

## **BPCA Investment Advisory Services RFP Questions & Answers**

**1. Question:**

Would the Authority consider a proposal that offered a standard 2a-7 low fee institutional money fund as a liquidity option for the authority's short term assets versus bidding on all of the investment advisory services laid out in the proposal?

**Answer:**

The Authority would consider any alternative investment opportunities if it is a permitted investment under the Authority's investment guidelines.

**2. Question:**

10-page limit:

Is it the Authority's intent to limit responses to a maximum of 5 pages (front and back, for a total of 10 pages) or 10 pages (front and back, for a total of 20 pages)?

**Answer:** Single sided pages only

**3. Question:**

Does the page limit apply only to Section VI., Part C. "RFP Questions" and exclude responses to "Section III. Services Required" and Section VI, Parts D. "RFP Additional Information Request" and E. "Cost Proposal"?

**Answer:**

Page limits apply to:

- a. Executive Summary.
- b. Firm's description of the process and resources that will be employed to fulfill the specifications and requirements outlined in the Services.
- c. Firm's Responses to the RFP Questions and RFP Additional Information Request.
- d. Firm's Cost Proposal.

**4. Question:**

Proposal Format/# of Copies:

BPCA requests 10 hard copies of the entire proposal package. Two of the mandatory forms are required to be submitted unbound with original signatures (the Vendor Responsibility Questionnaire and the SFL 139 form). Does this mean that the Authority is requesting one original response (entire proposal package unbound, including all forms) in addition to the 10 copies?

**Answer:**

The "unbound" requirement applies only to the mandatory forms. Those forms may be submitted with each of the Proposals you send but there must be at least one original set of mandatory forms.