



Bettering The Way The World Invests



Tech Evangelists for Investment Management.

Empowering the investment ecosystem
by blending the best of



Value + fy

adjective

To build add or produce worth in
usefulness & merit

noun

To drive success

OUR PRODUCTS



Fund Managers

Generate better fund performance

With ValueAT's comprehensive investment analytics solution.

ValueAT

A Multi-Asset Portfolio Analytics
for Funding Managers.

40% + of Indian MF AUM Processed through the platform
(Approx \$150BB).

Partners with Reuters to take it Global.

OEM to a leading Global portfolio risk solution provider.



Banks & Wealth Managers

Elevate customer offering & experience

With Wealthfy's modular wealth management solution



Wealth management &
Robo Advisor suite for Banks,
wealth managers

Biggest Bank, Biggest Brokerage and Biggest Wealth Manager
already clients.

Setting Global Footprint.

Serving 500k customers Daily.



Retail investors

Get zero commission investments

With Invezta's customer centric robo advisor and unbiased investment algorithms

 Invezta

Robo Advisor for Investors.

Managing \$30 MM for 10k investors.

Awarded Leading Wealth-Tech Award.

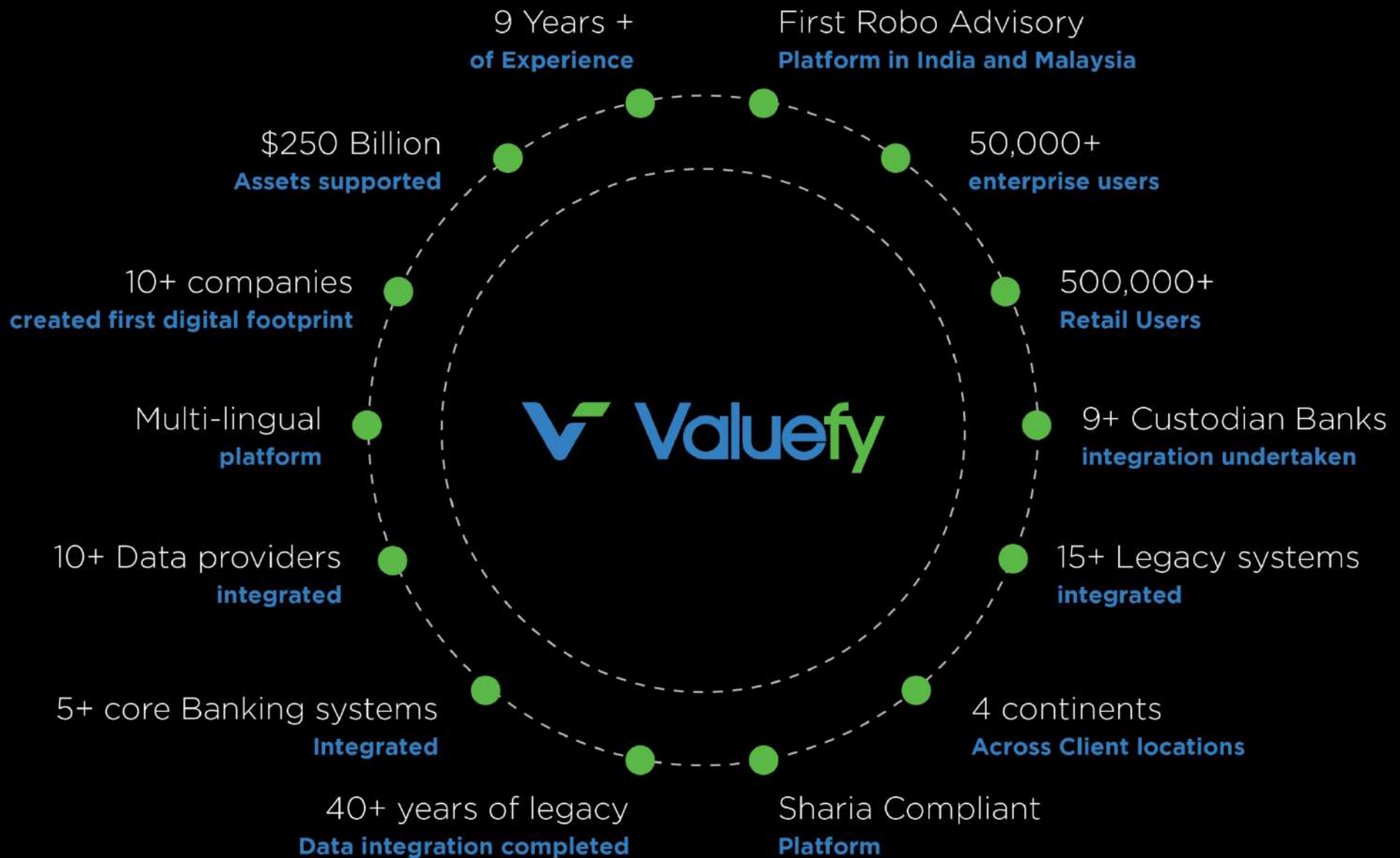
Among Top 5 platforms in India.

FUTURE-READY TECH STACK

We are
MEAN.

MySQL, ElasticSearch, Angular, Node.js
MongoDB, Redis, React-native, Loopback, Bootstrap & more ...

OUR ACHIEVEMENTS SO FAR



THE BIGGEST INNOVATION LAB IN ASIA

120+ member

team strength

4 years

of average experience

82%

Engineers

500+ years

of total team experience

40%

Post graduates

13%

MBA



**Best Indian
Fintech Solution**
WealthBriefingAsia
Awards
2019



**Best Indian-Based
Technology Firm**
WealthBriefingAsia
Awards
2019



**The Most Innovative
Wealth Management
Platform**
IAMAI Digital Summit
2019



**Best Wealth
Management
Technology Platform**
INDIA WEALTH AWARDS
2018



Leading Wealth Tech Company
PICUP FINTECH 2019
Leading Fintech Company
PICUP FINTECH 2017

PILLARS OF VALUEFY



Sharad Singh
Co-Founder & CEO

B.Tech (EE), MBA
from IIM, Ahmedabad

**Experienced fin-tech
entrepreneur passionate
about finance, UI/UX and
technology**



Vivek Singal
Director

B.Tech. (ME)
from IIT Bombay

**Experienced fin-tech
entrepreneur focused on
global market expansion
and alliances**



Shrikant Tiwari
Vice President Sales

MBA (Finance)
from IILM, Delhi

**A senior fin-tech professional
with deep understanding of
investment, wealth analytics
and platforms**

CLIENT TESTIMONIAL



Rakesh Singh

Chief Executive Officer,
Aditya Birla Finance



<https://www.youtube.com/embed/6URpovFe3-I?autoplay=1&rel=0>

“ In terms of innovation which is happening across industries, I wanted to bring the “uber” experience to the wealth management space. And that’s how we really identified Valuefy who created a technology platform which standardises the right advice and research for my customers, channel partners & relationship managers

”

“ The ability to work with a company like Valuefy enables us to bring cutting edge analytics and digital solutions to our clients which was not something that they would have seen or their previous generations would have actually noted.

”



Soumya Rajan

Founder, Managing Director
& CEO-Waterfield Advisors



[https://www.youtube.com/embed/
6URpovFe3-I?autoplay=1&rel=0](https://www.youtube.com/embed/6URpovFe3-I?autoplay=1&rel=0)



Nilesh Shah

Managing Director,
Kotak AMC. Ltd.



<https://www.youtube.com/embed/6URpovFe3-I?autoplay=1&rel=0>

“ We chose Valuefy as someone who will take care of our data integration, as someone who will create solution which is customized for us and third a solution we can use to empower our portfolio managers.

”

LIFE @ VALUEFY



We are a passionate, ambitious and collaborative team. We thrive on innovation, creativity and team work.



Women
Of Valuefy
#CelebratingHer



RECOGNITION @ VALUEFY



We recognize talent and reward accomplishment

Our DNA

ADAPTIVE

Thrive in a VUCA world with continuous innovation, learning and keeping the skills relevant and evolved.

EXCELLENCE

Pursuit of excellence in each and every task and interaction, internal or external. Think if you would say 'wow' if it was delivered to you. Excellence, not as a one off event, but, as a repeated process for self, team and organization.

INTEGRITY

Conformity to honesty, ethics, keeping the word, moral values and operate with transparency.

OWNERSHIP

The promise to take responsibility, of green and red, be accountable for yourself, team and the organization.

UN-INHIBITED

Be fearless in thought, with boldness and clarity in actions. Think big and just do it.

OUR CLIENTELE

Are you
IN?

An opportunity to influence the future of investment management!

WHO WE ARE LOOKING FOR



Problem
Tinkerers



Data
Decoders



Technology
Tweaklers

Roles

Principal Engineer
Full Stack Engineer
Frontend Engineer
Support Engineer
UI Developer
UX Designer
Business Analyst
Technical Project Manager
Product Manager
& more ...

@Thane
@Mumbai

Opportunity to be a part of a rock solid
FinTECH team disrupting the financial
services space and creating next gen
investment solutions.

OUR OFFICES

Business
Office (Singapore)

Corporate
Office (Mumbai)



www.valuefy.com

REACH US ...

www.valuefy.com

Thane Office

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GLOBAL PRESENCE

