# **HC Standard®**

Version 4.6



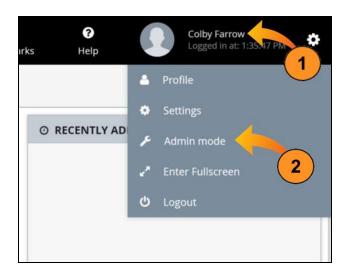
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# **Chapter 1 - User Management**

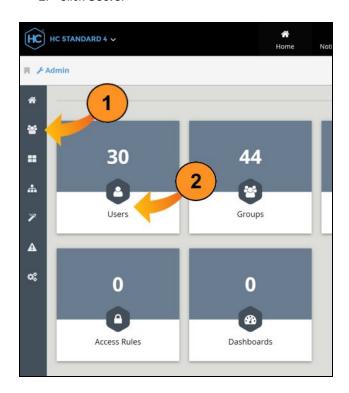
To access all Admin Functions:

- 1. Click your name in the top right.
- 2. Click Admin Mode.



To access users:

- 1. Click the people icon on the left of the screen.
- 2. Click Users.



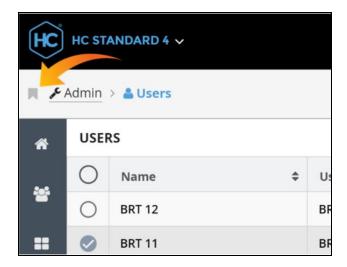
To reset passwords, delete users, or unlock accounts:

- 1. Click the user.
- 2. Click the Actions button.

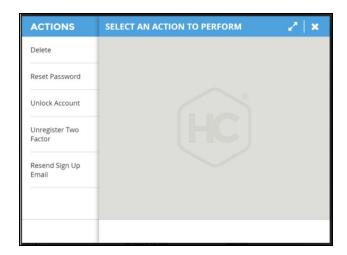




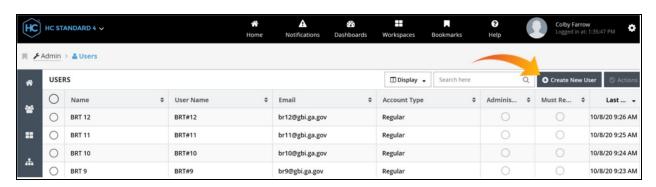
**Note:** To add a bookmark to this page *click* the ribbon as shown below.



Actions Modal that will appear.



Create new users by clicking the Create New User button.

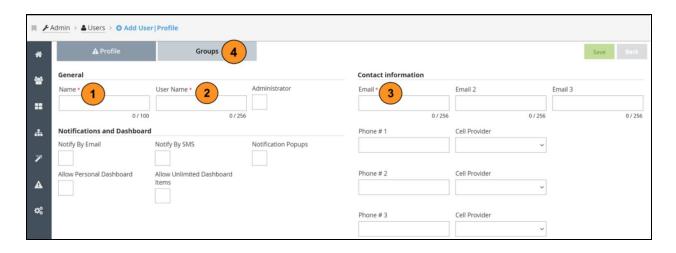




 $\begin{tabular}{ll} \textbf{Note:} Double-click any user to open their user record. \\ \end{tabular}$ 

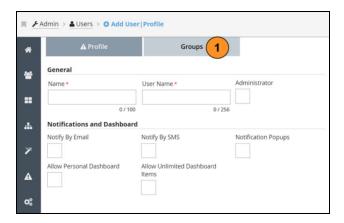
### Required fields include:

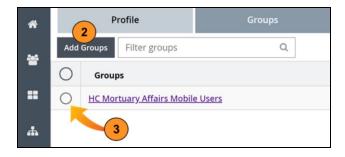
- 1. Name.
- 2. Username.
- 3. Email (must be unique and active).
- 4. Click the **Groups** tab in order to assign user permissions.



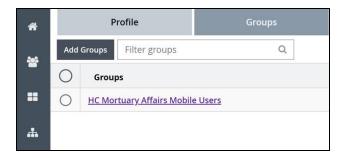
### To add a user to a group:

- 1. Click the **Group** tab from within the user profile.
- 2. Click Add Groups.
- 3. Select and add the groups below based on user access level.

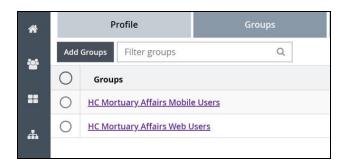




For Mobile App access only:



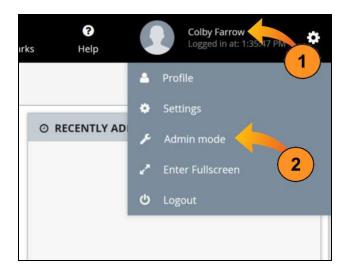
## For Mobile App and Website access:



# **Chapter 2 - New Incident Creation**

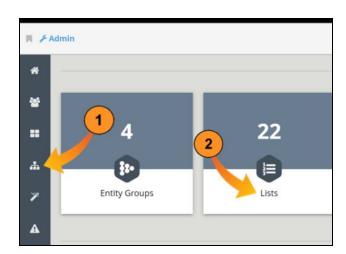
To access all Admin Functions:

- 1. Click your name in the top right.
- 2. ClickAdmin Mode.

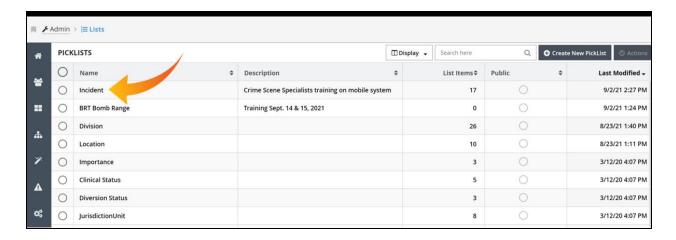


### To Access Lists:

- 1. Click the Org Chart Tree icon on the left of the screen.
- 2. Click Lists.



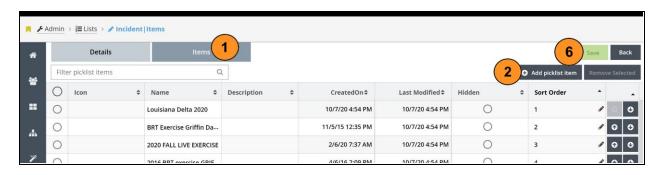
Double-click the picklist Incident.

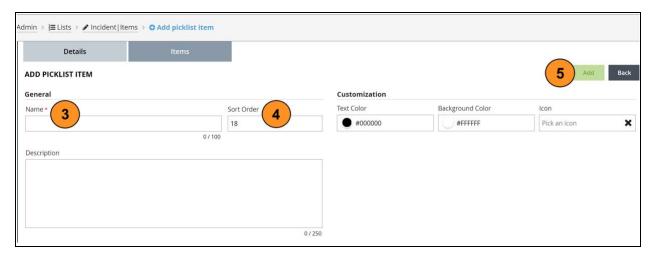


- 1. Select the Items tab.
- 2. Click Add Picklist Item.
- 3. Provide a Name for the new Item (the incident name).
- 4. Insert the number 1 for Sort Order.
- Click Add.
- 6. Click Save.



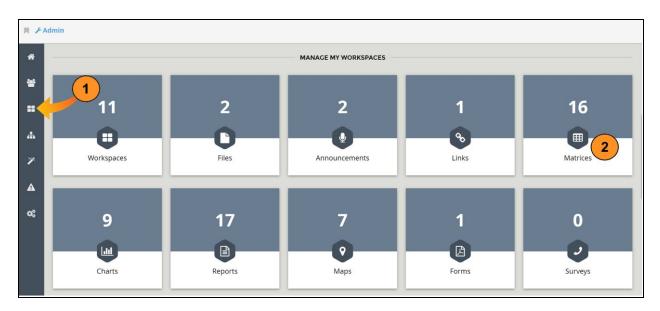
**Note:** Bookmark this page by clicking the ribbon at the top left.



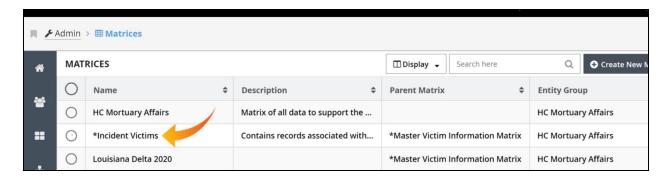


#### To access Matrices:

- 1. Click the four square icon on the left.
- 2. Click Matrices.



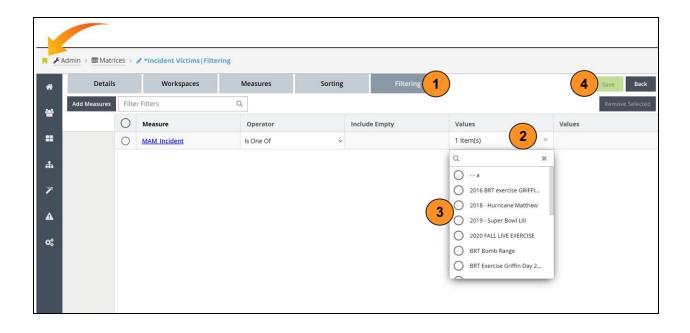
Double-click on the matrix name Incident Victims.



- 1. Select the Filtering tab.
- 2. Click Values dropdown.
- 3. Select the incident(s) you do want to see bodies for. You may need to deselect a previous incident.
- 4. Click Save.



**Note:** Bookmark this page by clicking the ribbon at the top left.



## **Chapter 3 - Viewing Incident Data**

- 1. Click Workspaces at the top of the screen.
- 2. Select **Incident**. Whichever incident has been set as the filter in the previous step will be shown in this workspace.

