeted acquisition plan in place



**KoBold
Metals**

- \$33M earn-in deal with KoBold Metals, Bill Gates-backed AI explorer
- KoBold may earn up to a 75% interest in three of ten of Libra's projects
- KoBold has retained Libra as an exploration contractor



Olive Resource Capital Inc.

TeraZ fund

Share Structure

(as of Feb.18 2025)

Shares Outstanding	57M
Incentive Options	43M
Warrants	0
Fully Diluted	61M

Other (45%)

Institutions (4%)



Principal shareholders of Libra, representing 24M shares, are subject to a pooling agreement for an indefinite period, restricting any share sales until consummation of a change of control transaction and in certain other limited circumstances.

Real Miners Not Stock Promoters

Koby Kushner, P.Eng., CFA
Chief Executive Officer

Ben Kuzmich, MSc., P.Geo.
Vice President, Exploration

Andrew Jedemann, MSc., P.Geo.
Exploration Manager

Andrew Best
Manager, Indigenous Relations

Lot Koopmans, MSc.
Technical Advisor

David Goodman, LLB, CFA
Chairman

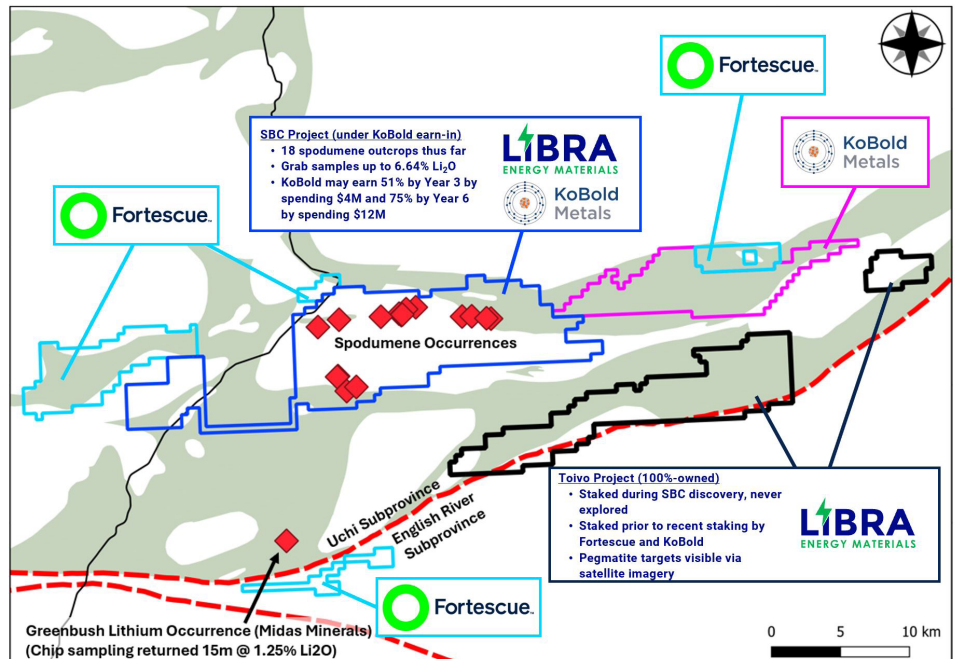
Zachary Goldenberg, JD/HBA
Director

Carlo Rigillo, CPA, CA
Chief Financial Officer

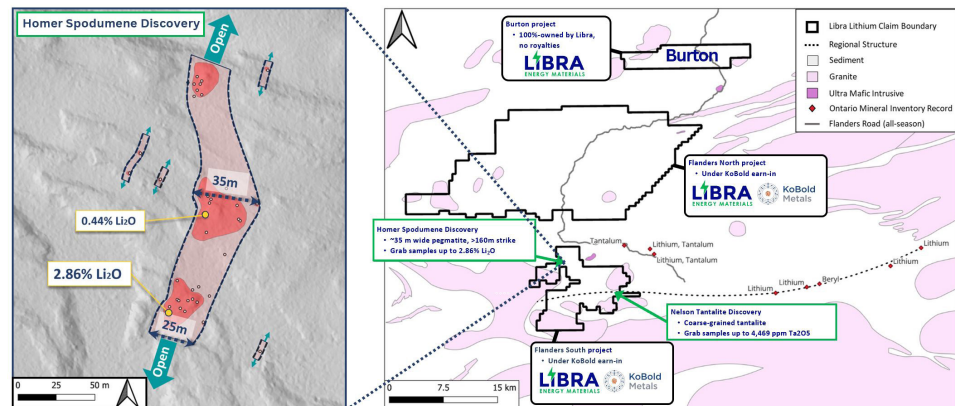
Raymond Harari
Capital Markets Advisor



First Mover Advantage in New Spodumene District



Flanders District Projects



◀ (L to R) Koby Kushner, Ben Kuzmich and David Goodman

Contact Us

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