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[back](#)

[Next](#)

Category: Consulting

1 [2](#) [3](#) [4](#) [5](#) [6](#) [7](#) [8](#) [9](#) [10](#) [11](#) [12](#) [13](#) [14](#) [15](#) [16](#) [17](#) [18](#) [19](#) [20](#) [21](#) [22](#) [23](#) [24](#) [25](#) [26](#) [27](#) [28](#) [29](#) [30](#) ... >>

Issue Date: 6/29/2009

Contract Number: N/A

HUGH L. CAREY BATTERY PARK CITY AUTHORITY - INVESTMENT ADVISOR

Description:

Hugh L. Carey Battery Park City Authority is seeking to hire an independent experienced advisory firm to assist with the continuous development of an overall investment strategy and consistent with the Authority's requirements, to make secure and sound investments maximizing the return on capital. All investment decisions and related instructions will be made by the Authority based on advice from the Investment Advisor and Investment Committee.

The financial firm selected will work directly with the Authority's Investment Committee and Treasurer to develop an investment plan and strategy for the next few years and will be required to help manage and direct investment transactions, recommend corrective actions as market conditions change and meet on a quarterly basis to report on results. Additional services required include online access to investment portfolio reports including transactional level information, earnings performance and trend analysis. In addition, the Authority is seeking to minimize its costs for routine banking/investment of cash reserves. See the Authority's website for information about the Authority, Investment Policies and Procedures and performance reports at www.batteryparkcity.org

Interested firms must request a copy of the RFP in writing via e mail directly to linda.soriero@batteryparkcity.org before deadline of Tuesday, July 14th at 3 pm and must submit all the requirements of the RFP by Monday August 3rd no later than 3 pm.

All proposals must be submitted in a sealed envelope clearly marked "Investment Advisor, and must be delivered to BPCA by messenger, overnight courier or certified mail, by no later than 3 PM (EST) on the Proposal Due Date listed below, to August 3rd, 2009 at BPCA, One World Financial Center, Reception Desk, 24th Floor New York, NY 10281. Proposals submitted by fax or electronic transmission will not be accepted.

Applicants are restricted from making contact with anyone other than the Contact Person specified above during the period (the Restricted Period) from the time of publication of this advertisement through approval of the procurement contract by BPCA. Employees of BPCA are required to obtain and record certain contacts during the Restricted Period, and to make a

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determination of responsibility based, in part, upon any such contact. Failure to abide by this process may result in a finding of non-responsibility.

Mandatory forms packet must be filled out for consideration. The forms can be found at:
http://www.batteryparkcity.org/pdf_n/Mandatory_Forms_Packet.pdf .

In accordance with Article 15-A of the New York State Executive Law and regulations adopted pursuant thereto, BPCA has established separate goals for participation of New York State Certified minority and women-owned business enterprises for all State contracts. BPCA is required to implement the provision of Article 15-A and 5 NYCRR Part 143 for all state contracts (1) in excess of \$25,000 for labor, services, equipment, materials or any combination for the foregoing and (2) in excess of \$100,000 for real property renovations and construction. For purposes of this procurement, BPCA hereby establishes a goal of TBD% for Minority-owned Business Enterprises (MBE) participation and TBD% for Women-owned Business Enterprises (WBE) participation. As a condition of this procurement, the contractor and BPCA agree to be bound by the provisions of Â§316 of Article 15-A of the Executive Law regarding enforcement. Contractors must document good faith efforts to provide meaningful participation by certified M/WBE subcontractors or suppliers in the performance of this contract. For guidance on how BPCA will determine a contractor's good faith efforts, refer to 5 NYCRR §143.8. Additionally, Offerors must refer to Mandatory Forms of this document for a list of forms that must be provided in order to fully comply with Article 15-A of the New York State Executive Law and 5 NYCRR Part 143.

For questions on M/WBE participation and sub-contracting goals, please contact Mr. Anthony Peterson at anthony.peterson@batteryparkcity.org or Hector Calderon at hector.calderon@batteryparkcity.org.

Minority Sub-Contracting Goal: TBD%

Women Owned Sub-Contracting Goal: TBD%

Proposal Due Date: 8/3/2009 3:00 PM

Contract Term: 3 YEARS

Location: Battery Park City New York, NY

Contact: Linda Soriero, Administrative Assistant Finance
Hugh L. Carey Battery Park City Authority
One World Financial Center
24th floor
New York, NY 10281-1297
Phone: (212) 417-4236
Fax: (212) 417-4238
linda.soriero@batteryparkcity.org
www.batteryparkcity.org

Submit To: Linda Soriero, Administrative Assistant Finance
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