

# Noteprise User Guide

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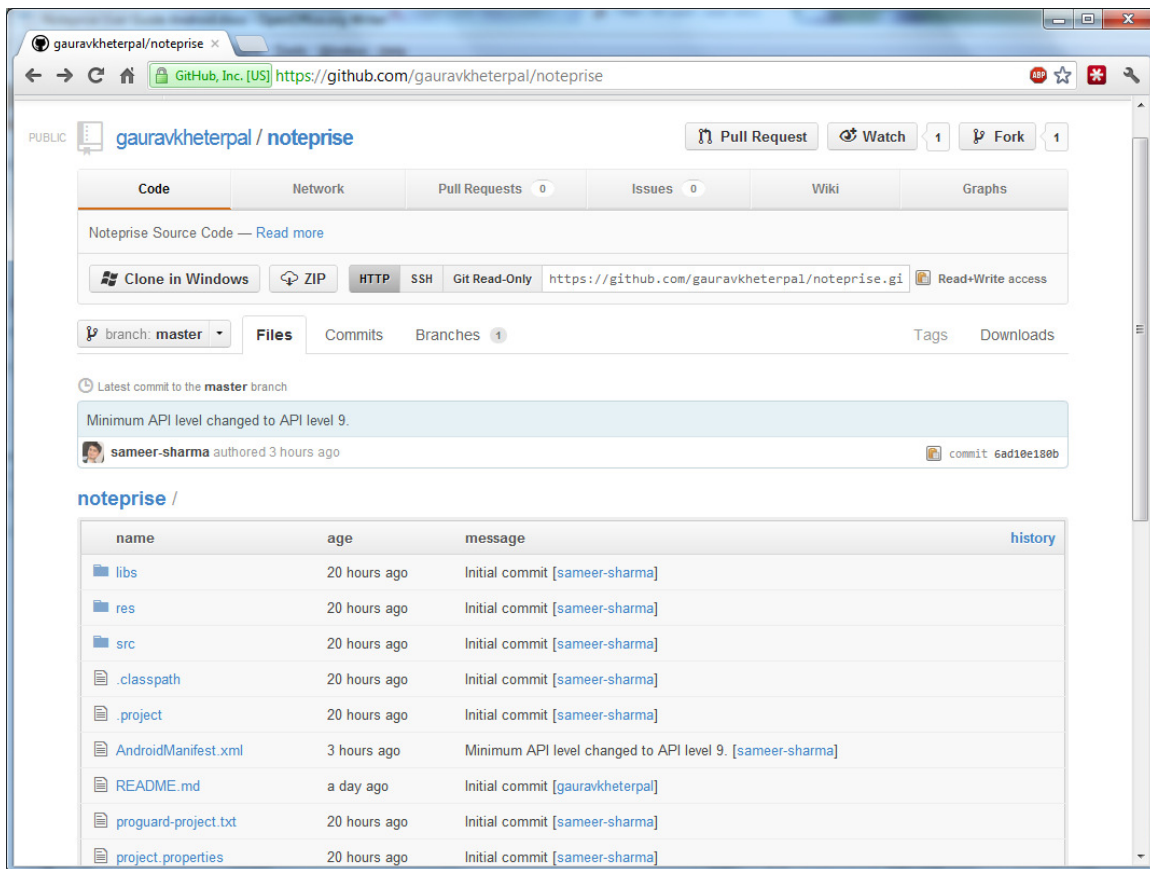
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## Overview

This guide is meant to be a quick and handy reference to using the Noteprise Android app. It walks through the various steps to install, configure and use the Noteprise app.

## Installing Noteprise

The Noteprise Android app is open source. We've published it on the following Github repo - <https://github.com/gauravkheterpal/noteprise>



name	age	message	history
libs	20 hours ago	Initial commit [sameer-sharma]	
res	20 hours ago	Initial commit [sameer-sharma]	
src	20 hours ago	Initial commit [sameer-sharma]	
.classpath	20 hours ago	Initial commit [sameer-sharma]	
.project	20 hours ago	Initial commit [sameer-sharma]	
AndroidManifest.xml	3 hours ago	Minimum API level changed to API level 9. [sameer-sharma]	
README.md	a day ago	Initial commit [gauravkheterpal]	
proguard-project.txt	20 hours ago	Initial commit [sameer-sharma]	
project.properties	20 hours ago	Initial commit [sameer-sharma]	

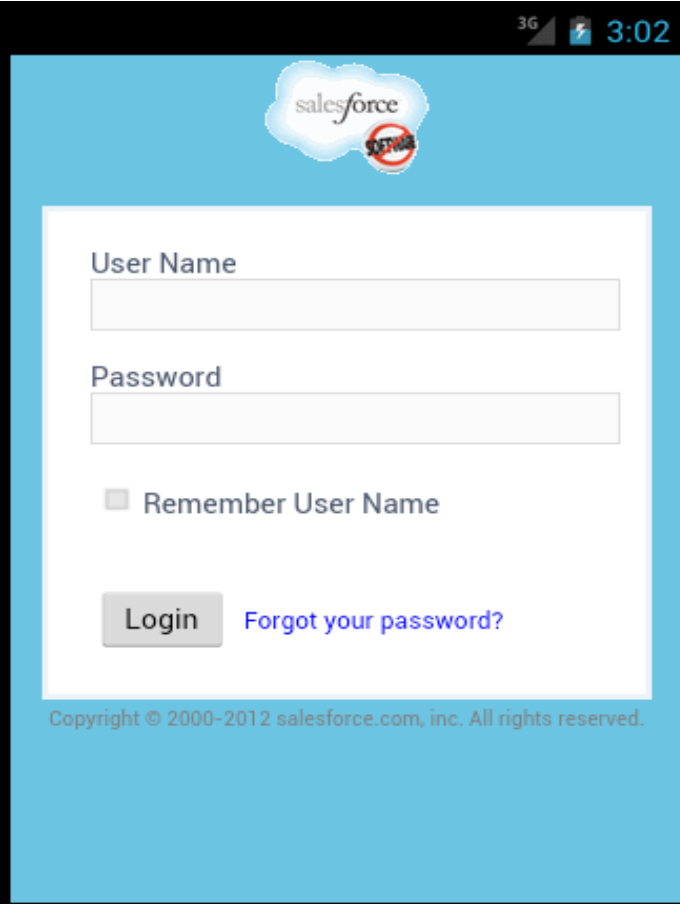
Checkout the code using Eclipse with Android SDK and then deploy the app on a Android device or emulator. All libraries are included and there should no need for you to modify any resources to use the app. The minimum required API level for the Noteprise app is Android 2.3.

Noteprise has been optimized for Android smartphones as well as tablets.

## Using Noteprise

### Salesforce Authentication

Once the app is installed, click on the Noteprise icon in app drawer to start the application. When the app is launched first time, it opens the Salesforce oAuth Login Activity.



The screenshot shows the Salesforce oAuth Login Activity on an Android device. The interface has a light blue background. At the top, there is a status bar with "3G", a signal strength icon, a battery icon, and the time "3:02". Below the status bar, the Salesforce logo is displayed in the top right corner. The main content area is a white box with a light blue border. It contains the following elements:

- User Name**: A text label above a white input field.
- Password**: A text label above a white input field.
- ☐ **Remember User Name**: A checkbox and a text label.
- Login**: A grey button with the text "Login".
- [Forgot your password?](#): A blue text link.

At the bottom of the white box, there is a copyright notice: "Copyright © 2000-2012 salesforce.com, inc. All rights reserved."

Enter your username & password and hit the Login button.

salesforce SOFTWARE

User Name  
demo@noteprise.com

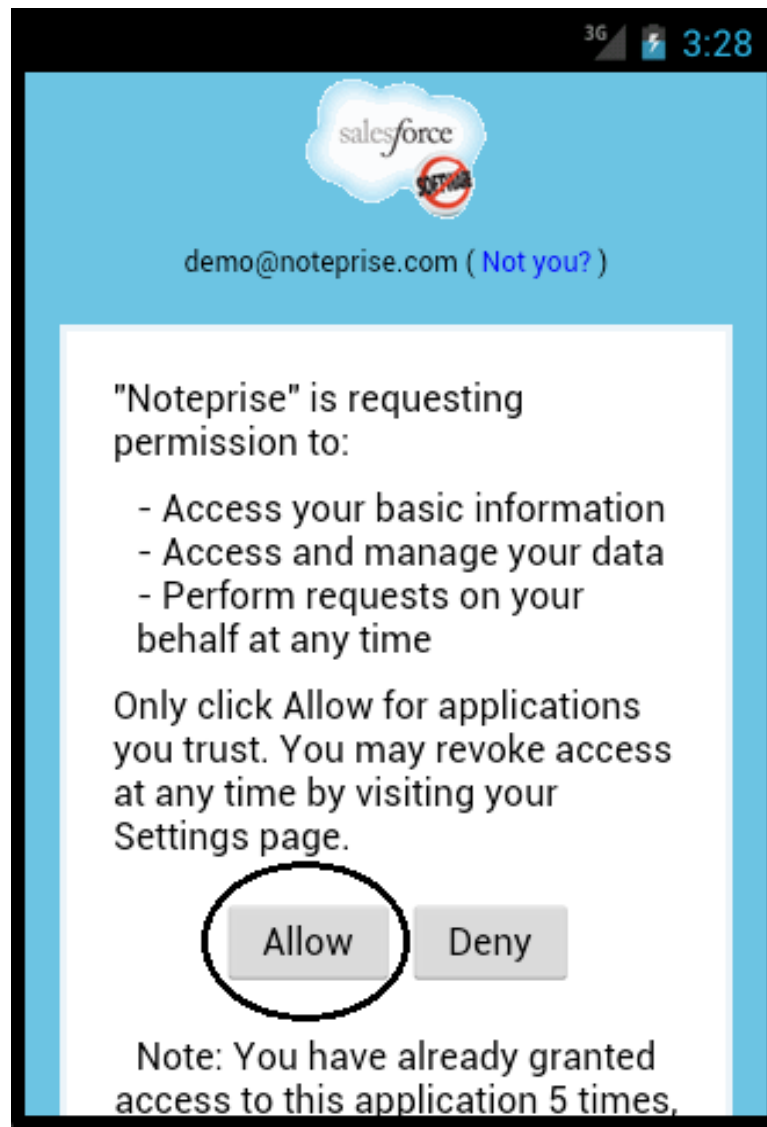
Password  
.....|

☐ Remember User Name

Login [Forgot your password?](#)

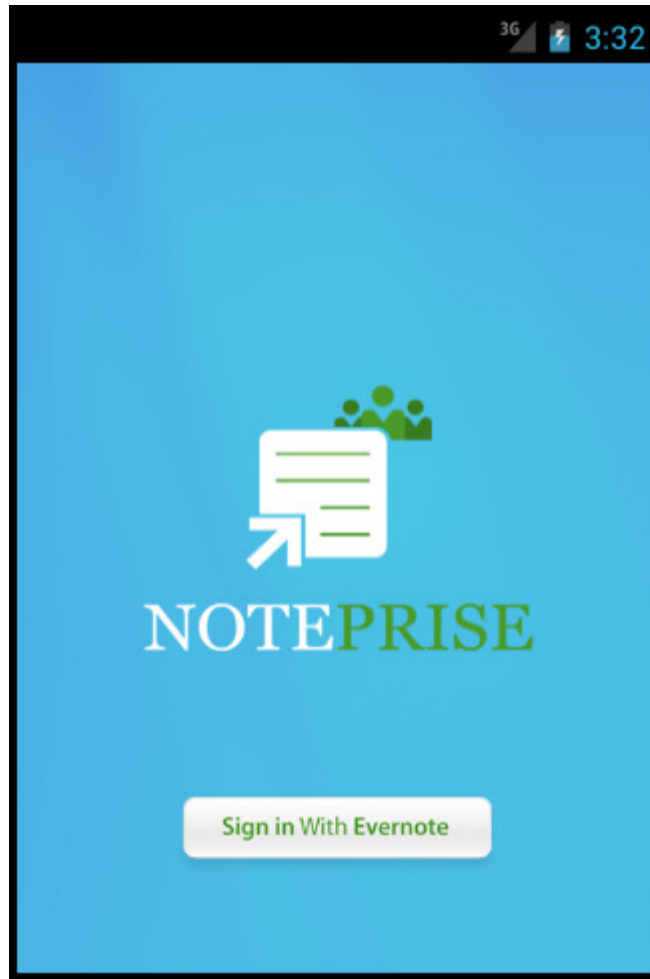
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Grant permission to the Noteprise app when prompted to do so.



### Evernote Authentication


The app then shows the Noteprise login screen.



Click on 'Sign In with Evernote' and it will open the Evernote oAuth WebView.

3G 3:34

https://www.evernote.com

 **EVERNOTE**

Sign in or [Create an Account](#)

Username

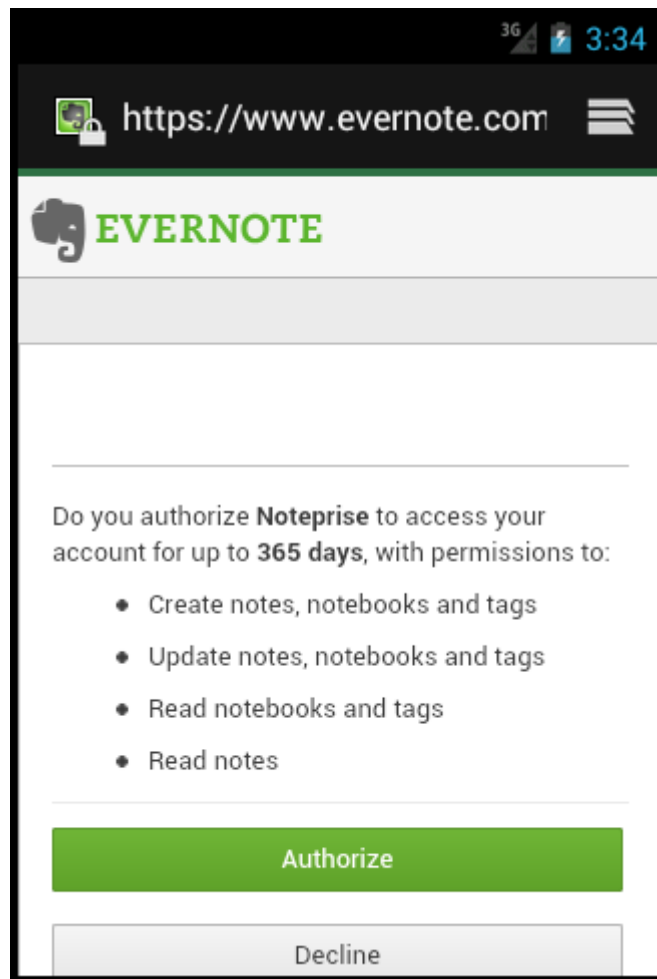
Password

☐ Remember me for a week

[Sign in](#)

[Forgot your password?](#)

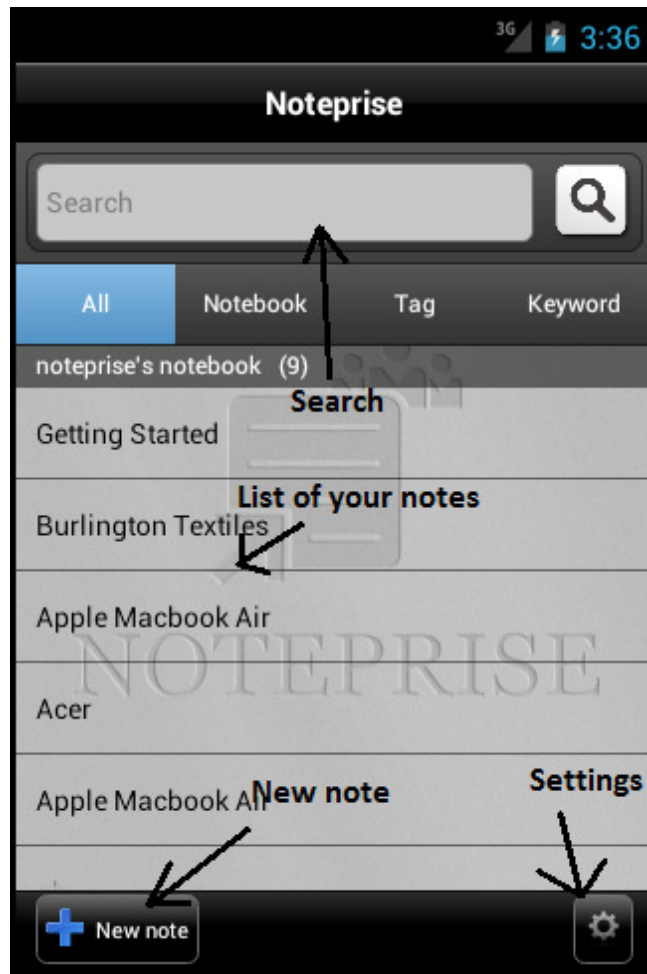
Authorize the Noteprise app to use your Evernote account.



## Noteprise Home Screen

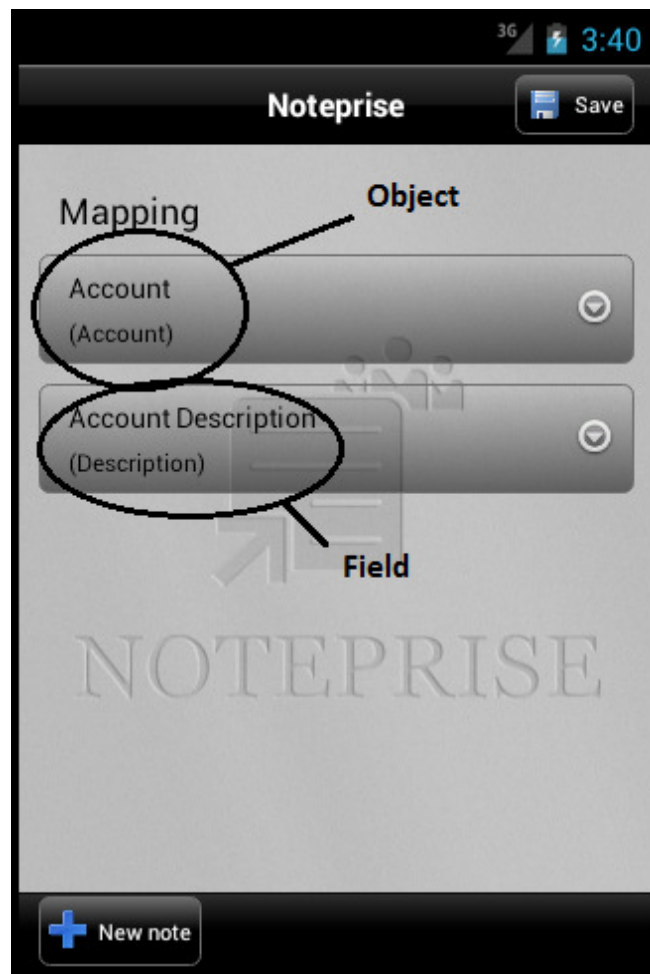
Enter your credentials and press the Sign in button. Assuming that you entered valid Evernote credentials, Noteprise will then authenticate successfully and show the note listview.



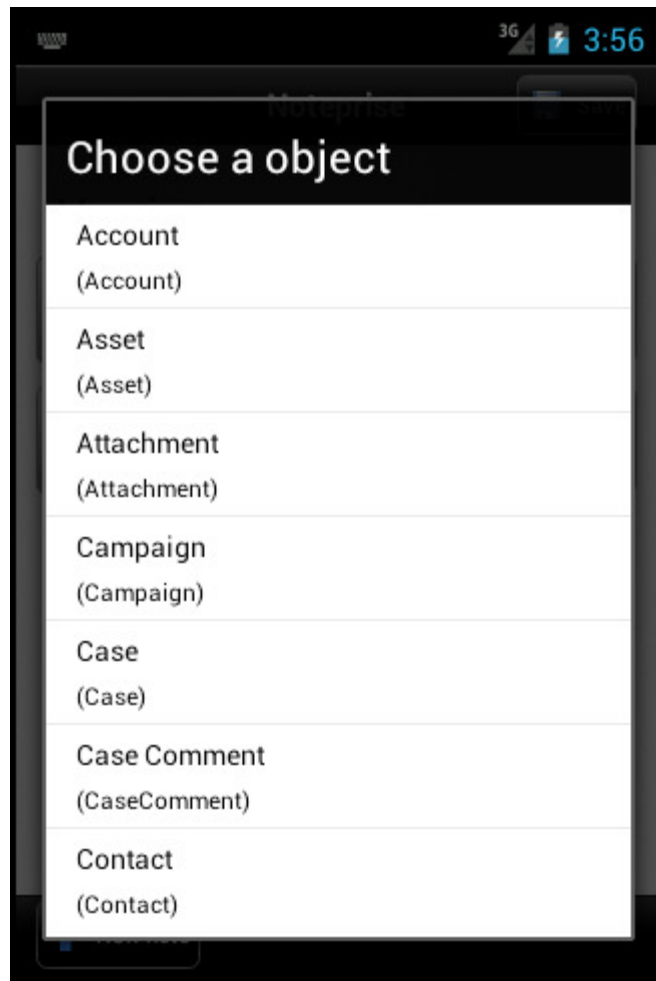


## Noteprise Salesforce Mapping Screen

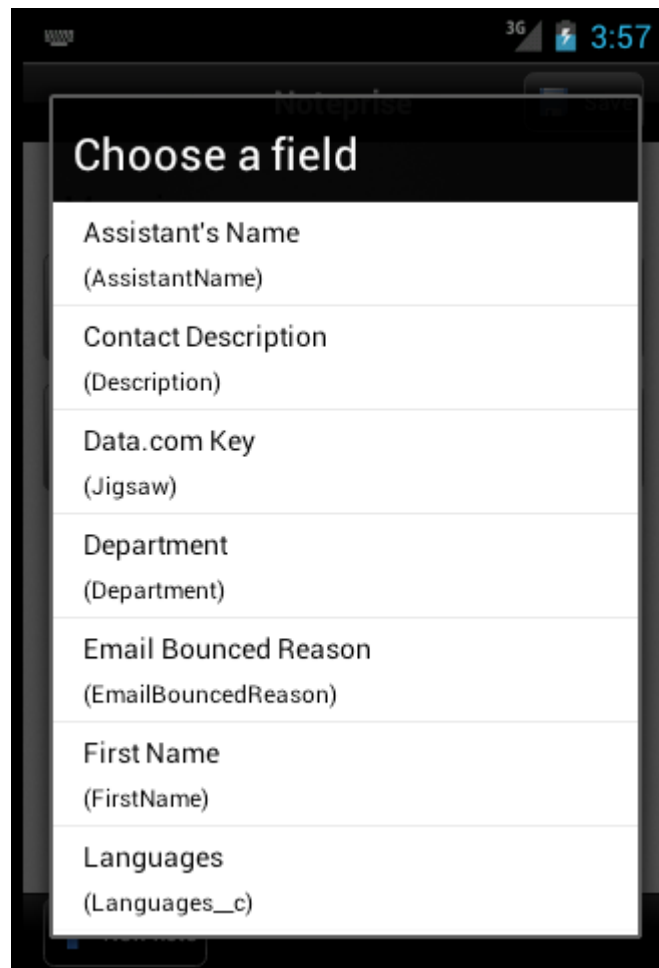
Click on the Settings button (gear icon) on the bottom right corner to view the current Salesforce Object Attribute mapping.



Click on the 'Objects' field to choose another Salesforce object (standard or custom).



Click on the 'Field' option to choose another field associated with the chosen object.



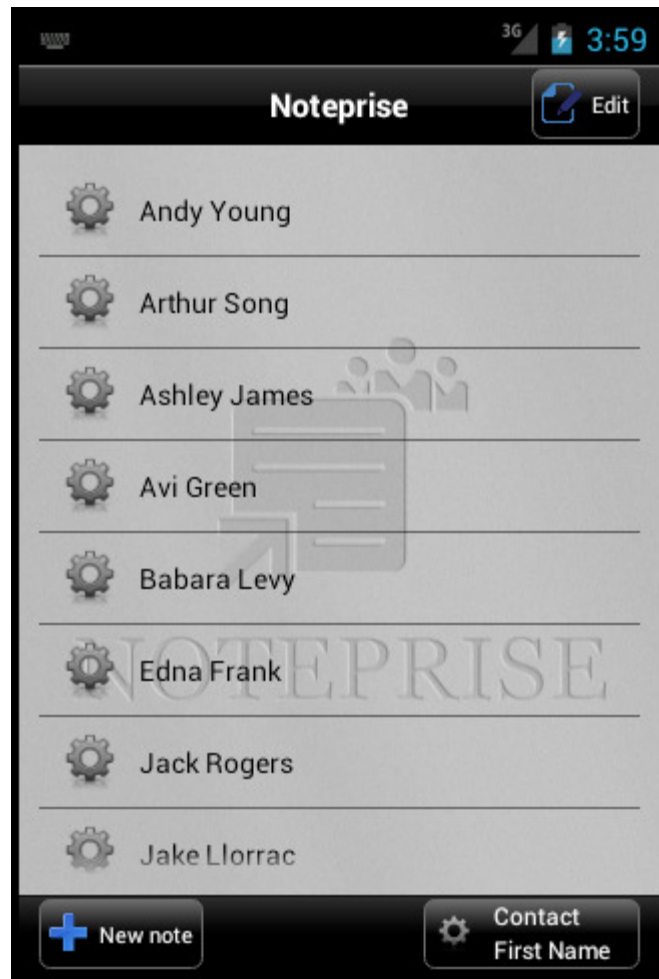
## Viewing a Note

Once the mapping is configured, you are redirected to the Note list. Click on any note in the list and it will open the note for viewing.

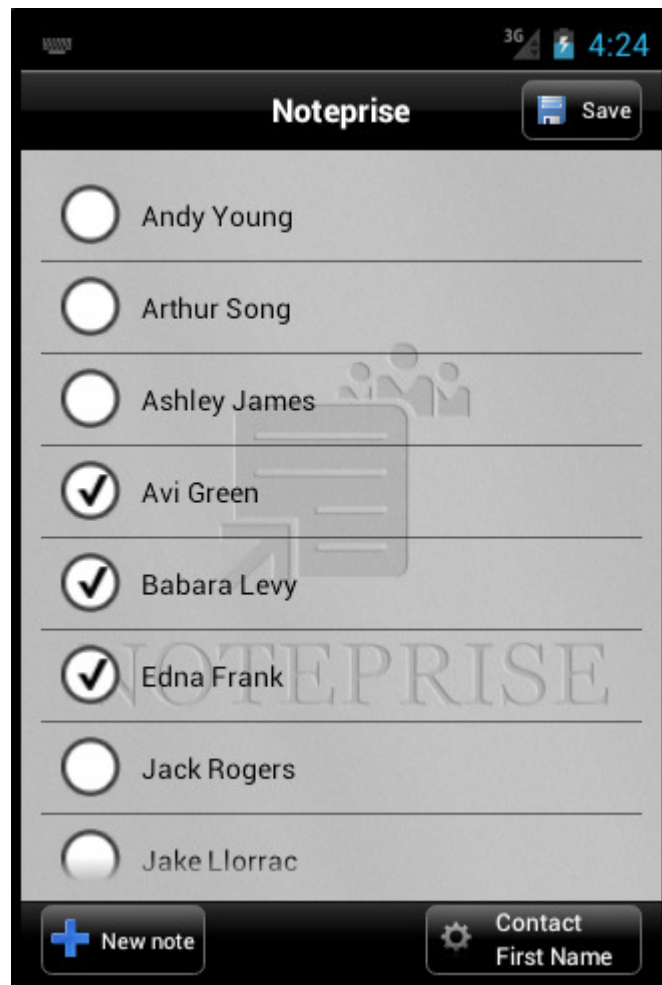


### **Saving a Note to Salesforce**

Next, click on the 'Save' button in the top right corner and then choose any record with which to associate the selected note to save it to Salesforce.



Alternatively, you can also select multiple Salesforce records by clicking the Edit button and then selecting specific records.

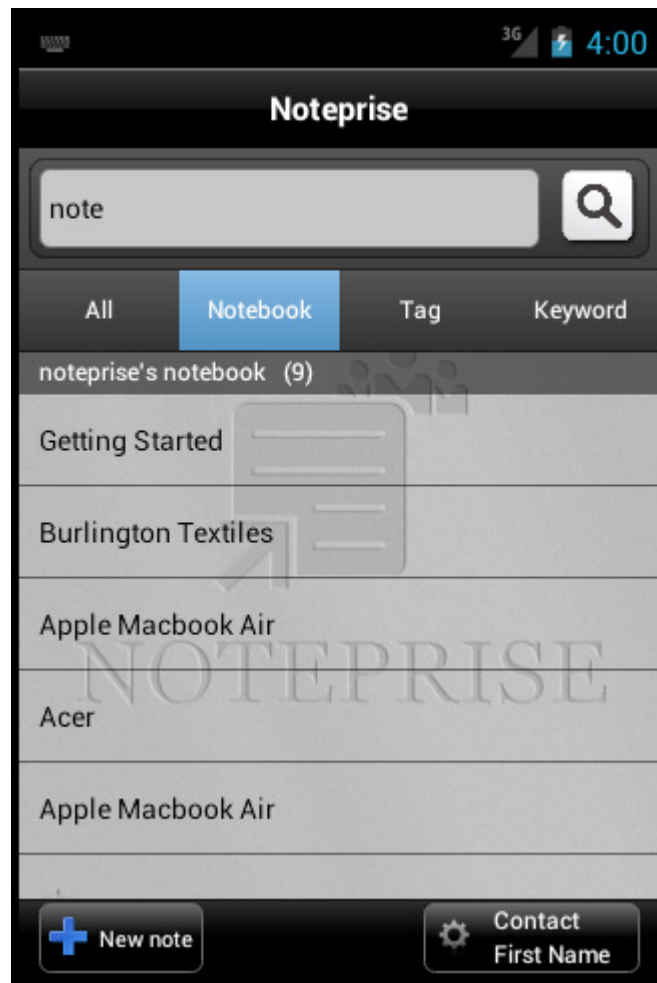


Once the note is saved, you will get a popup confirmation stating the operation was successful. You can then verify by logging into your Salesforce CRM account (either using the browser or Salesforce mobile app) and viewing the record.

## Searching Notes

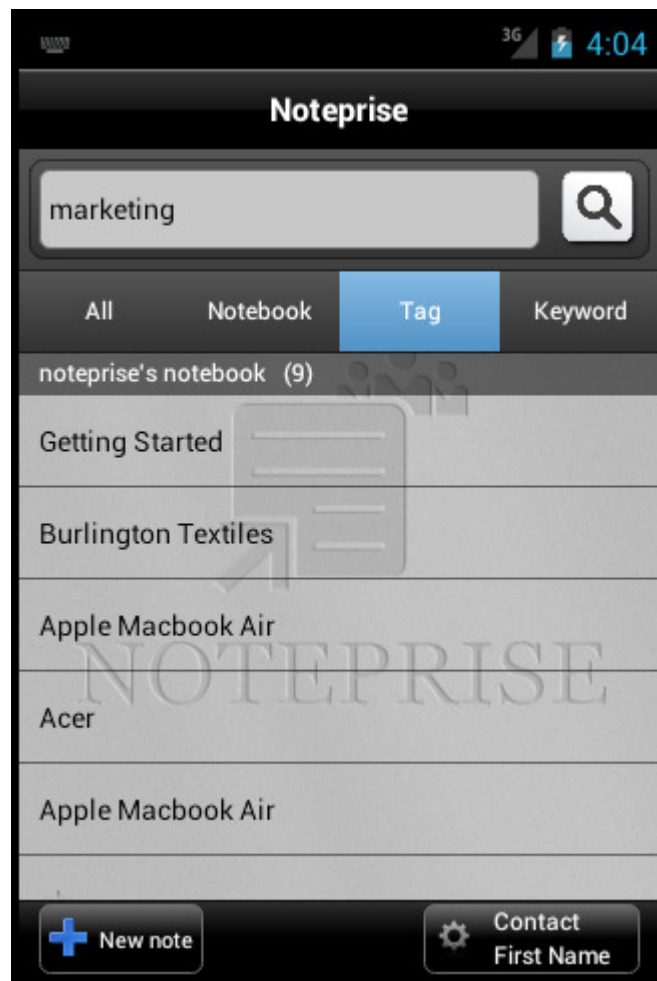
Noteprise allows you to search for your notes based on

- A) Notebook





B) Tag

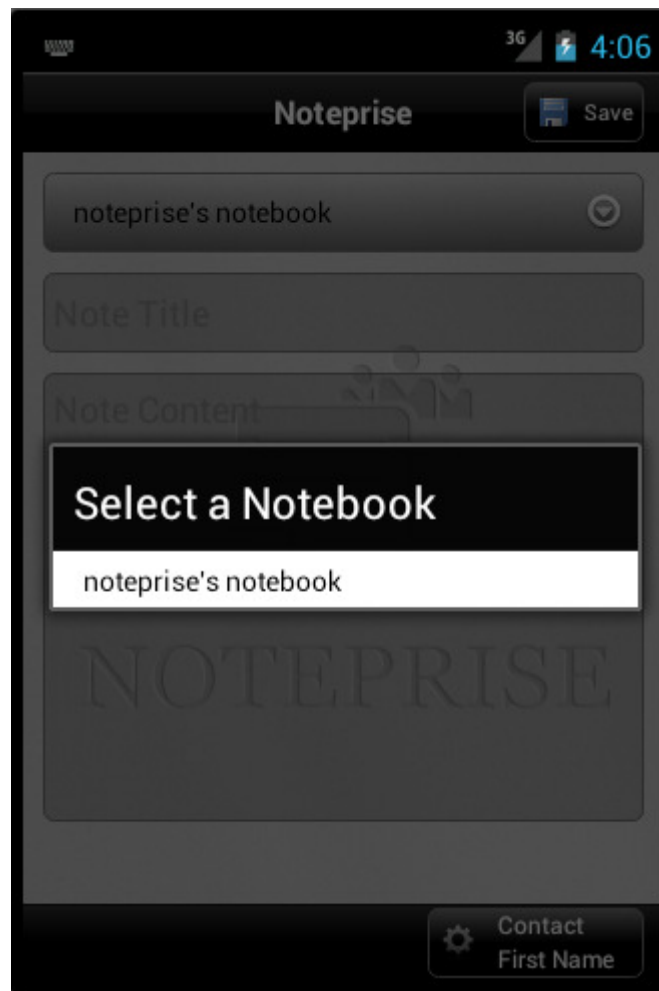


C) Keyword

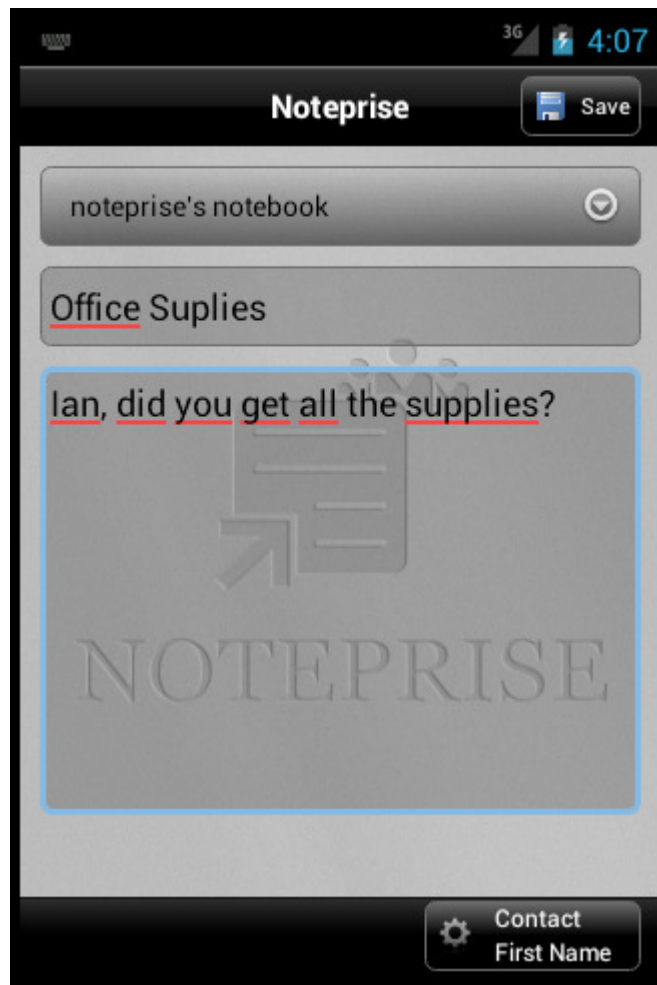


## Creating a Note

To create new note, click the '+' button in the bottom left corner. It opens up the new note screen.

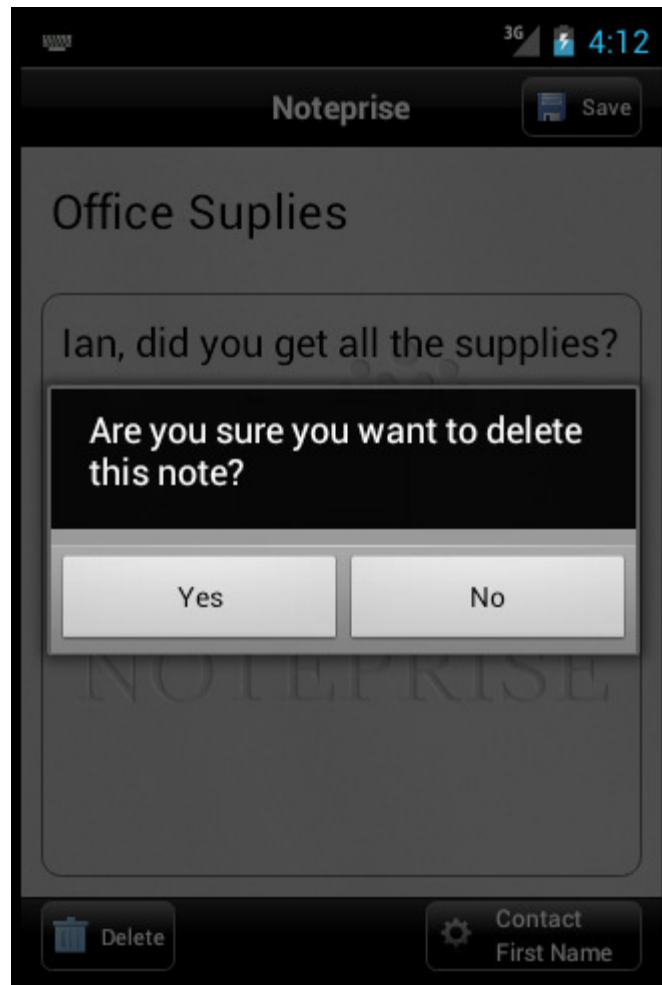


Enter the title, note body and choose a notebook from the dropdown. Once you've entered the above parameters, hit 'Save' and it will save the note.



## Deleting a Note

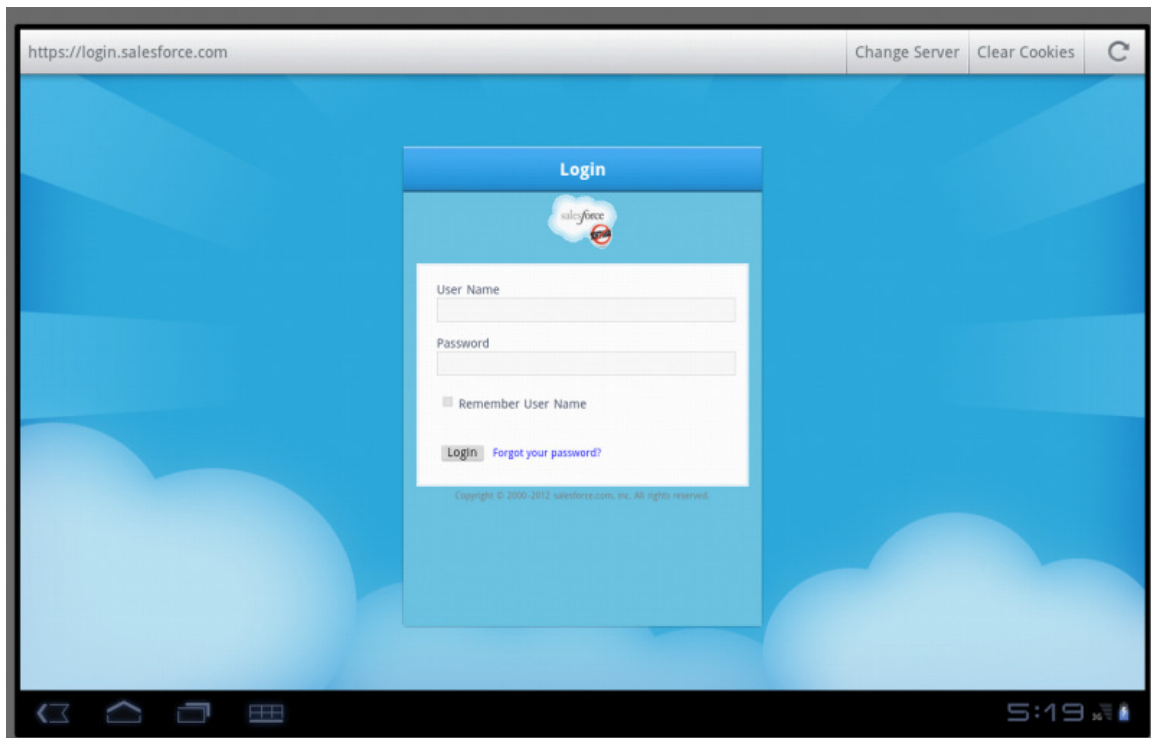
To delete a note, simply go to note details screen and click on delete button on bottom of the screen.

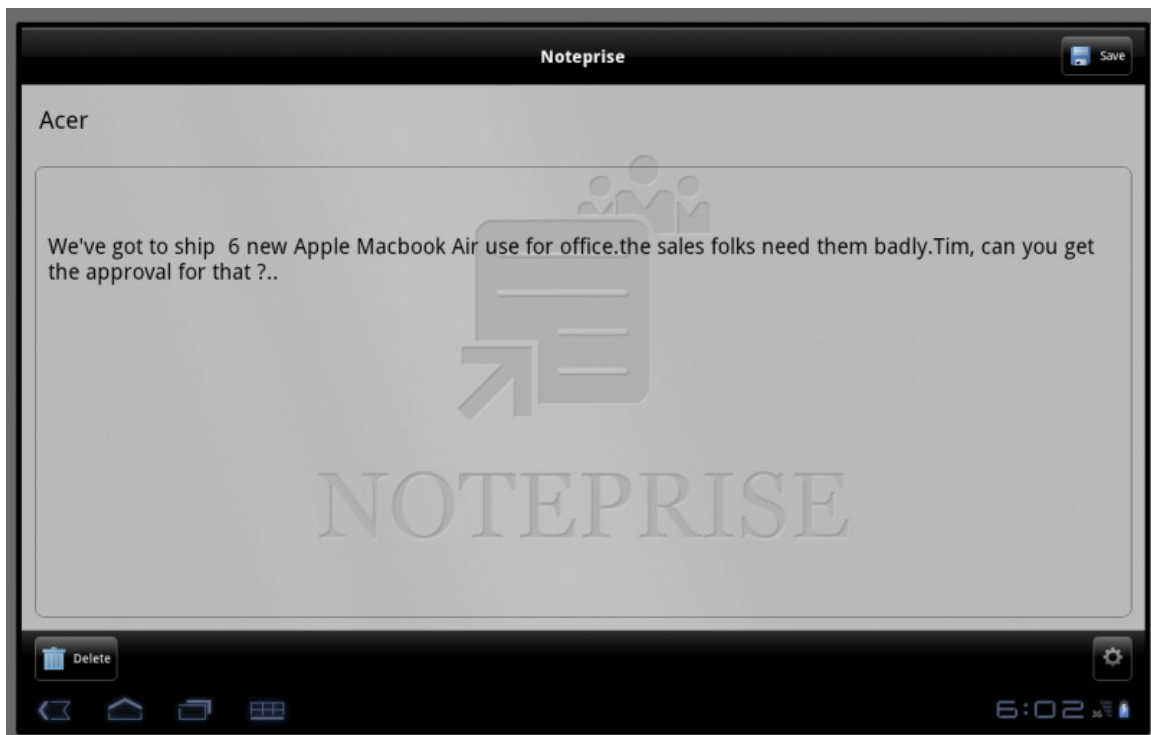
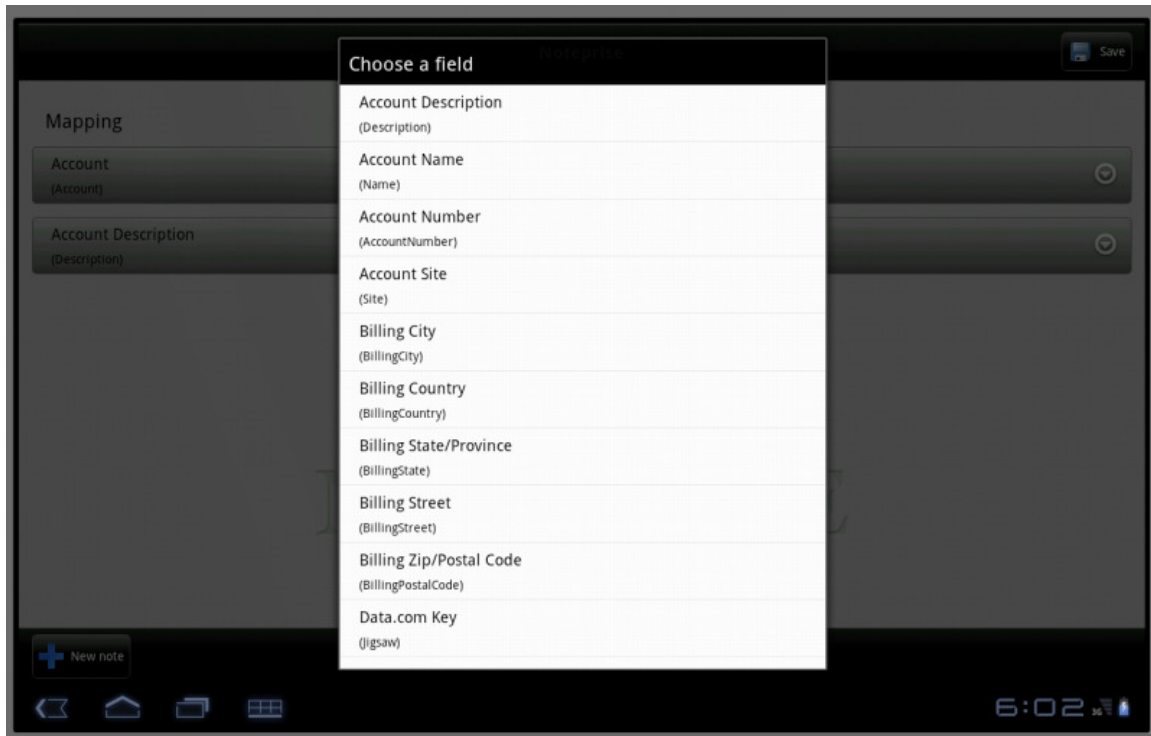


Upon confirmation the note would be deleted and the note listview will be refreshed.

## Tablet Screenshots

Here's how the Noteprise User Enterprise appears on an Android tablet.







## Support/ Feedback

If you face any issues in using Noteprise or would like to send your valuable feedback, please reach out to us at [feedback@noteprise.com](mailto:feedback@noteprise.com). We'll love to hear from you.