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Issue Date: 2/12/2007

MISCELLANEOUS SERVICES SOLICITATION

HUGH L. CAREY BATTERY PARK CITY AUTHORITY - BOND COUNSEL

Description:

Eligibility / Qualifications Requirements / Preferences: Hugh L. Carey Battery Park City Authority ("BPCA") is seeking a law firm to provide counsel on matters relating to the issuance of debt securities and related public finance matters. Applicants must have significant experience with regard to this area of the law. Interested parties should submit a proposal including (1) firm resume, (2) identification of attorney likely to be involved in the engagement, and (3) resumes of the attorneys so identified. BPCA will pay the selected firm at the firm's custom hourly rates, but not in excess of a "blended" rate of \$400 per hour for all attorneys' time, and will reimburse the firm for customary and reasonable out-of-pocket expenses.

All proposals must be submitted in a sealed envelope clearly marked "Proposal for Bond Counsel Services", and must be delivered to the BPCA by messenger, overnight courier or certified mail, by no later than 5 PM EST) on the Proposal Due Date listed below, to the Contact listed below (the "Designated Contact"), at the address indicated. Proposals submitted by fax or electronic transmission will not be accepted.

Proposals must include a completed packet of mandatory forms. Such forms can be found at http://www.batteryparkcity.org/pdf/mandatory_forms.pdf.

Applicants are prohibited from making contract with anyone other than the Designated Contact during the period (the "Restricted Period") from the time of publication of this advertisement through approval of the procurement contract by BPCA. Employees of BPCA are required to obtain and record certain contacts during the Restricted Period, and to make a determination of responsibility based, in part, upon any such contact. Failure to abide by this process may result in a finding of non-responsibility.

Proposal Due: 3/5/2007**Contract Term:** TBD**Location:** One World Financial Center, 24th floor New York, NY

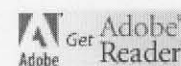
Contact: Lauren Brugess, Administrative Assistant
Legal
Hugh L. Carey Battery Park City Authority
One World Financial Center
24th floor

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