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Issue Date: 6/30/2008

MISCELLANEOUS SERVICES SOLICITATION N/A

BATTERY PARK CITY AUTHORITY - MISCELLANEOUS SERVICES -

Description:

The Authority ("BPCA") is seeking indications of interest and firm fee proposals for Liquidity Facilities for variable rate demand bonds for the planned refunding or conversion of up to \$635 million of insured auction bonds.

Copies of a Request for Proposal may be obtained from:

Barry Valentinsen

Public Resources Advisory Group

40 Rector Street, Suite 1600

New York, NY 10006

Fax: (212) 566-7816

bvalentinsen@pragny.com

Mandatory forms must be filled out by the selected proposer. The forms can be found at:
http://www.batteryparkcity.org/pdf/mandatory_forms.pdf

Proposers are prohibited from making contract with anyone other than the Designated Contacts during the period (the "Restricted Period") from the time of publication of this advertisement through approval of the procurement contract by BPCA. The Designated Contact for all inquiries concerning the substance of the services being sought is Mr. Valentinsen. The Designated Contact for questions regarding the mandatory forms is Carl D. Jaffee of the Authority, who may be reached by email at jaffeec@batteryparkcity.org, by telephone at (212) 417-4146 or by fax at (212) 417-4123. Interpretations or additional information, if provided, will be communicated to proposers only by public notice or written addenda or by e-mail on behalf of the Authority by Mr. Valentinsen or by Mr. Jaffee. Employees of BPCA are required to obtain and record certain contacts during the Restricted Period, and to make a determination of responsibility based, in part, upon any such contact. Failure to abide by this process may result in a finding of non-responsibility.

Proposers should submit with their proposal a copy of the company's EEO or Affirmative Action policy.

Proposal Due: 7/21/2008

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Contract Term: TBD

Location: One World Financial Center, 24th Floor, NY, NY
10281

Contact: Carl D. Jaffee
Legal
Hugh L. Carey Battery Park City Authority
One World Financial Center
24th Floor
New York, NY 10281
(212) 417-4146
(212) 417-4123 FAX
jaffeec@bpcauthor.org

Submit To: Barry Valentinsen

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